# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

# ATTORNEY FEE APPLICATION COVER SHEET FOR THE PERIOD APRIL 23, 2023, THROUGH SEPTEMBER 14, 2023

In re Bed Bath & Beyond Inc., et al. 1 Applicant: Kirkland & Ellis LLP and

Kirkland & Ellis International LLP.

Case No. 23-13359 (VFP) Client: Debtors and Debtors in Possession

Chapter 11 Case Filed: April 23, 2023

# COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

#### RETENTION ORDER ATTACHED.

<u>/s/ Joshua A. Sussberg</u> 11/02/2023 JOSHUA A. SUSSBERG Date

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

# SECTION I FEE SUMMARY<sup>2</sup>

First Interim and Final Fee Application

Covering the Period April 23, 2023, through September 14, 2023:

FEE TOTALS	\$13,479,066.50
DISBURSEMENTS TOTALS	\$242,199.90
TOTAL FEE APPLICATION	\$13,721,266.40

	<u>FEES</u>	<b>EXPENSES</b>
TOTAL PREVIOUS FEES REQUESTED:	\$13,479,066.50	\$242,199.90
TOTAL FEES ALLOWED TO DATE:	\$0.00	\$0.00
TOTAL RETAINER REMAINING:	\$517,125.25	\$0.00
TOTAL HOLDBACK (IF APPLICABLE):	\$2,695,813.30	\$0.00
TOTAL RECEIVED BY APPLICANT:	\$10,247,015.60	\$228,745.26

Capitalized terms used but not otherwise defined in this Summary or herein shall have the meanings ascribed to such terms in the Fee Application, in the Plan (as defined herein), and the Declaration of Holly Etlin, Chief Restructuring Officer and Chief Financial Officer of Bed Bath & Beyond Inc., in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 10] (the "First Day Declaration"), as applicable.

# SECTION II CASE HISTORY

- (1) Date case filed: April 23, 2023
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: June 1, 2023, effective as of April 23, 2023. See Exhibit B.
  - If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed: <u>See</u> narrative portion of fee application.
- (5) Anticipated distribution to creditors:
  - (a) Administration expense: To be paid in accordance with the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates (the "Plan"). See Exhibit A to the Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates [Docket No. 2172].
  - (b) Secured creditors: To be paid in accordance with the Plan.
  - (c) Priority creditors: To be paid in accordance with the Plan.
  - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the first and final fee application. Distributions to creditors will be made in accordance with the Plan.

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. 1	(Jointly Administered)
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FIRST AND FINAL FEE
APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE
PERIOD FROM APRIL 23, 2023, THROUGH AND INCLUDING SEPTEMBER 14, 2023

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "<u>K&E</u>"), attorneys for the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), hereby submit this first and final fee application (the "<u>Fee Application</u>") for allowance of compensation for professional services provided in the amount of \$13,479,066.50 and reimbursement of actual and necessary expenses in the amount of \$242,199.90 that K&E incurred for the period from April 23, 2023, through September 14, 2023 (the "<u>Fee Period</u>"). In support of this Fee Application, K&E submits the declaration of Joshua A. Sussberg, president of Joshua A. Sussberg, P.C., a partner of K&E, (the "<u>Sussberg Declaration</u>"), which is attached hereto as <u>Exhibit A</u> and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

#### **Jurisdiction and Venue**

- 1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
  - 2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the "Guidelines"), rule 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules"), and the Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court [Docket No. 377] (the "Administrative Fee Order").

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#### **Background**

- 4. On April 23, 2023 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On April 24, 2023, the Court entered an order [Docket No. 75] authorizing the joint administration and procedural consolidation of the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request for has been made for the appointment of a trustee or examiner in these chapter 11 cases. On May 5, 2023, the United States Trustee for the District of New Jersey (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the "Committee") [Docket No. 218].
- 5. A description of the Debtors' businesses, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Holly Etlin, Chief Restructuring Officer and Chief Financial Officer of Bed Bath & Beyond Inc., in Support of the Debtors' Chapter 11 Petitions and First Day Motions*, filed on April 23, 2023 [Docket No. 10] and incorporated herein by reference.
- 6. On May 17, 2023, the Court entered the Administrative Fee Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.
- 7. On September 14, 2023, the Court entered the Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates (the "Confirmation Order") [Docket No. 2172], pursuant to which the Court approved and confirmed the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates, attached as Exhibit A to the Confirmation Order (the "Plan"). On September 29, 2023,

the Debtors filed the Notice of (I) Entry of the Order (A) Approving the Disclosure Statement on a Final Basis and (B) Confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and its Debtor Affiliates and (II) Occurrence of Effective Date [Docket No. 2311].

# **Information Required by the Trustee Guidelines**

# A. The Scope of the Application.

Consistent with the Guidelines, K&E discloses the following concerning the scope of the Application:

Name of Applicant	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	
Name of Client	Bed Bath & Beyond Inc., et al. (Debtors and Debtors in Possession)	
Petition Date	April 23, 2023	
Retention Date	Order signed June 1, 2023, effective April 23, 2023. <i>See</i> Retention Order at Docket No. 617, a copy of which is attached hereto as <b>Exhibit A</b> .	
Time Period Covered by Application	April 23, 2023, through and including September 14, 2023	
Terms and Conditions of Employment	Hourly	
Interim / Final	First and final application under 11 U.S.C. § 331	
Date and Terms of Administrative Fee Order	On May 17, 2023, this Court entered the Administrative Fee Order. Pursuant to the Administrative Fee Order, Professionals, as defined therein, can file monthly fee statements with the Court. If there are no objections to a monthly fee statement, Professionals are entitled to payment of eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in their monthly fee statement. The Administrative Fee Order further provides that Professionals may file interim fee applications for allowance of compensation and reimbursement of expenses of the amount sought in their monthly fee statements, including the twenty percent (20%) holdback pursuant to section 331 of the Bankruptcy Code at four-month intervals or such other intervals directed by the Court.	
11 U.S.C. § 330	K&E seeks compensation under 11 U.S.C. § 330.	
<b>Total Compensation (Fees) Sought this Period</b>	\$13,479,066.50	
<b>Total Expenses Sought this Period</b>	\$242,199.90	
Blended Rate in This Application for All Attorneys	\$1,133.05	

Blended Rate in This Application for All Timekeepers	\$426.29
Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$10,247,015.60
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$228,745.26
If Applicable, Number of Professionals in This Application Not Included in Staffing Plan Approved by Client	N/A
If Applicable, Difference Between Fees Budgeted and Compensation Sought for This Period	\$2,019,066.50
Number of Professionals Billing Fewer Than 15 Hours to the Case During This Period	37
Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and	[ ] Yes [X] No
Disclose the Total Compensation Sought in This Application Using the Rates Originally Disclosed in the Retention Application	N/A

### **Preliminary Statement**

- 8. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, as a result of which the Debtors took action to maximize the value of their estates for the benefit of all parties in interest.
- 9. During the course of K&E's representation of the Debtors, the Debtors were faced with unprecedented difficulties and unique issues, which K&E helped navigate to ultimately achieve a confirmed chapter 11 plan, a rare achievement in a retail liquidation. Specifically, with K&E's advice and counsel, the Debtors accomplished, among other things, the following achievements:
  - (a) facilitated the commencement of the chapter 11 cases through the filing of seventy-four (74) voluntary petitions;
  - (b) drafted, reviewed, revised and coordinated the filing of the Debtors' first day motions and first day declaration, as well as several other motions and applications, including motions for operational relief, approval of the Debtors' employee retention program, and applications for professional retentions;

- (c) prepared and filed the bar date motion and obtained Court approval of the same;
- (d) prepared, and facilitated the filing of, the Debtors' SOFAs, schedules, and first operating reports;
- (e) negotiated the Debtors' DIP Facility, which provided for, among other things, funding for the Debtors to satisfy their WARN obligations to employees and pave the way for confirmation of a chapter 11 plan, regardless of the outcome of a going concern sale process;
- (f) negotiated with various stakeholders to resolve outstanding issues related to the Debtors' DIP Facility and obtained final Court approval of the same;
- (g) drafted, prepared, and filed pleadings responding to a motion to vacate the Court order granting final approval of the DIP Facility, culminating in the entry of an order denying the motion to vacate upon conclusion of an evidentiary trial only 24 hours after a hearing on a motion to shorten time;
- (h) drafted, prepared, and filed motions and other documents related to designating a stalking horse bidder for certain of the Debtors' assets, and obtained Court approval of the same;
- (i) drafted, prepared, and filed motions and other documents related to the sale of certain of the Debtors' assets, and obtained Court approval of the same;
- (j) coordinated and drafted pleadings related to an extensive initial lease auction (the "<u>Phase 1 Lease Auction</u>") where many of the Debtors' leases were sold in conjunction with efforts to maximize the value of the Debtors' lease portfolio, and obtained entry of orders authorizing the rejection and termination of certain leases, and the assumption and assignment of other leases, in relation to the Phase 1 Lease Auction;
- (k) facilitated obtaining entry of orders authorizing the rejection and termination of certain leases, and the assumption and assignment of other leases, in relation to the second lease auction (the "Phase 2 Lease Auction") and other bespoke lease arrangements and negotiations;
- (1) achieved \$65 million of incremental recovery to the Debtors' estates as a result of the Phase 1 Lease Auction and Phase 2 Lease Auction;
- (m) obtained clawback of millions of credit card reserves and letter of credit draws into the estates;
- (n) entered into settlements, including the settlement agreement with Controladora de Patos, S.A. de C.V., ensuring efficient resolution of claims and causes of action between the parties;
- (o) attend to various litigation matters;

- (p) drafted, prepared, and filed SEC documents related to the Debtors' sale of certain assets;
- (q) negotiated, drafted, prepared, and filed multiple drafts of the Disclosure Statement,<sup>2</sup> Disclosure Statement Motion,<sup>3</sup> Plan, and other documents related thereto;
- (r) obtained entry of an order conditionally approving the Disclosure Statement;
- (s) drafted, prepared, and filed various confirmation related pleadings, including the Confirmation Brief, <sup>4</sup> Confirmation Declarations, <sup>5</sup> and Plan Supplement, <sup>6</sup>; and
- (t) obtained entry of the Confirmation Order.
- 10. Given these accomplishments and the complexities of the Debtors' businesses and restructuring, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

Disclosure Statement Relating to the Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates [Docket No. 1713].

Debtors' Motion for Entry of an Order (I) (A) Conditionally Approving the Adequacy of the Disclosure Statement, (B) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Plan, (C) Approving the Forms of Ballots and Notices in Connection Therewith, (D) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing and Certain Dates and Deadlines with Respect Thereto, and (E) Granting Related Relief, and (II) (A) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (B) Granting Related Relief [Docket No. 1438].

Debtors' Memorandum of Law in Support of (I) Approval of the Disclosure Statement on a Final Basis and (II) Confirmation of the Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates [Docket No. 2134].

Declaration of Holly Etlin in Support of (I) Final Approval of the Disclosure Statement and (II) Confirmation of the Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates [Docket No. 2139] and the Declaration of Alex Orchowski of Kroll Restructuring Administration LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and Its Debtor Affiliates [Docket No. 2140].

Notice of Filing of Amended Plan Supplement [Docket No. 2161].

#### **Case Status Summary**

11. The Debtors commenced these chapter 11 cases under extremely complicated and dire circumstances. During the holiday season preceding the Petition Date, the Company faced extraordinary challenges in sufficiently restocking inventory levels due to persistently deteriorating liquidity and tightening vendor credit. Indeed, by December 2022, the Company's stores were nearly 35% percent out of stock. Following a holiday season in which sales fell nearly 50% from the same period a year before, Bed Bath & Beyond triggered multiple events of default under its financing facilities. Those included, but were not limited to, failure to timely deliver weekly borrowing base certificates and other related deliverables required under the Prepetition Credit Agreement, as well as a failure to comply with a fixed charge coverage ratio under the Prepetition Credit Agreement. Because of the liquidity situation and the continued decline in inventory level, the Company found itself in the position of a nearly \$200 million overadvance under its Prepetition ABL Facility. The credit agreement lenders put the Company into cash dominion and accelerated the full amount of the debt under the Prepetition Credit Agreement. Despite these events, the Company, with Kirkland's guidance, reached an agreement on an equity raise – the Offering, as described in the First Day Declaration – pursuant to which the Company (a) received gross proceeds of approximately \$225 million on the closing date of the Offering, (b) had the opportunity to receive up to an additional approximately \$800 million of gross proceeds upon the forced exercise of the Preferred Stock Warrants, and (c) entered into a waiver and amendment to the Amended Credit Agreement (the "Second Amended Credit Agreement"), whereby the Prepetition Secured Lenders agreed to (i) waive the outstanding Events of Default under the credit facilities; and (ii) rescind the implementation of Acceleration Notice and the default interest owed on outstanding obligations. While a significant achievement for the

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Company at the time as it staved off a chapter 11 filing, the Company needed real runway to turn around its inventory and liquidity position, which the Offering ultimately did not provide.

- 12. In conjunction with the foregoing events, the Debtors, with the assistance of Kirkland and their other advisors, (a) continued a process to solicit interest in a going concern sale of the Debtors' businesses and (b) engaged in extensive, good-faith negotiations with the Debtors' lenders around the terms of a potential chapter 11 financing package. And after months of arm's-length, good faith negotiations with their funded debtholders, the Debtors entered bankruptcy with committed postpetition financing in the form of the DIP Facility to facilitate an expeditious and cost-efficient process to maximize the value of their estates for the benefit of all stakeholders.
- 13. While immediately commencing an orderly winddown of their operations through the liquidation of their inventory and closure of certain of their brick-and-mortar stores, the Debtors simultaneously pursued a sale or other disposition of their businesses as a going-concern. Though the Debtors were unfortunately unable to find a going-concern buyer, the Debtors advanced a comprehensive asset-monetization process during the chapter 11 cases. In parallel, the Debtors engaged in months of hard-fought negotiations with their prepetition secured lenders and the Committee regarding, among other issues, claims related to the wind down, intercreditor disputes, millions of dollars in asset sales, and treatment of prepetition and postpetition claims.
- 14. Specifically, following the U.S. Trustee's appointment of the Committee, the Debtors promptly engaged in a robust diligence sharing process with the Committee and its advisors to educate them on the Debtors' businesses and bring them up to speed on the developments in the cases. Not long thereafter, the Debtors, the Committee, and the DIP lenders

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reached a comprehensive, negotiated settlement on various issues relating to, among other things, the distribution of proceeds of the Debtors' assets, which was memorialized in the final DIP order. This settlement critically coalesced stakeholder consensus around the Debtors' expected path to confirmation and provided an avenue for potential recovery for the Debtors' general unsecured creditors. On top of the settlement, following a robust marketing process that began prepetition and continued postpetition, as well as an auction, the Debtors obtained approval of a sale of certain intellectual property assets of the Bed Bath & Beyond banner to Overstock.com, Inc. for a purchase price of \$21.5 million in cash consideration. Further, the Debtors obtained approval of a sale of the intellectual property assets of the buybuy BABY banner to Dream On Me, Inc. for approximately \$15.5 million. Monetization of the valuable intellectual property assets of the Debtors' key business banners has provided hope for the continued use and revitalization of the Debtors' storied brands. In addition to these sales, the Debtors successfully monetized their inventory pursuant to the relief granted by the Court related to store closings and their undermarket leasehold interests, including through the Phase 1 Lease Auction and Phase 2 Lease Auction. In conjunction with the foregoing, the Debtors and their advisors advanced the drafting and negotiating of the Plan and Disclosure Statement with all key stakeholders in these chapter 11 cases.

Statement and confirmation of the Plan at the hearing held before the Court on September 12, 2023 (the "Combined Hearing"). In advance of the Combined Hearing, the Debtors negotiated and resolved a number of informal and formal objections to confirmation of the Plan. At the Combined Hearing, the Debtors addressed outstanding objections from, among others, the United States Securities and Exchange Commission (the "SEC") and the United States Trustee (the "U.S.

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<u>Trustee</u>"). Ultimately, the Court overruled any outstanding objections and entered the Confirmation Order, which confirmed the Plan with the support of nearly all of the Debtors' key stakeholders, bringing these chapter 11 cases to a conclusion. With the Plan confirmed, the Debtors worked to achieve the necessary requirements to go effective, and on September 29, 2023, the Effective Date occurred.

#### The Debtors' Retention of K&E

- Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 23, 2023 [Docket No. 617] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Administrative Fee Order. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, effective as of December 22, 2022 and attached hereto as **Exhibit C** (the "Engagement Letter").
- 17. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:
  - a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;
  - b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;

- c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and
- d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

#### **Disinterestedness of K&E**

- A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 23, 2023 [Docket No. 413, Exhibit B] (the "K&E Declaration"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declaration.
- 19. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declaration, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.
- 20. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.
- 21. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declaration, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.

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22. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

# **Summary of Compliance with Administrative Fee Order**

- 23. This Fee Application has been prepared in accordance with the Administrative Fee Order, Article II.B of the Plan, and paragraph 133 of the Confirmation Order.
- 24. K&E seeks compensation for professional services rendered to the Debtors during the Fee Period in the amount of \$13,479,066.50 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$242,199.90. During the Fee Period, K&E attorneys and paraprofessionals expended a total of 12,523.80 hours for which compensation is requested.
- 25. In accordance with the Administrative Fee Order, as of the date hereof, K&E has received payments totaling \$10,475,760.86 (\$10,247,015.60 of which was for services provided and \$228,745.26 of which was for reimbursement of expenses) for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, K&E seeks payment of the remaining \$3,245,505.54, which amount represents the entire amount of unpaid fees and expenses incurred between April 23, 2023 and September 14, 2023.<sup>7</sup>
- 26. K&E seeks final allowance and approval of compensation for professional services rendered to the Debtors during the Fee Period in the aggregate amount of \$13,479,066.50 and

<sup>&</sup>lt;sup>7</sup> This amount also reflects the 20% holdback for the Fee Period.

reimbursement of actual expenses incurred in connection with such services in the aggregate amount of \$242,199.90, for a total allowance of \$13,721,266.40 for fees and expenses incurred.

#### Fees and Expenses Incurred During Fee Period

# A. Customary Billing Disclosures.

27. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is K&E's budget for this Fee Period and attached hereto as **Exhibit E** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

#### **B.** Fees Incurred During Fee Period.

- 28. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:
  - the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;

- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional as disclosed in the first interim application;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 23, 2023 [Docket No. 413] (the "Retention Application").

# C. Expenses Incurred During Fee Period.

- 29. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than \$0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.
- 30. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

# Summary of Legal Services Rendered During the Fee Period<sup>8</sup>

- 31. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.
- 32. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:<sup>9</sup>

Matter Number	Matter Category Description	Hours Billed	Total Compensation Billed
4	Chapter 11 Filing and First Day Pleading	391.10	\$336,834.50
5	Corporate & Governance Matters	379.90	\$496,005.50
6	Disclosure Statement/Plan/Confirmation	185.60	\$177,366.50
6	Disclosure Statement/Plan/Confirmation	1,219.30	\$1,385,529.50
7	DIP Financing and Cash Collateral	480.30	\$583,089.50
8	Cash Management	44.20	\$45,294.00
9	Automatic Stay Issues	208.40	\$227,404.50
10	Asset Sales/Section 363/Use, Sale & Disp	2,702.30	\$3,099,057.00
11	Executory Contracts & Unexpired Leases	2,051.30	\$2,183,903.00
12	Business Operations	30.00	\$32,167.00
13	Claims Administration	293.80	\$291,708.00
14	Schedules and Statements (SOFAs)	76.30	\$67,588.50
15	Creditor and Stakeholder Communications	77.00	\$91,792.00

<sup>&</sup>lt;sup>8</sup> K&E will file a fee supplement seeking compensation for services rendered in October of 2023 in connection with the preparation of this application as well as for services rendered at the request of the Wind-Down Debtors and the Plan Administrator.

In certain instances, K&E may have billed the same amount of fees, but different number of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Matter Number	Matter Category Description	Hours Billed	Total Compensation Billed
16	U.S. Trustee Matters and Communication	39.10	\$40,560.00
17	Hearings	448.30	\$450,021.50
18	Insurance and Surety Matters	74.70	\$102,836.00
19	Utilities	56.70	\$48,856.50
20	Tax Matters	131.80	\$172,208.00
21	Case Administration	504.10	\$387,005.50
22	Retention – K&E	507.70	\$450,141.50
23	Retention – Non-K&E	390.60	\$351,358.00
24	Vendor Matters	129.40	\$145,437.00
25	Litigation	1,873.80	\$2,054,759.50
26	Non-Working Travel	88.50	\$79,665.00
27	International Matters	0.90	\$1,162.50
28	Creditors' Committee Matters	48.80	\$61,061.00
29	Employee and Labor Matters	89.90	\$116,255.00
30	Expenses	-	\$242,199.90
TOTALS		12,523.80	\$13,721,266.40

- 33. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in this case, the number of hours expended by K&E partners, associates and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit H**.
- 34. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit I**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit J**.

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(a) Chapter 11 Filing and First Day Pleading [Matter No. 4]

Total Fees: \$336,834.50 Total Hours: 391.10

35. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to the filing of the Debtors' chapter 11 petitions and various "first day"

pleadings and related notices during the initial days of these chapter 11 cases, including, without

limitation, (a) reviewing and revising the Debtors' petitions and "first day" motions, proposed

orders, affidavits and notices; and (b) preparing for the "first day" hearing, including drafting

hearing notes and related materials and preparing potential witnesses in connection with certain of

the first day motions.

36. Specifically, the Debtors filed several motions seeking orders authorizing the

Debtors to pay various prepetition claims. Entry of these orders eased the strain on the Debtors'

relationships with employees, vendors, customers, and taxing authorities as a consequence of the

commencement of these chapter 11 cases. Among other things, these orders authorized the

Debtors to (a) pay certain prepetition secured claims of critical lien claimants; (b) pay certain

prepetition employee wages and benefits; (c) maintain cash management systems; (d) use

prepetition bank accounts, checks and other business forms; (e) make tax payments to federal,

local, and state taxing authorities; (f) prohibit utility companies from discontinuing services; and

(g) maintain prepetition insurance policies and enter into new insurance policies.

(b) Corporate & Governance Matters [Matter No. 5]

Total Fees: \$496,005.50

Total Hours: 379.90

37. This Matter Category includes time spent by K&E attorneys and paraprofessionals

advising the Debtors and the Board of Directors (the "Board") regarding updates on the progress

of these chapter 11 cases, associated required public filings, and other corporate governance issues

related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) complying with corporate governance requirements, including drafting and revising resolutions, certificates, and amendments to corporate documents, as necessary;
- (ii) preparing materials for the Board on key bankruptcy related issues and updates of these chapter 11 cases;
- (iii) participating in and attending Board meetings;
- (iv) drafting and preparing various required Securities and Exchange Commission filings; and
- (v) advising the Board on crucial matters related to these chapter 11 cases and ways to maximize value for all stakeholders.

# (c) <u>Disclosure Statement/Plan/Confirmation [Matter No. 6]</u>

Total Fees: \$1,562,896.00 Total Hours: 1,404.90

- 38. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to developing and seeking approval of the Plan and Disclosure Statement in connection with these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) researching and analyzing legal and factual issues relevant to the Plan and Disclosure Statement;
  - (ii) engaging with stakeholders, including lenders and the Committee, to seek consensus on the terms of the Plan, Plan Supplement, and related pleadings;
  - (iii) drafting and filing the Plan, the Disclosure Statement, and all materials related thereto;
  - (iv) researching, drafting, and filing the Confirmation Brief, proposed versions of the Confirmation Order, and other documents related thereto;

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> (v) negotiating and drafting modifications to the Plan and Confirmation Order to resolve formal and informal responses and objections to confirmation of the Plan; and

obtaining approval of the Disclosure Statement and confirmation of (vi)

the Plan.

(d) DIP Financing and Cash Collateral [Matter No. 7]

Total Fees:

\$583,089.50

**Total Hours:** 

480.30

39. This Matter Category includes time spent by K&E attorneys and paraprofessionals

negotiating and obtaining Court approval for the Debtors' consensual use of cash collateral and

negotiating, documenting, and closing on the Debtor's DIP facility. Specifically, K&E attorneys

and paraprofessionals spent time preparing for and closing the DIP facility, analyzing and

discussing cash management and financing issues with the Debtors, the Debtors' other

professionals, and various stakeholders, seeking approval of negotiating resolutions related final

entry of an order approving the DIP facility, and contesting a motion to reconsider final approval

of the DIP facility, which ultimately resulted in the Court's denial of the motion to reconsider.

Specifically, the Debtors, the Committee, and the DIP lenders reached a comprehensive,

negotiated settlement on various issues related to, among other things, the distribution of proceeds

of the Debtors' assets, which was memorialized in the final DIP order. This settlement related to

the DIP facility critically coalesced stakeholder consensus around the Debtors' expected path to

confirmation and provided an avenue for potential recovery for the Debtors' general unsecured

creditors.

40. K&E's efforts were critical in securing the consensual use of cash collateral and

negotiating, documenting and closing on a \$240 million DIP financing facility consisting of

\$40 million in new money that provided the Debtors with the necessary liquidity to fund the

Debtors' operations during these chapter 11 cases.

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> Cash Management [Matter No. 8] (e)

> > Total Fees:

\$45,294.00

Total Hours:

44.20

41. This Matter Category includes time spent by K&E attorneys and paraprofessionals

drafting and filing pleadings related to management of the Debtors' cash management and bank

accounts, working with the Debtors' other advisors to request appropriate relief form the Court

related to managing cash, obtaining entry of orders related thereto, and addressing issues related

to the Debtors' bank accounts.

**(f) Automatic Stay Issues [Matter No. 9]** 

Total Fees:

\$227,404.50

Total Hours:

208.40

42. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to the imposition of the automatic stay, including analyzing, researching,

and corresponding with the Debtors regarding the applicability and potential violations of the

automatic stay, corresponding with parties in violation of the automatic stay as necessary

throughout the duration of these chapter 11 cases, and drafting and filing pleadings related to

automatic stay issues.

Asset Sales/Section 363/Use, Sale & Disposition [Matter No. 10] **(g)** 

Total Fees:

\$3,099,057.00

Total Hours: 2,702.30

This Matter Category includes time spent by K&E attorneys and paraprofessionals 43.

providing services related to the Debtors' property interests, including marketing and selling those

property interests through Court approved processes. Specifically, K&E attorneys and

paraprofessionals spent time:

(i) drafting motions to enable the Debtors to sell certain non-essential

real property;

- (ii) conducting a robust marketing process to sell all of the Debtors' assets as a going concern, and facilitating auctions and soliciting bids for various estate assets;
- (iii) obtaining approval of a sale of certain intellectual property assets of the Bed Bath & Beyond banner to Overstock.com for a purchase price of \$21.5 million in cash consideration;
- (iv) obtaining approval of a sale of the intellectual property assets of the buybuy BABY banner to Dream On Me, Inc. for approximately \$15.5 million; and
- (v) monetizing additional assets of the Debtors' key business banners.

# (h) Executory Contracts & Unexpired Leases [Matter No. 11]

Total Fees: \$2,183,903.00 Total Hours: 2,051.30

- 44. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the Debtors' executory contracts and unexpired leases, including selling their under-market leasehold interests through the Court-approved procedures to sell or dispose of their lease assets and designation rights thereto, as well as researching, analyzing, and renegotiating or rejecting the Debtors' obligations under their various executory contracts. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) advising the Debtors with respect to their rights and obligations under their executory contracts under relevant bankruptcy and non-bankruptcy law;
  - (ii) coordinating with the Debtors' other advisors to identify and analyze contracts and leases for potential assumption or rejection, and conducting diligence and research related to the same;
  - (iii) negotiating, drafting, and filing various documents and pleadings related to the Phase 1 Lease Auction and Phase 2 Lease Auction, and coordinating proceedings related thereto;
  - (iv) obtaining entry of orders approving the sales related to the Phase 1 Lease Auction and Phase 2 Lease Auction;
  - (v) analyzing and researching the Debtors' motions to reject certain executory contracts in these chapter 11 cases and the Debtors'

obligations under various executory contracts, and corresponding with the Debtors and various stakeholders regarding the same;

(vi) filing various omnibus lease rejection motions and notices;

(vii) corresponding and conferencing with executory contract and unexpired lease counterparties regarding treatment of the same during these chapter 11 cases; and

(viii) negotiating consensual resolutions to numerous disputes regarding lease rejection and abandonment of personal property.

# (i) <u>Business Operations [Matter No. 12]</u>

Total Fees: \$32,167.00 Total Hours: 30.00

45. It is important that the Debtors and their advisors create and implement an all-encompassing and cohesive strategy for maintaining business operations with minimal disruptions during the course of the Debtors' chapter 11 cases. K&E attorneys and paraprofessionals spent time developing a strategy with the Debtors to ensure a smooth transition into chapter 11 and to ensure that going forward the business operations continue without interruption. Specifically, K&E attorneys and paraprofessionals spent time engaging with certain of the Debtors' stakeholders regarding postpetition business operations, including, among other things, the Debtors' business plan and bankruptcy reporting obligations.

# (j) Claims Administration [Matter No. 13]

Total Fees: \$291,708.00 Total Hours: 293.80

46. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time corresponding with the Debtors, their advisors, and stakeholders regarding claims-related issues, researching and analyzing issues raised by creditors, drafting,

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reviewing, revising, and filing the Bar Date Motion, 10 and drafting, reviewing, revising, and

negotiating various stipulations in connection with certain proofs of claims.

(k) Schedules and Statements (SOFAs) [Matter No. 14]

Total Fees: \$67,588.50 Total Hours: 76.30

47. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to advising the Debtors, Alix Partners, LLP, Kroll Restructuring

Administration LLC, and other advisors in connection with the preparation, review, revision, and

filing of the Debtors' schedules of assets and liabilities and statements of financial affairs

(the "Schedules and Statements"). Moreover, K&E attorneys advised the Debtors regarding

drafting the Schedules and Statements, attended regular conferences with the Debtors and their

advisors regarding the same, and conferred and corresponded with the Debtors and K&E

professionals regarding the monthly operating reports.

(l) <u>Creditor and Stakeholder Communications [Matter No. 15]</u>

Total Fees: \$

\$91,792.00

Total Hours:

77.00

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals

on matters related to stakeholder issues and communications. Specifically, K&E attorneys and

paraprofessionals spent time drafting and revising communication materials regarding the

Debtors' chapter 11 cases, corresponding with the Debtors, various stakeholders, and their

respective advisors to provide updates as to developments in the chapter 11 cases, and responding

to miscellaneous creditor inquiries, among other items.

Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date, Rejection Damages Bar Date, and Administrative Claims Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief [Docket No. 295].

### (m) <u>U.S. Trustee Matters and Communication [Matter No. 16]</u>

Total Fees: \$40,560.00 Total Hours: 39.10

- 49. This Matter Category includes time spent by K&E attorneys and paraprofessionals corresponding with the U.S. Trustee with respect to the following issues:
  - (i) corresponding and conferencing with the U.S. Trustee regarding first day motions and orders, and responding to questions and comments regarding the same;
  - (ii) advising and preparing the Debtors and the Debtors' advisors for the initial Debtor interview and meeting of creditors required by section 341 of the Bankruptcy Code;
  - (iii) negotiating with the U.S. Trustee regarding objections to confirmation of the Plan;
  - (iv) conducting discussions, phone calls and correspondence with the U.S. Trustee regarding K&E's retention and responding to questions and comments regarding the same; and
  - (v) coordinating efforts among the Debtors and their other professionals to address various concerns and issues raised by the U.S. Trustee and the Committee with respect to the retention of the Debtors' other professionals and ensuring that these professionals were ultimately retained without any objection to assist in the Debtors' chapter 11 cases.

# (n) Hearings [Matter No. 17]

Total Fees: \$450,021.50 Total Hours: 448.30

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending several hearings during the Fee Period (each a "Hearing" and, collectively, the "Hearings"), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with various parties in preparation for, and after the Hearings. These services also included conferences to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics.

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During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing

for and attending Hearings including:

**(0)** 

(i) the first day hearing on April 24, 2023;

(ii) the second day hearing on May 31, 2023;

(iii) the hearing on final approval of the DIP motion on June 14, 2023;

(iv) the hearing approving Overstock.com as a stalking horse bidder and

addressing other various matters on June 27, 2023;

(v) the hearing on the motion to vacate the final DIP order on June 28,

2023;

(vi) the sale hearing with respect to the sale of buybuy BABY IP assets

on July 11, 2023;

(vii) the hearing to conditionally approve the adequacy of the Disclosure

Statement on August 1, 2023;

(viii) various hearings on sales, assumptions and rejections of leases, and

objections related to the Phase 1 Lease Auction and Phase 2 Lese

Auction; and

(ix) the Combined Hearing on September 12, 2023.

**Insurance and Surety Matters [Matter No. 18]** 

Total Fees: \$102,836.00

Total Hours: 74.70

51. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to ensuring that the Debtors' insurance policies were maintained during

these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time reviewing

and analyzing the Debtors' insurance policies, corresponding with the Debtors, their advisors, and

the Debtors' stakeholders and their respective advisors regarding potential insurance issues, and

drafting requisite documents and pleadings related to the Debtors' various policies.

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(p) <u>Utilities [Matter No. 19]</u>

Total Fees: \$48,856.50 Total Hours: 56.70

52. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to utility issues arising in connection with filing these chapter 11 cases, including filing the Utilities Motion<sup>11</sup> seeking approval of procedures to prohibit utility companies from discontinuing services, drafting, negotiating, and securing approval of an order authorizing the same [Docket No. 375], and corresponding with the Debtors, their advisors, and the Debtors' utility providers and their respective advisors regarding utilities matters.

(q) <u>Tax Matters [Matter No. 20]</u>

Total Fees: \$172,208.00 Total Hours: 131.80

53. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues related to or arising during the chapter 11 cases. During the Fee Period, K&E attorneys were responsible for researching and analyzing certain tax issues arising in connection with the Debtors' business operations, including the following:

- (i) researching and analyzing the tax structure and taxation-related issues in connection with the Disclosure Statement and the Plan;
- (ii) drafting, negotiating, revising, and filing various pleadings related to tax issues in consultation with the Debtors and their advisors; and
- (iii) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 21].

# (r) <u>Case Administration [Matter No. 21]</u>

Total Fees: \$387,005.50 Total Hours: 504.10

- 54. This Matter Category includes time spent by K&E attorneys and paraprofessionals on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) coordinating, conferencing, managing, and administering these chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and works-in-process summaries;
  - (ii) monitoring the case docket and reviewing docket entries as they were filed to apprise the Debtors and their professionals of developments in these chapter 11 cases; and
  - (iii) managing case management tasks among K&E personnel and other retained professionals, including holding weekly telephonic work-in-process conferences.
- 55. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other Matter Categories

#### (s) Retention – K&E [Matter No. 22]

Total Fees: \$450,141.50 Total Hours: 507.70

- 56. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) preparing pleadings and a comprehensive conflict analysis necessary to obtain the Retention Order;
  - (ii) implementing internally established procedures which require the continuous analysis of potential new conflicts;
  - (iii) preparing updated professional disclosures for filing with the Court;

- (iv) preparing and distributing K&E's monthly fee statements in accordance with the Administrative Fee Order; and
- (v) reviewing all time entries to ensure compliance with the NJ: Administrative Fee Order and applicable provisions of the Bankruptcy Code, and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

#### (t) Retention – Non-K&E [Matter No. 23]

Total Fees: \$351,358.00 Total Hours: 390.60

- 57. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) assisting the Debtors' other advisors regarding their respective retention applications and retention orders, including, among others, financial advisors, investment bankers, claims and noticing agent, and tax advisors;
  - (ii) engaging with the U.S. Trustee and the Debtors' other advisors regarding both formal and informal comments and objections provided by the U.S. Trustee with respect to the Debtors' advisors retention applications and related retention orders;
  - (iii) drafting, reviewing, revising, and filing the Ordinary Course Professionals Motion<sup>12</sup> and obtaining approval of and ensuring compliance with the Ordinary Course Professionals Order;<sup>13</sup>
  - (iv) coordinating with the Debtors and their other advisors with respect to ordinary course professional retentions and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code; and
  - (v) reviewing retention applications filed by the Committee's professionals and coordinating with the Committee to address the

Debtors' Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business [Docket No. 200].

Order Granting Debtors' Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business [Docket No. 380].

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Debtors' concerns regarding these retentions and reviewing related

fee statements.

(u) **Vendor Matters [Matter No. 24]** 

Total Fees:

\$145,437.00

Total Hours:

129.40

58. This Matter Category includes time spent by K&E attorneys and paraprofessionals

advising the Debtors on vendor and supplier issues, including with respect to first day relief and

postpetition business activities. Specifically, K&E attorneys and paraprofessionals spent time

resolving and responding to vendor inquiries, drafting pleadings orders related to lienholders, and

corresponding with the Debtors, stakeholders, and their respective advisors regarding vendor and

supplier matters.

**(v) Litigation [Matter No. 25]** 

Total Fees:

\$2,054,759.50

Total Hours:

1,879,80

59. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to corresponding with the Debtors, their advisors, and the Debtors'

stakeholders and their respective advisors regarding potential litigation and discovery issues with

respect to these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time

analyzing and responding to significant discovery requests and litigating, among other things:

the scope of the automatic stay; (i)

(ii) issues surrounding the rejection and assignment of certain leases of

non-residential real property;

review and analysis of potentially valid claims held by the Debtors; (iii)

(iv) the motion to vacate the final DIP order and related pleadings; and

(v) various other adversary proceedings and complaints filed in these

chapter 11 cases.

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(w) Non-Working Travel [Matter No. 26]

Total Fees: \$79,665.00 Total Hours: 88.50

60. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to traveling in connection with their representation of the Debtors. The

amounts presented for review and the request for payment in the Fee Application reflect a

reduction of one half the charges for travel time.

61.

(x) <u>International Matters [Matter No. 27]</u>

Total Fees:

\$1,162.50

Total Hours: 0.90

This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to, among other things, drafting, reviewing, revising, conferencing, and

corresponding with Canadian counsel regarding the insolvency proceedings in Canada and

aligning with various stakeholder on the international implications of these chapter 11 cases.

(y) <u>Creditors' Committee Matters [Matter No. 28]</u>

Total Fees:

\$61,061.00

Total Hours:

48.80

62. This Matter Category includes time spent by K&E attorneys meeting and

corresponding with the Committee's advisors and the Debtors' prepetition lenders and their

advisors to provide updates as to developments in the cases, providing relevant information and

access to the Debtors and their records as requested, and responding to miscellaneous creditor

inquiries. During the Fee Period, K&E attorneys and paraprofessionals organized, prepared for,

and attended the formational creditors' meeting. K&E attorneys and paraprofessionals also spent

time responding to information requests from the Committee and coordinating with the Debtors'

other advisors to efficiently respond to diligence requests.

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(z) Employee and Labor Matters [Matter No. 29]

Total Fees: \$1

\$116,255.00

Total Hours:

89.90

63. This Matter Category includes time spent by K&E attorneys and paraprofessionals

addressing issues related to wages, compensation, and benefits, drafting materials related

employee communications, and obtaining entry of a final order authorizing the Debtors pay

prepetition wages and continue employee benefits in the postpetition period.

Actual and Necessary Expenses Incurred by K&E

64. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached

hereto, K&E has incurred a total of \$242,199.90 in expenses on behalf of the Debtors during the

Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not

incorporated into the K&E hourly billing rates. K&E charges external copying and computer

research at the provider's cost without markup. Only clients who actually use services of the types

set forth in Exhibit I of this Fee Application are separately charged for such services. The effect

of including such expenses as part of the hourly billing rates would impose that cost upon clients

who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

65. The foregoing professional services provided by K&E on behalf of the Debtors

during the Fee Period were reasonable, necessary, and appropriate to the administration of these

chapter 11 cases and related matters.

66. Many of the services performed by partners and associates of K&E were provided

by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national

and international reputation for its expertise in financial reorganizations and restructurings of

troubled companies, with over 175 attorneys focusing on this area of the law. The attorneys at

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K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

67. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

#### B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

- 68. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.
- 69. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose

of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

70. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by \$378,700.75 and expenses by \$3,656.30. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in the Fee Application.

# K&E's Requested Compensation and Reimbursement Should be Allowed

71. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (e) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

- T2. In determining the reasonableness of fees, courts routinely "employ the twelve factors set forth in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974)." *Staiano v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999); *see In re Redington*, No. 16 18407, 2018 WL 6444387, at \*8 (Bankr. D.N.J. Dec. 6, 2018) (applying the *Johnson* factors). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Id.* at 123 n.8.
- 73. In addition, Section 331 of the Bankruptcy Code provides that a debtor's attorney employed under section 327 of the Bankruptcy Code may apply to the Court for interim compensation not more than once every 120 days after an order for relief in a case under chapter 11. *See* 11 U.S.C. § 331.
- 74. In the instant case, K&E devoted a substantial amount of time and effort to addressing the numerous issues involved in these chapter 11 cases. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered,

believed to be necessary to effectively represent the Debtors, and were performed economically, effectively, and efficiently. Because K&E's services benefitted the Debtors' estates, K&E respectfully submits that it performed "actual and necessary" services compensable under Section 330 of the Bankruptcy Code.

- 75. Further, K&E submits that consideration of the relevant factors enumerated in *Lan Assocs.*, 192 F.3d at 123 n.8, establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtor:
  - a. <u>The Time and Labor Required.</u> The professional services rendered by K&E on behalf of the Debtors have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to address the many complex issues encountered by the Debtors in these cases with skill and dispatch. K&E respectfully represents that the services rendered by it were performed efficiently, effectively and economically.
  - The Novelty and Difficulty of Questions. These cases have presented b. numerous novel questions of law arising from novel factual circumstances, both generally and compared to other comparable bankruptcy cases. For instance, K&E guided and advised the Debtors on numerous unique issues surrounding these cases, including, but not limited to: (i) negotiating approval of a DIP Facility that allowed the Debtors to satisfy their WARN obligations to employees; (ii) prevailing in a contested hearing on a motion to vacate approval of the DIP Facility, upon conclusion of an evidentiary trial that took place only 24 hours after a hearing on a motion to shorten time; (iii) receiving \$65 million in incremental recovery to the Debtors' estates through facilitation of the disposition of the Debtors' various lease assets; and (iv) entering into a settlement agreement with Controladora de Patos, S.A. de C.V., ensuring efficient resolution of claims and causes of action between the parties. K&E's efforts in the face of these unique and unprecedented challenges faced by the Debtors resulted in confirmation of a chapter 11 plan that had the support of nearly all of the Debtors' key stakeholders, a rare achievement in a retail liquidation.
  - c. <u>The Skill Required to Perform the Legal Services Properly.</u> K&E believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly in the retail industry, contributes to the efficient and effective representation of the Debtors in these chapter 11 cases.

- d. <u>The Preclusion of Other Employment by Applicant Due to Acceptance of the Case</u>. K&E's representation of the Debtors did not preclude its acceptance of new clients. However, the complex issues that arose in these cases required attention on a continuing basis, requiring K&E's professionals to commit significant portions of their time to these chapter 11 cases.
- e. <u>The Customary Fee.</u> The fee sought herein is based on K&E's normal hourly rates for services of this kind. K&E respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Debtors. K&E's hourly rates and the fees requested herein are commensurate with fees K&E has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.
- f. Whether the Fee is Fixed or Contingent. Not applicable.
- g. <u>Time Limitations Imposed by Client or other Circumstances.</u> Not applicable.
- h. <u>The Amount Involved and Results Obtained.</u> K&E respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous, complex issues that had to be addressed during the Fee Period.
- i. <u>The Experience, Reputation and Ability of the Attorneys.</u> K&E is a professional association that practices extensively in the fields of, among many others, bankruptcy and corporate restructuring, litigation, real estate, tax, corporate, finance, and employment. K&E has represented debtors, creditors, fiduciaries, and numerous other parties in hundreds of cases in various Bankruptcy Courts throughout the country.
- j. <u>The Undesirability of the Case.</u> Not applicable.
- k. The Nature and Length of Professional Relationship. Not applicable.
- Awards in Similar Cases. As previously indicated, the fees sought herein are commensurate with fees K&E has been awarded in other chapter 11 cases.
- 76. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results

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obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents.

K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

- 77. During the Fee Period, K&E's hourly billing rates for attorneys ranged from \$685.00 to \$2,245.00. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.
- 78. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.
- 79. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the

Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

80. No previous application for the relief sought herein has been made to this or any other Court.

# **Reservation of Rights and Notice**

81. It is possible that some professional time expended, or expenses incurred, during the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee Application to: (a) the United States Trustee for the District of New Jersey; (b) the Committee: (c) the agents under the Debtors' prepetition secured facilities and counsel thereto; (d) the DIP Agent counsel thereto; (e) Davis Polk & Wardwell, LLP, and Greenberg Traurig, LLP, in their capacity as counsel to the Prepetition ABL Agent; (f) the indenture trustee to the Debtors' Senior Unsecured Notes; (g) the United States Attorney's Office for the District of New Jersey; (h) the Internal Revenue Service; (i) the U.S. Securities and Exchange Commission; (j) the attorneys general in the states where the Debtors conduct their business operations; (k) the monitor in the CCAA proceeding and counsel thereto; (1) the Debtors' Canadian Counsel; (m) any party that has requested notice pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties"). Pursuant to the Administrative Fee Order, any party, other than the Notice Parties, that wishes to object to the Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before November 21, 2023, at 4:00 p.m. (Prevailing Eastern Time).

## **No Prior Request**

82. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E final allowance and approval of compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$13,479,066.50, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$242,199.90; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: November 2, 2023

/s/ Joshua A. Sussberg

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

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Co-Counsel for Debtors and Debtors in Possession

# Exhibit A

**Sussberg Declaration** 

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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Co-Counsel for Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)

DECLARATION OF JOSHUA A. SUSSBERG IN SUPPORT OF THE FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

# FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE FEE PERIOD FROM APRIL 23, 2023, THROUGH AND INCLUDING SEPTEMBER 14, 2023

I, Joshua A. Sussberg, being duly sworn, state the following under penalty of perjury:

- 1. I am the president of Joshua A. Sussberg, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, "K&E").<sup>2</sup> I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.
- 2. I have read the foregoing fee application of K&E, attorneys for the Debtors, for the Fee Period (the "Fee Application"). To the best of my knowledge, information and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rule 2016-1 and 2016-3.
  - 3. In connection therewith, I hereby certify that:
    - a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
    - b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;
    - c) as discussed in the Fee Application, the fees sought exceed the fees budgeted for the same time period by more than 10% given the novel

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

- questions of law and factual circumstances arising from the case. The reasons justifying the variance have been discussed at length with the Debtors;
- d) K&E is seeking compensation with respect to (i) the approximately 139.70 hours and \$130,830.50 in fees spent reviewing or revising time records and preparing, reviewing, and revising invoices;<sup>3</sup> and (ii) the approximately 219.20 hours and \$213,312.00 in fees spent reviewing time records to redact privileged or confidential information;
- e) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
- f) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and
- g) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 2, 2023 Respectfully submitted,

/s/ Joshua A. Sussberg

Joshua A. Sussberg as President of Joshua A. Sussberg, P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

# Exhibit B

**Retention Order** 

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#### DISTRICT OF NEW JERSEY

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Caption in Compliance with D.N.J. LBR 9004-1(b)

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*)

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## COLE SCHOTZ P.C.

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Proposed Co-Counsel for Debtors and Debtors in Possession

In re:

BED BATH & BEYOND INC., et al.,

Debtors. 1

fyudkin@coleschotz.com

The same of New York of New Yo

Order Filed on June 1, 2023 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF APRIL 23, 2023

The relief set forth on the following pages, numbered two (2) through seven (7), is ORDERED.

**DATED: June 1, 2023** 

Honorable Vincent F. Papalia United States Bankruptcy Judge

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

Upon the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 23, 2023 (the "Application"),<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (the "Order") authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, "Kirkland") as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules"); and the Court having reviewed the Application, the Declaration of Joshua A. Sussberg, the president of Joshua A. Sussberg, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the "Sussberg Declaration"), and the declaration of Holly Etlin, the Chief Restructuring Officer and Chief Financial Officer of Bed Bath & Beyond Inc. (the "Etlin Declaration"); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Sussberg Declaration that (a) Kirkland does not hold or represent an interest

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, and the Court having been advised that all formal and informal objections to the Motion have been resolved, IT IS HEREBY ORDERED THAT:

- 1. The Application is granted to the extent set forth herein.
- 2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.
- 3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:
  - a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;

- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.
- 4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the

(Page | 5)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for

information and additional disclosures as set forth in the Guidelines for Reviewing Applications

for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in

Larger Chapter 11 Cases Effective as of November 1, 2013 (the "Revised UST Guidelines"), both

in connection with the Application and the interim and final fee applications to be filed by Kirkland

in these chapter 11 cases.

5. Notwithstanding anything in the Engagement Letter to the contrary, Kirkland shall

apply any remaining amounts of its prepetition advance payment retainer as a credit toward

postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to

an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without

further order of the Court to reserve and apply amounts from the prepetition advance payment

retainer that would otherwise be applied toward payment of postpetition fees and expenses as are

necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on

or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement

Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the

reimbursement of fees and expenses incurred in connection with participating in, preparing for, or

responding to any action, claim, suit, or proceeding brought by or against any party that relates to

the legal services provided under the Engagement Letter and fees for defending any objection to

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

- 8. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases.
- 9. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.
- 10. No agreement or understanding exists between Kirkland and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to share compensation received for services rendered in connection with these chapter 11 cases with any other person other than as permitted by Bankruptcy Code section 504.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

11. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

- 13. To the extent the Application, the Sussberg Declaration, the Etlin Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.
- 14. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.
- 15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

# Exhibit 1

**Engagement Letter** 

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Josh Sussberg, P.C.
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joshua.sussberg@kirkland.com

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www.kirkland.com

December 22, 2022

Sue Gove Director, President & Chief Executive Officer Bed Bath & Beyond Inc. 650 Liberty Avenue Union, New Jersey 07083

Re: Retention to Provide Legal Services

Dear Ms. Gove:

We are very pleased that you have asked us to represent Bed Bath & Beyond Inc. and its wholly owned subsidiaries, including those listed in an addendum to this letter (collectively, "Client") in connection with a potential restructuring. Please note, the Firm's representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this "Agreement") sets forth the terms of Client's retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the "Firm")) to provide legal services and constitutes an agreement between the Firm and Client (the "Parties"). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties' entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the "Engagement"), except where the Parties otherwise agree in writing.

<u>Fees.</u> The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm's billing rates from time to time in the ordinary course of the Firm's representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client's planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

**Expenses.** Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges,

deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

<u>Billing Procedures.</u> The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm an "advance payment retainer," as defined in Rule 1.15(c) of the Illinois Rules of Professional Conduct, Dowling v. Chicago Options Assoc., Inc., 875 N.E.2d 1012, 1018 (III. 2007), and In re Caesars Entm't Operating Co., Inc., No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$1,000,000. In addition, Client agrees to provide one or more additional advance payment retainers upon request by the Firm so that the amount of any advance payment retainers remains at or above the Firm's estimated fees and expenses. The Firm may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any advance payment retainers are earned by the Firm upon receipt, any advance payment retainers become the property of the Firm upon receipt, Client no longer has a property interest in any advance payment retainers upon the Firm's receipt, any advance payment retainers will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any advance payment retainers; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any advance payment retainers held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any advance payment retainers exceed such fees, expenses, and costs. Client further understands and acknowledges that the use of advance payment retainers is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the advance payment retainers is in Client's best interests. The fact that Client has provided the Firm with an advance payment retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied

to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the advance payment retainer.

<u>Termination.</u> The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

<u>Cell Phone and E-Mail Communication.</u> The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

<u>File Retention.</u> All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The

Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or nonrestructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an outof-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

<u>Data Protection.</u> You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at <a href="www.kirkland.com">www.kirkland.com</a>. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

<u>Conflicts of Interest.</u> As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of

dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons

might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

<u>Insurance</u>. As required under California Business and Professions Code § 6148, Client is hereby advised that the Firm maintains errors and omissions insurance coverage that will be applicable to the services to be rendered by the Firm on Client's behalf as described in this Agreement.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

<u>No Guarantee of Success.</u> It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

<u>Consent to Use of Information.</u> In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for

and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

<u>LLP.</u> Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

<u>Governing Law</u>. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

\* \* \*

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLE

Printed Name: Joshua A. Sussberg, P.C.

Title: Partner

Agreed and accepted this 22<sup>nd</sup> day of December, 2022

BED BATH & BEYOND INC., on behalf of itself

Sue Gove

and its subsidiaries — Docusigned by:

By: \_\_\_\_\_\_ Name: Sue Gove

Title: President & Chief Executive Officer

## **ADDENDUM: List of Client Subsidiaries**

Bed Bath & Beyond Canada L.P.

BUY BUY BABY, INC.

Decorist, LLC

Harmon Stores, Inc.

BED BATH & BEYOND OF CALIFORNIA LIMITED LIABILITY COMPANY

BBB CANADA LP INC.

BBB Canada Ltd.

BBB Value Services Inc.

**BBBY Management Corporation** 

**BBBYCF LLC** 

**BBBYTF LLC** 

bed 'n bath Stores Inc.

**BWAO LLC** 

CHEF C HOLDINGS LLC

LIBERTY PROCUREMENT CO. INC.

Alamo Bed Bath & Beyond Inc.

Bed Bath & Beyond of

Annapolis Inc.

Bed Bath & Beyond of Arundel Inc.

Bed Bath & Beyond of Baton Rouge Inc.

Bed Bath & Beyond of

Birmingham Inc.

Bed Bath & Beyond of Bridgewater Inc.

Bed Bath & Beyond of Davenport Inc.

Bed Bath & Beyond of Gallery Place, L.L.C.

Bed Bath & Beyond of East Hanover Inc.

Bed Bath & Beyond of Edgewater Inc.

Bed Bath & Beyond of Falls Church Inc.

Bed Bath & Beyond of Fashion Center Inc.

Bed Bath & Beyond of Frederick Inc.

Bed Bath & Beyond of

Gaithersburg Inc.

Bed Bath & Beyond of Knoxville Inc.

Bed Bath & Beyond of Lexington Inc.

Bed Bath & Beyond of Lincoln

Park Inc.

Bed Bath & Beyond of Louisville, Inc.

Bed Bath & Beyond of Mandeville Inc.

Bed Bath & Beyond of Opry Inc.

Bed Bath & Beyond of Overland Park Inc.

Bed Bath & Beyond of Palm Desert Inc.

Bed Bath & Beyond of Paradise Valley Inc.

Bed Bath & Beyond of Pittsford

Inc.

Bed Bath & Beyond of Portland Inc.

Bed Bath & Beyond of Rockford

Inc.

Bed Bath & Beyond of Saint Louis Inc.

Bed Bath & Beyond of Towson Inc.

Bed Bath & Beyond of Virginia

Beach Inc.

Bed Bath & Beyond of Waldorf Inc.

Bed Bath & Beyond of Woodbridge Inc.

Buy Buy Baby of Rockville, Inc.

Buy Buy Baby of Springfield, Inc.

Buy Buy Baby of Totowa, Inc.

Deerbrook Bed Bath & Beyond

Inc.

Harmon of Brentwood Inc.

Harmon of Caldwell Inc.

Harmon of Carlstadt Inc.

Harmon of Franklin Inc.

Harmon of Greenbrook II Inc.

Harmon of Hackensack Inc.

Harmon of Hanover Inc.

Harmon of Hartsdale Inc.

Harmon of Manalapan Inc.

Harmon of Massapequa Inc.

Harmon of Melville Inc.

Harmon of New Rochelle Inc.

Harmon of Newton Inc.

Harmon of Old Bridge Inc. Harmon of Plainview Inc. Harmon of Raritan Inc. Harmon of Rockaway Inc. Harmon of Shrewsbury Inc. Harmon of Totowa Inc. Harmon of Wayne Inc. Harmon of Westfield Inc. Harmon of Yonkers Inc. San Antonio Bed Bath & Beyond Inc. Springfield Buy Buy Baby, Inc. BBB Mexico LLC Bed Bath & Beyond of Manhattan Inc. Bed Bath & Beyond of Norman Inc. Harmon of Roxbury Inc.

Of A Kind, Inc.

One Kings Lane LLC

## **KIRKLAND & ELLIS LLP**

## CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

## Effective 01/01/2022

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing**: The following list details K&E LLP's charges for duplicating, reprographics and printing services:
  - Black and White Copy or Print (all sizes of paper):
    - \$0.16 per impression for all U.S. offices
    - €0.10 per impression in Munich
    - £0.15 per impression in London
    - HK\$1.50 per impression in Hong Kong
    - RMB1.00 per impression in Beijing and Shanghai
  - Color Copy or Print (all sizes of paper):
    - \$0.55 per impression
  - Scanned Images:
    - \$0.16 per page for black and white or color scans
  - Other Services:
    - CD/DVD Duplicating or Mastering \$7/\$10 per CD/DVD
    - Binding \$0.70 per binding
    - Large or specialized binders \$13/\$27
    - Tabs \$0.13 per item
    - OCR/File Conversion \$0.03 per page
    - Large Format Printing \$1.00 per sq. ft.
- **Secretarial and Word Processing**: Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- Overtime Charges: Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the afterhours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- Travel Expenses: We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- Catering Charges: Clients will be charged for any in-house catering service provided in connection with client matters.
- Communication Expenses: We do not charge clients for telephone calls or faxes made from K&E LLP's offices with the exception of third-party conference calls and videoconferences.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- Overnight Delivery/Postage: We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- Messengers: We charge clients for the actual cost of a third party vendor messenger.
- Library Research Services: Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- Online Research Charges: K&E LLP charges for costs incurred in using thirdparty online research services in connection with a client matter. K&E LLP
  negotiates and uses discounts or special rates for online research services whenever
  possible and practicable and passes through the full benefit of any savings to the
  client based on actual usage.
- Inter-Library Loan Services: Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- Off-Site Legal Files Storage: Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- Electronic Data Storage: K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- Calendar Court Services: Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies**: There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- Contract Attorneys and Contract Non-Attorney Billers: If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- Expert Witnesses, Experts of Other Types, and Other Third Party Consultants: If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- Third Party Expenditures: Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are determined annually based on current U.S. charges at an appropriate exchange rate.

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Form order - ntcorder

#### UNITED STATES BANKRUPTCY COURT

District of New Jersey MLK Jr Federal Building 50 Walnut Street Newark, NJ 07102

Case No.: 23-13359-VFP

Chapter: 11

Judge: Vincent F. Papalia

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Bed Bath & Beyond Inc. 650 Liberty Avenue Union, NJ 07083 Social Security No.:

Employer's Tax I.D. No.:

11-2250488

#### NOTICE OF JUDGMENT OR ORDER Pursuant to Fed. R. Bankr. P. 9022

Please be advised that on June 5, 2023, the court entered the following judgment or order on the court's docket in the above—captioned case:

Document Number: 617 – 413

Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 23, 2023. (Related Doc # 413). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 6/1/2023. (jf)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: June 5, 2023

JAN: jf

Jeanne Naughton Clerk

## Exhibit C

**Engagement Letter** 

#### KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Josh Sussberg, P.C.
To Call Writer Directly:
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December 22, 2022

Sue Gove Director, President & Chief Executive Officer Bed Bath & Beyond Inc. 650 Liberty Avenue Union, New Jersey 07083

Re: Retention to Provide Legal Services

Dear Ms. Gove:

We are very pleased that you have asked us to represent Bed Bath & Beyond Inc. and its wholly owned subsidiaries, including those listed in an addendum to this letter (collectively, "Client") in connection with a potential restructuring. Please note, the Firm's representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this "Agreement") sets forth the terms of Client's retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the "Firm")) to provide legal services and constitutes an agreement between the Firm and Client (the "Parties"). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties' entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the "Engagement"), except where the Parties otherwise agree in writing.

<u>Fees.</u> The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm's billing rates from time to time in the ordinary course of the Firm's representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client's planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

**Expenses.** Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges,

deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

<u>Billing Procedures.</u> The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm an "advance payment retainer," as defined in Rule 1.15(c) of the Illinois Rules of Professional Conduct, Dowling v. Chicago Options Assoc., Inc., 875 N.E.2d 1012, 1018 (III. 2007), and In re Caesars Entm't Operating Co., Inc., No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$1,000,000. In addition, Client agrees to provide one or more additional advance payment retainers upon request by the Firm so that the amount of any advance payment retainers remains at or above the Firm's estimated fees and expenses. The Firm may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any advance payment retainers are earned by the Firm upon receipt, any advance payment retainers become the property of the Firm upon receipt, Client no longer has a property interest in any advance payment retainers upon the Firm's receipt, any advance payment retainers will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any advance payment retainers; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any advance payment retainers held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any advance payment retainers exceed such fees, expenses, and costs. Client further understands and acknowledges that the use of advance payment retainers is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the advance payment retainers is in Client's best interests. The fact that Client has provided the Firm with an advance payment retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied

to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the advance payment retainer.

<u>Termination.</u> The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

<u>Cell Phone and E-Mail Communication.</u> The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

<u>File Retention.</u> All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The

Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or nonrestructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an outof-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

<u>Data Protection.</u> You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at <a href="www.kirkland.com">www.kirkland.com</a>. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

<u>Conflicts of Interest.</u> As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of

dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons

might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

<u>Insurance</u>. As required under California Business and Professions Code § 6148, Client is hereby advised that the Firm maintains errors and omissions insurance coverage that will be applicable to the services to be rendered by the Firm on Client's behalf as described in this Agreement.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

<u>No Guarantee of Success.</u> It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

<u>Consent to Use of Information.</u> In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for

and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

<u>LLP.</u> Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

<u>Governing Law</u>. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

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December 22, 2022 Page No. 8

\* \* \*

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLI

Printed Name: Joshua A. Sussberg, P.C.

Title: Partner

Agreed and accepted this 22<sup>nd</sup> day of December, 2022

BED BATH & BEYOND INC., on behalf of itself

and its subsidiaries — Docusigned by:

Name: Sue Gove

Title: President & Chief Executive Officer

#### **ADDENDUM: List of Client Subsidiaries**

Bed Bath & Beyond Canada L.P.

BUY BUY BABY, INC.

Decorist, LLC

Harmon Stores, Inc.

BED BATH & BEYOND OF CALIFORNIA LIMITED LIABILITY COMPANY

BBB CANADA LP INC.

BBB Canada Ltd.

BBB Value Services Inc.

**BBBY Management Corporation** 

**BBBYCF LLC** 

**BBBYTF LLC** 

bed 'n bath Stores Inc.

**BWAO LLC** 

CHEF C HOLDINGS LLC

LIBERTY PROCUREMENT CO. INC.

Alamo Bed Bath & Beyond Inc.

Bed Bath & Beyond of

Annapolis Inc.

Bed Bath & Beyond of Arundel Inc.

Bed Bath & Beyond of Baton Rouge Inc.

Bed Bath & Beyond of

Birmingham Inc.

Bed Bath & Beyond of Bridgewater Inc.

Bed Bath & Beyond of Davenport Inc.

Bed Bath & Beyond of Gallery Place, L.L.C.

Bed Bath & Beyond of East Hanover Inc.

Bed Bath & Beyond of Edgewater Inc.

Bed Bath & Beyond of Falls Church Inc.

Bed Bath & Beyond of Fashion Center Inc.

Bed Bath & Beyond of Frederick Inc.

Bed Bath & Beyond of

Gaithersburg Inc.

Bed Bath & Beyond of Knoxville Inc.

Bed Bath & Beyond of Lexington Inc.

Bed Bath & Beyond of Lincoln

Park Inc.

Bed Bath & Beyond of Louisville, Inc.

Bed Bath & Beyond of Mandeville Inc.

Bed Bath & Beyond of Opry Inc.

Bed Bath & Beyond of Overland Park Inc.

Bed Bath & Beyond of Palm Desert Inc.

Bed Bath & Beyond of Paradise Valley Inc.

Bed Bath & Beyond of Pittsford

Inc.

Bed Bath & Beyond of Portland Inc.

Bed Bath & Beyond of Rockford

Inc.

Bed Bath & Beyond of Saint Louis Inc.

Bed Bath & Beyond of Towson Inc.

Bed Bath & Beyond of Virginia

Beach Inc.

Bed Bath & Beyond of Waldorf Inc.

Bed Bath & Beyond of Woodbridge Inc.

Buy Buy Baby of Rockville, Inc.

Buy Buy Baby of Springfield, Inc.

Buy Buy Baby of Totowa, Inc.

Deerbrook Bed Bath & Beyond

Inc.

Harmon of Brentwood Inc.

Harmon of Caldwell Inc.

Harmon of Carlstadt Inc.

Harmon of Franklin Inc.

Harmon of Greenbrook II Inc.

Harmon of Hackensack Inc.

Harmon of Hanover Inc.

Harmon of Hartsdale Inc.

Harmon of Manalapan Inc.

Harmon of Massapequa Inc.

Harmon of Melville Inc.

Harmon of New Rochelle Inc.

Harmon of Newton Inc.

Harmon of Old Bridge Inc.

Harmon of Plainview Inc.

Harmon of Raritan Inc.

Harmon of Rockaway Inc.

Harmon of Shrewsbury Inc.

Harmon of Totowa Inc.

Harmon of Wayne Inc.

Harmon of Westfield Inc.

Harmon of Yonkers Inc.

San Antonio Bed Bath &

Beyond Inc.

Springfield Buy Buy Baby, Inc.

BBB Mexico LLC

Bed Bath & Beyond of Manhattan Inc.

Bed Bath & Beyond of Norman Inc.

Harmon of Roxbury Inc.

Of A Kind, Inc.

One Kings Lane LLC

#### **KIRKLAND & ELLIS LLP**

#### **CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES**

#### Effective 01/01/2022

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing**: The following list details K&E LLP's charges for duplicating, reprographics and printing services:
  - ▶ Black and White Copy or Print (all sizes of paper):
    - \$0.16 per impression for all U.S. offices
    - €0.10 per impression in Munich
    - £0.15 per impression in London
    - HK\$1.50 per impression in Hong Kong
    - RMB1.00 per impression in Beijing and Shanghai
  - Color Copy or Print (all sizes of paper):
    - \$0.55 per impression
  - Scanned Images:
    - \$0.16 per page for black and white or color scans
  - Other Services:
    - CD/DVD Duplicating or Mastering \$7/\$10 per CD/DVD
    - Binding \$0.70 per binding
    - Large or specialized binders \$13/\$27
    - Tabs \$0.13 per item
    - OCR/File Conversion \$0.03 per page
    - Large Format Printing \$1.00 per sq. ft.
- Secretarial and Word Processing: Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- Overtime Charges: Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the afterhours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- Travel Expenses: We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- Catering Charges: Clients will be charged for any in-house catering service provided in connection with client matters.
- Communication Expenses: We do not charge clients for telephone calls or faxes made from K&E LLP's offices with the exception of third-party conference calls and videoconferences.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- Overnight Delivery/Postage: We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers**: We charge clients for the actual cost of a third party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- Online Research Charges: K&E LLP charges for costs incurred in using thirdparty online research services in connection with a client matter. K&E LLP
  negotiates and uses discounts or special rates for online research services whenever
  possible and practicable and passes through the full benefit of any savings to the
  client based on actual usage.
- Inter-Library Loan Services: Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- **Off-Site Legal Files Storage**: Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- Electronic Data Storage: K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- Calendar Court Services: Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies**: There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- Contract Attorneys and Contract Non-Attorney Billers: If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- Expert Witnesses, Experts of Other Types, and Other Third Party Consultants: If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- Third Party Expenditures: Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are determined annually based on current U.S. charges at an appropriate exchange rate.

## Exhibit D

**Budget Plan** 

#### Budget Plan<sup>1</sup>

(For the Period Beginning on April 23, 2023, and Ending on September 14, 2023)

#### **Budget**

Actual K&E Professional Fees 4/23/2023 to 9/14/2023	Budgeted K&E Professional Fees 4/23/2023 to 9/14/2023	Variance
\$13,479,066.50	\$11,460,000	\$2,019.066.50

As discussed further in the Retention Application, K&E's budget for these chapter cases was controlled by the DIP Order. The budget detailed here is reflective of what was budgeted for K&E's fees over the course of the Fee Period.

## Exhibit E

**Voluntary Rate Disclosures** 

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters") during the 12-month period beginning on October 1, 2022, and ending on September 30, 2023 (the "Comparable Period") was, in the aggregate, approximately \$1,119.13 per hour (the "Non-Bankruptcy Blended Hourly Rate").
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately \$1,076.28 per hour (the "Debtor Blended Hourly Rate").3
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate		
Partners	\$1,549.29	\$1,494.12		
Associates	\$1,001.76	\$962.44		
Paralegals	\$461.50	\$444.70		
Junior Paralegals	\$325.00	\$284.04		
Support Staff	\$449.64	\$469.44		
Attorneys & Paraprofessionals	\$1,076.28	\$1,119.13		

It is the nature of K&E's practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E's Restructuring Group. Accordingly, "Non-Bankruptcy Matters" consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E's Restructuring Group.

K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount* billed by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

## Exhibit F

**Summary of Total Fees Incurred and Hours Billed During the Fee Period** 

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly R  In this Application	In the First Interim Application	Fees Billed In this Application at First Interim Application Billing Rate
Reg Brown, P.C.	Partner	Litigation - General	1998	\$3,112.50	1.50	N/A	\$2,075.00	\$2,075.00	\$3,112.50
Thad W. Davis, P.C.	Partner	Taxation	2005	\$108,059.00	60.20	N/A	\$1,795.00	\$1,795.00	\$108,059.00
Emily Geier, P.C.	Partner	Restructuring	2012	\$1,239,504.50	829.10	N/A	\$1,495.00	\$1,495.00	\$1,239,504.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	\$194,400.00	120.00	N/A	\$1,620.00	\$1,620.00	\$194,400.00
Chad J. Husnick, P.C.	Partner	Restructuring	2004	\$1,022.50	0.50	N/A	\$2,045.00	\$2,045.00	\$1,022.50
Nisha Kanchanapoomi, P.C.	Partner	Corporate - Debt Finance	2006	\$26,386.50	14.70	N/A	\$1,795.00	\$1,795.00	\$26,386.50
Jacquelyn M. Kasulis, P.C.	Partner	Litigation - General	2004	\$287,728.00	156.80	N/A	\$1,835.00	\$1,835.00	\$287,728.00
Daniel Lewis, P.C.	Partner	Technology & IP Transactions	2008	\$331,033.50	195.30	N/A	\$1,695.00	\$1,695.00	\$331,033.50
Christian O. Nagler, P.C.	Partner	Corporate - Capital Markets	1997	\$39,877.50	19.50	N/A	\$2,045.00	\$2,045.00	\$39,877.50
David M. Nemecek, P.C.	Partner	Corporate - Debt Finance	2003	\$1,215.00	0.60	N/A	\$2,025.00	\$2,025.00	\$1,215.00
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,658.50	1.30	N/A	\$2,045.00	\$2,045.00	\$2,658.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$124,540.50	60.90	N/A	\$2,045.00	\$2,045.00	\$124,540.50
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	\$70,873.00	37.40	N/A	\$1,895.00	\$1,895.00	\$70,873.00
Ann Becchina	Partner	Corporate - Capital Markets	1996	\$7,002.00	3.60	N/A	\$1,945.00	\$1,945.00	\$7,002.00
Lindsey Beran	Partner	Litigation - General	2006	\$147,160.00	104.00	N/A	\$1,415.00	\$1,415.00	\$147,160.00
Matt Darch	Partner	Technology & IP Transactions	2013	\$251,776.00	179.20	N/A	\$1,405.00	\$1,405.00	\$251,776.00
Tamar Donikyan	Partner	Corporate - Capital Markets	2006	\$101,334.50	52.10	N/A	\$1,945.00	\$1,945.00	\$101,334.50
Daniel Elizondo	Partner	Corporate - M&A/Private Equity	2009	\$303,667.50	213.10	N/A	\$1,425.00	\$1,425.00	\$303,667.50
Susan D. Golden	Partner	Restructuring	1988	\$18,290.00	12.40	N/A	\$1,475.00	\$1,475.00	\$18,290.00
John Thomas Goldman	Partner	Real Estate	2002	\$13,087.50	7.50	N/A	\$1,745.00	\$1,745.00	\$13,087.50
Stephanie Greco	Partner	Antitrust/Competition	2014	\$1,852.50	1.30	N/A	\$1,425.00	\$1,425.00	\$1,852.50
Parimah Hassouri	Partner	Corporate - M&A/Private Equity	2009	\$3,190.00	2.00	N/A	\$1,595.00	\$1,595.00	\$3,190.00
Derek I. Hunter	Partner	Restructuring	2017	\$284,212.50	206.70	N/A	\$1,375.00	\$1,375.00	\$284,212.50
Zeina Kazour	Partner	Real Estate	2008	\$1,967.00	1.40	N/A	\$1,405.00	\$1,405.00	\$1,967.00
Natalie Hoyer Keller	Partner	Taxation	1997	\$538.50	0.30	N/A	\$1,795.00	\$1,795.00	\$538.50
Allison Lullo	Partner	Litigation - General	2011	\$211,359.00	149.90	N/A	\$1,410.00	\$1,410.00	\$211,359.00
Steph Matko	Partner	ECEB - Executive Compensation	2011	\$747.50	0.50	N/A	\$1,495.00	\$1,495.00	\$747.50

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							Hourly R	ate Billed	Fees Billed In this Application
Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	In this Application	In the First Interim Application	at First Interim Application Billing Rate
Casey McGushin	Partner	Litigation - General	2014	\$137,396.50	97.10	N/A	\$1,415.00	\$1,415.00	\$137,396.50
Allison F. Murphy	Partner	Litigation - General	2007	\$13,624.00	10.40	N/A	\$1,310.00	\$1,310.00	\$13,624.00
Jessica L. Pillai	Partner	Real Estate	2015	\$9,975.00	7.00	N/A	\$1,425.00	\$1,425.00	\$9,975.00
Evangelia Podaras	Partner	ECEB - Labor/Employment	2016	\$25,290.00	18.00	N/A	\$1,405.00	\$1,405.00	\$25,290.00
William T. Pruitt	Partner	Litigation - General	2004	\$55,645.00	35.90	N/A	\$1,550.00	\$1,550.00	\$55,645.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$255,816.00	158.40	N/A	\$1,615.00	\$1,615.00	\$255,816.00
Matthew Wood	Partner	ECEB - Executive Compensation	2016	\$4,636.50	3.30	N/A	\$1,405.00	\$1,405.00	\$4,636.50
OI:		D	2021	\$371,433.50	373.30	1	\$995.00	\$995.00	\$371,433.50
Olivia Acuna	Associate	Restructuring	2021	\$213,906.00	185.20	1	\$1,155.00	\$995.00	\$184,274.00
Rebecca H. Arnall	Associate	ECEB - Executive Compensation	2017	\$1,770.00	2.00	N/A	\$885.00	\$885.00	\$1,770.00
A 11' A 1	Associate	Corporate - General	2022	\$135,460.50	184.30	1	\$735.00	\$735.00	\$135,460.50
Allison Azarloza				\$16,726.50	18.90	1	\$885.00	\$735.00	\$13,891.50
M A D 1	Associate	Restructuring	2021	\$5,398.50	6.10	1	\$885.00	\$885.00	\$5,398.50
Mac A. Bank				\$1,094.50	1.10	1	\$995.00	\$885.00	\$973.50
A D 1		Technology & IP	2010	\$217,430.50	167.90	1	\$1,295.00	\$1,295.00	\$217,430.50
Amy Barber	Associate	Transactions	2018	\$4,675.00	3.40	1	\$1,375.00	\$1,295.00	\$4,403.00
Ai. Mania Danan	A:-4-	Litiantian Communi	2016	\$71,496.00	66.20	1	\$1,080.00	\$1,080.00	\$71,496.00
Amie Marie Bauer	Associate	Litigation - General	2016	\$16,571.00	14.60	1	\$1,135.00	\$1,080.00	\$15,768.00
Wes Benter	Associate	ECEB - Labor/Employment	2019	\$11,703.00	9.40	N/A	\$1,245.00	\$1,245.00	\$11,703.00
Jacob E. Black	A:-4-	Dtti	2021	\$172,929.00	195.40	1	\$885.00	\$885.00	\$172,929.00
Jacob E. Black	Associate	Restructuring	2021	\$205,965.00	207.00	1	\$995.00	\$885.00	\$183,195.00
Alex Blaznik	A:-4-	Company Dalet Finance	2021	\$6,766.00	6.80	1	\$995.00	\$995.00	\$6,766.00
Alex Blaznik	Associate	Corporate - Debt Finance	2021	\$231.00	0.20	1	\$1,155.00	\$995.00	\$199.00
Jacqueline Cloutier	Associate	Corporate - Capital Markets	2023	\$99.50	0.10	N/A	\$995.00	\$995.00	\$99.50
Seth Cohen	Associate	Litigation - General	2023	\$64,222.00	65.20	1	\$985.00	\$985.00	\$64,222.00
Setti Colleti	Associate	Litigation - General	2023	\$12,528.00	11.60	1	\$1,080.00	\$985.00	\$11,426.00
Alessandra Corona	Associate	Corporate - Capital Markets	2021	\$72,137.50	72.50	1	\$995.00	\$995.00	\$72,137.50
Henriques	Associate	Corporate - Capital Markets	2021	\$13,860.00	12.00	1	\$1,155.00	\$995.00	\$11,940.00
Sydney Corry	Associate	Litigation - General	2021	\$18,321.00	18.60	N/A	\$985.00	\$985.00	\$18,321.00
Megan C. Feeney	Associate	Restructuring	Pending	\$120,540.00	164.00	1	\$735.00	\$735.00	\$120,540.00
wiegan C. reeney	Associate	Restructuring	rending	\$56,905.50	64.30	1	\$885.00	\$735.00	\$47,260.50
Ross J. Fiedler	Associate	Restructuring	2019	\$651,757.50	523.50	1	\$1,245.00	\$1,245.00	\$651,757.50
NOSS J. PICUICI	Associate	Restructuring	2019	\$606,189.50	468.10	1	\$1,295.00	\$1,245.00	\$582,784.50
Patrick Forte	Associate	Litigation - General	2021	\$40,877.50	41.50	1	\$985.00	\$985.00	\$40,877.50
1 attick Pofte	Associate	Linganon - General	2021	\$33,696.00	31.20	1	\$1,080.00	\$985.00	\$30,732.00
Max M. Freedman	Associate	Restructuring	2021 -	\$73,366.50	82.90	1	\$885.00	\$885.00	\$73,366.50
ivian ivi. Piccuillall	Associate	Restructuring		\$37,113.50	37.30	1	\$995.00	\$885.00	\$33,010.50
Josh Goldberg	Associate	Corporate - General	2022	\$6,991.50	7.90	N/A	\$885.00	\$885.00	\$6,991.50

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							Hourly R	ate Billed	Fees Billed In this Application
Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	In this Application	In the First Interim Application	at First Interim Application Billing Rate
Rachel Golden	Associate	Restructuring	2023	\$78,571.50 \$28,851.00	106.90 32.60	1	\$735.00 \$885.00	\$735.00 \$735.00	\$78,571.50 \$23,961.00
Michael Goodrich	Associate	Corporate - M&A/Private Equity	2018	\$47,932.50	41.50	N/A	\$1,155.00	\$1,155.00	\$47,932.50
Samantha Helgason	Associate	Restructuring	2022	\$152,397.00 \$113,629.00	172.20 114.20	1	\$885.00 \$995.00	\$885.00 \$885.00	\$152,397.00 \$101,067.00
Elizabeth Hilton	Associate	Corporate - Debt Finance	2020	\$9,115.50 \$4,378.00	10.30 4.40	1	\$885.00 \$995.00	\$885.00 \$885.00	\$9,115.50 \$3,894.00
Noelle M. Howard	Associate	Restructuring	2023	\$69,972.00 \$50,887.50	95.20 57.50	1	\$735.00 \$885.00	\$735.00 \$735.00	\$69,972.00 \$42,262.50
Olivia Claire Hunter	Associate	ECEB - Labor/Employment	2023	\$735.00	1.00	N/A	\$735.00	\$735.00	\$735.00
Lauren Iwasaki	Associate	Corporate - M&A/Private Equity	2019	\$1,155.00	1.00	N/A	\$1,155.00	\$1,155.00	\$1,155.00
Alexander Keane	Associate	Corporate - M&A/Private Equity	2021	\$1,890.50	1.90	N/A	\$995.00	\$995.00	\$1,890.50
Jackson Kennedy	Associate	Litigation - General	2021	\$71,060.00 \$8,175.50	83.60 8.30	1	\$850.00 \$985.00	\$850.00 \$850.00	\$71,060.00 \$7.055.00
Abdullah J. Khan	Associate	Corporate - Capital Markets	2023	\$14,994.00 \$24,780.00	20.40 28.00	1	\$735.00 \$885.00	\$735.00 \$735.00	\$14,994.00 \$20,580.00
Sooah Kim	Associate	ECEB - Employee Benefits	2022	\$14,773.50 \$3,009.00	20.10 3.40	1	\$735.00 \$885.00	\$735.00 \$735.00	\$14,773.50 \$2,499.00
Mike James Koch	Associate	Restructuring	2020	\$25,578.00 \$57,879.00	34.80 65.40	1	\$735.00 \$885.00	\$735.00 \$735.00 \$735.00	\$25,578.00 \$48,069.00
Ben Kovach	Associate	Technology & IP Transactions	2022	\$123,847.50 \$10,354.50	168.50 11.70	1	\$735.00 \$885.00	\$735.00 \$735.00 \$735.00	\$123,847.50 \$8,599.50
Peter Liskanich	Associate	Corporate - M&A/Private Equity	2018	\$135,456.00 \$6,345.50	108.80	1	\$1,245.00 \$1,295.00	\$1,245.00 \$1,245.00	\$135,456.00 \$6,100.50
Sarah R. Margolis	Associate	Restructuring	2021	\$250,342.00 \$143,566.50	251.60 124.30	1	\$995.00 \$1,155.00	\$995.00 \$995.00	\$250,342.00 \$123,678.50
Jonathan Meek	Associate	Real Estate	2022	\$143,366.30	0.20	N/A	\$735.00	\$735.00	\$125,678.30
Alex D. Pappas	Associate	Litigation - General	2022	\$11,426.00	11.60	N/A	\$985.00	\$985.00	\$11,426.00
Chris Pavlovich	Associate	Restructuring	2019	\$207,059.50 \$236,775.00	208.10 205.00	1	\$995.00 \$1,155.00	\$995.00 \$995.00	\$207,059.50 \$203,975.00
Jason Robert Perry	Associate	Corporate - M&A/Private Equity	2018	\$4,735.50	4.10	N/A	\$1,155.00	\$1,155.00	\$4,735.50
Zak Piech	Associate	Restructuring	2022	\$189,042.00 \$200,452.50	257.20 226.50	1	\$735.00 \$885.00	\$735.00 \$735.00	\$189,042.00 \$166,477.50
Domenico Pietromonaco	Associate	Antitrust/Competition	2023	\$14,112.00	19.20	N/A	\$735.00	\$735.00	\$14,112.00

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Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly R  In this Application	ate Billed  In the First Interim Application	Fees Billed In this Application at First Interim Application Billing Rate
Zak Read	Ai-t-	Restructuring	2022	\$117,159.00	159.40	1	\$735.00	\$735.00	\$117,159.00
Zak Read	Associate	Restructuring	2022	\$89,208.00	100.80	1	\$885.00	\$735.00	\$74,088.00
Chloe Reum	Associate	Litigation - General	2023	\$15,587.00	21.80	1	\$715.00	\$715.00	\$15,587.00
Chioc Reuni	Associate	Č .	2023	\$55,760.00	65.60	1	\$850.00	\$715.00	\$46,904.00
Kyla Risko	Associate	Technology & IP	2018	\$228,949.50	230.10	1	\$995.00	\$995.00	\$228,949.50
Kyla Kisko	Associate	Transactions	2010	\$16,632.00	14.40	1	\$1,155.00	\$995.00	\$14,328.00
Elizabeth M. Roberts	Associate	Corporate - Debt Finance	2017	\$31,339.00	24.20	1	\$1,295.00	\$1,295.00	\$31,339.00
		-		\$3,987.50	2.90	•	\$1,375.00	\$1,295.00	\$3,755.50
Tuba Sahiti	Associate	Corporate - General	2021	\$3,805.50	4.30	N/A	\$885.00	\$885.00	\$3,805.50
Sam Schaffer	Associate	Corporate - M&A/Private	2021	\$109,649.00	110.20	1	\$995.00	\$995.00	\$109,649.00
		Equity	-	\$32,224.50	27.90	•	\$1,155.00	\$995.00	\$27,760.50
Abbi Semnisky	Associate	ECEB - Employee Benefits	2022	\$1,543.50	2.10	N/A	\$735.00	\$735.00	\$1,543.50
Kristie Sham	Associate	Corporate - General	2022	\$2,499.00	3.40	N/A	\$735.00	\$735.00	\$2,499.00
Christine Shang	Associate	Litigation - General	2016	\$118,948.50	97.90	1	\$1,215.00	\$1,215.00	\$118,948.50
Christine Shang	2 ISSOCIATE	Engadon General	2010	\$149,898.00	120.40	•	\$1,245.00	\$1,215.00	\$146,286.00
Gelareh Sharafi	Associate	Restructuring	2023	\$15,729.00	21.40	1	\$735.00	\$735.00	\$15,729.00
	2 ISSOCIATE	č	2023	\$33,010.50	37.30	1	\$885.00	\$735.00	\$27,415.50
John William Sheridan	Associate	Corporate - M&A/Private Equity	2019	\$1,155.00	1.00	N/A	\$1,155.00	\$1,155.00	\$1,155.00
Michael A. Sloman	Associate	Restructuring	2022	\$206,028.00	232.80	1	\$885.00	\$885.00	\$206,028.00
Wichael A. Sioman	Associate	Restructuring	2022	\$53,829.50	54.10	1	\$995.00	\$885.00	\$47,878.50
Noah Z. Sosnick	Associate	Restructuring	2021	\$310,838.00	312.40	1	\$995.00	\$995.00	\$310,838.00
Noan Z. Sosnick	Associate	Restructuring	2021	\$281,358.00	243.60	1	\$1,155.00	\$995.00	\$242,382.00
Charles B. Sterrett	Associate	Restructuring	2019	\$279,048.00	241.60	1	\$1,155.00	\$1,155.00	\$279,048.00
Charles B. Stellett	Associate	Restructuring	2019	\$255,723.00	205.40	1	\$1,245.00	\$1,155.00	\$237,237.00
David G. Strecker	Associate	Litigation - General	2022	\$26,265.00	30.90	1	\$850.00	\$850.00	\$26,265.00
David G. Stiecker	Associate	Litigation - General	2022	\$63,040.00	64.00	-	\$985.00	\$850.00	\$54,400.00
Carolina I. Velarde	Associate	Antitrust/Competition	2020	\$6,006.00	5.20	N/A	\$1,155.00	\$1,155.00	\$6,006.00
Lany L. Villalobos	Associate	ECEB - Executive Compensation	2014	\$6,474.00	5.20	N/A	\$1,245.00	\$1,245.00	\$6,474.00
A	A · ·	ECEB - Executive	2010	\$2,832.00	3.20	1	\$885.00	\$885.00	\$2,832.00
Austin Vincenzini	Associate	Compensation	2019	\$796.00	0.80	1	\$995.00	\$885.00	\$708.00
Davis Vantor	A ans -:-+	Litigation Coursel	2019	\$83,035.50	84.30	1	\$985.00	\$985.00	\$83,035.50
Baya Yantren	Associate	Litigation - General	2019	\$70,200.00	65.00		\$1,080.00	\$985.00	\$64,025.00
Jassica M. V1.	A ans -:	Taxation	2017	\$65,007.00	46.60	1	\$1,395.00	\$1,395.00	\$65,007.00
Jessica M. Yeh	Associate	1 axation	2017	\$5,820.00	4.00	1	\$1,455.00	\$1,395.00	\$5,580.00
Mary Catherine	A ans -:	Dootmy-t	2022	\$202,933.50	276.10	1	\$735.00	\$735.00	\$202,933.50
Young	Associate	Restructuring	2023	\$104,341.50	117.90	1	\$885.00	\$735.00	\$86,656.50

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					II DUI I		Hourly R	ate Billed	Fees Billed In this Application
Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	In this Application	In the First Interim Application	at First Interim Application Billing Rate
Rachel Young	Associate	Restructuring	2023	\$90,478.50	123.10	1	\$735.00	\$735.00	\$90,478.50
Racilet Toung	Associate	Restructuring		\$16,992.00	19.20		\$885.00	\$735.00	\$14,112.00
Anthony Zonowillo	4 7 11 A 14 C 4 C 1 IV 1	2010	\$25,382.00	19.60	1	\$1,295.00	\$1,295.00	\$25,382.00	
Anthony Zangrillo	Associate	Corporate - Capital Markets	2018	\$12,100.00	8.80	1	\$1,375.00	\$1,295.00	\$11,396.00
Attorney Totals:	Attorney Totals:			\$13,050,177.00	11,517.70				\$12,679,700.50

				Fees Billed	Hours Billed	Number	Hourly	Rate Billed	Fees Billed In this Application
Paraprofessional Name	Position	Department	Date of Admission	In this Application	In this Application	of Rate Increases	In this Application	In the First Interim Application	at First Interim Application Billing Rate
Janet Bustamante	Paralegal	Litigation - General	N/A	\$58,341.50	147.70	N/A	\$395.00	\$395.00	\$58,341.50
Uzo Dike	Paralegal	Litigation - General	N/A	\$4,068.50	7.90	N/A	\$515.00	\$515.00	\$4,068.50
Amy Donahue	Paralegal	Restructuring	N/A	\$55,392.00	115.40	N/A	\$480.00	\$480.00	\$55,392.00
Julia R. Foster	Paralegal	Restructuring	N/A	\$96,864.00	201.80	N/A	\$480.00	\$480.00	\$96,864.00
Jeffrey Norgle	Paralegal	Technology & IP Transactions	N/A	\$40,936.50	82.70	N/A	\$495.00	\$495.00	\$40,936.50
Laura Saal	Paralegal	Restructuring	N/A	\$3,990.00	7.00	N/A	\$570.00	\$570.00	\$3,990.00
Jacqueline Hahn	Junior Paralegal	Restructuring	N/A	\$23,237.50	71.50	N/A	\$325.00	\$325.00	\$23,237.50
Georgia Meadow	Junior Paralegal	Restructuring	N/A	\$7,150.00	22.00	N/A	\$325.00	\$325.00	\$7,150.00
Danielle Walker	Junior Paralegal	Restructuring	N/A	\$32,792.50	100.90	N/A	\$325.00	\$325.00	\$32,792.50
Tanzila Zomo	Junior Paralegal	Restructuring	N/A	\$15,470.00	47.60	N/A	\$325.00	\$325.00	\$15,470.00
Sanceau-Rae Williams	Support Staff	Corporate - General	N/A	\$619.50	2.10	N/A	\$295.00	\$295.00	\$619.50
Library Business Research	Research Specialist	Library Services	N/A	\$445.00	1.00	N/A	\$445.00	\$445.00	\$445.00
Library Factual Research	Research Specialist	Library Services	N/A	\$356.00	0.80	N/A	\$445.00	\$445.00	\$356.00
Gwen Bell	Practice Assistant	Secretarial	N/A	\$88.50	0.30	N/A	\$295.00	\$295.00	\$88.50
Michael Y. Chan	Conflicts Specialist	Conflicts Analysis	N/A	\$3,285.00	9.00	N/A	\$365.00	\$365.00	\$3,285.00
Marta Dudyan	Conflicts Analyst II	Conflicts Analysis	N/A	\$6,300.00	20.00	N/A	\$315.00	\$315.00	\$6,300.00
Audrey Lamb	Risk Management Cmply Analyst	Risk Management	N/A	\$912.50	2.50	N/A	\$365.00	\$365.00	\$912.50
Eric Nyberg	Conflicts Analyst II	Conflicts Analysis	N/A	\$6,772.50	21.50	N/A	\$315.00	\$315.00	\$6,772.50
Matt Pinkney	Senior Firmwide Presentation Designer	Presentation Design	N/A	\$12,555.00	27.00	N/A	\$465.00	\$465.00	\$12,555.00

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				Fees Billed	Hours Billed	Number	Hourly Rate Billed		Fees Billed In this Application at First Interim
Paraprofessional Name	Position	Department	Date of Admission	In this Application	In this Application	of Rate Increases	In this Application	In the First Interim Application	Application Billing Rate
Hunter Appler	Litigation & Practice Technology Discovery Advisor	Litigation & Practice Tech	N/A	\$10,212.50	21.50	N/A	\$475.00	\$475.00	\$10,212.50
Song Lin	Principal Litigation & Practice Technology	Litigation - General	N/A	\$45,680.50	88.70	N/A	\$515.00	\$515.00	\$45,680.50
Snow Yuan	Litigation & Practice Tech Senior Analyst	Litigation & Practice Tech	N/A	\$380.00	0.80	N/A	\$475.00	\$475.00	\$380.00
Kent Zee	Support Staff	Litigation & Practice Tech	N/A	\$3,040.00	6.40	N/A	\$475.00	\$475.00	\$3,040.00
Paraprofessional T	Paraprofessional Totals:				1,006.10				\$428,889.50
Attorney and Para	professional Totals:		•	\$13,479,066.50	12,523.80				\$13,108,590.00

## Exhibit G

**Summary of Actual and Necessary Expenses for the Fee Period** 

## Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			\$287.49
Standard Copies or Prints	Internal (Kirkland & Ellis LLP)		\$2,654.02
Tabs/Indexes/Dividers	Internal (Kirkland & Ellis LLP)		\$5.85
Color Copies or Prints	Internal (Kirkland & Ellis LLP)		\$8,592.65
Scanned Images	Internal (Kirkland & Ellis LLP)		\$17.12
Closing/Mini Books	Internal (Kirkland & Ellis LLP)		\$36.00
Postage	· ·		\$19.93
Outside Messenger Services	CROWN DELIVERY & LOGISTICS - Courier Deliveries;		\$713.00
Local Transportation	VITAL TRANSPORTATION SERVICES INC; SUNNY'S WORLDWIDE		\$14,254.32
Travel Expense			\$14,111.94
Airfare			\$9,070.53
Transportation to/from airport	SUNNY'S WORLDWIDE; BOSTON COACH CORPORATION;		\$14,756.20
Travel Meals			\$2,330.51
Other Travel Expenses			\$266.14
Court Reporter Fee/Deposition	VERITEXT		\$11,180.12
Filing Fees	Clerk of the United States District Court; NJ LAWYERS' FUND FOR CLIENT PROTECTION		\$1,439.00
Other Court Costs and Fees	Miller Advertising Agency Inc - Miller Advertising		\$66,922.48
Outside Printing Services			\$16,586.21
Outside Copy/Binding Services	EMPIRE DISCOVERY LLC		\$9,298.15
Working Meals/K&E Only			\$664.75
Catering Expenses	FLIK		\$15,059.94
Outside Retrieval Service	CT CORPORATION		\$10,741.77
Computer Database Research	RESTRUCTURING CONCEPTS LLC		\$3,248.00
Westlaw Research	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW		\$10,406.29
LexisNexis Research	RELX Inc DBA LexisNexis		\$11,677.04
Overtime Transportation	VITAL TRANSPORTATION SERVICES INC		\$2,434.26
Overtime Meals - Non-Attorney	GRUBHUB HOLDINGS INC		\$368.83
Overtime Meals - Attorney	GRUBHUB HOLDINGS INC		\$3,810.69
Document Services Overtime	Internal (Kirkland & Ellis LLP)		\$1,031.14
Rental Expenses	AQUIPT INC		\$5,738.81
Cash Credits			-\$115.00
Client Electronic Data Storage			\$3,383.82
Overnight Delivery - Hard	FEDERAL EXPRESS		\$516.20
Computer Database Research - Soft	PACER		\$691.70
Totals			\$242,199.90

## Exhibit H

**Summary of Fees and Expenses by Matter for the Fee Period** 

Matter		Hours	Total Compensation
Number	Matter Category Description	Billed	Billed
4	Chapter 11 Filing and First Day Pleading	391.10	\$336,834.50
5	Corporate & Governance Matters	379.90	\$496,005.50
6	Disclosure Statement/Plan/Confirmation	185.60	\$177,366.50
6	Disclosure Statement/Plan/Confirmation	1,219.30	\$1,385,529.50
7	DIP Financing and Cash Collateral	480.30	\$583,089.50
8	Cash Management	44.20	\$45,294.00
9	Automatic Stay Issues	208.40	\$227,404.50
10	Asset Sales/Section 363/Use, Sale & Disp	2,702.30	\$3,099,057.00
11	Executory Contracts & Unexpired Leases	2,051.30	\$2,183,903.00
12	Business Operations	30.00	\$32,167.00
13	Claims Administration	293.80	\$291,708.00
14	Schedules and Statements (SOFAs)	76.30	\$67,588.50
15	Creditor and Stakeholder Communications	77.00	\$91,792.00
16	U.S. Trustee Matters and Communication	39.10	\$40,560.00
17	Hearings	448.30	\$450,021.50
18	Insurance and Surety Matters	74.70	\$102,836.00
19	Utilities	56.70	\$48,856.50
20	Tax Matters	131.80	\$172,208.00
21	Case Administration	504.10	\$387,005.50
22	Retention – K&E	507.70	\$450,141.50
23	Retention – Non-K&E	390.60	\$351,358.00
24	Vendor Matters	129.40	\$145,437.00
25	Litigation	1,873.80	\$2,054,759.50
26	Non-Working Travel	88.50	\$79,665.00
27	International Matters	0.90	\$1,162.50
28	Creditors' Committee Matters	48.80	\$61,061.00
29	Employee and Labor Matters	89.90	\$116,255.00
30	Expenses	-	\$242,199.90
TOTALS	S	12,523.80	\$13,721,266.40

## Exhibit I

**Detailed Description of Services Provided** 

April 23-April 30, 2023

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050079718 Client Matter: 53510-4

#### In the Matter of Chapter 11 Filing and First Day Pleading

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 336,221.00

Total legal services rendered

\$ 336,221.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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Chapter 11 Filing and First Day Pleading

## **Summary of Hours Billed**

<u>Name</u>	Hours	Rate	<b>Amount</b>
Olivia Acuna	27.70	995.00	27,561.50
Amy Donahue	21.50	480.00	10,320.00
Marta Dudyan	5.50	315.00	1,732.50
Megan C. Feeney	7.00	735.00	5,145.00
Ross J. Fiedler	27.40	1,245.00	34,113.00
Julia R. Foster	23.40	480.00	11,232.00
Max M. Freedman	1.50	885.00	1,327.50
Emily Geier, P.C.	15.10	1,495.00	22,574.50
Rachel Golden	33.80	735.00	24,843.00
Susan D. Golden	1.30	1,475.00	1,917.50
Jacqueline Hahn	16.50	325.00	5,362.50
Noelle M. Howard	3.60	735.00	2,646.00
Richard U. S. Howell, P.C.	11.00	1,620.00	17,820.00
Derek I. Hunter	15.60	1,375.00	21,450.00
Nisha Kanchanapoomi, P.C.	0.40	1,795.00	718.00
Jackson Kennedy	0.80	850.00	680.00
Allison Lullo	1.70	1,410.00	2,397.00
Sarah R. Margolis	6.00	995.00	5,970.00
Chris Pavlovich	25.20	995.00	25,074.00
Zak Piech	27.00	735.00	19,845.00
Zak Read	4.50	735.00	3,307.50
Laura Saal	7.00	570.00	3,990.00
Michael A. Sloman	8.90	885.00	7,876.50
Charles B. Sterrett	32.80	1,155.00	37,884.00
Josh Sussberg, P.C.	4.20	2,045.00	8,589.00
Danielle Walker	21.90	325.00	7,117.50
Mary Catherine Young	1.80	735.00	1,323.00
Rachel Young	27.20	735.00	19,992.00
Tanzila Zomo	10.50	325.00	3,412.50
TOTALS	390.80		\$ 336,221.00

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Chapter 11 Filing and First Day Pleading

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
04/23/23	Olivia Acuna	18.80	Review, revise store closing motion (3.9); review, revise lease rejection motion (3.9); review, revise insurance motion (3.9); review, revise critical lien claims motions (3.9); telephone conferences with D. Hunter, K&E team (1.3); telephone conferences with K&E team, C. Sterrett, AlixPartners team re diligence (1.9).
04/23/23	Amy Donahue	16.00	Assist with preparations for Chapter 11 filing (3.0); review, revise first day motions with global edits and case information (3.5); review, revise petitions with global edits (1.6); prepare, coordinate petitions and motions for filing with Cole Schotz (3.9); prepare, organize hearing binders, chapter 11 documents for review (3.5); create calendar invites for first day hearing (.3); research re first day hearing transcript pleadings (.2).
04/23/23	Ross J. Fiedler	17.00	Review, revise chapter 11 petitions (2.1); review, revise first day pleadings (3.2); telephone conferences with Company advisors and creditor advisors re same, DIP documents (3.9); correspond with C. Sterrett, K&E team, Company, Lazard, AlixPartners and creditor advisors re first day pleadings, DIP documents and related matters (2.9); prepare for first day hearing and related issues (3.9); telephone conference with D. Hunter, K&E team, U.S. Trustee, AlixPartners, Lazard and creditor advisors re same (1.0).
04/23/23	Julia R. Foster	13.20	Assist with Chapter 11 filing (3.8); prepare petitions for filing (2.3); revise re same for global edits (2.2); revise first day motions for global edits (3.2); prepare first day orders for filing (1.7).
04/23/23	Julia R. Foster	3.60	Review, compile filed petitions (1.4); prepare support documents for first day hearing (2.2).
04/23/23	Max M. Freedman	1.50	Conference with D. Hunter, K&E team re first day hearing, filing considerations.
04/23/23	Emily Geier, P.C.	9.00	Attention to chapter 11 filing materials.
04/23/23	Susan D. Golden	0.50	Correspond with J. Foster re paralegal assignments for case filing.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/23/23	Rachel Golden	19.40	Conference with R. Young re first day presentation (3.6); review and revise first day presentation (3.9); correspond with J. Sussberg, K&E team re same (1.1); further revise first day presentation re K&E comments (3.5); correspond with C. Pavlovich re same (3.9); correspond with M. Young re first day presentation (.2); draft and revise first day motion talking points (2.2); correspond with C. Sterrett re same (.1); correspond with R. Young re same (.3); correspond with Z. Piech re same (.6).
04/23/23	Jacqueline Hahn	3.00	Prepare materials for April, 24, 2023 first day hearing.
04/23/23	Jacqueline Hahn	12.00	Prepare first day motions for filing (3.9); prepare petitions for filing (3.9); revise re same (.6); prepare orders for filing (3.6).
04/23/23	Richard U. S. Howell, P.C.	5.50	Telephone conferences with Company, company advisors re bankruptcy filing and first day hearing (3.5); review and provide comments to draft declarations and other materials (2.0).
04/23/23	Derek I. Hunter	12.40	Conference and correspond with K&E team, advisors and lenders' advisors re filing preparation discussion (3.9); attend coordination telephone conference with R. Fiedler, K&E team re strategy, next step and work in process (.7); analyze, revise first day motions (3.9); revise petitions (3.9).
04/23/23	Nisha Kanchanapoomi, P.C.	0.40	Attend to closing.
04/23/23	Sarah R. Margolis	4.00	Review, analyze first day motions (1.0); review, revise talking points re same (.5); correspond with O. Acuna re same (.3); office conference with D. Hunter, K&E team re same (2.2).
04/23/23	Sarah R. Margolis	2.00	Revise first day motions.
04/23/23	Chris Pavlovich	18.50	Prepare for chapter 11 filing (2.0); file chapter 11 cases (3.9); review, revise first day declaration (3.9); review, revise first day presentation (2.7); review, revise first day motions (3.7); research, analyze re same (2.3).

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Matter Number: Chapter 11 Filing and First Day Pleading

#### **Hours Description Date** Name 04/23/23 Zak Piech

18.50 Review, revise first day declaration evidentiary support exhibit (3.5); review, analyze issues re same (1.5); review, revise first day taxes motion (1.0); review, revise first day NOL motion (2.0); review, draft talking points re presentation of taxes motion at first day hearing (1.5); review, draft talking points of NOL motion at first day hearing (1.5); review, draft table summarizing relief requested in taxes motion (.5); review, draft talking points re first day Kroll retention application (1.2). review, revise taxes motion talking points (3.8); review, draft case management motion talking points (2.0).

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04/23/23 Zak Read

4.50 Review, revise lienholders motion (.4); correspond with R. Fiedler, K&E team re same (.1); review, revise evidentiary support re first day motions (.5); correspond with Z. Piech, K&E team re same (.1); review correspondence from C. Sterrett, K&E team re chapter 11 filing (.3); correspond with O. Acuna re same (.1); review, revise insurance motion (.3); review, revise lienholders motion (.2); correspond with C. Sterrett, K&E team re first day motions (.2); review, prepare same re filing (1.1); draft summaries re insurance, lienholders motions re first day hearing (1.1); correspond with O. Acuna, K&E team re same (.1).

04/23/23 Laura Saal

7.00 Prepare first day motions for filing (2.9); revise petitions for filing (3.1); correspond with R. Fiedler, K&E team re same (1.0).

04/23/23 Michael A. Sloman

8.10 Review, revise first day motions re first day filing (3.4); draft and prepare talking points re same (3.2); conference with C. Sterrett, K&E team re filing and first day motions (1.5).

04/23/23 Charles B. Sterrett

19.00 Review, revise first day pleadings re filing (3.8); review, revise declarations re same (3.9); correspond with D. Hunter, K&E team re same (3.9); correspond with AlixPartners team re same (2.1); telephone conference with AlixPartners team re same (1.1); prepare for hearing re same (3.6); follow up re filing (.6).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/23/23	Josh Sussberg, P.C.	0.80	Review and revise first day presentation (.6); correspond with C. Flaton re case status (.1); correspond with D. Hunter, K&E team re landlord comments to first days (.1).
04/23/23	Danielle Walker	16.20	Assist with Chapter 11 filing (3.9); coordinate printing first day motions (1.5); research re first day hearing transcripts (3.9); prepare materials re same (3.9); prepare petitions for filing (2.0); revise re same for global edits (1.0).
04/23/23	Rachel Young	13.00	Correspond with board members re filing resolutions (.3) review, revise petitions (3.9); review, revise utilities motion (2.5); correspond with AlixPartners team re utilities diligence (.8); review, revise first day declaration (1.9); file petitions for chapter 11 (3.6).
04/23/23	Rachel Young	6.50	Draft talking points re utilities motion (.6); draft talking points re creditors matrix motion (1.6); correspond with AlixPartners, Lazard teams re first day hearing preparations (.7); conference with R. Golden re first day presentation (3.6).
04/23/23	Mary Catherine Young	1.80	Review, revise store closing motion.
04/23/23	Tanzila Zomo	10.50	Prepare first day hearing binders (.5); prepare first day motions for filing (3.9); revise first day orders for filing (3.9); prepare materials for first day hearing (1.7); correspond with J. Foster re same (.5).
04/24/23	Olivia Acuna	8.90	Review, revise first day orders (3.9); draft, review talking points re first day motions (2.0); telephone conference with R. Fiedler re same (.2); review, analyze diligence re leases (2.3); correspond with AlixPartners team re same (.5).
04/24/23	Amy Donahue	5.00	Assist with first day hearing preparations (3.9); prepare, organize new diligence document from Intrasite (1.1).
04/24/23	Marta Dudyan	5.50	Analyze disclosure of creditors (3.9); analyze disclosure of entities (1.6).

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/24/23	Megan C. Feeney	7.00	Draft, revise interim store closing order (2.8); correspond with C. Sterrett, K&E team re same (1.0); research precedent side letters (.5); draft, revise lease rejection motion (1.0); correspond with O. Acuna, K&E team re same (.3); draft, revise sales procedures motion (1.2); research re same (.2).
04/24/23	Ross J. Fiedler	7.00	Prepare for first day hearing (3.9); review, revise interim orders for filing (1.1); review, analyze issues re first day orders (2.0).
04/24/23	Julia R. Foster	6.60	Prepare materials for first day hearing (3.9); correspond with C. Sterrett re hearing logistics (.5); review and revise proposed first day orders (.8); revise re same for global edits (1.4).
04/24/23	Emily Geier, P.C.	6.10	Prepare for first day hearing (3.6); correspond with Company, D. Hunter, K&E team, AlixPartners and Lazard re same (2.0); correspond with creditor advisors re same (.5).
04/24/23	Rachel Golden	7.00	Revise first day hearing presentation re same (4.0); further review, revise same (3.0).
04/24/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
04/24/23	Noelle M. Howard	3.20	Review and revise interim first day orders (1.0); correspond with O. Acuna re same (.2); conference with D. Hunter and K&E team re first day hearing preparation (1.5); correspond with O. Acuna and K&E team re first day filing (.5).
04/24/23	Richard U. S. Howell, P.C.	5.50	Prepare for first day hearing (4.0); review materials re final first day orders (1.5).
04/24/23	Derek I. Hunter	3.20	Analyze talking points re first day motions.
04/24/23	Jackson Kennedy	0.80	Review, analyze first day declaration, related documents.
04/24/23	Allison Lullo	1.70	Review, analyze first day declaration.
04/24/23	Chris Pavlovich	6.50	Prepare for first day hearing.

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/24/23	Zak Piech	6.50	Prepare for first day hearing (3.0); draft summary of U.S. Trustee comments for first day motions (.5); conference with R. Fiedler re first day taxes motion (.5); correspond with C. Sterrett, AlixPartners team re first day motion follow-ups (.5); review, revise interim first day orders re updates from first day hearing (2.0).
04/24/23	Michael A. Sloman	0.70	Correspond with D. Hunter, K&E team re first day hearing preparation, revised orders.
04/24/23	Charles B. Sterrett	13.80	Review, analyze informal objections re first day orders (3.9); correspond and conference with parties in interest, D. Hunter, K&E team re same (3.9); prepare for hearing re first day relief (3.9); conference with D. Hunter, R. Fiedler, AlixPartners team re same (2.1).
04/24/23	Josh Sussberg, P.C.	0.20	Correspond with Company re filing.
04/24/23	Josh Sussberg, P.C.	3.20	Prepare for first day hearing.
04/24/23	Danielle Walker	5.70	Prepare materials for first day hearing (3.5); compile and prepare binders for client (2.2).
04/24/23	Rachel Young	5.50	Prepare for first day hearing (3.5); correspond with Company, D. Hunter, K&E team, AlixPartners and Lazard re same (2.0).
04/25/23	Ross J. Fiedler	1.40	Review, revise administrative fee motion (.3); correspond with S. Margolis, K&E team re same (.1); correspond with Company and creditor advisors re first day matters (1.0).
04/25/23	Rachel Golden	1.60	Review, revise creditor matrix motion (.5); correspond with C. Sterrett, F. Yudkin, Kroll re same (.6); correspond with F. Yudkin, Kroll re service of pleadings (.5).
04/25/23	Susan D. Golden	0.50	Correspond with Z. Piech and C. Sterrett re publication of NOL interim order, review same, coordinate publication of NOL interim order notice in New York Times.
04/25/23	Jacqueline Hahn	1.00	Research complaint re chapter 11 filing (.5); correspond with D. Hunter, K&E team (.5).
04/25/23	Noelle M. Howard	0.40	Review first day orders and draft deadline summary.
04/25/23	Zak Piech	2.00	Review, analyze first day motions re upcoming deadlines (1.3); draft summary re same (.5); correspond with M. Young re same (.2).

Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079718 53510-4

Chapter 11 Filing and First Day Pleading

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/25/23	Michael A. Sloman	0.10	Review first day motions re reporting deadlines.
04/25/23	Rachel Young	2.20	Review, analyze petitions re signature completion.
04/26/23	Ross J. Fiedler	2.00	Correspond with Company, company advisors re first day orders (.5); review, analyze issues re same (1.5).
04/26/23	Rachel Golden	1.00	Correspond with Kroll re creditor matrix (.3); conference with Kroll re same (.7).
04/26/23	Susan D. Golden	0.30	Finalize NOL notice publication.
04/26/23	Chris Pavlovich	0.20	Telephone conference with Company, C Street, O. Acuna re customer programs.
04/27/23	Rachel Golden	3.40	Correspond with Kroll re list of equity holders (.4); telephone conference with C. Sterrett re same (.4); draft, revise correspondence re same (1.1); correspond with D. Hunter and R. Fiedler re same (.2); conference with E. Jones re same (.4); correspond with S. Golden and E. Jones re same (.3); draft, revise creditor matrix supplemental motion re same (.6).
04/28/23	Amy Donahue	0.50	Correspond with Tennessee Dept. of Revenue re certificate of good standing (.3); correspond with Cole Schotz re publication notice considerations (.2).
04/28/23	Rachel Golden	1.40	Correspond with Kroll re amended top 30 list (.4); draft, revise top 30 list (.6); correspond with C. Sterrett re same (.1); correspond with R. Fiedler re same (.1); telephone conference with F. Yudkin re same (.2).

**Total** 390.80

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079719 Client Matter:** 53510-5

In the Matter of Corporate & Governance Matters

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 90,580.50

Total legal services rendered

\$ 90,580.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Page 119 of 1276 Invoice Number: Matter Number:

1050079719 53510-5

Corporate & Governance Matters

# **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Rebecca H. Arnall	1.50	885.00	1,327.50
Alessandra Corona Henriques	21.00	995.00	20,895.00
Tamar Donikyan	15.30	1,945.00	29,758.50
Daniel Elizondo	4.30	1,425.00	6,127.50
Emily Geier, P.C.	3.80	1,495.00	5,681.00
Derek I. Hunter	1.70	1,375.00	2,337.50
Nisha Kanchanapoomi, P.C.	0.80	1,795.00	1,436.00
Abdullah J. Khan	4.20	735.00	3,087.00
Christian O. Nagler, P.C.	5.30	2,045.00	10,838.50
David M. Nemecek, P.C.	0.30	2,025.00	607.50
Scott D. Price, P.C.	0.20	2,045.00	409.00
Noah Z. Sosnick	0.80	995.00	796.00
Josh Sussberg, P.C.	0.90	2,045.00	1,840.50
Anthony Zangrillo	4.20	1,295.00	5,439.00
TOTALS	64.30		\$ 90,580.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079719 53510-5

Corporate & Governance Matters

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/23/23	Alessandra Corona Henriques	10.00	Draft, revise 8-K, other chapter 11 materials (2.0); draft, revise proof (3.0); draft, revise 8-K (3.9); draft, revise exhibits (1.1).
04/23/23	Tamar Donikyan	6.50	Draft 8-K re bankruptcy filing (3.1); review, revise drafts re same (1.5); conference with Company re filing timelines (.6); review Kurtz declarations and prepared comments on same (.8); analyze board resolutions and prepare updates to 8-K (.3); conference with various parties re same (.2).
04/23/23	Nisha Kanchanapoomi, P.C.	0.80	Review, revise form 8-K.
04/23/23	Abdullah J. Khan	3.70	Review and revise 8-K.
04/23/23	Christian O. Nagler, P.C.	2.20	Correspond with various parties re open disclosure issues (.6); analyze equity offering declarations (.7); revise form 8-K (.5); correspond with various parties re stock trading (.4).
04/23/23	David M. Nemecek, P.C.	0.20	Correspond with J. Sussberg re stock considerations.
04/23/23	Anthony Zangrillo	2.70	Review and analyze 8-K.
04/24/23	Rebecca H. Arnall	0.50	Telephone conferences with A. McQueeney and S. Matko re updates to 10-K and final S-1.
04/24/23	Alessandra Corona Henriques	1.50	Review, revise 8-K (1.0); correspond with D. Hunter, K&E team re next steps (.5).
04/24/23	Tamar Donikyan	2.70	Conference with C. Nagler re cancellation of shareholder meeting (.8); correspond with Morrow re shareholder meeting cancellation (.3); conference with C. Nagler, K&E team re same (.9); analyze rules relating to 10-K filing (.7).
04/24/23	Christian O. Nagler, P.C.	0.40	Correspond with D. Hunter, K&E team re SEC status and filings.
04/24/23	Noah Z. Sosnick	0.80	Revise board materials.
04/24/23	Anthony Zangrillo	0.20	Review, analyze resolutions.
04/25/23	Alessandra Corona Henriques	4.50	Prepare, revise 8-K re delisting notice (2.2); revise 12b-25 (1.3); review, analyze same (1.0).

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Ending April 30, 2023 Invoice Number: 10 Case 23-13359-VFP Desc Main

Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

1050079719 Matter Number: 53510-5

Corporate & Governance Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/25/23	Tamar Donikyan	3.50	Participate in board meeting (.3); analyze Nasdaq delisting letter (.6); analyze 8-K draft re same (.5); correspond with various parties re board consideration to cancel shareholder meeting (.6); revise form 12b-25 (1.1); analyze communications re Nasdaq delisting and and shareholder meeting cancellation (.4).
04/25/23	Daniel Elizondo	0.60	Draft confidentiality agreement.
04/25/23	Emily Geier, P.C.	2.70	Prepare for video conference with board (.3); attend same (.9); correspond with Company, D. Hunter, K&E team re governance matters (1.5).
04/25/23	Derek I. Hunter	1.70	Telephone conference with K&E teams, E. Geier re securities class action (.8); conference with K&E team, Cole Schotz team re securities class action (.9).
04/25/23	Christian O. Nagler, P.C.	1.50	Attend telephone conferences with re SEC filings.
04/25/23	Josh Sussberg, P.C.	0.30	Telephone conference with C. Flaton re status (.1); correspond re same with C. Flaton and P. Corrie (.2).
04/25/23	Anthony Zangrillo	1.00	Review and analyze 8-K.
04/26/23	Rebecca H. Arnall	1.00	Analyze form of equity awards and terms of settlement provisions (.8); correspond with S. Price and S. Matko re same (.2).
04/26/23	Alessandra Corona Henriques	1.00	Draft, revise 12b-25 and file.
04/26/23	Tamar Donikyan	1.20	Correspond with Company re equity plans (.4); correspond with K&E team re same (.3); correspond re 12b-25 filing (.3); correspond with Company re 10-K filing and shareholder meeting cancellation (.2).
04/26/23	Daniel Elizondo	1.30	Draft confidentiality agreement (.7); review, analyze asset purchase agreement (.2); review correspondence re carveout transaction structure (.4).
04/26/23	Emily Geier, P.C.	1.10	Telephone conference with disinterested directors re status and next steps (.6); correspond with directors re same (.5).
04/26/23	Abdullah J. Khan	0.50	Correspond with auditors re conversion notices.
04/26/23	Christian O. Nagler, P.C.	1.20	Analyze 12b-25 (.7); telephone conference with SEC re 10-K filing (.3); correspond with Company re preferred stock (.2).

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Bed Bath and Beyond Inc.

Matter Number:

1050079719 53510-5

Corporate & Governance Matters

**Total** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/26/23	Scott D. Price, P.C.	0.20	Telephone conference with Company re settlement of restricted stock units.
04/26/23	Josh Sussberg, P.C.	0.40	Telephone conference with independent directors, E. Geier and H. Etlin re case status.
04/26/23	Josh Sussberg, P.C.	0.20	Review P. Corrie correspondence re status (.1); conference with J. Foster re status (.1).
04/26/23	Anthony Zangrillo	0.30	Review and analyze 12b-25.
04/27/23	Alessandra Corona Henriques	1.00	Review, analyze 10-K.
04/27/23	Tamar Donikyan	0.70	Analyze no action letters re 34 Act filings (.5); correspond with Company re same (.2).
04/28/23	Alessandra Corona Henriques	3.00	Review, revise RW draft (2.0); research re form SD and mineral reports (1.0).
04/28/23	Tamar Donikyan	0.70	Conference with Company re 10-K filing (.6); correspond with Company re S-1 (.1).
04/28/23	Daniel Elizondo	2.40	Draft confidentiality agreements (.6); telephone conference with counterparty re confidentiality agreement non-solicit (.3); draft correspondence addressing non-solicit provisions (.4); telephone conference with Lazard team re carveout transaction questions (.8); review correspondence re same (.3).
04/28/23	David M. Nemecek, P.C.	0.10	Correspond with K&E team and Lazard team re fundraising note.

64.30

5

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050079720 Client Matter: 53510-6

#### In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 61,194.50

\$ 61,194.50

Total legal services rendered

Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079720

Disclosure Statement/Plan/Confirmation

53510-6

## **Summary of Hours Billed**

Name	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Amy Donahue	4.50	480.00	2,160.00
Ross J. Fiedler	3.50	1,245.00	4,357.50
Julia R. Foster	2.90	480.00	1,392.00
Emily Geier, P.C.	7.50	1,495.00	11,212.50
Samantha Helgason	14.50	885.00	12,832.50
Derek I. Hunter	0.50	1,375.00	687.50
Noah Z. Sosnick	21.90	995.00	21,790.50
Mary Catherine Young	5.90	735.00	4,336.50
Rachel Young	3.30	735.00	2,425.50
TOTALS	64.50		\$ 61,194.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079720 53510-6

Disclosure Statement/Plan/Confirmation

# **Description of Legal Services**

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
04/25/23	Noah Z. Sosnick	0.50	Correspond with R. Fiedler re plan process (.3); review, analyze precedent re same (.2).
04/26/23	Amy Donahue	3.70	Draft plan shell (1.5); revise same (2.1); correspond with N. Sosnick re same (.1).
04/26/23	Amy Donahue	0.50	Conference with R. Fiedler, K&E team re critical workstreams, case status.
04/26/23	Ross J. Fiedler	0.40	Review, analyze plan of reorganization issues.
04/26/23	Julia R. Foster	2.90	Draft DS motion (.6); draft DS motion exhibits (1.6); draft disclosure statement (.7).
04/26/23	Emily Geier, P.C.	1.60	Correspond with R. Fiedler, K&E team re plan of reorganization.
04/26/23	Samantha Helgason	0.60	Telephone conference with R. Fiedler re DS (.2); correspond with C. Pavlovich, J. Foster re DS precedent, shell (.4).
04/26/23	Noah Z. Sosnick	0.80	Research re plan language (.3); conference with M. Young re same (.3); review, analyze plan precedent (.2).
04/26/23	Mary Catherine Young	5.00	Conference with N. Sosnick re chapter 11 plan (.4); research re same (2.2); draft chart re same (2.4).
04/27/23	Amy Donahue	0.30	Research case law re disclosure statement considerations.
04/27/23	Ross J. Fiedler	0.80	Review, analyze plan timeline (.5); correspond with N. Sosnick, K&E team re same (.3).
04/27/23	Emily Geier, P.C.	2.30	Correspond with Company, R. Fiedler, K&E team re plan strategy, next steps.
04/27/23	Samantha Helgason	3.90	Draft disclosure statement.
04/27/23	Noah Z. Sosnick	5.10	Draft plan (1.5); revise same (1.0); review, analyze precedent re same (1.0); conference with M. Freedman, M. Young re same (.2); correspond with M. Freedman, M. Young re same (.1); review, revise plan timeline (.4); correspond with M. Freedman re same (.1); review, analyze issues re plan solicitation timeline (.6); correspond with R. Fiedler, K&E team re same (.2).
04/27/23	Mary Catherine Young	0.90	Research re chapter 11 plan.

Legal Services for the Period Ending April 30, 2023

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
04/28/23	Ross J. Fiedler	0.80	Telephone conference with N. Sosnick, K&E team re plan timeline, bar date process (.4); correspond with N. Sosnick, K&E team re same (.4).
04/28/23	Emily Geier, P.C.	3.60	Correspond with N. Sosnick, K&E team re chapter 11 plan (1.0); conference with N. Sosnick, K&E team re chapter 11 plan, timeline (1.2); research re same (1.4).
04/28/23	Samantha Helgason	3.60	Draft disclosure statement.
04/28/23	Derek I. Hunter	0.50	Telephone conference with R. Fiedler, K&E team re plan timeline, case strategy (.2); review, analyze summary re same (.2); correspond with R. Fiedler, K&E team re timeline re same (.1).
04/28/23	Noah Z. Sosnick	6.90	Telephone conference with R. Fiedler re plan timeline (.4); correspond with R. Fiedler re same (.1); telephone conference with E. Geier, D. Hunter, R. Fiedler re plan, timeline issues (.9); draft plan (4.0); review, analyze precedent re same (1.0); telephone conference with J. Black, Z. Piech re plan, bar date (.3); draft timeline re same (.2).
04/28/23	Rachel Young	1.20	Research precedent re disclosure statement motion (.7); draft same (.5).
04/29/23	Samantha Helgason	1.40	Draft disclosure statement.
04/29/23	Noah Z. Sosnick	7.10	Draft plan (3.9); revise same (2.5); review, analyze precedent re same (.5); correspond with R. Fiedler re same (.2).
04/30/23	Ross J. Fiedler	1.50	Review, analyze plan of reorganization (1.3); telephone conference with N. Sosnick re same (.2).
04/30/23	Samantha Helgason	5.00	Draft disclosure statement (3.9); review, analyze first day declaration, second day pleadings (.7); further draft disclosure statement (.4).
04/30/23	Noah Z. Sosnick	1.50	Telephone conference with R. Fiedler re plan (.2); draft plan (.7); revise same (.5); correspond with E. Geier, K&E team re same (.1).
04/30/23	Rachel Young	2.10	Draft disclosure statement motion.
Total		64.50	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079721 Client Matter:** 53510-7

#### In the Matter of DIP Financing and Cash Collateral

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)
Total legal services rendered

\$ 91,489.50

\$ 91,489.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079721 53510-7

DIP Financing and Cash Collateral

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Alex Blaznik	6.40	995.00	6,368.00
Michael Y. Chan	2.00	365.00	730.00
Ross J. Fiedler	1.70	1,245.00	2,116.50
Max M. Freedman	17.30	885.00	15,310.50
Emily Geier, P.C.	14.10	1,495.00	21,079.50
Elizabeth Hilton	5.50	885.00	4,867.50
Derek I. Hunter	1.90	1,375.00	2,612.50
Nisha Kanchanapoomi, P.C.	3.30	1,795.00	5,923.50
Elizabeth M. Roberts	7.10	1,295.00	9,194.50
Noah Z. Sosnick	20.70	995.00	20,596.50
Josh Sussberg, P.C.	1.10	2,045.00	2,249.50
Mary Catherine Young	0.60	735.00	441.00
TOTALS	81.70		\$ 91,489.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079721 53510-7

DIP Financing and Cash Collateral

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/23/23	Alex Blaznik	2.50	Review, revise documentation re DIP (2.0); coordinate process items re same (.5).
04/23/23	Max M. Freedman	11.40	Correspond with Cole Schotz re DIP pleadings (.2); review, revise DIP motion (3.3); correspond with E. Geier, R. Fiedler, N. Sosnick, K&E team re same (1.2); review, revise DIP declarations (2.6); conference with E. Geier, K&E team, AlixPartners team, Lazard team re same (1.0); further revise same (.9); correspond with E. Geier, R. Fiedler, N. Sosnick re same (1.7); conference with E. Geier, K&E team, U.S. Trustee re DIP issues (.5).
04/23/23	Emily Geier, P.C.	9.20	Prepare DIP materials.
04/23/23	Elizabeth Hilton	2.50	Revise DIP documentation (1.8); conference with E. Roberts and A. Blaznik re same (.7).
04/23/23	Derek I. Hunter	1.90	Telephone conference with R. Fiedler, K&E team re DIP preparation, bidding procedure declarations and open items.
04/23/23	Nisha Kanchanapoomi, P.C.	1.80	Review, revise DIP credit agreement, DIP order (.7); telephone conferences and correspond with various parties re same (1.1).
04/23/23	Elizabeth M. Roberts	4.50	Coordinate re DIP closing process (1.9); revise updated credit agreement (1.1); revise, analyze DIP order (1.5).
04/23/23	Noah Z. Sosnick	12.70	Draft DIP (2.5); revise re same (3.9); correspond and telephone conferences with R. Fiedler, K&E, AlixPartners, Lazard teams, lender advisors re same (3.6); review and analyze issues re same (2.7).
04/23/23	Josh Sussberg, P.C.	0.90	Telephone conference with J. Easterly (.1); telephone conference with D. Hillman (.3); correspond re DIP with E. Geier and K&E team (.2); correspond with various parties re DIP declarations (.3).
04/23/23	Mary Catherine Young	0.60	Conference with Company advisors re DIP declarations.
04/24/23	Alex Blaznik	3.20	Review, revise documentation re DIP (2.8); coordinate process items and closing re same (.4).

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Matter Number:

1050079721

53510-7

Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

DIP Financing and Cash Collateral

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/24/23	Max M. Freedman	4.40	Draft talking points re DIP (2.1); correspond with E. Geier, R. Fiedler, N. Sosnick re same (.8); research re DIP issues (.7); correspond with E. Geier re same (.3); review, revise DIP order (.3); correspond with C. Pavlovich, K&E team re same (.2).
04/24/23	Elizabeth Hilton	0.80	Review, analyze financing deliverables.
04/24/23	Nisha Kanchanapoomi, P.C.	1.00	Review, analyze financing matters.
04/24/23	Elizabeth M. Roberts	1.20	Correspond with various parties re good standings (.5); coordinate with K&E team re filing entities (.3); analyze updated credit agreement (.4).
04/24/23	Noah Z. Sosnick	4.80	Draft, revise DIP (3.9); review and analyze issues re DIP (.9).
04/24/23	Josh Sussberg, P.C.	0.20	Correspond with D. Hillman, Cole Schotz re DIP status.
04/25/23	Alex Blaznik	0.20	Coordinate post-closing good standing certificates.
04/25/23	Michael Y. Chan	2.00	Research re creditors and entities.
04/25/23	Emily Geier, P.C.	1.20	Correspond with N. Sosnick, K&E team re DIP implementation matters.
04/25/23	Elizabeth Hilton	1.70	Conference with E. Roberts, A. Blaznik re financing deliverables.
04/25/23	Nisha Kanchanapoomi, P.C.	0.50	Review, analyze credit agreement, DIP order (.4); correspond with E. Hilton re same (.1).
04/25/23	Elizabeth M. Roberts	0.70	Correspond with various parties re net proceeds (.5); correspond with various parties re disposition provisions (.2).
04/25/23	Noah Z. Sosnick	0.30	Review DIP order re wages language (.2); correspond with E. Roberts re same (.1).
04/26/23	Elizabeth M. Roberts	0.70	Review and comment on deadline summary.
04/26/23	Noah Z. Sosnick	0.80	Review, analyze comments to final DIP Order (.3); correspond with R. Fiedler, Proskauer, DPW re same (.4); correspond with AlixPartners re same (.1).
04/27/23	Alex Blaznik	0.50	Coordinate post-closing good standing certificates.
04/27/23	Ross J. Fiedler	1.20	Correspond with Company advisors re DIP budget, reporting (.5); telephone conference with E. Geier, K&E team, AlixPartners team re same (.4); review, analyze DIP order (.3).

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Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc. Matter Number: DIP Financing and Cash Collateral

**Hours Description** Date Name 04/27/23 Max M. Freedman 1.50 Review, analyze DIP, case issues (.8); summarize same (.4); conference with N. Sosnick re same (.2); correspond with N. Sosnick re same (.1). 04/27/23 Emily Geier, P.C. 1.80 Correspond with R. Fiedler, K&E team re DIP implementation matters (1.4); telephone conference with AlixPartners team, R. Fiedler, K&E team re same (.4). 04/27/23 Noah Z. Sosnick 1.00 Review, analyze DIP order re reporting requirements (.5); correspond with AlixPartners, R. Fiedler re same (.4); correspond with AlixPartners re DIP budget 04/28/23 Ross J. Fiedler 0.50 Telephone conference with AlixPartners, E. Geier, K&E team re DIP matters. 04/28/23 Emily Geier, P.C. 1.90 Telephone conference with R. Fiedler, K&E team, AlixPartners re DIP reporting, covenants (.5); correspond with AlixPartners, R. Fiedler, K&E team re same (.9); review, analyze DIP order re same (.5). 04/28/23 Elizabeth Hilton 0.50 Conference with E. Roberts, C. Sterrett re financing deliverables (.3); correspond with E. Roberts, C. Sterrett, re same (.2). 04/28/23 Noah Z. Sosnick 1.10 Review, analyze final DIP Order precedent (.7); research re same (.4).

**Total** 81.70 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050079722 Client Matter: 53510-9

In the Matter of Automatic Stay Issues

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 26,887.50

Total legal services rendered

\$ 26,887.50

Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079722

Automatic Stay Issues

53510-9

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.20	995.00	2,189.00
Ross J. Fiedler	3.90	1,245.00	4,855.50
Emily Geier, P.C.	5.30	1,495.00	7,923.50
Noelle M. Howard	2.30	735.00	1,690.50
Richard U. S. Howell, P.C.	2.80	1,620.00	4,536.00
Casey McGushin	0.90	1,415.00	1,273.50
Chris Pavlovich	0.30	995.00	298.50
Zak Read	1.60	735.00	1,176.00
Charles B. Sterrett	1.80	1,155.00	2,079.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Mary Catherine Young	0.90	735.00	661.50
TOTALS	22.10		\$ 26,887.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079722

Automatic Stay Issues

53510-9

# **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/24/23	Noelle M. Howard	0.80	Draft letter re automatic stay violation.
04/24/23	Mary Catherine Young	0.90	Research precedent re automatic stay violation letter re utility service providers (.3); draft same (.6).
04/25/23	Olivia Acuna	1.60	Correspond with S. Cohen, R. Fiedler re automatic stay (.3); draft automatic stay violation letter (.6); research precedent re same (.7).
04/25/23	Ross J. Fiedler	1.90	Correspond with R. Howell, K&E team re automatic stay issues, related litigation matters (.3); review, analyze issues re same (.3); telephone conference with E. Geier, K&E team re same (.5); telephone conference with R. Howell, K&E team, Cole Schotz re same (.2); correspond with Company re automatic stay issues (.3); review, analyze issues re same (.3).
04/25/23	Emily Geier, P.C.	1.90	Correspond with client, R. Fiedler, K&E team re automatic stay enforcement matters (1.4); telephone conference with Company, R. Fiedler, K&E team re stay extension issues (.5).
04/25/23	Charles B. Sterrett	1.10	Review, analyze prospective stay violations (.4); review, analyze draft response re same (.3); revise same (.4).
04/26/23	Ross J. Fiedler	1.10	Telephone conference with E. Geier, K&E team, Company re litigation matters, automatic stay issues (.5); correspond with E. Geier, K&E team, Company re same (.3); correspond with C. Sterrett, K&E team re automatic stay violation letters (.3).
04/26/23	Noelle M. Howard	1.50	Draft automatic stay letter (1.3); correspond with O. Acuna re same (.2).
04/26/23	Charles B. Sterrett	0.70	Review, analyze response to automatic stay issues, prospective violations (.3); revise same (.4).
04/27/23	Olivia Acuna	0.60	Draft letter re automatic stay violation (.3); correspond with N. Howard, Company re same (.3).

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Legal Services for the Period Ending April 30, 2023

1050079722 Bed Bath and Beyond Inc. Matter Number: 53510-9 Automatic Stay Issues

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/27/23	Emily Geier, P.C.	2.10	Telephone conference with R. Howell re stay extension (.3); telephone conference with Company, C. McGushin, K&E team re same (.5); correspond with R. Howell, K&E team re same (.5); research re same (.8).
04/27/23	Richard U. S. Howell, P.C.	2.50	Review, analyze summaries re extension of automatic stay (.5); correspond with with R. Fiedler, S. Cohen, W. Pruitt, K&E team re same (.3); telephone conference with C. McGushin, K&E team, re stay extension questions strategy (.5); prepare re same (.3); telephone conference with E. Geier re same (.3); review, analyze research re same (.6).
04/27/23	Casey McGushin	0.90	Telephone conference with E. Geier, Company re auto stay issues (.5); prepare re same (.4).
04/27/23	Chris Pavlovich	0.30	Draft automatic stay letter re rent payments (.2); revise same (.1).
04/27/23	Zak Read	0.60	Conference with R. Fiedler re automatic stay considerations.
04/27/23	Josh Sussberg, P.C.	0.10	Correspond with R. Howell re extending the automatic stay.
04/28/23	Ross J. Fiedler	0.90	Review, analyze automatic stay issues (.4); correspond with Company, E. Geier, K&E team re same (.5).
04/28/23	Emily Geier, P.C.	1.30	Correspond with client, R. Fiedler, K&E team re application of automatic stay to parties in interest.
04/28/23	Richard U. S. Howell, P.C.	0.30	Review, analyze documents re potential stay extensions.
04/30/23	Zak Read	1.00	Correspond with R. Fiedler, K&E team re automatic stay considerations (.2); research re same (.1); review, analyze case law re same (.3); draft summary re same (.4).

**Total** 22.10 KLAND & ELLIS LL
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079723 Client Matter:** 53510-10

In the Matter of Asset Sales/Section 363/Use, Sale & Disp

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 97,572.00

Total legal services rendered \$97,572.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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Asset Sales/Section 363/Use, Sale & Disp

Matter Number:

53510-10

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Allison Azarloza	11.90	735.00	8,746.50
Matt Darch	5.20	1,405.00	7,306.00
Daniel Elizondo	1.70	1,425.00	2,422.50
Ross J. Fiedler	0.90	1,245.00	1,120.50
Julia R. Foster	0.50	480.00	240.00
Max M. Freedman	2.80	885.00	2,478.00
Susan D. Golden	0.50	1,475.00	737.50
Derek I. Hunter	0.40	1,375.00	550.00
Daniel Lewis, P.C.	9.10	1,695.00	15,424.50
Peter Liskanich	3.10	1,245.00	3,859.50
Kyla Risko	10.30	995.00	10,248.50
Noah Z. Sosnick	17.30	995.00	17,213.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Steve Toth	3.60	1,615.00	5,814.00
Carolina I. Velarde	1.60	1,155.00	1,848.00
Jessica M. Yeh	2.00	1,395.00	2,790.00
Mary Catherine Young	22.10	735.00	16,243.50
Tanzila Zomo	1.00	325.00	325.00
TOTALS	94.10		\$ 97,572.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079723 53510-10

Asset Sales/Section 363/Use, Sale & Disp

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/23/23	Daniel Elizondo	1.70	Draft purchase agreement (1.0); review, revise same (.7).
04/23/23	Max M. Freedman	2.60	Review, revise bidding procedures (1.8); correspond with M. Young re same (.8).
04/23/23	Peter Liskanich	0.20	Review comments from D. Elizondo to APA (.1); correspond with D. Elizondo re same (.1).
04/23/23	Noah Z. Sosnick	6.50	draft bidding procedures (3.1); revise re same (3.4).
04/23/23	Steve Toth	0.50	Analyze and respond to correspondence re bidding procedures and NDAs.
04/23/23	Carolina I. Velarde	0.50	Review and analyze documents for clean team designation (.2); research and analyze potential buyers for antitrust assessment (.3).
04/23/23	Mary Catherine Young	14.50	Revise bidding procedures (3.9); revise bidding procedures order (3.9); correspond with lenders, U.S. Trustee re same (1.5); correspond and conference with various parties re same (2.8); review bidding procedures (1.5); review bidding procedures order (.9).
04/24/23	Allison Azarloza	1.00	Update form of non-disclosure agreement (.3); compile executed non-disclosure agreements (.7).
04/24/23	Noah Z. Sosnick	4.40	Revise bidding procedures materials (3.9); correspond, andtelephone conferences with R. Fiedler, K&E team, AlixPartners, Lazard teams, lender advisors re same (.5).
04/24/23	Mary Catherine Young	4.10	Correspond with R. Fiedler, K&E team re bidding procedures motion (1.2); review, revise same (1.9); prepare hearing preparation documents re bidding procedures (1.0).
04/25/23	Allison Azarloza	1.30	Revise draft of non-disclosure agreement.
04/25/23	Matt Darch	0.60	Review, analyze data privacy declaration re data (.4); correspond with bidders re same (.2).
04/25/23	Max M. Freedman	0.20	Correspond with M. Young re key deadlines.

Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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Asset Sales/Section 363/Use, Sale & Disp

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/25/23	Daniel Lewis, P.C.	2.30	Review, analyze personal information analysis and conference with K&E team re same (2.0); review, analyze purchase agreement (.3).
04/25/23	Peter Liskanich	0.20	Review, revise NDA (.1); analyze comments from S. Toth to carve-out APA (.1).
04/25/23	Noah Z. Sosnick	2.50	Telephone conference with interested party re acquisition (.2); correspond with K&E team, Cole Schotz team, Lazard team re same (.4); analyze issues re bidding procedures re diligence (.8); correspond with S. Toth, R. Fiedler re same (.2); correspond with E. Geier re sale process (.2); correspond with D. Lewis, M. Darch re sale process, intellectual property issues (.4); correspond with Lazard team re bidding procedures diligence sharing (.3).
04/25/23	Josh Sussberg, P.C.	0.10	Correspond with Glenn Agre re bondholder group.
04/25/23	Steve Toth	1.50	Analyze carve out asset purchase agreement.
04/25/23	Carolina I. Velarde		Review and analyze documents for competitively sensitive information and clean team designation.
04/25/23	Mary Catherine Young	1.20	Correspond with N. Sosnick, K&E team, interested parties re sale process, first day relief (.9); conference with Company customer re sale process, first day relief (.3).
04/26/23	Allison Azarloza	1.80	Review and revise drafts of non-disclosure agreements.
04/26/23	Matt Darch	0.30	Correspond with various parties re sale of data under state laws.
04/26/23	Julia R. Foster	0.50	Draft sale procedures order.
04/26/23	Daniel Lewis, P.C.	1.00	Review, analyze personal information analysis (.5); conference with S. Toth, K&E team re same (.5).
04/26/23	Peter Liskanich	0.70	Review, revise NDAs (.4); analyze APA (.2); telephone conference with A. Azarloza re same (.1).
04/26/23	Kyla Risko	0.80	Review, analyze correspondence re data privacy (.4); research privacy issues in context of bankruptcy (.4).

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050079723 53510-10

Asset Sales/Section 363/Use, Sale & Disp

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/26/23	Noah Z. Sosnick	0.80	Correspond with R. Fiedler, K&E team re sale diligence issues (.6); correspond with AlixPartners team re service of sale materials (.2).
04/26/23	Steve Toth	0.20	Analyze NDAs; draft related correspondence.
04/26/23	Carolina I. Velarde	0.30	Review and analyze documents for competitively sensitive information and clean team designation.
04/27/23	Allison Azarloza	4.20	Review and revise draft of asset purchase agreement (2.5); finalize non-disclosure agreements (1.2); correspond with team re specialist staffing (.5).
04/27/23	Matt Darch	1.60	Review and analyze data compliance obligations in connection with sales of data in bankruptcy.
04/27/23	Derek I. Hunter	0.20	Correspond with K&E team, Lazard team re marketing process.
04/27/23	Daniel Lewis, P.C.	2.00	Review, analyze carve-out matters (.5); correspond with K&E team re bid procedure issues (.5); telephone conference with K&E team re same (.5); review, analyze data privacy analysis (.5).
04/27/23	Peter Liskanich	0.30	Correspondence re carve-out asset purchase agreement (.2); review non-disclosure agreements (.1).
04/27/23	Kyla Risko	4.00	Review and revise purchase agreement (1.8); review privacy laws with respect to bankruptcy transactions (1.9); correspond with D. Lewis and M. Darch re privacy concerns (.3).
04/27/23	Noah Z. Sosnick	0.80	Review and analyze issues re sale diligence (.5); correspond with S. Toth, K&E team re same (.3).
04/27/23	Steve Toth	0.60	Analyze correspondence re carve out matters (.4); correspond with D. Lewis, K&E team re same (.2).
04/27/23	Carolina I. Velarde	0.50	Research and analyze potential buyer for clean team designation.
04/27/23	Jessica M. Yeh	1.50	Analyze, markup asset purchase agreement.
04/27/23	Mary Catherine Young	0.40	Correspond with Kroll, K&E team re auction notice.
04/27/23	Tanzila Zomo	1.00	Research case law re sales procedures.

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Asset Sales/Section 363/Use, Sale & Disp

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
04/28/23	Allison Azarloza	3.10	Revise draft of asset purchase agreement (1.8); draft non-solicit language for non-disclosure agreement (.8); revise and compile non-disclosure agreements (.5).
04/28/23	Matt Darch	2.70	Review and revise asset purchase agreement (2.0); correspond with S. Toth, K&E team re same (.2); prepare for and attend telephone conference with Lazard team re sale process (.5).
04/28/23	Ross J. Fiedler	0.90	Correspond with Company advisors re sale issues (.4); telephone conference with S. Toth, K&E team and Lazard team re same (.5).
04/28/23	Susan D. Golden	0.50	Coordinate auction notice for publication in New York Times (.3); correspond with N. Sosnick and M. Young re same (.2).
04/28/23	Derek I. Hunter	0.20	Correspond with S. Toth, K&E team, Lazard team re marketing process.
04/28/23	Daniel Lewis, P.C.	3.30	Review, analyze diligence issues (.3); conference with S. Toth, K&E team and Lazard team re same (.7); review, analyze privacy matters (.7); telephone conference with K. Risko, K&E team re same (.3); review, analyze asset purchase agreement (1.0); conference with S. Toth, K&E team re same (.3).
04/28/23	Peter Liskanich	0.70	Review, revise NDAs (.3); discuss asset purchase agreement with Lazard team (.4).
04/28/23	Kyla Risko	4.50	Revise purchase agreement (2.1); telephone conference with D. Lewis and M. Darch re privacy considerations (.3); research California state privacy exemptions for bankruptcy (2.1).
04/28/23	Kyla Risko	1.00	Telephone conference with Lazard team re marketing process.
04/28/23	Noah Z. Sosnick	2.30	Review and analyze issues re sale process diligence (.5); correspond with K&E team, Lazard team re same (.3); telephone conference with Lazard team re same (.7); correspond with S. Golden, Alix team re publication of sale notice (.5); review and revise materials re same (.2); telephone conference with Kroll team re same (.1).
04/28/23	Steve Toth	0.80	Telephone conference with Lazard and K&E teams re sale process diligence matters.

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Matter Number:

1050079723 53510-10

Asset Sales/Section 363/Use, Sale & Disp

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/28/23	Carolina I. Velarde	0.10	Review and analyze document for competitively sensitive information and clean team designation.
04/28/23	Jessica M. Yeh	0.50	Analyze and comment on asset purchase agreement (.3); telephone conference with Lazard team re same (.2).
04/28/23	Mary Catherine Young	1.90	Coordinate publication of auction notice (1.2); telephone conference with Lazard team re sale process (.7).
04/29/23	Allison Azarloza	0.50	Analyze, revise asset purchase agreement.
04/29/23	Daniel Lewis, P.C.	0.50	Review, analyze asset purchase agreement (.3); correspond with K&E team re same (.2).
04/29/23	Peter Liskanich	1.00	Review and revise APA.
04/30/23	Carolina I. Velarde	0.10	Review and analyze documents for competitively sensitive information and clean team designation.

**Total** 94.10 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079724 Client Matter:** 53510-11

#### In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 153,295.00

Total legal services rendered \$ 153,295.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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Executory Contracts & Unexpired Leases

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Olivia Acuna	33.70	995.00	33,531.50
Megan C. Feeney	8.40	735.00	6,174.00
Ross J. Fiedler	10.80	1,245.00	13,446.00
Julia R. Foster	0.50	480.00	240.00
Emily Geier, P.C.	9.80	1,495.00	14,651.00
John Thomas Goldman	1.00	1,745.00	1,745.00
Noelle M. Howard	6.60	735.00	4,851.00
Derek I. Hunter	6.90	1,375.00	9,487.50
Sarah R. Margolis	10.10	995.00	10,049.50
Chris Pavlovich	30.00	995.00	29,850.00
Zak Piech	3.30	735.00	2,425.50
Michael A. Sloman	23.00	885.00	20,355.00
Charles B. Sterrett	5.30	1,155.00	6,121.50
Mary Catherine Young	0.50	735.00	367.50
TOTALS	149.90		\$ 153,295.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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Executory Contracts & Unexpired Leases

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/23	Derek I. Hunter	3.90	Conferences with K&E team, Company, advisors re assumption rejection procedures motion.
04/23/23	Sarah R. Margolis	4.00	Review, revise assumption rejection motion (2.5); research precedent re sale procedures motion (.5); telephone conference with C. Sterrett, K&E team, A&G team re lease assumption, rejection (.4); review, analyze lease issues (.5); correspond with C. Sterrett, O. Acuna re same (.1).
04/24/23	Julia R. Foster	0.50	Review and revise notice of hearing re lease rejection.
04/24/23	John Thomas Goldman	1.00	Correspond and telephone conference with R. Fiedler, K&E team re status and real estate plan.
04/24/23	Sarah R. Margolis	4.80	Review, revise assumption rejection motion (3.3); correspond with C. Sterrett re same (.3); correspond with O. Acuna re rejection schedules (.1); correspond with A&G team re same (.2); review, revise lease rejection motion (.5); correspond with C. Sterrett re same (.4).
04/24/23	Mary Catherine Young	0.50	Research re presentation topics re store closing motion.
04/25/23	Olivia Acuna	4.20	Correspond with landlord counsel re leases (2.2); update summary re same (2.0).
04/25/23	Megan C. Feeney	2.00	Correspond with O. Acuna, K&E team re lease rejection order precedents (.5); research re same (.7); draft, revise summary table re same (.3); correspond with C. Pavlovich re sale procedures motion (.2); draft, revise lease rejection summary (.3).
04/25/23	Megan C. Feeney	0.80	Draft schedule re store closing motion, lease rejection motion deadlines.
04/25/23	Ross J. Fiedler	3.30	Telephone conference with C. Pavlovich, M. Sloman re lease sale procedures motion (.4); analyze issues re same (.9); correspond with Company, landlords, O. Acuna, K&E team re lease issues (1.5); analyze same (.5).

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-11

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/25/23	Emily Geier, P.C.	3.80	Telephone conferences with client re contract and lease treatment issues (1.4); correspond with R. Fiedler, K&E team re leases (1.3); telephone conferences with landlord counter parties (1.1).
04/25/23	Noelle M. Howard	0.90	Conference with O. Acuna re lease workstream (.2); review and analyze lease correspondence (.7).
04/25/23	Chris Pavlovich	4.50	Telephone conference with R. Fiedler, C. Sterrett and J. Black re lease sale motion (.2); research, review issues re same (2.3); draft, revise same (1.6); telephone conference with S. Margolis re lease sale motion (.2); correspond with M. Sloman re same (.2).
04/25/23	Michael A. Sloman	0.10	Correspond with C. Pavlovich re lease sale procedures motion.
04/25/23	Charles B. Sterrett	2.10	Correspond with R. Fiedler, K&E team, Alix, A&G re lease considerations, issues (.8); analyze same (1.3).
04/26/23	Olivia Acuna	10.40	Video conference with D. Hunter, K&E team, A&G team re leases (.3); revise lease summary (3.9); analyze interim orders re lease considerations (.4); analyze precedent lease rejection orders (1.4); draft summary re same (.8); draft lease termination agreement (.5); correspond with M. Feeney, C. Pavlovich re lease rejection summary (.5); correspond with landlords re leases (2.6).
04/26/23	Megan C. Feeney	1.20	Correspond with O. Acuna, K&E team re lease rejection precedent (.4); research re same (.5); draft, revise table re same (.3).
04/26/23	Ross J. Fiedler	2.50	Telephone conference with C. Pavlovich, K&E team and A&G re lease sale procedures (.5); correspond with O. Acuna, K&E team re landlord and lease issues (1.0); review, analyze lease rejection and store closure list (.3); review lease termination agreement (.3); correspond with landlords re lease issues (.4).
04/26/23	Emily Geier, P.C.	4.30	Correspond with R. Fiedler, K&E team re leases (1.6); conference with A&G team re same (.4); telephone conference with lease counterparty counsel (1.4); analyze issues re same (.9).

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Matter Number:

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Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/26/23	Noelle M. Howard	1.40	Review and analyze lease correspondence (1.0); review and analyze lease summary (.4).
04/26/23	Derek I. Hunter	0.70	Conference with R. Fiedler, K&E team, A&G team re assumption rejection procedures motion draft, discussion and updates.
04/26/23	Sarah R. Margolis	0.90	Office conference with O. Acuna re lease rejection, assumption procedures (.3); review, analyze motion re same (.3); telephone conference with C. Pavlovich re lease procedures (.3).
04/26/23	Chris Pavlovich	7.70	Telephone conference with M. Sloman re lease sale motion (.4); review, revise lease rejection summary and proposed timeline (.9); correspond with M. Sloman re same (.2); telephone conference with R. Fiedler, O. Acuna, M. Sloman, A&G re lease sale motion (.5); research issues re same (1.9); review, revise same (3.2); correspond with M. Sloman re same (.6).
04/26/23	Michael A. Sloman	1.90	Review, analyze incoming landlord requests (.4); draft summary re same (.4); conference with E. Geier, O. Acuna, M. Feeney re lease workstreams (1.1).
04/26/23	Michael A. Sloman	9.60	Draft, revise lease sale procedures motion (3.9); draft, revise lease sale procedures order, procedures (3.9); further draft, revise same (.8); correspond with C. Pavlovich re same (.5); telephone conference with C. Pavlovich, K&E team, Angelo Gordon team re same (.5).
04/27/23	Olivia Acuna	5.10	Correspond with landlord counsel re lease rejection (2.6); correspond with R. Fiedler re same (1.6); conference with C. Pavlovich, K&E team re lease rejections and lease termination agreements (.5); conference with landlord counsel, C. Pavlovich re leases treatment (.4).
04/27/23	Megan C. Feeney	2.00	Telephone conference with O. Acuna, K&E team re lease rejection summary process (.5); draft lease rejection agreements (.6); correspond with O. Acuna, K&E team re lease rejections (.4); draft, revise summary re same (.5).

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079724

53510-11

	Name Ross J. Fiedler	3.50	Description  Telephone conference with C. Pavlovich, K&E team and World Market re lease issues (.4); correspond with O. Acuna, K&E team re landlord and lease issues (1.1); review, analyze lease rejection and store closure list (.3); correspond with landlords re lease issues (.4); telephone conferences with landlords, company advisors re same (.5); review, analyze lease sale procedures motion (.5); correspond with C. Pavlovich, K&E team re same (.3).
04/27/23	Noelle M. Howard	2.20	Conference with O. Acuna, K&E lease team re lease rejections and terminations (.5); revise lease objections summary (.7); correspond with various landlords and corresponding counsel re lease status (1.0).
04/27/23	Derek I. Hunter	1.00	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.3); review, analyze motion, side letters and stipulations re same (.7).
04/27/23	Sarah R. Margolis	0.40	Telephone conference with O. Acuna, K&E team re lease issues.
04/27/23	Chris Pavlovich	6.40	Telephone conference with O. Acuna, K&E team re lease rejections and lease termination agreement (.5); review, revise lease sale motion (3.9); correspond with M. Sloman re same (.8); telephone conference with R. Fiedler, O. Acuna, Goodwin re lease assumption and rejections (.4); prepare for same (.5); correspond with E. Geier, R. Fiedler, K&E team, A&G and Cole Schotz re same (.3).
04/27/23	Zak Piech	0.50	Conference with O. Acuna, K&E team re lease rejection workstream.
04/27/23	Michael A. Sloman	1.60	Telephone conference with O. Acuna, K&E team re lease workstreams (.5); draft lease termination agreements (.7); review inbound lease requests (.3); correspond with C. Pavlovich, K&E team re same (.1).
04/27/23	Michael A. Sloman	5.50	Draft, revise lease sale motion and order (2.1); draft, revise exhibits re same (3.4).
04/27/23	Charles B. Sterrett	2.00	Review, analyze issues re lease, contract rejection (1.2); correspond with O. Acuna, K&E team re same (.8).

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-11

<u>Date</u> 04/28/23	Name Olivia Acuna		Description  Revise summary re lease termination agreements (1.0); correspond with A&G team, C. Pavlovich re lease termination agreements (.6); telephone conference with C. Pavlovich re lease termination agreements (.4); correspond with landlords re lease rejection matters (1.9).
04/28/23	Megan C. Feeney	0.50	Correspond with O. Acuna, K&E team re lease rejection summary (.1); draft, revise re same (.4).
04/28/23	Emily Geier, P.C.	1.70	Correspond with R. Fiedler, K&E team and landlords re lease matters.
04/28/23	Noelle M. Howard	1.30	Draft lease termination agreements (.5); review and analyze lease correspondence (.4); revise lease summary (.4).
04/28/23	Derek I. Hunter	0.70	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.2); review, analyze motion, side letters and stipulations re same (.5).
04/28/23	Chris Pavlovich	7.20	Review, revise lease sale motion, exhibits (3.2); correspond with M. Sloman re same (.3); correspond with E. Geier, R. Fiedler, K&E team, A&G and Cole Schotz re lease termination agreements (.3); correspond with landlord counsel re lease rejection motion (2.7); research, analyze re same (.7).
04/28/23	Zak Piech	1.40	Analyze issues re lease rejection inquiry (.6); draft lease rejection letter re same (.8).
04/28/23	Michael A. Sloman	0.20	Draft lease termination agreements.
04/28/23	Michael A. Sloman	3.60	Revise lease sale procedures motion, order and exhibits re same.
04/28/23	Charles B. Sterrett	1.20	Review, analyze lease, landlord issues (.6); correspond with R. Fiedler, K&E team re same (.6).
04/29/23	Olivia Acuna	1.00	Correspond with A&G team re leases (.6); correspond with landlord counsel re same (.4).
04/29/23	Derek I. Hunter	0.20	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.1); review, analyze motion, side letters and stipulations re same (.1).

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Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-11

<b>Date</b>	<u>Name</u>	Hours	Description
04/29/23	Chris Pavlovich	0.50	Correspond with D. Hunter, K&E team, A&G, various landlords re lease rejection motion.
04/30/23	Olivia Acuna	9.10	Draft notice of lease rejection (3.9); revise same (3.9); correspond with R. Fiedler, K&E team re same (.3); revise summary re lease issues (1.0).
04/30/23	Megan C. Feeney	1.90	Correspond with O. Acuna, K&E team re lease rejections (.4); draft, revise lease rejection terminations (1.3); draft, revise summary re same (.2).
04/30/23	Ross J. Fiedler	1.50	Correspond with O. Acuna, K&E team re lease issues (.5); review termination letter (.2); coordinate rejection, termination and surrender of lease premises (.5); review lease sale procedures motion (.3).
04/30/23	Noelle M. Howard	0.80	Draft lease rejection letters.
04/30/23	Derek I. Hunter	0.40	Correspond with O. Acuna, K&E team re lease analyses and rejections.
04/30/23	Chris Pavlovich	3.70	Review, revise lease sale motion (1.2); review, revise lease rejection summary (.7); draft, revise lease rejection correspondence (1.1); correspond and telephone conference with O. Acuna, K&E team re same (.7).
04/30/23	Zak Piech	1.40	Draft lease rejection letters (1.3); correspond with O. Acuna, C. Pavlovich re same (.1).
04/30/23	Michael A. Sloman	0.50	Draft lease rejection letters.
Total		149.90	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079725 Client Matter:** 53510-12

### In the Matter of Business Operations

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 5,202.00

Total legal services rendered \$5,202.00

Document Legal Services for the Period Ending April 30, 2023

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1050079725

Bed Bath and Beyond Inc. Business Operations Matter Number:

53510-12

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	0.30	995.00	298.50
Zak Read	4.00	735.00	2,940.00
Charles B. Sterrett	1.70	1,155.00	1,963.50
TOTALS	6.00		\$ 5,202.00

Document Legal Services for the Period Ending April 30, 2023

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1050079725

Bed Bath and Beyond Inc.

Matter Number:

**Business Operations** 

53510-12

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
04/26/23	Olivia Acuna	0.30	Video conference with C Street, Alix team re customer programs.
04/27/23	Zak Read	4.00	Research, analyze case law re treatment of customer programs (1.9); review Company policies re same (.7); draft summary re same (.7); review, revise same (.4); correspond with C. Sterrett re same (.2); correspond with D. Hunter, K&E team re same (.1).
04/27/23	Charles B. Sterrett	1.70	Research, analyze customer programs issues.
Total		6.00	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079726 Client Matter:** 53510-13

### In the Matter of Claims Administration

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)
Total legal services rendered

\$ 18,079.00

\$ 18,079.00

Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079726

Claims Administration

53510-13

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Jacob E. Black	10.10	885.00	8,938.50
Derek I. Hunter	0.30	1,375.00	412.50
Zak Piech	11.30	735.00	8,305.50
Tanzila Zomo	1.30	325.00	422.50
TOTALS	23.00		\$ 18,079.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079726 53510-13

Claims Administration

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/25/23	Jacob E. Black	0.50	Conference with R. Fiedler and K&E team re bar date motion.
04/26/23	Jacob E. Black	0.20	Conference and correspond with Z. Piech re bar date motion.
04/26/23	Zak Piech	0.40	Research re bar date motion precedent (.3); correspond with R. Fiedler, K&E team re same (.1).
04/27/23	Jacob E. Black	4.70	Draft, revise bar date motion (3.1); analyze, evaluate precedent re same (1.6).
04/27/23	Derek I. Hunter	0.30	Correspond with J. Black, K&E team re claims noticing and bar date process considerations.
04/27/23	Zak Piech	7.80	Analyze precedent re bar date motion (2.7); telephone conferences with J. Black re same (.6); correspond with R. Fiedler, K&E team, Cole Schotz re bar date motion (.4); telephone conference with Cole Schotz re same (.1); draft summary re precedent re administrative bar date timelines (3.2); draft bar date motion (.8).
04/27/23	Tanzila Zomo	1.30	Draft motion re bar date.
04/28/23	Jacob E. Black	4.70	Draft, revise bar date motion (3.8); correspond with Z. Piech re same (.3); evaluate, analyze precedent re same (.6).
04/28/23	Zak Piech	3.10	Draft bar date motion (2.8); telephone conference with J. Black re same (.2); conference with J. Black, N. Sosnick re same (.1).

**Total** 23.00

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079727 Client Matter:** 53510-14

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 442.50

Total legal services rendered

\$ 442.50

Legal Services for the Period Ending April 30, 2023

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1050079727

Bed Bath and Beyond Inc. Schedules and Statements (SOFAs) Matter Number:

53510-14

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Susan D. Golden	0.30	1,475.00	442.50
TOTALS	0.30		\$ 442.50

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079727

Schedules and Statements (SOFAs)

04/28/23 Susan D. Golden

53510-14

**Description of Legal Services** 

**Hours Description Date** <u>Name</u>

0.30 Correspond with E. Jones re redaction of

information in schedules and statements.

0.30 **Total** 

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079728 Client Matter:** 53510-15

#### In the Matter of Creditor and Stakeholder Communications

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)
Total legal services rendered

\$ 10,052.50

\$ 10,052.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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Matter Number:

1050079728 53510-15

Creditor and Stakeholder Communications

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Max M. Freedman	0.90	885.00	796.50
Emily Geier, P.C.	2.00	1,495.00	2,990.00
Derek I. Hunter	1.20	1,375.00	1,650.00
Sarah R. Margolis	0.40	995.00	398.00
Zak Piech	2.20	735.00	1,617.00
Zak Read	0.20	735.00	147.00
Josh Sussberg, P.C.	1.20	2,045.00	2,454.00
TOTALS	8.10		\$ 10,052.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079728 53510-15

Creditor and Stakeholder Communications

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/24/23	Josh Sussberg, P.C.	0.20	Correspond with stakeholders re inquiries.
04/25/23	Max M. Freedman	0.90	Correspond with C. Sterrett, O. Acuna, C Street re customer communications.
04/25/23	Emily Geier, P.C.	0.40	Correspond with creditors re inquiries.
04/25/23	Zak Piech	1.00	Analyze issue re publication of NOL motion notice (.8); correspond with C. Sterrett, S. Golden re same (.2).
04/25/23	Josh Sussberg, P.C.	0.30	Correspond with creditors re inquiries.
04/26/23	Derek I. Hunter	0.40	Telephone conference with K&E team, A. Roth re customer program dates.
04/26/23	Zak Piech	1.00	Revise draft publication of notice of NOL interim order (.7); correspond with C. Sterrett, K&E team re same (.3).
04/26/23	Josh Sussberg, P.C.	0.50	Conference with creditor counsel re creditor inquiry (.1); correspond with creditors re status (.3); correspond with K&E team re creditor outreach protocol (.1).
04/27/23	Emily Geier, P.C.	0.80	Telephone conference with interested party re inquiry.
04/27/23	Derek I. Hunter	0.80	Correspond with various stakeholders re case inquiries.
04/27/23	Sarah R. Margolis	0.40	Telephone conference with creditor re gift cards.
04/27/23	Zak Read	0.20	Correspond with O. Acuna, K&E team re critical lien claims inquiries.
04/27/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
04/28/23	Emily Geier, P.C.	0.80	Correspond with creditors re inquiries.
04/28/23	Zak Piech	0.20	Correspond with C. Sterrett, K&E team re NOL interim order notice.
04/28/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
Total		8.10	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079729 Client Matter:** 53510-16

### In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 1,395.00

Total legal services rendered \$ 1,395.00

Legal Services for the Period Ending April 30, 2023

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Bed Bath and Beyond Inc.

Matter Number:

U.S. Trustee Matters and Communication

53510-16

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Ross J. Fiedler	0.40	1,245.00	498.00
Emily Geier, P.C.	0.60	1,495.00	897.00
TOTALS	1.00		\$ 1,395.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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U.S. Trustee Matters and Communication

53510-16

# **Description of Legal Services**

DateNameHoursDescription04/26/23Emily Geier, P.C.0.60Correspond with U.S. Trustee, K&E team re creditor list and related matters.04/28/23Ross J. Fiedler0.40Telephone conference with U.S. Trustee re update, second day matters.

**Total** 1.00

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079730 Client Matter:** 53510-17

In the Matter of Hearings

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 81,596.00

Total legal services rendered \$81,596.00

Legal Services for the Period Ending April 30, 2023

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Bed Bath and Beyond Inc.

Matter Number:

1050079730 53510-17

Hearings

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	2.90	995.00	2,885.50
Amy Donahue	2.80	480.00	1,344.00
Megan C. Feeney	2.80	735.00	2,058.00
Ross J. Fiedler	3.50	1,245.00	4,357.50
Julia R. Foster	2.90	480.00	1,392.00
Max M. Freedman	2.30	885.00	2,035.50
Emily Geier, P.C.	3.50	1,495.00	5,232.50
Rachel Golden	2.80	735.00	2,058.00
Jacqueline Hahn	3.60	325.00	1,170.00
Samantha Helgason	2.50	885.00	2,212.50
Elizabeth Hilton	3.20	885.00	2,832.00
Noelle M. Howard	2.00	735.00	1,470.00
Richard U. S. Howell, P.C.	3.00	1,620.00	4,860.00
Derek I. Hunter	6.40	1,375.00	8,800.00
Nisha Kanchanapoomi, P.C.	2.00	1,795.00	3,590.00
Sarah R. Margolis	1.80	995.00	1,791.00
Chris Pavlovich	4.00	995.00	3,980.00
Zak Piech	3.00	735.00	2,205.00
Zak Read	0.70	735.00	514.50
Elizabeth M. Roberts	2.50	1,295.00	3,237.50
Gelareh Sharafi	2.80	735.00	2,058.00
Michael A. Sloman	2.90	885.00	2,566.50
Charles B. Sterrett	2.20	1,155.00	2,541.00
Josh Sussberg, P.C.	3.90	2,045.00	7,975.50
Danielle Walker	4.00	325.00	1,300.00
Mary Catherine Young	4.00	735.00	2,940.00
Rachel Young	5.70	735.00	4,189.50
TOTALS	83.70		\$ 81,596.00

Legal Services for the Period Ending April 30, 2023

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Bed Bath and Beyond Inc. Hearings

**Total** 

Matter Number:

53510-17

**Description of Legal Services** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/24/23	Olivia Acuna	2.90	Telephonically participate in first day hearing.
04/24/23	Amy Donahue	2.80	Attend first day hearing
04/24/23	Megan C. Feeney	2.80	Telephonically attend first day hearing.
04/24/23	Ross J. Fiedler	3.50	Participate in first day hearing.
04/24/23	Julia R. Foster	2.90	Attend with first day hearing.
04/24/23	Max M. Freedman	2.30	Attend hearing re first day relief.
04/24/23	Emily Geier, P.C.	3.50	Attend and present at first day hearing.
04/24/23	Rachel Golden	2.80	Attend first day hearing.
04/24/23	Jacqueline Hahn	3.60	Assist and attend first day hearing.
04/24/23	Samantha Helgason	2.50	Telephonically attend first day hearing.
04/24/23	Elizabeth Hilton	3.20	Attend first day hearing.
04/24/23	Noelle M. Howard	2.00	Telephonically attend first day hearing.
04/24/23	Richard U. S. Howell, P.C.	3.00	Attend first day hearing.
04/24/23	Derek I. Hunter	6.40	Prepare for first day hearing (3.9); attend first day hearing (2.5).
04/24/23	Nisha Kanchanapoomi, P.C.	2.00	Telephonically attend first day hearings.
04/24/23	Sarah R. Margolis	1.80	Telephonically attend first day hearing.
04/24/23	Chris Pavlovich	4.00	Attend first day hearing.
04/24/23	Zak Piech	3.00	Telephonically attend first day hearing.
04/24/23	Zak Read	0.70	Telephonically attend first day hearing.
04/24/23	Elizabeth M. Roberts	2.50	Attend first day hearing.
04/24/23	Gelareh Sharafi	2.80	Telephonically participate in first day hearing.
04/24/23	Michael A. Sloman	2.90	Telephonically attend first day hearing.
04/24/23	Charles B. Sterrett	2.20	Attend and participate in hearing re first day relief.
04/24/23	Josh Sussberg, P.C.	3.90	Prepare for and attend first day hearing.
04/24/23	Danielle Walker	4.00	Attend and assist with first day hearing.
04/24/23	Mary Catherine Young	4.00	Telephonically attend first day hearing.
04/24/23	Rachel Young	5.70	Attend first day hearing.

3

83.70

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079731 Client Matter:** 53510-18

In the Matter of Insurance and Surety Matters

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 6,835.00

Total legal services rendered

\$ 6,835.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079731

Insurance and Surety Matters

53510-18

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.50	995.00	497.50
Noelle M. Howard	0.50	735.00	367.50
Derek I. Hunter	0.80	1,375.00	1,100.00
William T. Pruitt	2.60	1,550.00	4,030.00
Zak Read	0.30	735.00	220.50
Michael A. Sloman	0.70	885.00	619.50
TOTALS	5.40		\$ 6,835.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079731 53510-18

Insurance and Surety Matters

**Total** 

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/23/23	William T. Pruitt	0.50	Analyze bankruptcy filing and implications for D&O insurance (.3); correspond with broker and D. Hunter re same (.2).
04/24/23	Zak Read	0.30	Review insurance, lienholders motions re U.S. Trustee comments (.2); correspond with R. Fiedler, K&E team re same (.1).
04/25/23	William T. Pruitt	0.70	Telephone conference with K&E team, D. Hunter re insurance issues (.4); correspond with insurer re next steps on D&O tail (.3).
04/26/23	Derek I. Hunter	0.80	Correspond with W. Pruitt, K&E team re D&O tail endorsement and work in process.
04/26/23	William T. Pruitt	0.70	Telephone conference with primary insurer re tail endorsement language.
04/27/23	William T. Pruitt	0.50	Analyze insurance and automatic stay issues (.3); telephone conference with Company, R. Fiedler, K&E team re same (.2).
04/27/23	Michael A. Sloman	0.70	Telephone conferences with insurers re proposed wages motion order re workers' compensation program.
04/28/23	Olivia Acuna	0.50	Analyze surety bond program (.1); telephone conference with surety provider re same (.3); draft summary of call re same (.1).
04/28/23	Noelle M. Howard	0.50	Conference with O. Acuna, insurance provider re surety bonds (.3); review materials and prepare re same (.2).
04/28/23	William T. Pruitt	0.20	Analyze D&O tail endorsement (.1); correspond with Company re same (.1).

5.40

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079732 Client Matter:** 53510-19

In the Matter of Utilities

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 3,602.00

Total legal services rendered

\$ 3,602.00

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

Utilities

53510-19

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	0.50	995.00	497.50
Emily Geier, P.C.	0.70	1,495.00	1,046.50
Rachel Young	2.80	735.00	2,058.00
TOTALS	4.00		\$ 3,602.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc. Page 174 of 1276 Invoice Number: Matter Number:

1050079732

Utilities

53510-19

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/26/23	Olivia Acuna	0.20	Correspond with R. Young re utilities.
04/26/23	Rachel Young	0.90	Telephone conference with J. Clancey re utilities vendor issue (.2); correspond with AP Services, C. Sterrett re same (.4); correspond with O. Acuna re same (.3).
04/27/23	Olivia Acuna	0.30	Conference with R. Young re utilities.
04/27/23	Emily Geier, P.C.	0.30	Correspond with Company re utilities matters.
04/27/23	Rachel Young	1.20	Correspond with Alix team re utilities exhibit (.4); conference with JR Bryant re same (.2); conference with O. Acuna re utilities inquiry (.2); correspond with utility provider re utilities inquiry (.4).
04/28/23	Emily Geier, P.C.	0.40	Correspond with Company re utilities matters.
04/28/23	Rachel Young	0.70	Correspond with utilities provider re inquiry (.2); correspond with Alix team re supplemental utilities exhibit (.5).
Total		4.00	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079733 Client Matter:** 53510-20

### **In the Matter of Tax Matters**

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)
Total legal services rendered

\$ 2,128.00

\$ 2,128.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079733

Tax Matters

Matter Number:

53510-20

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Thad W. Davis, P.C.	0.70	1,795.00	1,256.50
Ross J. Fiedler	0.70	1,245.00	871.50
TOTALS	1.40		\$ 2,128.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079733

Tax Matters

53510-20

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/23	Thad W. Davis, P.C.	0.20	Analyze correspondence re tax issues.
04/28/23	Thad W. Davis, P.C.	0.50	Telephone conference with Lazard re tax attributes.
04/28/23	Ross J. Fiedler	0.40	Telephone conference with advisors re tax matters.
04/30/23	Ross J. Fiedler	0.30	Review, analyze tax issues.
Total		1.40	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 22, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079734 Client Matter:** 53510-21

### In the Matter of Case Administration

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 37,692.00

Total legal services rendered \$37,692.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079734

Case Administration

53510-21

<u>Name</u>	<b>Hours</b>	Rate	Amount
Olivia Acuna	0.80	995.00	796.00
Rebecca H. Arnall	0.50	885.00	442.50
Amy Donahue	1.60	480.00	768.00
Megan C. Feeney	1.00	735.00	735.00
Ross J. Fiedler	3.10	1,245.00	3,859.50
Rachel Golden	0.90	735.00	661.50
Stephanie Greco	0.50	1,425.00	712.50
Jacqueline Hahn	1.50	325.00	487.50
Samantha Helgason	0.90	885.00	796.50
Noelle M. Howard	0.90	735.00	661.50
Derek I. Hunter	5.20	1,375.00	7,150.00
Library Business Research	0.50	445.00	222.50
Allison Lullo	0.70	1,410.00	987.00
Sarah R. Margolis	0.80	995.00	796.00
Christian O. Nagler, P.C.	0.30	2,045.00	613.50
Alex D. Pappas	0.50	985.00	492.50
Chris Pavlovich	1.00	995.00	995.00
Zak Piech	0.90	735.00	661.50
Zak Read	0.40	735.00	294.00
Gelareh Sharafi	0.80	735.00	588.00
Michael A. Sloman	0.90	885.00	796.50
Noah Z. Sosnick	0.90	995.00	895.50
Charles B. Sterrett	2.50	1,155.00	2,887.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Baya Yantren	1.00	985.00	985.00
Mary Catherine Young	11.10	735.00	8,158.50
Rachel Young	0.70	735.00	514.50
Tanzila Zomo	1.00	325.00	325.00
TOTALS	41.10		\$ 37,692.00

Legal Services for the Period Ending April 30, 2023

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1050079734

Bed Bath and Beyond Inc. Case Administration Matter Number:

53510-21

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
04/23/23	Mary Catherine Young	0.60	Conference with R. Fiedler, K&E team re work in process.
04/24/23	Rebecca H. Arnall	0.50	Telephone conference with M. Wood re bankruptcy coordination.
04/24/23	Derek I. Hunter	1.40	Telephone conference with R. Fiedler, K&E team, AlixPartners team, Company re Chapter 11 analysis, discussion and updates (.8); telephone conference with R. Fiedler, K&E team re updates, next step and work in progress (.6).
04/24/23	Christian O. Nagler, P.C.	0.30	Correspond with various parties re court hearing.
04/24/23	Josh Sussberg, P.C.	0.10	Conference with J. Easterly re chapter 11 filing matters.
04/25/23	Derek I. Hunter	2.80	Conference with K&E team, R. Fiedler re chapter 11 process (.5); correspond with K&E team re strategy, next step, work in process (2.3).
04/25/23	Mary Catherine Young	5.70	Draft summary re key dates and deadlines (3.6); correspond with R. Fiedler, K&E team re same (.4); revise summary re same (1.7).
04/26/23	Olivia Acuna	0.70	Revise work in process summary (.2); conference with R. Fiedler, K&E team re work in process (.5).
04/26/23	Megan C. Feeney	0.50	Conference with R. Fiedler, K&E team re case status, next steps.
04/26/23	Ross J. Fiedler	1.00	Correspond with Company and Company advisors re case administration.
04/26/23	Ross J. Fiedler	1.10	Telephone conference with D. Hunter, K&E team re case updates (.5); draft high priority workstreams summary (.4); correspond with E. Geier re same (.2).
04/26/23	Rachel Golden	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
04/26/23	Jacqueline Hahn	0.40	Correspond with D. Hunter, K&E team re recently filed pleadings and objections.
04/26/23	Samantha Helgason	0.50	Conference with D. Hunter, K&E team re case status, next steps.
04/26/23	Noelle M. Howard	0.50	Conference with D. Hunter, K&E team re critical workstreams, case status.

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Document Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.	Matter Number:	53510-21
Case Administration		

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/26/23	Sarah R. Margolis	0.80	Review, revise pleading template (.4); conference with R. Fiedler, K&E team re case status, critical workstreams (.4).
04/26/23	Chris Pavlovich	0.60	Conference with R. Fiedler, K&E team re case status, critical workstreams.
04/26/23	Zak Piech	0.50	Conference with D. Hunter, K&E team re case status, critical workstreams.
04/26/23	Gelareh Sharafi	0.50	Conference with D. Hunter, K&E team re case status, critical workstreams.
04/26/23	Michael A. Sloman	0.60	Conference with R. Fiedler, K&E team re case status updates, next steps.
04/26/23	Noah Z. Sosnick	0.40	Conference with K&E team re case status, critical workstreams.
04/26/23	Charles B. Sterrett	0.40	Review, revise summary re case status, critical deadlines.
04/26/23	Mary Catherine Young	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
04/26/23	Mary Catherine Young	2.20	Revise summary re key dates and deadlines (1.9); correspond with Cole Schotz team re same (.3).
04/26/23	Rachel Young	0.50	Telephone conference with R. Fiedler, K&E team re case status, critical workstreams.
04/26/23	Tanzila Zomo	0.50	Conference with R. Fiedler, K&E team re case status updates.
04/27/23	Olivia Acuna	0.10	Conference with R. Fiedler, K&E team re critical workstreams, case status.
04/27/23	Amy Donahue	0.80	Review diligence documents (.2); conference with R. Fiedler, K&E team re case status, next steps (.5); correspond with Cole Schotz, D. Hunter, K&E team re first day hearing transcript (.1).
04/27/23	Megan C. Feeney	0.50	Conference with R. Fiedler, K&E Team re case status, critical workstreams.
04/27/23	Ross J. Fiedler	0.50	Telephone conference with D. Hunter, K&E team re case updates.
04/27/23	Rachel Golden	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
04/27/23	Stephanie Greco	0.50	Correspond with various parties re information sharing.

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050079734 53510-21

Case Administration

<b>Date</b>	Name	Hours	<b>Description</b>
04/27/23	Jacqueline Hahn	0.60	Conference with R. Fiedler, K&E team re case status, next steps (.5); correspond with D. Hunter K&E team re recently filed pleadings (.1).
04/27/23	Samantha Helgason	0.40	Conference with R. Fiedler, K&E team re critical workstreams, case status.
04/27/23	Noelle M. Howard	0.40	Conference with R. Fiedler, K&E team re critical workstreams, case status.
04/27/23	Derek I. Hunter	1.00	Telephone conference with R. Fiedler, K&E team re case updates (.5); review, analyze summary re same (.3); correspond with R. Fiedler, K&E team re case timeline re same (.2).
04/27/23	Allison Lullo	0.70	Conference with J. Kasulis, K&E team re case strategy and next steps (.5); correspond with Company re document presentation notice (.2).
04/27/23	Alex D. Pappas	0.50	Conference with J. Kasulis and K&E team re case status.
04/27/23	Chris Pavlovich	0.40	Telephone conference with R. Fiedler, K&E team re critical workstreams, case status.
04/27/23	Zak Piech	0.40	Conference with C. Sterrett, K&E team re critical workstreams, case status.
04/27/23	Zak Read	0.40	Conference with R. Fiedler, K&E team re critical workstreams, case status.
04/27/23	Gelareh Sharafi	0.30	Conference with D. Hunter, K&E team re critical workstreams, case status.
04/27/23	Michael A. Sloman	0.30	Conference with R. Fiedler, K&E team re case status updates, next steps.
04/27/23	Noah Z. Sosnick	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
04/27/23	Charles B. Sterrett	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
04/27/23	Josh Sussberg, P.C.	0.10	Attend team meeting.
04/27/23	Baya Yantren	1.00	Analyze case background materials (.6); telephone conference with K&E team re same (.4).
04/27/23	Mary Catherine Young	2.10	Draft summary re case status, critical workstreams (1.3); revise same (.4); conference with R. Fiedler, K&E team re same (.4).

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Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050079734 53510-21

Case Administration

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
04/27/23	Rachel Young	0.20	Conference with R. Fiedler, K&E team re case status, next steps.
04/27/23	Tanzila Zomo	0.50	Conference with R. Fiedler, K&E team re case status updates, critical workstreams.
04/28/23	Amy Donahue	0.80	Review, organize diligence documents.
04/28/23	Ross J. Fiedler	0.50	Correspond with company advisors re ongoing case administration and key deadlines.
04/28/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
04/28/23	Library Business Research	0.50	Analyze news and social media re Bed Bath & Beyond.
04/28/23	Charles B. Sterrett	1.10	Review, revise summary re case status, critical workstreams.
04/29/23	Charles B. Sterrett	0.60	Conference with R. Fiedler, K&E team re deal status, critical workstreams (.5); correspond with R. Fiedler, K&E team re same (.1).

**Total** 41.10 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 22, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079735 Client Matter:** 53510-22

In the Matter of Retention – K&E

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 9,394.50

Total legal services rendered

\$ 9,394.50

Document Legal Services for the Period Ending April 30, 2023

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1050079735

Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	3.60	995.00	3,582.00
Michael Y. Chan	1.00	365.00	365.00
Ross J. Fiedler	0.30	1,245.00	373.50
Susan D. Golden	0.50	1,475.00	737.50
Eric Nyberg	7.00	315.00	2,205.00
Zak Piech	0.60	735.00	441.00
Zak Read	0.10	735.00	73.50
Mary Catherine Young	2.20	735.00	1,617.00
TOTALS	15.30		\$ 9,394.50

Legal Services for the Period Ending April 30, 2023

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1050079735

Bed Bath and Beyond Inc. Retention – K&E 53510-22

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/24/23	Eric Nyberg	5.50	Analyze disclosures re creditors/entities (3.9); review analysis re same (1.6).
04/24/23	Zak Piech	0.50	Research re K&E retention workstream.
04/24/23	Zak Read	0.10	Correspond with O. Acuna re parties in interest list.
04/25/23	Susan D. Golden	0.50	Revise interim compensation motion (.4); correspond with S. Margolis re same (.1).
04/25/23	Eric Nyberg	1.50	Analyze disclosures re creditors/entities.
04/27/23	Olivia Acuna	0.40	Correspond with R. Fiedler, M. Young re billing memorandum.
04/27/23	Olivia Acuna	0.60	Correspond with K&E team, D. Hunter re post-petition invoicing matters.
04/27/23	Ross J. Fiedler	0.30	Correspond with O. Acuna, K&E team re post-petition invoicing matters.
04/27/23	Zak Piech	0.10	Correspond with O. Acuna, K&E team re parties in interest list.
04/27/23	Mary Catherine Young	1.20	Draft, revise billing memorandum.
04/28/23	Olivia Acuna	1.10	Correspond with S. Margolis, Z. Read re retention schedules (.2); correspond with conflicts team re same (.1); analyze conflicts reports (.8).
04/28/23	Michael Y. Chan	1.00	Draft schedule 1 re retention applications.
04/29/23	Olivia Acuna	1.30	Analyze conflicts reports (.6); revise schedule 1 (.5); correspond with Z. Read re same (.2).
04/30/23	Olivia Acuna	0.20	Correspond with S. Margolis re parties in interest list.
04/30/23	Mary Catherine Young	1.00	Revise K&E retention application.

**Total** 15.30

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 22, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079736 Client Matter:** 53510-23

In the Matter of Retention - Non-K&E

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 47,083.50

Total legal services rendered

\$ 47,083.50

Document Legal Services for the Period Ending April 30, 2023

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1050079736

Bed Bath and Beyond Inc.

Matter Number:

53510-23

Retention – Non-K&E

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	1.50	480.00	720.00
Derek I. Hunter	0.20	1,375.00	275.00
Sarah R. Margolis	24.10	995.00	23,979.50
Zak Piech	8.70	735.00	6,394.50
Zak Read	9.60	735.00	7,056.00
Gelareh Sharafi	9.30	735.00	6,835.50
Charles B. Sterrett	1.10	1,155.00	1,270.50
Danielle Walker	1.70	325.00	552.50
TOTALS	56.20		\$ 47,083.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079736 53510-23

Retention – Non-K&E

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	Description
04/23/23	Sarah R. Margolis	1.00	Revise retention applications.
04/23/23	Gelareh Sharafi	0.20	Analyze Kroll retention application re U.S. Trustee comments.
04/24/23	Sarah R. Margolis	2.10	Review, revise administrative fee motion (1.8); correspond with C. Sterrett re same (.1); correspond with D. Hunter, C. Sterrett re retention applications (.1); review, analyze Kroll retention application (.1).
04/24/23	Zak Read	0.40	Review correspondence from S. Margolis re A&G, AlixPartners retention applications (.2); review engagement letters re same (.2).
04/24/23	Gelareh Sharafi	0.10	Review, analyze Deloitte retention application.
04/25/23	Sarah R. Margolis	9.50	Correspond with O. Acuna re parties in interest list (.1); review, revise Kroll retention application (1.5); correspond with G. Sharafi re same (.3); review, revise A&G retention application (1.6); correspond with Z. Read re same (.2); correspond with D. Hunter, S. Golden re administrative fee motion (.1); correspond with Cole Schotz team re same (.1); correspond with Z. Piech re KPMG retention application (.3); correspond with KPMG re same (.3); review, revise administrative fee motion (2.0); correspond with C. Sterrett re retention of professionals (.2); review, analyze DIP budget re ordinary course professional fees (1.5); correspond with Alix team re same (.1); correspond with Alix team re parties in interest list (.2); correspond with R. Fiedler, D. Hunter re administrative fee motion (.3); telephone conference with G. Sharafi re Kroll retention application (.3); review, revise same (.3); correspond with M. Freedman re bankruptcy professionals (.1).
04/25/23	Zak Piech	2.50	Research re auditor retention application

(1.5); draft same (1.0).

Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

Retention – Non-K&E

Page 190 of 1276 Invoice Number: 1050079736 Matter Number: 53510-23

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
04/25/23	Zak Read	3.00	Review, revise A&G retention application (2.2); correspond with S. Margolis re same (.2); correspond with C. Sterrett, K&E team re same (.1); revise tracker re retention applications (.4); correspond with S. Margolis re same (.1).
04/25/23	Gelareh Sharafi	2.20	Review, revise Kroll retention application (1.2); review, analyze considerations re same (1.0).
04/25/23	Danielle Walker	1.70	Draft KPMG retention application.
04/26/23	Julia R. Foster	1.50	Prepare redline re Kroll retention application (.3); review and revise ordinary course professional motion (.8); prepare redline re same (.4).
04/26/23	Sarah R. Margolis	4.00	Correspond with Z. Piech re KPMG retention application (.2); correspond with Z. Read re retention summary (.2); review, revise same (.2); correspond with Cole Schotz team re parties in interest list (.2); correspond with G. Sharafi re Deloitte retention application (.4); review, revise same (.3); correspond with A&G re retention application (.2); review, revise Kroll application (2.0); correspond with G. Sharafi re same (.1); correspond with R. Golden re same (.1); correspond with C. Sterrett re same (.1).
04/26/23	Zak Piech	4.10	Revise draft of non-K&E retention application summary (.3); research re auditor retention application considerations (1.1); draft auditor retention application (2.6); correspond with S. Margolis re same (.1).
04/26/23	Zak Read	2.50	Review, revise A&G retention application (.4); correspond with A&G re same (.1); correspond with S. Margolis, K&E team re same (.2); revise tracker re same (.7); correspond with S. Margolis, K&E team re same (.1); correspond with M. Koch re same (.1); correspond with G. Sharafi re same (.1); correspond with Z. Piech re same (.1); correspond with D. Hunter, K&E team re same (.1); conference with R. Fiedler, K&E team re work in process (.5); correspond with AlixPartners re retention application (.1).

Legal Services for the Period Ending April 30, 2023
Bed Bath and Beyond Inc.

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1050079736 53510-23

Retention – Non-K&E

<u>Date</u>	Name	Hours	Description
04/26/23			Review, revise Kroll retention application (1.3); analyze considerations re same (.7); revise Kroll retention application per U.S. Trustee comments (1.0); correspond with S. Margolis, C. Sterrett re Kroll and Deloitte retention applications and engagement letters (.5); revise Deloitte retention application (1.1).
04/27/23	Derek I. Hunter	0.20	Correspond with S. Margolis, K&E team, H. Etlin and various professionals re non-K&E retention issues.
04/27/23	Sarah R. Margolis	4.00	Review, revise ordinary course professionals motion (1.5); correspond with Z. Piech re same (.5); correspond with Company re various ordinary course professionals employment considerations (.2); correspond with ordinary course professionals re same (.2); correspond with R. Fiedler, C. Sterrett re same (.3); correspond with Z. Read re Alix retention application (.3); correspond with Cole Schotz re retained professionals (.3); correspond with Z. Piech re KPMG retention application (.2); correspond with H. Etlin re professionals re ordinary course professional motion (.2); correspond with G. Sharafi re Kroll retention application (.2); correspond with Alix re parties in interest list (.1).
04/27/23	Zak Piech	1.50	Revise ordinary course professionals motion.
04/27/23	Zak Read	0.50	Review bankruptcy rules, local rules re debtor professionals retention (.1); correspond with Alix re same (.1); review correspondence from S. Margolis re same (.1); correspond with S. Margolis, K&E team re non-K&E professional retention application status (.2).
04/27/23	Gelareh Sharafi	2.20	Review, revise Kroll retention application (.7); review, analyze considerations re same (.4); review, revise Deloitte retention application (.3); correspond with S. Margolis

re same (.3); revise Kroll retention application (.4); correspond with Kroll team re same (.1).

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050079736 53510-23

Retention - Non-K&E

04/28/23 Zak Piech

04/28/23 Zak Read

04/28/23 Charles B. Sterrett

04/29/23 Sarah R. Margolis

04/29/23 Zak Read

04/28/23 Sarah R. Margolis

2.90 Correspond with Z. Piech re ordinary course professional motion (.2); correspond with C. Sterrett re non-K&E professional retention applications (.2); correspond with Company, Alix team re ordinary course professional motion (.3); correspond with Z. Read re schedules re non-K&E professional retention applications (.2); correspond with Lazard re parties in interest list (.1); correspond with KPMG re retention application (.3); correspond with D. Hunter re retention of non-K&E professionals (.1); review, revise ordinary course professional motion (1.3); review, analyze considerations re same (.2).

0.60 Revise ordinary course professionals retention motion.

1.90 Correspond with S. Margolis re non-K&E professionals retention applications, parties in interest list (.1); review, analyze parties in interest list (.8); revise retention schedule re same (.7); correspond with O. Acuna, K&E team re same (.3).

1.10 Review non-K&E professional retention applications, related summary (.8); correspond with S. Margolis re same (.3).

0.60 Review, revise ordinary course professional motion.

1.30 Correspond with O. Acuna, K&E team re non-K&E professionals retention considerations (.2); review, revise retention schedules re same (.8); correspond with debtor professionals re same (.3).

56.20 **Total** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 22, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079737 Client Matter:** 53510-24

#### **In the Matter of Vendor Matters**

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 20,021.50

\$ 20,021.50

Total legal services rendered

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Document Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

Vendor Matters

53510-24

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	5.20	995.00	5,174.00
Ross J. Fiedler	7.90	1,245.00	9,835.50
Noelle M. Howard	1.40	735.00	1,029.00
Derek I. Hunter	1.40	1,375.00	1,925.00
Zak Piech	1.50	735.00	1,102.50
Mary Catherine Young	1.30	735.00	955.50
TOTALS	18.70		\$ 20,021.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079737

Vendor Matters

53510-24

## **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
04/25/23	Ross J. Fiedler	2.00	Telephone conferences with Company, Ryder re vendor issues (.7); analyze considerations re same (.3); correspond with Company and Company advisors re vendor issues (1.0).
04/25/23	Derek I. Hunter	0.70	Conference with K&E team, Company, advisors re vendor matters, case updates.
04/26/23	Ross J. Fiedler	1.20	Telephone conference with O. Acuna, K&E team re first day vendors order (.5); correspond with O. Acuna, K&E team and Company re Ryder, vendor issues (.4); analyze same (.3).
04/26/23	Mary Catherine Young	0.50	Review, analyze correspondence re vendor inquiries.
04/27/23	Olivia Acuna	2.00	Correspond with N. Howard, R. Fiedler, C. Sterrett re vendor inbounds (.3); correspond with vendors re same (1.7).
04/27/23	Ross J. Fiedler	3.00	Correspond with Company and Company advisors re various vendor issues (2.0); telephone conferences with Company and Company advisors re same (.5); analyze issues re same (.5).
04/27/23	Noelle M. Howard	1.40	Draft trade agreement for critical lien holders (1.2); correspond with O. Acuna re same (.2).
04/27/23	Zak Piech	0.60	Draft summary of outstanding communications with vendor counterparties (.5); correspond with O. Acuna re same (.1).
04/28/23	Olivia Acuna	2.90	Telephone conference with C Street team re vendor communications (.2); correspond with C Street team re same (.2); draft summary re vendor inbounds (.6); correspond with C. Sterrett, Z. Piech, K&E team re same (.3); correspond with vendors re same (1.6).
04/28/23	Ross J. Fiedler	1.40	Telephone conferences with Company and Company advisors re vendor matters (1.0); correspond with Company and Company advisors re same (.4).
04/28/23	Derek I. Hunter	0.20	Correspond with R. Fiedler, K&E team, Company re vendor outreach and resolutions.

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050079737

Vendor Matters

**Total** 

53510-24

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/28/23	Zak Piech	0.90	Revise summary memorandum of outstanding vendor requests (.4); analyze issues re same (.5).
04/28/23	Mary Catherine Young	0.80	Review, analyze correspondence re vendor inquiries (.4); correspond with O. Acuna, K&E team re same (.4).
04/29/23	Olivia Acuna	0.30	Correspond with vendors re outreach and resolutions.
04/29/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team, Company re vendor outreach and resolutions.
04/30/23	Ross J. Fiedler	0.30	Correspond with Company and Company advisors re vendor matters.

18.70

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 22, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079738 Client Matter:** 53510-25

In the Matter of Litigation

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 73,511.00

Total legal services rendered

\$ 73,511.00

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Document Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Lindsey Beran	7.50	1,415.00	10,612.50
Seth Cohen	20.90	985.00	20,586.50
Sydney Corry	0.50	985.00	492.50
Amy Donahue	0.90	480.00	432.00
Megan C. Feeney	3.30	735.00	2,425.50
Julia R. Foster	0.80	480.00	384.00
Emily Geier, P.C.	1.30	1,495.00	1,943.50
Richard U. S. Howell, P.C.	5.20	1,620.00	8,424.00
Derek I. Hunter	1.20	1,375.00	1,650.00
Jacquelyn M. Kasulis, P.C.	5.40	1,835.00	9,909.00
Jackson Kennedy	0.50	850.00	425.00
Library Factual Research	0.50	445.00	222.50
Song Lin	0.50	515.00	257.50
Allison Lullo	6.40	1,410.00	9,024.00
Casey McGushin	2.50	1,415.00	3,537.50
David M. Nemecek, P.C.	0.30	2,025.00	607.50
Zak Read	0.30	735.00	220.50
David G. Strecker	2.60	850.00	2,210.00
Mary Catherine Young	0.20	735.00	147.00
TOTALS	60.80		\$ 73,511.00

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/23/23	Lindsey Beran	2.20	Review and revise work plan and initial documents requests (2.0); conference with J. Kasulis and A. Lullo re same (.2).
04/23/23	Jacquelyn M. Kasulis, P.C.	3.50	Correspond with L. Beran, K&E team and disinterested directors re claims investigation (.8); review, revise draft work plan (.6); review, analyze first day declaration re same (2.1).
04/23/23	Allison Lullo	1.00	Draft work plan (.5); correspond with L. Beran re same (.2); review and analyze first day declaration (.3).
04/23/23	Casey McGushin	2.50	Telephone conference with first day hearing witness re hearing preparation (.8); review and revise draft first day declarations (1.7).
04/23/23	David M. Nemecek, P.C.	0.30	Telephone conference with J. Sussberg re potential litigation.
04/24/23	Lindsey Beran	2.10	Telephone conference with P. Corrie, C. Flaton, J. Foster re status, next steps of claims investigation (.5); conference with J. Kasulis, A. Lullo re next steps (.5); draft work plan (.3); revise same (.1); correspond with D. Hunter, K&E team re document collection(.3); review, analyze first day declaration, first day documents re company decisions, company statements (.4).
04/24/23	Richard U. S. Howell, P.C.	1.30	Review correspondence re open litigation items post bankruptcy filing (.3); telephone conference re potential litigation issues at second day hearing (1.0).
04/24/23	Jacquelyn M. Kasulis, P.C.	0.90	Telephone conference with L. Beran, A. Lullo, K&E team re next claims investigation steps (.6); review, analyze draft legal hold notice (.3).
04/24/23	Allison Lullo	2.00	Conference with Special Committee, L. Beran re investigation strategy and next steps (.5); conference with L. Beran and J. Kasulis re claims investigation (.5); revise document preservation notice (1.0).
04/24/23	David G. Strecker	2.20	Review background information for claims investigation (1.5); draft litigation hold notice (.7).

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Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-25 Litigation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/25/23	Lindsey Beran	2.30	Conference with W. Usatine and M. Sirota re claims investigation, next steps (.5); telephone conference with P. Corrie, C. Flaton and J. Foster, Cole Schotz team re claims investigation updates (.5); research re company board statements (.4); review, analyze same re updated work plan (.2); review, analyze litigation hold (.1); correspond with J. Kasulis, A. Lullo re same (.1); conference with A. Greenspan, L. Richards re prior work product, claims investigation background (.5).
04/25/23	Seth Cohen	4.70	Conference with R. Howell re case status (.8); analyze background materials in advance of stay extension work (3.9).
04/25/23	Amy Donahue	0.60	Review, analyze diligence documents.
04/25/23	Megan C. Feeney	2.80	Research re litigation against Board (2.5); correspond with J. Black re same (.3).
04/25/23	Julia R. Foster	0.80	Research precedent re local lawsuits (.5); correspond with M. Feeney re same (.3).
04/25/23	Richard U. S. Howell, P.C.	2.10	Telephone conference with Company, company advisors re stay issues (1.7); prepare and review correspondence re same (.4).
04/25/23	Jacquelyn M. Kasulis, P.C.	1.00	Conference with company's former counsel re prior claims investigation (.5); conference with Cole Schotz re claims investigation coordination (.5).
04/25/23	Library Factual Research	0.50	Research re commenced litigation.
04/25/23	Allison Lullo	1.50	Conference with L. Beran and board re case status (.7); conference with J. Kasulis, L. Beran and Perkins Coie team re prior investigative matters (.8).
04/25/23	Mary Catherine Young	0.20	Conference with Cole Schotz team re securities class action issue.
04/26/23	Lindsey Beran	0.30	Review, revise updated work plan and send same to independent directors (.1); conference with A. Lullo, J. Kasulis re legal hold, notice recipients (.2).
04/26/23	Seth Cohen	3.20	Analyze indemnification and insurance documents re stay extensions (.9); draft stay extension letters (1.8); analyze police power exception (.5).
04/26/23	Amy Donahue	0.30	Review diligence documents.

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Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
04/26/23	Megan C. Feeney	0.50	Correspond with J. Black, K&E team re litigation issues (.2); research re same (.3).
04/26/23	Emily Geier, P.C.	1.30	Correspond with R. Howell, K&E team re litigation matters (.5); telephone conference with R. Howell, K&E team re litigation matters (.8).
04/26/23	Richard U. S. Howell, P.C.	1.20	Telephone conferences with E. Geier, K&E team re post filing litigation issues (.8); draft correspondence re same (.2); revise same (.2).
04/26/23	Derek I. Hunter	0.80	Conference with K&E team, R. Fiedler, Company re litigation matters.
04/26/23	Allison Lullo	1.50	Revise document preservation notice (.5); correspond with L. Beran, J. Kasulis and K&E team re claims investigation and next steps (1.0).
04/27/23	Lindsey Beran	0.30	Conference with A. Lullo, J. Kasulis re legal hold notice, related issues.
04/27/23	Seth Cohen	1.00	Conference with K&E team and Company re stay extension (.7); research precedent re same (.3).
04/27/23	Sydney Corry	0.50	Conference with J. Kennedy, K&E team re claims investigation.
04/27/23	Derek I. Hunter	0.40	Review, analyze litigation complaints (.3); correspond with R. Fiedler, K&E team, company re same (.1).
04/27/23	Jackson Kennedy	0.50	Telephone conference with S. Corry, K&E team re matter background and next steps.
04/27/23	Song Lin	0.50	Conference with J. Kennedy, K&E team re claims investigation.
04/27/23	Zak Read	0.30	Review, analyze adversary proceeding complaint.
04/27/23	David G. Strecker	0.40	Telephone conference with J. Kennedy, K&E team re case background (.3); prepare for same (.1).
04/28/23	Lindsey Beran	0.30	Review, analyze potential list re legal hold recipients (.2); correspond with A. Lullo regarding same (.1).
04/28/23	Richard U. S. Howell, P.C.	0.60	Prepare and review materials re open litigation issues in advance of second day hearing.
04/28/23	Allison Lullo	0.40	Correspond with L. Beran re document collection, scoping interviews.

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/29/23	Seth Cohen	4.00	Draft stay extension (3.4); research re same (.6).
04/30/23	Seth Cohen	8.00	Research re stay extension (3.9); draft stay extension objection (3.0); revise objection (1.1).
Total		60.80	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 22, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079739 Client Matter:** 53510-26

In the Matter of Non-Working Travel

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)

\$ 17,678.50

Total legal services rendered

\$ 17,678.50

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Document Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-26

Non-Working Travel

#### **Summary of Hours Billed**

Name	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Amy Donahue	3.70	480.00	1,776.00
Ross J. Fiedler	1.30	1,245.00	1,618.50
Julia R. Foster	4.10	480.00	1,968.00
Max M. Freedman	0.50	885.00	442.50
Emily Geier, P.C.	0.70	1,495.00	1,046.50
Richard U. S. Howell, P.C.	1.50	1,620.00	2,430.00
Chris Pavlovich	2.50	995.00	2,487.50
Zak Piech	2.00	735.00	1,470.00
Charles B. Sterrett	2.50	1,155.00	2,887.50
Josh Sussberg, P.C.	0.60	2,045.00	1,227.00
Danielle Walker	1.00	325.00	325.00
TOTALS	20.40		\$ 17,678.50

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

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1050079739 53510-26

Non-Working Travel

Matter Number:

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
04/23/23	Julia R. Foster	0.30	Travel from New London, CT to New York, NY for first day hearing (billed at half time).
04/23/23	Richard U. S. Howell, P.C.	1.50	Travel from Chicago, IL to New York, NY for first day hearing (billed at half time).
04/24/23	Amy Donahue	1.00	Travel to and from New York, NY to courthouse in Newark, NJ for first day hearing (billed at half time).
04/24/23	Ross J. Fiedler	1.30	Travel to and from first day hearing (billed at half time).
04/24/23	Julia R. Foster	1.00	Travel from New York, NY to Newark, NJ for first day hearing (billed at half time) (.5); travel from Newark, NJ to New York, NY returning from first day hearing (billed at half time) (.5).
04/24/23	Emily Geier, P.C.	0.70	Travel from Newark, NJ to New York, NY returning from first day hearing (billed at half time).
04/24/23	Josh Sussberg, P.C.	0.60	Travel from New York, NY to Newark, NJ for first day hearing (billed at half time).
04/24/23	Danielle Walker	1.00	Travel from New York, NY to Newark, NJ for first day hearing (billed at half time) (.5); travel from Newark, NJ to New York, NY (billed at half time) (.5).
04/25/23	Amy Donahue	2.70	Travel from New York, NY to Chicago, IL returning from first day hearing (billed at half time).
04/25/23	Julia R. Foster	2.80	Travel from New York, NY to Chicago, IL returning from first day hearing (billed at half time).
04/25/23	Max M. Freedman	0.50	Travel from New York, NY to Chicago, IL returning from first day hearing (billed at half time).
04/25/23	Chris Pavlovich	2.50	Travel from New York, NY to Chicago, IL returning from first day hearing (billed at half time).
04/25/23	Zak Piech	2.00	Travel from New York, NY to Chicago, IL returning from first day hearing (billed at half time).

Legal Services for the Period Ending April 30, 2023

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Bed Bath and Beyond Inc.

04/25/23 Charles B. Sterrett

Matter Number:

53510-26

Non-Working Travel

535

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

2.50 Travel from New York, NY to Chicago, IL returning from first day hearing (billed at half

time).

**Total** 20.40

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 22, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079740 Client Matter:** 53510-29

In the Matter of Employee and Labor Matters

For legal services rendered through April 30, 2023 (see attached Description of Legal Services for detail)
Total legal services rendered

\$ 6,777.00

\$ 6,777.00

Legal Services for the Period Ending April 30, 2023
Bed Bath and Beyond Inc.

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1050079740 53510-29

Employee and Labor Matters

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Matthew Antinossi	1.60	1,895.00	3,032.00
Sooah Kim	3.60	735.00	2,646.00
Steph Matko	0.50	1,495.00	747.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Mary Catherine Young	0.20	735.00	147.00
TOTALS	6.00		\$ 6,777.00

Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc. Page 209 of 1276 Invoice Number: Matter Number:

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**Employee and Labor Matters** 

53510-29

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
04/26/23	Steph Matko	0.50	Analyze award agreements (.3); correspond with executive compensation team (.2).
04/26/23	Mary Catherine Young	0.20	Conference with CorVell representative re workers' compensation inquiry.
04/27/23	Matthew Antinossi	1.20	Telephone conference with L. Markoe and P. Deprima re employee benefits issues (1.0); review summary re company employee benefits offerings (.2).
04/27/23	Sooah Kim	2.20	Correspond with M. Antinossi re employee benefits considerations (.2); research and analyze qualified retirement plans (1.5); review and analyze litigation considerations re employee benefits issues (.5).
04/28/23	Matthew Antinossi	0.40	Correspond with Company re employee benefits matters (.1); review research memorandum re same (.3).
04/28/23	Sooah Kim	1.40	Analyze considerations re employee healthcare expenses (.1); research, analyze qualified retirement plan issues (.8); draft summary of research findings (.5).
04/29/23	Josh Sussberg, P.C.	0.10	Correspond with Company re 401K matters.
Total		6.00	

**May 2023** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080198 Client Matter:** 53510-5

In the Matter of Corporate & Governance Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 134,047.50

Total legal services rendered

\$ 134,047.50

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc. Page 212 of 1276 Invoice Number:

Matter Number:

1050080198

Corporate & Governance Matters

53510-5

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Mac A. Bank	4.20	885.00	3,717.00
Lindsey Beran	0.50	1,415.00	707.50
Alex Blaznik	0.10	995.00	99.50
Seth Cohen	2.20	985.00	2,167.00
Alessandra Corona Henriques	36.50	995.00	36,317.50
Sydney Corry	2.60	985.00	2,561.00
Tamar Donikyan	11.20	1,945.00	21,784.00
Daniel Elizondo	1.70	1,425.00	2,422.50
Ross J. Fiedler	2.10	1,245.00	2,614.50
Max M. Freedman	0.70	885.00	619.50
Emily Geier, P.C.	9.10	1,495.00	13,604.50
Stephanie Greco	0.20	1,425.00	285.00
Samantha Helgason	2.50	885.00	2,212.50
Noelle M. Howard	3.90	735.00	2,866.50
Nisha Kanchanapoomi, P.C.	2.00	1,795.00	3,590.00
Jacquelyn M. Kasulis, P.C.	0.90	1,835.00	1,651.50
Jackson Kennedy	2.50	850.00	2,125.00
Abdullah J. Khan	9.70	735.00	7,129.50
Allison Lullo	0.80	1,410.00	1,128.00
Sarah R. Margolis	0.20	995.00	199.00
Christian O. Nagler, P.C.	3.60	2,045.00	7,362.00
Zak Piech	0.20	735.00	147.00
Michael A. Sloman	0.90	885.00	796.50
Josh Sussberg, P.C.	2.30	2,045.00	4,703.50
Baya Yantren	4.20	985.00	4,137.00
Mary Catherine Young	0.40	735.00	294.00
Anthony Zangrillo	6.80	1,295.00	8,806.00
TOTALS	112.00		\$ 134,047.50

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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1050080198 53510-5

Corporate & Governance Matters

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/01/23	Lindsey Beran	0.50	Draft talking points re disinterested director update (.4); correspond with J. Kasulis, A. Lullo re same (.1).
05/01/23	Alessandra Corona Henriques	0.50	Draft, revise 10-K.
05/01/23	Emily Geier, P.C.	0.70	Participate in board meeting (.5); prepare for same (.2).
05/01/23	Allison Lullo	0.40	Draft talking points re disinterested directors.
05/01/23	Anthony Zangrillo	0.20	Review, analyze 10-K.
05/02/23	Alessandra Corona Henriques	6.00	Draft 10-K (3.9); revise re same (1.9); correspond with Company re same (.2).
05/02/23	Tamar Donikyan	0.70	Correspond with various parties re comments to 10-K.
05/02/23	Emily Geier, P.C.	1.40	Correspond with Company, D. Hunter, K&E team re governance matters.
05/02/23	Jacquelyn M. Kasulis, P.C.	0.90	Prepare for status update with disinterested directors (.4); telephone conference with disinterested directors re matter update (.5).
05/02/23	Allison Lullo	0.40	Conference with L. Beran, disinterested directors re matter status.
05/02/23	Christian O. Nagler, P.C.	0.50	Participate in telephone conference re SEC reporting obligations.
05/02/23	Mary Catherine Young	0.40	Conference with D. Hunter, disinterested directors re restructuring update.
05/02/23	Anthony Zangrillo	1.20	Review and analyze 10-K.
05/03/23	Alex Blaznik	0.10	Review existing documentation re Christmas Tree Shops disclosures.
05/03/23	Sydney Corry	2.60	Correspond with A. Lullo, B. Yantren re board materials (.6); review board materials (.9); draft spreadsheet summary re same (1.1).
05/03/23	Emily Geier, P.C.	1.10	Telephone conference with disinterested directors re status and next steps (.6); correspond with directors re same (.5).
05/03/23	Baya Yantren	1.00	Coordinate with S. Corry re board materials review.
05/04/23	Alessandra Corona Henriques	1.00	Draft, revise 10-K.
05/04/23	Tamar Donikyan	2.20	Analyze and comment on 10-K (1.8); conference with K&E team, A. Henriques re same (.4).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080198 53510-5

Corporate & Governance Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/04/23	Josh Sussberg, P.C.	0.40	Conference with independent directors re case status.
05/04/23	Anthony Zangrillo	0.30	Review and analyze 10-K.
05/05/23	Mac A. Bank	0.70	Review, analyze SEC filings re audit report (.3); draft analysis re same (.3); correspond with R. Fiedler re same (.1).
05/05/23	Alessandra Corona Henriques	5.00	Draft 10-K (3.9); revise re same (1.1).
05/05/23	Tamar Donikyan	1.00	Analyze revisions to 10-K (.5); analyze audit response re same (.5).
05/05/23	Abdullah J. Khan	1.70	Respond to PwC queries (.3); review, revise 10-K (1.4).
05/05/23	Anthony Zangrillo	1.50	Analyze timeline re 10-K (.5); analyze 10-K (1.0).
05/06/23	Alessandra Corona Henriques	3.00	Draft, revise 10-K (2.5); correspond with T. Donikyan re same (.5).
05/06/23	Ross J. Fiedler	0.30	Review, analyze 10-K filing (.2); correspond with N. Sosnick, K&E team re same (.1).
05/06/23	Noelle M. Howard	3.90	Review, revise 10-K (3.6); correspond with J. Black re same (.3).
05/07/23	Mac A. Bank	0.40	Review, revise audit report response (.2); correspond with R. Fiedler re same (.2).
05/07/23	Alessandra Corona Henriques	0.50	Correspond with Company, PwC team re 10-K.
05/07/23	Jackson Kennedy	2.50	Review and analyze board materials (2.0); draft excerpts of board materials (.5).
05/08/23	Alessandra Corona Henriques	1.00	Review, analyze 10-K.
05/08/23	Tamar Donikyan	2.70	Participate in board meeting (.5); correspond with Board re audit response (.7); review, revise 10-K updates (1.0); correspond with C. Nagler, K&E team re same (.5).
05/08/23	Emily Geier, P.C.	0.90	Participate in board meeting (.7); prepare for same (.2).
05/08/23	Christian O. Nagler, P.C.	0.70	Participate in board call.
05/08/23	Anthony Zangrillo	0.20	Review and analyze 10-K.
05/09/23	Alessandra Corona Henriques	3.00	Draft, revise 10-K.
05/09/23	Tamar Donikyan	1.50	Conference with A. Henriques, K&E team re 10-K revisions (.7); draft, revise open items (.8).
05/09/23	Abdullah J. Khan	2.00	Draft, revise 10-K.

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1050080198

Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number:

53510-5 Corporate & Governance Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/09/23	Baya Yantren	2.50	Draft, revise chart of responsive documents from board of materials review (1.0); review, revise documents re same (.5); organize, prepare audit materials (1.0).
05/09/23	Anthony Zangrillo	1.70	Review and analyze 10-K.
05/10/23	Mac A. Bank	1.10	Review, revise analysis re audit report disclosure (.9); review, analyze considerations re same (.1); telephone conference with A. Lamb re same (.1).
05/10/23	Alessandra Corona Henriques	2.00	Telephone conference with T. Donikyan re Nasdaq Form 25 (1.0); review, analyze Section 16 late filings (1.0).
05/10/23	Tamar Donikyan	0.50	Conference with A. Henriques, K&E team re audit response letter (.2); correspond with A. Henriques, K&E team re AST communications re warrants and share count information (.3).
05/10/23	Samantha Helgason	2.50	Review, analyze precedent disclosures, recently filed pleadings (.9); draft auditor disclosure (1.4); draft correspondence to R. Fiedler re same (.2).
05/10/23	Nisha Kanchanapoomi, P.C.	0.70	Telephone conference re transaction status with company advisors.
05/10/23	Michael A. Sloman	0.90	Review, revise internal Company presentation re bankruptcy overview.
05/10/23	Anthony Zangrillo	1.00	Telephone conference with Company and auditors re 10-K (.5); review and analyze warrants (.5).
05/11/23	Alessandra Corona Henriques	0.50	Telephone conference with Nasdaq re Form 25 filing.
05/12/23	Mac A. Bank	0.30	Review, revise audit report disclosure (.1); correspond with R. Fiedler re same (.1); correspond with R. Fiedler, K&E team re same (.1).
05/12/23	Baya Yantren	0.70	Coordinate document review for committee materials.
05/13/23	Alessandra Corona Henriques	2.00	Draft, revise 10-K.
05/13/23	Christian O. Nagler, P.C.	0.50	Telephone conference with Company re financial advisor.
05/13/23	Anthony Zangrillo	0.50	Review and analyze 10-K.
05/14/23	Tamar Donikyan	0.50	Telephone conference with Company re banking relationships.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080198 53510-5

Corporate & Governance Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/14/23	Ross J. Fiedler	1.20	Draft, revise board materials (1.0); correspond with E. Geier, K&E team, Company re same (.2).
05/15/23	Mac A. Bank	1.30	Review, revise audit report disclosure analysis (1.2); correspond with R. Fielder re same (.1).
05/15/23	Alessandra Corona Henriques	2.00	Draft, revise 10-K.
05/15/23	Emily Geier, P.C.	1.00	Attend board meeting (.7); prepare for same (.3).
05/15/23	Stephanie Greco	0.20	Review and analyze information sharing concerns and CTA.
05/15/23	Christian O. Nagler, P.C.	0.70	Attend board meeting.
05/15/23	Josh Sussberg, P.C.	0.20	Correspond with E. Geier re board meeting status and next steps (.1); telephone conference with H. Etlin re same (.1).
05/15/23	Anthony Zangrillo	0.20	Review and analyze 10-K.
05/16/23	Mac A. Bank	0.40	Review, revise audit report disclosure analysis (.1); correspond with R. Fiedler re same (.2); correspond with R. Fiedler, K&E team re same (.1).
05/16/23	Daniel Elizondo	1.30	Correspond with Company re confidentiality agreement (.7); review, revise and draft same (.6).
05/17/23	Tamar Donikyan	0.50	Conference with Company re SEC filings.
05/17/23	Nisha Kanchanapoomi, P.C.	0.50	Correspond with company advisors re transaction status (.2); telephone conference with company advisors re same (.3).
05/17/23	Christian O. Nagler, P.C.	0.20	Correspond with D. Hunter, K&E team re stock trading.
05/17/23	Zak Piech	0.20	Research re Company joint-venture agreement.
05/18/23	Emily Geier, P.C.	1.10	Attend board meeting (.8); prepare for same (.3).
05/18/23	Josh Sussberg, P.C.	0.40	Telephone conference with ad hoc committee of board re status.
05/19/23	Tamar Donikyan	0.70	Attend board meeting.
05/19/23	Emily Geier, P.C.	1.10	Attend board meeting (1.0); prepare for same (.1).
05/19/23	Christian O. Nagler, P.C.	1.00	Attend board meeting.
05/19/23	Josh Sussberg, P.C.	1.00	Attend board meeting (.9); prepare for same (.1).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

1050080198 Matter Number: 53510-5

Corporate & Governance Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/22/23	Emily Geier, P.C.	0.90	Attend board meeting (.8); prepare for same (.1).
05/23/23	Alessandra Corona Henriques	0.50	Draft, revise 10-K re number of shareholders (.4); correspond with Company re same (.1).
05/23/23	Tamar Donikyan	0.20	Conference with Company re foreign exchange listings.
05/23/23	Sarah R. Margolis	0.10	Correspond with A. Luo re governance documents.
05/24/23	Seth Cohen	2.20	Review, revise RFP R&Os (1.2); conference with Company advisors re same (1.0).
05/24/23	Nisha Kanchanapoomi, P.C.	0.80	Telephone conference re status of case with D. Hunter, K&E team, advisors.
05/24/23	Sarah R. Margolis	0.10	Correspond with R. Young re governance matters.
05/25/23	Daniel Elizondo	0.40	Review, revise confidentiality agreement.
05/25/23	Josh Sussberg, P.C.	0.10	Correspond with Company re director compensation matters.
05/26/23	Alessandra Corona Henriques	0.50	Correspond with re D. Elizondo re monthly report and 8-K filing.
05/26/23	Tamar Donikyan	0.50	Correspond with Company re 8-K filing (.3); correspond with D. Hunter, K&E team re same (.2).
05/26/23	Ross J. Fiedler	0.60	Draft board materials re case administration, key motions and orders (.3); correspond with C. Sterrett, K&E team re same (.1); telephone conference with C. Sterrett, K&E team re same (.1); review re same (.1).
05/30/23	Alessandra Corona Henriques	1.00	Correspond with PwC re 10-K, AST question re fees.
05/30/23	Tamar Donikyan	0.20	Correspond with Company re director compensation matters.
05/30/23	Emily Geier, P.C.	0.90	Attend board meeting (.8); prepare for same (.1).
05/30/23	Abdullah J. Khan	0.50	Draft, revise response to conversion notice.
05/30/23	Josh Sussberg, P.C.	0.20	Correspond re director compensation matters with C. Nagler and E. Geier.
05/31/23	Alessandra Corona Henriques	8.00	Draft 10-K (3.9); revise re same (1.1); telephone conference with Company re late section 16 filings (1.0); review, revise section 16 late filings (2.0).

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Bed Bath and Beyond Inc.

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Corporate & Governance Matters

**Hours Description Date Name** 0.70 Review, revise 10-K (.6); correspond with A. 05/31/23 Max M. Freedman Henriques re same (.1). 05/31/23 Abdullah J. Khan 5.50 Review and review 10-K (2.0); research re conversion notice (1.5) draft, revise response to conversion notice (2.0).

**Total** 112.00 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080199 Client Matter:** 53510-6

### In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 89,586.50

Total legal services rendered

\$ 89,586.50

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Disclosure Statement/Plan/Confirmation

Matter Number:

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Olivia Acuna	1.00	995.00	995.00
Amy Donahue	1.00	480.00	480.00
Megan C. Feeney	1.20	735.00	882.00
Ross J. Fiedler	12.30	1,245.00	15,313.50
Julia R. Foster	2.10	480.00	1,008.00
Max M. Freedman	1.40	885.00	1,239.00
Emily Geier, P.C.	12.90	1,495.00	19,285.50
Rachel Golden	1.20	735.00	882.00
Jacqueline Hahn	0.30	325.00	97.50
Samantha Helgason	17.60	885.00	15,576.00
Noelle M. Howard	1.30	735.00	955.50
Derek I. Hunter	2.70	1,375.00	3,712.50
Mike James Koch	0.30	735.00	220.50
Sarah R. Margolis	0.30	995.00	298.50
Chris Pavlovich	1.90	995.00	1,890.50
Zak Piech	1.10	735.00	808.50
Zak Read	0.30	735.00	220.50
Gelareh Sharafi	0.90	735.00	661.50
Michael A. Sloman	1.50	885.00	1,327.50
Noah Z. Sosnick	4.50	995.00	4,477.50
Charles B. Sterrett	2.00	1,155.00	2,310.00
Danielle Walker	1.00	325.00	325.00
Baya Yantren	0.50	985.00	492.50
Mary Catherine Young	6.90	735.00	5,071.50
Rachel Young	14.60	735.00	10,731.00
Tanzila Zomo	1.00	325.00	325.00
TOTALS	91.80		\$ 89,586.50

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Disclosure Statement/Plan/Confirmation

# **Description of Legal Services**

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/01/23	Samantha Helgason	7.50	Draft disclosure statement (3.9); review, analyze chapter 11 plan (1.2); further draft disclosure statement (2.4).
05/01/23	Rachel Young	2.60	Revise disclosure statement motion.
05/02/23	Samantha Helgason	0.30	Conference with R. Young re disclosure statement motion, solicitation materials (.2); prepare for same (.1).
05/02/23	Rachel Young	4.40	Revise disclosure statement motion (2.7); correspond with S. Helgason re same (.2); review, analyze precedent re same (1.5).
05/03/23	Ross J. Fiedler	1.60	Correspond with E. Geier and K&E team re plan.
05/03/23	Julia R. Foster	0.80	Review, analyze disclosure statement motion exhibits (.3); revise same (.5).
05/03/23	Emily Geier, P.C.	1.60	Correspond with R. Fiedler, K&E team re plan.
05/03/23	Samantha Helgason	1.60	Telephone conference with C. Pavlovich re disclosure statement (.1); review, analyze disclosure statement motion (.4); revise re same (1.1).
05/03/23	Chris Pavlovich	0.40	Review, analyze disclosure statement (.2); revise re same (.2).
05/03/23	Rachel Young	5.60	Revise disclosure statement motion (2.8); review, analyze precedent re same (1.6); revise disclosure statement order (1.2).
05/03/23	Mary Catherine Young	0.80	Review chapter 11 plan.
05/04/23	Ross J. Fiedler	2.30	Correspond with E. Geier, K&E team and Company re plan strategy and next steps.
05/04/23	Emily Geier, P.C.	2.30	Correspond with client, R. Fiedler, K&E team re plan strategy, next steps.
05/04/23	Samantha Helgason	3.00	Draft disclosure statement motion.
05/04/23	Derek I. Hunter	0.60	Conference with R. Fiedler, K&E team re case strategy (.2); review, analyze summary re same (.2); correspond with R. Fiedler, K&E team re timeline re same (.2).
05/05/23	Ross J. Fiedler	0.70	Participate in telephone conference with E. Geier, D. Hunter, K&E team re chapter 11 plan (.3); correspond with E. Geier, D. Hunter, K&E team re same (.4).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	Hours	<b>Description</b>
05/05/23	Emily Geier, P.C.	0.70	Telephone conference with D. Hunter, K&E team re chapter 11 plan (.3); correspond with D. Hunter, K&E team re same (.4).
05/05/23	Samantha Helgason	3.70	Draft disclosure statement motion, order (3.4); correspond with C. Pavlovich re same (.3).
05/05/23	Derek I. Hunter	0.50	Telephone conference with E. Geier, K&E team re plan, case strategy (.3); review, analyze summary re same (.1); correspond with E. Geier, K&E team re timeline re same (.1).
05/05/23	Chris Pavlovich	0.80	Review, analyze disclosure statement (.5); revise same (.3).
05/05/23	Noah Z. Sosnick	3.50	Revise plan.
05/05/23	Rachel Young	0.80	Revise disclosure statement order.
05/08/23	Ross J. Fiedler	0.50	Telephone conference with D. Hunter, K&E, Alix, Company re case strategy, next steps.
05/08/23	Derek I. Hunter	0.70	Conference with R. Fiedler, K&E team re case strategy, next steps (.5); review, analyze summary re same (.1); correspond with R. Fiedler re timeline re same (.1).
05/09/23	Samantha Helgason	0.30	Draft ballot.
05/10/23	Ross J. Fiedler	0.70	Correspond with E. Geier, K&E team re plan and timeline.
05/10/23	Emily Geier, P.C.	0.80	Correspond with D. Hunter, K&E team re plan matters, timeline.
05/10/23	Samantha Helgason	0.20	Review, analyze solicitation documents.
05/10/23	Derek I. Hunter	0.10	Correspond with E. Geier re plan timeline.
05/11/23	Olivia Acuna	0.20	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/11/23	Amy Donahue	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/11/23	Megan C. Feeney	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams (.3); revise summary re same (.1).
05/11/23	Ross J. Fiedler	0.50	Telephone conference with D. Hunter, K&E team re case updates.
05/11/23	Julia R. Foster	0.30	Conference with R. Fiedler, K&E team re work in process.
05/11/23	Max M. Freedman	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/11/23	Rachel Golden	0.50	Conference with R. Fiedler, K&E team re case updates, critical workstreams.
05/11/23	Samantha Helgason	0.50	Review, revise summary re case status, critical workstreams (.1); conference with R. Fiedler, K&E team re same (.4).
05/11/23	Noelle M. Howard	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/11/23	Mike James Koch	0.30	Conference with C. Sterrett, K&E team re critical workstreams, case status.
05/11/23	Chris Pavlovich	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/11/23	Zak Piech	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/11/23	Gelareh Sharafi	0.50	Conference with D. Hunter, K&E team re case status, critical workstreams.
05/11/23	Michael A. Sloman	0.40	Revise summary re case status, critical workstreams (.1); conference with R. Fiedler, K&E team re same (.3).
05/11/23	Noah Z. Sosnick	0.50	Conference with R. Fiedler, K&E team re status.
05/11/23	Charles B. Sterrett	0.30	Conference with R. Fiedler, K&E team re deal status, critical workstreams.
05/11/23	Baya Yantren	0.50	Telephone conference with D. Hunter re case updates.
05/11/23	Rachel Young	0.20	Conference with R. Fiedler, K&E team re case updates.
05/11/23	Mary Catherine Young	2.10	Review, revise summary re case milestones (.9); revise summary re critical workstreams, case status (.7); conference with R. Fiedler, K&E team re same (.5).
05/11/23	Tanzila Zomo	0.50	Telephone conference with L. Saal, K&E team re case status updates.
05/15/23	Ross J. Fiedler	0.70	Correspond with E. Geier, K&E team re plan and timeline.
05/15/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team re plan strategy, timeline.
05/16/23	Ross J. Fiedler	0.50	Telephone conference with M. Young, K&E team re illustrative plan confirmation timeline.
05/17/23	Ross J. Fiedler	0.50	Correspond with E. Geier, K&E team re plan matters.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	Hours	<b>Description</b>
05/17/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team re plan matters, timeline.
05/18/23	Olivia Acuna	0.50	Revise summary re case status, critical workstreams (.1); conference with R. Fiedler, K&E team re same (.4).
05/18/23	Amy Donahue	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Megan C. Feeney	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Ross J. Fiedler	0.50	Telephone conference with D. Hunter, K&E team re case updates.
05/18/23	Julia R. Foster	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Max M. Freedman	0.50	Conference with R. Fiedler, K&E team re critical workstreams, case status.
05/18/23	Rachel Golden	0.40	Conference with D. Hunter, K&E team re case updates, critical workstreams.
05/18/23	Jacqueline Hahn	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Samantha Helgason	0.50	Review, revise summary re case status, critical workstreams (.1); conference with R. Fiedler, K&E team re same (.4).
05/18/23	Noelle M. Howard	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Derek I. Hunter	0.80	Telephone conference with R. Fiedler, K&E team re case updates (.5); review, analyze summary re same (.3).
05/18/23	Chris Pavlovich	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Zak Piech	0.80	Correspond with M. Young re case status, critical workstreams (.4); conference with C. Sterrett, K&E team re same (.4).
05/18/23	Gelareh Sharafi	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Michael A. Sloman	0.70	Conference with R. Fiedler, K&E team re case status updates, critical workstreams (.3); revise summary re same (.4).
05/18/23	Noah Z. Sosnick	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/18/23	Charles B. Sterrett	1.10	Conference with R. Fiedler, K&E team re deal status, critical workstreams (.3); prepare for and follow up re same (.8).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

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<u>Date</u>	Name	Hours	<b>Description</b>
05/18/23	Danielle Walker	0.50	Conference with R. Fiedler, K&E team re work in process.
05/18/23	Mary Catherine Young	3.50	Revise summary re case status, critical workstreams (.9); correspond with C. Sterrett, K&E team re same (.1); revise case timeline (1.7); correspond with N. Sosnick re same (.3); conference with R. Fiedler, K&E team re case status, critical workstreams (.5).
05/18/23	Rachel Young	0.40	Conference with R. Fiedler, K&E team re case updates, critical workstreams.
05/22/23	Ross J. Fiedler	0.50	Correspond with E. Geier, K&E team re plan strategy.
05/22/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re plan strategy, timeline.
05/24/23	Emily Geier, P.C.	0.70	Telephone conference with Lazard, Alix, A&G re plan, related matters.
05/25/23	Olivia Acuna	0.30	Revise summary re case status, critical workstreams.
05/25/23	Amy Donahue	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/25/23	Megan C. Feeney	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/25/23	Ross J. Fiedler	0.40	Conference with C. Sterrett, K&E team re case updates.
05/25/23	Julia R. Foster	0.60	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/25/23	Max M. Freedman	0.60	Conference with R. Fiedler, K&E team re case status, critical workstreams (.4); conference with R. Fiedler, N. Sosnick re deal status (.2).
05/25/23	Rachel Golden	0.30	Conference with R. Fiedler, K&E team re case updates, critical workstreams.
05/25/23	Noelle M. Howard	0.40	Conference with R. Fiedler, K&E team re work in process.
05/25/23	Sarah R. Margolis	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/25/23	Zak Read	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/25/23	Michael A. Sloman	0.40	Conference with R. Fiedler, K&E team re case status, next steps.

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Disclosure Statement/Plan/Confirmation

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/25/23	Charles B. Sterrett	0.60	Conference with R. Fiedler, K&E team re deal status, critical workstreams (.3); prepare for same (.3).
05/25/23	Danielle Walker	0.50	Conference with R. Fiedler, K&E team re work in process.
05/25/23	Mary Catherine Young	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/25/23	Rachel Young	0.60	Conference with R. Fiedler, K&E team re case updates, critical workstreams (.5); prepare for same (.1).
05/25/23	Tanzila Zomo	0.50	Conference with J. Foster, K&E team re case status updates, critical workstreams.
05/26/23	Ross J. Fiedler	0.40	Correspond with E. Geier, K&E team re chapter 11 plan term sheet.
05/26/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re chapter 11 plan term sheet.
05/30/23	Ross J. Fiedler	1.50	Telephone conference with N. Sosnick, K&E team re strategy, next steps (.5); telephone conference with C. Sterrett, D. Hunter re same (.5); correspond with E. Geier, K&E team, Alix and Lazard re same (.5).
05/30/23	Emily Geier, P.C.	2.80	Correspond with R. Fiedler, K&E team re chapter 11 plan (1.3); review, analyze documents re same (1.5).
05/31/23	Ross J. Fiedler	1.00	Telephone conference with D. Hunter, K&E team re strategy, next steps (.5); telephone conference with K&E, Lazard, and Alix re update, strategy and next steps (.5).
05/31/23	Emily Geier, P.C.	1.60	Correspond with R. Fiedler, K&E team re chapter 11 plan, timeline.

**Total** 91.80

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080200 Client Matter:** 53510-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 153,047.00

Total legal services rendered

\$ 153,047.00

Legal Services for the Period Ending May 31, 2023

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Bed Bath and Beyond Inc.
DIP Financing and Cash Collateral

Matter Number:

53510-7

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	4.10	995.00	4,079.50
Amie Marie Bauer	0.70	1,080.00	756.00
Alex Blaznik	0.10	995.00	99.50
Seth Cohen	0.50	985.00	492.50
Tamar Donikyan	0.30	1,945.00	583.50
Ross J. Fiedler	15.50	1,245.00	19,297.50
Julia R. Foster	0.50	480.00	240.00
Max M. Freedman	20.50	885.00	18,142.50
Emily Geier, P.C.	24.20	1,495.00	36,179.00
Elizabeth Hilton	1.60	885.00	1,416.00
Richard U. S. Howell, P.C.	1.40	1,620.00	2,268.00
Derek I. Hunter	10.30	1,375.00	14,162.50
Nisha Kanchanapoomi, P.C.	2.90	1,795.00	5,205.50
Elizabeth M. Roberts	6.90	1,295.00	8,935.50
Christine Shang	0.50	1,215.00	607.50
Noah Z. Sosnick	33.40	995.00	33,233.00
Charles B. Sterrett	3.30	1,155.00	3,811.50
Josh Sussberg, P.C.	0.40	2,045.00	818.00
Mary Catherine Young	3.70	735.00	2,719.50
TOTALS	130.80		\$ 153,047.00

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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DIP Financing and Cash Collateral

Matter Number:

### **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/01/23	Ross J. Fiedler	1.30	Telephone conference with N. Sosnick, M. Freedman re DIP issues (.2); review, analyze same (.5); telephone conference with Alix, E. Geier and K&E team re budget matters (.4); correspond with N. Sosnick, K&E team re same (.2).
05/01/23	Julia R. Foster	0.50	Draft DIP reply.
05/01/23	Max M. Freedman	0.30	Conference with R. Fiedler, N. Sosnick re DIP reply (.2); correspond with J. Foster, T. Zomo re same (.1).
05/01/23	Emily Geier, P.C.	1.10	Telephone conference with R. Fiedler, K&E team, Alix re DIP budget (.4); correspond with R. Fiedler, K&E team re same (.7).
05/01/23	Noah Z. Sosnick	1.50	Telephone conference with R. Fiedler, M. Freedman re DIP (.2); analyze precedent re DIP reply (.4); telephone conference with Alix team re budget (.5); correspond with Alix team re DIP inquiry (.2); correspond with Cole Schotz, Alix teams re DIP carveout (.2).
05/01/23	Mary Catherine Young	1.50	Research precedent re final DIP orders.
05/02/23	Max M. Freedman	1.20	Review, analyze precedent re DIP reply (.7); draft outline re same (.5).
05/02/23	Emily Geier, P.C.	1.20	Correspond with R. Fiedler, K&E team re DIP implementation matters.
05/02/23	Elizabeth Hilton	0.60	Review, analyze post-closing good standing certificates.
05/03/23	Olivia Acuna	0.20	Correspond with R. Fiedler, K&E team re DIP reporting obligations.
05/03/23	Alex Blaznik	0.10	Coordinate post-closing requirements re DIP credit agreement.
05/03/23	Ross J. Fiedler	0.40	Correspond with N. Sosnick re DIP issues (.2); review, analyze same (.2).
05/03/23	Elizabeth Hilton	0.50	Review, analyze post-closing good standing certificates.
05/03/23	Noah Z. Sosnick	4.50	Revise DIP reply (3.9); correspond with M. Freedman re same (.6).
05/04/23	Olivia Acuna	0.10	Correspond with D. Hunter, Alix team re DIP reporting.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/04/23	Max M. Freedman	0.90	Draft DIP reply (.6); review, analyze precedent re same (.3).
05/04/23	Emily Geier, P.C.	1.80	Correspond with R. Fiedler, K&E team re DIP implementation matters (1.4); telephone conference with Alix team, K&E re same (.4).
05/04/23	Derek I. Hunter	0.20	Telephone conference with E. Geier, K&E team, Company, advisors re financing issues (partial) (.1); correspond with R. Fiedler, K&E team re same (.1).
05/04/23	Nisha Kanchanapoomi, P.C.	1.20	Review, analyze intercreditor agreement (.7); summarize DIP financing terms re same (.5).
05/04/23	Elizabeth M. Roberts	1.30	Correspond with D. Elizondo re credit agreement (.3); review and update intercreditor agreement summary (1.0).
05/04/23	Noah Z. Sosnick	1.10	Review and analyze issues re final DIP order (.6); review and analyze precedent re same (.3) correspond with D. Hunter, K&E team re same (.2).
05/05/23	Olivia Acuna	0.10	Correspond with D. Hunter re DIP reporting requirements.
05/05/23	Max M. Freedman	4.30	Conference with E. Geier, K&E team re financing matters (.9); draft DIP reply (3.1); correspond with N. Sosnick re same (.3).
05/05/23	Emily Geier, P.C.	1.60	Correspond with M. Freedman, K&E team re final DIP order matters.
05/05/23	Derek I. Hunter	0.30	Correspond with E. Geier, K&E team, Company re financing issues.
05/05/23	Elizabeth M. Roberts	1.00	Summarize key dates re DIP hearing.
05/05/23	Mary Catherine Young	2.20	Research precedent re intercreditor agreement reservation of rights language (1.6); draft language re same (.6).
05/06/23	Ross J. Fiedler	0.90	Review, analyze Christmas Tree Shops' DIP order (.4); correspond with N. Sosnick, K&E team re same (.2); correspond with E. Roberts, A. Zangrillo, K&E team re DIP hearing preparations, related issues (.3).
05/06/23	Derek I. Hunter	0.70	Correspond with R. Fiedler, K&E team, Company re financing, related issues.
05/06/23	Noah Z. Sosnick	5.50	Revise DIP reply (3.9); correspond with M. Freedman re same (.6); correspond with R. Fiedler re Christmas Tree Shops DIP (1.0).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: DIP Financing and Cash Collateral

**Hours Description Date** Name 05/07/23 Ross J. Fiedler 0.60 Telephone conference with C. Dale re DIP issues (.4); research re same (.2). 05/08/23 Olivia Acuna 0.10 Correspond with D. Hunter re DIP reporting. 05/08/23 Ross J. Fiedler 0.60 Review, analyze draft DIP reply (.5); correspond with M. Freedman, K&E team re same (.1). 3.80 Draft, revise DIP reply (.8); revise re same 05/08/23 Max M. Freedman (.9); conference with C. Sterrett, American Express re cash collateral, payment mechanics (.4); research re DIP issues (1.4); correspond with N. Sosnick re same (.3). 05/08/23 Emily Geier, P.C. 1.10 Telephone conference with Alix, D. Hunter, K&E team re DIP budget (.5); correspond with Alix, D. Hunter, K&E team re same (.6). 05/08/23 Derek I. Hunter 0.60 Conference with E. Geier, K&E team, Company, advisors re financing issues (.5); correspond with E. Geier, K&E team re same (.1).05/08/23 Noah Z. Sosnick 2.30 Correspond with landlord counsel re DIP order (.2); telephone conference with Proskauer team re DIP order (.2); correspond with R. Fiedler re same (.1); correspond with Alix re DIP budget (.2); correspond with objecting parties re DIP order (.3); correspond with M. Freedman re DIP reply, objections (.2); revise DIP reply (1.1). 05/09/23 Olivia Acuna 0.10 Correspond with D. Hunter re DIP reporting. 05/09/23 Ross J. Fiedler 1.10 Review, analyze DIP issues (.3); correspond with N. Sosnick, K&E team re same (.1); telephone conference with K&E team re DIP hearing issues (.7). 1.20 Conference with E. Geier, K&E team re DIP 05/09/23 Max M. Freedman issues (.7); review, analyze DIP reply (.2); revise same (.2); correspond with E. Geier re same (.1). 05/09/23 Emily Geier, P.C. 1.20 Correspond with M. Freedman, K&E team re DIP implementation matters. 05/09/23 Derek I. Hunter 1.20 Conference with E. Geier, K&E team, Company, advisors re financing, related issues (.7); correspond with E. Geier, K&E

team re same (.5).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/09/23	Noah Z. Sosnick	1.90	Correspond with D. Hunter, K&E team, objecting parties, Proskauer team re DIP order (.8); correspond with Alix team re DIP budget (.4); telephone conference with R. Fiedler, K&E team re DIP, second day hearing issues (.7).
05/10/23	Olivia Acuna	0.60	Correspond with E. Geier, D. Hunter re DIP reporting (.3); review, analyze reporting obligations (.2); correspond with Alix team re same (.1).
05/10/23	Ross J. Fiedler	0.50	Review, analyze DIP issues (.3); correspond with D. Hunter, K&E team re same (.2).
05/10/23	Ross J. Fiedler	0.90	Telephone conference with B. Sandler re DIP matters, related issues (.5); correspond with Z. Read, K&E team re same (.2); correspond with Pachulski re DIP budget (.2).
05/10/23	Derek I. Hunter	0.50	Telephone conference with R. Fiedler, K&E team, Company re financing, related issues.
05/10/23	Noah Z. Sosnick	1.60	Correspond with R. Fiedler, K&E, Alix, objecting parties re DIP order (1.2); correspond with Proskauer re same (.1); correspond with D. Hunter re DIP milestones (.1); correspond with O. Acuna re DIP order language (.1); correspond with R. Fiedler re make-whole analysis (.1).
05/11/23	Olivia Acuna	0.10	Correspond with D. Hunter re DIP reporting.
05/11/23	Ross J. Fiedler	1.70	Review, analyze UCC DIP issues list (.6); correspond with Company, advisors re same (.4); telephone conference with D. Hillman re same (.3); telephone conference with B. Sandler re same (.2); review, analyze updated DIP budget (.2).
05/11/23	Max M. Freedman	1.10	Conference with N. Sosnick re make-whole issues (.1); research re same (1.0).
05/11/23	Emily Geier, P.C.	2.30	Review, analyze UCC DIP issues list (.9); review order re same (.5); correspond with client, Company advisors re same (.9).
05/11/23	Derek I. Hunter	0.50	Correspond with E. Geier, K&E team, Company re financing issues.

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: DIP Financing and Cash Collateral

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/11/23	Noah Z. Sosnick	1.50	Correspond with Proskauer team re DIP order (.4); telephone conference with M. Freedman re make whole (.1); correspond with M. Freedman re same (.1); review, analyze precedent re same (.4); review, analyze UCC DIP issues list (.3); correspond with R. Fiedler re same (.2).
05/12/23	Olivia Acuna	0.40	Correspond with D. Hunter, Alix team re DIP reporting requirements.
05/12/23	Ross J. Fiedler	1.20	Correspond with Company, advisors, Pachulski and Proskauer teams re DIP hearing, related issues (.7); telephone conference with B. Sandler re same (.3); correspond with D. Hunter, K&E, Alix teams re DIP matters (.2).
05/12/23	Max M. Freedman	1.60	Draft timeline re DIP, sale process milestones (.9); review, analyze DIP correspondence re same (.2); correspond with R. Fiedler, K&E team re same (.5).
05/12/23	Emily Geier, P.C.	1.20	Correspond with R. Fiedler, K&E team re final DIP order matters.
05/12/23	Derek I. Hunter	1.00	Conference with R. Fiedler, K&E team, Company, advisors re financing, related issues (.3); correspond with R. Fiedler, K&E team re same (.7).
05/12/23	Noah Z. Sosnick	0.70	Correspond with M. Volin re DIP issues (.2); review, analyze case timeline (.3); correspond with M. Young, M. Freedman re same (.2).
05/12/23	Josh Sussberg, P.C.	0.10	Correspond with D. Hunter, K&E team, re DIP, next steps.
05/13/23	Derek I. Hunter	0.90	Correspond with J. Sussberg, K&E team, Company re financing issues.
05/14/23	Ross J. Fiedler	0.50	Correspond with D. Hunter, K&E team, Cole Schotz, Proskauer, Pachulski teams re DIP hearing.
05/14/23	Max M. Freedman	2.00	Research re make-whole issues (.7); draft analysis re same (1.1); correspond with N. Sosnick re same (.2).
05/14/23	Derek I. Hunter	0.20	Correspond with R. Fiedler, K&E team, Company re financing issues.
05/14/23	Noah Z. Sosnick	0.10	Correspond with M. Freedman re make-whole analysis.

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-7 DIP Financing and Cash Collateral

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
05/15/23	Ross J. Fiedler	0.70	Correspond with parties in interest re adjourned DIP hearing (.2); correspond with Company advisors, creditor advisors re DIP milestones (.2); telephone conferences with Proskauer team, Company advisors re same (.2); review, analyze adjournment notice (.1).
05/15/23	Emily Geier, P.C.	1.10	Correspond with R. Fiedler, K&E team, Alix team re DIP issues.
05/15/23	Derek I. Hunter	0.50	Conference with R. Fiedler, K&E team, Company, advisors re financing, other related issues (.2); prepare re same (.3).
05/15/23	Elizabeth M. Roberts	0.30	Correspond with E. Geier re financing considerations.
05/15/23	Noah Z. Sosnick	0.70	Review, analyze make-whole analysis (.3); revise same (.1); correspond with R. Fiedler, K&E team re outstanding DIP objections (.2); correspond with Proskauer re same (.1).
05/16/23	Emily Geier, P.C.	0.90	Correspond with R. Fiedler, K&E team re DIP negotiation (.5); telephone conference with Proskauer team re same (.4).
05/16/23	Derek I. Hunter	0.80	Correspond with E. Geier, K&E team, Company re financing issues.
05/16/23	Elizabeth M. Roberts	0.30	Review, analyze credit agreement re Mexican JV (.2); correspond with D. Hunter, K&E team re Mexican JV (.1).
05/16/23	Noah Z. Sosnick	0.40	Correspond with Proskauer team, Davis Polk team, M3 team re amended milestones (.3); telephone conference with M. Volin re same (.1).
05/17/23	Olivia Acuna	1.30	Correspond with E. Geier, K&E team, Alix team re DIP reporting requirements (.8); review, analyze reporting requirements (.5).
05/17/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team, Company re financing issues.
05/17/23	Elizabeth M. Roberts	0.50	Review DIP order (.2); correspond with R. Fiedler re FF&E repayment provisions (.3).
05/18/23	Ross J. Fiedler	1.70	Telephone conference with D. Hunter, K&E, Proskauer, Alix, and M3 teams re DIP issues (.5); correspond with D. Hunter, K&E team, Alix team re same (.4); correspond with M. Freedman, K&E team re make whole (.3); review, analyze issues re same (.5).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number:

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/18/23	Max M. Freedman	3.20	Conference with R. Fiedler, N. Sosnick re make-whole analysis (.4); research re same (1.2); draft analysis re same (1.6).
05/18/23	Emily Geier, P.C.	2.60	Telephone conference with DIP lender advisors re DIP issues (.6); correspond with DIP lender advisors re DIP amendment (1.1); draft same (.4); correspond with R. Fiedler K&E team re DIP issues (.5).
05/18/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team, Company re financing issues.
05/18/23	Elizabeth M. Roberts	0.30	Correspond with D. Hunter, K&E team re furniture, fixtures, equipment, first in last out loan paydowns.
05/18/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, M. Freedman re make-whole (.4); review, analyze issues re same (.1).
05/19/23	Max M. Freedman	0.40	Correspond with N. Sosnick re make-whole analysis.
05/19/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team re final DIP order matters.
05/19/23	Derek I. Hunter	0.80	Conference with R. Fiedler, K&E team, Company, advisors re financing issues (.6); correspond with R. Fiedler, K&E team re same (.2).
05/20/23	Amie Marie Bauer	0.20	Correspond with vendor re review of DIP emails.
05/21/23	Elizabeth Hilton	0.50	Review, analyze historic lien searches.
05/22/23	Max M. Freedman	0.20	Review, analyze research re DIP matters.
05/22/23	Emily Geier, P.C.	1.10	Correspond with R. Fiedler, K&E team, Alix team re DIP issues.
05/23/23	Olivia Acuna	0.10	Correspond with Alix team re DIP reporting.
05/23/23	Tamar Donikyan	0.30	Correspond with Company re vendor loans.
05/23/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re DIP settlement.
05/23/23	Elizabeth M. Roberts	0.20	Correspond with D. Hunter, K&E team re term sheet.
05/23/23	Noah Z. Sosnick	0.70	Review, analyze make-whole analysis (.1); revise same (.2); correspond with K&E team re same (.2); correspond with R. Fiedler, K&E team re DIP budget projections (.2).
05/24/23	Olivia Acuna	0.40	Correspond with E. Geier, Alix team re DIP reporting.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/24/23	Max M. Freedman	0.30	Correspond with R. Fiedler, N. Sosnick re final DIP order.
05/24/23	Noah Z. Sosnick	3.00	Draft settlement term sheet (1.8); revise same (.9); correspond with R. Fiedler re same (.3).
05/25/23	Amie Marie Bauer	0.50	Conference with C. Shang, K&E team re DIP searches.
05/25/23	Seth Cohen	0.50	Conference with C. McGushin, A. Bauer and C. Yang re DIP searches.
05/25/23	Ross J. Fiedler	0.50	Correspond with parties in interest re DIP hearing adjournment, related issues.
05/25/23	Emily Geier, P.C.	1.70	Telephone conference with DIP lender advisors re DIP issues (.6); telephone conference with D. Hunter, K&E team re same (.5); correspond with D. Hunter, K&E team re same (.6).
05/25/23	Richard U. S. Howell, P.C.	1.40	Review, analyze materials re DIP hearing (.6); prepare for depositions re same (.8).
05/25/23	Derek I. Hunter	0.50	Conference with E. Geier, K&E team, Company, advisors re financing, other related issues.
05/25/23	Nisha Kanchanapoomi, P.C.	0.60	Analyze summaries of debt documents.
05/25/23	Elizabeth M. Roberts	2.30	Review, analyze make-whole, prepayment provisions (.3); draft summary re same (.2); telephone conference with C. McGushin re same (.8); draft summary re amendments, defaults (1.0).
05/25/23	Christine Shang	0.50	Telephone conference with N. Sosnick, K&E team re DIP financing.
05/25/23	Noah Z. Sosnick	2.20	Draft DIP order, settlement term sheet (.8); revise same (.9); telephone conference with D. Hunter, K&E team re DIP searches (.5).
05/25/23	Charles B. Sterrett	1.20	Conference with Pachulski, lenders re order revisions, related issues.
05/26/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team re final DIP order matters, extensions.
05/26/23	Derek I. Hunter	0.30	Correspond with E. Geier, K&E team, Company re financing issues.
05/26/23	Nisha Kanchanapoomi, P.C.	0.30	Review, analyze summaries of debt documents.

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number:

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/26/23	Noah Z. Sosnick	3.70	Research re Christmas Tree Shops' DIP order (.8); correspond with D. Hunter, K&E team re same (.2); draft final DIP order re settlement (1.5); revise same (1.0); revise chapter 11 update slides re DIP (.2).
05/27/23	Noah Z. Sosnick	0.20	Correspond with Christmas Tree Shops re DIP order.
05/29/23	Ross J. Fiedler	0.50	Correspond with E. Geier, Company advisors and creditor advisors re DIP hearing and DIP issues.
05/29/23	Elizabeth M. Roberts	0.30	Correspond with N. Kanchanapoomi re summary of defaults, amendments.
05/29/23	Charles B. Sterrett	2.10	Review, analyze final order language, related issues (1.1); correspond with R. Fiedler, K&E team, Proskauer re same (1.0).
05/30/23	Ross J. Fiedler	2.40	Prepare for DIP hearing (.5); correspond with C. McGushin, K&E team, Alix and Lazard re DIP matters (1.0); review, analyze DIP documents (.5); attend deposition preparation with H. Etlin (.4).
05/30/23	Emily Geier, P.C.	1.20	Correspond with D. Hunter, K&E team, Alix team re DIP issues.
05/30/23	Derek I. Hunter	0.70	Conference with R. Fiedler, K&E team, Company, advisors re financing, related issues.
05/30/23	Nisha Kanchanapoomi, P.C.	0.80	Review and revise summaries of debt documents (.4); analyze debt documents in connection with same (.4).
05/30/23	Elizabeth M. Roberts	0.40	Revise summary of amendments, waivers.
05/30/23	Noah Z. Sosnick	1.30	Telephone conference with Company re DIP hearing preparation.
05/30/23	Josh Sussberg, P.C.	0.10	Correspond with D. Hunter re DIP status.
05/31/23	Olivia Acuna	0.60	Correspond with Alix team re DIP reporting.
05/31/23	Emily Geier, P.C.	2.10	Correspond with D. Hunter, K&E team re DIP settlement (1.3); correspond with Proskauer, Pachulski teams re same (.2); review, analyze proposed settlement term sheet (.6).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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1050080200

DIP Financing and Cash Collateral

Matter Number:

53510-7

**Hours Description** 

05/31/23 Josh Sussberg, P.C.

**Name** 

**Date** 

0.20 Correspond with D. Hunter re DIP resolution, next steps (.1); conference with E. Geier re

DIP, case status (.1).

**Total** 130.80 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080201 Client Matter:** 53510-8

In the Matter of Cash Management

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 7,765.50

Total legal services rendered

\$ 7,765.50

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Ending May 31, 2023 Invoice Number: 10 Case 23-13359-VFP Desc Main

Legal Services for the Period Ending May 31, 2023

1050080201

Bed Bath and Beyond Inc. Cash Management

Matter Number:

53510-8

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Ross J. Fiedler	0.30	1,245.00	373.50
Michael A. Sloman	7.70	885.00	6,814.50
Charles B. Sterrett	0.50	1,155.00	577.50
TOTALS	8.50		\$ 7,765.50

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Bed Bath and Beyond Inc.

Legal Services for the Period Ending May 31, 2023

Cash Management

Matter Number:

53510-8

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/04/23	Michael A. Sloman	0.20	Correspond with Alix re U.S. Trustee bank account requests.
05/05/23	Michael A. Sloman	0.40	Correspond with Alix, Company re U.S. Trustee bank account requests (.3); correspond with A&G, Company re bidding deposit account (.1).
05/08/23	Michael A. Sloman	0.90	Correspond with F. Yudkin, Alix, Company re bank accounts and related U.S. Trustee cash management concerns (.7); analyze responses to U.S. Trustee re same (.2).
05/09/23	Michael A. Sloman	1.10	Revise second interim cash management order (.5); correspond with C. Sterrett, DPW, Proskauer re same (.1); correspond with Alix, Company re bank accounts (.2); telephone conference with D. Hunter, R. Fiedler, U.S. Trustee, Cole Schotz re cash management motion (.3).
05/10/23	Michael A. Sloman	0.20	Correspond with Alix re bank accounts and related cash management considerations.
05/11/23	Michael A. Sloman	0.20	Correspond with Alix, Company re bank account information.
05/15/23	Michael A. Sloman	0.20	Revise interim cash management order.
05/17/23	Michael A. Sloman	0.20	Correspond with Alix, Company re non-UDA accounts and process of closing re same.
05/23/23	Michael A. Sloman	0.30	Revise cash management proposed final order (.2); correspond with C. Sterrett re same (.1).
05/24/23	Ross J. Fiedler	0.30	Correspond with M. Sloman, K&E team re cash management issues.
05/24/23	Michael A. Sloman	1.90	Revise cash management proposed final order (.9); correspond with C. Sterrett, K&E team, UCC re same (.6); analyze considerations re same (.4).
05/25/23	Michael A. Sloman	0.60	Correspond with C. Sterrett, K&E team, Cole Schotz re U.S. Trustee cash management informal objections (.3); telephone conference with C. Sterrett, Fiserv re credit card processor account (.3).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Cash Management

05/26/23 Charles B. Sterrett

05/31/23 Michael A. Sloman

Matter Number: 53510-8

#### **Hours Description Date** Name 05/26/23 Michael A. Sloman

- 1.10 Correspond with C. Sterrett, K&E team, Cole Schotz, UCC, Proskauer re adjournment of cash management hearing, related considerations (.3); correspond with Alix, Company re bank account closure process, related considerations (.4); telephone conference with C. Sterrett, Cole Schotz, U.S. Trustee re cash management proposed final order (.4).
- 0.50 Correspond with Company, M. Sloman re cash management order, bank accounts (.2); telephone conference with Cole Schotz, U.S. Trustee re same (.3).
- 0.40 Correspond with R. Fiedler, C. Sterrett, Alix re Fiserv and Amex reserves.

**Total** 8.50 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050080202 Client Matter: 53510-9

In the Matter of Automatic Stay Issues

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 57,400.50

Total legal services rendered

\$ 57,400.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

1050080202 53510-9

Automatic Stay Issues

Matter Number:

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Seth Cohen	6.00	985.00	5,910.00
Uzo Dike	2.00	515.00	1,030.00
Ross J. Fiedler	2.60	1,245.00	3,237.00
Max M. Freedman	0.40	885.00	354.00
Emily Geier, P.C.	14.30	1,495.00	21,378.50
Samantha Helgason	5.70	885.00	5,044.50
Richard U. S. Howell, P.C.	1.70	1,620.00	2,754.00
Sarah R. Margolis	0.10	995.00	99.50
Casey McGushin	3.60	1,415.00	5,094.00
Chris Pavlovich	0.50	995.00	497.50
Zak Read	10.90	735.00	8,011.50
Michael A. Sloman	0.70	885.00	619.50
Charles B. Sterrett	1.90	1,155.00	2,194.50
Rachel Young	1.60	735.00	1,176.00
TOTALS	52.00		\$ 57,400.50

Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Automatic Stay Issues

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1050080202 53510-9

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/01/23	Seth Cohen	2.50	Draft, revise stay extension.
05/01/23	Ross J. Fiedler	0.70	Correspond with Company, Z. Read, K&E team re various automatic stay issues (.5); review, analyze same (.2).
05/01/23	Zak Read	0.10	Correspond with R. Fiedler, K&E team re automatic stay, related considerations.
05/02/23	Seth Cohen	1.60	Review, revise stay extension.
05/02/23	Ross J. Fiedler	0.60	Review, analyze automatic stay issues (.3); correspond with Company, advisors re same (.3).
05/02/23	Emily Geier, P.C.	1.90	Correspond with Company, R. Howell, K&E team re automatic stay enforcement matters (.7); telephone conference with Company, D. Hunter, K&E team re stay extension issues (1.2).
05/02/23	Richard U. S. Howell, P.C.	0.80	Review, analyze draft letter re automatic stay extension (.6); correspond with C. McGushin, S. Cohen re same (.2).
05/02/23	Casey McGushin	1.90	Review, analyze draft filings in District of Columbia re extension of stay (1.0); revise same (.9).
05/02/23	Chris Pavlovich	0.50	Review, analyze automatic stay letter (.3); revise same (.1); correspond with O. Acuna re same (.1).
05/03/23	Ross J. Fiedler	0.60	Correspond with D. Kastin, Z. Read, K&E team re automatic stay matters (.4); review, analyze issues re same (.2).
05/03/23	Zak Read	3.90	Research re automatic stay considerations (1.3); review, analyze case law, statutes re same (.8); draft summary re same (1.2); correspond with R. Fiedler, K&E team re same (.4); correspond with Cole Schotz re same (.2).
05/04/23	Seth Cohen	0.50	Correspond with R. Howell and J. Gerber re stay extension motion.
05/04/23	Emily Geier, P.C.	2.10	Telephone conference with R. Howell re stay extension (.3); telephone conference with client, D. Hunter, K&E team re same (.5); correspond with D. Hunter, K&E team re same (.4); research re same (.9).

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Matter Number:

53510-9

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Automatic Stay Issues

<u>Date</u> 05/04/23	Name Zak Read		<u>Description</u> Review, analyze summary re adversary
30,70 N.Z			proceeding considerations (.2); correspond with R. Fiedler re same (.1); correspond with J. Sussberg, K&E team re same (.1); telephone conference with E. Geier re same (.5); review, revise stay extension motion (1.7); correspond with R. Fiedler re same (.1); correspond with S. Cohen, K&E team re same (.1).
05/05/23	Seth Cohen	0.70	Draft, revise stay extension.
05/05/23	Emily Geier, P.C.	1.30	Correspond with Company, R. Fiedler, K&E team re application of automatic stay to parties in interest.
05/05/23	Richard U. S. Howell, P.C.	0.40	Review, analyze motion to extend stay.
05/05/23	Zak Read	0.60	Conference with E. Geier, K&E team re automatic stay, related considerations.
05/06/23	Ross J. Fiedler	0.30	Review non-adversarial stay extension motion.
05/08/23	Seth Cohen	0.70	Correspond with R. Howell, C. McGushin and J. Gerber re non-adversarial stay extension motion (.2); draft, revise draft re same (.3); review, revise exhibits re same (.2).
05/08/23	Uzo Dike	2.00	Research re draft objection to motion to lift automatic stay (1.6); review, analyze draft re citations (.3); compile, organize final exhibits in support of same (.1).
05/08/23	Casey McGushin	1.70	Review, analyze pleadings re extending stay (.5); revise same (1.2).
05/09/23	Emily Geier, P.C.	2.60	Correspond with Company, D. Hunter, K&E team re automatic stay enforcement matters (1.7); review, analyze objection re stay extension (.5); correspond with D. Hunter, K&E team re same (.4).
05/10/23	Ross J. Fiedler	0.40	Correspond with Company, M. Young, K&E team re automatic stay violations (.3); review stay violation letter to plaintiff counsel (.1).
05/10/23	Samantha Helgason	2.20	Research re state court lawsuit docket (.5); analyze same (.6); draft automatic stay letter to plaintiff counsel re same (.9); correspond with C. McGushin, K&E team re same (.2).
05/10/23	Zak Read	0.10	Correspond with S. Helgason, K&E team re automatic stay letter to plaintiff counsel.

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Legal Services for the Period Ending May 31, 2023	Ü	Invoice Number:	1050080202
Bed Bath and Beyond Inc.		Matter Number:	53510-9
Automatic Stay Issues			

<b>Date</b>	Name	Hours	<b>Description</b>
05/11/23	Samantha Helgason	0.70	Correspond with C. McGushin, K&E team re stay letter to plaintiff counsel (.1); research plaintiffs matters (.3); analyze same (.2); correspond with C. McGushin, K&E team re same (.1).
05/12/23	Emily Geier, P.C.	1.30	Correspond with Company, R. Fiedler, K&E team re application of automatic stay to parties in interest.
05/12/23	Samantha Helgason	0.70	Revise automatic stay letter to plaintiff counsel (.2); correspond with R. Fiedler, Company re same (.3); draft correspondence to plaintiffs' counsel re same (.2).
05/13/23	Max M. Freedman	0.40	Correspond with C. Sterrett, Greenspoon Marder re suggestion of bankruptcy.
05/13/23	Charles B. Sterrett	0.30	Review, analyze automatic stay considerations re notice of commencement (.2); correspond with M. Freedman re same (.1).
05/15/23	Zak Read	0.20	Review, analyze correspondence from R. Fiedler, K&E team re automatic stay, related considerations.
05/16/23	Emily Geier, P.C.	1.20	Correspond with Company, R. Fiedler, K&E team re automatic stay enforcement matters.
05/16/23	Zak Read	0.30	Conference with C. McGushin, K&E team re automatic stay adversary proceedings, related considerations (.2); correspond with C. McGushin, K&E team same re same (.1).
05/16/23	Michael A. Sloman	0.10	Research, analyze issues re suggestion of bankruptcy filing.
05/16/23	Charles B. Sterrett	1.60	Review, analyze automatic stay letter, potential violations (1.4); correspond with Z. Read, J. Black re same (.2).
05/17/23	Emily Geier, P.C.	1.40	Correspond with Company, R. Fiedler, K&E team re automatic stay, insurance coverage.
05/17/23	Samantha Helgason	1.70	Review, analyze correspondence with creditor (.3); draft automatic stay letter re same (1.2); correspond with C. Sterrett re same (.2).
05/17/23	Michael A. Sloman	0.60	Review, analyze considerations re suggestion of bankruptcy (.2); conference with O. Acuna re same (.3); correspond with counsel re same (.1).

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Matter Number:

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Automatic Stay Issues

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/18/23	Samantha Helgason	0.20	Correspond with D. Hunter, R. Fiedler, Alix team re automatic stay letter (.1); correspond with creditor re same (.1).
05/18/23	Rachel Young	1.60	Draft automatic stay violation letter to plaintiff counsel (.7); correspond with C. Sterrett re same (.4); correspond with Alix team re same (.3); correspond with F. Yudkin re same (.2).
05/19/23	Samantha Helgason	0.20	Correspond with Alix re automatic stay letter to plaintiff counsel.
05/24/23	Emily Geier, P.C.	0.80	Correspond with client, R. Fiedler, K&E team re automatic stay, insurance coverage.
05/25/23	Emily Geier, P.C.	1.10	Correspond with Company, R. Fiedler, K&E team re application of automatic stay to parties in interest, enforcement of same.
05/30/23	Sarah R. Margolis	0.10	Correspond with counsel re suggestion of bankruptcy.
05/30/23	Zak Read	1.50	Review, analyze telegraph automatic stay motion (.7); correspond with R. Fiedler re same (.1); correspond with E. Geier, K&E team re same (.1); review, analyze lease materials, related diligence re same (.4); research case law re same (.2).
05/31/23	Emily Geier, P.C.	0.60	Correspond with Company, R. Fiedler, K&E team re automatic stay enforcement matters.
05/31/23	Richard U. S. Howell, P.C.	0.50	Draft correspondence to plaintiff counsel re automatic stay issues, other litigation issues (.3); review, analyze same (.2).
05/31/23	Zak Read	1.40	Review, analyze pleadings, lease agreements re automatic stay motion, related considerations (.8); correspond with C. Pavlovich re same (.4); correspond with R. Fiedler, K&E team re same (.2).

**Total** 52.00 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080203 Client Matter:** 53510-10

In the Matter of Asset Sales/Section 363/Use, Sale & Disp

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 510,837.00

Total legal services rendered

\$ 510,837.00

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Asset Sales/Section 363/Use, Sale & Disp

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Matthew Antinossi	2.60	1,895.00	4,927.00
Allison Azarloza	46.30	735.00	34,030.50
Amy Barber	19.70	1,295.00	25,511.50
Wes Benter	1.00	1,245.00	1,245.00
Matt Darch	25.20	1,405.00	35,406.00
Tamar Donikyan	0.70	1,945.00	1,361.50
Daniel Elizondo	31.60	1,425.00	45,030.00
Ross J. Fiedler	11.90	1,245.00	14,815.50
Max M. Freedman	3.40	885.00	3,009.00
Emily Geier, P.C.	26.70	1,495.00	39,916.50
Susan D. Golden	0.50	1,475.00	737.50
John Thomas Goldman	2.00	1,745.00	3,490.00
Stephanie Greco	0.20	1,425.00	285.00
Parimah Hassouri	2.00	1,595.00	3,190.00
Derek I. Hunter	13.80	1,375.00	18,975.00
Olivia Claire Hunter	1.00	735.00	735.00
Nisha Kanchanapoomi, P.C.	0.50	1,795.00	897.50
Sooah Kim	3.00	735.00	2,205.00
Ben Kovach	38.60	735.00	28,371.00
Daniel Lewis, P.C.	43.70	1,695.00	74,071.50
Peter Liskanich	16.20	1,245.00	20,169.00
Christian O. Nagler, P.C.	0.50	2,045.00	1,022.50
Jeffrey Norgle	43.70	495.00	21,631.50
Domenico Pietromonaco	9.30	735.00	6,835.50
Evangelia Podaras	2.80	1,405.00	3,934.00
Kyla Risko	43.50	995.00	43,282.50
Elizabeth M. Roberts	1.20	1,295.00	1,554.00
Kristie Sham	3.10	735.00	2,278.50
Christine Shang	0.40	1,215.00	486.00
Michael A. Sloman	0.60	885.00	531.00
Noah Z. Sosnick	11.70	995.00	11,641.50
Josh Sussberg, P.C.	0.30	2,045.00	613.50

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53510-10

Bed Bath and Beyond Inc.

Matter Number:

Asset Sales/Section 363/Use, Sale & Disp

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Steve Toth	14.40	1,615.00	23,256.00
Carolina I. Velarde	3.60	1,155.00	4,158.00
Matthew Wood	0.50	1,405.00	702.50
Jessica M. Yeh	5.50	1,395.00	7,672.50
Mary Catherine Young	31.10	735.00	22,858.50
TOTALS	462.80		\$ 510,837.00

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Asset Sales/Section 363/Use, Sale & Disp

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# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/01/23	Matt Darch	1.00	Correspond with B. Kovach, K&E team re data privacy covenant and compliance matters.
05/01/23	Daniel Elizondo	4.30	Correspond with company re confidentiality agreements (.4); review, revise and draft same (.7); review, revise and draft carveout asset purchase agreement (3.2).
05/01/23	Emily Geier, P.C.	1.00	Telephone conference with Lazard team re asset sales (.4); correspond with D. Hunter, K&E team re same (.6).
05/01/23	Derek I. Hunter	0.30	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/01/23	Ben Kovach	0.70	Review and analyze privacy laws re asset sales.
05/01/23	Daniel Lewis, P.C.	0.50	Review, analyze asset purchase agreement (.1); conference with K&E team re same (.1); review, analyze data privacy research (.3).
05/01/23	Peter Liskanich	0.80	Review non-disclosure agreement from interested bidder's counsel (.2); correspond with interested bidder's counsel re same (.1); revise non-disclosure agreement (.2); review and revise carve-out asset purchase agreement (.3).
05/01/23	Kyla Risko	0.80	Revise purchase agreement with respect to intellectual property covenants.
05/01/23	Kyla Risko	0.70	Telephone conference with B. Kovach re privacy matters with respect to bankruptcy.
05/01/23	Noah Z. Sosnick	0.50	Correspond with R. Fiedler, K&E team, Kroll team re service of sale notice (.2); correspond with Kroll, Lazard teams re bid deposit account (.3).
05/01/23	Carolina I. Velarde	0.20	Review and analyze documents for clean team designation.
05/02/23	Allison Azarloza	2.40	Execute and compile non-disclosure agreements (.2); review and revise draft of carveout asset purchase agreement (2.2).
05/02/23	Daniel Elizondo	0.50	Draft confidentiality agreement (.3); correspond with Company re same (.2).
05/02/23	Ross J. Fiedler	0.40	Correspond with N. Sosnick, K&E team re going concern sale process and related issues.

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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<u>Date</u>	Name	Hours	Description
05/02/23	Emily Geier, P.C.	1.20	Correspond with Lazard team re asset sales (.7); correspond with D. Hunter, K&E team re same (.5).
05/02/23	Derek I. Hunter	0.30	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/02/23	Carolina I. Velarde	0.70	Review and analyze potential buyer for clean team designation (.6); review and analyze documents for competitively sensitive information and clean team designation (.1).
05/02/23	Mary Catherine Young	1.20	Research account agent agreements (.2); correspond with N. Sosnick, Kroll team re auction notice (.4); correspond with Kroll team re same (.6).
05/03/23	Matthew Antinossi	0.20	Review, analyze correspondence from E. Geier, K&E team re proposed transaction and asset purchase agreement review (.1); office conference with Company re same (.1).
05/03/23	Allison Azarloza	1.80	Review and revise drafts of non-disclosure agreements.
05/03/23	Daniel Elizondo	3.30	Review and analyze joint venture agreements (3.0); correspond with Company re same (.3).
05/03/23	Ross J. Fiedler	0.50	Correspond with N. Sosnick, K&E team re going concern sale process and related issues.
05/03/23	Emily Geier, P.C.	1.10	Correspond with Lazard team re asset sales (.4); correspond with K&E team re same (.7).
05/03/23	Sooah Kim	0.10	Office conference with M. Antinossi re purchase agreement.
05/03/23	Ben Kovach	1.50	Review, analyze state data privacy laws (1.0); draft summary re same (.5).
05/03/23	Peter Liskanich	0.50	Review and revise non-disclosure agreements (.3); correspond with K&E team re joint venture (.2).
05/03/23	Elizabeth M. Roberts	1.20	Review Christmas Tree intercreditor agreement.
05/03/23	Carolina I. Velarde	0.40	Review and analyze documents for competitively sensitive information and clean team designation.
05/04/23	Allison Azarloza	1.40	Review and revise drafts of non-disclosure agreements.

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Legal Services for the Period Ending May 31, 2023

05/05/23 Allison Azarloza

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Asset Sales/Section 363/Use, Sale & Disp **Hours Description** Date Name 05/04/23 Daniel Elizondo 2.60 Telephone conference with Lazard team re sale of joint venture (.5); correspond with E. Roberts re same (.8); correspond with E. Roberts re joint venture relationship summary (.7); review and analyze confidentiality agreement and related correspondence (.6). 05/04/23 Emily Geier, P.C. 1.40 Telephone conferences and correspond with Lazard team re asset sales (.6); correspond with D. Hunter, K&E team re same (.8). 05/04/23 Derek I. Hunter 0.60 Conference with D. Hunter, K&E team, Lazard team re marketing process (.5); correspond with D. Hunter, K&E team, Lazard team re same (.1). 05/04/23 Sooah Kim 2.50 Review and revise purchase agreement. 05/04/23 Ben Kovach 0.50 Review and revise state privacy law summary. 05/04/23 Daniel Lewis, P.C. 0.50 Review, analyze data privacy diligence. 0.20 Review and revise non-disclosure agreement. 05/04/23 Peter Liskanich 05/04/23 Kyla Risko 1.00 Correspond with D. Dawson re privacy matters (.4); prepare correspondence re privacy considerations (.6). 05/04/23 Noah Z. Sosnick 1.50 Telephone conference with R. Fiedler, K&E team, Lazard, Alix re JV sale (.6); telephone conference with E. Podaras re WARN issues (.6); review and analyze issues re same (.3). 05/04/23 Steve Toth 0.80 Correspond with Lazard and D. Hunter, K&E teams re joint venture issues (.5); analyze non-disclosure agreement (.2); correspond with A. Azarloza re same (.1). 05/04/23 Carolina I Velarde 0.60 Review documents for clean team designation. 05/04/23 Mary Catherine Young 3.40 Conference with N. Sosnick re research re joint venture sale issue (.2); correspond with N. Sosnick, K&E team re WARN issue re asset sale (.3); conference with N. Sosnick, K&E team re same (.3); research re joint venture asset sale issue (1.1); draft summary re same (1.5). 05/05/23 Matthew Antinossi 0.50 Review and revise asset purchase and sale

agreements.

0.80 Revise and compile non-disclosure

K&E team re same (.1).

agreement (.4); correspond with E. Geier,

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<u>Date</u>	Name	Hours	<b>Description</b>
05/05/23	Emily Geier, P.C.	1.00	Telephone conferences and correspond with Lazard team re asset sales (.4); correspond with D. Hunter, K&E team re same (.6).
05/05/23	Olivia Claire Hunter	1.00	Draft, revise asset purchase agreement.
05/05/23	Derek I. Hunter	0.40	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/05/23	Sooah Kim	0.10	Review and revise purchase agreement issue pertaining to employee benefits.
05/05/23	Evangelia Podaras	0.10	Correspond with S. Kim, K&E team re asset purchase agreement markup.
05/06/23	Derek I. Hunter	0.60	Correspond with N. Sosnick, K&E team, Lazard team re marketing process.
05/07/23	Peter Liskanich	0.30	Review, analyze interested bidder non-disclosure agreement (.2); correspond with Lazard team re same (.1).
05/08/23	Matthew Antinossi	0.20	Correspond with N. Sosnick, K&E team re asset purchase agreement review and revisions.
05/08/23	Allison Azarloza	4.60	Revise draft of carveout asset purchase agreement based on specialist comments (1.5); revise drafts of non-disclosure agreements (3.1).
05/08/23	Ross J. Fiedler	0.30	Correspond with N. Sosnick, K&E team re joint venture sale process (.2); analyze issues re same (.1).
05/08/23	Emily Geier, P.C.	1.30	Review, analyze bids (.4); correspond and conference with Lazard team re same (.4); correspond with D. Hunter, K&E team re same (.5).
05/08/23	Derek I. Hunter	0.70	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/08/23	Sooah Kim	0.20	Analyze and revise employee benefits issues in purchase agreement.
05/08/23	Peter Liskanich	0.50	Correspond with A. Azarloza and W. Benter re carve-out asset purchase agreement (.1); review and revise non-disclosure agreements (.4).
05/08/23	Evangelia Podaras	2.00	Review and revise draft asset purchase agreement.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/08/23	Noah Z. Sosnick	1.20	Correspond with M. Young, K&E, Lazard teams re joint venture sale (.5); review and analyze supporting documentation re same (.3); correspond with M. Young, K&E team re same (.4).
05/08/23	Steve Toth	0.20	Analyze non-disclosure agreements (.1); correspond with N. Sosnick, K&E team re same (.1).
05/08/23	Mary Catherine Young	1.00	Correspond with N. Sosnick, Lazard team re joint venture sale inquiry (.2); review joint venture organization documents re same (.8).
05/09/23	Allison Azarloza	3.90	Revise and compile non-disclosure agreements (1.4); update draft of carveout asset purchase agreement (2.5).
05/09/23	Matt Darch	0.70	Review and analyze trademark license agreement and joint venture agreement.
05/09/23	Emily Geier, P.C.	1.20	Correspond with Lazard team re asset sales (.6); correspond with D. Hunter, K&E team re same (.6).
05/09/23	Derek I. Hunter	0.20	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/09/23	Sooah Kim	0.10	Correspond with S. Toth, K&E team re purchase agreement issues.
05/09/23	Daniel Lewis, P.C.	0.50	Review, analyze joint venture license agreement issues (.3); conference with M. Darch, K&E team re same (.2).
05/09/23	Peter Liskanich	0.90	Review, analyze asset purchase agreement (.3); correspond with A. Azarloza re same (.2); review and revise bidder non-disclosure agreement (.3); review, analyze asset purchase agreement mark-up from S. Toth (.1).
05/09/23	Domenico Pietromonaco	2.30	Telephone conference with C. Velarde re deal logistics and structure (.1); research antitrust overlap analysis (1.0); draft summary re same (.5); correspond with C. Velarde re same (.3); review and revise antitrust overlap analysis (.2); correspond with Company advisors re same (.2).
05/09/23	Noah Z. Sosnick	0.50	Correspond with M. Young re joint venture sale process (.3); correspond with A. Henriques, K&E team re 10-K (.2).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/09/23	Carolina I. Velarde	1.50	Telephone conference with D. Pietromonaco re assistance with clean team workstream (.2); review, analyze documents for clean team designation (1.3).
05/09/23	Matthew Wood	0.50	Review, revise APA (.3); correspond with D. Hunter re same (.2).
05/09/23	Mary Catherine Young	1.30	Review, analyze license agreement (.8); correspond with N. Sosnick re same (.2); correspond with S. Toth re same (.3).
05/10/23	Allison Azarloza	1.30	Analyze and revise drafts of non-disclosure agreements (1.0); correspond with M. Darch, K&E team re form asset purchase agreement (.3).
05/10/23	Matt Darch	2.30	Review, analyze due diligence requests (.7); draft responses to same (.6); review, analyze trademark license agreement re joint venture partner's rights post-bankruptcy (1.0).
05/10/23	Daniel Elizondo	1.00	Review, revise confidentiality agreements (.7); correspond with Company re same (.3).
05/10/23	Ross J. Fiedler	0.70	Correspond with N. Sosnick, K&E team, Alix team and Lazard team re sale process and related issues (.4); correspond with Proskauer team re diligence requests (.3).
05/10/23	Emily Geier, P.C.	1.20	Telephone conference re asset sales (.2); correspond with Lazard team re same (.3); correspond with D. Hunter, K&E team re same (.7).
05/10/23	Derek I. Hunter	0.90	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/10/23	Ben Kovach	1.60	Review and revise intellectual property search results.
05/10/23	Daniel Lewis, P.C.	1.00	Review, analyze joint venture license agreement issues (.5); conference with B. Kovach, K&E team re same (.5).
05/10/23	Peter Liskanich	0.10	Review and revise non-disclosure agreements.
05/10/23	Domenico Pietromonaco	1.60	Correspond with Company advisors re preliminary overlap antitrust assessment (.2); review documents re clean team treatment (.9); draft preliminary overlap antitrust assessment (.5).
05/10/23	Kyla Risko	1.00	Correspond with D. Lewis and M. Darch re trademark license agreement analysis.

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<b>Date</b>	Name	Hours	<b>Description</b>
05/10/23	Kyla Risko	0.80	Draft analysis of trademark license agreement as it applies to joint venture activities.
05/10/23	Kyla Risko	1.00	Analyze trademark license.
05/10/23	Kyla Risko	1.50	Review, analyze privacy law issues.
05/10/23	Kyla Risko	0.50	Telephone conference with M. Darch re privacy law.
05/10/23	Christine Shang	0.40	Research first in, last out facility, going concern sale.
05/10/23	Michael A. Sloman	0.60	Research, analyze diligence requests re intellectual property.
05/10/23	Noah Z. Sosnick	0.30	Correspond with M. Young, Lazard team re joint venture sale.
05/10/23	Carolina I. Velarde	0.10	Review and analyze documents for clean team designation.
05/10/23	Mary Catherine Young	1.20	Conference with M. Darch re intellectual property considerations re asset sale (.3); review, analyze correspondence re same (.3); correspond with N. Sosnick, K&E team re same (.6).
05/11/23	Allison Azarloza	0.70	Telephone conference with Company re intellectual property carveout.
05/11/23	Matt Darch	0.90	Correspond with K. Risko re responses to bidder intellectual property and technology due diligence requests.
05/11/23	Ross J. Fiedler	0.30	Correspond with E. Geier, K&E team, Lazard team re sale process.
05/11/23	Emily Geier, P.C.	1.20	Correspond with R. Fiedler, K&E team, Alix team, Lazard team re asset sales (.6); telephone conference with D. Hunter, K&E team, Alix team, Lazard team re implementation issues (.4); correspond with D. Hunter, K&E team re non-disclosure agreement issues (.2).
05/11/23	Derek I. Hunter	0.90	Conference with E. Geier, K&E team, Lazard team re marketing process (.7); correspond with E. Geier, K&E team, Lazard team re same (.2).
05/11/23	Ben Kovach	2.30	Review and revise intellectual property schedules.
05/11/23	Daniel Lewis, P.C.	0.50	Review, analyze diligence matters.

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/11/23	Kyla Risko	1.10	Telephone conference with M. Darch re diligence responses and trademark license agreement analysis.
05/11/23	Kyla Risko	1.50	Revise summary of trademark license agreement analysis.
05/11/23	Josh Sussberg, P.C.	0.10	Telephone conference with M. Benn re asset interest.
05/11/23	Mary Catherine Young	2.20	Correspond with Company, R. Fiedler, K&E team re diligence requests (.5); research sale re captive insurance interest (1.7).
05/12/23	Allison Azarloza	3.30	Analyze and revise non-disclosure agreement (2.8); update form and carveout asset purchase agreements (.5).
05/12/23	Matt Darch	0.20	Correspond with B. Kovach, K&E team re buyer due diligence requests re intellectual property and technology.
05/12/23	Daniel Elizondo	2.00	Review, draft short form asset purchase agreement (1.5); correspond with D. Hunter re same (.5).
05/12/23	Emily Geier, P.C.	1.40	Telephone conferences with Lazard team re asset sales (.4); review, analyze bids (.5); correspond with D. Hunter, K&E team re same (.3); correspond with Alix team re same (.2).
05/12/23	Stephanie Greco	0.20	Correspond with D. Hunter, K&E team re clean team, information sharing concerns.
05/12/23	Derek I. Hunter	0.90	Conference with E. Geier, K&E team, Lazard team re marketing process (.5); correspond with E. Geier, K&E team, Lazard team re same (.4).
05/12/23	Ben Kovach	0.50	Review, analyze trademark license agreement.
05/12/23	Daniel Lewis, P.C.	0.50	Review, analyze asset separation and transition matters.
05/12/23	Peter Liskanich	1.20	Review, analyze precedent re interested bidder non-disclosure agreement (1.0); review, analyze asset purchase agreement precedent re specified asset sales (.2).
05/12/23	Domenico Pietromonaco	0.30	Review, analyze documents re clean team treatment.

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<b>Date</b>	Name	Hours	<b>Description</b>
05/12/23	Mary Catherine Young	1.60	Correspond with R. Fiedler, K&E team re revised bidding procedures dates and deadlines (.4); research sale of captive insurance interest (1.2).
05/13/23	Allison Azarloza	0.50	Review and revise markup to non-disclosure agreement.
05/13/23	Matt Darch	0.50	Prepare for and attend telephone conference re bid for ecommerce assets.
05/13/23	Daniel Elizondo	2.40	Telephone conference with Lazard and Alix teams re carveout transaction and transition services agreement (.8); review, revise confidentiality agreement (.6); draft confidentiality agreement (1.0).
05/13/23	Ross J. Fiedler	0.40	Correspond with D. Hunter, K&E team, Lazard team re sale process, related issues.
05/13/23	Derek I. Hunter	0.40	Correspond with R. Fiedler, K&E team, Lazard team re marketing process.
05/13/23	Ben Kovach	0.50	Review and revise diligence request responses.
05/13/23	Daniel Lewis, P.C.	0.50	Conference with S. Toth, K&E team re bidder proposal (.2); conference with S. Toth, K&E team re transition service agreement and indications of interest status and process items (.3).
05/13/23	Steve Toth	0.60	Telephone conference with Lazard team, Company and D. Lewis, K&E team re bid and follow up information.
05/14/23	Ben Kovach	0.30	Review and revise intellectual property schedules.
05/14/23	Peter Liskanich	3.50	Draft specified assets purchase agreement.
05/15/23	Allison Azarloza	1.70	Correspond with R. Fiedler, K&E team re coordination re non-disclosure agreement (1.1); review and analyze non-disclosure agreement (.6).
05/15/23	Amy Barber	0.50	Review, analyze background materials from M. Darch.
05/15/23	Ross J. Fiedler	0.90	Telephone conference with E. Geier, K&E team, Company and Huth Reynolds team re interest in section 301 claims (.5); correspond with Lazard team, M. Young re same (.2); telephone conference with S. Helgason re same (.2).

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<b>Date</b>	Name	Hours	<b>Description</b>
05/15/23	Emily Geier, P.C.	1.60	Telephone conferences with interested bidders (.8); correspond with Lazard, Alix, D. Hunter, K&E teams re asset sale issues (.8).
05/15/23	Parimah Hassouri	0.50	Review, analyze correspondence re sale of captive insurer (.2); review, analyze state law re same (.3).
05/15/23	Derek I. Hunter	0.20	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/15/23	Ben Kovach	0.50	Review and revise diligence request responses.
05/15/23	Peter Liskanich	0.20	Review, analyze interested bidder non-disclosure agreement (.1); review asset purchase agreement mark-up for certain intellectual property assets (.1).
05/15/23	Jeffrey Norgle	8.70	Review and analyze intellectual property listed in Company disclosure schedules (3.0); review, analyze K&E intellectual property schedules (2.8); revise same (2.9).
05/15/23	Domenico Pietromonaco	0.50	Review, analyze clean team agreement (.1); review employee profiles re determination whether members can be on the clean team (.1); review overlaps re determination re two companies need clean team treatment (.2); correspond with Company and C. Velarde re same (.1).
05/15/23	Noah Z. Sosnick	0.60	Correspond with M. Young re sale process (.3); review and analyze issues re same (.3).
05/15/23	Carolina I. Velarde	0.10	Review and analyze documents for competitively sensitive information.
05/15/23	Mary Catherine Young	1.80	Correspond with R. Fiedler re bidding procedures deadlines (.2); revise summary re same (.6); research captive insurance sale issue (.5); correspond with N. Sosnick re same (.3); correspond with R. Fiedler, Company re litigation schedule (.2).
05/16/23	Allison Azarloza	2.00	Analyze and revise draft of non-disclosure agreement (1.3); correspond with N. Sosnick, K&E team re executed non-disclosure grant agreements and diligence questions (.7).
05/16/23	Amy Barber	1.30	Review, analyze various diligence request lists (.4); correspond with M. Darch re same (.3); review, analyze diligence materials (.3); correspond with B. Kovach re next steps (.3).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/16/23	Matt Darch	0.80	Review, analyze bidder due diligence request list (.5); correspond with A. Barber re same (.3).
05/16/23	Ross J. Fiedler	1.70	Correspond with E. Geier, K&E team, and Alix team re sale processes (.5); correspond with Company advisors, Proskauer team re same (.5); telephone conferences with Proskauer team, Company advisors re same (.4); telephone conference with Company advisors re same (.3).
05/16/23	Emily Geier, P.C.	1.30	Telephone conference with Lazard team, D. Hunter, K&E team, Alix team re asset sale timelines and related matters (.3); correspond with Lazard team, K&E team, Alix team re asset sale matters (1.0).
05/16/23	Derek I. Hunter	0.50	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/16/23	Ben Kovach	1.30	Review, analyze diligence request responses.
05/16/23	Daniel Lewis, P.C.	0.50	Review, analyze separation diligence and transition service agreement matters.
05/16/23	Jeffrey Norgle	5.00	Review and analyze intellectual property listed in Company disclosure schedules (2.6); revise internal K&E intellectual property schedules (2.4).
05/16/23	Domenico Pietromonaco	0.30	Review and analyze documents with respect to clean team treatment.
05/16/23	Kyla Risko	0.50	Telephone conference with M. Darch re bidder due diligence request.
05/16/23	Noah Z. Sosnick	0.30	Correspond with R. Fiedler, K&E, Alix, Lazard teams re sale process.
05/16/23	Mary Catherine Young	0.70	Correspond with R. Fiedler, K&E team re key dates re sale process (.4); correspond with Company, Lazard team re litigation schedule (.3).
05/17/23	Allison Azarloza	3.70	Analyze and revise drafts of non-disclosure agreements (2.0); review and analyze joint venture agreement (1.0); telephone conference with N. Sosnick, K&E team re transition services agreements (.7).

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<u>Date</u>	Name Amy Barber		<u>Description</u> Review, analyze B. Kovach responsive
03/17/23	Ally Barber	1.70	comments to diligence request lists (.5); review diligence materials in parallel and prepare comments to B. Kovach re same (.6); review, analyze notes and background re separation of assets (.6).
05/17/23	Matt Darch	1.60	Attend telephone conference with Company re transition services agreement (.5); correspond with A. Barber, K&E team re bankruptcy transition services agreement precedent (1.1).
05/17/23	Ross J. Fiedler	1.40	Telephone conference with Company, Lazard and Alix teams re sale process (.7); review, revise auction notice and milestone extension notice (.4); correspond with N. Sosnick, K&E team re joint venture (.3).
05/17/23	Max M. Freedman	1.30	Draft revised auction notice (.6); draft revised sale timeline (.5); correspond with R. Fiedler, N. Sosnick re same (.2).
05/17/23	Emily Geier, P.C.	1.20	Telephone conference and correspond with Lazard team re asset sales (.5); correspond with D. Hunter, K&E team re same (.7).
05/17/23	John Thomas Goldman	2.00	Review potential party in interest (.5); review form purchase agreement (1.5).
05/17/23	Parimah Hassouri	1.00	Correspond with N. Sosnick, K&E team re captive insurance sale.
05/17/23	Derek I. Hunter	1.10	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/17/23	Ben Kovach	3.50	Telephone conference with Company re transition services entanglements and take notes (.5); review, analyze materials in data room (1.2); draft diligence request responses (1.8).
05/17/23	Daniel Lewis, P.C.	3.50	Review, analyze transition services agreement planning issues (1.5); telephone conference with Company and advisors re transition services agreement matters (.5); conference with S. Toth, K&E team re transition services agreement matters (1.5).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/17/23	Peter Liskanich	1.30	Review interested bidder non-disclosure agreement (.1); telephone conference with Company re transition services matters (.5); review and revise interested bidder non-disclosure agreement (.2); review, analyze joint venture agreement (.1); correspond with A. Azarloza re same (.1); review interested bidder non-disclosure agreement (.1); correspond with A. Azarloza re same (.2).
05/17/23	Domenico Pietromonaco	0.40	Review and analyze documents for clean team treatment.
05/17/23	Kyla Risko	2.00	Draft reciprocal transition services agreement.
05/17/23	Noah Z. Sosnick	1.00	Correspond with UCC, U.S. Trustee re bid milestones (.3); correspond with R. Fiedler, K&E team re transition services agreement (.2); correspond with M. Young, K&E team re captive insurance sales (.3); research precedent same (.2).
05/17/23	Steve Toth	1.00	Correspond with Lazard team, Alix team, Company, R. Fiedler, K&E team re separation matters (.6); correspond with S. Toth, K&E team re transition services agreement (.4).
05/17/23	Mary Catherine Young	1.80	Correspond with R. Fiedler, Company re litigation schedule (.2); correspond with N. Sosnick, K&E team re sale process (.5); correspond with N. Sosnick re captive insurance entity sale issue (.3); draft, revise auction notice, notice of deadline extension (.6); correspond with Proskauer, DPW teams re same (.2).
05/18/23	Allison Azarloza	1.70	Analyze and revise drafts of non-disclosure agreement (.5); telephone conference with Company re transition services agreement and draft of asset purchase agreement (1.2).
05/18/23	Matt Darch	2.00	Prepare for conference with B. Kovach, K&E team re transition services agreement (.7); attend conference with B. Kovach, K&E team re same (.5); review and revise due diligence request list (.4); correspond with K. Risko, K&E team re same (.4).
05/18/23	Daniel Elizondo	1.50	Review, revise and draft purchase agreement for Buy Buy Baby (1.2); correspond with Company re same (.3).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/18/23	Daniel Elizondo	0.60	Telephone conference with R. Fiedler, K&E team re transition services agreement.
05/18/23	Daniel Elizondo	0.50	Telephone conference with R. Fiedler, K&E team re disclosure schedules.
05/18/23	Ross J. Fiedler	1.20	Telephone conference with E. Geier, K&E team, advisors re transition services agreement (.5); conference with S. Helgason re tariff claim research (.3); review, analyze same (.4).
05/18/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team, Alix team, Lazard team re asset sales.
05/18/23	Derek I. Hunter	0.30	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/18/23	Ben Kovach	3.00	Conference with M. Darch, K&E team re transition services agreements and take notes (.8); conference with D. Lewis, K&E team re next steps (2.2).
05/18/23	Daniel Lewis, P.C.	6.70	Review, revise transition services agreement and separation planning and strategy (3.3); conference with B. Kovach, K&E team re transition services agreement and asset purchase agreement matters (1.0); conference with B. Kovach, K&E team re same (.5); draft transition services agreement (1.4); review, analyze diligence requests (.5).
05/18/23	Domenico Pietromonaco	0.30	Review and analyze documents for clean team treatment.
05/18/23	Kyla Risko	1.00	Review and revise transition services agreement.
05/18/23	Kyla Risko	1.00	Telephone conference with B. Kovach, K&E team re transition services.
05/18/23	Kyla Risko	0.50	Telephone conference with D. Lewis, M. Darch and B. Kovach re transition services efforts and intellectual property disclosures.
05/18/23	Noah Z. Sosnick	1.50	Telephone conference with Company, advisors re transition services agreement (1.0); telephone conference with Lazard team re captive insurer (.2); correspond with R. Fiedler, K&E team, Lazard team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Steve Toth	1.40	Participate in telephone conference with K. Risko, K&E team re transition services agreement (.6); correspond with D. Elizondo re same and analyze related correspondence (.5); respond to correspondence re carve out and transition services agreement (.3).
05/18/23	Mary Catherine Young	0.80	Revise auction notice (.2); correspond with N. Sosnick re captive insurance sale issue (.2); correspond with R. Fiedler re sale process timeline (.4).
05/19/23	Allison Azarloza	0.70	Revise drafts of non-disclosure agreements (.5); correspond with M. Darch, K&E team re coordination re intellectual property diligence requests (.2).
05/19/23	Matt Darch	1.50	Prepare for telephone conference re transition services agreement and separation due diligence (1.0); telephone conference with B. Kovach, K&E team re same (.5).
05/19/23	Ross J. Fiedler	1.00	Telephone conference with Company, Lazard, Alix and N. Sosnick, K&E teams re sale process (.5); telephone conference with Company, Huth Reynolds and N. Sosnick, K&E team re section 301 tariff claim (.5).
05/19/23	Parimah Hassouri	0.50	Telephone conference with M. Young, K&E team re captive sale.
05/19/23	Derek I. Hunter	0.70	Correspond with R. Fiedler, K&E team, Lazard team re marketing process.
05/19/23	Ben Kovach	5.20	Research precedent transition services documents (.9); telephone conference with Company and advisors re transition services agreement (.3); telephone conference with D. Lewis, M. Darch and K. Risko re transition services agreement (.2); review, analyze precedent transition services agreements (3.8).
05/19/23	Daniel Lewis, P.C.	3.00	Review, analyze separation and transaction services agreement matters (1.0); prepare for meeting with Company and advisor team re same (.5); conference with B. Kovach, K&E team re diligence and transaction services agreement matters (.5); review interested bidder issues list (.5); draft transaction services agreement (.5).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/19/23	Jeffrey Norgle	10.50	Review and analyze intellectual property listed in Company disclosure schedules (3.2); review, revise K&E intellectual property schedules (3.7); revise same (3.6).
05/19/23	Domenico Pietromonaco	0.30	Review and analyze documents for clean team treatment.
05/19/23	Kyla Risko	1.00	Review, analyze diligence requests (.5); draft summary re same (.5).
05/19/23	Kyla Risko	0.90	Correspond with M. Darch re summary of intellectual property matters.
05/19/23	Kyla Risko	3.00	Review, revise transition services agreement.
05/19/23	Noah Z. Sosnick	0.80	Telephone conference with interested party re sale process (.4); correspond with R. Fiedler, K&E team, Lazard team re same (.2); telephone conferences with R. Fiedler, K&E team, Lazard team re same (.2).
05/19/23	Steve Toth	0.90	Telephone conference with Lazard team, Alix team, Company, E. Geier and K&E team re transition services agreement matters (.6); analyze and respond to correspondence re diligence matters (.3).
05/19/23	Mary Catherine Young	0.70	Conference with N. Sosnick, K&E team, re potential bidder re captive insurance sale issue (.5); analyze issues re same (.2).
05/20/23	Ben Kovach	0.30	Review, analyze precedent transition services agreements.
05/20/23	Jeffrey Norgle	7.50	Review and analyze intellectual property listed in Company disclosure schedules (2.7); review, revise K&E intellectual property schedules (2.3); revise same (2.5).
05/20/23	Kyla Risko	2.30	Revise transition services agreement.
05/21/23	Allison Azarloza	1.80	Analyze and revise non-disclosure agreements (1.3); review consultant non-disclosure agreement (.5).
05/21/23	Daniel Elizondo	0.60	Review and analyze issues list re proposed acquisition (.4); correspond with D. Hunter, K&E team re same (.2).
05/21/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, N. Sosnick, K&E team, Lazard team re marketing process.
05/21/23	Daniel Lewis, P.C.	1.00	Review, analyze bidder indication of interest issues.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/21/23	Steve Toth	0.60	Analyze bidder letter of intent and related issues list.
05/22/23	Allison Azarloza	1.40	Correspond with P. Liskanich K&E team re coordination re non-disclosure agreements.
05/22/23	Amy Barber	5.30	Review, analyze diligence requests status (1.3); review, analyze diligence documents and correspondence re same (1.1); review, revise transition services agreement related notes and correspondence (.9); review, analyze transition services agreement (1.5); review, analyze B. Kovach follow up questions to diligence workstreams (.2) prepare comments to same (.3).
05/22/23	Matt Darch	1.60	Review and analyze bidder indication of interest (1.2); correspond with D. Hunter, K&E team re same (.4).
05/22/23	Emily Geier, P.C.	1.60	Telephone conferences with interested bidders (.8); correspond with Lazard, Alix, D. Hunter and K&E team re asset sale issues (.8).
05/22/23	Derek I. Hunter	0.70	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/22/23	Ben Kovach	1.70	Review, analyze Company intellectual property documentation.
05/22/23	Daniel Lewis, P.C.	2.00	Conference with M. Darch, K&E team re transition services agreement and diligence status (.5); review, analyze bidder indication of interest (.9); conference with M. Darch, K&E team re asset purchase agreement matters (.6).
05/22/23	Peter Liskanich	0.90	Correspond with K. Sham re non-disclosure agreement process (.1); review, analyze interested bidder non-disclosure agreement (.2); conference with D. Elizondo re interested bidder non-disclosure agreement (.1); correspond with Lazard team re same (.1); review and revise non-disclosure agreements (.4).
05/22/23	Domenico Pietromonaco	0.30	Review and analyze potential antitrust issues.
05/22/23	Kristie Sham	1.50	Draft, revise non-disclosure agreements.
05/22/23	Noah Z. Sosnick	0.50	Correspond with Lazard team re sale process (.3); correspond with Company re diligence requests (.2).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/22/23	Steve Toth	0.40	Analyze correspondence from potential bidder re asset purchase agreements (.2); analyze correspondence from potential bidder re non-disclosure agreements (.2).
05/22/23	Mary Catherine Young	3.10	Correspond with R. Fiedler, K&E team re bidding procedures dates and deadline (.2); draft overview of deliverables re same (1.2); correspond with R. Fiedler re same (.6); coordinate sale process conference with Alix and Lazard teams (.8); correspond with Alix team re executory contract schedule (.3).
05/23/23	Allison Azarloza	4.40	Review and revise drafts of non-disclosure agreements (1.9); telephone conferences with Company and bankers re non-lease sale process and business diligence calls (2.5).
05/23/23	Amy Barber	2.60	Review, analyze transition services agreement (1.5); revise same (.4); correspond with D. Lewis and M. Darch re same (.3); review, analyze updates re diligence workstreams (.4).
05/23/23	Matt Darch	3.10	Correspond with D. Elizondo, K&E team re transaction status and status of various workstreams (.3); attend due diligence telephone conference with interested bidder (.8); prepare for same (.2) attend telephone conference re bid status (.4); prepare for same (.1); review and revise transition services agreement (1.3).
05/23/23	Daniel Elizondo	3.50	Telephone conference with bidder re IP matters (1.0); telephone conference with advisers re sale process (.4); telephone conference with bidder re IP and transition services (1.0); correspond with D. Hunter, K&E team re non-disclosure agreements (.8); correspond with D. Hunter, K&E team re sale of joint venture (.3).
05/23/23	Ross J. Fiedler	1.10	Telephone conference with E. Geier, K&E, Lazard and Alix teams re sale process (.5); correspond with Lazard, N. Sosnick, K&E teams re diligence matters (.3); correspond with Lazard, E. Geier, K&E teams re joint venture non-disclosure agreement (.2); review, analyze same (.1).
05/23/23	Max M. Freedman	0.50	Conference with R. Fiedler, K&E team re sale process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
05/23/23	Emily Geier, P.C.	1.30	Telephone conference with, R. Fiedler, K&E, Lazard, Alix teams re asset sale timelines and related matters (.3); correspond with R. Fiedler, K&E, Lazard, Alix teams re asset sale matters (1.0).
05/23/23	Derek I. Hunter	1.50	Conference and correspond with E. Geier, K&E team, Lazard team re marketing process.
05/23/23	Ben Kovach	2.00	Review company intellectual property schedules (.5); draft responses to diligence requests (1.0); coordinate data room uploads (.2); attend bidder conference (.3).
05/23/23	Daniel Lewis, P.C.	3.30	Review, analyze separation diligence matters (.5); correspond with E. Geier, K&E team re bids (.5); participate in telephone conference with Alix, Lazard, E. Geier, K&E teams re separation diligence and buyer bids (.9); prepare for same (.1); review intellectual property diligence and separation workstream summary chart (.3); review, analyze buyer diligence (1.0).
05/23/23	Peter Liskanich	2.00	Review and revise various counterparty non-disclosure agreements (.8); correspond with Company re counterparty non-disclosure agreements (.2); telephone conference with bidder (.7); correspond with K&E team re asset purchase and joint venture workstreams (.3).
05/23/23	Jeffrey Norgle	12.00	Review and analyze intellectual property listed in Company disclosure schedules (2.5); review K&E intellectual property schedules (3.5); revise same (3.2); further review, analyze same (2.8).
05/23/23	Domenico Pietromonaco	0.50	Review and analyze potential antitrust issues.
05/23/23	Kyla Risko	2.00	Telephone conference with bidder.
05/23/23	Kristie Sham	0.20	Review and compile non-disclosure agreements.
05/23/23	Noah Z. Sosnick	0.80	Correspond with E. Geier, K&E, Lazard teams re sale process (.3); telephone conference with E. Geier, K&E, Lazard teams re same (.5).
05/23/23	Steve Toth	0.70	Telephone conference with Lazard, Alix and E. Geier, K&E teams re sale process update.

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Asset Sales/Section 363/Use, Sale & Disp		

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/23/23	Mary Catherine Young	3.60	Correspond with Alix team re executory contract schedule (.5); conference with Alix, Lazard teams re sale process updates (.8); correspond and conference with bidder's counsel re potential sale of Company asset (.7); correspond with N. Sosnick re same (.4); conferences with S. Helgason re litigation claim proceeds sale consideration (.5); research re same (.7).
05/24/23	Allison Azarloza	1.90	Review, analyze revised drafts of non- disclosure agreements (1.6); correspond with P. Liskanich, K&E team re coordination re signatories to non-disclosure agreement (.3).
05/24/23	Matt Darch	2.20	Prepare for due diligence telephone conference with Company and bidder team re information technology systems (.2); telephone conference with Company and E. Geier, K&E team re same (1.3); correspond with E. Geier, K&E team re separation planning and allocation of information technology assets (.7).
05/24/23	Daniel Elizondo	1.40	Telephone conference with Company and Company advisors re Buy Buy Baby sale (1.0); review, revise and draft confidentiality agreement (.4).
05/24/23	Emily Geier, P.C.	0.60	Correspond with D. Hunter, K&E team, Alix team, Lazard team re asset sales.
05/24/23	Derek I. Hunter	1.20	Conference with E. Geier, K&E team, Lazard team re marketing process.
05/24/23	Ben Kovach	2.30	Coordinate bidder diligence request responses (1.0); attend bidder conference (1.3).
05/24/23	Daniel Lewis, P.C.	2.50	Review, analyze separation diligence matters (.5); correspond with B. Kovach, K&E team re diligence (1.0); participate in telephone conference with Alix, Lazard, K&E team and bidder teams re separation diligence (.4); prepare for same (.1); review intellectual property diligence and separation workstream summary chart (.5).
05/24/23	Peter Liskanich	0.50	Review and revise bidder non-disclosure agreement (.2); review, analyze various bidder on-disclosure agreements (.2); correspond with K. Sham re same (.1).
05/24/23	Domenico Pietromonaco	0.20	Review and analyze potential antitrust issues.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/24/23	Kyla Risko	1.50	Telephone conference with bidder.
05/24/23	Kristie Sham	0.50	Review and finalize non-disclosure agreements.
05/24/23	Steve Toth	0.40	Analyze and respond to bidder correspondence re non-disclosure agreements (.2); correspond with E. Geier, K&E team re diligence (.2).
05/24/23	Mary Catherine Young	1.20	Research litigation proceeds sale (.7); conference with S. Helgason re same (.2); conference with H. Ku re executory contract schedule (.3).
05/25/23	Allison Azarloza	0.50	Telephone conference with counterparty re consultant non-disclosure agreement.
05/25/23	Amy Barber	1.00	Review, analyze correspondence B. Kovach re diligence workstreams (.5); participate in conference with M. Darch, B. Kovach and R. Crane re same (.4); prepare for same (.1).
05/25/23	Matt Darch	2.40	Attend telephone conference re separation matters with Lazard, Alix teams and Company management (.4); prepare for same (.1); review and revise transition services agreement (1.3); attend conference re intellectual property and separation due diligence (.5); prepare for same (.1).
05/25/23	Daniel Elizondo	1.00	Telephone conference with E. Geier, K&E team, Company, Lazard re Buy Buy Baby sale.
05/25/23	Max M. Freedman	0.50	Conference with Lazard team re sale process.
05/25/23	Emily Geier, P.C.	1.20	Telephone conference with Lazard team, N. Sosnick, K&E team, Alix team re asset sales (.5); correspond with D. Hunter, K&E team re same (.7).
05/25/23	Derek I. Hunter	0.50	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/25/23	Ben Kovach	1.80	Review diligence request list (.8); coordinate diligence and correspond with D. Lewis, K&E team re same (1.0).
05/25/23	Daniel Lewis, P.C.	1.50	Review, analyze separation diligence matters (.5); review, analyze buyer diligence matters (1.0).

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<u>Date</u>	Name	<b>Hours</b>	Description
05/25/23	Peter Liskanich	0.70	Correspond with Lazard team re bid process (.4); draft summary re same (.1); correspond with various parties re non-disclosure agreements (.2).
05/25/23	Kyla Risko	3.50	Draft transition services agreement form.
05/25/23	Kristie Sham	0.70	Review and finalize non-disclosure agreements.
05/25/23	Noah Z. Sosnick	0.80	Telephone conference and correspond with buyer re paper sale (.3); telephone conference with advisor group re sale process (.5).
05/25/23	Josh Sussberg, P.C.	0.10	Telephone conference with potential bidder re potential interest in assets.
05/25/23	Steve Toth	0.60	Participate in advisor telephone conference with Lazard, Alix and D. Elizondo, E. Geier, K&E teams re sale process update (.4); correspond with D. Elizondo re same (.2).
05/25/23	Mary Catherine Young	1.40	Conference with Alix, Lazard teams re sale process (.5); correspond with S. Helgason re litigation proceeds sale considerations (.2); draft analysis re same (.7).
05/26/23	Allison Azarloza	0.70	Review and coordinate execution of non-disclosure agreements.
05/26/23	Matt Darch	0.90	Correspond with P. Liskanich, K&E team re asset purchase agreement and separation of intellectual property assets.
05/26/23	Daniel Elizondo	1.40	Telephone conference with E. Geier and K&E team, Lazard re asset sale (1.0); revise and draft confidentiality agreement (.4).
05/26/23	Emily Geier, P.C.	1.10	Telephone conferences and correspond with Lazard team re asset sales (.2); review, analyze bid documents (.9).
05/26/23	Susan D. Golden	0.50	Coordinate publication of lease auction in New York Times.
05/26/23	Ben Kovach	2.50	Review, analyze intellectual property schedules (.3); coordinate diligence (.3); review, analyze data room materials (.3); conference with Company and bidder re cybersecurity and correspondence re same (1.6).
05/26/23	Daniel Lewis, P.C.	2.00	Review, analyze buyer diligence matters (1.0); telephone conference with D. Elizondo, K&E team re transition services agreement matters (1.0).

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<b>Date</b>	Name	Hours	<b>Description</b>
05/26/23	Peter Liskanich	0.20	Correspond with bidder party re non-disclosure agreement.
05/26/23	Domenico Pietromonaco	1.20	Review and analyze potential antitrust issues.
05/26/23	Kyla Risko	1.00	Correspond with M. Darch re diligence requests.
05/26/23	Kyla Risko	0.50	Telephone conference with M. Darch re transition services agreement.
05/26/23	Kristie Sham	0.20	Review and finalize non-disclosure agreements.
05/26/23	Noah Z. Sosnick	0.90	Correspond with Proskauer, R. Fiedler and K&E teams, Lazard teams re diligence requests (.5); coordinate materials re same (.4).
05/26/23	Mary Catherine Young	1.50	Revise litigation proceeds sale consideration analysis (.4); research same (.6); conference with S. Helgason re same (.2); further revise same (.3).
05/28/23	Daniel Lewis, P.C.	0.50	Review, analyze bidder transition services agreement proposal.
05/29/23	Ben Kovach	0.30	Review transition service agreement requirements from bidder (.2); correspond with E. Geier, K&E team re same (.1).
05/29/23	Daniel Lewis, P.C.	0.50	Review, analyze bidder transition services agreement proposal.
05/29/23	Peter Liskanich	0.20	Correspond with D. Lewis, M. Antinossi re transition services agreement matters.
05/29/23	Domenico Pietromonaco	0.20	Review and analyze potential antitrust issues.
05/29/23	Mary Catherine Young	0.70	Draft sale process inquiry summary.
05/30/23	Matthew Antinossi	0.60	Review, analyze transition services agreement service request (.3); correspond with P. Liskanich, K&E team re same (.2); correspond with P. Liskanich, K&E team re employee benefits issues (.1).
05/30/23	Allison Azarloza	2.30	Analyze and revise non-disclosure agreements (1.4); review carveout issues list (.6); correspond with P. Liskanich, K&E team re diligence (.3).
05/30/23	Amy Barber	1.90	Correspond with P. Liskanich, K&E team re transition services agreement and diligence workstreams (.6); review transition services agreement schedules (.6); revise same (.7).
05/30/23	Matt Darch	0.50	Review due diligence documents.

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/30/23	Daniel Elizondo	0.50	Telephone conference with Lazard re sale process status.
05/30/23	Ross J. Fiedler	0.40	Telephone conference with Lazard, E. Geier, K&E team re sale process.
05/30/23	Emily Geier, P.C.	2.10	Telephone conference with Lazard, Alix and R. Fiedler, K&E teams re asset sales (.3); correspond with Lazard, R. Fiedler, K&E teams re asset sale issues (1.8).
05/30/23	Ben Kovach	2.30	Review and revise diligence potential bidder request responses (1.8); correspond with D. Lewis, K&E team re same (.5).
05/30/23	Daniel Lewis, P.C.	5.80	Review, revise transition services agreement and separation planning (1.0); telephone conference with B. Kovach, K&E team, Lazard and Alix teams re same (.5); review, analyze bidder diligence requests (.3); review and revise transition services agreement (2.5); telephone conference with Lazard team re transition services agreement and diligence matters (.5); correspond with B. Kovach, K&E team re same (1.0).
05/30/23	Peter Liskanich	1.10	Correspond with Lazard team re carve-out sale process (.5); correspond with HR team re transition services agreement (.2); correspond with A. Azarloza re transition services agreement considerations and asset purchase agreement disclosure schedules (.3); review and revise non-disclosure agreement (.1).
05/30/23	Christian O. Nagler, P.C.	0.50	Telephone conference with E. Geier re update on sale process.
05/30/23	Domenico Pietromonaco	0.20	Review and analyze potential antitrust issues.
05/30/23	Kyla Risko	3.20	Draft, revise transition services agreement requirements document.
05/30/23	Kyla Risko	0.50	Telephone conference with B. Kovach re intellectual property diligence requests.
05/30/23	Kyla Risko	1.40	Correspond with M. Darch re separation documentation needed for each bid.
05/30/23	Kyla Risko	2.50	Revise transition services agreement.
05/30/23	Jessica M. Yeh	0.50	Review, analyze proposed structure of sale of JV.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/30/23	Mary Catherine Young	1.30	Conference with Alix, Lazard teams re sale process (.5); review intellectual property sale due diligence requests (.2); correspond with Lazard team re same (.3); analyze considerations re sale hearing (.3).
05/31/23	Matthew Antinossi	1.10	Review, analyze transition services agreement service requests (.3); review, analyze draft transition services agreement (.4); correspond with A. Azarloza, K&E team re same and employee benefits issues (.4).
05/31/23	Allison Azarloza	2.80	Review and revise buyer markups of purchase agreements (1.6); analyze and coordinate execution of non-disclosure agreements (1.2).
05/31/23	Amy Barber	5.40	Draft, revise transition services agreement schedules (.8); review, analyze asset purchase agreement (.8); draft issues summary re same (.7); correspond with D. Lewis and M. Darch re same (.2); conference with D. Lewis, K&E team re asset purchase agreement (.5); revise issues summary (.5); correspond with D. Lewis and M. Darch re same (.2); review, analyze same (.4); revise issues summary (1.1); correspond with D. Lewis, K&E team re same (.2).
05/31/23	Wes Benter	1.00	Draft, revise transition services agreement.
05/31/23	Matt Darch	3.00	Prepare for and attend telephone conference re asset purchase agreement with K&E team (.5); attend telephone conference re asset purchase agreement with Lazard, Alix and Company teams (1.5); attend telephone conference with E. Geier, K&E team re due diligence requests (.5); review, analyze due diligence responses (.5).
05/31/23	Tamar Donikyan	0.70	Correspond with D. Hunter, K&E team re conversion calculations (.2); correspond with Company re same (.3); correspond with company re 10-K draft (.2).
05/31/23	Daniel Elizondo	4.50	Telephone conference with D. Hunter, K&E team re transition services matters (.5); telephone conference with Lazard re bidder drafts of purchase agreements (.5); review, revise and draft issues list re draft purchase agreement (2.2); correspond with company advisors re same (1.3).

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/31/23	Ross J. Fiedler	1.60	Telephone conference with S. Toth, K&E team re Overstock APA (.5); correspond with E. Geier, K&E team, Lazard re sale process (.3); correspond with C. Dale re sale milestones (.2); telephone conferences with Proskauer, Lazard re same (.3); review transition services agreement (.3).
05/31/23	Max M. Freedman	1.10	Conference with B. Kovachs, K&E team, Proskauer re sale process diligence (.5); review, revise transition services agreement (.6).
05/31/23	Emily Geier, P.C.	2.00	Correspond and conference with D. Hunter, K&E team, Proskauer, counsel to UCC re asset sale issues and timeline (.8); correspond with Lazard, D. Hunter, K&E teams re asset sale matters, draft asset purchase agreements and timeline (.7); telephone conferences with bidder counsel (.5).
05/31/23	Derek I. Hunter	0.40	Correspond with E. Geier, K&E team, Lazard team re marketing process.
05/31/23	Nisha Kanchanapoomi, P.C.	0.50	Telephone conference with E. Geier, K&E team, company advisors, re status of transaction s.
05/31/23	Ben Kovach	4.00	Coordinate intellectual property diligence request discussion (.3); telephone conference with D. Lewis, K&E team re purchase agreement (.5); telephone conference with Company re purchase agreement (.5); correspond with D. Lewis, K&E team re same (.7); telephone conference with D. Lewis, K&E team re diligence request responses (1.0) correspond with D. Lewis, K&E team re same (1.0).
05/31/23	Daniel Lewis, P.C.	6.90	Review, analyze bidder transition services agreement proposal (2.2); review, analyze bidder asset purchase agreement (1.8); telephone conference with Lazard and B. Kovach, K&E teams re same (1.0); review, analyze buyer diligence matters (.6); review, analyze to bidder asset purchase agreement issues list (.9); review, analyze transition services agreement (.4).

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53510-10

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/31/23	Peter Liskanich	1.10	Conference with Lazard team re asset purchase agreement mark-ups (.2); conference with Company re asset purchase agreement mark-ups (.5); correspond with D. Lewis, re non-disclosure agreements (.1); correspond with A. Azarloza re asset purchase agreements (.3).
05/31/23	Domenico Pietromonaco	0.70	Review and analyze potential antitrust issues.
05/31/23	Evangelia Podaras	0.70	Review, analyze transition services agreement issues list (.3); correspond with P. Liskanich, K&E team re same (.4).
05/31/23	Kyla Risko	0.50	Telephone conference with bidder re asset purchase agreement.
05/31/23	Kyla Risko	0.50	Telephone conference with D. Pietromonaco re intellectual property diligence requests.
05/31/23	Kyla Risko	0.50	Telephone conference with S. Toth, D. Lewis and M. Darch re asset purchase agreement received from bidder.
05/31/23	Kyla Risko	0.80	Telephone conference with B. Kovach re diligence requests.
05/31/23	Kyla Risko	3.00	Draft, revise transition services agreement.
05/31/23	Noah Z. Sosnick	0.50	Telephone conference with advisor group re sale process.
05/31/23	Josh Sussberg, P.C.	0.10	Correspond with B. Sandler and D. Hillman re bid deadline.
05/31/23	Steve Toth	6.80	Analyze revised asset purchase agreement draft (.5); correspond with K. Risko, K&E team re same (.5); telephone conference with Company, K. Risko, K&E team and Lazard team re asset purchase agreement submission (.5); correspond with D. Elizondo re same (.1); correspond with K. Risko, K&E team re same (.3); analyze transition services agreement issues list (.6); review, analyze bidder asset purchase agreement (2.0); analyze bidder asset purchase agreement (1.1); prepare summary of issues re same (.7); analyze transition services draft (.5).
05/31/23	Jessica M. Yeh	5.00	Review and revise APA (2.2); review, revise TSA issues list (.7); analyze tax consequences of proposed asset sale (2.1).

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Asset Sales/Section 363/Use, Sale & Disp

05/31/23 Mary Catherine Young

Date Name Hours Description

0.60 Conference with Alix re executory contract schedule re notice of potentially assumed

contracts and unexpired leases (.3); correspond with C Street team re bidding

procedures timeline (.3).

**Total** 462.80

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080204 Client Matter:** 53510-11

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 607,839.00

Total legal services rendered \$607,839.00

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc. Page 281 of 1276 Invoice Number: Matter Number:

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Executory Contracts & Unexpired Leases

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	89.50	995.00	89,052.50
Jacob E. Black	21.50	885.00	19,027.50
Amy Donahue	1.00	480.00	480.00
Megan C. Feeney	70.50	735.00	51,817.50
Ross J. Fiedler	78.20	1,245.00	97,359.00
Julia R. Foster	1.80	480.00	864.00
Emily Geier, P.C.	37.30	1,495.00	55,763.50
John Thomas Goldman	2.00	1,745.00	3,490.00
Samantha Helgason	43.30	885.00	38,320.50
Noelle M. Howard	32.40	735.00	23,814.00
Derek I. Hunter	22.00	1,375.00	30,250.00
Zeina Kazour	0.90	1,405.00	1,264.50
Sarah R. Margolis	27.40	995.00	27,263.00
Jonathan Meek	0.20	735.00	147.00
Chris Pavlovich	71.40	995.00	71,043.00
Zak Piech	8.10	735.00	5,953.50
Jessica L. Pillai	5.00	1,425.00	7,125.00
Michael A. Sloman	55.60	885.00	49,206.00
Charles B. Sterrett	26.70	1,155.00	30,838.50
Baya Yantren	4.40	985.00	4,334.00
Jessica M. Yeh	0.20	1,395.00	279.00
Rachel Young	0.20	735.00	147.00
TOTALS	599.60		\$ 607,839.00

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Executory Contracts & Unexpired Leases

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/01/23	Olivia Acuna	2.70	Telephone conference with landlord counsel re rejection status (.2); revise lease summary (1.2); correspond with C. Pavlovich, K&E team re correspondence with landlords (.7); analyze precedent surrender notices (.6).
05/01/23	Megan C. Feeney	1.20	Correspond with O. Acuna, K&E team re lease rejection summary updates (.3); draft, revise same (.4); draft, revise lease rejection letters (.4); correspond with Kroll re store closing notices (.1).
05/01/23	Ross J. Fiedler	2.80	Correspond with O. Acuna, K&E team, Company and third parties re lease issues (1.5); telephone conferences with C. Pavlovich, K&E team, Company re same (.4); review, analyze lease sale motion (.5); correspond with C. Pavlovich, K&E team, creditor advisors re same (.4).
05/01/23	Emily Geier, P.C.	3.00	Correspond with interested lease bidders (1.7); correspond with landlords re lease treatment issues, rejection procedures and rejection order (1.3).
05/01/23	Noelle M. Howard	1.80	Review and analyze lease correspondences with various landlords (.6); update lease summary (.4); draft lease rejection agreement (.5); correspond with O. Acuna re same (.3).
05/01/23	Derek I. Hunter	0.60	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.4); review, analyze motion, side letters and stipulations re same (.2).
05/01/23	Chris Pavlovich	6.90	Telephone conference with R. Fiedler, M. Sloman, A&G re lease sale motion (.3); review, revise application to shorten time re same (.4); correspond with M. Sloman re same (.1); correspond with O. Acuna, R. Fiedler, K&E team, Cole Schotz, landlord counsels and A&G re lease rejection objections (2.1); research, analyze issues re same (2.7); review, revise lease rejection letters (1.3).
05/01/23	Michael A. Sloman	4.10	Revise lease sale procedures motion, order, exhibits (3.5); review, revise motion to shorten time for hearing re same (.6).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>		<b>Description</b>
05/02/23	Olivia Acuna	2.60	Revise lease inbound summary (1.1); correspond with C. Pavlovich, K&E team re same (.4); draft surrender letters (.4); revise same (.2); correspond with landlord counsel re lease status (.5).
05/02/23	Megan C. Feeney	0.30	Correspond with O. Acuna re lease rejection summary (.1); review, revise same (.2).
05/02/23	Ross J. Fiedler	3.80	Telephone conference with third party, E. Geier, K&E team re lease sales (.5); telephone conferences with C. Pavlovich, K&E team, creditor advisors re lease sale motion (.8); correspond with Company, O. Acuna, K&E team and landlord parties re lease issues (1.0); correspond with C. Pavlovich, K&E team re lease sales and lease issues (1.0); analyze lease rejection procedures order (.3); correspond with landlord counsel re same (.2).
05/02/23	Emily Geier, P.C.	2.90	Telephone conferences with interested lease bidders (.8); correspond with landlords re lease treatment issues, rejection procedures and rejection order (1.4); telephone conference with Company re contract treatment issues (.7).
05/02/23	Noelle M. Howard	0.80	Review, analyze lease correspondence with various landlords (.4); update lease summary (.4).
05/02/23	Derek I. Hunter	1.30	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.4); review, analyze motion, side letters and stipulations re same (.9).
05/02/23	Sarah R. Margolis	0.10	Review, analyze lease rejection procedures.
05/02/23	Chris Pavlovich	3.90	Telephone conference with R. Fiedler, M. Sloman, A&G re lease sale motion (.4); correspond with O. Acuna, R. Fiedler, K&E team, Cole Schotz, landlord counsels and A&G re lease rejection objections (.7); research, analyze issues re same (1.1); review, revise lease rejection letters (1.7).
05/02/23	Michael A. Sloman	2.50	Revise lease sale motion, order, exhibits (1.9); correspond with C. Pavlovich, K&E team, A&G team re same (.3); telephone conference with R. Fiedler, Company, K&E team, A&G team, lenders re lease sale timeline (.3).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-11 Executory Contracts & Unexpired Leases

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/03/23	Olivia Acuna	5.90	Revise lease summary (2.0); correspond with C. Pavlovich re landlord inbounds (.9); correspond with landlord counsel re lease status (.6); draft rejection letter (.5); revise lease rejection order (.9); correspond with R. Fiedler re same (.3); analyze precedent re same (.7).
05/03/23	Megan C. Feeney	2.40	Correspond with O. Acuna re lease rejection order (1.0); review, revise lease summary (.3); draft, revise lease rejection letters (.6); correspond with A&G, O. Acuna, K&E team (.5).
05/03/23	Ross J. Fiedler	4.70	Telephone conference with C. Pavlovich, K&E team, A&G and Alix re lease sale procedures (.5); telephone conference with C. Pavlovich, K&E team, A&G re lease rejection order (.4); correspond with Company advisors and Company re lease issues (1.5); analyze same, rejection order and rejection procedures order (1.0); telephone conferences with Company and Company advisors re same (1.0); correspond with Proskauer re lease auctions (.3).
05/03/23	Emily Geier, P.C.	4.20	Review and revise lease sale motion (1.3); correspond with C. Pavlovich, K&E team re same (1.7); telephone conference with A&G team re private lease sale (.4); telephone conferences with lease counterparty counsel (.8).
05/03/23	Noelle M. Howard	3.70	Conference with O. Acuna re lease workstream work in process (.3); correspond with C. Pavlovich re lease summary (.3); review, revise lease summary (.5); review, analyze lease correspondence (.6); correspond with various landlords and counsel re lease issues (.5); review, analyze landlord lease chart (1.5).
05/03/23	Derek I. Hunter	1.40	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.9); review, analyze motion, side letters and stipulations re same (.5).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number: Executory Contracts & Unexpired Leases

Executory	Contracts & Unexpired Leases		
<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/03/23	Sarah R. Margolis	2.50	Telephone conference with O. Acuna re assumption rejection procedures motion (.3); correspond with R. Fiedler re same (.3); correspond with Kelley Drye team re same (.1); correspond with Company re same (.2); review, revise same (1.3); research precedent re same (.3).
05/03/23	Chris Pavlovich	9.50	Telephone conference with E. Geier, R. Fiedler, M. Sloman, A&G, Company re lease sale motion (.4); telephone conference with A&G re lease rejection (.1); telephone conference with R. Fiedler, O. Acuna, A&G team re lease rejection motion (.5); review, revise lease sale motion and exhibits (3.9); correspond with M. Sloman re same (.3); correspond and telephone conference with R. Fiedler, O. Acuna, K&E team, A&G, landlord counsels re lease rejection schedule and objections (1.9); review, revise lease rejection summary re same (.7); research, analyze issues re same (1.7).
05/03/23	Zak Piech	0.60	Revise lease summary memorandum re case updates (.5); correspond with C. Pavlovich re same (.1).
05/03/23	Michael A. Sloman	4.10	Telephone conference with C. Pavlovich, K&E team, A&G re lease sale procedures (.4); review, revise lease sale procedures motion (2.7); correspond with R. Fiedler, K&E team, A&G, Company re same (.6); prepare same for filing (.2); draft lease rejection notice (.2).
05/04/23	Olivia Acuna	5.10	Correspond with Company re key returns (.5); telephone conference with C. Pavlovich re revised rejection order (.3); correspond with M. Feeney, R. Fiedler re same (.3); telephone conference with M. Feeney re same (.2); correspond with A&G team, R. Fiedler re lease status (.4); correspond with landlord counsel re same (.5); revise lease rejection

summary (1.4); revise lease rejection order (.6); revise lease rejection schedule (.7); correspond with C. Pavlovich re same (.2).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/04/23	Megan C. Feeney	1.70	Correspond and conference with O. Acuna, K&E team re lease rejection objections (.4); draft, revise summary re same (.3); draft, revise lease rejection schedule, order (.4); draft, revise lease rejection letters (.6).
05/04/23	Megan C. Feeney	0.80	Correspond with C. Pavlovich, K&E team re letters of termination (.2); draft same (.4); correspond with landlords, O. Acuna, K&E team re amended lease rejection order (.2).
05/04/23	Ross J. Fiedler	5.00	Correspond with Company advisors and Company re lease issues (1.8); analyze same, rejection order and rejection procedures order (1.2); telephone conferences with Company and Company advisors re same (1.0); correspond with landlord lawyers re lease issues (.5); telephone conferences with landlord lawyers re same (.5).
05/04/23	Noelle M. Howard	0.90	Draft lease rejection letter (.3); review, revise lease summary (.3); review, analyze lease correspondence (.3).
05/04/23	Derek I. Hunter	0.70	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.2); review, analyze motion, side letters and stipulations re same (.5).
05/04/23	Sarah R. Margolis	4.50	Review, revise assumption rejection procedures motion (2.7); research precedent re notice, objection periods re same (1.3); correspond with R. Fiedler re same (.5).
05/04/23	Chris Pavlovich	2.50	Correspond with R. Fiedler, O. Acuna, K&E team, A&G, landlord counsel re rejection schedule (.5); draft, revise rejection letters (.7); review, revise same (.6); telephone conference with R. Fielder, Cole Schotz, Company re lease rejections (.4); telephone conference with R. Fiedler, O. Acuna re lease rejection (.3).
05/04/23	Zak Piech	1.30	Analyze lease rejection issues re key return (.4); revise summary of same (.4); draft lease rejection letter (.5).
05/04/23	Michael A. Sloman	2.00	Draft motion to compel performance under executory contract (1.0); revise same (.8); telephone conference with R. Fiedler, N. Sosnick re same (.2).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	Hours	<b>Description</b>
05/05/23	Olivia Acuna	6.60	Correspond with landlord counsel re lease issues (.4); draft letters confirming lease surrender (1.1); revise lease rejection motion (.5); telephone conference with S. Margolis re assumption and rejection procedures (.3); telephone conference with C. Pavlovich re correspondence with landlord counsel (.4); research re lease rejection issues (1.2); revise lease rejection order (.9); revise store closing order (1.1); correspond with M. Feeney, K&E team re same (.7).
05/05/23	Jacob E. Black	5.90	Correspond with R. Fiedler and K&E team re Taft lease rejection (.8); draft motion re same (3.2); analyze, evaluate pleadings re same (1.9).
05/05/23	Megan C. Feeney	0.70	Correspond with O. Acuna, K&E team re amended lease rejection order (.3); draft, revise re same (.4).
05/05/23	Ross J. Fiedler	6.00	Correspond with Company advisors and Company re lease issues (2.1); analyze same, rejection order, and rejection procedures order (.9); telephone conferences with Company and Company advisors re same (1.0); correspond with landlord lawyers re lease issues (1.0); telephone conferences with landlord counsel re same (1.0).
05/05/23	Emily Geier, P.C.	2.40	Review and revise amended rejection procedures order (.5); correspond with R. Fiedler, K&E team re same (.2); correspond with R. Fiedler, K&E team and landlords re lease matters (1.7).
05/05/23	Noelle M. Howard	1.20	Draft lease rejection letter (.3); review, revise lease summary (.3); review, analyze lease correspondence (.3); correspond with O. Acuna re same (.3).
05/05/23	Derek I. Hunter	0.70	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.5); review, analyze motion, side letters and stipulations re same (.2).
05/05/23	Sarah R. Margolis	1.90	Review, revise assumption procedures motion (1.7); correspond with R. Fiedler re same (.2).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/05/23	Chris Pavlovich	3.50	Review, revise lease sale motion and exhibits (1.4); correspond with M. Sloman re same (.2); correspond with R. Fiedler, O. Acuna, K&E team, A&G, landlord counsels re lease rejection schedule and objections (.9); review, revise lease rejection summary re same (.4); research, analyze issues re same (.6).
05/05/23	Michael A. Sloman	1.10	Review, analyze landlord comments to lease sale procedures motion (.7); draft proposed responses re same (.4).
05/06/23	Olivia Acuna	0.20	Revise lease summary.
05/06/23	Ross J. Fiedler	3.40	Telephone conferences with multiple landlords re lease rejections, related issues (1.0); review press release re lease sale procedures (.3); review, analyze comments to lease sale procedures (.5); correspond with landlord lawyers re same (.3); review, analyze research re 365(h) (.5); correspond with Cole Schotz re same (.1); correspond with Company re lease issues (.5); correspond with World Market re same (.2).
05/06/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team re lease analysis and rejections.
05/07/23	Olivia Acuna	0.40	Revise lease summary.
05/07/23	Noelle M. Howard	0.70	Review, revise lease summary (.5); correspond with various landlords re lease issues (.2).
05/07/23	Derek I. Hunter	0.30	Correspond with C. Sterrett, K&E team re lease analysis and rejections.
05/08/23	Olivia Acuna	4.10	Analyze precedent store closing orders re proposed language (.5); correspond with M. Feeney, R. Fiedler re same (.6); revise store closing motion (1.6); correspond with M. Feeney re same (.3); revise lease summary (1.1).
05/08/23	Jacob E. Black	3.40	Draft, revise Taft lease termination agreement (2.8); correspond with Cole Schotz re same (.4); correspond with N. Howard re same (.2).
05/08/23	Megan C. Feeney	2.60	Correspond with O. Acuna, K&E team re store closing amended order (.6); review, revise re same (.9); review, revise lease objection summary (.8); correspond with O. Acuna, K&E team re same (.3).

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Bed Bath and Beyond Inc. Matter Number: 53510-11 Executory Contracts & Unexpired Leases

<u>Date</u> 05/08/23	Name Ross J. Fiedler		Description  Telephone conference with C. Pavlovich, K&E team and Company re lease rejection matters (.5); telephone conference with landlord counsel re Jurupa Valley (.5); telephone conference with landlord counsel re lease rejection order (.3); correspond with various landlord lawyers, C. Pavlovich, K&E team, Alix team and Company re lease rejection matters, other lease issues (1.8); correspond with Company re rent payments, related lease rejection issues (.3); review turnover letter (.3); correspond with M. Sloman, A&G, landlord lawyers re lease sale procedures (.5); correspond with Company re Cost Plus World Market leases (.2); review, analyze issues re same (.2).
05/08/23	Emily Geier, P.C.	3.10	Correspond with R. Fiedler, K&E team, lease parties re lease treatment issues, sale and rejection procedures, and rejection order.
05/08/23	Samantha Helgason	1.30	Research, analyze precedent re assumption and assignment pleadings (1.1); draft correspondence to C. Sterrett re same (.2).
05/08/23	Noelle M. Howard	0.70	Correspond with various landlord counsel re lease issues (.3); revise lease summary (.3); correspond with J. Black re lease rejection motion (.1).
05/08/23	Derek I. Hunter	1.20	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.4); review, analyze motion, side letters and stipulations re same (.8).
05/08/23	Chris Pavlovich	4.40	Telephone conference with M. Sloman re lease sale motion review (1.0); telephone conference with R. Fiedler re lease sale property (.1); review, revise lease rejection letters (.9); correspond with R. Fiedler, O. Acuna, K&E team, Company, A&G and landlords re lease rejection motion (1.1); research, analyze issues re same (1.3).
05/08/23	Zak Piech	0.40	Analyze landlord lease inquiry (.2); correspond with C. Pavlovich re same (.2).
05/08/23	Michael A. Sloman	1.70	Review, revise lease sale procedures and proposed order (.8); telephone conference with C. Pavlovich re same, related considerations (.9).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/08/23	Charles B. Sterrett	1.30	Review, analyze lease assumption and assignment precedent, materials (.8); correspond with S. Helgason, K&E team re same (.5).
05/09/23	Olivia Acuna	3.10	Telephone conference with M. Feeney re lease treatment (.3); telephone conference with M. Feeney re analysis of proposed lease rejection language (.2); telephone conference with landlord counsel re lease rejection objection (.4); analyze objection to lease rejection motion (.5); correspond with Company re rent payments (.6); telephone conference with M. Feeney re objection to store closing motion (.4); research re lease rejections in precedent cases (.7).
05/09/23	Jacob E. Black	2.40	Draft, revise Taft lease termination agreement (1.8); correspond with Cole Schotz, N. Howard, K&E teams re same (.4); correspond with N. Howard re same (.2).
05/09/23	Amy Donahue	1.00	Prepare draft of motion to assume and assign leases.
05/09/23	Megan C. Feeney	6.50	Correspond with O. Acuna re lease objection summary (.2); review, revise lease rejection schedule, order (.6); correspond with company, Hilco re same (.2); research re Christmas Tree Shops leases (1.8); draft, revise summary re same (.3); research re lease related tax lien objections (.8); draft, revise summary re same (.7); research re abandonment objection (1.7); draft, revise summary re same (.2).
05/09/23	Ross J. Fiedler	3.90	Telephone conferences with D. Hunter, K&E team, Alix, Company and landlord lawyers re lease rejection, sale procedures, related issues (1.5); correspond with D. Hunter, K&E team, Company and landlord lawyers re same (1.5); telephone conference with World Market re assumption and assignment (.5); review, analyze issues re Christmas Tree Shops bankruptcy and lease implications (.4).
05/09/23	Emily Geier, P.C.	2.10	Telephone conferences with interested lease bidders (.8); correspond with landlords re lease treatment issues, rejection procedures, and rejection order (.8); telephone conference with landlord re rejection issue (.5).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number:

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/09/23	Samantha Helgason	1.50	Review, analyze correspondence re World Market leases (.8); telephone conference with Goodwin, C. Sterrett re same (.7).
05/09/23	Noelle M. Howard	2.90	Correspond with landlord counsel re lease issues (.2); revise lease termination motion (2.2); telephone conference with J. Black re same (.3); update lease summary (.2).
05/09/23	Derek I. Hunter	1.50	Conference with landlord counsel re inquiries and lease rejection, assumption issues (1.0); review, analyze motion, side letters, and stipulations re same (.5).
05/09/23	Chris Pavlovich	1.70	Review, revise lease rejection letters (.5); correspond with R. Fiedler, O. Acuna, K&E team, Company, A&G and landlords re lease rejection motion (.7); research, analyze issues re same (.5).
05/09/23	Michael A. Sloman	2.20	Review, revise lease sale procedures and proposed order.
05/09/23	Charles B. Sterrett	2.70	Review, analyze issues re lease rejection, assumption, assignment (1.6); telephone conference with lease counterparties, S. Helgason, O. Acuna re same (.7); correspond with S. Helgason re same (.4).
05/10/23	Olivia Acuna	7.20	Telephone conference with Company, Cole Schotz, C. Sterrett re lease coordination (.4); analyze objections to lease rejection motion (1.6); correspond with landlords re same (1.3); revise lease rejection summary (2.3); revise lease rejection schedule (1.0); analyze precedent lease rejection orders (.6).
05/10/23	Jacob E. Black	2.00	Draft, analyze Taft lease termination motion (.4); correspond with N. Howard re same (.3); telephone conferences with N. Howard re same (.5); correspond with Cole Schotz team re same (.8).
05/10/23	Megan C. Feeney	6.00	Correspond with O. Acuna re lease rejection objection strategy (2.4); telephone conferences with A&G, Hilco, O. Acuna, K&E team, Company, Cole Schotz, landlord counsel re same (.9); draft, revise objection summary (1.7); draft revise lease rejection schedule, order (.8); correspond with Company re landlord addresses (.2).

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<b>Date</b>	Name	Hours	Description
05/10/23	Ross J. Fiedler		Telephone conferences with E. Geier, K&E team, Alix, Company and landlord lawyers re lease rejection, sale procedures, related issues (1.5); correspond with O. Acuna, K&E team, Company and landlord lawyers re same (1.5); telephone conference with Company re Christmas Tree Shops and Cost Plus World Market (.5); analyze issues re same (.2).
05/10/23	Julia R. Foster	0.30	Review and revise lease sale exhibits.
05/10/23	Emily Geier, P.C.	3.40	Correspond with R. Fiedler, K&E team re lease sales, rejections and debtor-subtenant issues (1.7); research re same (.8); telephone conference with A&G team re lease sale issue (.4); telephone conference with lease counterparty counsel (.5).
05/10/23	Samantha Helgason	0.50	Correspond with J. Foster re assumption and assignment memorandum (.2); review same (.3).
05/10/23	Noelle M. Howard	4.50	Correspond with landlord counsel re lease issues (.4); draft lease rejection letters (.6); update lease summary (.3); revise lease termination motion (2.7); telephone conference with J. Black re same (.3); correspond with J. Black re same (.2).
05/10/23	Derek I. Hunter	1.50	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.6); review, analyze motion, side letters and stipulations re same (.9).
05/10/23	Sarah R. Margolis	0.50	Correspond with Kroll team re landlord counsel requests (.3); correspond with O. Acuna re lease issues (.2).
05/10/23	Chris Pavlovich	6.50	Telephone conference with C. Sterrett, O. Acuna, Cole Schotz and Company re lease rejections (.5); review, revise lease rejection letters (.9); correspond with R. Fiedler, O. Acuna, K&E team, Company, A&G and landlords re lease rejection motion (.7); research, analyze re same (.7); review, revise lease sale order (1.9); research, analyze re same (1.8).
05/10/23	Michael A. Sloman	0.60	Revise lease sale procedures and proposed order.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/10/23	Charles B. Sterrett	2.80	Review, analyze objections re lease-related orders (1.9); telephone conference with R. Fiedler, K&E team re same (.9).
05/11/23	Olivia Acuna	5.60	Telephone conference with Company, Cole Schotz, C. Sterrett re lease coordination (.4); analyze objections to lease rejection motion (.4); correspond with landlord counsel re same (.5); revise lease rejection summary (2.2); correspond with C. Pavlovich, K&E team re landlord inbounds (1.5); correspond with Company re same (.6).
05/11/23	Jacob E. Black	1.40	Telephone conferences with N. Howard re Taft lease termination motion (.3); correspond with N. Howard re same (.3); correspond with Cole Schotz re same (.2); draft motion to expedite re same (.4); review, revise same (.2).
05/11/23	Megan C. Feeney	2.40	Correspond with O. Acuna, K&E team, landlord counsel re lease rejection strategy (.3); correspond with D. Hunter, K&E team re lease rejection objection status (.5); draft, revise summary re same (1.1); draft, revise lease rejection schedule (.2); research re store location payment history (.3).
05/11/23	Ross J. Fiedler	3.70	Telephone conference with Ikea re lease rejection (.5); telephone conference with Macy's re lease sales (.5); correspond with O. Acuna, K&E team, Company and landlord lawyers re lease issues (1.0); telephone conferences with Company, C. Pavlovich, K&E team and landlord lawyers re same (1.0); review, analyze formal and informal lease objections (.7).
05/11/23	Julia R. Foster	0.30	Review and revise section 363 lease termination motion.
05/11/23	Samantha Helgason	0.50	Draft assumption and assignment motion (.3); correspond with A&G, World Market re leases (.2).
05/11/23	Noelle M. Howard	2.20	Conference with O. Acuna, K&E lease team re lease rejections (.5); telephone conference with J. Black re lease termination motion (.3); correspond with Cole Schotz re same (.3); revise lease rejection motion (1.1).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/11/23	Derek I. Hunter	1.10	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.4); review, analyze motion, side letters and stipulations re same (.7).
05/11/23	Sarah R. Margolis	0.10	Correspond with Kroll team re lease notice.
05/11/23	Chris Pavlovich	3.70	Telephone conference with R. Fiedler, O. Acuna, K&E team, landlord counsel re lease rejection objection (.3); telephone conference with D. Hunter, R. Fiedler, C. Sterrett and K&E team re lease rejection objections (.7); telephone conference with O. Acuna re same (.5); correspond with R. Fiedler, O. Acuna, M. Sloman, K&E team re lease sale and rejection objections (.9); research, analyze re same (1.3).
05/11/23	Zak Piech	0.50	Conference with C. Pavlovich, K&E team re outstanding lease issues.
05/11/23	Michael A. Sloman	4.60	Review, revise lease sale procedures and proposed order (3.9); telephone conference with O. Acuna, K&E team re lease workstreams (.5); review leases re contracting debtor (.2).
05/11/23	Charles B. Sterrett	2.30	Review, analyze issues re lease and contract rejection (1.8); telephone conference with Company, O. Acuna, K&E team re same (.5).
05/12/23	Olivia Acuna	1.80	Revise lease rejection schedule (.6); correspond with landlord counsel re lease status (.7); revise lease summary (.5).
05/12/23	Megan C. Feeney	5.10	Correspond with O. Acuna, K&E team re lease rejection order strategy, store closing objection strategy (1.7); draft, revise lease rejection order, notice, schedule (1.1); correspond with Maricopa County Treasurer, Texas Taxing Authority, Hilco, Proskauer, DPW re amended lease rejection and store closing orders (.9); research re Christmas Tree Shop leases (.7); research re lease related tax lien objections (.7).
05/12/23	Ross J. Fiedler	3.50	Telephone conferences with C. Pavlovich, K&E team, Alix, Company and landlord lawyers re lease rejection, sale procedures, related issues (1.5); correspond with O. Acuna, K&E team, Company and landlord lawyers re same (2.0).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/12/23	Emily Geier, P.C.	1.60	Correspond with R. Fiedler, K&E team and landlords re lease matters.
05/12/23	Samantha Helgason	2.00	Correspond with Company, World Market re May rent obligations (1.1); review, analyze World Market lease obligations, locations (.9).
05/12/23	Noelle M. Howard	0.30	Correspond with various landlord counsel re lease issues.
05/12/23	Derek I. Hunter	1.40	Correspond with landlord counsel re inquiries and lease rejection, assumption issues (.6); review, analyze motion, side letters and stipulations re same (.8).
05/12/23	Sarah R. Margolis	3.00	Review, revise rejection procedures motion (1.8); correspond with R. Fiedler re same (.2); review, revise rejection procedures order (.6); correspond with M. Sloman, C. Sterrett, R. Fiedler, counsel to UCC re same (.2); draft notice re same (.2).
05/12/23	Chris Pavlovich	2.70	Telephone conference with D. Hunter, R. Fiedler, M. Sloman and Alix re lease sale motion (.5); telephone conference with M. Sloman re same (.5); review, revise lease sale order (1.2); research, analyze re same (.5).
05/12/23	Michael A. Sloman	3.40	Revise lease sale procedures and proposed order (2.6); telephone conference with R. Fiedler, K&E team, A&G, Company re same (.4); telephone conference with O. Acuna, K&E team re landlord inbounds, lease workstreams (.4).
05/12/23	Charles B. Sterrett	1.10	Review, analyze lease, contract considerations (.8); correspond with O. Acuna re same (.3).
05/13/23	Olivia Acuna	0.80	Revise lease rejection order.
05/13/23	Megan C. Feeney	1.40	Correspond with O. Acuna re store closing objection (.2); draft, revise store closing order re UCC objections (.9); correspond with Hilco counsel re same (.2); review, revise comments re same (.1).
05/13/23	Ross J. Fiedler	1.20	Correspond with C. Pavlovich, K&E team, advisors re lease issues, lease sale procedures (.6); analyze same (.2); review purchase agreement (.2); review lease entity list (.2).

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Executory	Contracts & Unexpired Leases		
<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/13/23	Derek I. Hunter	0.40	Correspond with R. Fiedler, K&E team re lease analysis and rejections.
05/13/23	Sarah R. Margolis	0.90	Review, revise rejection procedures order (.8); correspond with R. Fiedler re same (.1).
05/13/23	Chris Pavlovich	1.00	Revise, analyze lease sale order (.8); correspond with M. Sloman re same (.2).
05/13/23	Michael A. Sloman	1.10	Revise lease sale procedures and proposed order.
05/14/23	Olivia Acuna	2.30	Telephone conference with landlord counsel (.3); telephone conference with UCC re rejection motion (.2); revise lease rejection order (.6); analyze precedent re same (.7); revise lease inbounds summary (.5).
05/14/23	Megan C. Feeney	1.20	Correspond with O. Acuna re store closing objections (.2); research re same (.8); review, analyze Texas Taxing Authority objection and correspondence re same (.2).
05/14/23	Ross J. Fiedler	1.00	Correspond with Company advisors, UCC advisors and landlord lawyers re lease sale procedures, lease issues.
05/14/23	Derek I. Hunter	0.60	Review, analyze lease motion, side letters, and stipulations (.4); correspond with R. Fiedler, K&E team re same (.2).
05/14/23	Chris Pavlovich	0.50	Correspond with M. Sloman re lease sale motion (.2); review, analyze re same (.3).
05/15/23	Olivia Acuna	3.70	Telephone conference with Cole Schotz team, R. Fiedler, M. Feeney, counsel to sublessee re lease status (.5); telephone conference with R. Fiedler re assumption and assignment of leases (.2); correspond with R. Fiedler, K&E team re responses to landlord inbounds (.7); analyze comments to lease rejection order (1.0); revise lease inbound summary (.6); correspond with landlord counsel re treatment of lease (.7).
05/15/23	Megan C. Feeney	2.50	Correspond with O. Acuna re lease rejection order (.2); correspond with N. Sosnick, K&E team, Proskauer, Hilco, DPW re objections to store closing order (.5); correspond with Greenberg Traurig re Christmas Tree Shops lease strategy (.3); draft, revise notice of revised order,, schedule (1.3); correspond with C. Pavlovich, Company re lease rejection schedule (.2).

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- 4.20 Telephone conference with Company, Cole Schotz, A&G and JLL re bid and auction strategy (.5); telephone conference with O. Acuna, K&E team and Christmas Tree Shops re Christmas Tree Shops subleases and overleases (.5); prepare for same (.2); analyze issues re same (.2); telephone conference with CMR re limited objection to store closing order (.5); correspond with W. Usatine re lease settlement (.2); correspond with S. Fleischer, O. Acuna, K&E team re lease sale procedures, related issues (.4); correspond with O. Acuna, K&E team re lease issues, next steps (.7); correspond with I. Gold re same (.2); review revised lease rejection order (.3); correspond with O. Acuna, K&E team re same (.2); correspond with E. Amendola, K&E team re Burlington assignment (.3).
- 2.50 Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
- 4.00 Draft assumption and assignment motion (3.4); correspond with C. Sterrett re same (.2); correspond with Alix team re same (.4).
- 0.50 Review, revise lease summary (.3); correspond with various counsel re lease issues (.2).
- 0.50 Correspond with landlord counsel re CMR limited objection, side letters (.2); review, analyze motion, side letters and stipulations re same (.3).
- 0.60 Review, revise lease rejection procedures motion (.3); correspond with C. Sterrett, R. Fiedler re same (.2); correspond with Cole Schotz re same (.1).
- 2.40 Review, analyze lease sale objections (.7); correspond with D. Hunter, R. Fiedler, M. Sloman and objection parties re same (.9); telephone conference with landlord parties re rejected and marketed leases (.8).
- 1.50 Review, revise lease sale procedures and revised order (1.1); analyze timeline considerations re same (.3); telephone conference with Vedder Price re lease sale procedures (.1).

- 05/15/23 Samantha Helgason
- 05/15/23 Noelle M. Howard
- 05/15/23 Derek I. Hunter
- 05/15/23 Sarah R. Margolis
- 05/15/23 Chris Paylovich
- 05/15/23 Michael A Sloman

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/15/23	Charles B. Sterrett	1.90	Review, analyze lease, contract issues and considerations (1.1); correspond with O. Acuna, K&E team, Cole Schotz, Hilco re same (.8).
05/16/23	Olivia Acuna	4.50	Correspond with Company re key returns (.4); correspond with Cole Schotz team re lease inbounds (.3); draft lease surrender letters (.8); correspond with N. Howard re same (.1); telephone conference with landlord counsel re lease status (.5); correspond with landlord counsel re same (.8); revise lease inbounds summary (1.1); analyze proposed lease treatment provided by landlord counsel (.5).
05/16/23	Jacob E. Black	0.10	Telephone conference with R. Fiedler re lease assumption motion.
05/16/23	Megan C. Feeney	2.50	Correspond with D. Hunter, K&E team re lease objection strategy (.6); correspond with Proskauer re amended lease rejection order (.1); draft, revise amended lease rejection order (.3); draft, revise letter termination letters (.6); review, revise objection summary (.6); correspond with O. Acuna re same (.3).
05/16/23	Ross J. Fiedler	4.10	Telephone conference with D. Hunter, K&E team re lease issues update (.4); telephone conference with M. Volin, C. Dale re lease rejection order (.8); correspond with M. Violin, C. Dale re same (.3); correspond with M. Feeney, K&E team, Proskauer re lease sale procedures order (.5); review, revise same (.3) correspond with O. Acuna, K&E team re lease issues, next steps (1.0); telephone conferences with O. Acuna, K&E team re same (.5); telephone conference with H. Murphy re Christmas Tree Shops leases (.3).
05/16/23	Emily Geier, P.C.	2.40	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
05/16/23	John Thomas Goldman	2.00	Correspond with R. Fiedler, K&E team re status and next steps (1.0); correspond and review staffing and next steps with J. Pillai (1.0).
05/16/23	Samantha Helgason	0.20	Correspond with Alix re lease agreements.
05/16/23	Noelle M. Howard	0.80	Draft rejection letters (.5); conference with O. Acuna re lease rejection motion (.3).

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<b>Date</b>	Name	Hours	<b>Description</b>
05/16/23	Derek I. Hunter	1.30	Conference with landlord counsel re inquiries and lease rejection, assumption issues (.8); review, analyze motion, side letters and stipulations re same (.5).
05/16/23	Zeina Kazour	0.50	Review, analyze and respond to correspondence from J. Goldman re transfers of real property.
05/16/23	Jonathan Meek	0.20	Correspond with R. Fiedler re lease assignments.
05/16/23	Chris Pavlovich	0.70	Telephone conference with R. Fiedler, O. Acuna, K&E team re lease rejection status (.4); correspond with landlord parties re same (.3).
05/16/23	Michael A. Sloman	2.20	Revise lease sale procedures and order (.8); correspond with C. Pavlovich, K&E team, other parties re same (.4); telephone conference with O. Acuna, K&E team re lease sale work streams (.6); draft Burlington assumption, assignment motion (.4).
05/16/23	Charles B. Sterrett	1.60	Review, analyze lease issues, prospective assignment (1.4); correspond with S. Helgason, K&E team, Alix re same (.2).
05/17/23	Olivia Acuna	3.90	Correspond with Company re key returns (.4); correspond with Cole Schotz team re lease inbounds (.3); draft surrender letters (1.3); correspond with N. Howard re same (.1); telephone conference with landlord counsel re lease status (.2); correspond with landlord counsel re same (.2); telephone conference with Company re lease related payments (.3); correspond with Company, C. Sterrett, R. Fiedler re same (.2); analyze comments to lease rejection order (.3); revise lease summary (.6).
05/17/23	Megan C. Feeney	1.30	Correspond with O. Acuna, K&E team, Proskauer re lease rejection objections (.4); draft, revise summary re same (.6); correspond with S. Margolis re assumption procedures (.1); research re store closing procedures (.2).

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<u>Date</u>	Name Ross J. Fiedler		Description  Talanhara conference with Company, Colo
05/17/23	Ross J. Fledler	2.90	Telephone conference with Company, Cole Schotz, JLL and A&G re bid auction and strategy (.5); telephone conference with C. Pavlovich, K&E team re lease issues update (.5); correspond with landlord lawyer, H. Etlin re lease issue (.5); analyze same (.2); correspond with W. Usatine, D. Bass re lease issues, next steps (.3); correspond with O. Acuna, K&E team re Christmas Tree Shops leases (.2); correspond with O. Acuna, K&E team, landlord lawyers re lease matters (.3); correspond with advisors re lease rejection order, lease sale procedures order (.4).
05/17/23	Emily Geier, P.C.	2.10	Correspond with R. Fiedler, K&E team re lease sales, rejections and debtor-subtenant issues (1.7); research re same (.4).
05/17/23	Samantha Helgason	7.20	Draft assumption and assignment motion (3.9); conference with O. Acuna re lease rejection locations (.4); further draft assumption and assignment motion (2.9).
05/17/23	Noelle M. Howard	0.40	Conference with O. Acuna re lease rejections (.2); update lease summary (.2).
05/17/23	Derek I. Hunter	0.30	Correspond with O. Acuna, K&E team re lease analysis and rejections.
05/17/23	Zeina Kazour	0.20	Review and analyze correspondence re draft PSA.
05/17/23	Sarah R. Margolis	1.40	Review, analyze contract rejection procedures (.3); draft timeline re same (.2); correspond with Alix team re same (.2); correspond with M. Feeney, S. Helgason re notice, order (.2); correspond with Company re lease rejection issues (.2); correspond with R. Fiedler, O. Acuna re same (.3).
05/17/23	Chris Pavlovich	3.20	Telephone conference with R. Fiedler, Company, A&G re lease sales and open items (.5); correspond with R. Fiedler, M. Sloman, landlord parties re lease rejection and lease sale motions (.9); review, analyze objections re same (1.8).
05/17/23	Zak Piech	0.50	Draft lease rejection letter (.4); correspond with C. Pavlovich re same (.1).
05/17/23	Michael A. Sloman	3.10	Draft Burlington lease assignment motion (1.7); revise lease sale procedures order and motion (1.4).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/17/23	Charles B. Sterrett	1.90	Review, revise motion re assumption, assignment (.9); research, analyze issues re same (1.0).
05/18/23	Olivia Acuna	1.90	Revise assumption and assignment motion (.7); correspond with N. Howard, Cole Schotz team re termination motion (.3); revise same (.9).
05/18/23	Megan C. Feeney	3.60	Correspond with O. Acuna, Company advisors re store closing communications (.3); research re same (.6); correspond with Company advisors re updates to landlord contact information (.2); review, revise lease objection summary (.3); research re lease related tax lien objections (1.7); correspond with O. Acuna re same (.1); draft, revise order re same (.1); review, analyze assumption procedures order (.1); review, revise timeline summary re same (.2).
05/18/23	Ross J. Fiedler	1.00	Correspond with landlord lawyers, C. Pavlovich, K&E team, creditor advisors re lease sale procedures order (.8); review, revise same (.2).
05/18/23	Samantha Helgason	2.00	Review, revise assumption and assignment motion (.5); correspond with C. Sterrett re same (.4); correspond with R. Fiedler, D. Hunter re same (.2); conference with O. Acuna re World Market store locations (.6); correspond with World Market re same (.3).
05/18/23	Noelle M. Howard	1.00	Draft lease settlement motion (.8); correspond with O. Acuna re same (.2).
05/18/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team re lease analysis and rejections.
05/18/23	Zeina Kazour	0.20	Review and analyze correspondence from landlords re purchase and sale agreement.
05/18/23	Sarah R. Margolis	0.30	Correspond with Company re lease rejection motion (.1); correspond with landlord counsel re same (.2).
05/18/23	Chris Pavlovich	3.70	Correspond with R. Fiedler, M. Sloman, landlord parties re lease rejection and lease sale motions (.7); review, analyze objections re same (2.1); research re same (.9).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/18/23	Jessica L. Pillai	5.00	Correspond with R. Fiedler, K&E team re lease sales (.5); review, analyze form purchase agreement re same (.7); revise form purchase agreement re same (3.8).
05/18/23	Michael A. Sloman	5.90	Draft, revise motion to assume Burlington leases (2.4); review, revise lease sale procedures, order (2.8); correspond with R. Fiedler, C. Pavlovich, landlords re same (.7).
05/18/23	Charles B. Sterrett	1.60	Review, analyze lease and contract issues re assumption, rejection (.9); review, revise motion re same (.7).
05/19/23	Olivia Acuna	5.60	Revise lease summary (2.4); correspond with M. Feeney re same (.6); correspond with Company, R. Fiedler, K&E team re landlord inquiries (1.6); revise assumption motion (1.0).
05/19/23	Megan C. Feeney	4.60	Correspond with O. Acuna, K&E team re lease issues status (.7); draft, revise summary re same (.7); correspond with O. Acuna, K&E team, landlord counsel re abandonment issue (.4); correspond with Proskauer, K&E team re lease objection resolution (.2); draft, revise order re same (.4); correspond with S. Helgason re rejection procedures (.2); draft, revise notice, order re same (.9); draft, revise timeline chart re rejection procedures (.8); research precedent re rejection procedures (.3).
05/19/23	Ross J. Fiedler	1.70	Telephone conference with Company, Cole Schotz, A&G and JLL re bid and auction strategy (.5); telephone conference with C. Pavlovich, K&E team re outstanding lease issues (.4); correspond with O. Acuna, K&E team, Company, landlord lawyers, A&G re outstanding lease issues, next steps (.5); correspond with landlord lawyer re lease sale procedures (.2); telephone conference with landlord lawyer re same (.1).
05/19/23	Samantha Helgason	2.20	Conference with C. Sterrett, Goodwin Procter re assumption and assignment motion (.5); correspond with Alix, Company re same (.4); review, revise lease rejection notice, order (.4); revise timeline of notice dates (.5); correspond with M. Feeney re same (.4).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/19/23	Noelle M. Howard	4.30	Conference with O. Acuna, K&E lease team re lease rejections, assumptions and sales (.5); telephone conference with Cole Schotz re lease settlement motion (.3); telephone conference with O. Acuna re same (.3); draft, revise same (3.2).
05/19/23	Chris Pavlovich	1.80	Telephone conference with R. Fiedler, O. Acuna, K&E team re lease rejections status (.5); telephone conference with landlord counsel re lease rejection objections (.5); prepare re same (.4); review, analyze re same (.4).
05/19/23	Zak Piech	2.10	Review, revise sale purchase agreement re Company leases (1.1); correspond with R. Fiedler, K&E team, A&G team re same (.5); conference with C. Sterrett, K&E team re lease work stream (.5).
05/19/23	Michael A. Sloman	1.40	Revise Burlington lease assumption motion (.2); update lease outreach summary (.3); revise lease sale order, procedures, exhibits (.3); prepare same for filing (.1); telephone conference with O. Acuna, K&E re lease sale work stream (.5).
05/19/23	Charles B. Sterrett	1.10	Review, analyze lease, contract issues (.6); telephone conference with Goodwin, S. Helgason re same (.5).
05/20/23	Megan C. Feeney	0.60	Research litigation re rejected lease (.4); research re sublease landlord issue (.2).
05/20/23	Ross J. Fiedler	0.60	Correspond with D. Hunter, K&E team re lease sale procedures order (.4); correspond with creditor lawyers re assumption and assignment deadlines (.2).
05/20/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team re lease analysis and rejections.
05/20/23	Chris Pavlovich	0.50	Correspond with landlord counsel re lease sale motion (.2); analyze re same (.3).
05/20/23	Michael A. Sloman	0.10	Prepare revised lease sale procedures order for filing.
05/20/23	Baya Yantren	0.70	Review, revise chart re document review.
05/21/23	Olivia Acuna	0.40	Revise lease termination motion.
05/21/23	Megan C. Feeney	0.30	Correspond with O. Acuna, K&E team re store closing objections (.2); review, revise language for order re same (.1).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number: Executory Contracts & Unexpired Leases

Date	Name	Hours	Description
05/21/23	Samantha Helgason	0.10	Correspond with Company, Alix re World Market cures.
05/21/23	Zak Piech	0.60	Correspond with J. Pillai, K&E team re lease sale purchase agreement (.4); correspond with C. Pavlovich re same (.2).
05/21/23	Baya Yantren	1.00	Draft, revise Perkins memo summaries (.5); research re comparison chart (.3); correspond with D. Hunter, K&E team potential search terms (.2).
05/22/23	Olivia Acuna	4.40	Telephone conference with S. Helgason re Cost Plus leases (.3); correspond with S. Helgason, C. Sterrett re same (.2); telephone conference with M. Feeney re subleases (.4); analyze motion to terminate lease (.7); analyze motion to assume and assign (.4); revise re same (.4); revise lease summary (1.7); correspond with Company re same (.3).
05/22/23	Megan C. Feeney	4.40	Correspond with C. Pavlovich, O. Acuna re litigation re rejected lease (.1); research re same (.2); correspond with C. Sterrett, O. Acuna, K&E team, Maricopa County Treasurer re store closing objection (.6); research re same (1.3); correspond with S. Margolis, Alix, O. Acuna, K&E team, A&G, Company re rejections (.3); research re contract rejection notices (.7); draft, revise contract rejection notice (.8); correspond with R. Fiedler, K&E team, Murphy King re Christmas Tree Shop leases (.1); correspond with O. Acuna, K&E team re lease issues summary (.1); review, revise re same (.2).
05/22/23	Ross J. Fiedler	1.90	Telephone conference with Company, Cole Schotz, A&G and JLL re bid and auction strategy (.5); telephone conference with C. Pavlovich, K&E team re Cost Plus World Market (.4); correspond with O. Acuna, K&E team, Cole Schotz, landlord lawyers re lease issues (1.0).
05/22/23	Emily Geier, P.C.	1.40	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.

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Matter Number:

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
05/22/23	Samantha Helgason	8.30	Telephone conference with R. Fiedler, C. Sterrett re World Market leases (.5); telephone conferences with Goodwin Proctor re same (.9); conferences with O. Acuna, C. Sterrett re same (1.5); telephone conference with Company re same (.6); review, revise assumption and assignment motion (3.9); correspond with Cole Schotz re same (.4); further revise same (.5).
05/22/23	Noelle M. Howard	1.50	Revise lease rejection, settlement motion (.9); telephone conference with local counsel re same (.3); correspond with O. Acuna, local counsel re same (.3).
05/22/23	Derek I. Hunter	0.60	Correspond with R. Fiedler, K&E team re lease analysis and rejections.
05/22/23	Sarah R. Margolis	4.60	Review, revise rejection procedures notice, order (1.1); review, revise milestone summary (.3); correspond with M. Feeney, S. Helgason re same (.1); telephone conference with M. Feeney re lease rejection notice (.2); correspond with C. Sterrett re same (.2); review, revise same (.4); correspond with Company, Alix team re lease rejection (.2); correspond with O. Acuna, M. Feeney re contract rejection payments (.2); correspond with Alix team re contract rejection schedule, payments (.2); review, analyze schedule re same (.5); correspond with M. Feeney re same (.2); review, revise lease rejection notice, proposed order (1.0).
05/22/23	Chris Pavlovich	0.50	Correspond with M. Sloman, landlord counsel re lease sale motion.
05/22/23	Michael A. Sloman	1.60	Revise motion to assume and assign leases to Burlington (.4); draft application to shorten notice of hearing re same (.6); draft notice of lease auction hearing (.4); correspond with R. Fiedler, Alix re same (.2).
05/22/23	Charles B. Sterrett	1.40	Review, analyze lease and contract rejection issues (1.1); telephone conference with S. Helgason, K&E team re same (.3).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Executory Contracts & Unexpired Leases

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#### <u>Date</u> <u>Name</u>

05/23/23 Olivia Acuna

05/23/23 Megan C. Feeney

05/23/23 Ross J. Fiedler

05/23/23 Julia R. Foster 05/23/23 Emily Geier, P.C.

#### **Hours** Description

- 5.20 Conference with N. Howard re lease termination motion (.3); telephone conference with N. Howard re same (.1); telephone conference with Christmas Tree Shop counsel, E. Geier, R. Fiedler, M. Feeney re treatment of leases (.6); telephone conference with S. Helgason re World Market leases (.3); conference with M. Sloman re motion to assume and assign (.3); telephone conference with N. Howard re comments to lease termination motion (.2); telephone conference with M. Feeney re stipulation (.2); telephone conference with landlord counsel re comments to lease termination motion (.3); analyze correspondence from landlord counsel re lease status (2.1); revise lease summary (.6); correspond with Company, A&G team, C. Pavlovich re lease inquiries (.2).
- 5.00 Correspond and conference with Christmas Tree Shop counsel re leases, subleases (.6); correspond with S. Margolis, K&E team, Alix, re rejection notices (.2); draft, revise re same (1.3); correspond with O. Acuna, K&E team re lease issues summary (.5); draft, revise re same (.5); correspond with O. Acuna re lease rejection stipulation (.2); draft, revise re same (1.4); research re same (.3).
- 2.70 Telephone conference with Company, S. Helgason, K&E team re World Market assumption motion (.5); telephone conference with Christmas Tree Shop, O. Acuna, K&E team re Christmas Tree Shop subleases and over-leases (.5); correspond with O. Acuna, K&E team, Company advisors re lease issues, strategy (.5); review lease termination motion and orders (.5); correspond with landlord, Cole Schotz re same, assumption and assignment (.4); correspond with M. Sloman, K&E team re Burlington assignment (.3).
- 1.20 Draft lease rejection stipulation.
- 0.90 Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues (.4); telephone conference with Christmas Tree Shop counsel (.5).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/23/23	Samantha Helgason	7.20	Telephone conference with Company re assumption and assignment motion (.5); telephone conferences with Goodwin Proctor re same (1.7); correspond with Company, Goodwin Proctor re same (1.9); review, revise same (2.0); finalize and correspond with Cole Schotz re filing (1.1).
05/23/23	Noelle M. Howard	3.10	Revise lease termination, settlement motion (2.1); correspond with local counsel re same (.4); correspond with O. Acuna re same (.3); telephone conference with O. Acuna, local counsel and landlord counsel re same (.3).
05/23/23	Derek I. Hunter	1.40	Attend coordination telephone conference with landlord counsel re inquiries and non-lease sale process (.5); review, analyze motion, side letters and stipulations re same (.5); correspond to R. Fiedler, K&E team re same (.4).
05/23/23	Sarah R. Margolis	2.40	Review, revise rejection procedures notice, order (.8); correspond with C. Sterrett, counsel to UCC re same (.2); review, revise second contract rejection notice (.7); correspond with M. Feeney re same (.2); correspond with C. Sterrett re same (.2); correspond with S. Helgason, C. Sterrett re rejection notice, landlord (.2); correspond with Alix team, Company re same (.1).
05/23/23	Michael A. Sloman	1.90	Review, revise motion and application to shorten time re assumption and assignment of leases to Burlington (1.4); correspond with O. Acuna, A&G re same (.5).
05/23/23	Charles B. Sterrett	4.30	Review, analyze lease and contract rejection, assumption considerations (2.3); review, revise motion re lease assignment (.3); correspond with S. Helgason re same (.7); telephone conferences with Company, Goodwin re same (.9); follow up re same (.1).
05/24/23	Olivia Acuna	3.40	Revise stipulation re lease reinstatement (.6); correspond with M. Feeney re same (.4); telephone conference with R. Fiedler, K&E team, Company re distribution centers (.5); correspond with M. Sloman re motion to assign leases (.5); revise same (.8); analyze precedent re same (.6).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

1050080204 Matter Number: 53510-11

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/24/23	Olivia Acuna	0.60	Analyze landlord correspondence re executory contract treatment.
05/24/23	Megan C. Feeney	2.70	Correspond with O. Acuna, K&E team, Maricopa County Treasurer's office, Texas Taxing Authority re store closing objections (1.1); correspond with O. Acuna, K&E team re lease rejection stipulation (.3); draft, revise re same (.5); research re same (.2); correspond with R. Fiedler, C. Schotz, K&E team re same (.3); correspond with S. Margolis re rejection notice (.1); draft, revise re same (.2).
05/24/23	Ross J. Fiedler	3.10	Telephone conference with E. Chafetz re lease issue (.4); telephone conference with Company, Cole Schotz and A&G re bid and auction strategy (.4); telephone conference with O. Acuna, K&E team, Cole Schotz re Christmas Tree Shop subleases (.4); same with Company, JLL re Secaucus lease (.4); telephone conference with Company, A&G, JLL and Cole Schotz re distribution center leases (.5); telephone conferences with Company advisors re lease issues (.5); correspond with Company advisors re same (.3); review lease auction notice (.2).
05/24/23	Emily Geier, P.C.	2.60	Correspond with R. Fiedler, K&E team re lease sales, rejections and debtor-subtenant issues (1.2); telephone conference with Company re same (.5); draft Christmas Tree Shop sublease treatment document (.9).
05/24/23	Samantha Helgason	3.50	Telephone conference with Company re June rent payments (.3); correspond with Company re same (.4); review, analyze world market leases (2.8).
05/24/23	Derek I. Hunter	0.30	Correspond with C. Sterrett, K&E team re lease analysis and rejections.

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: Executory Contracts & Unexpired Leases

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/24/23	Sarah R. Margolis	2.20	Review, analyze contract rejection notice (.5); correspond with M. Feeney re same (.2); correspond with Company re lease rejection notice (.1); correspond with S. Helgason re same (.1); review, analyze master store analysis (.2); correspond with Hilco team re abandoned property (.2); correspond with C. Sterrett re same (.2); telephone conference with R. Fiedler, Cole Schotz re lease sale (.4); telephone conference with M. Sloman re assumption and assignment re same (.2); review, analyze motion re same (.1).
05/24/23	Michael A. Sloman	1.60	Draft notice of lease sale auction (.7); correspond with R. Fiedler, Alix, Proskauer re same (.2); review, revise lease reinstatement stipulation (.7).
05/24/23	Baya Yantren	2.00	Summarize, revise PC interview.
05/24/23	Jessica M. Yeh	0.20	Review, revise notice of lien by OK county treasurer.
05/25/23	Olivia Acuna	0.70	Correspond with M. Sloman, A&G team re Burlington leases (.3); correspond with Company re rent payments (.2); correspond with landlord counsel re same (.2).
05/25/23	Megan C. Feeney	1.50	Correspond with C. Pavlovich re landlord lease issues (.1); research re construction liens, property tax issues (.6); correspond with C. Sterrett, K&E team, Hilco, Texas Taxing Authority, Maricopa County Treasurer re store closing objections (.5); conference with O. Acuna re same (.3).
05/25/23	Ross J. Fiedler	1.30	Correspond with Company advisors re lease issues (.3); correspond with Cole Schotz, A&G re Totowa lease termination (.2); telephone conference with Cole Schotz re distribution centers (.3); review, analyze lease sale schedule (.4); correspond with advisors re same (.1).
05/25/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
05/25/23	Samantha Helgason	0.40	Correspond with rejection notice for store (.2); review, analyze list of world market leases (.2).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/25/23	Sarah R. Margolis	0.90	Correspond with C. Sterrett, M. Feeney, R. Fiedler re contract assumption (.2); telephone conference with Alix team re same (.2); telephone conference with M. Feeney re same (.2); review, analyze same (.3).
05/25/23	Chris Pavlovich	0.70	Research, analyze landlord inquiries (.5); correspond with M. Feeney, Company re same (.2).
05/25/23	Michael A. Sloman	1.10	Draft schedule re lease sale auction notice and prepare same for filing (.7); correspond with R. Fiedler, Proskauer, Alix, Cole Schotz re same (.4).
05/25/23	Charles B. Sterrett	1.10	Review, analyze contract rejection, assumption issues (.7); correspond and telephone conference with contract counterparties re same (.4).
05/25/23	Baya Yantren	0.70	Draft, revise PC memo chart (.2); review, analyze materials (.5).
05/26/23	Megan C. Feeney	2.40	Correspond with R. Fiedler, K&E team re lease issues (.4); draft, revise summary re same (.4); correspond and telephone conference with Cole Schotz, C. Sterrett, K&E team re lease assumption, stipulation (.3); draft, revise stipulation re same (.3); correspond with R. Fiedler, A&G re same (.2); correspond with C. Sterrett, K&E team re rejection notice (.2); correspond with C. Sterrett, K&E team, Maricopa County Treasurer, Texas Taxing Authority re store closing objection (.3); research re same (.3).
05/26/23	Ross J. Fiedler	1.80	Telephone conference with Company, Cole Schotz, A&G and JLL re bid and auction strategy (.5); telephone conference with M. Feeney, K&E team re assumption and assignment agreement (.4); review, analyze Burlington assumption documents (.3); telephone conference with B. LeHane re lease issues (.4); correspond with C. Sterrett, K&E team re same (.2).
05/26/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team and landlords re lease matters.
05/26/23	Samantha Helgason	0.20	Correspond with M. Feeney re lease rejection notices.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/26/23	Derek I. Hunter	0.40	Correspond with C. Sterrett, K&E team re lease analysis and rejections.
05/26/23	Chris Pavlovich	4.40	Correspond with R. Fiedler, M. Sloman, Company, A&G and landlord counsels re lease sale motion (1.6); review, analyze correspondence re same (1.9); telephone conference with R. Fiedler, M. Feeney, K&E team re lease workstream status (.5); prepare for same (.4).
05/26/23	Michael A. Sloman	3.50	Review publication notice re lease sale auction (.2); correspond with R. Fiedler, K&E team, NYT re same (.1); telephone conference with R. Fiedler, K&E team re lease work streams (.3); review, revise motion re assumption and assignment of leases to Burlington (.8); review, revise assumption and assignment agreement re same (1.1); correspond with R. Fiedler, A&G, Cole Schotz, Burlington re same (.4); telephone conference with R. Fiedler, A&G, Cole Schotz re same (.2); telephone conference with Burlington re assumption and assignment agreement (.4).
05/26/23	Rachel Young	0.20	Correspond with landlord re lease inquiry (.1); correspond with Alix team re same (.1).
05/27/23	Megan C. Feeney	0.10	Correspond with Texas Taxing Authorities re store closing objection resolution.
05/28/23	Megan C. Feeney	0.50	Correspond with S. Margolis re contract rejection notice (.1); correspond with C. Sterrett re store closing objection (.1); review, analyze store closing order re same (.3).
05/28/23	Noelle M. Howard	0.40	Correspond with various landlord counsel re lease issues (.2); revise lease summary (.2).
05/28/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team re lease analysis and rejections.
05/29/23	Megan C. Feeney	1.10	Correspond with C. Sterrett, K&E team, Texas Taxing Authorities, Maricopa County Treasurer re store closing objection (.3); draft, revise re same (.4); research re same (.4).
05/29/23	Derek I. Hunter	1.50	Telephone conference with Company re bankruptcy updates, lease analysis and rejections (1.1); correspond with C. Sterrett, K&E team re same (.4).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/30/23	Olivia Acuna	4.50	Correspond with S. Golden re lease issues (.3); correspond with C. Sterrett, K&E team re same (.4); telephone conference with S. Helgason re World Market lease (.4); correspond with C. Sterrett, K&E team re same (.4); revise lease summary (1.5); revise lease termination motion (1.5).
05/30/23	Jacob E. Black	3.90	Telephone conference with N. Howard re lease termination motions re second day hearings (.1); review, analyze same re same (1.4); draft talking points re same (2.4).
05/30/23	Megan C. Feeney	3.50	Correspond with O. Acuna, K&E team, Alix re store closing objection (.5); correspond with Texas Taxing Authorities, O. Acuna, K&E team re store closing objection (.3); draft, revise order re same (1.5); correspond with O. Acuna, K&E team re lease issues summary (.2); draft, revise summary re same (.4); correspond with C. Sterrett, K&E team re lease record keeping (.1); research re same (.2); correspond with M. Sloman, A&G re stipulation of lease rejection (.3).
05/30/23	Ross J. Fiedler	1.40	Correspond with C. Pavlovich, K&E team re lease issues (.5); analyze same (.3); review, analyze matters re Burlington assumption and assignment motion (.3); correspond with E. Geier, M. Sloman re same (.3).
05/30/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re lease treatment issues.
05/30/23	Samantha Helgason	2.20	Correspond with World Market, Company re June lease payments (.4); telephone conference with O. Acuna re World Market store location (.2); correspond with Company re litigation at store location (.7); review, analyze pleadings, correspondence re same (.6); correspond with Akin Gump re same (.3).
05/30/23	Noelle M. Howard	0.20	Revise lease summary.
05/30/23	Derek I. Hunter	0.60	Telephone conference with Lazard, Alix re non-lease sale process.
05/30/23	Sarah R. Margolis	0.30	Review, analyze lease objection summary.
05/30/23	Chris Pavlovich	3.90	Correspond with landlord counsel re lease rejection and lease sale motion (2.1); review, analyze issues re same (1.8).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/30/23	Zak Piech	1.60	Telephone conference with Alix re lease objection (.1); correspond with M. Feeney re same (.1); research re precedent notice of abandonment of lease property (1.3); correspond with S. Margolis re same (.1).
05/30/23	Michael A. Sloman	2.70	Correspond with A&G, counterparties re counterparty lease inquiries (.4); analyze considerations re same (.2); review, revise Burlington assumption and assignment agreement (1.4); correspond with R. Fiedler, O. Acuna, Burlington re same (.7).
05/30/23	Charles B. Sterrett	0.80	Review, analyze contract assumption, rejection issues (.4); correspond with S. Margolis, K&E team re same (.4).
05/31/23	Olivia Acuna	2.30	Correspond with counsel to landlords re rent payments (.4); correspond with M. Feeney, Company re same (.5); revise lease summary (1.0); analyze comments to lease assignment motion (.4).
05/31/23	Jacob E. Black	2.40	Analyze, revise talking points re lease rejection issues (.6); conference with R. Fiedler re same (.5); conference with C. Casas re same (.5); conference with C. Sterrett re same (.8).
05/31/23	Megan C. Feeney	1.60	Correspond with A&G, O. Acuna, K&E team, Alix re stipulation (.2); draft, revise re same (.4); conference with O. Acuna re same (.3); conference with J. Fletcher re construction lien, property tax issue (.5); review, revise rejection notice (.1); correspond with S. Margolis re same (.1).
05/31/23	Ross J. Fiedler	4.20	Correspond with C. Pavlovic, K&E team re lease issues (1.0); analyze same (.5); telephone conference with W. Haddad, Cole Schotz re lease matters (.5); correspond with landlord counsel re lease issues (.5); review assumption and assignment agreement (.3); correspond with Patriot Place landlord re lease termination agreement (.2); correspond with O. Acuna, K&E team re contract cure schedule (.3); correspond with Cole Schotz re Jurupa Valley (.3); research re use restrictions (.4); correspond with W. Usatine re Secaucus (.2).

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Executory Contracts & Unexpired Leases

<b>Date</b>	Name	Hours	<b>Description</b>
05/31/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
05/31/23	Noelle M. Howard	0.50	Correspond with contract counterparty counsel re contract status (.2); correspond with Alix team re same (.3).
05/31/23	Derek I. Hunter	1.00	Telephone conference with landlord counsel re inquiries and non-lease sale process (.5); correspond with R. Fiedler, K&E team re same (.5).
05/31/23	Sarah R. Margolis	1.20	Review, analyze contract rejection issues, summary (.2); office conference with K&E team re same (.8); correspond with M. Feeney re same, certificate of no objection (.2).
05/31/23	Chris Pavlovich	2.80	Correspond with landlord counsel re lease rejection bar date, adequate assurance and credit bidding (.9); conference with R. Fiedler, K&E team re lease rejection project (.5); review, analyze lease rejection letters from landlord counsel (.6); research re same (.8).
05/31/23	Zak Piech	0.50	Draft correspondence re abandonment of lease property.
05/31/23	Michael A. Sloman	1.60	Review, revise Burlington assumption and assignment agreement (.7); telephone conference with R. Fiedler, O. Acuna, Burlington re same (.3); correspond with landlords, interested parties re lease inquiries (.6).
05/31/23	Charles B. Sterrett	0.80	Review, analyze vendor, landlord issues (.4); correspond and telephone conference with contract counterparties re same (.4).

**Total** 599.60 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080205 Client Matter:** 53510-12

In the Matter of Business Operations

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 11,905.50

Total legal services rendered

\$11,905.50

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Bed Bath and Beyond Inc.

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**Business Operations** 

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# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	3.10	995.00	3,084.50
Tamar Donikyan	1.50	1,945.00	2,917.50
Ross J. Fiedler	2.80	1,245.00	3,486.00
Samantha Helgason	1.60	885.00	1,416.00
Elizabeth M. Roberts	0.50	1,295.00	647.50
Michael A. Sloman	0.40	885.00	354.00
TOTALS	9.90		\$ 11,905.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

**Business Operations** 

**Total** 

Page 317 of 1276 Invoice Number: Matter Number:

1050080205 53510-12

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
05/03/23	Ross J. Fiedler	0.50	Telephone conference with Company, E. Geier re update, next steps.
05/09/23	Samantha Helgason	1.60	Review, analyze precedent stipulations re set off payments (1.4); correspond with R. Fiedler, C. Sterrett re same (.2).
05/10/23	Olivia Acuna	2.20	Analyze communications materials (1.3); correspond with C Street, M. Sloman re same (.5); telephone conference with C Street team re same (.4).
05/13/23	Tamar Donikyan	1.50	Correspond with C. Nagler re banking relationships (.5); telephone conference with company re same (.5); review correspondence re same (.5).
05/15/23	Olivia Acuna	0.40	Telephone conference with Hilco counsel, landlord counsel re store inventory.
05/15/23	Michael A. Sloman	0.40	Telephone conference with O. Acuna, K&E, C Street re communications strategy.
05/17/23	Elizabeth M. Roberts	0.50	Attend weekly advisor call.
05/18/23	Ross J. Fiedler	0.40	Review, analyze operational issues (.3); correspond with Company re same (.1).
05/22/23	Olivia Acuna	0.20	Telephone conference with C Street team re communications updates (.1); prepare re same (.1).
05/22/23	Ross J. Fiedler	0.30	Telephone conference with C-Street, O. Acuna, K&E team re communications, case update.
05/29/23	Ross J. Fiedler	0.50	Correspond with C. Sterrett, K&E team re operational matters, related first day orders.
05/30/23	Olivia Acuna	0.30	Telephone conference with C Street team re communications strategy.
05/30/23	Ross J. Fiedler	1.10	Correspond with C. Sterrett, K&E team re operational matters, related first day orders (.4); analyze issues re same (.3); correspond with D. Kastin re operational issues, related bankruptcy considerations (.4).

9.90

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080206 Client Matter:** 53510-13

#### In the Matter of Claims Administration

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 99,672.00

Total legal services rendered

\$ 99,672.00

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-13

Claims Administration

### **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Jacob E. Black	54.90	885.00	48,586.50
Ross J. Fiedler	4.80	1,245.00	5,976.00
Julia R. Foster	0.60	480.00	288.00
Susan D. Golden	0.70	1,475.00	1,032.50
Samantha Helgason	15.80	885.00	13,983.00
Derek I. Hunter	1.30	1,375.00	1,787.50
Sarah R. Margolis	0.30	995.00	298.50
Zak Piech	34.10	735.00	25,063.50
Zak Read	0.90	735.00	661.50
Charles B. Sterrett	1.60	1,155.00	1,848.00
Mary Catherine Young	0.20	735.00	147.00
TOTALS	115.20		\$ 99,672.00

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Claims Administration

53510-13

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/01/23	Jacob E. Black	0.60	Review, revise bar date motion (.2); correspond with Z. Piech and K&E team re same (.4).
05/01/23	Zak Piech	3.60	Draft bar date motion (3.2); telephone conference with J. Black re same (.1); correspond with J. Black, R. Fiedler re same (.3).
05/01/23	Mary Catherine Young	0.20	Research precedent re claims objection procedures.
05/05/23	Jacob E. Black	0.90	Correspond with Z. Piech, K&E team and Cole Schotz team re bar date noticing, hearing.
05/05/23	Zak Piech	0.20	Correspond with J. Black, K&E team, Cole Schotz re bar date hearing.
05/06/23	Ross J. Fiedler	1.10	Review, revise bar date motion (.8); analyze precedent bar date motions (.3).
05/06/23	Zak Piech	2.40	Revise bar date motion (2.2); correspond with R. Fiedler, K&E team re same (.2).
05/08/23	Jacob E. Black	1.60	Telephone conference with Z. Piech re bar date motion (.3); correspond with R. Fiedler, K&E, Company, Cole Schotz, DPW, Proskauer and Pachulski teams re bar date motion (1.3).
05/08/23	Ross J. Fiedler	0.30	Correspond with C. Sterrett, K&E team re bar date motion.
05/08/23	Zak Piech	3.10	Revise bar date motion (.9); telephone conference with J. Black re same (.2); correspond with J. Black, K&E team, Kroll, Cole Schotz re same (.3); analyze bar date motion revisions, comments (.4); further revise same (1.3).
05/09/23	Jacob E. Black	2.40	Telephone conference with Z. Piech re bar date motion (.2); conference with R. Fiedler, K&E and Kroll teams re bar date motion, noticing (.5); telephone conference with R. Fiedler and K&E team re bar date (.2); research re bar date noticing (1.3); correspond with Z. Piech re same (.2).

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Ending May 31, 2023 Invoice Number: 10 Case 23-13359-VFP Desc Main

Matter Number:

1050080206

53510-13

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Claims Administration

<u>Date</u> 05/09/23	Name Ross J. Fiedler		Description Telephone conference with Kroll and J. Black, K&E team re bar date motion (.5); correspond with J. Black, K&E team and UCC re same (.3); review, analyze DIP lenders' comments to bar date motion (.3); telephone conference with J. Black, K&E team re same (.4).
05/09/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team re claims noticing and bar date process considerations.
05/09/23	Zak Piech	3.70	Correspond with J. Black, K&E team, Kroll team re notice of bar date motion (.2); conference with J. Black, R. Fiedler, Kroll team re bar date motion (.5); telephone conferences with J. Black re same (1.1); research re bar date motion precedent (.4); revise bar date motion (1.5).
05/10/23	Jacob E. Black	1.60	Telephone conference with Z. Piech re bar date motion (.1); conference with Z. Piech re same (.4); telephone conference with D. Hunter re same (.1); correspond with lenders re same (.1); correspond with creditor re same (.1); correspond with Cole Schotz re same (.1); correspond with Kroll re same (.1); prepare bar date motion re filing (.4); correspond with E. Geier and K&E team re same (.2).
05/10/23	Derek I. Hunter	0.40	Correspond with R. Fiedler, K&E team re claims noticing and bar date process considerations.
05/10/23	Zak Piech	5.30	Revise bar date motion (1.2); correspond with J. Black, K&E team re same (.4); research re bar date motion proof of claim form precedent (.5); telephone conference with Kroll team re same (.1); correspond with J. Black, K&E team, Kroll team re same (.4); further revise bar date motion (2.3); correspond with J. Black, K&E team, Cole Schotz team re filing of same (.4).
05/15/23	Samantha Helgason	1.20	Correspond with E. Geier re tariff claims (.1); telephone conference with R. Fiedler re research of same (.2); review, analyze diligence re same (.9).

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Matter Number:

1050080206

53510-13

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Claims Administration

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/16/23	Jacob E. Black	0.70	Correspond with Z. Piech and K&E team re bar date order (.2); telephone conference with Z. Piech re same (.3); conference with Z. Piech re same (.2).
05/16/23	Samantha Helgason	9.10	Research, analyze contingent claims (3.9); further research same re dischargeability (3.9); draft summary analysis of same (1.3).
05/17/23	Zak Read	0.50	Research case law re proofs of claim (.4); correspond with R. Fiedler re same (.1).
05/18/23	Julia R. Foster	0.60	Draft objection to class certification motion.
05/18/23	Samantha Helgason	1.00	Correspond with E. Geier re research re contingent claim (.1); conference with R. Fiedler re assignability of proceeds research (.6); research re same (.3).
05/18/23	Zak Piech	2.90	Revise bar date order re landlord counsel comments (.4); review, analyze precedent re bare date orders (1.4); further revise bar date order (1.1).
05/18/23	Zak Read	0.30	Correspond with R. Fiedler, K&E team re proof of claim considerations (.1); review case law re same (.2).
05/19/23	Zak Piech	0.50	Analyze landlord comments to bar date order (.3); telephone conference with J. Black re outstanding bar date issues (.2).
05/19/23	Charles B. Sterrett	0.50	Review, revise bar date pleadings (.3); correspond with Z. Piech, R. Fiedler re same (.2).
05/20/23	Samantha Helgason	0.70	Research, analyze assignability of proceeds, claims.
05/21/23	Jacob E. Black	0.10	Correspond with Z. Piech re bar date order.
05/21/23	Derek I. Hunter	0.30	Review, analyze bar date comments.
05/21/23	Zak Piech	3.30	Analyze creditor committee comments re bar date order (.6); correspond with C. Sterrett, R. Fiedler, J. Black re same (.3); research re precedent re bar date timing (1.1); draft summary re same (.9); correspond with J. Black re outstanding bar date issues (.4).
05/21/23	Charles B. Sterrett	0.80	Review creditor committee comments to bar date order, related materials.
05/22/23	Jacob E. Black	3.70	Analyze, evaluate Chubb comments re bar date motion (3.1); correspond with Z. Piech and K&E team re same (.4); correspond with Chubb re same (.2).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.	Matter Number:
Claims Administration	

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/22/23	Ross J. Fiedler	0.60	Correspond with E. Geier, K&E team re bar date order (.5); analyze issues re same (.1).
05/22/23	Samantha Helgason	1.60	Research, analyze cases re 301 claims.
05/22/23	Zak Read	0.10	Correspond with R. Fiedler, K&E team re proof of claim considerations.
05/23/23	Jacob E. Black	9.70	Analyze, evaluate comments re bar date motion (3.9); correspond with Z. Piech and K&E team re same (.8); telephone conference with Chubb (.5); correspond with Lenders re bar date motion (.2); further analyze, evaluate comments re same (1.4); correspond with UCC re same (.2); correspond with creditor committee re bar date motion (.2); review, revise bar date motion re comments (2.5).
05/23/23	Samantha Helgason	0.40	Conference with M. Young re 301 claim research.
05/24/23	Jacob E. Black	0.20	Correspond with S. Golden and K&E team re bar date noticing.
05/24/23	Ross J. Fiedler	0.30	Correspond with company advisors re tariff claim issues.
05/25/23	Jacob E. Black	9.90	Analyze, evaluate comments re bar date order (2.9); correspond with R. Fiedler, K&E team re same (1.2); correspond with R. Fiedler, K&E team, lenders and creditor committee re same (.8); draft, revise bar date order re same (2.4); research bar date orders re same (2.6).
05/25/23	Ross J. Fiedler	0.50	Correspond with J. Black, K&E team re bar date order, related issues (.3); correspond with L. Roglen re same (.2).
05/25/23	Susan D. Golden	0.20	Correspond with J. Black re bar date noticing.
05/25/23	Samantha Helgason	0.30	Correspond with M. Young re 301 claims research.
05/25/23	Sarah R. Margolis	0.30	Correspond with A. Lusso re claims (.1); correspond with R. Young re same (.2).
05/26/23	Jacob E. Black	8.70	Analyze, evaluate comments re bar date order (3.9); correspond with R. Fiedler, K&E team re same (1.2); correspond with R. Fiedler, K&E team, lenders and creditor committee re same (.3); draft, revise bar date order re same (1.7); research bar date orders re same (1.6).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-13 Claims Administration

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/26/23	Samantha Helgason	1.50	Research, analyze precedent re claims considerations (.9); telephone conference with M. Young re same (.2); correspond with M. Young re same (.4).
05/27/23	Derek I. Hunter	0.30	Review, analyze bar date comments.
05/28/23	Zak Piech	0.70	Review, analyze landlord counsel comments to bar date order (.3); draft correspondence to landlord counsel re same (.3); correspond with C. Sterrett, J. Black, R. Fiedler re same (.1).
05/28/23	Charles B. Sterrett	0.30	Review, analyze creditor committee, lender comments re bar date, final orders.
05/29/23	Jacob E. Black	0.10	Correspond with C. Sterrett and K&E team re bar date order.
05/29/23	Zak Piech	0.70	Correspond with L. Roglen, landlord counsel, C. Sterrett, K&E team re landlord counsel bar date order comments (.1); analyze outstanding issues re same (.6).
05/30/23	Jacob E. Black	7.20	Telephone conference with Z. Piech re bar date issues (.2); telephone conference with Cole Schotz team re bar date issues (.2); correspond with Z. Piech and K&E team re bar date (.3); correspond with landlords re same (.2); analyze, evaluate bar date order (2.4); prepare for second day hearing re bar date presentation (3.9).
05/30/23	Ross J. Fiedler	0.30	Correspond with J. Black, K&E team re bar date order (.2); analyze issues re same (.1).
05/30/23	Zak Piech	5.80	Analyze landlord counsel comments re bar date order (.5); conference with J. Black re same (.2); analyze issues re bar date service of notice (.8); research re precedent re same (.8) correspond with C. Sterrett, K&E team re same (.2); revise bar date order (1.8); draft notice of revised bar date order (.5); research re precedent bar date hearings (1.0).
05/31/23	Jacob E. Black	7.50	Analyze, revise talking points re bar date issues (3.9); prepare hearing materials, presentation re same (3.6).
05/31/23	Ross J. Fiedler	0.20	Review bar date publication notice.
05/31/23	Susan D. Golden	0.50	Coordinate publication of bar date and NOL notices in New York Times.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Claims Administration

Matter Number:

53510-13

**Name Date** 

05/31/23 Zak Piech

**Hours Description** 

1.90 Correspond with C. Sterrett, K&E team, Kroll re bar date noticing (.3); correspond with J. Black, K&E team, Kroll re same (.1); conference with J. Black re bar date followups (.4); revise notices re bar date order (1.1).

**Total** 115.20

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080207 Client Matter: 53510-14** 

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 59,767.50

Total legal services rendered

\$ 59,767.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Schedules and Statements (SOFAs)

53510-14

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Megan C. Feeney	1.70	735.00	1,249.50
Ross J. Fiedler	0.90	1,245.00	1,120.50
Emily Geier, P.C.	0.90	1,495.00	1,345.50
Rachel Golden	34.50	735.00	25,357.50
Susan D. Golden	0.60	1,475.00	885.00
Charles B. Sterrett	20.40	1,155.00	23,562.00
Rachel Young	8.50	735.00	6,247.50
TOTALS	67.50		\$ 59,767.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080207 53510-14

Schedules and Statements (SOFAs)

# **Description of Legal Services**

<b>Date</b> 05/04/23	Name Rachel Golden		<u>Description</u> Correspond with Kroll re creditor matrix (.2);
			telephone conference with Kroll re same (.3); correspond with D. Hunter and R. Fiedler re equity holder list (.2); conference with Alix team re statement of financial affairs and schedules of assets and liabilities (.5).
05/05/23	Rachel Golden	0.50	Correspond with R. Fiedler and Kroll re equity holder list (.3); correspond with F. Yudkin re same (.2).
05/09/23	Rachel Golden	4.00	Conference with C. Sterrett, Alix team re monthly operating reports and SoFAs, schedules (.6); research re SoFAs, schedules diligence (1.9); correspond with C. Sterrett re same (.2); draft and revise email re same (.5); draft and revise summary re SoFAs, schedules (.8).
05/09/23	Charles B. Sterrett	1.80	Correspond and telephone conferences with Alix, Cole Schotz, R. Golden re reporting obligations, next steps (1.1); review, analyze precedent, materials re same (.7).
05/11/23	Susan D. Golden	0.60	Telephone conferences with R. Golden re redaction of schedules per creditor matrix order.
05/11/23	Rachel Golden	3.00	Correspond with C. Sterrett, Kroll team re creditor matrix (.1); telephone conference with S. Golden re same (.5); telephone conference with Kroll re same (.4); telephone conference with Alix re same (.6); telephone conference with C. Sterrett re same (.4); conference with D. Hunter re same (.3); draft and revise correspondence re same (.6); correspond with D. Hunter, R. Fiedler and Kroll re same (.1).
05/11/23	Charles B. Sterrett	0.90	Correspond and telephone conference with Alix, R. Golden re reporting, related considerations.
05/12/23	Rachel Young	0.70	Draft, review CNO re creditors matrix final order (.3); correspond with Alix team re petitions summary, related information (.4).

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53510-14

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number: Schedules and Statements (SOFAs)

**Hours Description** Name Date 05/17/23 Rachel Golden 1.70 Correspond with C. Sterrett, Alix re SoFAs and schedules (.1); research re SoFAs and schedules (.7); telephone conference with M. Sloman re same (.2); correspond with C. Sterrett re same (.2); draft and revise global notes re same (.5). 05/18/23 Rachel Golden 0.10 Correspond with C. Sterrett, Alix re SoFAs and schedules. 05/19/23 Rachel Golden 0.70 Research re global notes precedent (.3); draft and revise global notes (.4). 05/19/23 Rachel Golden 0.40 Correspond with Kroll team re creditor matrix (.3); correspond with C. Sterrett re same (.1). 05/21/23 Rachel Golden 0.40 Draft and revise global notes. 05/22/23 Rachel Golden 6.20 Draft and revise global notes (3.7); correspond with C. Sterrett re same (.1); correspond with Alix team re same (.2); review and revise global notes (2.1); correspond with C. Sterrett, Alix team re same (.1). 05/22/23 Charles B. Sterrett 1.80 Correspond and conference with Alix, R. Golden re reporting, schedules, SoFAs (.9); review, analyze issues, materials re same (.9). 1.40 Review and revise global notes (.3); research 05/23/23 Rachel Golden re global notes precedent (.4) correspond with C. Sterrett re same (.1); draft and revise correspondence re same (.3); correspond with Alix team re same (.3). 1.90 Review global notes, related materials (1.2); 05/23/23 Charles B. Sterrett review precedent re same (.4); correspond with R. Golden, Alix re same (.3). 05/24/23 Rachel Golden 1.40 Correspond with C. Sterrett re SoFAs and schedules (.1); research re SoFAs and schedules (1.2); correspond with C. Sterrett re same (.1). 4.40 Review, analyze draft SoFAs, schedules (3.9); 05/24/23 Charles B. Sterrett correspond with Alix, R. Golden re same (.5). 0.40 Correspond with R. Golden, K&E team, Alix 05/25/23 Megan C. Feeney re global notes (.1); review, analyze materials

re same (.3).

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Matter Number:

1050080207

53510-14

Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Schedules and Statements (SOFAs)

<u>Date</u> 05/25/23	Name Rachel Golden		Description Review and analyze SoFAs and schedules (3.5); correspond with C. Sterrett re same (.4); correspond with Alix team re same (.4); review and revise global notes (2.6); telephone conference with C. Sterrett re same (.2); draft and revise correspondence re global notes deviations (2.2); correspond with C. Sterrett re same (.2); compile and manage SoFAs and schedules re same (.3); conference with R. Young re SoFAs and schedules (.3); draft correspondence re SoFAS and schedules status (.3); correspond with R. Young, M
05/25/23	Charles B. Sterrett	2.10	Feeney re same (.1).  Review, analyze SoFA, schedule materials (1.3); correspond and conference with R.  Golden, K&E team, Alix re same (.8).
05/25/23	Rachel Young	0.60	Correspond with R. Golden re SoFAs and schedules (.4); review, analyze outstanding items re same (.2).
05/26/23	Megan C. Feeney	0.50	Correspond with R. Young, K&E team, Alix re global notes (.2); review, analyze re same (.2); review, analyze data site re diligence (.1).
05/26/23	Emily Geier, P.C.	0.70	Review schedules and statements.
05/26/23	Charles B. Sterrett	3.30	Review, analyze SoFAs, schedules, related reporting materials.
05/26/23	Rachel Young	4.10	Correspond with Alix team, C. Sterrett re SoFAs update (.2); review, analyze SoFAs re updated information (3.2); draft summary re same (.4); correspond with C. Sterrett, Alix team re same (.3).
05/27/23	Charles B. Sterrett	0.30	Correspond with Alix team re SoFAs, schedules and analyze issues re same.
05/27/23	Rachel Young	1.80	Review SoFA re insider payments (.6); correspond with M. Sloman re insider analysis (.3); draft summary re SoFA (.7); correspond with D. Hunter, C. Sterrett re same (.2).
05/29/23	Rachel Young	1.00	Correspond with Alix team re SoFAs question (.3); review, analyze precedent re same (.7).
05/30/23	Ross J. Fiedler	0.90	Review, analyze schedules and statements (.4); telephone conference with D. Kastin re same (.3); correspond with D. Kastin, C. Sterrett, K&E team and Alix re same (.2).

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Bed Bath and Beyond Inc.

Matter Number:

1050080207 53510-14

Schedules and Statements (SOFAs)

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/30/23	Emily Geier, P.C.	0.20	Review schedules and statements.
05/30/23	Rachel Golden	3.00	Review and analyze global notes (1.2); revise global notes (.5); correspond with C. Sterrett re same (.2); correspond with Alix team re global notes and SoFAs and schedules (.3); telephone conference with C. Sterrett re SoFAs (.2); telephone conference with Cole Schotz re SoFAs (.2); telephone conference with Alix re same (.4).
05/30/23	Charles B. Sterrett	3.90	Review, analyze SoFAs and schedules re filing (1.9); correspond and telephone conferences with Cole Schotz, R. Golden, K&E team, Alix re same (2.0).
05/30/23	Rachel Young	0.30	Draft summary re SoFAs and schedules (.2); correspond with R. Golden re same (.1).
05/31/23	Megan C. Feeney	0.80	Correspond and telephone conference with R. Golden re insiders list on SoFAs (.2); correspond with C. Sterrett, K&E team, Alix re same (.2); correspond with Alix, K&E team re 341 meeting, intercompany balances (.2); review, analyze diligence re same (.2).

**Total** 67.50

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080208 Client Matter:** 53510-15

#### In the Matter of Creditor and Stakeholder Communications

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 30,982.50

Total legal services rendered \$30,982.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Creditor and Stakeholder Communications

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.30	995.00	2,288.50
Amy Donahue	0.20	480.00	96.00
Ross J. Fiedler	1.70	1,245.00	2,116.50
Max M. Freedman	0.40	885.00	354.00
Emily Geier, P.C.	10.50	1,495.00	15,697.50
Rachel Golden	1.60	735.00	1,176.00
Samantha Helgason	0.10	885.00	88.50
Derek I. Hunter	0.70	1,375.00	962.50
Charles B. Sterrett	4.90	1,155.00	5,659.50
Josh Sussberg, P.C.	1.10	2,045.00	2,249.50
Mary Catherine Young	0.40	735.00	294.00
TOTALS	23.90		\$ 30,982.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080208 53510-15

Creditor and Stakeholder Communications

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/01/23	Derek I. Hunter	0.40	Correspond with various stakeholders re case inquiries.
05/01/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
05/02/23	Amy Donahue	0.20	Correspond with Cole Schotz team and S. Golden, K&E team re publication notice considerations.
05/02/23	Ross J. Fiedler	0.30	Review, revise employee and partner communications.
05/02/23	Ross J. Fiedler	0.20	Correspond with Kroll and advisors re noticing matters.
05/02/23	Emily Geier, P.C.	0.40	Correspond with creditors re inquiries.
05/02/23	Rachel Golden	0.20	Conference with D. Hunter re GDPR.
05/03/23	Emily Geier, P.C.	1.40	Telephone conference with bondholder re inquiries (.9); correspond with creditors re inquiries (.5).
05/03/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
05/04/23	Emily Geier, P.C.	0.80	Telephone conference with interested party re inquiry.
05/04/23	Josh Sussberg, P.C.	0.20	Correspond with miscellaneous creditors and landlords re status.
05/05/23	Emily Geier, P.C.	0.80	Correspond with creditors re inquiries.
05/08/23	Rachel Golden	0.40	Correspond with C. Sterrett, Kroll team re shareholder question (.2); draft and revise correspondence re same (.2).
05/08/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries, status.
05/09/23	Emily Geier, P.C.	0.40	Correspond with creditors re inquiries.
05/09/23	Derek I. Hunter	0.30	Correspond with various stakeholders re case inquiries.
05/10/23	Rachel Golden	0.90	Correspond with C. Sterrett re shareholder communications (.2); draft and revise summary re same (.4); correspond with C. Sterrett and shareholders re same (.3).
05/11/23	Emily Geier, P.C.	0.90	Correspond with interested parties re inquiries.
05/11/23	Samantha Helgason	0.10	Conference with R. Golden re redaction issue.
05/15/23	Olivia Acuna	0.30	Conference with C Street team re stakeholder communications.

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Matter Number:

1050080208

53510-15

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Creditor and Stakeholder Communications

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/15/23	Ross J. Fiedler	0.50	Telephone conference with GABF, D. Hunter, K&E team re chapter 11.
05/15/23	Max M. Freedman	0.40	Conference with C. Street, O. Acuna re communications matters.
05/15/23	Emily Geier, P.C.	0.80	Telephone conference with bondholder counsel re inquiry.
05/15/23	Mary Catherine Young	0.40	Review creditor correspondence re case inquiries.
05/16/23	Emily Geier, P.C.	0.40	Correspond with creditors re inquiries.
05/17/23	Ross J. Fiedler	0.40	Draft bondholder group NDA.
05/17/23	Charles B. Sterrett	3.10	Correspond and telephone conference with Pachulski, R. Fiedler, K&E team re final order comments, related UCC issues (1.7); review, revise orders (1.1); follow up re same (.3).
05/18/23	Olivia Acuna	0.20	Conference with C Street team re creditor communications.
05/19/23	Olivia Acuna	0.90	Analyze creditor communications materials for legal issues (.6); correspond with C Street team re same (.3).
05/22/23	Emily Geier, P.C.	0.60	Correspond with creditors re inquiries.
05/22/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
05/23/23	Emily Geier, P.C.	1.10	Conference with UCC counsel re creditor inquiries.
05/23/23	Rachel Golden	0.10	Correspond with D. Hunter re equity holder inquiry.
05/24/23	Emily Geier, P.C.	0.50	Telephone conference with creditor re inquiry and signing NDA.
05/24/23	Charles B. Sterrett	1.80	Review, revise orders re creditor committee comments (.4); correspond and telephone conferences with committee, lender counsel, M. Sloman, K&E team re same (1.4).
05/25/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re inquiries.
05/26/23	Emily Geier, P.C.	1.60	Correspond with UCC counsel re creditor inquiries.
05/26/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
05/28/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re gift card.
05/31/23	Olivia Acuna	0.90	Analyze creditor communications.
05/31/23	Ross J. Fiedler	0.30	Correspond with C Street re creditor communication matters.

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Bed Bath and Beyond Inc.

1050080208

Creditor and Stakeholder Communications

**Total** 

Matter Number: 53510-15

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/31/23	Emily Geier, P.C.	0.80	Correspond with UCC counsel re creditor inquiries.
05/31/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.

23.90

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080209 Client Matter:** 53510-16

#### In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 18,728.50

\$ 18,728.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-16

U.S. Trustee Matters and Communication

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Ross J. Fiedler	1.70	1,245.00	2,116.50
Julia R. Foster	0.70	480.00	336.00
Emily Geier, P.C.	2.70	1,495.00	4,036.50
Rachel Golden	0.60	735.00	441.00
Derek I. Hunter	0.70	1,375.00	962.50
Charles B. Sterrett	6.20	1,155.00	7,161.00
Rachel Young	5.00	735.00	3,675.00
TOTALS	17.60		\$ 18,728.50

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: 1050080209 53510-16

U.S. Trustee Matters and Communication

### **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/03/23	Ross J. Fiedler	0.20	Correspond with U.S. Trustee re lease sale procedures motion.
05/03/23	Ross J. Fiedler	0.70	Correspond with Company advisors re UCC appointment (.3); analyze issues re same (.1); research re first day orders issues (.3).
05/04/23	Emily Geier, P.C.	1.80	Telephone conference with U.S. Trustee re committee formation process (.4); correspond with R. Fiedler, K&E team re committee formation matters (1.4).
05/05/23	Emily Geier, P.C.	0.90	Review notice of committee appointment (.3); correspond with D. Hunter, K&E team re same (.6).
05/05/23	Derek I. Hunter	0.20	Correspond with Cole Schotz re IDI, 341 meeting and other U.S. Trustee issues.
05/09/23	Ross J. Fiedler	0.50	Telephone conference with U.S. Trustee re cash management motion.
05/09/23	Derek I. Hunter	0.50	Conference with U.S. Trustee re second day hearing and resolutions.
05/10/23	Rachel Golden	0.60	Conference with C. Sterrett, Alix re monthly operating reports.
05/15/23	Charles B. Sterrett	0.60	Review IDI document request materials (.4); correspond with Alix, Cole Schotz re same (.2).
05/15/23	Rachel Young	0.40	Review, analyze U.S. Trustee requested materials re IDI meeting.
05/16/23	Charles B. Sterrett	1.90	Review, analyze documents re IDI production (.8); telephone conference with Alix, Cole Schotz re same (1.1).
05/16/23	Rachel Young	1.10	Correspond with Alix team re IDI documents (.2); review, analyze IDI documents (.2); draft summary re IDI documents (.6); correspond with C. Sterrett re same (.1).
05/17/23	Julia R. Foster	0.70	Prepare binder for C. Sterrett re initial debtor interview.
05/17/23	Rachel Young	0.80	Review, analyze supplemental documents re initial debtor interview (.4); correspond with C. Sterrett, J. Foster, Cole Schotz re same (.4).
05/19/23	Rachel Young	0.30	Correspond with C. Sterrett, J. Foster re IDI materials.

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Ending May 31, 2023 Invoice Number: 10 Case 23-13359-VFP Desc Main Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

1050080209 53510-16

U.S. Trustee Matters and Communication

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/22/23	Ross J. Fiedler	0.30	Telephone conference with Cole Schotz, C. Sterrett, K&E team and Alix re IDI preparation.
05/22/23	Charles B. Sterrett	2.30	Participate in initial debtor interview (1.6); prepare re same (.7).
05/22/23	Rachel Young	2.40	Attend IDI with C. Sterrett, K&E team, U.S. Trustee (1.6); draft summary re outstanding requests for same (.4); correspond with C. Sterrett, Alix team re same (.4).
05/31/23	Charles B. Sterrett	1.40	Telephone conferences with Alix, Cole Schotz re 341 meeting, related considerations (.9); correspond with Alix, Cole Schotz re same (.5).

**Total** 17.60

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080210 Client Matter:** 53510-17

In the Matter of Hearings

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 36,801.50

Total legal services rendered

\$ 36,801.50

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-17

Hearings

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Olivia Acuna	0.50	995.00	497.50
Amy Donahue	1.20	480.00	576.00
Ross J. Fiedler	1.00	1,245.00	1,245.00
Julia R. Foster	1.00	480.00	480.00
Emily Geier, P.C.	4.50	1,495.00	6,727.50
Rachel Golden	0.20	735.00	147.00
Jacqueline Hahn	1.00	325.00	325.00
Richard U. S. Howell, P.C.	10.90	1,620.00	17,658.00
Casey McGushin	0.60	1,415.00	849.00
Christine Shang	0.60	1,215.00	729.00
Noah Z. Sosnick	0.30	995.00	298.50
Charles B. Sterrett	4.70	1,155.00	5,428.50
Josh Sussberg, P.C.	0.90	2,045.00	1,840.50
TOTALS	27.40		\$ 36,801.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080210 53510-17

Hearings

### **Description of Legal Services**

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/02/23	Richard U. S. Howell, P.C.	0.50	Prepare for and attend telephone conference re second day hearing issues.
05/03/23	Richard U. S. Howell, P.C.	0.30	Review pleadings in preparation for second day hearing.
05/05/23	Richard U. S. Howell, P.C.	1.10	Conference with E. Geier to prepare for second day hearing (.6); review pleadings re same (.5).
05/09/23	Richard U. S. Howell, P.C.	1.00	Telephone conference with E. Geier and K&E team re issues relating to second day hearing (.6); prepare for same (.1); prepare and review correspondence to same re same (.3).
05/09/23	Casey McGushin	0.60	Telephone conference with E. Geier and K&E team re preparation for second day hearing.
05/09/23	Christine Shang	0.60	Telephone conference with C. McGushin, A. Bauer re second day hearing, next steps
05/09/23	Noah Z. Sosnick	0.30	Correspond with R. Golden re second day presentation (.2); review precedent re same (.1).
05/10/23	Rachel Golden	0.20	Conference with R. Fiedler re second day presentation.
05/10/23	Richard U. S. Howell, P.C.	0.30	Correspond with R. Fiedler, C. McGushin and E. Geier re potential second day hearing issues.
05/12/23	Richard U. S. Howell, P.C.	0.30	Prepare and review materials re preparation for second day hearing.
05/15/23	Richard U. S. Howell, P.C.	0.20	Review materials re second day hearing.
05/16/23	Richard U. S. Howell, P.C.	0.80	Prepare and review materials re open litigation issues in advance of hearing (.6); telephone conference with R. Fiedler, K&E team re open litigation issues (.2).
05/17/23	Richard U. S. Howell, P.C.	0.30	Telephone conference with R. Fiedler, K&E team re open litigation issues in advance of second day hearing (.2); review correspondence re same (.1).
05/18/23	Richard U. S. Howell, P.C.	0.90	Review materials re discovery in advance of second day hearing (.4); correspond with C. McGushin and R. Fiedler re open litigation issues (.5).
05/19/23	Emily Geier, P.C.	2.70	Prepare for hearing re UCC DIP objection.

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Matter Number:

53510-17

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Hearings

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
05/20/23	Richard U. S. Howell, P.C.	0.30	Review materials in preparation for DIP hearing.
05/28/23	Richard U. S. Howell, P.C.	1.20	Review pleadings and supporting documents in preparation for DIP hearing.
05/30/23	Emily Geier, P.C.	0.20	Correspond with R. Fiedler, K&E team re hearing agenda and motions.
05/30/23	Richard U. S. Howell, P.C.	1.20	Review pleadings in preparation re second day hearing issues.
05/30/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re second day hearing and status.
05/31/23	Olivia Acuna	0.50	Telephonically participate in second day hearing.
05/31/23	Amy Donahue	1.20	Maintain listen-only line for second day hearing.
05/31/23	Ross J. Fiedler	1.00	Telephonically attend hearing (.8); prepare for same (.2).
05/31/23	Julia R. Foster	1.00	Assist with second day hearing.
05/31/23	Emily Geier, P.C.	1.60	Attend second day hearing (.8); prepare for same (.8).
05/31/23	Jacqueline Hahn	1.00	Monitor listen-only lines for second day hearing.
05/31/23	Richard U. S. Howell, P.C.	2.50	Telephonically participate in second day hearing (.8); review materials to prepare for depositions and DIP hearing (1.7).
05/31/23	Charles B. Sterrett	4.20	Prepare re second day hearing (2.3); review, analyze issues, pleadings re same (1.9).
05/31/23	Charles B. Sterrett	0.50	Participate in hearing.
05/31/23	Josh Sussberg, P.C.	0.80	Participate in second day hearing.

**Total** 27.40

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080211 Client Matter:** 53510-18

In the Matter of Insurance and Surety Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 14,098.50

Total legal services rendered

\$ 14,098.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Insurance and Surety Matters

Matter Number:

53510-18

### **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	3.40	995.00	3,383.00
Ross J. Fiedler	0.50	1,245.00	622.50
Emily Geier, P.C.	0.40	1,495.00	598.00
Noelle M. Howard	1.20	735.00	882.00
William T. Pruitt	5.10	1,550.00	7,905.00
Michael A. Sloman	0.80	885.00	708.00
TOTALS	11.40		\$ 14,098.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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1050080211 53510-18

Insurance and Surety Matters

Matter Number:

**Description of Legal Services** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/01/23	Ross J. Fiedler	0.20	Research issues re insurance order.
05/01/23	William T. Pruitt	0.70	Analyze comments on insurance summary draft (.3); correspond with broker and insurer re same (.1); analyze sublimit for insurance policy (.2); correspond with S. Cohen re same (.1).
05/02/23	William T. Pruitt	0.50	Analyze insurance summary draft (.3); correspond with insurance underwriter re same (.2).
05/02/23	Michael A. Sloman	0.80	Revise proposed wages order re insurer comments (.6); correspond with R. Fiedler, R. Golden re same (.2).
05/03/23	Olivia Acuna	0.30	Correspond with N. Howard re insurance provider comments to proposed insurance order (.2); analyze comments to insurance order (.1).
05/05/23	Olivia Acuna	0.20	Correspond with landlord counsel re comments to insurance order.
05/06/23	Olivia Acuna	0.20	Analyze comments to proposed final insurance order.
05/08/23	Olivia Acuna	2.00	Telephone conference with N. Howard re comments to insurance order (.4); revise insurance order (1.2); analyze precedent re same (.4).
05/08/23	Noelle M. Howard	1.20	Review, analyze proposed revised language re insurance final order (.6); correspond with O. Acuna re same (.2); review, revise insurance final order (.4)
05/08/23	William T. Pruitt	0.20	Review and analyze edits insurance summary (.1); correspond with D. Hunter re same (.1).
05/08/23	William T. Pruitt	0.10	Review, analyze submission of insurance claims.
05/09/23	William T. Pruitt	0.50	Review, analyze insurance issues (.3); correspond and telephone conference with D. Hunter re same (.1); correspond with underwriter re same (.1).
05/10/23	William T. Pruitt	0.20	Review and analyze underwriter's proposed edits to insurance summary (.1); correspond with Company re same (.1).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-18

Insurance and Surety Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/16/23	William T. Pruitt	0.70	Review, analyze re underwriter position on insurance coverage (.2); telephone conference with D. Hunter re same (.2); review policy re advancement obligation (.1); correspond with D. Hunter re same (.2).
05/17/23	Olivia Acuna	0.40	Analyze correspondence from insurance provider.
05/17/23	William T. Pruitt	0.20	Analyze, review re underwriter coverage position (.1); correspond with D. Hunter re same (.1).
05/22/23	William T. Pruitt	2.00	Review and analyze insurance coverage correspondence (.4); correspond with R. Fiedler re same(.5); telephone conference with client re underwriter coverage position (.5); telephone conference with insurer re invoice submission and insurance certificate (.3); correspond with Company re same (.3).
05/25/23	Emily Geier, P.C.	0.40	Correspond with D. Hunter, K&E team re insurance coverage matters.
05/30/23	Ross J. Fiedler	0.30	Analyze NDA re insurance matters (.2); correspond with P. Liskanich re same (.1).
05/31/23	Olivia Acuna	0.30	Correspond with Alix team re surety bonds.
Total		11.40	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080212 Client Matter:** 53510-19

In the Matter of Utilities

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 30,649.00

Total legal services rendered

\$ 30,649.00

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-19

Utilities

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Ross J. Fiedler	0.50	1,245.00	622.50
Emily Geier, P.C.	0.70	1,495.00	1,046.50
Charles B. Sterrett	8.80	1,155.00	10,164.00
Rachel Young	25.60	735.00	18,816.00
TOTALS	35.60		\$ 30,649.00

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-19

Utilities

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/01/23	Ross J. Fiedler	0.20	Research precedent re utilities order inquiry.
05/01/23	Rachel Young	3.10	Correspond with Alix team re utilities exhibit (.6); revise exhibit (.3); correspond with lenders re same (.4); correspond with Company, O. Acuna, K&E team re adequate assurance requests (.9); review, analyze adequate assurance procedures re same (.4); revise utilities outreach summary (.4); correspond with O. Acuna re same (.1).
05/02/23	Ross J. Fiedler	0.30	Research precedent re utilities order inquiry.
05/02/23	Rachel Young	1.10	Correspond with Cole Schotz team re utilities exhibit (.4); draft notice of filing re same (.6); correspond with utility counsel re same (.1).
05/03/23	Rachel Young	0.10	Correspond with Company re utilities inquiry.
05/04/23	Emily Geier, P.C.	0.30	Correspond with Company re utilities matters.
05/04/23	Rachel Young	1.60	Review, analyze precedent re final utilities order (1.4); correspond with Alix team re utilities inquiries (.2).
05/05/23	Emily Geier, P.C.	0.40	Correspond with client re utilities matters.
05/08/23	Charles B. Sterrett	1.40	Review utilities demand letter, related correspondence (.8); correspond with R. Young re same (.6).
05/08/23	Rachel Young	3.90	Correspond with utility provider, O. Acuna, K&E team re utility inquiry (.6); correspond with O. Acuna, K&E team re same (.2); correspond with different provider re inquiry (.3); correspond with Alix team re same (.3); review, analyze additional assurance request compared to adequate assurance deposit (1.2); correspond with Alix team, O. Acuna, K&E team re same (.6); draft responses re utilities inquiries (.6); correspond with C. Sterrett re same (.1).
05/09/23	Charles B. Sterrett	1.30	Review, analyze issues re potential utilities settlements (.4); correspond and telephone conference with R. Young re same (.9).

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Matter Number:

53510-19

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Utilities

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/09/23	Rachel Young	3.80	Review, analyze utilities inquiry (1.7); correspond with Alix team re same (.4); correspond with utility provider re same (.3); revise outreach tracker (.7); correspond with D. Hunter, R. Fiedler, C. Sterrett re utilities issues (.7).
05/10/23	Charles B. Sterrett	1.80	Review prospective utilities settlements and related correspondence re same.
05/10/23	Rachel Young	4.90	Telephone conference with J. Craig re utilities inquiry (.1); correspond with D. Hunter, K&E team re same (.1); research precedent re utilities inquiry (.4); conference with Alix team re utilities inquiries (.5); correspond with Alix team, C. Sterrett re same (.6); review, analyze revised utilities request (.6); draft summary re utilities requests, next steps (1.2); correspond with D. Hunter, K&E team re same (.7); correspond with utilities counsel re utilities motion (.7).
05/11/23	Charles B. Sterrett	1.80	Review, analyze proposed utilities settlements (.9); correspond with R. Young re same (.5) telephone conferences with R. Young re same (.4).
05/11/23	Rachel Young	2.90	Draft responses re utilities inquiries (.8); correspond with C. Sterrett, K&E team re same (.4); conference with utility provider re same (.1); correspond with counsel to utilities providers re inquiry (.8); revise letter re utilities issue (.7); conference with C. Sterrett re same (.1).
05/12/23	Charles B. Sterrett	1.20	Review, analyze utilities settlement (.9); correspond with R. Young re same (.3).
05/12/23	Rachel Young	1.80	Telephone conference with utility counterparty re utilities inquiry (.3); correspond with counterparty re same (.6); correspond with Alix team re same (.2); draft certificate of no objection for final utilities order (.7).
05/15/23	Charles B. Sterrett	0.70	Review, revise utilities settlement (.4); correspond with R. Young re same (.3).
05/15/23	Rachel Young	1.00	Correspond with M. Carey re utilities letter (.2); revise utilities letter (.8).
05/17/23	Rachel Young	0.20	Correspond with C. Sterrett re utilities inquiry.

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53510-19

Bed Bath and Beyond Inc.

Matter Number: Utilities

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/18/23	Charles B. Sterrett	0.60	Telephone conference with R. Young re utilities issues (.4); correspond with R. Young re same (.2).
05/22/23	Rachel Young	0.20	Correspond with Alix team re utilities inquiry.
05/25/23	Rachel Young	0.20	Review, analyze utilities request (.1); correspond with Alix team re same (.1).
05/30/23	Rachel Young	0.10	Correspond with Alix team re utilities inquiry.
05/31/23	Rachel Young	0.70	Review, analyze utilities exhibit re inquiry (.2); correspond with Alix team re same (.1); correspond with utility provider re same (.1); telephone conference with utility provider re adequate assurance request (.2); correspond with Alix team re same (.1).

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080213 Client Matter:** 53510-20

#### **In the Matter of Tax Matters**

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 52,486.50

Total legal services rendered \$ 52,486.50

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	2.00	995.00	1,990.00
Jacob E. Black	5.40	885.00	4,779.00
Thad W. Davis, P.C.	11.80	1,795.00	21,181.00
Megan C. Feeney	0.20	735.00	147.00
Ross J. Fiedler	3.80	1,245.00	4,731.00
Zak Piech	18.30	735.00	13,450.50
Noah Z. Sosnick	0.50	995.00	497.50
Charles B. Sterrett	1.20	1,155.00	1,386.00
Jessica M. Yeh	3.10	1,395.00	4,324.50
TOTALS	46.30		\$ 52,486.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

53510-20

Tax Matters

Matter Number:

<b>Descri</b>	<u>ption (</u>	of Le	gal S	<u>ervices</u>

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
05/01/23	Thad W. Davis, P.C.	0.20	Review and draft correspondence to Company re tax compliance and claims.
05/01/23	Zak Piech	0.70	Analyze inquiry re outstanding tax issue (.5); correspond with J. Black, Alix team re same (.2).
05/02/23	Thad W. Davis, P.C.	0.60	Review and draft correspondence to Company re tax issues.
05/02/23	Ross J. Fiedler	0.90	Correspond with T. Davis, Company re tax matters (.4); telephone conference with T. Davis, Company re same (.5).
05/02/23	Zak Piech	1.60	Analyze issues re tax payments (1.2); correspond with J. Black, K&E team, Alix team re same (.4).
05/02/23	Jessica M. Yeh	0.50	Telephone conference with Company re tax issues.
05/03/23	Thad W. Davis, P.C.	0.90	Telephone conference with Company re tax audits, claims and refunds.
05/03/23	Ross J. Fiedler	0.80	Telephone conference with T. Davis, Company re tax matters (.5); correspond with Company, T. Davis re same (.3).
05/03/23	Zak Piech	1.30	Analyze tax payment issue (.8); correspond with J. Black, Alix team re same (.1); correspond with O. Acuna, K&E team re same (.4).
05/03/23	Jessica M. Yeh	1.20	Attend telephone conference with Company to answer tax-related questions (.5); prepare for same (.7).
05/05/23	Thad W. Davis, P.C.	0.10	Review and draft correspondence to Company re tax claims and audits.
05/11/23	Thad W. Davis, P.C.	0.20	Review, analyze correspondence from Company re tax issues.
05/12/23	Ross J. Fiedler	0.40	Correspond with Company, O. Acuna, K&E team re Maricopa County tax liens (.3) analyze issues re same (.1).
05/12/23	Zak Piech	0.80	Draft notice of filing of final order re tax motion (.7); correspond with J. Black, C. Sterrett re same (.1).
05/12/23	Noah Z. Sosnick	0.30	Analyze lien searches re Maricopa tax liens.

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Matter Number:

53510-20

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Tax Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/12/23	Charles B. Sterrett	0.30	Review, analyze taxes, NOL motion re tax issues.
05/16/23	Thad W. Davis, P.C.	0.30	Review, analyze tax claims and refund claims.
05/16/23	Zak Piech	6.80	Review, analyze UCC comments to tax motion final order (1.3); analyze Alix team inquiries re tax motion (.9); correspond with C. Sterrett, J. Black re same (.2); revise tax motion final order re UCC comments (1.6); conference with J. Black re same (.2); further revise tax motion final order (.6); correspond with D. Hunter, K&E team, Alix team re same (.5); review, analyze UCC diligence request re tax agreement (.5); video conference with J. Black, C. Sterrett, Alix team re tax diligence request (.3); correspond with C. McGushin, O. Acuna, K&E team re same (.4); correspond with Alix team re same (.3).
05/17/23	Jacob E. Black	0.70	Telephone conference with R. Fiedler, K&E team and Company re tax issues, next steps (.6); correspond with Z. Piech and C. Sterrett re same (.1).
05/17/23	Thad W. Davis, P.C.	1.80	Telephone conference with Company re tax claims and audits (.5); research re same (1.3).
05/17/23	Ross J. Fiedler	0.50	Telephone conference with Company, Deloitte team re tax refunds and tax matters.
05/17/23	Zak Piech	1.50	Correspond with Y. Kades, Alix team re tax motion update (.2); video conference with Company, Deloitte, R. Fiedler, K&E team re outstanding tax payment issues (.5); correspond with R. Fiedler, K&E team re same (.3); analyze outstanding tax motion final order issues (.5).
05/17/23	Jessica M. Yeh	0.70	Telephone conference with T. Davis, Company re tax audits and structure.
05/18/23	Zak Piech	0.60	Correspond with R. Fiedler, K&E team telephone conference with Company, Deloitte team re tax matters (.4); correspond with C. Sterrett, R. Fiedler, K&E team, Alix team re tax final order update (.2).
05/19/23	Olivia Acuna	0.40	Analyze comments to first day orders re taxes.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/19/23	Ross J. Fiedler	0.30	Telephone conference with Z. Piech, K&E team re Maricopa County tax matters.
05/21/23	Zak Piech	0.60	Correspond with C. Sterrett, R. Fiedler, K&E team, Alix team re final tax order (.3); correspond with J. Black re outstanding issues re same (.3).
05/22/23	Olivia Acuna	1.00	Telephone conference with M. Feeney re tax related comments to store closing order (.3); research precedent re same (.7).
05/22/23	Noah Z. Sosnick	0.20	Correspond with Alix team, Company re tax liens.
05/23/23	Jacob E. Black	2.70	Telephone conference with Alix team re taxes issues (.2); correspond with C. Sterrett, R. Fiedler and K&E team re taxes order (.1); correspond with lenders re taxes order (.3); analyze, evaluate comments re same (2.1).
05/23/23	Thad W. Davis, P.C.	1.80	Research tax issues re equity trading motion (1.0); review and draft correspondence re same (.5); telephone conference with R. Fiedler, K&E team re same (.3).
05/23/23	Jessica M. Yeh	0.20	Review, analyze NOL motion.
05/24/23	Olivia Acuna	0.10	Analyze comments from Texas Taxing Authorities.
05/24/23	Jacob E. Black	0.40	Conference with R. Fiedler, K&E team, Company and advisors re tax issues.
05/24/23	Thad W. Davis, P.C.	0.80	Telephone conference with Company re tax claims and refunds.
05/24/23	Ross J. Fiedler	0.70	Participate in telephone conference with J. Black, K&E team re tax payments and potential refunds.
05/25/23	Olivia Acuna	0.10	Analyze correspondence from taxing authorities.
05/25/23	Jacob E. Black	0.80	Correspond with lenders, R. Fiedler, K&E team, Cole Schotz team re final taxes order, comments.
05/25/23	Jacob E. Black	0.30	Prepare NOL order for filing.
05/26/23	Jacob E. Black	0.50	Correspond with lenders, R. Fiedler, K&E team, Cole Schotz team re final taxes order, comments (.4); prepare NOL order for filing (.1).
05/26/23	Megan C. Feeney	0.20	Correspond with Alix team re tax claim.
05/26/23	Jessica M. Yeh	0.50	Review revised NOL order.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
05/27/23	Thad W. Davis, P.C.	0.30	Review and draft correspondence to Company re equity trading motion (.2); review model re same (.1).
05/28/23	Zak Piech	0.60	Review, analyze UCC comments re NOL final order.
05/29/23	Zak Piech	1.30	Correspond with C. Sterrett, R. Fiedler, K&E team, UCC counsel re comments to final NOL order (.2); draft notice of revised order re same (.9); correspond with C. Sterrett, R. Fiedler, K&E team, Cole Schotz team re filing of same (.2).
05/29/23	Zak Piech	0.30	Revise NOL order.
05/30/23	Olivia Acuna	0.40	Telephone conference with taxing authorities (.2); correspond with M. Feeney re same (.2).
05/30/23	Thad W. Davis, P.C.	1.20	Review, analyze purchase agreement re tax issues (.3); review, analyze materials re tax attributes (.7); telephone conference with R. Fiedler re asset sale tax considerations (.2).
05/31/23	Thad W. Davis, P.C.	3.60	Review and draft correspondence to Company re tax attributes (1.3); telephone conference with Company re tax refund claims (.7); telephone conference with UCC advisors re tax issues (.8); review and revise asset purchase agreement re tax issues (.8).
05/31/23	Ross J. Fiedler	0.20	Correspond with Z. Piech, K&E team re taxes matters.
05/31/23	Zak Piech	1.80	Analyze inquiry re tax status (.5); correspond with O. Acuna, K&E team, Alix team re same (.2); conference with C. Sterrett, O. Acuna, K&E team, Company, Deloitte re outstanding tax issues (.6); correspond with C. Sterrett, R. Fiedler, K&E team, Company re outstanding audits (.2); analyze issues re same (.3).
05/31/23	Zak Piech	0.40	Revise notice of NOL final order.
05/31/23	Charles B. Sterrett	0.90	Correspond with Company, Z. Piech re tax issues (.3); telephone conference with Company, Z. Piech re same (.6).

**Total** 46.30

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080214 Client Matter:** 53510-21

#### In the Matter of Case Administration

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 107,080.50

Total legal services rendered

\$ 107,080.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Case Administration

Matter Number: 1050080214 Matter Number: 53510-21

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	3.40	995.00	3,383.00
Amie Marie Bauer	0.60	1,080.00	648.00
Jacob E. Black	0.30	885.00	265.50
Seth Cohen	1.40	985.00	1,379.00
Amy Donahue	11.50	480.00	5,520.00
Megan C. Feeney	6.60	735.00	4,851.00
Ross J. Fiedler	9.20	1,245.00	11,454.00
Julia R. Foster	12.30	480.00	5,904.00
Max M. Freedman	2.50	885.00	2,212.50
Emily Geier, P.C.	1.50	1,495.00	2,242.50
Rachel Golden	2.10	735.00	1,543.50
Jacqueline Hahn	8.60	325.00	2,795.00
Samantha Helgason	5.80	885.00	5,133.00
Noelle M. Howard	2.60	735.00	1,911.00
Derek I. Hunter	6.60	1,375.00	9,075.00
Alexander Keane	0.50	995.00	497.50
Abdullah J. Khan	0.50	735.00	367.50
Mike James Koch	0.30	735.00	220.50
Audrey Lamb	2.50	365.00	912.50
Allison Lullo	1.30	1,410.00	1,833.00
Sarah R. Margolis	2.00	995.00	1,990.00
Chris Pavlovich	1.80	995.00	1,791.00
Zak Piech	2.70	735.00	1,984.50
Zak Read	3.40	735.00	2,499.00
Elizabeth M. Roberts	2.00	1,295.00	2,590.00
Tuba Sahiti	0.50	885.00	442.50
Gelareh Sharafi	1.50	735.00	1,102.50
John William Sheridan	1.00	1,155.00	1,155.00
Michael A. Sloman	2.10	885.00	1,858.50
Noah Z. Sosnick	3.70	995.00	3,681.50
Charles B. Sterrett	7.30	1,155.00	8,431.50
Josh Sussberg, P.C.	2.00	2,045.00	4,090.00

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Bed Bath and Beyond Inc.				Matter Number:		53510-21
Case Administration						

<u>Name</u>	Hours	Rate	<b>Amount</b>
Danielle Walker	1.00	325.00	325.00
Baya Yantren	3.70	985.00	3,644.50
Mary Catherine Young	9.90	735.00	7,276.50
Rachel Young	1.80	735.00	1,323.00
Tanzila Zomo	2.30	325.00	747.50
TOTALS	128.80		\$ 107,080.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Case Administration

# **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/01/23	Olivia Acuna	0.70	Revise summary re critical workstreams, case status (.3); conference with R. Fiedler, K&E team re same (.4).
05/01/23	Jacob E. Black	0.30	Conference with M. Freedman and K&E team re critical workstreams, next steps (partial).
05/01/23	Amy Donahue	0.60	Analyze diligence documents (.2); conference with R. Fiedler, K&E team re case status, critical workstreams (.4).
05/01/23	Megan C. Feeney	0.60	Conference with R. Fiedler, K&E team re case status, critical workstreams (.4); review, revise summary re same (.2).
05/01/23	Ross J. Fiedler	1.00	Telephone conference with D. Hunter, K&E team re update, strategy and next steps (.4); telephone conference with E. Geier and Company re same (.6).
05/01/23	Julia R. Foster	0.70	Review and revise pleading template (.3); conference with R. Fiedler, K&E team re case status, next steps (.4).
05/01/23	Max M. Freedman	0.20	Conference with R. Fiedler, K&E team re critical workstreams, case status (partial).
05/01/23	Rachel Golden	0.60	Conference with D. Hunter, K&E team re case updates, critical workstreams (.4); revise work in process summary (.2).
05/01/23	Jacqueline Hahn	0.80	Conference with R. Fiedler, K&E team re case status, next steps (.4); compile and circulate recently filed pleadings to D. Hunter, K&E team (.4).
05/01/23	Samantha Helgason	0.60	Review, revise summary re case status, critical workstreams (.2); conference with R. Fiedler, K&E team re same (.4).
05/01/23	Noelle M. Howard	0.40	Conference with D. Hunter and K&E team re case status, critical workstreams.
05/01/23	Derek I. Hunter	1.20	Conference with R. Fiedler, K&E team, Alix team re case strategy (.5); review, analyze summary re same (.5); correspond with R. Fiedler, K&E team re timeline re same (.2).
05/01/23	Sarah R. Margolis	0.40	Telephone conference with R. Fiedler, K&E team re work in process, case updates.
05/01/23	Chris Pavlovich	0.40	Telephone conference with R. Fiedler, K&E team re case status, critical workstreams.

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Matter Number:

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	Description
05/01/23	Zak Piech	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/01/23	Zak Read	0.80	Review, revise summary re case status, critical workstreams (.3); correspond with M. Young re same (.1); conference with R. Fiedler, K&E team re same (.4).
05/01/23	Gelareh Sharafi	0.40	Conference with D. Hunter, K&E team re critical workstreams, case status.
05/01/23	Michael A. Sloman	0.40	Conference with R. Fiedler, K&E team re case status updates, next steps.
05/01/23	Noah Z. Sosnick	0.50	Conference with R. Fiedler, K&E team re case status, next steps.
05/01/23	Mary Catherine Young	1.00	Review, revise summary re case status, critical workstreams (.6); conference with R. Fiedler, K&E team re same (.4).
05/01/23	Rachel Young	0.40	Conference with R. Fiedler, K&E team re case updates, critical workstreams.
05/01/23	Rachel Young	0.10	Correspond with Cole Schotz re petitions.
05/01/23	Tanzila Zomo	0.50	Conference with J. Foster, K&E team re case status updates, next steps.
05/02/23	Seth Cohen	0.40	Conference with team re ongoing work flows, strategy and second day issues.
05/02/23	Amy Donahue	0.40	Review, organize diligence documents.
05/02/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/02/23	Derek I. Hunter	0.70	Conference with R. Fiedler, K&E team re case strategy (.2); review, analyze summary re same (.3); correspond with R. Fiedler, K&E team re timeline re same (.2).
05/02/23	Rachel Young	0.20	Revise working group list.
05/03/23	Amy Donahue	0.40	Review, organize diligence documents.
05/03/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/03/23	Derek I. Hunter	1.20	Conference with R. Fiedler, K&E team re case strategy (.4); review, analyze summary re same (.3); correspond with R. Fiedler, K&E team re timeline re same (.5).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
05/03/23	Audrey Lamb	2.50	Analyze audit inquiry letter update request (.1); analyze file and previous letter (.4); create client record (.5); research re KENI client/matter (.7); prepare and distribute internal survey memorandum (.2); analyze responses to internal survey memo (.3); draft audit letter update (.3).
05/03/23	Allison Lullo	1.30	Conference with J. Kasulis, L. Beran re case strategy and next steps (.5); conference with Cole Schotz team re next steps (.5); correspond with R. Fiedler, K&E team re next steps (.3).
05/03/23	Josh Sussberg, P.C.	0.10	Telephone conference with E. Geier re case status.
05/03/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re Christmas Tree Shop status.
05/04/23	Olivia Acuna	0.50	Revise work in process summary (.1); conference with R. Fiedler, K&E team re work in process (.4).
05/04/23	Megan C. Feeney	0.40	Conference with R. Fiedler, K&E team re case status, next steps.
05/04/23	Ross J. Fiedler	0.80	Conference with O. Acuna, K&E team re critical workstreams, next steps (.4); analyze considerations re same (.4).
05/04/23	Julia R. Foster	0.40	Conference with R. Fiedler, K&E team re case status, next steps.
05/04/23	Max M. Freedman	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams (partial).
05/04/23	Samantha Helgason	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/04/23	Noelle M. Howard	0.40	Conference with R. Fiedler K&E team re case status, critical workstreams.
05/04/23	Sarah R. Margolis	0.30	Conference with R. Fiedler, K&E team re case updates, critical workstreams.
05/04/23	Chris Pavlovich	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/04/23	Zak Piech	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/04/23	Zak Read	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/04/23	Gelareh Sharafi	0.30	Conference with D. Hunter, K&E team re case status, critical workstreams.

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53510-21

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/04/23	Michael A. Sloman	0.20	Conference with D. Hunter, K&E team re case status updates, next steps.
05/04/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re case status.
05/04/23	Baya Yantren	1.00	Analyze document review charts and coordinate with team (.5); research public documents (.5).
05/04/23	Mary Catherine Young	1.30	Revise summary re case status, critical workstreams (.9); conference with R. Fiedler, K&E team re same (.4).
05/04/23	Rachel Young	0.40	Conference with R. Fiedler, K&E team re case updates, critical workstreams.
05/04/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); correspond with J. Foster, K&E team re same (.1).
05/05/23	Julia R. Foster	1.00	Correspond with Cole Schotz team re pro hac vice orders (.4); correspond with S. Margolis re revised proposed orders (.6).
05/05/23	Josh Sussberg, P.C.	0.40	Correspond with various parties re case status and UCC (.2); review FT article and correspond re same (.2).
05/06/23	Ross J. Fiedler	0.40	Review, analyze comments to first day motions (.2); correspond with third-parties, N. Howard re same (.2).
05/07/23	Baya Yantren	0.20	Analyze document review summary (.1); correspond with K&E team, S. Corry re document review (.1).
05/08/23	Olivia Acuna	0.70	Revise work in process summary (.2); conference with R. Fiedler, K&E team re work in process (.5).
05/08/23	Megan C. Feeney	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams (.3); review, revise summary re same (.1).
05/08/23	Ross J. Fiedler	0.50	Telephone conference with C. Sterrett, D. Hunter, K&E team re case updates, next steps.
05/08/23	Julia R. Foster	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/08/23	Julia R. Foster	0.50	Review and revise first day orders.
05/08/23	Rachel Golden	0.50	Conference with D. Hunter, K&E team re case updates, critical workstreams.
05/08/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.

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<b>Date</b>	Name	Hours	<b>Description</b>
05/08/23	Samantha Helgason	0.50	Review, revise summary re case status, critical workstreams (.1); conference with C. Sterrett, K&E team re same (partial) (.4).
05/08/23	Noelle M. Howard	0.40	Conference with C. Sterrett, K&E team re case status, critical workstreams.
05/08/23	Abdullah J. Khan	0.50	Provide requested backup materials to PwC.
05/08/23	Sarah R. Margolis	0.40	Conference with C. Sterrett, K&E team re critical workstreams, case updates.
05/08/23	Chris Pavlovich	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/08/23	Zak Piech	0.40	Correspond with M. Young re case status, critical workstreams (.1); conference with C. Sterrett, K&E team re same (.3).
05/08/23	Zak Read	0.60	Review, revise summary re case status, critical workstreams (.2); correspond with M. Young re same (.1); conference with R. Fiedler, K&E team re same (.3).
05/08/23	Michael A. Sloman	0.30	Conference with R. Fiedler, K&E team re case status updates, next steps.
05/08/23	Noah Z. Sosnick	0.70	Telephone conference with R. Fiedler, K&E team re case status, critical workstreams (.5); correspond with advisor group re same (.2).
05/08/23	Charles B. Sterrett	1.80	Correspond and telephone conference with M. Young, K&E team re deal status, critical workstreams (.4); prepare re same (.2); review, revise summary re same (.4); correspond and telephone conference with D. Hunter, R. Fiedler re case status, active workstreams (.8).
05/08/23	Baya Yantren	2.50	Analyze board material documents and organize chart (1.8); correspond with K&E team, S. Corry re same (.5); supervise public document search and upload (.2).
05/08/23	Mary Catherine Young	0.80	Revise summary re case status, critical workstreams (.5); conference with R. Fiedler, K&E team re same (.3).
05/08/23	Tanzila Zomo	0.50	Conference with J. Foster, K&E team re case status updates, critical workstreams.
05/09/23	Seth Cohen	1.00	Conference with D. Hunter, K&E team re second day issues, upcoming work streams.
05/09/23	Amy Donahue	0.60	Review, organize diligence documents.

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<b>Date</b>	Name	Hours	Description
05/09/23	Julia R. Foster	1.10	Prepare required NJ attorney fund forms (.8); correspond with Cole Schotz team re same (.3).
05/09/23	Julia R. Foster	0.40	Compile recently filed objections re May 16, 2023 hearing and distribute to R. Fiedler and K&E team.
05/09/23	Julia R. Foster	0.50	Correspond with N. Howard re final first day orders.
05/09/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); correspond with J. Foster, K&E team re same (.1).
05/10/23	Amy Donahue	0.70	Review, organize diligence documents.
05/10/23	Ross J. Fiedler	0.40	Telephone conference with D. Hunter, K&E team, Alix team, A&G and Lazard teams re advisor update, strategy, next steps.
05/10/23	Ross J. Fiedler	0.50	Correspond with C. Sterrett, K&E team re first day orders, related issues.
05/10/23	Julia R. Foster	1.20	Prepare pro hac vice NJ attorney fund forms (.7); correspond with C. Sterrett, K&E team re same (.2); compile recently filed objections re May 16, 2023 hearing (.3).
05/10/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/10/23	Derek I. Hunter	0.40	Telephone conference with R. Fiedler, K&E team, Alix re case strategy.
05/10/23	Elizabeth M. Roberts	0.80	Telephone conference with Company advisors re case updates.
05/10/23	Noah Z. Sosnick	0.50	Telephone conference with advisor group re status.
05/10/23	Charles B. Sterrett	1.60	Telephone conference with R. Fiedler, K&E team, Lazard, Alix teams re deal status, ongoing workstreams (.7); correspond and telephone conferences with R. Fiedler, D. Hunter re same, objections to orders (.9).
05/10/23	Mary Catherine Young	0.80	Conference with R. Fiedler re case timeline (.3); revise summary re case status, critical workstreams (.5).
05/11/23	Amy Donahue	0.40	Review, organize diligence documents.
05/11/23	Julia R. Foster	1.10	Draft notices of filing of revised proposed orders re May 16, 2023 hearing.
05/11/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	Description
05/12/23	Amy Donahue	0.30	Review, organize diligence documents.
05/12/23	Ross J. Fiedler	0.70	Review, analyze issues re first day orders (.4); correspond with C. Sterrett, K&E team re same (.3).
05/12/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/12/23	Josh Sussberg, P.C.	0.20	Telephone conference with S. Vogel re case status (.1); telephone conference with D. Kurtz re same (.1).
05/13/23	Amy Donahue	0.20	Review, organize diligence documents.
05/13/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re Jefferies.
05/15/23	Olivia Acuna	0.60	Revise summary re case status, critical workstreams (.4); conference with R. Fiedler, K&E team re same (.2).
05/15/23	Megan C. Feeney	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams (.3); review, revise summary re same (.1).
05/15/23	Ross J. Fiedler	1.00	Telephone conference with Company, E. Geier re update, strategy, next steps (.5); telephone conference with C. Sterrett, K&E team re case updates (.5).
05/15/23	Julia R. Foster	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/15/23	Max M. Freedman	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/15/23	Jacqueline Hahn	0.40	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/15/23	Samantha Helgason	0.80	Review, revise summary re case status, critical workstreams (.2); conference with R. Fiedler, K&E team re same (.4); telephone conference with M. Bank re audit disclosure (.1); correspond with R. Fiedler, M. Bank re same (.1).
05/15/23	Noelle M. Howard	0.20	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/15/23	Derek I. Hunter	0.30	Conference with R. Fiedler, K&E team re work in process.
05/15/23	Derek I. Hunter	1.60	Telephone conference with advisors re case strategy (.5); review, analyze summary re same (.5); correspond with R. Fiedler, K&E team re settlement constructs, related analysis (.6).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/15/23	Sarah R. Margolis	0.20	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/15/23	Chris Pavlovich	0.20	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/15/23	Zak Piech	0.50	Correspond with M. Young re case status, critical workstreams (.3); conference with R. Fiedler, K&E team re same (.2).
05/15/23	Michael A. Sloman	0.20	Conference with R. Fiedler, K&E team re case status, next steps.
05/15/23	Noah Z. Sosnick	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/15/23	Charles B. Sterrett	0.30	Conference with R. Fiedler, K&E team re deal status, critical workstreams (.2); prepare re same (.1).
05/15/23	Josh Sussberg, P.C.	0.40	Telephone conference with C. Flaton re status (.2); telephone conference with P. Corrie re same (.2).
05/15/23	Mary Catherine Young	0.70	Review, revise summary re case status, critical workstreams (.3); conference with R. Fiedler, K&E team re same (.4).
05/15/23	Rachel Young	0.20	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/16/23	Ross J. Fiedler	0.40	Telephone conference with C. Sterrett, D. Hunter re strategy, next steps.
05/16/23	Ross J. Fiedler	0.30	Correspond with Company re case updates.
05/16/23	Julia R. Foster	0.50	Prepare materials re pro hac vice payments and NJ attorney forms for mailing.
05/16/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/16/23	Noelle M. Howard	0.50	Conference with O. Acuna, K&E team re work in process.
05/16/23	Charles B. Sterrett	0.80	Correspond and telephone conference with D. Hunter, R. Fiedler re ongoing workstreams, allocation.
05/16/23	Mary Catherine Young	0.40	Draft case timeline (.2); review correspondence re case status, critical workstreams (.2).
05/17/23	Amy Donahue	0.60	Review, organize diligence documents.
05/17/23	Ross J. Fiedler	0.50	Telephone conference with D. Hunter, K&E team, Lazard, Alix and A&G teams re update, strategy, next steps.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/17/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/17/23	Samantha Helgason	0.40	Compile final orders (.2); correspond with R. Fiedler, Company re same (.2).
05/17/23	Derek I. Hunter	0.60	Telephone conference with R. Fiedler, K&E team, advisors re case strategy (.5); review, analyze summary re same (.1).
05/17/23	Charles B. Sterrett	0.40	Correspond and telephone conference with R. Fiedler, K&E team, Lazard, Alix teams re deal status, critical updates.
05/18/23	Amy Donahue	0.50	Review diligence documents.
05/18/23	Julia R. Foster	0.20	Correspond with J. Hahn re docket updates.
05/18/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/18/23	Josh Sussberg, P.C.	0.10	Correspond re miscellaneous items and deadlines.
05/19/23	Amy Donahue	1.00	Review, organize diligence documents.
05/19/23	Ross J. Fiedler	0.50	Correspond with Company, Company advisors re case dates and deadlines, court filings.
05/19/23	Julia R. Foster	0.50	Prepare binder for H. Etlin re initial debtor interview.
05/19/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/19/23	Derek I. Hunter	0.60	Conference with advisors re case strategy (.3); review, analyze documents re same (.3).
05/21/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re UCC discovery request.
05/22/23	Megan C. Feeney	0.10	Revise summary re case status, critical workstreams.
05/22/23	Emily Geier, P.C.	0.40	Telephone conference with Company re case status.
05/22/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/22/23	Samantha Helgason	0.30	Correspond with R. Fiedler, Company re latest docket entries.
05/22/23	Michael A. Sloman	0.10	Conference with R. Fiedler, K&E team re case status updates, next steps.
05/22/23	Charles B. Sterrett	0.40	Review, revise summary re case status, critical workstreams.

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Bed Bath and Beyond Inc.

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/22/23	Mary Catherine Young	0.20	Revise summary re case status, critical workstreams.
05/23/23	Olivia Acuna	0.50	Revise summary re case status, critical workstreams (.1); conference with K&E team re same (.4).
05/23/23	Amy Donahue	0.80	Conference with R. Fiedler, K&E team re case status, critical workstreams (.6); review, organize diligence documents (.2).
05/23/23	Megan C. Feeney	0.70	Conference with R. Fiedler, K&E team re case status, critical workstreams (.6); revise summary re same (.1).
05/23/23	Ross J. Fiedler	0.50	Telephone conference with D. Hunter, K&E team re case updates.
05/23/23	Julia R. Foster	0.60	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/23/23	Max M. Freedman	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/23/23	Rachel Golden	0.50	Conference with D. Hunter, K&E team re case updates, critical workstreams.
05/23/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/23/23	Noelle M. Howard	0.50	Conference with D. Hunter, K&E team re case status, critical workstreams.
05/23/23	Mike James Koch	0.30	Conference with R. Fiedler, K&E team re critical workstreams, case status.
05/23/23	Sarah R. Margolis	0.60	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/23/23	Zak Read	0.60	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/23/23	Gelareh Sharafi	0.50	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/23/23	Michael A. Sloman	0.60	Conference with R. Fiedler, K&E team re case status, next steps (.5); prepare for same (.1).
05/23/23	Noah Z. Sosnick	0.50	Conference with R. Fiedler, K&E team re critical workstreams.
05/23/23	Charles B. Sterrett	0.80	Conference with R. Fiedler, K&E team re deal status, critical workstreams (.4); prepare for same (.4).
05/23/23	Danielle Walker	0.50	Conference with R. Fiedler, K&E team re work in process.

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Date	Name	Hours	Description
05/23/23	Mary Catherine Young	1.30	Revise case timeline (.2); coordinate conference re case status updates, critical workstreams (.2); revise summary re same (.4); conference with R. Fiedler, K&E team re same (.5).
05/23/23	Rachel Young	0.50	Conference with R. Fiedler, K&E team re case updates.
05/24/23	Amie Marie Bauer	0.60	Telephone conference with R. Fiedler, K&E team re case updates.
05/24/23	Amy Donahue	2.00	Review, organize diligence documents.
05/24/23	Ross J. Fiedler	1.00	Telephone conference with N. Sosnick, K&E team re update, ongoing workstreams (.5); telephone conference with C. Sterrett, K&E team, Lazard and Alix teams re update, strategy, next steps (.5).
05/24/23	Elizabeth M. Roberts	0.60	Attend conference with R. Fiedler, K&E team, advisors re critical workstreams, case status.
05/24/23	Noah Z. Sosnick	1.00	Conference with R. Fiedler, K&E team re case status, critical workstreams (.5); telephone conference with Alix, Lazard teams re same (.5).
05/24/23	Charles B. Sterrett	0.60	Telephone conference with R. Fiedler, K&E team, Lazard, Alix re deal status, ongoing workstreams.
05/25/23	Amy Donahue	0.60	Review, organize diligence documents.
05/25/23	Jacqueline Hahn	0.40	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/25/23	Samantha Helgason	0.20	Correspond with R. Fiedler re recent docket entries.
05/26/23	Amy Donahue	1.00	Review, organize diligence documents.
05/26/23	Max M. Freedman	0.20	Conference with S. Helgason, K&E team re ongoing workstreams.
05/26/23	Emily Geier, P.C.	0.60	Correspond with D. Hunter, K&E team re hearing agenda and motions.
05/26/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/26/23	Samantha Helgason	0.30	Correspond with Company re recent docket entries.
05/26/23	Mary Catherine Young	0.80	Revise chapter 11 update summary (.6); correspond with R. Fiedler re same (.2).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/29/23	Julia R. Foster	0.20	Correspond with C. Sterrett and K&E team re May 31, 2023 hearing.
05/30/23	Olivia Acuna	0.40	Revise summary re case status, critical workstreams (.1); conference with R. Fiedler, K&E team re same (.3).
05/30/23	Amy Donahue	0.70	Review, organize diligence documents (.3); conference with R. Fiedler, K&E team re case status, critical workstreams (.4).
05/30/23	Megan C. Feeney	4.00	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/30/23	Julia R. Foster	1.20	Draft pro hac application and certification in support (.4); conference with R. Fiedler, K&E team re case status, critical workstreams (.4); prepare binders for May 31, 2023 hearing (.4).
05/30/23	Max M. Freedman	0.90	Conference with C. Pavlovich, K&E team re case status, research considerations (.5); correspond with R. Fiedler, K&E team re case status, critical workstreams (.4).
05/30/23	Rachel Golden	0.50	Conference with D. Hunter, K&E team re case updates, critical workstreams.
05/30/23	Jacqueline Hahn	0.50	Attend and participate in meeting with K&E team re work in process (.3); compile and circulate recently filed pleadings to D. Hunter, K&E team (.2).
05/30/23	Samantha Helgason	0.90	Review, revise summary re case status, critical workstreams (.5); conference with R. Fiedler, K&E team re same (.4).
05/30/23	Noelle M. Howard	0.20	Conference with D. Hunter, K&E team re case status, critical workstreams.
05/30/23	Sarah R. Margolis	0.10	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/30/23	Chris Pavlovich	0.50	Conference with M. Freedman, K&E team re case status.
05/30/23	Zak Piech	1.00	Correspond with M.C. Young re case status, critical workstreams (.2); conference with C. Sterrett, K&E team re case status, critical workstreams (.3); conference with M. Freedman, K&E team re case status (.5).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/30/23	Zak Read	1.00	Review, revise summary re case status, critical workstreams (.2); correspond with M. Young re same (.1); conference with R. Fiedler, K&E team re same (.3); conference with M. Freedman, K&E team re same (.4).
05/30/23	Gelareh Sharafi	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
05/30/23	Michael A. Sloman	0.30	Conference with R. Fiedler, K&E team re case status, next steps.
05/30/23	Josh Sussberg, P.C.	0.30	Conference with R. Fiedler, K&E team re work in process, critical workstreams.
05/30/23	Josh Sussberg, P.C.	0.10	Conference with D. Hunter re case status.
05/30/23	Danielle Walker	0.50	Conference with R. Fiedler, K&E team re work in process.
05/30/23	Mary Catherine Young	1.80	Correspond with C. Sterrett, K&E team re summary re case status (.2); revise summary re case status, critical workstreams (.8); conference with R. Fiedler, K&E team re same (.5); onboard K&E team (.3).
05/30/23	Tanzila Zomo	0.50	Conference with J. Foster, K&E team re case status updates, critical workstreams.
05/31/23	Amy Donahue	0.70	Review, organize diligence documents.
05/31/23	Ross J. Fiedler	0.70	Correspond with company advisors re hearing coordination, related filings (.5); review key case deadlines (.2).
05/31/23	Julia R. Foster	1.40	Correspond with Cole Schotz re hearing logistics (.5); correspond with K&E conference center re same (.2); prepare supporting documents re same (.7).
05/31/23	Emily Geier, P.C.	0.50	Conference with R. Fiedler, K&E team re case updates.
05/31/23	Jacqueline Hahn	1.00	Compile and circulate recently filed pleadings to D. Hunter, K&E team.
05/31/23	Samantha Helgason	1.40	Review, revise Company summary re case status (1.0); compile chapter 11 filings re same (.2); correspond with R. Fiedler re same (.2).
05/31/23	Alexander Keane	0.50	Conference with M. Young, K&E team re case status, next steps (.3); prepare for same (.2).
05/31/23	Elizabeth M. Roberts	0.60	Telephone conference with Company advisors re case status.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/31/23	Tuba Sahiti	0.50	Conference with M. Young, K&E team re case status, next steps (.3); prepare for same (.2).
05/31/23	John William Sheridan	1.00	Conference with M. Young, K&E team re case status, critical workstreams (.3); prepare for same (.7).
05/31/23	Charles B. Sterrett	0.60	Conference with R. Fiedler, Alix, Lazard re deal status (.4); correspond with R. Fiedler, K&E team re same (.2).
05/31/23	Mary Catherine Young	0.80	Conference with R. Fiedler, K&E team re onboarding corporate associates (.5); correspond with J. Sheridan, L. Iwasaki, A. Keane, T. Sahiti re same (.3).

**Total** 128.80 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080215 Client Matter:** 53510-22

In the Matter of Retention – K&E

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 148,777.50

Total legal services rendered

\$ 148,777.50

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Legal Services for the Period Ending May 31, 2023

Matter Number:

Bed Bath and Beyond Inc. Retention – K&E

53510-22

# **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	50.00	995.00	49,750.00
Jacob E. Black	8.70	885.00	7,699.50
Michael Y. Chan	4.50	365.00	1,642.50
Marta Dudyan	2.00	315.00	630.00
Julia R. Foster	0.80	480.00	384.00
Max M. Freedman	5.00	885.00	4,425.00
Emily Geier, P.C.	6.00	1,495.00	8,970.00
Susan D. Golden	3.30	1,475.00	4,867.50
Samantha Helgason	3.70	885.00	3,274.50
Derek I. Hunter	1.80	1,375.00	2,475.00
Chad J. Husnick, P.C.	0.50	2,045.00	1,022.50
Eric Nyberg	1.50	315.00	472.50
Zak Piech	27.80	735.00	20,433.00
Zak Read	7.70	735.00	5,659.50
Michael A. Sloman	3.90	885.00	3,451.50
Charles B. Sterrett	8.90	1,155.00	10,279.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Mary Catherine Young	30.40	735.00	22,344.00
Rachel Young	0.80	735.00	588.00
TOTALS	167.50		\$ 148,777.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Retention – K&E

Matter Number:

#### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/01/23	Olivia Acuna	0.20	Analyze parties in interest list.
05/01/23	Julia R. Foster	0.80	Review and revise K&E retention application.
05/01/23	Rachel Young	0.80	Correspond with Cole Schotz team re attorney compensation disclosure form (.6); draft re same (.1); correspond with R. Fiedler re same (.1).
05/02/23	Olivia Acuna	0.50	Analyze conflicts reports.
05/03/23	Olivia Acuna	0.20	Correspond with D. Hunter re K&E retention.
05/04/23	Olivia Acuna	2.40	Telephone conference with M. Young, Z. Piech re K&E retention (.4); analyze conflicts reports (.5); analyze precedent retention applications (1.5).
05/04/23	Zak Piech	2.90	Conference with O. Acuna, M. Young re K&E retention (.5); review, analyze conflicts reports (1.6); draft specific disclosure re same (.8).
05/04/23	Zak Read	1.80	Correspond with O. Acuna re conflicts analysis (.3); review, analyze K&E retention schedules (1.5).
05/04/23	Mary Catherine Young	0.50	Conference with O. Acuna, Z. Piech re K&E retention application.
05/05/23	Olivia Acuna	0.40	Correspond with Z. Piech, M. Young re K&E retention application.
05/05/23	Zak Piech	2.40	Analyze retention schedules (1.7); draft specific disclosure language re same (.7).
05/05/23	Zak Read	1.20	Review, analyze K&E retention schedules (1.1); correspond with O. Acuna, K&E team re same (.1).
05/05/23	Mary Catherine Young	2.80	Review, analyze K&E retention schedules reports (.9); research specific disclosure language re same (1.3); review, revise summary re same (.6).
05/06/23	Olivia Acuna	3.50	Analyze conflicts reports (1.5); correspond with J. Black, M. Sloman, M. Freedman re same (.6); correspond with Z. Piech re retention application (.3); revise retention application (1.1).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/06/23	Jacob E. Black	4.30	Analyze, evaluate K&E retention schedules (1.9); draft analysis re same (2.2); correspond with O. Acuna and K&E team re same (.1); telephone conference with O. Acuna, K&E team re same (.1).
05/06/23	Zak Piech	1.90	Revise K&E retention application (1.7); correspond with O. Acuna, M.C. Young re same (.2).
05/06/23	Zak Read	0.40	Review, analyze parties in interest list re retention applications (.3); correspond with O. Acuna, K&E team re same (.1).
05/07/23	Olivia Acuna	4.90	Revise K&E retention application (3.9); analyze connections re same (1.0).
05/07/23	Max M. Freedman	0.70	Review, analyze parties in interest re disclosures (.5); correspond with O. Acuna re same (.2).
05/07/23	Michael A. Sloman	2.10	Review, analyze conflicts reports re K&E retention.
05/08/23	Olivia Acuna	5.00	Telephone conference with Z. Read re K&E retention application (.2); analyze conflicts reports (3.9); revise retention application (.9).
05/08/23	Jacob E. Black	4.40	Analyze, evaluate conflicts report re connections (2.8); revise, update analysis re same (1.4); correspond with O. Acuna re same (.1); correspond with Z. Read re same (.1).
05/08/23	Michael Y. Chan	3.00	Review disclosure schedules to K&E retention application (1.9); draft same (1.1).
05/08/23	Marta Dudyan	2.00	Review, analyze conflicts searches re K&E retention schedules.
05/08/23	Max M. Freedman	4.30	Review, analyze parties in interest re conflict disclosures (2.9); draft summary re same (1.2); correspond with O. Acuna re same (.2).
05/08/23	Samantha Helgason	3.70	Review, analyze conflicts reports re K&E retention.
05/08/23	Eric Nyberg	1.50	Review, analyze conflicts searches re K&E retention schedules.
05/08/23	Zak Piech	1.60	Research re precedent K&E retention applications (.6); revise K&E retention application (.9); correspond with M.C. Young, O. Acuna re same (.1).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-22 Retention – K&E

<b>Date</b>	Name	Hours	<b>Description</b>
05/08/23	Zak Read	1.90	Review, analyze retention schedules (.4); correspond with O. Acuna, K&E team re same (.2); review, analyze conflicts reports re same (.9); correspond with O. Acuna re same (.1); conference with O. Acuna re same (.3).
05/08/23	Michael A. Sloman	1.80	Review, analyze conflicts reports re K&E retention.
05/09/23	Olivia Acuna	10.80	Telephone conference with Z. Piech re conflicts reports (.2); review, analyze conflicts reports (3.9); revise conflicts report tracker (2.6); revise K&E retention application (3.9); correspond with C. Sterrett re same (.2).
05/09/23	Susan D. Golden	0.40	Correspond with O. Acuna, C. Sterrett and S. Margolis re Cole Schotz comments to K&E retention application.
05/09/23	Zak Piech	2.60	Video conference with O. Acuna, M. Young re K&E retention application (.5); revise same (1.1); telephone conference with O. Acuna re same (.2); further revise same (.8).
05/09/23	Zak Read	0.20	Correspond with O. Acuna re parties in interest (.1); correspond with S. Margolis re same (.1).
05/09/23	Mary Catherine Young	3.60	Conference with O. Acuna, Z. Piech re K&E retention application (.5); review, analyze conflicts reports (.8); draft, revise tracker re conflicts report (1.6); correspond with O. Acuna, C. Sterrett re K&E retention application (.7).
05/10/23	Olivia Acuna	2.30	Revise K&E retention application (1.9); correspond with M. Young re same (.2); analyze precedent re same (.2).
05/10/23	Michael Y. Chan	1.50	Review, analyze conflicts searches re disclosure schedules (.6); draft same (.9).
05/10/23	Zak Piech	1.90	Telephone conference with O. Acuna, K&E team re parties in interest list (.2); revise K&E retention application (1.3); analyze issues re same (.2); correspond with O. Acuna, K&E team re same (.2).
05/10/23	Zak Read	1.00	Review, revise parties in interest list (.8); correspond with S. Margolis, K&E team re same (.2).

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Matter Number:

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Retention – K&E

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/10/23	Charles B. Sterrett	1.10	Review, revise retention application (.9); correspond with O. Acuna re same (.2).
05/10/23	Mary Catherine Young	2.40	Conference with O. Acuna, K&E team re K&E retention application (.4); correspond with K&E team re same (.6); conference with O. Acuna re same (.4); review, revise K&E retention application (1.0).
05/11/23	Olivia Acuna	4.70	Revise K&E retention application (3.1); analyze precedent re same (1.6).
05/11/23	Zak Piech	0.40	Revise K&E retention application.
05/11/23	Zak Read	1.20	Review and revise K&E retention application (1.1); correspond with M. Young and O. Acuna re same (.1).
05/11/23	Charles B. Sterrett	1.30	Review K&E retention application schedules.
05/11/23	Mary Catherine Young	1.50	Review, revise K&E retention application (1.2); correspond with Z. Piech, O. Acuna re same (.3).
05/12/23	Olivia Acuna	4.10	Revise K&E retention application (3.1); analyze conflicts reports re same (1.0).
05/12/23	Zak Piech	1.20	Review and revise K&E retention application (1.1) and correspond with M. Young and O. Acuna re same (.1).
05/12/23	Charles B. Sterrett	0.90	Review, revise K&E retention application.
05/12/23	Mary Catherine Young	0.70	Review, revise K&E retention application.
05/13/23	Olivia Acuna	0.80	Telephone conference with M. Young re retention application (.3); revise re same (.5).
05/13/23	Zak Piech	1.20	Revise K&E retention application re C. Sterrett edits (.9); research, analyze budget and staffing precedent re same (.3).
05/13/23	Charles B. Sterrett	0.80	Review, revise retention applications (.7); correspond with M. Young, K&E team re same (.1).
05/13/23	Mary Catherine Young	3.00	Review, revise K&E retention application (2.3); correspond with O. Acuna, Z. Piech, K&E team re same (.7).
05/15/23	Olivia Acuna	1.60	Correspond with Cole Schotz team re K&E retention application (.3); revise K&E retention application (.8); analyze conflicts report re same (.3); correspond with D. Hunter re same (.2).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/15/23	Susan D. Golden	1.20	Review and revise K&E retention application (1.1); correspond with M. Young and O. Acuna re same (.1).
05/15/23	Zak Piech	1.90	Analyze S. Golden comments re K&E retention application (.6); revise same (1.1); correspond with O. Acuna, K&E team re same (.2).
05/15/23	Charles B. Sterrett	1.10	Review, revise retention applications and related materials (.6); correspond with O. Acuna, K&E team re same (.5).
05/15/23	Mary Catherine Young	0.40	Revise K&E retention application.
05/16/23	Olivia Acuna	1.30	Conference with M. Young, Z. Piech re S. Golden comments to retention application (.5); correspond with Alix team, D. Hunter re same (.3); analyze comments to retention application (.5).
05/16/23	Derek I. Hunter	1.00	Review, analyze K&E retention application (.8); correspond with Z. Piech, K&E team re same (.2).
05/16/23	Zak Piech	2.80	Review, analyze D. Hunter comments re K&E retention application (1.3); correspond with O. Acuna, M. Young re same (.3); video conference with O. Acuna, M. Young re same (.7); revise parties in interest list re K&E retention application (.5).
05/16/23	Charles B. Sterrett	0.90	Review, revise retention application, related materials (.3); correspond with M. Young, K&E team re same (.6).
05/16/23	Mary Catherine Young	2.50	Review, revise K&E retention application (1.0); correspond with O. Acuna, Z. Piech re same (.8); conference with O. Acuna re same (.7).
05/17/23	Olivia Acuna	1.00	Revise K&E retention application (.7); correspond with Z. Piech, M. Young re same (.3).
05/17/23	Emily Geier, P.C.	0.40	Correspond with D. Hunter, K&E team re K&E retention application.
05/17/23	Derek I. Hunter	0.50	Review, analyze K&E retention application (.4); correspond with Z. Piech, K&E team re same (.1).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Retention – K&E

Matter Number: 53510-22

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/17/23	Zak Piech	3.20	Revise K&E retention application (.6); correspond with O. Acuna, K&E team re K&E retention application specific disclosures (.1); further revise K&E retention application re description of Cole Schotz responsibilities (1.8); correspond with O. Acuna re same (.3); analyze K&E retention application precedent re same (.4).
05/17/23	Charles B. Sterrett	0.40	Review, analyze retention application (.3); correspond with M. Young, K&E team re same (.1).
05/17/23	Mary Catherine Young	2.10	Revise K&E retention application (.5); correspond with O. Acuna re same (.2); further revise re same (1.4).
05/18/23	Olivia Acuna	1.70	Correspond with S. Golden re retention application (.3); revise retention application (1.1); telephone conference with E. Geier re same (.3).
05/18/23	Emily Geier, P.C.	4.20	Review and revise K&E retention application (2.8); correspond with D. Hunter, K&E team re same (1.1); telephone conference with O. Acuna re same (.3).
05/18/23	Susan D. Golden	0.70	Telephone conference with O. Acuna and M. Young re K&E retention application (.6); correspond with E. Geier re same (.1).
05/18/23	Zak Piech	1.90	Review, analyze E. Geier comments to K&E retention application (.6); revise K&E retention application per same (1.1); correspond with O. Acuna, K&E team, Alix team re same (.2).
05/18/23	Mary Catherine Young	1.90	Revise K&E retention application.
05/19/23	Olivia Acuna	0.70	Correspond with Cole Schotz team, M. Young, Z. Piech re retention application.
05/19/23	Emily Geier, P.C.	0.90	Review, analyze K&E retention application (.3); correspond with O. Acuna, K&E team re same (.6).
05/19/23	Derek I. Hunter	0.30	Correspond with O. Acuna, K&E team re retention application.
05/19/23	Chad J. Husnick, P.C.	0.50	Review and revise K&E retention application.

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Matter Number:

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Document Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Retention – K&E

Retention – K&E					
<b>Date</b>	Name	Hours	Description		
	Zak Piech		Revise K&E retention application (1.6); correspond with S. Golden re K&E retention application precedent (.2); correspond with O. Acuna, K&E team, Alix team re K&E retention application declaration (.1).		
05/19/23	Charles B. Sterrett	0.90	Review, analyze K&E retention considerations (.6); correspond and conference with M. Young, K&E team re same (.3).		
05/19/23	Josh Sussberg, P.C.	0.20	Review, analyze retention application and correspond with E. Geier, K&E team re same.		
05/19/23	Mary Catherine Young	2.40	Revise K&E retention application (1.8); correspond with O. Acuna, Z. Piech, K&E team re same (.6).		
05/20/23	Charles B. Sterrett	0.60	Correspond with D. Hunter, K&E team re retention application, filing.		
05/20/23	Mary Catherine Young	0.50	Correspond with C. Sterrett, O. Acuna, K&E team re K&E retention application (.2); coordinate filing re same (.3).		
05/21/23	Olivia Acuna	0.50	Analyze comments to K&E retention proposed order from U.S. Trustee (.2); correspond with S. Golden, C. Sterrett re same (.3).		
05/22/23	Olivia Acuna	1.30	Telephone conference with C. Sterrett re U.S. Trustee comments to K&E retention order (.3); telephone conference with M. Young re same (.2); revise re same (.8).		
05/22/23	Susan D. Golden	0.40	Review, analyze U.S. Trustee comments to K&E retention application and correspond with O. Acuna with responses to same.		
05/22/23	Mary Catherine Young	0.50	Review, analyze correspondence with U.S. Trustee re K&E retention application (.3); correspond with O. Acuna re same (.2).		
05/23/23	Olivia Acuna	0.80	Correspond with M. Young re K&E retention application (.2); correspond with D. Hunter re same (.2); draft responses to comments from U.S. Trustee (.4).		
05/23/23	Susan D. Golden	0.30	Correspond with O. Acuna re follow-up to U.S. Trustee comments and requests on K&E		

retention application.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	Name	Hours	<b>Description</b>
05/23/23	Mary Catherine Young	2.00	Correspond with O. Acuna, K&E team re K&E retention application (1.2); draft correspondence re U.S. Trustee comments re same (.8).
05/24/23	Olivia Acuna	0.20	Correspond with M. Young re K&E retention application.
05/24/23	Emily Geier, P.C.	0.40	Correspond with D. Hunter, K&E team re K&E retention.
05/24/23	Susan D. Golden	0.30	Correspond with M. Young re responses to U.S. Trustee comments to K&E retention application.
05/24/23	Mary Catherine Young	0.90	Correspond with O. Acuna, K&E team re K&E retention application (.6); revise proposed order re same (.3).
05/25/23	Olivia Acuna	0.10	Correspond with S. Golden re K&E retention application.
05/25/23	Charles B. Sterrett	0.90	Review, analyze retention application issues (.7); correspond with O. Acuna, K&E team re same (.2).
05/25/23	Mary Catherine Young	0.60	Correspond with O. Acuna, K&E team re K&E retention application.
05/26/23	Emily Geier, P.C.	0.10	Correspond with D. Hunter, K&E team re retention.
05/27/23	Mary Catherine Young	0.50	Revise K&E proposed retention order.
05/29/23	Mary Catherine Young	0.50	Review, analyze K&E retention proposed order (.3); correspond with O. Acuna re same (.2).
05/30/23	Olivia Acuna	0.70	Correspond with M. Young re retention order comments from U.S. Trustee (.3); revise responses to U.S. Trustee (.4).
05/30/23	Mary Catherine Young	1.10	Correspond with O. Acuna, K&E team re K&E retention proposed order.
05/31/23	Olivia Acuna	0.30	Draft responses to U.S. Trustee re K&E retention application.

**Total** 167.50 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080216 Client Matter:** 53510-23

In the Matter of Retention - Non-K&E

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 172,448.50

Total legal services rendered

\$ 172,448.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Retention – Non-K&E

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Ross J. Fiedler	5.70	1,245.00	7,096.50
Julia R. Foster	1.70	480.00	816.00
Emily Geier, P.C.	6.10	1,495.00	9,119.50
Susan D. Golden	0.50	1,475.00	737.50
Jacqueline Hahn	1.50	325.00	487.50
Mike James Koch	6.50	735.00	4,777.50
Sarah R. Margolis	75.80	995.00	75,421.00
Zak Piech	29.50	735.00	21,682.50
Zak Read	32.10	735.00	23,593.50
Gelareh Sharafi	3.40	735.00	2,499.00
Michael A. Sloman	1.90	885.00	1,681.50
Charles B. Sterrett	7.80	1,155.00	9,009.00
Josh Sussberg, P.C.	0.80	2,045.00	1,636.00
Mary Catherine Young	18.90	735.00	13,891.50
TOTALS	192.20		\$ 172,448.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Retention – Non-K&E

53510-23

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/01/23	Ross J. Fiedler	0.90	Correspond with Company, S. Margolis, K&E team re ordinary course professional motion and related matters (.4); review ordinary course professional motion (.3); telephone conference with Cole Schotz team re same (.2).
05/01/23	Emily Geier, P.C.	0.60	Correspond with client, R. Fiedler, K&E team re ordinary course professionals and retained professionals.
05/01/23	Mike James Koch	0.80	Conference with Lazard re retention application (.3); correspond with S. Margolis re same (.1); review, revise Lazard retention application (.3); correspond with S. Margolis, R. Fiedler re same (.1).
05/01/23	Sarah R. Margolis	7.40	Correspond with Alix team, Z. Read re parties in interest list (.3); review, revise same (.2); correspond with Z. Piech re ordinary course professional motion (.2); correspond with Company re professionals re same (.5); correspond with Cole Schotz team re same (.2); review, revise ordinary course professional summary, motion (2.9); correspond with M. Koch re Lazard retention application (.3); review, revise same (.4); correspond with Z. Read re Alix retention application (.4); review, revise same (.6); correspond with R. Fiedler re Kroll retention application (.1); review, revise same (.5); correspond with P. Coie team re ordinary course professional motion (.1); correspond with KPMG team re same (.1); correspond with R. Fiedler re JLL retention application (.3); correspond with M. Young re same (.3).
05/01/23	Zak Piech	3.60	Research re ordinary course professionals motion (1.1); revise re same (2.5).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Retention – Non-K&E

05/01/23 Zak Read

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Descri</b>	<u>ption</u>
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- 4.50 Review parties in interest list re non-K&E professional retention applications (1.9); correspond with O. Acuna, K&E team re same (.3); conference with S. Margolis re same (.2); review, revise schedule re non-K&E professional retention applications (.7); correspond with Alix team re same (.1); review, revise A&G retention application (1.3).
- 0.90 Review, revise ordinary course professional motion (.4); review, analyze debtor advisor retention applications (.5).
- 0.80 Correspond with client, R. Fiedler, K&E team re ordinary course professionals and retained professionals.
- 1.10 Review, revise Lazard retention application (.8); correspond with S. Margolis, R. Fiedler, Lazard team re same (.3).
- 4.10 Review, revise Lazard application (.5); correspond with M. Koch re same (.2); review, revise A&G retention application (.5); correspond with Z. Read re same (.2); correspond with Z. Read re non-K&E professional retention summary (.2); correspond with R. Fiedler re ordinary course professional motion (.2); correspond with Z. Piech re same (.5); review, analyze local rules re same (.2); telephone conference with Cole Schotz re same (.2); review, revise ordinary course professional motion re same (.3); correspond with Company, Alix team re ordinary course professionals (.3); review, revise summary re same (.2); correspond with Z. Read re Alix retention application (.3); analyze considerations re same (.3).
- 2.30 Research re ordinary course professional motions (.6); revise draft re same (1.7).

- 05/02/23 Emily Geier, P.C.
- 05/02/23 Mike James Koch
- 05/02/23 Sarah R. Margolis

05/02/23 Zak Piech

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Retention - Non-K&E

<b>Date</b>	<u>Name</u>
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05/02/23 Zak Read

05/02/23 Gelareh Sharafi

05/02/23 Mary Catherine Young

05/03/23 Ross J. Fiedler

05/03/23 Emily Geier, P.C.

05/03/23 Sarah R. Margolis

#### **Hours Description**

- 4.10 Analyze parties in interest list (.2); correspond with S. Margolis re same (.1); review, revise A&G retention application (1.1); correspond with S. Margolis re same (.1); correspond with A&G re same (.1); review, revise Alix retention application (1.5); research, review case law re same (.6); correspond with M. Koch, K&E team re non-K&E professional retention application status (.1); review parties in interest list (.2); correspond with Lazard re same (.1).
- 0.20 Correspond with Kroll team and S. Margolis re Kroll retention application.
- 1.50 Research re JLL retention application (.3); draft, revise JLL retention application (1.2).
- 1.70 Correspond with Company and Company advisors re ordinary course professional motion (.4); analyze issues re same (.5); correspond with S. Margolis, K&E team and advisors re non-K&E professional retention applications and related issues (.8).
- 0.90 Correspond with Company, R. Fiedler, K&E team re ordinary course professionals and retained professionals.
- 6.00 Review, revise non-K&E professionals retention summary (.3); correspond with Company, R. Fiedler, Z. Piech re ordinary course professionals (.5); review, revise ordinary course professional motion (1.4); correspond with A&G, Z. Read re non-K&E professional retention application (.2); correspond with Deloitte re parties in interest list (.2); review, analyze same (.2); telephone conference with R. Fiedler re same (.2); review, revise ordinary course professional motion (.4); correspond with Company re same (.2); correspond with Z. Piech re same (.2); correspond with Alix team re retention application (.2); review, revise same (.5); review correspondence re Lazard engagement letter (.1); correspond with A&G, Z. Read re JLL, A&G retention application (.7); correspond with M. Young re same (.4); review, revise non-K&E professional retention summary (.3).

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Retention – Non-K&E

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/03/23	Zak Piech	6.20	Revise ordinary course professionals motion (2.1); correspond with S. Margolis, K&E team re same (.4); analyze inquiries from proposed ordinary course professionals (1.3); telephone conference with R. Fiedler re ordinary course professionals motion (.1); further revise same (2.3).
05/03/23	Zak Read	3.00	Review, revise A&G retention application (.3); correspond with S. Margolis re same (.1); correspond with A&G re same (.1); correspond with R. Fiedler, K&E team re same (.1); revise summary re non-K&E professional retention applications (.2); correspond with S. Margolis re same (.2); correspond with D. Hunter, K&E team re same (.1); review, revise Alix retention application (1.6); correspond with S. Margolis re same (.2); correspond with AlixPartners re same (.1).
05/04/23	Ross J. Fiedler	0.70	Review non-K&E professional retention applications (.3); correspond with S. Margolis, K&E team re same (.2); correspond with debtor advisors re ordinary course professional motion (.2).
05/04/23	Emily Geier, P.C.	1.10	Review and revise OCP motion (.7); correspond with R. Fiedler, K&E team re other professionals' retention (.4).
05/04/23	Mike James Koch	0.80	Review, revise Lazard retention application (.6); correspond with S. Margolis, R. Fiedler

re same (.2).

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Retention – Non-K&E

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#### **Date** Name

05/04/23 Sarah R. Margolis

05/04/23 Zak Piech

05/04/23 Zak Read

05/04/23 Mary Catherine Young

05/05/23 Mike James Koch

05/05/23 Sarah R. Margolis

#### **Hours Description**

- 9.90 Review, revise ordinary course professional motion, summary (3.0); correspond with A. Lullo re retention, J. Alix protocol (.2); review, revise Lazard retention application (1.3); correspond with M. Koch re same (.4); correspond with R. Fielder re Alix retention application (.2); correspond with R. Fiedler re ordinary course professional motion (.1); review, revise same (.1); correspond with Z. Read re Alix retention application (.2); review, revise same (1.0); correspond with Z. Piech re ordinary course professional motion (.3); review, analyze J. Alix protocol issue (.5); correspond with Davis Polk team re same (.2); review, revise application to shorten time re ordinary course professional motion (.7); correspond with E. Geier re same (.2); correspond with Cole Schotz team re same (.2); review, revise JLL engagement letter (1.0); correspond with M. Young re same (.3).
- 0.80 Revise ordinary course professionals motion (.6); correspond with S. Margolis, K&E team re same (.2).
- 1.50 Correspond with S. Margolis re AlixPartners retention application (.3); correspond with AlixPartners re same (.1); review, revise same (1.0); correspond with R. Fiedler, K&E team re same (.1).
- 1.20 Review, revise JLL engagement letter.
- 1.50 Correspond with S. Margolis re Alix retention application (.3); correspond with AlixPartners re same (.1); review, revise same (1.0); correspond with R. Fiedler, K&E team re same (.1).
- 1.70 Correspond with debtor professional re ordinary course professional motion (.2); correspond with R. Fiedler re ordinary course professional order (.2); correspond with Cole Schotz team re same (.1); correspond with M. Koch re Lazard retention application (.2); review, analyze precedent re same (.4); correspond with Z. Read re Alix application (.2); review, analyze retention summary (.1); revise same (.3).

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Retention – Non-K&E

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/05/23	Zak Piech	0.10	Correspond with S. Margolis re ordinary course professional motion.
05/05/23	Zak Read	0.80	Correspond with S. Margolis, K&E team re non-K&E professional retention applications (.3); review, revise summary re same (.3); correspond with Alix team re retention application (.1); correspond with S. Margolis re same (.1).
05/08/23	Ross J. Fiedler	0.30	Correspond with S. Margolis, K&E team re JLL retention matters (.2); analyze issues re same (.1).
05/08/23	Mike James Koch	0.70	Review, revise Lazard retention application (.4); correspond with S. Margolis re same (.2); correspond with Fried Frank re same (.1).
05/08/23	Sarah R. Margolis	2.90	Review, analyze Lazard retention application (.1); correspond with M. Koch re same (.1); further review, revise Lazard application (.4); review, revise A&G application (.4); correspond with Z. Read, M. Koch re same (.3); correspond with JLL counsel re JLL retention application (.2); correspond with C. Sterrett re same (.3); review, analyze JLL engagement letter re same (.3); review, revise Kroll application (.5); correspond with C. Sterrett re same (.3)
05/08/23	Zak Piech	0.20	Draft, revise ordinary course professional motion and questionnaire.
05/08/23	Zak Read	1.20	Review, revise Alix retention application (.3); correspond with AlixPartners re same (.1); correspond with S. Margolis, K&E team re same (.1); review, revise A&G retention application (.2); correspond with S. Margolis, K&E team re same (.2); review, revise summary re non-K&E professional retention applications (.2); correspond with S. Margolis re same (.1).
05/08/23	Charles B. Sterrett	1.30	Review, analyze non-K&E professional retention applications (1.1); correspond with S. Margolis re same (.2).
05/08/23	Mary Catherine Young	2.10	Review, revise JLL retention application (1.8); correspond with S. Margolis re same (.3).

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Retention - Non-K&E

#### **Hours Description** Date Name

05/09/23 Ross J. Fiedler 0.40 Correspond with Company re ordinary course professional retentions (.2); analyze issues re same (.2).

05/09/23 Sarah R. Margolis

4.00 Telephone conference with F. Yudkin re non-K&E professional retention applications (.3); correspond with C. Sterrett re same (.1); correspond with O. Acuna re same (.1); correspond with Z. Piech re declaration, ordinary course professional claimants (.3); analyze considerations re same (.3); correspond with Alix team re retention application (.1); correspond with Z. Read re retention summary (.2); correspond with Lazard team, M. Koch re retention (.2); correspond with Kroll team re retention application (.2); review, revise same (.4); correspond with M. Young re JLL retention application (.2); review, revise ordinary course professional order (.2); correspond with C. Sterrett re same, administrative fee motion (.4); review, analyze local rules re same (.3); review, revise parties in interest list (.2); correspond with Z. Read, K&E team re retention applications (.5).

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- 2.10 Revise ordinary course professional declaration and questionnaire (.2); research re same (1.7); correspond with S. Margolis re same (.2).
- 0.40 Correspond with S. Margolis re non-K&E professional retention applications (.2); correspond with M. Koch, K&E team re same (.1); revise summary re same (.1).
- 0.30 Revise Kroll 327 retention application per Kroll team comments.
- 0.90 Review, analyze non-K&E professional retention applications (.2); correspond with S. Margolis, Cole Schotz team re same (.7).
- 1.10 Review, revise JLL retention application (.8); correspond with S. Margolis, C. Sterrett re same (.3).
- 0.40 Research precedent re JLL retention application (.2); prepare redline re same to A&G retention (.2).

05/09/23 Zak Piech

05/09/23 Zak Read

05/09/23 Gelareh Sharafi

05/09/23 Charles B. Sterrett

05/09/23 Mary Catherine Young

05/10/23 Julia R. Foster

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0.60 Correspond with Company, R. Fiedler, K&E team re ordinary course professionals and

professional retentions.

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Retention – Non-K&E

05/11/23 Emily Geier, P.C.

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Date	Name	Hours	Description
05/10/23	Sarah R. Margolis		Telephone conference with F. Yudkin re non-K&E professional retention applications (.3); correspond with C. Sterrett re same (.1); correspond with O. Acuna re same (.1); review, revise JLL retention application (2.0); correspond with A&G team re retention application (.1); correspond with Z. Read re parties in interest list (.1); review A&G engagement letter re same (.4); correspond with C. Sterrett re same (.3); telephone conference with C. Sterrett re same (.1); correspond with JLL re retention application (.2); correspond with Cole Schotz re parties in interest list (.1); review, revise same (.1).
05/10/23	Zak Read	3.10	Review, revise A&G retention application (2.1); correspond with S. Margolis re same (.2); correspond with C. Sterrett, K&E team re same (.1); review, revise summary re retention applications (.2); correspond with S. Margolis re same (.1); review, revise non-K&E professional retention application schedule (.2); conference with O. Acuna, K&E team re same (.2).
05/10/23	Gelareh Sharafi	0.30	Review, revise Kroll 327 retention application.
05/10/23	Charles B. Sterrett	0.90	Review, analyze non-K&E professional retention applications (.7); correspond and telephone conference with S. Margolis re same (.2).
05/10/23	Mary Catherine Young	2.90	Review, revise JLL retention application (1.8); review Pier 1 transcript re same (.3); correspond with S. Margolis re same (.3); draft schedule re JLL retention application (.5).

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Retention – Non-K&E

05/11/23 Sarah R. Margolis

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>

- 6.50 Correspond with Z. Read re non-K&E professional retention schedule, parties in interest list (.1); review, analyze same (.1); conferences with JLL re retention application (.6); office conference with M. Young re same (.5); review, revise JLL retention application (2.0); research re same (.5); review, revise Alix retention application (1.5); telephone conference with F. Yudkin re same (.2); correspond with Z. Piech, K. Sundt, C. Sterrett re same (.4); correspond with Company, A&G, JLL teams re engagement letter (.2); correspond with Pachulski team re ordinary course professional, administrative fee order (.2); review, analyze considerations re same (.2).
  - 3.90 Revise Alix retention application (.8); correspond with S. Margolis re same (.1); research re same (1.2); further revise same (1.6); correspond with S. Margolis, K&E team re same (.2).
  - 1.40 Review, revise schedule re non-K&E professional retention applications (.3); correspond with S. Margolis, K&E team re same (.1); review, revise A&G retention application (.4); correspond with S. Margolis re same (.1); correspond with S. Margolis re Alix retention application (.1); review correspondence from S. Margolis, K&E team re same (.3); correspond with Z. Piech re same (.1).
  - 1.10 Review, revise Kroll 327 retention application (.4); revise, prepare Kroll 327 retention application for filing (.4); review documents re parties in interest and exhibits to same (.3).
  - 0.40 Correspond with S. Margolis re non-K&E professional retention applications (.2); review, analyze same (.2).
  - 4.20 Review, revise JLL retention application (3.4); conference with S. Margolis re same (.5); draft issues list re same (.3).
  - 0.80 Correspond with client, R. Fiedler, K&E team re OCPs and professional retentions.
  - 0.60 Review, revise Lazard retention application (.5); correspond with S. Margolis re same (.1).

05/11/23 Zak Read

- 05/11/23 Gelareh Sharafi
- 05/11/23 Charles B. Sterrett
- 05/11/23 Mary Catherine Young
- 05/12/23 Emily Geier, P.C.
- 05/12/23 Mike James Koch

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Retention - Non-K&E

05/12/23 Sarah R. Margolis

**Date** Name **Hours Description** 

5.70 Review, revise Kroll retention application (.5); correspond with G. Sharafi, Kroll team re same (.3); correspond with C. Sterrett re same (.3); correspond with JLL re retention application, declaration (.3); telephone conferences with JLL re same (.3); telephone conference with Alix re application to shorten time re retention application (.2); telephone conference with Cole Schotz re same (.2); review, revise ordinary course professional, administrative fee order (.5); correspond with C. Sterrett, Z. Piech re same (.2); draft notice of hearing re same (.5); review, revise Alix retention application (.3); review, analyze bar date motion re same (.2); correspond with M. Young, Z. Read re JLL retention application, engagement letter (.2); review, revise same (.9); correspond with Alix team re parties in interest list (.5); correspond with KPMG team, R. Fiedler re KPMG retention application (.3).

- 1.00 Revise notice of filing of final order re administrative fee order (.8); correspond with S. Margolis re same (.2).
- 6.10 Review, revise Alix retention application (2.4); correspond with S. Margolis, K&E team re same (.5); correspond with AlixPartners re same (.1); review, revise non-K&E professional retention schedules (.5); conference with S. Margolis, K&E team re same (.2); correspond with S. Margolis, K&E team re same (.1); review, revise A&G retention application (1.9); correspond with A&G re same (.1); correspond with S. Margolis, K&E team re same (.3).
- 0.30 Review, revise Kroll 327 retention application.
- 2.40 Review, analyze non-K&E professional retention applications (1.9); correspond with S. Margolis, K&E team re same (.5).
- 2.90 Correspond with S. Margolis re JLL retention application (1.4); revise re same (1.0); prepare filing version re same (.5).

05/12/23 Zak Piech

05/12/23 Zak Read

05/12/23 Gelareh Sharafi

05/12/23 Charles B. Sterrett

05/12/23 Mary Catherine Young

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/14/23	Sarah R. Margolis	4.20	Review, revise JLL agreement (.5); correspond with M. Young re same (.3); review, revise Lazard retention application (.7); correspond with M. Koch re same (.3); review, revise Kroll retention application (.7); correspond with G. Sharafi re same (.3); review, revise Alix retention application (.7); review, revise A&G retention application (.7).
05/14/23	Zak Read	0.20	Correspond with S. Margolis re non-K&E professional retention applications (.1); review same (.1).
05/14/23	Gelareh Sharafi	0.60	Revise Kroll 327 retention application (.3); prepare filing version re same (.3).
05/14/23	Josh Sussberg, P.C.	0.80	Telephone conference with Company re Jefferies retention (.2); correspond re same with C. Nagler and E. Geier (.2); telephone conference with Jefferies re same (.3); follow- up call with M. O'Hara (.1).
05/14/23	Mary Catherine Young	1.20	Review, revise JLL retention application.
05/15/23	Ross J. Fiedler	0.50	Correspond with debtor professionals re ordinary course professional matters (.2); analyze issues re same (.1); correspond with Company re same (.2).
05/15/23	Emily Geier, P.C.	0.40	Correspond with Company, R. Fiedler, K&E team re ordinary course professionals and professional retentions.
05/15/23	Sarah R. Margolis	2.20	Review, revise Lazard retention application (.3); review, revise Kroll retention application (.3); review, revise JLL retention application (.3); review, revise A&G retention application (.3); review, revise Alix retention application (.3); correspond with E. Geier re KPMG retention (.1); correspond with R. Fiedler re same (.2); correspond with debtor professionals re non-K&E professional retention application (.3); correspond with C. Sterrett re same (.1).
05/15/23	Zak Piech	1.30	Revise filing version of Alix retention application (.6); revise filing version of A&G retention application (.5); correspond with S. Margolis re same (.2).
05/15/23	Zak Read	0.20	Review correspondence from S. Margolis, K&E team re retention applications.

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Retention -	Non-	K&E
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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/15/23	Gelareh Sharafi	0.30	Review, revise Kroll 327 retention application and prepare filing version re same.
05/15/23	Charles B. Sterrett	0.80	Review, analyze non-K&E professional retention applications (.6); correspond with S. Margolis, D. Hunter re same (.2).
05/16/23	Emily Geier, P.C.	0.60	Correspond with Company, R. Fiedler, K&E team re OCPs and professional retentions.
05/16/23	Sarah R. Margolis	2.00	Telephone conference with counsel of Grant McCarthy re contingency fee (.2); correspond with proposed debtor professionals re U.S. Trustee objection extension (.3); correspond with Cole Schotz team re same (.1); telephone conference with debtor professional re same (.1); correspond with O. Acuna re parties in interest list (.1); review, revise same (.2); correspond with Z. Piech re ordinary course professionals (.2); review, analyze ordinary course professional declaration (.5); correspond with C. Sterrett re same (.1); correspond with J. Foster re supplemental declaration (.2).
05/16/23	Zak Piech	1.20	Research re ordinary course professional summary statements (.9); correspond with S. Margolis re same (.3).
05/16/23	Mary Catherine Young	0.20	Correspond with S. Margolis re JLL retention application.
05/17/23	Julia R. Foster	0.70	Review supplemental declarations in support of AlixPartners, Deloitte, Kroll 327 and Lazard retention applications.
05/17/23	Susan D. Golden	0.50	Review Cole Schotz list of services for K&E retention application and correspond with O. Acuna re comments to same.
05/17/23	Jacqueline Hahn	1.50	Review supplemental declarations in support of Deloitte, AlixPartners, Kroll 327 and Lazard retention applications.

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05/19/23 Zak Piech

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Retention -	Non-K&E

### **Hours Description**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/17/23	Sarah R. Margolis	3.40	Review, revise ordinary course professional order (.2); correspond with Z. Piech, C. Sterrett re same (.2); correspond with Cole Schotz team re same (.1); review, analyze declarations, questionnaires re same (.5); correspond with Z. Piech re ordinary course professional report (.1); review, analyze parties in interest list (.2); correspond with M. Young, O. Acuna re same (.2); review, revise same (.2); draft summary instructions re same (1.5); correspond with ordinary course professionals re same (.1); correspond with KPMG team re same (.1).
05/17/23	Zak Piech	0.70	Research re ordinary course professionals motion revised final order (.2); research re ordinary course summary statement (.5).
05/18/23	Julia R. Foster	0.60	Prepare Kroll 327, Lazard, A&G, Alix and JLL retention orders post-filing.
05/18/23	Sarah R. Margolis	0.40	Correspond with Z. Piech re non-K&E professional retention summary (.2); review, revise same (.1); correspond with M. Sloman re same (.1).
05/18/23	Zak Piech	1.30	Analyze considerations re U.S. Trustee comments to Kroll retention application (.7); correspond with M. Sloman, C. Sterrett re same (.2); revise ordinary course professional summary (.4).
05/18/23	Michael A. Sloman	0.70	Revise Kroll retention order re U.S. Trustee comments (.4); correspond with C. Sterrett, K&E re same (.1); draft revised notice re same (.2).
05/18/23	Charles B. Sterrett	0.30	Review, analyze U.S. Trustee comments to Kroll retention (.2); correspond with Cole Schotz team re same (.1).
05/19/23	Sarah R. Margolis	0.80	Correspond with Z. Piech, M. Sloman re ordinary course professionals (.2); correspond with debtor professional re same (.1); review, revise summary re same (.2); review, analyze correspondence from U.S. Trustee re Kroll re retention application (.2); correspond with M. Sloman re considerations re same (.1).

re updates.

0.20 Revise ordinary course professional summary

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/21/23	Zak Piech	0.60	Analyze parties in interest list revisions (.4); correspond with S. Margolis re same (.2).
05/22/23	Sarah R. Margolis	1.10	Telephone conference with Pryor Cashman re ordinary course professional status (.2); correspond with M. Young re JLL retention application considerations (.2); review, analyze declarations re same (.3); telephone conference with C. Pavlovich re same (.2); correspond with M. Sloman re non-K&E professional retention orders (.2).
05/22/23	Mary Catherine Young	0.40	Research precedent re ordinary course professional declarations.
05/23/23	Emily Geier, P.C.	0.30	Correspond with R. Fiedler K&E team re non-K&E professional retentions.
05/23/23	Sarah R. Margolis	2.60	Telephone conference with Perkins Coie re ordinary course professional considerations (.2); correspond with Pryor Cashman team re same (.2); review, analyze declaration re same (.1); review, analyze Bankruptcy Code re same (.1); review ordinary course professional order re same (.3); correspond with Cole Schotz re same (.2); correspond with KPMG team re same (.3); review, revise same (.2); correspond with C. Sterrett re ordinary course professional declarations (.2); correspond with M. Young, M. Koch, K&E team re supplemental declarations (.3); correspond with Z. Read re parties in interest list, schedule (.2); review, revise same (.3).
05/23/23	Zak Read	1.40	Review, revise parties in interest list, schedule re supplemental declarations re non-K&E professionals (.8); correspond with S. Margolis re same (.3); research, analyze case law re same (.3).
05/23/23	Mary Catherine Young	0.20	Correspond with S. Margolis re JLL retention application.
05/24/23	Mike James Koch	0.10	Correspond with Lazard, Fried Frank teams re supplemental declaration considerations.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/24/23	Sarah R. Margolis	1.60	Review, revise ordinary course professional retention summary (.3); correspond with Z. Read, M. Young re A&G, JLL retention order, U.S. Trustee comments (.6); analyze considerations re same (.5); telephone conference with Kroll re noticing procedures re retention applications (.2).
	Zak Read		Correspond with S. Margolis re supplemental retention declarations (.1); correspond with A&G team re same (.1); correspond with Alix re same (.1); review U.S. Trustee comments to retention orders (.4); draft summary re same (.3); correspond with S. Margolis re same (.1); research, analyze case law re same (.6); correspond with S. Margolis, K&E team re same (.3); review, revise summary re retention applications (.3); correspond with S. Margolis, K&E team re same (.1).
05/25/23	Sarah R. Margolis	2.30	Review, analyze U.S. Trustee comments re non-K&E retention application (.7); review revised orders re same (.3); correspond with Z. Read re same (.2); correspond with Pryor Cashman team re declaration (.2); correspond with Perkins Coie team re same (.2); review, analyze declarations re same (.2); correspond with C. Sterrett re same (.2); correspond with M. Young re revised JLL retention application order (.3).
05/25/23	Zak Read	1.50	Review, revise A&G retention order (.6); correspond with S. Margolis, K&E team re same (.2); correspond with A&G team re same (.2); review, revise summary re non-K&E professional retention applications, orders (.3); correspond with S. Margolis, K&E team re same (.2).
05/25/23	Charles B. Sterrett	0.80	Review, revise retention orders re non-K&E professionals, related documents (.5); correspond with S. Margolis, Cole Schotz team re same (.3).
05/25/23	Mary Catherine Young	0.80	Revise JLL retention application proposed order (.6); correspond with S. Margolis re same (.2).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/26/23	Mike James Koch	0.50	Review, analyze U.S. Trustee comments to Lazard retention application (.4); correspond with M. Sloman, Lazard, Fried Frank teams re same (.1).
05/26/23	Michael A. Sloman	1.10	Telephone conference with A. Tiktin re Grant McCarthy (.1); telephone conference with C. Sterrett re same (.1); research, analyze considerations re same (.5); review U.S. Trustee comments re Lazard retention and correspond with M. Koch re same (.4).
05/27/23	Sarah R. Margolis	0.20	Review correspondence from Cole Schotz re JLL retention (.1); review, analyze U.S. Trustee comments re Lazard application (.1).
05/28/23	Sarah R. Margolis	0.10	Review, analyze correspondence from M. Koch re Lazard retention application.
05/29/23	Zak Piech	0.20	Review, analyze filed ordinary course professional declarations re objection deadline.
05/30/23	Mike James Koch	0.40	Review, analyze U.S. Trustee comments re Lazard retention application (.2); correspond with Lazard, Fried Frank teams re same (.2).
05/30/23	Sarah R. Margolis	2.30	Review, analyze U.S. Trustee comments re Lazard retention application (1.0); correspond with Cole Schotz team re retention orders, U.S. Trustee comments (.2); correspond with M. Young, K&E team re same (.4); telephone conference with Pryor Cashman re declaration, order (.2); review, analyze ordinary course professional declaration, questionnaires (.5).
05/30/23	Zak Piech	1.40	Review, analyze ordinary course professional declarations (.6); revise summary re same (.4); correspond with S. Margolis re same (.2); correspond with S. Margolis re Kroll retention order (.2).
05/30/23	Zak Read	0.30	Review, revise amended A&G retention order (.2); correspond with S. Margolis, K&E team re same (.1).
05/30/23	Gelareh Sharafi	0.30	Prepare filing version for Kroll 327 retention application re amended order and correspond with S. Margolis re same.
05/30/23	Mary Catherine Young	0.20	Correspond with S. Margolis re JLL retention proposed order.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080216 53510-23

<b>Date</b>	Name	Hours	<b>Description</b>
05/31/23	Ross J. Fiedler	0.30	Correspond with Z. Piech, K&E team re ordinary course professionals.
05/31/23	Sarah R. Margolis	0.40	Correspond with R. Fiedler, Z. Piech re ordinary course professional supplement (.1); review same (.2); correspond with Company re same (.1).
05/31/23	Zak Piech	2.40	Research re ordinary course professional supplements (.4); draft same (1.4); revise same (.6).
05/31/23	Michael A. Sloman	0.10	Telephone conference with Z. Piech re Grant McCarthy retention application.
Total		192.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080217 Client Matter:** 53510-24

#### **In the Matter of Vendor Matters**

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 62,477.50

Total legal services rendered

\$ 62,477.50

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	10.10	995.00	10,049.50
Ross J. Fiedler	12.70	1,245.00	15,811.50
Max M. Freedman	0.20	885.00	177.00
Emily Geier, P.C.	11.20	1,495.00	16,744.00
Noelle M. Howard	4.40	735.00	3,234.00
Derek I. Hunter	3.60	1,375.00	4,950.00
Nisha Kanchanapoomi, P.C.	2.00	1,795.00	3,590.00
Sarah R. Margolis	1.60	995.00	1,592.00
Christian O. Nagler, P.C.	0.50	2,045.00	1,022.50
Michael A. Sloman	0.10	885.00	88.50
Mary Catherine Young	7.10	735.00	5,218.50
TOTALS	53.50		\$ 62,477.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

## **Description of Legal Services**

<u>Date</u>	Name		<b>Description</b>
05/01/23	Olivia Acuna	2.90	Analyze vendor inbounds (.7); correspond with Company re same (.4); correspond with R. Fiedler, K&E team re same (.5); correspond with vendors re critical lien claim motion (.4); analyze precedent trade agreements (.9).
05/01/23	Ross J. Fiedler	2.50	Correspond with O. Acuna, K&E team, Company re vendor inquiries (2.0); analyze issues re same (.5).
05/01/23	Emily Geier, P.C.	2.10	Correspond with D. Hunter, K&E team re vendor agreements and related issues.
05/01/23	Mary Catherine Young	2.00	Review correspondence to vendors re vendor inquiries (.3); revise vendors outreach summary (.5); draft, revise vendor contract termination agreement (1.2).
05/02/23	Olivia Acuna	0.20	Correspond with C. Street re vendor communications.
05/02/23	Olivia Acuna	0.30	Telephone conference with R. Young re vendor inbound.
05/02/23	Ross J. Fiedler	1.50	Review, analyze vendor issues (1.0); correspond with Company, O. Acuna, K&E team and third parties re same (.5).
05/02/23	Derek I. Hunter	0.20	Correspond with R. Fiedler, K&E team, Cole Schotz team re vendor second day resolutions.
05/03/23	Olivia Acuna	2.40	Video conference with Company re vendors (.2); video conference with Company, vendor re delivery of goods (.4); conference with R. Fiedler re delivery of goods (.5); review, revise terms re same (.7); correspond with Company re same (.6).
05/03/23	Ross J. Fiedler	2.30	Telephone conferences with Company, O. Acuna and K&E team re vendor matters (.5); review, analyze issues re same (.5); correspond with Company and Company advisors re same (.5); analyze, revise agreement re vendor issues (.5); telephone conferences with Company, O. Acuna and K&E team re same (.3).
05/03/23	Mary Catherine Young	0.80	Review, analyze correspondence re vendor inquiries (.4); correspond with Company, Alix teams re same (.4).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Vendor Matters

Vendor N	latters		
<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
05/04/23	Ross J. Fiedler	2.30	Telephone conferences with Company, D. Hunter and K&E team re vendor matters (.5); review, analyze issues re same (.5); correspond with Company and Company advisors re same (.5); telephone conferences with vendor re vendor issues (.4); review, revise motion to compel (.4).
05/04/23	Noelle M. Howard	0.30	Telephone conference with vendor re vendor claims inquiry.
05/04/23	Mary Catherine Young	0.30	Review, analyze correspondence re vendor inquiries (.2); correspond with Company re same (.1).
05/05/23	Olivia Acuna	1.40	Correspond with C Street re vendor communications (.3); analyze materials re same (.5); video conference with C Street re communications with vendors (.6).
05/05/23	Emily Geier, P.C.	2.70	Correspond with Company, D. Hunter, K&E team re vendor agreements and related issues.
05/05/23	Mary Catherine Young	0.30	Review, analyze correspondence re vendor inquiry (.1); correspond with Company, AlixPartners team re same (.2).
05/08/23	Emily Geier, P.C.	2.10	Correspond with Company, D. Hunter, K&E team re vendor agreements and related issues.
05/08/23	Noelle M. Howard	0.60	Correspond with Company and Hilco advisors re vendor requests (.4); update vendor outreach summary (.2).
05/08/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team, Company re vendor outreach and resolutions.
05/08/23	Mary Catherine Young	0.30	Correspond with Company re Afterpay termination agreement.
05/09/23	Derek I. Hunter	1.40	Correspond with R. Fiedler, K&E team, Cole Schotz team re vendor second day resolutions.
05/10/23	Max M. Freedman	0.20	Correspond with Osler team re foreign vendor contract issue.
05/10/23	Derek I. Hunter	0.40	Correspond with R. Fiedler, K&E team, Company re vendor outreach and resolutions.
05/10/23	Mary Catherine Young	1.20	Update, revise vendor inbound communication summary.
05/11/23	Olivia Acuna	0.50	Correspond with C Street team re vendor

communications.

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Vendor Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/11/23	Ross J. Fiedler	1.00	Correspond with Company, O. Acuna, K&E team, Alix team and third parties re vendor issues (.5); analyze same (.5).
05/11/23	Derek I. Hunter	0.60	Correspond with R. Fidler, K&E team, Company re vendor outreach and resolutions.
05/11/23	Mary Catherine Young	0.40	Correspond with vendors re shipping issue.
05/12/23	Ross J. Fiedler	0.70	Correspond with Company, D. Hunter, K&E team re vendor issues (.5); analyze same (.2).
05/12/23	Emily Geier, P.C.	0.70	Correspond with Company, D. Hunter, K&E team re vendor agreements and related issues.
05/12/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team, Company re vendor outreach and resolutions.
05/12/23	Mary Catherine Young	0.30	Review, analyze vendor termination agreement (.2); correspond with R. Fiedler re same (.1).
05/13/23	Noelle M. Howard	1.00	Revise lienholders final order (.8); correspond with O. Acuna re same (.2).
05/15/23	Olivia Acuna	0.20	Revise Lienholders order.
05/15/23	Mary Catherine Young	0.40	Revise vendor termination agreement (.3); correspond with R. Fiedler re same (.1).
05/16/23	Emily Geier, P.C.	0.40	Correspond with vendors re inquiries.
05/16/23	Derek I. Hunter	0.20	Correspond with R. Fiedler, K&E team, Company re vendor outreach and resolutions.
05/16/23	Sarah R. Margolis	0.10	Correspond with D. Hunter, R. Fiedler re vendor.
05/17/23	Ross J. Fiedler	1.00	Correspond with Company, O. Acuna, K&E team re vendor termination agreement (.2); review, revise termination agreement re same (.2); correspond with Proskauer, Alix teams re vendor matters (.3); analyze issues re same (.3).
05/17/23	Noelle M. Howard	0.30	Revise lienholders final order.
05/17/23	Sarah R. Margolis	1.00	Review, analyze vendor engagement letter (.4); review, analyze precedent re vendor engagement (.2); correspond with R. Fielder, D. Hunter re same (.2); correspond with A. Lullo re same (.2).
05/17/23	Mary Catherine Young	0.30	Revise vendor termination agreement (.2); correspond with R. Fiedler re same (.1).
05/18/23	Olivia Acuna	0.30	Conference with N. Howard re lienholders motion.

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number:

Vendor Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/18/23	Olivia Acuna	0.80	Correspond with N. Howard re vendor inquiry (.2); analyze vendor service agreement (.6).
05/18/23	Noelle M. Howard	0.40	Correspond with C. Sterrett, Alix team re vendor requests.
05/18/23	Noelle M. Howard	0.30	Revise lienholders final order.
05/18/23	Michael A. Sloman	0.10	Telephone conference with vendor counsel re payment status.
05/19/23	Olivia Acuna	0.60	Correspond with N. Howard re vendor questions re payment (.4); analyze correspondence from vendors (.2).
05/19/23	Emily Geier, P.C.	0.30	Correspond with vendors re vendor inquiries.
05/22/23	Olivia Acuna	0.30	Conference with N. Howard re lienholders order.
05/22/23	Noelle M. Howard	0.60	Revise lienholders order (.2); correspond with Alix team re budget (.4).
05/22/23	Mary Catherine Young	0.80	Correspond with R. Fiedler, Company re Afterpay termination agreement (.5); conference with the Company re same (.3).
05/23/23	Emily Geier, P.C.	0.90	Correspond with vendors re inquiries (.4); correspond and conference with Company re vendor enforcement and settlement matters (.5).
05/23/23	Noelle M. Howard	0.40	Correspond with Alix team re lienholder order and budget (.2); revise same (.2).
05/23/23	Nisha Kanchanapoomi, P.C.	2.00	Correspond and telephone conference re vendor financing (1.5); draft, revise term sheet re same (.5).
05/23/23	Christian O. Nagler, P.C.	0.50	Correspond with Company re vendor financing.
05/24/23	Olivia Acuna	0.20	Analyze vendor correspondence re inquiries from vendors.
05/24/23	Ross J. Fiedler	0.80	Correspond with vendor counsel re vendor issues (.3); telephone conference with vendor counsel re same (.3); analyze issues re same (.2).
05/25/23	Emily Geier, P.C.	0.80	Conference with Company re vendor enforcement and settlement matters (.5); correspond with Company re same (.3).
05/26/23	Emily Geier, P.C.	0.80	Conference with vendors re inquiries and rent of funds.
05/26/23	Noelle M. Howard	0.50	Revise lienholders final order (.2); correspond with Alix re same (.3).

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Bed Bath and Beyond Inc.

Matter Number:

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Vendor Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/30/23	Ross J. Fiedler	0.60	Correspond with vendor re lift stay stipulation (.4); analyze issues re same (.2).
05/30/23	Sarah R. Margolis	0.20	Correspond with counsel to vendor re contract extension (.1); correspond with C. Sterret re same (.1).
05/31/23	Emily Geier, P.C.	0.40	Correspond with vendors re inquiries.
05/31/23	Sarah R. Margolis	0.30	Conference with counsel for vendor re prepetition claim (.2); correspond with Alix team re same (.1).
Total		53.50	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080218 Client Matter:** 53510-25

In the Matter of Litigation

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 505,653.00

Total legal services rendered

\$ 505,653.00

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc. Page 414 of 1276 Invoice Number:

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Litigation

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Amie Marie Bauer	49.80	1,080.00	53,784.00
Lindsey Beran	23.10	1,415.00	32,686.50
Alex Blaznik	0.20	995.00	199.00
Janet Bustamante	47.70	395.00	18,841.50
Seth Cohen	10.10	985.00	9,948.50
Sydney Corry	5.90	985.00	5,811.50
Uzo Dike	1.60	515.00	824.00
Ross J. Fiedler	10.50	1,245.00	13,072.50
Patrick Forte	19.60	985.00	19,306.00
Emily Geier, P.C.	25.10	1,495.00	37,524.50
Richard U. S. Howell, P.C.	13.10	1,620.00	21,222.00
Derek I. Hunter	4.00	1,375.00	5,500.00
Nisha Kanchanapoomi, P.C.	0.60	1,795.00	1,077.00
Jacquelyn M. Kasulis, P.C.	31.10	1,835.00	57,068.50
Jackson Kennedy	26.30	850.00	22,355.00
Song Lin	29.50	515.00	15,192.50
Allison Lullo	24.10	1,410.00	33,981.00
Casey McGushin	24.60	1,415.00	34,809.00
Alex D. Pappas	5.10	985.00	5,023.50
William T. Pruitt	1.20	1,550.00	1,860.00
Zak Read	1.30	735.00	955.50
Christine Shang	76.30	1,215.00	92,704.50
Noah Z. Sosnick	1.10	995.00	1,094.50
David G. Strecker	16.10	850.00	13,685.00
Josh Sussberg, P.C.	0.40	2,045.00	818.00
Baya Yantren	4.90	985.00	4,826.50
Rachel Young	1.50	735.00	1,102.50
Snow Yuan	0.80	475.00	380.00
TOTALS	455.60		\$ 505,653.00

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/01/23	Lindsey Beran	0.80	Conference with A. Lullo re claims investigation next steps (.5); correspond with J. Kennedy re claims investigation (.3).
05/01/23	Jackson Kennedy	2.70	Review, analyze SEC filings re claims investigations (2.0); draft summary re same (.7).
05/01/23	Allison Lullo	0.30	Correspond with J. Kasulis, L. Beran re case strategy.
05/02/23	Lindsey Beran	1.70	Correspond with J. Kasulis, A. Lullo re document collection strategy (.5); correspond with Cole Schotz team re initial document collection (.2); conference with C. Flaton, P. Corrie, J. Foster re claims investigation status and outstanding requests (.5); review, analyze strategy re board coordination, document review (.5).
05/02/23	Janet Bustamante	6.80	Compile and organize litigation material for attorney review (3.0); analyze, re same (3.8).
05/02/23	Ross J. Fiedler	1.30	Telephone conference with D. Hunter, K&E team re adversary proceeding, contested issues (.5); review, analyze adversary proceeding pleadings (.4); correspond with plaintiff's lawyer, Company, Company counsel re same (.4).
05/02/23	Derek I. Hunter	1.00	Telephone conference with R. Howell, K&E team, Company re adversary proceedings, second day hearing issues (.5); review, analyze litigation complaints (.5).
05/02/23	Jacquelyn M. Kasulis, P.C.	1.10	Conference with E. Geier re case timeline, claims investigation (.8); conference with L. Beran re claims investigation developments (.3).
05/02/23	Jackson Kennedy	3.70	Review, analyze SEC filings re claims investigation.
05/02/23	Allison Lullo	0.60	Correspond with L. Beran re matter strategy and next steps.
05/02/23	Casey McGushin	0.60	Telephone conference with R. Howell, K&E team re second day hearing preparation.

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Matter Number:

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	Hours	<b>Description</b>
05/02/23	Zak Read	0.90	Review, analyze Cohen adversary complaint (.3); conference with E. Geier, K&E team re adversary proceedings, related considerations (.6).
05/02/23	David G. Strecker	2.10	Draft scoping interview outline (1.6); research re same (.5).
05/03/23	Lindsey Beran	1.00	Conference with J. Kasulis, A. Lullo re claims investigation (.5); telephone conference with W. Usatine, Cole Schotz team re document collection, next steps (.5).
05/03/23	Janet Bustamante	7.80	Compile and organize litigation material for attorney review (3.9); analyze re same (3.9).
05/03/23	Seth Cohen	0.70	Analyze maritime complaint and related research (.4); conference with team re strategy (.3).
05/03/23	Ross J. Fiedler	0.60	Correspond with R. Howell, K&E team re maritime litigation issues (.3); review, analyze issues re same (.3).
05/03/23	Emily Geier, P.C.	3.90	Research re certain claims and causes of action (2.7); telephone conference with D. Hunter, K&E team re same and other litigation matters (1.2).
05/03/23	Richard U. S. Howell, P.C.	0.50	Analyze and comment on draft pleadings.
05/03/23	Jacquelyn M. Kasulis, P.C.	1.00	Conference with A. Lullo, L. Beran re latest claims investigation developments (.5); telephone conference with Cole Schotz team re claims investigation coordination (.5).
05/03/23	Jackson Kennedy	0.80	Review, analyze SEC filings re claims investigation (.3); draft summary of SEC filings (.3); correspond with L. Beran re same (.2).
05/03/23	Allison Lullo	0.70	Analyze board materials (.4); revise scoping outline (.3).
05/03/23	Josh Sussberg, P.C.	0.30	Review maritime complaint and correspond re same.
05/04/23	Lindsey Beran	1.50	Correspond with, Company re claims investigation, next steps (.2); review responsive documents, SEC filings re company chronology (1.0); correspond with A. Lullo re witness interview, witness outline (.3).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	Name	Hours	<b>Description</b>
05/04/23	Janet Bustamante	4.90	Compile and organize litigation material for attorney team review (3.9); analyze re same (1.0).
05/04/23	Sydney Corry	1.10	Correspond with B. Yantren re board materials review (.4); review board materials re claims investigation (.7).
05/04/23	Ross J. Fiedler	1.00	Telephone conference with Company advisors re maritime litigation, related issues (.5); correspond with Z. Read re same (.1); analyze issues re same (.4).
05/04/23	Patrick Forte	1.70	Review, analyze claims investigation work plan (.4); review, analyze declaration of H. Etlin re company background (.7); review, analyze chronology of SEC filing statements re claims investigation (.6).
05/04/23	Patrick Forte	1.30	Draft chart summary re Board material programs.
05/04/23	Emily Geier, P.C.	1.30	Review draft motion to compel (.4); correspond with Company, R. Fiedler, K&E team re same (.9).
05/04/23	Derek I. Hunter	0.20	Review, analyze litigation complaints (.1); correspond with R. Fiedler, K&E team, company re same (.1).
05/04/23	Jackson Kennedy	0.70	Review, analyze L. Beran summary re SEC chronology, claims investigation follow-up (.2); correspond with L. Beran re prior share repurchase authorizations (.4); correspond with J. Kasulis re SEC chronology (.1).
05/04/23	Allison Lullo	0.90	Review SEC filings chronology (.6); correspond with J. Bustamante re document collection (.2); correspond with B. Yantren, K&E team re board material review (.1).
05/04/23	Noah Z. Sosnick	1.10	Review and revise motion to compel (.8); correspond with K&E team re same (.3).
05/04/23	Josh Sussberg, P.C.	0.10	Correspond with various parties re maritime lawsuit.
05/05/23	Lindsey Beran	1.00	Correspond with A. Lullo re director interview (.5); interview independent director (.5).
05/05/23	Janet Bustamante	4.00	Review, analyze case materials re background (2.1); prepare for upcoming document review (1.4); review and process documents into case-related databases (.5).

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Matter Number:

53510-25

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	Hours	Description
05/05/23	Ross J. Fiedler	0.50	Telephone conference with E. Geier, K&E team re litigation issues.
05/05/23	Patrick Forte	1.20	Draft chart summary of Board material discussion re programs.
05/05/23	Emily Geier, P.C.	0.80	Review adversary complaint (.4); correspond with D. Hunter, K&E team re same (.4).
05/05/23	Richard U. S. Howell, P.C.	0.30	Correspond with C. McGushin, S. Cohen re open litigation issues.
05/05/23	Jacquelyn M. Kasulis, P.C.	5.20	Review, analyze SEC filings re share programs (3.9); research re same (1.3).
05/05/23	Song Lin	1.80	Coordinate preparation of Company documents for review (1.5); correspond with B. Yantren re same (.3).
05/05/23	Allison Lullo	2.60	Review SEC filings re claims investigation (1.6); conduct scoping interview with company employee (.7); correspond with L. Beran re case strategy and next steps (.3).
05/05/23	Casey McGushin	0.80	Draft protective order.
05/05/23	Alex D. Pappas	0.30	Review and analyze documents re project assessment (.2); correspond with B. Yantren re same (.1).
05/05/23	David G. Strecker	3.50	Attend scoping interview of J. Crossen and take notes re same (.8); revise notes re same (.6); draft summary re same (.4); review, analyze Board materials re same (1.7).
05/05/23	Baya Yantren	2.70	Analyze documents re claims investigation and draft correspondence to A. Lullo re same (1.3); coordinate with team re document review (1.4).
05/06/23	Ross J. Fiedler	0.30	Correspond with C. McGushin, K&E team re adversary proceeding, related issues.
05/06/23	Patrick Forte	0.30	Draft chart summary re board material discussion of programs for claims investigation.
05/07/23	Patrick Forte	1.80	Revise summary re claims investigation update.
05/07/23	Alex D. Pappas	1.00	Review, analyze board materials re claims investigation (.7); draft summary re same (.3).
05/08/23	Lindsey Beran	0.50	Correspond with A. Lullo re document custodians, next steps for document review.

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Matter Number:

53510-25

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/08/23	Janet Bustamante	2.40	Review case materials re case background, claims investigation (.3); review, process documents into case-related databases (2.1).
05/08/23	Sydney Corry	1.40	Review board materials re responsiveness to claims investigation (1.2); coordinate with B. Yantren re document review process (.2).
05/08/23	Uzo Dike	0.10	Correspond with C. McGushin re assignments.
05/08/23	Patrick Forte	5.30	Revise summary re claims investigation update.
05/08/23	Jackson Kennedy	0.40	Review, analyze board materials (.3); correspond with. B. Yantren re same (.1).
05/08/23	Song Lin	1.30	Prepare, organize Committee documents for review (.3); correspond with B. Yantren re same (.1); coordinate preparation of public articles for review (.9).
05/08/23	Allison Lullo	1.60	Correspond with L. Beran, K&E team, and Company re data collection, document review.
05/08/23	William T. Pruitt	0.20	Review, analyze preservation of insurance rights (.1); correspond with broker and Company re same (.1).
05/08/23	David G. Strecker	0.20	Summarize claims investigation update.
05/09/23	Amie Marie Bauer	3.30	Conference with C. McGushin re case status (.5); correspond with C. McGushin re same (.2); correspond with C. McGushin, C. Shang re second day hearing, next steps (.4); review and analyze Etlin and Kurtz declarations (2.2).
05/09/23	Lindsey Beran	0.60	Correspond with J. Kasulis, A. Lullo re status, next steps (.2); conference with C. Flaton, P. Corrie, J. Foster re claims investigation status, outstanding requests (.4).
05/09/23	Janet Bustamante	1.40	Review, analyze case materials re upcoming discovery requests (.9); review and process documents into case-related databases (.5).
05/09/23	Jacquelyn M. Kasulis, P.C.	0.80	Telephone conference with disinterested directors re claims investigation developments (.3); telephone conference with A. Lullo, L. Beran re same (.5).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/09/23	Song Lin	1.50	Prepare Board materials for review (.8); correspond with B. Yantren re same (.3); prepare key documents chronology re same (.4).
05/09/23	Allison Lullo	1.40	Telephone conference with J. Kasulis, L. Beran re matter status, next steps (.5); telephone conference with R. Jareck re document collection (.1); correspond with L. Beran, K&E team re document review matters (.8).
05/09/23	Allison Lullo	0.30	Telephone conference with L. Beran, directors re matter status and next steps.
05/09/23	Casey McGushin	0.90	Telephone conference with A. Bauer, C. Shang re case background (.5); telephone conference with A. Bauer re case update (.4).
05/09/23	Alex D. Pappas	0.10	Correspond with A. Lullo re Perkins Coie documents.
05/09/23	Zak Read	0.40	Conference with E. Geier, K&E team re potentially contested matters, related considerations.
05/09/23	David G. Strecker	2.30	Draft document review protocol.
05/10/23	Lindsey Beran	1.40	Correspond with A. Lullo re outstanding assignments re board materials review, SEC, public statements review (.5); correspond with J. Kennedy re review of SEC materials (.4); correspond with J. Kasulis re status of document requests (.2); review, analyze correspondence re document review (.1); coordinate outstanding tasks across team (.2).
05/10/23	Janet Bustamante	2.40	Review case materials re upcoming document reviews (1.7); review and process documents into case-related databases (.7).
05/10/23	Sydney Corry	0.70	Coordinate document review (.5); conference with P. Forte, K&E team re board review materials (.2).
05/10/23	Ross J. Fiedler	0.60	Telephone conference with C. Sterrett, K&E team re objections, next steps.
05/10/23	Patrick Forte	0.20	Conference with B. Yantren; S. Corry, J. Kennedy, D. Strecker, A. Pappas re analysis of Board materials.
05/10/23	Patrick Forte	2.90	Review and analyze audit committee materials re factual development.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	Description
05/10/23	Emily Geier, P.C.	1.20	Correspond with D. Hunter, K&E team re active litigation matters (.4); review analyze considerations re same (.8).
05/10/23	Derek I. Hunter	0.60	Review, analyze litigation complaints (.3); correspond with O. Acuna, K&E team, Company re same (.3).
05/10/23	Jacquelyn M. Kasulis, P.C.	3.40	Review and analyze board of director materials re document review.
05/10/23	Jackson Kennedy	0.70	Telephone conference with S. Corry, K&E team re document review (.2); review, analyze document summaries (.2); review, analyze SEC statements re claims investigation (.3).
05/10/23	Song Lin	1.80	Conference with Company, A. Lullo re document sources (.6); coordinate preparation of public articles for review (1.2).
05/10/23	Allison Lullo	2.40	Conference with L. Beran, S. Lin, and Company re data collection (.6); correspond with J. Kennedy, K&E team re chronology of events (.9); correspond with L. Beran re custodians, document collections (.9).
05/10/23	Alex D. Pappas	0.30	Conference with B. Yantren, K&E team re document review findings.
05/10/23	Christine Shang	0.50	Review, analyze background materials, including H. Etlin's declaration in support of motion (.2); review and analyze D. Kurtz's declaration re same (.3).
05/10/23	David G. Strecker	1.60	Telephone conference re document review of Board materials (.5); review produced documents and analyze same re audit committee materials (1.1).
05/10/23	Baya Yantren	1.20	Telephone conference with S. Corry, K&E team re document review (.2); draft, revise summary re document review conclusions (.5); draft, revise document summary (.5).
05/11/23	Lindsey Beran	0.40	Conference with A. Lullo, K&E team re next steps and status.
05/11/23	Janet Bustamante	2.50	Review case materials re preparation for upcoming document review (.9); review and process documents into case-related databases (1.6).
05/11/23	Seth Cohen	0.70	Review Sinclair properties suit (.5); draft, revise summary re same (.2).

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Bed Bath and Beyond Inc. Matter Number:

53510-25 Litigation

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/11/23	Sydney Corry	1.20	Review documents re committee materials to determine discussions re claims investigation.
05/11/23	Patrick Forte	0.40	Conference with A. Lullo, K&E team re analysis of board, audit committee documents, claims investigation status.
05/11/23	Derek I. Hunter	0.50	Review analyze litigation complaints (.4); correspond with R. Fiedler, K&E team, company re same (.1).
05/11/23	Jacquelyn M. Kasulis, P.C.	0.50	Correspond with A. Lullo, K&E team, Perkins Coie re access to claims investigation files.
05/11/23	Jackson Kennedy	2.50	Review produced documents (1.8); research re claims investigation (.7).
05/11/23	Song Lin	1.50	Conference with A. Lullo re case collection strategy, review process (.5); review, revise collection (.7); coordinate review of public articles (.3).
05/11/23	Allison Lullo	1.30	Conference with L. Beran, K&E team re matter status and next steps (.5); correspond with L. Beran, K&E team re document review matters (.8).
05/11/23	William T. Pruitt	1.00	Correspond with insurer re insurance issues (.2); review, analyze pending claims and insurance issues (.3); correspond with D. Hunter, K&E team re same (.2); correspond with Company re pending claims (.3).
05/11/23	David G. Strecker	2.70	Review produced documents of audit committee materials.
05/12/23	Jacquelyn M. Kasulis, P.C.	0.50	Telephone conference with Perkins Coie re access to claims investigation file (.3); correspond with A. Lullo, K&E team re same (.2).
05/13/23	Jackson Kennedy	0.40	Review produced documents of audit committee materials.
05/14/23	Patrick Forte	2.80	Review, analyze public representations re factual development.
05/15/23	Seth Cohen	2.00	Research 16(a) derivative claims.
05/15/23	Ross J. Fiedler	0.20	Correspond with R. Howell, C. McGushin re litigation matters.
05/15/23	Patrick Forte	0.50	Review and analyze public representations for factual development purposes.

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<b>Date</b>	Name	Hours	<b>Description</b>
05/15/23	Jackson Kennedy	1.30	Review produced documents of audit committee materials.
05/15/23	Alex D. Pappas	0.80	Review, analyze public documents re claims investigation.
05/15/23	Christine Shang	0.30	Review, analyze declaration of H. Etlin in support of Chapter 11 petitions and first day motions re case overview.
05/15/23	David G. Strecker	1.40	Review, analyze public statements/materials re claims investigation-related topics.
05/16/23	Lindsey Beran	0.90	Review, revise talking points re disinterested directors meeting (.2); correspond with A. Lullo and J. Kasulis re claims investigation updates (.2); telephone conference with C. Flaton, P. Corrie, J. Foster, Cole Schotz re claims investigation (.5).
05/16/23	Seth Cohen	0.50	Conference with D. Hunter, K&E team re 16c cause of action.
05/16/23	Ross J. Fiedler	0.50	Telephone conference with C. McGushin, K&E team re Section 16(c) cause of action (.3); prepare for same (.2).
05/16/23	Jacquelyn M. Kasulis, P.C.	3.70	Telephone conference with A. Lullo, K&E team re claims investigation developments (.6); prepare for status update with the disinterested directors (.4); participate in same (.4); review, analyze chronology meeting minutes and supporting documents re claims investigation (2.3).
05/16/23	Jackson Kennedy	2.20	Research re claims investigation (1.7); review and analyze same (.5).
05/16/23	Song Lin	0.50	Prepare key documents chronology of claims investigation documents.
05/16/23	Allison Lullo	1.30	Draft talking points for director meeting (.2); conference with J. Kasulis, L. Beran re claims investigation, next steps (.3); conference with J. Kasulis, L. Beran, and directors re matter status (.2); correspond with J. Kasulis, K&E team re document review matters (.6).
05/16/23	Casey McGushin	0.50	Telephone conference with R. Fiedler, K&E team re section 16 claims (.3); review, analyze materials re production to UCC (.2).
05/16/23	Alex D. Pappas	0.30	Conference with B. Yantren, K&E team re document review findings.

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Bed Bath and Beyond Inc.

<u>Date</u>	Name	Hours	Description
· · · · · · · · · · · · · · · · · · ·	David G. Strecker	·	Telephone conference with J. Kasulis, K&E team re document review analysis.
05/16/23	Baya Yantren	1.00	Organize, review re PC memoranda (.7); conference re previous document review (.3).
05/17/23	Lindsey Beran	0.60	Review, revise document review protocol (.4); correspond with A. Lullo re same (.2).
05/17/23	Janet Bustamante	2.50	Review, analyze case materials re upcoming discovery requests (1.1); review and process documents into case databases (1.4).
05/17/23	Sydney Corry	1.50	Review meeting minutes to determine discussions re claims investigation.
05/17/23	Ross J. Fiedler	0.30	Correspond with C. McGushin, S. Cohen re litigation matters.
05/17/23	Patrick Forte	1.20	Draft summary of employee and board member interviews.
05/17/23	Emily Geier, P.C.	1.40	Correspond with Company, D. Hunter, K&E team re litigation matters (.6); research issues re same (.8).
05/17/23	Jacquelyn M. Kasulis, P.C.	1.30	Review, analyze chronology of Board of Director meeting minutes re claims investigation (1.2); conference with D. Hunter re claims investigation developments (.1).
05/17/23	Jackson Kennedy	1.20	Research re claims investigation (.2); review, analyze proxy statements re claims investigation (1.0).
05/17/23	Song Lin	1.20	Prepare key documents chronology of Committee documents (1.0); correspond with J. Kennedy, K&E team re same (.2).
05/17/23	Allison Lullo	0.60	Correspond with L. Beran, K&E team and Company re document collection matters.
05/17/23	Alex D. Pappas	0.80	Review, analyze, and prepare summaries of Perkins memoranda.
05/18/23	Amie Marie Bauer	0.40	Conference with C. McGushin, K&E team re responding to requests.
05/18/23	Lindsey Beran	0.20	Review, analyze outstanding document review tasks (.1); correspond with A. Lullo re same (.1).
05/18/23	Janet Bustamante	2.50	Correspond with C. McGushin, K&E team re attorney document requests for fact development work (.6); review and process documents into case databases (1.9).

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/18/23	Seth Cohen	2.00	Research re case law re 16(a) direct/derivative claims (1.5); conference with J. Gerber team re 30(b)(6) (.5).
05/18/23	Ross J. Fiedler	1.00	Telephone conference with E. Geier, K&E team re 30(b)(6) issues (.5); correspond with advisors re same (.3); correspond with C. McGushin re litigation matters (.2).
05/18/23	Emily Geier, P.C.	2.30	Review RFPs and 30(b)(6) notice (.8); correspond with R. Fiedler, K&E team re same (.6); telephone conference with R. Fiedler, K&E team re same (.5); correspond with directors re same (.4).
05/18/23	Jackson Kennedy	4.60	Research re claims investigation (.3); review, analyze proxy statements re same (2.0); draft summary re same (1.9); correspond with L. Beran re same (.4).
05/18/23	Allison Lullo	1.40	Conference with L. Beran re litigation status and next steps (.3); correspond with L. Beran re document collection and review matters (.8); revise document review protocol (.3).
05/18/23	Casey McGushin	0.90	Telephone conference with C. Shang, K&E team re discovery from UCC (.4); coordinate collection and production of documents in connection with requests from UCC (.5).
05/18/23	Alex D. Pappas	0.60	Revise summaries re interview memoranda.
05/18/23	Christine Shang	0.40	Telephone conference with C. McGushin, K&E team re response to requests for production.
05/18/23	Christine Shang	0.10	Correspond with C. McGushin, K&E team re responses to requests for production and document collection.
05/18/23	Christine Shang	0.30	Analyze UCC request re production (.1); analyze corporate representative deposition notice re same (.1); analysis transfers and agreements (.1).
05/19/23	Lindsey Beran	1.50	Telephone conference with A. Greenspan, L. Arthur re claims investigation matters (.6); confer with A. Lullo, K&E team re same (.3); review, revise summaries re SEC filings and proxy statements (.6).
05/19/23	Janet Bustamante	1.00	Review, process documents into case databases.

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	Description
05/19/23	Ross J. Fiedler	0.40	Correspond with C. McGushin, K&E team re discovery issues.
05/19/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler re discovery issues (.3); telephone conference with Company, R. Fiedler, K&E team re litigation discovery (.4).
05/19/23	Jackson Kennedy	0.70	Correspond with B. Yantren re discovery notes (.1); telephone conference with A. Lullo re Perkins Coie claims investigation readout (.5); draft notes re same and correspond with A. Lullo re same (.1).
05/19/23	Song Lin	1.30	Coordinate preparation of Company documents for review.
05/19/23	Allison Lullo	1.20	Attend investigative readout (.5); correspond with J. Kennedy re document collection (.4) review issues re same (.3).
05/19/23	Alex D. Pappas	0.40	Review, analyze Company's public documents.
05/19/23	Christine Shang	0.50	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re UCC requests for production (.4); review, analyze materials for production re tagging for batch eleven documents (.1).
05/19/23	Christine Shang	0.80	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re UCC requests for production (.7); review, analyze materials for production re tagging for batch eight documents (.1).
05/19/23	Christine Shang	0.90	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re UCC requests for production (.6); review review, analyze materials for production re tagging for batch five documents (.3).
05/19/23	Christine Shang	0.80	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re UCC requests for production (.6); review, analyze materials for production re tagging for batch nine documents (.2).
05/19/23	Christine Shang	0.80	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re UCC requests for production (.6); review, analyze materials for production re tagging for batch six documents (.2).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/19/23	Christine Shang	0.30	Analyze data collection re request for production (.2); correspond with A. Bauer, K&E team re same (.1).
05/19/23	Christine Shang	1.50	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re UCC requests for production (.9); review, analyze materials for production re tagging for batch two documents (.6).
05/19/23	Christine Shang	1.10	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re to UCC requests for production (.7); review, analyze materials for production re tagging for batch seven documents (.4).
05/19/23	Christine Shang	1.10	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re to UCC requests for production (.9); review, analyze materials for production re tagging for batch four documents (.2).
05/19/23	Christine Shang	0.40	Draft litigation hold re bankruptcy proceedings.
05/20/23	Amie Marie Bauer	0.50	Review DIP correspondence re relevance, privilege, confidentiality.
05/20/23	Amie Marie Bauer	0.20	Correspond with C. Shang re privilege and confidentiality tagging of DIP correspondence.
05/20/23	Richard U. S. Howell, P.C.	0.50	Review correspondence re ongoing discovery issues (.3); review correspondence from E. Geier, K&E team re potential litigation issues (.2).
05/20/23	Casey McGushin	1.10	Review documents for responsiveness and privilege.
05/20/23	Christine Shang	0.80	Analyze K&E correspondence with counsel at Proskauer and Davis Polk re to UCC requests for production (.7); review, analyze materials for production re tagging for batch ten documents (.1).
05/20/23	David G. Strecker	1.60	Update document review protocol re L. Beran, A. Lullo comments.
05/21/23	Amie Marie Bauer	1.50	Review DIP correspondence re relevance, privilege, and confidentiality.
05/21/23	Richard U. S. Howell, P.C.	0.30	Review correspondence from C. McGushin, K&E team re document collection and review.

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Bed Bath and Beyond Inc. Matter Number: Litigation

53510-25

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
05/22/23	Amie Marie Bauer	0.50	Correspond with C. Shang re processing of board documents, privilege coding.
05/22/23	Amie Marie Bauer	4.00	Review board documents re privilege and responsiveness.
05/22/23	Amie Marie Bauer	0.20	Conference with R. Fiedler, K&E team re UCC discovery requests and corporate representative topics.
05/22/23	Amie Marie Bauer	0.30	Direct processing of lien documents, credit agreement and DIP documents.
05/22/23	Amie Marie Bauer	0.50	Conference with Company, R. Fiedler, K&E team re discovery productions.
05/22/23	Amie Marie Bauer	0.50	Review board of director documents and direct processing re coding and privilege.
05/22/23	Lindsey Beran	0.60	Review, analyze findings re SEC filings chronology project (.2); correspond with J. Kennedy re same (.1); review, analyze search terms and document review protocol (.1); correspond with A. Lullo, D. Strecker re certain search term strategies and next steps (.2).
05/22/23	Alex Blaznik	0.20	Review, analyze historical correspondence re litigation counsel requests.
05/22/23	Janet Bustamante	2.40	Respond to attorney document requests for fact development work (.7); review, process documents into case-related databases (1.8).
05/22/23	Seth Cohen	2.20	Conference with C. McGushin, A. Bauer, and C. Shang re discovery (1.2); conference with C. McGushin, A. Bauer, and C. Shang re UCC discovery and common interest (1.0).
05/22/23	Ross J. Fiedler	1.00	Telephone conference with C. Shang, K&E team re discovery requests (.5); C. Shang, with Proskauer, E. Geier, K&E team re same (.5).
05/22/23	Richard U. S. Howell, P.C.	1.70	Review correspondence from C. McGushin, C. Shang, H. Etlin, K&E team re discovery collection and document review (.7); prepare and review correspondence with E. Geier, C. McGushin, R. Fiedler, K&E team re open litigation issues, second day hearing (.8); telephone conference with C. McGushin, K&E team, lenders' counsel re discovery responses (.2).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/22/23	Jackson Kennedy	2.60	Review, analyze talking points, correspondence re claims investigation (1.5); draft correspondence to L. Beran re same (.6); review, analyze correspondence re fact development (.2); review, analyze L. Beran correspondence re claims investigation (.1); correspond with L. Beran re same (.2).
05/22/23	Song Lin	2.30	Coordinate preparation of Company documents re review and production.
05/22/23	Allison Lullo	1.00	Draft search terms (.6); correspond with L. Beran re document collection (.4).
05/22/23	Casey McGushin	1.60	Telephone conference with Company, Alix team re discovery requests (.5); review and analyze documents re production to UCC (.4); coordinate collection and production of documents with C. Shang, K&E team (.4); telephone conference with counsel to lenders re discovery (.3).
05/22/23	Christine Shang	0.20	Prepare discovery production re request for production from UCC.
05/22/23	Christine Shang	0.20	Telephone conference with C. McGushin, K&E team, Proskauer re UCC discovery.
05/22/23	Christine Shang	0.10	Correspond with C. McGushin re K&E document review and responsiveness.
05/22/23	Christine Shang	0.20	Telephone conference with A. Bauer re review of lien searches re requests for production.
05/22/23	Christine Shang	0.50	Telephone conference with company, R. Fiedler, K&E team re discovery requests and corporate representative notice.
05/23/23	Amie Marie Bauer	0.40	Conference with Alix re document productions, depositions.
05/23/23	Amie Marie Bauer	0.20	Prepare for conference with Alix team re document production and deposition.
05/23/23	Amie Marie Bauer	1.50	Review, revise documents collected re production upload.
05/23/23	Amie Marie Bauer	3.50	Analyze non-email documents re responsiveness and privilege.
05/23/23	Amie Marie Bauer	0.50	Correspond with J. Bustamante, K&E team re parameters for document pull.
05/23/23	Amie Marie Bauer	0.50	Correspond with Lazard re discovery requests.

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<b>Date</b>	Name	Hours	<b>Description</b>
05/23/23	Amie Marie Bauer	0.50	Correspond with C. McGushin, C. Shang re conference with Alix, gathering documents for production.
05/23/23	Amie Marie Bauer	0.30	Correspond with vendor, C. Shang re review of documents re financials.
05/23/23	Lindsey Beran	0.30	Conference with A. Lullo re status of litigation matters (.1); draft talking point updates re Company meeting (.1) correspond with A. Lullo re same (.1).
05/23/23	Janet Bustamante	2.20	Review, analyze attorney document requests re fact development work (.2); review, process documents into case-related databases (2.0).
05/23/23	Ross J. Fiedler	1.40	Telephone conference with UCC, McGushin, K&E team re discovery (.5); conference with with D. Hunter, K&E team re same (.5); conference with A. Bauer, Alix team re same (.4).
05/23/23	Ross J. Fiedler	0.30	Correspond with C. McGushin re litigation matters.
05/23/23	Emily Geier, P.C.	1.80	Conference with C. McGushin, K&E team re DIP discovery requests (.5); correspond with D. Hunter, K&E team re same (1.3).
05/23/23	Derek I. Hunter	1.10	Telephone conference with R. Fiedler, K&E team, Company re adversary proceedings (.5); prepare for hearing (.1); review, analyze litigation complaints (.5).
05/23/23	Jacquelyn M. Kasulis, P.C.	1.20	Prepare for disinterested directors meeting re claims investigation updates (.8); conference with disinterested directors re same (.4).
05/23/23	Song Lin	2.10	Coordinate preparation of documents for review and production (1.8); correspond with L. Beran, K&E team re same (.3).
05/23/23	Allison Lullo	1.30	Conference with J. Kasulis re litigation status and next steps (.5); conference with J. Kasulis, L. Beran, directors re same (.4) conference with R. Jareck re document collection (.2); draft talking points re same (.2).
05/23/23	Casey McGushin	1.90	Conference with UCC counsel re meet and confer (.5); prepare for same (.4); coordinate production of documents re UCC requests (.6); draft, revise protective order (.4).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	Name	Hours	<b>Description</b>
05/23/23	Alex D. Pappas	0.10	Correspond with B. Yantren re document analysis.
05/23/23	Christine Shang	0.40	Telephone conference with Company re corporate representative deposition.
05/23/23	Christine Shang	0.40	Telephone conference with UCC counsel re meet and confer.
05/23/23	Christine Shang	0.10	Correspond with Alix re document collection re requests for production.
05/23/23	Christine Shang	1.70	Analyze document production re privilege, confidentiality re response to discovery requests.
05/23/23	Christine Shang	1.00	Telephone conference with Lazard re discovery requests (.5); prepare for same (.5).
05/23/23	Christine Shang	0.10	Correspond with D. Kurtz re upcoming corporate witness deposition.
05/23/23	Christine Shang	0.20	Telephone conference with A. Bauer re discovery requests from UCC.
05/23/23	Christine Shang	0.10	Draft responses, objections to UCC requests for production.
05/23/23	Rachel Young	0.40	Correspond with S. Margolis, K&E team re claims investigation requests.
05/24/23	Amie Marie Bauer	0.20	Correspond with C. McGushin re redactions of board decks.
05/24/23	Amie Marie Bauer	0.70	Conference with C. McGushin, K&E team re document productions, next steps (.5); prepare for same (.2).
05/24/23	Amie Marie Bauer	4.00	Review board documents re privilege and responsiveness.
05/24/23	Lindsey Beran	0.60	Conference with R. Jareck re document review logistics (.2); review Board documents re same (.3); correspond with A. Lullo, K&E team re same (.1).
05/24/23	Janet Bustamante	2.50	Review, analyze attorney document requests for fact development work (.3); review, process documents into case databases (2.2).
05/24/23	Emily Geier, P.C.	2.30	Correspond with Company, R. Fiedler, K&E team re litigation matters (.6); research, analyze issues re same (.8); correspond with K&E C. McGushin, K&E team re DIP litigation preparation and production (.9).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

<u>Date</u>	Name	Hours	Description
05/24/23	Richard U. S. Howell, P.C.	1.30	Review correspondence re document production in advance of second day hearing (.6); review materials to prepare for depositions (.7).
05/24/23	Derek I. Hunter	0.60	Review, analyze litigation complaints (.3); correspond with R. Fiedler, K&E team, Company re same (.3).
05/24/23	Song Lin	2.10	Coordinate preparation of documents re review and production (1.6); correspond with A. Lullo, team re same (.5).
05/24/23	Allison Lullo	0.50	Correspond with L. Beran, document collection vendor re document review matters.
05/24/23	Casey McGushin	1.50	Telephone conference with R. Fielder, K&E team re DIP hearing and related discovery (.5); review analyze documents for production in response to discovery requests (.7); correspond with counsel for the UCC regarding discovery requests (.3).
05/24/23	Christine Shang	0.60	Analyze documents re requests for production, privilege tags, confidential designations.
05/24/23	Christine Shang	0.40	Draft initial statement for response to request for production.
05/24/23	Christine Shang	0.50	Participate in telephone conference with A. Lullo, K&E team re corporate representative deposition.
05/24/23	Christine Shang	0.10	Analyze document collection from Lazard in response to request for production.
05/24/23	Christine Shang	0.10	Telephone conference with C. McGushin re DIP hearing and upcoming depositions.
05/24/23	Christine Shang	0.10	Review, analyze second custodial collection and document review pursuant to request for production.
05/24/23	Christine Shang	0.60	Telephone conference with Lazard, Alix re UCC discovery requests.
05/24/23	Rachel Young	0.70	Review, analyze documents re claims investigation request.
05/25/23	Amie Marie Bauer	4.70	Review correspondence re responsiveness and privilege.

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Litigation

05/25/23 Lindsey Beran

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>

- 5.30 Review and analyze document collection procedures (2.2); correspond with Company, vendor, counsel re document collection status, next steps and provide guidance and counsel on document collection (.5); conference with document collection vendor re initial document collection and review (1.0); review and analyze Board meeting minutes, related documents, re chronology (.5); correspond with J. Bustamante, B. Yantren, J. Kasulis re document collection and organization (.5); correspond with J. Kasulis re status of document collection and review (.3); draft summary re same (.3).
  - 2.40 Review, analyze attorney document requests re fact development work (.2); review and process documents into case-related databases (2.2).
- 0.30 Correspond with C. McGushin re litigation matters.
- 1.30 Correspond with outside counsel re litigation matters (.7); telephone conference and correspond with Company re same (.6).
- 1.90 Prepare and review correspondence with C. McGushin, C. Shang, A. Bauer, K&E team re document review and production (.8); review correspondence from R. Fiedler, E. Geier, K&E team re open litigation issues (.5); telephone conference with C. McGushin re open litigation issues (.3); review and revise to draft materials (.3).
- 0.40 Telephone conference with various parties re litigation matters.
- 3.10 Review and analyze board materials re claims investigation.
- 1.80 Correspond with L. Beran re documents analysis (.1), draft memorandum re same (.5); review, analyze potential document search terms (.2); correspond with L. Beran re same (.2); telephone conference with L. Beran re document collection and review (.5); prepare for same (.3).

- 05/25/23 Ross J. Fiedler
- 05/25/23 Emily Geier, P.C.
- 05/25/23 Richard U. S. Howell, P.C.

- 05/25/23 Nisha Kanchanapoomi, P.C.
- 05/25/23 Jacquelyn M. Kasulis, P.C.
- 05/25/23 Jackson Kennedy

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
05/25/23	Song Lin	2.30	Conference with vendor, L. Beran, K&E team re case overview (1.0); coordinate collection and delivery of custodian data (.5); coordinate preparation of documents from AlixPartners review and production (.8).
05/25/23	Casey McGushin	5.70	Review, analyze documents re response to UCC requests (2.3); draft responses and objections re same (1.1); revise same (.6); telephone conference with E. Roberts, K&E team re discovery (.4); draft deposition preparation outline (.9); revise same (.4).
05/25/23	Alex D. Pappas	0.40	Review, analyze documents re claims investigation.
05/25/23	Christine Shang	6.30	Analyze second production of document collection re responsiveness, including privilege analysis of confidentiality.
05/25/23	Christine Shang	1.00	Analyze batch 3 of document collection re responsiveness to UCC requests for production.
05/25/23	Christine Shang	1.00	Analyze batch 15 of document collection re responsiveness, including redaction of privileged information.
05/25/23	Christine Shang	0.20	Correspond with Lazard, L. Beran, K&E teams re preparation for D. Kurtz deposition.
05/25/23	Christine Shang	0.10	Correspond with R. Fiedler, K&E team re D. Kurtz deposition preparation.
05/25/23	Christine Shang	0.70	Analyze batch 20 of document collection re responsiveness, including redaction of privileged information.
05/25/23	Christine Shang	0.20	Revise responses and objections to UCC requests for production.
05/25/23	Christine Shang	1.20	Analyze batch 1 of document collection re responsiveness to UCC requests for production.
05/25/23	Christine Shang	0.90	Analyze batch 4 of document collection re responsiveness to UCC requests for production.
05/25/23	Christine Shang	1.10	Analyze batch 2 of document collection re responsiveness to UCC requests for production.
05/25/23	Christine Shang	0.30	Telephone conference with E. Overman re D. Kurtz deposition preparation.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<u>Hours</u>	Description
05/25/23	Christine Shang	0.80	Analyze batch 19 of document collection re responsiveness, including redaction of privileged information.
05/25/23	David G. Strecker	0.30	Finalize document review protocol (.2); correspond with J. Kasulis re same (.1).
05/25/23	Snow Yuan	0.80	Correspond with C. McGushin re document review workflow (.4); update review workflow settings (.4).
05/26/23	Amie Marie Bauer	5.50	Analyze correspondence re responsiveness (1.6); analyze correspondence re privilege (3.9).
05/26/23	Amie Marie Bauer	1.50	Analyze documents re completeness to prepare for production.
05/26/23	Lindsey Beran	1.20	Review, analyze document collection procedures (.7); conference with Company, vendor, and counsel re document same (.5).
05/26/23	Emily Geier, P.C.	2.80	Correspond with C, McGushin, K&E litigation team re discovery and witnesses (1.6); correspond with N. Sosnick, K&E team re DIP preparation (1.2).
05/26/23	Nisha Kanchanapoomi, P.C.	0.20	Telephone conference with various parties re litigation matters re transactions.
05/26/23	Jacquelyn M. Kasulis, P.C.	5.20	Review, analyze of company materials re witness interviews.
05/26/23	Song Lin	2.50	Coordinate collection and delivery of custodian data (.8); correspond with vendor re same (.4); coordinate preparation of client documents for production (1.3).
05/26/23	Casey McGushin	1.90	Review, analyze documents re production in response to creditor committee requests (1.6); coordinate deposition, production timing (.3).
05/26/23	Christine Shang	0.10	Review, analyze Lazard documents in response to request for production.
05/26/23	Christine Shang	1.00	Analyze batch 24 of document collection re responsiveness, including redaction of privileged information.
05/26/23	Christine Shang	1.10	Analyze batch 29 of document collection re responsiveness, including redaction of privileged information.
05/26/23	Christine Shang	0.90	Analyze batch 5 of Alix document collection re responsiveness to creditor committee requests for production.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Date	Name	Hours	Description
	Christine Shang		Correspond with R. Berger re Lazard documents for production re creditor committee requests for production.
05/26/23	Christine Shang	0.90	Analyze batch 28 of document collection re responsiveness, including redaction of privileged information.
05/26/23	Christine Shang	0.10	Analyze Lazard documents re responsiveness to creditor committee requests for production.
05/26/23	Christine Shang	0.10	Correspond with C. McGushin re second production in response to creditor committee requests for production.
05/26/23	Christine Shang	1.00	Analyze batch 6 of Alix document collection re responsiveness to creditor committee requests for production.
05/26/23	Christine Shang	0.80	Analyze batch 9 of Alix document collection re responsiveness to creditor committee requests for production.
05/26/23	Christine Shang	0.90	Analyze batch 7 of Alix document collection re responsiveness to creditor committee requests for production.
05/26/23	Christine Shang	0.80	Analyze batch 26 of document collection re responsiveness, including redaction of privileged information.
05/26/23	Christine Shang	5.00	Analyze and redact of privileged information re Alix document collection.
05/26/23	Christine Shang	0.90	Analyze batch 8 of Alix document collection re responsiveness to creditor committee requests for production.
05/26/23	Christine Shang	0.10	Telephone conference with E. Overman re witness deposition.
05/26/23	Christine Shang	1.50	Final review re document production re privilege, confidentiality
05/27/23	Amie Marie Bauer	3.00	Final review re document production (2.1) process second production of documents (.9).
05/27/23	Song Lin	2.00	Coordinate delivery of Company data for transfer to vendor re processing and review (.7); coordinate preparation of documents for production (1.3).
05/27/23	Christine Shang	6.90	Analyze finalization of document production re completeness, privilege, responsiveness (3.9); further analyze document production re same (3.0).

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-25 Litigation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/28/23	Lindsey Beran	0.50	Review, analyze document collection procedures (.3); correspond with Company, vendor and Cole Schotz re document collection (.1); conference with C. McGushin re status of data collection (.1).
05/28/23	Richard U. S. Howell, P.C.	0.20	Review correspondence from E. Geier and R. Fiedler re open litigation issues.
05/28/23	Song Lin	1.00	Coordinate delivery of Company data for transfer to vendor re processing and review.
05/28/23	Allison Lullo	1.00	Correspond with L. Beran re document collection matters.
05/28/23	Casey McGushin	2.30	Review, analyze documents in preparation for depositions (1.1); draft deposition outlines (.6); revise same (.6).
05/28/23	Christine Shang	3.10	Draft outlines re depositions (1.9); review, analyze produced documents re same (1.2).
05/29/23	Amie Marie Bauer	2.00	Review, analyze board documents re witness preparation (1.3); draft summary re same (.7).
05/29/23	Lindsey Beran	0.10	Correspond with R. Jareck re status of document collections.
05/29/23	Richard U. S. Howell, P.C.	1.80	Review materials to prepare for depositions of witnesses (1.3); prepare and review correspondence re same (.5).
05/29/23	Song Lin	1.50	Coordinate delivery of client documents to vendor re processing and review (.6); coordinate preparation of documents for production (.9).
05/29/23	Allison Lullo	0.50	Correspond with L. Beran re document review matters.
05/29/23	Casey McGushin	1.80	Review, analyze produced documents re use in deposition preparation sessions.
05/29/23	Christine Shang	4.20	Draft summary of produced documents re make-wholes and FILO amount re deposition preparation.
05/29/23	Christine Shang	0.20	Finalize production of Lazard documents re creditor committee requests for production.
05/29/23	Christine Shang	0.10	Correspond with creditor committee counsel re second production of documents.
05/29/23	Christine Shang	1.50	Draft analysis of produced board minutes re deposition preparation.
05/30/23	Amie Marie Bauer	5.00	Draft summary of board documents re deposition preparations.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
05/30/23	Amie Marie Bauer	1.00	Conference with Company re deposition preparations.
05/30/23	Amie Marie Bauer	0.60	Correspond with L. Beran, litigation team re preparation for depositions.
05/30/23	Amie Marie Bauer	0.10	Correspond with R. Howell re deposition preparation.
05/30/23	Amie Marie Bauer	0.10	Correspond with R. Howell re deposition preparation.
05/30/23	Amie Marie Bauer	0.20	Correspond with C. Shang re deposition preparation.
05/30/23	Amie Marie Bauer	0.20	Correspond with C. Shang re deposition preparation.
05/30/23	Lindsey Beran	2.10	Meet with document collection vendor, A. Lullo, K&E team re processing Teams data, open issues (.5); review, revise talking points re disinterested directors meeting (.2); correspond with A. Lullo, J. Kasulis re updates for disinterested directors (.4); telephone conference with disinterested director, J. Foster, Cole Schotz and A. Lullo, K&E team re claims investigation (.5); analyze issues re document collection and review (.5).
05/30/23	Uzo Dike	1.50	Coordinate re creation database for DIP hearing and upcoming depositions (.7); correspond with C. McGushin and A. Bauer re same (.2); prepare for DIP hearing (.6).
05/30/23	Emily Geier, P.C.	2.40	Correspond with C. McGushin, K&E litigation team re discovery and witnesses (1.6); telephone conference with declarant, K&E team for potential contested DIP hearing (.8).
05/30/23	Richard U. S. Howell, P.C.	2.80	Prepare for and attend witness preparation sessions (1.8); review materials in preparation for depositions (1.0).
05/30/23	Jacquelyn M. Kasulis, P.C.	4.10	Telephone conference with disinterested directors re claims investigation (.3); prepare for same (.8); conference with disinterested director re latest developments (.5); review, analyze key documents re open issues (2.5).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/30/23	Song Lin	2.10	Conference with vendor, L. Beran re data collection, processing status (.6); coordinate identification of key documents (1.3); correspond with C. Shang re same (.2).
05/30/23	Allison Lullo	2.10	Conference with J. Kasulis, L. Beran re matter status and next steps (.5); conference with J. Kasulis, L. Beran, disinterested directors re matter status (.5); correspond with L. Beran, data vendor re data collection (.6); conference with L. Beran, S. Lin, data vendor re data collection (.5).
05/30/23	Casey McGushin	2.00	Draft responses to 30(b)(6) notice (.3); revise same (.1); correspond with C. Shang, K&E team re depositions preparation strategy for DIP hearing (.7); correspond with C. Shang re same (.2); review, analyze materials re board documents (.3); prepare for for deposition preparation meetings (.4).
05/30/23	Christine Shang	0.20	Telephone conference with C. McGushin re witness deposition preparation.
05/30/23	Christine Shang	0.50	Telephone conference with Alix team, A. Bauer, K&E team re deposition preparation.
05/30/23	Christine Shang	0.20	Telephone conference with A. Bauer re deposition preparation.
05/30/23	Christine Shang	2.70	Review, analyze witness declaration re Kurtz deposition preparations.
05/30/23	Christine Shang	1.10	Review, analyze presentations re case status re preparation for deposition.
05/30/23	Christine Shang	0.20	Telephone conference with A. Bauer re deposition preparation.
05/30/23	Christine Shang	0.10	Correspond with E. Overman re deposition preparation.
05/30/23	Christine Shang	0.40	Correspond with A. Lullo, K&E team, Lazard, Alix re deposition preparation.
05/30/23	Christine Shang	1.40	Draft responses and objections to corporate representative notice.
05/30/23	Rachel Young	0.40	Conference with C. Foster, K&E team, re case introductions.
05/31/23	Amie Marie Bauer	0.20	Correspond with C. Shang re follow up from deposition preparation.
05/31/23	Amie Marie Bauer	1.50	Correspond with Lazard re deposition preparations.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25 Litigation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/31/23	Lindsey Beran	0.30	Correspond with with A. Lullo re status of document collection, next steps.
05/31/23	Seth Cohen	2.00	Participate in deposition preparation for witness.
05/31/23	Ross J. Fiedler	0.80	Review research re tariff claims, related issues (.5); correspond with Z. Read re automatic stay motion (.2); analyze issues re same (.1).
05/31/23	Emily Geier, P.C.	2.90	Correspond with C. McGushin, K&E team re discovery requests and production (2.3); telephone conference with Lazard team as declarant, R. Fiedler, K&E team for potential contested DIP hearing (.6).
05/31/23	Richard U. S. Howell, P.C.	1.80	Prepare for and attend witness preparation sessions.
05/31/23	Song Lin	0.70	Coordinate preparation of client documents for review (.5); correspond with vendor and L. Beran re same (.2).
05/31/23	Allison Lullo	1.10	Conference with L. Beran re document review matters (.3); correspond with S. Lin, document vendor re document collection (.3); review, analyze chronology of events (.5).
05/31/23	Casey McGushin	1.10	Review, revise responses and objections to 30(b)(6) notice (.6); telephone conference with E. Geier, K&E team, Alix team re deposition preparation (.5).
05/31/23	Christine Shang	4.50	Draft outline re deposition preparation session (2.1); analyze produced documents re same (1.6); revise same (.8).
05/31/23	Christine Shang	1.50	Telephone conference with Lazard, C. McGushin, K&E team re deposition preparations.
05/31/23	Christine Shang	0.20	Telephone conference with A. Bauer re corporate representative depositions.
Total		<i>155 6</i> 0	

**Total** 455.60 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080220 Client Matter:** 53510-27

#### In the Matter of International Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 1,162.50

\$ 1,162.50

Total legal services rendered

Legal Services for the Period Ending May 31, 2023

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Bed Bath and Beyond Inc.

Matter Number:

**International Matters** 

53510-27

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Max M. Freedman	0.30	885.00	265.50
Emily Geier, P.C.	0.60	1,495.00	897.00
TOTALS	0.90		\$ 1,162.50

Matter Number:

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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International Matters

53510-27

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Emily Geier, P.C.	0.60	Correspond with D. Hunter, K&E team re Canada matters.
05/31/23	Max M. Freedman	0.30	Conference with Osler re international issues, foreign creditor matters.
Total		0.90	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080221 Client Matter:** 53510-28

### **In the Matter of Creditors' Committee Matters**

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 59,891.50

\$ 59,891.50

Total legal services rendered

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Creditors' Committee Matters

53510-28

## **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Seth Cohen	2.00	985.00	1,970.00
Ross J. Fiedler	7.30	1,245.00	9,088.50
Julia R. Foster	0.40	480.00	192.00
Emily Geier, P.C.	8.50	1,495.00	12,707.50
Noelle M. Howard	1.90	735.00	1,396.50
Derek I. Hunter	10.50	1,375.00	14,437.50
Chris Pavlovich	0.50	995.00	497.50
Zak Read	0.20	735.00	147.00
Elizabeth M. Roberts	0.50	1,295.00	647.50
Michael A. Sloman	0.40	885.00	354.00
Charles B. Sterrett	15.80	1,155.00	18,249.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
TOTALS	48.10		\$ 59,891.50

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080221 53510-28

Creditors' Committee Matters

# **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/05/23	Ross J. Fiedler	0.70	Analyze UCC appointment, members and related issues (.3); correspond with C. Sterrett, K&E team and Alix team re same (.1); correspond with R. Golden re first day orders (.3).
05/07/23	Ross J. Fiedler	0.10	Correspond with E. Geier, K&E team re UCC formation.
05/09/23	Ross J. Fiedler	1.30	Telephone conference with E. Geier, D. Hunter and Pachulski team re UCC matters (.5); correspond with E. Geier, K&E team re same (.3); review, analyze DIP budget for UCC distribution (.3); correspond with D. Hunter, K&E team and Alix team re same (.2).
05/09/23	Emily Geier, P.C.	1.80	Telephone conference with UCC counsel re case strategy issues (1.0); correspond with UCC counsel re same (.8).
05/09/23	Noelle M. Howard	1.30	Correspond with N. Sosnick and Alix team re budget for UCC (.2); correspond with O. Acuna re parties in interest list for UCC (.2); prepare final orders and various materials for UCC (.9).
05/09/23	Derek I. Hunter	1.30	Telephone conference with B. Sandler, UCC counsel re case strategy issues (1.0); review, analyze summary re same (.1); correspond with R. Fiedler, K&E team re same (.2).
05/10/23	Ross J. Fiedler	0.50	Telephone conference with E. Geier, K&E team, creditor advisors re first day orders.
05/10/23	Ross J. Fiedler	0.30	Coordinate first day filings with UCC.
05/10/23	Emily Geier, P.C.	3.70	Correspond with R. Fiedler, K&E team, UCC counsel re first day orders (3.2); telephone conference with R. Fiedler, K&E team and UCC counsel re same (.5).
05/11/23	Emily Geier, P.C.	1.70	Telephone conference with UCC counsel, K&E team re first day orders (.5); correspond with UCC counsel, K&E team re same (1.2).
05/11/23	Derek I. Hunter	0.30	Correspond with UCC counsel re case issues, order comments.

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1050080221

Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-28 Creditors' Committee Matters

<b>Date</b>	Name	Hours	<b>Description</b>
05/11/23	Elizabeth M. Roberts	0.50	Review, analyze UCC comments on first day motions (.2); correspond with R. Fiedler, K&E team re UCC comments (.3).
05/12/23	Noelle M. Howard	0.60	Revise final orders with revisions from UCC.
05/12/23	Derek I. Hunter	1.00	Telephone conference with UCC counsel re case issues, order comments.
05/12/23	Chris Pavlovich	0.50	Telephone conference with C. Sterrett, M. Sloman, UCC re first and second day orders.
05/12/23	Michael A. Sloman	0.40	Telephone conference with C. Sterett, R. Fiedler, K&E team, Pachulski team re UCC comments on first and second day motions.
05/12/23	Charles B. Sterrett	5.60	Correspond with Committee counsel, K&E team re second day orders (.4); telephone conference with same re same (.8); correspond with K&E team, Cole Schotz team re same (.3); telephone conferences with Cole Schotz team, C. Pavlovich, K&E team re same (2.0); review, revise orders, notices re same (2.1).
05/13/23	Charles B. Sterrett	0.60	Correspond with Pachulski team, K&E team re order comments, resolution.
05/14/23	Charles B. Sterrett	1.10	Correspond with Cole Schotz team, R. Fiedler, K&E team re final orders, hearing adjournment (.4); revise orders, adjournment request re same (.7).
05/15/23	Charles B. Sterrett	2.30	Review, analyze creditor committee, stakeholder comments to final first day orders (1.8); correspond and telephone conference with R. Fiedler, K&E team re same (.5).
05/16/23	Emily Geier, P.C.	1.30	Telephone conference with UCC counsel re case issues (.7); correspond with UCC counsel re same (.6).
05/16/23	Derek I. Hunter	0.90	Correspond with UCC counsel re case issues, order comments.
05/16/23	Charles B. Sterrett	0.80	Review, analyze creditors' committee comments, issues (.6); correspond with Z. Piech, D. Hunter re same (.2).
05/17/23	Ross J. Fiedler	0.50	Telephone conference with B. Sandler re UCC settlement matters (.4); correspond with E. Geier, K&E team re same (.1).
05/17/23	Derek I. Hunter	0.10	Correspond with R. Fiedler, K&E team re settlement constructs, related analysis.

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53510-28

Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc. Matter Number: Creditors' Committee Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
05/18/23	Ross J. Fiedler	0.50	Correspond with D. Hunter, K&E team re UCC settlement term sheet (.2); analyze same (.3).
05/18/23	Julia R. Foster	0.40	Draft UCC settlement term sheet.
05/18/23	Derek I. Hunter	0.20	Correspond with K&E team re settlement constructs and related analysis.
05/19/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team re settlement constructs, related analysis.
05/19/23	Zak Read	0.20	Review, analyze correspondence from S. Lin, K&E team re diligence productions.
05/19/23	Charles B. Sterrett	0.40	Review, analyze creditor committee comments to first day pleadings and orders.
05/20/23	Derek I. Hunter	0.40	Correspond with UCC counsel re case issues, order comments.
05/22/23	Ross J. Fiedler	0.40	Draft UCC settlement term sheet (.2); analyze re same (.2).
05/22/23	Derek I. Hunter	1.20	Telephone conference with R. Fiedler, K&E team, Proskauer team re UCC discovery, common interest.
05/23/23	Seth Cohen	2.00	Draft, revise UCC request for production, R&Os.
05/23/23	Ross J. Fiedler	1.90	Draft UCC settlement term sheet (1.2); correspond with D. Hunter, K&E team re same (.2); telephone conference with B. Sandler re same (.5).
05/23/23	Ross J. Fiedler	0.50	Telephone conference with B. Sandler, E. Geier re UCC settlement discussions.
05/23/23	Derek I. Hunter	1.60	Conference with R. Fiedler, K&E team, advisors re UCC discovery requests (.8); review, analyze documents re same (.3); correspond with R. Fiedler, K&E team re settlement constructs, related analysis (.5).
05/24/23	Ross J. Fiedler	0.30	Analyze UCC settlement term sheet.
05/24/23	Ross J. Fiedler	0.30	Revise UCC settlement term sheet.
05/24/23	Derek I. Hunter	0.50	Correspond with UCC counsel re case issues, order comments.
05/24/23	Josh Sussberg, P.C.	0.10	Correspond with D. Hunter, K&E team re UCC status.
05/25/23	Derek I. Hunter	0.50	Correspond with UCC counsel re case issues, order comments.

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050080221 53510-28

Creditors' Committee Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
05/26/23	Derek I. Hunter	0.40	Correspond with UCC counsel re case issues, order comments.
05/26/23	Charles B. Sterrett	1.80	Conferences with UCC counsel, J. Black, K&E team re UCC comments to orders, related issues (1.4); review, analyze materials re same (.4).
05/27/23	Charles B. Sterrett	0.60	Review, analyze UCC comments to final orders, related creditor committee communications.
05/30/23	Derek I. Hunter	0.80	Correspond with UCC counsel re case issues, order comments.
05/30/23	Charles B. Sterrett	2.60	Review, analyze issues re final orders, bar date, lease motions (.9); correspond and telephone conferences with Pachulski, Cole Schotz teams, J. Black, K&E team re same (1.7).
05/31/23	Derek I. Hunter	1.00	Correspond with R. Fiedler, K&E team re settlement constructs, related analysis (.2); review, analyze documents re same (.8).

**Total** 48.10 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080222 Client Matter:** 53510-29

In the Matter of Employee and Labor Matters

For legal services rendered through May 31, 2023 (see attached Description of Legal Services for detail)

\$ 28,224.00

Total legal services rendered

\$ 28,224.00

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Employee and Labor Matters

53510-29

## **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Matthew Antinossi	7.70	1,895.00	14,591.50
Wes Benter	1.70	1,245.00	2,116.50
Tamar Donikyan	0.50	1,945.00	972.50
Rachel Golden	0.40	735.00	294.00
Jackson Kennedy	0.30	850.00	255.00
Sooah Kim	1.10	735.00	808.50
Sarah R. Margolis	1.00	995.00	995.00
Evangelia Podaras	0.70	1,405.00	983.50
Abbi Semnisky	2.10	735.00	1,543.50
Michael A. Sloman	6.40	885.00	5,664.00
TOTALS	21.90		\$ 28,224.00

Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Employee and Labor Matters

# **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
05/01/23	Matthew Antinossi	0.80	Analyze employee health spending accounts (.3); correspond with P. Deprima re same (.2); review research re 401(k) and benefits issues (.3).
05/01/23	Michael A. Sloman	0.20	Correspond with Alix team re employee compensation, wages issues.
05/02/23	Rachel Golden	0.40	Review and revise wages motion final order (.2); correspond with M. Sloman re same (.2).
05/03/23	Michael A. Sloman	0.10	Revise proposed wages order.
05/04/23	Wes Benter	0.50	Attend telephone conference with E. Podaras, N. Sosnick and M. Catherine re employment matters and purchase agreement.
05/04/23	Evangelia Podaras	0.70	Conference with W. Benter, M. Young and N. Sosnick re WARN Act considerations.
05/04/23	Michael A. Sloman	0.30	Correspond with Proskauer, Davis Polk, Duane Morris teams re revised proposed wages order.
05/05/23	Matthew Antinossi	1.30	Review and analyze employee benefits issues (.8); draft memorandum to P. Deprima re same (.5).
05/05/23	Wes Benter	1.00	Analyze purchase agreement re employee considerations.
05/05/23	Sooah Kim	0.10	Review employee benefits related issues.
05/08/23	Wes Benter	0.20	Analyze purchase agreement re employee considerations.
05/08/23	Michael A. Sloman	0.50	Revise proposed wages order (.3); correspond with Duane Morris team re same (.2).
05/09/23	Michael A. Sloman	0.10	Revise proposed wages order.
05/10/23	Matthew Antinossi	0.10	Review correspondence from P. Deprima re employee benefits issues.
05/10/23	Jackson Kennedy	0.30	Correspond with L. Beran re executive compensation research.
05/10/23	Sooah Kim	0.10	Correspond with M. Antinossi re employee benefits issues.
05/10/23	Michael A. Sloman	1.00	Revise proposed wages order (.3); correspond with C. Sterrett, K&E team, Proskauer team re same (.2); correspond with Duane Morris team re same (.4); revise letter re severance benefits (.1).

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Employee and Labor Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
05/11/23	Matthew Antinossi	1.70	Review and analyze employee benefits issues (.3); research re same (.6); draft memorandum re same (.3); review and revise sample employee notices (.3); review correspondence from E. Geier, K&E team re severance, COBRA issues (.2).
05/11/23	Sooah Kim	0.90	Review and revise health and welfare plans and retirement plans termination notice to participants (.5); research partial termination issues for Puerto Rican plans (.4).
05/11/23	Michael A. Sloman	0.20	Correspond with Alix team re paid leave (.1); revise WARN FAQ communication (.1).
05/12/23	Michael A. Sloman	0.80	Revise wages proposed order (.5); draft CNO re same (.3).
05/15/23	Matthew Antinossi	0.50	Correspond with P. Deprima re employee benefits matters (.2); review and analyze employee benefits issues (.3).
05/16/23	Matthew Antinossi	1.20	Review correspondence from P. Deprima re employee benefits issues (.2); telephone conference with P. Deprima re same (.5); office conference with A. Semnisky re research and employee communications re same (.2); review and revise COBRA subsidy letter (.2); correspond with M. Sloman, K&E team re same (.1).
05/16/23	Tamar Donikyan	0.50	Correspond with Company re employee benefits issues.
05/16/23	Abbi Semnisky	1.10	Research COBRA responsibilities (.7); attend call re plan termination (.2); review plan termination precedent (.2).
05/16/23	Michael A. Sloman	0.40	Review, revise employee letter re COBRA benefits.
05/17/23	Matthew Antinossi	0.30	Review correspondence from P. Deprima re employee benefits issues (.1); correspond with A. Semnisky re same and re employee benefits research (.1); correspond with M. Sloman and D. Hunter re employee benefits issues (.1).
05/17/23	Abbi Semnisky	0.10	Correspond with M. Antinossi re employee benefits research.

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Legal Services for the Period Ending May 31, 202

Bed Bath and Beyond Inc.

Bed Bath and Beyond Inc.

Employee and Labor Matters

Matter Number:

**Hours Description Date** Name 05/17/23 Michael A. Sloman 1.10 Analyze considerations re termination of employee benefits (.2); review, revise proposed final wages order and draft certificate of no objection re same (.9). 1.80 Correspond with P. Deprima re employee 05/18/23 Matthew Antinossi benefits issues (.4); review and analyze same (.7); research and prepare model plan amendments/resolutions re employee benefit plans (.7). 05/18/23 Abbi Semnisky 0.90 Research plan termination notice requirements. 05/24/23 Michael A. Sloman 0.20 Correspond with Alix team, Company re employee services vendor (.1); review proposed employee communications (.1). 1.00 Review, revise Company talking points re 05/25/23 Sarah R. Margolis wage issues. 05/25/23 Michael A. Sloman 0.60 Analyze wages order considerations re UCC inquiry (.2); correspond with Alix team re same (.2); telephone conference with C. Sterrett, Centivo re medical plans (.2). 05/31/23 Michael A. Sloman 0.90 Correspond with J. Black, Alix team re unclaimed payroll property (.3); review and draft correspondence with S. Toby re CorVel (.4); correspond with C. Sterrett, Company re same (.2).

**June 2023** 

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082102 Client Matter: 53510-4

#### In the Matter of Chapter 11 Filing and First Day Pleading

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 613.50

Total legal services rendered

\$ 613.50

Legal Services for the Period Ending June 30, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-4

Chapter 11 Filing and First Day Pleading

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Josh Sussberg, P.C.	0.30	2,045.00	613.50
TOTALS	0.30		\$ 613.50

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082102

Chapter 11 Filing and First Day Pleading

53510-4

# **Description of Legal Services**

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

06/01/23 Josh Sussberg, P.C.

0.30 Correspond with B. Sandler re term sheet (.1); correspond with E. Geier re same (.1); review,

analyze same (.1).

**Total** 0.30

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082103 Client Matter: 53510-5

In the Matter of Corporate & Governance Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 92,014.00

Total legal services rendered

\$ 92,014.00

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082103

Corporate & Governance Matters

53510-5

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Allison Azarloza	4.80	735.00	3,528.00
Alessandra Corona Henriques	15.00	995.00	14,925.00
Tamar Donikyan	5.60	1,945.00	10,892.00
Ross J. Fiedler	3.30	1,245.00	4,108.50
Emily Geier, P.C.	8.60	1,495.00	12,857.00
Jacquelyn M. Kasulis, P.C.	1.20	1,835.00	2,202.00
Abdullah J. Khan	6.00	735.00	4,410.00
Mike James Koch	0.10	735.00	73.50
Peter Liskanich	0.40	1,245.00	498.00
Christian O. Nagler, P.C.	1.80	2,045.00	3,681.00
Scott D. Price, P.C.	0.50	2,045.00	1,022.50
Sam Schaffer	3.40	995.00	3,383.00
Josh Sussberg, P.C.	2.50	2,045.00	5,112.50
Baya Yantren	14.40	985.00	14,184.00
Anthony Zangrillo	8.60	1,295.00	11,137.00
TOTALS	76.20		\$ 92,014.00

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Corporate & Governance Matters

Matter Number:

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/01/23	Alessandra Corona Henriques	3.50	Draft, revise 10-K exhibit index and section 16 late filings (2.5); review correspondence to Company re conversion notice (1).
06/01/23	Abdullah J. Khan	3.00	Coordinate approval of conversion notice.
06/02/23	Alessandra Corona Henriques	2.00	Draft, revise 10-K (1.0); review correspondence to Company (1.0).
06/02/23	Emily Geier, P.C.	1.60	Prepare for and attend board meeting (.8); correspond with R. Fiedler, K&E team re same (.6); correspond with company re same (.2).
06/02/23	Abdullah J. Khan	1.00	Coordinate approval of conversion notice (.7); correspond with A. Henriques, K&E team re same (.3).
06/02/23	Christian O. Nagler, P.C.	0.50	Participate in board call re business updates.
06/02/23	Josh Sussberg, P.C.	0.80	Telephonically attend and participate in board meeting.
06/06/23	Alessandra Corona Henriques	1.00	Research re disclaimers for investor presentations in bankruptcy.
06/06/23	Jacquelyn M. Kasulis, P.C.	1.20	Prepare for disinterested directors meeting (.8); participate in disinterested directors meeting (.4).
06/08/23	Emily Geier, P.C.	0.80	Prepare for and attend weekly ad hoc board committee meeting.
06/09/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re governance matters.
06/10/23	Ross J. Fiedler	0.40	Review, revise Board materials re asset sale update and related matters (.3); correspond with E. Geier, K&E team and Lazard re same (.1).
06/11/23	Ross J. Fiedler	0.50	Attend telephone conference with board re stalking horse purchase agreement and related matters.
06/11/23	Emily Geier, P.C.	1.10	Participate in board meeting telephonically.
06/13/23	Alessandra Corona Henriques	1.00	Draft 8-K re purchase agreement and arrange for filing.
06/13/23	Ross J. Fiedler	0.70	Correspond with E. Geier, K&E team re 8-K filing (.2); telephone conferences with T. Donikyan re same (.3); review, analyze same (.2).

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Corporate & Governance Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/13/23	Abdullah J. Khan	2.00	Draft 8-K re sale agreement.
06/13/23	Christian O. Nagler, P.C.	0.50	Telephonically attend board call re status updates.
06/13/23	Anthony Zangrillo	2.20	Review and analyze 8-K.
06/15/23	Emily Geier, P.C.	0.80	Prepare for and participate in weekly ad hoc board committee meeting.
06/16/23	Tamar Donikyan	1.00	Participate in Board meeting.
06/16/23	Tamar Donikyan	0.20	Correspond with D. Hunter, K&E team re DIP order and 8-K filing.
06/16/23	Ross J. Fiedler	0.50	Review, revise board materials re chapter 11 update, next steps (.5).
06/18/23	Allison Azarloza	1.20	Review board deck re bidder purchase agreements.
06/18/23	Peter Liskanich	0.40	Review board presentation re same (.3); correspond with S. Schaffer, K&E team re same (.1).
06/18/23	Sam Schaffer	1.40	Review Board presentation re bid summary.
06/19/23	Tamar Donikyan	1.00	Participate in board meeting (.5); correspond re 8-K filings (.5).
06/19/23	Ross J. Fiedler	0.50	Review, revise board materials re sale process.
06/19/23	Emily Geier, P.C.	1.70	Participate in board meeting telephonically (.8); correspond with R. Fiedler, K&E team re materials in preparation for same (.4); telephone conference with directors re claims matters (.5).
06/19/23	Sam Schaffer	2.00	Review Board presentation re bid summary.
06/19/23	Josh Sussberg, P.C.	0.90	Correspond re board meeting and timeline (.2); participate in board meeting (.7).
06/20/23	Alessandra Corona Henriques	1.00	Review and prepare 8-K re DIP order (.5); correspond with E. Geier, K&E team re same (.5).
06/20/23	Tamar Donikyan	0.50	Correspond with N. Sosnick re preparation of DIP order 8-K.
06/20/23	Anthony Zangrillo	1.00	Review and analyze 8-K.
06/21/23	Alessandra Corona Henriques	1.00	Draft, revise 8-K re final bidder (.5); correspond with R. Fiedler, K&E Team re monthly reports (.5).
06/21/23	Mike James Koch	0.10	Correspond with S. Helgason re board update re removal extension.
06/21/23	Anthony Zangrillo	0.70	Review and analyze 8-K.

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Matter Number:

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Corporate & Governance Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/22/23	Alessandra Corona Henriques	1.50	Draft, revise 8-Ks regarding final DIP order, final bidder and 8-K re monthly report (1.0); coordinate filing re same (.5).
06/22/23	Tamar Donikyan	1.50	Review correspondence re 8-K on winning bid (1.0); conference with Fiedler, K&E team re same (.5).
06/22/23	Ross J. Fiedler	0.30	Review, analyze 8-K re sale process (.2); correspond with E. Geier, K&E team re same (.1).
06/22/23	Emily Geier, P.C.	0.70	Prepare for and attend weekly ad hoc board committee meeting.
06/22/23	Josh Sussberg, P.C.	0.40	Telephone conference with ad hoc committee re status.
06/22/23	Baya Yantren	3.50	Correspond and conference with C. Reum, K&E team re slide deck (1.0); review, revise documents for key document sample (2.5).
06/22/23	Anthony Zangrillo	1.30	Review and analyze 8-K.
06/23/23	Alessandra Corona Henriques	0.50	Coordinate filing of 8-K re monthly report.
06/23/23	Tamar Donikyan	0.70	Correspond with A. Henriques re 8-K filing for monthly report.
06/23/23	Ross J. Fiedler	0.40	Review, revise Board materials re chapter 11 update.
06/23/23	Josh Sussberg, P.C.	0.10	Telephone conference with WHP.
06/23/23	Baya Yantren	3.20	Review, revise materials re key document sample (1.5); correspond with A. Lullo and L. Beran re same (.5); correspond with A. Lullo and L. Beran re document review process (.5); organize slide deck process (.5); review, distribute to J. Kasulis (.2).
06/25/23	Baya Yantren	3.50	Review, analyze corporate materials.
06/26/23	Baya Yantren	4.20	Coordinate team review (1.5); telephone conference with C. Reum re slide deck (.5); telephone conference with D. Strecker and J. Kennedy re targeted searches (.5); coordinate interview outlines (1.7).
06/27/23	Alessandra Corona Henriques	1.00	Review correspondence re overstock closing (.5); draft, prepare 8-K (.5).
06/27/23	Tamar Donikyan	0.70	Correspond with company and R. Fiedler, K&E Team re sale 8-K (.2); review, revise drafts of same (.5).
06/27/23	Anthony Zangrillo	0.40	Review and analyze 8-K.

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Bed Bath and Beyond Inc.

Matter Number: Corporate & Governance Matters

<b>Date</b>	Name	<u>Hours</u>	Description
06/28/23	Alessandra Corona Henriques	1.50	Correspond with R. Fiedler, K&E team re 8-K re Overstock deal (1.0); coordinate filing re same (.5).
06/28/23	Anthony Zangrillo	1.00	Review and analyze 8-K.
06/29/23	Allison Azarloza	3.60	Draft and revise ancillaries to asset purchase agreement (1.8); coordinate re intellectual property assignment agreement (.5); compile schedules and other closing documents (1.3).
06/29/23	Alessandra Corona Henriques	1.00	Correspond with Nasdaq re filing of form 25.
06/29/23	Christian O. Nagler, P.C.	0.80	Telephonically attend and participate in board call re sales update.
06/29/23	Scott D. Price, P.C.	0.50	Review, analyze corporate settlement issues (.2); coordinate with K&E, advisors re same (.3).
06/29/23	Josh Sussberg, P.C.	0.30	Telephone conference with H. Edelman re director status (.2); correspond with same re director matters and next steps (.1).
06/29/23	Anthony Zangrillo	2.00	Review and analyze de-registration rules.
06/30/23	Emily Geier, P.C.	1.30	Attend and participate in board meeting telephonically (1.0); correspond with R. Fiedler, K&E team re materials in preparation for same (.3).

**Total** 76.20 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082104 Client Matter: 53510-6

#### In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 320,128.50

Total legal services rendered

\$ 320,128.50

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# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Olivia Acuna	5.60	995.00	5,572.00
Amie Marie Bauer	0.20	1,080.00	216.00
Jacob E. Black	23.50	885.00	20,797.50
Amy Donahue	1.80	480.00	864.00
Ross J. Fiedler	40.60	1,245.00	50,547.00
Max M. Freedman	3.80	885.00	3,363.00
Emily Geier, P.C.	22.10	1,495.00	33,039.50
Samantha Helgason	20.50	885.00	18,142.50
Richard U. S. Howell, P.C.	0.60	1,620.00	972.00
Derek I. Hunter	9.90	1,375.00	13,612.50
Sarah R. Margolis	34.20	995.00	34,029.00
Chris Pavlovich	20.60	995.00	20,497.00
Zak Piech	3.80	735.00	2,793.00
William T. Pruitt	1.20	1,550.00	1,860.00
Zak Read	28.70	735.00	21,094.50
Christine Shang	0.10	1,215.00	121.50
Michael A. Sloman	6.90	885.00	6,106.50
Noah Z. Sosnick	56.70	995.00	56,416.50
Charles B. Sterrett	2.70	1,155.00	3,118.50
Jessica M. Yeh	8.80	1,395.00	12,276.00
Mary Catherine Young	19.50	735.00	14,332.50
Tanzila Zomo	1.10	325.00	357.50
TOTALS	312.90		\$ 320,128.50

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Document Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/01/23	Ross J. Fiedler	3.00	Telephone conference with K&E team, Proskauer team re critical workstreams (.5); telephone conference with Debtors, Pachulski and Proskauer re same (.5); telephone conference with N. Sosnick, K&E team re key deal workstreams (.5); analyze UCC settlement considerations (.3); draft UCC settlement term sheet (.5); correspond with N. Sosnick, E. Geier re same (.3); telephone conference with D. Hunter, K&E team re work in process, next steps (.4).
06/01/23	Emily Geier, P.C.	3.70	Correspond with R. Fiedler, K&E team re plan settlement (1.7); research re same (1.4); telephone conferences with R. Fiedler, K&E team re same (.6).
06/01/23	Samantha Helgason	0.40	Conference with R. Fiedler, K&E team re disclosure statement, plan timeline.
06/01/23	Derek I. Hunter	1.80	Conference with E. Geier, K&E team, Proskauer re Debtors, UCC, FILO.
06/01/23	Christine Shang	0.10	Correspond with R. Fiedler, K&E team re DIP hearing status.
06/01/23	Noah Z. Sosnick	0.80	Telephone conference with R. Fiedler, K&E team re deal workstreams (.6); correspond with E. Geier, R. Fiedler re same (.2).
06/01/23	Mary Catherine Young	0.80	Conference with R. Fiedler, N. Sosnick re work in process re chapter 11 plan, timing considerations re same.
06/02/23	Ross J. Fiedler	1.80	Telephone conference with N. Sosnick, K&E team re UCC settlement term sheet (.5); telephone conference with N. Sosnick re same (.5); review, revise same (.3); analyze issues re same (.5).
06/02/23	Derek I. Hunter	0.30	Correspond with UCC re case issues, order comments.
06/02/23	Sarah R. Margolis	0.10	Correspond with E. Geier re Company claim.
06/02/23	Noah Z. Sosnick	5.70	Draft settlement term sheet (3.3); revise same (2.0); telephone conferences with R. Fiedler re same (.4).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/02/23	Mary Catherine Young	1.00	Analyze timing considerations re chapter 11 plan, confirmation (.3); revise timeline re same (.7).
06/03/23	Noah Z. Sosnick	5.60	Draft and revise settlement term sheet (4.0); research re same (1.1); correspond with E. Geier, R. Fiedler re same (.5).
06/03/23	Mary Catherine Young	1.90	Draft summary re disclosure statement filing considerations (.6); analyze issues re same (1.3).
06/04/23	Ross J. Fiedler	0.50	Correspond with N. Sosnick, K&E team re confirmation timeline (.2); analyze same (.3).
06/04/23	Noah Z. Sosnick	1.00	Review and revise proposed case timeline (.7); correspond with R. Fiedler, K&E team re same (.3).
06/04/23	Mary Catherine Young	2.00	Correspond with N. Sosnick, M. Freedman, Cole Schotz re disclosure statement, plan filing considerations (.7); analyze issues re same (.4); draft summary re same (.9).
06/05/23	Amie Marie Bauer	0.20	Correspond with R. Fiedler, K&E team re DIP hearing.
06/05/23	Ross J. Fiedler	1.20	Telephone conference with N. Sosnick, K&E team, Pachulski, and Proskauer re settlement term sheet (.5); review, revise same (.4); correspond with N. Sosnick re same (.3).
06/05/23	Emily Geier, P.C.	0.60	Telephone conference with company, R. Fiedler, K&E team re plan and next steps.
06/05/23	Noah Z. Sosnick	2.70	Telephone conference with E. Geier, K&E team re plan (.5); revise settlement term sheet (1.4); correspond with R. Fiedler re plan considerations (.3); review and analyze issues re same (.5).
06/05/23	Mary Catherine Young	0.50	Review, analyze considerations re chapter 11 plan.
06/05/23	Mary Catherine Young	0.80	Telephonically attend UCC settlement term sheet conference.
06/06/23	Ross J. Fiedler	1.00	Telephone conference with N. Sosnick, K&E team, Proskauer and Pachulski re settlement term sheet (.5); correspond with N. Sosnick, K&E team, creditor advisors re same (.5).
06/06/23	Derek I. Hunter	0.20	Correspond with UCC re case issues, order comments.
06/06/23	Chris Pavlovich	0.40	Review, revise disclosure statement.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/06/23	William T. Pruitt	1.20	Review, analyze settlement term sheet and related coverage issues (.5); telephone conference with lender counsel re same (.2); review, analyze and revise draft term sheet (.4); correspond with E. Geier re same (.1).
06/06/23	Noah Z. Sosnick	5.30	Draft and revise plan, settlement term sheet (2.4); correspond with K&E team re same (.8); telephone conference with Proskauer, PR re same (.5); research re insurance provisions (1.3); correspond with K&E team re same (.3).
06/07/23	Emily Geier, P.C.	0.80	Telephone conference with K&E team, Lazard, Alix re plan next steps.
06/07/23	Derek I. Hunter	1.30	Review, analyze documents re settlement constructs, plan (.1); correspond with R. Fiedler, K&E team re settlement constructs and related analysis (.9); correspond with UCC re case issues, order comments (.3).
06/07/23	Chris Pavlovich	1.70	Research re disclosure statements (.9); review, revise same (.7); correspond with M. Sloman re same (.1).
06/08/23	Ross J. Fiedler	2.40	Telephone conferences with N. Sosnick, K&E team, Proskauer and Pachulski re term sheet (1.7); correspond with E. Geier, K&E team re same (.2); telephone conference with D. Hunter, K&E team re case next steps (.5).
06/08/23	Derek I. Hunter	1.20	Review, analyze documents re settlement constructs (.8); correspond with R. Fiedler, K&E team re settlement constructs and related analysis (.2); correspond with UCC re case issues, order comments (.2).
06/08/23	Chris Pavlovich	2.90	Review, revise disclosure statement (.9); research re disclosure statement motion (.6); review, revise disclosure statement motion (1.4).
06/08/23	Michael A. Sloman	0.60	Review, revise disclosure statement.
06/08/23	Noah Z. Sosnick	2.60	Telephone conference with E. Geier, Pachulski, Proskauer re plan (.7); telephone conferences with R. Fiedler, K&E team re same (.7); review and revise plan, settlement term sheet (1.0); correspond with K&E team re same (.2).
06/09/23	Amy Donahue	1.30	Draft and revise exclusivity extension motion shell.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/09/23	Ross J. Fiedler	2.30	Telephone conference with Proskauer, Pachulski and D. Hunter, K&E team re term sheet (.9); telephone conference with N. Sosnick, K&E team re same (.5); correspond with E. Geier, K&E team re same (.5); telephone conferences with E. Geier, N. Sosnick re same (.4).
06/09/23	Max M. Freedman	1.00	Conference with R. Fiedler, N. Sosnick re plan issues.
06/09/23	Derek I. Hunter	0.60	Correspond with UCC re case issues, order comments.
06/09/23	Chris Pavlovich	2.60	Research re disclosure statement (.9); review, revise same (1.6); correspond with M. Sloman re same (.1).
06/09/23	Michael A. Sloman	2.00	Review, revise disclosure statement.
06/09/23	Noah Z. Sosnick	4.60	Telephone conference with Proskauer, R. Fiedler, K&E team re plan, term sheet (.9); telephone conferences with R. Fiedler, K&E team re same (.5); draft and revise plan, settlement term sheet (2.4); review and analyze issues re same (.8).
06/09/23	Charles B. Sterrett	0.80	Review, analyze precedent re plan exclusivity.
06/09/23	Mary Catherine Young	0.50	Conference with N. Sosnick re chapter 11 plan considerations (.2); analyze considerations re same (.3).
06/10/23	Noah Z. Sosnick	2.50	Draft and revise settlement term sheet (1.8); review and analyze issues re same (.7).
06/10/23	Charles B. Sterrett	0.60	Review, analyze diligence re plan sale considerations (.4); correspond with N. Sosnick, K&E team re same (.2).
06/11/23	Charles B. Sterrett	0.60	Review, analyze diligence materials re plan sale term sheet, related issues.
06/11/23	Mary Catherine Young	0.50	Review, revise plan documents re litigation trust considerations.
06/12/23	Ross J. Fiedler	1.90	Telephone conference with Company, E. Geier re update and next steps (.5); telephone conference with D. Hunter, K&E team re same (.5); correspond with E. Geier, K&E team re plan, related issues (.5); telephone conference with E. Geier re same, related issues (.4).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
06/12/23	Max M. Freedman	1.30	Review, analyze settlement term sheet issues (.6); correspond with M. Young re same (.2); conference with M. Young re same (.5).
06/12/23	Emily Geier, P.C.	0.60	Telephone conference with Company, R. Fiedler, K&E team re plan and next steps.
06/12/23	Samantha Helgason	2.00	Draft disclosure statement motion exhibits.
06/12/23	Chris Pavlovich	1.70	Review, revise disclosure statement motion (1.5); analyze precedent re same (.2).
06/12/23	Michael A. Sloman	4.30	Review, revise disclosure statement (3.9); further revise same (.4).
06/12/23	Charles B. Sterrett	0.70	Review, analyze precedent, research re plan exclusivity extension.
06/12/23	Mary Catherine Young	6.50	Revise plan term sheet (1.6); correspond with M. Freedman re same (.2); correspond with N. Sosnick, K&E team re plan, confirmation timeline (.5); conference with M. Freedman re plan considerations (.5); draft, revise plan term sheet, plan re same (3.7).
06/13/23	Ross J. Fiedler	0.20	Correspond with Kroll re servicing, solicitation and noticing.
06/13/23	Samantha Helgason	1.80	Draft disclosure statement motion exhibits.
06/13/23	Chris Pavlovich	3.60	Research re disclosure statement motion precedent (.4); review, revise same (3.2).
06/14/23	Ross J. Fiedler	0.50	Correspond with Company advisors, creditor advisors re bondholder group issues.
06/14/23	Emily Geier, P.C.	0.80	Telephone conference with R. Fiedler, K&E team, Lazard, Alix re plan next steps.
06/14/23	Samantha Helgason	1.10	Draft disclosure statement motion exhibits.
06/14/23	Mary Catherine Young	0.50	Analyze plan, confirmation timeline considerations.
06/15/23	Samantha Helgason	0.10	Draft disclosure statement motion exhibits.
06/16/23	Ross J. Fiedler	2.60	Telephone conference with Company, E. Geier re update, next steps (.5); correspond with creditor advisors, company advisors re bondholder group matters (.5); correspond with N. Sosnick, K&E team, Alix and Cole Schotz re bondholder information requests (.8); review, analyze bondholder NDA (.3); telephone conference with E. Geier, K&E team re plan, and next steps (.5).
06/16/23	Emily Geier, P.C.	1.30	Correspond and telephone conference with R. Fiedler, K&E team re chapter 11 plan.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/16/23	Samantha Helgason	1.70	Draft disclosure statement motion exhibits.
06/16/23	Derek I. Hunter	0.80	Correspond with UCC re case issues, order comments.
06/16/23	Chris Pavlovich	1.60	Review, revise disclosure statement, motion (1.4); correspond with R. Fiedler, S. Helgason re same (.2).
06/16/23	Noah Z. Sosnick	1.80	Draft and revise bondholder NDA (1.5); correspond with A. Glenn re DIP, budget materials (.3).
06/17/23	Ross J. Fiedler	0.50	Telephone conference with Glenn Agre, Alix and K&E team re information requests, related issues.
06/17/23	Derek I. Hunter	0.50	Correspond UCC re case issues, order comments.
06/18/23	Chris Pavlovich	2.80	Review, revise disclosure statement, motion (1.8); review, revise disclosure statement (1.0).
06/19/23	Ross J. Fiedler	0.80	Correspond with Kroll re noticing and servicing process (.3); correspond with N. Sosnick, K&E team re plan and confirmation timeline (.5).
06/19/23	Emily Geier, P.C.	0.60	Correspond with J. Sussberg re timeline (.3); review and revise same (.1); correspond with J. Sussberg, K&E team re same (.2).
06/19/23	Samantha Helgason	0.10	Review, analyze correspondence re disclosure statement.
06/19/23	Derek I. Hunter	1.40	Review, analyze documents re settlement constructs (.1); correspond with K&E team re settlement constructs and related analysis (.9); correspond UCC re case issues, order comments (.4).
06/19/23	Chris Pavlovich	2.30	Review, revise disclosure statement (2.1); correspond with S. Helgason re same (.2).
06/19/23	Zak Piech	3.50	Research re plan exclusivity motion precedent (2.1); draft motion re same (1.4).
06/19/23	Noah Z. Sosnick	2.20	Review and revise plan (1.5); revise plan timelines (.4); correspond with R. Fiedler, K&E re same (.3).
06/19/23	Mary Catherine Young	1.00	Analyze considerations re confirmation timeline (.5); correspond with N. Sosnick, K&E team re same (.2); revise chapter 11 plan (.3).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/20/23	Ross J. Fiedler	1.00	Telephone conference with joint venture partner re joint venture (.5); correspond with N. Sosnick, K&E team re next steps (.5).
06/20/23	Emily Geier, P.C.	0.60	Telephone conference with client, R. Fiedler, K&E team re plan and next steps.
06/20/23	Noah Z. Sosnick	5.70	Draft and revise chapter 11 plan (4.0); review and analyze precedent re same (1.3); correspond with R. Fiedler, K&E team re same (.4).
06/21/23	Jacob E. Black	4.20	Telephone conference with R. Fiedler re disclosure statement motion, exhibits (.1); telephone conference with C. Pavlovich re same (.2); draft, revise disclosure statement, exhibits (3.7); correspond with Kroll and K&E team re same (.2).
06/21/23	Ross J. Fiedler	1.30	Correspond with Glenn Agre, AlixPartners re bondholder information requests (.5); correspond with N. Sosnick, K&E team re disclosure statement and plan (.5); correspond with Kroll re noticing and servicing process (.3).
06/21/23	Emily Geier, P.C.	1.80	Revise plan settlement term sheet (1.6); correspond with N. Sosnick, K&E team re same (.2).
06/21/23	Chris Pavlovich	1.00	Correspond with J. Black, Z. Read, S, Margolis re disclosure statement motion (.6); review, revise same (.3); research re same (.1).
06/21/23	Noah Z. Sosnick	2.40	Draft and revise chapter 11 plan (2.0); correspond with E. Geier, K&E team re same (.4).
06/22/23	Olivia Acuna	1.00	Analyze, revise disclosure statement.
06/22/23	Jacob E. Black	9.00	Telephone conference with Z. Piech re disclosure statement motion (.1); telephone conference with S. Margolis re same (.2); draft conditional disclosure statement motion (3.8); draft, revise exhibits re same (3.9); draft, revise disclosure statement order (1.0).
06/22/23	Ross J. Fiedler	2.00	Telephone conference with N. Sosnick, K&E team re case strategy, next steps (.5); telephone conference with Kroll re servicing and noticing matters (.5); correspond with N. Sosnick, K&E team re plan (.5); analyze issues re same (.5).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	Hours	<b>Description</b>
06/22/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team re plan and disclosure statement.
06/22/23	Samantha Helgason	2.40	Review, revise disclosure statement.
06/22/23	Sarah R. Margolis	4.50	Review, revise disclosure statement motion, solicitation procedures, exhibits (3.9); correspond with R. Fiedler, J. Black re same (.3); telephone conference with J. Black re same (.3).
06/22/23	Zak Read	5.00	Review, revise disclosure statement motion exhibits (3.9); further revise same (.7); conference with J. Black re same (.2); correspond with S. Margolis, K&E team re same (.1); correspond with R. Fiedler, K&E team re same (.1).
06/22/23	Noah Z. Sosnick	1.50	Review and revise chapter 11 plan.
06/22/23	Mary Catherine Young	1.00	Review, revise chapter 11 plan, correspondence re same.
06/23/23	Jacob E. Black	10.30	Telephone conference with S. Margolis re disclosure statement motion, exhibits (.2); draft disclosure statement motion (3.9); review, revise same (3.7); correspond with S. Margolis, K&E team and Kroll re same (.3); further revise disclosure statement motion (2.2).
06/23/23	Ross J. Fiedler	2.30	Correspond with E. Geier, K&E team re bondholder group requests, related issues (1.0); review, revise disclosure statement motion (.4); correspond with Z. Read, K&E team re same (.2); telephone conference with Glenn Agre, K&E team and AlixPartners re information requests (.5); correspond with Glenn Agre re same (.2).
06/23/23	Derek I. Hunter	1.30	Review, analyze documents re settlement constructs (.2); correspond with R. Fiedler, K&E team re settlement constructs and related analysis (.8); correspond UCC re case issues, order comments (.3).

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exhibits re solicitation, related considerations (3.3); review, revise disclosure statement motion, exhibits (.2); conference with J. Black

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Disclosure Statement/Plan/Confirmation

**Hours Description** Date Name 06/23/23 Sarah R. Margolis 2.30 Correspond with J. Black re disclosure statement motion re exclusivity (.2); research bankruptcy rules re same (.4); telephone conference with J. Black re same (.2); correspond with Kroll team re disclosure statement motion (.2); review, revise disclosure statement motion, exhibits re same (1.3).06/23/23 Zak Piech 0.30 Review, revise plan exclusivity motion. 06/23/23 Zak Read 3.00 Review, analyze disclosure statement motion re solicitation, open items, related considerations (.4); draft summary re same (.3); correspond with S. Margolis, K&E team re same (.2); review correspondence from Kroll re same (.1); review, revise disclosure statement motion exhibits (1.9); correspond with J. Black, K&E team re same (.1). 06/23/23 Noah Z. Sosnick 1.10 Telephone conference with Glenn Agre re deal issues. 06/23/23 Tanzila Zomo 1.00 Compile disclosure statement motion exhibits. 06/24/23 Ross J. Fiedler 2.90 Review, revise disclosure statement motion (1.0); correspond with C. Pavlovich, K&E team re same (.3); telephone conferences with J. Black, N. Sosnick re plan, disclosure statement and DIP matters (.8); review, analyze and revise plan (.5); correspond with N. Sosnick re same (.3). 0.60 Review correspondence and other materials re 06/24/23 Richard U. S. Howell, P.C. potential challenge from bond holder group (.4); review materials in preparation for sale hearing (.2). 06/24/23 Sarah R. Margolis 0.90 Review, revise disclosure statement motion, solicitation procedures, ballots. 06/24/23 Zak Read 3.80 Review, analyze disclosure statement motion,

re same (.3).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/25/23	Ross J. Fiedler	2.20	Telephone conference with N. Sosnick, K&E team re Glenn Agre bondholder group issues (.5); telephone conference with Cole Schotz, E. Geier, and K&E team re same (.5); review, revise letter to Glenn Agre (.2); review, analyze disclosure statement, related issues (.5); telephone conference with E. Geier re next steps (.5).
06/25/23	Sarah R. Margolis	4.00	Review, revise disclosure statement motion, solicitation procedures (3.3); correspond with Z. Read re same (.2); correspond with J. Black re same (.1); correspond with Kroll team re same (.2); correspond with Cole Schotz re same (.2).
06/25/23	Zak Read	1.70	Review, revise disclosure statement motion, order, exhibits (1.2); correspond with S. Margolis re same (.2); review correspondence from R. Fiedler, Kroll, Cole Schotz re same (.3).
06/26/23	Samantha Helgason	0.10	Correspond with O. Acuna re disclosure statement.
06/26/23	Sarah R. Margolis	8.00	Review, revise disclosure statement motion, order, solicitation procedures (3.9); review, revise voting ballots, notices, exhibits re disclosure statement motion (3.5); correspond with Z. Read re same (.3); correspond with Kroll team re same (.2); correspond with Cole Schotz re same (.1).
06/26/23	Zak Read	6.30	Review, revise disclosure statement motion, order, exhibits (3.9); correspond with S. Margolis re same (.4); conference with Kroll, S. Margolis re same (.1); further review, revise same (1.8); correspond with R. Fiedler re same (.1).
06/27/23	Ross J. Fiedler	0.80	Correspond with N. Sosnick, K&E team re Glenn Agre bondholder NDA (.3); correspond with D. Hunter, K&E team re high priority items and next steps (.5).
06/27/23	Sarah R. Margolis	0.80	Review, revise disclosure statement motion; correspond with Z. Read re same (.6); correspond with Kroll team re same (.1); correspond with Cole Schotz re same (.1).
06/28/23	Olivia Acuna	1.10	Revise disclosure statement (.8); correspond with S. Helgason re same (.3).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number: Disclosure Statement/Plan/Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/28/23	Samantha Helgason	2.00	Review, revise disclosure statement re recent developments (1.5); correspond with O. Acuna re same (.1); further revise same (.3); correspond with R. Fiedler re same (.1).
06/28/23	Sarah R. Margolis	3.80	Research case law re confirmation considerations (3.0); draft reply, summary re same (.8).
06/28/23	Sarah R. Margolis	0.20	Correspond with Z. Read re disclosure statement motion (.1); correspond with S. Helgason re same (.1).
06/28/23	Zak Read	0.10	Correspond with R. Fiedler, K&E team re disclosure statement motion, related considerations.
06/28/23	Jessica M. Yeh	6.80	Review, analyze bankruptcy plan and disclosure statement (3.0); revise same (3.8).
06/29/23	Ross J. Fiedler	3.00	Telephone conference with D. Hunter, K&E team re strategy, next steps (.5); coordinate Glenn Agre bondholder signature (.2); review, revise disclosure statement motion (1.5); correspond with D. Hunter, K&E team re same (.3); analyze precedent, issues re same (.5).
06/29/23	Emily Geier, P.C.	9.40	Review chapter 11 plan (3.4); revise same (3.0); correspond with D. Hunter, K&E team re same (.6); revise plan settlement term sheet (1.7); correspond with Proskauer re same (.7).
06/29/23	Samantha Helgason	0.80	Review, revise disclosure statement with tax considerations.
06/29/23	Sarah R. Margolis	2.60	Research case law re confirmation considerations (1.0); correspond with I. Paretti re same (.1); draft summary re same (1.0); research case filings re same (.5).
06/29/23	Noah Z. Sosnick	3.30	Revise correspondence with PR re plan milestone (.2); draft and revise plan (2.7); correspond with R. Fiedler, K&E team re same (.4).
06/29/23	Jessica M. Yeh	0.50	Review, revise disclosure statement.
06/29/23	Mary Catherine Young	0.30	Correspond with Proskauer team re DIP milestones re plan filing, confirmation deadline.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
06/30/23	Olivia Acuna	3.50	Telephone conference with R. Fiedler, S. Helgason re disclosure statement (.4); telephone conference with Alix team, R. Fiedler, K&E team re financial analysis (.5); analyze precedent re same (1.2); correspond with S. Helgason, R. Fiedler re same (.4); revise disclosure statement (1.0).
06/30/23	Amy Donahue	0.50	Research and review disclosure statement precedent.
06/30/23	Ross J. Fiedler	6.40	Review, revise disclosure statement motion (1.0); correspond with S. Margolis, K&E team re same (.4); telephone conference with S. Margolis, K&E team re same (.5); prepare confirmation timeline (.2); revise same (.2); review, revise disclosure statement (1.5); correspond with O. Acuna re same (.3); review, analyze capital lease obligations (.4); telephone conference with Alix, K&E team re liquidation analysis (.5); analyze issues re same (.4); review, analyze plan, related issues (1.0).
06/30/23	Max M. Freedman	1.50	Research, analyze plan issues (1.1); review correspondence re same (.4).
06/30/23	Emily Geier, P.C.	1.20	Correspond with Alix, R. Fiedler, K&E team re DS and exhibits (.4); telephone conference and correspond with R. Fiedler, K&E team re plan and timeline (.8).
06/30/23	Samantha Helgason	8.00	Telephone conference with R. Fiedler, O. Acuna re disclosure statement edits (.4); review, revise disclosure statement (3.9); telephone conference with Alix, R. Fiedler, K&E team re liquidation analysis (.5); telephone conference with R. Fiedler, O. Acuna re liquidation analysis (.3); review, analyze precedent re same (.4); correspond with O. Acuna re same (.3); review, analyze correspondence re solicitation timeline (.4); further revise disclosure statement (1.8).
06/30/23	Derek I. Hunter	0.50	Conference with R. Fiedler, K&E team re plan settlement considerations.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/30/23	Sarah R. Margolis	7.00	Review, revise disclosure statement motion, solicitation procedures (4.0); research NJ pleadings re same (1.8); review, analyze chapter 11 plan re same (.4); correspond with Z. Piech re same (.5); review correspondence from Kroll re same (.3).
06/30/23	Zak Read	8.80	Correspond with R. Fiedler, K&E team re disclosure statement motion, order, exhibits (.2); conference with R. Fiedler, K&E team re same (.2); review, revise same (3.9); correspond with Kroll re same (.3); conference with same re same (.1); correspond with S. Margolis re same (.2); further revise same (3.3); correspond with R. Fiedler, K&E team re same (.2); conference with R. Fiedler, K&E team, AlixPartners re disclosure statement (.4).
06/30/23	Noah Z. Sosnick	7.90	Draft and revise plan (4.0); further draft and revise same (2.8); telephone conference with R. Fiedler re same (.3); research re same (.5); correspond with M. Young, S. Margolis re plan (.3).
06/30/23	Jessica M. Yeh	1.50	Review and revise disclosure statement.
06/30/23	Mary Catherine Young	2.20	Correspond with N. Sosnick, R. Fiedler re plan considerations (.4); research re same (1.8).
06/30/23	Tanzila Zomo	0.10	Research precedent re disclosure statements.
Total		312.90	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082105 Client Matter: 53510-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 320,498.00

Total legal services rendered

\$ 320,498.00

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DIP Financing and Cash Collateral

Matter Number:

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### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Olivia Acuna	5.30	995.00	5,273.50
Amie Marie Bauer	6.00	1,080.00	6,480.00
Seth Cohen	4.50	985.00	4,432.50
Ross J. Fiedler	40.80	1,245.00	50,796.00
Max M. Freedman	7.30	885.00	6,460.50
Emily Geier, P.C.	70.50	1,495.00	105,397.50
Richard U. S. Howell, P.C.	17.80	1,620.00	28,836.00
Derek I. Hunter	20.00	1,375.00	27,500.00
Casey McGushin	2.60	1,415.00	3,679.00
Chris Pavlovich	0.90	995.00	895.50
Zak Piech	8.30	735.00	6,100.50
Zak Read	6.40	735.00	4,704.00
Elizabeth M. Roberts	0.50	1,295.00	647.50
Tuba Sahiti	0.80	885.00	708.00
Christine Shang	1.30	1,215.00	1,579.50
Noah Z. Sosnick	50.00	995.00	49,750.00
Josh Sussberg, P.C.	7.90	2,045.00	16,155.50
Mary Catherine Young	1.50	735.00	1,102.50
TOTALS	252.40		\$ 320,498.00

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DIP Financing and Cash Collateral

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/01/23	Olivia Acuna	0.90	Coordinate telephone conference for K&E and Alix teams (.2); analyze DIP reporting (.7).
06/01/23	Emily Geier, P.C.	1.30	Correspond with D. Hunter, K&E team, AlixPartners re DIP issues.
06/01/23	Elizabeth M. Roberts	0.50	Analyze cash collateral agreement and DIP agreement re prepayment requirements.
06/01/23	Noah Z. Sosnick	2.60	Draft and revise settlement term sheet.
06/02/23	Olivia Acuna	0.50	Telephone conference with E. Geier, R. Fiedler, N. Sosnick, Alix team re DIP reporting.
06/02/23	Ross J. Fiedler	0.60	Telephone conference with AlixPartners, E. Geier re DIP reporting, related issues (.5); correspond with AlixPartners re same (.1).
06/02/23	Emily Geier, P.C.	1.60	Correspond with K&E team re DIP settlement.
06/03/23	Emily Geier, P.C.	5.80	Revise DIP settlement term sheet (4.3); research re same (1.5).
06/04/23	Ross J. Fiedler	2.70	Telephone conference with E. Geier, K&E team re UCC settlement term sheet (.5); correspond with E. Geier, K&E team, Company advisors re same (.5); review, analyze issues re same (.5); review, revise DIP order (.5); correspond with N. Sosnick re same (.3); correspond with C. McGushin, K&E team (.4).
06/04/23	Noah Z. Sosnick	3.90	Draft and revise settlement term sheet (2.7); telephone conference with Company re same (.5); review and analyze issues re same (.5); correspond with Proskauer, Pachulski teams re same (.2).
06/04/23	Josh Sussberg, P.C.	0.70	Correspond with E. Geier, K&E team re term sheet (.2); telephone conference with D. Kastin, H. Etlin and K&E team re same (.5).
06/05/23	Ross J. Fiedler	0.60	Correspond with Alix re DIP budget (.2); review, revise DIP order (.4).
06/05/23	Emily Geier, P.C.	3.60	Correspond and telephone conference with UCC, FILO lenders re DIP settlement (2.1); correspond with K&E team re same (1.3); correspond with Alix team re same (.2).

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/05/23	Richard U. S. Howell, P.C.	0.40	Analyze materials re DIP and second day hearing issues.
06/05/23	Chris Pavlovich	0.80	Telephone conference with E. Geier, Proskauer, lenders counsel re DIP order.
06/05/23	Zak Read	2.70	Research, analyze case law re final DIP order considerations (1.9); draft summary re same (.4); conference with N. Sosnick re same (.1); correspond with N. Sosnick, K&E team re same (.2); correspond with R. Fiedler, K&E team re same (.1).
06/05/23	Tuba Sahiti	0.80	Prepare for teleconference with the UCC, Proskauer team re settlement term sheet (.3); telephone conference with UCC, Proskauer team re same (.5).
06/05/23	Noah Z. Sosnick	2.20	Telephone conference with E. Geier, K&E team, Proskauer, Pachulski re DIP settlement (.5); review and analyze issues re settlement (1.0); telephone conference with M. Freedman re settlement precedent language (.3); correspond with R. Fiedler, K&E team re DIP hearing, settlement issues (.4).
06/06/23	Ross J. Fiedler	0.10	Correspond with N. Sosnick, K&E team re DIP order.
06/06/23	Max M. Freedman	0.80	Conference with E. Geier, K&E team, Alix team re DIP issues.
06/06/23	Emily Geier, P.C.	4.30	Telephone conference with Alix team re DIP budget (.6); correspond and conference with parties re DIP settlement (3.1); revise re same (.6).
06/06/23	Richard U. S. Howell, P.C.	0.30	Review, analyze materials re DIP hearing settlement and related issues.
06/06/23	Derek I. Hunter	0.30	Correspond with N. Sosnick, K&E team, Company re financing issues.
06/06/23	Zak Read	0.20	Research case law re DIP financing considerations (.1); correspond with R. Fiedler, K&E team re same (.1).
06/06/23	Josh Sussberg, P.C.	0.10	Correspond re DIP and term sheet status.
06/07/23	Olivia Acuna	0.70	Correspond with E. Geier, Alix team re DIP reporting (.1); analyze professional fees (.6).
06/07/23	Ross J. Fiedler	0.90	Correspond with Texas Taxing Authorities re DIP order (.4); telephone conference with Proskauer, N. Sosnick, K&E team re WARN DIP issues (.5).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/07/23	Emily Geier, P.C.	4.20	Correspond and conference with UCC, FILO, R. Fiedler, K&E team re DIP settlement negotiations (3.5); revise re same (.7).
06/07/23	Josh Sussberg, P.C.	0.10	Correspond re DIP and term sheet status.
06/08/23	Ross J. Fiedler	0.60	Correspond with Alix re DIP budget (.3); correspond with Proskauer, Pachulski teams re DIP milestones (.3).
06/08/23	Emily Geier, P.C.	4.90	Revise settlement term sheet (1.8); correspond and conference with UCC, FILO, R. Fiedler, K&E team re DIP settlement negotiations (3.1).
06/08/23	Josh Sussberg, P.C.	0.30	Telephone conference with E. Geier re DIP status (.2); correspond re same (.1).
06/09/23	Ross J. Fiedler	0.30	Correspond with Alix team, E. Geier, K&E team re DIP budget.
06/09/23	Emily Geier, P.C.	5.30	Correspond and conference with UCC, FILO, N. Sosnick, K&E team re DIP budget and settlement negotiations (3.1); correspond and conference with Alix, N. Sosnick, K&E team re budget (2.2).
06/09/23	Derek I. Hunter	0.40	Conference with E. Geier, K&E team, Company, advisors re financing and other related issues.
06/09/23	Josh Sussberg, P.C.	0.40	Correspond with E. Geier re DIP (.2); correspond with E. Geier re Overstock APA (.1); correspond with E. Geier re term sheet (.1).
06/10/23	Ross J. Fiedler	2.80	Correspond with Texas Taxing Authorities re DIP order (.4); analyze issues re same (.2); review, revise DIP order (.3); correspond with Alix team, D. Hunter, K&E team and other Company advisors re DIP issues (1.5); telephone conferences with Alix team, Kroll team re same (.4).
06/10/23	Derek I. Hunter	0.60	Conference with R. Fiedler, K&E team, Company, advisors re financing and other related issues.
06/11/23	Ross J. Fiedler	1.50	Correspond with Company advisors and creditor advisors re DIP order and related issues (1.0); analyze Texas Taxing Authorities objection and related issues (.5).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/11/23	Max M. Freedman	3.60	Review, revise sale order (1.1); correspond with R. Fiedler, N. Sosnick re same (.7); draft sealing motion (1.2); correspond with Cole Schotz team re same (.3); correspond with E. Geier re sale order issues (.3).
06/11/23	Emily Geier, P.C.	2.60	Correspond with client, UCC, FILO lenders re DIP settlement and order (1.8); telephone conferences with client, UCC and FILO lenders re same (.8).
06/11/23	Richard U. S. Howell, P.C.	0.30	Review, analyze correspondence re issues for potential DIP hearing.
06/11/23	Derek I. Hunter	0.60	Correspond with R. Fiedler, K&E team, Company re financing issues.
06/11/23	Noah Z. Sosnick	3.80	Draft and revise Final DIP Order (2.8); correspond with E. Geier, R. Fiedler re same (.5); correspond with Cole Schotz team re DIP exhibits (.2); correspond with Proskauer team re same (.3).
06/11/23	Josh Sussberg, P.C.	1.40	Telephone conference E. Geier and D. Hillman re DIP (.6); telephone conference with E. Geier re same and review revised language per order (.4); telephone conference with D. Hillman re follow-up re same (.2); correspond with D. Hillman re insurance status (.2).
06/12/23	Ross J. Fiedler	2.90	Telephone conference with Texas Taxing Authorities re DIP order (.5); correspond with Texas Taxing Authorities, Proskauer team, Alix team and D. Hunter, K&E team re same (1.5); correspond with Alix team, D. Hunter, K&E team re DIP budget (.9).
06/12/23	Max M. Freedman	1.10	Review, revise sealing motion (.8); correspond with Cole Schotz, N. Sosnick re same (.3).
06/12/23	Emily Geier, P.C.	5.10	Correspond and telephone conference with client, UCC, FILO lenders re DIP settlement, budget, and order (3.7); revise re same (1.4).
06/12/23	Derek I. Hunter	0.70	Conference with R. Fiedler, K&E team, Company, advisors re financing and other related issues.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/12/23	Noah Z. Sosnick	2.90	Telephone conference with Proskauer team re TTAs (.5); review and revise DIP order (1.9); correspond with R. Fiedler, K&E team re same (.3); correspond with M. Freedman, M. Young re DIP settlement term sheet (.2).
06/12/23	Josh Sussberg, P.C.	1.00	Telephone conference with D. Hillman re DIP status (.1); telephone conference with E. Geier re same and insurance coverage (.3); correspond with E. Geier re DIP with UCC and FILO lenders (.4); correspond with E. Geier re DIP order (.2).
06/13/23	Amie Marie Bauer	0.20	Correspond with C. McGushin re DIP hearing.
06/13/23	Amie Marie Bauer	0.30	Correspond with C. Shang re DIP hearing.
06/13/23	Amie Marie Bauer	3.50	Review, analyze DIP documents, DIP declaration re hearing.
06/13/23	Ross J. Fiedler	6.90	Telephone conference with K&E team, Alix team re DIP budget (.5); correspond with D. Hunter, K&E team, Alix team re same (.5); telephone conferences with Texas Taxing Authorities re DIP order (.5); correspond with Texas Taxing Authorities re same (.5); analyze issues re same (.6); correspond with Proskauer team, E. Geier, K&E team and UCC advisors re same (3.9); prepare for DIP hearing (.4).
06/13/23	Emily Geier, P.C.	4.30	Telephone conference with Alix team re DIP budget (.6); correspond and conference with Alix team re DIP order and settlement (3.1); revise re same (.6).
06/13/23	Derek I. Hunter	1.20	Conference with R. Fiedler, K&E team, Alix Partners re DIP budget discussion and updates.
06/13/23	Casey McGushin	0.80	Prepare for DIP hearing.
06/13/23	Chris Pavlovich	0.10	Correspond with N. Sosnick re DIP hearing.
06/13/23	Christine Shang	1.10	Review, analyze DIP materials re DIP hearing.
06/13/23	Christine Shang	0.20	Review, analyze judge's procedure re DIP hearing (.1); correspond with C. McGushin re same (.1).

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DIP Financing and Cash Collateral

DIP Financing and Cash Colla	ateral		

	Noah Z. Sosnick	4.10	Description  Telephone conference with Alix team, R. Fiedler, K&E team re DIP budget (.5); conference with E. Geier re DIP issues (.3); correspond with Proskauer team, UCC re DIP order (.3); correspond with Company re same (.2); revise DIP order (1.3); correspond with AG, LL attorneys re same (.3); coordinate filing re same (.3); correspond with U.S. Trustee re same (.2); correspond with Alix, Proskauer teams, UCC re budget (.5); telephone conference with E. Geier re budget (.2).
06/13/23	Mary Catherine Young	0.30	Review proposed final DIP order.
06/14/23	Olivia Acuna	0.40	Analyze DIP professional fee reporting.
06/14/23	Amie Marie Bauer	1.20	Review, analyze declarations and Texas Tax Association's objections re DIP.
06/14/23	Amie Marie Bauer	0.50	Correspond with C. Shang re DIP hearing.
06/14/23	Amie Marie Bauer	0.30	Correspond with C. Shang, C. McGushin re DIP hearing.
06/14/23	Ross J. Fiedler	3.50	Prepare for DIP hearing (2.0); review, revise DIP order (.5); correspond with D. Hunter, K&E team, Proskauer team re same (.5); telephone conferences with D. Hunter, K&E team, Proskauer re same (.5).
06/14/23	Emily Geier, P.C.	4.30	Correspond and conference with client, R. Fiedler, K&E team, Alix, UCC and DIP lenders re DIP order and settlement.
06/14/23	Derek I. Hunter	0.70	Conference with R. Fiedler, K&E team, Company, advisors re financing and other related issues.
06/14/23	Casey McGushin	1.80	Prepare for DIP hearing (1.3); correspond with R. Fiedler, K&E team re DIP hearing (.5).
06/14/23	Noah Z. Sosnick	3.70	Revise final DIP order (1.8); telephone conferences and correspond with UCC, Proskauer team, Davis Polk team re same (1.0); prepare talking points re DIP hearing (.3); correspond with Cole Schotz, Proskauer, Davis Polk teams re revised order (.6).

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DIP Financing and Cash Collateral

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/14/23	Josh Sussberg, P.C.	0.70	Correspond re DIP status and hearing on same (.2); correspond re same with E. Geier and review status (.2); correspond with E. Geier re securities litigation (.2); correspond with creditors re same (.1).
06/15/23	Olivia Acuna	0.60	Correspond with K&E team, E. Geier re professional fee reporting (.3); analyze DIP reporting (.3).
06/15/23	Noah Z. Sosnick	0.30	Correspond with Proskauer team, Cole Schotz team re DIP Order.
06/17/23	Noah Z. Sosnick	1.10	Telephone conference with Glenn Agre re budget (.5); correspond with R. Fiedler, K&E, Alix teams re same (.4); revise bondholder NDA (.2).
06/19/23	Noah Z. Sosnick	0.20	Correspond with J. Riddle, K&E team re tax liens.
06/20/23	Noah Z. Sosnick	0.50	Telephone conference with Alix team re DIP budget.
06/21/23	Emily Geier, P.C.	1.30	Telephone conference with Proskauer team re DIP/UCC filing (.1); telephone conference with D. Hillman re same (.3); telephone conference with B. Sandler re same (.3); correspond with DIP Lenders, UCC re potential challenge (.3); correspond with R. Fiedler, K&E team re DIP reporting (.3).
06/22/23	Olivia Acuna	0.60	Analyze professional fee reporting.
06/22/23	Emily Geier, P.C.	0.70	Correspond with bondholder ad hoc counsel re queries (.3); correspond with Alix, R. Fiedler, K&E team re same (.4).
06/23/23	Emily Geier, P.C.	4.40	Telephone conference with bondholder ad hoc group counsel, Alix, R. Fiedler, K&E team re DIP (.5); conference with H. Etlin re same (.2); correspond and conference with R. Fiedler, K&E team, company advisors re same (2.4); draft illustrative for same (1.3).
06/24/23	Ross J. Fiedler	1.50	Telephone conferences with Alix team, K&E team, D. Hunter re DIP forecasts, related issues (1.0); correspond with Alix team, K&E team, D. Hunter re same (.5).
06/24/23	Max M. Freedman	0.60	Conference with R. Fiedler, K&E team re DIP issues.

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Matter Number:

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name  Fig. 1. G. i. P. G.		Description  Description
06/24/23	Emily Geier, P.C.	5.80	Draft DIP illustrative (2.7); telephone conference with company advisors re same (.5); correspond and conference with Alix team re same (1.2); research re same (1.4).
06/24/23	Derek I. Hunter	0.50	Conference with E. Geier, K&E team, Company, advisors re financing and other related issues.
06/24/23	Noah Z. Sosnick	1.50	Telephone conference with R. Fiedler, K&E team re reconsideration objection (.7); correspond with R. Fiedler, J. Black, M. Freedman re same (.4); review and analyze issues re same (.4).
06/25/23	Emily Geier, P.C.	2.30	Telephone conference with Glenn Agre team re DIP (.3); correspond with client, Company advisors re same (.4); review and revise DIP illustrative (1.3); conference with Proskauer team re potential challenge (.3).
06/25/23	Richard U. S. Howell, P.C.	1.90	Telephone conferences with various parties re dispute with bondholder group (.8); review, analyze correspondence and other materials re same (1.1).
06/25/23	Derek I. Hunter	0.50	Conference with R. Fiedler, K&E team, Company, advisors re financing and other related issues.
06/25/23	Noah Z. Sosnick	2.90	Telephone conference with R. Fiedler, K&E team re Glenn Agre motion (.6); review and revise draft motion (.4); research re same (1.7); correspond with E. Geier re same (.2).
06/26/23	Ross J. Fiedler	6.30	Review, analyze motion to reconsider DIP orders (1.0); correspond with E. Geier, Company advisors re same (1.0); correspond with Glenn Agre team re same (.5); telephone conference with A. Glenn re same (.1); research re reconsideration motion (.5); telephone conferences with N. Sosnick, K&E team and Alix team re same (1.0); draft, revise objection to reconsideration motion (2.0); correspond with D. Hillman re same (.2).
06/26/23	Emily Geier, P.C.	8.10	Draft response to motion for reconsideration (3.2); review, revise same (3.5); analyze issues re same (1.4).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082105 53510-7

<b>Date</b>	Name	Hours	<b>Description</b>
06/26/23	Richard U. S. Howell, P.C.	5.70	Telephone conferences with various parties re negotiations with bondholder group and bondholder group motion for reconsideration (3.2); prepare and review correspondence re same (2.5).
06/26/23	Richard U. S. Howell, P.C.	4.40	Review, analyze motion for reconsideration and additional materials in advance of potential hearing re same (1.6); review and provide comments to multiple drafts of pleadings (2.0); draft summary re potential declaration in support of objection to motion to reconsideration (.8).
06/26/23	Derek I. Hunter	2.60	Conference with N. Sosnick, K&E team, Alix team re DIP budget discussion and updates (2.0); correspond with R. Fiedler, K&E team re same (.6).
06/26/23	Zak Piech	4.70	Revise DIP objection reply (2.3); correspond with J. Black, K&E team re same (.2); conference with J. Black, K&E team re same (.2); research re precedent re same (.9); analyze DIP objection re confidentiality, privilege issues (1.1).
06/26/23	Zak Read	3.50	Review, analyze motion to reconsider DIP financing order (.9); research, analyze issues re same (2.2); conference with J. Black re same (.2); correspond with Kroll team re same (.2).
06/26/23	Noah Z. Sosnick	10.60	Correspond with Glenn Agre re reconsideration motion (.3); review and analyze same (.9); correspond with Kroll team re redaction (.1); draft and revise objection re same (3.9); research re same (.9); telephone conference with Alix team re same (1.2); telephone conference with Lazard team re same (.5); telephone conference with Cole Schotz team re same (.5); conferences with R. Fiedler, K&E team re same (1.1); telephone conference with Proskauer team re same (.2); review reconsideration motion re redactions (.2); telephone conference with Alix team re motion demonstrative (.3); review and revise re same (.5).

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Legal Services for the Period Ending June 30, 2023

DIP Financing and Cash Collateral

1050082105 Bed Bath and Beyond Inc. Matter Number: 53510-7

<b>Date</b>	<u>Name</u>	<u>Hours</u>	Description
06/26/23	Josh Sussberg, P.C.	0.90	Review motion to reconsider DIP and correspond re same (.6); telephone conference with E. Geier re same and response to same (.2); telephone conference with J. Easterly re status (.1).
06/26/23	Mary Catherine Young	1.20	Conferences with Lazard, Alix teams re motion for reconsideration objection.
06/27/23	Ross J. Fiedler	6.30	Correspond with E. Geier, K&E team and Alix team re reconsideration motion (1.0); coordinate filing of objection re same (.5); prepare for hearing re Overstock sale, DIP reconsideration motion and other matters (1.5); telephone conference with Glenn Agre team, K&E team, Proskauer and Pachulski teams re meet and confer (.5); telephone conferences with R. Howell, K&E team re preparation for DIP reconsideration hearing (1.5); prepare for DIP reconsideration hearing (1.0); coordinate redactions to Glenn Agre DIP reconsideration motion (.3).
06/27/23	Derek I. Hunter	5.60	Conference with R. Fiedler, K&E team, AlixPartners re DIP budget discussion and updates (3.0); conference with R. Fiedler, K&E team, Company, advisors re financing and other related issues (2.6).
06/27/23	Zak Piech	1.70	Revise ad hoc bondholder group DIP objection re confidentiality, privilege issues (.9); telephone conference with R. Howell re same (.1); correspond with R. Fiedler, K&E team re same (.7).
06/27/23	Noah Z. Sosnick	9.70	Draft and revise objection to reconsideration motion (3.9); telephone conference with R. Fiedler re same (.2); correspond with R. Fiedler, K&E, Cole Schotz, Proskauer, Pachulski, Glenn Agre teams re same (1.2); review and revise agenda re reconsideration hearing (.4); correspond with Alix team re hearing prep (.2); telephone conference with Alix team re same (.8); telephone conference with Lazard team re same (.5); review and prepare hearing exhibits and materials (1.5); correspond with R. Howell re same (.3); telephone conference with R. Howell, K&E

team re hearing preparation (.7).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/27/23	Josh Sussberg, P.C.	2.20	Review and revise response to motion for reconsideration (.5); telephone conference with E. Geier re same (.1); correspond re next steps on motion to reconsider (.4); conference with D. Kastin and W. Ustaine re same (1.0); correspond with W. Usatine, K&E team re follow-up hearing and discovery (.2).
06/28/23	Olivia Acuna	1.10	Analyze professional fee reporting (.7); correspond with E. Geier, R. Fiedler, Alix team re same (.4).
06/28/23	Seth Cohen	4.50	Prepare for DIP hearing (.9); review, analyze motion, related materials re same (3.6).
06/28/23	Ross J. Fiedler	2.50	Telephone conference with N. Sosnick, K&E team, Company advisors re DIP reconsideration motion (.5); prepare for DIP reconsideration motion hearing (2.0).
06/28/23	Richard U. S. Howell, P.C.	4.80	Prepare witness re motion for reconsideration trial (1.0); review, analyze exhibits re same (3.8).
06/28/23	Derek I. Hunter	6.30	Review, analyze and research for considerations hearing (5.0); conference and correspond with R. Fiedler, K&E team, opposing counsel re same (1.3).
06/29/23	Olivia Acuna	0.50	Correspond with Alix team re professional fee reporting (.3); analyze professional fee reporting (.2).
06/29/23	Ross J. Fiedler	0.50	Correspond with D. Hunter, K&E team re DIP reconsideration motion, redactions (.5).
06/29/23	Max M. Freedman	1.20	Review, analyze materials re DIP matters (.8); correspond with M. Young, K&E team re same (.4).
06/29/23	Emily Geier, P.C.	0.60	Correspond with DIP lender counsel re challenge period (.2); correspond with D. Hunter, K&E team re DIP milestone extensions (.4).
06/29/23	Zak Piech	1.90	Review, revise ad hoc bondholder group declaration re confidentiality, privilege issues (1.6); correspond with J. Black, K&E team re same (.3).
06/29/23	Josh Sussberg, P.C.	0.10	Telephone conference with J. Easterly re DIP and motion to reconsider.
06/30/23	Ross J. Fiedler	0.30	Correspond with E. Geier, K&E team re DIP milestones.

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DIP Financing and Cash Collateral

**Total** 252.40

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082106 Client Matter: 53510-8

#### In the Matter of Cash Management

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 21,679.50

Total legal services rendered

\$ 21,679.50

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Legal Services for the Period Ending June 30, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-8

Cash Management

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Ross J. Fiedler	2.70	1,245.00	3,361.50
Michael A. Sloman	8.30	885.00	7,345.50
Charles B. Sterrett	9.50	1,155.00	10,972.50
TOTALS	20.50		\$ 21,679.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Cash Management

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/01/23	Michael A. Sloman	0.90	Draft summary re Fiserv, Amex reserves (.3); research, analyze considerations re same (.1); correspond with Alix, A&G team re same (.1); correspond with R. Fiedler, C. Sterrett, Fiserv, Amex re same (.4).
06/01/23	Charles B. Sterrett	0.90	Review, analyze intercompany balance, accounting considerations (.4); correspond with Alix team, Company re same (.2); telephone conference with Alix team, Company re same (.3).
06/02/23	Ross J. Fiedler	1.70	Correspond with M. Sloman re Fiserv and Amex matters (.3); analyze re same (.4); telephone conference with Fiserv, M. Sloman re same (.5); telephone conference with M. Sloman, Amex re same (.5).
06/02/23	Michael A. Sloman	1.40	Telephone conference with R. Fiedler, C. Sterrett, Fiserv re reserves (.7); correspond with R. Fiedler, C. Sterrett re same (.3); telephone conference with R. Fiedler, C. Sterrett, Amex re reserves (.4).
06/02/23	Charles B. Sterrett	1.90	Correspond with credit card processor vendors (.9); correspond and conference with M. Sloman, K&E team re same (.7); review, analyze issues re same (.3).
06/04/23	Charles B. Sterrett	1.60	Correspond with Alix team, R. Fiedler, K&E team re cash management reporting, tax issues, 341 meeting preparation (.5); telephone conference with Alix team, R. Fiedler, K&E team re same (.4); review, analyze materials re same (.7).
06/05/23	Ross J. Fiedler	0.20	Correspond with C. Sterrett, M. Sloman, Alix team, Company, re Amex reserves.
06/05/23	Michael A. Sloman	0.10	Correspond with C. Sterrett, Cole Schotz team re cash management hearing.
06/06/23	Ross J. Fiedler	0.20	Correspond with C. Sterrett, M. Sloman, Alix team, Company, re Amex reserves.
06/06/23	Michael A. Sloman	0.10	Correspond with R. Fiedler, C. Sterrett, Company, Alix team re Amex reserves.
06/07/23	Michael A. Sloman	0.30	Correspond with C. Sterrett, Company re non-UDA bank accounts.

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Matter Number:

1050082106

53510-8

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Cash Management

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/12/23	Michael A. Sloman	0.80	Correspond with Company, C. Sterrett re non-UDA bank accounts (.5); review, analyze documents, related considerations re same (.3).
06/12/23	Charles B. Sterrett	0.90	Review, analyze issues re cash management diligence, responses (.8); correspond with M. Sloman, Cole Schotz team re same (.1).
06/13/23	Ross J. Fiedler	0.30	Correspond with M. Sloman, K&E team, Cole Schotz team and U.S. Trustee re final cash management order (.3).
06/13/23	Michael A. Sloman	0.60	Correspond with C. Sterrett, K&E team, Company re non-UDA bank accounts (.1); draft correspondence to U.S. Trustee re same (.2); telephone conference with R. Fielder, F. Yudkin, U.S. Trustee re same, final cash management order (.3).
06/13/23	Charles B. Sterrett	0.80	Review, analyze issues, responses re cash management (.3); correspond with M. Sloman re same (.5).
06/14/23	Ross J. Fiedler	0.30	Prepare for hearing re final cash management order.
06/16/23	Charles B. Sterrett	0.50	Correspond with Alix team, M. Sloman K&E team re card processing reserve, related contract issues.
06/19/23	Michael A. Sloman	0.90	Correspond with R. Fiedler, C. Sterrett, Company re bank accounts (.3); correspond with Proskauer team re bank account (.1); correspond with R. Fiedler, C. Sterrett, Fiserv re reserve funds (.2); analyze issues re same (.3).
06/20/23	Michael A. Sloman	0.10	Correspond with Company re bank accounts.
06/22/23	Michael A. Sloman	0.60	Telephone conference with R. Fiedler, Fiserv re reserves (.3); correspond with R. Fiedler, K&E team re considerations re same (.3).
06/25/23	Michael A. Sloman	0.60	Draft proposed final cash management order.
06/25/23	Charles B. Sterrett	0.70	Review, analyze cash management final order (.3); correspond with M. Sloman re same (.4).
06/26/23	Michael A. Sloman	1.50	Correspond with U.S. Trustee, R. Fiedler, C. Sterrett re final cash management order (.8); correspond with Company re bank letters (.2); coordinate same (.2); prepare proposed final cash management order for filing (.3).

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-8 Cash Management

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/26/23	Charles B. Sterrett	1.60	Review, analyze cash management final order issues (.4); correspond with M. Sloman, Company, Alix team, U.S. Trustee re same (.6); conference with Company, Alix team re same (.2); follow up re same (.4).
06/27/23	Charles B. Sterrett	0.60	Correspond with M. Sloman re final cash management order, related considerations.
06/28/23	Michael A. Sloman	0.10	Correspond with Fisery, Company re reserve funds.
06/29/23	Michael A. Sloman	0.20	Draft new bank account notice to U.S. Trustee, UCC, Proskauer.
06/30/23	Michael A. Sloman	0.10	Correspond with U.S. Trustee, UCC, Proskauer re new bank account.

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082107 Client Matter: 53510-9

In the Matter of Automatic Stay Issues

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 27,270.00

Total legal services rendered

\$ 27,270.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Automatic Stay Issues

53510-9 Matter Number:

#### **Summary of Hours Billed**

Name	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Seth Cohen	4.00	985.00	3,940.00
Ross J. Fiedler	5.50	1,245.00	6,847.50
Richard U. S. Howell, P.C.	1.30	1,620.00	2,106.00
Mike James Koch	1.00	735.00	735.00
Sarah R. Margolis	2.50	995.00	2,487.50
Zak Read	1.00	735.00	735.00
Michael A. Sloman	8.00	885.00	7,080.00
Charles B. Sterrett	2.70	1,155.00	3,118.50
Mary Catherine Young	0.30	735.00	220.50
TOTALS	26.30		\$ 27,270.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Automatic Stay Issues

53510-9

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/05/23	Ross J. Fiedler	0.20	Correspond with M. Sloman, C. Sterrett re automatic stay letter.
06/05/23	Zak Read	0.10	Correspond with C. Pavlovich re automatic stay considerations.
06/05/23	Michael A. Sloman	1.50	Analyze letter of credit, related draws, correspondence (.4); draft automatic stay (.9); correspond with R. Fiedler, C. Sterrett re same (.2).
06/06/23	Ross J. Fiedler	0.20	Correspond with E. Geier, M. Sloman, C. Sterrett re automatic stay letter (.1); correspond with C. Sterrett, K&E team re chapter 11 filings re automatic stay considerations (.1).
06/06/23	Ross J. Fiedler	1.30	Review, revise automatic stay letter (.3); review, revise consent stipulation, order (.5); correspond with M. Sloman, K&E team re stay issues (.5).
06/06/23	Zak Read	0.50	Review service of process, chapter 11 filings re automatic stay considerations (.3); correspond with R. Fiedler, K&E team re same (.1); correspond with M. Sloman re same (.1).
06/06/23	Michael A. Sloman	1.70	Correspond with E. Geier, R. Fiedler, C. Sterrett re automatic stay letter (.3); research, analyze considerations re property issues (1.2); analyze considerations re automatic stay re CorVel (.1); correspond with Z. Read re same (.1).
06/08/23	Ross J. Fiedler	0.80	Correspond with C. Pavlovich, K&E team re automatic stay issues (.5); analyze same (.3).
06/08/23	Michael A. Sloman	0.30	Telephone conference with Z. Piech re automatic stay issues.
06/09/23	Ross J. Fiedler	1.00	Telephone conference with C. Pavlovich, Telegraph counsel re automatic stay motion (.5); correspond with C. McGushin, K&E team re automatic stay issues, proposed next steps (.5).
06/09/23	Zak Read	0.40	Conference with Telegraph counsel, R. Fiedler, K&E team re automatic stay issue (.2); draft summary re same (.1); correspond with R. Fiedler, K&E team re same (.1).

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Matter Number:

1050082107

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Automatic Stay Issues

<b>Date</b>	Name	Hours	<b>Description</b>
06/12/23	Ross J. Fiedler	0.50	Correspond with C. McGushin, K&E team re automatic stay issues, proposed next steps.
06/13/23	Michael A. Sloman	0.30	Draft stipulation re automatic stay issues.
06/13/23	Mary Catherine Young	0.30	Research re considerations re automatic stay.
06/14/23	Ross J. Fiedler	0.50	Correspond with M. Sloman, K&E team re automatic stay issues, proposed next steps.
06/14/23	Sarah R. Margolis	2.50	Draft stipulation consent letter re vendor litigation claims.
06/14/23	Michael A. Sloman	0.20	Draft stipulation re automatic stay issues.
06/15/23	Seth Cohen	4.00	Research re automatic stay issues (3.0); correspond with Company re recommendations and next steps (1.0).
06/18/23	Michael A. Sloman	1.10	Draft stipulation, consent order re automatic stay issues.
06/19/23	Ross J. Fiedler	0.50	Correspond with M. Sloman, K&E team, Company re automatic stay issues, next steps.
06/19/23	Michael A. Sloman	1.30	Draft, revise stipulation re property issues (1.1); correspond with C. Sterrett, counterparty re same (.2).
06/19/23	Charles B. Sterrett	0.60	Review, analyze property issues, related stipulation.
06/20/23	Michael A. Sloman	0.40	Review, revise stipulation re property issues.
06/22/23	Michael A. Sloman	0.40	Revise stipulation, consent order re automatic stay issues (.2); prepare filing version re same (.2).
06/23/23	Charles B. Sterrett	1.10	Correspond with litigation counterparties re automatic stay, insurance considerations (.1); telephone conference with litigation counterparties re same (.3); correspond with M. Koch re same (.2); research, analyze same (.5).
06/26/23	Charles B. Sterrett	0.40	Review, analyze state law pleadings, settlement agreement, insurance materials re prospective lift-stay stipulation (.3); correspond with M. Koch re same (.1).
06/27/23	Mike James Koch	1.00	Review, analyze correspondence, pleadings, related insurance coverage re automatic stay inquiry (.7); correspond with C. Sterrett, Alix team re same (.3).
06/28/23	Michael A. Sloman	0.50	Research considerations re automatic stay (.3); correspond with E. Chalik, O. Acuna re same (.2).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082107 53510-9

Automatic Stay Issues

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/28/23	Charles B. Sterrett	0.60	Analyze stay lift diligence (.2); correspond with plaintiffs' counsel re same (.4).
06/29/23	Ross J. Fiedler	0.50	Correspond with R. Howell, C. McGushin, Company re automatic stay issues (.3); analyze re same (.2).
06/29/23	Richard U. S. Howell, P.C.	1.30	Prepare and review correspondence re open litigation issues following resolution of motion to reconsider (.8); review correspondence re automatic stay issues and discussions related to claims (.5).
06/29/23	Michael A. Sloman	0.30	Draft motion to compel re estate property.
Total		26.30	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082108 Client Matter: 53510-10

In the Matter of Asset Sales/Section 363/Use, Sale & Disp

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 2,203,116.00

Total legal services rendered

\$ 2,203,116.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Asset Sales/Section 363/Use, Sale & Disp

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	1.00	995.00	995.00
Matthew Antinossi	10.30	1,895.00	19,518.50
Allison Azarloza	121.30	735.00	89,155.50
Amy Barber	147.00	1,295.00	190,365.00
Wes Benter	3.40	1,245.00	4,233.00
Matt Darch	125.70	1,405.00	176,608.50
Thad W. Davis, P.C.	6.00	1,795.00	10,770.00
Amy Donahue	1.90	480.00	912.00
Tamar Donikyan	2.20	1,945.00	4,279.00
Daniel Elizondo	167.10	1,425.00	238,117.50
Ross J. Fiedler	70.20	1,245.00	87,399.00
Julia R. Foster	8.30	480.00	3,984.00
Max M. Freedman	5.40	885.00	4,779.00
Emily Geier, P.C.	53.10	1,495.00	79,384.50
Michael Goodrich	41.50	1,155.00	47,932.50
Stephanie Greco	0.40	1,425.00	570.00
Jacqueline Hahn	14.00	325.00	4,550.00
Samantha Helgason	1.20	885.00	1,062.00
Richard U. S. Howell, P.C.	1.50	1,620.00	2,430.00
Derek I. Hunter	33.20	1,375.00	45,650.00
Sooah Kim	6.40	735.00	4,704.00
Mike James Koch	4.60	735.00	3,381.00
Ben Kovach	129.40	735.00	95,109.00
Daniel Lewis, P.C.	130.50	1,695.00	221,197.50
Library Factual Research	0.30	445.00	133.50
Peter Liskanich	89.10	1,245.00	110,929.50
Sarah R. Margolis	9.30	995.00	9,253.50
Georgia Meadow	3.30	325.00	1,072.50
Christian O. Nagler, P.C.	0.50	2,045.00	1,022.50
Jeffrey Norgle	39.00	495.00	19,305.00
Jason Robert Perry	4.10	1,155.00	4,735.50
Zak Piech	1.30	735.00	955.50

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<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Domenico Pietromonaco	9.90	735.00	7,276.50
Evangelia Podaras	13.00	1,405.00	18,265.00
Kyla Risko	176.30	995.00	175,418.50
Sam Schaffer	106.80	995.00	106,266.00
Kristie Sham	0.30	735.00	220.50
Noah Z. Sosnick	76.90	995.00	76,515.50
Josh Sussberg, P.C.	0.90	2,045.00	1,840.50
Steve Toth	138.50	1,615.00	223,677.50
Lany L. Villalobos	5.20	1,245.00	6,474.00
Austin Vincenzini	2.20	885.00	1,947.00
Danielle Walker	8.50	325.00	2,762.50
Matthew Wood	2.80	1,405.00	3,934.00
Baya Yantren	3.20	985.00	3,152.00
Jessica M. Yeh	22.50	1,395.00	31,387.50
Mary Catherine Young	78.50	735.00	57,697.50
Tanzila Zomo	5.50	325.00	1,787.50
TOTALS	1,883.50		\$ 2,203,116.00

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Asset Sales/Section 363/Use, Sale & Disp

Matter Number:

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# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/01/23	Matthew Antinossi	0.70	Review correspondence re transition services agreement issues, comments (.3); review draft asset purchase agreement comments from buyer (.2); correspond with R. Fiedler re same (.2).
06/01/23	Allison Azarloza	7.80	Analyze, revise draft asset purchase agreement (2.3); analyze, revise non-disclosure agreements (4.3); telephone conference with counterparty re asset purchase agreement (1.2).
06/01/23	Matt Darch	3.90	Review, analyze customer data disclosures (.3); analyze buyer draft asset purchase agreement (.3); draft, revise responses to sale counterparty questions re transition services agreement (.4); review, revise responses re due diligence inquiries (.2); conference with advisors re asset purchase agreement (.7); prepare for same (.3); prepare for participate in negotiation re asset purchase agreement (1.2); correspond with M. Antinossi, K&E team re transition services agreement, related schedules (.5).
06/01/23	Thad W. Davis, P.C.	0.50	Review and draft correspondence re asset purchase agreement.
06/01/23	Tamar Donikyan	0.50	Correspond re filing status (.2); correspond with D. Hunter, K&E team, Company re conversion notice for preferred stock (.3).
06/01/23	Daniel Elizondo	5.70	Telephone conference with advisors re status update (.5); telephone conference with Go Global team re open issues (.6); review correspondence re purchase agreements (.4); review correspondence re NDAs (.4); review, revise and draft same (1.4); review, revise and draft purchase agreement (2.4).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Asset Sales/Section 363/Use, Sale & Disp

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#### Date Name

06/01/23 Ross J. Fiedler

06/01/23 Max M. Freedman

06/01/23 Emily Geier, P.C.

06/01/23 Ben Kovach

06/01/23 Daniel Lewis, P.C.

### **Hours Description**

- 1.70 Telephone conference with M. Freedman, K&E team, Lazard, AlixPartners re sale process, bids (.5); telephone conferences with Proskauer re sale milestones (.4); correspond with Company advisors, creditor advisors re sale milestones, process (.4); review, analyze Mexico JV agreement (.2); analyze issues re same (.2).
- 1.70 Conference with R. Fiedler, K&E team re bids (.4); conference with R. Fiedler, K&E team re sale process (.5); conference with R. Fiedler, K&E team, AlixPartners, Lazard re sale process (.8).
- 2.80 Telephone conference with client, K&E team re bidder issues lists (1.4); correspond with Lazard, Alix, R. Fiedler, K&E team re same, other assets (1.4).
- 3.80 Draft issues list re indication of intent (.8); correspond with R. Fiedler, K&E team re same (3.0).
- 6.60 Review, analyze documents repotential sale (.6); review, analyze Overstock asset purchase agreement issues (.8); review, analyze transition services agreement matters (1.2); review, analyze asset purchase agreement issues (1.3); conference with R. Fiedler, K&E team, advisors re bids (1.0); telephone conference with counsel to sale counterparty re asset purchase agreement, transitions services agreement (1.5); correspond with Lazard team re diligence matters (.2).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/01/23	Peter Liskanich	4.60	Review non-disclosure agreement (.1); conference with Company re same (.1); correspond with R. Fiedler, K&E team re same (.3); review, revise non-disclosure agreement (.4); review, analyze Overstock non-disclosure agreement (.1); correspond with advisors re same (.1); correspond with advisors re asset purchase agreement, transition services agreement (.3); review, revise non-disclosure agreement (.3); review, revise transition services agreement (.5); correspond with Lazard team re asset purchase agreement (.9); correspond with sale counterparty re asset purchase agreement (1.3); correspond with advisors re non-disclosure agreements (.2).
06/01/23	Jeffrey Norgle	9.70	Review, analyze disclosure schedules re intellectual property (4.0); review, revise intellectual property schedules (4.0); analyze issues re same (1.7).
06/01/23	Domenico Pietromonaco	0.40	Review, analyze issues re Antitrust risks, considerations.
06/01/23	Evangelia Podaras	1.00	Review, revise transition support agreement.
06/01/23	Kyla Risko	1.50	Draft, revise summary of privacy policy and state laws related to privacy.
06/01/23	Kyla Risko	1.20	Review, analyze privacy policy and state law re privacy.
06/01/23	Kyla Risko	1.00	Correspond with A. Barber and D. Lewis re separation documents.
06/01/23	Kyla Risko	4.70	Prepare updates to transition services agreement (4.0); review, revise same (.7).
06/01/23	Noah Z. Sosnick	3.60	Telephone conference with lenders, UCC re sale process (.7); telephone conference with R. Fiedler, K&E, Company re sale process bids (.4); telephone conference with Y. Kades, M. Young re paper sale (.2); telephone conference with advisor group re sale process (.5); telephone conferences with C. Dale re sale timeline (.3); telephone conference with B. Shea re sale process (.2); correspond with R. Fiedler, K&E teams re sale issues (.6);

analyze issues re same (.4); correspond with

lenders, UCC re sale timeline (.3).

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#### Date Name

06/01/23 Steve Toth

06/01/23 Jessica M. Yeh

06/01/23 Mary Catherine Young

06/02/23 Allison Azarloza

06/02/23 Amy Barber

06/02/23 Matt Darch

### **Hours Description**

- 6.60 Analyze, revise bidder asset purchase agreement issues list (2.1); conference with Company, N. Sosnick, K&E team re bids, related issues (.3); analyze asset purchase agreement issues lists (1.2); conference with Lazard, Alix, N. Sosnick, K&E team asset purchase agreements, related issues (1.0); conference with bidder, counsel, Lazard, Alix, N. Sosnick, K&E team re asset purchase agreement (1.3); analyze non-disclosure agreement (.3); draft, revise correspondence re issues lists (.2); correspond with N. Sosnick, K&E team re sale considerations
- 2.50 Review, revise TSA and asset purchase agreement.
- 4.20 Coordinate conference with Lazard, Alix teams re sale process (.4); correspond with R. Fiedler re research re litigation proceeds sale (.3); revise notice of extension of bidding procedures dates, deadlines (.6); correspond with N. Sosnick, K&E team re same (1.1); conference with Alix team re asset sale considerations (.5); conference with N. Sosnick, Alix team re same (.3); conference with Alix, Lazard teams re sale process (1.0).
- 2.10 Telephone conference with Company re asset purchase agreement comments, schedules (1.5); correspond with advisors re same (.3); review, revise non-disclosure agreements (.3).
- 1.90 Review, analyze correspondence, summaries re asset purchase agreement workstream (1.3); review, analyze bids, related summaries re asset purchase agreement (.2); revise asset purchase agreement (.4).
- 5.60 Conference re Overstock asset purchase agreement (1.0); prepare for same (.3); Conference with sale counterparty team re transition services agreement (.8); prepare for same (.2); conference with R. Crane, K&E team, Alix team re purchase agreement schedules (.5); review, revise transition services agreement (2.2); correspond with advisors re due diligence responses (.3); revise same (.3).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/02/23	Thad W. Davis, P.C.	0.50	Review and draft correspondence re equity trading motion.
06/02/23	Daniel Elizondo	3.70	Telephone conference with Company re Overstock bid issues (.5); telephone conference with Alix team re preparation of schedules (.6); review correspondence re purchase agreement (1.2); review correspondence re NDAs (.6); review correspondence re due diligence matters (.8).
06/02/23	Ross J. Fiedler	0.80	Telephone conference with Company, N. Sosnick, K&E team and Lazard re Overstock issues list (.5); correspond with Company, Company advisors re sale process, related issues (.3).
06/02/23	Emily Geier, P.C.	3.10	Telephone conference with Lazard, R. Fiedler, K&E team, Alix re asset sale matters (.9); correspond with R. Fiedler, K&E team re same (1.1); correspond with Lazard re same (1.1).
06/02/23	Ben Kovach	5.80	Review, analyze data room diligence (1.0); review, revise responses re due diligence requests (2.6); draft summary re conference re purchase agreement issues list (1.0); draft summary re conference re transition services agreement (.2); draft summary re conference re back office system (1.0).
06/02/23	Daniel Lewis, P.C.	4.50	Telephone conference with R. Fiedler, K&E team, Company re Overstock asset purchase agreement issues (1.0); telephone conference with client, sale counterparty team re transition services agreement, separation considerations (1.0); correspond with Alix, R. Fiedler, K&E team re transition services agreement, separation considerations (1.2); review, analyze Overstock asset purchase agreement issues (1.3).
06/02/23	Library Factual Research	0.30	Research re settlement agreement.
06/02/23	Peter Liskanich	6.10	Conference with Company, Lazard re Overstock issues list (1.0); conference with AlixPartners re disclosure schedules, deal structure (.3); review, revise non-disclosure agreements (.3); correspond with advisors re asset purchase agreement, transition services agreement (.6); review, revise Overstock asset purchase agreement (3.9).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/02/23	Jeffrey Norgle	8.80	Review, analyze disclosure schedules re intellectual property (3.5); review, revise intellectual property schedules (5.3).
06/02/23	Zak Piech	1.30	Correspond with C. Sterrett, K&E team, Kroll re service of NOL notice (.2); analyze, review, IRS notice re bankruptcy cases (.5); analyze issues re NOL procedures (.4); correspond with T. Davis, K&E team re same (.2).
06/02/23	Domenico Pietromonaco	1.30	Review, analyze issues re Antitrust risks, considerations.
06/02/23	Kyla Risko	1.00	Prepare correspondence with Alix re to transition services.
06/02/23	Kyla Risko	5.70	Prepare updates to transition services agreement (4.0); correspond with M. Darch, K&E team re same (1.0); review, revise same (.7).
06/02/23	Kyla Risko	1.70	Conference with M. Darch re transition services.
06/02/23	Josh Sussberg, P.C.	0.10	Correspond with R. Fiedler, K&E team re auction timing.
06/02/23	Steve Toth	5.20	Analyze correspondence re asset purchase agreement (.1); draft correspondence re same (.2); conference with Company, Lazard, Alix, R. Fiedler, K&E team re asset purchase agreement (1.0); prepare for same (.1); teleconference with Company, Alix, bidder, R. Fiedler, K&E team re transition services agreement, related matters (.6), conference with D. Lewis re same (.1), draft related correspondence re same (.3); draft issues list re asset purchase agreement bidder (1.5); draft related correspondence re same (1.3).
06/02/23	Jessica M. Yeh	5.20	Review, revise asset purchase agreement (3.0); correspond re effect of share conversion on NOLs (2.2).
06/02/23	Mary Catherine Young	1.10	Revise auction notice (.2); correspond with M. Feeney re sale order inquiry (.4); conference with potential bidder re bidding procedures requirements (.4); correspond with N. Sosnick re same (.1).
06/03/23	Allison Azarloza	2.20	Review, revise asset purchase agreement (2.0); revise non-disclosure agreements (.2).

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<u>Date</u> 06/03/23	Name Amy Barber		Description Review, analyze correspondence are asset purchase agreement (1.2); review, analyze Proskauer and Sixth Street comments re issues list (.5); revise issues list re same (.1); revise asset purchase agreement re transaction structure (2.3); correspond with D. Lewis, M. Darch re same (.1).
06/03/23	Daniel Elizondo	8.10	Review, revise and draft purchase agreement for e-commerce transaction (4.0); correspond with R. Fielder, K&E team re same (2.8); correspond with R. Fielder, K&E team re non-disclosure agreement (1.3).
06/03/23	Ben Kovach	0.30	Review, analyze responses re diligence requests (.2); correspond with advisors re same (.1).
06/03/23	Daniel Lewis, P.C.	1.00	Review, analyze issues re transition support agreement, separation matters.
06/03/23	Peter Liskanich	1.00	Review, revise Overstock asset purchase agreement (.7); correspond with advisors re sale process (.2); correspond with advisors re non-disclosure agreement (.1).
06/03/23	Josh Sussberg, P.C.	0.10	Correspond with R. Fiedler, K&E team re sale process, term sheet.
06/03/23	Steve Toth	1.10	Analyze, revise asset purchase agreement issues list.
06/04/23	Matthew Antinossi	0.10	Review, analyze correspondence from R. Fiedler, K&E team re asset sale transaction document review
06/04/23	Allison Azarloza	3.80	Review, revise asset purchase agreement.
06/04/23	Amy Barber	3.10	Review, analyze Overstock asset purchase agreement (1.2); revise same (1.7); correspond with D. Lewis, M. Darch re same (.2).
06/04/23	Daniel Elizondo	1.00	Review and analyze BABY purchase agreement (.4); review correspondence re same (.6).
06/04/23	Ross J. Fiedler	1.10	Review Overstock asset purchase agreement, related sale order (.5); telephone conference with E. Geier, Fox Rothschild re Mexico joint venture (.5); correspond with Company advisors re same (.1).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/04/23	Max M. Freedman	1.20	Review, revise draft asset purchase agreement (.7); review, analyze precedent re same (.3); correspond with N. Sosnick re same (.2).
06/04/23	Daniel Lewis, P.C.	1.00	Attend to sale counterparty asset purchase agreement.
06/04/23	Peter Liskanich	3.40	Review, revise Overstock asset purchase agreement (.3); further revise Overstock asset purchase agreement (2.7); review, analyze sale counterparty asset purchase agreement (.2); correspond with advisors re same (.2).
06/04/23	Kyla Risko	1.00	Draft correspondence re transition services agreement.
06/04/23	Noah Z. Sosnick	2.80	Review, revise Sale Order (1.6); review, analyze precedent re same (.3); review, revise asset purchase agreement (.6); correspond with R. Fiedler, M. Freedman re same (.3).
06/04/23	Steve Toth	1.00	Analyze asset purchase agreement (.4); draft comments re same (.3); draft correspondence re same (.3).
06/05/23	Matthew Antinossi	0.50	Review, analyze buyer comments re asset purchase agreement.
06/05/23	Allison Azarloza	3.70	Analyze, revise asset purchase agreement (1.8); revise non-disclosure agreements (1.9).
06/05/23	Amy Barber	4.10	Coordinate, review status of bids (1.2); revise Overstock asset purchase agreement (1.0); review, analyze correspondence re transaction structure (.8); telephone conference re Overstock deal structure (.6); review, analyze correspondence re diligence workstreams (.2); draft correspondence re same (.1); review, analyze asset purchase agreement re issues list (.2).
06/05/23	Wes Benter	1.20	Review, analyze purchase agreement.
06/05/23	Matt Darch	5.70	Conference with Overstock team, Company, Alix, Lazard, R. Fiedler, K&E team re deal structure team (.6); prepare for same (.2); correspond with Company, Alix, Lazard, R. Fiedler, K&E team re Overstock proposal, response to same (.3); conference with WLRK team re Overstock asset purchase agreement (1.4); prepare for same (.3); revise Overstock asset purchase agreement (2.7); correspond with advisors re same (.2).

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Bed Bath and Beyond Inc. Matter Number: 53510-10

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Thad W. Davis, P.C.	1.80	Review and revise asset purchase agreements (1.0); review and draft correspondence re same (.8).
06/05/23	Tamar Donikyan	0.50	Correspond with Company re presentation disclaimer.
06/05/23	Daniel Elizondo	4.80	Telephone conference with R. Fiedler, K&E Team re purchase agreement for e-commerce (1.6); review, revise and draft confidentiality agreements (1.4); review, revise and draft e-commerce purchase agreement (1.8).
06/05/23	Ross J. Fiedler	0.40	Review Overstock asset purchase agreement (.2); correspond with S. Toth re same (.2).
06/05/23	Emily Geier, P.C.	3.40	Telephone conference with Lazard, R. Fiedler, K&E team, Alix team re bidder asset purchase agreements, sale matters (1.8); correspond with Lazard, R. Fiedler, K&E team, Alix team re same (1.6).
06/05/23	Sooah Kim	0.90	Review, analyze purchase agreement (.3); draft issues list re same (.4); review, revise issues list (.1); draft correspondence re issues list (.1).
06/05/23	Ben Kovach	2.50	Coordinate, manage outstanding items re asset purchase agreement, transition services agreement, conference coverage (.8); review, analyze intellectual property schedules (1.0); review, analyze data room re diligence (.7).
06/05/23	Daniel Lewis, P.C.	7.60	Review, analyze Overstock asset purchase agreement (1.6); telephone conference with Overstock team re issues (.5); telephone conference with WLRK team re same (.5); review, analyze asset purchase agreement (1.3); correspond with M. Darch, K&E team re various sale workstreams (.4); review, analyze issues re privacy diligence (.8); review, analyze Overstock asset purchase agreement (1.0); conference with M. Darch, K&E team re same (1.5).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Peter Liskanich	3.90	Telephone conference with Lazard re bid (.2); conference with D. Elizondo re same (.1); correspond with various parties re asset purchase agreements (.4); correspond with Wachtell re bidder asset purchase agreement (1.0); correspond with various parties re same (.7); conference with D. Elizondo re asset purchase agreements (.2); review and revise bidder asset purchase agreement (1.3).
06/05/23	Jeffrey Norgle	6.50	Review and analyze intellectual property listed in Company disclosure schedules (3.4); update K&E intellectual property schedules (3.1).
06/05/23	Domenico Pietromonaco	0.80	Review and analyze companies and potential overlaps with respect to antitrust risk.
06/05/23	Evangelia Podaras	1.00	Review, analyze revised asset purchase agreement (.5); correspond with K&E team re issues list (.5).
06/05/23	Kyla Risko	1.00	Review, analyze privacy policy (.5); draft summary re same (.5).
06/05/23	Kyla Risko	1.50	Correspond with D. Lewis and M. Darch re privacy policy and bidding procedures.
06/05/23	Kyla Risko	0.40	Telephone conference with B. Shea re privacy policy and bidding procedures considerations.
06/05/23	Noah Z. Sosnick	1.10	Telephone conference with R. Fiedler, K&E team, WLRK re asset purchase agreement (.9); review and analyze asset purchase agreement (.2).
06/05/23	Josh Sussberg, P.C.	0.20	Telephone conference with E. Geier re term sheet status (.1); correspond re same and adjourned hearing (.1).

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Date

<u>Name</u>	<b>Hours</b>	<b>Description</b>
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06/05/23 Steve Toth 6.70 Analyze bidder asset purchase agreement (1.2); draft issues list re same (.6); conference with bidder, counsel, K&E team, Company, Lazard and Alix re acquired assets scope (.6); conference with Company, Lazard, Alix and K&E team re asset scope (.2); conference with K&E team re asset purchase agreement and intellectual property matters (.4); draft correspondence re bidder asset purchase agreement (.1); conference with bidder counsel and K&E team re asset purchase agreement (.6); prepare issues list summary re same (.7); analyze bidder asset purchase agreement and revise (2.3).

- 2.90 Review and draft executive compensation issues list to asset purchase agreement.
  - 3.20 Telephone conference with A. Lullo and L. Beran re review process (.5); telephone conference with D. Strecker and J. Kennedy re review process (.5); review, analyze review process, including related correspondence (2.2).

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- 3.50 Review and revise asset purchase agreements.
- 0.20 Review, analyze revised asset purchase agreement issues list.
- 3.20 Telephone conference with Company re issues list (1.0); revise asset purchase agreement (1.0); review, analyze NDAs (.1); correspond with A. Aguirre re NDAs (1.1).
- 7.60 Review, analyze updated draft of Bidder asset purchase agreement (1.4); review GoGlobal asset purchase agreement markup and prepare comments to S. Toth draft of issues list (2.4); review research related to Mexico JV trademark license and coordinate with K. Risko re same (1.8); analyze perimeter issues across Bidder and GoGlobal asset purchase agreements and prepare notes re same for updating drafts (2.0).

# 06/05/23 Baya Yantren

# 06/05/23 Jessica M. Yeh

06/06/23 Matthew Antinossi

### 06/06/23 Allison Azarloza

#### 06/06/23 Amy Barber

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/06/23	Matt Darch	3.20	Revise bidder asset purchase agreement (.7); prepare for and attend telephone conference with Company, Alix, Lazard and K&E team re bidder draft asset purchase agreement (1.0); prepare for and attend telephone conference with Alix, Lazard and K&E team re status of bids and purchase agreements (.5); correspond with various parties re Mexican joint venture trademark license (.5); review, analyze due diligence request and revise same (.5).
06/06/23	Daniel Elizondo	7.30	Telephone conference with company and Lazard re Go Global issues (1.2); telephone conference with Wachtell re open issues on e-commerce purchase agreement (1.0); review, revise and draft e-commerce purchase agreement (2.7); review correspondence re due diligence and purchase agreement (2.4).
06/06/23	Ross J. Fiedler	2.00	Telephone conference with K&E team, Lazard, and Alix re sale process, related issues (.5); correspond with K&E team re same (1.0); review analyze sale issues, executory contracts schedule (.5).
06/06/23	Emily Geier, P.C.	2.60	Participate in bi-weekly telephone conference with Lazard, K&E team, Alix re asset sale matters and timeline (.7); correspond with K&E team, bidders re asset sale matters (1.9).
06/06/23	Stephanie Greco	0.20	Correspondence re information sharing and clean team.
06/06/23	Derek I. Hunter	0.40	Correspond with K&E team, Lazard re marketing process.
06/06/23	Sooah Kim	0.10	Review, analyze purchase agreement issues list.
06/06/23	Ben Kovach	3.30	Review and revise diligence request list (1.5); attend conference re bidder approach, take notes (1.4); correspond with various parties re same (.4).
06/06/23	Daniel Lewis, P.C.	4.30	Review, analyze to bidder asset purchase agreement (1.5); review, analyze bidder asset purchase agreement and conference with Company team (1.3); correspond with K&E team re various workstreams (.5); attend to Mexico joint venture issues (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Peter Liskanich	4.00	Review and revise bidder asset purchase agreement (.5); conference with Company and Lazard re bidder issues list (1.0); participate in check-in call with Lazard (.5); various correspondence re bidder asset purchase agreements (.8); review and revise bidder asset purchase agreement (.8); correspond with various parties re asset purchase agreement (.2); various correspondence re sale issues (.2).
06/06/23	Christian O. Nagler, P.C.	0.50	Review, analyze deal updates.
06/06/23	Domenico Pietromonaco	2.70	Review and analyze documents for competitively sensitive information and companies' potential overlaps with respect to antitrust risk (2.3); correspond with S. Greco re same (.1); correspond with Company explaining rational of same (.3).
06/06/23	Kyla Risko	3.10	Prepare comments related to the diligence requests.
06/06/23	Kyla Risko	1.20	Prepare correspondence related to trademark license.
06/06/23	Kyla Risko	1.00	Telephone conference with R. Crane related to trademark license.
06/06/23	Steve Toth	6.60	Conference with Company re asset purchase agreement issues (.1); analyze correspondence re asset purchase agreement and diligence issues (.3); conference with Company, Alix, K&E team and Lazard re asset purchase agreement issues (1.0); participate in sale process update teleconference with K&E team and Lazard (.6); analyze and respond to correspondence with Proskauer and K&E team re asset purchase agreement issues (.3); revise bidder asset purchase agreement (2.4); analyze other bidder asset purchase agreement and prepare comments (1.6); respond to related correspondence re same (.3).
06/06/23	Lany L. Villalobos	0.30	Revise executive compensation comments to asset purchase agreement issues list.
06/06/23	Matthew Wood	1.00	Review, analyze comments to asset purchase agreement (.4); review and revise issues list (.4); correspond with various parties re same (.2).
06/06/23	Jessica M. Yeh	0.20	Draft purchase price allocation.

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/06/23	Mary Catherine Young	0.80	Correspond with J. Foster re auction (.3); conference with Lazard, Alix teams re non-lease sale process (.5).
06/07/23	Matthew Antinossi	1.30	Review and revise asset purchase agreement (.6); office conference with S. Kim re same (.1); correspond with K&E team re same, employee and benefits provisions and transition issues (.4); telephone conference with E. Podaras and W. Benter re same (.2).
06/07/23	Allison Azarloza	3.90	Revise NDAs (1.1); review and revise asset purchase agreement (2.8).
06/07/23	Amy Barber	6.90	Review, analyze Mexican joint venture license agreement and related documentation (.7); prepare notes re analysis under bankruptcy regime (.6); correspond with M. Darch re same (.4); revise draft to reflect same (.8); review, analyze R. Crane draft of proposed responses to questions related to Mexican joint venture rights to trademarks (.9); revise same (.4); review, revise updated draft of bidder asset purchase agreement (1.1); review, analyze questions re obligations to provide books and records (1.1); prepare responses to same (.6); review, analyze updates re diligence workstreams (.3).
06/07/23	Wes Benter	2.00	Review, analyze purchase agreement.
06/07/23	Matt Darch	1.50	Correspond with A. Barber re trademark license to Mexican joint venture entity (.4); review and revise bidder asset purchase agreement (1.1).
06/07/23	Daniel Elizondo	5.20	Telephone conference with advisors re status update (.4); review, revise and draft buy baby purchase agreement (3.9); review correspondence re same (.9).
06/07/23	Ross J. Fiedler	1.60	Correspond with K&E team, Alix and Lazard re sale process, related issues (.5); telephone conference with K&E team, Lazard re Mexico joint venture (.5); correspond with Proskauer re sale process (.3); telephone conferences with Lazard and Proskauer re same (.3).
06/07/23	Emily Geier, P.C.	2.30	Telephone conference and correspond with Lazard re asset sales (.9); correspond with K&E team re same (1.4).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/07/23	Derek I. Hunter	0.80	Correspond with K&E team, Lazard re marketing process.
06/07/23	Sooah Kim	2.00	Review, analyze executive compensation, employment and benefits purchase agreement (.1); conference with M. Antinossi re purchase agreement (.1); review and revise purchase agreement (1.6); correspond with K&E team re same (.2).
06/07/23	Ben Kovach	3.00	Review, analyze asset purchase agreement (.3); conference with K. Risko and R. Crane re joint venture agreement (.8); review, analyze data room uploads (.3); review and revise summary of key joint venture agreement (1.1); correspond with R. Crane re same (.5).
06/07/23	Daniel Lewis, P.C.	3.00	Review, analyze bidder asset purchase agreement issues (.5); review, analyze bidder asset purchase agreement (1.0); review, analyze Mexico joint venture considerations (1.0); correspond with K&E team re bidder asset purchase agreement issues (.5).
06/07/23	Peter Liskanich	0.70	Correspond with various parties re bidder asset purchase agreement.
06/07/23	Domenico Pietromonaco	1.00	Review and analyze documents for competitively sensitive information and companies' potential overlaps with respect to antitrust risk (.8); correspondence with S. Greco re same (.1); correspond with Company explaining rational of same (.1).
06/07/23	Evangelia Podaras	1.00	Telephone conferences with W. Benter and M. Antinossi re asset purchase agreement markup and outstanding transitional services agreement questions.
06/07/23	Kyla Risko	3.50	Research trademark and contract laws related to bankruptcy.
06/07/23	Kyla Risko	2.50	Review, analyze Mexico joint venture documents.
06/07/23	Kyla Risko	1.10	Telephone conference with R. Crane related to Mexico joint venture trademark license.

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<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/07/23	Noah Z. Sosnick	3.70	Correspond with K&E team, Alix, and Lazard re sale process, related issues (.5); correspond with Proskauer re sale process (.3); telephone conferences with Lazard and Proskauer re same (.3); review, analyze sale documents, related issues (2.6).
06/07/23	Steve Toth	0.40	Analyze clean team agreement (.1); analyze correspondence re asset purchase agreement matters (.1); participate in advisors update telephone conference with K&E, Lazard, Alix and A&G teams (.2).
06/07/23	Lany L. Villalobos	1.00	Draft executive compensation comments to asset purchase agreement.
06/07/23	Matthew Wood	0.60	Review and provide comments to asset purchase agreement (.4); correspond with various parties re same (.2).
06/07/23	Jessica M. Yeh	2.50	Review and revise asset purchase agreement.
06/07/23	Mary Catherine Young	0.70	Analyze timing considerations re sale process (.2); correspond with N. Sosnick re sale process, schedules re same (.5).
06/08/23	Matthew Antinossi	0.60	Correspond with K&E team re asset purchase agreement issues and revisions (.1); review, analyze same (.1); correspond with K&E team re employee, human resources and transitional services agreement issues (.4).
06/08/23	Allison Azarloza	10.10	Review, revise asset purchase agreement (3.0); draft and revise disclosure schedule shells (4.0); analyze issues re same (2.5); revise consultant NDA (.3); correspond with P. Liskanich re same (.3).
06/08/23	Amy Barber	4.70	Review, analyze M. Darch revisions to purchase agreement (1.1); conference with M. Darch re same (.3); review, analyze intellectual property assignment agreement (.7); review, analyze intellectual property schedules and B. Kovach comments to same (1.1); draft responses re same (.4); review, analyze updated draft of bidder asset purchase agreement (1.1).
06/08/23	Wes Benter	0.20	Review, revise purchase agreement.
06/08/23	Matt Darch	1.00	Review and revise asset purchase agreement (.7); correspond with A. Barber re same (.3).
06/08/23	Thad W. Davis, P.C.	0.90	Review and revise asset purchase agreement.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/08/23	Daniel Elizondo	5.00	Telephone conference with advisors re status (.5); review draft purchase agreement and compose issues list re same (2.2); review correspondence re purchase agreement and disclosure schedules (2.3).
06/08/23	Ross J. Fiedler	2.70	Telephone conference with Alix, Lazard and K&E team re sale process, related issues (.5); correspond with C. Sterrett, Alix and Cole Schotz re liquidation issues (.5); correspond with K&E team re sale process, related issues (1.0); correspond with Proskauer, Cole Schotz re Harmon and Pendergrass sale (.4); correspond with Company, E. Geier and K&E team re bidder sale, related issues (.3).
06/08/23	Emily Geier, P.C.	2.90	Participate in bi-weekly telephone conference with Lazard, K&E team, Alix re asset sale matters and timeline (.6); correspond with K&E team, bidders re asset sale matters (2.3).
06/08/23	Derek I. Hunter	0.70	Correspond with K&E team, Lazard re marketing process.
06/08/23	Sooah Kim	0.20	Correspond with K&E team re purchase agreement revisions.
06/08/23	Ben Kovach	1.30	Review and revise summary of key joint venture agreement (.5); review and revise intellectual property disclosure schedules (.8).
06/08/23	Daniel Lewis, P.C.	3.50	Review, analyze bidder asset purchase agreement issues (1.5); attend to Mexico joint venture analysis and related issues (1.0); correspond with K&E team re various workstreams (1.0).
06/08/23	Peter Liskanich	3.80	Correspondence re bidder asset purchase agreement (.6); review and revise bidder asset purchase agreement (1.0); review, analyze data room financials for schedules (.3); review and revise bidder disclosure schedules (.8); correspond with A. Azarloza re same (.3); review bidder NDA (.2); further revise bidder schedules (.4); correspond with various parties re same (.2).
06/08/23	Domenico Pietromonaco	0.60	Review and analyze documents for competitively sensitive information and companies' potential overlaps with respect to antitrust risk (.5); correspond with Company explaining rational of same (.1).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/08/23	Evangelia Podaras	2.20	Review and revise purchase agreement (1.9); correspond with K&E team re same (.3).
06/08/23	Kyla Risko	1.00	Prepare correspondence related to privacy policy and bid procedures.
06/08/23	Kyla Risko	0.30	Telephone conference with B. Shea related to data privacy concerns and bid procedures.
06/08/23	Kyla Risko	0.50	Participate in coordination call with Alix and Lazard teams.
06/08/23	Steve Toth	5.90	Analyze correspondence re sale matters (.5); analyze bidder asset purchase agreement and revise (4.0); participate in sale process advisor update telephone conference with Lazard, Alix and K&E team (.2); analyze and respond to correspondence re asset purchase agreement matters (1.2).
06/08/23	Lany L. Villalobos	0.30	Revise executive compensation comments to asset purchase agreement.
06/08/23	Austin Vincenzini	0.20	Review, analyze asset purchase agreement comments.
06/08/23	Austin Vincenzini	0.20	Review, analyze correspondence re asset purchase agreement comments.
06/08/23	Matthew Wood	0.50	Review and provide comments to asset purchase agreement (.3); correspond with various parties re same (.2).
06/08/23	Mary Catherine Young	0.50	Conference with Alix, Lazard teams re sale process.
06/09/23	Allison Azarloza	8.50	Prepare disclosure schedules for carveout asset purchase agreement (4.0); analyze and markup ancillaries (2.1); telephone conference with Company, bidder and lenders re asset purchase agreement (2.0); correspond with various parties re non-disclosure agreements (.4).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/09/23	Amy Barber	9.90	Review, analyze updated draft of bidder asset purchase agreement (2.7); correspond with various parties re same (.9); prepare issues list re bidder asset purchase agreement and coordinate with K&E team re same (1.4); prepare for and attend telephone conference with K&E team and Company re responses to issues list (1.0); prepare updated draft of asset purchase agreement to reflect modified positions (1.4); correspond with various parties re same (.6); revise asset purchase agreement to reflect updated discussions (.7); prepare for and attend all-hands telephone conference re asset purchase agreement (1.0); correspond with D. Lewis and M. Darch re updated asset purchase agreement (.2).
06/09/23	Matt Darch	1.40	Prepare for and attend telephone conference re bidder asset purchase agreement (1.0); correspond with various parties re intellectual property documents and related due diligence matters (.4).
06/09/23	Thad W. Davis, P.C.	1.30	Review and revise asset purchase agreement.
06/09/23	Daniel Elizondo	5.40	Telephone conference with Lazard re purchase agreement (.5); review, revise and draft escrow agreement (.6); review, revise and draft buy baby purchase agreement (2.6); review correspondence re same (1.7).
06/09/23	Ross J. Fiedler	3.10	Telephone conference with K&E team, Lazard and Alix re bidder asset purchase agreement (.5); telephone conference with Proskauer re same (.5); telephone conference with Wachtell, K&E team re same (1.0); telephone conference with Company re data preservation (.5); correspond with K&E team re notice of potentially assumed contracts (.3); correspond with D. Elizondo re bidder asset purchase agreement (.3).
06/09/23	Emily Geier, P.C.	4.40	Telephone conference and correspond with Lazard re asset sales (.9); correspond with K&E team, Company, Alix re same (2.4); telephone conference with bidder counsel re same (.4); telephone conference with Proskauer re same (.7).
06/09/23	Derek I. Hunter	3.00	Conference and correspond with K&E team,

Lazard re marketing process.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/09/23	Ben Kovach	5.50	Review and revise intellectual property assignment (2.5); review and revise intellectual property schedules (3.0).
06/09/23	Daniel Lewis, P.C.	10.70	Correspond with K&E team, Lazard and Company re bidder asset purchase agreement issues (2.0); correspond with Company re various asset purchase agreement issues (1.8); correspond with K&E team re bidder transaction (1.5); telephone conferences with Proskauer team re bidder issues (1.0); correspond with bidder and K&E teams re asset purchase agreement issues (2.0); correspond with K&E team re same (2.4).
06/09/23	Peter Liskanich	5.20	Correspondence with various parties re sale process (.1); review and revise clean team agreement (.3); conference with Company and Lazard re asset purchase agreement (1.0); conference with Proskauer re asset purchase agreement (.3); correspond with A. Azarloza re various workstreams (.1); correspond with bidder re asset purchase agreement (1.6); correspond with Centre Lane re NDA (.2); review and revise escrow agreement (.2); review and revise bidder bill of sale (.4); review and revise schedules (.7); various correspondence re bidder signing (.3).
06/09/23	Domenico Pietromonaco	0.60	Review and analyze documents for competitively sensitive information and companies' potential overlaps with respect to antitrust risk (.5); correspond with Company explaining rational of same (.1).
06/09/23	Evangelia Podaras	0.30	Correspond with S. Toth re questions on asset purchase agreement markup.
06/09/23	Kyla Risko	0.50	Telephone conference with B. Kovach re intellectual property assignment and purchase agreement.
06/09/23	Kyla Risko	3.00	Prepare updates to bidder diligence streams.
06/09/23	Kyla Risko	2.00	Review, analyze Mexico joint venture license agreement and related Mexico trademark information (1.4); draft summary re same (.6).
06/09/23	Kyla Risko	0.50	Prepare updates to intellectual property assignment agreement form.
06/09/23	Kyla Risko	1.00	Conference with M. Darch re intellectual property diligence matters.

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**Hours Description** 

9.90 Analyze bidder asset purchase agreement and prepare issues list (2.2); analyze bidder asset purchase agreement re benefits matters (.2); correspond with Lazard, Alix, Company and K&E team re asset purchase agreement (1.0); analyze and respond to correspondence re asset purchase agreements (1.0); correspond with E. Geier re same (.1); correspond with Proskauer and K&E team re asset purchase agreement issues (.7); analyze and respond to correspondence re issues updates (.5); participate in all hands telephone conference re asset purchase agreement with bidder, counsel, Lazard, Alix, Company and K&E team (1.7); correspond with D. Lewis re same (.4); prepare correspondence and summaries following all hands call (.8); revise asset purchase agreement (1.3).

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- 0.20 Review, analyze correspondence re asset purchase agreement discussion.
- 2.00 Review and revise asset purchase agreement (1.0); draft purchase price allocation methodology (1.0).
- 0.20 Correspond with Lazard team re potential bidder.
- 5.60 Revise disclosure schedule shells (1.6); review and revise agreement exhibits (1.3); confirm seller parties (.9); participate in telephone conferences with Company and bidder re asset purchase agreement (1.8).
- 4.90 Finalize comments to bidder asset purchase agreement (1.2); correspond with S. Toth re same (.2); prepare for all-hands issues list discussion and correspondence re same (.3); attend all-hands issues list discussion and correspondence re same (1.0); prepare for and attend bidder asset purchase agreement discussion to align on next steps with respect to markup (.5); revise draft of asset purchase agreement (.3); correspond with D. Lewis and M. Darch re same (.2); review, analyze diligence-related workstreams (.9); prepare response to B. Kovach re same (.3).

06/09/23 Steve Toth

06/09/23 Austin Vincenzini

06/09/23 Jessica M. Yeh

06/09/23 Mary Catherine Young

06/10/23 Allison Azarloza

06/10/23 Amy Barber

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**Hours Description** Date Name 06/10/23 Matt Darch 5.80 Prepare for and attend telephone conference re bidder issues list with Company, Alix, Lazard and K&E team (1.0); prepare for and attend telephone conference re bidder asset purchase agreement with Company team and advisors and bidder team (1.0); prepare for and attend telephone conference with SSP team re bidder asset purchase agreement (.5); review and revise asset purchase agreement (3.3).06/10/23 Thad W. Davis, P.C. 0.50 Review and revise asset purchase agreement. 06/10/23 Daniel Elizondo 7.20 Telephone conference with Overstock re purchase agreement issues (1.2); telephone conference with Proskauer re Overstock purchase agreement (.4); review correspondence re Overstock purchase agreement (1.1); review, revise and draft purchase agreement (.2); draft, revise issues list re same (1.1); review, revise and draft disclosure schedules (.6); review, revise and draft ancillary documents (1.3); review correspondence re joint venture (1.3). 06/10/23 Ross J. Fiedler 3.10 Telephone conference with Company, Company advisors re bidder issues list (1.0); correspond with K&E team re same (.3); analyze issues re same (.3); telephone conference with Company, bidder re asset purchase agreement (1.5). 1.00 Conference and correspond with K&E team, 06/10/23 Derek I. Hunter Lazard re marketing process. 06/10/23 Ben Koyach 3.50 Review and revise intellectual property assignment agreement (1.3); telephone conference with K. Risko re same (1.0); review and revise intellectual property schedules (1.2). 10.50 Review, analyze bidder asset purchase 06/10/23 Daniel Lewis, P.C.

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issues (1.5).

agreement issues (5.5); correspond with K&E team, Lazard, Alix and Company re same

conference with bidder team re same (1.5); correspond with K&E team re various bidder

(2.0); prepare for and participate in

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
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5.50 Correspond with Company and Lazard re issues list (.7); correspond with various parties re asset purchase agreements and schedules (.8); review and revise bidder schedules (.5); correspond with bidder re asset purchase agreement (1.0); correspond with D. Elizondo re process re same (.2); review and revise intellectual property assignment and bill of sale (.7); compile transferor list (.2); correspond with various parties re required signatories (.1); correspond with Proskauer re transactions (.4); correspond with various parties related to transaction (.9).

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- 1.00 Telephone conference with B. Kovach re intellectual property assignment agreement.
- 1.00 Participate in issues list call related to bidder bid.
- 1.50 Review, analyze summary of vendor contracts (1.1); draft summary re same (.4).
- 1.00 Prepare updates to intellectual property assignment agreement.
- 4.50 Prepare disclosure schedules related to intellectual property for bidder purchase agreement (3.1); further revise same (1.4).
- 5.30 Analyze asset purchase agreement revisions (.6); analyze correspondence re asset purchase agreements and issues list (.4); correspond with Lazard, Alix and K&E team re bidder issues (1.0) correspond with K&E team re same (.3); participate in all hands telephone conference with bidder, counsel, Company, Lazard, Alix and K&E team re asset purchase agreement issues (1.1); correspond with K&E team re all hands call (.8); prepare correspondence re Mexico joint venture (.3); correspond with Company and D. Lewis re timing and process (.1) correspond with bidder counsel re same (.1); analyze and respond to correspondence re issues and updates (.6).

06/10/23 Peter Liskanich

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**Hours Description** Date Name

06/11/23 Allison Azarloza 5.70 Analyze and revise disclosure schedules and ancillary documents (3.0); correspond with various parties re diligence (.7); participate in

> telephone conferences with Company and advisors re open issues and disclosure

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schedules (2.0).

06/11/23 Amy Barber 7.20 Review bidder asset purchase agreement and issues list (1.7); attend all hands call re same

(1.0); prepare for and attend intellectual property schedules follow up discussion (.6);

correspond with various parties re same (.7); review, analyze updated disclosure schedules

(.8); prepare comments to same (.3); review additional Mexican joint venture documents

(.6); draft summary of analysis related to license terms following bankruptcy (.3);

review updated bidder asset purchase agreement (.5); correspond with D. Lewis and

M. Darch re same (.2); correspond with various parties re closing out all open items in

bidder asset purchase agreement (.5).

06/11/23 Matt Darch 10.30 Prepare for and attend telephone conference

> with Company and bidder team (1.0); prepare for and attend telephone conference re disclosure schedules to the bidder asset purchase agreement (1.3); review and revise schedules to the bidder asset purchase

agreement (2.0); review and revise bidder asset purchase agreement (2.8); correspond with A. Barber re revisions to same (.2); review and analyze certain agreements for

purposes of including the disclosure schedules (1.0); review and analyze Mexican joint venture agreements and communicate re same

(2.0).

06/11/23 Thad W. Davis, P.C. 0.50 Review and revise asset purchase agreement.

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**Hours Description** Name

06/11/23 Daniel Elizondo

Date

06/11/23 Ross J. Fiedler

06/11/23 Emily Geier, P.C.

06/11/23 Derek I. Hunter

06/11/23 Ben Kovach

9.00 Telephone conference with Overstock re purchase agreement issues (.8); review correspondence re purchase agreement (.7); review correspondence re schedules (1.1); review, revise and draft schedules (.8); review, revise and draft escrow agreement (1.2); correspond with Proskauer re purchase agreement (.8); review correspondence re Mexico joint venture (1.3); review, revise and draft purchase agreement (1.6); review correspondence re process matters (.7).

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- 4.30 Correspond with K&E team, Company advisors re sale process, stalking horse bid and related issues (1.5); analyze issues re same (.5); review, revise asset purchase agreement and sale order (.7); telephone conference with bidder and Company advisors re bidder asset purchase agreement (.7); telephone conference with Company advisors re asset purchase agreement schedules (.5); correspond with K&E team and Proskauer re sale milestones (.2); telephone conference with Proskauer re same
- 2.10 Correspond and telephone conference with client, Company advisors, Proskauer re stalking horse asset purchase agreement.
- 2.10 Conference and correspond with K&E team, Lazard re marketing process.
- 11.20 Review, analyze intellectual property schedules (2.7); further analyze same (1.4); correspond with various parties re same (1.6); review and revise purchase agreement (.7); telephone conference with K. Risko re same (1.8); review, analyze data room uploads (3.0).

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**Hours Description** Date Name

06/11/23 Daniel Lewis, P.C.

06/11/23 Peter Liskanich

06/11/23 Kyla Risko

14.50 Review, analyze bidder asset purchase agreement and related issues (3.5); further analyze same (3.5); correspond with K&E team, Lazard, Alix, and Company re same (1.5); prepare for and conference with bidder team re same (2.0); review, analyze bidder asset purchase agreement schedules and related diligence issues (2.5); correspond with K&E team re Bidder asset purchase agreement issues (1.5).

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7.60 Correspond with various parties re bidder bid (.3); review and revise intellectual property schedules (.3); correspond with various parties re the same (.3); conference with bidder and Wachtell re asset purchase agreement (.3); review and revise schedules and discuss with intellectual property (1.5); correspond with Company and Alix re disclosure schedules (1.2); review and revise schedules based on discussion with Company and various other correspondence (1.6); further revise disclosure schedules (.5); correspond with various parties re same (.5); review and revise Wachtell mark-up of schedules (.1); conference with K&E team re Mexico license and other intellectual property issues (.4); correspond with D. Elizondo re next steps (.2); correspond with Company re disclosure schedules (.2); revise schedules based on feedback from K&E team (.2).

- 1.20 Participate in telephone conference re intellectual property schedules for bidder bid.
- 1.80 Telephone conference with B. Kovach and A. Barber related to amendments to the disclosure schedules.
- 1.50 Review, analyze vendor contracts (1.1); draft summary of same (.4).
- 5.30 Prepare disclosure schedules related to intellectual property for bidder purchase agreement.
- 1.70 Telephone conference with B. Kovach and A. Barber related to amendments to purchase agreement for bidder.
- 0.70 Prepare correspondence re Mexican intellectual property encumbrances.

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#### Date Name

06/11/23 Noah Z. Sosnick

06/11/23 Steve Toth

06/11/23 Mary Catherine Young

### **Hours Description**

5.30 Telephone conference with bidder re asset purchase agreement (.7); telephone conference with K&E, Alix re same (.6); correspond with K&E team re stalking horse materials (.4); correspond with P. Liskanich re asset purchase agreement signature pages (.3); correspond with K&E team re bidder website issue (.2); review and analyze issues re Mexican joint venture (.7); correspond with K&E team re same (.3); revise sale notices (.4); review and revise sale order (.3); correspond with Wachtell re same (.2); correspond with Company, K&E re Mexican joint venture agreement (.3); correspond with Proskauer re sale order (.2); correspond with K&E team, Cole Schotz re sale deadline extension notice (.3); revise same (.1); correspond with UCC, Alix re same (.3).

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- 11.70 Analyze and revise asset purchase agreement (1.8); correspond with various parties re same (.5); analyze joint venture matters (.7); participate in all hands telephone conference re asset purchase agreement issues with bidder, counsel, Company, K&E team, Lazard and Alix (1.2); revise asset purchase agreement and prepare related correspondence (1.3); analyze and respond to correspondence re asset purchase agreement and joint venture matters (.5); prepare schedule re Mexico intellectual property matters (.8); analyze asset purchase agreement and schedules and related correspondence (.7); correspond with R. Fielder re joint venture matters (.3); correspond with bidder counsel re asset purchase agreement and escrow (.2); analyze asset purchase agreement matters (.7); analyze revised asset purchase agreement and revise and prepare related correspondence (3.0).
- 1.60 Correspond with N. Sosnick, Kroll team re bidding procedures notice (.7); draft notice of potentially assumed executory contracts (.5); draft notice of extension of dates and deadlines re bidding procedures (.4).

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#### Date Name

06/12/23 Allison Azarloza

06/12/23 Amy Barber

06/12/23 Matt Darch

## **Hours Description**

- 6.40 Revise disclosure schedules and ancillaries (3.5); compile final documents (1.4); telephone conferences with lenders and counsel re agreement markups (1.5).
- 8.70 Revise and finalize bidder asset purchase agreement (.9); review, analyze updated bidder asset purchase agreement (.4); review, analyze draft of transitional services agreement and related documents (.6); correspond with various parties re same (.3); draft provisions re certain licenses (1.1); correspond with D. Lewis and M. Darch re same (.6); review, analyze disclosure schedules from material contracts, model contracts perspective (1.3); correspond with K. Risko and B. Kovach re same (.4); telephone conference with B. Kovach re bidder asset purchase agreement and correspondence re same (1.0); revise general disclosure schedules and registered intellectual property schedules with K. Risko (2.1).
- 8.30 Review and revise disclosure schedules to bidder asset purchase agreement (1.0); correspond with A. Barber re intellectual property assignment agreement (.3); prepare for and attend telephone conference with lender team (.5); review and revise asset purchase agreement with bidder to include additional wind-down covenants and shared assets (3.3); prepare for and attend negotiation telephone conferences with bidder team (2.2); correspond with various parties re Mexican joint venture agreements (1.0).

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06/12/23 Daniel Elizondo

Date Name

### **Hours Description**

- 7.80 Telephone conference with Overstock re purchase agreement issues (.9); telephone conference with Company re Overstock purchase agreement (.9); telephone conference with Wachtell re Overstock purchase agreement (.7); telephone conference with Company re Overstock purchase agreement (.6); review, revise and draft purchase agreement (.7); review correspondence re purchase agreement (1.1); review, revise and draft disclosure schedules (1.3); review correspondence with Proskauer re purchase agreement (.3); review, analyze correspondence re ancillary documents (.6); review, analyze correspondence re go global transition services agreement (.3); review correspondence re Overstock 8-K filing (.4).
- 4.20 Telephone conference with E. Geier, K&E team re intellectual property licenses (.5); telephone conference with Proskauer, K&E team re bidder asset purchase agreement (.5); telephone conferences with Company, H. Etlin, E. Geier, K&E team and Lazard re same (.8); telephone conference with Wachtell, E. Geier, K&E team re same (.5); correspond with Proskauer, E. Geier, K&E team and Company re same (1.3); review, analyze bidder sale order (.3); review, revise communications re stalking horse purchaser (.3).
- 5.60 Telephone conferences and correspond with Lazard, R. Fiedler, K&E team, Alix team re stalking horse asset purchase agreement (3.6); telephone conference with consultation parties re same (.6); telephone conferences with bidder re same (1.4).
- 2.80 Conference and correspond with E. Geier, K&E team, Lazard re marketing process.
- 10.00 Review and revise intellectual property schedules (3.1); correspond with various parties re same (1.4); review and revise intellectual property assignment agreement (3.7); correspond with various parties re same (1.8).

06/12/23 Ross J. Fiedler

06/12/23 Emily Geier, P.C.

06/12/23 Derek I. Hunter

06/12/23 Ben Kovach

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/12/23	Daniel Lewis, P.C.	8.50	Review, analyze bidder asset purchase agreement (2.0); further analyze bidder asset purchase agreement and related issues (3.2); telephone conferences with Company, Wachtell and K&E teams (3.3).
06/12/23	Peter Liskanich	5.00	Correspond with Company re open asset purchase agreement issues (.4); correspond with counterparties re bidder NDA (.2); correspond with counterparties re signing matters (1.6); review and revise disclosure schedules (1.0); correspond with Wachtell re final points (.4); correspond with Company re same (.4); review and revise schedules (.7); review and revise asset purchase agreement (.3).
06/12/23	Domenico Pietromonaco	0.50	Review and analyze documents confidentiality considerations (.4); correspond with Company re same (.1).
06/12/23	Kyla Risko	1.00	Telephone conference with various parties related to the bidder bid.
06/12/23	Kyla Risko	1.80	Draft summary of trademarks.
06/12/23	Kyla Risko	1.00	Participate in issues list telephone conference with various parties related to bidder bid.
06/12/23	Kyla Risko	2.50	Review, analyze trademarks up for renewal.
06/12/23	Kyla Risko	5.10	Draft disclosure schedules re intellectual property for bidder purchase agreement (3.5); review, revise same (1.6).
06/12/23	Noah Z. Sosnick	3.70	Telephone conference with K&E team re Mexican joint venture issues (.5); telephone conference with Company, K&E team re bidder asset purchase agreement issues (.5); telephone conference with Wachtell, K&E re bidder asset purchase agreement (.4); correspond with Cole Schotz, UCC re notice of revised deadlines (.3); coordinate filing re same (.2); correspond with C Street re sale timeline (.3); draft and revise stalking horse notice (1.2); correspond with K&E team re stalking horse matters (.3).

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**Hours Description** 

10.70 Analyze revised asset purchase agreement comments (.2); correspond with K&E team re Mexico matters (.5); analyze asset purchase agreement and prepare related correspondence (2.3); analyze and respond to correspondence re finalizing asset purchase agreement issues (.8); further analyze correspondence re asset purchase agreement issues (.8); correspond with Proskauer and K&E re asset purchase agreement issues (.4); revise asset purchase agreement (.5); correspond with K&E intellectual property team re same (.2); revise asset purchase agreement (.6); correspond with various parties re same (.8); correspond with bidder counsel and K&E team re final issues (.4); draft related correspondence (.1); correspond with Company, K&E and Alix re issues (.3); correspondence re final issues (.8); correspond with Proskauer, K&E team and SSP re final issues (.2); correspond with

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0.70 Review and revise Overstock asset purchase agreement.

documents and sign (1.6).

Proskauer re asset purchase agreement (.2); finalize asset purchase agreement and related

- 1.50 Conference with M. Darch, K&E team re joint venture intellectual property license considerations (.5); review, analyze correspondence re bidder bid (.4); revise communications materials re same (.6).
- 2.00 Analyze and revise draft of escrow agreement (1.0); telephone conference with bidder re terms of asset purchase agreement and transition services agreement (1.0).

Date Name

06/12/23 Steve Toth

06/12/23 Jessica M. Yeh

06/12/23 Mary Catherine Young

06/13/23 Allison Azarloza

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**Hours Description** 

06/13/23 Amy Barber

Name

Date

06/13/23 Matt Darch

06/13/23 Tamar Donikyan

06/13/23 Daniel Elizondo

06/13/23 Ross J. Fiedler

6.20 Review, analyze disclosure schedules and form of intellectual property assignment agreement and correspondence re same (1.4); correspond with M. Darch re same (.4); review and revise bidder asset purchase agreement issues list and draft with B. Kovach (1.3); correspond and conference with K&E team re same (.6); review, analyze bidder responsive transitional services agreement markup (.7); review and revise K. Risko draft of transitional services agreement issues list and correspondence re same (.8); progress diligence workstreams with K&E team (.4); telephone conference with M. Darch re transitional services agreement issues list and correspondence re same (.6).

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- 5.10 Prepare for and attend telephone conference re transition services agreement schedules (1.0); prepare for and attend telephone conference re bid status (1.0); review and analyze draft of transition services agreement (2.5); revise transition services agreement (.6).
- 1.20 Correspond with Company and D. Hunter, K&E team re stalking horse agreement (.2); review, revise agreement (.4); draft 8-K re same (.5); conferences with Company D. Hunter, K&E team re filing same (.1).
- 3.70 Telephone conference with Company re go global baby business proposal (.7); review, revise and draft escrow agreement for baby business (.8); review correspondence re baby sale (2.2).
- 2.60 Telephone conference with K&E team, Lazard and Alix re sale process, related issues (.5); telephone conference with K&E team, Lazard and bidder re transitional services agreement (.5); review, analyze communications re stalking horse purchaser (.3); telephone conferences with Wachtell, K&E team re bidder sale, related issues (.5); review, analyze bidder 8-K filing (.2); correspond with K&E team, Alix re notice of potentially assumed contracts and leases (.3); review, revise same (.3).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/13/23	Noah Z. Sosnick	0.90	Revise stalking horse notice (.4); coordinate filing re same (.2); correspond with C Street re sale process (.1); correspond with K&E re notice of potentially assumed contracts (.2).
06/13/23	Steve Toth	3.80	Analyze correspondence re asset purchase agreement emails (.2); analyze and revise bidder asset purchase agreement (1.4); participate in advisor sale process telephone conference with K&E team and Lazard (.6); correspond with D. Elizondo re same (.2); correspond with Alix, bidder, Company and K&E team re transitional services agreement matters (1.0); analyze asset purchase agreement and prepare related correspondence (.4).
06/13/23	Mary Catherine Young	2.30	Revise contract assumption notice (1.2); correspond with N. Sosnick re same (.1); review correspondence re bidder asset purchase agreement (.3); correspond with N. Sosnick re same (.2); conference with Alix, Lazard teams re sale process work in process (.3); review, revise transitional services agreement issues list (.2).
06/14/23	Matthew Antinossi	0.20	Correspond with K&E team re purchase due diligence requests and employee benefits issues.
06/14/23	Allison Azarloza	4.50	Analyze asset purchase agreements and prepare disclosure schedules (3.5); participate in telephone conference with Company and bidder re agreement (1.0).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/14/23	Amy Barber	8.10	Correspond with K. Risko re questions re transitional services agreement draft (.6); review, analyze bidder comments to asset purchase agreement (.7); correspond with various parties re open items in bidder transitional services agreement and asset purchase agreement (.8); correspond with bidder counsel re same (.6); correspond with various parties re open items in transitional services agreement and proposal re indemnity and risk shifting (1.1); prepare updated draft of asset purchase agreement with B. Kovach (.6); correspond with Company team re employee matters in transitional services agreement (.9); review, analyze K. Risko draft of transitional services agreement and prepare updates to same and provide to M. Darch for comment (1.3); iterate and review disclosure schedules and align with K. Risko and B. Kovach re same (1.5).
06/14/23	Matt Darch	7.30	Prepare for and attend telephone conference with K&E and Alix teams re bidder transition services agreement (.7); prepare for and attend telephone conference with FRB team re bidder transition services agreement (.7); review and revise bidder transition services agreement (3.5); review and revise bidder asset purchase agreement (2.4).
06/14/23	Daniel Elizondo	3.40	Telephone conference with go global re sale of baby business (.5); telephone conference with go global re transition services issues (.6); review correspondence re bids and purchase agreements (2.3).
06/14/23	Ross J. Fiedler	1.00	Telephone conference with Company, K&E team, Alix and Lazard re bidder issues list (.5); telephone conference with FRB, Company advisors re bidder asset purchase agreement (.5).
06/14/23	Max M. Freedman	1.70	Review, revise transition services agreement

06/14/23 Michael Goodrich

2.00 Review, analyze comments to bid draft of asset purchase agreement (1.5); prepare issues list re same (.5).

(1.4); conference with M. Young re same (.2); correspond with R. Fiedler, K&E team re

same (.1).

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<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/14/23	Derek I. Hunter	1.50	Conference and correspond with K&E team, Lazard re marketing process.
06/14/23	Ben Kovach	7.00	Research diligence request responses (1.4); draft same (1.1); review and revise purchase agreement (1.6); analyze issues re same (1.3); correspond with various parties re same (1.6).
06/14/23	Daniel Lewis, P.C.	7.30	Review, analyze transitional services agreement and asset purchase agreement matters (2.0); telephone conference with bidder and K&E teams re same (1.5); review, analyze bids for other assets and correspond with K&E team (1.3); correspond with K&E team re bidder issues (2.5).
06/14/23	Peter Liskanich	3.50	Correspond with Company re transitional services agreement (.3); correspond with FRB re bidder asset purchase agreement (.5); review various intellectual property bids (1.3); draft summary re same (.9); correspond with various parties re matter (.5).
06/14/23	Jason Robert Perry	1.60	Review and analyze bid asset purchase agreement (1.1); prepare issues list (.5).
06/14/23	Evangelia Podaras	0.60	Correspond with corporate and intellectual property teams re transferring employee records (.2); review, analyze transitional services agreement edits (.1); telephone conference with W. Benter re same (.3).
06/14/23	Kyla Risko	4.70	Prepare updates to transition services agreement.
06/14/23	Kyla Risko	1.90	Review, analyze bid summaries.
06/14/23	Kyla Risko	1.40	Prepare correspondence re updates to transition services agreement.
06/14/23	Sam Schaffer	4.60	Review, analyze asset purchase agreement (3.1); draft issues list (1.5).

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# **Date** Name

06/14/23 Steve Toth

06/14/23 Austin Vincenzini

06/15/23 Matthew Antinossi

06/15/23 Allison Azarloza

06/15/23 Amy Barber

### **Hours Description**

- 7.10 Analyze correspondence re bidder asset purchase agreement (.2); analyze transitional services agreement (.4); correspond with Company, K&E team, Alix and Lazard re transitional services agreement and asset purchase agreement issues (.5); correspond with bidder counsel and K&E team re transitional services agreement and asset purchase agreement issues (1.0); correspondence re transitional services agreement and prepare telephone conference summary (.6); conference with K&E team re bids (.3); prepare correspondence re bid analysis and process (.4); revise bidder asset purchase agreement and distribute (3.7).
- 0.20 Corresponds re TSA and ECEB input.
- 1.10 Review and revise transitional services agreement schedule re employee benefits issues (.4); correspond with S. Kim re same (.2); review, analyze client comments to transitional services agreement schedule (.2); correspond with K&E team re same and re employee leasing versus transitional services agreement approach (.2); review, analyze draft asset purchase agreement (.1).
- 0.30 Correspond with various parties re schedules and escrow agreement.
- 11.30 Review materials and questions related to piecemeal bids (1.7); correspond with B. Kovach re same (.4); conference with M. Darch and B. Kovach re open workstreams related to individual asset bidders (.8); review, analyze bidder updates (.9); attend update telephone conference with various parties (.6); circulate summary of same to K&E team (.1); review, analyze bidder updated asset purchase agreement (1.3); prepare summary for Company team re transitional trademark license (1.6); attend transitional services agreement discussion (.7); correspond with various parties re same (.4); prepare updated draft of bidder asset purchase agreement to conform to discussions and to bidder shared asset perimeter (2.8).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/15/23	Matt Darch	3.60	Review and revise transition services agreement schedules (2.3); conference with A. Barber re open workstreams related to individual asset bidders (.8); prepare for and attend check-in telephone conference with Lazard team (.5).
06/15/23	Ross J. Fiedler	1.60	Telephone conference with K&E team, Alix, and Lazard re sale process, related issues (.5); correspond with K&E team re sale auction, related issues (.5); correspond with K&E team re stalking horse purchaser matters (.3); review sale order (.3).
06/15/23	Derek I. Hunter	1.50	Participate in coordination telephone conference with K&E team, Lazard, AlixPartners re non-lease sale process.
06/15/23	Sooah Kim	2.00	Review and analyze email correspondence re transition services agreement issues (.2); review, analyze purchase agreement (.2); review and revise transition services agreement (.7); correspond with W. Benter re deal issues (.2); draft transition services agreement issues list (.7).
06/15/23	Ben Kovach	7.30	Review and revise purchase agreements (2.1); correspond with A. Barber re same (.4); conference with A. Barber to discuss open workstreams related to individual asset bidders (.8); attend process coordination conference and take notes (.5); review and draft responses to diligence requests (3.5).
06/15/23	Daniel Lewis, P.C.	2.00	Review, analyze bids for various assets (1.0); review, analyze Mexican joint venture power of attorney and correspond with K&E team (.5); review, analyze bidder transitional services agreement issues (.5).
06/15/23	Peter Liskanich	1.00	Attend status telephone conference with Lazard (.4); correspond with D. Elizondo re various workstreams (.1); correspond with various parties re disclosure schedules (.5).
06/15/23	Domenico Pietromonaco	0.20	Review and analyze documents for competitively sensitive information and companies' potential overlaps with respect to antitrust risk.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/15/23	Evangelia Podaras	1.20	Correspond with W. Benter re transitional services agreement and asset purchase agreement (.6); review, analyze correspondence and revisions to transitional services agreement schedules (.6).
06/15/23	Kyla Risko	2.30	Telephone conference re transition services agreement schedule.
06/15/23	Kyla Risko	0.50	Prepare correspondence re transition services agreement schedule.
06/15/23	Kyla Risko	1.00	Prepare updates to intellectual property assignment agreement.
06/15/23	Kyla Risko	1.00	Participate in issues list telephone conference re bidder bid.
06/15/23	Kyla Risko	2.70	Prepare purchase agreement disclosure schedules for bidder bid.
06/15/23	Sam Schaffer	2.00	Review, analyze asset purchase agreement (1.5); draft issues list (.5).
06/15/23	Noah Z. Sosnick	1.10	Correspond with K&E team re sale issues (.6); telephone conference with advisor group re sale process (.5).
06/15/23	Steve Toth	3.50	Analyze correspondence re asset purchase agreement issues (.2); analyze bid asset purchase agreements (.4); correspond with K&E team re same (.2); analyze bid asset purchase agreements (.6); analyze Canada asset purchase agreement (.9); participate in advisor sale process update with K&E team, Lazard and Alix (.2); analyze and revise bidder asset purchase agreement (.7); analyze and respond to correspondence re transitional services agreement matters (.3).
06/15/23	Lany L. Villalobos	0.50	Draft executive compensation comments to transitional services agreement schedule.
06/15/23	Austin Vincenzini	0.20	Correspond with M. Wood, K&E team, re TSA (.1); conference with R. Fiedler, K&E team re same (.1).
06/15/23	Matthew Wood	0.10	Review, analyze schedule.
06/15/23	Mary Catherine Young	1.30	Draft cure amount objection summary (.8); conference with Alix, Lazard teams re sale process work in process (.5).
06/16/23	Matthew Antinossi	0.20	Review, analyze correspondence from K&E team re employee transition issues.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/16/23	Allison Azarloza	3.80	Revise NDA (.6); revise asset purchase agreement (2.2); telephone conference with various parties re bidder agreements (1.0).
06/16/23	Amy Barber	1.30	Review, analyze updates and correspondence related to active sale workstreams (.3); review, analyze M. Darch updates from internal call and align with team re next steps (.5); correspond with K. Risko re transitional services agreement items (.3); prepare comments to diligence items and questions related to license agreements (.2).
06/16/23	Matt Darch	1.20	Prepare for and attend telephone conference with various parties re bids (.6); review asset purchase agreements (.6).
06/16/23	Daniel Elizondo	2.70	Review correspondence re reviewing bids and auction coordination (2.3); telephone conference with R. Fiedler, K&E team re same (.4).
06/16/23	Emily Geier, P.C.	2.70	Review, analyze bids (1.4); correspond with client, Lazard, K&E team re same (1.3).
06/16/23	Derek I. Hunter	0.40	Correspond with K&E team, Lazard re marketing process.
06/16/23	Sooah Kim	0.20	Review and analyze transitional services agreement related issues.
06/16/23	Ben Kovach	1.00	Review, analyze diligence requests (.6); draft responses re same (.2); correspond with various parties re same (.2).
06/16/23	Daniel Lewis, P.C.	2.50	Review, analyze various bids and conference with Lazard and Company re same (1.0); correspond with K&E team re bids (1.5).
06/16/23	Peter Liskanich	2.00	Correspond with various parties related to bid deadline (.4); correspond with S. Toth and team re intellectual property bids and approach (.4); review and correspond with A. Azarloza re bidder NDA (.2); review, analyze intellectual property auction asset purchase agreements (.6); correspond with various re the same (.4).
06/16/23	Jason Robert Perry	1.60	Review and analyze bid documents for certain bidder.
06/16/23	Kyla Risko	1.50	Prepare summary of Mexico intellectual property diligence.

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<u>Date</u>	Name	<u>Hours</u>	Description
06/16/23	Kyla Risko	1.00	Prepare updates to intellectual property assignment agreement.
06/16/23	Kyla Risko	5.50	Review, analyze bid drafts (3.4); draft summary re same (2.1).
06/16/23	Kyla Risko	0.50	Telephone conference with B. Kovach re purchase agreements.
06/16/23	Kyla Risko	1.30	Telephone conference with A. Barber re purchase agreements.
06/16/23	Sam Schaffer	6.60	Review, analyze auction bids and asset purchase agreements (3.2); revise issues list grid (2.9); participate in telephone conference re auction bids with S. Toth and K&E team (.5).
06/16/23	Steve Toth	1.20	Analyze correspondence re bidder asset purchase agreements (.3); correspond with K&E team re bidder asset purchase agreements (.6); respond to related correspondence (.3).
06/16/23	Austin Vincenzini	0.20	Correspond with K&E team re TSA and related issues.
06/16/23	Mary Catherine Young	0.80	Draft cure objection summary.
06/17/23	Allison Azarloza	2.50	Review and revise bidder asset purchase agreement.
06/17/23	Amy Barber	5.20	Review, analyze updated bidder asset purchase agreement and prepare comments to same (1.2); review, analyze updated asset purchase agreement and prepare comments to same (1.3); correspond with M. Darch and K. Risko re same (.5); conference with K. Risko to align on updated markups (.8); review and respond to correspondence re updated bids (1.4).
06/17/23	Matt Darch	1.20	Prepare for and attend telephone conference with various parties re bid status (.8); correspond with various parties re review of assets purchase agreements for intellectual property assets (.4).
06/17/23	Ross J. Fiedler	1.00	Telephone conference with Company, Lazard, Alix and K&E team re bid and auction, related issues (.5); correspond with N. Sosnick, K&E team re same (.5).
06/17/23	Derek I. Hunter	1.50	Conference and correspond with K&E team, Lazard re marketing process.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/17/23	Peter Liskanich	2.20	Draft summary of outstanding auction bids and open issues and ancillary documents (1.1); review and revise bidder asset purchase agreement (.5); correspond with K&E teams re bidder open issues (.2); review and revise asset purchase agreement (.2); further revise summary (.2).
06/17/23	Kyla Risko	0.80	Telephone conference with A. Barber re purchase agreements.
06/17/23	Kyla Risko	4.60	Prepare comments to purchase agreement.
06/17/23	Kyla Risko	1.00	Prepare correspondence summarizing issues re purchase agreement.
06/17/23	Kyla Risko	2.90	Review, revise proposed purchase agreement.
06/17/23	Kyla Risko	1.00	Review, revise issues list re proposed purchase agreements.
06/17/23	Sam Schaffer	5.80	Review, revise proposed asset purchase agreement (3.9); further review, revise same (1.9).
06/17/23	Noah Z. Sosnick	2.00	Telephone conference with advisor group re sale process (1.0); correspond with R. Fiedler, K&E team re contract list (.3); correspond with Cole Schotz re stalking horse order (.2); correspond with R. Fiedler, K&E team re same (.3); correspond with AG, Committee re bids (.2).
06/17/23	Steve Toth	5.10	Conference with Lazard, Company, Alix team, K&E team re bids (1.0); analyze bidder purchase agreements (1.0); draft correspondence re same (1.5); draft issues list re same (1.6).
06/17/23	Mary Catherine Young	0.80	Conference with Lazard team re auction logistics.
06/18/23	Allison Azarloza	6.50	Review, analyze bidder purchase agreements (3.9); review, revise same (2.6).
06/18/23	Amy Barber	6.20	Review, revise bidder purchase agreement (1.9); correspond with B, Kovach, K&E team re structure of limited asset sales (.4); review, revise bidder purchase agreement (1.4); review, revise materials re Beyond domain name (1.2); review, revise disclosure schedules (1.1); correspond with K. Risko, K&E team re same (.2).
06/18/23	Matt Darch	2.70	Review, revise bidder purchase agreements.

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<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/18/23	Max M. Freedman	0.80	Review, revise sale hearing notice (.5); correspond with N. Sosnick, M. Young re same (.3).
06/18/23	Derek I. Hunter	0.20	Correspond with K&E team, Lazard re marketing process.
06/18/23	Ben Kovach	3.50	Review, revise bidder purchase agreement (.5); review, revise disclosure schedules (2.8); correspond with K. Risko, K&E team re same (.2).
06/18/23	Peter Liskanich	1.00	Review, revise bidder purchase agreements.
06/18/23	Jeffrey Norgle	3.30	Review, analyze intellectual property disclosure schedules (3.1); correspond with K. Risko re same (.2).
06/18/23	Jason Robert Perry	0.90	Review, analyze summary re bidder purchase agreements.
06/18/23	Kyla Risko	1.60	Review, revise bidder purchase agreement.
06/18/23	Kyla Risko	1.90	Review, revise bidder purchase agreement.
06/18/23	Kyla Risko	3.30	Review, revise bidder purchase agreement.
06/18/23	Kyla Risko	3.80	Review, revise bidder purchase agreement.
06/18/23	Kyla Risko	4.30	Review, revise bidder purchase agreement.
06/18/23	Kyla Risko	0.70	Telephone conference with A. Barber re bidder purchase agreement.
06/18/23	Sam Schaffer	4.00	Review, revise bidder purchase agreement (3.0); draft bill of sale and assignment and assumption agreement (1.0).
06/18/23	Noah Z. Sosnick	2.00	Correspond with R. Fiedler, K&E team re sale process issues (.6); review and revise stalking horse order (1.2); correspond with R. Fiedler, K&E team re same (.2).
06/18/23	Steve Toth	0.80	Analyze updated bidder purchase agreements (.4); draft issues lists re same (.2); analyze correspondence re sale and auction process (.2).
06/18/23	Jessica M. Yeh	1.70	Review and revise asset purchase agreements.
06/18/23	Mary Catherine Young	0.50	Review correspondence re sale process (.4); correspond with Alix team re schedule of potentially assumed executory contracts (.1).
06/18/23	Mary Catherine Young	3.00	Research re order re entry into stalking horse agreement (.9); draft order re same (1.6); correspond with M. Freedman re same (.5).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	Description
06/19/23	Matthew Antinossi	0.50	Review revised transaction support agreement service schedule and correspondence from K&E team re same (.3); correspond with K&E team re employee benefits issues with TSA revisions (.2).
06/19/23	Allison Azarloza	9.40	Review, analyze bidder asset purchase agreements (3.9); research, analyze precedent re same (3.9); review, revise bidder asset purchase agreements (1.2); review, revise non-disclosure agreement (.4).
06/19/23	Amy Barber	5.10	Correspond with K. Risko, K&E team re bidder asset purchase agreement (.4); review, revise bidder asset purchase agreement (1.8); correspond with B. Kovach, K&E team re proposed domain name-related representations (.3); review, revise bidder asset purchase agreement (2.4); correspond with K. Risko, K&E team re bids, asset purchase agreements (.2).
06/19/23	Matt Darch	6.00	Conference with R. Fiedler, K&E team re bidder asset purchase agreement (.5); review and revise beyond.com asset purchase agreement (1.0); review and revise bidder purchase agreements (3.2); conference re transition services (1.0); correspond with A. Barber, K&E team re due diligence issue (.3).
06/19/23	Daniel Elizondo	9.80	Review correspondence, materials re potential joint venture (1.6); review, revise and draft purchase agreement for Overstock (1.9); review, revise and draft purchase agreement for Wamsutta intellectual property (3.2); review correspondence re same (.2); review correspondence re non-disclosure agreement (.8); telephone conference with Lazard re process (.4); review, revise and draft Harmon purchase agreement (1.7).
06/19/23	Ross J. Fiedler	1.70	Telephone conference with Company, Lazard, M. Darch, K&E team and Alix team re sale process, related issue (.5); correspond with E. Geier, K&E team re auction, related issues (.5); revise auction notices (.3); revise stalking horse approval order (.4).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/19/23	Emily Geier, P.C.	3.30	Conference with Company, advisor group re asset sales (1.4); correspond with R. Fiedler, K&E team re auction (1.3); correspond with Committee, DIP lender re same (.6).
06/19/23	Michael Goodrich	0.80	Review, revise bill of sale and assignment and assumption agreement.
06/19/23	Derek I. Hunter	1.60	Conference with R. Fiedler, K&E team, Lazard re marketing process (.5); correspond with same re same (1.1).
06/19/23	Ben Kovach	1.50	Draft responses to diligence requests (.5); review and revise disclosure schedules (1.0).
06/19/23	Daniel Lewis, P.C.	2.50	Review, revise bids for various assets (1.3); correspond with R. Fiedler, K&E team, Lazard re same (.2); review, analyze transaction support agreement open issues (.6); telephone conference with confidential counterparty, Company re same (.4).
06/19/23	Peter Liskanich	7.20	Review and revise bidder asset purchase agreements (1.2); correspond with re same (1.0); prepare punch list of open bidder purchase agreements (1.0); review and revise beyond.com purchase agreement (1.0); review and summarize sale alternative transaction restrictions re bidder purchase agreement (.5); review, revise bidder purchase agreement asset purchase agreement (.8); correspond with R. Fiedler, K&E team re bidder purchase agreement (.2); review, revise bidder purchase agreement (.9); correspond with K&E team re sale order (.1); further review, revise purchase agreement punchlist (.3); conference with D. Elizondo re bidder purchase agreement (.1); review, revise same (.1).
06/19/23	Sarah R. Margolis	0.70	Correspond with M. Sloman re lease cure objection (.3); correspond with R. Fiedler, Cole Schotz re same (.1); office conference with N. Howard re same (.3).
06/19/23	Jeffrey Norgle	4.20	Review and analyze intellectual property listed in disclosure schedules (3.9); correspond with K. Risko re same (.3).
06/19/23	Kyla Risko	1.00	Conference with B. Kovach, K&E team re bidder asset purchase agreement, issues list.
06/19/23	Kyla Risko	3.20	Review, revise bidder purchase agreement.
06/19/23	Kyla Risko	2.40	Revise disclosure schedules.

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06/19/23 Jessica M. Yeh

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<u>Date</u>	Name	Hours	Description
·	Kyla Risko		Telephone conference with A. Barber re domain purchase agreement.
06/19/23	Kyla Risko	2.00	Review, revise bidder purchase agreement.
06/19/23	Kyla Risko	1.90	Review, revise bidder purchase agreement.
06/19/23	Sam Schaffer	6.10	Revise disclosure schedules re asset purchase agreement (3.9); revise bidder asset purchase agreement (2.2).
06/19/23	Kristie Sham	0.30	Review and compile non-disclosure agreements.
	Noah Z. Sosnick		Telephone conference with S. Toth, K&E team, Company re deal status (.7); correspond with C. Pavlovich re sale process (.2); correspond with R. Fiedler, K&E team re adequate assurance (.2); review bidding procedures order re same (.2); correspond with R. Fiedler, K&E team re sale order purchase agreement language (.3); correspond with M. Young, K&E team re bid notice (.2); revise same (.2); review and analyze issues re sale process (.3); correspond with Lazard re bid parties (.1); correspond with L. Roglen re sale process (.2); review and revise stalking horse order (1.4); correspond with R. Fiedler, K&E re same (.3); correspond with U.S. Trustee re auction (.2); revise sale order (1.2); correspond with confidential counterparties re cure objections (.2).
06/19/23	Steve Toth	3.10	Telephone conference with Company, Alix team, Lazard, N. Sosnick. K&E team re bid and sale process update (.7); analyze bidder purchase agreements (1.3); analyze process communications and correspondence re bidder purchase agreements (1.1).
06/19/23	Austin Vincenzini	0.20	Correspond with M. Wood, K&E team re sale status.

1.00 Review and revise asset purchase agreements.

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**Hours Description** Date Name

06/19/23 Mary Catherine Young

5.40 Coordinate auction logistics (.6); conference with Lazard team re sale process (.7); revise auction notice (.5); revise bid milestones notice (.6); correspond with N. Sosnick re same (.2); correspond with N. Sosnick re order re entry into stalking horse agreement (.2); revise order re same (1.0); correspond with N. Sosnick re sale process, cure objections (.4); correspond with J. Foster re auction logistics (.3); revise form sale order (.9).

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06/20/23 Matthew Antinossi

0.20 Review correspondence from K&E team, Company team re transaction support agreement and health plan issues (.1); correspond with M. Darch re same (.1).

06/20/23 Allison Azarloza

4.20 Review, revise non-disclosure agreement (.5); review, revise bidder asset purchase agreements (2.7); correspond with P. Liskanich, K&E team re same, auction process (1.0).

06/20/23 Amy Barber

6.30 Correspond with confidential counterparties re open issues (.6); review, revise disclosure schedules (2.2); correspond with B. Kovach, K&E team re interim operating covenants re trademark registrations (.3); draft intellectual property assignment agreement (2.1); review, revise bidder purchase agreement (.9); correspond with K. Risko, K&E team re active bids (.2).

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# **<u>Date</u>** Name

06/20/23 Matt Darch

06/20/23 Daniel Elizondo

06/20/23 Ross J. Fiedler

06/20/23 Emily Geier, P.C.

06/20/23 Derek I. Hunter

# **Hours** Description

- 6.50 Conference with R. Fiedler, K&E team, Lazard, Alix team re auctions (.5); correspond with K. Risko, K&E team re outstanding ancillary agreements (.5); correspond with A. Barber, K&E team re considerations re sale of data (.5); review transition services agreement (.5); correspond with R. Fiedler, K&E team re benefits services agreement (.5); review, revise disclosure schedules (.7); review, revise intellectual property assignment agreement (.5); review and revise bidder asset purchase agreement (.8); correspond with R. Fiedler, K&E team re same (.2); correspond with A. Barber, K&E team re license agreement (.8); correspond with confidential counterparty re social media accounts (.3); revise intellectual property assignment agreement re Canadian intellectual property (.7).
- 6.00 Telephone conference with advisors re status (.6); review, revise and draft purchase agreements (1.7); review correspondence re same (1.8); review, revise and draft Indo Count purchase agreement (1.5); telephone conference with Lazard re same (.4).
- 2.10 Telephone conference with Alix, Lazard, M. Darch, K&E team re sale process, related issues (.5); correspond with Alix, Lazard, D. Elizondo, K&E team re same (.5); draft auction script (.5); prepare for auction (.3); review bidder asset purchase agreement (.3).
- 3.60 Bi-weekly telephone conference with Lazard, R. Fiedler, K&E team, Alix re asset sale matters (.7); correspond with R. Fiedler, K&E team re stalking horse approval order (.3); review same (.3); review, revise auction correspondence (.6); correspond with R. Fiedler, K&E team re auction preparation (.9); telephone conference with Mexico joint venture counsel re bid and next steps (.5); correspond with Company, R. Fiedler, K&E team re same (.3).
- 1.30 Conference with E. Geier, K&E team, Lazard, Alix team re non-lease sale process.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/20/23	Sooah Kim	0.30	Review and revise transaction support agreement schedules (.2); review correspondence re same (.1).
06/20/23	Peter Liskanich	4.70	Review and revise beyond.com purchase agreement (1.2); prepare beyond.com template (.3); correspond with R. Fiedler, K&E team re auction (.8); review and revise bidder purchase agreement (1.4); review Wamsutta license (.3); correspond with R. Fiedler, K&E team re same (.1); review nondisclosure agreement (.1); prepare punchlist of open items re same (.3); review, revise bidder purchase agreement (.2).
06/20/23	Jeffrey Norgle	2.70	Review and analyze intellectual property disclosure schedules (2.4); correspond with K. Risko, K&E team re same (.3).
06/20/23	Kyla Risko	2.00	Review, revise disclosure schedules.
06/20/23	Kyla Risko	2.00	Prepare correspondence re trademark renewal.
06/20/23	Kyla Risko	0.70	Review, revise bidder purchase agreement.
06/20/23	Kyla Risko	1.20	Conference with M. Darch re disclosure schedules, bidder purchase agreement.
06/20/23	Kyla Risko	1.00	Correspond with G. Paradise re Canadian intellectual property.
06/20/23	Kyla Risko	1.00	Conference with A. Barber re issues list re bidder purchase agreement.
06/20/23	Sam Schaffer	6.50	Draft disclosure schedules re asset purchase agreements (3.0); revise disclosure schedules re asset purchase agreement (2.0); review, analyze asset purchase agreements (1.5).
06/20/23	Noah Z. Sosnick	1.30	Correspond with counterparty re sale order language (.1); correspond with M. Freedman re same (.1); correspond with M. Young re cure objection summary (.2); coordinate logistics re auction (.5); correspond with M. Young, K&E team re sale process issues (.4).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/20/23	Steve Toth	5.80	Analyze correspondence re bidder purchase agreement and related schedules and diligence (.6); analyze correspondence re purchase agreement and auction process (.4); conference with D. Elizondo re same (.1); analyze revised purchase agreements (.2); conference with Lazard, R. Fiedler, K&E team, Alix team re sale process update (.7); revise joint venture purchase agreement (2.4); analyze Wamsutta bidder purchase agreement (.2); analyze bidder purchase agreements (1.2).
06/20/23	Austin Vincenzini	0.30	Correspond with J. Yeh re TSA mechanics (.1); conference with J. Yeh, K&E team re same related discussion (.2).
06/20/23	Jessica M. Yeh	2.20	Review and revise asset purchase agreements (1.5); telephone conference with A. Vincenzini, K&E team re restructuring (.2); analyze CODI (.5).
06/20/23	Mary Catherine Young	6.50	Coordinate auction logistics (.6); draft cure objection summary (.4); review and analyze correspondence re sale process (.5); conference with Alix and Lazard teams re sale process (.7); review, draft auction script (.3); correspond with R. Fiedler re same (.2); revise re same (1.7); correspond with R. Fiedler re same (.3); coordinate auction logistics (1.3); revise auction script (.5).
06/20/23	Tanzila Zomo	0.20	Coordinate logistics re June 21 auction.
06/21/23	Allison Azarloza	3.20	Review, revise consultant non-disclosure agreement (.2); review, analyze contract diligence and review agreement (2.6); correspond with R. Fiedler, K&E team re auction (.4).

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/21/23	Amy Barber	10.20	Conference with M. Darch, B. Kovach re open bids, status and next steps (.5); correspond with various parties re Wamsutta domain names (.7); correspond with K. Risko re Sleep Country Canada issues (.4); review, revise bidder purchase agreements (3.0); review, analyze disclosures re license agreements (2.0); prepare summary of license agreement key terms (.9); conference with M. Darch re same (.5); review, analyze Wamsutta license agreements (1.1); correspond with M. Darch, K&E team re same (.4); prepare summary overview and chart re trademark licenses (.7).
06/21/23	Matt Darch	6.40	Attend auction re Wamsutta intellectual property assets (2.5); attend auction re Beyond.com intellectual property assets (1.5); review and revise intellectual property IP assignment agreement (.6); review, analyze license agreements (1.7); correspond with A. Barber re same (.1).
06/21/23	Amy Donahue	1.50	Attend auctions re Wamsutta, Beyond.com.
06/21/23	Daniel Elizondo	5.60	Attend auction (4.2); review, analyze correspondence re same (1.4).
06/21/23	Ross J. Fiedler	7.10	Draft auction script (.5); prepare for Wamsutta and Beyond.com auction (.5); correspond with S. Toth, K&E team, Lazard team re same (.5); conduct, moderate auction (4.0); conferences with advisor group, third parties re same (.8); revise notice of successful bidder (.2); correspond with S. Toth, K&E team re same, related sale matters (.6).
06/21/23	Emily Geier, P.C.	4.30	Attend auctions re Wamsutta, beyond.com (1.6); conferences with advisor group, Committee, bidders re same (2.7).
06/21/23	Michael Goodrich	2.80	Review, revise bidder asset purchase agreement (2.1); draft issues list re same (.7).
06/21/23	Samantha Helgason	1.00	Attend Bed Bath & Beyond auction.
06/21/23	Derek I. Hunter	3.80	Participate in auction re Wamsutta, beyond.com.
06/21/23	Ben Kovach	0.80	Review, analyze correspondence re key licensing agreements.
06/21/23	Daniel Lewis, P.C.	2.50	Attend auction re Wamsutta, Beyond.com.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/21/23	Peter Liskanich	0.50	Correspond with K. Risko re Wamsutta contracts.
06/21/23	Sarah R. Margolis	0.60	Conference with Cole Schotz re logistics, lease auction.
06/21/23	Georgia Meadow	0.30	Attend and assist with June 21 auction.
06/21/23	Jeffrey Norgle	3.80	Review and analyze intellectual property listed in disclosure schedules (3.3); correspond with requesting attorney re comments and revisions (.5).
06/21/23	Kyla Risko	1.50	Review and provide summary re vendor contracts.
06/21/23	Kyla Risko	4.50	Prepare comments re Baby purchase agreement.
06/21/23	Kyla Risko	1.50	Telephone conference with A. Barber re Sleep Country Canada issues.
06/21/23	Kyla Risko	1.00	Prepare updates to intellectual property assignment agreement.
06/21/23	Kyla Risko	1.00	Telephone conference with A. Barber K&E team re issues list re IP asset bidder.
06/21/23	Sam Schaffer	0.20	Review, analyze asset purchase agreement issues list.
06/21/23	Noah Z. Sosnick	9.20	Attend IP asset auction (4.0); coordinate logistics and materials re same (1.5); correspond with C Street re auction (.2); telephone conferences with R. Fiedler, K&E, Lazard, Alix re sale issues (1.5); review and revise stalking horse notice (1.3); correspond with K&E team re same (.4); revise 8-K re sale (.3).
06/21/23	Steve Toth	3.50	Analyze correspondence to bidders re bidding process (.5); discuss process with bidder counsel (.2); participate in auction teleconferences (1.6); participate in auction telephone conferences (1.0); discuss auctions with K&E team, Lazard and Alix (.2).
06/21/23	Danielle Walker	2.20	Coordinate auction as per J. Foster.
06/21/23	Mary Catherine Young	9.10	Prepare for Wamsutta, Beyond.com auctions (1.4); coordinate auction (3.1); office conference with R. Fiedler, K&E team, Lazard team re sale process (2.1); revise cure objection summary (.5); draft notice of successful bidder (2.0).
06/21/23	Tanzila Zomo	3.50	Attend and assist with June 21 auction.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/22/23	Allison Azarloza	1.30	Draft closing checklist (1.0); correspondence and coordinate re sale hearing and intellectual property bid (.3).
06/22/23	Amy Barber	4.90	Review, analyze Canadian intercompany license (.9); prepare notes re same in connection with bidder inquiries (.3); review and respond to correspondence re bid workstreams (.3); prepare updated Wamsutta/Dream Zone asset purchase agreement (2.0); prepare updated timing summary re additional Wamsutta licensing agreements (.5); telephone conference with M. Darch re next steps and updates to license agreement overview (.5); prepare updated summary and finalize (.4).
06/22/23	Matt Darch	4.40	Draft summary of license agreements of Wamsutta licenses and communicate re same (3.2); review Canadian data privacy issue and correspond with Osler team re same (1.2).
06/22/23	Amy Donahue	0.40	Research and review sale motion, order declaration precedent.
06/22/23	Daniel Elizondo	3.80	Review, analyze correspondence re closing Overstock transaction (2.3); review, analyze correspondence re revising Baby purchase agreements (.7); review, analyze correspondence re additional contracts re intellectual property (.8).
06/22/23	Ross J. Fiedler	1.00	Telephone conference with N. Sosnick, K&E team, Alix and Lazard re sale process, related issues (.5); correspond with N. Sosnick, K&E team, C Street, Alix and Lazard re same (.5).
06/22/23	Emily Geier, P.C.	1.90	Bi-weekly telephone conference with Lazard, K&E team, Alix re asset sale matters (.7); correspond with Company advisors re same (.9); correspond with K&E team re notice of successful bidder (.3).
06/22/23	Michael Goodrich	0.80	Review, analyze buybuy Baby bids (.5); correspond with S. Schaffer re same (.3).
06/22/23	Richard U. S. Howell, P.C.	0.50	Review, analyze materials re sale proceeding.
06/22/23	Derek I. Hunter	0.80	Attend telephone conference with E. Geier, K&E team, Lazard, Alix re non-lease sale process.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/22/23	Ben Kovach	3.30	Review and revise key license agreement summary (2.5); correspond re same (.5); conference re Canada data privacy laws and take notes (.3).
06/22/23	Daniel Lewis, P.C.	1.50	Review, analyze Canadian data matter (.5); review, analyze Overstock asset purchase agreement and schedules (1.0).
06/22/23	Peter Liskanich	0.60	Discuss baby bids with D.Elizondo (.1); weekly telephone conference with Lazard and Alix (.4); correspondence re asset purchase agreements (.1).
06/22/23	Kyla Risko	1.10	Prepare updates to Baby purchase agreement.
06/22/23	Kyla Risko	0.50	Telephone conference with A. Barber re WAMSUTTA diligence.
06/22/23	Kyla Risko	0.70	Prepare correspondence re Wamsutta, Dream Zone diligence.
06/22/23	Sam Schaffer	2.80	Review, analyze Everyday Health Media bid, asset purchase agreement and disclosure schedules.
06/22/23	Noah Z. Sosnick	2.00	Telephone conference with advisor group re sale process (.5); draft and revise notice of updated timeline (.3); analyze issues re same (.3) correspond with E. Geier, R. Fiedler re same (.2); telephone conference with Osler re privacy issue (.5); correspond with M. Freedman, M. Young re sale notice (.2).
06/22/23	Josh Sussberg, P.C.	0.30	Correspond with various parties re lease auction.
06/22/23	Josh Sussberg, P.C.	0.10	Correspond with various parties re WHP asset interest.
06/22/23	Steve Toth	0.70	Analyze correspondence re asset purchase agreements (.3); discuss sale process update with Lazard, Alix, R. Fiedler, K&E team (.4).
06/22/23	Mary Catherine Young	2.30	Revise cure objection summary (.6); review, analyze correspondence re same (.4); conference with Alix, Lazard teams re sale process (.3); correspond with N. Sosnick, R. Fiedler, re sale order declaration (.3); research re same (.7).
06/22/23	Tanzila Zomo	0.80	Research precedent re sale motion.
06/23/23	Allison Azarloza	5.00	Draft closing documents (4.0); correspond with various parties re closing (1.0).

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Document Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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**Hours Description** Date Name 06/23/23 Amy Barber 4.30 Review, analyze Canada intercompany license (.7); prepare summary of same (.3); telephone conference with K. Risko to align on status and next steps (.4); review and prepare comments to updated SSP asset purchase agreement (.5); correspond with B. Kovach re foreign domain name registrations (.3); review, analyze current asset purchase agreements for wind-down covenant needs and confirm same (.6); review and respond to correspondence re active workstreams (.4); telephone conference with D. Lewis and M. Darch re same (.5); review needs related to wind-down of US Baby stores and prepare correspondence re same (.6). 06/23/23 Matt Darch 4.20 Attend telephone conference re sale hearing (.8); review intercompany license agreement and communicate re same (1.0); attend telephone conference re bids to acquire baby business (1.0); review Go Global draft of transition services agreement (1.4). 06/23/23 Daniel Elizondo 6.40 Telephone conference with Wachtell team re Overstock closing matters (.6); telephone conference with Lazard re Baby bid status (.4); review, analyze correspondence re Overstock closing documents (.8); review, revise and draft same (1.7); telephone conference with bidder re confidentiality agreement and attend to related correspondence (.5); review, revise and draft purchase agreements for Baby bidders (2.4). 06/23/23 Ross J. Fiedler 2.30 Correspond with E. Geier, K&E team, Company and Lazard re sale process, related issues (1.5); telephone conference with Wachtell, K&E team and Proskauer re Overstock sale (.5); review, analyze sale order 2.60 Correspond and conference with R. Fiedler, 06/23/23 Emily Geier, P.C. K&E team, Company, Lazard, Alix re Overstock sale and BBB bidders and sale

process.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u> 06/23/23	Name Michael Goodrich		Description Review, analyze GoGlobal asset purchase documents (2.5); review and revise asset purchase agreement and disclosure schedules
			(4.5); review, analyze data room documents (3.0); conference with P. Liskanich re GoGlobal asset purchase documents (.5).
06/23/23	Richard U. S. Howell, P.C.	1.00	Review, analyze materials in advance of sale hearing and auctions.
06/23/23	Derek I. Hunter	1.30	Attend telephone conference with R. Fiedler, K&E team, Lazard, Alix re non-lease sale process.
06/23/23	Sooah Kim	0.20	Review, analyze correspondence re TSA issues (.1); review TSA schedules (.1).
06/23/23	Ben Kovach	10.50	Review and revise intellectual property assignment agreement (2.5); review and summarize outstanding items (1.0); correspond with various parties re same (.2); review and revise disclosure schedules (1.0); correspond with various parties re same (.3); review and revise purchase agreements (5.5).
06/23/23	Daniel Lewis, P.C.	3.00	Review, analyze Go Global bid (1.5); review, analyze Baby bids (.7); coordinate with M. Goodrich, K&E team re same (.8).
06/23/23	Peter Liskanich	4.70	Review and revise Overstock closing and post-closing checklist (.8); discuss closing with Wachtell (.5); correspond with various parties re W-9s (.1); correspond with A.  Azarloza re closing workstreams (.3); discuss GoGlobal schedules with M. Goodrich (.2); correspondence re GoGlobal schedules (.3); correspondence re KYC matters (.3); review and revise Overstock disclosure schedule amendment (.5); correspond with specialists re same (.2); draft closing certificate (1.0); coordinate with document services to prepare signature packets (.2); correspondence re auction bids (.3).
06/23/23	Sarah R. Margolis	0.30	Correspond with M. Sloman re auction, landlord correspondences.
06/23/23	Domenico Pietromonaco	0.20	Review and analyze documents for competitively sensitive information and Antitrust risk.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/23/23	Kyla Risko	1.20	Telephone conference with A. Barber re diligence steps and comments to purchase agreement.
06/23/23	Kyla Risko	1.50	Draft correspondence to M. Darch re diligence requests.
06/23/23	Kyla Risko	2.00	Draft updates to Sixth Street Partners re purchase agreement.
06/23/23	Sam Schaffer	7.00	Review, analyze bids for buybuy Baby IP and related asset purchase agreements (3.0); coordinate with Alix re disclosure schedules for buybuy Baby bids (2.2); revise Everyday Health Media asset purchase agreement (1.8).
06/23/23	Noah Z. Sosnick	5.10	Review and revise Tempke sale declaration (1.5); correspond with R. Fiedler re cure objections (.3); draft notice of extension re same (1.0); correspond with E. Geier re same (.2); analyze issues re same (.2); correspond with Lazard re bidding procedures (.2); correspond with K&E team re OSTK sale issues (.5); correspond with counterparty re cure objection (.2); draft and revise OSTK sale order (.8); correspond with K&E team re same (.2).
06/23/23	Josh Sussberg, P.C.	0.10	Correspond with various parties re lease matters.
06/23/23	Steve Toth	4.10	Analyze correspondence re asset purchase agreements and related matters (.2); analyze correspondence re TSA (.3); analyze correspondence re diligence matters (.4); analyze correspondence re closing items (.2); analyze revised Baby asset purchase agreement (.6); analyze SSP asset purchase agreement (.6); prepare related correspondence (.2); analyze bidder asset purchase agreement and prepare comments (1.6).
06/23/23	Austin Vincenzini	0.10	Review correspondence re TSA.
06/23/23	Mary Catherine Young		Draft Tempke sale order declaration (2.0); draft buybuy BABY form sale order (.5); conference with Lazard team re Overstock sale closing considerations (.4); revise buybuy BABY form sale order (1.5); revise cure objection summary (1.3).

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Asset Sales/Section 363/Use, Sale & Disp

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/24/23	Matthew Antinossi	1.70	Review revised TSA (.4); correspond with K&E team re same and re employee leasing/TSA issues (.5); review draft TSA service schedule (.1); correspond with E. Podaras re same (.1); review revised asset purchase agreement (.4); correspond with K&E team re same (.2).
06/24/23	Allison Azarloza	2.70	Telephone conference with Company re schedules (1.0); coordinate closing deliverables (1.7).
06/24/23	Amy Barber	5.20	Review, analyze updated GoGlobal asset purchase agreement (1.0); review and prepare comments to B. Kovach markup of same (.9); review, analyze GoGlobal disclosure schedules and prepare comments to same (.9); conference with B. Kovach re status and next steps (.3); prepare updated status summary re all active workstreams and provide same to K&E team (.8); prepare for and participate in discussion with Company re GoGlobal disclosure schedules (.9); coordinate with B. Kovach re updates to same (.4).
06/24/23	Matt Darch	2.80	Review and revise SSP asset purchase agreement for Baby (1.7); correspond with counsel for Overstock re contract (.4); telephone conference with various parties re disclosure schedules (.7).
06/24/23	Daniel Elizondo	10.80	Telephone conference with Company and Alix team re Baby purchase agreement disclosure schedules (.9); review, analyze correspondence re same (.8); review, revise and draft purchase agreements (6.2); review, analyze correspondence re same (2.1); review, funds flow memorandum (.8).
06/24/23	Ross J. Fiedler	1.50	Review, revise Tempke declaration re Overstock sale (.5); correspond with M. Young, K&E team, Lazard, Wachtell and Cole Schotz re sale process, related issues

(1.0).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/24/23	Michael Goodrich	10.10	Review, analyze GoGlobal asset purchase documents (1.7); prepare issues list re FRB's markup of asset purchase agreement (.9); update and revise GoGlobal asset purchase agreement (.9); telephone conference with Company re disclosure schedules and other matters (.5); revise disclosure schedules and review, analyze data room documents (4.0); review, analyze ancillary documents (2.1).
06/24/23	Derek I. Hunter	1.10	Correspond with R. Fiedler, K&E team, Lazard re marketing process.
06/24/23	Ben Kovach	6.00	Review and revise purchase agreements (.9); correspond with various parties re same (.6); review and revise purchase agreements (3.2); correspond re same (.5); conference re disclosure schedules (.5); summarize notes re same (.3).
06/24/23	Daniel Lewis, P.C.	2.00	Review, analyze Baby bids (1.3); coordinate with K&E team re same (.7).
06/24/23	Sarah R. Margolis	0.40	Review, analyze bidder inquiries (.3); correspond with M. Sloman re same (.1).
06/24/23	Evangelia Podaras	1.20	Review revised asset purchase agreement and TSA (.7); correspond with benefits and corporate team re same (.5).
06/24/23	Sam Schaffer	10.50	Review and revise asset purchase agreement bid drafts (4.0); continue to review and revise asset purchase agreement bid drafts (4.0); continue to review and revise asset purchase agreement bid drafts (1.5); telephone conference re Go Global disclosure schedules with D. Elizondo and K&E and management teams (1.0).
06/24/23	Noah Z. Sosnick	0.90	Review and revise sale order (.7); correspond with R. Fiedler, M. Young re same (.2).
06/24/23	Steve Toth	4.00	Analyze correspondence re asset purchase agreements and schedules (.4); analyze bidder asset purchase agreement (.3); analyze and revise bidder asset purchase agreement and prepare related correspondence (2.4); analyze issues list correspondence (.2); analyze correspondence re asset purchase agreement issues (.2). analyze and revise SSP asset purchase agreement (.5).
06/24/23	Lany L. Villalobos	0.20	Review and revise asset purchase agreement.

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<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/24/23	Austin Vincenzini	0.10	Review, analyze correspondence re asset purchase agreement and related ECEB discussion.
06/24/23	Austin Vincenzini	0.10	Correspond with various parties re asset purchase agreement.
06/24/23	Matthew Wood	0.50	Review comments to purchase agreement.
06/24/23	Mary Catherine Young	2.10	Revise Tempke Overstock sale order declaration (.6); correspond with N. Sosnick, K&E team re sale process considerations (.8); review cure objections (.5); revise summary re same (.2).
06/25/23	Matthew Antinossi	2.70	Review and revise employee leasing agreement (1.0); correspond with E. Podaras and K&E team re same and re employee issues (.2); review and analyze same (.3); review and revise TSA body and schedule (.5); correspond with K&E team re same (.1); review and revise asset purchase agreement (.4); correspond with K&E team re same and re employee issues (.2).
06/25/23	Amy Barber	2.80	Review, analyze current asset purchase agreement and schedules for GoGlobal (.5); prepare response to M. Darch note re same (.2); telephone conference with B. Kovach re GoGlobal asset purchase agreement and schedules (.3); prepare update to K&E team (.2); review, analyze additional license agreements and confirm scope of licenses (.7); correspond with K&E team re same in connection with updates to disclosure schedules (.1); review, analyze Overstock disclosure schedules in connection with additional disclosed license agreements (.8).
06/25/23	Matt Darch	3.80	Review and revise GG asset purchase agreement (1.0); review and revise disclosure schedules to asset purchase agreement (1.0); review and revise transition services agreement (1.2); correspond with various parties re same (.6).
06/25/23	Daniel Elizondo	13.20	Review, revise purchase agreements (5.7); review, revise disclosure schedules (1.4); review, revise Overstock closing documents (1.8); review, analyze correspondence re same (3.4); review, analyze correspondence re transition services matters (.9).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/25/23	Ross J. Fiedler	1.40	Correspond with K&E team, creditor advisors re sale process, related issues (1.0); review, analyze Overstock sale order (.4).
06/25/23	Michael Goodrich	5.50	Review, analyze GoGlobal bid documents (3.0); update the GoGlobal asset purchase agreement and disclosure schedules (1.3); draft comments to same (.6); review, analyze documents in data room (.6).
06/25/23	Derek I. Hunter	1.50	Correspond with R. Fiedler, K&E team, Lazard re sale process, status of bidders and asset purchase agreements (1.1); review, analyze same (.4).
06/25/23	Sooah Kim	0.30	Review, analyze correspondence re TSA related issues (.2); review, analyze TSA schedule (.1).
06/25/23	Ben Kovach	4.30	Review and revise intellectual property assignment and communicate re same (3.0); review and revise intellectual property schedules and communicate re same (1.3).
06/25/23	Daniel Lewis, P.C.	3.50	Review, analyze Baby bids (2.3); coordinate with K&E team re same (.7); review, analyze Overstock pre-closing matters (.5).
06/25/23	Peter Liskanich	1.50	Review, analyze correspondence re asset purchase agreements and auction bids.
06/25/23	Sarah R. Margolis	1.40	Correspond with landlords re lease auction (.6); correspond with M. Sloman re same (.2); correspond with O. Acuna re same (.2); review, analyze correspondence re same (.4).
06/25/23	Evangelia Podaras	4.50	Draft and revise employee leasing agreement (3.3); revise asset purchase agreement and TSA (.7); telephone conference with IP team (.3); correspond with K&E team re TSA/leasing agreement (.2).
06/25/23	Sam Schaffer	6.50	Revise asset purchase agreement bid drafts (4.0); continue to revise asset purchase agreement bid drafts (2.5).

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/25/23	Noah Z. Sosnick	3.10	Correspond with Wachtell re Comenity agreement (.3); correspond with R. Fiedler, K&E, Alix re same (.5); correspond with Burr re same (.1); review and revise sale order, Tempke declaration (.4); revise agenda re sale hearing (.2); correspond with Lazard re Harmon sale (.2); draft correspondence to counterparties re cure objections (.3); correspond with R. Fiedler re same (.1); correspond with M. Goodrich re GG asset purchase agreement language (.1); review, analyze SSP comments to OSTK sale order (.3); correspond with K&E team, SSP, WLRK re closing mechanics (.4); correspond with M. Darch, Alix re contract cures (.2).
06/25/23	Steve Toth	3.80	Analyze correspondence re asset purchase agreements and schedules (.2); analyze and revise bidder asset purchase agreement and IP bidder asset purchase agreement (1.3); analyze lender asset purchase agreement (.4); correspond with various parties re inventory (.1); discuss same with Lazard and Alix (.4); revise bidder asset purchase agreement (1.3); revise lender asset purchase agreement (.1).
06/25/23	Austin Vincenzini	0.10	Review, analyze correspondence re TSA and related discussion.
06/25/23	Matthew Wood	0.10	Review, analyze correspondence.
06/25/23	Mary Catherine Young	3.50	Review, revise buybuy BABY sale order (1.4); correspond with N. Sosnick re same (.3); review, revise Tempke Overstock sale order declaration (1.1); correspond with N. Sosnick re same (.3); review, analyze correspondence re sale process (.4).
06/26/23	Olivia Acuna	0.60	Analyze issues re disposition of store closing assets.
06/26/23	Matthew Antinossi	0.30	Review and revise separate TSA schedule re HR matters (.2); correspond with S. Kim re same (.1).
06/26/23	Allison Azarloza	5.00	Analyze letter agreement and amended and restated schedules (1.0); correspond re outstanding bid drafts (1.5); review and revise escrow agreement (1.0); prepare closing deliverables (.7); review and finalize closing certificates (.8).

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#### **Hours Description** Date Name

06/26/23 Amy Barber 3.70 Review and respond to internal workstream summary (.2); review, analyze updated draft of GoGlobal TSA (.9); attend Overstock data transfer discussion (.5); attend GoGlobal asset purchase agreement discussion (.3); review and coordinate with B. Kovach re Harmon asset purchase agreement and disclosure schedules and correspondence re same (.9); confirm scheduling obligations under Harmon

06/26/23 Matt Darch

6.90 Attend telephone conference re data transfer to Overstock (.5); review and revise IP assignment agreement and amendment to Overstock agreement (1.0); attend telephone conference re Go Global asset purchase agreement for buy baby assets (1.0); attend telephone conference re Everyday Health Media asset purchase agreement for buy baby assets (1.0); review, analyze list of transferred trademarks (.8); correspond with Company re data delivery to Overstock (.5); review transition services agreement schedules and communicate re same (.8); correspond re overstock asset purchase agreement amendment and data transfer (1.3).

asset purchase agreement and align with K&E

team re same (.9).

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06/26/23 Daniel Elizondo

10.10 Telephone conference with potential buyer re Baby purchase agreement (1.0); telephone conference re Baby IP purchase agreement (.7); review, revise and draft purchase agreements and ancillary documents (4.2); review, analyze correspondence re same (1.9); review, analyze correspondence re Overstock closing matters (1.4); review, revise and draft closing documents (.9).

06/26/23 Ross J. Fiedler

1.80 Correspond with E. Geier, K&E team re sale process, related issues (.5); review, analyze sale and related documents (.5); correspond with Lazard, K&E team and Alix re Overstock asset purchase agreement and related matters (.5); coordinate filing of Tempke declaration in support of Overstock sale (.3).

06/26/23 Julia R. Foster

8.30 Attend and assist with June 26 Phase 1 auction.

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/26/23	Emily Geier, P.C.	1.20	Correspond and conference with K&E team and Company advisors re auction and sale matters.
06/26/23	Michael Goodrich	6.00	Review, analyze Go Global purchase documents (1.0); telephone conference with FRB re GoGlobal asset purchase agreement and disclosure schedules (.5); draft trademark assignment agreement (.6); update disclosure schedules (.5); prepare form of going concern asset purchase agreement, TSA and employee leasing agreement (3.4).
06/26/23	Stephanie Greco	0.20	Review, analyze correspondence re information sharing concerns.
06/26/23	Jacqueline Hahn	6.00	Assist with and attend June 26 Phase 1 Auction.
06/26/23	Derek I. Hunter	2.20	Attend lease sale auction.
06/26/23	Sooah Kim	0.20	Review and revise TSA schedules.
06/26/23	Mike James Koch	4.60	Conference with J. Black, K&E team re motion to reconsider DIP orders (.1); research, analyze case law re same (1.2); draft responsive pleading re same (3.3).
06/26/23	Ben Kovach	9.50	Conference re data transfer process (.4); draft notes re same (.1); review and revise intellectual property assignment agreement and communicate re same (1.8); review and revise disclosure schedules and communicate re same (4.5); review and revise purchase agreements and communicate re same (2.7).
06/26/23	Daniel Lewis, P.C.	8.30	Attend to Baby bids and coordinate with K&E team, Company, Alix and Lazard teams re same (6.8); coordinate with Company and Alix team re Overstock pre-closing matters (1.0); review, analyze Harmon asset purchase agreement matters (.5).

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### **Hours Description** Date Name 06/26/23 Peter Liskanich

4.90 Review and revise punchlist (.3); discuss GoGlobal asset purchase agreement with FRB (.9); correspond with A. Azarloza re closing workstreams for Overstock (.3); correspond with various parties re Baby bids (.2); review, analyze summary of material and assumed contracts for Overstock (.2); correspond re same (.1); review and correspond re WHP bid (.3); review Overstock asset purchase agreement and correspond re Overstock asset purchase agreement amendment (.6); discuss the same with Wachtell (.2); review and revise closing ancillaries for Overstock closing and correspond re same (.2); draft talking points re Overstock sale in advance of sale hearing (.8); correspond with various parties re closing (.4); review and finalize escrow agreement (.4).

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- 3.50 Correspond with potential bidders re auction (1.0); correspond with O. Acuna, working group re same (1.0); correspond with A&G re same (.4); facilitate auction (1.1).
- 0.80 Review and analyze documents re competitively sensitive information and antitrust risk.
- 9.90 Review and revise asset purchase agreement bid drafts (4.0); continue to review and revise asset purchase agreement bid drafts (2.9); revise disclosure schedules to Everyday Health Media asset purchase agreement (3.0).

### 06/26/23 Domenico Pietromonaco

### 06/26/23 Sam Schaffer

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### Date Name

06/26/23 Noah Z. Sosnick

06/26/23 Steve Toth

06/26/23 Austin Vincenzini

06/26/23 Danielle Walker

06/26/23 Jessica M. Yeh

# **Hours Description**

4.00 Draft correspondence to counterparties re cures (.4); correspond with counterparties re same (.5); correspond with Wachtell, PR re sale order (.4); revise same (.2); telephone conference with Chubb re sale order (.2); correspond with Chubb re same (.1); correspond with M. Young re sale materials (.3); correspond with M. Feeney, M. Koch re sale objections (.3); correspond with P. Liskanich re sale order (.1); telephone conference with C. Holzaepfel re cure objection (.2); correspond with K&E team, WLRK, PR re closing, funds flow mechanics (.2); draft reply to cure objections (.5); correspond with R. Fiedler re same (.2); revise Tempke declaration (.2); correspond with R. Fiedler, M. Young re same (.2).

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- 4.60 Analyze correspondence re schedules, TSAs and asset purchase agreements (.3); correspond with lenders and re inventory (.2); participate in telephone conference with bidder, counsel, Lazard, Alix and K&E team re bid considerations (.5) analyze correspondence re bidder asset purchase agreement (.2); analyze correspondence re other asset purchase agreements (.4); revise IP bidder asset purchase agreement (2.0); correspond with K&E team re bids (.3); analyze correspondence re asset purchase agreement (.3); analyze correspondence re asset purchase agreement and schedule updates and revisions (.4).
- 0.10 Review, analyze correspondence re reconsideration motion.
- 2.00 Attend lease sale auction.
- 1.00 Review, analyze tax basis analysis (.5); telephone conference with Deloitte re same (.5).

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Data	Name	Hanna Daganindian
<u>Date</u>	<u>Name</u>	<b>Hours Description</b>

06/26/23 Mary Catherine Young

7.30 Correspond with N. Sosnick, landlords re cure objections (.7); revise summary re same (.6); correspond with N. Sosnick, K&E team re sale hearing preparation (.5); coordinate auction re buybuy BABY assets (2.4); review, revise summary re cure objections (1.4); review, revise Overstock sale order (.8); review, revise Tempke declaration (.9).

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06/27/23 Allison Azarloza 3.50 Review and revise escrow agreement (1.5); correspond re notarized signature pages (.5): prepare final and compile closing documents (1.5).

- 1.20 Review Harmon asset purchase agreement and disclosure schedules (.4); correspondence re same (.4); review and respond to B. Shea questions re Wamsutta licenses (.2); correspond with B. Kovach re mobile platform transfer in Baby asset purchase agreements (.2).
- 8.80 Telephone conference with dream on me (.5); telephone conference with Canadian counsel re transfer of Canadian data (1.0); review and finalize Overstock agreements, including intellectual property transfer agreement, covenant re Canadian data transfer and side letter amendment re disclosures and waiver of IP covenant (3.8); correspond with Overstock counsel re outstanding issues (.5); review and revise asset purchase agreement with Everyday Health Media and correspond re same (3.0).
- 7.50 Telephone conference with Dream on Me re purchase agreement (.7); review, analyze correspondence re bid qualification (1.3); telephone conference with Wachtell re Canadian privacy matters (.4); telephone conference with Dream on Me re bid qualifications (.5); draft, revise issues list re Sixth Street's purchase agreement (.8); review, revise Baby IP purchase agreement (3.8).

06/27/23 Amy Barber

06/27/23 Matt Darch

06/27/23 Daniel Elizondo

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/27/23	Ross J. Fiedler	2.80	Correspond with E. Geier, K&E team, Lazard, and Alix re sale matters, Overstock order (1.0); correspond with Wachtell, Proskauer re same (.3); telephone conferences with Wachtell, Proskauer re same (.5); correspond with C Street re communications matters (.5); correspond with Company advisors, landlords and third parties re BABY auction (.5).
06/27/23	Michael Goodrich	0.50	Review, analyze Buy Baby going concern documents (.3); prepare form schedules for bidders (.2).
06/27/23	Samantha Helgason	0.20	Schedule logistics re IP auction.
06/27/23	Derek I. Hunter	1.70	Conference with R. Fiedler, K&E team, Lazard re marketing process (.5); correspond with R. Fiedler, K&E team, Lazard re same (1.2).
06/27/23	Ben Kovach	7.50	Review and revise purchase agreements and communicate re same (3.7); review and revise intellectual property assignment and communicate re same (2.5); review and revise disclosure schedules and communicate re same (1.3).
06/27/23	Daniel Lewis, P.C.	6.90	Review, analyze Baby bids and coordinate with K&E, Company, Alix and Lazard teams re same (4.9); coordinate with Osler, K&E and Wachtell teams re Overstock pre-closing matters (2.0).
06/27/23	Peter Liskanich	2.00	Discuss escrow agreement with SRS (.1); discuss various workstreams with A. Azarloza (.2); telephone conference with Alix and Lazard re work in process (.3); update closing punchlist (.3); review and revise IP side letter and correspond re same (.3); review funds flow and correspond with Lazard re same (.2); correspond with various parties re closing matters (.6).
06/27/23	Sarah R. Margolis	1.70	Correspond with R. Fiedler re contract assumption motion (.2); review, analyze motion re same (1.1); correspond with Cole Schotz re same (.4).
06/27/23	Domenico Pietromonaco	0.30	Analyze party re clean team treatment.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/27/23	Sam Schaffer	13.50	Prepare transaction documents for Baby IP auction (4.0); continue to prepare transaction documents for Baby IP auction (4.0); continue to prepare transaction documents for Baby IP auction (4.0); continue to prepare transaction documents for Baby IP auction (1.5).
06/27/23	Noah Z. Sosnick	5.10	Revise cure reply (.2); review and revise sale order (2.5); draft exhibit re same (.3); correspond with WLRK, PR re same (.4); correspond with counterparties re cure objections (.6); revise Tempke declaration (.2); correspond with B. Kovach re Frejka declaration (.1); correspond with Chubb, Comenity re sale order (.2); correspond with CS re sale order (.2); revise auction script (.3); review, analyze list of bidders (.1).
06/27/23	Steve Toth	9.10	Analyze correspondence re asset purchase agreements and schedules and bidders (.3); analyze bidder asset purchase agreements (.3); analyze Canadian IP questions and prepare related correspondence (.5); prepare correspondence re credit bid (.2); analyze IP, operating bidder bid updates (.2) and asset purchase agreements (1.7); discuss update with Lazard (.3); prepare opco bid issues list (.5); analyze other IP bidder asset purchase agreement (.5); analyze TSA schedules and correspondence re related diligence (.2); discuss IP, opco bidder with Lazard, Alix and K&E team (1.0); analyze bidder asset purchase agreements and related correspondence (.2); revise credit bid asset purchase agreement (1.6); discuss bid updates with Lazard, K&E team and Alix (.2) and analyze related correspondence (.3); analyze bidders, asset purchase agreements, and related correspondence (1.1).
06/27/23	Mary Catherine Young	5.60	Review, revise cure objection summary (1.1); coordinate auction logistics (3.1); conference with Alix, Lazard teams re sale process work in process (.2); draft auction script (1.2).
06/28/23	Olivia Acuna	0.40	Correspond with Alix team, Hilco team re store closing process.
06/28/23	Allison Azarloza	1.40	Compile side letter (.3); correspond with various parties re closing matters (1.1).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/28/23	Matt Darch	4.70	Correspond re finalization of agreements with Overstock (.8); correspond re privacy policy for Overstock side letter (.5); attend auction of buy Baby intellectual property (3.4).
06/28/23	Daniel Elizondo	7.50	Attend auction for Baby intellectual property (6.2); review, analyze correspondence re same (1.3).
06/28/23	Ross J. Fiedler	12.70	Prepare for BABY IP auction (.5); correspond with K&E team, Lazard and other Company advisors re same, related issues (1.0); attend, moderate BABY IP auction (4.0); meetings with qualified bidders, consultation parties re BABY IP auction and sale (2.5); meeting with Dream On Me, Sixth Street and Company advisors re same (1.0); review, analyze issues and considerations re same, going concern auction for buybuy BABY (1.0); review, revise auction notice (.7); telephone conferences with UCC, Proskauer re same (.5); telephone conference with Company, H. Etlin, Lazard re auction, strategy and next steps (.5); telephone conferences with D. Elizondo re Dream On Me asset purchase agreement (.5); correspond with Proskauer, Pachulski and Company advisors re auction dates, related deadlines, and strategy (.5).
06/28/23	Emily Geier, P.C.	1.10	Correspond and conference with K&E team and Company advisors re auction and sale matters.
06/28/23	Jacqueline Hahn	8.00	Assist and attend June 28 auction.
06/28/23	Ben Kovach	1.50	Attend conference re auction plan and take notes (.2); review and revise side letter and communicate re same (.5); review, analyze correspondence re purchase agreements (.8).
06/28/23	Daniel Lewis, P.C.	6.50	Attend Baby IP auction (5.0); review, analyze Overstock closing (.5); review, analyze Baby going concern bids (1.0).
06/28/23	Sarah R. Margolis	0.50	Review, revise direction letter (.3); correspond with N. Howard re same (.2).
06/28/23	Georgia Meadow	2.00	Assist and attend June 28 auction.
06/28/23	Kyla Risko	2.30	Conference for auction.
06/28/23	Sam Schaffer	4.60	Attend Baby IP auction.

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Asset Sales/Section 363/Use, Sale & Disp

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/28/23	Noah Z. Sosnick	9.80	Attend auction (7.0); conference with Lazard re same (.6); revise auction script (.3); coordinate materials re same (.3); draft disbursement instruction (.3); correspond with Lazard, Alix, Kroll re same (.2); conference with Dream on Me, SSP, Lazard, Alix re sale process (.5); draft notice of winning bidder (.6).
06/28/23	Steve Toth	1.90	Analyze correspondence re finalizing bids (.3); analyze schedules (.4); analyze correspondence re finalizing BedBath sale (.3); analyze correspondence re auction updates (.4); discuss auction and next steps with K&E team, Lazard and Alix (.3); correspond with various parties re work in process (.2).
06/28/23	Danielle Walker	4.30	Attend and assist with June 28 auction.
06/28/23	Mary Catherine Young	6.30	Coordinate buybuy BABY IP auction (1.5); attend buybuy BABY IP auction (4.2); office conference with N. Sosnick, R. Fiedler, Lazard team re auction considerations (.6).
06/29/23	Amy Barber	1.80	Review and prepare comments re Harmon asset purchase agreement and disclosure schedules (.9); review, analyze Dream on Me asset purchase agreement and related correspondence and prepare note to M. Darch re same (.4); discuss same with M. Darch (.5).
06/29/23	Matt Darch	3.00	Communicate with outside IP counsel re sale of Wamsutta brand (.3); review and revise use of email and website preservation covenant in buy Baby purchase agreement (1.0); review and revise dream on me asset purchase agreement re buy baby intellectual property (1.7).
06/29/23	Daniel Elizondo	4.10	Review, revise Baby IP purchase agreement (2.3); review, analyze correspondence re execution of same (1.8).

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Asset Sales/Section 363/Use, Sale & Disp

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/29/23	Ross J. Fiedler	3.80	Telephone conference with Lazard, Alix and E. Geier, K&E team re sale process, related issues (.5); same with Lazard re BABY sale process, next steps (.5); correspond with Company, advisors re sale process, BABY auction and related issues (1.0); draft BABY auction notice, phase 2 lease auction notice (.5); correspond with Company, advisors, Proskauer and Pachulski re same (.5); telephone conference with I. Winters, S. Toth re Dream On Me (.4); correspond with E. Geier re same (.2); review, revise notice of Dream On Me asset purchase agreement (.2).
06/29/23	Emily Geier, P.C.	0.60	Bi-weekly telephone conference with Lazard, K&E team, Alix re sale process.
06/29/23	Michael Goodrich	2.50	Review, analyze Dream on Me bid documents (.4); review, analyze revisions to asset purchase agreement and disclosure schedules (.8); review, analyze Harmon bid documents and attorney conference with S. Schaffer re same (1.2); update Harmon disclosure schedules (.1).
06/29/23	Derek I. Hunter	0.40	Correspond with R. Fiedler, K&E team, Lazard re marketing process.
06/29/23	Ben Kovach	5.00	Review and revise purchase agreements and communicate re same (3.0); review and revise disclosure schedules and communicate re same (2.0).
06/29/23	Daniel Lewis, P.C.	2.00	Review, analyze Baby asset purchase agreement matters (1.4); coordinate with K&E team re same (.6).
06/29/23	Peter Liskanich	1.00	Correspond with various parties re IP assignment agreement (.2); correspond re GOB (.2); correspond with various parties re IP bids (.6).
06/29/23	Sarah R. Margolis	0.20	Draft direction letter re asset funds.
	Georgia Meadow	1.00	Prepare materials for June 29 auction.
	Domenico Pietromonaco		Telephone conference with B. Shea re clean team needed (.2); correspond with S. Greco (.1).
06/29/23	Kyla Risko	1.30	Prepare updates re Harmon disclosure

schedules.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Asset Sales/Section 363/Use, Sale & Disp

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/29/23	Sam Schaffer	8.70	Prepare transaction documents re winning bidder of Baby IP (4.0); continue to prepare transaction documents for winning bidder of Baby IP (4.0); prepare transaction documents for backup bidder of Baby IP (.7).
06/29/23	Noah Z. Sosnick	3.60	Telephone conference with advisor group re sale process (.5); draft distribution instruction letters (.4); telephone conferences with Kroll re same (.2); review and revise communications materials re sale (.3); draft notice of asset purchase agreement (.7); review and revise DOM sale order (1.3); telephone conference with B. Shea re sale process (.2).
06/29/23	Steve Toth	4.80	Analyze IP bidder asset purchase agreement (.8); analyze correspondence re auction matters (.3); participate in advisor update telephone conference with K&E team, Lazard and Alix (.2); discuss guarantor issues with bidder counsel and K&E team (1.2); discuss same with R. Fielder (.1); analyze updated asset purchase agreements and schedules and finalize with IP bidders (1.9); correspondence re finalizing asset purchase agreements (.3).
06/29/23	Mary Catherine Young	2.00	Review, analyze correspondence re buybuy BABY sale matter (.3); review, analyze Dream on Me asset purchase agreement (.5); review, analyze notice of initial winning bidder re buybuy BABY IP auction (.2); draft Tempke BABY IP sale order declaration (.8); conference with Alix, Lazard teams re sale process coordination (.2).
06/29/23	Tanzila Zomo	1.00	Prepare for buybuy BABY auction.
06/30/23	Allison Azarloza	3.00	Revise asset purchase agreement and ancillaries.
06/30/23	Matt Darch	0.40	Review and revise asset purchase agreement with Everyday Health Media re buy Baby intellectual property assets.
06/30/23	Daniel Elizondo	2.30	Review correspondence re filing Baby IP purchase agreement and going concern sale matters.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/30/23	Ross J. Fiedler	0.80	Correspond with N. Sosnick, K&E team and Lazard re sale process, related issues (.5); coordinate filing of Dream On Me asset purchase agreement (.3).
06/30/23	Ben Kovach	2.50	Review and revise purchase agreements and communicate re same (1.0); review and revise purchase agreements and communicate re same (1.5).
06/30/23	Daniel Lewis, P.C.	0.50	Attend to Baby asset purchase agreement and coordinate with K&E team.
06/30/23	Sam Schaffer	7.50	Prepare transaction documents for winning bidder of Baby IP (1.0); prepare transaction documents for backup bidder of Baby IP (3.0); prepare transaction documents for Harmon bidder (3.5).
06/30/23	Noah Z. Sosnick	0.70	Draft disbursement letters (.2); telephone conferences with B. Shea, Kroll re same (.4); correspond with M. Young re same (.1).
06/30/23	Steve Toth	0.50	Analyze revised asset purchase agreements (.3); analyze correspondence re same (.2).
06/30/23	Mary Catherine Young	3.40	Draft, revise Tempke BABY IP sale order declaration (1.9); correspond with N. Sosnick re same (.2); coordinate filing re notice of auction (.5); draft, revise letter re bidder deposit release (.8).

**Total** 1,883.50

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082109 Client Matter: 53510-11

#### In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 387,862.00

Total legal services rendered

\$ 387,862.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Executory Contracts & Unexpired Leases

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Olivia Acuna	72.70	995.00	72,336.50
Jacob E. Black	0.40	885.00	354.00
Megan C. Feeney	47.20	735.00	34,692.00
Ross J. Fiedler	72.00	1,245.00	89,640.00
Julia R. Foster	0.70	480.00	336.00
Max M. Freedman	0.40	885.00	354.00
Emily Geier, P.C.	11.70	1,495.00	17,491.50
John Thomas Goldman	1.00	1,745.00	1,745.00
Samantha Helgason	8.80	885.00	7,788.00
Noelle M. Howard	13.40	735.00	9,849.00
Derek I. Hunter	6.30	1,375.00	8,662.50
Sarah R. Margolis	12.20	995.00	12,139.00
Casey McGushin	1.10	1,415.00	1,556.50
Chris Pavlovich	38.90	995.00	38,705.50
Zak Piech	3.70	735.00	2,719.50
Gelareh Sharafi	0.20	735.00	147.00
Michael A. Sloman	78.90	885.00	69,826.50
Charles B. Sterrett	16.90	1,155.00	19,519.50
TOTALS	386.50		\$ 387,862.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Executory Contracts & Unexpired Leases

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# **Description of Legal Services**

<u>Date</u> 06/01/23	Name Olivia Acuna		Description Revise Burlington assignment agreement (.4); telephone conference with M. Sloman re same (.2); analyze Christmas Tree Shop sublease payments (.3); correspond with M. Feeney re same (.2); telephone conference with M. Sloman re Burlington lease amendments (.2);
			telephone conference with landlord re rent payment (.4); revise motion to assign leases (.8); revise lease rejection stipulation (.6); revise lease summary document (1.2); correspond with M. Feeney, C. Pavlovich re same (.3).
06/01/23	Megan C. Feeney	2.10	Correspond with O. Acuna, K&E team re lease issues summary (.5); correspond with O. Acuna re Christmas Tree Shop lease issues (.4); conference with landlord's counsel re lease, lien issues (.5); correspond with Alix, O. Acuna, K&E team re cure costs (.3); draft rejection notice summary chart (.4).
06/01/23	Ross J. Fiedler	2.80	Correspond with C. Pavlovich, K&E team re lease issues (1.5); analyze same (.5); correspond with landlord counsel re lease issues (.5); correspond with D. Hunter, K&E team re contract cure schedule (.3).
06/01/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
06/01/23	Derek I. Hunter	0.40	Correspond with R. Fiedler, K&E team re lease analyses and rejections.
06/01/23	Sarah R. Margolis	0.80	Correspond with C. Sterrett re contract rejection (.2); correspond with E. Geier re same (.1); correspond with M. Feeney re same (.1); review, analyze issue (.2); correspond with M. Sloman re same (.2).
06/01/23	Chris Pavlovich	0.50	Correspond with landlord parties re lease sale motion (.2); research re same (.3).
06/01/23	Michael A. Sloman	2.30	Review, revise assumption and assignment agreement re Burlington assignment (1.4); review, revise motion and stipulation re same (.4); correspond with O. Acuna, K&E team, Burlington re same (.3); correspond with A&G, interested parties re lease sale procedures (.2).

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Document Legal Services for the Period Ending June 30, 2023

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/02/23	Olivia Acuna	3.00	Research re cure costs (.8); correspond with M. Feeney, K&E team re lease summary (.4); revise same (.5); correspond with landlord counsel re rent payments (.3); telephone conference with landlord counsel re same (.2); correspond with C. Sterrett, R. Fiedler re same (.2); revise motion to assume and assign leases (.6).
06/02/23	Megan C. Feeney	2.10	Correspond with O. Acuna, K&E team re Christmas Tree Shop leases, stipulation, landlord issues (.3); draft, revise summary re same (.2); correspond with landlord's counsel re payment resolution (.1); correspond with M. Young re sale procedure objection (.2); research re same (.2); correspond with R. Fiedler, K&E team, Alix team re cure costs, stipulation (.2); correspond with Alix re cure costs (.2) draft, revise certificate of no objection for rejection notice (.3); correspond with S. Margolis re same (.2); research re same (.2).
06/02/23	Ross J. Fiedler	3.00	Telephone conference with W. Haddad, JLL and A&G re real property matters (.5); telephone conference with C. Pavlovich, K&E team re lease issues (.6); correspond with C. Pavlovich, K&E team re same (.2); correspond with landlord counsel re same (.4); analyze lease issues (.5); correspond with J. Carr re Ryder issues (.1); correspond with Company, A&G re same (.2); review assumption and assignment order (.2); correspond with Murphy King re Christmas Tree Shops (.2); analyze issues re same (.1).
06/02/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
06/02/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team counterparties re lease treatment issues.
06/02/23	Sarah R. Margolis	0.70	Correspond with M. Feeney re contracts rejection notice (.2); review, revise certificate of no objection re same (.3); correspond with C. Sterrett re same (.1); review precedent re same (.1).
06/02/23	Zak Piech	0.20	Conference with O. Acuna, K&E team re company lease issues.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Executory Contracts & Unexpired Leases

**Hours Description** Date Name 06/02/23 Michael A. Sloman 2.50 Coordinate execution of assumption and assignment agreement (.2); review, revise motion and proposed order re assignment to Burlington (1.4); correspond with R. Fiedler, O. Acuna, Burlington re same (.3); revise stipulation re same (.4); telephone conference with O. Acuna, K&E team re lease work stream (.2). 06/05/23 Olivia Acuna 3.50 Revise notice of lease rejection (.3); correspond with M. Sloman re same (.3); correspond with landlord re rent payments and lease status (.4); correspond with R. Fiedler, landlord counsel re motion to assume and assign leases (.6); analyze correspondence re same (.2); telephone conference with World Market counsel re leases (.3); revise lease summary (1.4). 06/05/23 Megan C. Feeney 0.70 Correspond with M. Sloman, O. Acuna re lease stipulation, outstanding lease issues. 06/05/23 Ross J. Fiedler 1.20 Correspond with O. Acuna re landlord counsel comments re motion to assume and assign leases (.5); telephone conference with World Market counsel re leases (.3); correspond with M. Sloman, K&E team, Burlington, LBX Investments re stipulation re assumption and assignment to Burlington (.4). 0.40 Correspond with O. Acuna, K&E team, Cole 06/05/23 Ross J. Fiedler Schotz re lease issues, proposed next steps. 06/05/23 Sarah R. Margolis 1.90 Review, revise certificate of no objection re contract rejection (.3); correspond with C. Sterrett, M. Feeney re same (.2); correspond with Cole Schotz re same (.2); correspond with O. Acuna re contract rejection timeline (.2); review, analyze contract rejection issues (1.0).0.10 Correspond with landlord counsel re lease 06/05/23 Chris Pavlovich sale inquiry. 06/05/23 Michael A. Sloman 1.40 Review, revise stipulation re assumption and assignment to Burlington (.7); correspond with R. Fiedler, K&E team, Burlington, LBX Investments re same (.4); draft rejection notice re unexpired lease (.3). 06/05/23 Charles B. Sterrett 0.90 Review, analyze contract counterparty, lease

issues.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/06/23	Olivia Acuna	3.70	Correspond with Company re Christmas Tree Shop leases (.2); analyze payments re same (.1); correspond with R. Fiedler, K&E team re update call (.5); telephone conference with M. Sloman re rejection stipulation (.2); revise rejection stipulation (.2); analyze Christmas Tree Shop schedule of rent payments (.3); review, revise assumption and assignment motion (1.7); analyze precedent re same (.5).
06/06/23	Megan C. Feeney	0.20	Correspond with M. Sloman, K&E team re lease stipulation (.1); correspond with O. Acuna, K&E team re lease, mechanics lien issue (.1).
06/06/23	Ross J. Fiedler	1.50	Correspond with O. Acuna, K&E team, Cole Schotz and landlord counterparties re lease issues, proposed next steps.
06/06/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
06/06/23	Chris Pavlovich	1.90	Revise lease objection summary (.2); correspond with R. Fiedler, Company, landlord counsels re lease objections (.4); analyze issues re same (1.3).
06/06/23	Michael A. Sloman	3.10	Review, revise stipulation and motion re assumption and assignment of leases to Burlington (1.2); coordinate execution of stipulation with LBX Investments and Burlington (.5); correspond with R. Fiedler, A&G, counterparties re lease auction and lease outreach (1.2); coordinate lease auction logistics (.2).
06/06/23	Charles B. Sterrett	0.90	Review, analyze lease assignment issues (.4); correspond with O. Acuna, K&E team re same (.5).
06/07/23	Olivia Acuna	3.30	Correspond with R. Fiedler re World Market leases (.3); revise motion re same (1.9); telephone conference with C. Pavlovich re lease summary (.3); correspond with landlords re cure costs (.6); correspond with Company re same (.2).
06/07/23	Megan C. Feeney	0.30	Correspond with O. Acuna, K&E team re lease issues summary (.1); review, revise re same (.2).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/07/23	Ross J. Fiedler	2.00	Telephone conference with Company, Cole Schotz, A&G and JLL re lease strategy and issues, proposed next steps (.5); correspond with M. Sloman, K&E team, Cole Schotz and landlord counterparties re lease issues, proposed next steps (1.5).
06/07/23	Sarah R. Margolis	0.70	Review, analyze notice issues re lease rejection (.3); correspond with R. Fiedler re same (.2); telephone conference with landlord re lease market process (.1); office conference with O. Acuna re same (.1).
06/07/23	Chris Pavlovich	2.40	Correspond with Alix, A&G re assumption objection (.2); correspond with R. Fiedler, Company, landlord counsel re lease sale objections and inquiries (.9); review, analyze issues re same (1.3).
06/07/23	Michael A. Sloman	1.00	Correspond with R. Fiedler, A&G, interested bidders, landlords re lease sale auction (.6); prepare motion and stipulation re assumption and assignment of leases to Burlington for filing (.4).
06/07/23	Charles B. Sterrett	1.40	Review, analyze lease assignment considerations (.8); correspond with O. Acuna, K&E team re same (.6).
06/08/23	Olivia Acuna	2.00	Correspond with Kroll team re store closing motion (.2); revise stipulation re lease rejection (.5); correspond with M. Sloman re same (.5); revise lease assignment motion (.8).
06/08/23	Megan C. Feeney	0.20	Correspond with O. Acuna, K&E team re lease issues summary (.1); correspond with S. Margolis re rejection notice (.1).
06/08/23	Ross J. Fiedler	1.80	Correspond with M. Sloman, K&E team, Cole Schotz, A&G and landlord counterparties re lease issues, proposed next steps (1.5); review, analyze lease assumption and assignment order (.3).
06/08/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re lease assignment issues.
06/08/23	Sarah R. Margolis	0.80	Review, analyze issues re lease rejection (.5); correspond with Company re same (.1); correspond with landlord counsel re same (.1); correspond with R. Fiedler re same (.1).

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/08/23	Chris Pavlovich	1.80	Review, analyze correspondence re lease rejection objections and inquires (.9); correspond with O. Acuna, M. Sloman, Company, landlord counsel re same (.9).
06/08/23	Zak Piech	1.20	Conferences with C. Pavlovich re lease rejection letter summaries (.4); correspond with same re same (.2); analyze issues re same (.6).
06/08/23	Michael A. Sloman	0.20	Correspond with landlords, interested parties re lease sale auction.
06/08/23	Charles B. Sterrett	2.20	Review, analyze lease assignment issues, considerations (.9); correspond with O. Acuna, K&E team re same (1.3).
06/09/23	Olivia Acuna	4.90	Telephone conference with Z. Piech, K&E team re lease summaries (.3); revise rejection notice (.4); correspond with M. Sloman re same (.3); analyze invoices for lease payments (.5); revise World Market assumption assignment proposed order (.4); correspond with Cole Schotz team re same (.3); analyze motion to assign leases (1.3); revise lease summary (1.4).
06/09/23	Megan C. Feeney	0.40	Correspond and telephone conference with R. Fiedler, K&E team re lease issues (.2); correspond with M. Sloman re rejection notices (.1); correspond with S. Margolis re same (.1).
06/09/23	Ross J. Fiedler	1.80	Telephone conference with Cole Schotz, Company, JLL and A&G re lease strategy, next steps (.5); correspond with Cole Schotz, O. Acuna, K&E team re lease issues, proposed next steps (1.0); review, revise rejection notice (.3).
06/09/23	Julia R. Foster	0.70	Draft 365(d)(4) motion.
06/09/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team and landlords re lease matters.
06/09/23	Noelle M. Howard	0.40	Conference with R. Fiedler, K&E team re lease issues and work in process.
06/09/23	Sarah R. Margolis	0.80	Conference with R. Fiedler re lease status (.2); correspond with counsel for landlord re same (.1); correspond with A&G team re same (.2); correspond with O. Acuna re lease rejection (.1); correspond with M. Sloman, Kroll team re same (.2).

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/09/23	Chris Pavlovich	1.40	Research, analyze lease sale motion inquires (.9); correspond with landlord counsel re same (.3); correspond with R. Fiedler, O. Acuna, M. Sloman re same (.2).
06/09/23	Zak Piech	0.30	Conference with O. Acuna, K&E team re outstanding lease issues.
06/09/23	Michael A. Sloman	2.30	Correspond with C. Pavlovich, K&E team, A&G, landlords re lease issues (.9); correspond with landlords, parties in interest, A&G re lease sale auction (1.1); conference with O. Acuna, K&E team re lease workstream (.3).
06/09/23	Charles B. Sterrett	1.10	Correspond with R. Fiedler, K&E team re lease considerations (.4); review, analyze issues re same (.7).
06/10/23	Ross J. Fiedler	0.50	Correspond with landlords re lease issues (.2); analyze issues re same (.3).
06/11/23	Ross J. Fiedler	1.00	Correspond with Company advisors re leases and related issues (.5); analyze issues re same (.5).
06/12/23	Olivia Acuna	2.00	Correspond with M. Sloman re cure costs (.3); correspond with Alix team re executory contract treatment (.3); telephone conference with S. Helgason re World Market assignment (.2); conference with Cole Schotz team, R. Fiedler, K&E team re lease status (.5); telephone conference with R. Fiedler, landlord counsel re assignment motion (.2); revise lease summary (.5).
06/12/23	Megan C. Feeney	1.90	Correspond with O. Acuna re lease related taxing authority claims, liens (.4); correspond with S. Margolis re rejection notices (.2); correspond with O. Acuna, K&E team, Alix team re credit bidding, cure costs (.3); correspond with O. Acuna, K&E team, Alix team, landlord's counsel re bidding process (.5); telephone conference with R. Fiedler, K&E team, Cole Schotz re lease rejection status, updates (.5).

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Executory Contracts & Unexpired Leases

06/12/23 Zak Piech

Executory Contracts & Unexpired Leases				
<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>	
06/12/23	Ross J. Fiedler	3.10	Telephone conference with Company, Cole Schotz, A&G and JLL re lease strategy, open items, and next steps (.5); telephone conference with O. Acuna, K&E team, Cole Schotz re same (.5); telephone conference with Burlington re assumption and assignment (.5); correspond with M. Sloman, K&E team, Cole Schotz and landlord counterparties re lease issues, proposed next steps (1.0); analyze 365(b)(3)(c) issues (.4); correspond with C. McGushin, K&E team re same (.2).	
06/12/23	Samantha Helgason	3.00	Telephone conference with O. Acuna re World Market work in process (.2); correspond with Company, World Market re leases (.2); revise certificate of no objection re assumption and assignment motion (.3); revise order re same (.7); telephone conference with Goodwin Procter re order revisions (.3); correspond with Goodwin Procter, DLA Piper re cure amounts, store locations (.7); further revise order re assumption and assignment motion (.3); correspond with local counsel re filing revised order, certificate of no obligation (.3).	
06/12/23	Noelle M. Howard	0.80	Conference with R. Fiedler, K&E lease team and Cole Schotz team re lease issues and cure objections (.5); review, revise summary re same (.3).	
06/12/23	Derek I. Hunter	0.30	Telephone conference with R. Fiedler, K&E team, Cole Schotz re leases workstream updates and discussion.	
06/12/23	Sarah R. Margolis	0.50	Correspond with M. Feeney, O. Acuna re contract rejection (.2); conference with R. Fiedler K&E team, Cole Schotz re lease open items, lease rejection (.3).	
06/12/23	Casey McGushin	1.10	Research re standard for assuming and assigning lease in shopping center.	
06/12/23	Chris Pavlovich	0.70	Correspond with landlord parties re lease objections and related inquires.	

0.50 Conference with R. Fiedler, K&E team, Cole Schotz team outstanding lease issues (.3);

prepare for same (.2).

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Matter Number: Executory Contracts & Unexpired Leases

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/12/23	Michael A. Sloman	2.00	Review and draft correspondence re lease sale auction (.9); correspond with R. Fiedler, K&E team re lease sale auction, Burlington assignment (.5); telephone conference with R. Fiedler, K&E team, Cole Schotz re lease work streams (.3); telephone conference with Burlington re assignment motion (.3).
06/12/23	Charles B. Sterrett	1.20	Review, analyze lease issues (.4); conference with Cole Schotz re same (.5); follow up re same (.3).
06/13/23	Olivia Acuna	3.10	Correspond with Kroll team re landlord noticing address (.3); telephone conference with R. Fiedler re lease assignment (.3); revise lease status summary (1.1); analyze assignment motion (.4); analyze, revise assignment motion (1.0).
06/13/23	Megan C. Feeney	2.40	Correspond with O. Acuna, K&E team, landlord counsel re outstanding lease issues (1.3); draft, revise summary re same (.6); correspond with R. Fielder, K&E team, Alix re cure costs (.3); correspond with S. Margolis re rejection notice (.1); revise rejection notice (.1).
06/13/23	Ross J. Fiedler	2.30	Telephone conference with landlord counterparty re lease issue (.5); correspond with M. Sloman, K&E team, Cole Schotz re lease issues, next steps (1.0); review, analyze issues re prohibited use provisions (.3); correspond with M. Sloman, K&E team, A&G and Company re Burlington assumption and assignment (.5).
06/13/23	Max M. Freedman	0.40	Correspond with Glenn Agre re lease matters (.2); correspond with N. Sosnick re same (.2).
06/13/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team, counterparties re lease treatment issues.
06/13/23	Noelle M. Howard	0.20	Correspond with various landlord counsel re lease issues.
06/13/23	Sarah R. Margolis	0.10	Correspond with Cole Schotz re lease rejection certification of no obligation.
06/13/23	Chris Pavlovich	1.40	Telephone conference with landlord counsels re lease sale process (.3); analyze issues re same (1.1).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/13/23	Michael A. Sloman	1.60	Correspond with R. Fiedler, C. Pavlovich, K&E team, interested parties re lease sale process, cures, related lease issues (.9); review, analyze considerations re same (.4); correspond with landlord's counsel re mechanics' lien cure and analyze same (.3).
06/13/23	Charles B. Sterrett	1.60	Review, analyze lease assumption, rejection considerations (.7); correspond with R. Fiedler, K&E team re same (.9).
06/14/23	Olivia Acuna	0.70	Correspond with landlord counsel re cure amounts (.4); correspond with C. Pavlovich re lease summaries (.3).
06/14/23	Megan C. Feeney	2.10	Correspond with M. Sloman, K&E team, landlords counsel, A&G, Company re outstanding lease issues (1.8); review, analyze subleases re same (.3).
06/14/23	Ross J. Fiedler	1.30	Correspond with M. Sloman, K&E team, A&G and Cole Schotz re lease issues, next steps (1.0); telephone conference with landlord counterparty re same (.3).
06/14/23	Noelle M. Howard	0.20	Correspond with various third parties re questions and concerns re contract assumption and rejection process.
06/14/23	Chris Pavlovich	1.60	Correspond with O. Acuna, K&E team, Company, landlord parties re lease objections and inquires (.7); review, analyze same (.9).
06/14/23	Michael A. Sloman	0.90	Correspond with R. Fiedler, K&E team, A&G, Alix, interested parties re lease sale procedures, cure cost disputes and related considerations.
06/14/23	Charles B. Sterrett	0.40	Review, analyze contract, lease issues (.2); conference with O. Acuna re same (.2).
06/15/23	Olivia Acuna	2.60	Revise lease summary (1.1); telephone conference with landlord counsel re lease rejection (.4); correspond with R. Fiedler re cure amounts (.3); correspond with C. Pavlovich re lease summary status (.6); correspond with Company re leases (.2).
06/15/23	Megan C. Feeney	1.30	Correspond with O. Acuna re outstanding lease issues (.5); correspond with R. Fiedler, K&E team, landlord counsel re same (.6); draft, revise summary chart re same (.2).

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/15/23	Ross J. Fiedler	2.50	Correspond with M. Sloman, K&E team, Cole Schotz and landlord counterparties re lease issues, next steps (2.0); correspond with A&G, M. Sloman, K&E team re bid process, related issues (.5).
06/15/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re lease assignment issues.
06/15/23	Derek I. Hunter	0.40	Correspond with E. Geier, K&E team re lease analyses and rejections.
06/15/23	Chris Pavlovich	4.90	Conference with M. Sloman, O. Acuna re lease sale auction and lease objection work streams (1.5); review, analyze lease objections (2.3); correspond with R. Fiedler, K&E team, Company, Cole Schotz, A&G and landlord parties re lease objections (1.1).
06/15/23	Michael A. Sloman	2.30	Correspond with R. Fiedler, K&E team, A&G, Alix, interested parties re lease sale process, cure disputes (.8); conference with C. Pavlovich and O. Acuna re lease work streams (1.5).
06/16/23	Olivia Acuna	0.60	Revise lease summary.
06/16/23	Megan C. Feeney	1.30	Draft, revise summary re cure costs, outstanding lease issues (.7); review, analyze objections re same (.6).
06/16/23	Ross J. Fiedler	2.50	Telephone conference with Company, Cole Schotz, JLL and A&G re bid and auction strategy (.5); correspond with M. Sloman, K&E team, Cole Schotz and landlord counterparties re lease issues, next steps (1.0); correspond with eCompany advisors re lease auction (.5); telephone conferences with M. Sloman, K&E team, A&G re lease issues (.5).
06/16/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team and landlords re lease matters.
06/16/23	Noelle M. Howard	0.40	Correspond with various landlord counsel re lease issues and cure disputes.
06/16/23	Derek I. Hunter	0.60	Correspond with R. Fiedler, K&E team re lease analyses and rejections.
06/16/23	Gelareh Sharafi	0.20	Review, revise 365 extension motion.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/16/23	Michael A. Sloman	2.60	Conferences with R. Fiedler, K&E team, A&G, interested parties re lease sale process (1.4); revise Burlington assignment order (.1); draft, revise notice re stalking horse deadline extension (.9); correspond with R. Fiedler, K&E team, Proskauer re same (.2).
06/17/23	Ross J. Fiedler	1.00	Correspond with A&G re phase 1 lease auction process (.5); correspond with C. Pavlovich, K&E team, A&G and Cole Schotz re lease issues, next steps (.5).
06/18/23	Derek I. Hunter	0.20	Correspond with R. Fiedler, K&E team re lease analyses and rejections.
06/18/23	Chris Pavlovich	1.00	Correspond with R. Fiedler, O. Acuna, K&E team, landlord parties re lease auction inquires (.6); research, analyze re same (.4).
06/19/23	Olivia Acuna	0.70	Correspond with S. Margolis, C. Pavlovich re lease summary (.3); correspond with landlord counsel re lease status (.4).
06/19/23	Ross J. Fiedler	3.40	Telephone conference with Company, Cole Schotz, A&G and JLL re lease strategy, next steps (.5); correspond with M. Sloman, Cole Schotz and landlord counterparties re lease issues, next steps (1.5); analyze same (.5); correspond with Christmas Tree Shop re leases, rejection (.3); coordinate proof of claim for Christmas Tree Shop chapter 11 (.3); review, revise lease termination agreement (.3).
06/19/23	Emily Geier, P.C.	0.90	Correspond with R. Fiedler, K&E team re Christmas Tree Shop leases and claim (.2); correspond with landlord counterparties re same (.5); telephone conference with landlord re lease treatment (.2).
06/19/23	Samantha Helgason	0.20	Correspond with Company re July rent issues.
06/19/23	Noelle M. Howard	0.40	Correspond with various landlord counsel re lease issues (.2); review, revise summary of outstanding lease issues (.2).
06/19/23	Derek I. Hunter	1.10	Telephone conference with R. Fiedler, K&E team, Company re lease analyses and rejections (.5); correspond with E. Geier, K&E team re same (.6).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/19/23	Chris Pavlovich	4.80	Correspond with R. Fiedler, M. Sloman, K&E team, landlord parties, A&G, Cole Schotz re lease sale auction and cure cost objections (2.7); review, analyze same (2.1).
06/19/23	Michael A. Sloman	4.20	Correspond with R. Fiedler, K&E team, Company, A&G, landlords re cure costs, bidding procedures and bid submissions, related inbounds (3.7); review, revise Burlington assignment order (.5).
06/19/23	Charles B. Sterrett	1.50	Review, analyze lease assignment issue (.6); correspond with C. Pavlovich re same (.4); analyze credit servicer reserve considerations (.5).
06/20/23	Olivia Acuna	1.00	Analyze correspondence re cure costs (.3); revise lease summary (.7).
06/20/23	Megan C. Feeney	3.20	Correspond with O. Acuna, K&E team, Cole Schotz, Alix re cure costs (.9); draft, revise summary re same (.5); draft, revise lease auction script (1.2); research precedent re same (.1); correspond re same (.3); conference with J. Ziemba re lease auction process (.2).
06/20/23	Ross J. Fiedler	4.30	Telephone conference with M. Sloman, K&E team, Cole Schotz and Burlington re assumption and assignment (.5); analyze issues re same (.3); correspond with M. Sloman, K&E team, Cole Schotz, A&G and landlord counterparties re lease issues (1.8); review, analyze Michaels lease designation rights bid (.3); review, coordinate cure objections and other lease related objections (1.0); telephone conferences with landlord counterparties re same (.4).
06/20/23	Emily Geier, P.C.	1.30	Correspond with counterparties, R. Fiedler, K&E team re cure objections (.7); conferences with counterparties re same (.6).
06/20/23	Noelle M. Howard	1.30	Conference with M. Feeney, K&E lease team re outstanding lease issues (.5); revise summary re same (.2); correspond with Cole Schotz re cure objections (.6).
06/20/23	Sarah R. Margolis	0.80	Review, analyze lease rejection issue (.5); conference with R. Fiedler, C. Pavlovich re leases assumption, rejection (.3).

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	Description
	Chris Pavlovich	4.80	Telephone conference with R. Fiedler, K&E team re lease workstream status (.5); correspond with R. Fiedler, M. Sloman, K&E team, landlord parties, A&G, Cole Schotz re lease sale auction and cure cost objections (1.8); review, analyze same (1.7); review, revise summary re same (.8).
06/20/23	Zak Piech	1.00	Conference with R. Fiedler, K&E team re outstanding lease issues (.2); analyze correspondence re cure objections (.6); correspond with S. Margolis, K&E team, CS team re same (.2).
06/20/23	Michael A. Sloman	6.50	Correspond with R. Fiedler, K&E team, Company, A&G, landlords re cure costs, bidding procedures and bid submissions, related inbounds (3.6); telephone conference with O. Acuna, K&E team re lease work streams (.2); telephone conference with R. Fiedler, K&E team, Burlington re revised order (.3); analyze, revise same (.3); review, revise non-disclosure agreement re Lewisville lease (.4); draft conditional lease rejection notice (.7); draft phase 2 auction notice (.5); review, revise auction script (.5).
	Olivia Acuna		Telephone conference with S. Margolis, K&E team re lease status (.5); telephone conference with C. McGushin, K&E team re World Market lease (.2); telephone conference with R. Fiedler, C. Pavlovich, A&G team re lease auction (.4); correspond with A&G team re cure amounts (.2); revise lease status summary (1.6); revise assignment motion (2.0); correspond with M. Sloman re same (.4); telephone conference with M. Sloman re same (.6); analyze correspondence re lease assignment (1.3); correspond with Company, advisors re lease terminations (.9).
06/21/23	Jacob E. Black	0.40	Conference with O. Acuna and K&E team re

lease issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/21/23	Megan C. Feeney	3.40	Correspond and telephone conference with O. Acuna, K&E team re cure costs process (.5); correspond with Alix, Cole Schotz, Company, landlords re same (.4); draft, revise lease auction script (1.3); correspond with M. Sloman, K&E team re same (.2); correspond with O. Acuna re lease objection summary (.1); correspond with O. Acuna, K&E team re Christmas Tree Shop subleases (.3); draft, revise summary re same (.4); correspond with S. Helgason, K&E team re Christmas Tree Shop subleases (.2).
06/21/23	Ross J. Fiedler	2.50	Telephone conference with Company, Cole Schotz, JLL and A&G team re lease strategy, open items, and next steps (.5); correspond with M. Sloman, K&E team, Cole Schotz and A&G re lease auction, lease issues, and next steps (.5); review, analyze Michaels lease designation bid (.3); telephone conference with A&G, Cole Schotz, M. Sloman, K&E team re lease auction logistics, related issues (.5); correspond with M. Sloman re Burlington assignment (.3); correspond with O. Acuna, K&E team re cure objections (.4).
06/21/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team, counterparties re lease and contract treatment issues.
06/21/23	John Thomas Goldman	1.00	Analyze issue re lease auction process and next steps.
06/21/23	Samantha Helgason	1.80	Correspond with Company, C. Sterrett, K&E team re adjourned store location (.4); correspond with Company re June rent payments, assumed leases (.4); telephone conference with C. McGushin, K&E team re risk considerations of adjourned store location (.3); correspond with A&G re combination leases (.3); correspond with Company re same (.4).
06/21/23	Noelle M. Howard	0.60	Conference with O. Acuna, K&E team re open lease issue (.5); prepare for same (.1).
06/21/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team re lease analyses and rejections.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/21/23	Sarah R. Margolis	0.30	Correspond with R. Fiedler re lease assumption objection (.1); draft summary same (.1); correspond with Cole Schotz re same (.1).
06/21/23	Sarah R. Margolis	2.30	Conference with C. Pavlovich, K&E team re cure objections, lease assumption (.5); conference with O. Acuna re same (.3); review, analyze lease issues (.7); correspond with Cole Schotz re same (.8).
06/21/23	Chris Pavlovich	9.00	Telephone conference with O. Acuna, S. Margolis, K&E team re lease workstreams (.7); telephone conference with C. McGushin, C. Sterrett K&E team re lease rejection motion (.2); telephone conference with R. Fiedler, O. Acuna, K&E team, A&G, Cole Schotz re lease auction logistics (.7); correspond with R. Fiedler, M. Sloman, K&E team, landlord parties, A&G, Cole Schotz re lease sale auction and cure cost objections (3.9); review, analyze same (3.5).
06/21/23	Zak Piech	0.40	Conference with S. Margolis, K&E team re cure objection workstream.
06/21/23	Michael A. Sloman	2.50	Correspond with R. Fiedler, K&E team, Company, A&G, landlords re cure costs, bidding procedures and bid submissions, related inbounds (1.8); telephone conference with R. Fiedler, K&E team, Cole Schotz, A&G re lease sale auction (.7).
06/21/23	Charles B. Sterrett	1.20	Review, analyze contract and lease assumption, rejection considerations (.8); correspond with Goodwin, S. Helgason re same (.4).
06/22/23	Olivia Acuna	3.60	Correspond with A&G team, Company re cure amounts (.7); conference with M. Sloman re lease auction (.3); telephone conference with R. Fiedler, A&G team re lease auction (.5); revise amended notice of lease auction (.6); correspond with landlord counsel re lease auction (.9); correspond with R. Fiedler, K&E team re lease auction logistics (.6).

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53510-11

Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc. Matter Number: Executory Contracts & Unexpired Leases

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/22/23	Megan C. Feeney	2.00	Correspond with Cole Schotz, K&E team re cure costs (.6); correspond with landlords, O. Acuna, K&E team re lease auction (.6); draft, revise summary re Christmas Tree Shops subleases (.8).
06/22/23	Ross J. Fiedler	5.80	Telephone conference with A&G, Cole Schotz re lease auction preparation (.5); telephone conference with E. Geier re same, related issues (.3); correspond with A&G, Cole Schotz, and landlord counterparties re lease auction, related issues (4.0); review, analyze objections to lease assignments (1.0).
06/22/23	Emily Geier, P.C.	0.90	Correspond with R. Fiedler, K&E team re adequate assurance information and notices (.5); correspond with R. Fiedler, K&E team re lease assumption issue (.4).
06/22/23	Samantha Helgason	0.50	Correspond with A&G, Company re World Market lease locations.
06/22/23	Noelle M. Howard	2.00	Correspond with Cole Schotz re lease cure objections and bids (.7); review, analyze same (.7); review, revise summary of open lease issues (.2); correspond with stakeholder re contact assumption notice (.4).
06/22/23	Derek I. Hunter	0.90	Telephone conference with R. Fiedler, K&E team, Cole Schotz re leases workstream updates and discussion.
06/22/23	Sarah R. Margolis	1.10	Review, analyze rejection issues (1.0); correspond with O. Acuna, K&E team re same (.1).
06/22/23	Chris Pavlovich	0.50	Correspond with landlord parties re lease sale auction.
06/22/23	Michael A. Sloman	6.70	Conference and correspond with R. Fiedler, K&E team, Company, A&G, landlords re cure costs, bidding procedures and bid submissions, related inbounds (3.3); review, revise proposed Burlington assignment order and Burlington assumption and assignment agreement (.7); telephone conference with R. Fiedler, K&E team, A&G, Cole Schotz re lease sale auction (.5); draft, revise lease auction notice (.9); draft correspondence and coordinate responses to qualified bidders and landlord parties re lease sale auction (1.3).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number: Executory Contracts & Unexpired Leases

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/22/23	Charles B. Sterrett	1.30	Review, analyze lease assignment issue (.6); conference with Goodwin, O. Acuna, K&E team re same (.7).
06/23/23	Olivia Acuna	4.20	Correspond with A&G team, Company re cure amounts (.3); conference with M. Sloman re lease auction (.3); telephone conference with R. Fiedler, A&G team re lease auction (.5); revise amended notice of lease auction (.6); telephone conferences with S. Margolis, M. Sloman re notice to qualified bidders (.3); telephone conference with A&G team, R. Fiedler, K&E team re lease bids (.4); correspond with qualified bidders re lease auction (.9); correspond with N. Howard re executory contract status (.5); analyze lease auction logistics (.4).
06/23/23	Megan C. Feeney	6.30	Draft, revise attendee list re lease auction (3.1); compile, organize contact information re same (1.8); correspond with O. Acuna, K&E team, landlords counsel, Company advisors re same (.4); correspond and telephone conference with O. Acuna, K&E team re lease issues (.2); draft, revise Christmas Tree Shop summary (.7); correspond with O. Acuna re same (.1).
06/23/23	Ross J. Fiedler	3.90	Telephone conference with A&G re qualified bids (.5); telephone conference with Company, Cole Schotz, A&G and JLL re lease strategy, open items and next steps (.5); telephone conference with M. Sloman, A&G and Cole Schotz re lease action, related issues (1.0); revise phase 1 lease auction notice (.3); correspond with M. Sloman re same (.1); correspond with M. Sloman, Cole Schotz re cure objections, related lease matters (1.5).
06/23/23	Emily Geier, P.C.	1.10	Correspond with R. Fiedler, K&E team re lease assignment and cure objection issues (.7); correspond with A&G, R. Fiedler, K&E team, counterparty re Campo termination (.4).
06/23/23	Samantha Helgason	0.20	Correspond with Company re going out of business sales, July rent.
06/23/23	Noelle M. Howard	1.50	Conference with O. Acuna, lease team re open lease issues (.2); correspond with Cole Schotz re lease cure objections and bids (.6); review, analyze same (.7).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	Hours	<b>Description</b>
06/23/23	Derek I. Hunter	0.90	Telephone conference with R. Fiedler, K&E team, Company re lease analyses and rejections (.5); correspond with E. Geier, K&E team re same (.4).
06/23/23	Sarah R. Margolis	1.40	Review, analyze docket filings re cure objections (1.0); correspond with CS re same (.3); correspond with R. Fiedler re same (.1).
06/23/23	Zak Piech	0.10	Conference with O. Acuna, K&E team re lease work stream.
06/23/23	Michael A. Sloman	7.30	Correspond with R. Fiedler, K&E team, Company, A&G, landlords re cure costs, lease sale auction, related considerations (3.9); review, analyze same (1.8); draft revised lease auction notice (.9); revise Burlington assignment order (.4); telephone conference with R. Fiedler, K&E team, A&G, CS re lease sale auction (.3).
06/24/23	Olivia Acuna	0.40	Correspond with lease auction attendees re logistics.
06/24/23	Megan C. Feeney	0.60	Correspond with M. Sloman, K&E team, landlords' counsel re lease auction (.4); draft, revise attendee list re same (.2).
06/24/23	Ross J. Fiedler	1.30	Correspond with M. Sloman, K&E team, Cole Schotz, and landlord counterparties re lease matters (1.0); coordinate lease auction notice (.3).
06/24/23	Samantha Helgason	0.10	Review, analyze lease auction schedule.
06/24/23	Noelle M. Howard	0.30	Correspond with various landlord counsel re lease auction.
06/24/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team re lease analyses and rejections.
06/24/23	Michael A. Sloman	2.50	Correspond with R. Fiedler, A&G, landlords re lease sale auction (1.4); review, revise lease auction notice (1.0); revise Burlington assignment order (.1).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/25/23	Olivia Acuna	4.20	Correspond with M Sloman re lease assignment motion (.7); analyze comments re same (.5); telephone conference with R. Fiedler, A&G team re lease auction (.5); correspond with landlord counsel re lease auction logistics (.6); correspond with K&E team, R. Fiedler, A&G team re same (.7); revise lease auction participant summary (1.2).
06/25/23	Megan C. Feeney	5.80	Draft, revise attendee list re lease auction (2.9); draft attendee information materials for lease auction (1.5); correspond and telephone conference with R. Fielder re lease auction logistics (.4); correspond with M. Sloman, K&E team, auction attendees re same (.5); prepare for lease auction (.5).
06/25/23	Ross J. Fiedler	3.60	Telephone conference with A&G, Cole Schotz re lease auction issues (.6); correspond with M. Sloman, K&E team, A&G and Cole Schotz re phase 1 lease auction (1.0); correspond with M. Sloman, Cole Schotz and landlord counterparties re lease issues, strategy (2.0).
06/25/23	Samantha Helgason	0.30	Correspond with R. Fiedler, K&E team re lease auction logistics.
06/25/23	Noelle M. Howard	1.80	Correspond with various landlord counsel re lase auction (.4); review, analyze lease bids (1.0); conference with Cole Schotz, A&G, R. Fiedler, K&E lease team re lease auction (.4).
06/25/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team re lease analyses and rejections.
06/25/23	Michael A. Sloman	4.30	Prepare for and coordinate logistics re lease sale auction (1.8); correspond with R. Fiedler, K&E team, A&G, interested parties re same (1.1); telephone conference with R. Fiedler, K&E team, Cole Schotz, A&G re lease sale auction (.4); revise Burlington assignment order and A&R assignment agreement (1.0).
06/26/23	Olivia Acuna	7.90	Participate in lease auction (3.9); prepare for same (2.3); telephone conference with M. Sloman, landlord counsel re auction (.3); analyze lease bid summaries (.9); correspond with M. Feeney, M. Sloman, S. Margolis re same (.5).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number: Executory Contracts & Unexpired Leases

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/26/23	Megan C. Feeney	9.00	Correspond with O. Acuna, K&E team, A&G, Cole Schotz, landlord counsel re lease sale auction (.8); prepare for and coordinate re same (1.3); attend and participate in lease sale auction (6.9).
06/26/23	Ross J. Fiedler	9.30	Prepare for phase 1 lease auction (1.0); correspond with A&G, M. Sloman and K&E team re same (1.0); moderate Phase 1 lease auction (4.0); conference with landlords, third-parties, Debtor advisors, and consultation parties re same (2.0); telephone conference with Michaels re same (.3); correspond with M. Sloman, K&E team and Cole Schotz re cure objections (1.0).
06/26/23	Samantha Helgason	1.80	Attend lease sale auction (1.7); correspond with C. Sterrett, O. Acuna re World Market location (.1).
06/26/23	Noelle M. Howard	2.20	Attend and monitor lease auction (1.8); correspond with various landlord counsel re lease auction (.4).
06/26/23	Chris Pavlovich	0.50	Review, analyze correspondence re lease auction and bids.
06/26/23	Michael A. Sloman	6.30	Prepare for and coordinate logistics re lease sale auction (1.8); attend lease sale auction (3.0); review, revise Burlington assignment order and assignment agreement (1.1); correspond with landlords re lease inbounds (.4).
06/27/23	Olivia Acuna	2.90	Correspond with R. Fiedler, S. Helgason re World Market assignment order (.6); correspond with A&G team, Cole Schotz team re lease auction notice (.4); correspond with A&G, M. Sloman re lease rejection notice (.6); correspond with Alix team re World Market direction letter (.2); analyze correspondence re lease auction (.6); correspond with M. Sloman, R. Fiedler re landlord lease inquiries (.5).

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Executory Contracts & Unexpired Leases						
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#### **Hours Description** Date Name

- 0.50 Correspond with O. Acuna, K&E team re store closing guidelines (.1); correspond with S. Margolis re rejection notices, Burling stipulation (.1); correspond with O. Acuna, K&E team re lease issues call (.1); review, revise summary re same (.1); correspond with O. Acuna, K&E team re lease auction attendees (.1).
- 4.70 Correspond with M. Sloman, K&E team and Cole Schotz re cure objections, related issues (1.0); telephone conference with Michaels re lease issues (.5); review, revise auction notice, lease notices and relate issues (1.0); correspond with Cole Schotz re same (.2); correspond with Burlington, landlords and Cole Schotz re Burlington order, related issues (1.0); telephone conferences with landlord, A&G re Burlington assignment (.5); correspond with M. Sloman, Cole Schotz re rejection notice, related matters (.5).
- 0.90 Review, analyze correspondence re adjourned World Market store location (.6); correspond with R. Fiedler, C. Sterrett, O. Acuna re same (.3).
- 0.70 Correspond with various landlord counsel re lease auction (.3); correspond with various contract counterparties re invoices and payment schedule (.4).
- 0.40 Review, analyze correspondence re lease auction and bids.
- 5.70 Review, analyze lease inbounds and correspond with R. Fiedler, K&E team, Cole Schotz, counterparties re same (1.1); revise proposed Burlington assignment order and prepare same for filing (.9); analyze objections to Burlington assignment and correspond with R. Fiedler, CS re same (1.4); draft talking points re Burlington assignment motion (1.4); draft lease rejection notice (.1); draft notice of successful bidder (.2); prepare for hearing re Burlington assignment (.6).
- 1.90 Review, analyze contract counterparty issues, potential solutions (1.1); correspond with M. Sloman, O. Acuna, Alix re same (.8).

06/27/23 Megan C. Feeney

- 06/27/23 Samantha Helgason
- 06/27/23 Noelle M. Howard
- 06/27/23 Chris Paylovich
- 06/27/23 Michael A. Sloman

06/27/23 Charles B. Sterrett

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Bed Bath and Beyond Inc.

Matter Number: 53510-11

Executory Contracts & Unexpired Leases

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
06/28/23	Olivia Acuna	1.70	Correspond with Cole Schotz team re termination agreement (.3); review, revise same (.5); analyze landlord correspondence re cure amounts (.4); correspond with Cole Schotz team, M. Sloman re same (.3); revise lease summary (.2).
06/28/23	Megan C. Feeney	0.60	Correspond with O. Acuna, K&E team re lease auction attendees (.3); review, analyze auction attendee list re transcript (.2). correspond with Kroll, O. Acuna, K&E team re lease counterparty address change (.1).
06/28/23	Ross J. Fiedler	1.30	Review, revise phase 2 lease auction notice (.3); correspond with M. Sloman, K&E team, Cole Schotz and landlord counterparties re lease matters (1.0).
06/28/23	Chris Pavlovich	0.50	Review, analyze correspondence re lease auction and bids.
06/28/23	Michael A. Sloman	4.50	Correspond with R. Fiedler, K&E team, Cole Schotz, A&G, counterparties re lease sales, winning bids, cure costs, related inbounds (3.1); draft notice of assumption and assignment (.4); draft, prepare schedule for phase 2 auction notice (1.0).
06/28/23	Charles B. Sterrett	0.70	Correspond with S. Helgason, O. Acuna, Goodwin re lease assignment considerations.
06/29/23	Olivia Acuna	2.00	Correspond with R. Fiedler, Company re Christmas Tree Shops subleases (.4); conference with M. Sloman re lease rejections (.3); correspond with R. Fiedler re Christmas Tree Shops motion to reject (.3); analyze issues re same (.5); correspond with M. Sloman re lease auction bids (.5).
06/29/23	Ross J. Fiedler	1.50	Telephone conference with M. Sloman, K&E team, Cole Schotz and A&G re rejection notice (.5); correspond with M. Sloman re phase 2 lease auction notice (.3); correspond with Cole Schotz, A&M, M. Sloman and K&E team re lease matters (.7).
06/29/23	Noelle M. Howard	0.60	Correspond with various contract counterparties re assumption questions (.3); correspond with O. Acuna re same (.3).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Executory Contracts & Unexpired Leases

**Hours Description** Date Name 06/29/23 Michael A. Sloman 2.40 Correspond with R. Fiedler, K&E team, Cole Schotz, A&G, counterparties re lease sales, winning bids, cure costs, related inbounds (1.7); telephone conference with R. Fiedler, Cole Schotz, A&G re lease sale process (.3); revise phase 2 auction notice (.3); revise lease rejection notice (.1). 0.60 Review, analyze lease and contract 06/29/23 Charles B. Sterrett considerations, issues. 06/30/23 Olivia Acuna 2.00 Correspond with M. Sloman re cure costs (.6); revise lease assignment order (.7); correspond with M. Sloman re same (.3); revise lease summary (.4). 06/30/23 Megan C. Feeney 0.80 Correspond with O. Acuna re Christmas Tree Shop lease status (.1); research re same (.6); correspond with Cole Schotz, landlords counsel re lease rejection status (.1). 06/30/23 Ross J. Fiedler 1.70 Telephone conference with Company, Cole Schotz, A&G and JLL re lease strategy, ongoing transactions (.5); correspond with M. Sloman, K&E team and Cole Schotz re lease issues, next steps (.5); coordinate phase 2 lease auction process (.3); analyze lease issues re Christmas Tree Shops (.4). 0.50 Correspond with M. Feeney, K&E team re 06/30/23 Emily Geier, P.C. Christmas Tree Shop and lease treatment issues. 06/30/23 Chris Pavlovich 0.70 Review, analyze correspondence re lease auction and bids. 06/30/23 Michael A. Sloman 3.80 Correspond with R. Fiedler, K&E team, Cole Schotz, A&G, counterparties re lease sales, winning bids, cure costs, related inbounds (2.3); draft schedule re notice of assumption and assignment (1.2); prepare same for filing (.3).

Total 386.50

RKLAND & ELLIS LL
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082110 Client Matter: 53510-12

#### In the Matter of Business Operations

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 7,362.00

Total legal services rendered

\$ 7,362.00

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Legal Services for the Period Ending June 30, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-12

**Business Operations** 

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### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Ross J. Fiedler	2.00	1,245.00	2,490.00
Rachel Golden	2.00	735.00	1,470.00
Noelle M. Howard	2.90	735.00	2,131.50
Charles B. Sterrett	1.10	1,155.00	1,270.50
TOTALS	8.00		\$ 7,362.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

**Business Operations** 

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# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/02/23	Ross J. Fiedler	0.40	Correspond with C. Sterrett, K&E team re operational matters, related first day orders.
06/05/23	Rachel Golden	0.20	Correspond with D. Hunter, R. Fritzler re noticing outreach (.1); correspond with Alix team re same (.1).
06/06/23	Ross J. Fiedler	0.80	Telephone conference with M3, Alix, Proskauer teams re operational matters (.5); correspond with Alix team re same (.3).
06/16/23	Ross J. Fiedler	0.50	Correspond with M3, Alix, Proskauer teams, and E. Geier, K&E team re operational matters.
06/19/23	Rachel Golden	0.90	Review, analyze monthly operating reports (.8); correspond with C. Sterrett re same (.1).
06/19/23	Charles B. Sterrett	1.10	Review, analyze monthly operating reports, related materials (.9); correspond with Alix team, R. Golden re same (.2).
06/20/23	Ross J. Fiedler	0.30	Telephone conference with R. Golden, K&E team and Alix team re monthly operating report (partial).
06/20/23	Rachel Golden	0.90	Review, revise monthly operating reports global notes (.8); correspond with Alix team, C. Sterrett re same (.1).
06/27/23	Noelle M. Howard	0.60	Draft wire deposit instruction letter.
06/28/23	Noelle M. Howard	1.80	Draft wire deposit direction letter (1.6); correspond with S. Margolis re same (.2).
06/29/23	Noelle M. Howard	0.50	Draft form wire deposit direction letter.
Total		8.00	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082111 Client Matter: 53510-13

#### In the Matter of Claims Administration

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 26,793.50

Total legal services rendered

\$ 26,793.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Claims Administration

53510-13

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Jacob E. Black	0.50	885.00	442.50
Megan C. Feeney	2.00	735.00	1,470.00
Ross J. Fiedler	0.40	1,245.00	498.00
Julia R. Foster	0.80	480.00	384.00
Emily Geier, P.C.	3.20	1,495.00	4,784.00
Samantha Helgason	11.10	885.00	9,823.50
Sarah R. Margolis	3.40	995.00	3,383.00
Zak Piech	2.70	735.00	1,984.50
Michael A. Sloman	0.20	885.00	177.00
Noah Z. Sosnick	0.50	995.00	497.50
Charles B. Sterrett	2.90	1,155.00	3,349.50
TOTALS	27.70		\$ 26,793.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Claims Administration

53510

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/01/23	Zak Piech	0.60	Review, analyze bar date publication notice (.4); correspond with C. Sterrett, K&E team re same (.2).
06/02/23	Sarah R. Margolis	0.40	Correspond with Company re interchange fee class action (.3); correspond with E. Geier re same (.1).
06/09/23	Jacob E. Black	0.30	Correspond with Levtex counsel, Kroll and D. Hunter re claim filing.
06/12/23	Zak Piech	0.20	Correspond with potential claimant re proof of claim inquiry.
06/13/23	Sarah R. Margolis	1.90	Draft stipulation re prepetition litigation claim, vendor (1.5); research complaint, precedent re same (.2); office conference with R. Fiedler re same (.2).
06/13/23	Zak Piech	0.70	Correspond with potential claimant re proof of claim procedures (.2); correspond with Kroll team re same (.2); analyze issues re same (.3).
06/16/23	Emily Geier, P.C.	0.80	Telephone conference with Company, R. Fiedler re claim settlements and procedures (.5); correspond with R. Fiedler, K&E team re same (.3).
06/16/23	Samantha Helgason	0.20	Research, analyze considerations re de minimis claims settlement procedures.
06/16/23	Noah Z. Sosnick	0.30	Correspond with S. Helgason re de minimis claims motion.
06/17/23	Samantha Helgason	0.20	Review correspondence from E. Geier, R. Fiedler re de minimis claims settlement procedures (.1); correspond with R. Fiedler re same (.1).
06/19/23	Julia R. Foster	0.80	Draft de minimis claims settlement procedures motion.
06/19/23	Emily Geier, P.C.	0.30	Review, analyze ONE settlement agreement (.2); correspond with Company re same (.1).
06/19/23	Samantha Helgason	0.50	Telephone conference with R. Fiedler re de minimis claims settlement motion (.2); research, analyze considerations re same (.3).
06/20/23	Jacob E. Black	0.20	Telephone conference with S. Margolis re claims considerations.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Claims Administration

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/20/23	Megan C. Feeney	0.90	Correspond with S. Margolis re claims administration (.1); conference with S. Margolis re same (.2); draft, revise response re same (.3); research re same (.3).
06/20/23	Emily Geier, P.C.	1.40	Review and revise ONE settlement motion (1.2); correspond with R. Fiedler, K&E team re same (.2).
06/20/23	Samantha Helgason	4.10	Draft de minimis claims settlement procedures motion (3.9); correspond with R. Fiedler re same (.2).
06/20/23	Sarah R. Margolis	1.10	Telephone conferences with claimant re proof of claim (.4); telephone conference with J. Black re same (.2); review, analyze bar date order (.5).
06/20/23	Zak Piech	0.10	Correspond with J. Black, K&E team re bond claimant inquiry.
06/21/23	Ross J. Fiedler	0.40	Correspond with S. Helgason re de minimis claims settlement motion (.2); review, analyze same (.2).
06/21/23	Emily Geier, P.C.	0.30	Review Sama stipulation and consent order (.2); correspond with S. Margolis, K&E team re same (.1).
06/21/23	Samantha Helgason	3.50	Review, revise de minimis claims motion (1.5); correspond with C. Sterrett, R. Fiedler re same (.3); further revise same (.4); correspond with R. Fiedler re same (.4); further revise same (.7); correspond with E. Geier re same (.2).
06/21/23	Charles B. Sterrett	0.90	Review, revise motion re de minimis claims settlement procedures.
06/22/23	Zak Piech	0.40	Telephone conference with bond claimant re proof of claim issue (.2); correspond with Kroll team re same (.2).
06/23/23	Samantha Helgason	0.30	Correspond with Proskauer, Committee re de minimis claims settlement motion.
06/26/23	Megan C. Feeney	1.10	Draft, revise summary re cure objections (.8); correspond and conference with J. Hahn re same (.2); correspond with N. Sosnick, M. Koch, K&E Team re same (.1).
06/26/23	Samantha Helgason	0.20	Correspond with Pachulski, Proskauer re de minimis claims motion.
06/26/23	Michael A. Sloman	0.20	Telephone conference with counterparty re proof of claim process.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Claims Administration

1050082111 Matter Number: 53510-13

Date	Name	Hours	Description
	Samantha Helgason		Correspond with Proskauer, UCC re de minimis claims procedures motion (.2); correspond with E. Geier re same (.2); telephone conference with UCC re same (.2).
06/27/23	Zak Piech	0.40	Correspond with J. Black, K&E team, Kroll team re proof of claim inquiries.
06/28/23	Charles B. Sterrett	0.90	Correspond with R. Golden, bondholders re claims process, related considerations (.7); review, analyze materials re same (.2).
06/29/23	Zak Piech	0.30	Research re bondholder proof of claim issue (.2); correspond with S. Margolis re same (.1).
06/30/23	Emily Geier, P.C.	0.40	Correspond with Proskauer re claim-related NDA (.2); correspond with R. Fiedler, K&E team re same (.2).
06/30/23	Samantha Helgason	1.50	Telephone conference with C. Sterrett, Pachulski re de minimis claims motion (.3); review, analyze Proskauer comments re same (.6); correspond with D. Hunter, R. Fiedler, C. Sterrett re same (.4); correspond with Alix team re same (.2).
06/30/23	Noah Z. Sosnick	0.20	Correspond with R. Golden re claims inquiry.
06/30/23	Charles B. Sterrett	1.10	Correspond with S. Helgason, Pachulski team re de minimis claims settlement motion, related issues (.2); telephone conference with S. Helgason, Pachulski team re same (.2); review, analyze issues re same (.7).

**Total** 27.70 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082112 Client Matter: 53510-14

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 5,943.00

Total legal services rendered

\$ 5,943.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Matter Number:

1050082112 53510-14

Schedules and Statements (SOFAs)

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Rachel Golden	5.10	735.00	3,748.50
Charles B. Sterrett	1.90	1,155.00	2,194.50
TOTALS	7.00		\$ 5,943.00

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Matter Number:

1050082112

53510-14

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Schedules and Statements (SOFAs)

**Description of Legal Services** 

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/06/23	Rachel Golden	0.10	Correspond with M. Sloman re schedules, statements.
06/07/23	Rachel Golden	0.60	Correspond with R. Fiedler, M. Sloman re schedules, statements (.2); research re same (.4).
06/15/23	Rachel Golden	0.40	Correspond with C. Sterrett re schedules, statements (.1); correspond with Alix team re same (.3).
06/15/23	Charles B. Sterrett	0.40	Correspond, conference with R. Golden, D. Hunter re schedules amendments (.2); correspond with Alix team re same (.2).
06/16/23	Rachel Golden	1.00	Correspond with C. Sterrett re schedules, statements (.1); correspond with Alix team re same (.1); review, analyze summary re same (.4); correspond with Alix team re same (.2); correspond with C. Sterrett re same (.2).
06/16/23	Charles B. Sterrett	0.80	Review, analyze potential schedules, statements amendments, related issues.
06/19/23	Rachel Golden	0.20	Correspond with C. Sterrett re schedules, statements (.1); correspond with Alix team re same (.1).
06/23/23	Rachel Golden	0.10	Correspond with Alix team re schedules and statements.
06/27/23	Rachel Golden	0.10	Correspond with Alix team re schedules and statements.
06/28/23	Rachel Golden	0.10	Correspond with Alix team re schedules and statements.
06/29/23	Rachel Golden	0.60	Correspond with Alix team re schedules and statements (.1); correspond with C. Sterrett re same (.1); review, analyze schedules and statements (.3); correspond with M. Sloman re same (.1).
06/29/23	Charles B. Sterrett	0.70	Review, revise schedules, statements (.6); correspond with R. Golden re same (.1).
06/30/23	Rachel Golden	1.90	Review, analyze schedules and statements (1.4); correspond with C. Sterrett, Alix team, Cole Schotz re same (.4); telephone conference with Cole Schotz re same (.1).

7.00 **Total** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082113 Client Matter: 53510-15

#### In the Matter of Creditor and Stakeholder Communications

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 13,524.00

Total legal services rendered

\$ 13,524.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082113 53510-15

Creditor and Stakeholder Communications

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	2.20	995.00	2,189.00
Matthew Antinossi	0.60	1,895.00	1,137.00
Jacob E. Black	0.50	885.00	442.50
Max M. Freedman	0.90	885.00	796.50
Emily Geier, P.C.	1.20	1,495.00	1,794.00
Rachel Golden	2.60	735.00	1,911.00
Noelle M. Howard	0.80	735.00	588.00
Derek I. Hunter	0.60	1,375.00	825.00
Mike James Koch	0.10	735.00	73.50
Evangelia Podaras	0.70	1,405.00	983.50
Michael A. Sloman	1.50	885.00	1,327.50
David G. Strecker	0.80	850.00	680.00
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Mary Catherine Young	0.50	735.00	367.50
TOTALS	13.20		\$ 13,524.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082113 53510-15

Creditor and Stakeholder Communications

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/01/23	Emily Geier, P.C.	0.40	Correspond with creditors re inquiries.
06/05/23	Olivia Acuna	0.10	Correspond with C Street team re stakeholder communications.
06/05/23	Matthew Antinossi	0.50	Review and revise store closing employee communications (.3); correspond with M. Sloman, K&E team, and C Street team re same (.2).
06/05/23	Evangelia Podaras	0.70	Review and revise store closing communications document.
06/06/23	Olivia Acuna	0.20	Telephone conference with C Street re stakeholder communications.
06/06/23	Michael A. Sloman	0.10	Telephone conference with O. Acuna, J. Black, C Street re communications strategy.
06/07/23	Matthew Antinossi	0.10	Review updated communications re COBRA coverage and correspond with C Street team re same.
06/07/23	Derek I. Hunter	0.30	Correspond with various stakeholders re case inquiries.
06/08/23	Derek I. Hunter	0.30	Correspond with various stakeholders re case inquiries.
06/09/23	David G. Strecker	0.80	Telephone conference with service provider re document review (.5); correspond with R. Fiedler, K&E team re document review and responsiveness determinations (.3).
06/13/23	Olivia Acuna	0.40	Telephone conference with C Street team re stakeholder communications.
06/13/23	Jacob E. Black	0.50	Telephone conference with C. Pavlovich re Mayer Brown outreach (.2); correspond with Mayer Brown re client concerns (.1); correspond with Kroll, S. Margolis, K&E team re same (.1); review lease analysis re same (.1).
06/13/23	Michael A. Sloman	0.40	Correspond with Kroll re creditor inquiries (.1); telephone conference with C Street re case update (.3).
06/16/23	Michael A. Sloman	0.20	Correspond with Cole Schotz re creditor noticing (.1); analyze considerations re same (.1).

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Matter Number:

1050082113

53510-15

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Creditor and Stakeholder Communications

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/19/23	Max M. Freedman	0.90	Correspond with Lazard re ad hoc group requests (.4); correspond with Pachulski, Proskauer, Davis Polk teams re same (.1); correspond with Glenn Agre re same (.4).
06/20/23	Rachel Golden	0.30	Correspond with creditor re proof of claim (.1); telephone conference re same (.2).
06/20/23	Noelle M. Howard	0.80	Telephone conference with various stakeholders re equity and claim questions.
06/20/23	Michael A. Sloman	0.30	Telephone conference with J. Black, C Street re case updates, communications.
06/21/23	Olivia Acuna	0.30	Telephone conference with M. Sloman, C Street team re communications.
06/22/23	Olivia Acuna	0.20	Correspond with C Street team re communications.
06/22/23	Emily Geier, P.C.	0.50	Telephone conference with D. Hillman re potential claims and NDA (.3); correspond with K&E team re same (.2).
06/22/23	Josh Sussberg, P.C.	0.20	Respond to customer voicemails.
06/23/23	Emily Geier, P.C.	0.30	Correspond with R. Fiedler re bondholder NDA.
06/23/23	Rachel Golden	0.60	Correspond with D. Hunter re creditor outreach (.1); telephone conference with creditor re same (.2); correspond with Kroll team re same (.2); correspond with creditor re same (.1).
06/26/23	Olivia Acuna	0.90	Telephone conference with C Street team re communications materials (.7); analyze, revise draft communication materials (.2).
06/26/23	Rachel Golden	0.20	Correspond with creditor re potential claims.
06/26/23	Michael A. Sloman	0.50	Telephone conference with O. Acuna, C Street re case update, communication matters.
06/27/23	Rachel Golden	0.20	Correspond with creditor re potential claims (.1); correspond with T. Tucker re creditor outreach (.1).
06/28/23	Olivia Acuna	0.10	Review, revise communications materials.
06/28/23	Rachel Golden	0.50	Correspond with creditor re potential claims (.1); conference with creditor re same (.4).
06/28/23	Rachel Golden	0.30	Correspond with D. Hunter re bondholders (.1); correspond with C. Sterrett re same (.1); correspond with bondholders re potential claims (.1).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082113 53510-15

Creditor and Stakeholder Communications

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/29/23	Mary Catherine Young	0.50	Correspond with C Street team re buybuy BABY sale process communications.
06/30/23	Rachel Golden	0.50	Correspond with N. Sosnick re creditor outreach (.2); correspond with creditor, Alix team re same (.2); telephone conference with creditor re potential claims (.1).
06/30/23	Mike James Koch	0.10	Correspond with C. Sterrett re stakeholder outreach.
Total		13.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082114 Client Matter: 53510-16

#### In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 16,219.50

Total legal services rendered

\$ 16,219.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082114

U.S. Trustee Matters and Communication

Matter Number:

53510-16

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Jacob E. Black	1.80	885.00	1,593.00
Ross J. Fiedler	3.00	1,245.00	3,735.00
Julia R. Foster	0.40	480.00	192.00
Max M. Freedman	1.30	885.00	1,150.50
Emily Geier, P.C.	0.30	1,495.00	448.50
Richard U. S. Howell, P.C.	0.40	1,620.00	648.00
Charles B. Sterrett	4.20	1,155.00	4,851.00
Rachel Young	4.90	735.00	3,601.50
TOTALS	16.30		\$ 16,219.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082114 53510-16

U.S. Trustee Matters and Communication

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/01/23	Ross J. Fiedler	0.60	Correspond with C. Sterrett, K&E team re intercompany summary and financial reporting for U.S. Trustee (.2); telephone conference with Alix team, C. Sterrett re same (.4).
06/01/23	Rachel Young	0.30	Telephone conference with Alix team, Company, C. Sterrett, R. Fielder re U.S. Trustee inquiry (partial).
06/02/23	Ross J. Fiedler	0.40	Correspond with U.S. Trustee re sale process (.1); telephone conference with U.S. Trustee re same, other open matters (.3).
06/02/23	Max M. Freedman	0.40	Review, revise 341 memorandum (.3); correspond with I. Huang re same (.1).
06/03/23	Rachel Young	0.70	Review, analyze initial debtor interview requests re preparation for 341 meeting (.5); correspond with C. Sterrett, K&E team re same (.2).
06/04/23	Rachel Young	1.40	Correspond with C. Sterrett, K&E team re 341 meeting (.8); review, analyze statements re same (.3); draft summary re 341 materials (.3).
06/05/23	Jacob E. Black	1.80	Telephone conference with U.S. Trustee and creditors re 341 meeting.
06/05/23	Ross J. Fiedler	0.50	Telephone conference with C. Sterrett, K&E team, Alix re 341 meeting preparation.
06/05/23	Ross J. Fiedler	0.20	Correspond with E. Geier, K&E team re 341 meeting.
06/05/23	Ross J. Fiedler	1.30	Telephone conference with C. Sterrett, H. Etlin, M. Sloman, Alix team, Cole Schotz re 341 meeting prep (.8); correspond with K&E team re same (.3); correspond with M. Sloman, C. Sterrett re 341 meeting (.2).
06/05/23	Julia R. Foster	0.40	Correspond with R. Fiedler re 341 meeting logistics.
06/05/23	Max M. Freedman	0.90	Review, revise 341 analysis (.8); correspond with C. Sterrett, I. Huang re same (.1).
06/05/23	Emily Geier, P.C.	0.30	Correspond with R. Fiedler, K&E team re 341 meeting.
06/05/23	Richard U. S. Howell, P.C.	0.40	Prepare and review correspondence re open litigation issues re 341 meeting.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082114 53510-16

U.S. Trustee Matters and Communication

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Charles B. Sterrett	0.90	Correspond, telephone conference with Alix team, Cole Schotz, R. Fiedler, K&E team re 341 meeting preparation.
06/05/23	Rachel Young	1.80	Telephone conference with R. Fiedler, C. Sterrett, H. Etlin, Alix team, Cole Schotz re 341 meeting prep (.7); correspond with C. Sterrett, K&E team re same (.3); correspond with R. Fiedler, C. Sterrett re 341 meeting inquiries (.4); review, analyze Company financials re same (.3); correspond with R. Golden re same (.1).
06/20/23	Charles B. Sterrett	2.40	Review, revise monthly operating reports (1.8); correspond and telephone conference with R. Golden, Alix team re same (.6).
06/20/23	Rachel Young	0.70	Review, analyze monthly operating report (.5); telephone conference with C. Sterrett, Alix team re same (partial) (.2).
06/21/23	Charles B. Sterrett	0.90	Correspond and telephone conference with Cole Schotz, U.S. Trustee, Alix team re monthly operating reports (.6); review, revise related materials (.3).

**Total** 16.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082115 Client Matter: 53510-17

In the Matter of Hearings

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 189,342.50

Total legal services rendered

\$ 189,342.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082115 53510-17

Hearings

Matter Number:

Name	<b>Hours</b>	Rate	Amount
Olivia Acuna	8.00	995.00	7,960.00
Amie Marie Bauer	3.50	1,080.00	3,780.00
Jacob E. Black	6.50	885.00	5,752.50
Seth Cohen	2.50	985.00	2,462.50
Amy Donahue	12.70	480.00	6,096.00
Megan C. Feeney	4.30	735.00	3,160.50
Ross J. Fiedler	10.40	1,245.00	12,948.00
Julia R. Foster	15.50	480.00	7,440.00
Max M. Freedman	1.70	885.00	1,504.50
Emily Geier, P.C.	14.80	1,495.00	22,126.00
Rachel Golden	5.30	735.00	3,895.50
Jacqueline Hahn	5.00	325.00	1,625.00
Samantha Helgason	4.70	885.00	4,159.50
Richard U. S. Howell, P.C.	12.40	1,620.00	20,088.00
Derek I. Hunter	7.10	1,375.00	9,762.50
Mike James Koch	7.50	735.00	5,512.50
Sarah R. Margolis	3.00	995.00	2,985.00
Casey McGushin	2.00	1,415.00	2,830.00
Georgia Meadow	2.00	325.00	650.00
Chris Pavlovich	3.60	995.00	3,582.00
Zak Piech	0.80	735.00	588.00
Zak Read	9.50	735.00	6,982.50
Elizabeth M. Roberts	2.50	1,295.00	3,237.50
Tuba Sahiti	1.90	885.00	1,681.50
Christine Shang	3.40	1,215.00	4,131.00
Michael A. Sloman	2.80	885.00	2,478.00
Noah Z. Sosnick	6.60	995.00	6,567.00
Charles B. Sterrett	6.50	1,155.00	7,507.50
Josh Sussberg, P.C.	11.40	2,045.00	23,313.00
Danielle Walker	3.90	325.00	1,267.50
Mary Catherine Young	2.30	735.00	1,690.50
Rachel Young	0.60	735.00	441.00

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Bed Bath and Beyond Inc.	Page 629 of 1276 Invoice Number Matter Number	
Hearings		
Name	<u>Hours</u> <u>Ra</u>	te <u>Amount</u>
Tanzila Zomo	3.50 325.0	1,137.50
TOTALS	188.20	\$ 189,342.50

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Hearings

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1050082115 53510-17

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/05/23	Olivia Acuna	2.00	Telephonically participate in 341 meeting of creditors.
06/05/23	Amy Donahue	3.50	Implement and maintain K&E Listen-Only line for 341 Meeting.
06/05/23	Ross J. Fiedler	6.00	Participate in 341 meeting.
06/05/23	Julia R. Foster	0.90	Correspond with T. Zomo re hearing logistics.
06/05/23	Max M. Freedman	1.70	Attend 341 meeting.
06/05/23	Emily Geier, P.C.	0.40	Correspond with D. Hunter, K&E team re hearing adjournment.
06/05/23	Jacqueline Hahn	2.00	Assist and attend 341 meeting.
06/05/23	Richard U. S. Howell, P.C.	3.40	Attend portions of 341 meeting.
06/05/23	Chris Pavlovich	2.60	Attend 341 meeting.
06/05/23	Zak Read	0.90	Attend 341 meeting via telephone conference.
06/05/23	Charles B. Sterrett	2.70	Attend 341 meeting (partial).
06/05/23	Rachel Young	0.60	Telephonically attend 341 meeting (partial).
06/05/23	Mary Catherine Young	0.80	Attend 341 conference.
06/12/23	Richard U. S. Howell, P.C.	0.50	Review, analyze correspondence re open issues prior to hearing.
06/13/23	Ross J. Fiedler	0.20	Review, revise hearing agenda.
06/14/23	Olivia Acuna	2.50	Participate in DIP hearing.
06/14/23	Amie Marie Bauer	3.50	Attend DIP hearing.
06/14/23	Jacob E. Black	0.20	Telephonically attend DIP hearing.
06/14/23	Amy Donahue	2.40	Attend DIP hearing.
06/14/23	Megan C. Feeney	1.00	Attend DIP hearing.
06/14/23	Ross J. Fiedler	2.00	Attend and participate in DIP hearing.
06/14/23	Julia R. Foster	3.70	Correspond with H. Etlin and D. Kastin re June 14, 2023 hearing (.4); correspond with F. Yudkin re same (.5); prepare materials for June 14, 2023 hearing (1.3); draft pro hac vice application and certification ISO for O. Acuna and C. Shang (1.5).
06/14/23	Emily Geier, P.C.	3.70	Prepare for and attend final DIP hearing.
06/14/23	Jacqueline Hahn	2.00	Participate in final DIP hearing.
06/14/23	Casey McGushin	2.00	Attend DIP hearing.
06/14/23	Chris Pavlovich	1.00	Telephonically attend DIP hearing.
06/14/23	Zak Piech	0.80	Telephonically attend DIP hearing (partial).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-17

Hearings

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/14/23	Elizabeth M. Roberts	2.50	Attend telephone conference re DIP order hearing.
06/14/23	Tuba Sahiti	1.90	Attend June omnibus, final DIP, final cash management hearing.
06/14/23	Christine Shang	3.40	Attend DIP hearing.
06/14/23	Noah Z. Sosnick	3.50	Attend DIP hearing.
06/14/23	Danielle Walker	2.50	Attend DIP hearing.
06/14/23	Tanzila Zomo	3.50	Prepare for DIP hearing (1.5); participate and monitor re same (2.0).
06/25/23	Ross J. Fiedler	0.20	Review, analyze hearing agenda.
06/25/23	Richard U. S. Howell, P.C.	0.50	Review, analyze materials in preparation for sale hearing and other potential hearings.
06/25/23	Sarah R. Margolis	0.20	Review, revise hearing agenda (.1); correspond with R. Fiedler, Cole Schotz re same (.1).
06/27/23	Olivia Acuna	1.50	Telephonically attend sale hearing.
06/27/23	Amy Donahue	1.50	Implement and maintain listen-only line re June 27 sale hearing.
06/27/23	Megan C. Feeney	1.50	Telephonically attend sale hearing.
06/27/23	Ross J. Fiedler	1.50	Attend and participate in hearing re overstock sale, DIP reconsideration motion and other matters.
06/27/23	Julia R. Foster	2.00	Attend and assist with June 27 hearing.
06/27/23	Emily Geier, P.C.	2.80	Attend hearing in Newark, New Jersey re overstock sale, DIP reconsideration motion, and other matters.
06/27/23	Rachel Golden	1.40	Correspond with N. Sosnick re sale hearing (.1); coordinate, manage conference re same (.3); attend hearing re sale auction (1.0).
06/27/23	Jacqueline Hahn	1.00	Attend June 27 hearing.
06/27/23	Samantha Helgason	0.80	Attend sale hearing.
06/27/23	Richard U. S. Howell, P.C.	1.00	Attend portions of sale and status conference hearing.
06/27/23	Sarah R. Margolis	1.80	Draft hearing agenda (.1); correspond with J. Black, K&E team re same (.1); correspond with Cole Schotz re same (.1); correspond with J. Foster re same (.1); attend sale hearing (1.4).
06/27/23	Georgia Meadow	2.00	Attend and assist with June 27 hearing.

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1050082115

53510-17

Legal Services for the Period Ending June 30, 2023

Document Page 632 of 1276 Invoice Number:

Bed Bath and Beyond Inc.

Matter Number: Hearings

**Hours Description** Date Name 06/27/23 Zak Read 2.30 Telephonically attend June omnibus hearing (1.2); coordinate, manage conference re same (1.1).06/27/23 Michael A. Sloman 1.40 Participate in hearing re Burlington assignment. 06/27/23 Noah Z. Sosnick 2.40 Attend sale hearing (2.0); coordinate logistics re same (.4). 06/27/23 Charles B. Sterrett 1.20 Telephonically attend hearing. 06/27/23 Josh Sussberg, P.C. 3.90 Prepare for and attend hearing on motion to reconsider and miscellaneous items. 06/27/23 Danielle Walker 1.40 Attend sale hearing. 06/27/23 Mary Catherine Young 1.50 Attend overstock sale hearing. 06/28/23 Olivia Acuna 2.00 Telephonically attend hearing re motion to vacate DIP order. 06/28/23 Jacob E. Black 6.30 Telephonically attend hearing re motion to reconsider. 06/28/23 Seth Cohen 2.50 Attend hearing on DIP motion to reopen. 06/28/23 Amy Donahue 5.30 Attend hearing re motion to reconsider. 06/28/23 Megan C. Feeney 1.80 Telephonically attend hearing re motion to reconsider. 06/28/23 Ross J. Fiedler 0.50 Telephonically attend hearing re motion to reconsider. 06/28/23 Julia R. Foster 6.60 Attend and assist with June 28 hearing. 06/28/23 Julia R. Foster 2.30 Prepare materials for June 28, 2023 hearing. 06/28/23 Emily Geier, P.C. 7.90 Attend hearing re motion to reconsider. 06/28/23 Rachel Golden 3.90 Attend hearing re motion to reconsider (3.0); draft, revise summary re motion to reconsider (.6); correspond with S. Helgason re same (.2); correspond with C. Fabrizio, K&E team re same (.1). 06/28/23 Samantha Helgason 3.90 Attend hearing re motion to reconsider. 06/28/23 Richard U. S. Howell, P.C. 7.00 Attend trial on motion for reconsideration. 06/28/23 Derek I. Hunter 7.10 Attend and participate in reconsideration hearing. 06/28/23 Mike James Koch 7.50 Attend hearing re motion to reconsider. 1.00 Attend hearing re motion to reconsider 06/28/23 Sarah R. Margolis (partial). 06/28/23 Zak Read 6.30 Attend hearing re motion to reconsider. 06/28/23 Michael A. Sloman 1.40 Telephonically attend hearing re motion to reconsider.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/28/23	Noah Z. Sosnick	0.70	Attend hearing re motion to reconsider.
06/28/23	Charles B. Sterrett	2.60	Telephonically attend hearing (partial).
06/28/23	Josh Sussberg, P.C.	7.50	Prepare for and attend hearing on motion to reconsider.

**Total** 188.20

Hearings

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082116 Client Matter: 53510-18

In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 42,098.00

Total legal services rendered

\$ 42,098.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Matter Number:

1050082116

Insurance and Surety Matters

53510-18

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	1.60	995.00	1,592.00
Ross J. Fiedler	1.30	1,245.00	1,618.50
Emily Geier, P.C.	11.90	1,495.00	17,790.50
Noelle M. Howard	0.70	735.00	514.50
Alex D. Pappas	1.80	985.00	1,773.00
William T. Pruitt	11.70	1,550.00	18,135.00
Michael A. Sloman	0.30	885.00	265.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
TOTALS	29.50		\$ 42,098.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Page 636 of 1276 Invoice Number:

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

1050082116 53510-18

Matter Number: Insurance and Surety Matters

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/01/23	Olivia Acuna	0.10	Telephone conference with Alix team re surety bonds.
06/02/23	Michael A. Sloman	0.30	Correspond with Company, CorVel re CorVel contract.
06/05/23	William T. Pruitt	0.70	Analyze proposed settlement construct and related insurance issues (.5); telephone conference with lender counsel re same (.2).
06/06/23	Emily Geier, P.C.	3.10	Correspond and telephone conference with R. Fiedler, K&E team re insurance coverage matters.
06/08/23	Emily Geier, P.C.	1.20	Correspond and conference with W. Pruitt, K&E team re insurance coverage matters.
06/08/23	William T. Pruitt	2.50	Analyze insurance elements of draft term sheet (.5); telephone conference with lender counsel re same (.3); telephone conferences with E. Geier re same (.5); analyze settlement concept and related insurance issues (.6); review and revise draft term sheet (.6).
06/09/23	Emily Geier, P.C.	1.80	Correspond and conference with R. Fiedler, K&E team re insurance coverage.
06/10/23	William T. Pruitt	0.20	Analyze settlement structure and related insurance coverage issues (.1); correspond with E. Geier re same (.1).
06/10/23	Josh Sussberg, P.C.	0.20	Telephone conference with E. Geier re status on insurance settlement.
06/11/23	William T. Pruitt	1.20	Analyze settlement structure and related D&O insurance issues (.3); telephone conference and correspond with E. Geier re same (.2); telephone conference with broker re relevant experience (.1); review, analyze and revise draft term sheet (.6).
06/12/23	William T. Pruitt	3.50	Analyze settlement construct and related insurance issues (1.7); correspond with E. Geier re same (.3); telephone conferences with E. Geier re same (.5); telephone conference with A. Pappas re related legal research (.3); telephone conference with L. Fine re same (.2); telephone conference with lender counsel re same (.5).

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Matter Number:

1050082116

53510-18

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Insurance and Surety Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/13/23	Alex D. Pappas	0.50	Conference with W. Pruitt re insurance and covenants.
06/13/23	Alex D. Pappas	1.30	Research re covenants (.8); draft summary re same (.5).
06/13/23	William T. Pruitt	1.20	Further analyze potential settlement and related D&O insurance issues (.8); telephone conference with A. Pappas re legal research re same (.2); correspond with E. Geier re same (.2).
06/14/23	Emily Geier, P.C.	1.30	Correspond and telephone conference with K&E team re insurance coverage matters.
06/14/23	William T. Pruitt	1.00	Further analyze settlement construct and related insurance issues (.5); telephone conference with broker re same (.3); telephone conference with E. Geier re same (.2).
06/16/23	Ross J. Fiedler	0.50	Correspond with Company, E. Geier, K&E team re insurance matters.
06/16/23	Emily Geier, P.C.	1.20	Correspond and conference with R. Fiedler, K&E team re insurance coverage.
06/19/23	Ross J. Fiedler	0.80	Telephone conference with E. Geier, K&E team, disinterested directors re insurance matters (.5); correspond with W. Pruitt re same (.3).
06/19/23	Emily Geier, P.C.	0.40	Telephone conference with W. Pruitt re insurance coverage matters (.2); correspond with W. Pruitt re same (.2).
06/19/23	William T. Pruitt	1.00	Analyze insurer question re indemnification (.3); correspond with R. Fiedler re same (.2); further analysis re settlement construct and related insurance issues (.3); telephone conference with independent directors re same (.2).
06/21/23	Emily Geier, P.C.	0.60	Correspond with W. Pruitt re insurance coverage issues.
06/21/23	Noelle M. Howard	0.30	Correspond with counsel to surety bond provider re surety bond status.
06/22/23	Olivia Acuna	0.70	Analyze correspondence from surety bond counsel re surety bond (.2); correspond with N. Howard, Alix team re same (.5).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

**Insurance and Surety Matters** 

06/29/23 Emily Geier, P.C.

**Hours Description Date** Name 06/22/23 Emily Geier, P.C. 1.30 Correspond with W. Pruitt, K&E team re insurance coverage matters (.3); telephone conference with W. Pruitt, K&E team re same (1.0).06/22/23 William T. Pruitt 0.40 Analyze considerations re proposed settlement structure and related D&O insurance issues (.2); correspond with E. Geier re same (.2). 06/28/23 Olivia Acuna 0.80 Telephone conference with Arch insurance, C. Sterrett, N. Howard re bonds (.4); correspond with Arch insurance re same (.2); telephone conference with Alix team re same 06/28/23 Noelle M. Howard 0.40 Telephone conference with surety bond counsel re bond contract concerns.

> 1.00 Correspond with Company, R. Fiedler, K&E team re benefit and insurance coverage matters (.5); telephone conference with Company. R. Fiedler, K&E team re same (.5).

Matter Number:

53510-18

**Total** 29.50

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082117 Client Matter: 53510-19

In the Matter of Utilities

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 6,615.00

Total legal services rendered

\$ 6,615.00

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-19

Utilities

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Charles B. Sterrett	0.70	1,155.00	808.50
Rachel Young	7.90	735.00	5,806.50
TOTALS	8.60		\$ 6,615.00

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Legal Services for the Period Ending June 30, 2023

Page 641 of 1276 Invoice Number: Bed Bath and Beyond Inc. Matter Number: Utilities

1050082117 53510-19

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Rachel Young	0.30	Correspond with Alix team, utility provider re utilities inquiry.
06/05/23	Rachel Young	0.30	Correspond with Alix team re utilities requests.
06/07/23	Rachel Young	0.40	Review, analyze outstanding utilities inquiries (.3); correspond with Alix team re same (.1).
06/08/23	Rachel Young	0.10	Correspond with Alix team re outstanding utilities inquiries.
06/09/23	Rachel Young	0.20	Review, analyze utilities inquiry (.1); correspond with Alix team re same (.1).
06/12/23	Rachel Young	1.00	Correspond with Alix team re utilities inquiries (.4); conference with R. Yenumala re same (.3); correspond with providers re same (.3).
06/14/23	Rachel Young	0.20	Correspond with Alix team re outstanding utilities inquiries.
06/15/23	Rachel Young	0.20	Correspond with Alix team re outstanding inquiries.
06/19/23	Rachel Young	0.30	Correspond with Alix team re outstanding utilities requests.
06/20/23	Rachel Young	0.30	Correspond with Alix team re outstanding utilities inquiries (.2); correspond with providers re same (.1).
06/21/23	Rachel Young	0.10	Correspond with Alix team re outstanding utilities issues.
06/22/23	Rachel Young	0.20	Conference with Alix team re utilities issue (.1); correspond with Alix team re same (.1).
06/29/23	Charles B. Sterrett	0.30	Correspond with R. Young re utilities issues.
06/29/23	Rachel Young	0.60	Correspond with Alix team re utilities inquiries.
06/30/23	Charles B. Sterrett	0.40	Correspond with R. Young re utilities issues.
06/30/23	Rachel Young	3.70	Correspond with utilities providers re utilities issues (.6); correspond with Alix team re same (1.0); review, analyze utilities deposits re same (2.1).

**Total** 8.60

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082118 Client Matter: 53510-20

#### **In the Matter of Tax Matters**

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 50,282.00

Total legal services rendered

\$ 50,282.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082118 53510-20

Tax Matters

Matter Number:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.50	995.00	497.50
Jacob E. Black	0.80	885.00	708.00
Thad W. Davis, P.C.	19.30	1,795.00	34,643.50
Ross J. Fiedler	1.80	1,245.00	2,241.00
Natalie Hoyer Keller	0.30	1,795.00	538.50
Zak Piech	4.80	735.00	3,528.00
Charles B. Sterrett	1.60	1,155.00	1,848.00
Jessica M. Yeh	4.50	1,395.00	6,277.50
TOTALS	33.60		\$ 50,282.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main

Legal Services for the Period Ending June 30, 2023

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1050082118

Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/01/23	Zak Piech	0.80	Analyze issues re tax inquiry (.6); correspond with C. Sterrett, K&E team, Alix team re same (.2).
06/01/23	Charles B. Sterrett	0.40	Review, analyze tax issues (.1); correspond, telephone conference with AlixPartners team re same (.3).
06/03/23	Charles B. Sterrett	0.40	Correspond and telephone conference with AlixPartners re tax accounting, intercompany considerations.
06/05/23	Zak Piech	0.70	Analyze notice re outstanding taxes (.6); correspond with C. Sterrett, K&E team, Alix, Company re same (.1).
06/07/23	Jacob E. Black	0.40	Telephone conference with Z. Piech, K&E team, Company, and Deloitte re tax issues, next steps.
06/07/23	Thad W. Davis, P.C.	1.50	Telephone conference with Company re tax claims and audits (.5); review and revise asset purchase agreement (1.0).
06/07/23	Ross J. Fiedler	0.50	Telephone conference with J. Black, K&E team, Company re tax issues.
06/07/23	Zak Piech	1.10	Analyze outstanding tax payment issues (.4); correspond with C. Sterrett, K&E team re same (.2); conference with C. Sterrett, K&E team, Company, Deloitte re same (.3); draft summary re same (.2).
06/07/23	Charles B. Sterrett	0.40	Review, analyze tax issues (.2); correspond, telephone conference with Company, Deloitte, Z. Piech re same (.2).
06/08/23	Ross J. Fiedler	0.80	Telephone conference with Company, NJ Authority re refund (.5); prepare for same (.3).
06/08/23	Jessica M. Yeh	1.50	Review and revise overstock APA re tax issues (1.0); review IRS letters re claims (.5).
06/09/23	Jacob E. Black	0.30	Correspond with Alix team re tax issues (.2); correspond with Z. Piech and K&E team re same (.1).
06/12/23	Olivia Acuna	0.50	Telephone conference with M. Feeney re tax claims (.3); correspond with Alix team re same (.2).

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Matter Number:

53510-20

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Tax Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/12/23	Thad W. Davis, P.C.	0.30	Review, analyze asset purchase agreement re tax issues.
06/13/23	Jacob E. Black	0.10	Correspond with Z. Piech re tax issue.
06/13/23	Thad W. Davis, P.C.	1.40	Telephone conference with R. Fiedler re Texas tax liens (.4); research same (.3); telephone conference with J. Yeh re same (.2); telephone conference with Texas tax authority counsel re same (.5).
06/13/23	Zak Piech	0.20	Correspond with J. Black, Company re tax payments.
06/13/23	Jessica M. Yeh	3.00	Research priority and scope of Texas tax claims.
06/18/23	Thad W. Davis, P.C.	0.30	Review, analyze correspondence re asset purchase agreement.
06/19/23	Thad W. Davis, P.C.	1.80	Review and revise asset purchase agreement (.8); review and draft correspondence re tax attributes (.7); telephone conference with R. Fiedler re case status (.3).
06/20/23	Thad W. Davis, P.C.	4.30	Telephone conference with UCC advisors re tax modeling and exit structures (.7); review and draft correspondence re same (.8); research same;(2.1); review and revise asset purchase agreement (.7).
06/20/23	Ross J. Fiedler	0.50	Telephone conference with J. Black, K&E team, Company, and Alix re tax considerations.
06/21/23	Thad W. Davis, P.C.	1.80	Review, analyze diligence materials re tax attributes (1.1); review and draft correspondence re same (.5); telephone conference with R. Fiedler re same (.2).
06/21/23	Zak Piech	0.20	Conference with Company re status of current tax matters.
06/22/23	Thad W. Davis, P.C.	0.30	Review and draft correspondence re tax modeling.
06/22/23	Zak Piech	1.10	Analyze issue re classification of prepetition tax (.5); telephone conference with J. Black re same (.1); correspond with O. Acuna, K&E team re same (.5).
06/25/23	Thad W. Davis, P.C.	1.00	Review and draft correspondence re asset purchase agreement (.8); telephone conference with J. Yeh re same (.2).

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Matter Number:

53510-20

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Tax Matters

<b>Date</b>	Name	<b>Hours</b>	Description
06/26/23	Thad W. Davis, P.C.		Telephone conference with Company and Deloitte re tax modeling (.8); review and draft correspondence re same (.6).
06/28/23	Thad W. Davis, P.C.	2.70	Telephone conference with Company re tax refunds and claims (.5); review and draft correspondence re same (.4); review and revise plan and disclosure statement re same (1.4); telephone conference with J. Yeh re same (.4).
06/28/23	Zak Piech	0.50	Conference with C. Sterrett, K&E team, Company, Deloitte re outstanding tax issues.
06/28/23	Charles B. Sterrett	0.40	Conference with Company, Z. Piech, T. Davis re tax issues.
06/29/23	Thad W. Davis, P.C.	2.30	Review and revise tax section of disclosure statement (1.7); telephone conference with Company re tax claims (.4); telephone conference with N. Keller re same (.2).
06/29/23	Natalie Hoyer Keller	0.30	Telephone conference with T. Davis re tax matters.
06/29/23	Zak Piech	0.20	Telephone conference with Alix team re tax inquiry.
06/30/23	Thad W. Davis, P.C.	0.20	Review, analyze correspondence re tax claims.
Total		33.60	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082119 Client Matter: 53510-21

#### In the Matter of Case Administration

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 97,652.00

Total legal services rendered

\$ 97,652.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082119 53510-21

Case Administration

Matter Number:

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	3.40	995.00	3,383.00
Amy Barber	1.20	1,295.00	1,554.00
Jacob E. Black	1.30	885.00	1,150.50
Amy Donahue	11.70	480.00	5,616.00
Megan C. Feeney	2.30	735.00	1,690.50
Ross J. Fiedler	2.60	1,245.00	3,237.00
Julia R. Foster	38.30	480.00	18,384.00
Max M. Freedman	0.90	885.00	796.50
Rachel Golden	1.90	735.00	1,396.50
Jacqueline Hahn	17.20	325.00	5,590.00
Samantha Helgason	9.30	885.00	8,230.50
Noelle M. Howard	2.00	735.00	1,470.00
Lauren Iwasaki	1.00	1,155.00	1,155.00
Alexander Keane	1.40	995.00	1,393.00
Mike James Koch	0.70	735.00	514.50
Ben Kovach	0.50	735.00	367.50
Daniel Lewis, P.C.	2.30	1,695.00	3,898.50
Allison Lullo	0.70	1,410.00	987.00
Sarah R. Margolis	2.60	995.00	2,587.00
Chris Pavlovich	1.30	995.00	1,293.50
Zak Piech	2.50	735.00	1,837.50
Zak Read	2.80	735.00	2,058.00
Elizabeth M. Roberts	0.50	1,295.00	647.50
Tuba Sahiti	1.10	885.00	973.50
Michael A. Sloman	2.20	885.00	1,947.00
Noah Z. Sosnick	2.30	995.00	2,288.50
Charles B. Sterrett	6.00	1,155.00	6,930.00
Josh Sussberg, P.C.	0.70	2,045.00	1,431.50
Austin Vincenzini	1.00	885.00	885.00
Danielle Walker	1.00	325.00	325.00
Baya Yantren	6.40	985.00	6,304.00
Mary Catherine Young	6.80	735.00	4,998.00

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Legal Services for the Period	Ending June 3	ument Page 30, 2023	e 649 of 1276 Invoice Number:	1050082119
Bed Bath and Beyond Inc.			Matter Number:	53510-21
Case Administration				

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Rachel Young	2.20	735.00	1,617.00
Tanzila Zomo	2.20	325.00	715.00
TOTALS	140.30		\$ 97,652.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Case Administration

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1050082119 53510-21

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	Description
06/01/23	Olivia Acuna	0.80	Revise work in process summary (.2); conference with R. Fiedler, K&E team re work in process (.6).
06/01/23	Jacob E. Black	0.40	Telephone conference with R. Fiedler and K&E team re critical workstreams, next steps.
06/01/23	Amy Donahue	1.40	Download and organize postpetition diligence documents from Intrasite into the DMS (.7); participate in conference with D. Hunter, K&E team re work in process (.7).
06/01/23	Megan C. Feeney	0.60	Correspond and conference with R. Fiedler, K&E Team re work in process.
06/01/23	Max M. Freedman	0.40	Conference with R. Fiedler, K&E team re work in process.
06/01/23	Rachel Golden	0.50	Conference with D. Hunter, K&E team re case updates.
06/01/23	Jacqueline Hahn	1.00	Participate in conference with D. Hunter, K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.5).
06/01/23	Samantha Helgason	1.10	Video conference with R. Fiedler, K&E team re work in process (.5); correspond with R. Fiedler re tracker for Company (.6).
06/01/23	Noelle M. Howard	0.50	Conference with D. Hunter, K&E team re work in process.
06/01/23	Alexander Keane	0.70	Prepare for telephone conference with R. Fiedler, K&E team re case status, next steps (.2); participate in same (.5).
06/01/23	Ben Kovach	0.50	Coordinate, manage workstreams.
06/01/23	Daniel Lewis, P.C.	1.00	Correspond and telephone conferences with P. Liskanich, K&E team re status of various workstreams.
06/01/23	Daniel Lewis, P.C.	1.30	Correspond with P. Liskanich, K&E team re status of workstreams.
06/01/23	Sarah R. Margolis	0.50	Conference with R. Fiedler, K&E team re work in process, case status.
06/01/23	Zak Piech	0.60	Conference with C. Sterrett, K&E team re work in process.
06/01/23	Zak Read	0.70	Conference with R. Fiedler, K&E team re critical workstreams, next steps.

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-21 Case Administration

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/01/23	Tuba Sahiti	0.80	Prepare for telephone conference with D. Hunter, K&E team re work in process (.3); participate in same (.5).
06/01/23	Michael A. Sloman	0.70	Conference with R. Fiedler, K&E team re case status, next steps.
06/01/23	Noah Z. Sosnick	0.50	Conference with D. Hunter, K&E team re open items.
06/01/23	Charles B. Sterrett	1.60	Telephone conference and correspond with R. Fiedler, K&E team re deal status, critical workstreams (.6); conference with R. Fiedler, K&E team re same (1.0).
06/01/23	Mary Catherine Young	0.50	Revise case timeline (.3); revise work in process summary (.1); conference with R. Fiedler, K&E team re work in process (.1).
06/01/23	Rachel Young	0.60	Telephone conference with R. Fielder, K&E team re case updates (.5); revise summary re same (.1).
06/01/23	Tanzila Zomo	0.50	Telephone conference with D. Walker, K&E team re case status updates.
06/02/23	Amy Donahue	1.00	Download and organize new postpetition diligence documents from Intrasite into the DMS.
06/02/23	Josh Sussberg, P.C.	0.10	Correspond with company re CNBC story and review same.
06/04/23	Amy Donahue	0.50	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/04/23	Julia R. Foster	0.90	Correspond with R. Fiedler and K&E team re 341 meeting logistics (.5); correspond with J. Hahn and T. Zomo re prep binders re same (.4).
06/05/23	Amy Barber	1.20	Review, analyze workstream summary.
06/05/23	Amy Donahue	0.20	Download and organize new postpetition diligence documents from Intrasite into the DMS.
06/05/23	Ross J. Fiedler	0.50	Correspond with C. Sterrett, K&E team, Cole Schotz team re scheduling, other case administration matters.
06/05/23	Julia R. Foster	0.40	Correspond with K&E conference center re June 6, 2023 hearing.
06/05/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	Description
06/05/23	Alexander Keane	0.70	Prepare for telephone conference with R. Fiedler and K&E team re process updates (.2); participate in same (.5).
06/05/23	Austin Vincenzini	0.20	Correspond with K&E team re case status.
06/06/23	Julia R. Foster	1.00	Coordinate pro hac payments re J. Sussberg pro hac (.5); coordinate conference rooms re June 16, 2023 auction (.5).
06/06/23	Allison Lullo	0.70	Conference with E. Geier, J. Kasulis, re case update.
06/06/23	Austin Vincenzini	0.20	Review, analyze correspondence re case updates.
06/07/23	Amy Donahue	1.30	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/07/23	Julia R. Foster	1.00	Correspond with J. Hahn re docket update (.3); coordinate NJ Attorney registration for D. Hunter (.4); coordinate NJ Attorney registration for R. Fiedler (.3).
06/07/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
06/07/23	Elizabeth M. Roberts	0.50	Participate in advisors check-in call.
06/07/23	Charles B. Sterrett	0.50	Telephone conference with R. Fiedler, Lazard, Alix re deal status, ongoing workstreams.
06/07/23	Austin Vincenzini	0.20	Review, analyze correspondence re case status.
06/07/23	Austin Vincenzini	0.20	Review, analyze correspondence re case status.
06/08/23	Olivia Acuna	0.90	Revise work in process summary(.6); conference with R. Fiedler, K&E team re work in process (.3).
06/08/23	Amy Donahue	0.70	Participate in conference with D. Hunter, K&E team re work in process (.2); download and organize new postpetition diligence documents from Intrasite into DMS (.5).
06/08/23	Megan C. Feeney	0.30	Correspond and telephone conference with R. Fielder, K&E team re work in process.
06/08/23	Jacqueline Hahn	1.00	Participate in conference with D. Hunter, K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.5).
06/08/23	Noelle M. Howard	0.30	Conference with R. Fiedler, K&E team re work in process.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/08/23	Lauren Iwasaki	0.50	Telephone conference with D. Hunter, K&E team re work in process.
06/08/23	Sarah R. Margolis	0.30	Conference with R. Fiedler, K&E team re work status, case updates.
06/08/23	Chris Pavlovich	0.40	Telephone conference with R. Fiedler, C. Sterett, K&E team re work in process.
06/08/23	Zak Piech	0.40	Correspond with M.C. Young re work in process summary (.1); conference with R. Fiedler, K&E team re work in process (.3).
06/08/23	Zak Read	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
06/08/23	Tuba Sahiti	0.30	Participate in conference with D. Hunter, K&E team re work in process.
06/08/23	Michael A. Sloman	0.30	Conference with R. Fiedler, K&E team re case status, next steps.
06/08/23	Charles B. Sterrett	1.10	Telephone conference with R. Fiedler, K&E team re deal status, critical workstreams (.4); review, revise summary re same (.2); prepare re same (.5).
06/08/23	Danielle Walker	0.50	Participate in conference with D. Hunter, K&E team re work in process.
06/08/23	Baya Yantren	1.20	Review, analyze correspondences with K&E team re case status.
06/08/23	Rachel Young	0.30	Conference with R. Fiedler, K&E team re case updates.
06/08/23	Mary Catherine Young	2.60	Revise summary re work in process (.5); revise summary re recent filings (1.6); conference with R. Fiedler, K&E team re work in process (.5).
06/08/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
06/09/23	Amy Donahue	1.70	Download and organize new postpetition diligence document from Intrasite into DMS.
06/09/23	Jacqueline Hahn	0.40	Compile and circulate recently filed pleadings to K&E team.
06/09/23	Mary Catherine Young	0.30	Revise summary re recent filings.
06/11/23	Amy Donahue	0.70	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/12/23	Olivia Acuna	0.20	Revise work in process tracker.
06/12/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/12/23	Zak Piech	0.20	Correspond with M.C. Young re work in process summary.
06/12/23	Zak Read	0.30	Review, revise summary re critical workstreams, case status (.1); correspond with M. Young, K&E team re same (.1); conference with R. Fiedler, K&E team re same (.1).
06/12/23	Charles B. Sterrett	0.40	Review, revise work in process summary.
06/12/23	Mary Catherine Young	0.80	Revise work in process summary.
06/13/23	Olivia Acuna	0.40	Revise work in process tracker (.1); conference with R. Fiedler, K&E team re work in process (.3).
06/13/23	Jacob E. Black	0.30	Video conference with R. Fiedler and K&E team re critical workstreams, next steps.
06/13/23	Amy Donahue	0.70	Participate in conference with D. Hunter, K&E team re work in process (.3); download and organize new postpetition diligence documents from Intrasite into DMS (.4).
06/13/23	Megan C. Feeney	0.40	Correspond and telephone conference with R. Fiedler, K&E team re work in process.
06/13/23	Ross J. Fiedler	0.50	Correspond with Cole Schotz, D. Hunter, K&E team re hearing coordination, key dates and deadlines, and general case administration.
06/13/23	Julia R. Foster	1.70	Participate in conference with D. Hunter, K&E team re work in process (.4); correspond with R. Fiedler re June 14, 2023 hearing logistics (.4); coordinate calendar invites re June 27, 2023 hearing (.4); correspond with NY conference center re June 21, 2023 and June 26, 2023 auctions (.5).
06/13/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
06/13/23	Noelle M. Howard	0.30	Conference with R. Fiedler, K&E team re work in process.
06/13/23	Lauren Iwasaki	0.50	Participate in conference with D. Hunter, K&E team re work in process.
06/13/23	Sarah R. Margolis	0.40	Office conference with R. Fiedler, K&E team re work in process.
06/13/23	Chris Pavlovich	0.40	Participate in conference with R. Fiedler, K&E team re work in process.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/13/23	Zak Piech	0.30	Conference with R. Fiedler, K&E team re work in process.
06/13/23	Zak Read	0.30	Conference with R. Fiedler, K&E team re critical workstreams, case status.
06/13/23	Noah Z. Sosnick	0.50	Conference with D. Hunter, K&E team re status.
06/13/23	Charles B. Sterrett	0.30	Conference with R. Fiedler, K&E team re deal status, critical workstreams.
06/13/23	Austin Vincenzini	0.20	Review, analyze correspondence re status.
06/13/23	Rachel Young	0.30	Telephone conference with R. Fiedler, K&E team re case updates.
06/13/23	Mary Catherine Young	0.80	Revise work in process summary (.3); conference with R. Fiedler, K&E team re work in process (.5).
06/13/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
06/14/23	Amy Donahue	0.20	Download and organize new postpetition diligence documents from Intrasite into the DMS.
06/14/23	Julia R. Foster	0.40	Coordinate and compete NJ Attorney Fund registration for E. Geier.
06/14/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
06/15/23	Amy Donahue	0.30	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/15/23	Julia R. Foster	2.00	Correspond with M. Young, R. Fiedler and N. Sosnick re auction logistics (.8); correspond with NY Conference center re same (.7); compile recently filed pleadings (.5).
06/15/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team
06/15/23	Samantha Helgason	2.40	Review, revise weekly summary re filings (2.1); draft correspondence of same (.3).
06/15/23	Josh Sussberg, P.C.	0.10	Correspond re miscellaneous matters.
06/15/23	Tanzila Zomo	0.20	Compile and circulate recently updated pleadings to J. Foster, S. Helgason (.2).
06/16/23	Amy Donahue	0.20	Download and organize new postpetition diligence documents from Intrasite to DMS.
06/16/23	Julia R. Foster	0.40	Correspond with E. Geier and K&E team re auction logistics.

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<b>Date</b>	Name	Hours	<b>Description</b>
06/16/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
06/16/23	Samantha Helgason	1.10	Revise summary presentation re weekly filings.
06/19/23	Julia R. Foster	2.00	Correspond with D. Hunter and M. Young re June 21, 2023 auction logistics (.6); correspond with D. Hunter re June 26, 2023 auction logistics (.6); draft list of attendees re June 21, 2023 auction (.5); correspond with D. Hunter, K&E team re auction paralegal coverage (.3).
06/19/23	Samantha Helgason	0.20	Review, revise work in process tracker.
06/19/23	Zak Read	0.20	Review summary re critical workstreams, case status.
06/19/23	Michael A. Sloman	0.10	Revise work in process summary.
06/19/23	Mary Catherine Young	0.30	Revise work in process summary.
06/20/23	Amy Donahue	0.70	Download and organize new postpetition diligence documents from Intrasite into DMS (.2); participate in conference with D. Hunter, K&E team re work in process (.5).
06/20/23	Megan C. Feeney	0.50	Correspond and telephone conference with R. Fiedler, K&E team re work in process.
06/20/23	Julia R. Foster	5.40	Coordinate court reporter re June 21, 2023 auction (.9); correspond with N. Sosnick and K&E team re June 21, 2023 auction (.8); coordinate calendar invites re amended bidding procedures deadlines (.3); coordinate court reporter re June 26, 2023 auction (.4); prepare conference room assignments re June 21, 2023 auction (1.1); prepare materials and logistics re June 21, 2023 auction (1.9).
06/20/23	Julia R. Foster	0.50	Participate in conference with D. Hunter, K&E team re work in process.
06/20/23	Julia R. Foster	0.80	Correspond with NY Conference Center re June 21, 2023 auction attendees.
06/20/23	Max M. Freedman	0.50	Conference with R. Fiedler, K&E team re work in process.
06/20/23	Rachel Golden	0.50	Conference with R. Fiedler, K&E team re case updates.
06/20/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/20/23	Samantha Helgason	0.60	Review, revise works-in-process tracker (.1); conference with R. Fiedler, K&E team re work in process (.5).
06/20/23	Noelle M. Howard	0.50	Conference with R. Fiedler, K&E team re work in process.
06/20/23	Mike James Koch	0.30	Conference with R. Fiedler, K&E team re critical workstreams, work in process.
06/20/23	Sarah R. Margolis	0.60	Conference with R. Fiedler, K&E team re workstreams, case status.
06/20/23	Chris Pavlovich	0.50	Participate in conference with R. Fiedler, K&E team re work in process.
06/20/23	Zak Piech	0.50	Conference with C. Sterrett, K&E team re work in process.
06/20/23	Zak Read	0.40	Conference with R. Fiedler, K&E team re critical workstreams, case status, next steps.
06/20/23	Michael A. Sloman	0.40	Conference with R. Fiedler, K&E re case status, next steps.
06/20/23	Noah Z. Sosnick	0.80	Conference with D. Hunter, K&E team re status (.5); conference with R. Fiedler re same (.3).
06/20/23	Charles B. Sterrett	0.40	Telephone conference with R. Fiedler, K&E team re deal status, critical workstreams.
06/20/23	Danielle Walker	0.50	Participate in conference with D. Hunter, K&E team re work in process.
06/20/23	Rachel Young	0.50	Conference with R. Fiedler, K&E team re case updates (.4); prepare for same (.1).
06/20/23	Mary Catherine Young	0.70	Revise work in process summary (.2); conference with R. Fiedler re same (.5).
06/21/23	Julia R. Foster	5.50	Correspond with K&E Conference Center re June 21, 2023 auction attendees (1.4); coordinate with M. Young and K&E team auction logistics re June 21, 2023 auction (1.7); correspond with NY Conference Center re June 26, 2023 auction (1.6); correspond with D. Walker, T. Zomo, J. Hahn and G. Meadow re June 26-30, 2023 auction logistics (.8).
06/21/23	Jacqueline Hahn	4.50	Participate and assist with June 21, 2023 auction (4.0); compile and circulate recently filed pleadings to K&E team (.5).
06/21/23	Sarah R. Margolis	0.50	Conference with F. Petrie, K&E team re work in process, updates.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/21/23	Baya Yantren	5.20	Participate in conference with D. Hunter, K&E team re next steps (.6); review, prepare key documents for disinterested directors (4.0); correspond to A. Lullo and L. Beran re same (.6).
06/22/23	Amy Donahue	0.20	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/22/23	Julia R. Foster	2.10	Correspond with Veritext re court reporter logistics (.3); correspond with K&E Conference Center re June 26, 2023 auction (.8); correspond with K&E Conference Center re June 28, 2023 buybuy BABY auction (.5); prepare pro hac payment forms for J. Black (.5).
06/22/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
06/22/23	Samantha Helgason	1.40	Review, analyze weekly filings for Board update (.8); revise weekly filing summary (.4); correspond with R. Fiedler re same (.2).
06/23/23	Amy Donahue	0.20	Download and organize new postpetition diligence documents from Intrasite into the DMS.
06/23/23	Julia R. Foster	2.60	Correspond with F. Yudkin and F. Pisano re docket contact information (.3); correspond with R. Fiedler and K&E lease team re June 26, 2023 auction logistics (1.4); correspond with NY Conference Center re same (.9).
06/23/23	Jacqueline Hahn	1.50	Compile and circulate recently filed pleadings to K&E team (.8); compile and circulate recently filed objections (.7).
06/23/23	Samantha Helgason	0.60	Review, revise weekly summary of filings (.4); correspond with Company re same (.2).
06/25/23	Ross J. Fiedler	0.50	Correspond with D. Hunter, K&E team, Cole Schotz team re key dates and deadlines, related issues.
06/25/23	Julia R. Foster	2.60	Correspond with R. Fiedler and K&E lease team re June 26, 2023 auction (.6); correspond with K&E Conference Center re same (.8); prepare conference room seating chart re June 26, 2023 auction (1.2).
06/25/23	Jacqueline Hahn	1.00	Compile and circulate recently filed objections.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/25/23	Samantha Helgason	0.10	Correspond with R. Fiedler re work in process.
06/25/23	Zak Read	0.10	Correspond with R. Fiedler re critical workstreams, status.
06/25/23	Charles B. Sterrett	0.60	Summarize current workstreams (.5); correspond with R. Fiedler re same (.1).
06/25/23	Josh Sussberg, P.C.	0.40	Telephone conference with E. Geier re status and motion to reconsider (.2); telephone conference with D. Hillman re same (.1); correspond re same (.1).
06/26/23	Amy Donahue	0.50	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/26/23	Julia R. Foster	1.40	Draft pro hac application and certification ISO for M. Sloman (.4); prepare same for filing (.2); correspond with F. Yudkin and F. Pisano re filing (.2); coordinate logistics re June 28, 2023 auction (.4); correspond with A. Donahue, T. Zomo, D. Walker and J. Hahn re June 27, 2023 hearing lines (.2).
06/26/23	Rachel Golden	0.40	Conference with R. Fiedler, K&E team re case updates.
06/26/23	Jacqueline Hahn	2.00	Compile and circulate recently filed objections (1.0); compile and circulate recently filed pleadings to K&E team (1.0).
06/26/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
06/27/23	Olivia Acuna	0.30	Revise work in process summary.
06/27/23	Amy Donahue	0.20	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/27/23	Ross J. Fiedler	0.50	Review, analyze key dates and deadlines in chapter 11 cases (.3); correspond with Cole Schotz re same, scheduling, and related issues (.2).
06/27/23	Julia R. Foster	7.60	Prepare hearing materials re June 27, 2023 hearing (1.1); coordinate June 28, 2023 auction logistics with M. Young and K&E team (.9); prepare materials for June 28, 2023 hearing (3.6); draft witness-exhibit list re June 28, 2023 hearing (.9); prepare exhibit re same (1.1).
06/27/23	Jacqueline Hahn	0.40	Compile and circulate recently filed pleadings to K&E team.

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/28/23	Olivia Acuna	0.20	Correspond with C. Sterrett, Kroll team re noticing.
06/28/23	Jacqueline Hahn	0.40	Compile and circulate recently filed pleadings to K&E team.
06/28/23	Samantha Helgason	0.20	Correspond with K&E team re weekly summary of filings.
06/29/23	Olivia Acuna	0.60	Revise work in process summary (.1); conference with R. Fiedler, K&E team re work in process (.5).
06/29/23	Jacob E. Black	0.60	Conference with M. Freedman and K&E team re critical workstreams, next steps.
06/29/23	Amy Donahue	0.50	Participate in conference with D. Hunter, K&E team re work in process.
06/29/23	Megan C. Feeney	0.50	Correspond and conference with R. Fiedler, K&E team re work in process.
06/29/23	Rachel Golden	0.50	Conference with C. Sterrett, K&E team re case updates.
06/29/23	Samantha Helgason	1.60	Conference with R. Fiedler, K&E team re work in process (.6); revise weekly summary re filings (1.0).
06/29/23	Noelle M. Howard	0.40	Conference with R. Fiedler, K&E team re work in process.
06/29/23	Mike James Koch	0.40	Conference with R. Fiedler, K&E team re critical workstreams, work in process.
06/29/23	Sarah R. Margolis	0.30	Conference with R. Fiedler, K&E team re work in process, case status.
06/29/23	Zak Piech	0.50	Conference with C. Sterrett, K&E team re work in process.
06/29/23	Zak Read	0.50	Conference with R. Fiedler, K&E team re critical workstreams, case status.
06/29/23	Michael A. Sloman	0.70	Conference with R. Fiedler, K&E team re case status, next steps.
06/29/23	Noah Z. Sosnick	0.50	Conference with D. Hunter, K&E team re status.
06/29/23	Charles B. Sterrett	1.10	Telephone conference with R. Fiedler, K&E team re deal status, critical workstreams (.5); prepare re same (.6).
06/29/23	Rachel Young	0.50	Telephone conference with R. Fiedler, K&E team re case updates.

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1050082119

Document Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-21 Case Administration

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/29/23	Mary Catherine Young	0.80	Revise work in process summary (.3); conference with R. Fiedler, K&E team re work in process (.5).
06/30/23	Amy Donahue	0.50	Download and organize new postpetition diligence documents from Intrasite into DMS.
06/30/23	Ross J. Fiedler	0.60	Correspond with F. Yudkin, K&E team, and Cole Schotz team re key case dates and deadlines (.4); analyze issues re same (.2).
06/30/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
06/30/23	Josh Sussberg, P.C.	0.10	Correspond with H. Etlin re status.

**Total** 140.30

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082120 Client Matter: 53510-22

In the Matter of Retention - K&E

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 98,160.00

Total legal services rendered

\$ 98,160.00

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Legal Services for the Period Ending June 30, 2023

Page 663 of 1276 Invoice Number:

1050082120 53510-22

Bed Bath and Beyond Inc. Retention – K&E Matter Number:

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<b>Amount</b>
Olivia Acuna	24.30	995.00	24,178.50
Mac A. Bank	1.90	885.00	1,681.50
Megan C. Feeney	5.50	735.00	4,042.50
Ross J. Fiedler	3.30	1,245.00	4,108.50
Max M. Freedman	1.10	885.00	973.50
Emily Geier, P.C.	1.90	1,495.00	2,840.50
Rachel Golden	8.40	735.00	6,174.00
Susan D. Golden	1.30	1,475.00	1,917.50
Samantha Helgason	2.60	885.00	2,301.00
Noelle M. Howard	6.10	735.00	4,483.50
Mike James Koch	3.30	735.00	2,425.50
Sarah R. Margolis	3.20	995.00	3,184.00
Chris Pavlovich	3.70	995.00	3,681.50
Zak Piech	16.40	735.00	12,054.00
Zak Read	3.60	735.00	2,646.00
Gelareh Sharafi	2.40	735.00	1,764.00
Michael A. Sloman	2.40	885.00	2,124.00
Noah Z. Sosnick	0.80	995.00	796.00
Charles B. Sterrett	7.10	1,155.00	8,200.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Mary Catherine Young	3.50	735.00	2,572.50
Rachel Young	7.90	735.00	5,806.50
TOTALS	110.80		\$ 98,160.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082120

Retention – K&E

53510-22

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
06/01/23	Olivia Acuna	0.20	Correspond with M. Young re U.S. Trustee comments to K&E retention application.
06/05/23	Olivia Acuna	1.10	Review, revise invoice re privilege and confidentiality considerations.
06/06/23	Olivia Acuna	1.20	Review, revise invoice re privilege and confidentiality considerations (.9); correspond with R. Fiedler, K&E team re same (.3).
06/06/23	Ross J. Fiedler	0.40	Correspond with O. Acuna, K&E team re invoice re privilege and confidentiality considerations.
06/06/23	Zak Read	0.30	Review, revise invoice re privilege, confidentiality considerations.
06/07/23	Olivia Acuna	0.20	Correspond with G. Sharafi, Z. Read re K&E invoice.
06/07/23	Zak Read	2.70	Review, revise invoice re privilege, confidentiality (2.6); correspond with O. Acuna re same (.1).
06/07/23	Gelareh Sharafi	2.40	Review, revise invoice re privilege and confidentiality considerations.
06/07/23	Charles B. Sterrett	0.40	Correspond with O. Acuna re fee application, related issues.
06/08/23	Olivia Acuna	0.80	Conference with R. Young re K&E invoice (.1); correspond with R. Fiedler, K&E team re same (.3); analyze invoice (.4).
06/08/23	Mike James Koch	2.10	Review, revise K&E monthly fee statement re confidentiality, privilege considerations.
06/08/23	Zak Read	0.60	Review, revise fee statement re confidentiality, privilege considerations (.4); correspond with S. Margolis re same (.1); correspond with O. Acuna, K&E team re same (.1).
06/08/23	Mary Catherine Young	1.90	Review, revise invoice re confidentiality considerations.
06/09/23	Olivia Acuna	0.70	Review K&E invoice re confidentiality.
06/09/23	Megan C. Feeney	1.20	Review, revise invoice re privilege and confidentiality considerations.
06/09/23	Rachel Golden	1.50	Review, revise invoice re privilege and confidentiality considerations.

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Matter Number:

53510-22

Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Retention – K&E

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/09/23	Noelle M. Howard	6.10	Review, revise invoice re privilege and confidentiality considerations.
06/09/23	Zak Piech	5.10	Review, revise invoice re privilege and confidentiality considerations.
06/09/23	Rachel Young	1.60	Review, revise invoice re privilege, confidentiality considerations.
06/09/23	Mary Catherine Young	1.10	Review, revise invoice re confidentiality considerations.
06/10/23	Olivia Acuna	0.40	Correspond with M. Feeney re invoice.
06/10/23	Megan C. Feeney	4.00	Review, revise invoice re privilege and confidentiality considerations (3.8); correspond with O. Acuna re same (.2).
06/10/23	Rachel Golden	6.90	Review K&E invoice re privilege and confidentiality considerations (3.8); revise same (3.0); correspond with N. Sosnick re same (.1).
06/10/23	Mike James Koch	1.20	Correspond with O. Acuna re invoice (.1); review, revise K&E invoice re privilege, confidentiality considerations (1.1).
06/10/23	Rachel Young	6.30	Review, revise K&E invoice re privilege and confidentiality considerations.
06/12/23	Olivia Acuna	0.50	Review, revise invoice re privilege and confidentiality considerations.
06/13/23	Olivia Acuna	0.70	Review, revise invoice re privilege and confidentiality considerations.
06/13/23	Mac A. Bank	0.80	Review, revise April invoice re privilege, confidentiality considerations (.7); correspond with O. Acuna re same (.1).
06/13/23	Michael A. Sloman	0.50	Review, revise invoice re privilege and confidentiality considerations.
06/14/23	Olivia Acuna	1.00	Correspond with C. Sterrett, K&E team re K&E invoice (.4); analyze K&E invoice (.6).
06/14/23	Max M. Freedman	0.40	Review, revise invoice re privilege and confidentiality.
06/14/23	Samantha Helgason	0.70	Review, revise invoice re privilege and confidentiality considerations.
06/14/23	Sarah R. Margolis	1.00	Review, revise K&E invoice re privilege, confidentiality (.5); telephone conference with O. Acuna re guidelines, rules re K&E fee statement (.3); correspond with O. Acuna re same (.2).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/14/23	Chris Pavlovich	0.90	Review, revise invoice re privilege and confidentiality considerations.
06/16/23	Olivia Acuna	0.50	Review, revise invoice re privilege and confidentiality considerations.
06/18/23	Mac A. Bank	0.70	Review, revise May invoice re privilege, confidentiality considerations.
06/19/23	Olivia Acuna	0.80	Correspond with C. Sterrett, K&E team re invoice review (.3); review, revise invoice re privilege and confidentiality considerations (.5).
06/19/23	Mac A. Bank	0.30	Review, revise May invoice re privilege, confidentiality considerations.
06/19/23	Sarah R. Margolis	1.30	Review, revise K&E invoice re privilege and confidentiality issues.
06/19/23	Sarah R. Margolis	0.60	Review, revise K&E invoice re privilege, confidentiality issues (.5); correspond with N. Sosnick, O. Acuna re same (.1).
06/19/23	Michael A. Sloman	0.60	Review, revise K&E invoice re privilege and confidentiality.
06/20/23	Olivia Acuna	1.70	Review, revise invoice re privilege and confidentiality considerations.
06/20/23	Mac A. Bank	0.10	Correspond with O. Acuna, K&E team re May monthly fee statement.
06/20/23	Chris Pavlovich	1.00	Review, revise invoice re privilege and confidentiality considerations.
06/21/23	Olivia Acuna	0.30	Correspond with K&E team, C. Sterrett re April invoice.
06/21/23	Samantha Helgason	1.90	Review, revise invoice re privilege and confidentiality considerations.
06/21/23	Sarah R. Margolis	0.30	Review, revise K&E invoice re privilege, confidentiality issues (.2); correspond with N. Sosnick, O. Acuna re same (.1).
06/21/23	Chris Pavlovich	1.80	Review, revise invoice re privilege and confidentiality considerations.
06/21/23	Michael A. Sloman	1.30	Review, revise K&E invoice re privilege and confidentiality.
06/21/23	Noah Z. Sosnick	0.80	Review and revise invoice re privilege, confidentiality considerations.
06/22/23	Olivia Acuna	5.20	Analyze invoice re privilege and confidentiality considerations (3.9); revise re same (1.3).

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Matter Number:

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Retention – K&E

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/22/23	Ross J. Fiedler	0.50	Review, revise April invoice re privilege and confidentiality concerns.
06/22/23	Max M. Freedman	0.70	Review, revise invoice re privilege, confidentiality considerations.
06/23/23	Olivia Acuna	2.10	Telephone conference with Z. Piech re fee statement (.2); revise same (1.6); correspond with M. Young, M. Feeney re same (.3).
06/23/23	Megan C. Feeney	0.30	Research re K&E attorney information re fee statement.
06/23/23	Ross J. Fiedler	0.40	Review, finalize April fee statement (.2); correspond with O. Acuna, K&E team re same (.2).
06/23/23	Zak Piech	5.30	Draft K&E April fee statement (.8); research re precedent re same (.5) correspond with O. Acuna re same (.4); revise same (2.8); correspond with R. Fiedler, K&E team re revisions, filing of same (.8).
06/23/23	Charles B. Sterrett	0.90	Review K&E fee statement (.7); correspond with Z. Piech re same (.2).
06/23/23	Josh Sussberg, P.C.	0.10	Review and correspond re fee statement.
06/23/23	Mary Catherine Young	0.50	Correspond with Z. Piech re fee statement considerations.
06/26/23	Olivia Acuna	3.60	Review, revise invoice re privilege and confidentiality considerations.
06/26/23	Charles B. Sterrett	4.90	Review, analyze K&E invoice re confidentiality, privilege (3.9); revise re same (1.0).
06/27/23	Olivia Acuna	1.00	Review, revise invoice re privilege and confidentiality considerations (.8); correspond with R. Fiedler, C. Sterrett re same (.2).
06/28/23	Olivia Acuna	0.30	Correspond with R. Fiedler, C. Sterrett re K&E invoice.
06/28/23	Zak Piech	2.00	Revise May fee statement (1.3); correspond with R. Fiedler, K&E team re same (.2); further revise same (.5).
06/28/23	Charles B. Sterrett	0.90	Review, revise fee application, related materials (.8); correspond with Z. Piech, O. Acuna re same (.1).
06/29/23	Olivia Acuna	1.20	Correspond with R. Fiedler, Z. Piech, C. Sterrett re May fee statement (.3); review, revise invoice re privilege and confidentiality considerations (.9).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/29/23	Ross J. Fiedler	1.10	Review, revise K&E invoice re privilege and confidentiality concerns (.7); correspond with O. Acuna, K&E team re same (.4).
06/29/23	Zak Piech	0.70	Revise May fee statement (.5); correspond with O. Acuna, K&E team re same (.2).
06/30/23	Olivia Acuna	0.80	Review, revise invoice re privilege and confidentiality considerations.
06/30/23	Ross J. Fiedler	0.90	Correspond with Z. Piech, K&E team re fee application (.4); review, revise invoice re privilege and confidentiality concerns (.5).
06/30/23	Emily Geier, P.C.	1.90	Review, revise invoice for privilege (1.4); correspond with K&E team re same (.5).
06/30/23	Susan D. Golden	1.30	Review K&E monthly fee statement for privilege and confidentiality.
06/30/23	Zak Piech	3.30	Revise May fee statement (1.7); correspond with R. Fiedler, K&E team re same (.3); further revise same (1.3).

Total 110.80

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082121 Client Matter: 53510-23

In the Matter of Retention - Non-K&E

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 57,965.50

Total legal services rendered

\$ 57,965.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Matter Number:

1050082121

Retention – Non-K&E

53510-23

## **Summary of Hours Billed**

Name	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Tamar Donikyan	0.70	1,945.00	1,361.50
Ross J. Fiedler	0.60	1,245.00	747.00
Rachel Golden	0.20	735.00	147.00
Mike James Koch	0.10	735.00	73.50
Sarah R. Margolis	24.50	995.00	24,377.50
Zak Piech	30.60	735.00	22,491.00
Zak Read	4.90	735.00	3,601.50
Gelareh Sharafi	0.10	735.00	73.50
Michael A. Sloman	0.60	885.00	531.00
Charles B. Sterrett	2.60	1,155.00	3,003.00
Mary Catherine Young	1.90	735.00	1,396.50
Tanzila Zomo	0.50	325.00	162.50
TOTALS	67.30		\$ 57,965.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082121

Retention – Non-K&E

53510-23

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/01/23	Sarah R. Margolis	1.50	Review, analyze ordinary course professional declaration, questionnaires.
06/01/23	Zak Piech	0.70	Correspond with S. Margolis re filed ordinary course professional declarations (.1); draft, revise, supplemental notice of additional ordinary course professional (.6).
06/01/23	Zak Read	0.30	Correspond with S. Margolis re supplemental A&G retention declarations (.1); correspond with A&G re same (.1); correspond with Alix re same (.1).
06/01/23	Mary Catherine Young	0.20	Review correspondence re JLL retention application (.1); correspond with JLL team re same (.1).
06/02/23	Sarah R. Margolis	1.50	Correspond with Z. Piech re ordinary course professional supplemental declaration, order (.6); correspond with E. Geier re same (.1); review, analyze ordinary course professional declarations re same (.5); correspond with Cole Schotz re same (.2); correspond with ordinary course professional re same (.1).
06/02/23	Zak Piech	1.40	Revise ordinary course professional status summary re latest filings (1.1); correspond with S. Margolis, K&E team re same (.3).
06/02/23	Charles B. Sterrett	0.30	Review, analyze issues re ordinary course professional, non-K&E professional retention (.1); correspond with S. Margolis re same (.2).
06/03/23	Gelareh Sharafi	0.10	Correspond with Kroll team re parties in interest list.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082121

Retention - Non-K&E

53510-23

#### Date Name

06/05/23 Sarah R. Margolis

## **Hours Description**

- 2.90 Review, revise Alix supplemental declaration (.4); correspond with C. Sterrett, Z. Read re same (.2); review, analyze U.S. Trustee comments re Alix retention (.5); correspond with Cole Schotz, Alix team re same (.4); correspond with Z. Read re same (.2); Zoom conference with Z. Read, K&E team, ordinary course professional workstream (.5); correspond with JLL re retention order (.1); correspond with Cole Schotz re same (.1); correspond with Kroll team re parties in interest list (.2); correspond with M. Young re A&G retention order (.1); correspond with ordinary course professional re ordinary course professional declaration and notice (.2).
- 0.50 Conference with S. Margolis, K&E team re ordinary course professional works in process (.3); analyze issues re same (.2).
- 2.30 Review supplemental declaration re Alix retention (.1); correspond with Alix re same (.1); correspond with S. Margolis, K&E team re same (.2); correspond with Cole Schotz re same (.1); review case law re same (.4); review U.S. Trustee comments re same (.6); correspond with S. Margolis, K&E team re same (.2); correspond with Cole Schotz re same (.1); correspond with Alix re same (.2); review, revise summary re retention applications (.2); correspond with S. Margolis, K&E team re same (.1).
- 1.40 Telephone conference with re Alix retention (.1); correspond with Cole Schotz team re same (.1); correspond with Deloitte team re retention (.2); conference with U.S. Trustee, Alix team re U.S. Trustee comments re Alix retention (.5); review correspondence re same (.4); correspond with Z. Read re same (.1).
- 0.50 Correspond with S. Margolis re Alix retention (.2); review correspondence re same (.1); analyze case law re related considerations (.2).

06/05/23 Zak Piech

06/05/23 Zak Read

06/06/23 Sarah R. Margolis

06/06/23 Zak Read

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1050082121

53510-23

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Retention – Non-K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/06/23	Michael A. Sloman	0.50	Telephone conference with S. Margolis, Grant McCarthy team re Grant McCarthy retention (.2); correspond with Alix re same (.1); conference with S. Margolis re same (.2).
06/07/23	Sarah R. Margolis	0.50	Correspond with C. Sterrett Deloitte re ordinary course professional retention.
06/07/23	Zak Piech	0.30	Correspond with S. Margolis re ordinary course professional works in process.
06/07/23	Michael A. Sloman	0.10	Correspond with S. Margolis, Alix re Grant McCarthy retention.
06/08/23	Mike James Koch	0.10	Correspond with Z. Read, S. Margolis, K&E team re Lazard retention status.
06/08/23	Sarah R. Margolis	0.80	Review, revise Lazard retention order (.3); correspond with Cole Schotz team, Court re same (.1); correspond with Z. Piech re ordinary course professional supplemental declaration (.2); correspond with Deloitte re same (.1); correspond with R. Fiedler re same (.1).
06/08/23	Zak Piech	0.20	Correspond with S. Margolis re ordinary course professional supplemental declaration.
06/08/23	Zak Read	0.50	Correspond with S. Margolis, K&E team re non-K&E retention work in process (.2); update summary re same (.2); correspond with S. Margolis re Alix retention (.1).
06/09/23	Sarah R. Margolis	3.20	Review, revise ordinary course professional supplement list (.4); correspond with Deloitte re same (.3); correspond with C. Sterrett re same (.2); correspond with Z. Piech re same (.2); review, revise summary re same (.1); review, analyze Alix revised retention order (.5); correspond with Cole Schotz team re same (.2); correspond with M. Young re JLL supplemental declaration (.2); review correspondence from JLL re same (.2); review, analyze ordinary course professional declaration (.2); correspond with Cole Schotz team re same (.1); review, analyze prepetition issue re ordinary course professional (.2); correspond with ordinary course professional re same (.2).

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Matter Number:

53510-23

Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Retention – Non-K&E

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Zak Piech	2.00	Draft supplemental notice of additional ordinary course professionals (.9); correspond with S. Margolis, K&E team re same (.3); revise summary re filed ordinary course professional declarations (.6); correspond with S. Margolis re same (.2).
06/09/23	Zak Read	0.70	Review, revise Alix retention order (.4); correspond with S. Margolis re same (.1); correspond with Alix re same (.1); correspond with U.S. Trustee re same (.1).
06/09/23	Mary Catherine Young	0.50	Correspond with S. Margolis re JLL supplemental declaration (.1); analyze considerations re same (.4).
06/10/23	Sarah R. Margolis	0.30	Review correspondence from ordinary course professional, C. Sterrett re claim (.1); correspond with AlixPartners re same (.2).
06/11/23	Sarah R. Margolis	0.30	Correspond with U.S. Trustee re Alix retention order (.1); review, revise same (.1); correspond with Z. Read, ordinary course professional re same (.1).
06/11/23	Zak Read	0.50	Review, analyze Alix retention order (.3); correspond with C. Sterrett, K&E team re same (.1); correspond with Cole Schotz team re same (.1).
06/11/23	Mary Catherine Young	0.70	Review, revise JLL supplemental declaration.
06/12/23	Sarah R. Margolis	0.30	Review, revise JLL supplemental declaration (.2); correspond with M. Young re same (.1).
06/12/23	Zak Piech	0.40	Revise summary of filed ordinary course professional filings.
06/12/23	Mary Catherine Young	0.20	Revise JLL declaration.
06/13/23	Zak Read	0.10	Correspond with C. Sterrett, K&E team, Cole Schotz team re Alix retention.
06/13/23	Mary Catherine Young	0.30	Correspond with S. Margolis, JLL team re JLL supplemental declaration.
06/14/23	Ross J. Fiedler	0.30	Prepare for hearing re Alix retention application.
06/14/23	Sarah R. Margolis	0.30	Correspond with Deloitte team re ordinary course professional (.1); correspond with Z. Piech re same (.1); correspond with Alix re same (.1).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082121 53510-23

Retention – Non-K&E

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/14/23	Zak Piech	1.90	Research re precedent Deloitte ordinary course professional declarations (1.1); draft summary re same (.6); correspond with S. Margolis re same (.2).
06/15/23	Tamar Donikyan	0.70	Conference with Company re retainer salaries (.3); correspond with D. Hunter, K&E team on same (.4).
06/15/23	Sarah R. Margolis	0.30	Telephone conference with professional re prepetition claims.
06/16/23	Ross J. Fiedler	0.30	Correspond with S. Margolis, K&E team re ordinary course professional matters.
06/16/23	Sarah R. Margolis	2.00	Review, analyze ordinary course professional questionnaire and declarations (1.0); correspond with ordinary course professionals re same (.2); correspond with Z. Piech re same (.2); research ongoing cases re automatic stay issues re professional retention (.5); correspond with C. Sterrett re same (.1).
06/16/23	Zak Piech	1.90	Research re open litigation being addressed by proposed ordinary course professional (1.1); draft summary re same (.6); correspond with S. Margolis, C. Sterrett re same (.2).
06/16/23	Charles B. Sterrett	0.40	Review, analyze ordinary course professionals considerations (.3); correspond with Z. Piech, S. Margolis re same (.1).
06/19/23	Sarah R. Margolis	0.30	Correspond with Deloitte team re ordinary course professional status (.1); correspond with Sandler Travis & Rosenberg team re ordinary course professional status (.1); correspond with Z. Piech re same (.1).
06/19/23	Zak Piech	0.50	Analyze issues re ordinary course professional filings (.3); correspond with S. Margolis re same (.2).
06/20/23	Rachel Golden	0.20	Correspond with S. Margolis re claims and noticing agent order.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Retention – Non-K&E

Page 676 of 1276 Invoice Number: 1050082121 Matter Number: 53510-23

## <u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

06/20/23 Sarah R. Margolis

- 1.90 Correspond with Z. Piech, ordinary course professional re prepetition expenses (.2); telephone conference with Alix re ordinary course professional list (.2); review, analyze ordinary course professional issues (.4); review, analyze precedent re prepetition ordinary course professional claims (.3); telephone conference with Cole Schotz team re same (.2); correspond with ordinary course professional re same (.1); correspond with R. Golden re Kroll expense (.1); correspond with Alix re same (.1); correspond with Cleary Gottlieb re same (.1); review, analyze case law re retainer (.2).
- 3.10 Research re ordinary course professional prepetition claim issues (.9); telephone conference with S. Margolis, Cole Schotz team re same (.2); analyze issues re ordinary course professional engagement letters (1.8); draft summary re same (.2).
- 0.90 Correspond with R. Fiedler, C. Sterrett re ordinary course professional issue (.2); correspond with Z. Piech re same (.2); draft summary re same (.4); review, analyze summary re same (.1).
- 3.70 Research re ordinary course professional contingent fee issues (1.2); draft summary re same (.3); research re ordinary course professional prepetition claim issues (1.1); draft summary re ordinary course professional engagement letter considerations (.9); correspond with S. Margolis re same (.2).
- 1.30 Correspond with Z. Piech re ordinary course professional issue (.3); telephone conference with Deloitte team re same (.5); telephone conference with Cole Schotz team re same (.5).
- 3.20 Draft correspondence re outstanding ordinary course professional issues (.7); correspond with S. Margolis re same (.4); analyze issues re ordinary course professional draft declarations, questionnaires (.8); revise same for filing (.6); correspond with S. Margolis, K&E team, Cole Schotz team, Kroll team re same (.7).

06/20/23 Zak Piech

06/21/23 Sarah R. Margolis

06/21/23 Zak Piech

06/22/23 Sarah R. Margolis

06/22/23 Zak Piech

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1050082121

Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-23 Retention – Non-K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/22/23	Charles B. Sterrett	1.10	Review, analyze ordinary course professionals issues, considerations (.7); correspond with S. Margolis, K&E team re same (.4).
06/23/23	Sarah R. Margolis	0.50	Telephone conference with Deloitte team re ordinary course professional retention (.2); correspond with Z. Piech re same, ordinary course professional issues (.3).
06/23/23	Zak Piech	3.80	Revise summary of ordinary course professional filings (.2); draft Deloitte retention application (2.3); revise Deloitte ordinary course professional declaration, questionnaire for filing (.4); correspond with S. Margolis, Cole Schotz team, Kroll team re same (.2); correspond with Cleary Gottlieb team re filing of ordinary course professional declaration (.2); analyze issues re ordinary course professional declarations (.5).
06/25/23	Sarah R. Margolis	0.20	Correspond with ordinary course professional re declaration.
06/26/23	Sarah R. Margolis	0.30	Review, analyze ordinary course professional declaration (.2); correspond with Cole Schotz team re same (.1).
06/27/23	Sarah R. Margolis	1.00	Telephone conference with ordinary course professional re tax process, retention process (.3); correspond with Z. Piech re same (.2); review, analyze ordinary course professional declaration, questionnaire (.3); correspond with Pryor Cashman team re same (.2).
06/27/23	Zak Piech	0.60	Telephone conference with S. Margolis, AT Tax Advisory re ordinary course professional process (.2); draft summary re follow-ups for same (.4).
06/28/23	Sarah R. Margolis	0.90	Correspond with Z. Piech re ordinary course professional issues (.2); correspond with ordinary course professional re same (.4). review, analyze ordinary course professional issues (.3).
06/28/23	Sarah R. Margolis	1.60	Conference with Grant McCarthy team re prepetition claim (1.2); telephone conference with Grant McCarthy team re same (.4).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Retention – Non-K&E

**Total** 

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/28/23	Zak Piech	3.40	Draft ordinary course professional supplement (.6); correspond with S. Margolis re same (.3); revise re same (.2); revise summary of ordinary course professional issues (1.1); conference with S. Margolis, K&E team, Company, ordinary course professional advisor re retention and fee arrangement (1.2).
06/28/23	Charles B. Sterrett	0.80	Conference with S. Margolis, Company, Grant McCarthy team re prospective fee arrangement, post-petition services.
06/29/23	Sarah R. Margolis	0.30	Correspond with R. Fiedler re ordinary course professional issue (.1); review, analyze same (.2).
06/29/23	Zak Piech	0.60	Correspond with S. Margolis re ordinary course professional supplement (.2); research re precedent re same (.4).
06/30/23	Zak Piech	2.40	Correspond with S. Margolis, K&E team, Alix team re ordinary course professional payments (.5); telephone conference with AT tax advisory team, Cole Schotz team re ordinary course professional work (.2); draft summary re same (.4); research re precedent re same (1.1); correspond with S. Margolis, K&E team re same (.2).
06/30/23	Tanzila Zomo	0.50	Draft certificate of no objection re fee statement.

67.30

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082122 Client Matter: 53510-24

### **In the Matter of Vendor Matters**

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 20,544.50

Total legal services rendered

\$ 20,544.50

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Legal Services for the Period Ending June 30, 2023

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1050082122

Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

lumber:

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Olivia Acuna	0.80	995.00	796.00
Tamar Donikyan	0.70	1,945.00	1,361.50
Ross J. Fiedler	5.70	1,245.00	7,096.50
Rachel Golden	3.10	735.00	2,278.50
Noelle M. Howard	4.30	735.00	3,160.50
Sarah R. Margolis	4.80	995.00	4,776.00
Michael A. Sloman	0.80	885.00	708.00
Mary Catherine Young	0.50	735.00	367.50
TOTALS	20.70		\$ 20,544.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082122

Vendor Matters

53510-24

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/03/23	Ross J. Fiedler	0.20	Correspond with Sama re vendor considerations.
06/06/23	Tamar Donikyan	0.70	Review, analyze vendor presentation (.3); draft disclaimers re same (.4).
06/06/23	Ross J. Fiedler	0.40	Correspond with O. Acuna, K&E team re vendor matters.
06/07/23	Noelle M. Howard	0.30	Correspond with vendor counsel re chapter 11 filing and claim status.
06/08/23	Rachel Golden	0.30	Correspond with Cole Schotz team re vendor outreach (.1); correspond with C. Sterrett, Alix team re same (.2).
06/08/23	Noelle M. Howard	4.00	Correspond with vendor counsel re chapter 11 filing and claim status (1.7); analyze considerations re same (2.3).
06/09/23	Rachel Golden	0.40	Correspond with Alix team re vendor inquiries (.2); correspond with C. Sterrett, vendor counsel re same (.2).
06/12/23	Olivia Acuna	0.20	Correspond with vendor re contract assumption/rejection.
06/12/23	Rachel Golden	0.20	Correspond with C. Sterrett re vendor inquiries.
06/12/23	Mary Catherine Young	0.30	Correspond with vendor re inquiry.
06/13/23	Ross J. Fiedler	0.70	Correspond with vendors, O. Acuna, K&E team, and Company re open vendor issues.
06/15/23	Ross J. Fiedler	0.80	Correspond with O. Acuna, K&E team, Alix team re vendor matters (.5); correspond with Company re same (.3).
06/15/23	Rachel Golden	0.20	Correspond with C. Sterrett re vendor inquiries (.1); review, analyze correspondence re same (.1).
06/16/23	Ross J. Fiedler	0.80	Review vendor matters (.3); correspond with creditor advisors, Company advisors re same (.5).
06/20/23	Ross J. Fiedler	1.00	Correspond with Company, Alix re vendor matters (.5); review, revise vendor consent stipulation re Sama (.5).
06/20/23	Rachel Golden	0.10	Correspond with Alix team re vendor inquiry.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

<b>Date</b>	Name	Hours	<b>Description</b>
06/20/23	Sarah R. Margolis	0.40	Review, revise vendor stipulation (.2); correspond with R. Fiedler, E. Geier re same (.2).
06/21/23	Ross J. Fiedler	0.50	Correspond with S. Margolis, K&E team re vendor issues.
06/21/23	Rachel Golden	0.10	Correspond with Alix team re vendor inquiry.
06/21/23	Sarah R. Margolis	1.80	Review, revise vendor stipulation (1.2); correspond with Sama counsel re same (.1); telephone conference with J. Mairo re same (.1); correspond with company re same (.2); correspond with R. Fiedler re same (.2).
06/22/23	Ross J. Fiedler	0.50	Telephone conference with Fiserv re reserves, chargebacks.
06/22/23	Rachel Golden	1.40	Correspond with C. Sterrett re vendor inquiries (.1); correspond with Alix team re same (.1); telephone conference with Alix team re same (.5); review, analyze correspondence re same (.4); telephone conference with C. Sterrett re same (.3).
06/26/23	Sarah R. Margolis	0.10	Correspond with vendors, Company re vendor issue.
06/26/23	Michael A. Sloman	0.40	Correspond and telephone conference with C. Sterrett, S. Kim, Alix team re CorVel considerations.
06/27/23	Olivia Acuna	0.20	Correspond with N. Howard re vendor inquiry.
06/27/23	Rachel Golden	0.30	Correspond with vendor re inquiry (.2); correspond with C. Sterrett re same (.1).
06/27/23	Sarah R. Margolis	0.30	Review, analyze vendor issue.
06/28/23	Olivia Acuna	0.20	Correspond with vendor re agreement status.
06/28/23	Sarah R. Margolis	0.20	Correspond with vendor, Alix team re contract assumption (.1); review, analyze notice re same (.1).
06/28/23	Michael A. Sloman	0.40	Telephone conference with S. Toby re CorVel considerations (.2); correspond with Company re same (.2).
06/29/23	Olivia Acuna	0.20	Correspond with Alix team, N. Howard re vendor inquiries.
06/29/23	Rachel Golden	0.10	Correspond with Alix team re vendor inquiry.

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082122 53510-24

Vendor Matters

Total

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/29/23	Sarah R. Margolis	1.00	Correspond with R. Fiedler re vendor motion (.2); review, analyze issue, contracts re same (.4); correspond with vendor counsel re assumption notice (.2); review, analyze contracts re same (.2).
06/29/23	Mary Catherine Young	0.20	Correspond with vendor re inquiry.
06/30/23	Ross J. Fiedler	0.80	Correspond with S. Margolis re Gotham motion to force assumption (.2); analyze same (.2); telephone conference with S. Margolis, Gotham team re same (.4).
06/30/23	Sarah R. Margolis	0.50	Telephone conference with vendor re motion to force assumption (.2); correspond with R. Fiedler re same (.2); telephone conference with R. Fiedler re same (.1).
06/30/23	Sarah R. Margolis	0.50	Telephone conference with counsel re Gotham motion (.3); telephone conference with R. Fiedler re same (.2).

20.70

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082123 Client Matter: 53510-25

In the Matter of Litigation

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 561,176.00

Total legal services rendered

\$ 561,176.00

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Legal Services for the Period Ending June 30, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	Amount
Hunter Appler	18.00	475.00	8,550.00
Amie Marie Bauer	2.00	1,080.00	2,160.00
Lindsey Beran	17.20	1,415.00	24,338.00
Jacob E. Black	59.20	885.00	52,392.00
Janet Bustamante	35.00	395.00	13,825.00
Seth Cohen	11.10	985.00	10,933.50
Sydney Corry	9.60	985.00	9,456.00
Ross J. Fiedler	3.90	1,245.00	4,855.50
Patrick Forte	21.90	985.00	21,571.50
Julia R. Foster	0.80	480.00	384.00
Emily Geier, P.C.	39.80	1,495.00	59,501.00
Jacqueline Hahn	1.30	325.00	422.50
Richard U. S. Howell, P.C.	16.70	1,620.00	27,054.00
Jacquelyn M. Kasulis, P.C.	30.60	1,835.00	56,151.00
Jackson Kennedy	53.20	850.00	45,220.00
Mike James Koch	9.60	735.00	7,056.00
Library Business Research	0.50	445.00	222.50
Song Lin	45.00	515.00	23,175.00
Allison Lullo	40.10	1,410.00	56,541.00
Casey McGushin	15.40	1,415.00	21,791.00
Alex D. Pappas	4.20	985.00	4,137.00
Matt Pinkney	20.50	465.00	9,532.50
Zak Read	24.00	735.00	17,640.00
Chloe Reum	21.80	715.00	15,587.00
Christine Shang	11.20	1,215.00	13,608.00
Charles B. Sterrett	3.30	1,155.00	3,811.50
David G. Strecker	11.40	850.00	9,690.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Baya Yantren	41.60	985.00	40,976.00
Tanzila Zomo	1.20	325.00	390.00
TOTALS	570.20		\$ 561,176.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

53510-25

Litigation

Matter Number:

### **Description of Legal Services**

<u>Date</u> 06/01/23	Name Lindsey Beran		Description Telephone conference with vendor, Cole Schotz team re database set up, logistics and next steps (.5); review, analyze search term hit reports (.2); correspond with S. Lin K&E team re same (.1); review, analyze document collection process (.3); correspond with vendor, A. Lullo, S. Lin, K&E team re same (.1).
06/01/23	Emily Geier, P.C.	0.70	Correspond with Company, R. Fiedler, K&E team re litigation claims.
06/01/23	Jackson Kennedy	0.20	Review and analyze correspondence re fact development updates.
06/01/23	Allison Lullo	2.50	Conference with L. Beran, vendor re data collection (.5); correspond with L. Beran, S. Lin, and vendor re data collection and document review (2.0).
06/01/23	Christine Shang	0.10	Review, analyze preliminary agreement with UCC.
06/02/23	Lindsey Beran	1.00	Telephone conference with vendor, A. Lullo, K&E team re document collection, processing (.5); correspond with R. Jareck re contract document reviewers (.1); review, analyze communications, search term reports re document collection (.3); correspond with A. Lullo, K&E team re strategy and next steps (.1).
06/02/23	Richard U. S. Howell, P.C.	1.30	Review, analyze correspondence re open litigation issues (.4); review, analyze materials in preparation for upcoming hearing (.3); review, analyze materials re potential settlement (.3); telephone conference re open litigation issues (.3).
06/02/23	Song Lin	3.00	Review, compile client documents re document review (1.8); telephone conference with vendor, L. Beran, K&E team re same (.3); prepare for same (.9).
06/02/23	Allison Lullo	1.80	Conference with vendor, L. Beran and S. Lin re data collection and review (.3); correspond with vendor re document review (.5); correspond with L. Beran, K&E team re document collection and review (1.0).

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/03/23	Richard U. S. Howell, P.C.	0.30	Telephone conference with C. McGushin re open litigation issues (.1); review, analyze materials re same (.2).
06/04/23	Lindsey Beran	0.10	Correspond with A. Lullo, S. Lin, Company re document review.
06/04/23	Song Lin	2.00	Compile, analyze client documents re document review (1.5); correspond with vendor and A. Lullo, K&E team re same (.5).
06/04/23	Allison Lullo	0.70	Correspond with L. Beran, K&E team re document review matters.
06/05/23	Lindsey Beran	2.00	Correspond with S. Lin, A. Lullo, K&E team re document review plan (.5); conference with S. Corry, K&E team re document review protocol (.5); prepare for same (.3); review, analyze document review protocols (.3); correspond with J. Kasulis, K&E team re same (.4).
06/05/23	Janet Bustamante	1.00	Review, analyze case background re upcoming document review (.4); review, compile documents into case-related databases (.6).
06/05/23	Sydney Corry	0.50	Telephone conference with L. Beran, K&E team re document review protocol.
06/05/23	Patrick Forte	0.80	Review, analyze document review protocol (.3); telephone conference with A. Lullo, L. Beran, K&E team, vendor re document review protocol (.5).
06/05/23	Emily Geier, P.C.	0.60	Telephone conference with outside counsel, lenders, UCC re claims and causes of action.
06/05/23	Jackson Kennedy	2.90	Telephone conference with B. Yantren re document collection and review (.6); correspond with A. Lullo re document review protocol (.2); telephone conference with A. Lullo, K&E team re document review protocol (.5); review, analyze documents re high hit-count documents (.6); correspond with A. Lullo, K&E team re same (.2); review, analyze complaint (.3); correspond with L. Beran re analysis of same (.2); correspond with L. Beran, K&E team re document review (.3).
06/05/23	Song Lin	3.60	Review, compile client documents for review (2.6); conference with A. Lullo, K&E team re case kickoff (1.0).

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Litigation

Litigation			
<u>Date</u>	Name	Hours	<b>Description</b>
06/05/23	Allison Lullo	3.40	Conference with B. Yantren and L. Beran re document review (.5); prepare for same (.4) correspond with vendor, L. Beran re document review (1.0); telephone conference with L. Beran, K&E team re document review protocol (.5); prepare for same (1.0).
06/05/23	Christine Shang	0.10	Correspond with R. Fiedler, K&E team re DIP hearing.
06/05/23	Christine Shang	1.50	Analyze materials in preparation for attending upcoming DIP hearing.
06/05/23	Christine Shang	1.00	Prepare for DIP hearing.
06/05/23	David G. Strecker	1.40	Telephone conference with A. Lullo, K&E team, vendor re document review protocol (.5); telephone conference with A. Lullo, K&E team re document review process (.5); review, analyze provided documents re targeted searches (.4).
06/06/23	Lindsey Beran	2.30	Review, revise talking points (.3); correspond with J. Kasulis re strategy meeting (.5); telephone conference with C. Flaton, J. Foster, Company, Cole Schotz team, M. Young, K&E team re investigation (.5); telephone conference with vendor A. Lullo, K&E team re document review strategies (.5); conference with E. Geier, J. Kasulis, A. Lullo re investigation status (.5).
06/06/23	Janet Bustamante	2.00	Review, analyze case background (.7); review, compile documents into case-related databases (1.3).
06/06/23	Sydney Corry	0.80	Review, analyze documents re responsiveness to requests for information.
06/06/23	Patrick Forte	0.60	Review, analyze documents re relevance to investigative topics.
06/06/23	Emily Geier, P.C.	0.60	Conference with J. Kasulis, K&E team re litigation matters.
06/06/23	Richard U. S. Howell, P.C.	0.10	Correspond re open litigation issues.
06/06/23	Jacquelyn M. Kasulis, P.C.	1.10	Meet with K&E team re investigation status and legal strategy (.5); conference with E. Geier, K&E team re restructuring updates

(.6).

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/06/23	Jackson Kennedy	2.30	Telephone conference with L. Beran, K&E team, vendor re document collection (.2); correspond with L. Beran, KE team re same (.2); review, analyze documents re responsiveness (1.9).
06/06/23	Song Lin	3.50	Review, compile client documents re document review (3.0); conference with vendor, A. Lullo, K&E team re employment technology assisted review (.5).
06/06/23	Allison Lullo	2.40	Correspond with L. Beran, K&E team re document review (.9); conference with J. Kasulis and L. Beran re matter strategy (.4); conference with J. Kasulis, L. Beran, re matter update (.5); conference with vendor, B. Yantren re document review (.6).
06/06/23	David G. Strecker	0.30	Attend conference re document review.
06/06/23	Baya Yantren	3.50	Telephone conference with Ankura re document review (.4); review, analyze key document chronology (2.1); review, analyze documents re same (1.0).
06/07/23	Lindsey Beran	0.30	Review, analyze potential key document (.2); correspond with A. Lullo, K&E team re same (.1).
06/07/23	Janet Bustamante	2.00	Review, analyze diligence re upcoming review projects (.8); review, compile documents into case-related databases (1.2).
06/07/23	Patrick Forte	2.00	Review, analyze documents for relevance re requests for information.
06/07/23	Jackson Kennedy	3.60	Review, analyze documents re quality control (1.3); draft replies to contract attorney reviewer questions (.4); correspond with A, Lullo, K&E team re relevant document coding (.3); review, analyze documents re same (1.4); review, analyze correspondence re document collection and review (.2).
06/07/23	Song Lin	3.30	Conference with B. Yantran, K&E team re review strategy (.5); coordinate with vendor, contract reviewers, A. Lullo, K&E team re same (.8); review, compile client documents for second level review (2.0).
06/07/23	Allison Lullo	1.20	Correspond with L. Beran, K&E team, vendors re document review matters.

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	Description
06/07/23	Alex D. Pappas	1.20	Review, analyze documents re pending litigation.
06/07/23	David G. Strecker	1.00	Review, analyze documents re pending litigation (.8); correspond with A. Pappas, K&E team re same (.2).
06/07/23	Baya Yantren	3.00	Review, analyze documents for quality control (1.6); correspond with K&E team re same (1.4).
06/08/23	Hunter Appler	0.50	Telephone conference with S. Lin re status of technology assisted review.
06/08/23	Hunter Appler	0.70	Review, analyze technology review workflow (.4); draft recommendations on optimization re same (.3).
06/08/23	Lindsey Beran	0.50	Correspond with A. Lullo re document review status (.4); draft review chronology re same (.1).
06/08/23	Richard U. S. Howell, P.C.	0.50	Telephone conference with C. McGushin and K&E team re open litigation issues (.3); review, analyze correspondence re same (.2).
06/08/23	Jackson Kennedy	1.50	Correspond with A. Lullo, K&E team re quality control document review (.3); review, analyze documents re same (.6); review, analyze correspondence re document coding (.2); draft replies to contract attorney reviewer questions (.4).
06/08/23	Song Lin	4.20	Conference with B. Yantren re review strategy (.4); correspond with vendor, contract reviewers, A. Lullo, K&E team re same (1.0); review, compile documents re second level review (2.8).
06/08/23	Allison Lullo	1.20	Review, analyze documents re responsiveness (.8); telephone conference with L. Beran re same (.4).
06/09/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re technology assisted review workflow.
06/09/23	Hunter Appler	0.60	Telephone conference with D. Strecker, K&E team re relevancy review.
06/09/23	Hunter Appler	1.40	Review, analyze technology assisted review workflow performance.
06/09/23	Lindsey Beran	0.80	Correspond with S. Lin, H. Apple, A. Lullo, K&E team re document review plan (.5); correspond with A. Lullo, K&E team re issues identified in document tagging (.3).

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Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	Hours	Description
06/09/23	Janet Bustamante	1.00	Review, analyze case background re upcoming projects (.3); review, compile documents into case-related databases (.7).
06/09/23	Patrick Forte	3.30	Review, analyze documents for relevance re requests for information.
06/09/23	Julia R. Foster	0.80	Draft removal action motion.
06/09/23	Jacquelyn M. Kasulis, P.C.	4.40	Review and analyze chronology and key documents (3.5); review proposed talking points (.3); review, revise presentation re litigation considerations (.6).
06/09/23	Jackson Kennedy	4.90	Telephone conference with A. Lullo, K&E team, vendor re document review (.5); telephone conference with D. Strecker re same (.1); review, analyze documents re quality control (1.8); review, analyze documents re CAL model (2.5).
06/09/23	Song Lin	3.80	Conference with A. Lullo, K&E team re document review (.6); correspond with vendor, contract reviewers, A. Lullo, K&E team re same (1.2); review, analyze client data re email collection status (2.0).
06/09/23	Allison Lullo	1.50	Conference with H. Appler, S. Lin, L. Beran, and B. Yantren re second level document review workflow (.8); correspond with L. Beran, K&E team, vendor re document review matters (.7).
06/09/23	Alex D. Pappas	0.80	Review, analyze documents re responsiveness and privilege.
06/09/23	Zak Read	0.30	Review, analyze settlement agreement re maritime claims.
06/09/23	Baya Yantren	2.00	Analyze document review organization, (1.5); telephone conference with Legalpeople re document review (.5).
06/10/23	Ross J. Fiedler	0.60	Review, revise settlement agreement (.5); correspond with Z. Read re same (.1).
06/10/23	Baya Yantren	2.00	Review, analyze technology assisted review documents (1.0); review, analyze quality control batches (1.0).
06/12/23	Hunter Appler	0.50	Review, analyze document sample re richness (.3); correspond with A. Lullo, K&E team re same (.2).
06/12/23	Amie Marie Bauer	0.20	Correspond with R. Fiedler, K&E team re DIP hearing litigation needs.

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Bed Bath and Beyond Inc. Litigation	Matter Number: 53510-25
<u>Date</u> <u>Name</u>	Hours Description
06/12/23 Lindsey Bergn	0.00 Correspond with A Lullo re matter undates

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/12/23	Lindsey Beran	0.90	Correspond with A. Lullo re matter updates and tasks (.3); correspond with E. Geier re status of unsecured creditors committee meetings (.3); correspond with A. Lullo, J. Kasulis re status update, meeting talking points (.3).
06/12/23	Janet Bustamante	2.00	Review, analyze attorney document requests re fact development work (.7); review, compile documents into case-related databases (1.3).
06/12/23	Sydney Corry	1.30	Review, analyze documents re key terms.
06/12/23	Patrick Forte	0.40	Conference with J. Bustamante re document chronology revisions (.2); conference with D. Strecker re same (.2).
06/12/23	Richard U. S. Howell, P.C.	0.60	Correspond re additional discovery and related issues following appointment of ad hoc committee (.2); review, analyze correspondence re same (.4).
06/12/23	Jackson Kennedy	1.70	Review, analyze documents re CAL model (.3); review, analyze documents re quality control, tagging (1.2); correspond with A. Lullo, K&E team re same (.2).
06/12/23	Song Lin	1.80	Review, compile client documents for review (1.4); correspond with A. Lullo, K&E team re key documents identification (.4).
06/12/23	Allison Lullo	0.60	Review, analyze document review issues.
06/12/23	Zak Read	3.30	Draft 9019 settlement motion (2.7); correspond with J. Foster re same (.1); review, analyze case law re same (.4); correspond with R. Fiedler re same (.1).
06/12/23	David G. Strecker	0.50	Correspond with L. Beran, K&E team re ongoing document review.
06/12/23	Baya Yantren	3.00	Review, analyze documents re TAR model (1.0); review, analyze documents for quality control (.9); review, analyze document review and related correspondence (1.1).
06/12/23	Tanzila Zomo	1.20	Review and revise 9019 motion (.5); review and revise order re same (.7).
06/13/23	Hunter Appler	1.90	Review, analyze status re technology assisted review workflow.

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Bed Bath and Beyond Inc. Litigation	Matter Number: 53	3510-25
<u>Date</u> <u>Name</u>	<b>Hours Description</b>	
06/13/23 Lindsey Beran	0.50 Conference with A. Lullo, J. Kasulis re	

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/13/23	Lindsey Beran	0.50	Conference with A. Lullo, J. Kasulis re investigation status and updates (.2); conference with C. Flaton, J. Foster, P. Corrie re weekly updates, upcoming steps (.3).
06/13/23	Janet Bustamante	2.00	Correspond with A. Lullo, K&E team re document requests (.3); review, compile documents into case-related databases (1.7).
06/13/23	Ross J. Fiedler	0.30	Correspond with Company, Company advisors, and creditor advisors re pending litigation (.3).
06/13/23	Emily Geier, P.C.	0.60	Conference with L. Beran, K&E team re litigation matters.
06/13/23	Richard U. S. Howell, P.C.	0.80	Review, analyze correspondence re open litigation issues in advance of hearing.
06/13/23	Jacquelyn M. Kasulis, P.C.	3.10	Review, analyze document chronology and supporting documents.
06/13/23	Jackson Kennedy	0.70	Review, analyze correspondence re quality control document review (.2); correspond with A. Lullo, K&E team re same (.2); research re litigation issues (.3).
06/13/23	Song Lin	2.10	Review, compile client documents for review (1.7); correspond with B. Yantren re responsive and key documents quality control (.4).
06/13/23	Allison Lullo	2.30	Conference with J. Kasulis and L. Beran re matter strategy (.5); conference with J. Kasulis, L. Beran, and directors re matter next steps (.6); draft talking points(.7); correspond with L. Beran, K&E team re document review (.5).
06/13/23	David G. Strecker	0.60	Correspond with L. Beran, K&E team re document review.
06/13/23	Baya Yantren	4.00	Review, analyze key documents for key chronology (2.5); analyze coordination of document review process (1.5).
06/14/23	Hunter Appler	0.50	Research re batching of documents.
06/14/23	Lindsey Beran	0.50	Correspond with A. Lullo re document review, chronology.
06/14/23	Janet Bustamante	2.00	Review, analyze attorney document requests (.4); review, compile documents into case-related databases (1.6).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/14/23	Patrick Forte	2.00	Conference with D. Strecker re key document chronology (.3); review, analyze documents re relevance (1.7).
06/14/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re stay extension hearing.
06/14/23	Richard U. S. Howell, P.C.	0.90	Review, analyze materials re open litigation (.4); telephone conference re same (.2); review, analyze materials re tax considerations (.3).
06/14/23	Jackson Kennedy	5.40	Telephone conference with D. Strecker re key document review (.1); review, analyze documents re ongoing litigation (.3); correspond with L. Beran, K&E team re same (.3); draft updates re key document chronology (1.5); review, analyze documents re quality control review (3.2).
06/14/23	Song Lin	1.80	Coordinate preparation of client documents for review (1.4); correspond with B. Yantren re responsive and key documents quality control (.4).
06/14/23	Allison Lullo	2.30	Correspond with L. Beran, K&E team re key documents (.5); conference with L. Beran re document review matters (.5); analyze declarations (.8); review, analyze key documents (.5).
06/14/23	Christine Shang	4.50	Review, analyze declarations re DIP hearing (.7); draft direct examination outline re same (3.8).
06/14/23	David G. Strecker	1.70	Draft chronology protocol (.5); review, analyze key documents (1.2).
06/14/23	Baya Yantren	6.00	Review, analyze key document searches and incorporate in key document chronology (3.9); analyze quality control batches and incorporate key documents in document chronology (1.5); correspond re same (.6).
06/15/23	Hunter Appler	0.40	Draft searches re document review (.2); review, compile documents for review (.2).
06/15/23	Lindsey Beran	0.80	Correspond with C. McGushin and A. Lullo re document review database (.2); review, analyze ongoing workstreams re document review (.6).

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<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
06/15/23	Janet Bustamante	2.50	Review, analyze attorney document requests (.6); review, compile documents into case-related databases (1.3); draft chronology outline and related materials (.6).
06/15/23	Sydney Corry	2.50	Review, analyze responsive documents re privilege, confidentiality.
06/15/23	Patrick Forte	3.50	Review and analyze documents for relevance (1.1); draft key document summaries (2.4).
06/15/23	Emily Geier, P.C.	0.60	Correspond with client re securities litigation (.2); conference with client re same (.1); telephone conference with Cleary re same (.3).
06/15/23	Jackson Kennedy	6.30	Telephone conference with B. Yantren and D. Strecker re fact development talking points (.9); draft talking points re fact development analysis (2.4); review, analyze documents re quality control (2.4); correspond with A. Lullo, K&E team re draft talking points (.2); correspond with A. Lullo re same (.4).
06/15/23	Song Lin	1.80	Review, compile client documents for review (1.2); correspond with B. Yantren re responsive and key documents quality control (.6).
06/15/23	Song Lin	2.40	Conference with client re document collection (.5); review, compile client documents for review (1.4); correspond with B. Yantren re responsive and key documents quality control (.5).
06/15/23	Allison Lullo	1.50	Analyze first day declaration (.5); review chronology of key documents (1.0).
06/15/23	Alex D. Pappas	1.00	Review and analyze key documents re quality control.
06/15/23	David G. Strecker	3.00	Review documents (1.9); correspond with K&E team re same (.2); telephone conference with K&E team re document review talking points (.6); correspond with K&E team re draft talking points (.3).
06/15/23	Baya Yantren	5.00	Draft key document chronology (2.0); telephone conference with D. Strecker and J. Kennedy re talking points (.5); review, analyze key documents (1.0); review, analyze quality control batches (1.5).

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<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/16/23	Hunter Appler	1.50	Research re batching of documents for review.
06/16/23	Lindsey Beran	1.10	Review, analyze initial draft of key document chronology (.9); correspond with A. Lullo re chronology updates (.2).
06/16/23	Janet Bustamante	2.00	Review, analyze attorney document requests for fact development work (.6); review, compile documents into case-related databases (1.4).
06/16/23	Ross J. Fiedler	0.50	Review ocean carrier litigation matters (.3); correspond with Huth Reynolds re same (.2).
06/16/23	Patrick Forte	0.30	Review, analyze documents re relevance to requests.
06/16/23	Emily Geier, P.C.	1.40	Correspond with interested party re diligence and discovery (.8); correspond with UCC re same (.6).
06/16/23	Jackson Kennedy	5.00	Review, analyze documents re quality control (1.5); correspond with A. Lullo, K&E team re same (.3); review, analyze key document chronology (.3); draft updates to key document chronology (2.9).
06/16/23	Mike James Koch	4.30	Draft removal extension motion (3.9); correspond with C. Sterrett re same (.4).
06/16/23	Allison Lullo	0.50	Review key document chronology.
06/16/23	Charles B. Sterrett	2.10	Review, revise motion re litigation removal period extension, related research (1.7); correspond with M. Koch re same (.4).
06/16/23	Baya Yantren	2.20	Review, analyze and key documents (1.2); revise same chronology (1.0).
06/17/23	Mike James Koch	0.50	Review, revise removal extension motion (.4); correspond with C. Sterrett, R. Fiedler re same (.1).
06/17/23	Casey McGushin	0.30	Telephone conference with ad hoc group re budget.
06/17/23	Charles B. Sterrett	0.60	Review, revise removal period extension motion (.5); correspond with M. Koch re same (.1).
06/19/23	Lindsey Beran	0.10	Correspond with A. Lullo, J. Kasulis re preparation for weekly call.
06/19/23	Ross J. Fiedler	0.90	Review, revise 9019 motion (.5); review, revise removal motion (.4).

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<b>Date</b>	<u>Name</u>	Hours	<u>Description</u>
06/19/23	Emily Geier, P.C.	0.20	Correspond with R. Fiedler, K&E team re removal motion.
06/19/23	Richard U. S. Howell, P.C.	0.40	Review, analyze correspondence re open litigation issues.
06/19/23	Jacquelyn M. Kasulis, P.C.	2.50	Review and analyze chronology and key documents.
06/19/23	Jackson Kennedy	3.80	Draft key document chronology (2.5); review, analyze key documents (.3); correspond with B. Yantren re same (.3); correspond with A. Lullo, K&E team re same (.2); correspond with J. Kasulis re key document chronology (.2); review, analyze correspondence re fact development (.3).
06/19/23	Mike James Koch	0.30	Correspond with C. Sterrett, R. Fiedler, Cole Schotz team, E. Geier, Proskauer team re removal extension motion (.2); review, revise re same (.1).
06/19/23	Song Lin	1.00	Review, compile client documents for review and fact development.
06/19/23	Allison Lullo	1.80	Review chronology re key documents.
06/19/23	Zak Read	2.00	Review, revise 9019 settlement motion (1.7); correspond with R. Fiedler re same (.1); correspond with E. Geier, K&E team re same (.1); correspond with Cole Schotz re same (.1).
06/19/23	Charles B. Sterrett	0.60	Review, revise removal motion re filing.
06/19/23	Baya Yantren	3.00	Review, analyze quality control batches (2.0); correspond with D. Hunter, K&E team re document review and key document review (1.0).
06/20/23	Hunter Appler	1.40	Review, analyze technology assisted review metrics (1.2); draft recommendations re next steps (.2).
06/20/23	Lindsey Beran	0.10	Correspond with A. Lullo re next steps in document review and witness preparation.
06/20/23	Janet Bustamante	1.00	Review, analyze attorney document requests for fact development work (.2); review, compile documents into case-related databases (.8).
06/20/23	Seth Cohen	0.50	Correspond with S. Chang, K&E team re motion to reconsider.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/20/23	Ross J. Fiedler	0.90	Telephone conference with Company, Company advisors, and creditor advisors re litigation (.5); review 9019 motion (.4).
06/20/23	Patrick Forte	2.70	Review, analyze documents for relevance (1.7); draft summaries of key documents (1.0).
06/20/23	Jacquelyn M. Kasulis, P.C.	4.50	Prepare for disinterested directors meeting (1.6); telephone conference with disinterested directors re investigation, updates (.3); review, analyze chronology and key documents (2.6).
06/20/23	Jackson Kennedy	3.00	Correspond with B. Yantren re key documents (.2); review, analyze key documents (.3); review, analyze correspondence re fact development (.2); conduct quality control document review (2.3).
06/20/23	Mike James Koch	0.60	Correspond with C. Sterrett, Proskauer, Cole Schotz teams re removal extension motion filing (.2); correspond with Company re same (.2); conference with C. Sterrett, Company re same (.2).
06/20/23	Song Lin	2.50	Review, compile client documents for review and fact development (1.5); analyze status of review and turn over report (1.0).
06/20/23	Allison Lullo	2.80	Review, analyze chronology of key documents (2.0); conference with J. Kasulis re directors meeting (.5); conference with J. Kasulis, directors re matter next steps (.3).
06/20/23	Zak Read	3.90	Review, revise 9019 settlement motion (1.9); correspond with R. Fiedler, K&E team re same (.2); correspond with Cole Schotz team re same (.1); correspond with Huth Reynolds re same (.1); draft declaration in support of same (1.3); review, analyze assumption motion (.3).
06/20/23	David G. Strecker	1.50	Review, analyze key documents (.8); draft chronology entries (.7).
06/20/23	Baya Yantren	2.00	Review, analyze quality control batches (1.5); corresponds re same (.5).
06/21/23	Hunter Appler	0.60	Research re target documents.
06/21/23	Hunter Appler	0.40	Review, compile documents for review.

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Litigation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/21/23	Lindsey Beran	1.40	Conference with A. Lullo re document review, witness interviews (.6); conference with A. Lullo, B. Yantren and D. Strecker re outstanding next steps for document review and witness interviews (.4); correspond with A. Lullo, K&E team re targeted documents searches and outstanding questions (.4).
06/21/23	Janet Bustamante	1.00	Review, analyze attorney document requests for fact development work (.3); review, compile documents into case-related databases (.7).
06/21/23	Seth Cohen	0.50	Correspond with S. Chang, K&E team re motion to reconsider.
06/21/23	Patrick Forte	1.30	Draft key document entries (.4); revise document chronology (.9).
06/21/23	Richard U. S. Howell, P.C.	0.50	Review, analyze correspondence re open litigation issues.
06/21/23	Jacquelyn M. Kasulis, P.C.	1.20	Review and analyze chronology and key documents.
06/21/23	Jackson Kennedy	5.70	Telephone conference with B. Yantren re fact development (.1); telephone conference with A. Lullo, K&E team re matter updates (.5); draft chart re significant documents (.6); correspond with B. Yantren re same (.3); review, analyze documents re quality control (2.9); revise key document chronology (1.3).
06/21/23	Song Lin	0.80	Review, compile client documents for review and fact development.
06/21/23	Allison Lullo	2.00	Conference with L. Beran re matter next steps (.5); telephone conference with L. Beran, B. Yantren, K&E team re key documents and document review (.5); review and analyze key document chronology (1.0).
06/21/23	Zak Read	2.30	Review, revise 9019 motion (1.4); draft application to shorten time for notice re same (.4); analyze declaration in support of same (.3); correspond with R. Fiedler re same (.2).
06/21/23	David G. Strecker	0.50	Telephone conference with A. Lullo, K&E team re talking points.
06/22/23	Hunter Appler	2.10	Draft search for target documents.
06/22/23	Hunter Appler	0.50	Review, compile documents re document

review.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/22/23	Hunter Appler	1.00	Review, revise search terms re attorney request.
06/22/23	Janet Bustamante	1.00	Review, analyze attorney document requests for fact development work (.1); review, compile documents into case-related databases (.9).
06/22/23	Sydney Corry	0.80	Review, analyze responsive documents re quality control.
06/22/23	Ross J. Fiedler	0.50	Telephone conference with Huth Reynolds re OOCL.
06/22/23	Patrick Forte	1.30	Review and analyze documents re relevance.
06/22/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re UCC discovery request.
06/22/23	Richard U. S. Howell, P.C.	0.90	Prepare, review and analyze correspondence re potential litigation issues (.7); review, analyze recently filed docket materials (.2).
06/22/23	Jacquelyn M. Kasulis, P.C.	3.70	Conference with A. Lullo re investigation updates (.5); review investigation materials (3.2).
06/22/23	Jackson Kennedy	1.70	Correspond with vendor re document review status (.2); correspond with A. Lullo, K&E team re draft search terms (.6); compile documents to share with disinterested directors (.2); revise same (.3); correspond with B. Yantren re same (.2); review, analyze correspondence re matter updates (.2).
06/22/23	Song Lin	3.00	Review, compile client documents for review and fact development (2.1); review, analyze data re same (.2); correspond with vendor re document review (.7).
06/22/23	Allison Lullo	1.00	Review, analyze of key documents for directors.
06/22/23	Alex D. Pappas	1.20	Review, analyze key documents (.7); draft summary of key documents (.5).
06/22/23	Zak Read	0.70	Review, revise 9019 settlement motion (.2); draft summary re same (.2); correspond with S. Helgason, K&E team re same (.1); review correspondence re same (.2).
06/22/23	Chloe Reum	2.00	Review, analyze key document chronology and document review protocol.
06/22/23	Christine Shang	0.10	Review, analyze subpoena re rule 2004 examination.

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<u>Date</u>	Name	Hours	Description
	David G. Strecker		Correspond with A. Lullo, K&E team re data review.
06/23/23	Janet Bustamante	5.00	Review, analyze attorney document requests for fact development work (1.1); review, process documents into case-related databases (3.9).
06/23/23	Sydney Corry	1.10	Review, analyze key documents (.4); revise chronology report (.7).
06/23/23	Richard U. S. Howell, P.C.	0.60	Review, analyze correspondence re open litigation issues.
06/23/23	Jacquelyn M. Kasulis, P.C.	2.30	Review, analyze key documents for review by disinterested directors.
06/23/23	Jackson Kennedy	0.60	Correspond with A. Lullo, K&E team re key documents to send to disinterested directors (.3); correspond with L. Beran, K&E team re document review (.3).
06/23/23	Song Lin	3.60	Review, compile client documents for review and fact development.
06/23/23	Allison Lullo	2.30	Conference with R. Jarek re interviews (.2); review, revise key documents for directors (.9); review, analyze key document chronology (.9); conference with L. Beran re next steps (.3).
06/23/23	Zak Read	0.60	Review, revise 9019 settlement motion (.4); correspond with R. Fiedler re same (.1); review correspondence from Huth Reynolds re same (.1).
06/23/23	Chloe Reum	0.50	Review, analyze summary of key issues re skeleton slide deck.
06/24/23	Jacob E. Black	12.40	Draft objection to motion to reconsider DIP orders (3.9); research issues re same (3.8); further draft objection re same (3.7); correspond with K&E team re same (.4); video conference with R. Fiedler and N. Sosnick re same (.2); research issues re same (.4).
06/24/23	Emily Geier, P.C.	2.10	Correspond with R. Fiedler, K&E team re objection to potential pleading (1.1); research issues re same (.4); conference with Proskauer team re same (.3); correspond with DIP lenders, UCC re same (.3).
06/24/23	Allison Lullo	0.20	Correspond with L. Beran, K&E team re key documents binder.

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Matter Number:

1050082123

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<u>Hours</u>	Description
06/24/23	Baya Yantren	0.30	Correspond with A. Lullo, K&E team re review organization.
06/25/23	Amie Marie Bauer	0.50	Correspond with L. Beran, K&E team re bondholder's filing.
06/25/23	Amie Marie Bauer	0.20	Correspond with C. Shang re bondholder's filing, hearing logistics (.1); conference with C. Shang re same (.1).
06/25/23	Lindsey Beran	1.00	Review, analyze document review and interview preparation (.7); review, analyze chronology (.1); correspond with A. Lullo re open issues (.2).
06/25/23	Jacob E. Black	8.30	Draft objection to motion to reconsider (3.9); review, revise same (1.3); research issues re same (3.1).
06/25/23	Seth Cohen	4.00	Conference with A. Bauer, K&E team re motion to reconsider (.1); prepare for hearing re same (3.9).
06/25/23	Emily Geier, P.C.	6.70	Review, analyze motion to reconsider (.8); conference with C. McGushin, K&E team re same (1.1); conference with UCC re same (.2); conference with Proskauer team re same (.3); research issues re same (2.6); correspond with C. McGushin, K&E team, Alix team re preparation for same (1.7).
06/25/23	Allison Lullo	0.50	Review, analyze key documents binder.
06/25/23	Casey McGushin	1.90	Telephone conference with E. Geier and K&E team re potential motion to reconsider (.8); draft letter to A. Glenn related to confidentiality obligations (.6); revise same (.2); telephone conference with E. Geier, K&E team, Cole Schotz team re motion to reconsider (.3).
06/25/23	Christine Shang	0.10	Telephone conference with A. Bauer re upcoming hearing.
06/25/23	Christine Shang	0.10	Telephone conference with S. Cohen re upcoming hearing.
06/25/23	Christine Shang	0.60	Prepare for upcoming hearing.
06/25/23	Christine Shang	0.90	Telephone conference with C. McGushin, K&E team re upcoming hearing (.8); prepare for same (.1).
06/26/23	Hunter Appler	1.90	Draft search re target documents.

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
06/26/23	Amie Marie Bauer	0.50	Telephone conference with C. McGushin, K&E team re hearing on motion to reconsider (.4); prepare for same (.1).
06/26/23	Amie Marie Bauer	0.10	Review, analyze motion to reconsider.
06/26/23	Amie Marie Bauer	0.40	Conference with Lazard re bondholder group's motion.
06/26/23	Amie Marie Bauer	0.10	Correspond with C. Shang re bondholder's filing.
06/26/23	Lindsey Beran	1.40	Review, analyze data collected by B. Yantren re targeted search terms, document review (.6); correspond with E. Geier re UCC status (.3); conference with A. Lullo re investigation (.5).
06/26/23	Jacob E. Black	15.20	Draft objection to motion to reconsider (3.9); video conference with D. Hunter and K&E team re same (.3); conference with R. Howell and K&E team re same (.7); conference with Proskauer and K&E team re same (.4); conference with N. Sosnick and K&E team re same (.5); conference with C. Schotz and K&E team re same (.8); conference with AlixPartners and K&E team re same (1.0); conference with Lazard and K&E team re same (.6); further draft, revise motion to reconsider post-petition financing orders (3.8); research issues re same (3.2).
06/26/23	Janet Bustamante	3.00	Review, analyze attorney document requests for fact development work (.3); review, compile documents reference re case chronology (.4); review, compile case-related material into the databases (2.3).
06/26/23	Seth Cohen	3.00	Conference with C. Shang, K&E team and Lazard re hearing (.4); prepare for hearing (2.6).
06/26/23	Patrick Forte	1.90	Review and analyze documents for relevance.
06/26/23	Emily Geier, P.C.	5.50	Correspond with Alix team re reconsideration hearing preparation (1.4); conference with Alix team re same (1.0); prepare for reconsideration hearing (3.1).
06/26/23	Jackson Kennedy	1.00	Telephone conference with A. Lullo, K&E team re fact development (.7); correspond with L. Beran, K&E team re investigation (.3).

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-25 Litigation

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/26/23	Mike James Koch	1.00	Review, analyze objections re executory contracts, leases, bidding procedures (.8); correspond with M. Feeney, N. Sosnick, R. Fielder re same (.2).
06/26/23	Library Business Research	0.50	Research re public filings.
06/26/23	Song Lin	0.80	Review, compile client data re key document review.
06/26/23	Allison Lullo	4.30	Review, analyze chronology of key documents (3.0); correspond with J. Kennedy, K&E team re fact development (.6); conference with L. Beran re interviews (.7).
06/26/23	Casey McGushin	5.20	Telephone conference with client re response to motion for reconsideration (.4); telephone conference with Alix Partners and D. Hunter, K&E teams re response to motion for reconsideration (.7); review, revise response to motion for reconsideration in support of opposition to motion for reconsideration (.7); revise same (.6); telephone conference with J. Black, K&E team and Cole Schotz team re response to motion for reconsideration (.3); review, analyze motion for reconsideration and accompanying materials (1.4).
06/26/23	Matt Pinkney	7.00	Revise presentation re hearing (3.9); revise graphics re same (3.1).
06/26/23	Chloe Reum	13.00	Draft glossary for document review protocol (3.9); review, analyze key documents re slide deck (3.9); conference with B. Yantren re presentation (.5); draft slide deck (3.9); revise same (.8).
06/26/23	Christine Shang	0.70	Telephone conference with R. Howell, K&E team re hearing preparation.
06/26/23	Christine Shang	1.00	Prepare for upcoming hearing (.4); review and analyze K&E correspondence re motion for reconsideration and witness preparation (.6).
06/26/23	Christine Shang	0.40	Telephone conference with Lazard re reconsideration hearing attendance and preparation.
06/26/23	David G. Strecker	0.60	Telephone conference with A. Lullo, K&E team re witness interview logistics and targeted factual development searches.
06/27/23	Hunter Appler	1.00	Draft searches re target documents.

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/27/23	Lindsey Beran	0.80	Review, analyze communications re interview scheduling (.2); correspond with Company re same (.6).
06/27/23	Jacob E. Black	18.00	Conference with Glenn Agre, Pachulski, Genova Burns, Cole Schotz, D. Hunter, K&E team re motion to reconsider (.2); conference with D. Hunter and K&E team re motion to reconsider, objection (.6); conference with AlixPartners, C. McGushin, K&E team re witness preparation, motion to reconsider (1.0); conference with C. McGushin, K&E team re same (1.1); draft talking points re motion to reconsider, objection (3.8); review, revise same (1.3); research issues re same (3.9); draft analyses re same (3.7); further research re same (2.4).
06/27/23	Janet Bustamante	3.00	Review, analyze attorney document requests for fact development work (.4); review, analyze case chronology (.3); review, compile documents reference (.3); review, compile case-related material into databases (2.0).
06/27/23	Seth Cohen	3.10	Prepare for reconsideration hearing (2.3); review, analyze first day transcripts re same (.8).
06/27/23	Ross J. Fiedler	0.20	Correspond with Huth Reynolds, J. Black, K&E team re shipping claims.
06/27/23	Emily Geier, P.C.	15.00	Prepare for hearing re motion for reconsideration (3.9); further prepare re same (2.7); prepare for trial on motion for reconsideration (3.9); further prepare re same (3.9); conference with D. Hillman re same (.3); conference with B. Sandler re same (.3).
06/27/23	Richard U. S. Howell, P.C.	9.50	Telephone conferences with various parties re trial preparation, witness preparation, and related issues (3.0); telephone conferences with various parties re trial issues with opposing counsel (.8); review materials in preparation for trial (3.6); prepare witness materials for trial (2.1).
06/27/23	Jacquelyn M. Kasulis, P.C.	0.50	Conference with A. Lullo re investigation developments.
06/27/23	Jackson Kennedy	0.20	Review and analyze correspondence re witness interviews.

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/27/23	Mike James Koch	2.10	Conference with D. Hunter, K&E team re motion for reconsideration trial preparation (.1); review, analyze case law, pleadings re same (1.7); draft summary re same (.2); correspond with J. Black, Z. Read re same (.1).
06/27/23	Allison Lullo	2.00	Correspond with L. Beran re interviews (.5); conference with B. Yantren re interviews (.4); conference with L. Beran, directors re matter next steps (.5); review key documents chronology (.6).
06/27/23	Casey McGushin	6.10	Review, revise objection to motion for reconsideration (1.4); review materials in preparation for witness prep session (1.6); revise direct examination (1.2); conference with witness re witness prep (1.0); correspond with E. Geier re hearing (.2); review, analyze documents re hearing on motion for reconsideration (.7).
06/27/23	Matt Pinkney	9.00	Revise slide deck re presentation (3.9); draft graphics re same (3.9); review, analyze issues re same (1.2).
06/27/23	Zak Read	7.30	Review, revise 9019 motion (.1); review, revise application to shorten time re same (.1); correspond with R. Fiedler re same (.1); conference with D. Hunter, K&E team re motion to reconsider objection (.1); conference with J. Black re same (.5); research, analyze case law re same (3.6); draft summary re same (2.6); correspond with D. Hunter, K&E team re same (.1); correspond with E. Geier, K&E team re same (.1).
06/27/23	Chloe Reum	0.80	Research, compile documents re interview outline.
06/27/23	Christine Shang	0.10	Review, analyze communication re Diesel and payment.
06/27/23	Baya Yantren	2.00	Conference with A. Lullo re matter management (.4); correspond with A. Lullo, K&E team re interview outlines (.4); review, analyze key document chronology (1.2).
06/28/23	Hunter Appler	0.60	Draft searches re target documents.
06/28/23	Jacob E. Black	5.30	Research issues re motion to reconsider (3.9); draft analysis re same (1.2); correspond with Z. Read and K&E team re same (.2).

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Matter Number:

53510-25

Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	Description
06/28/23	Janet Bustamante	3.50	Review, analyze attorney document requests for fact development work (.6); review, compile case-related material into the databases (2.9).
06/28/23	Sydney Corry	2.60	Review, analyze document re responsiveness.
06/28/23	Patrick Forte	0.60	Review and analyze documents for relevance.
06/28/23	Emily Geier, P.C.	5.00	Prepare for motion for reconsideration trial (3.9); correspond and conference with D. Hillman re same (.7); conference with B. Sandler re same (.4).
06/28/23	Jackson Kennedy	2.20	Correspond with H. Appler re document collection (.2); review, analyze litigation documents (.5); review, analyze key document chronology (.3); review, analyze documents re quality control review (1.2).
06/28/23	Mike James Koch	0.80	Compile, prepare case law, summaries, talking points re motion to reconsider.
06/28/23	Casey McGushin	1.90	Review, analyze exhibits identified by AHG in preparation for hearing (1.3); participate in preparation call with witness (.4); correspond with R. Howell re hearing (.2).
06/28/23	Matt Pinkney	4.50	Revise graphics re slide deck (3.8); revise presentation re same (.7).
06/28/23	Zak Read	2.90	Research, analyze case law re motion to reconsider (1.7); draft summary re same (1.1); correspond with E. Geier, K&E team re same (.1).
06/28/23	Baya Yantren	0.60	Review, analyze documents re responsiveness (.4); correspond with C. Reum re deck (.2).
06/29/23	Lindsey Beran	0.20	Correspond with client re interviews.
06/29/23	Janet Bustamante	1.00	Review, analyze attorney document requests for fact development work in preparation for case presentation (.4); review, compile documents into case-related databases (.6).
06/29/23	Patrick Forte	1.20	Review, analyze documents re relevance.
06/29/23	Jacqueline Hahn	1.30	Draft motion to compel (.7); compile and circulate recently filed pleadings to K&E team (.6).
06/29/23	Jacquelyn M. Kasulis, P.C.	2.10	Prepare for witness interviews.
06/29/23	Jackson Kennedy	0.50	Review, analyze documents re quality control review.

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Matter Number:

53510-25

Bed Bath and Beyond Inc.

Litigation

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/29/23	Allison Lullo	1.30	Conference with D. Strecker re matter next steps (.3); review, analyze issues re interviews (.5); revise readout deck (.5).
06/29/23	Zak Read	0.30	Review, revise 9019 motion (.2); correspond with R. Fiedler re same (.1).
06/29/23	Chloe Reum	2.00	Revise deck re reconsideration hearing (1.8); conference with B. Yantren re same (.2).
06/29/23	Josh Sussberg, P.C.	0.10	Correspond re motion to reconsider.
06/29/23	Baya Yantren	3.00	Telephone conference with C. Reum re slide deck (.2); correspond with A. Lullo, L. Beran re same (.3); review, analyze documents re quality control (2.5).
06/30/23	Lindsey Beran	0.20	Correspond with team re interview planning and preparation.
06/30/23	Richard U. S. Howell, P.C.	0.30	Review, analyze correspondence re open litigation issues.
06/30/23	Jacquelyn M. Kasulis, P.C.	5.20	Prepare for witness interviews (3.9); review, analyze issues re same (1.3).
06/30/23	Zak Read	0.30	Review, revise 9019 motion (.2); correspond with R. Fiedler re same (.1).
06/30/23	Zak Read	0.10	Correspond with R. Fiedler re 9019 motion.
06/30/23	Chloe Reum	3.50	Review, analyze quality control batches (2.4); revise key document chronology (1.1).

Total 570.20

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082124 Client Matter: 53510-26

In the Matter of Non-Working Travel

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 30,336.00

Total legal services rendered

\$ 30,336.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

53510-26

Non-Working Travel

Matter Number:

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	1.10	995.00	1,094.50
Amie Marie Bauer	3.40	1,080.00	3,672.00
Ross J. Fiedler	2.00	1,245.00	2,490.00
Julia R. Foster	9.20	480.00	4,416.00
Emily Geier, P.C.	2.60	1,495.00	3,887.00
Richard U. S. Howell, P.C.	2.50	1,620.00	4,050.00
Mike James Koch	0.70	735.00	514.50
Georgia Meadow	1.40	325.00	455.00
Christine Shang	4.10	1,215.00	4,981.50
Noah Z. Sosnick	1.80	995.00	1,791.00
Josh Sussberg, P.C.	1.10	2,045.00	2,249.50
Mary Catherine Young	1.00	735.00	735.00
TOTALS	30.90		\$ 30,336.00

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Document Page 711 of 1276 I Ending June 30, 2023 Invoice Number: Matter Number:

Non-Working Travel

1050082124 53510-26

#### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/05/23	Ross J. Fiedler	1.00	Travel from New York, NY to Newark, NJ for 341 meeting (.5) travel from Newark, NJ to New York, NY from 341 meeting (.5) (billed at half time).
06/13/23	Amie Marie Bauer	1.70	Travel from Chicago, IL to Newark, NJ for DIP hearing (billed at half time).
06/13/23	Christine Shang	2.40	Travel from Houston, TX to Newark, NJ for attendance at DIP hearing (billed at half time).
06/14/23	Olivia Acuna	1.10	Travel from New York, NY to Newark, NJ for DIP hearing (.5) (billed at half time); travel from Newark, NJ to New York, NY from DIP hearing (.6) (billed at half time).
06/14/23	Amie Marie Bauer	1.70	Travel from New York, NY to Chicago, IL from DIP hearing (billed at half time).
06/14/23	Ross J. Fiedler	1.00	Travel from New York, NY to Newark, NJ for court hearing (.5) (billed at half time); travel from Newark, NJ to New York, NY from court hearing (.5) (billed at half time.
06/14/23	Emily Geier, P.C.	0.90	Travel from New York, NY to Newark, NJ from New York, NY (.1) (billed at half time); travel from Newark, NJ to New York, NY re same (.8) (billed at half time).
06/14/23	Christine Shang	1.70	Travel from Newark, NJ to Houston, TX re DIP hearing (billed at half time).
06/14/23	Noah Z. Sosnick	0.80	Travel from New York, NY to Newark, NJ for DIP hearing (.4) (billed at half time); travel from Newark, NJ to New York, NY for DIP hearing (.4) (billed at half time).
06/25/23	Julia R. Foster	4.40	Travel from Chicago, IL to New York, NY (billed at half time).
06/27/23	Julia R. Foster	1.40	Travel from New York, NY to Newark, NJ for hearing (.8) (billed at half time); travel from Newark, NJ to New York, NY re same (.6) (billed at half time).
06/27/23	Emily Geier, P.C.	0.80	Travel from New York, NY to Newark, NJ re hearing (billed at half time).
06/27/23	Richard U. S. Howell, P.C.	1.00	Travel from Chicago, IL to New York, NY for trial on motion for reconsideration (billed at half time).

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-26 Non-Working Travel

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/27/23	Georgia Meadow	1.40	Travel from New York, NY to Newark, NJ (.8) (billed at half time); travel from Newark, NJ to New York, NY (.6) (billed at half time).
06/27/23	Noah Z. Sosnick	1.00	Travel from New York, NY to Newark, NJ re sale hearing (billed at half time).
06/27/23	Josh Sussberg, P.C.	0.60	Travel from Newark, NJ to New York, NY re DIP hearing (billed at half time).
06/27/23	Mary Catherine Young	1.00	Travel from New York, NY to Newark, NJ for Overstock sale hearing (.5) (billed at half time); travel from Newark, NJ to New York, NY re same (.5) (billed at half time).
06/28/23	Julia R. Foster	3.40	Travel from New York, NY to Newark, NJ (.4) (billed at half time); travel from Newark, NJ to New York, NY (.4) (billed at half time); travel from New York, NY to Chicago, IL (2.6) (billed at half time).
06/28/23	Emily Geier, P.C.	0.90	Travel from New York, NY to Newark, NJ for hearing. (billed at half time)
06/28/23	Mike James Koch	0.70	Travel from New York, NY to Newark, NJ to attend hearing (.4) (billed at half time); travel from Newark, NJ to New York, NY returning from hearing (.3) (billed at half time).
06/28/23	Josh Sussberg, P.C.	0.50	Travel to and from bankruptcy court re hearing on motion to reconsider (billed at half time).
06/30/23	Richard U. S. Howell, P.C.	1.50	Travel from New York, NY to Chicago, IL following hearing (billed at half time).

**Total** 30.90 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082125 Client Matter: 53510-28

In the Matter of Creditors' Committee Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 1,169.50

Total legal services rendered

\$ 1,169.50

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Legal Services for the Period Ending June 30, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-28

Creditors' Committee Matters

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<u>Amount</u>
Rachel Golden	0.20	735.00	147.00
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
TOTALS	0.70		\$ 1,169.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Creditors' Committee Matters

53510-28

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Rachel Golden	0.20	Correspond with Cole Schotz team re 341 conference (.1); correspond with Alix team re same (.1).
06/08/23	Josh Sussberg, P.C.	0.50	Telephone conference with ad hoc committee re case update.
Total		0.70	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082126 Client Matter: 53510-29

In the Matter of Employee and Labor Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 21,689.50

Total legal services rendered

\$ 21,689.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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Matter Number:

1050082126

Employee and Labor Matters

53510-29

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Antinossi	6.10	1,895.00	11,559.50
Wes Benter	3.30	1,245.00	4,108.50
Emily Geier, P.C.	0.50	1,495.00	747.50
Sooah Kim	6.00	735.00	4,410.00
Evangelia Podaras	0.30	1,405.00	421.50
Michael A. Sloman	0.50	885.00	442.50
TOTALS	16.70		\$ 21,689.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

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1050082126

Employee and Labor Matters

Matter Number: 53510-29

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
06/01/23	Matthew Antinossi	0.60	Review, analyze employee communications re employee benefit plan issues (.5); correspond with M. Sloman re same (.1).
06/01/23	Wes Benter	0.20	Review, analyze transition services agreement.
06/01/23	Michael A. Sloman	0.10	Review, analyze correspondence to Company employees re benefits.
06/04/23	Matthew Antinossi	0.10	Review, analyze correspondence from M. Sloman, K&E team re employee benefits issues.
06/05/23	Matthew Antinossi	0.40	Review, revise issues list re employee benefits issues (.3); correspond with S. Kim re same (.1).
06/05/23	Evangelia Podaras	0.10	Correspond with W. Benter re WARN notices.
06/07/23	Wes Benter	1.00	Participate in telephone conference re WARN obligations.
06/07/23	Evangelia Podaras	0.20	Conference with W. Benter re WARN Act considerations.
06/07/23	Michael A. Sloman	0.10	Correspond with R. Fiedler, Company re CorVel workers' compensation considerations.
06/13/23	Wes Benter	0.80	Analyze considerations re transition services agreement impact on employees.
06/15/23	Matthew Antinossi	0.20	Correspond with S. Kim and P. Deprima re employee benefits issues.
06/15/23	Wes Benter	1.30	Analyze considerations re transition services agreement impact on employees.
06/15/23	Sooah Kim	2.10	Review and analyze correspondence re 401(k) partial termination (.3); research and analyze 401(k) termination issues in bankruptcy (1.5); review and revise summary re plan termination issues (.3).
06/16/23	Matthew Antinossi	0.20	Correspond with P. Deprima re employee benefits issues.
06/19/23	Matthew Antinossi	1.20	Correspond with M. Sloman, K&E team and Company re benefit plan resolutions and issues (.2); correspond with S. Kim re same (.1); review and revise resolutions re same (.9).

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050082126 53510-29

Employee and Labor Matters

Total

<b>Date</b>	Name	Hours	<b>Description</b>
06/19/23	Sooah Kim	1.30	Review correspondence re board resolutions re benefit plan (.1); review board resolution documents re same (.3); draft board resolutions for plan terminations (.9).
06/20/23	Matthew Antinossi	0.20	Review correspondence from P. Deprima re employee benefits issues (.1); correspond with S. Kim re same (.1).
06/20/23	Sooah Kim	1.50	Review and analyze correspondence re 401(k) plan and COBRA issues (.2); research re 401(k) plan and COBRA issues (1.0); analyze and draft response to 401(k) plan and COBRA issues (.3).
06/23/23	Michael A. Sloman	0.30	Telephone conference with S. Toby re CorVel workers' compensation considerations.
06/24/23	Matthew Antinossi	2.00	Review and analyze employee benefits issues (.8); research re same (.6); correspond with S. Kim re same (.2); correspond with P. Deprima re same (.4).
06/24/23	Sooah Kim	0.90	Conference with M. Antinossi re health plan termination issues (.1); draft research summary (.2); research special enrollment period rules (.6).
06/26/23	Matthew Antinossi	0.20	Correspond with P. Deprima re employee benefits issues.
06/26/23	Sooah Kim	0.20	Review 401(k) funding issues.
06/29/23	Matthew Antinossi	1.00	Telephone conference with E. Geier re employee and benefits issues (.3); telephone conference with Company re same (.7).
06/29/23	Emily Geier, P.C.	0.50	Telephone conference with Company, M. Antinossi re employee plans.

16.70

**July 2023** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083082 Client Matter: 53510-5

In the Matter of Corporate & Governance Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 88,725.00

Total legal services rendered

\$ 88,725.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083082

Corporate & Governance Matters

53510-5

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Ann Becchina	0.50	1,945.00	972.50
Lindsey Beran	6.00	1,415.00	8,490.00
Alessandra Corona Henriques	8.50	1,155.00	9,817.50
Tamar Donikyan	9.00	1,945.00	17,505.00
Daniel Elizondo	0.60	1,425.00	855.00
Ross J. Fiedler	1.80	1,295.00	2,331.00
Emily Geier, P.C.	10.70	1,495.00	15,996.50
Abdullah J. Khan	14.00	885.00	12,390.00
Allison F. Murphy	0.50	1,310.00	655.00
Christian O. Nagler, P.C.	3.00	2,045.00	6,135.00
Scott D. Price, P.C.	0.30	2,045.00	613.50
Josh Sussberg, P.C.	1.70	2,045.00	3,476.50
Anthony Zangrillo	6.90	1,375.00	9,487.50
TOTALS	63.50		\$ 88,725.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083082 53510-5

Corporate & Governance Matters

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/02/23	Lindsey Beran	0.70	Review and revise shell interview outline (.5); review logistical issues and open issues for planning on substantive interviews (.2).
07/03/23	Lindsey Beran	0.10	Correspond with disinterested directors re scheduling weekly meetings and strategy, director interview.
07/03/23	Tamar Donikyan	0.30	Correspond with various parties re preparation for securities matter discussion.
07/04/23	Lindsey Beran	0.10	Correspond with D. Hunter, K&E team re status of weekly meetings and interview schedules.
07/05/23	Lindsey Beran	2.00	Conference with J. Kasulis and A. Lullo re next steps, tasks for interview preparation and completion of document review (.5); correspond with D. Hunter and K&E team re outstanding issues and interview logistics (.1); review and revise Company interview outline (.6); conference with B. Yantren and A. Lullo re same (.3); correspond with J. Kasulis re request from Company re upcoming interview (.2); draft, revise responses to address questions and concerns (.3).
07/05/23	Tamar Donikyan	1.60	Conference with Proskauer team re Sussman NDA (.6); correspond with Company and AST re issuance of securities under existing RSAs (.5); correspond with D. Hunter, K&E team re same (.5).
07/06/23	Lindsey Beran	0.30	Prepare for Company interview.
07/06/23	Alessandra Corona Henriques	0.50	Draft correspondence re 8-K filing.
07/06/23	Tamar Donikyan	1.30	Conference with AST re equity plan issuance (.3); draft correspondence re IP sales transaction reporting (.3); telephone conference with Company re same (.2); review, revise DE registration of BBBY subsidiaries (.2); draft correspondence re Sussman NDA (.2); correspond with various parties re IP sale press releases (.1).
07/06/23	Ross J. Fiedler	0.50	Telephone conference with directors, E. Geier, K&E team re update, next steps.
07/06/23	Anthony Zangrillo	0.20	Review and analyze 8-K.

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Matter Number:

1050083082

53510-5

Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
07/07/23	Lindsey Beran	2.50	Review, analyze documents re Company interview (.4); participate in same (1.0); draft talking points re interview (.2); correspond with J. Kasulis re same (.2); correspond with J. Kasulis and A. Lullo re inquiry from company (.7).
07/07/23	Ross J. Fiedler	0.90	Telephone conference with Company, E. Geier, K&E team re corporate matters (.5); review, revise Board materials (.4).
07/07/23	Anthony Zangrillo	0.80	Review and analyze AST instruction letter.
07/10/23	Alessandra Corona Henriques	1.00	Draft AST instruction letter (.7); draft correspondence re exercise options (.1); review 8-K (.2).
07/10/23	Abdullah J. Khan	2.00	Prepare and review 8-K.
07/10/23	Anthony Zangrillo	1.30	Review and analyze 8-K (1.0); review and analyze AST instruction letter (.3).
07/11/23	Alessandra Corona Henriques	1.00	Draft correspondence re 8-K filing and closing of BuyBuy BABY acquisition.
07/11/23	Tamar Donikyan	1.40	Draft correspondence re hearing for BBB sale and 8-K (.4); draft, review correspondence re Sussman NDA (.5); correspond with AST and K&E team re preparation of former director share grants (.5).
07/11/23	Abdullah J. Khan	2.10	Prepare 8-K.
07/11/23	Christian O. Nagler, P.C.	0.50	Participate in telephone conference with various parties re update.
07/11/23	Anthony Zangrillo	0.20	Review and analyze 8-K.
07/12/23	Alessandra Corona Henriques	2.00	Draft, revise 8-K re the purchase agreement court order (1.0); draft, revise instruction letter (.5); correspond with printer re 8-K (.5).
07/12/23	Tamar Donikyan	0.70	Review and revise 8-K re BBB sale transaction (.5); correspond with A. Henriques, K&E team, AST re RSA grants to former directors (.2).
07/12/23	Emily Geier, P.C.	0.40	Correspond with A. Henriques, K&E team re stock matter.
07/12/23	Abdullah J. Khan	3.60	Prepare and file 8-K.
07/12/23	Scott D. Price, P.C.	0.30	Correspond with E. Geier re executive compensation matters.
07/13/23	Alessandra Corona Henriques	1.00	Draft instruction letter (.8); correspond with Company re same (.2).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/13/23	Tamar Donikyan	0.60	Prepare AST instructions on former director share issuances.
07/14/23	Alessandra Corona Henriques	1.00	Draft correspondence re instruction letter.
07/14/23	Tamar Donikyan	0.60	Participate in board meeting.
07/14/23	Ross J. Fiedler	0.40	Draft Board materials.
07/14/23	Emily Geier, P.C.	4.40	Prepare for telephone conference with disinterested directors, R. Fiedler, K&E team re plan (.2); telephone conference with disinterested directors, R. Fiedler, K&E team re same (.6); correspond with R. Fiedler, K&E team re same (.7); prepare for weekly board meeting (.4); participate in weekly board meeting (.5); review, revise materials for same (1.9); correspond with Company re board meeting (.1).
07/14/23	Christian O. Nagler, P.C.	0.50	Participate in telephone conference with J. Sussberg, Board re updates.
07/14/23	Josh Sussberg, P.C.	0.50	Participate in telephone conference with C. Nagler, Board re updates.
07/17/23	Alessandra Corona Henriques	1.00	Correspond with AST and directors re issuance of common stock per awards exercise.
07/17/23	Tamar Donikyan	0.40	Draft correspondence re BBBY shares to former directors.
07/17/23	Emily Geier, P.C.	0.90	Correspond with board re meeting re plan (.3); review and revise materials (.6).
07/17/23	Josh Sussberg, P.C.	0.10	Correspond with Board, E. Geier re board meeting.
07/18/23	Emily Geier, P.C.	1.70	Prepare for board meeting (.5); participate in board meeting (.6); telephone conference with J. Sussberg re same (.1); review materials for same (.5).
07/18/23	Christian O. Nagler, P.C.	1.00	Draft correspondence re SEC disclosures (.5); participate in board meeting (.5).
07/18/23	Josh Sussberg, P.C.	1.10	Telephone conference with Company re board meeting (.1); telephone conference with E. Geier re same (.2); participate in board meeting (.8).
07/19/23	Daniel Elizondo	0.60	Draft correspondence re closing matters.
07/19/23	Anthony Zangrillo	0.20	Review and analyze 8-K.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/20/23	Tamar Donikyan	0.60	Correspond with various parties re share issuances from DWAC (.3); draft correspondence re 10-K disclosures on share issuances (.3).
07/20/23	Tamar Donikyan	0.30	Attend Board of Directors meeting.
07/20/23	Emily Geier, P.C.	0.60	Correspond with Board and officers re plan.
07/20/23	Abdullah J. Khan	2.50	Draft response to query re 10-K.
07/20/23	Allison F. Murphy	0.50	Attend Board meeting.
07/20/23	Christian O. Nagler, P.C.	0.50	Participate in telephone conference with Board re updates.
07/20/23	Anthony Zangrillo	1.30	Review and analyze 8-K (.7); draft correspondence re equity-holder communications (.6).
07/21/23	Emily Geier, P.C.	1.20	Telephone conference with Company re plan (.6); review, revise board correspondence (.6).
07/24/23	Alessandra Corona Henriques	1.00	Prepare form 15 (.7); correspond with Company re plan (.3).
07/24/23	Tamar Donikyan	0.50	Draft correspondence re HB-transaction blocker provisions.
07/24/23	Abdullah J. Khan	0.50	Draft correspondence re 8-K filings.
07/24/23	Anthony Zangrillo	1.20	Review and analyze disclosure obligations (.8); review and analyze delisting process (.4).
07/25/23	Ann Becchina	0.50	Review and draft correspondence re warrant documents re blocker terms.
07/25/23	Tamar Donikyan	0.70	Draft correspondence re HBC purposes (.3); correspond with R. Fiedler, K&E team re same (.4).
07/25/23	Abdullah J. Khan	2.30	Draft response to Company's query re reporting requirements.
07/25/23	Christian O. Nagler, P.C.	0.50	Review and correspond re section 16 claims.
07/25/23	Anthony Zangrillo	0.90	Review and analyze share count.
07/26/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re stock matter.
07/26/23	Anthony Zangrillo	0.60	Review and analyze share Ccount.
07/27/23	Emily Geier, P.C.	1.10	Prepare for and participate in weekly ad hoc group meeting (.8); correspond with R. Fiedler, K&E team re matters related to same (.3).
07/28/23	Abdullah J. Khan	0.70	Draft correspondence re AST letter.
07/28/23	Anthony Zangrillo	0.20	Review and analyze AST Form.

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Bed Bath and Beyond Inc.

Matter Number:

1050083082 53510-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/31/23	Lindsey Beran	0.30	Correspond with Cole Schotz team re directors' meeting (.1); correspond with disinterested directors re status of next meeting, restructuring updates (.2).
07/31/23	Abdullah J. Khan	0.30	Draft correspondence re AST letter.
Total		63.50	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083083 Client Matter: 53510-6

#### In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 498,236.00

Total legal services rendered

\$ 498,236.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083083 53510-6

Disclosure Statement/Plan/Confirmation

Matter Number:

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Olivia Acuna	9.90	1,155.00	11,434.50
Thad W. Davis, P.C.	7.00	1,795.00	12,565.00
Amy Donahue	1.20	480.00	576.00
Ross J. Fiedler	63.10	1,295.00	81,714.50
Julia R. Foster	1.70	480.00	816.00
Max M. Freedman	1.20	995.00	1,194.00
Emily Geier, P.C.	57.30	1,495.00	85,663.50
Samantha Helgason	39.60	995.00	39,402.00
Richard U. S. Howell, P.C.	2.00	1,620.00	3,240.00
Derek I. Hunter	3.40	1,375.00	4,675.00
Sarah R. Margolis	20.40	1,155.00	23,562.00
Chris Pavlovich	48.30	1,155.00	55,786.50
Zak Piech	13.90	885.00	12,301.50
Zak Read	53.90	885.00	47,701.50
Noah Z. Sosnick	75.60	1,155.00	87,318.00
Charles B. Sterrett	0.80	1,245.00	996.00
Josh Sussberg, P.C.	1.20	2,045.00	2,454.00
Austin Vincenzini	0.50	995.00	497.50
Jessica M. Yeh	3.20	1,455.00	4,656.00
Mary Catherine Young	24.50	885.00	21,682.50
TOTALS	428.70		\$ 498,236.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083083 53510-6

Disclosure Statement/Plan/Confirmation

### **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
07/01/23	Olivia Acuna	4.00	Revise disclosure statement (3.2); analyze precedent re same (.8).
07/01/23	Thad W. Davis, P.C.	0.30	Review updated disclosure statement and plan re tax issues.
07/01/23	Ross J. Fiedler	6.50	Draft disclosure statement motion (2.0); review, analyze chapter 11 plan (1.0); correspond with N. Sosnick, K&E team re plan, disclosure statement, and disclosure statement motion (1.0); review, revise disclosure statement order (.5); review, revise disclosure statement (1.0); review, revise liquidation analysis (.5); review, analyze precedent re same (.5).
07/01/23	Emily Geier, P.C.	1.20	Correspond with R. Fiedler, K&E team re chapter 11 plan (.6); review precedent plans re same (.6).
07/01/23	Samantha Helgason	3.00	Review, revise disclosure statement (2.2); correspond with R. Fiedler re same (.1); further revise same (.7).
07/01/23	Sarah R. Margolis	0.50	Review, revise disclosure statement motion.
07/01/23	Zak Piech	0.70	Correspond with C. Sterrett, R. Fiedler re plan exclusivity motion (.2); review, revise same (.5).
07/01/23	Zak Read	1.00	Review, revise disclosure statement motion, exhibits (.5); correspond with R. Fiedler, K&E team re same (.1); correspond with O. Acuna, K&E team re same (.1); correspond with Proskauer re same (.1); correspond with UCC re same (.1); correspond with Company, Lazard, Alix team re same (.1).
07/01/23	Noah Z. Sosnick	2.30	Draft and revise plan (1.7); correspond with R. Fiedler, K&E team, Proskauer, and UCC counsel re same (.6).
07/01/23	Charles B. Sterrett	0.30	Correspond with Z. Piech, R. Fiedler re exclusivity motion.
07/02/23	Olivia Acuna	0.10	Correspond with S. Helgason re disclosure statement.
07/02/23	Thad W. Davis, P.C.	1.50	Review and revise Plan and disclosure statement re tax issues.

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Matter Number:

1050083083

53510-6

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	Hours	<b>Description</b>
07/02/23	Ross J. Fiedler	1.20	Review, revise liquidation analysis (.4); analyze precedent re same (.3); review, analyze disclosure statement, disclosure statement motion, and plan (.5).
07/02/23	Noah Z. Sosnick	2.00	Revise plan (1.2); analyze issues re same (.5); correspond with T. Davis, R. Fiedler re same (.3).
07/02/23	Austin Vincenzini	0.10	Review, analyze correspondence re plan and disclosure statement.
07/02/23	Mary Catherine Young	0.30	Review, analyze chapter 11 plan.
07/03/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re plan.
07/03/23	Samantha Helgason	0.10	Correspond with T. Davis, K&E tax team re disclosure statement.
07/03/23	Mary Catherine Young	0.70	Review, analyze chapter 11 plan.
07/05/23	Olivia Acuna	4.80	Analyze precedent liquidation analysis (1.1); telephone conference with C. Sterrett re disclosure statement language (.4); revise disclosure statement (3.3).
07/05/23	Ross J. Fiedler	2.90	Telephone conference with Company and E. Geier re case strategy, next steps (.5); review, revise disclosure statement exhibits (.7); correspond with O. Acuna re liquidation analysis (.3); analyze issues re same (.1); review, analyze revised plan (.8); telephone conference with N. Sosnick re same (.5).
07/05/23	Samantha Helgason	1.20	Correspond with R. Fiedler re liquidation analysis (.3); review, revise disclosure statement with K&E tax comments (.3); review, analyze DIP credit agreement re loan obligations (.2); correspond with O. Acuna re liquidation analysis (.1); correspond with E. Roberts re same (.1); correspond with O. Acuna re liquidation analysis precedent (.2).
07/05/23	Richard U. S. Howell, P.C.	1.30	Prepare for telephone conference with various parties re open litigation issues (.2); telephone conference with various parties re same (.3); review, analyze correspondence from R. Fiedler re same (.3); review, analyze correspondence from R. Fiedler re open discovery issues in advance of confirmation (.3); review, analyze materials re sale process (.2).

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc. Matter Number: 53510-6 Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/05/23	Sarah R. Margolis	0.50	Review, revise disclosure statement (.2); review, analyze plan re same (.2); correspond with Z. Read re same (.1).
07/05/23	Zak Piech	0.80	Review, revise plan exclusivity motion.
07/05/23	Zak Read	0.40	Correspond with R. Fiedler, K&E team re disclosure statement motion, exhibits (.1); correspond with Proskauer re same (.1); correspond with UCC re same (.1); correspond with S. Margolis, K&E team re same (.1).
07/05/23	Noah Z. Sosnick	4.30	Review and revise plan (3.2); telephone conference with R. Fiedler re same (.5); correspond with M. Young re same (.2); correspond with A. Fletcher re settlement payment (.3); correspond with Alix team re same (.1).
07/05/23	Austin Vincenzini	0.10	Review, analyze correspondence re disclosure statement motion.
07/05/23	Mary Catherine Young	1.00	Review, analyze Proskauer team draft of chapter 11 plan (.6); research case law re same (.4).
07/06/23	Olivia Acuna	0.90	Correspond with Cole Schotz team re disclosure statement exhibits (.2); revise disclosure statement (.5); correspond with S. Helgason re same (.2).
07/06/23	Ross J. Fiedler	4.40	Telephone conference with N. Sosnick, K&E team, Proskauer team re chapter 11 plan (.5); telephone conference with D. Hunter, K&E team re case strategy, next steps (.5); review, analyze issues re chapter 11 plan (.5); correspond with E. Geier, N. Sosnick, K&E team re same (1.5); correspond with O. Acuna, K&E team re liquidation analysis, disclosure statement (.5); correspond with Sixth Street, M3 and Proskauer re diligence items, chapter 11 plan (.5); correspond with UCC counsel re same (.4).
07/06/23	Max M. Freedman	1.20	Review, analyze plan documents (.2); correspond with M. Young re same (1.0).
07/06/23	Emily Geier, P.C.	1.70	Correspond and conference with R. Fiedler, K&E team re plan and disclosure statement.
07/06/23	Samantha Helgason	3.20	Review, revise disclosure statement to conform to plan updates.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number: 53510-6 Disclosure Statement/Plan/Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/06/23	Derek I. Hunter	1.10	Correspond with R. Fielder, K&E team re settlement considerations and related analysis (.5); review, analyze documents re same (.2); correspond with UCC re case issues, order comments (.4).
07/06/23	Sarah R. Margolis	2.40	Review, revise disclosure statement motion, procedures, exhibits.
07/06/23	Chris Pavlovich	1.80	Review, revise disclosure statement (1.4); research same (.4).
07/06/23	Zak Read	3.50	Review, revise disclosure statement motion, exhibits (3.3); correspond with S. Margolis, K&E team re same (.1); correspond with R. Fiedler, K&E team re same (.1).
07/06/23	Noah Z. Sosnick	5.00	Telephone conference with Proskauer team re plan (.5); correspond with Kroll team re solicitation (.3); revise plan (2.5); draft issues list re same (1.4); correspond with E. Geier, R. Fiedler re same (.3).
07/06/23	Mary Catherine Young	1.40	Review, analyze chapter 11 plan (.7); conference with M. Freedman re same (.7).
07/07/23	Ross J. Fiedler	2.90	Telephone conference with T. Davis re plan and related issues (.3); analyze issues re plan and disclosure statement (.5); correspond with N. Sosnick, K&E team re same (.4); review, revise disclosure statement (.7); review disclosure statement motion and related exhibits (1.0).
07/07/23	Emily Geier, P.C.	2.10	Review and revise plan (1.4); correspond with R. Fiedler, K&E team re same (.7).
07/07/23	Samantha Helgason	0.70	Correspond with S. Margolis re solicitation process (.3); review, revise disclosure statement (.3); correspond with R. Fiedler re same (.1).
07/07/23	Richard U. S. Howell, P.C.	0.70	Review, analyze materials re open discovery and litigation issues in advance of confirmation.
07/07/23	Sarah R. Margolis	5.30	Review, revise disclosure statement motion, order, solicitation procedures (3.9); telephone conferences with Z. Read re same (.5); correspond with Z. Read, C. Pavlovich re same (.3); telephone conferences with Kroll team re solicitation process (.6).
07/07/23	Chris Pavlovich	2.60	Review, revise disclosure statement.

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<b>Date</b>	Name	Hours	<b>Description</b>
07/07/23	Zak Piech	3.10	Revise plan exclusivity motion (2.9); correspond with C. Sterrett re same (.2).
07/07/23	Zak Read	5.80	Correspond with R. Fiedler, K&E team re disclosure statement motion, order, exhibits (.1); correspond with S. Margolis, K&E team re same (.1); research, analyze considerations re same (.7); review, revise same (3.9); correspond with Kroll team re same (.1); conference with S. Margolis re same (.2); further review, revise same (.7).
07/07/23	Noah Z. Sosnick	4.90	Correspond with E. Geier re plan (.3); correspond with Proskauer team, UCC counsel re plan milestone (.2); revise plan (3.9); correspond with E. Geier re same (.3); correspond with K. Percy re plan filing (.2).
07/07/23	Charles B. Sterrett	0.30	Correspond with Z. Piech re exclusivity extension considerations.
07/07/23	Austin Vincenzini	0.10	Review, analyze correspondence re disclosure statement.
07/07/23	Jessica M. Yeh	0.50	Review, analyze plan.
07/07/23	Mary Catherine Young	0.30	Review, analyze chapter 11 plan.
07/08/23	Olivia Acuna	0.10	Correspond with Z. Read re disclosure statement.
07/08/23	Ross J. Fiedler	2.30	Review, analyze disclosure statement, disclosure statement motion, related exhibits (2.0); correspond with S. Helgason, K&E team re same (.3).
07/08/23	Samantha Helgason	0.10	Correspond with R. Fiedler re disclosure statement.
07/08/23	Zak Read	1.40	Correspond with R. Fiedler re disclosure statement motion, related considerations (.1); correspond with O. Acuna re same (.1); review, revise disclosure statement motion, order, exhibits (1.1); correspond with C. Pavlovich re same (.1).
07/09/23	Samantha Helgason	1.20	Review, revise disclosure statement.
07/09/23	Zak Read	0.10	Correspond with S. Helgason re disclosure statement.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/10/23	Ross J. Fiedler	3.50	Telephone conference with Company re case update, strategy, and next steps (.5); telephone conference with N. Sosnick, K&E team re same (.5); telephone conference with N. Sosnick, K&E team, E. Geier, Proskauer re chapter 11 plan, related issues (.7); correspond with N. Sosnick, K&E team re same (1.0); review, analyze chapter 11 plan (.5); review, analyze issues list re same (.3).
07/10/23	Emily Geier, P.C.	4.80	Weekly telephone conference with Company, K&E team, R. Fiedler re plan and next steps (.6); telephone conference with Proskauer, K&E team, R. Fiedler re plan (.7); review, revise same (2.2); correspond with R. Fiedler, K&E team re same (1.3).
07/10/23	Samantha Helgason	1.00	Review, revise disclosure statement with solicitation timeline (.3); review, analyze revised plan (.3); further revise disclosure statement (.2); research, analyze precedent re disclosure statement reply (.2).
07/10/23	Derek I. Hunter	1.20	Correspond with R. Fiedler, K&E team re settlement considerations and related analysis (.4); review, analyze documents re same (.5); correspond with UCC re case issues, order comments (.3).
07/10/23	Chris Pavlovich	2.50	Review, analyze chapter 11 plan (1.1); review, revise disclosure statement motion exhibits (.9); research same (.5).
07/10/23	Zak Read	4.40	Review, revise disclosure statement (.3); correspond with S. Helgason re same (.1); review, revise disclosure statement motion, order, exhibits (3.6); correspond with Kroll team re same (.1); correspond with C. Pavlovich re same (.2); correspond with Cole Schotz re same (.1).
07/10/23	Noah Z. Sosnick	5.80	Telephone conference with Proskauer team re plan (.6); review and revise same (3.0); draft issues list re same (1.6); correspond with W. Pruitt re plan (.3); correspond with Proskauer re SAP claims (.2); correspond with M. Young re same (.1).
07/10/23	Charles B. Sterrett	0.20	Correspond with Z. Piech re plan exclusivity motion, related considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/10/23	Mary Catherine Young	1.80	Correspond with R. Fiedler re plan confirmation timeline (.3); review Proskauer plan draft (.3); conference with Proskauer team re same (.9); revise notes re same (.3).
07/11/23	Ross J. Fiedler	1.50	Review, analyze chapter 11 plan, related issues (.7); correspond with E. Geier, K&E team re same (.5); review, revise same (.3).
07/11/23	Emily Geier, P.C.	4.10	Correspond and conference with K&E team, R. Fiedler re plan and disclosure statement (2.3); revise same (1.8).
07/11/23	Samantha Helgason	0.10	Review, analyze correspondence re disclosure statement.
07/11/23	Chris Pavlovich	2.30	Review, revise disclosure statement motion and exhibits (1.8); research, analyze same (.5).
07/11/23	Zak Piech	0.20	Correspond with C. Sterrett, K&E team re plan exclusivity issues.
07/11/23	Zak Read	0.10	Correspond with R. Fiedler, Cole Schotz re disclosure statement motion, order, exhibits.
07/12/23	Ross J. Fiedler	2.30	Telephone conference with Fox Rothschild re Mexico joint venture, related matters (.5); correspond with N. Sosnick, K&E team re chapter 11 plan, related issues (1.0); revise chapter 11 plan (.4); telephone conferences with N. Sosnick, K&E team re same (.4).
07/12/23	Emily Geier, P.C.	5.30	Weekly telephone conference with K&E team, Lazard, Alix team re plan next steps (.7); review and revise plan solicitation documents (2.3); correspond and conference with CRO re same (.8); correspond with R. Fiedler, K&E team re same (1.5).
07/12/23	Samantha Helgason	2.30	Conference with N. Sosnick re plan edits, filing timeline (.1); revise disclosure statement (.6); draft slides re disclosure statement (1.1); correspond with M. Young, C. Pavlovich re same (.2); further revise disclosure statement (.3).
07/12/23	Chris Pavlovich	4.30	Review, revise disclosure statement board presentation (.6); correspond with S. Helgason re same (.3); review, revise disclosure statement motion, exhibits (1.1); review, revise disclosure statement (2.3).

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/12/23	Zak Piech	0.20	Correspond with C. Sterrett, K&E team re plan exclusivity considerations.
07/12/23	Zak Read	0.10	Correspond with C. Pavlovich re disclosure statement motion, related considerations.
07/12/23	Noah Z. Sosnick	4.90	Draft and revise plan (1.8); correspond with R. Fiedler re same (.2); correspond with E. Geier re same (.2); revise plan and disclosure statement slides (2.4); telephone conference with M. Young re same (.3).
07/12/23	Mary Catherine Young	2.40	Review, analyze chapter 11 plan (.3); draft, revise board presentation re chapter 11 plan overview (2.1).
07/13/23	Thad W. Davis, P.C.	1.60	Review and revise Plan and disclosure statement re tax issues.
07/13/23	Ross J. Fiedler	2.50	Correspond with N. Sosnick, K&E team re plan, disclosure statement, and disclosure statement motion (1.0); telephone conference with joint venture partner re Mexico joint venture issues (.5); correspond with N. Sosnick, K&E team re same (.3); correspond with T. Davis re chapter 11 plan (.2); review, analyze chapter 11 plan (.5).
07/13/23	Emily Geier, P.C.	4.30	Telephone conferences with Proskauer team re chapter 11 plan (.6); correspond with R. Fiedler, K&E team re same and solicitation (2.1); review, analyze documents re same (1.6).
07/13/23	Samantha Helgason	4.80	Revise disclosure statement re updated plan (1.9); correspond with Alix team re same (.2); correspond with Z. Read, K&E team re same (.1); further revise disclosure statement (2.4); correspond with C. Pavlovich re same (.2).
07/13/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team re settlement considerations and related analysis.
07/13/23	Sarah R. Margolis	0.50	Review, revise disclosure statement motion (.4); correspond with Z. Read re same (.1).
07/13/23	Chris Pavlovich	8.00	Review, revise disclosure statement (3.8); correspond with S. Helgason re same (.2); review, revise disclosure statement motion (3.8); correspond with Z. Read re same (.2).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/13/23	Zak Read	10.10	Review, revise disclosure statement motion, order, exhibits (3.9); correspond with C. Pavlovich re same (.2); correspond with S. Helgason re same (.1); correspond with R. Fiedler, K&E team re same (.2); correspond with Kroll team re same (.1); correspond with M. Young re same (.1); further review, revise same (3.9); revise board presentation re same (.8); correspond with N. Sosnick, K&E team re same (.1); further review, revise disclosure statement motion, order, exhibits (.7).
07/13/23	Noah Z. Sosnick	8.80	Draft and revise plan presentation (2.0); correspond with Z. Read, K&E team re same (.8); correspond with J. Yeh re same (.2); correspond with R. Fiedler re tax language (.4); revise plan (3.9); analyze issues re liquidation trust (.8); correspond with W. Pruitt re insurance language (.3); correspond with Alix team re reporting language (.4).
07/13/23	Jessica M. Yeh	1.20	Review and markup plan and disclosure statement.
07/14/23	Ross J. Fiedler	3.10	Telephone conference with Company, K&E team, N. Sosnick re plan and disclosure statement (.5); telephone conference with N. Sosnick, K&E team re Mexico joint venture settlement (.4); review, analyze term sheet re same (.4); correspond with N. Sosnick, K&E team re plan and disclosure statement (.5); review, revise disclosure statement motion, disclosure statement, and related exhibits (1.0); review, analyze chapter 11 plan (.3).
07/14/23	Emily Geier, P.C.	3.10	Telephone conference with CRO re plan (.4); review and revise same (1.3); correspond with R. Fiedler, K&E team re same (1.1); telephone conference with Proskauer team re same (.3).
07/14/23	Samantha Helgason	0.50	Review, revise disclosure statement.
07/14/23	Sarah R. Margolis	0.20	Review, revise disclosure statement motion (.1); correspond with Z. Read re same (.1).
07/14/23	Chris Pavlovich	3.10	Review, revise disclosure statement (1.7); review, revise disclosure statement motion (1.4).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/14/23	Zak Read	4.30	Review, revise disclosure statement motion, order, exhibits (3.1); correspond with Kroll team re same (.1); correspond with R. Fiedler, K&E team re same (.1); draft application to shorten time re same (.5); correspond with Cole Schotz team re same (.1); research, analyze considerations re same (.4).
07/14/23	Noah Z. Sosnick	3.80	Telephone conference with disinterested directors re plan (.5); review and revise plan presentation (1.5); revise plan (1.8).
07/14/23	Josh Sussberg, P.C.	0.20	Telephone conference with E. Geier re plan structure.
07/14/23	Jessica M. Yeh	1.50	Review and markup plan and disclosure statement.
07/16/23	Sarah R. Margolis	0.50	Review, analyze disclosure statement motion, solicitation procedures, correspondence re same.
07/17/23	Thad W. Davis, P.C.	2.30	Review and revise tax section of disclosure statement.
07/17/23	Ross J. Fiedler	3.30	Review, analyze chapter 11 plan (.5); correspond with E. Geier, K&E team, and Proskauer re same, related issues (.5); review, analyze issues re Mexico joint venture (.4); telephone conference with Company and E. Geier re update, strategy, and next steps (.5); telephone conference with D. Hunter, K&E team re same (.5); review, revise illustrative chapter 11 plan timeline (.3); review, revise board materials re chapter 11 plan, related issues (.6).
07/17/23	Emily Geier, P.C.	3.80	Correspond and conference with Company, Proskauer, K&E team, R. Fiedler re plan and disclosure statement.
07/17/23	Samantha Helgason	0.10	Correspond with Alix team re plan recoveries.
07/17/23	Sarah R. Margolis	0.30	Review, revise disclosure statement motion, exhibits, order, procedures.
07/17/23	Chris Pavlovich	1.00	Research disclosure statement recovery table (.5); correspond with R. Fiedler, S. Helgason, Alix team re same (.5).
07/17/23	Zak Read	0.40	Review, revise disclosure statement motion exhibits (.1); correspond with S. Margolis, K&E team re same (.2); correspond with Kroll team re same (.1).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/17/23	Noah Z. Sosnick	0.30	Review and revise chapter 11 plan.
07/18/23	Ross J. Fiedler	4.20	Telephone conference with Alix team, K&E team re plan and disclosure statement (.5); same with N. Sosnick re plan (.5); telephone conference with Proskauer, E. Geier, and K&E team re same (.7); correspond with E. Geier, K&E team re plan and disclosure statement, related issues (1.5); review, revise plan and disclosure statement (.5); review, analyze revised board presentation re plan and disclosure statement (.5).
07/18/23	Emily Geier, P.C.	3.60	Correspond and conference with Company, Proskauer, K&E team, R. Fielder re new plan revisions.
07/18/23	Emily Geier, P.C.	0.60	Telephone conference with H. Edelman, and Company re officer and employee matters.
07/18/23	Samantha Helgason	3.30	Correspond with C. Pavlovich, N. Sosnick, R. Fiedler re disclosure statement, plan recoveries, plan timing (.9); telephone conference with C. Pavlovich and Alix team re plan recoveries (.5); draft notes re same (.1); correspond with C. Pavlovich, R. Fiedler re plan recoveries (.9); telephone conference with R. Fiedler, K&E team, Alix team re plan recoveries (.5); further correspond with R. Fiedler, K&E team re same (.4).
07/18/23	Chris Pavlovich	5.20	Multiple telephone conferences with R. Fiedler, S. Helgason, Alix team re disclosure statement recovery table (1.2); research, prepare for same (1.1); correspond with R. Fiedler, S. Helgason, Alix team re same (1.0); review, revise application to shorten notice (.7); correspond with Z. Read re same (.2); review, analyze chapter 11 plan (.8); correspond with R. Fiedler, K&E team re same (.2).
07/18/23	Zak Piech	0.20	Correspond with Z. Read re plan exclusivity precedent.

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Disclosure Statement/Plan/Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/18/23	Zak Read	2.20	Review, revise disclosure statement motion, order, exhibits (.7); correspond with C. Pavlovich, K&E team re same (.1); correspond with C. Pavlovich re same (.2); review, analyze UCC, lender comments to plan re same (.3); correspond with C. Pavlovich, K&E team re same (.1); review, revise application to shorten time re same (.6); correspond with C. Pavlovich, K&E team re same (.2).
07/18/23	Noah Z. Sosnick	7.00	Revise board presentation re plan (1.5); review and revise plan (3.6); correspond with Company, K&E team re same (.3); telephone conference with Proskauer re plan (.5); telephone conferences with E. Geier, R. Fiedler re same (.4); correspond with Proskauer team re FILO claim (.2); telephone conference with Alix team re plan, disclosure statement (.5).
07/18/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re plan changes and status.
07/18/23	Austin Vincenzini	0.10	Review, analyze correspondence re chapter 11 plan
07/18/23	Mary Catherine Young	0.50	Conference with Alix team re plan, disclosure statement considerations.
07/19/23	Ross J. Fiedler	1.80	Correspond with N. Sosnick, K&E team re plan and disclosure statement (.5); review, revise same (.7); correspond with Kroll team re same (.2); review, analyze plan issues (.4).
07/19/23	Emily Geier, P.C.	4.90	Correspond and conference with Company, Proskauer, K&E team, N. Sosnick re plan revisions and disclosure statement (3.8); telephone conference with N. Sosnick re plan (.3); conference with directors re same (.8).
07/19/23	Samantha Helgason	4.80	Review, revise disclosure statement (2.7); correspond with C. Pavlovich re same (.3); further revise same (1.8).
07/19/23	Sarah R. Margolis	2.50	Review, revise disclosure statement motion, solicitation procedures, ballots (2.0); correspond with Z. Read, R. Fiedler re same

(.5).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/19/23	Chris Pavlovich	4.80	Review, revise disclosure statement motion and exhibits (1.9); correspond with Z. Read, K&E team, Cole Schotz re same (.8); correspond with R. Fiedler, Alix team re disclosure statement (.3); review, revise same (1.8).
07/19/23	Zak Read	4.40	Review, revise disclosure statement motion, order, exhibits (3.6); correspond with C. Pavlovich, K&E team re same (.3); review, analyze UCC, lender comments re same (.1); review, revise application to shorten re same (.3); correspond with R. Fiedler, K&E team re same (.1).
07/19/23	Noah Z. Sosnick	3.30	Draft and revise chapter 11 plan (1.8); telephone conference with E. Geier re plan (.3); correspond with R. Fiedler, K&E team, Proskauer re same (.4); draft summary re Proskauer plan markup (.6); correspond with J. Sussberg re same (.2).
07/19/23	Josh Sussberg, P.C.	0.10	Telephone conference with E. Geier re plan status.
07/19/23	Mary Catherine Young	0.30	Correspond with C. Pavlovich, S. Helgason re chapter 11 plan.
07/20/23	Ross J. Fiedler	3.90	Review, revise disclosure statement, disclosure statement motion, exhibits, and other related documents (1.5); analyze issues re same (.5); correspond with Alix team, S. Helgason, K&E team re disclosure statement, disclosure statement motion, related exhibits, and plan (1.2); telephone conference with Alix team re same (.3); prepare disclosure statement documents for filing (.4).
07/20/23	Emily Geier, P.C.	5.60	Correspond with Company, Proskauer team, R. Fiedler, K&E team re plan revisions and disclosure statement (2.8); conference with Company, Proskauer team, R. Fiedler, K&E team re same (2.4); telephone conferences with N. Sosnick, R. Fiedler re plan (.4).
07/20/23	Samantha Helgason	2.90	Review, revise disclosure statement.
07/20/23	Sarah R. Margolis	3.00	Review, revise disclosure statement motion, exhibits (2.7); correspond with Z. Read re same (.3).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/20/23	Chris Pavlovich	3.50	Review, revise disclosure statement (2.4); review, revise disclosure statement motion (1.1).
07/20/23	Zak Read	6.10	Review, revise disclosure statement motion, order, exhibits (3.9); correspond with C. Pavlovich, K&E team re same (.2); correspond with R. Fiedler, K&E team re same (.2); correspond with Cole Schotz re same (.1); further review, revise same (.9); research, analyze case law, considerations re same (.4); draft summary re same (.3); correspond with R. Fiedler, K&E team re same (.1).
07/20/23	Noah Z. Sosnick	7.20	Draft chapter 11 plan (3.9); revise chapter 11 plan (1.3); draft correspondence to Board re same (.5); correspond with K&E, Proskauer team re same (.7); telephone conferences with E. Geier, R. Fiedler re Plan (.4); correspond and telephone conference with Cole Schotz re Plan (.2); correspond with C Street re Plan (.2).
07/20/23	Josh Sussberg, P.C.	0.50	Correspond with R. Fiedler, K&E team re plan and status (.3); telephone conference with J. Schechter re plan and oversight committee (.2).
07/21/23	Thad W. Davis, P.C.	1.30	Review and revise disclosure statement and Plan re outstanding tax issues.
07/21/23	Ross J. Fiedler	4.90	Telephone conference with Company, E. Geier and K&E team re chapter 11 plan (1.0); telephone conference with D. Hunter, K&E team re case strategy, next steps (.5); correspond with Company, K&E team, UCC and FILO re Plan (.5); correspond with E. Geier, K&E team re plan and disclosure statement, related issues (.5); coordinate plan and disclosure statement revisions and filing (1.9); revise application to shorten (.5).
07/21/23	Emily Geier, P.C.	2.40	Correspond with Company, K&E team re plan revisions and disclosure statement (1.5); conference with Company, K&E team re plan revisions and disclosure statement (.9).
07/21/23	Samantha Helgason	3.20	Review, revise disclosure statement (1.2); prepare same for filing (2.0).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/21/23	Derek I. Hunter	0.30	Review, analyze documents re settlement considerations (.2); correspond with R. Fiedler, K&E team re settlement considerations and related analysis (.1).
07/21/23	Sarah R. Margolis	2.10	Review, revise disclosure statement motion, exhibits (1.4); correspond with Z. Read re same (.3); telephone conference with Cole Schotz team re plan, disclosure statement (.2); correspond with S. Helgason re same (.2).
07/21/23	Chris Pavlovich	1.90	Review, revise disclosure statement, disclosure statement motion motion (1.7); correspond with R. Fiedler, K&E team re same (.2).
07/21/23	Zak Read	3.70	Review, revise disclosure statement motion, order, exhibits (3.2); correspond with S. Margolis, K&E team re same (.3); correspond with R. Fiedler, K&E team re same (.1); correspond with Cole Schotz team re same (.1).
07/21/23	Noah Z. Sosnick	1.80	Review and revise disclosure statement (.3); correspond with C. Sterrett, K&E team re same (.1); correspond with C Street team re plan (.2); correspond with Board re plan (.2); telephone conference with Board re same (.6); draft correspondence to Board re plan (.3); correspond with E. Geier, R. Fiedler re same (.1).
07/21/23	Austin Vincenzini	0.10	Review, analyze correspondence re DS motions.
07/22/23	Ross J. Fiedler	0.20	Correspond with E. Geier, K&E team re Mexico JV issues.
07/23/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re plan and reimbursement of expenses.
07/24/23	Ross J. Fiedler	1.60	Telephone conference with Company re plan update (.3); telephone conference with A. Lullo, K&E team re same, next steps (.5); review, analyze plan issues (.5); correspond with N. Sosnick, K&E team re same (.3).
07/24/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re plan revisions.
07/24/23	Derek I. Hunter	0.50	Conference with R. Howell re confirmation considerations.

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<b>Date</b>	Name	Hours	<b>Description</b>
07/24/23	Zak Read	0.10	Correspond with Kroll, R. Fiedler, K&E team re solicitation considerations.
07/24/23	Noah Z. Sosnick	2.70	Research re plan releases (1.8); correspond with M. Young, K&E team re same (.4); correspond with SEC re plan inquiry (.3); correspond with E. Geier rerelease provisions (.2).
07/24/23	Mary Catherine Young	2.80	Research re chapter 11 plan treatment of releasing parties (2.6); correspond with N. Sosnick re same (.2).
07/25/23	Amy Donahue	1.20	Correspond with J. Foster, K&E team re disclosure statement reply (.2); draft and revise disclosure statement reply shell and summary (1.0).
07/25/23	Ross J. Fiedler	1.20	Telephone conference with SEC's counsel re plan and disclosure statement (.5); correspond with E. Geier, K&E team and Cole Schotz re same (.3); analyze plan issues (.4).
07/25/23	Julia R. Foster	1.70	Draft confirmation brief (.6); draft confirmation order (.7); review disclosure statement reply (.4).
07/25/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re plan and disclosure statement.
07/25/23	Samantha Helgason	0.50	Research, analyze precedent disclosure statement replies (.3); correspond with Z. Piech re same (.2).
07/25/23	Chris Pavlovich	1.60	Review, revise disclosure statement and disclosure statement motion.
07/25/23	Noah Z. Sosnick	2.60	Telephone conference with SEC re plan (.5); conference and correspond with R. Fiedler re same (.3); research re plan release provisions (1.4); correspond with E. Geier re same (.4).
07/25/23	Mary Catherine Young	0.90	Research re chapter 11 plan opt out release language (.6); correspond with Cole Schotz team re same (.1); correspond with N. Sosnick, K&E team re same (.2).
07/26/23	Samantha Helgason	1.80	Review, analyze precedent disclosure statement reply materials (.8); draft disclosure statement reply (1.0).
07/26/23	Chris Pavlovich	2.00	Research re disclosure statement objection replies (1.1); correspond and conference with S, Helgason, Z. Piech re same (.9).

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1050083083

53510-6

Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc. Matter Number: Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/26/23	Zak Piech	2.30	Research re precedent disclosure statement objection replies (1.7); draft summary re same (.4); correspond with C. Pavlovich, S. Helgason re same (.2).
07/26/23	Zak Read	0.70	Research, analyze issues re confirmation, solicitation considerations (.6); correspond with C. Pavlovich, K&E team re same (.1).
07/27/23	Ross J. Fiedler	1.10	Telephone conference with Mexico JV partner re update, outstanding issues (.5); same with N. Sosnick, K&E team re case strategy, work in process and next steps (.5); correspond with M. Young re plan (.1).
07/27/23	Emily Geier, P.C.	2.40	Correspond with N. Sosnick, K&E team re plan and disclosure statement (1.1); research re same (1.3).
07/27/23	Samantha Helgason	0.20	Correspond with Z. Piech re draft disclosure statement reply.
07/27/23	Zak Piech	2.50	Research re precedent disclosure statement replies (1.7); draft summary re same (.6); correspond with C. Pavlovich, S. Helgason re same (.2).
07/27/23	Noah Z. Sosnick	0.70	Correspond with M. Young re plan issues (.2); conference and correspond with E. Geier re same (.5).
07/27/23	Mary Catherine Young	0.80	Analyze considerations re releasing parties (.5); correspond with N. Sosnick, R. Fiedler re same (.3).
07/28/23	Ross J. Fiedler	1.00	Correspond with E. Geier, K&E team re plan, related issues (.5); telephone conference with N. Sosnick, K&E team re same (.5).
07/28/23	Zak Piech	3.50	Revise disclosure statement objection reply (2.2); review, analyze precedent re same (1.1); correspond with C. Pavlovich, K&E team re same (.2).
07/28/23	Noah Z. Sosnick	1.20	Correspond with M. Young re release research (.4); revise chart re same (.3); telephone conference with R. Fiedler re same (.2); research re same (.3).
07/28/23	Mary Catherine Young	3.00	Research re opt out structure re chapter 11 plan (1.5); draft summary re same (1.2); correspond with N. Sosnick re same (.3).
07/29/23	Noah Z. Sosnick	1.30	Review and revise chart re releases (.8); correspond with M. Young re same (.5).

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-6

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Disclosure Statement/Plan/Confirmation	n

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/29/23	Mary Catherine Young	5.90	Draft summary re chapter 11 plan opt out structure research (3.9); review, revise same (2.0).
07/30/23	Ross J. Fiedler	0.90	Review revised plan (.3); correspond with N. Sosnick re same (.1); analyze plan issues re releases (.5).
07/30/23	Emily Geier, P.C.	0.50	Review plan research (.4); correspond with R. Fiedler, K&E team re same (.1).
07/30/23	Noah Z. Sosnick	1.80	Revise chapter 11 plan (1.2); correspond with R. Fiedler, K&E team, Proskauer, PSZJ, U.S. Trustee re same (.6).
07/30/23	Mary Catherine Young	1.10	Revise summary re chapter 11 opt out structure research.
07/31/23	Ross J. Fiedler	5.90	Telephone conference with E. Geier, K&E team and Proskauer re chapter 11 plan (.5); telephone conference with N. Sosnick, K&E team, Fox Rothschild re Mexico joint venture (.5); telephone conference with D. Hunter, K&E team re strategy, next steps (.5); correspond with SEC's counsel re plan issues (.3); correspond with landlord counsel re solicitation procedures (.5); review, revise chapter 11 plan, disclosure statement, disclosure statement motion and related exhibits (1.0); prepare same for filing (.5); correspond with C. Pavlovich, N. Sosnick and K&E team re same (.5); prepare for disclosure statement hearing (1.5); review agenda re same (.1).
07/31/23	Emily Geier, P.C.	5.30	Telephone conference and correspond with Proskauer re plan (.6); telephone conference with J. Sussberg re same (.2); correspond with R. Fiedler, K&E team re revisions to same (2.3); conference with R. Fiedler, K&E team re same (1.5); review same (.7).
07/31/23	Samantha Helgason	4.60	Review, analyze correspondence re disclosure statement reply (.2); analyze docket re potential disclosure statement objections (.1); review, revise disclosure statement (2.2); correspond with R. Fiedler, N. Sosnick, C. Pavlovich re same (.4); further revise same (.8); prepare same for filing (.9).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Disclosure Statement/Plan/Confirmation

**Hours Description Date** Name 07/31/23 Sarah R. Margolis 2.60 Review, revise disclosure statement order, solicitation materials (1); correspond with S. Helgason, Z. Read, C. Pavlovich re same (.3); draft notice re same (.3); correspond with Cole Schotz team re same (.2); review, analyze amended plan re same (.8). 07/31/23 Chris Pavlovich 3.70 Review, analyze lender revisions to disclosure statement and plan (.7); review, revise same (1.5); review, revise disclosure statement motion and exhibits (.6); correspond and conference with S. Helgason, K&E team, Cole Schotz re same (.9). 07/31/23 Zak Piech 0.40 Correspond with N. Sosnick re confirmation order (.1); telephone conference with N. Sosnick re same (.1); analyze potential issues re same (.2). 07/31/23 Zak Read 5.10 Review, revise disclosure statement order, solicitation documents (3.9); further review, revise same (.6); correspond with C. Pavlovich, K&E team re same (.2); correspond with S. Helgason re same (.1); correspond with S. Margolis, K&E team re same (.1); correspond with R. Fiedler, K&E team re same (.1); correspond with CS re same (.1). 07/31/23 Noah Z. Sosnick 3.90 Telephone conference with Proskauer re plan (.4); telephone conference with Z. Piech re confirmation order (.2); draft and revise chapter 11 plan (2.2); correspond with Company, advisors re same (.5); analyze considerations re solicitation (.2); correspond with R. Fiedler, K&E team re same (.2); correspond with E. Geier re gatekeeper provision (.2). 0.20 Telephone conference with E. Geier re status 07/31/23 Josh Sussberg, P.C.

07/31/23 Mary Catherine Young

Total

428.70

and revisions to plan.

1.30 Research re SEC objections to chapter 11 plan (.4); draft plan supplement checklist (.9).

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083084 Client Matter: 53510-7

#### In the Matter of DIP Financing and Cash Collateral

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 2,698.50

Total legal services rendered

\$ 2,698.50

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Legal Services for the Period Ending July 31, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-7

DIP Financing and Cash Collateral

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Olivia Acuna	2.00	1,155.00	2,310.00
Ross J. Fiedler	0.30	1,295.00	388.50
TOTALS	2.30		\$ 2,698.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

DIP Financing and Cash Collateral

53510-7

#### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/01/23	Ross J. Fiedler	0.30	Correspond with N. Sosnick, K&E team, creditor advisors re DIP issues.
07/07/23	Olivia Acuna	0.10	Analyze professional fee DIP reporting.
07/08/23	Olivia Acuna	0.30	Correspond with Alix team, K&E team, E. Geier re professional fee reporting.
07/12/23	Olivia Acuna	0.40	Analyze professional fee reporting (.3); correspond with E. Geier, Alix team re same (.1).
07/19/23	Olivia Acuna	0.30	Analyze professional fee reporting.
07/26/23	Olivia Acuna	0.90	Correspond with Alix team re professional fee reporting (.2); analyze same (.7).
Total		2.30	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083085 Client Matter: 53510-8

#### In the Matter of Cash Management

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 3,385.50

Total legal services rendered

\$ 3,385.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083085

Cash Management

53510-8

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Samantha Helgason	0.50	995.00	497.50
Michael A. Sloman	0.40	995.00	398.00
Charles B. Sterrett	2.00	1,245.00	2,490.00
TOTALS	2.90		\$ 3,385.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-8

Cash Management

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/05/23	Michael A. Sloman	0.10	Correspond with U.S. Trustee, Alix team re new bank account.
07/11/23	Michael A. Sloman	0.10	Correspond with Fiserv, Alix team re reserve payments.
07/13/23	Samantha Helgason	0.20	Telephone conference with M. Sloman re cash management procedures.
07/14/23	Charles B. Sterrett	1.10	Correspond with Cole Schotz, Company re bank account inquiry (.3); review, analyze materials re same (.8).
07/20/23	Samantha Helgason	0.30	Review, analyze correspondence re Fiserv, American Express (.2); correspond with C. Sterrett re same (.1).
07/20/23	Charles B. Sterrett	0.30	Correspond with Alix team, credit card processors re fees, reserves.
07/24/23	Charles B. Sterrett	0.60	Correspond with Alix team, American Express re cash reserve issues (.2); conference with Alix team, American Express re same (.4).
07/31/23	Michael A. Sloman	0.20	Correspond with C. Sterrett, Company, Fiserv re Fiserv reserves.
Total		2.90	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083086 Client Matter: 53510-9

In the Matter of Automatic Stay Issues

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 23,454.00

Total legal services rendered

\$ 23,454.00

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Legal Services for the Period Ending July 31, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-9

Automatic Stay Issues

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Ross J. Fiedler	3.90	1,295.00	5,050.50
Mike James Koch	8.10	885.00	7,168.50
Chris Pavlovich	1.20	1,155.00	1,386.00
Zak Read	0.20	885.00	177.00
Charles B. Sterrett	7.20	1,245.00	8,964.00
Mary Catherine Young	0.80	885.00	708.00
TOTALS	21.40		\$ 23,454.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

53510-9

Automatic Stay Issues

Matter Number:

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/03/23	Ross J. Fiedler	0.60	Correspond with S. Margolis, third party re lift stay issues (.2); review, analyze same (.4).
07/05/23	Ross J. Fiedler	1.80	Correspond with Cole Schotz, C. Sterrett, K&E team re stay issues, proposed next steps (1.0); analyze issues re same (.3); telephone conference with C. McGushin re same (.5).
07/05/23	Chris Pavlovich	0.40	Review, analyze automatic stay motion.
07/05/23	Charles B. Sterrett	0.60	Correspond with M. Koch, K&E litigation team, plaintiffs' counsel re lift stay considerations (.4); conference with M. Koch, K&E litigation team re same (.2).
07/07/23	Ross J. Fiedler	1.00	Telephone conference with third party, Cole Schotz re stay motion (.5); analyze issues re same (.3); correspond with Company re same (.2).
07/07/23	Mike James Koch	0.10	Correspond with Alix team re outstanding requests.
07/10/23	Mike James Koch	1.70	Review, analyze insurance policy, complaint re automatic stay considerations (1.3); correspond with C. Sterrett re same (.1); correspond with Alix team re same (.1); correspond with W. Pruitt, C. Sterrett re same (.1); correspond with claimant's counsel re same (.1).
07/10/23	Charles B. Sterrett	1.40	Review, analyze automatic stay matters, insurance policies (1.1); correspond with M. Koch re same (.3).
07/11/23	Mike James Koch	0.50	Correspond with claimant counsel re inquiry (.2); review, analyze insurance policy re automatic stay considerations (.2); correspond with C. Sterrett re same (.1).
07/11/23	Chris Pavlovich	0.80	Research re automatic stay objection.
07/11/23	Zak Read	0.20	Correspond with C. Pavlovich re automatic stay motion, related considerations (.1); review, analyze correspondence from E. Geier, K&E team re same (.1).
07/11/23	Charles B. Sterrett	0.70	Review, analyze potential lift-stay considerations (.5); correspond with M. Koch re same (.2).

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Matter Number:

53510-9

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Automatic Stay Issues

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/12/23	Mike James Koch	0.80	Correspond with M. Riordan re document requests re automatic stay stipulation (.1); correspond with W. Pruitt re insurance considerations re same (.1); draft correspondence re claimant inquiry (.6).
07/15/23	Mike James Koch	0.20	Correspond with C. Sterrett re outstanding automatic stay inquiries, next steps.
07/16/23	Ross J. Fiedler	0.50	Review, analyze objection to Telegraph motion to confirm absence of stay.
07/17/23	Mike James Koch	0.70	Conference with C. Sterrett re automatic stay, stipulation considerations (.2); conference with Husch Blackwell re same (.5).
07/17/23	Charles B. Sterrett	1.40	Conference with M. Koch, insurer re potential lift-stay (.4); review, analyze policy, related documents re same (1.0).
07/18/23	Mike James Koch	1.50	Correspond with C. Sterrett, Alix team re outstanding automatic stay inquiries (.3); research, analyze precedent, case law re automatic stay correspondence (.3); draft correspondence re automatic stay notice (.5); correspond with C. Sterrett re same (.1); review, revise same (.2); correspond with R. Fiedler re same (.1).
07/18/23	Charles B. Sterrett	0.90	Review, revise automatic stay letter (.4); correspond with M. Koch re same (.5).
07/19/23	Mike James Koch	0.30	Correspond with claimants' counsel re automatic stay inquiries.
07/25/23	Mike James Koch	0.30	Review, analyze pleadings re motion to lift stay (.2); correspond with Alix team re insurance re same (.1).
07/26/23	Mike James Koch	0.40	Review, analyze insurance policy, motion to lift automatic stay (.3); correspond with C. Sterrett re same (.1).
07/27/23	Mike James Koch	0.80	Correspond with C. Sterrett re automatic stay inquiries (.2); conference with C. Sterrett, W. Pruitt re same (.4); conference with state court defense counsel re same (.2).
07/28/23	Charles B. Sterrett	1.90	Review, analyze motion re lifting the stay (.9); conference with W. Pruitt, M. Koch re same (.3); correspond with W. Pruitt, M. Koch re same (.4); review precedent, materials re same (.3).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083086 53510-9

Automatic Stay Issues

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/31/23	Mike James Koch	0.80	Review, analyze insurance policy summary (.1); correspond with W. Pruitt, C. Sterrett re same (.1); review, analyze pleadings re motion to lift stay (.4); correspond with E. Geier, K&E team, Company re same (.2).
07/31/23	Charles B. Sterrett	0.30	Review motion to lift stay (.2); correspond with M. Koch re same (.1).
07/31/23	Mary Catherine Young	0.80	Draft, revise automatic stay letter.
Total		21.40	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083087 Client Matter: 53510-10

In the Matter of Asset Sales/Section 363/Use, Sale & Disp

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 214,061.50

Total legal services rendered

\$ 214,061.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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Asset Sales/Section 363/Use, Sale & Disp

Matter Number:

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<u>Amount</u>
Olivia Acuna	5.70	1,155.00	6,583.50
Allison Azarloza	12.70	885.00	11,239.50
Amy Barber	2.30	1,375.00	3,162.50
Jacob E. Black	22.20	995.00	22,089.00
Matt Darch	7.20	1,405.00	10,116.00
Amy Donahue	2.00	480.00	960.00
Daniel Elizondo	4.40	1,425.00	6,270.00
Ross J. Fiedler	12.40	1,295.00	16,058.00
Max M. Freedman	0.20	995.00	199.00
Emily Geier, P.C.	7.40	1,495.00	11,063.00
Samantha Helgason	0.50	995.00	497.50
Richard U. S. Howell, P.C.	0.70	1,620.00	1,134.00
Derek I. Hunter	2.50	1,375.00	3,437.50
Ben Kovach	4.10	885.00	3,628.50
Daniel Lewis, P.C.	4.40	1,695.00	7,458.00
Peter Liskanich	4.90	1,295.00	6,345.50
Sarah R. Margolis	0.20	1,155.00	231.00
Georgia Meadow	7.10	325.00	2,307.50
Zak Read	2.00	885.00	1,770.00
Kyla Risko	12.70	1,155.00	14,668.50
Sam Schaffer	27.90	1,155.00	32,224.50
Gelareh Sharafi	1.60	885.00	1,416.00
Noah Z. Sosnick	21.40	1,155.00	24,717.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Steve Toth	1.90	1,615.00	3,068.50
Austin Vincenzini	0.30	995.00	298.50
Danielle Walker	12.80	325.00	4,160.00
Jessica M. Yeh	0.20	1,455.00	291.00
Mary Catherine Young	20.40	885.00	18,054.00
TOTALS	202.40		\$ 214,061.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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Asset Sales/Section 363/Use, Sale & Disp

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/01/23	Ross J. Fiedler	0.60	Review, revise sale order, related documents (.5); correspond with M. Young re same (.1).
07/01/23	Noah Z. Sosnick	0.20	Correspond with M. Young re sale order.
07/01/23	Mary Catherine Young	0.30	Correspond with N. Sosnick re buybuy BABY IP sale.
07/03/23	Sam Schaffer	0.90	Prepare transaction documents for Harmon bidder.
07/03/23	Mary Catherine Young	0.30	Correspond with N. Sosnick, K&E team re buybuy BABY sale order.
07/05/23	Allison Azarloza	1.10	Draft escrow certificate.
07/05/23	Matt Darch	0.50	Correspond with K&E team re Harmon assets to be transferred.
07/05/23	Daniel Elizondo	0.50	Telephone conference with Lazard re transaction status.
07/05/23	Ross J. Fiedler	0.90	Telephone conference with K&E team, Alix team, and Lazard team re sale process, related issues (.5); review BABY IP sale order (.3); correspond with N. Sosnick, M. Young re same (.1).
07/05/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team, Lazard re sale process, status of bidders and APAs.
07/05/23	Daniel Lewis, P.C.	1.00	Review, analyze pre-closing matters for Baby APA (.5); review, analyze pre-closing matters for Harmon APA (.5).
07/05/23	Sam Schaffer	0.50	Correspond with counterparties re execution of Baby IP backup bidder transaction documents and Harmon bidder transaction documents.
07/05/23	Noah Z. Sosnick	1.60	Correspond with K&E team, Kroll re direction letter (.2); revise sale order (.3); correspond with Alix team re wire info (.1); correspond with K&E team re Baby sale process (.2); correspond with T. Grundemeier re property sales (.2); correspond with R. Indelicato re sale order (.2); revise Tempke declaration (.4).
07/05/23	Steve Toth	0.30	Participate in telephone conference with Lazard team, Alix team, and K&E team re sale process update.

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1050083087

53510-10

Legal Services for the Period Ending July 31, 2023

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/05/23	Mary Catherine Young	2.10	Review cure objections (.3); draft letter re deposit release (.1); correspond with N. Sosnick, K&E team re buybuy BABY sale process (.3); coordinate auction logistics (.7); review, revise buybuy BABY sale order (.5); correspond with N. Sosnick, re buybuy BABY sale order and declaration (.2).
07/06/23	Matt Darch	0.20	Correspond with K&E team re buy buy Baby going concern bid and Harmon style guide schedule.
07/06/23	Ross J. Fiedler	1.90	Correspond with company advisors re sale process, related issues (.5); telephone conference with company advisors, sale parties re same (.4); correspond with N. Sosnick, K&E team re Dream on Me sale (1.0).
07/06/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team, Lazard re marketing process.
07/06/23	Ben Kovach	0.70	Review purchase agreement (.5); correspond with K&E team re same (.2).
07/06/23	Peter Liskanich	0.50	Telephone conference with Lazard re marketing process (.4); correspond re Sussman NDA (.1).
07/06/23	Sam Schaffer	1.20	Revise EHM asset purchase agreement for Baby IP.
07/06/23	Noah Z. Sosnick	2.30	Correspond with R. Fiedler, K&E team, advisors, counterparties re auction (.7); correspond with R. Fiedler, M. Young re sale order (.5); revise notice of cancellation of auction (.3); review and revise sale process communications materials (.4); correspond with R. Fiedler re same (.1); telephone conference with advisors re sale process (.3).
07/06/23	Mary Catherine Young	2.30	Draft notice of cancellation of going concern auction (.8); review, revise re same (.2); review correspondence re same (.1); research sale order language (.6); correspond with N. Sosnick re same (.2) revise buybuy BABY sale order (.4).
07/07/23	Olivia Acuna	0.90	Correspond with M. Feeney, C. Sterrett re cash in stores (.3); analyze research re same (.6).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/07/23	Matt Darch	0.30	Correspond with K&E team re intellectual property covenant in buy buy Baby asset purchase agreement.
07/07/23	Daniel Elizondo	1.20	Draft correspondence re finalization of purchase agreements and closing documents.
07/07/23	Ross J. Fiedler	1.90	Correspond with K&E team, Lazard team, and Alix team re sale issues (1.0); correspond with Go Global re same (.3); telephone conference with Go Global re same (.4); review BABY IP sale order (.2).
07/07/23	Samantha Helgason	0.50	Conference with E. Kelly, K&E team re talking points re sale for July omnibus hearing.
07/07/23	Derek I. Hunter	0.80	Correspond with K&E team, Lazard re sale process, status of bidders and APAs (.4); review, analyze same (.4).
07/07/23	Ben Kovach	1.70	Review purchase agreement and communicate re same (.7); review and revise intellectual property assignment agreements (1).
07/07/23	Sam Schaffer	6.20	Revise EHM asset purchase agreement for Baby IP (3.1); draft punch list for Dream On Me and CHW asset purchase agreements (1.0); compile execution version of CHW asset purchase agreement (2.1).
07/07/23	Noah Z. Sosnick	3.30	Correspond with Klestadt, Comenity, Proskauer, EHM re sale order (.8); review and revise same, Tempke declaration (1.6); telephone conferences with DOM counsel re sale (.4); analyze issues re same (.5).
07/07/23	Steve Toth	0.40	Analyze and respond to correspondence re Baby IP signing and closing matters.
07/07/23	Mary Catherine Young	2.50	Correspond with bidder re auction (.2); correspond with Klestadt team re buybuy BABY sale order (.3); correspond with N. Sosnick, K&E team re sale declaration (.3); correspond with sale re buybuy BABY sale order (.4); review, revise buybuy BABY sale order, declaration (1.3).
07/08/23	Allison Azarloza	1.80	Draft closing certificates (1.5); correspondence/coordination re closing deliverables (.3).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/08/23	Matt Darch	0.20	Correspond with K&E team re buy buy Baby ancillary IP agreements and related IP schedules.
07/08/23	Ben Kovach	0.70	Review and revise disclosure schedules.
07/08/23	Daniel Lewis, P.C.	0.50	Review, analyze Baby disclosure schedules and purchase agreement.
07/08/23	Sam Schaffer	2.00	Review and revise seller officer's certificates for asset purchase agreement closings (1.0); revise EHM asset purchase agreement for Baby IP (1.0).
07/08/23	Noah Z. Sosnick	0.40	Review and revise Tempke declaration.
07/08/23	Mary Catherine Young	0.90	Review, revise BABY sale order declaration.
07/09/23	Allison Azarloza	1.00	Analyze and revise ancillaries to asset purchase agreement.
07/09/23	Daniel Elizondo	0.80	Review and analyze closing certificate for Harmon and Baby sales (.5); draft correspondence re same (.3).
07/09/23	Ross J. Fiedler	0.90	Review BuyBuy BABY intellectual property sale order, related declaration (.5); correspond with O. Acuna, K&E team re same (.1); telephone conference with Lazard re sale process, related issues (.3).
07/09/23	Daniel Lewis, P.C.	0.30	Review, analyze Baby disclosure schedules and purchase agreement.
07/09/23	Sam Schaffer	3.20	Prepare closing documents for IP asset purchase agreement closings.
07/09/23	Noah Z. Sosnick	0.30	Correspond with M. Young re declaration (.1); correspond with J. Haithcock re sale order (.2).
07/10/23	Olivia Acuna	1.70	Correspond with Hilco team re store closings (.3); correspond with M. Feeney, C. Sterrett re store closing logistics and considerations (.5); telephone conference with Hilco team, Cole Schotz team, C. Sterrett, M. Feeney re store closing considerations (.2); research re same (.7)
07/10/23	Ross J. Fiedler	1.30	Review BABY IP sale order for filing (.2); review declaration in support of BABY IP sale order for filing (.2); correspond with DOM and Go Global re sale process, related issues (.3); telephone conferences with DOM and Go Global re same (.3); coordinate preparation for sale hearing (.3).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/10/23	Richard U. S. Howell, P.C.	0.70	Review correspondence re upcoming hearings and sales issues (.4); review materials re NDA discussions re same (.3).
07/10/23	Derek I. Hunter	0.50	Correspond with R. Fiedler, K&E team, Lazard re sale process, status of bidders and APAs.
07/10/23	Sam Schaffer	1.10	Compile execution version of EHM asset purchase agreement for Baby IP.
07/10/23	Noah Z. Sosnick	4.70	Prepare hearing talking points (1.5); correspond with Klestadt, CS re sale order (.3); revise same (.2); review and revise Tempke declaration (.3); revise agenda re sale hearing (.3); telephone conference and correspond with Chubb re sale order (.5); correspond with Comenity re same (.2); prepare for hearing (.5); correspond with C. TempkeLazard re sale hearing (.2); correspond with counterparties re cure objections (.7).
07/10/23	Josh Sussberg, P.C.	0.10	Correspond with R. Howell, K&E team re omnibus hearing and status.
07/10/23	Austin Vincenzini	0.10	Review, analyze correspondence re disclosure statement.
07/10/23	Mary Catherine Young	3.30	Revise buybuy BABY IP sale order (.6); draft cure objection summary (1.6); correspond with N. Sosnick re same (.6); revise objection tracker (.5).
07/11/23	Olivia Acuna	0.40	Correspond with M. Feeney re considerations re cash in stores.
07/11/23	Allison Azarloza	2.10	Analyze drafts of closing certificates (.8); update consultant non-disclosure agreement (1.3).
07/11/23	Ross J. Fiedler	1.30	Telephone conference with Company advisors re preparation for sale hearing (.5); correspond with K&E team, Lazard, Alix team, and Dream on Me re same (.5); telephone conference with I. Winters re same (.3).
07/11/23	Emily Geier, P.C.	0.40	Telephone conference with Lazard, K&E team re asset sale.
07/11/23	Derek I. Hunter	0.40	Correspond with K&E team, Lazard re sale process, status of bidders and APAs.
07/11/23	Ben Kovach	0.20	Correspond re Mexico joint venture.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/11/23	Peter Liskanich	0.10	Correspond re Susman NDA.
07/11/23	Sam Schaffer	0.30	Review buyer closing certificate for Dream On Me asset purchase agreement.
07/11/23	Noah Z. Sosnick	5.60	Prepare for sale hearing (4.0); telephone conference with R. Indelicato re same (.2); correspond with capital markets team re same (.3); telephone conferences with K&E team re same (.7); telephone conference with Lazard re same (.4).
07/11/23	Josh Sussberg, P.C.	0.10	Correspond with K&E team re Baby sale.
07/11/23	Mary Catherine Young	1.50	Revise BABY IP sale order (.2); draft sale hearing materials (.3); conference with Lazard team re sale hearing preparation (.3); listen to BABY IP sale hearing (.7).
07/12/23	Olivia Acuna	0.20	Telephone conference with M. Feeney re store closing considerations.
07/12/23	Allison Azarloza	0.70	Correspondence/coordination re signature page packets.
07/12/23	Matt Darch	0.90	Review escrow release condition under Overstock Asset Purchase Agreement (.5); prepare for and attend telephone conference re Mexico JV agreement (.4).
07/12/23	Ross J. Fiedler	2.10	Telephone conference with company advisors re sale process, related issues (.6); correspond with DOM re same (.2); telephone conferences with DOM re same (.4); correspond with company advisors re same (.5); review DOM press release (.2); correspond with company, advisors re same (.2).
07/12/23	Emily Geier, P.C.	1.20	Telephone conference with client, Lazard, Alix team re JV interest (.8); correspond and office conference with R. Fiedler re same (.4).
07/12/23	Ben Kovach	0.50	Conference re Mexico joint venture data transfer (.4) correspond with D. Lewis, K&E team re same (.1).
07/12/23	Daniel Lewis, P.C.	0.50	Review, analyze Baby pre-closing matters (.3); Review, analyze Mexico JV matters (.2).
07/12/23	Peter Liskanich	0.50	Telephone conference with Company re Mexico JV.
07/12/23	Kyla Risko	1.50	Prepare updated license agreement for Overstock.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/12/23	Sam Schaffer	2.60	Review Dream On Me asset purchase agreement for closing procedures (1.0); prepare Dream On Me closing documents (1.6).
07/12/23	Steve Toth	0.60	Analyze and respond to correspondence re Baby IP sale closing (.2); participate in teleconference with Company, Alix team, K&E team re Mexico and IP (.2);respond to related correspondence (.2).
07/12/23	Danielle Walker	2.00	Compile recent pleadings re lease sale.
07/12/23	Jessica M. Yeh	0.10	Correspond with Committee's accountants re: CODI analysis.
07/13/23	Olivia Acuna	1.90	Telephone conference with C. Sterrett, Company, Z. Piech re store closing considerations (.3); correspond with Company re same (.2); analyze correspondence re same (.6); research re same (.8).
07/13/23	Allison Azarloza	0.20	Coordination/correspondence re consultant non-disclosure agreement.
07/13/23	Jacob E. Black	0.40	Correspond with R. Fiedler and K&E team re joint venture 9019, 363 (.1); analyze, evaluate correspondence re same (.3).
07/13/23	Matt Darch	1.00	Prepare for and attend telephone conference re Mexico JV and related license agreement.
07/13/23	Daniel Elizondo	0.80	Draft correspondence re Mexican joint venture.
07/13/23	Ross J. Fiedler	0.50	Correspond with N. Sosnick, K&E team, company advisors re sale process, related (.5).
07/13/23	Ross J. Fiedler	0.60	Coordinate lease auction matters (.3); review, analyze bids re same (.3).
07/13/23	Emily Geier, P.C.	1.30	Telephone conference with Lazard, Alix team, K&E team re non-lease asset sale coordination (.6); prepare for and attend telephone conference with JV counsel re JV interest (.7).
07/13/23	Daniel Lewis, P.C.	0.30	Review, analyze Mexico JV issues.
07/13/23	Sam Schaffer	3.60	Revise closing documents for Dream On Me asset purchase agreement to reflect buyer designee (3.0); coordinate signature pages with client (.6).
07/13/23	Noah Z. Sosnick	0.50	Telephone conference with advisors re sale process.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/13/23	Steve Toth	0.60	Discuss closing with bidder counsel (.2); participate in sale update telephone conference with Lazard, Alix, and K&E teams (.4).
07/13/23	Danielle Walker	5.30	Compile recent pleadings re lease sale.
07/14/23	Olivia Acuna	0.60	Revise notice of lease auction.
07/14/23	Allison Azarloza	0.40	Correspondence/coordination re consultant non-disclosure agreement.
07/14/23	Amy Barber	1.40	Review K. Risko draft of license agreement to satisfy Mexico IP condition and prepare comments to same.
07/14/23	Jacob E. Black	4.00	Telephone conference with R. Fiedler and N. Sosnick re joint venture 9019, sale (.3); draft settlement term sheet re same (3.6); correspond with R. Fiedler and N. Sosnick re same (.1).
07/14/23	Emily Geier, P.C.	0.50	Conference with Lazard re asset sale matters (.3); correspond with R. Fiedler, K&E team re same (.2).
07/14/23	Sam Schaffer	0.80	Prepare execution versions of closing documents for Dream On Me asset purchase agreement.
07/14/23	Noah Z. Sosnick	1.20	Telephone conference with R. Fiedler, J. Black re JV settlement (.3); review and analyze materials re same (.3); review and revise Harmon sale order (.4); correspond with M. Young re same (.2).
07/14/23	Austin Vincenzini	0.10	Review, analyze correspondence re asset sale.
07/14/23	Danielle Walker	0.40	Compile recent pleadings re lease sale.
07/14/23	Mary Catherine Young	2.00	Review, revise Harmon sale order (1.8); correspond with N. Sosnick re same (.2).
07/15/23	Jacob E. Black	3.40	Draft settlement agreement, term sheet re joint venture settlement, sale.
07/17/23	Allison Azarloza	1.20	Correspondence and coordinate closing with intellectual property bidder.
07/17/23	Jacob E. Black	3.40	Draft, revise 363, 9019 settlement agreement re joint venture claims (2.9); research 363 issues re same (.3); correspond with R. Fiedler and N. Sosnick re same (.2).
07/17/23	Matt Darch	0.50	Review draft Mexico trademark license agreement (.4); correspond with K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
07/17/23	Daniel Elizondo	0.80	Draft correspondence re closing matters.
07/17/23	Ross J. Fiedler	0.40	Correspond with N. Sosnick, K&E team re sale process, related issues (.2); review, analyze issues re same (.2).
07/17/23	Daniel Lewis, P.C.	0.20	Review, analyze Mexico JV issues.
07/17/23	Peter Liskanich	0.40	Review and summarize open issues in Sussman NDA (.3); correspond with SSP re the same (.1).
07/17/23	Kyla Risko	1.00	Correspond with M. Darch and A. Barber re trademark license related to Overstock for Mexico JV.
07/17/23	Kyla Risko	3.20	Prepare trademark license re Overstock for Mexico JV.
07/17/23	Sam Schaffer	0.20	Coordinate with R. Fiedler and CHW team re sale hearing date (.1); review funds flow for Dream On Me closing (.1).
07/17/23	Austin Vincenzini	0.10	Review, revise matter correspondence.
07/17/23	Danielle Walker	0.40	Compile recent pleadings re lease sale.
07/17/23	Mary Catherine Young	0.50	Correspond with N. Sosnick, R. Fiedler re Harmon sale order (.2); correspond landlords re non-lease sale process (.3).
07/18/23	Allison Azarloza	0.30	Coordination/correspondence re compiled closing documents.
07/18/23	Amy Barber	0.90	Review M. Darch comments to draft of Mexico license (.4); review K. Risko updated draft of license (.2); revise same (.3).
07/18/23	Jacob E. Black	4.20	Draft, analyze settlement agreement, term sheet re 9019, 363 settlement (3.8); correspond with R. Fiedler re same (.1); review, revise same (.3).
07/18/23	Matt Darch	0.30	Correspond with K&E team re Overstock asset purchase agreement.
07/18/23	Max M. Freedman	0.20	Correspond with S. Helgason, K&E team re sale hearing matters.
07/18/23	Daniel Lewis, P.C.	0.20	Review, analyze Mexico JV issues.
07/18/23	Sarah R. Margolis	0.10	Review, analyze correspondence from bidders re lease auction.

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/18/23	Zak Read	2.00	Review, analyze docket, hearing transcripts re lease sale procedures, related considerations (.9); review, revise summary re same (.6); correspond with C. Pavlovich, K&E team re same (.3); correspond with O. Acuna re same (.1); correspond with R. Fiedler, K&E team re same (.1).
07/18/23	Kyla Risko	4.00	Revise trademark license for Mexico JV.
07/18/23	Gelareh Sharafi	1.60	Telephonically participate in sale hearing.
07/18/23	Josh Sussberg, P.C.	0.10	Correspond re sale hearing.
07/18/23	Mary Catherine Young	1.10	Correspond with N. Sosnick re sale process (.2); draft, revise notice of Harmon asset purchase agreement (.9).
07/19/23	Matt Darch	1.40	Review and revise trademark license with the Mexico JV (1.2) correspond with K&E team re same (.2).
07/19/23	Amy Donahue	2.00	Assist with auction check-in and logistics (.5); attend auction (1.5).
07/19/23	Georgia Meadow	7.10	Assist and attend July 19, 2023 Bed, Bath, & Beyond auction.
07/19/23	Kyla Risko	3.00	Prepare updates to draft 2023 replacement trademark license.
07/19/23	Danielle Walker	4.30	Attend and assist with July 19, 2023 auction (3.9); further assist re same (.4)
07/19/23	Jessica M. Yeh	0.10	Analyze tax consequences of Overstock sale.
07/19/23	Mary Catherine Young	0.90	Revise Harmon sale order (.3); correspond with Proskauer team re same (.3); coordinate filing re same (.3).
07/20/23	Jacob E. Black	6.40	Draft, revise 363, 9019 settlement motion re joint venture claims, issues (3.9); review diligence, agreements re same (1.4); research re same (1.1).
07/20/23	Matt Darch	0.30	Correspond with D. Lewis re Mexico trademark license agreement.
07/20/23	Daniel Lewis, P.C.	0.40	Review, analyze Mexico JV issues.
07/20/23	Peter Liskanich	0.20	Various correspondence re Susman NDA.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/20/23	Mary Catherine Young	1.80	Draft letter re wire transfer re qualified bidder deposit (.4); correspond with N. Sosnick re same (.1); revise re same (.3); draft Harmon sale order declaration (.6); conference with Alix team re sale process (.1); correspond with N. Sosnick re Harmon sale declaration (.3).
07/21/23	Matt Darch	0.50	Correspond with opposing counsel and K&E team re Mexico JV license.
07/21/23	Daniel Lewis, P.C.	0.30	Review, analyze Mexico JV issues.
07/23/23	Matt Darch	0.30	Review, analyze Mexico JV issues.
07/23/23	Daniel Lewis, P.C.	0.30	Attend to Mexico JV issues.
07/24/23	Peter Liskanich	1.70	Correspond re Susman NDA (.1); analyze Overstock APA (.7); draft GoB certificate and joint escrow instruction (.7); correspond with K&E securities team re securities litigation matters (.2).
07/24/23	Sam Schaffer	1.30	Coordinate Harmon IP closing date with Miller team (.3); coordinate Harmon IP diligence requests with Alix team and Company (.6); prepare Harmon IP closing documents (.4).
07/24/23	Noah Z. Sosnick	0.40	Review and revise sale CNO (.2); correspond with C Street re Harmon sale (.2).
07/24/23	Mary Catherine Young	0.60	Correspond with Cole Schotz team re Harmon sale order (.2); draft certificate of no objection re Harmon sale order (.3); coordinate filing re same (.1).
07/25/23	Allison Azarloza	2.20	Analyze director & officer policy under share purchase agreement (1.4); coordinate with various parties re closing sets (.8).
07/25/23	Matt Darch	0.10	Correspond with D. Lewis re trademark license agreement.
07/25/23	Emily Geier, P.C.	0.60	Correspond with K&E team re asset sale issues.
07/25/23	Daniel Lewis, P.C.	0.20	Review, analyze Mexico JV issues.
07/25/23	Peter Liskanich	0.90	Review and analyze Cost Plus purchase agreement related to indemnity claim and correspond re same.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/25/23	Sam Schaffer	2.20	Prepare signature pages for Harmon IP closing documents (.7); draft closing checklist for Harmon IP closing (.9); coordinate wire instructions with Miller and Lazard teams (.3); review funds flow (.3).
07/25/23	Danielle Walker	0.40	Compile recent pleadings re lease sale.
07/26/23	Allison Azarloza	0.70	Review and revise drafts of closing set indexes.
07/26/23	Matt Darch	0.70	Correspond with D. Lewis, K&E tam re Overstock asset purchase agreement.
07/26/23	Daniel Elizondo	0.30	Draft correspondence re post-closing and indemnity matters.
07/26/23	Daniel Lewis, P.C.	0.20	Review, analyze Overstock APA considerations.
07/26/23	Sam Schaffer	0.40	Coordinate closing date and time with Harmon IP buyer (.2); review closing documents (.2).
07/26/23	Noah Z. Sosnick	0.40	Correspond with Cole Schotz re Harmon sale (.2); correspond with Alix, Lazard teams re same (.2).
07/27/23	Allison Azarloza	0.50	Review, revise drafts of closing set indexes.
07/27/23	Emily Geier, P.C.	2.30	Telephone conference and correspond with client, R. Fiedler, K&E team, Alix team re JV interest and settlement (1.2); correspond with K&E team re same (.7); research re same (.4).
07/27/23	Peter Liskanich	0.10	Review closing set indexes and correspond re same.
07/27/23	Sam Schaffer	0.60	Prepare closing documents (.4); coordinate Harmon IP closing with buyer (.2).
07/27/23	Noah Z. Sosnick	0.30	Correspond with Company, Baker re AGC inquiry.
07/28/23	Allison Azarloza	0.50	Telephone conference with P. Liskanich re non-disclosure agreement and closing sets.
07/28/23	Ben Kovach	0.30	Review purchase agreements (.2) correspond with P. Liskanich re same (.1).
07/28/23	Peter Liskanich	0.20	Correspond re Susman NDA (.1); discuss open workstreams with A. Azarloza (.1).
07/28/23	Sarah R. Margolis	0.10	Review, analyze contract notice.
07/28/23	Sam Schaffer	0.80	Close Harmon IP transaction (.4); compile execution versions of closing documents (.4).
07/28/23	Noah Z. Sosnick	0.20	Draft direction letter.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/28/23	Mary Catherine Young	0.30	Draft, revise letter re qualified bidder deposit.
07/31/23	Jacob E. Black	0.40	Draft, revise joint venture settlement agreement, term sheet (.2); correspond with R. Fiedler, E. Geier re same (.1); correspond with A&M re same (.1).
07/31/23	Emily Geier, P.C.	1.10	Telephone conference with JV counsel, Company, K&E team (.5); correspond with Company, K&E team re same (.3); research re same (.3).
07/31/23	Peter Liskanich	0.30	Correspondence re GoB Certificate deliverable under Overstock APA.
Total		202.40	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083088 Client Matter: 53510-11

#### In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 528,895.00

Total legal services rendered

\$ 528,895.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Executory Contracts & Unexpired Leases

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## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	84.50	1,155.00	97,597.50
Amy Donahue	2.60	480.00	1,248.00
Megan C. Feeney	31.70	885.00	28,054.50
Ross J. Fiedler	125.00	1,295.00	161,875.00
Julia R. Foster	1.50	480.00	720.00
Max M. Freedman	7.70	995.00	7,661.50
Emily Geier, P.C.	10.10	1,495.00	15,099.50
Rachel Golden	0.10	885.00	88.50
Samantha Helgason	1.30	995.00	1,293.50
Noelle M. Howard	20.80	885.00	18,408.00
Richard U. S. Howell, P.C.	2.50	1,620.00	4,050.00
Derek I. Hunter	2.00	1,375.00	2,750.00
Mike James Koch	0.90	885.00	796.50
Sarah R. Margolis	3.60	1,155.00	4,158.00
Chris Pavlovich	65.50	1,155.00	75,652.50
Zak Piech	15.30	885.00	13,540.50
Zak Read	11.30	885.00	10,000.50
Gelareh Sharafi	11.60	885.00	10,266.00
Michael A. Sloman	14.60	995.00	14,527.00
Noah Z. Sosnick	0.30	1,155.00	346.50
Charles B. Sterrett	48.70	1,245.00	60,631.50
Danielle Walker	0.40	325.00	130.00
TOTALS	462.00		\$ 528,895.00

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## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/01/23	Ross J. Fiedler	1.10	Correspond with Cole Schotz, O. Acuna, K&E teams re lease matters, strategy, next steps (.2); review, revise phase 2 lease auction notice (.3); coordinate filing of same (.1); analyze lease issues (.5).
07/03/23	Olivia Acuna	0.60	Correspond with Cole Schotz team, Company re Christmas Tree Shop security agreements (.2); analyze re same (.4).
07/03/23	Ross J. Fiedler	1.50	Telephone conference with Company, Cole Schotz, A&G, and JLL re real estate matters, strategy, next steps (.5); review, analyze lease issues (.5); correspond with O. Acuna, K&E team, Cole Schotz, A&G re same, strategy, and next steps (.5).
07/05/23	Olivia Acuna	0.80	Correspond with R. Fiedler, Company re Christmas Tree Shops (.3); analyze correspondence re same (.5).
07/05/23	Megan C. Feeney	0.90	Correspond with S. Margolis re contract rejection (.3); draft, revise same (.1); correspond with C. Sterrett, O. Acuna re July closure issue (.2); correspond with Cole Schotz, O. Acuna re Christmas Tree Shops (.1); draft, revise summary re rejection notices (.2).
07/05/23	Ross J. Fiedler	4.20	Telephone conference with Company, Cole Schotz, A&G, and JLL re real estate matters, strategy, next steps (.5); correspond with Cole Schotz, O. Acuna, K&E team, and A&G re same (2.0); analyze lease issues, next steps (1.5); correspond with Gotham re motion (.2).
07/05/23	Noelle M. Howard	0.70	Correspond with various contract counterparties re contract issues (.4); telephone conference with O. Acuna re same (.3).
07/05/23	Derek I. Hunter	1.10	Telephone conference with R. Fiedler, K&E team, Company re case updates, lease analyses, rejections (.5); correspond with R. Fiedler, K&E team re same (.6).

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/05/23	Mike James Koch	0.80	Correspond with D. Hunter, K&E team re party in interest inquiry (.1); conference with landlord counsel re same (.1); correspond with C. Sterrett, K&E team re same (.3); conference with C. Sterrett, K&E team re same (.3).
07/05/23	Sarah R. Margolis	0.90	Review, analyze rejection notice (.5); correspond with M. Feeney re same (.2); correspond with R. Fiedler re same (.2).
07/05/23	Michael A. Sloman	1.20	Correspond with R. Fiedler, K&E team, Cole Schotz, counterparties re lease outreach, sale auction considerations (.7); analyze same (.5).
07/05/23	Charles B. Sterrett	1.80	Review, analyze lease, contract assumption, rejection issues (.4); correspond with O. Acuna, S. Margolis re same (.6); review, revise motion re extension of 365(d)(4) deadline (.7); correspond with G. Sharafi re same (.1).
07/06/23	Olivia Acuna	2.00	Telephone conference with Cole Schotz team, M. Sloman, landlords re lease auction (.4); telephone conference with landlord counsel re lease assignment (.2); correspond with Company, R. Fiedler re Christmas Tree Shops' rent payments (.3); analyze rent payments (1.1).
07/06/23	Megan C. Feeney	0.90	Correspond with O. Acuna re lease status (.2); review, analyze pleadings re same (.3); correspond with M. Sloman re rejection notice summary (.1); review, analyze docket re same (.2); draft, revise summary re same (.1).
07/06/23	Ross J. Fiedler	2.70	Correspond with O. Acuna, K&E team, Cole Schotz, A&G re lease issues, strategy, next steps (1.5); correspond with various landlords, counsel re same (.5); correspond with counterparty counsel re rejection order (.2); telephone conference with landlord counsel re lease issues (.5).
07/06/23	Derek I. Hunter	0.40	Correspond with R. Fiedler, K&E team re lease issues.
07/06/23	Sarah R. Margolis	0.10	Correspond with Z. Piech re lease issue.
07/06/23	Gelareh Sharafi	2.20	Review, revise 365(d)(4) motion (1.3); review, analyze precedent re same (.9).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/06/23	Michael A. Sloman	1.30	Telephone conference with O. Acuna, Cole Schotz re lease sale process, related considerations (.4); correspond with R. Fiedler, K&E team, Cole Schotz re lease outreach (.5); analyze considerations re same (.4).
07/06/23	Charles B. Sterrett	2.20	Review, analyze lease, contract rejection and assumption considerations (1.3); correspond with O. Acuna, S. Margolis re same (.6); review, analyze diligence re same (.3).
07/07/23	Olivia Acuna	1.20	Correspond with landlords' counsel re phase 2 lease auction (.5); correspond with Cole Schotz team re lease assignment issues (.3); research re motion to compel payment (.4).
07/07/23	Megan C. Feeney	2.30	Correspond with O. Acuna, K&E team re lease research (.3); research, analyze considerations re same (1.6); draft, revise summary, correspondence re same (.4).
07/07/23	Ross J. Fiedler	2.00	Telephone conference with Company, Cole Schotz, A&G, JLL re real estate matters, strategy, next steps (.5); correspond with K&E team, Cole Schotz, A&G re same (1.0); review, analyze objections to lease sales, related matters (.5).
07/07/23	Noelle M. Howard	0.30	Correspond with various contract counterparties re invoice payment questions.
07/07/23	Chris Pavlovich	2.00	Correspond with O. Acuna, K&E team, landlord parties re lease objections (.7); review, analyze correspondence re same (.6); research re same (.7).
07/07/23	Gelareh Sharafi	2.60	Review, revise 365(d)(4) motion (1.6): review, analyze precedent re same (.9); correspond with C. Sterrett re same (.1).
07/07/23	Michael A. Sloman	0.80	Correspond with R. Fiedler, K&E team, Cole Schotz re lease outreach (.4); analyze considerations re same (.4).
07/08/23	Olivia Acuna	0.90	Correspond with Cole Schotz team re lease assignment (.2); analyze correspondence re same (.4); analyze lease re same (.3).
07/08/23	Megan C. Feeney	1.20	Correspond with O. Acuna re lease research (.1); research re same (1.1).
07/09/23	Olivia Acuna	0.60	Correspond with Cole Schotz team re lease assignment (.2); analyze lease re same (.4).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/09/23	Megan C. Feeney	2.40	Research re lease issues (1.9); draft, revise summary re same (.5).
07/09/23	Charles B. Sterrett	0.90	Review, analyze summary re store closing sale considerations (.8); correspond with O. Acuna re same (.1).
07/10/23	Olivia Acuna	2.20	Telephone conference with landlord counsel re reconciliation amounts (.2); correspond with Cole Schotz team re cure amounts (.3); analyze lease rejection notice (.5); correspond with Kroll team re landlord noticing (.3); analyze lease auction objections (.9).
07/10/23	Megan C. Feeney	2.90	Correspond with Hilco, C. Sterrett, K&E team, Cole Schotz re store closure considerations (.3); draft, revise summary of lease considerations re same (2.0); research re same (.3); draft, revise summary of July closure considerations re same (.3).
07/10/23	Ross J. Fiedler	3.10	Telephone conference with Company, Cole Schotz, A&G, JLL re real estate matters, strategy, next steps (.5); correspond with A&G, Cole Schotz, O. Acuna, K&E team re same (1.0); review, analyze lease objections, lease related issues (.8); telephone conference with various landlords re same (.8).
07/10/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re lease sale and treatment issues.
07/10/23	Derek I. Hunter	0.20	Correspond with R. Fiedler, K&E team re lease issues.
07/10/23	Michael A. Sloman	1.30	Analyze considerations re lease outreach, lease sales, lease sale hearing (.4); correspond with R. Fiedler, K&E, Cole Schotz, counterparties re same (.6); draft proposed order re lease rejection (.3).
07/10/23	Charles B. Sterrett	3.80	Review, analyze lease, contract counterparty issues, inquiries (2.1); correspond with S. Helgason, O. Acuna, K&E team re same (.3); conference with Hilco, Company re same (.2); review, revise motion re 365(d)(4) deadline extension (1.2).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/11/23	Olivia Acuna	1.90	Correspond with Cole Schotz team re lease coordination (.4); correspond with landlord counsel re rent payments (.4); correspond with M. Feeney, K&E team re lease coordination summary (.5); revise lease summary (.6).
07/11/23	Megan C. Feeney	0.40	Correspond with Proskauer, O. Acuna, K&E team re lease issues (.2); correspond with O. Acuna, K&E team re lease summary (.2).
07/11/23	Ross J. Fiedler	2.50	Telephone conferences with various landlords, Cole Schotz, A&G, C. Sterrett, K&E team re lease matters, proposed next steps (1.0); correspond with landlords, Cole Schotz, C. Sterrett, K&E team, A&G re same, related issues (1.5).
07/11/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re lease sale and treatment issues.
07/11/23	Chris Pavlovich	0.40	Review, analyze lease assignment objections.
07/11/23	Michael A. Sloman	1.10	Analyze considerations re lease outreach, lease sales, lease sale hearing (.8); correspond with R. Fiedler, K&E team, Cole Schotz, counterparties re same (.3).
07/12/23	Olivia Acuna	2.60	Telephone conference with Cole Schotz team, R. Fiedler, K&E team re lease auction, coordination (.4); revise lease summary (.8); telephone conference with C. Pavlovich, M. Sloman re lease auction, objections (.6); analyze re same (.8).
07/12/23	Megan C. Feeney	1.60	Telephone conference with Cole Schotz, O. Acuna, K&E team re lease objection coordination (.2); correspond with Cole Schotz, O. Acuna, K&E team re same (.2); correspond with O. Acuna, K&E team, Hilco re lease considerations (.3); correspond with O. Acuna re objection response pleadings, lease summary (.3); research re same (.6).

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<b>Date</b>	Name	Hours	<b>Description</b>
07/12/23	Ross J. Fiedler	4.30	Telephone conference with Company, Cole Schotz, A&G, JLL re real estate matters, strategy, next steps (.5); telephone conferences with landlords, Cole Schotz, O. Acuna, K&E team re same (1.0); correspond with O. Acuna, K&E team, Cole Schotz, A&G re same (1.0); review, analyze issues re leases, objections (1.0); telephone conference with Cole Schotz re lease issues (.5); telephone conference with third party re lease auction (.3).
07/12/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team re lease assignment and terminations.
07/12/23	Noelle M. Howard	1.10	Telephone conference with Cole Schotz re lease issues (.3); research precedent re responses to lease objections (.8).
07/12/23	Chris Pavlovich	3.90	Correspond with R. Fiedler, K&E team, UCC, DIP lenders re lease objection resolutions (.5); draft, revise same (.7); correspond with R. Fiedler, K&E team, landlord counsel re lease objections (1.2); telephone conferences with R. Fiedler, K&E team, Cole Schotz, landlord counsels re lease rejection resolutions, status (1.5).
07/12/23	Zak Piech	0.90	Conference with O. Acuna, K&E team, Cole Schotz team re lease issues (.3); telephone conference with M. Feeney re same (.1); analyze outstanding issues re lease objections (.5).
07/12/23	Gelareh Sharafi	2.60	Review, revise 365(d)(4) motion (1.0); review, analyze precedent re same (1.5); correspond with C. Sterrett re same (.1).
07/12/23	Michael A. Sloman	3.50	Analyze considerations re lease outreach, lease sales, lease sale hearing (1.8); correspond with R. Fiedler, K&E team, Cole Schotz, counterparties re same (.4); telephone conference with R. Fiedler, K&E team, Cole Schotz re lease sale objections (.3); telephone conference with Cole Schotz, Flexport re Lewisville objection (.4); telephone conference with C. Pavlovich, O. Acuna re

workstreams (.6).

lease sale hearing, lease sale auction, related

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/12/23	Charles B. Sterrett	2.80	Review, analyze lease objections, related issues (1.8); correspond with R. Fiedler, K&E team re same (.7); conference with R. Fiedler, K&E team re same (.3).
07/13/23	Olivia Acuna	2.90	Telephone conference with R. Fiedler, K&E team re lease objections (1.1); analyze objections (.4); correspond with C. Sterrett, Christmas Tree Shops, Company re rent payments (.5); research re same (.4); telephone conference with C. Sterrett re omnibus lease reply (.1); telephone conference with Burlington team, Cole Schotz team re Burlington lease assignment (.4).
07/13/23	Amy Donahue	2.60	Draft, revise omnibus reply re lease objection (.6); draft, revise reply in support of bidding procedures, sale of leases (2.0).
07/13/23	Megan C. Feeney	0.20	Correspond with O. Acuna re lease issues (.1); draft, revise issues list re same (.1).
07/13/23	Ross J. Fiedler	5.30	Telephone conference with White & Case re lease issues (.5); conference with O. Acuna, K&E team, Cole Schotz, A&G re lease objections, next steps (.5); review, analyze same (1.0); correspond with Company, Cole Schotz, A&G, O. Acuna, K&E team re lease issues, strategy, next steps (1.0); telephone conferences with Winstead re Lewisville deal (1.0); telephone conference with Flexport re same (.5); analyze issues re same (.3); telephone conference with Burlington re outstanding objections, next steps (.5).
07/13/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re lease designations (.3); correspond with lease counterparty re lease treatment (.3).
07/13/23	Richard U. S. Howell, P.C.	1.00	Telephone conference with R. Fiedler, K&E team re lease objections and related issues (.6); prepare and review correspondence re same (.4).
07/13/23	Derek I. Hunter	0.30	Correspond with R. Fiedler, K&E team re lease analyses, rejections.

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related considerations (2.4); review, revise motion re lease assumption deadline (1.2).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/13/23	Chris Pavlovich	5.10	Telephone conference with R. Fiedler, O. Acuna, K&E team, Cole Schotz, and A&G re lease objections (1.2); telephone conference with R. Fiedler, Cole Schotz, lease parties re lease objection (.7); review, analyze issues re same (3.2).
07/13/23	Zak Piech	2.40	Conference with C. Sterrett, K&E team, Company, Hilco re issues re store closings (.3); draft summary re same (.4); correspond with C. Sterrett, K&E team re same (.2); conference with O. Acuna, K&E team, Cole Schotz team re lease objections (1.1); draft summary re issues re same (.4).
07/13/23	Gelareh Sharafi	0.80	Review, revise 365(d)(4) motion (.4); review, analyze precedent re same (.4).
07/13/23	Michael A. Sloman	3.10	Analyze considerations re lease outreach, lease sales, lease sale hearing (.3); correspond with R. Fiedler, K&E team, Cole Schotz, counterparties re same (.5); telephone conference with Cole Schotz, counterparty re objections to lease assignment (.4); telephone conference with Cole Schotz, Flexport, counterparty re objection to lease assignment (.5); telephone conference with Cole Schotz, Burlington re objections to lease assignments to Burlington (.3); telephone conference with R. Fiedler, K&E team, Cole Schotz, A&G re objections to lease sales, litigation strategy re same (1.1).
07/13/23	Charles B. Sterrett	4.60	Conference with Cole Schotz, O. Acuna, K&E team re lease objections, prospective assignment (partial) (1.0); research, analyze issues re potential assumption, rejection,

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/14/23	Olivia Acuna	4.20	Telephone conference with Company, Cole Schotz, A&G, JLL re real estate matters, strategy, next steps (.5); conference with Jackson Walker, Cole Schotz teams re Burlington objections (.5); conference with landlords, Cole Schotz re lease objections, related issues (1.0); telephone conference with Cole Schotz re objections, coordination (.5); correspond with R. Fiedler, K&E team, Cole Schotz, A&G, landlords re lease issues, proposed next steps (1.5); correspond with White & Case team re lease sale (.2).
07/14/23	Ross J. Fiedler	4.20	Telephone conference with Company, Cole Schotz, A&G, JLL re real estate matters, strategy, next steps (.5); conference with Jackson Walker, Cole Schotz team re Burlington objections (.5); conference with landlords, Cole Schotz re lease objections, related issues (1.0); telephone conference with Cole Schotz re objections, coordination (.5); correspond with O. Acuna, K&E team, Cole Schotz, A&G, landlords re lease issues, proposed next steps (1.5); correspond with White & Case teamC re lease sale (.2).
07/14/23	Emily Geier, P.C.	0.70	Correspond with counterparty re lease transaction (.3); correspond with R. Fiedler, K&E team re lease assignment issues (.4).
07/14/23	Chris Pavlovich	6.40	Review, revise lease rejection objection (2.5); correspond with R. Fiedler, K&E team re same (.9); research, analyze re same (2.1); telephone conference with R. Fiedler, K&E team, Cole Schotz re same (.9).
07/14/23	Zak Piech	1.20	Analyze correspondence re lease objections (.8); research issues re same (.4).
07/14/23	Charles B. Sterrett	2.70	Correspond with Cole Schotz, C. Pavlovich, K&E team re lease assignments, objections (1.0), conference with Cole Schotz, C. Pavlovich, K&E team re same (.7); review, analyze issues re same (1.0).
07/15/23	Ross J. Fiedler	2.20	Review, analyze issues re lease sales, contested issues, related litigation planning (1.5); review, analyze Phase 2 Lease Auction Notice and related issues for lease auction (.5); review lease auction procedures (.2).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/16/23	Olivia Acuna	4.90	Revise lease auction bidder summary (1.6); revise omnibus reply to lease motion objection (2.9); correspond with C. Pavlovich, C. Sterrett re same (.4).
07/16/23	Ross J. Fiedler	3.30	Correspond with C. Pavlovich, K&E team, Cole Schotz, and A&G re lease sales, related issues, strategy, and next steps (1.0); telephone conferences with landlord counsel, C. Pavlovich, K&E team, and Cole Schotz re same (1.0); review, analyze lease sales and terminations, related issues (1.0); coordinate lease auction logistics (.3).
07/16/23	Sarah R. Margolis	0.30	Review, analyze issues re leases.
07/16/23	Chris Pavlovich	5.30	Review, revise lease motion objection omnibus reply (3.9); correspond with R. Fiedler, O. Acuna, Cole Schotz re same (.7); telephone conference with O. Acuna re same (.7).
07/16/23	Charles B. Sterrett	0.80	Correspond with Cole Schotz, O. Acuna re lease motions, objection, and related agenda.
07/17/23	Olivia Acuna	7.00	Correspond with Christmas Tree Shops counsel re lease status (.2); revise phase two auction materials (.7); correspond with R. Fiedler, K&E team re omnibus reply (.4); revise same (1.3); research case law re same (1.1); telephone conference with Cole Schotz, Burlington re lease assignment (.4); telephone conference with R. Fiedler, C. Pavlovich, M. Feeney, Christmas Tree Shop counsel re subleases (.2); revise auction notice correspondence (.5); correspond with bidders re same (.6); correspond with C. Pavlovich, M. Feeney, J. Foster re auction attendees (.6); analyze lease status summary (1.0).
07/17/23	Megan C. Feeney	2.80	Correspond and telephone conference with O. Acuna, Christmas Tree Shops counsel re lease rejection next steps (.4); correspond with O. Acuna, K&E team, landlords, qualified bidders re lease auction (.9); draft, revise attendee list, correspondence re lease auction

(1.5).

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#### **Date Hours Description** Name 07/17/23 Ross J. Fiedler

- 9.20 Correspond with K&E team, Cole Schotz, A&G, and Company re lease sales and terminations, related issues, auction process, strategy, and next steps (2.0); telephone conferences with landlords' counsel, Cole Schotz, and K&E team re same (2.0); telephone conference with Company, A&G, Cole Schotz, and JLL re lease sales, related issues (.5); review, analyze issues re lease sales and lease terminations (1.8); telephone conference with Christmas Tree Shops counsel re leases (.5); telephone conference with W. Usatine, D. Bass re lease sale hearing (.5); prepare for same (1.0); telephone conference with Burlington re same, lease sales (.5); review, analyze reply to lease sale objections (.4).
- 5.90 Review, revise phase two lease auction notice (1.9); correspond with R. Fiedler, Cole Schotz, A&G re same (.8); correspond with qualified bidders re phase two lease auction (1.1); research re same (.7); prepare for phase two lease auction (.9); correspond with O. Acuna, K&E team re same (.5).
- 0.30 Correspond with counterparties re lease auction (.2); correspond with A. Fletcher, M. Young re AGC invoices (.1).
- 2.50 Review, analyze lease, contract assumption and assignment, rejection issues (1.9); correspond with O. Acuna, K&E team, Goodwin, landlord counsel re same (.6).
- 3.50 Revise omnibus lease motion reply (1.1); correspond with landlord counsel re lease auction (.6); telephone conference with Cole Schotz, R. Fiedler, K&E team re lease auction objections (.8); telephone conference with C. Sterrett, R. Fiedler re Christmas Tree Shops leases (.3); revise lease auction script (.5); correspond with Z. Read, C. Pavlovich re same (.2).
- 5.10 Draft, revise attendance list for sale auction (3.2); correspond with O. Acuna re same (.2); correspond with C. Pavlovich, K&E team, landlords, qualified bidders re same (.9); prepare for lease sale auction (.8).

## 07/17/23 Noah Z. Sosnick

#### 07/17/23 Charles B. Sterrett

#### 07/18/23 Olivia Acuna

#### 07/18/23 Megan C. Feeney

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Executory Contracts & Unexpired Leases

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<u>Date</u>	Name		<u>Description</u>
07/18/23	Ross J. Fiedler	4.50	Telephone conference with O. Acuna, K&E team, Cole Schotz re reply to lease sale objections (.8); conference with C. Sterrett, O. Acuna re same (.3); correspond with landlord counsel, C. Pavlovich, K&E team, and Cole Schotz re leases, related issues, and next steps (1.4); telephone conferences with landlord counsel, C. Pavlovich, K&E team, and Cole Schotz re same (.5); prepare for hearing re lease sales and termination agreements (1.0); prepare for phase two lease auction (.5).
07/18/23	Noelle M. Howard	0.70	Review, analyze correspondence from various landlords re lease issues and lease auction.
07/18/23	Chris Pavlovich	5.80	Telephone conference with R. Fiedler, K&E team re lease rejection objections (.5); prepare for same (.3); research re same (.8); correspond with R. Fiedler, O. Acuna, K&E team re same (.3); review, revise lease auction talking points (.7); correspond with R. Fiedler, Z. Read re same (.3); correspond with R. Fiedler, K&E team, A&G, Cole Schotz, qualified bidder re phase two lease auction (2.5); draft, revise lease objection response correspondence (.4).
07/18/23	Zak Piech	0.30	Correspond with C. Pavlovich re lease auction issues.
07/18/23	Charles B. Sterrett	0.90	Conference with R. Fiedler, O. Acuna re lease rejection considerations (.4); correspond with O. Acuna re same (.5).
07/19/23	Olivia Acuna	7.60	Correspond with C. Pavlovich, R. Fiedler re landlord objections (.3); draft correspondence re same (.3); coordinate logistics of lease auction (1.6); participate in lease phase two auction (3.9); telephone conference with Cole Schotz, C. Sterrett re Christmas Tree Shops leases (.5); telephone conference with landlord counsel, Cole Schotz team, R.

07/19/23 Megan C. Feeney

6.30 Participate in lease sale auction (3.9); prepare for same (2.1); correspond with O. Acuna, K&E team, qualified bidders, landlords re same (.3).

Fiedler re lease objections (.7); telephone conference with C. Pavlovich re same (.3). Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Page 789 of 1276 Invoice Number:

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/19/23	Ross J. Fiedler	9.90	Attend phase two lease auction (3.8); conduct same (2.2); prepare for same (.5); correspond with Cole Schotz, A&G, Company, and landlords counsel re various lease issues, next steps (2.0); telephone conferences with O. Acuna, K&E team, Cole Schotz, A&G, and landlords re same (.7); telephone conference with White & Case re Rogers, AK lease (.5); correspond with Proskauer re lease issues (.2).
07/19/23	Richard U. S. Howell, P.C.	0.50	Telephone conference to discuss reply brief re outstanding lease objections (.3); review correspondence re same (.2).
07/19/23	Chris Pavlovich	5.00	Attend phase two lease auction.
07/19/23	Zak Piech	2.40	Correspond with C. Pavlovich, Z. Read, K&E team re lease auction issues (.3); review, analyze lease objections (1.8); correspond with C. Pavlovich, K&E team re same (.3).
07/19/23	Gelareh Sharafi	2.40	Review, revise 365 extension motion (.9); review, analyze precedent re same (.7); correspond with C. Sterrett re same (.2); further revise 365 extension motion (.5); correspond with Committee, Cole Schotz re same (.1).
07/19/23	Charles B. Sterrett	2.90	Correspond with O. Acuna, K&E team, Cole Schotz, A&G, and landlords re lease assumption, rejection considerations (.7); correspond with O. Acuna re same (.5); review, revise motion re 365(d)(4) deadline extension (1.4); correspond with R. Fiedler, K&E team re same (.3).
07/20/23	Olivia Acuna	5.90	Telephone conference with Cole Schotz, R. Fiedler re lease objections (.4); draft summary re lease objections (1.9); draft notice re lease rejection (2.2); review, analyze lease rejection notices (1.4).
07/20/23	Megan C. Feeney	0.40	Correspond with O. Acuna, K&E team, Cole Schotz re lease auction, outstanding lease objections.

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Executory Contracts & Unexpired Leases

07/21/23 Olivia Acuna

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/20/23	Ross J. Fiedler	9.20	Telephone conference with Burlington re lease matters (1.7); telephone conferences with O. Acuna, K&E team, Cole Schotz team re lease objections, next steps (1.5); telephone conference with White & Case re same (.5); telephone conferences with landlords re objections (2.0); correspond with O. Acuna, K&E team, Cole Schotz team, and landlords re same (3.0); review, revise phase two lease auction documents (.5).
07/20/23	Julia R. Foster	0.40	Draft lease rejection motion.
07/20/23	Samantha Helgason	0.50	Review, analyze correspondence re go- forward lease plan (.2); correspond with Company re World Market leases (.1); review, analyze lease rejection motion precedent (.1); correspond with J. Foster re same (.1).
07/20/23	Richard U. S. Howell, P.C.	0.70	Review draft reply brief re lease objections and additional litigation issues (.5); prepare and review correspondence re same (.2).
07/20/23	Chris Pavlovich	6.50	Draft, revise notice of assumption and assignment (.8); correspond with R. Fiedler, K&E team, Cole Schotz re same (.4); draft notice of successful bidders (1.3); research re same (1.2); correspond with R. Fiedler, K&E team, Cole Schotz, A&G, Committee, Proskauer re same (1.1); correspond with landlords re lease auction results and inquiries (.6); research, analyze precedent re same (1.1).
07/20/23	Zak Piech	3.70	Draft notice of lease auction results (1.6); correspond with C. Pavlovich, K&E team, Cole Schotz team, A&G team re same (.6); revise same (1.2); prepare same for filing (.3).
07/20/23	Charles B. Sterrett	1.90	Review, analyze lease rejection, assignment considerations (1.2); correspond with S.

Helgason, O. Acuna re same (.7).

2.90 Telephone conference with M. Freedman, C.

Sterrett re motion to reject leases (.8); review, analyze legal issues re same (.5); correspond with Company, Alix team re lease status (.4); review, analyze documentation re same (1.2).

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/21/23	Megan C. Feeney	1.20	Correspond with O. Acuna, K&E team, Cole Schotz, A&G, company re lease portfolio (.3); draft correspondence re same (.2); correspond with O. Acuna, K&E team re outstanding lease issues (.2); correspond with S. Margolis re rejection notices (.1); draft, revise contract rejection notice, summary re same (.4).
07/21/23	Ross J. Fiedler	6.20	Telephone conference with Company, Cole Schotz, A&G, and JLL re lease matters, strategy, and next steps (.5); conference with landlord counsel re lease sales (1.0); conference with Burlington re same (.7); review, analyze lease sale objections (4.0).
07/21/23	Max M. Freedman	3.60	Conference with C. Sterrett, O. Acuna re lease rejection matters (.3); draft motion re same (1.9); research case law re same (.9); revise motion re same (.3); correspond with C. Sterrett, O. Acuna re same (.2).
07/21/23	Samantha Helgason	0.10	Correspond with O. Acuna, M. Freedman re lease rejection motion.
07/21/23	Richard U. S. Howell, P.C.	0.30	Review portions of reply brief re lease objection issues.
07/21/23	Sarah R. Margolis	0.60	Draft rejection notice re executory contract (.4); correspond with R. Fiedler re same (.1); correspond with O. Acuna re same (.1).
07/21/23	Chris Pavlovich	2.90	Review, revise notice of assumption and assignment (2.2); correspond with R. Fiedler, A&G, Cole Schotz re same (.7).
07/21/23	Gelareh Sharafi	1.00	Revise 365 extension motion (.5); correspond with C. Sterrett, R. Fiedler, Cole Schotz re same (.2); prepare same for filing (.2); correspond with Committee re same (.1).
07/21/23	Charles B. Sterrett	3.60	Review, revise motion re lease rejection (1.9); conference with M. Freedman re same (.6); review, analyze issues re same, related contract issues (1.1).
07/22/23	Olivia Acuna	0.10	Correspond with Cole Schotz re lease status.
07/22/23	Ross J. Fiedler	1.90	Review, analyze lease objections and related legal issues (1.5); correspond with landlord counsel re same (.4).
07/22/23	Max M. Freedman	2.00	Review, revise lease rejection motion (1.4); research case law re same (.4); correspond with O. Acuna re same (.2).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/23/23	Ross J. Fiedler	2.00	Telephone conference with Cole Schotz re lease objections, next steps (.5); review, analyze lease objections re strategy considerations (1.5).
07/23/23	Sarah R. Margolis	0.10	Correspond with Alix team re rejection notice.
07/23/23	Charles B. Sterrett	0.20	Correspond with M. Freedman, O. Acuna re lease rejection motion.
07/24/23	Olivia Acuna	7.40	Correspond with Alix team re contract assignment (.3); revise lease rejection notices (3.9); correspond with C. Sterrett re same (.6); correspond with Company re rent payments (.4). correspond with Alix team re rejection notices (.4); telephone conference with Alix team re lease rejection schedules (.3); correspond with landlord counsel re rent payments (.1); telephone conference with C. Sterrett re lease rejection notices (.3); revise motion to reject leases (.8); correspond with C. Sterrett re same (.3).
07/24/23	Ross J. Fiedler	6.50	Telephone conference with Company, Cole Schotz, A&G, and JLL re lease matter (.5); conference with Burlington re lease sale (.5); conference with White & Case, Kelley Drye re briefing schedule (.5); conference with C. Pavlovich, K&E team re confidential strategic considerations re contested matters (.5); telephone conferences with landlords, Cole Schotz re lease matters (1.5); correspond with landlords, Cole Schotz re same (3.0).
07/24/23	Max M. Freedman	0.50	Review, revise lease rejection motion (.4); correspond with R. Fiedler re same (.1).
07/24/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team re lease sale and treatment issues.
07/24/23	Chris Pavlovich	3.70	Correspond with O. Acuna, K&E team re lease objections (1.1); telephone conference with R. Fiedler, K&E team re lease objection (.7); research case law re same (.9); telephone conference with White & Case, landlord counsel re briefing schedule (.5); review, revise objection summary (.5).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/24/23	Zak Piech	2.20	Draft summary re outstanding lease objections (1.4); correspond with C. Pavlovich, Z. Read re same (.4); revise same (.4).
07/24/23	Zak Read	2.20	Review, analyze objections re lease sales (1.1); draft summary re same (.9); correspond with Z. Piech, K&E team re same (.2).
07/24/23	Charles B. Sterrett	5.10	Review, revise motion re lease rejection (2.9); research issues re same (.6); analyze issues, notices re same (1.6).
07/24/23	Danielle Walker	0.40	Research lease objections.
07/25/23	Olivia Acuna	3.20	Telephone conference with Company re subleases (.3); correspond with C. Sterrett, M. Freedman re same (.5); correspond with Alix team, A&G team, R. Fiedler, C. Sterrett re lease rejection notices (.6); revise re same (.4); correspond with M. Freedman re notice of hearing on rejection motion (.3); revise motion to reject leases (1.1).
07/25/23	Ross J. Fiedler	7.00	Telephone conference with Cole Schotz re lease objections, related issues (1.0); conference with Realty Income re same (.5); conference with Burlington re same (.5); review, analyze lease objections, lease related issues (3.9); further review, analyze lease objections (1.1).
07/25/23	Max M. Freedman	1.00	Review, revise lease rejection motion, proposed order (.8); correspond with Cole Schotz re same (.2).
07/25/23	Emily Geier, P.C.	0.60	Telephone conference with R. Fiedler, K&E team re lease sale and treatment issues.
07/25/23	Noelle M. Howard	0.50	Review, analyze correspondence from various landlords re lease issues and lease auction.
07/25/23	Chris Pavlovich	1.00	Telephone conference with O. Acuna re lease objections.
07/25/23	Zak Piech	1.10	Revise summary of lease objections (.9); correspond with Z. Read, C. Pavlovich re same (.2).

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<u>Date</u>	<u>Name</u>		<b>Description</b>
07/25/23	Zak Read	2.00	Draft, revise comments to materials re landlords (.8); correspond with O. Acuna re same (.1); draft, revise rejection notice (.3); draft, revise summary re same (.2); correspond with S. Margolis, O. Acuna re same (.1); draft, revise timeline re rejection notice (.2); review, analyze Christmas Tree Shops lease rejection motions (.2); correspond with O. Acuna re same (.1).
07/25/23	Charles B. Sterrett	2.40	Review, analyze lease rejection, assignment issues and considerations (1.9); correspond with R. Fiedler, O. Acuna re same (.5).
07/26/23	Olivia Acuna	7.70	Correspond with R. Fiedler re rejection schedules (.5); conference with N. Howard re lease rejection schedules (.6); correspond with C. Sterrett, N. Howard re lease rejection motion (1.1); correspond with M. Feeney, S. Helgason re same (.3); correspond with C. Sterrett, K&E team, Alix team, A&G team re lease rejections (1.2); correspond with C. Pavlovich re same (.6); telephone conference with N. Howard re same (.7); revise sublease lease rejection notices (2.7).
07/26/23	Megan C. Feeney	1.10	Draft, revise rejection notice (.3); draft, revise summary re same (.2); correspond with S. Margolis, O. Acuna re same (.1); draft, revise timeline re fifth rejection notice (.2); review, analyze Christmas Tree Shops lease rejection motions for BBB leases (.2); correspond with O. Acuna re same (.1).
07/26/23	Ross J. Fiedler	9.50	Telephone conference with Cole Schotz re lease objections, related issues (1.0); conference with purchaser re same (1.0); conference with Burlington re same (.5); review, analyze lease objections, lease related issues (3.9); further review, analyze lease objections (2.1); correspond with Cole Schotz, landlords, advisor group re same (1.0).
07/26/23	Julia R. Foster	1.10	Research precedent re replies to phase 2 lease assumption (.7); draft reply re phase 2 lease assumption (.4).
07/26/23	Max M. Freedman	0.60	Correspond with O. Acuna re lease, sublease rejection matters (.4); correspond with Cole Schotz re same (.2).

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/26/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team re lease assignment and terminations.
07/26/23	Samantha Helgason	0.40	Correspond with O. Acuna re World Market leases.
07/26/23	Noelle M. Howard	3.50	Draft lease rejection schedule (.4); correspond with contract counterparty re account questions (.2); office conference with O. Acuna re same (.5); revise lease rejection schedules (1.1); draft lease rejection schedule (1.3).
07/26/23	Sarah R. Margolis	1.30	Correspond with contract counterparty counsel re contract rejection (.2); correspond with Alix team re same (.1); telephone conference with Alix team re executory contracts (.2); correspond with R. Fiedler re same (.2); correspond with O. Acuna re same (.2); review, revise documentation re same (.4).
07/26/23	Chris Pavlovich	3.70	Telephone conference with Committee, White & Case, landlords counsel re lease objection schedule (.5); prepare re same (.2); telephone conference with R. Fiedler, K&E team, Cole Schotz re lease objection hearing (.5); research re lease rejection objection reply (.8); correspond with R. Fiedler, K&E team re same (.4); review, analyze same (.9); correspond with landlord counsels re lease rejections (.4).
07/26/23	Zak Piech	0.50	Analyze issues re outstanding lease objections (.4); correspond with C. Pavlovich, K&E team re same (.1).
07/26/23	Zak Read	2.90	Draft lease objection reply (.4); correspond with R. Fiedler, K&E team re same (.1); research, analyze considerations re same (1.4); review, analyze docket re lease sale objections (.1); review, analyze assumption and assignment order (.4); research, analyze legal issues re same (.4); correspond with R. Fiedler, K&E team re same (.1).
07/26/23	Charles B. Sterrett	0.90	Correspond with O. Acuna, R. Fiedler, K&E team re lease rejection.

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
07/27/23	Olivia Acuna	4.30	Telephone conference with A&G, Cole Schotz, Alix team, C. Sterrett, K&E team re lease summaries, motion to reject (1.1); prepare re same (.6); correspond with C. Sterrett, R. Fiedler, N. Howard re same (.7); review, analyze Christmas Tree Shops leases (1.0); correspond with C. Pavlovich, N. Howard re lease surrender letters (.4); review, revise same (.5).
07/27/23	Megan C. Feeney	1.20	Research re Christmas Tree Shops lease rejections (.7); draft, revise summary re same (.2); correspond with O. Acuna, K&E team re same (.2); correspond with same re rejection notices (.1).
07/27/23	Ross J. Fiedler	6.60	Telephone conference with White & Case re lease matter (.5); conference with O. Acuna, K&E team re lease rejections (.5); telephone conferences with landlords, Cole Schotz, O. Acuna, K&E team re lease matters (1.0); correspond with landlords, Cole Schotz, and O. Acuna, K&E team re same (3.0); review, analyze lease sale orders and related assignment agreements (.5); review, revise agenda re lease sale hearings (.3); analyze lease objections (.3); analyze lease issues (.5).
07/27/23	Emily Geier, P.C.	0.80	Correspond with R. Fiedler, K&E team re lease transactions.
07/27/23	Rachel Golden	0.10	Correspond with C. Sterrett re contract rejection.
07/27/23	Samantha Helgason	0.30	Correspond with O. Acuna re World Market leases.
07/27/23	Noelle M. Howard	4.60	Telephone conference with O. Acuna, K&E, Cole Schotz, and Alix teams re lease rejection strategy (1.1); office conference with O. Acuna re lease rejection motion (.4); review, revise same (1.4); review revise schedule re same (1.7).
07/27/23	Mike James Koch	0.10	Correspond with Husch Blackwell re lease inquiry.
07/27/23	Sarah R. Margolis	0.30	Review, analyze lease issues.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/27/23	Chris Pavlovich	1.70	Telephone conference with R. Fiedler, Cole Schotz, White & Case teams re lease objections (.2); conference with Z. Piech re lease objection reply (.3); research re same (.9); correspond with O. Acuna, K&E team, Cole Schotz, landlord parties re lease rejections (.3).
07/27/23	Zak Piech	0.60	Analyze issues re lease objection reply (.3); conference with C. Pavlovich re same (.3).
07/27/23	Zak Read	4.20	Review correspondence from R. Fiedler, K&E team re lease indemnification issues (.1); research, analyze case law re same (2.9); draft summary re same (1.1); correspond with R. Fiedler, K&E team re same (.1).
07/27/23	Charles B. Sterrett	1.90	Review, analyze lease, contract rejection and assumption issues (1.1); correspond with O. Acuna, Alix team, K&E team re same (.4); review, revise materials re same (.4).
07/28/23	Olivia Acuna	3.80	Telephone conference with C. Pavlovich re lease surrender letters (.2); analyze lease portfolio (1.7); revise motion to reject subleases (.5); correspond with C. Sterrett re same (.4); correspond with Cole Schotz team re lease issues (.7); correspond with landlord counsel re same (.3).
07/28/23	Megan C. Feeney	0.80	Draft, revise rejection notice (.4); correspond with S. Margolis, K&E team, Alix re same (.2); compile, prepare for filing (.2).
07/28/23	Ross J. Fiedler	4.50	Prepare for lease sale hearing (.5); correspond with Company, Cole Schotz, A&G, and landlords re lease matters (3.5); telephone conference with company, Cole Schotz, A&G, and JLL re same (.5).
07/28/23	Emily Geier, P.C.	1.50	Correspond with counterparty re lease transaction (.3); correspond with R. Fiedler, K&E team re lease assignment issues (.8); review documents re same (.4).
07/28/23	Noelle M. Howard	2.90	Revise subtenant lease rejection motion (.4); revise schedule re same (.7); revise application to shorten time re same (.6); correspond with O. Acuna, C. Sterrett re subtenant lease rejection motion (.3); draft subtenant lease surrender letter (.9).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/28/23	Chris Pavlovich	3.10	Research re lease rejections (1.1); draft, revise lease surrender letters (.9); correspond with N. Howard, K&E team, Company, and Cole Schotz re same (1.1).
07/28/23	Charles B. Sterrett	2.70	Review, analyze lease rejection, assumption issues (1.8); correspond with O. Acuna, K&E team, Cole Schotz re same (.9).
07/29/23	Olivia Acuna	0.20	Correspond with R. Fiedler re rent payments.
07/29/23	Ross J. Fiedler	2.70	Correspond with Cole Schotz, landlords counsel re lease objections, next steps (2.0); telephone conferences with landlords re same (.3); analyze issues re same (.4).
07/30/23	Olivia Acuna	1.10	Revise lease rejection notices (.3); correspond with R. Fiedler, C. Sterrett re same (.4); analyze lease portfolio re same (.4).
07/30/23	Ross J. Fiedler	5.10	Correspond with Cole Schotz, landlords re lease objections, related matters (2.0); analyze issues re same (1.0); correspond with E. Geier, C. McGushin re same (.4); telephone conferences with Cole Schotz, landlords re same (.5); review, revise agenda re lease sale hearing (.2); prepare for lease sale hearing (1.0).
07/30/23	Emily Geier, P.C.	1.70	Review documents and pleadings re lease dispute (.9); correspond with R. Fiedler re same (.8).
07/30/23	Charles B. Sterrett	1.20	Review, revise lease termination agreement (.6); correspond with R. Fiedler, O. Acuna, Cole Schotz re same (.6).
07/31/23	Olivia Acuna	5.00	Review, revise lease surrender letters (.3); correspond with Alix team, A&G team, R. Fiedler, K&E team re lease rejections (.6); revise lease rejection notice (.6); analyze lease rejection summaries (.9); correspond with N. Howard, C. Sterrett re filing lease rejection notice (.5); analyze previous lease rejection notices (.3); conference with M. Sloman re lease workstreams (.4); analyze rent payments (1.1); correspond with R. Fiedler, Company re same (.3).

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Schotz, K&E team re same (1.2).

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**Hours Description** Date Name 07/31/23 Ross J. Fiedler 3.80 Correspond with Cole Schotz, landlords re lease objections (1.0); prepare for lease sale hearing (.5); telephone conference with Cole Schotz, A&G, and Company re lease matters (.5); correspond with Company, A&G, and Cole Schotz re same, related issues (1.5); analyze lease issues (.3). 1.10 Correspond and telephone conference with R. 07/31/23 Emily Geier, P.C. Fiedler re lease objections and assignment issues. 07/31/23 Noelle M. Howard 6.50 Correspond with C. Sterrett and Alix team re contract counterparty outreach re invoice payments (.3); draft lease rejection notice (1.9); draft lease surrender letters (2.4); telephone conference with O. Acuna re same (.4); telephone conference with C. Pavlovich re same (.4); correspond with landlord counsel re lease surrender letters (.5); review, analyze lease rejection summary (.6). 07/31/23 Chris Pavlovich 3.10 Draft, revise lease rejection letters (1.5); correspond with O. Acuna, K&E team, Cole Schotz, Company, and landlord parties re same (.8); research precedent re same (.8). 07/31/23 Michael A. Sloman 2.30 Draft lease surrender letters (.4); review, analyze leases to be rejected and draft schedule re same (.5); correspond with R. Fiedler, O. Acuna, counterparties re landlord outreach (.3); conference with O. Acuna re lease workstreams (.4); review, analyze correspondence, court filings re same (.7). 07/31/23 Charles B. Sterrett 2.90 Review, analyze lease rejection matters (1.7); correspond, conference with O. Acuna, Cole

462.00 **Total** 

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083089 Client Matter: 53510-12

In the Matter of Business Operations

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 3,626.00

Total legal services rendered

\$ 3,626.00

Document Legal Services for the Period Ending July 31, 2023

Page 801 of 1276 Invoice Number:

1050083089

Bed Bath and Beyond Inc. Business Operations Matter Number:

53510-12

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Ross J. Fiedler	2.80	1,295.00	3,626.00
TOTALS	2.80		\$ 3,626.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Page 802 of 1276 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083089

**Business Operations** 

53510-12

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
07/10/23	Ross J. Fiedler	0.80	Telephone conference with C. Sterrett, K&E team, Alix team re operational matters (.5); correspond with C. Sterrett, K&E team re same (.3).
07/11/23	Ross J. Fiedler	0.50	Correspond with Company, C. Sterrett, K&E team re operational matters.
07/12/23	Ross J. Fiedler	0.50	Correspond with Company, C. Sterrett, K&E team re operational matters.
07/13/23	Ross J. Fiedler	0.50	Correspond with Company, C. Sterrett, K&E team re operational matters.
07/20/23	Ross J. Fiedler	0.50	Correspond with Company, C. Sterrett, K&E team re operational issues.
Total		2.80	

# Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Document Page 803 of 1276

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083090 Client Matter: 53510-13

#### In the Matter of Claims Administration

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 54,947.50

Total legal services rendered

\$ 54,947.50

Document Legal Services for the Period Ending July 31, 2023

Page 804 of 1276 Invoice Number:

1050083090

Bed Bath and Beyond Inc.

Matter Number:

53510-13

Claims Administration

er:

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Olivia Acuna	1.70	1,155.00	1,963.50
Ann Becchina	0.50	1,945.00	972.50
Daniel Elizondo	0.30	1,425.00	427.50
Megan C. Feeney	0.80	885.00	708.00
Ross J. Fiedler	2.00	1,295.00	2,590.00
Rachel Golden	0.90	885.00	796.50
Samantha Helgason	12.70	995.00	12,636.50
Abdullah J. Khan	4.00	885.00	3,540.00
Christian O. Nagler, P.C.	1.00	2,045.00	2,045.00
Zak Piech	7.10	885.00	6,283.50
Zak Read	1.80	885.00	1,593.00
Michael A. Sloman	0.30	995.00	298.50
Noah Z. Sosnick	0.80	1,155.00	924.00
Charles B. Sterrett	16.20	1,245.00	20,169.00
TOTALS	50.10		\$ 54,947.50

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Page 805 of 1276 Invoice Number: Matter Number:

1050083090 53510-13

Claims Administration

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/03/23	Rachel Golden	0.10	Correspond with employee re proof of claim.
07/03/23	Noah Z. Sosnick	0.30	Correspond with claimant re inquiry.
07/05/23	Olivia Acuna	0.40	Correspond with R. Fiedler, K&E team re proofs of claim.
07/05/23	Olivia Acuna	1.30	Revise Christmas Tree Shops proof of claim (1.0); correspond with Cole Schotz team re same (.3).
07/05/23	Ross J. Fiedler	0.70	Review claim settlement motion (.2); prepare same for filing (.1); correspond with Proskauer and Pachulski re same (.2); correspond with S. Helgason, K&E team re de minimis claims settlement motion (.2).
07/05/23	Samantha Helgason	0.20	Correspond with R. Fiedler, C. Sterrett re de minimis claims procedures motion status (.1); telephone conference with UCC re status of comments (.1).
07/05/23	Christian O. Nagler, P.C.	1.00	Correspond and telephone conference re potential claims (.5); review letter from Senate (.5).
07/05/23	Zak Piech	0.90	Analyze issues re landlord bar date inquiry (.6); correspond with C. Sterrett, K&E team, landlord counsel re same (.3).
07/06/23	Megan C. Feeney	0.40	Correspond with O. Acuna, K&E team, vendor's counsel re claim issue (.3); summarize outstanding issue re same (.1).
07/06/23	Samantha Helgason	0.60	Correspond with R. Fiedler, C. Sterrett re de minimis claims motion (.4); correspond with UCC re same (.1); correspond with Alix team re same (.1).
07/06/23	Zak Piech	2.90	Analyze issues re landlord bar date inquiries (1.8); draft summary correspondence re same (.7); correspond with C. Sterrett, K&E team, landlord counsel re same (.4).
07/07/23	Megan C. Feeney	0.40	Telephone conference with C. Sterrett, K&E team, vendor re claims issue.

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Ending July 31, 2023 Invoice Number: 1 Case 23-13359-VFP Desc Main

Matter Number:

1050083090

53510-13

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Claims Administration

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/07/23	Samantha Helgason	1.10	Review, analyze notes from Alix team re de minimis claims procedures (.2); correspond with C. Sterrett re motion re same (.1); correspond with Alix team re notes re same (.2); review, analyze UCC markup of motion re same (.4); draft summary of markup for R. Fiedler, C. Sterrett (.2).
07/07/23	Michael A. Sloman	0.30	Analyze considerations re Oracle claims (.2); correspond with C. Sterrett, Alix team re same (.1).
07/07/23	Noah Z. Sosnick	0.30	Analyze issues re claims inquiry.
07/07/23	Charles B. Sterrett	3.70	Review, analyze motion, order re claims settlement (1.4); correspond with S. Helgason re same (.3); correspond with O. Acuna, K&E team, Alix team re prospective claims resolution considerations (1.2); correspond with Company, R. Fiedler re armored car claim issue (.8).
07/08/23	Rachel Golden	0.10	Correspond with N. Sosnick re proof of claim issue.
07/08/23	Samantha Helgason	2.40	Review, revise de minimis claims settlement motion (1.9); correspond with Alix team re same (.2); correspond with C. Sterrett, R. Fiedler re same (.3).
07/08/23	Noah Z. Sosnick	0.20	Analyze issues re claims inquiries.
07/09/23	Rachel Golden	0.20	Correspond with R. Fiedler re gift card holder claim (.1); correspond with gift card holder re same (.1).
07/09/23	Samantha Helgason	0.90	Review, analyze local counsel comments to de minimis claims procedures motion (.1); correspond with R. Fiedler, C. Sterrett re same (.1); review, revise same (.5); further correspond with R. Fiedler, C. Sterrett re same (.1); correspond with Alix team re same (.1).
07/09/23	Charles B. Sterrett	0.80	Review, revise claims settlement procedures motion (.6); correspond with S. Helgason re same (.2).
07/10/23	Ross J. Fiedler	0.50	Correspond with Pachulski, Proskauer re claim settlements motion (.3); review same for filing (.2).
07/10/23	Rachel Golden	0.10	Correspond with gift card holder re potential claims.

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.	Matter Number:	53510-13
Claims Administration		

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/10/23	Samantha Helgason	0.80	Correspond with Alix team, C. Sterrett re de minimis claims procedures.
07/10/23	Charles B. Sterrett	1.20	Review, analyze draft de minimis claims settlement papers (.9); correspond with S. Helgason re same (.3).
07/11/23	Ross J. Fiedler	0.30	Correspond with company advisors and creditor advisors re de minimis claims procedures.
07/11/23	Samantha Helgason	2.40	Telephone conference with Alix team, C. Sterrett re de minimis claims procedures (.5); revise motion re same (.8); correspond with R. Fiedler re same (.4); further revise same (.7).
07/11/23	Charles B. Sterrett	1.60	Review, revise motion re claims settlement procedures (.4); correspond with S. Helgason re same (.8); conference with Alix team re same (.4).
07/12/23	Samantha Helgason	1.60	Telephone conference with U.S. Trustee re de minimis claims procedures motion (.1); correspond with R. Fiedler, C. Sterrett re same (.1); correspond with Cole Schotz re same (.2); prepare proposed filing version re same motion (.7); review, revise application to shorten time re same (.3); correspond with Cole Schotz re same (.2).
07/12/23	Zak Piech	0.20	Correspond with C. Sterrett, K&E team, Kroll re proof of claim issue.
07/12/23	Charles B. Sterrett	1.60	Review, analyze claims procedures issues, related considerations (.7); correspond with S. Helgason re same (.7); correspond with M. Sloman re contract claimant (.2).
07/13/23	Ross J. Fiedler	0.30	Review, revise de minimis claims procedures motion.
07/13/23	Samantha Helgason	0.10	Correspond with Cole Schotz re filing de minimis claims motion.
07/13/23	Zak Piech	0.20	Correspond with Kroll re proof of claim issues, follow-ups.
07/13/23	Charles B. Sterrett	0.40	Review potential claim issue (.2); conference with R. Golden, claimant re same (.2).
07/14/23	Rachel Golden	0.10	Correspond with bondholder re bar date order.
07/14/23	Rachel Golden	0.20	Correspond with gift card holder re proof of claim.

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number: 53510-13 Claims Administration

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/18/23	Charles B. Sterrett	0.50	Conference with contract counterparty re prospective administrative claim (.3); correspond with Alix re same (.2).
07/19/23	Ross J. Fiedler	0.20	Correspond with S. Helgason, K&E team re de minimis claims settlement procedures (.2).
07/19/23	Samantha Helgason	1.20	Research, analyze precedent de minimis claims procedures orders re insurance language (.5); correspond with R. Fiedler re same (.3); correspond with Duane Morris re same (.4).
07/19/23	Charles B. Sterrett	0.70	Correspond with Alix team re administrative claim reconciliation.
07/20/23	Samantha Helgason	0.20	Telephone conference with Chubb re de minimis claims procedures order language.
07/20/23	Zak Piech	0.60	Analyze issues re claim inquiry (.4); correspond with C. Sterrett, K&E team, Kroll re same (.2).
07/20/23	Zak Read	0.60	Review, revise order re 9019 motion (.3); review, analyze issues, considerations re same (.3).
07/20/23	Charles B. Sterrett	1.80	Review, analyze filings, related materials re claims issues, equity holder inquiry (1.2); conference with R. Golden re same (.2); correspond with R. Golden, K&E capital markets team re same (.4).
07/21/23	Samantha Helgason	0.10	Correspond with Chubb re approved order language for de minimis claims procedures.
07/21/23	Zak Piech	2.30	Analyze issues re late-filed claim inquiry (1.4); correspond with C. Sterrett, K&E team re same (.2); review, research follow-ups re same (.5); correspond with Kroll, Claimant re filed administrative expense claim (.2).
07/21/23	Zak Read	0.30	Review, revise certificate of no objection re 9019 motion (.2); correspond with R. Fiedler re same (.1).
07/21/23	Charles B. Sterrett	0.60	Correspond with claimants, Kroll re potential claims issues.
07/23/23	Zak Read	0.10	Correspond with R. Fiedler re 9019 order.
07/24/23	Samantha Helgason	0.90	Review, revise form of order re de minimis claims procedures (.5); coordinate filing of same with Cole Schotz (.4).

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Matter Number:

53510-13

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Claims Administration

**Total** 

Date	Name	Hours	Description
	Zak Read		Review, analyze docket re 9019 motion (.1); correspond with Cole Schotz, R. Fiedler re same (.2); review, revise certificate of no objection re same (.2).
07/25/23	Ann Becchina	0.50	Correspond re potential 16(b) claim.
07/25/23	Rachel Golden	0.10	Correspond with C. Sterrett re claims outreach.
07/25/23	Samantha Helgason	0.10	Correspond with Cole Schotz re de minimis claims procedures order.
07/25/23	Zak Read	0.30	Review correspondence from R. Fiedler re 9019 order (.1); review, analyze docket re issues re same (.1); correspond with R. Fiedler re same (.1).
07/25/23	Charles B. Sterrett	1.60	Conference with Alix team re claims settlement process (.6); review, analyze materials re same (1.0).
07/26/23	Samantha Helgason	0.10	Correspond with local counsel re de minimis claims order.
07/26/23	Abdullah J. Khan	4.00	Compile documents for section 16 query.
07/26/23	Charles B. Sterrett	1.70	Correspond with Alix team, Company re claims settlement procedures (.6); review, analyze materials, pleadings re same (1.1).
07/31/23	Daniel Elizondo	0.30	Draft correspondence re delivery of certificate to Overstock.

50.10

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083091 Client Matter: 53510-14

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 1,435.50

Total legal services rendered

\$ 1,435.50

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083091

Schedules and Statements (SOFAs)

53510-14

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<u>Amount</u>
Rachel Golden	1.20	885.00	1,062.00
Charles B. Sterrett	0.30	1,245.00	373.50
TOTALS	1.50		\$ 1,435.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083091 53510-14

Schedules and Statements (SOFAs)

**Description of Legal Services** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/05/23	Rachel Golden	0.10	Correspond with Alix team re SOFAs/Schedules amendment.
07/05/23	Charles B. Sterrett	0.30	Correspond with R. Golden, Alix team re amended SOFAs, Schedules.
07/11/23	Rachel Golden	0.10	Correspond with R. Fiedler re schedules, statements, monthly operating report.
07/12/23	Rachel Golden	0.30	Review, analyze amendments re schedules and statements (.2); correspond with C. Sterrett, Alix team, Cole Schotz re same (.1).
07/12/23	Rachel Golden	0.10	Correspond with Alix team re monthly operating report.
07/13/23	Rachel Golden	0.60	Review, analyze noticing requirements re schedules, statements amendment (.2); correspond with C. Sterrett, Kroll team, Cole Schotz team re same (.1); telephone conference with Kroll team re same (.2); correspond with F. Yudkin, C. Sterrett re same (.1).

**Total** 1.50

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083092 Client Matter: 53510-15

#### In the Matter of Creditor and Stakeholder Communications

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 12,415.50

Total legal services rendered

\$ 12,415.50

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc. Page 814 of 1276 Invoice Number:

Matter Number:

1050083092

Creditor and Stakeholder Communications

53510-15

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.20	1,155.00	2,541.00
Ross J. Fiedler	0.80	1,295.00	1,036.00
Emily Geier, P.C.	1.10	1,495.00	1,644.50
Rachel Golden	3.40	885.00	3,009.00
Elizabeth M. Roberts	0.20	1,375.00	275.00
Michael A. Sloman	0.20	995.00	199.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Mary Catherine Young	3.50	885.00	3,097.50
TOTALS	11.70		\$ 12,415.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Creditor and Stakeholder Communications

Matter Number:

1050083092 53510-15

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/03/23	Rachel Golden	0.20	Correspond with Alix re gift cards (.1); correspond with gift card holder (.1).
07/05/23	Olivia Acuna	0.10	Correspond with C. Street team re communications plan.
07/05/23	Rachel Golden	1.50	Correspond with D. Hunter re bondholders (.1); correspond with Alix re gift cards (.1); correspond with gift card holder (.1); correspond with Alix team, C. Sterrett, Kroll team re claims outreach (.8); analyze re same (.4).
07/06/23	Olivia Acuna	0.80	Telephone conference with C. Street team re communications materials (.3); analyze communications materials (.5).
07/06/23	Ross J. Fiedler	0.40	Correspond with E. Geier, K&E team, C Street re corporate communication matters.
07/06/23	Emily Geier, P.C.	1.10	Correspond with K&E team re government correspondence (.4); review same (.2); telephone conference re same (.5).
07/06/23	Rachel Golden	0.70	Correspond with C. Sterrett, K&E team re claims outreach (.5); correspond with Z. Piech re same (.1); correspond with D. Hunter, Kroll team re same (.1).
07/06/23	Michael A. Sloman	0.20	Telephone conference with O. Acuna, C. Street re communications plan.
07/06/23	Mary Catherine Young	0.80	Conference with C. Street re employee communications (.3); review, revise materials re same (.5).
07/07/23	Olivia Acuna	0.40	Analyze communications materials.
07/07/23	Rachel Golden	0.70	Correspond with N. Sosnick re claims outreach (.1); correspond with Kroll team re proof of claims (.2); correspond with bondholder re proof of claim (.1); conference with employee re same (.3).
07/08/23	Josh Sussberg, P.C.	0.10	Misc correspondence with creditors.
07/10/23	Olivia Acuna	0.40	Telephone conference with C. Street team, M. Young re communications.
07/10/23	Mary Catherine Young	0.60	Review, revise employee communications re sale process (.3); conference with C. Street team re same (.3).
07/11/23	Josh Sussberg, P.C.	0.10	Misc creditor correspondence.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083092 53510-15

Creditor and Stakeholder Communications

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/17/23	Olivia Acuna	0.50	Telephone conference with C. Street team re communications updates (.4); correspond with R. Fiedler, K&E team re same (.1).
07/17/23	Ross J. Fiedler	0.40	Correspond with C. Street re communications matters (.2); review, revise communications materials (.2).
07/17/23	Mary Catherine Young	0.20	Conference with C. Street re case update.
07/18/23	Mary Catherine Young	0.50	Correspond with C. Street re employee communications re sale process.
07/19/23	Mary Catherine Young	0.50	Review employee communications re sale process (.3); correspond with C. Street re same (.2).
07/20/23	Elizabeth M. Roberts	0.20	Correspond with R. Fiedler, K&E team re notices of default.
07/20/23	Mary Catherine Young	0.30	Correspond with C. Street re employee communications re sale process.
07/21/23	Mary Catherine Young	0.30	Correspond with C. Street re employee communications re disclosure statement.
07/24/23	Mary Catherine Young	0.10	Correspond with C. Street team re employee communication matters.
07/25/23	Josh Sussberg, P.C.	0.10	Correspond re creditor outreach.
07/26/23	Mary Catherine Young	0.20	Correspond with C. Street re stakeholder communications.
07/28/23	Rachel Golden	0.30	Correspond with gift card holder re proof of claim (.1); telephone conference with gift card holder re same (.2).

**Total** 11.70

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083093 Client Matter: 53510-16

#### In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 757.00

Total legal services rendered

\$ 757.00

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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Matter Number:

1050083093

U.S. Trustee Matters and Communication

53510-16

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Ross J. Fiedler	0.20	1,295.00	259.00
Charles B. Sterrett	0.40	1,245.00	498.00
TOTALS	0.60		\$ 757.00

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083093

U.S. Trustee Matters and Communication

53510-16

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/21/23	Charles B. Sterrett	0.40	Telephone conference (partial) with U.S. Trustee, Alix team re MORs.
07/31/23	Ross J. Fiedler	0.20	Telephone conference with F. Steele re disclosure statement, related issues.
Total		0.60	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083094 Client Matter: 53510-17

In the Matter of Hearings

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 34,840.50

Total legal services rendered

\$ 34,840.50

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083094

53510-17

Hearings

Matter Number:

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	3.70	1,155.00	4,273.50
Amy Donahue	4.10	480.00	1,968.00
Megan C. Feeney	3.20	885.00	2,832.00
Ross J. Fiedler	2.80	1,295.00	3,626.00
Julia R. Foster	0.20	480.00	96.00
Emily Geier, P.C.	1.70	1,495.00	2,541.50
Rachel Golden	0.10	885.00	88.50
Samantha Helgason	1.90	995.00	1,890.50
Noelle M. Howard	1.80	885.00	1,593.00
Sarah R. Margolis	1.10	1,155.00	1,270.50
Chris Pavlovich	4.00	1,155.00	4,620.00
Zak Piech	1.50	885.00	1,327.50
Zak Read	3.60	885.00	3,186.00
Gelareh Sharafi	1.20	885.00	1,062.00
Michael A. Sloman	0.40	995.00	398.00
Noah Z. Sosnick	1.00	1,155.00	1,155.00
Charles B. Sterrett	2.00	1,245.00	2,490.00
Danielle Walker	1.30	325.00	422.50
TOTALS	35.60		\$ 34,840.50

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Page 822 of 1276 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083094 53510-17

Hearings

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/11/23	Olivia Acuna	0.70	Telephonically participate in sale hearing.
07/11/23	Amy Donahue	0.70	Attend July omnibus fearing/Buy Buy Baby IP assets sale Hearing on 7/11/23.
07/11/23	Megan C. Feeney	0.60	Telephonically attend sale hearing.
07/11/23	Ross J. Fiedler	0.80	Attend sale hearing telephonically.
07/11/23	Emily Geier, P.C.	0.30	Attend sale hearing telephonically.
07/11/23	Rachel Golden	0.10	Coordinate conference re omnibus hearing.
07/11/23	Samantha Helgason	0.70	Attend July omnibus hearing.
07/11/23	Chris Pavlovich	0.70	Attend July omnibus hearing.
07/11/23	Zak Piech	0.30	Telephonically attend omnibus hearing.
07/11/23	Noah Z. Sosnick	0.70	Attend sale hearing.
07/11/23	Danielle Walker	0.90	Attend/Monitor sale hearing.
07/17/23	Samantha Helgason	0.20	Schedule, organize logistics re sale hearing.
07/18/23	Olivia Acuna	2.00	Prepare for hearing re phase 1 lease auction (1.0); participate in same (1.0).
07/18/23	Amy Donahue	1.50	Assist with hearing preparations (.8); attend sale hearing (.7).
07/18/23	Megan C. Feeney	1.30	Telephonically attend sale hearing.
07/18/23	Ross J. Fiedler	1.00	Attend and participate in hearing re sales.
07/18/23	Julia R. Foster	0.20	Open July 18, 2023 hearing line.
07/18/23	Samantha Helgason	1.00	Attend sale hearing.
07/18/23	Sarah R. Margolis	1.00	Virtually attend sale hearing.
07/18/23	Chris Pavlovich	1.50	Attend July 18 Sale Hearing.
07/18/23	Zak Read	1.10	Attend sale approval hearing (.7); prepare re same (.4).
07/18/23	Charles B. Sterrett	0.70	Telephonically attend hearing (partial).
07/19/23	Zak Read	2.40	Attend phase 2 lease sale auction via telephone conference.
07/28/23	Olivia Acuna	1.00	Telephonically participate in hearing (partial).
07/28/23	Amy Donahue	1.40	Attend hearing on 7.28.23.
07/28/23	Megan C. Feeney	1.00	Telephonically attend sale hearing.
07/28/23	Ross J. Fiedler	0.50	Attend and participate in lease sale hearing.
07/28/23	Emily Geier, P.C.	0.60	Attend lease hearing telephonically.
07/28/23	Noelle M. Howard	1.30	Telephonically attend lease sale hearing.
07/28/23	Chris Pavlovich	1.30	Attend hearing re omnibus lease issues.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083094 53510-17

Hearings

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/28/23	Zak Piech	0.90	Telephonically attend July 28 hearing re outstanding lease issues.
07/28/23	Gelareh Sharafi	1.20	Telephonically participate in hearing.
07/28/23	Charles B. Sterrett	1.00	Telephonically attend hearing re lease matters.
07/31/23	Amy Donahue	0.50	Attend Sale Hearing for Phase 1 and Phase 2 Leases on 7.31.23
07/31/23	Megan C. Feeney	0.30	Telephonically attend sale hearing.
07/31/23	Ross J. Fiedler	0.50	Attend and participate in hearing re lease sales.
07/31/23	Emily Geier, P.C.	0.80	Attend lease hearing telephonically.
07/31/23	Noelle M. Howard	0.50	Telephonically attend lease sale hearing.
07/31/23	Sarah R. Margolis	0.10	Virtually attend hearing.
07/31/23	Chris Pavlovich	0.50	Attend hearing re lease sale approvals.
07/31/23	Zak Piech	0.30	Telephonically attend July 31 hearing re outstanding lease, other issues.
07/31/23	Zak Read	0.10	Attend lease hearing via telephone conference.
07/31/23	Michael A. Sloman	0.40	Telephonically attend hearing re lease sales.
07/31/23	Noah Z. Sosnick	0.30	Attend telephonic hearing.
07/31/23	Charles B. Sterrett	0.30	Telephonically attend hearing re lease matters.
07/31/23	Danielle Walker	0.40	Attend, monitor conference hearing line with J. Foster re leases.

**Total** 35.60

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083095 Client Matter: 53510-18

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 21,188.00

Total legal services rendered

\$ 21,188.00

Legal Services for the Period Ending July 31, 2023

Page 825 of 1276 Invoice Number:

Matter Number:

1050083095

Bed Bath and Beyond Inc.
Insurance and Surety Matters

53510-18

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<u>Amount</u>
Olivia Acuna	2.30	1,155.00	2,656.50
Ross J. Fiedler	0.40	1,295.00	518.00
Emily Geier, P.C.	3.20	1,495.00	4,784.00
Noelle M. Howard	0.30	885.00	265.50
William T. Pruitt	8.10	1,550.00	12,555.00
Josh Sussberg, P.C.	0.20	2,045.00	409.00
TOTALS	14.50		\$ 21,188.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Page 826 of 1276 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083095 53510-18

Insurance and Surety Matters

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/05/23	Olivia Acuna	0.10	Telephone conference with N. Howard re insurance policy issues.
07/10/23	Olivia Acuna	0.20	Correspond with Alix team re surety bonds.
07/10/23	William T. Pruitt	0.40	Analyze lender comments on plan documentation re D&O insurance (.2); analyze lift-stay motion and related insurance issues (.1); correspond with M. Koch re same (.1).
07/11/23	Emily Geier, P.C.	0.80	Telephone conferences with W. Pruitt re insurance coverage matters.
07/11/23	William T. Pruitt	1.20	Analyze plan structure and related insurance issues (.2); telephone conference with E. Geier re same (.5); telephone conference with lender coverage counsel re same (.1); additional telephone conference with E. Geier re same (.3); revise proposed term sheet and circulate to E. Geier (.1).
07/12/23	Olivia Acuna	0.20	Correspond with N. Howard re surety bonds.
07/12/23	Noelle M. Howard	0.30	Correspond with O. Acuna re surety bond open issues.
07/12/23	William T. Pruitt	1.30	Review, revise draft term sheet (.3); correspond re same with J. Failla (.1); correspond with E. Geier re same (.1); review and analyze proposal from J. Failla (.3); correspond with E. Geier re same (.1); analyze approach to lift-stay request on personal injury claim (.3); correspond with M. Koch re same (.1).
07/13/23	Emily Geier, P.C.	1.80	Correspond and telephone conferences with W. Pruitt re insurance coverage matters.
07/13/23	William T. Pruitt	1.50	Analyze plan documentation and related insurance issues (.4); telephone conference with E. Geier and lender counsel re same (.2); telephone conference with E. Geier re same (.2); draft proposed language re non-released claims (.3); correspond with E. Geier and lender counsel re same (.1); analyze coverage correspondence and potential lift-stay motion (.2); correspond with E. Geier and D. Hunter re same (.1).

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Invoice Number:

1050083095

53510-18

Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Insurance and Surety Matters

Matter Number:

**Hours Description** Date Name 07/14/23 Emily Geier, P.C. 0.60 Correspond with W. Pruitt re insurance coverage. 07/14/23 William T. Pruitt 0.60 Analyze plan documentation and related D&O insurance coverage issues (.3); telephone conference with disinterested directors re same (.3). 07/17/23 Olivia Acuna 0.80 Correspond with surety bond provider re bonds (.3); analyze diligence re same (.5). 07/19/23 William T. Pruitt 1.50 Analyze plan documentation and related D&O insurance issues (.9); correspond and telephone conference with J. Sussberg and E. Geier re same (.3); telephone conference with Company re same (.3). 07/19/23 Josh Sussberg, P.C. 0.20 Correspond with W. Pruitt re insurance matters. 0.40 Review, analyze insurance issues (.3); 07/22/23 Ross J. Fiedler correspond with W. Pruitt re same (.1). 07/23/23 William T. Pruitt 0.30 Analyze insurance coverage correspondence re Bowen and Lombard subpoenas (.2); correspond with R. Fiedler re same (.1). 07/24/23 William T. Pruitt 0.40 Analyze insurer request for comfort order (.1); correspond with R. Fiedler re same (.1); analysis re insured status for director of divested subsidiary (.1); correspond with R. Fiedler, K&E restructuring team, and litigation teams re same (.1). 07/28/23 William T. Pruitt 0.90 Analyze lift-stay and insurance issues (.4); review, analyze D&O insurance policy re same (.3); telephone conference with C. Sterrett re same (.2). 07/31/23 Olivia Acuna 1.00 Correspond with Cole Schotz team, C. Sterrett re insurance coverage (.5); telephone conference with Cole Schotz team, Alix team re insurance coverage (.3); analyze store closing guidelines re insurance requirements

Total 14.50

(.2).

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083096 Client Matter: 53510-19

In the Matter of Utilities

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 6,751.50

Total legal services rendered

\$ 6,751.50

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-19

Utilities

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Charles B. Sterrett	1.30	1,245.00	1,618.50
Rachel Young	5.80	885.00	5,133.00
TOTALS	7.10		\$ 6,751.50

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

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1050083096 53510-19

Utilities

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/05/23	Charles B. Sterrett	0.40	Correspond with R. Young re utilities issues, deposits.
07/05/23	Rachel Young	2.00	Correspond with Alix team re utilities issues (.6); review, revise summary re utilities deposits (1.1); conference with Alix team re same (.3).
07/06/23	Rachel Young	1.10	Correspond with Alix team re utilities issues (.7); correspond with utilities providers re same (.4).
07/07/23	Rachel Young	0.70	Correspond with Alix team re utilities issues (.5); correspond with parties in interest re same (.2).
07/10/23	Rachel Young	0.20	Correspond with Alix team re utilities issues.
07/11/23	Rachel Young	0.20	Correspond with utilities providers re inquiries.
07/12/23	Rachel Young	0.10	Correspond with Alix team re utilities inquiries.
07/17/23	Rachel Young	0.20	Correspond with Alix team re outstanding utilities inquiries.
07/21/23	Rachel Young	0.10	Correspond with Alix team re utilities issues.
07/24/23	Rachel Young	0.50	Revise utility adequate assurance summary re upcoming store closures (.4); correspond with Alix team re same (.1).
07/25/23	Charles B. Sterrett	0.40	Correspond with R. Young re utilities considerations.
07/26/23	Charles B. Sterrett	0.50	Conference with R. Young, Alix team re utilities deposit issues, considerations.
07/26/23	Rachel Young	0.70	Correspond with Alix team re outstanding utilities inquiries (.2); conference with C. Sterrett, Alix team re closing stores (.5).

**Total** 7.10

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083097 Client Matter: 53510-20

#### **In the Matter of Tax Matters**

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 22,891.00

Total legal services rendered

\$ 22,891.00

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Document Legal Services for the Period Ending July 31, 2023

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Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

:

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Jacob E. Black	0.90	995.00	895.50
Thad W. Davis, P.C.	6.90	1,795.00	12,385.50
Ross J. Fiedler	1.20	1,295.00	1,554.00
Max M. Freedman	2.00	995.00	1,990.00
Zak Piech	5.40	885.00	4,779.00
Charles B. Sterrett	0.80	1,245.00	996.00
Jessica M. Yeh	0.20	1,455.00	291.00
TOTALS	17.40		\$ 22,891.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083097 53510-20

Tax Matters

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/03/23	Thad W. Davis, P.C.	1.00	Telephone conference with Deloitte re tax modeling (.2); review and draft correspondence re tax claims (.8).
07/05/23	Jacob E. Black	0.90	Conference with Company, Deloitte, and Z. Piech, K&E team re tax issues, next steps.
07/05/23	Thad W. Davis, P.C.	1.20	Telephone conference with Company re tax claims and modeling (.8); review, analyze correspondence re same. (.4).
07/05/23	Max M. Freedman	1.10	Review, analyze issues re tax letter (.2); research re same (.3); draft response re same (.5); correspond with N. Sosnick re same (.1).
07/05/23	Zak Piech	3.40	Research re prepetition tax penalty issues (1.3); correspond with C. Sterrett, K&E team re same (.3); conference with J. Black, K&E team, Company, Deloitte re outstanding tax issues (.8); draft summary re same (.7); correspond with C. Sterrett, K&E team re same (.3).
07/05/23	Charles B. Sterrett	0.40	Correspond with Z. Piech re tax issues (.2); telephone conference with T. Davis, Company re same (.2).
07/06/23	Thad W. Davis, P.C.	0.10	Review and draft correspondence re tax claims.
07/06/23	Max M. Freedman	0.90	Correspond with N. Sosnick, K&E team re tax letter, asset sale (.6); conference with California Department of Tax and Fee Administration re same (.3).
07/06/23	Zak Piech	0.20	Correspond with C. Sterrett, K&E team, Company re status of outstanding tax issue.
07/07/23	Thad W. Davis, P.C.	1.20	Telephone conference with Company and Deloitte re tax modeling and claims (.9); review and draft correspondence re same (.3).
07/07/23	Ross J. Fiedler	0.70	Analyze outstanding tax issues (.3); telephone conference with Grant McCarthy re same (.4).
07/07/23	Zak Piech	0.70	Correspond with Alix team re property tax inquiry (.1); analyze issues re same (.4); correspond with C. Sterrett, K&E team re summary of same (.2).
07/10/23	Thad W. Davis, P.C.	0.50	Review and draft correspondence re tax claims.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

Total

<b>Date</b>	<u>Name</u>	Hours	Description
07/10/23	Ross J. Fiedler	0.50	Correspond with T. Davis re tax matters (.2); telephone conference with T. Davis re same (.2); correspond with Company re same (.1).
07/11/23	Zak Piech	0.50	Analyze issue re postpetition tax claim (.4); correspond with C. Sterrett, K&E team, Company re same (.1).
07/12/23	Thad W. Davis, P.C.	0.40	Review and draft correspondence re Puerto Rico tax claims.
07/12/23	Zak Piech	0.40	Conference with C. Sterrett, K&E team, Company, Deloitte re outstanding tax issues.
07/12/23	Charles B. Sterrett	0.40	Telephone conference with Company, Z. Piech re tax matters.
07/14/23	Thad W. Davis, P.C.	0.30	Review and draft correspondence re tax claims.
07/18/23	Thad W. Davis, P.C.	1.20	Review and draft correspondence re tax reporting.
07/18/23	Jessica M. Yeh	0.20	Analyze tax filing requirements.
07/19/23	Thad W. Davis, P.C.	0.30	Review, analyze correspondence re tax issues.
07/19/23	Zak Piech	0.20	Conference with J. Black, K&E team, Company, Deloitte re outstanding tax issues.
07/24/23	Thad W. Davis, P.C.	0.30	Review, analyze reportable transaction requirements.
07/27/23	Thad W. Davis, P.C.	0.40	Telephone conference with Alix team re tax modeling.

17.40

4

## Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Document Page 835 of 1276

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083098 Client Matter: 53510-21

#### In the Matter of Case Administration

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 84,965.00

Total legal services rendered

\$ 84,965.00

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Document Legal Services for the Period Ending July 31, 2023

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Matter Number:

1050083098

Bed Bath and Beyond Inc. Case Administration 53510-21

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	Amount
Olivia Acuna	2.70	1,155.00	3,118.50
Lindsey Beran	0.50	1,415.00	707.50
Jacob E. Black	0.30	995.00	298.50
Amy Donahue	2.10	480.00	1,008.00
Daniel Elizondo	1.00	1,425.00	1,425.00
Megan C. Feeney	2.30	885.00	2,035.50
Ross J. Fiedler	8.30	1,295.00	10,748.50
Julia R. Foster	22.70	480.00	10,896.00
Max M. Freedman	0.60	995.00	597.00
Rachel Golden	1.70	885.00	1,504.50
Jacqueline Hahn	1.00	325.00	325.00
Samantha Helgason	9.60	995.00	9,552.00
Noelle M. Howard	1.00	885.00	885.00
Mike James Koch	1.10	885.00	973.50
Sarah R. Margolis	3.20	1,155.00	3,696.00
Georgia Meadow	0.60	325.00	195.00
Chris Pavlovich	2.30	1,155.00	2,656.50
Zak Piech	2.00	885.00	1,770.00
Zak Read	3.70	885.00	3,274.50
Elizabeth M. Roberts	0.50	1,375.00	687.50
Gelareh Sharafi	1.80	885.00	1,593.00
Michael A. Sloman	1.10	995.00	1,094.50
Noah Z. Sosnick	4.00	1,155.00	4,620.00
Charles B. Sterrett	4.70	1,245.00	5,851.50
Josh Sussberg, P.C.	1.40	2,045.00	2,863.00
Danielle Walker	14.00	325.00	4,550.00
Mary Catherine Young	8.00	885.00	7,080.00
Rachel Young	0.90	885.00	796.50
Tanzila Zomo	0.50	325.00	162.50
TOTALS	103.60		\$ 84,965.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083098 53510-21

Case Administration

Matter Number:

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/05/23	Amy Donahue	0.30	Review, organize diligence documents.
07/05/23	Julia R. Foster	3.80	Compile and circulate auction transcripts to R. Fiedler, K&E team (.3); compile recently filed pleadings (.2); correspond and coordinate with NY Conference Center, M. Young, and K&E team re logistics re auction (1.9); correspond with D. Walker, K&E team re auction (.4); draft auction room chart (1.0).
07/05/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to R. Fiedler, K&E team.
07/05/23	Samantha Helgason	1.00	Correspond with J. Ziemba re weekly summary (.2); correspond with C. Fabrizio, E. Kelly re talking points (.3); review docket re pleadings for July omnibus (.4); correspond with C. Fabrizio, E. Kelly re same (.1).
07/05/23	Sarah R. Margolis	1.40	Correspond with M. Young, O. Acuna, M. Sloman re upcoming dates and deadlines (.6); summarize same (.6); correspond with R. Fiedler re same (.1); correspond with Proskauer team re transcript (.1).
07/05/23	Elizabeth M. Roberts	0.50	Attend telephone conference with N. Sosnick, K&E team, advisors re critical workstreams, next steps.
07/05/23	Noah Z. Sosnick	0.50	Telephone conference with E. Roberts, K&E team, advisors re case status.
07/05/23	Mary Catherine Young	1.80	Revise summary re critical workstreams, case status.
07/06/23	Olivia Acuna	0.80	Revise summary re critical workstreams, next steps (.3); conference with K&E team, C. Sterrett re same (.5).
07/06/23	Amy Donahue	0.50	Conference with C. Sterrett, K&E team re critical workstreams, next steps.
07/06/23	Daniel Elizondo	0.40	Telephone conference with advisers re case status update.
07/06/23	Megan C. Feeney	0.50	Correspond and telephone conference with R. Fiedler, K&E team re work in process.

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Matter Number:

1050083098

53510-21

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/06/23	Julia R. Foster	1.60	Compile and circulate June 27, 2023 and June 28, 2023 hearing transcripts (.3); correspond with NY Conference Center re July 7, 2023 auction (.8); conference with R. Fiedler, K&E team re critical workstreams, next steps (.5).
07/06/23	Rachel Golden	0.50	Conference with C. Sterrett, K&E team re case updates, next steps.
07/06/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to R. Fiedler, K&E team.
07/06/23	Samantha Helgason	0.30	Review, revise summary re critical workstreams, next steps (.2); correspond with E. Kelly re talking points (.1).
07/06/23	Noelle M. Howard	0.30	Conference with C. Sterrett, K&E team re critical workstreams, next steps.
07/06/23	Sarah R. Margolis	0.40	Conference with R. Fiedler, K&E team re critical workstreams, case status.
07/06/23	Chris Pavlovich	0.50	Attend conference with C. Sterrett, K&E team re critical workstreams, next steps.
07/06/23	Zak Piech	0.50	Conference with C. Sterrett, K&E team re critical work streams, next steps.
07/06/23	Zak Read	0.80	Review, revise summary re critical workstreams, case status, next steps (.2); correspond with M. Young, K&E team re same (.1); conference with R. Fiedler, K&E team re same (.5).
07/06/23	Gelareh Sharafi	0.50	Conference with C. Sterrett, K&E team re critical workstreams, next steps.
07/06/23	Michael A. Sloman	0.50	Conference with R. Fiedler, K&E team re case status, next steps.
07/06/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re case status, next steps.
07/06/23	Charles B. Sterrett	0.50	Conference with N. Sosnick, K&E team re deal status, critical workstreams (.3); prepare re same (.2).
07/06/23	Mary Catherine Young	1.50	Revise summary re critical work streams, next steps (1.1); conference with R. Fiedler, K&E team re same (.4).
07/07/23	Samantha Helgason	2.00	Review, revise weekly summary of filings for Company (1.5); correspond with R. Fiedler re same (.1); further revise same (.4).
07/07/23	Josh Sussberg, P.C.	0.10	Telephone conference with E. Geier re status and next steps.

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53510-21

Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

<b>Date</b>	Name	Hours	<b>Description</b>
07/07/23	Danielle Walker	0.80	Research docket filings (.7); correspond with J. Foster, K&E team re same (.1).
07/09/23	Ross J. Fiedler	1.80	Review, analyze key case dates and deadlines, case administration, and related matters (1.0); correspond with Company advisors re court hearings (.3); prepare re same (.5).
07/10/23	Olivia Acuna	0.20	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/10/23	Amy Donahue	0.20	Conference with R. Fiedler, K&E team conference meeting re critical workstreams, next steps.
07/10/23	Megan C. Feeney	0.20	Correspond and telephone conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/10/23	Julia R. Foster	1.80	Correspond with Cole Schotz re docket addresses (.4); draft pro hac application and supporting certification for N. Sosnick (.5); correspond with Cole Schotz re same (.2); participate in K&E team conference meeting re critical workstreams, next steps (.4); correspond with R. Fiedler re July 19 2023 auction (.3).
07/10/23	Max M. Freedman	0.20	Conference with R. Fiedler, K&E team re works in process.
07/10/23	Rachel Golden	0.40	Conference with R. Fiedler, K&E team re case status, next steps.
07/10/23	Rachel Golden	0.20	Coordinate conference re omnibus hearing (.1); correspond with F. Saul re same (.1).
07/10/23	Samantha Helgason	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/10/23	Chris Pavlovich	0.20	Telephone conference with R.Fiedler, K&E team re critical workstreams, next steps.
07/10/23	Zak Piech	0.20	Conference with C. Sterrett, K&E team re critical workstreams, next steps.
07/10/23	Zak Read	0.50	Review summary re critical workstreams, case status, next steps (.2); correspond with M. Young re same (.1); conference with R. Fiedler, K&E team re same (.2).
07/10/23	Michael A. Sloman	0.20	Conference with R. Fiedler, K&E team re case status, next steps.
07/10/23	Noah Z. Sosnick	0.50	Conference with R. Fiedler, K&E team re case status, next steps.

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53510-21

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/10/23	Charles B. Sterrett	0.20	Conference with R. Fiedler, K&E team re deal status, critical workstreams.
07/10/23	Danielle Walker	0.20	Conference with R. Fiedler, K&E Team conference meeting re critical workstreams, next steps.
07/10/23	Rachel Young	0.40	Conference with R. Fiedler, K&E team re case updates, next steps.
07/10/23	Mary Catherine Young	1.20	Revise summary re critical workstreams, next steps (.8); conference with R. Fiedler, K&E team re same (.4).
07/11/23	Ross J. Fiedler	2.00	Correspond with N. Sosnick, K&E team, Cole Schotz team re case administration, key dates and deadlines, key ongoing workstreams, and related issues (1.5); telephone conferences with N. Sosnick, K&E team, Cole Schotz team re same (.5).
07/11/23	Julia R. Foster	1.70	Draft NJ attorney fund form (.5); correspond with R. Fiedler re Court transportation (.4); coordinate conference rooms re July 19, 2023 auction (.8).
07/11/23	Josh Sussberg, P.C.	0.30	Telephone conference with J. Easterly re Company status (.2); correspond with H. Edelman re same (.1).
07/11/23	Danielle Walker	1.70	Research docket filings (1.6); correspond with J. Foster, K&E team re same (.1).
07/12/23	Ross J. Fiedler	0.50	Correspond with Cole Schotz, O. Acuna, K&E team re case administration, key dates and deadlines, and other related case issues.
07/12/23	Julia R. Foster	0.50	Coordinate conference rooms re July 19, 2023 auction.
07/12/23	Samantha Helgason	1.00	Review docket re filings (.7); draft weekly summary of same (.3).
07/12/23	Noah Z. Sosnick	0.50	Conference with advisors re status.
07/12/23	Josh Sussberg, P.C.	0.10	Correspond re miscellaneous matters.
07/12/23	Danielle Walker	0.70	Research docket filings (.6); correspond with J. Foster, K&E team re same (.1).
07/13/23	Daniel Elizondo	0.40	Telephone conference with advisors re status update.
07/13/23	Ross J. Fiedler	0.50	Correspond with Cole Schotz, C. Sterrett, K&E team re case administration, key dates and deadlines, and related case matters.

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53510-21

Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	Description
07/13/23	Rachel Golden	0.10	Correspond with S. Helgason re summary of filings.
07/13/23	Samantha Helgason	0.60	Review, revise weekly summary re docket filings (.4); correspond with R. Fielder, R. Golden re same (.1); review, revise summary re critical workstreams, next steps (.1).
07/13/23	Michael A. Sloman	0.10	Revise summary re critical workstreams, next steps.
07/13/23	Danielle Walker	0.90	Research docket filings (.8); correspond with J. Foster, K&E team re same (.1).
07/13/23	Mary Catherine Young	0.30	Revise summary re critical workstreams, next steps.
07/14/23	Julia R. Foster	0.40	Correspond with conference center re July 19, 2023 auction.
07/14/23	Josh Sussberg, P.C.	0.10	Correspond re status.
07/14/23	Danielle Walker	0.70	Research docket filings (.6); correspond with J. Foster, K&E team re same (.1).
07/15/23	Ross J. Fiedler	1.00	Review, analyze key case dates and deadlines and next steps (.5); prepare summary overview re same (.5).
07/16/23	Ross J. Fiedler	1.00	Review, analyze key case dates and deadlines and next steps (.5); prepare summary overview re same (.5).
07/17/23	Olivia Acuna	0.40	Revise summary re critical workstreams, next steps (.1); conference with R. Fiedler, K&E team re same (.3).
07/17/23	Jacob E. Black	0.30	Conference with R. Fiedler and K&E team re critical workstreams, next steps.
07/17/23	Megan C. Feeney	0.40	Correspond and telephone conference with R. Fiedler, K&E team re critical workstreams, next steps
07/17/23	Ross J. Fiedler	0.50	Correspond with Cole Schotz, C. Sterrett, K&E team re key dates and deadlines, case administration matters.
07/17/23	Julia R. Foster	3.00	Correspond with O. Acuna and K&E team re July 19, 2023 auction (1.5); draft July 19, 2023 auction room chart (1.1); conference with R. Fiedler, K&E team conference meeting re critical workstreams, next steps (.4).
07/17/23	Max M. Freedman	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/17/23	Samantha Helgason	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/17/23	Mike James Koch	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/17/23	Sarah R. Margolis	0.30	Conference with R. Fiedler, K&E team re case status, critical workstreams.
07/17/23	Chris Pavlovich	0.40	Telephone conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/17/23	Zak Piech	0.30	Conference with C. Sterrett, K&E team re critical workstreams, next steps.
07/17/23	Zak Read	0.70	Review, revise summary re critical workstreams, case status, next steps (.2); correspond with M. Young, K&E team re same (.1); conference with R. Fiedler, K&E team re same (.4).
07/17/23	Gelareh Sharafi	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/17/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re case status, next steps.
07/17/23	Charles B. Sterrett	0.90	Conference with R. Fiedler, K&E team re deal status, critical workstreams (.3); prepare re same (.6).
07/17/23	Danielle Walker	0.50	Conference with R. Fiedler, K&E team conference meeting re work in process.
07/17/23	Danielle Walker	0.70	Research docket filings (.6); correspond with J. Foster, K&E team re same (.1).
07/17/23	Mary Catherine Young	0.70	Revise summary re critical workstreams, next steps (.3); conference with R. Fiedler re same (.4).
07/18/23	Julia R. Foster	3.70	Correspond with NY Conference Center re July 19, 2023 auction (.9); correspond with O. Acuna, K&E team re July 19, 2023 auction attendees (.7); review and revise July 19, 2023 auction room chart (1.4); prepare attendee list re same (.7).
07/18/23	Zak Read	0.30	Correspond, coordinate with Z. Piech, K&E team re auction hearing logistics.
07/18/23	Josh Sussberg, P.C.	0.10	Misc correspondence re leases.
07/18/23	Danielle Walker	0.70	Research docket filings (.6); correspond with J. Foster, K&E team re same (.1).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
07/19/23	Ross J. Fiedler	0.50	Correspond with Cole Schotz, K&E team re key dates and deadlines, case administration matters.
07/19/23	Julia R. Foster	1.50	Correspond with NY Conference Center re July 19, 2023 auction (.7); correspond with M. Feeney re same (.8).
07/19/23	Josh Sussberg, P.C.	0.50	Correspond with Sixth Street and E. Geier re chapter 11 comments and next steps.
07/19/23	Danielle Walker	0.70	Research docket filings (.6); correspond with J. Foster, K&E team re same (.1).
07/20/23	Julia R. Foster	1.00	Coordinate calendar invites for July 24, 2023, July 28, 2023 and August hearing dates (.5); correspond with Cole Schotz re July 24, 2023 hearing (.5).
07/20/23	Samantha Helgason	0.10	Review, revise summary re critical workstreams, next steps.
07/20/23	Mike James Koch	0.20	Review, revise tracker re critical workstreams, next steps (.1); correspond with M. Young re same (.1).
07/20/23	Zak Read	0.10	Review, analyze summary re critical workstreams, case status, next steps.
07/20/23	Charles B. Sterrett	0.20	Revise summary re critical workstreams.
07/20/23	Danielle Walker	0.70	Research docket filings (.6); correspond with J. Foster, K&E team re same (.1).
07/20/23	Mary Catherine Young	0.50	Coordinate conference with R. Fiedler, K&E team re critical workstreams, next steps (.2); revise summary re same (.3).
07/21/23	Olivia Acuna	0.40	Revise summary re critical workstreams, next steps (.1); conference with R. Fiedler, K&E team re same (.3).
07/21/23	Amy Donahue	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/21/23	Megan C. Feeney	0.40	Correspond and telephone conference with R. Fiedler, K&E Team re critical workstreams, next steps.
07/21/23	Julia R. Foster	1.10	Conference with R. Fiedler, K&E team re critical workstreams, next steps (.4); compile recently filed pleadings (.3); coordinate calendar invites re July 24, 2023, July 28, 2023 hearings (.4).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/21/23	Samantha Helgason	2.90	Conference with R. Fiedler, K&E team re critical workstreams, next steps (.4); revise, analyze docket re weekly summary (1.7); draft, revise weekly summary re same (.8).
07/21/23	Mike James Koch	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/21/23	Sarah R. Margolis	0.50	Conference with R. Fiedler, K&E team re critical workstreams, case status.
07/21/23	Chris Pavlovich	0.40	Telephone conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/21/23	Zak Piech	0.30	Conference with R. Fiedler, K&E team re case status, next steps.
07/21/23	Zak Read	0.40	Conference with R. Fiedler, K&E team re critical workstreams, case status, next steps.
07/21/23	Gelareh Sharafi	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/21/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re case status, next steps.
07/21/23	Charles B. Sterrett	0.40	Telephone conference with R. Fiedler, K&E team re deal status, critical workstreams (.3); prepare for same (.1).
07/21/23	Josh Sussberg, P.C.	0.20	Correspond re filed chapter 11 plan and releases.
07/21/23	Danielle Walker	1.00	Research docket filings (.9); correspond with J. Foster, K&E team re same (.1).
07/21/23	Rachel Young	0.50	Telephone conference with R. Fiedler, K&E team re case status, next steps.
07/21/23	Mary Catherine Young	0.60	Revise summary re critical workstreams, next steps (.3); conference with R. Fiedler, K&E team re same (.3).
07/24/23	Olivia Acuna	0.20	Revise summary re critical workstreams, next steps.
07/24/23	Samantha Helgason	0.10	Review, revise summary re critical workstreams, next steps.
07/24/23	Chris Pavlovich	0.10	Telephone conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/24/23	Zak Read	0.30	Review, revise summary re critical workstreams, case status, next steps (.2); correspond with M. Young, K&E team re same (.1).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	Description
07/24/23	Charles B. Sterrett	1.30	Review, revise summary re critical workstreams, next steps (.6); correspond, conference with R. Fiedler, O. Acuna re ongoing workstreams (.7).
07/24/23	Danielle Walker	1.00	Download docket filings (.9); correspond with J. Foster, K&E team re same (.1).
07/24/23	Mary Catherine Young	0.50	Revise summary re critical workstreams, next steps.
07/25/23	Julia R. Foster	0.40	Compile recently filed pleadings.
07/25/23	Danielle Walker	0.60	Research docket filings (.5); correspond with J. Foster, K&E team re same (.1).
07/25/23	Mary Catherine Young	0.30	Revise summary re critical workstreams, next steps.
07/26/23	Daniel Elizondo	0.20	Telephone conference with advisors re status.
07/26/23	Julia R. Foster	0.50	Correspond with Company re July 28, 2023 hearing (.3); correspond with Cole Schotz re same (.2).
07/26/23	Noah Z. Sosnick	0.50	Telephone conference with advisor group re status.
07/26/23	Charles B. Sterrett	0.20	Conference with N. Sosnick, Alix, Lazard re deal status, critical workstreams.
07/26/23	Danielle Walker	0.50	Research docket filings (.4); correspond with J. Foster, K&E team re same (.1).
07/27/23	Olivia Acuna	0.40	Revise summary re critical workstreams, next steps (.1); conference with R. Fiedler, K&E team re same (.3).
07/27/23	Amy Donahue	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/27/23	Megan C. Feeney	0.50	Correspond and telephone conference with R. Fiedler, K&E team re work in process.
07/27/23	Ross J. Fiedler	0.50	Correspond with Cole Schotz, C. Sterrett, K&E team re key dates and deadlines, case administration matters.
07/27/23	Julia R. Foster	0.30	Conference with R. Fiedler, K&E team conference meeting re work in process.
07/27/23	Rachel Golden	0.50	Conference with R. Fiedler, K&E team re case status, next steps.
07/27/23	Samantha Helgason	0.50	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/27/23	Noelle M. Howard	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/27/23	Mike James Koch	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/27/23	Sarah R. Margolis	0.40	Conference with R. Fiedler, K&E team re case status, critical workstreams.
07/27/23	Georgia Meadow	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/27/23	Chris Pavlovich	0.40	Telephone conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/27/23	Zak Piech	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/27/23	Zak Read	0.30	Conference with R. Fiedler, K&E team re critical workstreams, case status, next steps.
07/27/23	Charles B. Sterrett	0.60	Conference with R. Fiedler, K&E team re deal status, critical workstreams (.4); prepare re same (.2).
07/27/23	Danielle Walker	0.90	Research docket filings (.8); correspond with J. Foster re (.1).
07/27/23	Danielle Walker	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/27/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status, next steps.
07/28/23	Julia R. Foster	0.40	Open July 28, 2023 hearing line (.2); correspond with F. Yudkin and F. Pisano re July 31, 2023 hearing lines (.2).
07/28/23	Danielle Walker	0.40	Research docket filings (.3); correspond with J. Foster, K&E team re same (.1).
07/31/23	Olivia Acuna	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Lindsey Beran	0.50	Conference with J. Kasulis and A. Lullo re restructuring update and next steps.
07/31/23	Amy Donahue	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Megan C. Feeney	0.30	Correspond and telephone conference with C. Sterrett, K&E team re work in process.
07/31/23	Julia R. Foster	0.80	Coordinate calendar invites re August 1, 2023 hearing (.3); correspond with Cole Schotz re live zoom lines (.2); conference with R. Fiedler, K&E team re critical workstreams, next steps (.3).
07/31/23	Julia R. Foster	0.20	Open July 31, 2023 hearing line.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Case Administration

<b>Date</b>	<u>Name</u>	<b>Hours</b>	Description
07/31/23	Samantha Helgason	0.40	Review, analyze summary re critical workstreams, next steps (.1); video conference with R. Fiedler, K&E team re same (.3).
07/31/23	Noelle M. Howard	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Sarah R. Margolis	0.20	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Georgia Meadow	0.30	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Chris Pavlovich	0.30	Telephone conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Zak Piech	0.40	Correspond with M. Young re summary re critical workstreams (.1); conference with R. Fiedler, K&E team re same (.3).
07/31/23	Zak Read	0.30	Conference with C. Sterrett, K&E team re critical workstreams, case status, next steps.
07/31/23	Gelareh Sharafi	0.50	Conference with R, Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Michael A. Sloman	0.30	Conference with R. Fiedler, K&E re case status, next steps.
07/31/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re case status, next steps.
07/31/23	Charles B. Sterrett	0.40	Telephone conference with R. Fiedler, K&E team re deal status, critical workstreams (.2); prepare re same (.2).
07/31/23	Danielle Walker	0.50	Research docket filings (.4); correspond with J. Foster, K&E team re same (.1).
07/31/23	Danielle Walker	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps.
07/31/23	Mary Catherine Young	0.60	Revise summary re critical workstreams, next steps (.3); conference with R. Fiedler, K&E team re same (.3).

**Total** 103.60

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083099 Client Matter: 53510-22

In the Matter of Retention - K&E

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 98,210.50

Total legal services rendered

\$ 98,210.50

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Bed Bath and Beyond Inc.

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Retention – K&E

#### **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	9.20	1,155.00	10,626.00
Mac A. Bank	1.10	995.00	1,094.50
Michael Y. Chan	1.50	365.00	547.50
Marta Dudyan	12.50	315.00	3,937.50
Megan C. Feeney	4.60	885.00	4,071.00
Ross J. Fiedler	1.40	1,295.00	1,813.00
Julia R. Foster	1.30	480.00	624.00
Max M. Freedman	4.50	995.00	4,477.50
Rachel Golden	6.00	885.00	5,310.00
Susan D. Golden	2.90	1,475.00	4,277.50
Samantha Helgason	3.50	995.00	3,482.50
Noelle M. Howard	9.10	885.00	8,053.50
Mike James Koch	5.60	885.00	4,956.00
Sarah R. Margolis	1.90	1,155.00	2,194.50
Eric Nyberg	13.00	315.00	4,095.00
Chris Pavlovich	2.00	1,155.00	2,310.00
Zak Piech	14.20	885.00	12,567.00
Zak Read	2.50	885.00	2,212.50
Gelareh Sharafi	4.00	885.00	3,540.00
Noah Z. Sosnick	1.10	1,155.00	1,270.50
Charles B. Sterrett	4.00	1,245.00	4,980.00
Mary Catherine Young	5.60	885.00	4,956.00
Rachel Young	7.70	885.00	6,814.50
TOTALS	119.20		\$ 98,210.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Page 850 of 1276 Invoice Number: Matter Number:

1050083099 53510-22

Retention – K&E

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/01/23	Ross J. Fiedler	0.40	Correspond with S. Golden, C. Sterrett, and K&E team re fee statement and related matters (.2); review, analyze fee statement (.2).
07/01/23	Zak Piech	0.40	Correspond with R. Fiedler, S. Golden re May fee statement.
07/04/23	Susan D. Golden	2.90	Review and revise K&E invoice re privilege and confidentiality.
07/05/23	Zak Piech	0.60	Revise K&E May fee statement (.4); correspond with O. Acuna, K&E team re same (.2).
07/06/23	Olivia Acuna	0.30	Review, revise K&E bill re privilege and confidentiality considerations.
07/06/23	Ross J. Fiedler	0.30	Correspond with O. Acuna, K&E team re invoice and statement filings.
07/06/23	Zak Piech	1.50	Correspond with O. Acuna re May fee statement (.2); revise same (1.1); prepare same for filing (.2).
07/07/23	Olivia Acuna	0.10	Correspond with R. Fiedler re K&E invoice.
07/10/23	Olivia Acuna	1.20	Correspond with R. Fiedler, K&E team re K&E bill and fee statement (.4); review, revise K&E bill re privilege and confidentiality considerations (.8).
07/10/23	Zak Piech	2.40	Review, revise K&E bill re privilege and confidentiality considerations (1.8); review, analyze certificate of no objection re fee statement (.6).
07/10/23	Rachel Young	0.60	Review, revise K&E bill re privilege and confidentiality considerations.
07/11/23	Olivia Acuna	0.20	Correspond with N. Howard, K&E team re K&E invoice.
07/11/23	Megan C. Feeney	3.20	Review, revise K&E bill re privilege and confidentiality considerations.
07/11/23	Noelle M. Howard	0.60	Review, revise K&E bill re privilege and confidentiality considerations.
07/11/23	Zak Piech	0.50	Review, revise K&E bill re privilege and confidentiality considerations.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/11/23	Zak Read	1.80	Review, revise fee statement re privilege, confidentiality considerations (1.6); correspond with C. Sterrett re same (.1); correspond with R. Young re same (.1).
07/11/23	Rachel Young	3.20	Review, revise K&E bill re privilege and confidentiality considerations.
07/12/23	Rachel Golden	3.60	Review, revise K&E bill re privilege and confidentiality considerations.
07/12/23	Noelle M. Howard	0.20	Review, revise K&E bill re privilege and confidentiality considerations.
07/12/23	Mike James Koch	0.40	Review, revise K&E invoice re confidentiality and privilege.
07/12/23	Zak Piech	1.50	Review, revise K&E bill re privilege and confidentiality considerations.
07/12/23	Zak Read	0.70	Review, revise fee statement re privilege, confidentiality considerations (.6); correspond with C. Sterrett, K&E team re same (.1).
07/12/23	Rachel Young	1.70	Review, revise K&E invoice re privilege and confidentiality considerations.
07/13/23	Olivia Acuna	0.30	Correspond with R. Fiedler, K&E team re K&E invoice.
07/13/23	Michael Y. Chan	1.50	Analyze creditors, entities re supplemental disclosure.
07/13/23	Marta Dudyan	4.00	Analyze creditors, entities re supplemental disclosure.
07/13/23	Megan C. Feeney	0.30	Review, revise K&E invoice for confidentiality, privilege (.2); correspond with O. Acuna re same (.1).
07/13/23	Julia R. Foster	0.40	Draft second supplement declaration ISO K&E retention.
07/13/23	Rachel Golden	2.40	Review, revise K&E bill re privilege and confidentiality considerations.
07/13/23	Noelle M. Howard	8.30	Review, revise K&E bill re privilege and confidentiality considerations.
07/13/23	Mike James Koch	5.20	Review, revise K&E invoice re confidentiality and privilege (3.9); further review, revise K&E invoice re same (1.2); correspond with O. Acuna re same (.1).
07/13/23	Eric Nyberg	3.50	Analyze creditors, entities re supplemental disclosure.

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Matter Number:

53510-22

Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Retention – K&E

<b>Date</b> 07/13/23	Name Zak Piech		Description  Review, revise K&E bill re privilege and
			confidentiality considerations (.5); correspond with O. Acuna, K&E team re same (.1); research re supplemental K&E retention declaration precedent (.8); analyze issues re same (.6); correspond with O. Acuna, K&E team re same (.2).
07/13/23	Gelareh Sharafi	4.00	Review, revise K&E bill for privilege, confidentiality issues.
07/13/23	Rachel Young	2.20	Review, revise K&E invoice re privilege and confidentiality considerations.
07/13/23	Mary Catherine Young	2.30	Review, revise K&E bill re privilege, confidentiality considerations.
07/14/23	Marta Dudyan	6.50	Analyze creditors, entities re supplemental disclosure.
07/14/23	Mary Catherine Young	0.30	Review, analyze conflicts reports.
07/17/23	Olivia Acuna	1.10	Correspond with S. Margolis, C. Sterrett, Cole Schotz team re parties in interest list (.2); analyze re same (.4); analyze precedent re same (.5).
07/17/23	Marta Dudyan	2.00	Analyze creditors, entities re supplemental disclosure.
07/17/23	Eric Nyberg	1.50	Analyze creditors, entities re supplemental disclosure.
07/18/23	Olivia Acuna	0.40	Revise parties in interest list (.2); correspond with M. Young, Z. Piech re same (.2).
07/18/23	Olivia Acuna	0.50	Correspond with S. Margolis, C. Sterrett, Cole Schotz team re parties in interest list (.2); analyze re same (.3).
07/18/23	Zak Piech	0.40	Revise parties in interest list (.3); correspond with M.C. Young, K&E team re same (.1).
07/18/23	Mary Catherine Young	0.90	Revise parties in interest list (.7); correspond with Z. Piech re same (.1); correspond with O. Acuna re same (.1).
07/19/23	Olivia Acuna	1.10	Revise parties in interest list (.8); correspond with M. Young re same (.3).
07/19/23	Zak Piech	0.30	Correspond with M.C. Young re parties in interest list updates.
07/19/23	Mary Catherine Young	0.30	Revise parties in interest list.
07/20/23	Olivia Acuna	0.70	Correspond with C. Sterrett, K&E team re K&E invoice (.2); analyze precedent supplemental declaration (.5).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
07/20/23	Mac A. Bank	1.00	Review, revise K&E June monthly fee statement re privilege, confidentiality considerations.
07/20/23	Charles B. Sterrett	1.90	Review, revise K&E invoice re privilege, and confidentiality.
07/21/23	Charles B. Sterrett	1.20	Review, revise K&E invoice re privilege, confidentiality.
07/23/23	Mac A. Bank	0.10	Correspond with R. Fiedler, K&E team re June monthly fee statement.
07/23/23	Sarah R. Margolis	1.00	Review, revise K&E bill re privilege and confidentiality considerations.
07/24/23	Olivia Acuna	2.00	Review, revise K&E bill re privilege and confidentiality considerations (1.8); correspond with Alix team re fee statements (.1); correspond with Cole Schotz team re certificate of no objection (.1).
07/24/23	Julia R. Foster	0.90	Draft June 2023 K&E monthly fee statement (.5); correspond with Z. Piech and M. Young re same (.4).
07/24/23	Max M. Freedman	2.10	Review, revise K&E bill re privilege, confidentiality.
07/24/23	Samantha Helgason	3.50	Review, revise K&E bill re privilege and confidentiality considerations.
07/24/23	Sarah R. Margolis	0.90	Review, revise K&E bill re privilege and confidentiality considerations.
07/24/23	Chris Pavlovich	2.00	Review, revise K&E bill re privilege and confidentiality considerations.
07/24/23	Zak Piech	1.10	Draft June fee statement shell (.4); correspond with O. Acuna, K&E team re same (.2); review, analyze fee statement precedent (.5).
07/24/23	Noah Z. Sosnick	1.10	Revise K&E bill re privilege, and confidentiality considerations.
07/24/23	Charles B. Sterrett	0.90	Review, analyze K&E fee statement issues, invoice re privilege and confidentiality.
07/24/23	Mary Catherine Young	0.50	Review, analyze fee application (.3); correspond with Z. Piech re same (.2).
07/25/23	Olivia Acuna	0.50	Correspond with M. Feeney, K&E team re parties in interest list.
07/25/23	Megan C. Feeney	0.20	Correspond with O. Acuna re PIIL list (.1); review, analyze re same for qualified bidders (.1).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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1050083099 53510-22

Retention – K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/25/23	Max M. Freedman	1.00	Review, revise K&E bill re privilege, confidentiality.
07/25/23	Eric Nyberg	1.00	Analyze creditors, entities re supplemental disclosure.
07/25/23	Zak Piech	1.60	Revise June fee statement re summary of work completed (1.1); analyze precedent re same (.5).
07/25/23	Mary Catherine Young	0.30	Correspond with O. Acuna, K&E team re parties in interest list.
07/26/23	Olivia Acuna	0.50	Review, revise K&E bill re privilege and confidentiality considerations.
07/26/23	Megan C. Feeney	0.90	Review, revise parties in interest list re qualified bidders, landlords (.6); draft, revise comments to same (.2); correspond with O. Acuna re same (.1).
07/26/23	Max M. Freedman	1.40	Review, revise K&E bill re privilege, confidentiality.
07/26/23	Eric Nyberg	6.00	Analyze creditors, entities re supplemental disclosure (3.9); research, analyze considerations re same (2.1).
07/26/23	Zak Piech	1.40	Revise K&E June fee statement (1.1); correspond with M. Young, K&E team re same (.3).
07/26/23	Mary Catherine Young	1.00	Correspond with Z. Piech re fee application (.2); correspond with O. Acuna re parties in interest list (.2); review, revise fee application (.3); review, analyze conflicts reports (.3).
07/27/23	Eric Nyberg	1.00	Analyze creditors, entities re supplemental disclosure.
07/31/23	Olivia Acuna	0.30	Correspond with M. Young, Z. Piech re retainer and supplemental declaration.
07/31/23	Ross J. Fiedler	0.70	Review, revise K&E bill for confidentiality and privilege concerns.
07/31/23	Zak Piech	0.30	Revise June fee statement.

**Total** 119.20

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083100 Client Matter: 53510-23

In the Matter of Retention - Non-K&E

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 40,525.50

Total legal services rendered

\$ 40,525.50

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Document Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc. Page 856 of 1276 Invoice Number: Matter Number:

1050083100

Retention – Non-K&E

53510-23

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Mike James Koch	1.50	885.00	1,327.50
Sarah R. Margolis	12.70	1,155.00	14,668.50
Zak Piech	23.40	885.00	20,709.00
Gelareh Sharafi	0.80	885.00	708.00
Charles B. Sterrett	2.50	1,245.00	3,112.50
TOTALS	40.90		\$ 40,525.50

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc. Retention – Non-K&E

Matter Number:

1050083100 53510-23

## **Description of Legal Services**

<u>Date</u>	Name	Hours	<b>Description</b>
	Sarah R. Margolis		Correspond with C. Sterret re debtor professional fee statements.
07/05/23	Sarah R. Margolis	1.40	Correspond with Company professionals re monthly fee statement (.2); review, analyze issues re OCPs (1.0); correspond with OCPs re same (.2).
07/05/23	Zak Piech	0.80	Revise summary re outstanding ordinary course professional issues (.6); correspond with S. Margolis re same (.2).
07/06/23	Charles B. Sterrett	1.60	Review, analyze ordinary course professional retention considerations (1.4); correspond with S. Margolis re same (.2).
07/07/23	Sarah R. Margolis	0.90	Review, revise OCP declaration, questionnaire (.4); correspond with OCP re same (.3); correspond with Cole Schotz, Kroll re same (.2).
07/07/23	Zak Piech	0.70	Analyze ordinary course professional declaration, questionnaire for filing and service (.4); revise summary re same (.3).
07/11/23	Zak Piech	0.50	Analyze precedent re Deloitte retention application.
07/12/23	Mike James Koch	1.30	Review, analyze Lazard retention order (1.1); correspond with C. Sterrett, Lazard, Fried Frank re same (.2).
07/12/23	Sarah R. Margolis	1.00	Review, analyze JLL, A&G retention order, engagement letter (.5); correspond with R. Fiedler re same (.3); correspond with A&G re same (.2).
07/12/23	Zak Piech	0.30	Analyze issues re Deloitte retention application.
07/12/23	Charles B. Sterrett	0.60	Review, analyze Lazard fee order, related issues (.2); correspond with M. Koch re same (.1); review, analyze JLL engagement letter re compensation considerations (.3).
07/13/23	Zak Piech	0.80	Revise Deloitte retention application.
07/14/23	Zak Piech	2.20	Research re Deloitte retention application precedent (.5); revise Deloitte retention application (1.7).
07/16/23	Zak Piech	1.20	Review, revise Deloitte retention application (.9); correspond with S. Margolis re same (.3).

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Matter Number:

1050083100

53510-23

Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Retention – Non-K&E

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/17/23	Sarah R. Margolis	2.60	Review, revise Deloitte retention application (1.0); correspond with Deloitte re same (.4); correspond with Z. Piech re same (.3); review, revise Deloitte declaration (.4); correspond with O. Acuna re PII list (.5).
07/17/23	Zak Piech	2.50	Revise Deloitte retention application (1.9); correspond with S. Margolis re same (.2); review, analyze precedent re same (.4).
07/18/23	Sarah R. Margolis	2.50	Review, revise Deloitte retention application (2.0); review, analyze engagement letter, declaration (.3); correspond with Z. Piech re same (.2).
07/18/23	Zak Piech	7.70	Revise Deloitte retention application (1.2); revise Deloitte retention declaration (2.1); analyze precedent re same (.9); correspond with S. Margolis re same (.3); further revise Deloitte retention application (1.9); analyze issues re same (.9); correspond with S. Margolis, C. Sterrett re same (.4).
07/18/23	Charles B. Sterrett	0.30	Review, revise Deloitte retention materials.
07/19/23	Sarah R. Margolis	0.50	Review, revise Deloitte retention application (.3); correspond with C. Sterrett re same (.1); correspond with Deloitte re same (.1).
07/24/23	Sarah R. Margolis	1.50	Correspond with retained professionals re fee statements (.2); review, analyze Kroll fee statement (.1); correspond with C. Sterrett re same (.1); correspond with C. Sterrett re same (.1); correspond with G. Sharafi re same (.1); review, revise Deloitte retention application (.4); correspond with Z. Piech re same (.5).
07/24/23	Zak Piech	2.50	Revise Deloitte retention application (1.1); research re precedent orders re same (1.0); correspond with S. Margolis re same (.4).
07/24/23	Gelareh Sharafi	0.80	Review, analyze Kroll first monthly fee statement (.5); review, analyze precedents re same (.1); corresponds with S. Margolis, Kroll re same (.2).
07/25/23	Sarah R. Margolis	0.20	Correspond with Z. Piech re Deloitte retention application.
07/25/23	Zak Piech	1.80	Revise Deloitte retention application (1.4); correspond with S. Margolis, K&E team, Deloitte re same (.4).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

1050083100 53510-23

Retention – Non-K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/26/23	Sarah R. Margolis	0.70	Correspond with Z. Piech, C. Sterrett re Deloitte retention (.2); Correspond with Z. Piech re Deloitte retention application (.5).
07/26/23	Zak Piech	2.10	Revise Deloitte retention application (1.1); correspond with S. Margolis, K&E team, Deloitte re same (.3); further revise same (.4); prepare same for filling (.3).
07/31/23	Mike James Koch	0.20	Compile filed monthly fee statements (.1); correspond with Lazard re same, next steps (.1).
07/31/23	Sarah R. Margolis	1.30	Review, revise Kroll fee statement (1.0); correspond with Kroll re same (.2); correspond with M. Koch re same (.1).
07/31/23	Zak Piech	0.30	Correspond with S. Margolis re Deloitte retention objection.
Total		40.90	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083101 Client Matter: 53510-24

#### In the Matter of Vendor Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 19,975.50

Total legal services rendered

\$ 19,975.50

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Document Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc. Page 861 of 1276 Invoice Number: Matter Number:

1050083101

Vendor Matters

53510-24

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Olivia Acuna	1.00	1,155.00	1,155.00
Ross J. Fiedler	3.90	1,295.00	5,050.50
Rachel Golden	2.60	885.00	2,301.00
Noelle M. Howard	0.20	885.00	177.00
Sarah R. Margolis	8.80	1,155.00	10,164.00
Michael A. Sloman	0.60	995.00	597.00
Mary Catherine Young	0.60	885.00	531.00
TOTALS	17.70		\$ 19,975.50

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Document Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/03/23	Sarah R. Margolis	0.30	Correspond with vendor counsel re motion, objection (.2); review, analyze agreement re same (.1).
07/05/23	Olivia Acuna	0.20	Correspond with Company, S. Margolis re vendor inbound (.1); telephone conference with C. Sterrett re same (.1).
07/05/23	Sarah R. Margolis	1.40	Correspond with R. Fiedler re vendor issue (.1); correspond with Company re same (.1); review, analyze same (.6); telephone conference with Company re Gotham motion (.2); review, analyze vendor issue (.3); correspond with R. Fiedler re same (.1).
07/05/23	Sarah R. Margolis	0.60	Correspond with O. Acuna, R. Fiedler, Company re vendor issue.
07/06/23	Olivia Acuna	0.30	Analyze correspondence re vendor invoices (.2); correspond with S. Margolis, M. Feeney re same (.1).
07/06/23	Ross J. Fiedler	0.90	Correspond with C. Sterrett, K&E team, Alix team, and Company re vendor matters (.5); review, analyze Oracle motion to compel administrative payment (.2); correspond with S. Margolis, K&E team re same (.2).
07/06/23	Noelle M. Howard	0.20	Research re mechanic lien payment.
07/06/23	Sarah R. Margolis	1.00	Telephone conferences with R. Fiedler re vendor objection (.3); correspond with C. Sterrett re Adobe vendor issue (.2); review, analyze correspondence re same (.2); telephone conference with counsel re same (.2); correspond with R. Fiedler re objection re vendor motion (.1).
07/07/23	Olivia Acuna	0.40	Telephone conference with C. Sterrett, M. Feeney, vendor re invoice.
07/07/23	Ross J. Fiedler	0.50	Correspond with S. Margolis, C. Sterrett, K&E team re general vendor matters (.3); telephone conference with Gotham re same (.2).

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1050083101

53510-24

Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Vendor Matters

07/21/23 Sarah R. Margolis

**Hours Description** Date Name 07/07/23 Sarah R. Margolis 1.60 Correspond with Company re Gotham contract (.2); correspond with R. Fiedler re same (.2); review, analyze issue re same (.3); correspond with C. Sterrett re same (.1); correspond with C. Sterrett re same (.2); telephone conference with M. Sloman re same (.3); correspond with C. Pavlovich re same (.1); telephone conference with G. McCarthy re vendor compensation (.2). 0.60 Correspond with vendor counsel, Alix team re 07/11/23 Rachel Golden vendor inquiry (.1); correspond with vendor counsel re scheduled claims (.1); draft correspondence re same (.1); correspond with Alix team re same (.2); correspond with vendor counsel re same (.1). 07/12/23 Rachel Golden 1.10 Correspond with Alix team re vendor inquiry (.1); review, analyze correspondence re vendor inquiry (.4); research re same (.2); draft correspondence re same (.2); correspond with C. Sterrett, vendor counsel re same (.2). 07/12/23 Michael A. Sloman 0.30 Correspond with C. Sterrett, Adobe re claims, assumption objections. 07/13/23 Ross J. Fiedler 0.50 Correspond with third parties, S. Margolis, K&E team, and Company re vendor issues. 07/13/23 Rachel Golden 0.50 Correspond with vendor's counsel re vendor's claims (.1); Zoom conference with C. Sterrett, vendor's counsel re vendor's claims (.4). 07/14/23 Rachel Golden 0.40 Correspond with R. Fiedler, C. Sterrett re vendor contract (.2); correspond with Alix team re same (.1); correspond with vendor counsel re proof of claim (.1). 0.40 Correspond with vendor, S. Margolis, K&E 07/17/23 Ross J. Fiedler team re vendor issues. 07/19/23 Ross J. Fiedler 0.60 Correspond with C. Sterrett re Oracle motion to compel (.2); review, analyze same (.2); correspond with R. Golden, K&E team, Company re vendor matters (.2). 07/20/23 Sarah R. Margolis 0.90 Correspond with Alix team re vendors (.1); correspond with C. Sterrett re same (.2); telephone conference with counsel to vendor re same (.1); correspond with vendor, C.

Sterrett re same (.2); telephone conference

0.30 Telephone conference with vendor re claim.

with vendor re agreement (.3).

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Matter Number:

53510-24

Bed Bath and Beyond Inc.

Vendor Matters

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
07/22/23	Ross J. Fiedler	0.20	Correspond with Alix team, O. Acuna, K&E team re vendor matters.
07/24/23	Ross J. Fiedler	0.80	Correspond with Company, O. Acuna, K&E team re vendor matters (.5); review, analyze vendor motion to compel admin expense payment (.3).
07/24/23	Sarah R. Margolis	0.60	Correspond with C. Sterrett re tax refund (.2); telephone conference with Company re same (.2); telephone conference with vendor re same (.2).
07/24/23	Mary Catherine Young	0.20	Correspond with the Alix team re vendor inquiries.
07/25/23	Sarah R. Margolis	0.80	Telephone conference with Company re Grant McCarthy (.3); review, analyze vendor issues (.5).
07/26/23	Olivia Acuna	0.10	Correspond with Alix team re vendor inquiry.
07/27/23	Sarah R. Margolis	0.90	Correspond with Alix team re vendors (.1); correspond with C. Sterrett re same (.2); telephone conference with counsel to vendor re same (.1); correspond with vendor, C. Sterrett re same (.2); Telephone conference with vendor re agreement (.3).
07/27/23	Mary Catherine Young	0.40	Correspond with Alix team re vendor inquiry re remittances (.2); conference with vendor re same (.2).
07/31/23	Sarah R. Margolis	0.40	Review, analyze vendor issues.
07/31/23	Michael A. Sloman	0.30	Correspond with C. Sterrett, Alix team, Oracle re payment reconciliation.

Total 17.70

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083102 Client Matter: 53510-25

In the Matter of Litigation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 531,643.00

Total legal services rendered

\$ 531,643.00

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Document Legal Services for the Period Ending July 31, 2023

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Bed Bath and Beyond Inc.

Matter Number:

50083102 53510-25

Litigation

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Hunter Appler	2.50	475.00	1,187.50
Amie Marie Bauer	9.20	1,135.00	10,442.00
Lindsey Beran	23.70	1,415.00	33,535.50
Janet Bustamante	55.00	395.00	21,725.00
Seth Cohen	11.60	1,080.00	12,528.00
Ross J. Fiedler	14.40	1,295.00	18,648.00
Patrick Forte	14.60	1,080.00	15,768.00
Emily Geier, P.C.	5.80	1,495.00	8,671.00
Richard U. S. Howell, P.C.	6.80	1,620.00	11,016.00
Jacquelyn M. Kasulis, P.C.	52.70	1,835.00	96,704.50
Jackson Kennedy	8.30	985.00	8,175.50
Mike James Koch	5.70	885.00	5,044.50
Song Lin	5.60	515.00	2,884.00
Allison Lullo	43.40	1,410.00	61,194.00
Casey McGushin	14.40	1,415.00	20,376.00
Matt Pinkney	2.50	465.00	1,162.50
Zak Read	3.30	885.00	2,920.50
Chloe Reum	48.90	850.00	41,565.00
Christine Shang	51.90	1,245.00	64,615.50
Charles B. Sterrett	2.00	1,245.00	2,490.00
David G. Strecker	43.60	985.00	42,946.00
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Baya Yantren	42.00	1,080.00	45,360.00
Kent Zee	3.90	475.00	1,852.50
Tanzila Zomo	1.30	325.00	422.50
TOTALS	473.30		\$ 531,643.00

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Litigation

Matter Number:

53510-25

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/01/23	Tanzila Zomo	1.30	Research case law re disclosure statement.
07/02/23	Allison Lullo	0.20	Correspond with J. Kasulis re witness investigation.
07/02/23	Baya Yantren	0.80	Draft witness interview outline.
07/03/23	Seth Cohen	0.20	Correspond with R. Fiedler and C. McGushin re local counsel.
07/03/23	Ross J. Fiedler	1.10	Correspond with Company, J. Kasulis, K&E team re litigation matters, strategy, and next steps (.5); correspond with E. Geier, K&E team re same (.4); telephone conference with C. Nagler re same (.2).
07/03/23	Jacquelyn M. Kasulis, P.C.	2.20	Prepare for witness interviews.
07/03/23	David G. Strecker	5.50	Prepare witness interview outline.
07/03/23	Baya Yantren	0.80	Revise witness interview outline.
07/04/23	Song Lin	0.50	Prepare key litigation documents for attorney review (.3); correspond with B. Yantren re same (.2).
07/04/23	Baya Yantren	2.80	Review, analyze documents for witness interview outline (2.0); revise re same (.8).
07/05/23	Janet Bustamante	5.00	Prepare documents re fact development re witness interviews (3.8); review and process documents into case-related databases (1.2).
07/05/23	Seth Cohen	0.90	Prepare for and conference with R. Fiedler, K&E team re discovery request.
07/05/23	Ross J. Fiedler	0.90	Telephone conference with S. Cohen, K&E team, Proskauer re litigation, discovery matters (.5); correspond with K&E team re same (.4).
07/05/23	Patrick Forte	4.10	Review and analyze documents re discovery considerations (1.1); review and analyze key documents for inclusion in board presentation (1.5); revise re same (.9); draft document summaries re litigation issue (.6).
07/05/23	Jacquelyn M. Kasulis, P.C.	4.00	Conference with A. Lullo, K&E team re witness interview preparation (.5); prepare for witness interview (3.0); review and edit correspondence re same (.5).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
07/05/23	Jackson Kennedy	5.30	Draft witness interview outline (1.2); review documents re same (3.8); correspond with A. Lullo, K&E team re witness interviews (.3).
07/05/23	Allison Lullo	3.10	Revise interview outlines and related witness interview preparation documents (2.6); conference with L. Beran and J. Kasulis re same (.5).
07/05/23	Zak Read	1.80	Review, revise 9019 motion (.4); review, revise application to shorten time for hearing re same (.3); correspond with R. Fiedler re same (.1); correspond with Proskauer re same (.1); correspond with Committee re same (.1); analyze considerations re same (.3); correspond with R. Fiedler, K&E team re potential contested matter (.1); review correspondence from opposing counsel re same (.2); conference with C. Sterrett, K&E team re same (.2).
07/05/23	Chloe Reum	1.50	Review, analyze confidential litigation documents.
07/05/23	Charles B. Sterrett	0.60	Review correspondence from R. Fielder, C. McGushin, and E. Geier re open litigation and discovery issues.
07/05/23	David G. Strecker	1.30	Review, analyze documents re discovery considerations.
07/05/23	Baya Yantren	6.30	Review, analyze litigation documents re confidentiality considerations (3.0); draft interview outline (3.3).
07/06/23	Janet Bustamante	5.00	Analyze considerations re discovery document requests re fact development (2.9); review and process documents into caserelated databases (2.1).
07/06/23	Ross J. Fiedler	1.00	Correspond with Proskauer, J. Kasulis, K&E team re litigation matters (.5); correspond with Company re same (.2); analyze issues re same (.3).
07/06/23	Patrick Forte	1.90	Revise confidential board presentation re litigation considerations.
07/06/23	Richard U. S. Howell, P.C.	0.60	Review correspondence from R. Fielder, C. McGushin, and E. Geier re open litigation and discovery issues.
07/06/23	Jacquelyn M. Kasulis, P.C.	5.50	Draft witness interview outline (3.9); revise re same (1.6).

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/06/23	Jackson Kennedy	1.30	Revise key document chronology (.7); correspond with B. Yantren re discovery considerations (.3); review and analyze draft presentation re internal investigation (.3).
07/06/23	Allison Lullo	1.20	Telephone conference with J. Kasulis re litigation strategy (.5); draft witness interview outlines (.7).
07/06/23	Zak Read	0.20	Review, revise 9019 motion, application to shorten time re same (.1); correspond with R. Fiedler re same (.1).
07/06/23	Chloe Reum	3.30	Revise key document chronology (1.2); revise presentation re confidential litigation considerations (2.1).
07/06/23	Christine Shang	0.50	Correspond with Alix team re board minutes (.2); review and analyze discovery documents (.3).
07/06/23	David G. Strecker	5.50	Prepare witness interview outline.
07/06/23	Baya Yantren	5.00	Review, analyze litigation documents re confidentiality considerations (2.0); incorporate key documents into key document chronology (2.5); draft interview outline re witness interview (.5).
07/07/23	Hunter Appler	1.30	Create discovery search terms for target documents.
07/07/23	Janet Bustamante	7.00	Review, analyze attorney document requests re witness interviews (2.9); review case chronology and gather witness interview documents for J. Kasulis (3.1); review and process documents into case-related databases (1.0).
07/07/23	Ross J. Fiedler	2.10	Telephone conference with Proskauer, M3, and Huth Reynolds re shipping claims (.5); analyze considerations re same (.2); correspond with Proskauer, Pachulski re same (.2); telephone conference with Company re litigation matters (.5); analyze issues re same (.5); correspond with C. McGushin, K&E team re same (.2).
07/07/23	Patrick Forte	0.70	Draft board presentation re litigation considerations.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/07/23	Jacquelyn M. Kasulis, P.C.	8.10	Prepare for witness interview (2.4); participate in witness interview (2.6); conference with A. Lullo and L. Beran re legal strategy re witness interviews (.5); draft summary re witness interview (1.5); correspond with L. Beran re same (.7); correspond with Company re same (.4).
07/07/23	Jackson Kennedy	1.70	Review and analyze witness interview outline (.5); review key documents for witness interview (.5); revise witness interview outline (.3); correspond with D. Strecker re same (.2); review and analyze correspondence re litigation updates and strategy (.2).
07/07/23	Allison Lullo	2.00	Prepare for and conduct employee interview (1.3); conference with J. Kasulis, L. Beran, D. Hunter re litigation strategy and next steps (.7).
07/07/23	Chloe Reum	10.00	Review documents re confidential presentation re litigation considerations (3.8); compile and review documents re witness interview (3.4); draft witness interview outline (2.8).
07/07/23	David G. Strecker	1.80	Draft witness interview outline (1.6); revise re same (.2).
07/07/23	Baya Yantren	3.80	Attend witness interview and revise notes.
07/08/23	Lindsey Beran	2.90	Review and revise draft witness interview outline (2.4); conference with J. Kasulis and A. Lullo re talking points re same (.5).
07/08/23	Janet Bustamante	1.00	Review, revise witness interview outline.
07/08/23	Allison Lullo	1.00	Revise witness interview outline (.8); correspond with J. Kasulis re same (.2).
07/08/23	Chloe Reum	2.00	Revise witness interview outline.
07/09/23	Lindsey Beran	1.00	Review and revise witness interview outline (.5); conference with J. Kasulis, K&E team re same (.5).
07/09/23	Janet Bustamante	1.00	Review witness interview outline and organize documents referenced for J. Kasulis review.
07/09/23	Jacquelyn M. Kasulis, P.C.	9.50	Prepare for witness interviews.
07/09/23	Allison Lullo	0.20	Correspond with J. Kasulis re witness interviews.
07/09/23	Baya Yantren	1.00	Draft, revise summary re witness interview.

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Matter Number:

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<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
07/10/23	Lindsey Beran	0.20	Review witness interview outline and conference with J. Kennedy regarding next steps.
07/10/23	Janet Bustamante	6.00	Review, analyze attorney document requests re witness interviews (1.9); review case chronology and gather witness interview documents for J. Kasulis (3.1); review and process documents into case-related databases (1.0).
07/10/23	Ross J. Fiedler	0.60	Correspond with J. Kasulis, K&E team, Proskauer team re litigation matters (.3); review, analyze shipping claims litigation issue (.2); correspond with Huth Reynolds team re same (.1).
07/10/23	Jacquelyn M. Kasulis, P.C.	3.20	Prepare for witness interviews.
07/10/23	Mike James Koch	1.00	Review, revise talking points re removal extension motion (.7); correspond with C. Sterrett re same (.1); research, analyze case management procedures re negative notice re same (.2).
07/10/23	Allison Lullo	1.50	Prepare for witness interviews.
07/10/23	Zak Read	0.90	Review, revise 9019 motion, application to shorten time (.7); correspond with R. Fiedler re same (.1); correspond with Cole Schotz re same (.1).
07/10/23	David G. Strecker	3.20	Draft confidential board presentation re litigation issues.
07/10/23	Baya Yantren	2.00	Revise witness interview summary.
07/11/23	Lindsey Beran	3.10	Review and analyze witness interview documents (.3); participate in witness interview (2.8).
07/11/23	Janet Bustamante	5.00	Review, analyze attorney document requests re witness interviews (3.9); review and process documents into case-related databases (1.1).
07/11/23	Ross J. Fiedler	0.70	Correspond with Company re confidential litigation matters (.5); analyze considerations re same (.2).
07/11/23	Emily Geier, P.C.	0.80	Correspond with Company, R. Howell, K&E team re outstanding litigation.
07/11/23	Richard U. S. Howell, P.C.	0.50	Review correspondence re open sales and potential litigation issues.
07/11/23	Jacquelyn M. Kasulis, P.C.	7.00	Prepare for and conduct witness interview.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/11/23	Allison Lullo	3.50	Correspond with L. Beran, K&E team re witness interviews (1.0); conduct witness interview (2.0); revise witness interview outline (.5).
07/11/23	Zak Read	0.40	Correspond with Cole Schotz, R. Fiedler re 9019 motion, related considerations (.1); correspond with Huth Reynolds team re same (.1); correspond with Kroll team, M. Sloman, K&E team re same (.2).
07/11/23	Chloe Reum	3.50	Prepare documents re witness interview (.4); attend and take notes during witness interview (2.0); draft investigative memorandum and circulate key points to the K&E team for review (1.1).
07/11/23	Christine Shang	0.10	Review correspondence re subpoena and meet and confer.
07/11/23	Baya Yantren	2.40	Revise notes for witness interview (1.0); draft summary re same (.7); draft summary re strategic considerations re same (.7).
07/12/23	Janet Bustamante	7.00	Review, analyze attorney document requests re witness interviews (3.9); review and process documents into case-related databases (3.1).
07/12/23	Ross J. Fiedler	1.50	Telephone conference with Huth Reynolds team re shipping claims considerations (.5); correspond with Company, J. Kasulis, K&E team re litigation matters (.5); review, analyze issues re same (.5).
07/12/23	Jacquelyn M. Kasulis, P.C.	5.50	Prepare for witness interviews (3.9); further prepare re same (1.6).
07/12/23	Allison Lullo	2.40	Revise witness interview outline (1.8); telephone conference with J. Kasulis re same (.6).
07/12/23	Chloe Reum	0.70	Revise summary re witness interview.
07/12/23	David G. Strecker	0.50	Revise witness interview outline.
07/13/23	Lindsey Beran	3.60	Attend witness interview (3.0); attend witness follow-up interview (.6).
07/13/23	Janet Bustamante	4.00	Review, analyze attorney document requests re witness interviews (3.9); review and process documents into case-related databases (.1).
07/13/23	Emily Geier, P.C.	0.40	Telephone conference with C. McGushin re document production.

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Bed Bath and Beyond Inc. Matter Number: 53510-25 Litigation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/13/23	Allison Lullo	3.40	Conduct witness interview (3.0); conference with L. Beran and B. Yantren re next steps (.4).
07/13/23	Casey McGushin	1.70	Draft and revise responses and objections to Rule 2004 requests.
07/13/23	Chloe Reum	4.50	Revise summary re witness interview and circulate key points to team (2.5); draft presentation re same (1.6); correspond with B. Yantren re same (.4).
07/13/23	David G. Strecker	4.80	Attend witness interview (2.8); draft summary of interview (1.2); revise summary re same (.8).
07/13/23	Baya Yantren	1.20	Attend witness interview (1.0); draft interview summary (.2).
07/14/23	Lindsey Beran	0.50	Conference with E. Geier re status of internal investigation (.3); correspond with J. Kasulis and A. Lullo re status of UCC negotiations (.2).
07/14/23	Janet Bustamante	1.00	Review, analyze attorney document requests re witness interviews (.9); review and process documents into case-related databases (.1).
07/14/23	Ross J. Fiedler	0.50	Correspond with Company, J. Kasulis, K&E team, and Alix team re litigation matters and related automatic stay issues.
07/14/23	Emily Geier, P.C.	0.60	Telephone conference with litigation team re claims.
07/14/23	Richard U. S. Howell, P.C.	0.80	Review correspondence re potential litigation issues (.3); teleconference re same (.2); review materials re potential declaration (.3).
07/14/23	Jacquelyn M. Kasulis, P.C.	0.50	Correspond with R. Fiedler, K&E team re internal investigation developments.
07/14/23	Allison Lullo	0.30	Correspond with J. Kasulis re witness interviews.
07/14/23	Casey McGushin	2.30	Conference with R. Fiedler and K&E team regarding lease rejection objections (.8); conference with Alix Partners team and C. Shang regarding rule 2004 requests (.6); draft and revise rule 2004 responses (.9).
07/14/23	Chloe Reum	4.00	Revise presentation re litigation considerations.
07/14/23	Christine Shang	0.60	Conference with Alix team re response to UCC Rule 2004 requests.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Litigation

Litigation			
<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/14/23	Baya Yantren	6.20	Draft presentation re litigation considerations (3.2); draft witness interview memorandum (3.0).
07/15/23	Baya Yantren	2.50	Draft witness interview memo.
07/16/23	Lindsey Beran	1.10	Review and respond to communications regarding results of targeted document review (.1); review and analyze documents and outline in preparation for witness interview (1.0).
07/16/23	Allison Lullo	3.70	Prepare for witness interview (3.2); review interview summaries (.5).
07/16/23	David G. Strecker	6.10	Draft witness interview memorandum (3.1); update board presentation re litigation considerations (.7); conduct targeted document review (2.1); correspond with B. Yantren re same (.2).
07/16/23	Baya Yantren	4.50	Draft presentation re litigation considerations.
07/17/23	Hunter Appler	1.20	Create search of target documents.
07/17/23	Lindsey Beran	4.70	Review and prepare for witness interview (1.5); attend and conduct witness interview (2.9); conference with A. Lullo and J. Kasulis regarding same (.3).
07/17/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
07/17/23	Ross J. Fiedler	0.70	Attend telephonic meet and confer with Pachulski team (.5); correspond with C. McGushin, K&E team re same (.2).
07/17/23	Patrick Forte	2.20	Review and analyze employee interview summaries for factual development purposes (.3); review and analyze documents for factual development purposes (1.7); conference with D. Strecker re factual development re confidential litigation considerations (.2).
07/17/23	Richard U. S. Howell, P.C.	1.90	Multiple teleconferences to discuss open litigation issues in advance of lease hearings (.5); prepare and review correspondence and other materials re same (.6); review correspondence re open discovery issues with Committee (.3); review draft omnibus reply

brief (.5).

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Document Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.	Matter Number:	53510-25
Litigation		

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
07/17/23	Jacquelyn M. Kasulis, P.C.	3.00	Participate in witness interview (2.7); correspond with A. Lullo, K&E team re legal strategy (.3).
07/17/23	Mike James Koch	0.10	Correspond with Cole Schotz team re removal extension order.
07/17/23	Allison Lullo	5.00	Prepare for and conduct witness interview (3.9); further conduct witness interview (.6); correspond with J. Kasulis, L. Beran re same (.5).
07/17/23	Casey McGushin	2.80	Prepare for meet and confer telephone conference with UCC regarding investigation discovery (.6); participate in telephone conference with UCC regarding meet and confer (1); review and revise draft reply in support of lease sales (1.2).
07/17/23	Matt Pinkney	2.50	Revise presentation re confidential litigation considerations.
07/17/23	Chloe Reum	5.30	Revise presentation re confidential litigation considerations.
07/17/23	Christine Shang	0.90	Attend meet and confer with UCC re subpoena requests.
07/17/23	Christine Shang	0.50	Review and analyze board minute materials in connection with UCC subpoena (.3); draft analysis re same (.2).
07/17/23	Christine Shang	0.40	Correspond with Alix team re UCC requests for documents (.2); review and analyze materials for same (.2).
07/17/23	Christine Shang	0.30	Prepare for meet and confer with UCC re subpoena for documents.
07/17/23	Christine Shang	0.10	Correspond with C. McGushin re UCC subpoena requests.
07/17/23	David G. Strecker	5.40	Draft witness interview memorandum (1.0); attend witness interview (2.6); draft interview summary (1.1); revise summary re same (.7).
07/17/23	Baya Yantren	2.70	Draft presentation re confidential litigation considerations and send to A. Lullo and L. Beran.
07/18/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
07/18/23	Ross J. Fiedler	0.80	Correspond with Company, J. Kasulis, K&E team re litigation matters (.5); correspond with M. Koch, K&E team re removal issues (.3).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	Hours	<b>Description</b>
07/18/23	Patrick Forte	4.00	Review and analyze documents for factual development purposes (2.4); draft summary of factual development re confidential litigation (1.6).
07/18/23	Richard U. S. Howell, P.C.	0.80	Teleconference to discuss open issues re lease objections (.4); prepare and review correspondence re same (.2); review correspondence re sale hearing (.2).
07/18/23	Mike James Koch	1.60	Research, analyze precedent re notice of removal (1.2); draft notice of removal re state court action (.3); conference with Cole Schotz re same (.1).
07/18/23	Song Lin	0.40	Correspond with C. Shang re litigation considerations.
07/18/23	Allison Lullo	1.00	Review readout presentation.
07/18/23	Casey McGushin	1.10	Conference with R. Fiedler and K&E team regarding lease hearings (.3); review and revise draft reply on lease sales (.8).
07/18/23	Chloe Reum	3.50	Draft witness interview memorandums.
07/18/23	Christine Shang	0.40	Telephone conference re omnibus reply in support of lease sales (.2); correspond with R. Howell re same (.2).
07/18/23	Christine Shang	1.40	Correspond with Alix team, A. Lullo, K&E team re UCC document requests (1.2); correspond with Alix team, A. Lullo, K&E team re same (.2).
07/18/23	Charles B. Sterrett	0.80	Review, analyze removal notice (.4); correspond with M. Koch, R. Fiedler re same (.4).
07/18/23	David G. Strecker	1.10	Review, revise memorandum re director interview (.7); telephone conference with A. Lullo re targeted document review (.4).
07/19/23	Janet Bustamante	1.00	Review, compile documents into case-related databases.
07/19/23	Seth Cohen	3.50	Research re response to lease objections (2.6); revise response re same (.9).
07/19/23	Patrick Forte	0.30	Review, analyze materials re factual development.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	<u>Name</u>	<b>Hours</b>	Description
07/19/23	Mike James Koch	2.10	Research, analyze case law, precedent re notice of removal (.6); correspond with R. Fiedler re same (.2); draft notice of removal (.7); correspond with C. Sterrett re same (.1); review, revise notice of removal (.4); correspond with R. Fiedler re same (.1).
07/19/23	Allison Lullo	0.40	Correspond with P. Forte, K&E team re targeted fact development.
07/19/23	Christine Shang	0.30	Research re caselaw re bidding procedures reply.
07/19/23	Christine Shang	0.10	Correspond with A. Lullo, K&E team re UCC requests and production.
07/19/23	Christine Shang	2.70	Review, analyze documents re potential responsiveness to requests.
07/19/23	Christine Shang	4.80	Draft omnibus reply in support of bidding procedures (2.2); revise re same (1.2); research re same (1.4).
07/19/23	Christine Shang	1.50	Review, analyze documents re omnibus reply in support of lease sales.
07/19/23	Christine Shang	0.10	Telephone conference with R. Howell re omnibus reply draft.
07/19/23	Christine Shang	0.30	Telephone conference with A. Lullo, K&E team re production to UCC.
07/19/23	Christine Shang	0.20	Correspond with Alix team re UCC requests.
07/19/23	Charles B. Sterrett	0.60	Review, revise notice re removal of state court actions.
07/19/23	David G. Strecker	1.40	Draft memorandum re company director interview.
07/20/23	Janet Bustamante	1.00	Review, compile documents into case-related databases.
07/20/23	Ross J. Fiedler	0.50	Telephone conference with Company re litigation matters.
07/20/23	Mike James Koch	0.30	Conference with R. Fiedler, C. McGushin, Company re notices of removal.
07/20/23	Chloe Reum	4.60	Review director correspondence for matter discovery (2.4); review other interview memorandums re same (2.2).
07/20/23	Christine Shang	0.10	Correspond with UCC counsel re document request.
07/20/23	Christine Shang	0.20	Review, analyze document collection re UCC request.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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<b>Date</b>	Name	Hours	<b>Description</b>
07/20/23	Christine Shang	1.50	Review, analyze documents re response to UCC request, privilege, and redactions.
07/20/23	David G. Strecker	1.50	Draft memorandum re director interview.
07/21/23	Lindsey Beran	0.40	Telephone conference with Cole Schotz A. Lullo, K&E team re interview (.3); prepare re same (.1).
07/21/23	Janet Bustamante	1.00	Review, compile documents into case-related databases.
07/21/23	Jacquelyn M. Kasulis, P.C.	0.50	Telephone conference with Cole Schotz re presentation to disinterested directors (.3); conference with A. Lullo re same (.2).
07/21/23	Allison Lullo	0.30	Conference with L. Beran, Cole Schotz re matter status.
07/21/23	Christine Shang	0.10	Correspond with UCC re additional document collection re UCC requests.
07/21/23	Christine Shang	0.30	Telephone conference with UCC re initial document production.
07/21/23	Christine Shang	0.60	Review, finalize first production of documents re UCC requests (.4); correspond with UCC re same (.2).
07/21/23	Kent Zee	1.30	Review, analyze final production set re discovery requests.
07/22/23	Ross J. Fiedler	0.40	Correspond with Company re litigation matters (.2); review letters re same (.2).
07/23/23	Richard U. S. Howell, P.C.	0.20	Review correspondence from R. Fiedler and C. Shang re draft pleadings.
07/23/23	David G. Strecker	1.20	Revise memorandum re director interview.
07/24/23	Lindsey Beran	1.60	Telephone conference with R. Fiedler, K&E team re proposed plan updates (.5); draft talking points caller conference with disinterested directors (.5); correspond with A. Lullo, Cole Schtoz re strategy and next steps (.3); review documents, presentation re proposed findings (.3).
07/24/23	Janet Bustamante	1.00	Correspond with C. Shang re document requests (.2); review, compile documents into case-related databases (.8).
07/24/23	Seth Cohen	0.50	Correspond with with O. Acuna, K&E team re lease dispute.

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/24/23	Richard U. S. Howell, P.C.	0.80	Multiple teleconferences to discuss upcoming litigation, automatic stay and scheduling issues (.6); prepare and review correspondence re same (.2).
07/24/23	Jacquelyn M. Kasulis, P.C.	0.30	Correspond with R. Fiedler, K&E team re case updates, legal strategy.
07/24/23	Mike James Koch	0.10	Correspond with C. McGushin, R. Howell re notice of removal.
07/24/23	Allison Lullo	4.00	Revise readout presentation (3.5); telephone conference with D. Hunter and L. Beran re matter status (.5).
07/24/23	Casey McGushin	1.60	Telephone conference with R. Fielder, K&E team re lease dispute (.3); review, analyze materials re to dispute with landlord, application of automatic stay (1.1); correspond with R. Fielder re lease dispute (.2).
07/24/23	Chloe Reum	0.50	Review, analyze memorandum re director interview.
07/24/23	Christine Shang	0.40	Correspond with Company, and L. Beran, K&E team re UCC requests for production.
07/24/23	Christine Shang	0.10	Correspond with A. Lullo, K&E team re upcoming hearing and discovery schedule.
07/25/23	Lindsey Beran	0.60	Telephone conference with disinterested directors re case update (.4); correspond with A. Lullo, K&E team conference with A. Lullo, J. Kasulis re same (.2).
07/25/23	Janet Bustamante	4.00	Correspond with C. Shang re document requests (3.0); review, compile documents into case-related databases (1.0).
07/25/23	Emily Geier, P.C.	0.80	Correspond with Company, R. Fiedler, K&E team re outstanding litigation.
07/25/23	Jacquelyn M. Kasulis, P.C.	0.90	Prepare for meeting with disinterested directors (.3); telephone conference with disinterested directors re investigation update (.4); conference with A. Lullo and L. Beran re director update (.2).
07/25/23	Song Lin	0.60	Draft search term report re UCC requests.
07/25/23	Allison Lullo	2.50	Telephone conference with directors re updates (.4); prepare for same (.4); review, analyze readout presentation (1.7).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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<b>Date</b>	Name	Hours	<b>Description</b>
07/25/23	Christine Shang	0.70	Correspond with company, A. Lullo, K&E team re responding to UCC requests (.4); correspond with A. Lullo, K&E team re review of same, responsiveness analysis (.3).
07/25/23	Christine Shang	5.20	Review, analyze board materials, financial documents re responsiveness, privilege, and confidentiality designations.
07/26/23	Amie Marie Bauer	0.20	Conference with C. Shang re reviewing board of director documents.
07/26/23	Amie Marie Bauer	0.20	Correspond with C. Shang re documents.
07/26/23	Lindsey Beran	0.20	Correspond with A. Lullo re draft investigative findings presentation.
07/26/23	Janet Bustamante	1.00	Review, compile documents into case-related databases.
07/26/23	Ross J. Fiedler	0.50	Correspond with C. Sterrett, K&E team, Company re litigation matters.
07/26/23	Richard U. S. Howell, P.C.	0.70	Review materials re outstanding lease disputes (.2); review materials re automatic stay issues (.2); teleconference to discuss open litigation and restructuring issues (.3).
07/26/23	Song Lin	1.50	Draft search term report re response to UCC requests (1.1); review, analyze client documents for review (.4).
07/26/23	Allison Lullo	2.50	Revise readout presentation (2.2); telephone conference with L. Beran re same (.3).
07/26/23	Casey McGushin	1.30	Telephone conference with R. Fiedler, K&E team, Cole Schotz re discovery on lease rejection issues (.4); review, analyze issues re surreply on lease rejection issue (.9).
07/26/23	Christine Shang	6.80	Review, analyze documents and correspondence for production in response to UCC 2004 Request.
07/27/23	Amie Marie Bauer	0.50	Conference with C. Shang re privilege coding of documents.
07/27/23	Amie Marie Bauer	0.20	Correspond with C. Shang re document review.
07/27/23	Amie Marie Bauer	3.00	Review, analyze board of director documents re responsiveness, privilege, and confidentiality.
07/27/23	Lindsey Beran	2.20	Review, revise draft readout presentation (1.6); correspond with A. Lullo re same (.6).

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/27/23	Seth Cohen	4.00	Research re state law lease dispute (3.9); further research re same (.1).
07/27/23	Ross J. Fiedler	0.70	Correspond with C. McGushin, K&E team, Company, and creditor advisors re various litigation issues.
07/27/23	Emily Geier, P.C.	0.30	Correspond with C. McGushin, K&E team re production of documents.
07/27/23	Mike James Koch	0.10	Correspond with C. McGushin, Cole Schotz re notice of removal.
07/27/23	Song Lin	1.00	Review, compile client documents for production.
07/27/23	Allison Lullo	0.20	Correspond with L. Beran re readout presentation.
07/27/23	Casey McGushin	2.30	Review, analyze draft letter re vendor issue (.5); draft surreply on lease issue (.6); revise same (.4); research issues re same (.8).
07/27/23	Christine Shang	1.00	Conference with L. Beran, K&E team re responsiveness and privilege of documents UCC request.
07/27/23	Christine Shang	8.90	Review, analyze and tag documents re responsive to UCC request.
07/27/23	Josh Sussberg, P.C.	0.20	Review ruling on 10b5 and correspond re same.
07/28/23	Amie Marie Bauer	4.80	Review, analyze ]documents re responsiveness, privilege, and confidentiality (3.9); further analyze re same (.9).
07/28/23	Amie Marie Bauer	0.30	Conference with C. Shang re litigation strategy.
07/28/23	Lindsey Beran	1.50	Conference with A. Lullo re status of presentation for directors (.4); draft proposed findings re revised presentation (.4); review A. Lullo updates to presentation (.2); correspond with A. Lollo, K&E team re revisions to presentation (.5).
07/28/23	Janet Bustamante	1.00	Review, compile documents into case-related databases.
07/28/23	Seth Cohen	2.50	Draft lease rejection surreply.
07/28/23	Ross J. Fiedler	1.20	Correspond with Company, advisors re litigation matters (.5); telephone conference with M3, Huth Reynolds teams re shipping claims (.5); correspond with M3, Huth Reynolds re same (.2).

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Legal Services for the Period Ending July 31, 2023
Bed Bath and Beyond Inc.

Bed Bath and Beyond Inc.	Matter Number:	53510-25
Litigation		

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
07/28/23	Patrick Forte	0.30	Conference with A. Lullo, L. Beran, D. Strecker, and C. Reum re revisions to disinterested directors' presentation.
07/28/23	Emily Geier, P.C.	1.60	Telephone conference with J. Kasulis re investigation.
07/28/23	Richard U. S. Howell, P.C.	0.50	Review correspondence re open litigation and restructuring issues.
07/28/23	Jacquelyn M. Kasulis, P.C.	2.00	Conference with E. Geier re legal strategy for internal investigation (1.6); prepare re same (.4).
07/28/23	Song Lin	0.80	Review, analyze client documents for production.
07/28/23	Allison Lullo	4.00	Conference with L. Beran, K&E team re readout presentation (.5); review, analyze readout presentation (3.1); telephone conference with L. Beran re same (.4).
07/28/23	Casey McGushin	1.30	Revise lease rejection surreply.
07/28/23	Chloe Reum	1.20	Conference with L. Beran and A. Lullo re revisions to readout presentation (.5); review, revise same (.7).
07/28/23	Christine Shang	8.10	Review, analyze documents re UCC request (3.9); revise re production of same (3.9); further revise re same (.3).
07/28/23	David G. Strecker	0.50	Telephone conference with A. Lullo, K&E team re disinterested director slide deck.
07/28/23	Kent Zee	1.20	Review, analyze final production set re documents for production.
07/29/23	Christine Shang	0.10	Correspond with document vendor re production in response to UCC request.
07/30/23	Lindsey Beran	0.10	Correspond with J. Kasulis and A. Lullo regarding restructuring update.
07/30/23	Christine Shang	0.20	Review, analyze documents for production re UCC (.1); revise re production of same (.1).
07/30/23	Christine Shang	0.10	Correspond with document vendor re production in response to UCC request.
07/31/23	Janet Bustamante	1.00	Review, compile documents into case-related databases.
07/31/23	Ross J. Fiedler	1.20	Correspond with Company, advisors re litigation matters (.8); review, analyze motion to lift the stay (.4).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

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Litigation

<b>Date</b>	Name	<b>Hours</b>	Description
07/31/23	Patrick Forte	1.10	Conference with D. Strecker re revisions to disinterested directors presentation re litigation matters (.2); revise re same (.9).
07/31/23	Emily Geier, P.C.	1.30	Telephone conference with J. Sussberg re investigation (.2); correspond with C. McGushin, K&E team re same (.4); correspond with client re outstanding litigation (.7).
07/31/23	Jacquelyn M. Kasulis, P.C.	0.50	Telephone conference with A. Lullo and L. Beran to re findings presentation.
07/31/23	Mike James Koch	0.40	Review, revise notice of removal (.3); correspond with C. Sterrett re same (.1).
07/31/23	Song Lin	0.80	Review, analyze client documents for production.
07/31/23	Allison Lullo	1.00	Conference with J. Kasulis and L. Beran re matter status and next steps (.5); correspond with L. Beran re readout deck (.5).
07/31/23	Chloe Reum	4.30	Revise presentation (3.2); review, analyze issues re same (1.1).
07/31/23	Christine Shang	0.50	Review, analyze documents re responsive to UCC request.
07/31/23	Christine Shang	0.20	Correspond with counsel for UCC re document production.
07/31/23	Christine Shang	1.60	Review, analyze documents re responsiveness to UCC request.
07/31/23	David G. Strecker	3.80	Draft final presentation slide deck.
07/31/23	Kent Zee	1.40	Review, analyze final production set re document request.

Total 473.30

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083103 Client Matter: 53510-26

In the Matter of Non-Working Travel

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 6,764.50

Total legal services rendered

\$ 6,764.50

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Non-Working Travel

Matter Number:

53510-26

### **Summary of Hours Billed**

Name	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	1.80	1,155.00	2,079.00
Amy Donahue	2.20	480.00	1,056.00
Ross J. Fiedler	2.00	1,295.00	2,590.00
Noah Z. Sosnick	0.90	1,155.00	1,039.50
TOTALS	6.90		\$ 6,764.50

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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Non-Working Travel

53510-26

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/11/23	Noah Z. Sosnick	0.90	Travel to and from sale hearing (billed at half time).
07/18/23	Olivia Acuna	1.80	Travel from K&E office to Newark, New Jersey from K&E office for lease hearing (1.0) (billed at half time); travel from Newark, New Jersey to K&E office from Newark, New Jersey for lease hearing (.8) (billed at half time).
07/18/23	Amy Donahue	2.20	Travel to and from sale hearing on 7/18/23 (billed at half time).
07/18/23	Ross J. Fiedler	1.00	Travel from New York, New York to Newark, New Jersey for sale hearing (.5) (billed at half time); travel from Newark, New Jersey to New York, New York from sale hearing (.5) (billed at half time).
07/28/23	Ross J. Fiedler	0.50	Travel from New York, New York to Newark, New Jersey for lease sale hearing (.2); travel from Newark, New Jersey to New York, New York for same (.3).
07/31/23	Ross J. Fiedler	0.50	Travel from New York, New York to Newark, New Jersey for lease sale hearing (.2); travel from Newark, New Jersey to New York, New York from lease sale hearing (.3).
Total		6.90	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083104 Client Matter: 53510-29

In the Matter of Employee and Labor Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 37,503.00

Total legal services rendered

\$ 37,503.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

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Employee and Labor Matters

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Matthew Antinossi	2.30	1,895.00	4,358.50
Lindsey Beran	0.60	1,415.00	849.00
Reg Brown, P.C.	1.50	2,075.00	3,112.50
Ross J. Fiedler	0.50	1,295.00	647.50
Josh Goldberg	7.90	885.00	6,991.50
Rachel Golden	0.60	885.00	531.00
Richard U. S. Howell, P.C.	0.50	1,620.00	810.00
Sarah R. Margolis	0.50	1,155.00	577.50
Allison F. Murphy	9.90	1,310.00	12,969.00
Christian O. Nagler, P.C.	0.50	2,045.00	1,022.50
Evangelia Podaras	0.50	1,405.00	702.50
Michael A. Sloman	0.30	995.00	298.50
Charles B. Sterrett	2.90	1,245.00	3,610.50
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
TOTALS	29.00		\$ 37,503.00

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Employee and Labor Matters

53510-29

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/02/23	Matthew Antinossi	0.80	Review, analyze 401(k) and COBRA employee communications (.7); correspond with C. Sterrett, K&E and C. Street team re same (.1).
07/05/23	Charles B. Sterrett	0.50	Review senator letter and related materials (.3); telephone conference re senator letter (.2).
07/06/23	Matthew Antinossi	0.20	Review, analyze correspondence re sale transaction status (.1); draft employee communications re same (.1).
07/06/23	Reg Brown, P.C.	1.00	Research re senators' letter (.8); conference with C. Sterrett, K&E team re letter from Senators to BBBY (.2).
07/06/23	Ross J. Fiedler	0.50	Telephone conference with C. Nagler, K&E team, Company re letter from Congress.
07/06/23	Richard U. S. Howell, P.C.	0.50	Review E. Warren letter and related materials (.3); telephone conference re E. Warren letter (.2).
07/06/23	Sarah R. Margolis	0.50	Correspond with C. Sterret, M. Sloman re wages order (.2); correspond with Alix team re same (.2); correspond with vendor re same (.1).
07/06/23	Christian O. Nagler, P.C.	0.50	Review, analyze Senate letter (.2); correspond and conference with R. Fiedler, K&E team re inquiry from Senate (.3).
07/06/23	Charles B. Sterrett	0.20	Telephone conference with C. Street re employee communications plan.
07/06/23	Josh Sussberg, P.C.	0.30	Correspond re senators' letter and next steps.
07/07/23	Matthew Antinossi	0.20	Draft employee communications re store closures and severance (.1); correspond with A. Murphy, K&E team re same (.1).
07/07/23	Lindsey Beran	0.60	Correspond with J. Kasulis re letter received from Senate (.2); review, analyze summary re executive compensation (.2); draft correspondence re same (.2).
07/07/23	Reg Brown, P.C.	0.50	Telephone conference with Company re senators' letter.
07/07/23	Josh Goldberg	2.90	Draft response letter re senators' letter.

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc. Matter Number: Employee and Labor Matters

<b>Date</b>	Name	Hours	<b>Description</b>
07/07/23	Allison F. Murphy	0.30	Review, analyze senate request letter (.2); correspond with R. Brown and J. Goldberg re response (.1).
07/07/23	Evangelia Podaras	0.50	Revise communications to store manager questions.
07/07/23	Josh Sussberg, P.C.	0.10	Correspond re senator letter.
07/10/23	Matthew Antinossi	0.20	Review, analyze updated store closure employee communication.
07/10/23	Josh Goldberg	0.20	Update draft response letter to senators.
07/10/23	Allison F. Murphy	0.50	Revise response letter to senators.
07/11/23	Josh Goldberg	0.40	Review, revise draft response letter to senators.
07/11/23	Allison F. Murphy	0.30	Revise letter to senators.
07/12/23	Josh Goldberg	0.80	Review, revise letter to senators.
07/12/23	Allison F. Murphy	1.00	Review, analyze SEC filings reviser letter (.4); revise letter re same (.6).
07/12/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re director employment matters.
07/13/23	Rachel Golden	0.50	Conference with M. Sloman re WARN deck (.3); review, analyze same (.2).
07/13/23	Allison F. Murphy	0.20	Conference with R. Brown re senators' letter.
07/14/23	Josh Goldberg	0.50	Telephone conference with Hompany re draft response letter re senators' letter.
07/14/23	Allison F. Murphy	1.00	Telephone conference with Company re draft response letter re senators' letter.
07/17/23	Josh Goldberg	1.10	Conference with Company re human resources data (.5); and revise letter re data (.6).
07/17/23	Allison F. Murphy	1.10	Conference with Company re HR data (.5); and revise letter re data (.6).
07/18/23	Matthew Antinossi	0.30	Review, analyze COBRA issues (.1); correspond with E. Geier re same (.1); review, analyze communications from C. Street team re same (.1).
07/18/23	Josh Goldberg	1.20	Telephone conference with Company re response to senators' letter (.4); update letter

re same (.8).

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

**Employee and Labor Matters** 

**Hours Description** Date Name 07/18/23 Allison F. Murphy 2.80 Correspond with senator's office re letter response (.4); conference with company re draft response letter (.4); research prior securities filings (.9); correspond with J. Goldberg re same (.7); analyze correspondence re draft response letter (.2); revise re same (.2). 0.30 Review, analyze employee benefits issues 07/19/23 Matthew Antinossi (.2); correspond with P. Deprima, K&E team re same (.1). 07/19/23 Josh Goldberg 0.80 Revise response letter. 07/19/23 Allison F. Murphy 2.10 Review, analyze response letter re client comments (.6); revise re same (1.5). 07/20/23 Matthew Antinossi 0.20 Correspond with P. Deprima re employee benefits issues. 07/20/23 Allison F. Murphy 0.40 Correspond with Company re letter submission (.2); correspond with E. Geier, K&E team re response letter (.2). 07/21/23 Allison F. Murphy 0.20 Correspond with senators re response letter. 07/25/23 Charles B. Sterrett 0.60 Correspond with Company, R. Fiedler re workers' compensation issue (.4); correspond with with the Company, R. Fiedler re same (.2).07/26/23 Rachel Golden 0.10 Correspond with C. Sterrett re WARN deck. 07/30/23 Matthew Antinossi 0.10 Correspond with C. Sterrett re employee issues. 07/30/23 Charles B. Sterrett 0.20 Review, analyze potential workers compensation issues. 07/31/23 Michael A. Sloman 0.30 Draft summary of workers' compensation program and granted relief re Ohio hearing. 07/31/23 Charles B. Sterrett 1.40 Review, analyze potential workers' compensation issues, considerations re

Total 29.00

administrative hearing.

August 2023

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084773 Client Matter: 53510-5

#### In the Matter of Corporate & Governance Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 59,716.00

Total legal services rendered

\$ 59,716.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Document Page 894 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084773

Bed Bath and Beyond Inc.

Matter Number:

53510-5

Corporate & Governance Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Ann Becchina	1.60	1,945.00	3,112.00
Alessandra Corona Henriques	1.50	1,155.00	1,732.50
Tamar Donikyan	3.30	1,945.00	6,418.50
Daniel Elizondo	0.40	1,425.00	570.00
Ross J. Fiedler	3.80	1,295.00	4,921.00
Emily Geier, P.C.	11.70	1,495.00	17,491.50
Abdullah J. Khan	7.50	885.00	6,637.50
Christian O. Nagler, P.C.	2.50	2,045.00	5,112.50
Scott D. Price, P.C.	0.30	2,045.00	613.50
Noah Z. Sosnick	6.10	1,155.00	7,045.50
Josh Sussberg, P.C.	1.60	2,045.00	3,272.00
Rachel Young	0.20	885.00	177.00
Anthony Zangrillo	1.90	1,375.00	2,612.50
TOTALS	42.40		\$ 59,716.00

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Document Page 895 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084773 53510-5

Bed Bath and Beyond Inc. Corporate & Governance Matters Matter Number:

#### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
08/01/23	Tamar Donikyan	0.60	Draft correspondence re AST records (.3); review correspondence re AST share issuance direction (.3).
08/01/23	Ross J. Fiedler	0.60	Correspond with Company advisors re corporate matters (.5); correspond with B. Scott re same (.1).
08/01/23	Abdullah J. Khan	0.50	Draft response re section 16 issue.
08/01/23	Anthony Zangrillo	0.20	Review and analyze AST Letter.
08/02/23	Abdullah J. Khan	0.50	Draft response re section 16 query.
08/02/23	Josh Sussberg, P.C.	0.10	Telephone conference with Company re board vantage.
08/02/23	Rachel Young	0.20	Correspond with S. Margolis re company affiliates.
08/03/23	Ross J. Fiedler	0.40	Telephone conference with disinterested directors, E. Geier re update (.4).
08/03/23	Emily Geier, P.C.	1.70	Prepare for and participate in weekly ad hoc group conference (.8); correspond with R. Fiedler, K&E team re matters re same (.9).
08/03/23	Abdullah J. Khan	0.60	Draft response re section 16 query.
08/04/23	Abdullah J. Khan	0.20	Correspond with transfer agent re section 16 query.
08/04/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier, K&E team re board conference.
08/05/23	Daniel Elizondo	0.40	Draft, revise closing indexes.
08/05/23	Josh Sussberg, P.C.	0.20	Correspond with E. Geier, K&E team re board conference and materials.
08/06/23	Noah Z. Sosnick	0.20	Correspond with R. Fiedler re board materials (.1); review correspondence re same (.1).
08/07/23	Noah Z. Sosnick	0.50	Telephone conference with M. Young re board materials (.3); review and analyze materials re same (.2).
08/08/23	Ross J. Fiedler	0.50	Telephone conference with H. Edelman, J. Sussberg, and E. Geier re board meeting (.5).
08/08/23	Emily Geier, P.C.	1.70	Telephone conference with Company, J. Sussberg, K&E team re governance matters (.6); correspond with R. Fiedler, K&E team re same (1.1).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084773 53510-5

Corporate & Governance Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
08/08/23	Noah Z. Sosnick	0.40	Correspond with M. Young re board materials (.1); review same (.3).
08/08/23	Josh Sussberg, P.C.	0.10	Correspond with Company re board questions.
08/09/23	Emily Geier, P.C.	2.40	Review and revise board materials (1.6); conference with R. Fiedler re same and related matters (.6); correspond with R. Fiedler, K&E team re same (.2).
08/09/23	Abdullah J. Khan	1.50	Review and analyze section 16 issue.
08/09/23	Noah Z. Sosnick	2.50	Draft and revise board materials (2.3); correspond with R. Fiedler re same (.2).
08/10/23	Alessandra Corona Henriques	0.50	Telephone conference with T. Donikyan, K&E team re section 16.
08/10/23	Tamar Donikyan	1.00	Draft, review correspondence with AST (.5); telephone conference with A. Corona Henriques, T. Donikyan re Section 16 matters (.5).
08/10/23	Ross J. Fiedler	0.30	Telephone conference with disinterested directors, E. Geier re update (.3).
08/10/23	Emily Geier, P.C.	2.10	Review and revise board materials (1.1); correspond with R. Fiedler, K&E team re same (.2); correspond with Company re same (.6); correspond with W. Pruitt re same (.2).
08/10/23	Abdullah J. Khan	3.00	Review and analyze section 16 issue.
08/10/23	Noah Z. Sosnick	2.50	Draft and revise board materials (2.2); correspond with E. Geier, Company re same (.3).
08/10/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier, K&E team re board conference.
08/10/23	Anthony Zangrillo	0.70	Review and analyze share count.
08/11/23	Ross J. Fiedler	0.30	Review, revise board materials re chapter 11 update (.3).
08/11/23	Emily Geier, P.C.	1.20	Prepare for and participate in board conference (.8); correspond with board, general counsel re same (.4).
08/11/23	Christian O. Nagler, P.C.	1.50	Telephone conference with A. Khan, K&E team re section 16 claims (.5); review materials re same (1.0).
08/11/23	Josh Sussberg, P.C.	0.50	Participate in board telephone conference.
08/14/23	Ann Becchina	0.30	Correspond with T. Donikyan re termination and Section 16 reporting of equity vesting.

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Bed Bath and Beyond Inc.

Matter Number:

53510-5

Corporate & Governance Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/14/23	Tamar Donikyan	0.20	Draft, review correspondence re AST instructions.
08/16/23	Ann Becchina	0.50	Telephone conference with T. Donikyan and C. Nagler repotential Hudson Bay Section 16 reporting claim.
08/16/23	Tamar Donikyan	1.50	Conference with M Adelstein re Hudson Bay trading (1.0); correspond with A. Becchina, K&E team re same (.5).
08/16/23	Christian O. Nagler, P.C.	1.00	Telephone conference with T. Donikyan, K&E team re Section 16 (.5); review and analyze issues re same (.5).
08/17/23	Ann Becchina	0.80	Correspond with C. Nagler, K&E team re Hudson Bay, Kelley Drye re Section 16 reporting issue (.5); telephone conference with C. Nagler re same (.3).
08/17/23	Emily Geier, P.C.	0.20	Correspond with ad hoc committee re conference and status.
08/18/23	Ross J. Fiedler	0.50	Correspond with K&E team re Board and compensation matters (.2); review Board materials re chapter 11 update (.3).
08/18/23	Scott D. Price, P.C.	0.30	Correspond with R. Fiedler, K&E team re director compensation.
08/23/23	Ross J. Fiedler	0.30	Correspond with A. Lullo, K&E team re corporate matters.
08/23/23	Abdullah J. Khan	0.70	Review and analyze query from stockholder.
08/23/23	Anthony Zangrillo	0.30	Review and analyze query from stockholder.
08/24/23	Ross J. Fiedler	0.50	Telephone conference with disinterested directors re case update.
08/24/23	Emily Geier, P.C.	0.80	Prepare for and participate in weekly telephone conference with ad hoc committee.
08/24/23	Abdullah J. Khan	0.50	Analyze and review stockholder request (.3); correspond with AST re searches (.2).
08/24/23	Anthony Zangrillo	0.50	Review, analyze re transfer agent matters.
08/25/23	Alessandra Corona Henriques	1.00	Draft correspondence re retroactive search for AST.
08/25/23	Emily Geier, P.C.	0.60	Draft board update (.3); correspond with client re same (.3).
08/25/23	Anthony Zangrillo	0.20	Review and analyze shareholder requests.
08/26/23	Emily Geier, P.C.	0.20	Correspond with board chair re board update.
08/28/23	Ross J. Fiedler	0.40	Review board materials (.3); correspond with E. Geier, K&E team re same (.1).

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Bed Bath and Beyond Inc.

Matter Number:

53510-5

Corporate & Governance Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/29/23	Josh Sussberg, P.C.	0.30	Telephone conference with H. Edelman re board composition and next steps (.2); telephone conference with E. Geier re same (.1).
08/31/23	Emily Geier, P.C.	0.80	Prepare for and participate in weekly telephone conference with ad hoc committee.
08/31/23	Josh Sussberg, P.C.	0.20	Correspond with E. Geier re special committee report and oversight committee status.
Total		42.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084734 Client Matter: 53510-6

#### In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 312,554.50

Total legal services rendered

\$ 312,554.50

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084734
Bed Bath and Beyond Inc. Matter Number: 53510-6

Disclosure Statement/Plan/Confirmation

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Ross J. Fiedler	43.50	1,295.00	56,332.50
Julia R. Foster	0.60	480.00	288.00
Max M. Freedman	0.20	995.00	199.00
Emily Geier, P.C.	50.70	1,495.00	75,796.50
Samantha Helgason	2.80	995.00	2,786.00
Richard U. S. Howell, P.C.	0.70	1,620.00	1,134.00
Mike James Koch	0.10	885.00	88.50
Sarah R. Margolis	28.40	1,155.00	32,802.00
Chris Pavlovich	11.50	1,155.00	13,282.50
Zak Piech	51.90	885.00	45,931.50
Zak Read	6.60	885.00	5,841.00
Noah Z. Sosnick	46.00	1,155.00	53,130.00
Charles B. Sterrett	2.80	1,245.00	3,486.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Mary Catherine Young	23.50	885.00	20,797.50
Tanzila Zomo	1.40	325.00	455.00
TOTALS	270.80		\$ 312,554.50

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Matter Number:

1050084734

Disclosure Statement/Plan/Confirmation

53510-6

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Ross J. Fiedler	6.20	Telephone conference with Company advisors re chapter 11 plan (.5); prepare for conditional disclosure statement hearing (4.3); telephone conference with B. Scott re plan issues (.3); review, analyze amended plan, disclosure statement (.9); correspond with K&E team, Company advisors re JV settlement agreement (.2).
08/01/23	Emily Geier, P.C.	2.20	Telephone conference and correspond with K&E team re revised plan and disclosure statement (1.2); telephone conference with R. Fiedler re hearing for same (.4); correspond with K&E team re ballot revisions (.3); review, analyze disclosure statement objection (.3).
08/01/23	Samantha Helgason	2.50	Review, revise disclosure statement for solicitation (1.7); correspond with R. Fiedler, K&E team re same (.4); prepare same for filing (.4).
08/01/23	Richard U. S. Howell, P.C.	0.20	Review, analyze correspondence re open discovery issues.
08/01/23	Sarah R. Margolis	2.20	Review, revise disclosure statement order, exhibits re solicitation (1.7); correspond with Z. Read re same (.3); correspond with N. Sosnick, R. Fiedler re same (.2).
08/01/23	Chris Pavlovich	2.50	Review, revise disclosure statement (1.1); correspond with S. Helgason, Cole Schotz re same (.4); review, revise disclosure statement motion and exhibits (.8); correspond with S. Margolis, K&E team re same (.2).
08/01/23	Zak Piech	0.80	Research confirmation order precedent.
08/01/23	Zak Read	5.80	Review, revise disclosure statement order, solicitation documents (3.9); correspond with C. Pavlovich, K&E team re same (.1); conference with S. Margolis re same (.2); further review, revise same (.8) correspond with Cole Schotz re same (.1); research, analyze issues re same (.6); correspond with S. Margolis, K&E team re same (.1).

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Bed Bath and Beyond Inc.

Matter Number:

53510-6

Discl	osure	Statement/	'Plan/	'Conf	irmation
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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/01/23	Noah Z. Sosnick	1.60	Telephone conference with Company, R. Fiedler re plan (.5); draft and revise chapter 11 plan (.7); correspond with K&E team, Cole Schotz re same (.4).
08/01/23	Noah Z. Sosnick	1.00	Prepare for disclosure statement hearing.
08/01/23	Josh Sussberg, P.C.	0.10	Conference with E. Geier re disclosure statement hearing.
08/02/23	Ross J. Fiedler	2.10	Coordinate solicitation process (1.0); correspond with Company advisors re same (.4); telephone conferences with Kroll, Cole Schotz, and K&E team re same (.5); correspond with Company, Company advisors re JV settlement issues (.2).
08/02/23	Samantha Helgason	0.20	Correspond with S. Margolis re solicitation materials.
08/02/23	Sarah R. Margolis	5.10	Correspond with Kroll re solicitation procedures (1.7); review, analyze plan class report, Kroll inquiries (1.7); review, analyze disclosure statement re same (.5); correspond with C. Pavlovich re same (.5); review, revise publication notice (.6); correspond with S. Golden re same (.1).
08/02/23	Chris Pavlovich	4.60	Review, revise solicitation materials (3.5); correspond with S. Margolis, K&E team, Kroll re same (.6); research, analyze same (.5).
08/02/23	Noah Z. Sosnick	0.20	Correspond with C Street re plan communication materials.
08/03/23	Ross J. Fiedler	0.80	Attend to disclosure statement and plan solicitation process (.5); telephone conferences with Company advisors re same (.3).
08/03/23	Sarah R. Margolis	1.40	Correspond with S. Golden re publication notice (.1); review, analyze same (.5); correspond with R. Fiedler, C. Pavlovich re litigation claims (.2); correspond with Alix team re same (.1); telephone conference with Kroll re same (.2); review, analyze correspondence from Kroll re solicitation (.3).
08/03/23	Chris Pavlovich	1.20	Review, analyze solicitation summary (.3); correspond with Kroll re same (.1); review, analyze disclosure statement objection (.8).

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Bed Bath and Beyond Inc. Disclosure Statement/Plan/Confirmation Matter Number:

<b>Date</b>	Name	Hours	<b>Description</b>
08/03/23	Zak Piech	2.60	Research confirmation order precedent (1.1); analyze issues re same (1.2); review, revise draft of same (.3).
08/03/23	Noah Z. Sosnick	0.30	Correspond with E. Geier re plan materials.
08/04/23	Ross J. Fiedler	0.50	Correspond with K&E team re JV settlement (.2); telephone conferences with company advisors re solicitation issues (.3).
08/04/23	Emily Geier, P.C.	0.70	Correspond with K&E team re plan and solicitation matters.
08/04/23	Zak Piech	1.20	Research, analyze precedent confirmation orders.
08/06/23	Ross J. Fiedler	0.70	Preparation for Board meeting re Plan terms (.5); correspond with K&E team re same (.2).
08/07/23	Ross J. Fiedler	0.90	Correspond with D. Kastin, Company advisors re case update, next steps (.5); review, analyze work in process, case strategy, and next steps (.4).
08/07/23	Max M. Freedman	0.20	Research plan provisions.
08/07/23	Emily Geier, P.C.	2.10	Correspond and conference with Company, K&E team re plan, solicitation, and confirmation issues.
08/07/23	Mike James Koch	0.10	Correspond with N. Sosnick, K&E team, Husch Blackwell re Safety National proposed plan language.
08/07/23	Zak Piech	1.20	Research confirmation order precedent (.7); analyze issues re same (.5).
08/07/23	Noah Z. Sosnick	0.30	Correspond with M. Young re insurance plan language (.1); review, analyze language re same (.2).
08/07/23	Mary Catherine Young	0.50	Conference with N. Sosnick re board presentation re chapter 11 plan (.3); research re same (.2).
08/08/23	Ross J. Fiedler	0.80	Correspond with D. Kastin re case strategy, related issues, and next steps (.5) telephone conferences with D. Kastin re same (.3).
08/08/23	Emily Geier, P.C.	2.70	Correspond and conference with Company, K&E team re plan, solicitation, and confirmation issues.
08/08/23	Sarah R. Margolis	0.30	Correspond with S. Golden re solicitation, combined hearing notice (.1); correspond with Kroll team re voting report (.2).

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Bed Bath and Beyond Inc.

Matter Number:

1050084734 53510-6

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/08/23	Zak Piech	3.00	Research confirmation order precedent (.8); draft confirmation order (1.6); analyze issues re same (.6).
08/08/23	Zak Read	0.20	Correspond with S. Margolis, K&E team re solicitation considerations (.1); correspond with Kroll, S. Margolis, K&E team re same (.1).
08/08/23	Noah Z. Sosnick	0.50	Correspond with R. Fiedler re plan supplement (.1); correspond with Proskauer, Committee counsel re same (.2); correspond with M. Volin, K&E team re ballots (.2).
08/08/23	Mary Catherine Young	1.80	Research presentation re chapter 11 plan (.7); draft presentation re same (1.1).
08/09/23	Ross J. Fiedler	1.80	Telephone conference with company advisors re JV partner settlement (.3); same with company advisors, JV partner advisors re same (.5); review, revise Board materials re Plan terms, related matters (.5); correspond with K. Percy re DS matters (.2); telephone conference with K. Percy re same (.3).
08/09/23	Zak Piech	2.10	Draft, revise confirmation order (1.7); analyze issues re same (.4).
08/09/23	Noah Z. Sosnick	0.60	Correspond with Proskauer, Committee counsel re plan supplement (.2); draft checklist of plan supplement materials (.4).
08/10/23	Ross J. Fiedler	1.30	Telephone conference with Pachulski, Proskauer, and K&E re plan supplement, related issues (.5); review, revise Board materials re Plan terms, related issues (.3); review Plan Supplement checklist (.2); telephone conference with C. Sterrett re update, work in process (.3).
08/10/23	Emily Geier, P.C.	2.60	Weekly telephone conference with N. Sosnick, K&E team, DIP, and Committee counsel re plan supplement (.5); correspond with K&E team re same (1.4); correspond with K&E team re plan issues (.7).
08/10/23	Chris Pavlovich	0.90	Correspond with creditors re disclosure statement (.4); research re same (.5).
08/10/23	Zak Piech	2.60	Conference with E. Geier, K&E team re plan supplement, confirmation (.4); revise confirmation order (1.4); review, analyze precedent re same (.8).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084734 53510-6

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/10/23	Zak Read	0.40	Review, analyze solicitation considerations (.2); correspond with Z. Piech re same (.1); correspond with C. Pavlovich re same (.1).
08/10/23	Noah Z. Sosnick	0.90	Telephone conference with Proskauer, Committee counsel re confirmation (.5); draft plan supplement tracker (.2); correspond with Proskauer, Committee counsel re same (.2).
08/11/23	Ross J. Fiedler	0.90	Telephone conference with K&E team re hearing preparation (.4); telephone conference with H. Etlin, D. Kastin, and E. Geier re update, case strategy, and next steps (.5)9.
08/11/23	Emily Geier, P.C.	1.90	Telephone conference with Company re plan and related matter updates (.4); correspond with K&E team, advisors re plan and confirmation issues (1.5).
08/11/23	Zak Piech	4.30	Revise confirmation order (2.1); review, analyze issues re same (.9); research precedent re same (1.3).
08/12/23	Zak Piech	1.60	Revise confirmation order (1.2); review, analyze precedent re same (.4).
08/13/23	Sarah R. Margolis	0.30	Review, analyze creditor inquiries re solicitation (.2); review, analyze ballots, forms re same (.1).
08/13/23	Zak Piech	5.80	Revise confirmation order (2.8); research precedent re same (1.1); further revise same (1.7); correspond with N. Sosnick re same (.2).
08/14/23	Emily Geier, P.C.	2.10	Correspond and conference with Company, K&E team re plan, solicitation, and confirmation issues.
08/14/23	Sarah R. Margolis	2.70	Telephone conferences with creditors re solicitation inquiries (1.8); review, analyze issues re same (.2); correspond with creditors re same (.7).
08/14/23	Zak Piech	3.80	Revise confirmation order (2.4); correspond with N. Sosnick re same (.2); draft summary re issues re same (1.2).
08/14/23	Noah Z. Sosnick	0.30	Correspond with Z. Piech re confirmation order (.1); review, analyze same (.2).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084734 53510-6

<b>Date</b> 08/15/23	Name Ross J. Fiedler		Description Telephone conference with H. Etlin, D. Kastin, and E. Geier re update, case strategy, and next steps (.5); telephone conference with K&E team re UCC diligence and plan issues
00/4 7/00		• • •	(.4); correspond with K&E team re plan and disclosure statement issues (.4); analyze same (.4).
08/15/23	Emily Geier, P.C.	2.20	Correspond and conference with Company, K&E team re plan, solicitation, and confirmation issues.
08/15/23	Sarah R. Margolis	1.50	Review, analyze correspondence re creditor inquiry (.5); correspond with creditors re same (.5); telephone conferences with creditors re same (.5).
08/16/23	Ross J. Fiedler	1.20	Telephone conference with K&E team re hearing preparation (.4); review liquidation analysis (.3); correspond with Alix re same (.2); correspond with Glenn Agre re same (.1); review plan language (.2).
08/16/23	Emily Geier, P.C.	3.10	Correspond and conference with K&E team re disclosure statement and confirmation issues and work product re same.
08/16/23	Sarah R. Margolis	0.20	Correspond with creditors re solicitation process.
08/16/23	Noah Z. Sosnick	1.80	Correspond with R. Fiedler re plan supplement (.1); review, analyze confirmation order (1.5); correspond with claimant re plan (.2).
08/17/23	Ross J. Fiedler	2.00	Telephone conference with Company advisors re Plan issues (.5); telephone conference with Glenn Agre re same (.5); telephone conference with H. Etlin, D. Kastin, and E. Geier re update, case strategy, and next steps (.5); correspond with K&E team, creditor advisors re bondholder group issues (.3); telephone conferences with M. Darch re Mexico JV settlement (.2).
08/17/23	Emily Geier, P.C.	1.90	Telephone conference with Company re plan and related matter updates (.4); correspond with K&E team, advisors re plan and confirmation issues (1.5).
08/17/23	Sarah R. Margolis	0.80	Telephone conferences with creditors re solicitation.

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084734 53510-6

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/17/23	Zak Piech	0.50	Revise confirmation order (.4); correspond with N. Sosnick, K&E team re same (.1).
08/17/23	Noah Z. Sosnick	2.90	Review and revise confirmation order (2.5); correspond with Z. Piech re same (.2); correspond with Proskauer, Committee counsel re plan supplement (.2).
08/17/23	Mary Catherine Young	0.80	Research confirmation declarations (.6); correspond with N. Sosnick re same (.2).
08/18/23	Ross J. Fiedler	0.50	Telephone conference with Pachulski, Proskauer, and K&E re plan supplement, related issues.
08/18/23	Emily Geier, P.C.	2.30	Weekly telephone conference with N. Sosnick K&E team, DIP, and Committee counsel re plan supplement (.5); correspond with K&E team re same (1.1); correspond with K&E team re plan issues (.7).
08/18/23	Sarah R. Margolis	0.60	Correspond with creditors re solicitation process.
08/18/23	Zak Piech	1.20	Conference with E. Geier, K&E team, Committee counsel, Proskauer re confirmation issues (.5); analyze issues re solicitation inquiry (.4); correspond with S. Margolis, K&E team re same (.3).
08/18/23	Noah Z. Sosnick	0.70	Telephone conference with Proskauer, Committee counsel re plan supplement (.5); correspond with R. Fiedler re same (.2).
08/18/23	Mary Catherine Young	3.60	Draft, revise confirmation, voting declarations (3.2); conference with N. Sosnick, Proskauer, committee counsel teams re plan supplement considerations (.4).
08/18/23	Tanzila Zomo	1.40	Draft declarations in support of confirmation (1.2); correspond with document services team re same (.2).
08/19/23	Sarah R. Margolis	0.20	Correspond with creditor re solicitation, plan.
08/20/23	Sarah R. Margolis	0.70	Correspond and conferences with claimants re solicitation process.
08/21/23	Ross J. Fiedler	0.90	Review, revise joint venture settlement agreement, related issues (.2); correspond with J. Black, K&E team re same (.2); telephone conference with E. Geier re same, plan issues, related matters (.5).

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Bed Bath and Beyond Inc.

Matter Number:

1050084734 53510-6

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/21/23	Emily Geier, P.C.	2.10	Correspond and conference with Company, R. Fiedler, K&E team re plan, solicitation, and confirmation issues.
08/21/23	Sarah R. Margolis	1.80	Telephone conference with Kroll team re solicitation (.4); correspond and conferences with creditors re same (1.4).
08/21/23	Zak Piech	0.60	Analyze issues re solicitation inquiries (.4); correspond with S. Margolis, K&E team re same (.2).
08/21/23	Noah Z. Sosnick	0.30	Correspond with M. Young, K&E team re plan, plan Supplement items.
08/21/23	Mary Catherine Young	1.00	Draft, revise confirmation declaration (.8); correspond with N. Sosnick re plan supplement (.2).
08/22/23	Ross J. Fiedler	2.10	Review, revise confirmation order (.7); telephone conference with M. Burns re joint venture settlement (.3); correspond with K&E team re same (.2); telephone conference with E. Geier, Company re strategy, next steps (.5); telephone conference with N. Sosnick, K&E team re same (.4).
08/22/23	Julia R. Foster	0.60	Draft plan supplement.
08/22/23	Emily Geier, P.C.	2.70	Correspond and conference with Company, R. Fiedler, K&E team re plan, solicitation, and confirmation issues (2.2); telephone conference with Company re update (.5).
08/22/23	Zak Piech	1.60	Revise confirmation order (1.1); analyze issues, precedent re same (.4); correspond with N. Sosnick, K&E team re same (.1).
08/22/23	Noah Z. Sosnick	1.20	Review and revise voting declaration (.5); correspond with M. Young, K&E, Kroll re same (.2); correspond with M. Young, K&E team re plan supplement (.3); correspond with Z. Piech, K&E team re plan inquiries (.2).
08/22/23	Mary Catherine Young	1.40	Revise Kroll declaration re voting and solicitation (.2); correspond with Kroll team re same (.1); research plan supplement (.3); revise plan supplement re same (.8).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084734 53510-6

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/23/23	Ross J. Fiedler	1.60	Telephone conference with M. Berns, K&E team re joint venture settlement issues (.5); correspond with M. Darch, K&E team re same (.3); correspond with Alix, Proskauer, K&E teams re plan issues (.4); telephone conference with E. Geier re same, related issues (.4).
08/23/23	Emily Geier, P.C.	3.10	Correspond and conference with R. Fielder, K&E team re disclosure and confirmation issues.
08/23/23	Sarah R. Margolis	2.40	Correspond with creditors re inquiries (.2); correspond with Z. Read, Kroll team re same (.2); draft confirmation brief (2.0).
08/23/23	Zak Piech	0.40	Correspond with M. Young re solicitation inquiries (.2); analyze issues re same (.2).
08/23/23	Mary Catherine Young	0.50	Review, revise confirmation declaration (.4); correspond with N. Sosnick, R. Fiedler re same (.1).
08/24/23	Ross J. Fiedler	1.70	Correspond with N. Sosnick, K&E team, Alix, and Proskauer re plan issues (.5); review, analyze confirmation order (.3); review, analyze joint venture settlement agreement (.3); correspond with K&E team re same (.2); review, analyze plan confirmation issues (.2); correspond with N. Sosnick, K&E team re same (.2).
08/24/23	Emily Geier, P.C.	2.40	Telephone conference with Company re plan and related matter updates (.4); correspond with K&E team, advisors re plan and confirmation issues (1.5); weekly telephone conference with K&E team, DIP, and Committee counsel re plan supplement (.5).
08/24/23	Sarah R. Margolis	0.50	Correspond with R. Fiedler re contract assumption (.1); correspond with M. Young re same (.1); correspond with K&E team, Kroll team re solicitation inquiries (.1); correspond with creditors re solicitation inquiries (.2).
08/24/23	Zak Piech	1.50	Conference with N. Sosnick, K&E team, Proskauer, Committee counsel re plan supplement, confirmation (.5); analyze issues re confirmation order (.8); correspond with N. Sosnick, K&E team re same (.2).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084734
Bed Bath and Beyond Inc.

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Date Name	Hours Description	
Disclosure Statement/Plan/Confirmation		
Bed Bath and Beyond me.	Watter Number.	23310 (

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Noah Z. Sosnick	2.20	Review and analyze comments re plan (.5); correspond with Z. Piech, K&E team re same (.4); correspond with S. Margolis, K&E team re Plan inquiries (.3); correspond with Z. Piech re confirmation order (.2); correspond with S. Margolis, K&E team, counterparty re plan insurance inquiry (.3); telephone conference with Proskauer, Committee counsel re plan issues (.5).
08/24/23	Mary Catherine Young	2.10	Conference with N. Sosnick, K&E team, Committee counsel, Proskauer teams re plan supplement (.5); correspond with N. Sosnick re plan supplement notice (.2); research proposed confirmation order language (1.1); review, revise summary re confirmation order objections, comments (.3).
08/25/23	Ross J. Fiedler	1.40	Telephone conference with E. Geier, Company re case strategy, next steps (.5); review, analyze plan confirmation issues (.3); correspond with N. Sosnick re same (.2); review, analyze same (.4).
08/25/23	Emily Geier, P.C.	1.80	Correspond with R. Fiedler, K&E team re plan supplement (1.1); correspond with R. Fielder, K&E team re plan issues (.7).
08/25/23	Sarah R. Margolis	0.50	Correspond with Kroll team re solicitation inquiries (.3); correspond with professionals re contract assumption (.2).
08/25/23	Zak Piech	3.40	Analyze issues re solicitation inquiries (.2); correspond with N. Sosnick, claimant re same (.2); analyze issues re confirmation order (.6); correspond with R. Fiedler, K&E team re same (.4); research precedent re same (.5); analyze issues re U.S. Trustee comments to plan (.4); research precedent re same (1.1).
08/25/23	Noah Z. Sosnick	2.50	Review and analyze plan objections (1.3); revise tracker re same (.5); correspond with M. Young, K&E team re same (.3); correspond with Kroll re voting declaration (.2); correspond with counterparty re plan objection (.2).
08/25/23	Mary Catherine Young	3.10	Correspond with N. Sosnick, Z. Piech re proposed amended plan, confirmation order language (.3); review, research re U.S. Trustee proposed amended plan language (2.1); draft, revise summary re same (.7).

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Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/26/23	Ross J. Fiedler	2.80	Correspond with Company advisors, creditors re plan and confirmation order (1.0); review, analyze issues re same (1.8).
08/26/23	Sarah R. Margolis	0.10	Correspond with creditors re solicitation.
08/26/23	Zak Piech	0.90	Analyze issues re plan confirmation (.5); research precedent re same (.4).
08/26/23	Noah Z. Sosnick	0.50	Correspond with M. Young, K&E team re plan issues.
08/26/23	Mary Catherine Young	0.60	Review, analyze precedent re U.S. Trustee plan comments (.4); correspond with R. Fiedler re same (.2).
08/27/23	Zak Piech	0.30	Analyze issues re U.S. Trustee comments to plan.
08/27/23	Noah Z. Sosnick	0.40	Correspond with M. Young, K&E team re Plan inquiries (.2); review and revise precedent summary (.2).
08/27/23	Mary Catherine Young	0.30	Draft, revise summary re research re U.S. Trustee plan comments.
08/28/23	Ross J. Fiedler	3.90	Telephone conference with U.S. Trustee re plan, related issues (.5); prepare for same (.3); review, analyze issues re Mexico joint venture settlement (.3); correspond with K&E team, Company, and Alix re same (.3); review, analyze chapter 11 plan comments (1.0); correspond with N. Sosnick, K&E team re same (1.0); telephone conference with E. Geier re same (.5).
08/28/23	Emily Geier, P.C.	4.20	Review, analyze motion to vacate (.4); correspond with R. Fiedler, K&E team re same and objection to motion to expedite (.8); review, analyze objection (.3); correspond with various parties re confirmation objections and inquiries (.6); correspond and conference with Company, R. Fiedler, K&E team re plan and confirmation issues (1.3); correspond with interested parties re same (.8).
08/28/23	Sarah R. Margolis	1.00	Correspond with R. Fiedler, K&E team re plan supplement assumption list (.4); correspond with creditors re solicitation (.6).
08/28/23	Zak Piech	1.70	Revise confirmation order (.6); correspond with N. Sosnick re same (.2); analyze issues re confirmation objections (.9).

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Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/28/23	Zak Read	0.20	Review, analyze creditor correspondence re solicitation (.1); correspond with Kroll, N. Sosnick, K&E team re same (.1).
08/28/23	Noah Z. Sosnick	4.80	Draft objection to motion to expedite hearing (2.7); correspond with Z. Piech, K&E team, Cole Schotz re same (.4); telephone conference with R. Fiedler re same (.2); correspond with counterparty re plan objection (.2); telephone conference with M. Young re solicitation materials (.2); correspond with K&E team, Alix team re plan supplement, assumed contracts (.3); correspond with Board, E. Geier re plan administrator update (.3); correspond with M. Young re plan inquiry (.2); review, analyze plan materials re abstaining parties (.3).
08/28/23	Mary Catherine Young	1.30	Correspond with N. Sosnick, R. Fiedler, Z. Piech re U.S. Trustee plan comments (.3); revise opt out release form (.2); correspond with N. Sosnick re same (.1); draft summary re research re injunction provision (.5); revise plan supplement (.1); correspond with R. Fiedler re same (.1).
08/29/23	Ross J. Fiedler	2.10	Correspond with N. Sosnick, K&E team, Proskauer re plan matters (.3); correspond with K. Percy re same (.1); telephone conference with Company, E. Geier, and Alix team re case strategy, next steps (.5); review, analyze plan objections, related matters (.6); correspond with N. Sosnick, K&E team re same (.3); telephone conference with E. Geier re same (.3).
08/29/23	Emily Geier, P.C.	2.70	Correspond and conference with Company, R. Fiedler, K&E team re plan, solicitation, and confirmation issues (2.2); telephone conference with Company re updates (.5).
08/29/23	Sarah R. Margolis	3.70	Correspond and conferences with claimants re solicitation process (.6); research case law re confirmation (2.0); review, revise confirmation brief re same (1.1).
08/29/23	Zak Piech	3.10	Analyze issues re confirmation brief language (.6); research precedent re same (1.8); draft summary re same (.5); correspond with N. Sosnick, K&E team re same (.2).

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Bed Bath and Beyond Inc. Disclosure Statement/Plan/Confirmation

<u>Date</u> 08/29/23	Name Noah Z. Sosnick		<u>Description</u> Correspond with counterparty re plan inquiry
00/27/23	INOUIT Z. SUSHICK	0.00	(.2); correspond with Z. Piech, K&E team re same (.2); review and analyze plan language (1.0); correspond with R. Fiedler, K&E team, Proskauer, Committee counsel, Alix team re same (.5); telephone conferences with counterparty re plan language (.4); correspond with R. Fiedler re same (.2); telephone conferences with R. Fiedler re plan (.3); draft and review confirmation order, confirmation brief (1.4); correspond with Alix team re assumed contracts (.3); correspond with Company, E. Geier re objection (.3); correspond with Alix team re insurance inquiry (.3); correspond with S. Margolis, K&E team re claimant inquiries (.2); review and revise summary (.5); correspond with Z. Piech, K&E team re same (.2).
08/29/23	Mary Catherine Young	0.90	Correspond with Z. Piech re Safety National plan comment (.1); review, analyze confirmation order, brief re same (.2); revise summary re plan objections, comments (.6).
08/30/23	Ross J. Fiedler	1.50	Telephone conference with SEC, N. Sosnick re plan objection (.5); correspond with N. Sosnick re plan issues, next steps (.5); review, analyze issues re same (.5).
08/30/23	Emily Geier, P.C.	3.30	Correspond and conference with R. Fiedler, K&E team re confirmation objections and issues (1.8); review, analyze materials re same (.8); research re same (.7).
08/30/23	Samantha Helgason	0.10	Review, analyze objection to disclosure statement.
08/30/23	Richard U. S. Howell, P.C.	0.30	Review materials re potential confirmation hearing issues.
08/30/23	Sarah R. Margolis	2.40	Telephone conference with I. Paretti re confirmation brief (.3); review, revise confirmation brief (1.7); review, analyze correspondence from E. Geier re opt-out, solicitation (.1); telephone conference with Kroll team re same (.2); correspond with creditors re same (.1).
08/30/23	Chris Pavlovich	1.50	Review, analyze disclosure statement and plan objections.

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Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/30/23	Zak Piech	2.80	Analyze issues re confirmation objections (.3); research precedent re same (1.3); draft summary re same (.9); correspond with N. Sosnick, K&E team re same (.3).
08/30/23	Noah Z. Sosnick	7.70	Review and analyze plan inquiries, comments (3.2); correspond with Z. Piech, K&E team, counterparties re same (1.6); review and revise summary re same (1.0); telephone conferences with Z. Piech, K&E team, counterparties re same (.5); correspond with O. Acuna re asset purchase agreement (.2); telephone conference with SEC re plan inquiry (.5); draft confirmation brief (.7).
08/30/23	Mary Catherine Young	1.20	Revise summary re plan comments, objections (.6); research re same (.6).
08/30/23	Mary Catherine Young	0.60	Review, analyze plan objections, comments (.2); revise summary re same (.2); correspond with N. Sosnick re same (.2).
08/31/23	Ross J. Fiedler	4.10	Telephone conference with E. Geier, K&E team, Committee counsel, and Proskauer re Plan Supplement, related issues (.5); telephone conference with landlord re plan objection (.5); telephone conference with E. Geier, K&E team, DIP Lenders, Proskauer, Alix team, and M3 re plan issues (.5); review, analyze plan issues (1.3); correspond with N. Sosnick re same (.3); correspond with U.S. Trustee re same (.3); telephone conference with U.S. Trustee re same (.4); telephone conference with R. Howell re plan issues (.3).
08/31/23	Emily Geier, P.C.	4.60	Telephone conference with K. Percy, Company re plan and related matter updates (.6); correspond with R. Fiedler, K&E team, advisors re plan and confirmation issues (1.1); weekly telephone conference with R. Fiedler, K&E team, DIP counsel, and Committee counsel re plan supplement (.5); correspond with R. Fiedler, K&E team, Company, Committee re plan supplement documents and members (2.2); telephone conference with potential member (.2).
08/31/23	Richard U. S. Howell, P.C.	0.20	Telephone conference with R. Fielder re confirmation hearing.

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Matter Number:

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Disclosure Statement/Plan/Confirmation

Bed Bath and Beyond Inc.

<b>Date</b>	Name	Hours	<b>Description</b>
08/31/23	Chris Pavlovich	0.80	Review, analyze disclosure statement objections (.6); correspond with third parties re voting procedures (.2).
08/31/23	Zak Piech	4.90	Analyze issues re confirmation objections (.4); correspond with M. Young re same (.3); conference with R. Fiedler, K&E team, Committee counsel re confirmation issues (.3); conference with R. Fiedler, K&E team re confirmation objections (.3); research confirmation brief precedent re objections (2.6); draft summary same (.8); correspond with M. Young, K&E team re same (.2).
08/31/23	Noah Z. Sosnick	9.30	Correspond with R. Fiedler, K&E team, Proskauer, Committee counsel, Alix, counterparties re plan inquiries (3.3); review and analyze plan language (1.3); revise tracker re same (.6); correspond with M. Young, K&E team re same (.2); telephone conference with M. Young, K&E team re plan tracker (.5); telephone conferences with counterparties re plan language (1.2); correspond with Proskauer re confirmation order language (.2); correspond with Alix re insurance plan inquiries (.3); revise language re same (.2); draft confirmation brief (1.0); draft correspondence to U.S. Trustee re plan (.5).
08/31/23	Charles B. Sterrett	2.80	Correspond with Kroll, R. Golden, K&E team, Alix re claimant outreach, solicitation, and other issues (1.1); review, analyze issues re same (1.7).
08/31/23	Mary Catherine Young	3.80	Correspond with N. Sosnick, K&E team re plan comments, objections (.2); conference with R. Fiedler, K&E team, Committee counsel, Proskauer teams re plan supplement (.3); conference with N. Sosnick, K&E team re plan comments, objections (.3); revise summary re same (1.2); research re proposed setoff, recoupment language (.4); correspond with Z. Piech re same (.1); research re SEC confirmation objection (1.3).

**Total** 270.80

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084735 Client Matter: 53510-7

#### In the Matter of DIP Financing and Cash Collateral

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 4,525.00

Total legal services rendered

\$ 4,525.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-7

DIP Financing and Cash Collateral

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	3.20	1,155.00	3,696.00
Emily Geier, P.C.	0.40	1,495.00	598.00
Noah Z. Sosnick	0.20	1,155.00	231.00
TOTALS	3.80		\$ 4,525.00

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Matter Number:

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DIP Financing and Cash Collateral

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/02/23	Olivia Acuna	0.20	Correspond with Alix team re professional fee reporting.
08/03/23	Olivia Acuna	0.40	Analyze professional fee reporting (.3); correspond with Alix team re same (.1).
08/03/23	Noah Z. Sosnick	0.20	Correspond with Alix team, AGC re DIP order settlement.
08/09/23	Emily Geier, P.C.	0.40	Review, analyze DIP issue.
08/10/23	Olivia Acuna	0.60	Review, analyze professional fee reporting.
08/16/23	Olivia Acuna	0.90	Correspond with Alix team re professional fee reporting (.2); analyze re same (.7).
08/23/23	Olivia Acuna	0.50	Review, analyze professional fee reporting requirements (.4); correspond with Alix team, E. Geier re same (.1).
08/30/23	Olivia Acuna	0.60	Review, analyze professional fee reporting re DIP requirements.
Total		3.80	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084736 Client Matter: 53510-8

In the Matter of Cash Management

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 9,353.00

Total legal services rendered

\$ 9,353.00

Bed Bath and Beyond Inc.

53510-8

Cash Management

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Michael A. Sloman	9.40	995.00	9,353.00
TOTALS	9.40		\$ 9,353.00

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Matter Number:

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Cash Management

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/01/23	Michael A. Sloman	0.10	Correspond with Company re closed bank accounts.
08/02/23	Michael A. Sloman	0.50	Draft correspondence to U.S. Trustee, UCC, Lenders re bank account closure (.2); correspond with C. Sterrett, AlixPartners re Fisery, Amex reserves (.1); review Amex claim re same (.2).
08/03/23	Michael A. Sloman	0.10	Telephone conference with Fiserv counsel re chargeback report.
08/07/23	Michael A. Sloman	0.70	Telephone conference with C. Sterrett, AlixPartners, Amex re release of reserves (.4); correspond with R. Fiedler, C. Sterrett, Alix re CIT LC (.2); revise automatic stay letter re same (.1).
08/08/23	Michael A. Sloman	0.30	Draft automatic stay letter re Newell LC.
08/09/23	Michael A. Sloman	0.20	Correspond with AlixPartners re Amex and Fiserv reserves.
08/11/23	Michael A. Sloman	0.60	Draft, revise automatic stay letter re Newell LC (.3); research, analyze considerations re same (.2); correspond with E. Geier, R. Fiedler, C. Sterrett re same (.1).
08/14/23	Michael A. Sloman	2.40	Review, analyze CIT settlement proposal (.4); research and draft settlement agreement re CIT proposal (1.7); telephone conference, correspond with C. Sterrett, R. Fielder re same (.3).
08/15/23	Michael A. Sloman	0.20	Correspond with AlixPartners, Fiserv re Amex and Fiserv reserves.
08/17/23	Michael A. Sloman	3.10	Telephone conference with C. Sterrett, Alix, Company re Amex reserve and gift card purchase agreement (.5); review, analyze Amex card acceptance agreement and gift card purchase agreement (.6); draft, revise demand letter to Amex re reserve release (.9); research, draft summary re estate property, set off, and related considerations re same (1.1).
08/18/23	Michael A. Sloman	0.50	Draft correspondence to E. Geier re Amex letter (.2); correspond with CIT counsel re settlement agreement (.3).

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Bed Bath and Beyond Inc.

Matter Number:

53510-8

Cash Management

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/23/23	Michael A. Sloman	0.10	Correspond with U.S. Trustee, UCC, lenders' counsel re closed bank account.
08/28/23	Michael A. Sloman	0.10	Correspond with Fiserv re reserve release.
08/29/23	Michael A. Sloman	0.40	Review, revise letter to Amex re Reserve release.
08/31/23	Michael A. Sloman	0.10	Correspond with E. Geier, R. Fiedler, C. Sterrett re Amex reserve release.
Total		9.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084737 Client Matter: 53510-9

In the Matter of Automatic Stay Issues

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 74,343.50

Total legal services rendered

\$ 74,343.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-9

Automatic Stay Issues

### **Summary of Hours Billed**

Name	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross J. Fiedler	1.80	1,295.00	2,331.00
Julia R. Foster	1.30	480.00	624.00
Mike James Koch	28.50	885.00	25,222.50
Sarah R. Margolis	0.40	1,155.00	462.00
Michael A. Sloman	12.40	995.00	12,338.00
Charles B. Sterrett	26.80	1,245.00	33,366.00
TOTALS	71.20		\$ 74,343.50

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1050084737

Bed Bath and Beyond Inc.

Matter Number:

Automatic Stay Issues

53510-9

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Mike James Koch	1.80	Correspond with W. Pruitt, C. Sterrett re lift stay, insurance considerations (.1); review, analyze motion for relief from the stay (.6); correspond with C. Sterrett re same (.1); draft summary re motions to lift stay, status (.6); correspond with C. McGushin, R. Howell re same (.1); telephone conference with W. Pruitt, Willis Towers Watson re automatic stay, insurance considerations (.2); correspond with R. Fiedler re same (.1).
08/01/23	Charles B. Sterrett	1.40	Review, analyze pleadings, diligence re potential lift-stay matters (1.1); correspond with M. Koch, R. Fiedler re same (.3).
08/02/23	Julia R. Foster	0.90	Draft stipulation re lift stay (.5); draft insurance lift stay stipulation (.4).
08/02/23	Mike James Koch	2.30	Correspond with movant's counsel re motion for relief from automatic stay (.1); conference with C. Sterrett re same (.2); conference with movant's counsel, C. Sterrett re same (.2); conference with movant's counsel, C. Sterrett re same (.5); draft stipulations re motions for relief from stay (.9); correspond with C. Sterrett re same (.2); correspond with movant counsel re same (.2).
08/02/23	Charles B. Sterrett	2.40	Correspond, conference with M. Koch, lift- stay movants re motions to lift the stay (1.1); review, revise draft stipulations re same (.8); review, analyze precedent materials, diligence re same (.5).
08/03/23	Julia R. Foster	0.40	Draft lift stay objection.
08/03/23	Mike James Koch	1.80	Research precedent re objections to motions for relief from automatic stay (.4); correspond with J. Foster, C. Sterrett re same (.2); draft objection re motion for relief from stay (1.2).
08/03/23	Charles B. Sterrett	0.60	Correspond with M. Koch re automatic stay relief matters, related objection.
08/04/23	Mike James Koch	4.10	Draft objection re motion to lift automatic stay (2.9); research, analyze case law, precedent re same (1.1); correspond with C. Sterrett re same (.1).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

1050084737

Bed Bath and Beyond Inc. Matter Number: 53510-9 Automatic Stay Issues

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/04/23	Michael A. Sloman	0.60	Correspond with R. Fiedler, Alix team re letters of credit (.4); review, analyze status, considerations re same (.2).
08/04/23	Charles B. Sterrett	3.30	Review, revise objection re lift-stay motion (1.8); research, analyze issues re same (.6); correspond, conference with counsel, M. Koch, Cole Schotz team re same (.9).
08/06/23	Mike James Koch	1.40	Correspond with movant's counsel, C. Sterrett, K&E team re lift stay considerations (.1); review, revise stipulation re same (1.0); correspond with R. Fiedler, C. Sterrett re same (.1); review, revise stipulation re lift stay (.1); correspond with C. Sterrett, movant's counsel re same (.1).
08/06/23	Charles B. Sterrett	0.70	Correspond with M. Koch re automatic stay issues, related stipulations.
08/07/23	Mike James Koch	0.30	Conference with movant's counsel re automatic stay stipulation (.1); correspond with movant's counsel re lift stay considerations and inquiry (.1); correspond with C. Sterrett, movant's counsel re automatic stay stipulation (.1).
08/07/23	Charles B. Sterrett	0.70	Review, analyze automatic stay considerations (.2); review, revise lift stay stipulation, objection (.5).
08/08/23	Mike James Koch	3.50	Correspond with C. Sterrett, R. Fiedler re status re lift stay motion (.1); correspond with E. Geier, K&E team re lift stay stipulation (.1); conference with movant's counsel re lift stay, stipulation (.2); conference with C. Sterrett re same (.1); conference with movant's counsel, Morgan Lewis, C. Sterrett re same (.8); correspond with Cole Schotz team re same (.1); correspond with W. Pruitt re same (.2); conference with W. Pruitt re same (.4); conference with C. Sterrett re same (.1); conference with Morgan Lewis re same (.1); conference with R. Fiedler re same (.1); review, revise automatic stay stipulation (1.2).
08/08/23	Michael A. Sloman	1.00	Draft abandonment stipulation re container and cargo.

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Bed Bath and Beyond Inc.

Matter Number:

1050084737 53510-9

Automatic Stay Issues

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/08/23	Charles B. Sterrett	2.90	Review, revise stay stipulations (1.2); research, analyze issues re same (1.1); correspond, conference with movants, M. Koch re same (.6).
08/09/23	Mike James Koch	0.40	Correspond with Cole Schotz team re hearing re lift stay motion (.1); correspond with movant's counsel, C. Sterrett re same (.3).
08/09/23	Michael A. Sloman	0.10	Correspond with creditor's counsel, C. Sterrett, M. Koch re motion to lift stay.
08/09/23	Charles B. Sterrett	0.60	Correspond with M. Koch, movant re lift-stay issues.
08/10/23	Mike James Koch	1.10	Correspond with Cole Schotz team re automatic stay inquiries (.3); correspond with R. Fiedler re same (.2); correspond with Husch Blackwell re lift stay stipulation (.3); conference with Husch Blackwell, C. Sterrett re lift stay considerations (.3).
08/10/23	Michael A. Sloman	0.90	Draft, revise abandonment stipulation re container and cargo (.5); correspond with C. Sterrett, R. Fiedler, counterparty re same (.1); draft correspondence to vendors re automatic stay (.3).
08/10/23	Charles B. Sterrett	0.80	Correspond, telephone conference with R. Fiedler, K&E team re lift-stay issues, objection.
08/11/23	Mike James Koch	0.60	Correspond with Kroll team re automatic stay inquiry (.1); correspond with counsel to claimant re same (.1); review, revise automatic stay stipulation (.3); correspond with C. Sterrett re same (.1).
08/11/23	Charles B. Sterrett	0.70	Correspond with M. Koch, K&E team re lift-stay stipulation, related issues.
08/14/23	Mike James Koch	1.00	Correspond with C. Sterrett re automatic stay inquiries (.2); review, revise stipulation re lift stay (.6); correspond with R. Fiedler, C. Sterrett re same (.2).
08/14/23	Charles B. Sterrett	0.60	Review, revise lift-stay pleadings and related materials (.2); correspond with M. Koch, K&E team re same (.4).

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Matter

Bed Bath and Beyond Inc. Automatic Stay Issues

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<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/15/23	Mike James Koch	1.70	Review, revise stipulation re lift stay motion (1.0); correspond with R. Fiedler, C. Sterrett, Committee counsel, Proskauer team re same (.4); correspond with C. Sterrett, counsel re automatic stay inquiry (.3).
08/15/23	Charles B. Sterrett	0.80	Correspond with M. Koch, R. Fiedler, Cole Schotz team re stay relief issues, pleadings.
08/16/23	Mike James Koch	0.40	Correspond with C. Sterrett, counsel re automatic stay inquiry (.2); correspond with M. Sloman, S. Margolis, Kroll re same (.1); correspond with Committee counsel, Proskauer re lift stay motion (.1).
08/17/23	Mike James Koch	0.30	Correspond with Kroll team re automatic stay inquiry (.1); correspond with Committee counsel, Proskauer, movant's counsel re lift stay motion (.2).
08/17/23	Michael A. Sloman	0.40	Revise, prepare for filing stipulation re container and cargo abandonment.
08/18/23	Mike James Koch	0.10	Correspond with C. Sterrett re automatic stay inquiry.
08/18/23	Charles B. Sterrett	0.90	Review, analyze pleadings, materials re lift-stay.
08/21/23	Ross J. Fiedler	1.30	Correspond with M. Koch, K&E team, Cole Schotz team re automatic stay issues, proposed strategy (1.0); correspond with C. McGushin, Company re state court matter (.3).
08/21/23	Mike James Koch	2.40	Conference with movant's counsel, codefendant re automatic stay considerations (.6); conference with C. Sterrett re same (.1); correspond with C. Sterrett re same (.2); review, revise stipulation re same (1.1); correspond with C. Sterrett re same (.1); correspond with Cole Schotz team, R. Fiedler, K&E team re objection re same (.3).
08/21/23	Michael A. Sloman	0.80	Draft lift stay stipulation re litigation.
08/21/23	Charles B. Sterrett	2.40	Review, analyze lift-stay considerations (1.2); correspond with M. Koch re same (.6); conference with movants, M. Koch re same (.6).

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Bed Bath and Beyond Inc.

Matter Number:

53510-9

Automatic	Stay	Issues

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/22/23	Mike James Koch	0.80	Research, analyze precedent re automatic stay considerations (.3); correspond with C. Sterrett re same (.1); review, revise stipulation (.2); correspond with Committee counsel, Proskauer, R. Fiedler re same (.2).
08/22/23	Michael A. Sloman	0.70	Revise lift stay stipulation re litigation (.5); correspond with C. Sterrett, Safety National re same (.2).
08/22/23	Charles B. Sterrett	1.70	Review, revise lift-stay stipulation, related pleadings (1.1); correspond with movants, Cole Schotz team, M. Sloman, M. Koch re same (.6).
08/23/23	Mike James Koch	0.30	Correspond with Husch Blackwell, C. Sterrett re automatic stay inquiry (.1); correspond with Committee counsel, Proskauer, movant's counsel re stay stipulation (.2).
08/23/23	Michael A. Sloman	0.80	Review, analyze research re setoff considerations and correspond with Z. Piech re same (.3); research considerations re SIR policies re lift stay stipulation (.3); correspond with Safety National counsel re same (.2).
08/23/23	Charles B. Sterrett	0.90	Review, revise stipulation re stay relief (.2); correspond with M. Koch, M. Sloman, insurers, Cole Schotz re same (.7).
08/24/23	Mike James Koch	1.60	Draft stipulation re automatic stay inquiry (.8); correspond with counsel, Husch Blackwell, C. Sterrett re same (.4); correspond with Cole Schotz team, movant's counsel, co-defendant re automatic stay stipulation (.4).
08/24/23	Michael A. Sloman	1.40	Telephone conference with C. Sterrett re SIR retention policy re lift stay motion (.5); research considerations re same (.4); review, analyze research re set off (.4); correspond with Z. Piech re same (.1).
08/24/23	Charles B. Sterrett	1.90	Correspond with movants, M. Koch, M. Sloman re stay relief matters (1.4); review, analyze issues re same (.5).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

1050084737

Bed Bath and Beyond Inc.

Matter Number:

53510-9

Automatic Stay Issues

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/25/23	Mike James Koch	1.00	Correspond with C. Sterrett, M. Sloman re automatic stay stipulation considerations (.2); review, revise stipulation (.1); correspond with movant's counsel, co-defendant re same (.2); conference with Husch Blackwell re automatic stay stipulation considerations (.3); correspond with Committee counsel, Proskauer, C. Sterrett, K&E team re same (.2).
08/25/23	Sarah R. Margolis	0.20	Correspond with C. Sterrett, M. Sloman re lift stay matters (.1); review, analyze letter re same (.1).
08/25/23	Michael A. Sloman	4.10	Draft, revise automatic stay letter (1.1); research, analyze set off considerations re same (1.3); research, analyze considerations re lift stay motions re SIR policies (.9); correspond with C. Sterrett, K&E team re same (.4); telephone conference with C. Sterrett, M. Koch, Safety National counsel re lift stay stipulations (.4).
08/25/23	Charles B. Sterrett	1.80	Correspond, conference with claimants, insurers, M. Koch, K&E team re lift-stay matters (1.1); review, analyze issues re same (.7).
08/28/23	Mike James Koch	0.70	Review, analyze insurance policy re automatic stay inquiry (.3); correspond with C. Sterrett, Husch Blackwell, claimant re same (.2); correspond with Cole Schotz team, C. Sterrett, movant counsel, co-defendant re lift stay stipulation (.2).
08/28/23	Sarah R. Margolis	0.20	Correspond with counsel re personal injury claim.
08/28/23	Michael A. Sloman	0.10	Review, analyze research re setoff analysis.
08/28/23	Charles B. Sterrett	0.70	Correspond with M. Koch, insurer, movants' counsel re stay matters (.6); follow up re same (.1).
08/29/23	Mike James Koch	0.20	Correspond with C. Sterrett re automatic stay inquiries (.1); correspond with claimant re same (.1).
08/29/23	Michael A. Sloman	0.30	Analyze considerations re lift stay motion and related insurance policy.
08/29/23	Charles B. Sterrett	1.00	Review, analyze lift-stay considerations (.4); correspond with M. Sloman, M. Koch, movants re same (.6).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084737

Bed Bath and Beyond Inc.

Matter Number:

53510-9

Automatic Stay Issues

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/30/23	Mike James Koch	0.20	Correspond with movant's counsel, codefendant, C. Sterrett re stay stipulation.
08/31/23	Ross J. Fiedler	0.50	Correspond with M. Koch, K&E team, Company re automatic stay issues.
08/31/23	Mike James Koch	0.50	Review, analyze documents re automatic stay inquiry (.3); correspond with C. Sterrett, claimant re same (.2).
08/31/23	Michael A. Sloman	1.20	Correspond with C. Sterrett, Safety National, counterparty re lift stay motion (.3); draft, revise objection re same (.9).

Total 71.20 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084738 Client Matter: 53510-10

In the Matter of Asset Sales/Section 363/Use, Sale & Disp

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 57,377.00

Total legal services rendered

\$ 57,377.00

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Bed Bath and Beyond Inc.

Matter Number:

1050084738 53510-10

Asset Sales/Section 363/Use, Sale & Disp

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Allison Azarloza	6.20	885.00	5,487.00
Amy Barber	1.10	1,375.00	1,512.50
Jacob E. Black	2.90	995.00	2,885.50
Matt Darch	12.10	1,405.00	17,000.50
Ross J. Fiedler	0.40	1,295.00	518.00
Emily Geier, P.C.	7.50	1,495.00	11,212.50
Zeina Kazour	0.50	1,405.00	702.50
Sooah Kim	1.10	885.00	973.50
Ben Kovach	7.60	885.00	6,726.00
Daniel Lewis, P.C.	3.30	1,695.00	5,593.50
Kyla Risko	1.70	1,155.00	1,963.50
Charles B. Sterrett	1.90	1,245.00	2,365.50
Jessica M. Yeh	0.30	1,455.00	436.50
TOTALS	46.60		\$ 57,377.00

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Matter Number:

1050084738

Bed Bath and Beyond Inc. Asset Sales/Section 363/Use, Sale & Disp 53510-10

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Allison Azarloza	0.40	Draft, review correspondence re going out of business escrow release.
08/01/23	Matt Darch	0.70	Draft, review correspondence re intellectual property licenses and wind-down terms.
08/01/23	Ross J. Fiedler	0.20	Correspond with Company advisors re Overstock sale matters.
08/01/23	Emily Geier, P.C.	0.90	Research re JV asset and settlement (.7); correspond and conference with Proskauer re same (.2).
08/01/23	Ben Kovach	0.20	Review disclosure schedules.
08/02/23	Allison Azarloza	2.60	Draft transaction summaries of asset purchase agreements (1.3); review, analyze post-closing deliverables (1.3).
08/02/23	Sooah Kim	1.10	Research, analyze materials re participant term notification requirements (.8); draft summary re same (.3).
08/03/23	Emily Geier, P.C.	0.80	Review JV settlement documents (.5); correspond with R. Fiedler, K&E team re same (.3).
08/03/23	Jessica M. Yeh	0.30	Prepare for and attend telephone conference re Company's NOLs.
08/04/23	Matt Darch	0.20	Correspond with B. Kovach, K&E team re trademark assignment to Harmon.
08/04/23	Ross J. Fiedler	0.20	Correspond with M. Darch re sale issues.
08/04/23	Ben Kovach	0.80	Correspond with M. Darch, K&E team re intellectual property transfer.
08/06/23	Allison Azarloza	0.50	Draft, revise transaction summaries and escrow releases.
08/06/23	Ben Kovach	0.80	Review and revise deal summary (.5); correspond with M. Darch re same (.3).
08/07/23	Allison Azarloza	1.00	Coordinate re escrow account.
08/07/23	Matt Darch	0.20	Review and revise transaction summary (.1); correspond with B. Kovach re same (.1).
08/07/23	Ben Kovach	0.20	Review and revise deal summary (.1); correspond with M. Darch re same (.1).
08/08/23	Allison Azarloza	0.50	Draft correspondence re closing set assembly.
08/09/23	Allison Azarloza	1.20	Review completed closing sets.

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Bed Bath and Beyond Inc.

Matter Number:

1050084738 53510-10

Asset Sales/Section 363/Use, Sale & Disp

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/09/23	Amy Barber	1.10	Conference with M. Darch and K. Risko re trademark license to Mexican JV (1.0); prepare for and attend telephone conferences with M. Darch re same (.1).
08/09/23	Matt Darch	1.40	Prepare for and attend telephone conference with A. Barber, K&E team re trademark license.
08/09/23	Emily Geier, P.C.	0.70	Telephone conference with Company, R. Fiedler, K&E team re JV asset (.3); telephone conference with JV counsel, Alix, R. Fiedler, K&E team re settlement (.4).
08/09/23	Kyla Risko	1.70	Telephone conference re Mexican JV trademark license with M. Darch (.9); draft correspondence with opposing counsel re same (.8).
08/10/23	Charles B. Sterrett	1.90	Conference with R. Fiedler, K&E team, Company re environmental claims matters (1.3); review, analyze materials re same (.6).
08/11/23	Matt Darch	1.90	Correspond with counsel for Overstock re trademark license agreement (.8); correspond with Company re trademark license agreement (.7); correspond with B. Kovach, K&E team re 2019 trademark license agreement (.4).
08/11/23	Emily Geier, P.C.	1.70	Telephone conference and correspond with R. Fiedler, K&E team re JV asset (1.4); correspond with Company re same (.1); telephone conference with R. Fiedler re same (.2).
08/11/23	Daniel Lewis, P.C.	1.30	Correspond with Overstock team re Mexican JV issues (.1); correspond and telephone conferences with M. Darch, K&E team and Company re same (1.2).
08/14/23	Jacob E. Black	2.00	Revise 363, 9019 JV motion (1.8); draft, revise settlement term sheet, agreement re same (.1); correspond with R. Fiedler re same (.1).
08/14/23	Matt Darch	1.00	Review and revise buy buy baby IP assignment agreement (.8); correspond with B. Kovach, K&E team re same (.2).
08/14/23	Ben Kovach	3.20	Review and revise intellectual property assignment agreement (3.0); correspond with M. Darch re same (.2).

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Bed Bath and Beyond Inc.

Matter Number:

1050084738 53510-10

Asset Sales/Section 363/Use, Sale & Disp

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/15/23	Matt Darch	0.20	Correspond with B. Kovach, K&E team re trademark license agreement with Mexican JV.
08/15/23	Ben Kovach	0.20	Review intellectual property assignment agreement (.1); correspond with M. Darch re same (.1).
08/15/23	Daniel Lewis, P.C.	0.20	Correspond with B. Kovach, K&E team re Mexican JV issues.
08/16/23	Matt Darch	0.60	Correspond with B. Kovach, K&E team re domain name issues with Mexico JV (.2); review materials re same (.4).
08/16/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re JV asset sale.
08/16/23	Ben Kovach	0.80	Review intellectual property disclosure schedules (.5); correspond with M. Darch re same (.3).
08/16/23	Daniel Lewis, P.C.	1.00	Correspond and telephone conference with B. Kovach, K&E team re MX JV issues (.6); review Mexican JV agreements (.4).
08/17/23	Matt Darch	0.30	Correspond with B. Kovach, K&E team re trademark license between Overstock and Mexico JV entity.
08/17/23	Emily Geier, P.C.	0.40	Correspond with Company, R. Fiedler, K&E team re JV asset sale.
08/17/23	Daniel Lewis, P.C.	0.30	Review, analyze Mexican JV issues.
08/18/23	Matt Darch	1.00	Review trademark license agreement (.8); draft issues list of same (.2).
08/18/23	Ben Kovach	0.20	Correspond with Company re trademark license agreement.
08/19/23	Jacob E. Black	0.20	Draft revise settlement term sheet, agreement re Mexico JV (.1); correspond with R. Fiedler and K&E team re same (.1).
08/20/23	Ben Kovach	0.20	Correspond with M. Darch, K&E team re trademark license agreement.
08/21/23	Jacob E. Black	0.70	Draft, revise JV settlement agreement, term sheet (.6); correspond with R. Fiedler and K&E team re same (.1).
08/21/23	Matt Darch	0.50	Correspond with B. Kovach, K&E team re trademark license agreement negotiation with Mexico JV.
08/21/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re JV sale.

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1050084738

Bed Bath and Beyond Inc.

Matter Number:

53510-10

Asset Sales/Section 363/Use, Sale & Disp

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/22/23	Matt Darch	0.60	Correspond with B. Kovach, K&E team re negotiation of trademark license to Mexican JV.
08/22/23	Daniel Lewis, P.C.	0.50	Review, analyze Mexican JV issues.
08/23/23	Matt Darch	0.70	Correspond with counsel for the Mexico JV re BBBY trademark license.
08/23/23	Emily Geier, P.C.	0.80	Telephone conference with JV counsel re sale agreement (.6); correspond with Fiedler, K&E team, Company re same (.2).
08/24/23	Matt Darch	1.00	Review revised draft of trademark license agreement (.5); summarize re same (.3); correspond with B. Kovach, K&E team re same (.2).
08/24/23	Emily Geier, P.C.	0.40	Correspond with Company, R. Fiedler, K&E team re JV asset sale.
08/25/23	Matt Darch	0.90	Review trademark license with Mexico JV (.4); correspond with counsel for Overstock re same (.2); review trademark registration and allocation (.3).
08/25/23	Ben Kovach	1.00	Review intellectual property schedules (.8); correspond with M. Darch, K&E team re same (.2).
08/28/23	Matt Darch	0.50	Correspond with B. Kovach re transfer pricing study re Mexico JV trademark license.
08/28/23	Emily Geier, P.C.	0.20	Correspond with R. Fiedler, K&E team re JV asset sale.
08/29/23	Matt Darch	0.20	Correspond with Overstock.com counsel re transfer pricing study.
08/29/23	Zeina Kazour	0.50	Review, analyze materials re lien searches.
08/31/23	Matt Darch	0.20	Correspond with B. Kovach, Overstock.com counsel re trademark license agreement.
08/31/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re JV asset sale.

**Total** 46.60 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050084739 Client Matter: 53510-11** 

### In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 482,852.00

Total legal services rendered

\$ 482,852.00

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Matter Number:

1050084739

Executory Contracts & Unexpired Leases

53510-11

### **Summary of Hours Billed**

Name	<u>Hours</u>	Rate	<b>Amount</b>
Olivia Acuna	16.80	1,155.00	19,404.00
Jacob E. Black	163.50	995.00	162,682.50
Amy Donahue	0.80	480.00	384.00
Megan C. Feeney	8.00	885.00	7,080.00
Ross J. Fiedler	75.80	1,295.00	98,161.00
Julia R. Foster	1.80	480.00	864.00
Max M. Freedman	16.50	995.00	16,417.50
Emily Geier, P.C.	28.30	1,495.00	42,308.50
John Thomas Goldman	1.50	1,745.00	2,617.50
Samantha Helgason	0.20	995.00	199.00
Noelle M. Howard	13.20	885.00	11,682.00
Richard U. S. Howell, P.C.	0.30	1,620.00	486.00
Mike James Koch	3.80	885.00	3,363.00
Sarah R. Margolis	3.80	1,155.00	4,389.00
Georgia Meadow	2.20	325.00	715.00
Chris Pavlovich	56.30	1,155.00	65,026.50
Zak Piech	2.40	885.00	2,124.00
Jessica L. Pillai	2.00	1,425.00	2,850.00
Zak Read	0.10	885.00	88.50
Gelareh Sharafi	2.50	885.00	2,212.50
Michael A. Sloman	1.20	995.00	1,194.00
Charles B. Sterrett	28.80	1,245.00	35,856.00
Josh Sussberg, P.C.	0.60	2,045.00	1,227.00
Rachel Young	0.30	735.00	220.50
Tanzila Zomo	4.00	325.00	1,300.00
TOTALS	434.70		\$ 482,852.00

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Matter Number:

1050084739 53510-11

Executory Contracts & Unexpired Leases

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/19/23	Rachel Young	0.30	Correspond with R. Fiedler, K&E team re resolutions.
08/01/23	Olivia Acuna	1.00	Telephone conference with C. Pavlovich re lease notice (.3); correspond with C. Pavlovich R. Fiedler C. Sterrett re lease rejections (.3); correspond with Cole Schotz team re same (.2); correspond with N. Howard re surrender letters (.2).
08/01/23	Ross J. Fiedler	1.20	Correspond with Cole Schotz, K&E team, assignees, and landlords re lease assignments, related issues (.5); review, analyze issues re tenant mix, exclusive use (.6); correspond with K&E team re same (.1).
08/01/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler re lease litigation.
08/01/23	Noelle M. Howard	1.80	Draft lease surrender letters (1.2); correspond with C. Pavlovich re same (.3); correspond with Cole Schotz team re same (.3).
08/01/23	Richard U. S. Howell, P.C.	0.30	Review, analyze correspondence re lease dispute issues.
08/01/23	Chris Pavlovich	3.50	Telephone conference with O. Acuna re lease rejection (.5); review, revise lease rejection summary (2.3); correspond with O. Acuna, Kroll, Alix team and K&E team re same (.7).
08/01/23	Zak Read	0.10	Correspond with E. Geier, K&E team re lease indemnification considerations.
08/02/23	Olivia Acuna	0.30	Correspond with Alix team re lease terminations.
08/02/23	Ross J. Fiedler	2.70	Telephone conference with Company, Company advisors re lease issues, related real estate matters (.5); correspond with Company, Company advisors re store leases, related issues, and next steps (.5); review, analyze sale and purchase agreement re industrial property (.4); correspond with J. Pillai, Company advisors, and Company re same (.3); correspond with Kelley Drye, Cole Schotz, and W&C re lease assignment litigation (.4); correspond with landlord lawyers, assignees re lease assignments (.6).

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Bed Bath and Beyond Inc.

Matter Number:

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<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/02/23	Emily Geier, P.C.	1.40	Correspond with R. Fiedler re lease objections and assignment issues (1.1); correspond with landlords re same (.3).
08/02/23	John Thomas Goldman	1.00	Correspond with J. Pillai re draft sale agreement (.5); review, analyze same (.5).
08/02/23	Jessica L. Pillai	2.00	Review, analyze of sale agreement (.8); correspondence with J. Goldman, K&E team re sale agreement draft (.4); draft, revise sale agreement issues list (.8).
08/02/23	Charles B. Sterrett	1.70	Review, analyze issues, correspondence re contract counterparties' inquiries (1.1); correspond with R. Golden, K&E team re same (.4); conference with Cole Schotz re same (.2).
08/03/23	Olivia Acuna	0.40	Correspond with C. Sterrett re issues re subleases (.2); correspond with Company re same (.2).
08/03/23	Ross J. Fiedler	2.00	Multiple telephone conferences with Kelley Drye, Cole Schotz re Michaels assignment (1.0); correspond with Company, Company advisors re lease matters, related issues (.5); telephone conferences with Company advisors, interested parties re same (.5).
08/03/23	John Thomas Goldman	0.50	Correspond with J. Pillai, K&E team re property sale agreement.
08/03/23	Noelle M. Howard	0.30	Correspond with contract counterparties re invoice issues.
08/03/23	Chris Pavlovich	0.20	Correspond with R. Fiedler, Cole Schotz team re lease objections.
08/03/23	Michael A. Sloman	0.20	Correspond with opposing counsel, R. Fiedler, D. Bass re August rent payments.
08/04/23	Ross J. Fiedler	1.30	Telephone conference with Company, Company advisors re lease issues, related real estate matters (.5); correspond with W&C, Company advisors re Michaels lease assignment (.3); correspond with Company advisors re lease issues, next steps (.5).
08/04/23	Noelle M. Howard	0.30	Correspond with landlord counsel re surrender letters.
08/04/23	Sarah R. Margolis	0.10	Correspond with M. Feeney re contract rejection.
08/04/23	Charles B. Sterrett	0.40	Correspond with Cole Schotz, O. Acuna, R. Fiedler re lease rejection issues.

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Bed Bath and Beyond Inc.

Matter Number:

53510-11

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/07/23	Olivia Acuna	0.20	Correspond with Company re sublease rent payments.
08/07/23	Megan C. Feeney	2.00	Correspond with R. Fiedler, K&E team re lease rejection notice filing (.1); correspond with S. Margolis re filing of, revising of same (.3); draft, revise certificate of no objection for rejection notices (.6); review, revise same (.3); research precedent re same (.1); draft, revise summary, timeline re same (.3); compile and prepare same for filing (.3).
08/07/23	Ross J. Fiedler	2.10	Telephone conference with Company, Company advisors re lease issues, related real estate matters (.5); correspond with Company, Company advisors re lease matters, related issues (.8); telephone conferences with company advisors, interested parties re same (.5); review, analyze objection to rejection motion (.3).
08/07/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler re lease litigation.
08/07/23	Noelle M. Howard	0.30	Correspond with landlord counsel re lease issues.
08/07/23	Chris Pavlovich	0.50	Review, analyze lease objections.
08/07/23	Charles B. Sterrett	2.90	Review, analyze lease, contract rejection issues (2.1); correspond with O. Acuna, K&E team, Alix team, Cole Schotz re same (.8).
08/08/23	Olivia Acuna	0.20	Correspond with R. Fiedler re rent payments.
08/08/23	Jacob E. Black	4.60	Review, analyze pleadings re lease assignment reply (1.2); analyze issues re same (2.1); correspond with C. Pavlovich and R. Fiedler re same (.2); research issues re same (1.1).
08/08/23	Megan C. Feeney	0.50	Correspond with R. Fiedler, K&E team re rejection notice filing (.1); draft, revise same (.2); compile and prepare same for filing (.1); correspond with Cole Schotz re same (.1).
08/08/23	Ross J. Fiedler	3.20	Telephone conference with company advisors re New York lease (.5); same with K&E team re brief in support of lease assignments (.5); correspond with K&E team, Cole Schotz, and interested parties re contested lease assignments, next steps (1.0); review, analyze issues re same (.7); attend to same (.5).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/08/23	Julia R. Foster	1.00	Review and revise omnibus reply re bidding procedures (.6); draft E. Amendola declaration re bidding procedures (.4).
08/08/23	Noelle M. Howard	0.30	Correspond with Cole Schotz team re lease surrender letters.
08/08/23	Chris Pavlovich	2.40	Telephone conference with R. Fiedler, K&E team re lease objection hearing (.2); correspond with R. Fiedler, Cole Schotz, K&E team re same (.3); research re same (.5); conference with J. Black re omnibus reply (.2); research, analyze re same (1.2).
08/08/23	Zak Piech	0.30	Telephone conference with J. Black re lease objection reply (.2); analyze issues re same (.1).
08/09/23	Olivia Acuna	0.50	Correspond with C. Sterrett re landlord inbounds.
08/09/23	Jacob E. Black	0.40	Telephone conference with Z. Piech re omnibus lease reply (.2); correspond with same re same (.2).
08/09/23	Ross J. Fiedler	2.30	Telephone conference with Company, Company advisors re lease issues, related real estate matters (.5); same with K&E team re declaration in support of lease sales (.5); correspond with Company, Company advisors re lease matters, related issues (.5); same with K&E team, Cole Schotz re contested lease assignments (.5); review discovery dispute re same (.3).
08/09/23	Noelle M. Howard	0.60	Review, analyze correspondence with Cole Schotz re lease issues (.3); correspond with C. Pavlovich re lease surrender letters (.3).
08/09/23	Chris Pavlovich	2.70	Correspond with Company, landlord counsel re lease rejections (.3); telephone conference with R. Fiedler, J. Black, Cole Schotz team re lease objection reply (.6); prepare re same (.2); review, analyze re same (1.6).
08/09/23	Zak Piech	2.10	Analyze issues re lease objection reply (.5); draft summary re issues re same (.2); revise same (1.2); correspond with J. Black re same (.2).

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Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/10/23	Olivia Acuna	2.80	Correspond with C. Pavlovich, K&E team re lease rejection notices (.9); telephone conference with landlord counsel re same (.1); correspond with M. Feeney re certificate of no objection re same (.3); telephone conference with N. Howard, M. Feeney re certificate of no objection (.4); revise re same (.5); analyze lease summary (.6).
08/10/23	Jacob E. Black	6.50	Research, analyze case law re omnibus lease reply (3.9); review, analyze pleadings re same (1.1); research, analyze case law re Ikea reply (1.5).
08/10/23	Amy Donahue	0.80	Research, review certificate of no objection re 365 issues.
08/10/23	Megan C. Feeney	2.50	Draft, revise certificates of no objection re rejection notices, orders re same (.7); draft, revise summary re rejection notices (.8); correspond with S. Margolis, K&E team re same (.3); correspond with O. Acuna, N. Howard re same (.4); correspond with R. Fiedler, Cole Schotz re same (.1); compile and prepare same for filing (.2).
08/10/23	Ross J. Fiedler	2.80	Telephone conferences with Company advisors re lease issues, related real estate matters (.7); same with K&E team re brief in support of lease sales (.8); correspond with Company advisors re lease issues, next steps (.8); prepare for hearing re lease dispute (.5).
08/10/23	Julia R. Foster	0.30	Research precedent re certificates of no objection re 365(d)(4) motions.
08/10/23	Emily Geier, P.C.	1.60	Telephone conference with J. Sussberg, lease counterparty re lease issues (.2); telephone conference with R. Fiedler, K&E team re same (.4); correspond with lease counterparties re same (.8); correspond with A&G re same (.2).
08/10/23	Samantha Helgason	0.20	Telephone conference with O. Acuna re lease rejection reply (.1); correspond with O. Acuna, K&E team re same (.1).
08/10/23	Noelle M. Howard	3.10	Draft lease rejection notice certificates of no objection (1.2); correspond with O. Acuna re same (.4); correspond with M. Feeney re same (.3); correspond with landlord counsel re lease surrender letters (.3); draft same (.9).

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Bed Bath and Beyond Inc.

Matter Number:

53510-11

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/10/23	Sarah R. Margolis	1.10	Correspond with C. Pavlovich re executory contracts (.2); correspond with Alix team re contract rejection (.3); correspond with vendor re same (.2); review, analyze docket, sale order re same (.2); correspond with C. Sterrett re same (.2).
08/10/23	Chris Pavlovich	1.60	Telephone conference with R. Fiedler, J. Black re lease objection reply (.5); research re same (.6); analyze issues re same (.5).
08/10/23	Gelareh Sharafi	1.50	Draft 365 extension motion certificate of no objection (.5); revise same per C. Sterrett comments (.2); corresponds with UCC, Cole Schotz re same (.2); prepare filing version re same (.1); review, analyze court docket re same (.5).
08/10/23	Charles B. Sterrett	2.30	Review, revise notices, pleadings re lease rejection, related issues (1.9); correspond, with O. Acuna, K&E team re same (.4).
08/10/23	Josh Sussberg, P.C.	0.10	Correspond with R. Fiedler, K&E team re Hudson Bay.
08/10/23	Josh Sussberg, P.C.	0.30	Telephone conference with Brookfield re lease matters (.2); correspond with E. Geier re same (.1).
08/11/23	Olivia Acuna	0.20	Correspond with Cole Schotz team re lease objection.
08/11/23	Jacob E. Black	15.40	Research, analyze case law re Ikea reply (3.9); draft reply re same (3.9); further research, analyze case law re same (3.9); further draft, revise reply re same (1.4); correspond with M. Koch and K&E team re same (.1); draft, revise omnibus lease reply (.9); research case law re same (1.3).
08/11/23	Megan C. Feeney	1.10	Correspond with O. Acuna, K&E team, Cole Schotz re lease rejection notice certificate of no objection (.4); draft, revise re same (.3); compile and prepare same for filing (.1); draft, revise summary chart re same (.3).
08/11/23	Ross J. Fiedler	1.50	Prepare for hearing re lease dispute (.3); correspond with landlord lawyer re administrative claim dispute (.2); correspond with Company advisors, creditor advisors re lease assignment litigations (1.0).

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Bed Bath and Beyond Inc.

Matter Number:

1050084739 53510-11

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/11/23	Emily Geier, P.C.	0.60	Telephone conference with R. Fiedler re lease and hearing (.2); correspond with R. Fiedler, K&E team re same (.4).
08/11/23	Mike James Koch	1.20	Review, analyze objection re lease rejection motion (.9); correspond with J. Black re same (.2); conference with J. Black re same (.1).
08/11/23	Sarah R. Margolis	0.30	Correspond with M. Feeney re executory contracts, rejection (.1); revise summary re same (.2).
08/11/23	Charles B. Sterrett	2.30	Review lease rejection notices, related pleadings (.9); correspond and conference with R. Fiedler, K&E team re lease rejection objection reply (1.4).
08/12/23	Olivia Acuna	0.80	Telephone conference with Christmas Tree Shop counsel, R. Fiedler, C. Sterrett re rent payments (.5); correspond with R. Fiedler, C. Sterrett re same (.3).
08/12/23	Jacob E. Black	11.60	Draft, revise reply re Ikea objection (3.9); research case law, issues re same (3.3); further draft, revise same (3.8); correspond with C. Sterrett and K&E team re same (.6).
08/12/23	Ross J. Fiedler	1.00	Telephone conference with Christmas Tree Shops re lease issues (.5); correspond with Cole Schotz, creditor lawyers re lease issues, next steps (.5).
08/12/23	Charles B. Sterrett	1.80	Review, revise reply re lease rejection (1.3); correspond with R. Fiedler, K&E team re same (.5).
08/13/23	Ross J. Fiedler	1.30	Telephone conference with objecting party re lease rejection motion (.5); correspond with Cole Schotz, advisors re lease matters, related issues (.8).
08/13/23	Charles B. Sterrett	1.30	Review, analyze lease rejection issues (.8); correspond with R. Fiedler, K&E team re same (.5).
08/14/23	Olivia Acuna	1.00	Correspond with Company, C. Sterrett re rent payments (.3); analyze correspondence re same (.7).
08/14/23	Jacob E. Black	7.80	Research case law re omnibus reply (3.9); draft, revise reply re same (3.9).

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1050084739

Bed Bath and Beyond Inc. Executory Contracts & Unexpired Leases Matter Number: 53510-11

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/14/23	Megan C. Feeney	0.40	Draft summary re certificates of no objection for lease rejection notices (.2); correspond with Cole Schotz, S. Margolis, K&E team re same (.2).
08/14/23	Ross J. Fiedler	2.00	Telephone conference with Company, Company advisors re lease issues, related real estate matters (.5); correspond with Company advisors, interested parties re lease matters, related issues (.5); review agenda re lease hearing (.2); review, analyze lease litigation issues (.3); correspond with C. Sterrett re Paramus lease (.2); telephone conference with J. Bodner re lease issue (.3).
08/14/23	Emily Geier, P.C.	0.40	Correspond with A&G team, R. Fiedler, K&E team re lease matter.
08/14/23	Mike James Koch	0.60	Review, revise reply brief re lease rejection objection.
08/14/23	Sarah R. Margolis	0.50	Correspond with Kroll team re affidavits of service re lease rejection notice (.1); telephone conference with Kroll team re same (.1); telephone conference with F. Yudkin re same (.1); correspond with M. Feeney re same (.1); correspond with Cole Schotz re same (.1).
08/14/23	Chris Pavlovich	2.00	Correspond with R. Fiedler, A&G team re lease objection diligence (.2); research, analyze lease objections and reply (1.7); correspond with J. Black re same (.1).
08/14/23	Gelareh Sharafi	1.00	Draft 365 extension motion talking points (.6); correspond with C. Sterrett re same (.4).
08/14/23	Charles B. Sterrett	3.10	Review, analyze lease rejection, sublease issues (2.1); correspond with R. Fiedler, K&E team, landlord counsel, creditors re same (1.0).
08/15/23	Olivia Acuna	1.10	Review, revise talking points re lease rejection motion (.8); correspond with Company, C. Sterrett, landlord counsel re lease documents (.3).
08/15/23	Jacob E. Black	11.10	Research case law re omnibus reply (3.8); draft, revise reply re same (3.7); analyze objections re case law, related issues (1.4); further draft, revise reply (2.2).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084739 53510-11

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/15/23	Ross J. Fiedler	1.10	Correspond with Company advisors, interested parties re lease assignment litigation (.5); telephone conferences with Cole Schotz, K&E team re same (.3); telephone conference with Paramus re lease rejection (.3).
08/15/23	Max M. Freedman	4.10	Draft talking points re lease rejections (1.4); conference with J. Black re same (.2); review, analyze pleadings re same (.6); review, revise reply re same (.6); correspond with M. Koch re same (.2); prepare for hearing re lease rejection matters (.7); correspond with C. Sterrett re same (.4).
08/15/23	Emily Geier, P.C.	2.90	Revise lease rejection reply (2.6); correspond with R. Fiedler K&E team re same (.3).
08/15/23	Noelle M. Howard	0.40	Review, analyze correspondence with landlord counsel re lease issues.
08/15/23	Mike James Koch	1.10	Review, revise reply brief re Ikea lease rejection objection (.9); correspond with C. Sterrett, K&E team re same (.2).
08/15/23	Chris Pavlovich	0.70	Correspond with R. Fiedler, A&G team re lease objection diligence (.2); research re lease objection reply (.5).
08/15/23	Michael A. Sloman	0.50	Analyze considerations re landlord inquiry (.2); correspond with landlord's counsel, Company re same (.3).
08/15/23	Charles B. Sterrett	3.10	Correspond with R. Fiedler, M. Freedman, Cole Schotz, landlord counsel re lease rejection issues, related considerations (2.3); review, revise pleadings, materials re same (.8).
08/16/23	Olivia Acuna	0.60	Analyze issues re subleases (.4); telephone conference with C. Sterrett re same (.2).
08/16/23	Jacob E. Black	13.30	Research case law re omnibus reply (3.9); draft, revise reply re same (3.9); analyze objections re case law, related issues (3.9); further draft, revise reply (1.6).
08/16/23	Ross J. Fiedler	1.30	Telephone conference with Company, Company advisors re lease issues, related real estate matters (.5); correspond with Company advisors, interested parties re lease litigation, next steps (.4); prepare for hearing re lease matters (.3); telephone conference with M. Freedman re same (.1).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/16/23	Max M. Freedman	1.40	Conference with C. Sterrett re hearing considerations re 365(d)(4) extension, lease rejection (.3); conference with R. Fiedler re same (.2); draft talking points re same (.9).
08/16/23	Max M. Freedman	0.70	Review, revise proposed orders re 365(d)(4) extension, lease rejection (.4); correspond with C. Sterrett, M. Koch, Cole Schotz re same (.3).
08/16/23	Emily Geier, P.C.	0.80	Correspond with C. Sterrett, K&E team re lease litigation and upcoming hearing.
08/16/23	Mike James Koch	0.90	Review, revise proposed orders re lease rejection, 365(d)(4) motion (.7); correspond with C. Sterrett, M. Freedman re same (.2).
08/16/23	Sarah R. Margolis	0.10	Correspond with Cole Schotz re rejection notices.
08/16/23	Chris Pavlovich	1.10	Review, revise lease objection reply.
08/16/23	Charles B. Sterrett	1.90	Review, analyze lease and contract rejection issues (1.1); prepare for hearing re same (.8).
08/17/23	Jacob E. Black	8.90	Research case law re omnibus reply (3.9); draft, revise reply re same (3.9); analyze objections re case law, related issues (.6); further draft, revise reply (.5).
08/17/23	Megan C. Feeney	0.50	Correspond with R. Fiedler, K&E team, landlord counsel, Cole Schotz re lease rejection order (.3); review, analyze docket re same (.2).
08/17/23	Ross J. Fiedler	0.40	Correspond with landlords, Company advisors re lease issues (.4).
08/17/23	Max M. Freedman	2.70	Review, revise Ikea rejection reply (2.2); correspond with C. Sterrett re same (.3); correspond with R. Fiedler re same (.2).
08/17/23	Emily Geier, P.C.	1.30	Correspond with R. Fiedler, K&E team re lease litigation.
08/17/23	Sarah R. Margolis	0.20	Correspond with counsel re lift stay objection, lease rejection order (.1); review, analyze lease rejection issue (.1).
08/17/23	Sarah R. Margolis	0.90	Correspond with M. Sloman re lease issue re creditor inquiry (.2); correspond with CS re rejection orders (.3); review, analyze vendor issue (.2); correspond with Proskauer team re same (.2).
08/17/23	Michael A. Sloman	0.20	Telephone conference with landlord counsel re lease status.

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084739 53510-11

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/17/23	Charles B. Sterrett	2.40	Review, analyze lease rejection issues and creditor, contract counterparty inbounds (1.8); correspond with M. Sloman re same (.6).
08/17/23	Josh Sussberg, P.C.	0.10	Correspond with R. Fiedler, K&E team re Hudson Bay ownership.
08/18/23	Jacob E. Black	10.10	Research case law re omnibus reply (3.9); draft, revise reply re same (3.9); analyze objections re case law, related issues (.4); further draft, revise reply (1.9).
08/18/23	Ross J. Fiedler	1.30	Telephone conference with Company, Company advisors re lease issues, related real estate matters (.5); correspond with Company advisors re lease assignment issues (.3); analyze same (.2); telephone conference with B. LeHane re same (.3).
08/18/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team, A&G re lease settlement (.4); review objection re same (.2).
08/18/23	Noelle M. Howard	0.20	Review, analyze correspondence with various landlord counsel re lease issues.
08/18/23	Sarah R. Margolis	0.30	Review, analyze lease issues.
08/18/23	Chris Pavlovich	1.80	Review, revise lease objection reply (1.6); correspond with J. Black re same (.2).
08/20/23	Ross J. Fiedler	0.50	Analyze lease issues.
08/21/23	Olivia Acuna	0.60	Correspond with Cole Schotz team, N. Howard re lease rejection (.2); revise rejection notice re same (.4).
08/21/23	Megan C. Feeney	0.40	Correspond with N. Howard re rejection notices (.2); review correspondence re same (.2).

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<u>Date</u> 08/21/23	Name Ross J. Fiedler		Description  Telephone conference with Cole Schotz, A&G, JLL and Company re lease matters, strategy and next steps (.5); same with Cole Schotz re Rogers AR lease assignment (.5); same with C. Shang, K&E team re same (.5); correspond with Cole Schotz, C. Sterrett, K&E team re lease issues (1.0); correspond with R. LeHane re same (.4); telephone conference with R. LeHane re same (.2); telephone conference with L. Baccash re same (.2); review lease sale procedures (.4); correspond with C. Sterrett, K&E team re same (.1); telephone conference with E. Geier re same (.3).
08/21/23	Max M. Freedman	0.30	Correspond with R. Fiedler, C. Sterrett re Ikea lease reply.
08/21/23	Emily Geier, P.C.	2.80	Correspond with A&G, R. Fiedler, K&E team re lease matter (1.4); correspond with counter parties re same (.5); review agreement re same (.2); correspond and conference with Cole Schotz re same (.7).
08/21/23	Noelle M. Howard	2.10	Correspond with Cole Schotz team re lease surrender letters (.4): review, analyze issues re same (.6); draft notice of rejection of certain leases (.8); correspond with O. Acuna re same (.3).
08/21/23	Chris Pavlovich	1.00	Correspond with N. Howard, landlord parties re lease rejection inquires (.2); research re same (.4); review, revise surrender letter (.4).
08/21/23	Michael A. Sloman	0.30	Review, analyze lease sale procedures re fiduciary out.
08/22/23	Olivia Acuna	0.50	Correspond with World Market counsel re lease status.
	Jacob E. Black		Research case law re omnibus reply (3.7); draft, revise reply re same (3.9); analyze objections re case law, related issues (3.9); further draft, revise reply (3.9); correspond with R. Fiedler and C. Pavlovich re same (.2).
08/22/23	Megan C. Feeney	0.60	Draft, revise rejection notice works in progress summary (.5); correspond with S. Margolis, K&E team re same (.1).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084739 53510-11

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/22/23	Ross J. Fiedler	4.20	Review, revise brief in support of lease assignments (1.3); analyze issues re same (.5); correspond with E. Geier, K&E team re same (1.1); review, revise reply in support of lease rejection motion (.5); correspond with E. Geier, K&E team re same (.3); correspond with Cole Schotz re lease assignments, related issues (.5).
08/22/23	Max M. Freedman	3.50	Research case law re lease rejection considerations (1.7); review, revise Ikea reply re same (1.4); correspond with C. Sterrett re same (.3); correspond with R. Fiedler re same (.1).
08/22/23	Emily Geier, P.C.	2.70	Correspond with R. Fiedler, K&E team re lease matter (1.4); correspond and conference with counter-parties re same (1.3).
08/22/23	Chris Pavlovich	2.40	Review, revise lease objection reply (1.7); research re precedent re same (.5); correspond with J. Black re same (.2).
08/23/23	Olivia Acuna	0.60	Telephone conference with C. Sterrett re rent payments (.1); analyze re same (.3); correspond with Cole Schotz team, R. Fiedler re same (.2).
08/23/23	Jacob E. Black	6.20	Research case law re omnibus lease reply (1.4); draft, revise reply re same (2.4); analyze objections re case law, related issues (1.1); further draft, revise reply (.7); correspond with R. Fiedler and C. Pavlovich re same (.6).
08/23/23	Ross J. Fiedler	2.80	Correspond with Company advisors, landlord counsel re lease assignment issues (1.0); analyze same (.5); review reply in support of lease rejection motion (.3); correspond with J. Black, K&E team re same (.2); correspond with R. Lehane re Rogers AR lease (.3); same with C. McGushin re same (.2); telephone conferences with Company advisors re lease issues (.3).
08/23/23	Max M. Freedman	0.90	Review, revise reply in support of Ikea lease rejection (.7); correspond with R. Fiedler, K&E team re same (.2).
08/23/23	Emily Geier, P.C.	1.70	Correspond with R. Fiedler, K&E team re lease litigation and discovery.

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Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/23/23	Chris Pavlovich	6.20	Review, revise lease objection reply (3.9); correspond with R. Fiedler, J. Black, K&E team re same (.6); research, review re same (1.7).
08/23/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier, K&E team re Michael's/Brookfield lease.
08/24/23	Jacob E. Black	10.10	Research case law re omnibus lease reply (2.9); draft, revise reply re same (3.1); analyze objections re case law, related issues (2.7); further draft, revise reply (1.4).
08/24/23	Ross J. Fiedler	4.70	Telephone conference with C. Pavlovich, K&E team and Cole Schotz re deposition preparation (.5); correspond with C. Pavlovich, K&E team, Cole Schotz, and landlords re lease assignment issues (.5); review, revise brief in support of lease assignments (3.0); review, analyze Rogers AR assignment agreement (.3); review, revise declaration in support of lease assignments (.4).
08/24/23	Emily Geier, P.C.	2.70	Correspond with R. Fiedler, K&E team re lease litigation (1.2); review documents related to same (.8); conference and correspond with counter-parties re same (.7).
08/24/23	Chris Pavlovich	6.60	Telephone conference with R. Fiedler, K&E team, Cole Schotz team re lease objection depositions (.2); review, revise lease objection reply (3.9); research, analyze issues re same (2.2); correspond with R. Fiedler, J. Black re same (.3).
08/25/23	Jacob E. Black	12.10	Research case law re omnibus lease reply (3.3); draft, revise reply re same (3.1); analyze objections re case law, related issues (3.9); further research caselaw re omnibus reply (1.2); correspond with R. Fiedler and C. Pavlovich re same (.6).

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Bed Bath and Beyond Inc.

Matter Number:

53510-11

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/25/23	Ross J. Fiedler	7.70	Telephone conference with Cole Schotz, A&G, JLL and Company re lease matters, strategy and next steps (.5); draft brief and declaration in support of lease assignments (4.0); correspond with Cole Schotz, C. Pavlovich, K&E team and A&G re same (1.5); correspond with White & Case re same (.4); telephone conference with E. Amendola re same (.5); telephone conference with landlord re rejection motion (.2); correspond with J. Black, K&E team re same (.2); prepare brief and declaration for filing (.4).
08/25/23	Emily Geier, P.C.	4.40	Review lease flings (1.6); review, revise reply (2.3); conferences with counter-parties re same (.5).
08/25/23	Noelle M. Howard	0.50	Correspond with contract counterparties re invoice questions (.3); correspond with C. Sterrett, Alix team re same (.2).
08/25/23	Chris Pavlovich	8.90	Telephone conference with R. Fiedler, K&E team, Cole Schotz team re lease objection declaration (.5); revise lease objection reply (3.9); research, analyze same (3.9); correspond with R. Fiedler, J. Black re same (.6).
08/26/23	Ross J. Fiedler	0.90	Review, revise reply in support of lease rejection motion (.5); correspond with K&E team re same (.2); telephone conferences with K&E team re same (.2).
08/26/23	Max M. Freedman	1.40	Review, revise reply re Ikea lease objection (.9); correspond with R. Fiedler, C. Sterrett re same (.3); correspond with E. Geier, K&E team re same (.2).
08/26/23	Charles B. Sterrett	0.30	Correspond with M. Freedman, R. Fiedler re lease issue pleading.
08/28/23	Olivia Acuna	1.10	Correspond with Alix team, C. Sterrett re lease status (.4); telephone conference with C. Sterrett re same (.2); analyze pleadings re same (.5).
08/28/23	Jacob E. Black	6.20	Research case law, issues re omnibus lease assignment reply (2.8); draft, analyze hearing preparation materials re same (3.4).

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Bed Bath and Beyond Inc.

Matter Number:

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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/28/23	Ross J. Fiedler	8.00	Correspond with C. McGushin, K&E team, Cole Schotz re lease sale trial (.5); review, analyze issues re same (1.4); prepare for same (4.0); telephone conferences with E. Geier, Cole Schotz re same (1.0); review, revise stipulation of facts (.3); correspond with D. Bass re same (.2); correspond with B. Sandler, C. Dale re lease matters (.2); correspond with landlord, C. Sterrett re Ikea lease issues (.3); telephone conference with landlord re same (.1).
08/28/23	Max M. Freedman	0.80	Draft proposed order re Ikea lease rejection (.5); correspond with C. Sterrett re same (.1); review, revise same (.1); correspond with R. Fiedler re same (.1).
08/28/23	Emily Geier, P.C.	2.70	Research re contested lease issue (2.1); correspond with R. Fiedler, K&E team, Cole Schotz re same (.6).
08/28/23	Noelle M. Howard	0.30	Correspond with contract counterparty re cure objection.
08/28/23	Chris Pavlovich	2.40	Correspond with Company, third parties re lease issues (.6); telephone conference with R. Fiedler, K&E team re deposition debrief (.9); review, research following same (.9).
08/28/23	Charles B. Sterrett	0.40	Review revised order re lease rejection (.3); correspond with M. Freedman, R. Fiedler re same (.1).
08/29/23	Olivia Acuna	1.20	Correspond with C. Sterrett, Alix team, A&G team re lease rejections (.3); analyze lease rejection notice (.5); correspond with N. Howard, C. Sterrett re same (.4).
08/29/23	Jacob E. Black	15.10	Research case law re omnibus lease reply (3.7); draft, revise hearing materials re same (3.8); further analyze, revise same re same (3.9); conferences with C. Pavlovich re same (1.8); telephone conference with C. Pavlovich and K&E team re same (.5); further telephone conference with C. Pavlovich and K&E team re hearing (.3); further review, revise hearing materials re same (1.1).

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Matter Number:

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/29/23	Ross J. Fiedler	9.20	Correspond with C. McGushin, C. Pavlovich, K&E team, Cole Schotz re lease sale trial (.5); review, analyze issues re same (2.0); prepare for same (4.0); telephone conferences with E. Geier, Cole Schotz re same (1.0); correspond with D. Bass re same, stipulation of facts (.5); correspond with landlord re Ikea lease issues (.1); telephone conference with landlord re same (.1); telephone conference with White & Case, Kelley Drye re witness and exhibit list (.3); correspond with White & Case re same (.2); telephone conference with S. Hershey re same (.2); telephone conference with J. Black, K&E team re hearing (.3).
08/29/23	Julia R. Foster	0.50	Correspond with C. Pavlovich and J. Black re lease, property lien searches.
08/29/23	Noelle M. Howard	0.50	Review, analyze correspondence with landlord counsel re lease issues (.2); correspond with O. Acuna, C. Sterrett re lease rejection notice (.3).
08/29/23	Georgia Meadow	0.90	Prepare binder documents re August 30 lease sale hearing.
08/29/23	Chris Pavlovich	11.70	Telephone conference with R. Fiedler, J. Black re lease objection hearing (.5); telephone conference with E. Geier, K&E team, A&G, Cole Schotz re lease objection hearing (.5); prepare re same (.3); review, revise lease objection hearing presentation (3.9); conferences with J. Black re same (1.8); review, revise same (2.9); research re same (1.8).
08/29/23	Charles B. Sterrett	1.90	Review, analyze lease rejection considerations (.8); correspond with O. Acuna, N. Howard, R. Fielder re same (.7); follow up re same (.4).
08/29/23	Tanzila Zomo	2.00	Prepare documents re August 30, 2023 lease sale hearing.
08/30/23	Olivia Acuna	2.30	Telephone conference with C. Sterrett re lease rejections (.2); correspond with N. Howard re same (.4); correspond with C. Sterrett re same (.3); telephone conference with Cole Schotz team re executory contracts (.4); review, revise lease rejection notice (.5); correspond with Alix team, A&G team re same (.5).

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Bed Bath and Beyond Inc.

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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/30/23	Jacob E. Black	8.50	Research issues re omnibus lease assignment reply (2.9); draft, revises analyses re same (2.7); further research re same (2.9).
08/30/23	Ross J. Fiedler	4.50	Prepare for lease assignment trial (3.0); correspond with Cole Schotz, A&G, M. Freedman, K&E team and opposing counsel re same, related issues (1.5).
08/30/23	Max M. Freedman	0.10	Correspond with R. Fiedler, C. Sterrett re Ikea rejection proposed order.
08/30/23	Noelle M. Howard	1.00	Revise lease rejection notice (.5); correspond with O. Acuna re same (.3); correspond with Cole Schotz re same (.2).
08/30/23	Sarah R. Margolis	0.30	Review, analyze lease procedures order (.2); correspond with O. Acuna re same (.1).
08/30/23	Georgia Meadow	1.30	Prepare binder materials re August 30 lease sale hearing.
08/30/23	Chris Pavlovich	0.60	Telephone conference with R. Fiedler, K&E team, Cole Schotz team re lease objection depositions (.2); review, revise same (.4).
08/30/23	Charles B. Sterrett	1.30	Review, analyze lease issues, rejection considerations (.8); correspond with O. Acuna, K&E team, contract and lease counterparties re same (.4); conference with contract counterparties, O. Acuna re potential issues (.1).
08/30/23	Tanzila Zomo	2.00	Prepare materials re lease sale hearing.
08/31/23	Olivia Acuna	1.40	Review, revise lease rejection notice (.7); correspond with Cole Schotz team re rejection notice (.2); correspond with N. Howard, C. Sterrett re same (.3); analyze correspondence re same (.2).
08/31/23	Ross J. Fiedler	1.60	Telephone conference with White & Case re lease sale issues (.5); correspond with D. Bass, Cole Schotz, M. Freedman, K&E team re same (.5); review Michaels assignment order (.3); analyze order re lease rejection (.2); correspond with M. Freedman re same (.1).
08/31/23	Max M. Freedman	0.60	Review, revise proposed order re Ikea lease rejection (.4); correspond with R. Fiedler, C. Sterrett re same (.1); correspond with Greenberg Traurig re same (.1).

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Bed Bath and Beyond Inc.

Matter Number:

53510-11

Executory Contracts & Unexpired Leases

**Total** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/31/23	Emily Geier, P.C.	0.90	Correspond with R. Fiedler, K&E team re lease order (.3); review same (.6).
08/31/23	Noelle M. Howard	1.50	Revise contract and lease rejection notice (.5); correspond with C. Sterrett, O. Acuna re same (.2); correspond with Cole Schotz, Alix team, and A&G re same (.2); review, analyze lease surrender letters (.6).
08/31/23	Charles B. Sterrett	1.70	Review, analyze lease rejection pleadings and related issues (.7); correspond with O. Acuna re same (.3); correspond with M. Sloman, R. Fiedler re credit card processing contract counterparty (.7).

434.70

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084740 Client Matter: 53510-12

### In the Matter of Business Operations

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 3,424.00

Total legal services rendered

\$ 3,424.00

Bed Bath and Beyond Inc.

Matter Number:

53510-12

**Business Operations** 

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Ross J. Fiedler	1.70	1,295.00	2,201.50
Emily Geier, P.C.	0.30	1,495.00	448.50
Samantha Helgason	0.60	995.00	597.00
Mary Catherine Young	0.20	885.00	177.00
TOTALS	2.80		\$ 3,424.00

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Matter Number:

1050084740

**Business Operations** 

53510-12

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/03/23	Ross J. Fiedler	0.80	Review, analyze issues re operational matters (.5); correspond with D. Kastin, Alix team re same (.3).
08/03/23	Emily Geier, P.C.	0.30	Correspond with R. Fiedler, K&E team re operations issue.
08/04/23	Ross J. Fiedler	0.90	Telephone conference with Alix, creditor advisors re operational update, related issues (.5); review, analyze issues re same (.4).
08/23/23	Mary Catherine Young	0.20	Review, analyze Company organization documents.
08/29/23	Samantha Helgason	0.60	Review, revise August de minimis settlements reporting notice.
Total		2.80	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084741 Client Matter: 53510-13

#### In the Matter of Claims Administration

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 74,717.50

Total legal services rendered

\$ 74,717.50

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

1050084741

Bed Bath and Beyond Inc.

Matter Number:

53510-13

Claims Administration

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Ann Becchina	1.00	1,945.00	1,945.00
Emily Geier, P.C.	21.00	1,495.00	31,395.00
Rachel Golden	0.20	885.00	177.00
Samantha Helgason	17.10	995.00	17,014.50
Sarah R. Margolis	0.20	1,155.00	231.00
Zak Piech	12.90	885.00	11,416.50
Noah Z. Sosnick	0.40	1,155.00	462.00
Charles B. Sterrett	9.70	1,245.00	12,076.50
TOTALS	62.50		\$ 74,717.50

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1050084741 53510-13

Claims Administration

Matter Number:

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Emily Geier, P.C.	0.80	Correspond with Doordash counsel, K&E team re claim settlement (.4); correspond with party re indemnification request (.2); review re same (.2).
08/02/23	Samantha Helgason	0.90	Review, analyze de minimis settlement order (.4); review precedent stipulations re same (.2); correspond with R. Fiedler re same (.3).
08/03/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re letter of credit recovery and related issues (.3); research, analyze caselaw, precedent re same (.3).
08/03/23	Samantha Helgason	0.30	Correspond with Company, R. Fielder re de minimis claims procedures.
08/03/23	Charles B. Sterrett	0.90	Correspond with M. Sloman re claims, reserves, and related issues (.4); review, analyze diligence and materials re same (.5).
08/04/23	Emily Geier, P.C.	1.20	Analyze indemnification claim issues (.4); correspond with Company, shipping counsel re abandonment request (.3); correspond with counterparty re same (.2); analyze materials re same (.3).
08/04/23	Charles B. Sterrett	1.10	Review, analyze claims, reporting inquiry (.6); correspond with Alix team, R. Fiedler re same (.5).
08/07/23	Emily Geier, P.C.	0.30	Correspond with carrier re settlement.
08/07/23	Samantha Helgason	0.80	Research, analyze precedent agreements re de minimis agreements (.7); correspond with R. Fiedler re summary re same (.1).
08/07/23	Noah Z. Sosnick	0.30	Correspond with Alix team, counterparty re AGC claims.
08/07/23	Charles B. Sterrett	0.40	Conference with Alix team, American Express re claim considerations.
08/08/23	Emily Geier, P.C.	0.30	Correspond with Company re letter of credit claims.
08/09/23	Samantha Helgason	2.60	Draft settlement agreement form for de minimis claims, notice of same (2.3); correspond with R. Fiedler re same (.3).
08/09/23	Zak Piech	0.10	Telephone conference with claimant re claim inquiry.

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Bed Bath and Beyond Inc.

Matter Number:

53510-13

Claims Administration

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/10/23	Ann Becchina	1.00	Review warrant transaction and discuss February transfer agent data re potential Section 16(b) reporting claim.
08/10/23	Emily Geier, P.C.	0.40	Review, analyze maritime claims update.
08/10/23	Rachel Golden	0.20	Correspond with C. Sterrett re master service list (.1); correspond with Kroll team re same (.1).
08/10/23	Samantha Helgason	2.10	Correspond with R. Fiedler re setoff rights (.3); review, revise DoorDash settlement agreement, notice of settlement re same (1.1); correspond with E. Geier, R. Fiedler re same (.3); research, analyze setoff and draft summary of same (.4).
08/11/23	Emily Geier, P.C.	2.40	Review letter of credit response letter (.3); correspond with counsel for same (1.1); correspond with S. Helgason, K&E team re same (.3); review draft letter of credit correspondence (.3); correspond with S. Helgason, K&E team re same (.4).
08/11/23	Zak Piech	0.10	Correspond with C. Sterrett, K&E team, Kroll team re claim issue.
08/12/23	Noah Z. Sosnick	0.10	Correspond with J. Sussberg re claims inquiries.
08/14/23	Emily Geier, P.C.	0.30	Correspond with carrier re settlement.
08/15/23	Emily Geier, P.C.	0.30	Correspond with Company re letter of credit claims.
08/15/23	Zak Piech	0.20	Correspond with C. Sterrett, K&E team, Kroll team re claim inquiry.
08/16/23	Samantha Helgason	0.30	Correspond with Company re de minimis claims settlement.
08/16/23	Zak Piech	0.20	Correspond with C. Sterrett, K&E team re late filed claim.
08/17/23	Emily Geier, P.C.	5.40	Research re claim set off issues (3.5); review draft letter correspondence re same (.7); correspond with S. Helgason, K&E team re same (.3); review, analyze draft letter of credit settlement agreement and supporting documentation (.6); correspond with Company, AlixPartners, S. Helgason, K&E team re same (.3).

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Bed Bath and Beyond Inc.

Matter Number:

1050084741 53510-13

Claims Administration

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/18/23	Emily Geier, P.C.	1.40	Research re set off issue (1.0); correspond with S. Helgason, K&E team re same (.2); correspond with counterparty re proposed settlement agreement (.2).
08/18/23	Samantha Helgason	0.70	Correspond with R. Fielder re de minimis settlement agreement, noticing of same (.3); correspond with Kroll team re noticing of same (.4).
08/21/23	Samantha Helgason	1.20	Draft and review notice of settlements (.8); correspond with Alix team re same (.2); correspond with C. Sterrett re same (.2).
08/21/23	Zak Piech	0.10	Correspond with C. Sterrett re claimant inquiry.
08/21/23	Charles B. Sterrett	1.20	Correspond with R. Golden, S. Margolis, claimants re inquiries (.6); review de minimis claim settlement notice (.2); correspond with S. Helgason, Alix team re same (.4).
08/22/23	Emily Geier, P.C.	0.30	Correspond with Company re letter of credit claims.
08/22/23	Samantha Helgason	1.10	Draft form of de minimis claims settlement agreement (.5); correspond with C. Sterrett re same (.2); telephone conference with settlement party re status of settlement (.1); correspond with Cole Schotz re form of de minimis settlement, future process (.3).
08/22/23	Zak Piech	0.90	Analyze issues re claim offset (.3); research, analyze precedent re same (.6).
08/22/23	Charles B. Sterrett	0.60	Review de minimis settlement materials (.2); correspond with S. Helgason re same (.2); correspond with R. Golden re claimant inquiry (.2).
08/23/23	Zak Piech	3.60	Research, analyze precedent re claim offset issues (1.7); draft summary re same (1.4); correspond with M. Sloman, K&E team re same (.5).
08/23/23	Charles B. Sterrett	0.80	Review, analyze claimant outreach, inquiries (.4); correspond with S. Margolis, K&E team re same (.4).

Document Page 967 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050084741 53510-13

Claims Administration

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/24/23	Emily Geier, P.C.	5.40	Research re claim set off issues (3.3); review draft letter correspondence re same (.7); correspond with S. Helgason, K&E team re same (.3); review, analyze draft letter of credit settlement agreement and supporting documentation (.8); correspond with Company, AlixPartners, S. Helgason, K&E team re same (.3).
08/24/23	Zak Piech	2.30	Research, analyze precedent re claim offset issues (1.4); draft summary re same (.7); correspond with M. Sloman, S. Margolis re same (.2).
08/25/23	Emily Geier, P.C.	1.40	Research re set off issue (1.0); correspond with S. Helgason, K&E team re same (.2); correspond with counter-party re proposed settlement agreement (.2).
08/25/23	Samantha Helgason	0.30	Correspond with Alix team re de minimis claims reporting.
08/25/23	Charles B. Sterrett	0.70	Review de minimis claims settlement notice.
08/28/23	Samantha Helgason	4.10	Correspond with R. Fiedler, E. Geier re de minimis claims process (.8); review, analyze order, procedures re same (.5); review, analyze notice re same (.6); correspond with AlixPartners re same (.4); telephone conference with AlixPartners re same (.2); correspond with Alix team re bank instructions re de minimis settlement (.2); correspond with settlement counterparty re same (.1); correspond with R. Fiedler, SSP re notices, approval of same (.7); further correspond with R. Fielder re de minimis process (.6).
08/28/23	Zak Piech	4.50	Analyze issues re customs claims, offset inquiry (.8); research precedent re same (2.3); draft summary re same (1.1); correspond with M. Sloman, S. Margolis, K&E team re same (.3).
08/28/23	Charles B. Sterrett	1.70	Review, analyze outreach and proposed responses re claimant inquiries (.8); correspond with Kroll, Cole Schotz, S. Margolis, R. Golden re same (.9).
08/29/23	Emily Geier, P.C.	0.50	Correspond with S. Helgason, K&E team re de minimis claim settlements (.3); review document re same (.2).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084741 53510-13

Claims Administration

Total

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
08/29/23	Samantha Helgason	1.40	Telephone conference with de minimis settlement party re status of settlement (.1); correspond with E. Geier, R. Fiedler re de minimis procedures process, next steps (1.0); correspond with Kroll re service of notice re de minimis settlements (.3).
08/29/23	Sarah R. Margolis	0.20	Telephone conference with S. Helgason re de minimis claims.
08/29/23	Zak Piech	0.90	Research re customs claim offset issue (.7); correspond with S. Margolis, K&E team re same (.2).
08/29/23	Charles B. Sterrett	0.50	Review, analyze potential claims matters, objections.
08/30/23	Samantha Helgason	0.30	Telephone conference with Alix team re de minimis claims process (.2); telephone conference with O. Acuna re de minimis settlement party correspondence (.1).
08/30/23	Charles B. Sterrett	1.80	Correspond with claimants re solicitation, claims issues (1.1); correspond with Kroll, S. Margolis, K&E team re same (.3); review, analyze issues and considerations re same (.4).
08/31/23	Samantha Helgason	1.00	Telephone conference with Cole Schotz re de minimis settlement agreements (.1); correspond with counsel to de minimis settlement party re status update (.2); correspond with Alix team re de minimis settlements (.4); review, analyze settlement party edits to agreement (.3).

62.50

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084742 Client Matter: 53510-15

#### In the Matter of Creditor and Stakeholder Communications

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 21,452.00

Total legal services rendered

\$ 21,452.00

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084742
Bed Bath and Beyond Inc. Matter Number: 53510-15

Creditor and Stakeholder Communications

### **Summary of Hours Billed**

Name	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	1.20	1,155.00	1,386.00
Matthew Antinossi	0.60	1,895.00	1,137.00
Emily Geier, P.C.	5.80	1,495.00	8,671.00
Rachel Golden	6.20	885.00	5,487.00
Noelle M. Howard	0.30	885.00	265.50
Zak Read	0.90	885.00	796.50
Michael A. Sloman	1.20	995.00	1,194.00
Josh Sussberg, P.C.	1.10	2,045.00	2,249.50
Mary Catherine Young	0.30	885.00	265.50
TOTALS	17.60		\$ 21,452.00

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Matter Number:

1050084742 53510-15

Creditor and Stakeholder Communications

# **Description of Legal Services**

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
08/01/23	Rachel Golden	0.90	Review, analyze correspondence re stakeholder inquiries (.4); research re same (.3); correspond with C. Sterrett re same (.2).
08/02/23	Emily Geier, P.C.	0.30	Correspond with interested parties re inquiries.
08/02/23	Rachel Golden	1.00	Correspond with equity holder re inquiry (.1); correspond with C. Sterrett re same (.1); research re same (.8).
08/03/23	Michael A. Sloman	0.10	Correspond with C. Sterrett re preparation for conference with lenders.
08/07/23	Olivia Acuna	0.10	Correspond with C Street team re communications strategy.
08/07/23	Emily Geier, P.C.	0.50	Correspond with stakeholders re inbound inquiries.
08/07/23	Rachel Golden	0.50	Correspond with C. Sterrett re outreach inquiries (.2); correspond with Kroll, parties in interest re same (.3).
08/08/23	Emily Geier, P.C.	0.30	Correspond with interested parties re inquiries.
08/08/23	Josh Sussberg, P.C.	0.10	Correspond with claimants re inquiries.
08/09/23	Olivia Acuna	0.20	Review, analyze stakeholder communications.
08/10/23	Olivia Acuna	0.70	Review, analyze stakeholder communications (.3); draft responses re same (.3); correspond with C Street team re same (.1).
08/11/23	Emily Geier, P.C.	0.70	Telephone conference with bondholder re inquiry (.4); correspond with interested parties re inquiries (.3).
08/12/23	Josh Sussberg, P.C.	0.10	Correspond with claimants re inquiries.
08/14/23	Emily Geier, P.C.	1.10	Correspond with stakeholders re inquiries (.7); telephone conference with shareholder re inquiry (.3); correspond with shareholder re same (.1).
08/14/23	Michael A. Sloman	0.60	Draft correspondence to stakeholder re chapter 11 inquiries (.3); research, analyze considerations re same (.3).
08/15/23	Olivia Acuna	0.20	Telephone conference with C Street team re communications materials.
08/15/23	Emily Geier, P.C.	0.30	Correspond with interested parties re inquiries.

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1050084742 53510-15

Bed Bath and Beyond Inc. Creditor and Stakeholder Communications Matter Number:

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/15/23	Rachel Golden	0.20	Correspond with C. Sterrett re noticing (.1); correspond with Kroll team re same (.1).
08/15/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
08/16/23	Rachel Golden	0.30	Correspond with C. Sterrett re creditor outreach (.1); draft correspondence re same (.1); correspond with creditor re same (.1).
08/16/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
08/17/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re [].
08/18/23	Emily Geier, P.C.	0.60	Correspond with interested parties re inquiries.
08/19/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
08/21/23	Matthew Antinossi	0.60	Review correspondence from C Street team re stakeholder communications (.2); review draft employee communications re same (.3); correspond with R. Fiedler, K&E team re same (.1).
08/21/23	Emily Geier, P.C.	0.60	Correspond with stakeholders re inquiries (.2); telephone conference with shareholder re inquiry (.3); correspond with same re same (.1).
08/21/23	Michael A. Sloman	0.50	Revise, draft communications materials to employees re 401(k) (.3); correspond with M. Antinossi re same (.2).
08/22/23	Emily Geier, P.C.	0.30	Correspond with interested parties re inquiries.
08/22/23	Rachel Golden	0.10	Correspond with N. Sosnick re creditor inquiry.
08/23/23	Rachel Golden	0.90	Correspond with shareholder re notice inquiry (.1); correspond with C. Sterrett, Kroll team re same (.5); correspond with A. Kahn, K&E team re same (.2); correspond with R. Fiedler re same (.1).
08/23/23	Noelle M. Howard	0.30	Telephone conference with stockholder re plan related notices.
08/23/23	Zak Read	0.30	Review correspondence from creditor re solicitation (.1); correspond with N. Sosnick, K&E team re same (.1); correspond with Kroll re same (.1).
08/23/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
08/23/23	Mary Catherine Young	0.30	Review creditor inquiries re voting, solicitation.

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Matter Number:

1050084742 53510-15

Creditor and Stakeholder Communications

<u>Date</u>	Name	Hours	<b>Description</b>
08/24/23	Rachel Golden	1.00	Correspond with A. Zangrillo, K&E team re stakeholder inquiry (.2); correspond with C. Sterrett, A. Zangrillo re same (.2); draft correspondence re same (.2); conference with A. Zangrillo re same (.3); correspond with R. Fiedler re same (.1).
08/24/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.
08/25/23	Emily Geier, P.C.	0.60	Correspond with interested parties re inquiries.
08/25/23	Rachel Golden	0.30	Telephone conference with shareholder re questions (.2); correspond with shareholder re same (.1).
08/25/23	Zak Read	0.10	Correspond with creditor re solicitation inquiry.
08/25/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
08/26/23	Zak Read	0.30	Review, analyze creditor correspondence re solicitation (.2); correspond with creditor re same (.1).
08/28/23	Emily Geier, P.C.	0.50	Correspond with stakeholders re inquiries.
08/29/23	Rachel Golden	0.70	Correspond with C. Sterrett re creditor inquiry (.1); draft correspond with creditor re same (.3); conference with same re same (.3).
08/30/23	Zak Read	0.20	Review, analyze stakeholder inquiry (.1); correspond with stakeholder re same (.1).
08/31/23	Rachel Golden	0.30	Correspond with C. Sterrett re stakeholder communications (.1); correspond with R. Fiedler re same (.1); correspond with stakeholder re same (.1).

**Total** 17.60

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084743 Client Matter: 53510-16

#### In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 3,460.00

Total legal services rendered

\$ 3,460.00

Document Page 975 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084743

Bed Bath and Beyond Inc.

Matter Number:

53510-16

U.S. Trustee Matters and Communication

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachel Golden	2.70	885.00	2,389.50
Samantha Helgason	0.20	995.00	199.00
Charles B. Sterrett	0.70	1,245.00	871.50
TOTALS	3.60		\$ 3,460.00

Document Page 976 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050084743 53510-16

U.S. Trustee Matters and Communication

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/03/23	Charles B. Sterrett	0.70	Review monthly operating reports, related global notes.
08/04/23	Rachel Golden	0.80	Correspond with AlixPartners re monthly operating reports (.1); review, revise global notes re same (.6); correspond with C. Sterrett re same (.1).
08/21/23	Rachel Golden	1.90	Correspond with C. Sterrett re monthly operating reports (.3); correspond with AlixPartners re same (.2); conference with Cole Schotz team re same (.2); review, revise same, global notes (1.2).
08/22/23	Samantha Helgason	0.20	Correspond with AlixPartners re monthly reporting obligations.
Total		3.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084744 Client Matter: 53510-17

In the Matter of Hearings

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 74,787.50

Total legal services rendered

\$ 74,787.50

Document Page 978 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084744

Bed Bath and Beyond Inc.

Matter Number:

53510-17

Hearings

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<b>Amount</b>
Olivia Acuna	4.50	1,155.00	5,197.50
Jacob E. Black	3.60	995.00	3,582.00
Amy Donahue	7.00	480.00	3,360.00
Megan C. Feeney	3.00	885.00	2,655.00
Ross J. Fiedler	7.50	1,295.00	9,712.50
Julia R. Foster	6.30	480.00	3,024.00
Max M. Freedman	0.70	995.00	696.50
Emily Geier, P.C.	7.10	1,495.00	10,614.50
Samantha Helgason	2.10	995.00	2,089.50
Noelle M. Howard	1.50	885.00	1,327.50
Sarah R. Margolis	1.30	1,155.00	1,501.50
Georgia Meadow	3.50	325.00	1,137.50
Chris Pavlovich	7.10	1,155.00	8,200.50
Zak Piech	2.00	885.00	1,770.00
Zak Read	0.60	885.00	531.00
Christine Shang	4.50	1,245.00	5,602.50
Michael A. Sloman	0.70	995.00	696.50
Noah Z. Sosnick	3.50	1,155.00	4,042.50
Charles B. Sterrett	4.20	1,245.00	5,229.00
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
Danielle Walker	5.10	325.00	1,657.50
Tanzila Zomo	3.50	325.00	1,137.50
TOTALS	79.80		\$ 74,787.50

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084744

Bed Bath and Beyond Inc.

Matter Number:

53510-17

Hearings

#### **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
08/01/23	Olivia Acuna	0.60	Attend disclosure statement hearing.
08/01/23	Amy Donahue	1.00	Attend disclosure statement hearing.
08/01/23	Megan C. Feeney	0.50	Attend conditional disclosure statement hearing.
08/01/23	Ross J. Fiedler	1.50	Attend and participate in conditional disclosure statement hearing (1.5).
08/01/23	Julia R. Foster	1.10	Open disclosure statement hearing line (.3); attend and monitor hearing line re same (.8).
08/01/23	Emily Geier, P.C.	0.90	Prepare for and attend disclosure statement and exclusivity hearing.
08/01/23	Samantha Helgason	0.90	Attend conditional disclosure statement hearing.
08/01/23	Sarah R. Margolis	0.80	Attend disclosure statement hearing.
08/01/23	Chris Pavlovich	1.00	Attend disclosure statement hearing.
08/01/23	Zak Piech	0.60	Attend hearing re disclosure statement approval.
08/01/23	Zak Read	0.60	Attend conditional disclosure statement hearing.
08/01/23	Michael A. Sloman	0.70	Attend hearing re conditional approval of disclosure statement.
08/01/23	Noah Z. Sosnick	1.00	Attend disclosure statement hearing.
08/01/23	Charles B. Sterrett	0.60	Attend hearing re conditional disclosure statement approval.
08/01/23	Josh Sussberg, P.C.	0.50	Participate in disclosure statement hearing.
08/01/23	Danielle Walker	0.90	Attend conditional disclosure statement hearing.
08/11/23	Amy Donahue	1.00	Attend lease dispute hearing.
08/11/23	Megan C. Feeney	0.50	Attend lease dispute hearing.
08/11/23	Ross J. Fiedler	0.50	Attend and participate in hearing (.5).
08/11/23	Julia R. Foster	1.00	Open hearing line re lease dispute hearing (.2); attend and monitor same (.8).
08/11/23	Emily Geier, P.C.	0.40	Attend lease dispute hearing.
08/11/23	Samantha Helgason	0.40	Attend hearing re lease disputes.
08/11/23	Chris Pavlovich	1.00	Attend hearing re discovery dispute.
08/11/23	Noah Z. Sosnick	0.50	Attend lease dispute hearing.
08/11/23	Charles B. Sterrett	0.80	Attend hearing re lease issues.

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Bed Bath and Beyond Inc.

Matter Number:

53510-17

Hearings

Total

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/16/23	Olivia Acuna	0.40	Participate in omnibus hearing.
08/16/23	Amy Donahue	0.50	Attend omnibus hearing.
08/16/23	Megan C. Feeney	0.50	Attend omnibus hearing.
08/16/23	Ross J. Fiedler	0.50	Attend and participate in omnibus hearing.
08/16/23	Julia R. Foster	0.30	Open hearing line re omnibus hearing (.2); attend and monitor same (.1).
08/16/23	Max M. Freedman	0.70	Participate in omnibus hearing re 365(d)(4) extension, lease rejection.
08/16/23	Emily Geier, P.C.	0.60	Attend omnibus hearing.
08/16/23	Sarah R. Margolis	0.50	Attend omnibus hearing.
08/16/23	Chris Pavlovich	0.50	Attend omnibus hearing.
08/16/23	Charles B. Sterrett	0.40	Attend omnibus hearing re lease matters.
08/16/23	Danielle Walker	0.60	Attend omnibus hearing.
08/30/23	Olivia Acuna	3.50	Participate in lease sale hearing.
08/30/23	Jacob E. Black	3.60	Attend hearing re omnibus lease reply.
08/30/23	Amy Donahue	4.50	Attend lease sales hearing.
08/30/23	Megan C. Feeney	1.50	Attend lease sale hearing.
08/30/23	Ross J. Fiedler	5.00	Attend and participate in lease assignment hearing.
08/30/23	Julia R. Foster	3.90	Open lease sale hearing line (.2); monitor and assist with hearing (3.0); open second hearing line (.2); monitor and assist with hearing (.5).
08/30/23	Emily Geier, P.C.	5.20	Attend contested lease sale hearing.
08/30/23	Samantha Helgason	0.80	Attend lease sale hearing.
08/30/23	Noelle M. Howard	1.50	Attend lease sale hearing.
08/30/23	Georgia Meadow	3.50	Assist with and attend lease sale hearing.
08/30/23	Chris Pavlovich	4.60	Attend lease sale hearings.
08/30/23	Zak Piech	1.40	Attend lease sale hearing.
08/30/23	Christine Shang	4.50	Attending hearing.
08/30/23	Noah Z. Sosnick	2.00	Attend lease sale hearing.
08/30/23	Charles B. Sterrett	2.40	Attend hearing re lease matters.
08/30/23	Danielle Walker	3.60	Assist with and attend lease sale hearing.
08/30/23	Tanzila Zomo	3.50	Assist with and attend lease sale hearing.

79.80

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084745 Client Matter: 53510-18

In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 12,861.50

Total legal services rendered

\$ 12,861.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-18

Insurance and Surety Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	4.90	1,155.00	5,659.50
Ross J. Fiedler	1.80	1,295.00	2,331.00
Noelle M. Howard	0.60	885.00	531.00
William T. Pruitt	2.80	1,550.00	4,340.00
TOTALS	10.10		\$ 12,861.50

Document Page 983 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050084745 53510-18

Insurance and Surety Matters

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Olivia Acuna	0.20	Analyze correspondence from Cole Schotz and AlixPartners re insurance coverage.
08/01/23	Ross J. Fiedler	0.50	Telephone conference with W. Pruitt re insurance issues.
08/01/23	William T. Pruitt	0.60	Review insurance policies re coverage considerations (.3); analyze lift-stay request and related insurance coverage issues (.2); telephone conference with broker and M. Koch re same (.1).
08/03/23	Olivia Acuna	0.20	Correspond with insurance provider re surety bonds.
08/08/23	William T. Pruitt	0.70	Analyze Cost Plus EPL claim (.2); review and analyze draft stipulation re same (.3); telephone conference with M. Koch re same (.2).
08/09/23	William T. Pruitt	0.50	Review and analyze revised run-off endorsement and correspond with broker re same.
08/10/23	Olivia Acuna	0.20	Correspond with surety bond provider, AlixPartners re bonds.
08/10/23	Ross J. Fiedler	0.60	Review insurance authorization letters (.4); correspond with K&E team, Company re same (.2).
08/10/23	William T. Pruitt	0.30	Review and analyze draft broker engagement letter for workers compensation (.2); correspond with R. Fiedler re same (.1).
08/11/23	William T. Pruitt	0.70	Analyze D&O insurance issues (.2); correspond with J. Sussberg and E. Geier re same (.2); prepare for and participate in board telephone conference re same (.3).
08/14/23	Olivia Acuna	1.20	Correspond with Alix team re surety bonds (.5); analyze diligence re same (.7).
08/15/23	Olivia Acuna	0.50	Telephone conference with AlixPartners, C. Sterrett re surety bonds (.3); analyze correspondence re same (.2).
08/15/23	Ross J. Fiedler	0.20	Correspond with Company, M3 re insurance matters.
08/16/23	Olivia Acuna	0.50	Correspond with Alix team, Cole Schotz team, C. Sterrett re insurance coverage.

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Bed Bath and Beyond Inc.

Matter Number:

53510-18

Insurance and Surety Matters

Total

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/17/23	Olivia Acuna	0.70	Telephone conference with Cole Schotz, AlixPartners, Company re insurance policies.
08/17/23	Ross J. Fiedler	0.50	Telephone conference with Alix re insurance issues.
08/18/23	Noelle M. Howard	0.20	Correspond with surety bond counterparty re bond issues.
08/21/23	Olivia Acuna	0.60	Correspond with AlixPartners, C. Sterrett re surety bonds (.2); telephone conference with surety bond provider re coverage needs (.4).
08/21/23	Noelle M. Howard	0.40	Telephone conference with surety provider, O. Acuna, K&E team re surety questions.
08/29/23	Olivia Acuna	0.40	Correspond with C. Sterrett, Alix team re surety bonds.
08/30/23	Olivia Acuna	0.40	Telephone conference with C. Sterrett re surety bonds (.2); correspond with AlixPartners re same (.2).

10.10

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084746 Client Matter: 53510-19

In the Matter of Utilities

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 708.00

Total legal services rendered

\$ 708.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-19

Utilities

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Rachel Young	0.80	885.00	708.00
TOTALS	0.80		\$ 708.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-19

Utilities

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Rachel Young	0.10	Correspond with utility provider re outstanding inquiry.
08/03/23	Rachel Young	0.20	Correspond with Alix team re utilities inquiries.
08/08/23	Rachel Young	0.20	Correspond with Alix team re utilities inquiries.
08/15/23	Rachel Young	0.30	Correspond with Alix team re utilities issues.
Total		0.80	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084747 Client Matter: 53510-20

#### **In the Matter of Tax Matters**

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 39,261.00

Total legal services rendered

\$ 39,261.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	0.50	1,155.00	577.50
Thad W. Davis, P.C.	6.90	1,795.00	12,385.50
Ross J. Fiedler	0.80	1,295.00	1,036.00
Emily Geier, P.C.	5.60	1,495.00	8,372.00
Sarah R. Margolis	6.90	1,155.00	7,969.50
Zak Piech	6.00	885.00	5,310.00
Charles B. Sterrett	2.90	1,245.00	3,610.50
TOTALS	29.60		\$ 39,261.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/02/23	Thad W. Davis, P.C.	0.40	Review Illinois tax settlement proposal.
08/02/23	Zak Piech	1.60	Revise tax settlement offer re chapter 11 language (.8); analyze issues re same (.5); correspond with C. Sterrett, K&E team re same (.3).
08/02/23	Charles B. Sterrett	0.40	Correspond with Z. Piech re tax matter.
08/03/23	Thad W. Davis, P.C.	1.00	Telephone conference with Lazard re tax attributes (.5); review and draft correspondence re same (.5).
08/03/23	Ross J. Fiedler	0.80	Telephone conference with Lazard, K&E team re NOL issues (.5); correspond with Company advisors re NOLs, tax related matters (.3).
08/04/23	Thad W. Davis, P.C.	0.40	Review and draft correspondence re tax attributes.
08/04/23	Emily Geier, P.C.	0.50	Correspond with Company, T. Davis, K&E team re tax liability notices and related issues.
08/07/23	Thad W. Davis, P.C.	0.80	Telephone conference with Houlihan re tax attributes (.3); review and draft correspondence re same (.5).
08/08/23	Zak Piech	1.80	Analyze issues re tax, audit notice (.4); draft response re same (1.1); correspond with C. Sterrett, K&E team, Alix team re same (.3).
08/08/23	Charles B. Sterrett	0.80	Review, analyze tax issues, outreach (.4); correspond with Z. Piech re same (.4).
08/09/23	Thad W. Davis, P.C.	1.40	Telephone conference with Company and Deloitte re tax claims (1.1); review and draft correspondence re tax modeling (.3).
08/09/23	Zak Piech	1.20	Conference with C. Sterrett, K&E team, Deloitte team, Company re outstanding tax issues.
08/09/23	Charles B. Sterrett	1.20	Correspond, conference with Company, T. Davis, Deloitte, Z. Piech, K&E team re tax matters.
08/15/23	Thad W. Davis, P.C.	0.30	Review correspondence re tax modeling (.2); telephone conference with R. Fiedler re same (.1).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084747

Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/16/23	Thad W. Davis, P.C.	0.50	Telephone conference with Company and Deloitte re tax claims and modeling (.4); telephone conference with Z. Piech re same (.1).
08/16/23	Zak Piech	0.80	Conference with C. Sterrett, K&E team, Company, Deloitte re outstanding tax issues (.4); conference with T. Davis re same (.1); correspond with C. Sterrett, K&E team re same (.3).
08/16/23	Charles B. Sterrett	0.30	Telephone conference with Company, T. Davis, K&E team re tax issues.
08/17/23	Thad W. Davis, P.C.	0.70	Telephone conference with Glenn Agre re tax issues.
08/17/23	Emily Geier, P.C.	0.60	Telephone conference and correspond with T. Davis, R. Fiedler re NOL tax analysis (.3); telephone conference with Glenn Agre, T. Davis, K&E team re same (.3).
08/19/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team, Company re tax refunds and potential engagement.
08/20/23	Thad W. Davis, P.C.	0.30	Review and draft correspondence re tax claims.
08/21/23	Emily Geier, P.C.	1.10	Telephone conference with Company re tax workstreams (.5); correspond with S. Margolis, K&E team re same (.3); correspond with advisor re same (.3).
08/21/23	Sarah R. Margolis	0.40	Correspond with tax vendors re tax services, refunds (.2); review, analyze issues re same (.2).
08/22/23	Emily Geier, P.C.	0.20	Correspond with tax advisor, Company re scope of work.
08/23/23	Thad W. Davis, P.C.	0.30	Telephone conference with Company and Deloitte re tax claims.
08/23/23	Emily Geier, P.C.	1.80	Telephone conference with Company re tax workstreams (.5); conference with tax advisor, Company re scope of work (.4); review, analyze documents re same (.6); correspond with S. Margolis, K&E team re same (.3).
08/23/23	Zak Piech	0.30	Conference with C. Sterrett, K&E team, Company, Deloitte re outstanding tax issues (.2); draft summary re same (.1).

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Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/23/23	Charles B. Sterrett	0.20	Conference with T. Davis, K&E team, Deloitte, Company re tax matters.
08/24/23	Sarah R. Margolis	2.50	Review, analyze tax agreements (1.3); correspond with E. Geier re same (.2); correspond with tax vendor re same (.2); correspond with counsel re customs refunds (.2); analyze issues re same (.2); research case law re same (.4).
08/25/23	Sarah R. Margolis	1.70	Correspond with tax vendor re contract (.1); review analyze agreement re same (.1); correspond with Company re same (.1); correspond with counsel re customs setoff issue (.5); review, analyze setoff issue (.2); correspond with M. Cerny re same (.1); telephone conference with same re same (.2); review, analyze case law research re same (.4).
08/28/23	Thad W. Davis, P.C.	0.20	Review and draft correspondence tax modeling.
08/28/23	Sarah R. Margolis	1.90	Telephone conference with ST&R re custom tax (.7); telephone conference with ST&R re same (.4); review correspondence from ST&R re same (.3); review, analyze case law re same (.3); research case law re same (.2).
08/29/23	Emily Geier, P.C.	0.50	Telephone conference with interested party re tax determinations and notices for non-debtor parties (.4); correspond with Company re same (.1).
08/30/23	Emily Geier, P.C.	0.30	Correspond with C. Sterrett, K&E team, interested party re tax workstream.
08/30/23	Zak Piech	0.30	Correspond with C. Sterrett, K&E team re priority tax issues.
08/31/23	Olivia Acuna	0.50	Correspond with C. Sterrett, Alix team re tax considerations.
08/31/23	Thad W. Davis, P.C.	0.60	Review and draft correspondence re tax modeling.
08/31/23	Sarah R. Margolis	0.40	Review, analyze drawback bond issue (.2); review, analyze case law re same (.2).

Total 29.60 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084748 Client Matter: 53510-21

#### In the Matter of Case Administration

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 42,812.50

Total legal services rendered

\$ 42,812.50

Document Page 994 of 1276 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084748

Bed Bath and Beyond Inc.

Matter Number:

53510-21

Case Administration

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	1.20	1,155.00	1,386.00
Gwen Bell	0.30	295.00	88.50
Jacob E. Black	0.50	995.00	497.50
Amy Donahue	0.80	480.00	384.00
Megan C. Feeney	1.10	885.00	973.50
Ross J. Fiedler	0.80	1,295.00	1,036.00
Julia R. Foster	10.60	480.00	5,088.00
Max M. Freedman	0.90	995.00	895.50
Rachel Golden	0.90	885.00	796.50
Samantha Helgason	8.80	995.00	8,756.00
Noelle M. Howard	2.20	885.00	1,947.00
Mike James Koch	0.30	885.00	265.50
Sarah R. Margolis	0.70	1,155.00	808.50
Georgia Meadow	0.30	325.00	97.50
Chris Pavlovich	0.30	1,155.00	346.50
Zak Piech	0.80	885.00	708.00
Zak Read	0.70	885.00	619.50
Gelareh Sharafi	0.10	885.00	88.50
Michael A. Sloman	0.90	995.00	895.50
Noah Z. Sosnick	2.00	1,155.00	2,310.00
Charles B. Sterrett	2.30	1,245.00	2,863.50
Josh Sussberg, P.C.	1.60	2,045.00	3,272.00
Danielle Walker	16.70	325.00	5,427.50
Sanceau-Rae Williams	2.10	295.00	619.50
Mary Catherine Young	0.90	885.00	796.50
Rachel Young	0.80	885.00	708.00
Tanzila Zomo	3.50	325.00	1,137.50
TOTALS	62.10		\$ 42,812.50

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1050084748

Bed Bath and Beyond Inc. Case Administration

Matter Number:

53510-21

### **Description of Legal Services**

<u>Date</u>	Name	Hours	<b>Description</b>
· · · · · · · · · · · · · · · · · · ·	Julia R. Foster		Prepare materials for August 1, 2023 hearing (.4); correspond with R. Fiedler re same (.4); compile recently filed pleadings (.5).
08/01/23	Danielle Walker	0.50	Download docket filings (.4); distribute to the K&E team using listserv as per J. Foster (.1).
08/01/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
08/02/23	Julia R. Foster	0.30	Prepare pro hac vice payments for mailing re M. Sloman.
08/02/23	Danielle Walker	0.70	Download docket filings (.4); distribute to K&E team using listserv as per J. Foster (.3).
08/03/23	Samantha Helgason	2.70	Review, analyze docket re recent filings (1.7); draft weekly summary of same (.9); correspond with R. Fiedler re same (.1).
08/03/23	Danielle Walker	0.90	Download docket filings (.6); distribute to K&E team using listserv as per J. Foster (.3).
08/04/23	Josh Sussberg, P.C.	0.10	Telephone conference with E. Geier re status.
08/05/23	Tanzila Zomo	1.50	Compile recently filed pleadings, monthly operating reports.
08/07/23	Samantha Helgason	0.10	Review, revise work in process tracker.
08/07/23	Danielle Walker	1.50	Download docket filings (1.0); distribute to K&E team using listserv as per J. Foster (.5).
08/08/23	Olivia Acuna	0.70	Conference with R. Fiedler, K&E team re work in process.
08/08/23	Amy Donahue	0.30	Conference with R. Fiedler, K&E team re work in process.
08/08/23	Megan C. Feeney	0.30	Correspond and telephone conference with R. Fiedler, K&E team re work in process.
08/08/23	Julia R. Foster	0.30	Conference with R. Fiedler, K&E team re work in process.
08/08/23	Max M. Freedman	0.40	Conference with R. Fiedler, K&E team re work in process.
08/08/23	Samantha Helgason	0.40	Telephone conference with R. Fiedler, K&E team re work in process.
08/08/23	Noelle M. Howard	0.30	Conference with R. Fielder, K&E team re work in process.
08/08/23	Mike James Koch	0.30	Conference with R. Fiedler, K&E team re critical workstreams, work in process.

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1050084748

Bed Bath and Beyond Inc. Case Administration

Matter Number:

53510-21

<u>Date</u>	Name	<b>Hours</b>	Description
08/08/23	Sarah R. Margolis	0.30	Conference with R. Fiedler, K&E team re case status, updates.
08/08/23	Chris Pavlovich	0.30	Telephone conference with R. Fiedler, K&E team re work in process.
08/08/23	Zak Piech	0.30	Conference with R. Fiedler, K&E team re work in process.
08/08/23	Zak Read	0.40	Conference with R. Fiedler, K&E team re critical workstreams, next steps (.3); review, analyze summary re key deadlines, considerations re same (.1).
08/08/23	Michael A. Sloman	0.30	Conference with R. Fiedler, K&E team re case status, next steps.
08/08/23	Charles B. Sterrett	0.30	Conference with R. Fiedler, K&E team re deal status, critical workstreams.
08/08/23	Danielle Walker	0.30	Conference with R. Fiedler, K&E team re work in process.
08/08/23	Danielle Walker	0.30	Download docket filings (.2); distribute to K&E team using listserv as per J. Foster (.1).
08/08/23	Rachel Young	0.30	Telephone conference with R. Fiedler, K&E team re case updates.
08/08/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
08/09/23	Gwen Bell	0.30	Review, analyze instructions re e-closing binders.
08/09/23	Danielle Walker	0.50	Download docket filings (.4); distribute to K&E team using listserv as per J. Foster (.1).
08/10/23	Julia R. Foster	1.10	Coordinate CourtSolutions lines for E. Geier, R. Fiedler, R. Howell, C. McGushin, and C. Sterrett (.6); correspond with Cole Schotz re same (.2); coordinate calendar invites re August 11, 2023 hearing (.3).
08/10/23	Julia R. Foster	0.20	Correspond with Cole Schotz re August 11, 2023 hearing.
08/10/23	Samantha Helgason	2.30	Draft weekly summary re filings (2.1); correspond with R. Fiedler re summary of same (.2).
08/10/23	Noelle M. Howard	0.50	Review, revise workstream summary.
08/10/23	Michael A. Sloman	0.10	Conference with R. Fiedler, K&E team re case status, next steps.
08/10/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re status.

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

1050084748

Bed Bath and Beyond Inc.

Matter Number:

53510-21

<b>Date</b>	Name	Hours	<b>Description</b>
08/10/23	Charles B. Sterrett	0.80	Revise summary re work in process.
08/10/23	Danielle Walker	0.50	Download docket filings (.4); distribute to K&E team using listserv as per J. Foster (.1).
08/10/23	Sanceau-Rae Williams	0.50	Compile and prepare e-closing binder.
08/10/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
08/11/23	Julia R. Foster	0.80	Coordinate calendar invites re August 29, 2023 hearing (.3); correspond with H. Etlin and R. Fiedler re hearing dates (.3); coordinate CourtSolutions line re August 11, 2023 hearing (.2).
08/11/23	Samantha Helgason	0.20	Correspond with Company re weekly filings.
08/11/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier re case status.
08/11/23	Danielle Walker	0.80	Download, upload docket filings to DMS (.5); distribute to K&E team using listserv as per L. Saal (.3).
08/11/23	Sanceau-Rae Williams	0.80	Compile and prepare Index for e-closing book.
08/14/23	Ross J. Fiedler	0.80	Correspond with Cole Schotz, K&E team re case administration matters (.5); attend to same (.3).
08/14/23	Julia R. Foster	0.30	Correspond with Cole Schotz re hearing transcripts.
08/14/23	Noelle M. Howard	0.70	Revise summary re critical workstreams (.5); correspond with R. Fiedler re same (.2).
08/14/23	Charles B. Sterrett	0.30	Correspond, conference with R. Fiedler re deal status, workstreams.
08/14/23	Danielle Walker	0.60	Download docket filings (.4); distribute to K&E team using listserv as per J. Foster (.2).
08/15/23	Olivia Acuna	0.30	Conference with R. Fiedler, K&E team re work in process.
08/15/23	Jacob E. Black	0.30	Conference with R. Fiedler and K&E team re critical workstreams, next steps.
08/15/23	Amy Donahue	0.30	Conference with R. Fiedler, K&E team re work in process.
08/15/23	Megan C. Feeney	0.40	Correspond and telephone conference with R. Fiedler, K&E team re work in process.

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Matter Number:

1050084748

53510-21

Bed Bath and Beyond Inc.

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/15/23	Julia R. Foster	1.30	Conference with R. Fiedler, K&E team re work in process. (.2); draft pro hac vice application and certification ISO for M. Freedman (.4); prepare same for filing (.2); correspond with F. Yudkin and F. Pisano re filing (.2); correspond with F. Yudkin and F. Pisano re August 16, 2023 hearing (.3).
08/15/23	Max M. Freedman	0.30	Conference with R. Fiedler, K&E team re work in process.
08/15/23	Samantha Helgason	0.30	Conference with R. Fiedler, K&E team re work in process.
08/15/23	Noelle M. Howard	0.50	Conference with R. Fiedler, K&E team re work in process (.3); revise workstream summary (.2).
08/15/23	Sarah R. Margolis	0.20	Conference with R. Fiedler, K&E team re work in process, case status.
08/15/23	Georgia Meadow	0.30	Telephone conference with R. Fiedler, K&E team re work in process.
08/15/23	Zak Piech	0.30	Conference with R. Fiedler, K&E team re work in process.
08/15/23	Michael A. Sloman	0.30	Conference with R. Fiedler, K&E team re case status, next steps.
08/15/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re status.
08/15/23	Charles B. Sterrett	0.30	Conference with R. Fiedler, K&E team re deal status, critical workstreams.
08/15/23	Josh Sussberg, P.C.	0.10	Correspond with E. Geier, K&E team re omnibus hearing.
08/15/23	Danielle Walker	0.30	Download docket filings (.2); distribute to K&E team using listserv as per J. Foster (.1).
08/15/23	Danielle Walker	0.40	Conference with R. Fiedler, K&E team re work in process.
08/15/23	Sanceau-Rae Williams	0.80	Compile and prepare closing binder.
08/15/23	Rachel Young	0.30	Conference with R. Fiedler, K&E team re case updates.
08/15/23	Tanzila Zomo	0.50	Telephone conference with J. Foster, K&E team re case status updates.
08/16/23	Julia R. Foster	0.50	Correspond with Cole Schotz re August 16, 2023 hearing lines (.3); correspond with M. Freedman re same (.2).
08/16/23	Danielle Walker	0.50	Download docket filings (.4); distribute to K&E team using listserv as per J. Foster (.1).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084748 53510-21

<b>Date</b>	Name	Hours	Description
08/17/23	Julia R. Foster	0.50	Review and revise work in process summary (.3); correspond with D. Walker re docket update (.2).
08/17/23	Rachel Golden	0.50	Conference with R. Fiedler, K&E team re case updates.
08/17/23	Samantha Helgason	0.80	Review, analyze pleadings (.6); update weekly summary re same (.2).
08/17/23	Charles B. Sterrett	0.20	Review, revise summary re deal status.
08/17/23	Danielle Walker	0.40	Download docket filings (.2); distribute to K&E team using listserv as per J. Foster (.2).
08/18/23	Samantha Helgason	0.50	Review, revise weekly summary of pleadings (.4); correspond with Company re same (.1).
08/18/23	Danielle Walker	1.00	Download docket filings (.7); distribute to K&E team using listserv as per J. Foster (.3).
08/20/23	Josh Sussberg, P.C.	0.10	Correspond with R. Fiedler, K&E team, Company re case status.
08/21/23	Josh Sussberg, P.C.	0.90	Telephone conference with G. Pesce re lease interest (.3); correspond with E. Geier and R. Fiedler re same (.2); correspond with E. Geier re same (.2); correspond with creditors re same (.2).
08/21/23	Danielle Walker	0.60	Download docket filings (.5); distribute to K&E team using listserv as per J. Foster (.1).
08/22/23	Olivia Acuna	0.20	Conference with R. Fiedler, K&E team re work in process (.1); draft summary re work in process (.1).
08/22/23	Jacob E. Black	0.20	Conference with R. Fiedler and K&E team re critical workstreams, next steps.
08/22/23	Amy Donahue	0.20	Conference with R. Fiedler, K&E team re work in process.
08/22/23	Megan C. Feeney	0.40	Correspond and telephone conference with R. Fiedler, K&E team re work in process.
08/22/23	Julia R. Foster	0.40	Conference with R. Fiedler, K&E team re work in process.
08/22/23	Max M. Freedman	0.20	Conference with R. Fiedler, K&E team re work in process.
08/22/23	Rachel Golden	0.40	Conference with R. Fiedler, K&E team re case updates.
08/22/23	Samantha Helgason	0.30	Review, revise work in process tracker (.1); conference with R. Fiedler, K&E team re work in process (.2).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

1050084748

Bed Bath and Beyond Inc.

Matter Number:

53510-21

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/22/23	Noelle M. Howard	0.20	Conference with R. Fiedler, K&E team re work in process.
08/22/23	Sarah R. Margolis	0.20	Conference with R. Fiedler, K&E team re case status, updates.
08/22/23	Zak Piech	0.20	Conference with C. Sterrett, K&E team re work in process.
08/22/23	Zak Read	0.30	Review, analyze summary re critical workstreams, case status, next steps (.2); conference with R. Fiedler, K&E team re same (.1).
08/22/23	Gelareh Sharafi	0.10	Conference with R. Fiedler, K&E team re work in process.
08/22/23	Michael A. Sloman	0.20	Conference with R. Fiedler, K&E team re case status, next steps.
08/22/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re open items.
08/22/23	Charles B. Sterrett	0.40	Telephone conference with R. Fiedler, K&E team re deal status, critical workstreams (.3); prepare re same (.1).
08/22/23	Josh Sussberg, P.C.	0.30	Correspond with Company re Brookfield/Michaels status (.2); telephone conference with E. Geier re same (.1).
08/22/23	Danielle Walker	1.60	Download docket filings (1.2); distribute to K&E team using listserv as per J. Foster (.4).
08/22/23	Danielle Walker	0.10	Conference with R. Fiedler, K&E team re work in process.
08/22/23	Rachel Young	0.20	Telephone conference with R. Fiedler, K&E team re case updates.
08/22/23	Mary Catherine Young	0.70	Revise summary re work in process (.5); conference with R. Fiedler, K&E team re work in process (.2).
08/23/23	Danielle Walker	1.90	Download docket filings (1.5); distribute to K&E team using listserv as per J. Foster (.4).
08/24/23	Samantha Helgason	1.20	Review, analyze docket re weekly update (.8); draft summary of same (.4).
08/24/23	Danielle Walker	0.50	Download docket filings (.4); distribute to K&E team using listserv as per J. Foster (.1).
08/24/23	Mary Catherine Young	0.20	Review, revise summary re work in process.

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Bed Bath and Beyond Inc. Matter Number: 53510-21

Case Administration

<b>Date</b>	Name	<b>Hours</b>	Description
08/25/23	Julia R. Foster	0.80	Correspond with Cole Schotz re August 11, 2023 hearing transcript (.3); correspond with C. Sterrett, K&E team re same (.2); correspond with C. Pavlovich re precedent, research issues (.3).
08/25/23	Danielle Walker	0.70	Download docket filings (.5); distribute to K&E team using listserv as per J. Foster (.2).
08/28/23	Julia R. Foster	0.50	Correspond with R. Fiedler re August 30, 2023 hearing (.3); correspond with T. Zomo and G. Meadow re same (.2).
08/29/23	Julia R. Foster	1.30	Correspond with R. Fiedler re August 30, 2023 hearing (.4); correspond with T. Zomo and G Meadow re August 30, 2024 hearing materials (.6); correspond with J. Black re same (.3).
08/29/23	Danielle Walker	1.20	Download docket filings (1.0); distribute to K&E team using listserv as per J. Foster (.2).
08/30/23	Julia R. Foster	0.70	Correspond with R. Fiedler and T. Zomo re August 30, 2023 hearing materials (.5); coordinate speaking lines re August 30, 2023 hearing (.2).
08/30/23	Noah Z. Sosnick	0.50	Telephone conference with R. Fiedler, K&E team re open items.
08/30/23	Danielle Walker	0.30	Download docket filings (.2); distribute to K&E team using listserv as per J. Foster (.1).
08/31/23	Julia R. Foster	0.30	Correspond with Cole Schotz re August 30, 2023 hearing transcript.
08/31/23	Danielle Walker	0.60	Download docket filings (.4); distribute to K&E team using listserv as per J. Foster (.2).

**Total** 62.10

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084749 Client Matter: 53510-22

#### In the Matter of Retention - K&E

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 77,821.00

Total legal services rendered

\$ 77,821.00

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53510-22

Bed Bath and Beyond Inc. Retention – K&E

Matter Number:

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	18.80	1,155.00	21,714.00
Megan C. Feeney	3.20	885.00	2,832.00
Ross J. Fiedler	3.00	1,295.00	3,885.00
Julia R. Foster	2.10	480.00	1,008.00
Emily Geier, P.C.	3.50	1,495.00	5,232.50
Rachel Golden	2.50	885.00	2,212.50
Noelle M. Howard	2.80	885.00	2,478.00
Mike James Koch	3.10	885.00	2,743.50
Sarah R. Margolis	3.60	1,155.00	4,158.00
Chris Pavlovich	1.90	1,155.00	2,194.50
Zak Piech	10.30	885.00	9,115.50
Zak Read	2.10	885.00	1,858.50
Gelareh Sharafi	3.20	885.00	2,832.00
Noah Z. Sosnick	0.30	1,155.00	346.50
Charles B. Sterrett	5.30	1,245.00	6,598.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Mary Catherine Young	7.10	885.00	6,283.50
Rachel Young	2.40	885.00	2,124.00
TOTALS	75.30		\$ 77,821.00

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Bed Bath and Beyond Inc. Retention – K&E

Matter Number:

53510-22

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Olivia Acuna	3.70	Review, revise K&E bill re privilege and confidentiality considerations.
08/01/23	Ross J. Fiedler	0.80	Review, revise fee statement re confidentiality, US Trustee guidelines (.8).
08/01/23	Zak Piech	0.40	Analyze issues re parties in interest list, supplemental retention declaration (.3); correspond with O. Acuna, K&E team, Alix team re same (.1).
08/01/23	Charles B. Sterrett	2.40	Review, revise K&E bill re privilege, confidentiality concerns.
08/01/23	Mary Catherine Young	0.30	Correspond with O. Acuna, K&E team re confidentiality, privilege concerns re invoice.
08/02/23	Olivia Acuna	0.30	Correspond with C. Sterrett, R. Fiedler re invoice.
08/02/23	Ross J. Fiedler	0.70	Review, revise fee statement re confidentiality, US Trustee guidelines (.7);.
08/02/23	Zak Piech	0.10	Correspond with O. Acuna, K&E team, Alix team re parties in interest list.
08/03/23	Olivia Acuna	0.50	Correspond with M. Young, Z. Piech re conflicts report (.2); correspond with C. Sterrett, R. Fiedler re invoices (.3).
08/03/23	Zak Piech	1.60	Review, analyze disclosures re supplemental retention declaration (.8); draft summary re same (.5); correspond with O. Acuna, K&E team re same (.3).
08/04/23	Olivia Acuna	1.20	Correspond with R. Fiedler, K&E team re invoice analysis (.2); review, revise K&E bill re privilege and confidentiality considerations (1.0).
08/04/23	Ross J. Fiedler	0.60	Attend to fee statements for compliance with confidentiality and US Trustee guidelines (.5); coordinate filing of same (.1).
08/04/23	Zak Read	0.10	Review, analyze correspondence from O. Acuna re monthly fee statement.
08/05/23	Rachel Young	1.20	Review, revise K&E invoice re privilege, confidentiality considerations.
08/07/23	Olivia Acuna	0.50	Correspond with R. Fiedler, C. Sterrett re invoice analysis (.3); correspond with M. Koch re same (.2).

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Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/07/23	Emily Geier, P.C.	1.80	Review and revise K&E bill for privilege and confidentiality concerns (1.6); correspond with R. Fiedler, K&E team re same (.2).
08/07/23	Rachel Golden	2.50	Review, revise K&E bill re privilege and confidentiality considerations.
08/07/23	Noelle M. Howard	1.70	Review, revise K&E bill re privilege and confidentiality considerations.
08/07/23	Mike James Koch	1.80	Review, revise K&E invoice re privilege and confidentiality considerations (1.7); correspond with O. Acuna, C. Sterrett re same (.1).
08/07/23	Zak Piech	2.60	Review, revise K&E bill re privilege and confidentiality considerations.
08/07/23	Zak Read	1.40	Review, revise fee statement re privilege, confidentiality considerations (1.3); correspond with O. Acuna re same (.1).
08/07/23	Gelareh Sharafi	1.90	Review, revise K&E bill for privilege and confidentiality issues.
08/07/23	Rachel Young	1.20	Review, revise K&E bill re privilege and confidentiality considerations.
08/08/23	Olivia Acuna	1.30	Review, revise K&E bill re privilege and confidentiality considerations (1.0); correspond with C. Sterrett, R. Fiedler re same (.3).
08/08/23	Megan C. Feeney	3.00	Review, revise K&E bill re privilege and confidentiality consideration (2.9); correspond with O. Acuna, K&E team re same (.1).
08/08/23	Emily Geier, P.C.	0.80	Revise and revise K&E bill for privilege and confidentiality concerns (.6); correspond with R. Fiedler, K&E team re same (.2).
08/08/23	Noelle M. Howard	1.10	Review, revise K&E bill re privilege and confidentiality considerations.
08/08/23	Mike James Koch	1.30	Review, revise K&E invoice re privilege and confidentiality considerations.
08/08/23	Zak Piech	0.60	Review, revise K&E bill re privilege and confidentiality considerations.
08/08/23	Zak Read	0.50	Review, revise fee statement re privilege, confidentiality considerations (.4); correspond with O. Acuna, K&E team re same (.1).
08/08/23	Noah Z. Sosnick	0.30	Review, revise K&E bill re privilege and confidentiality considerations

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Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	Name	Hours	<b>Description</b>
08/08/23	Mary Catherine Young	1.80	Review, revise K&E bill re privilege, confidentiality considerations.
08/09/23	Olivia Acuna	1.70	Review, revise K&E bill re privilege and confidentiality considerations.
08/09/23	Zak Piech	2.40	Revise June fee statement (1.8); correspond with O. Acuna, K&E team re same (.3); analyze issues re same (.3).
08/09/23	Gelareh Sharafi	1.30	Review, revise K&E bill for privilege and confidentiality issues.
08/10/23	Olivia Acuna	0.40	Correspond with C. Sterrett, R. Fiedler re K&E invoice.
08/10/23	Julia R. Foster	0.50	Draft 4th monthly K&E fee statement.
08/10/23	Zak Piech	0.30	Correspond with O. Acuna, K&E team re June fee statement.
08/15/23	Megan C. Feeney	0.20	Review, revise K&E bill re privilege and confidentiality considerations (.1); correspond with M. Vera re same (.1).
08/16/23	Olivia Acuna	0.90	Review, revise K&E bill re privilege and confidentiality considerations.
08/16/23	Sarah R. Margolis	1.00	Review, revise invoice K&E invoice re privilege, confidentiality issues.
08/16/23	Charles B. Sterrett	2.90	Review, revise K&E invoice re privilege, confidentiality concerns.
08/17/23	Sarah R. Margolis	1.20	Review, revise K&E invoice re privilege, confidentiality issues.
08/17/23	Chris Pavlovich	1.90	Review, revise K&E bill re privilege and confidentiality considerations.
08/18/23	Olivia Acuna	1.90	Review, revise K&E bill re privilege and confidentiality considerations.
08/21/23	Olivia Acuna	1.30	Review, revise K&E bill re privilege and confidentiality considerations (1.1); correspond with M. Young re fee statement (.2).
08/21/23	Ross J. Fiedler	0.60	Correspond with O. Acuna, K&E team re fee statement, related issues (.3); review, analyze fee statement (.3).
08/21/23	Emily Geier, P.C.	0.20	Correspond with R. Fiedler, K&E team re monthly fee statement.
08/21/23	Zak Piech	0.70	Correspond with M. Young re July fee statement (.2); review, revise same (.5).

53510-22

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Retention – K&E

<u>Date</u>	<u>Name</u>	Hours	Description
08/21/23	Mary Catherine Young	2.10	Revise July fee statement (1.8); correspond with Z. Piech re same (.3).
08/22/23	Olivia Acuna	2.80	Review, revise K&E bill re privilege and confidentiality considerations (2.6); correspond with C. Sterrett re same (.2).
08/23/23	Olivia Acuna	0.10	Correspond with C. Sterrett re K&E fee application.
08/24/23	Olivia Acuna	0.40	Review, revise K&E bill re privilege and confidentiality considerations.
08/25/23	Olivia Acuna	0.80	Analyze certificate of no objection re June fee statement (.2); correspond with M. Young re fee statement (.2); analyze re same (.4).
08/25/23	Julia R. Foster	1.30	Correspond with billing re K&E July 2023 monthly fee statement (.5); review and revise July 2023 K&E monthly fee statement (.8).
08/25/23	Zak Piech	0.70	Review, revise K&E July fee statement (.5); correspond with M. Young, K&E team re same (.2).
08/25/23	Mary Catherine Young	0.60	Correspond with Z. Piech, O. Acuna re July fee statement.
08/26/23	Olivia Acuna	0.30	Correspond with M. Young re fee application (.1); analyze re same (.2).
08/26/23	Zak Piech	0.60	Correspond with M. Young, K&E team re K&E July fee statement (.2); review, revise same (.4).
08/26/23	Mary Catherine Young	1.30	Correspond with Z. Piech, O. Acuna re July fee statement (.7); revise fee statement (.6).
08/27/23	Olivia Acuna	0.40	Revise fee application.
08/27/23	Sarah R. Margolis	1.00	Review, revise K&E invoice re privilege, confidentiality issues.
08/27/23	Zak Piech	0.30	Correspond with M. Young, K&E team re K&E fee statement.
08/27/23	Mary Catherine Young	0.60	Correspond with O. Acuna, K&E team re July fee statement (.3); prepare filing version re same (.3).
08/28/23	Olivia Acuna	0.30	Correspond with R. Fiedler, C. Sterrett re fee statement.
08/28/23	Ross J. Fiedler	0.30	Correspond with O. Acuna, K&E team re fee statement, related issues.
08/28/23	Julia R. Foster	0.30	Correspond with K&E team re July 2023 K&E monthly fee statement.

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Matter Number:

53510-22

Bed Bath and Beyond Inc. Retention – K&E

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/28/23	Emily Geier, P.C.	0.70	Review, analyze July fee statement.
08/28/23	Zak Read	0.10	Correspond with O. Acuna re retention considerations.
08/28/23	Josh Sussberg, P.C.	0.10	Review, analyze fee statement.
08/28/23	Mary Catherine Young	0.40	Coordinate filing re July fee statement (.2); correspond with O. Acuna, K&E team re same (.2).
08/29/23	Sarah R. Margolis	0.40	Review, revise K&E invoice re privilege, confidentiality issues.

Total 75.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084750 Client Matter: 53510-23

In the Matter of Retention - Non-K&E

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 26,673.50

Total legal services rendered

\$ 26,673.50

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Bed Bath and Beyond Inc. Retention – Non-K&E

Matter Number:

53510-23

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Matthew Antinossi	0.10	1,895.00	189.50
Julia R. Foster	0.40	480.00	192.00
Rachel Golden	1.10	885.00	973.50
Mike James Koch	1.20	885.00	1,062.00
Sarah R. Margolis	9.80	1,155.00	11,319.00
Zak Piech	7.40	885.00	6,549.00
Zak Read	1.50	885.00	1,327.50
Gelareh Sharafi	4.20	885.00	3,717.00
Michael A. Sloman	0.60	995.00	597.00
Charles B. Sterrett	0.60	1,245.00	747.00
TOTALS	26.90		\$ 26,673.50

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Bed Bath and Beyond Inc.

Matter Number:

Retention – Non-K&E

53510-23

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/01/23	Sarah R. Margolis	0.40	Correspond with Deloitte re retention application, U.S. Trustee correspondence (.2); review, analyze same (.2).
08/01/23	Zak Piech	1.10	Analyze issues re U.S. Trustee inquiry of Deloitte retention application (.9); correspond with S. Margolis re same (.2).
08/02/23	Gelareh Sharafi	1.60	Draft Kroll 327 certification of no objection (.8); correspond with S. Margolis re same (.2); review, analyze court docket re recently filed objections re retention application (.3); review, analyze precedent re same (.3).
08/03/23	Sarah R. Margolis	0.20	Correspond with ordinary course professional re supplemental declaration (.1); correspond with Z. Piech re same (.1).
08/03/23	Zak Piech	0.20	Correspond with S. Margolis, Perkins Coie re supplemental ordinary course professional declaration.
08/04/23	Sarah R. Margolis	0.40	Review, revise certificate of no objection re fee statement (.2); correspond with G. Sharafi re same (.2).
08/04/23	Gelareh Sharafi	1.30	Review, revise Kroll 327 certification of no objection (.7): corresponds with S. Margolis re same (.2); review, analyze precedent re same (.4).
08/07/23	Sarah R. Margolis	0.80	Correspond with U.S. Trustee, Deloitte re retention application.
08/07/23	Gelareh Sharafi	0.50	Revise Kroll 327 certificate of no objection (.3); correspond with S. Margolis re same (.2).
08/08/23	Sarah R. Margolis	0.30	Correspond with Kroll team re certificate of no objection (.2); correspond with Deloitte team re retention application (.1).
08/08/23	Gelareh Sharafi	0.10	Correspond with S. Margolis, Kroll re certificate of no objection.
08/09/23	Julia R. Foster	0.40	Draft ordinary course professional summary.
08/09/23	Sarah R. Margolis		Correspond with Z. Piech re non-K&E professional retention work in process.
08/09/23	Sarah R. Margolis	0.20	Draft certificate of no objection summary report (.1); correspond with Z. Piech re same (.1).

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

1050084750

Bed Bath and Beyond Inc.

Matter Number:

53510-23

Retention – Non-K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/09/23	Gelareh Sharafi	0.20	Correspond with Kroll team, S. Margolis re certificate of no objection (.1); prepare filing version re same (.1).
08/10/23	Sarah R. Margolis	0.80	Review, revise ordinary course professional summary statement (.6); correspond with Z. Piech re same (.2).
08/10/23	Zak Piech	1.40	Revise ordinary course professional summary filing (.7); research re precedent re same (.4); correspond with S. Margolis re same (.3).
08/14/23	Sarah R. Margolis	0.50	Correspond with AlixPartners re ordinary course professional summary statement (.1); review, analyze issues re same (.1); correspond with R. Fiedler re same (.1); correspond with Deloitte re retention application, U.S. Trustee objection (.1); correspond with CS re same (.1).
08/15/23	Mike James Koch	0.90	Draft certificate of no objection re Lazard monthly fee statements (.7); correspond with S. Margolis, Cole Schotz, Lazard re same (.2).
08/15/23	Sarah R. Margolis	0.50	Correspond with Z. Piech re Deloitte retention, ordinary course professional summary statement (.1); correspond with M. Koch re Lazard (.1); review, analyze certificate of no objection re same (.1); correspond with Deloitte re retention (.2).
08/15/23	Zak Piech	0.30	Analyze issues re Deloitte retention application (.2); correspond with S. Margolis re same (.1).
08/16/23	Sarah R. Margolis	1.00	Review, analyze correspondence from U.S. Trustee re Deloitte retention application (.3); review, analyze application precedent re same (.6); correspond with Deloitte, Z. Piech re same (.1).
08/16/23	Zak Piech	2.90	Analyze issues re U.S. Trustee comments to Deloitte retention application (.5); research issues, precedent re same (1.4); correspond with S. Margolis, K&E team, Deloitte re same (.4); draft summary re same (.6).
08/17/23	Zak Piech	0.20	Correspond with S. Margolis, K&E team re Deloitte retention application issues.
08/18/23	Sarah R. Margolis	0.20	Review, analyze correspondence from Deloitte re retention application (.1); correspond with Deloitte re same (.1).

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Matter Number:

53510-23

Bed Bath and Beyond Inc. Retention – Non-K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/22/23	Sarah R. Margolis	0.70	Review, analyze Kroll's July fee statement (.3); correspond with G. Sharafi re same (.1); correspond with Kroll re same (.2); correspond with Cole Schotz re same (.1).
08/22/23	Gelareh Sharafi	0.50	Review, analyze Kroll 327 July fee statement (.4); prepare same for filing (.1).
08/23/23	Sarah R. Margolis	0.50	Review, revise ordinary course professional summary statement (.2); correspond with R. Fiedler, C. Sterrett re same (.2); correspond with Cole Schotz re same (.1).
08/23/23	Zak Piech	0.40	Draft supplemental ordinary course professional filing (.3); correspond with S. Margolis re same (.1).
08/24/23	Sarah R. Margolis	0.90	Correspond with U.S. Trustee re Deloitte retention application (.2); correspond with Deloitte re same (.4); review, analyze correspondence re same (.3).
08/24/23	Zak Piech	0.90	Analyze issues re Deloitte retention application (.5); correspond with S. Margolis re same (.2); analyze issues re ordinary course professional filings (.2).
08/28/23	Matthew Antinossi	0.10	Correspond with R. Fiedler, K&E team re Puerto Rico counsel retention.
08/28/23	Michael A. Sloman	0.30	Correspond with C. Sterrett, K&E team, Puerto Rico local counsel re firm engagement.
08/29/23	Sarah R. Margolis	0.20	Correspond with Deloitte re retention application.
08/30/23	Rachel Golden	1.10	Research re final fee application precedent re non-K&E professional (1.0); correspond with Z. Read re same (.1).
08/30/23	Mike James Koch	0.30	Review, analyze administrative fee order re Lazard fee application timing (.2); correspond with S. Margolis, K&E team, Lazard, Fried Frank re same (.1).
08/30/23	Sarah R. Margolis	1.50	Correspond with M. Sloman, Z. Read re administrative fee order, Alix team retention (.2); correspond with C. Sterrett, M. Sloman re Alix fee statements (.5); review, analyze Alix retention order re same (.2); correspond with Z. Read re same (.2); correspond with M. Koch re Lazard application (.3); correspond with Cole Schotz re interim fee application considerations (.1).

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Bed Bath and Beyond Inc.

Matter Number:

53510-23

Retention – Non-K&E

<b>Date</b>	<u>Name</u>	Hours	Description
08/30/23	Zak Read	1.50	Analyze considerations re final fee applications (1.3); correspond with C. Sterrett, K&E team re same (.1); correspond with R. Golden re same (.1).
08/30/23	Charles B. Sterrett	0.60	Correspond with S. Margolis, M. Koch, Lazard, AlixPartners re fee applications, fee statement issues, timing.
08/31/23	Sarah R. Margolis	0.60	Correspond with non-K&E professionals re fee applications (.4); correspond with M. Koch re same (.2).
08/31/23	Michael A. Sloman	0.30	Telephone conference with R. Fiedler, K&E team, Delgado Fernandez re retention.
Total		26.90	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084751 Client Matter: 53510-24

#### In the Matter of Vendor Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 20,899.50

Total legal services rendered

\$ 20,899.50

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Bed Bath and Beyond Inc.

53510-24

Vendor Matters

Matter Number:

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	1.00	1,155.00	1,155.00
Ross J. Fiedler	7.80	1,295.00	10,101.00
Rachel Golden	1.50	885.00	1,327.50
Sarah R. Margolis	7.20	1,155.00	8,316.00
TOTALS	17.50		\$ 20,899.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	Description
08/02/23	Ross J. Fiedler	0.50	Review, analyze vendor matters (.2); correspond with vendors, K&E team re same (.3).
08/02/23	Sarah R. Margolis	0.30	Correspond with AlixPartners re vendor inquiries.
08/03/23	Ross J. Fiedler	0.30	Correspond with S. Helgason, Alix re vendor settlements (.3).
08/03/23	Sarah R. Margolis	0.70	Correspond with AlixPartners re vendor inquiries (.3); review, analyze considerations re same (.4).
08/04/23	Ross J. Fiedler	0.50	Correspond with Company advisors re vendor matters, related issues (.5).
08/04/23	Sarah R. Margolis	0.40	Review, analyze vendor inquiry (.2); telephone conference with Company re same (.2).
08/07/23	Ross J. Fiedler	1.00	Telephone conference with K&E team re Amex matters (.5); correspond with Company advisors, creditor advisors re vendor matters, related settlements (.5).
08/07/23	Sarah R. Margolis	2.30	Correspond with Company re vendor inquiry (.2); correspond with vendor re same (.4); review, analyze agreement re same (1.0); review, analyze vendor issues (.4); correspond with Alix team re same (.2); correspond with vendors re same (.1).
08/08/23	Olivia Acuna	0.40	Correspond with vendor, C. Sterrett re vendor contract.
08/08/23	Ross J. Fiedler	0.50	Correspond with K&E team, Company advisors re vendor matters, next steps.
08/08/23	Sarah R. Margolis	1.10	Correspond with C. Sterrett re vendor inquiry (.2); correspond with AlixPartners re same (.3); research, analyze vendor tax claims (.1); telephone conference with C. Sterrett re tax vendor (.1); review, analyze vendor inquiry (.3); correspond with Alix team re same (.1).
08/09/23	Sarah R. Margolis	0.10	Correspond with Company re vendor inquiry.
	Olivia Acuna	0.10	Correspond with vendor re contract status.
08/11/23	Ross J. Fiedler	0.60	Review notice re settlement agreement (.2); correspond with S. Helgason re same (.1); attend to vendor matters (.3).

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Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/14/23	Ross J. Fiedler	0.30	Correspond with Company advisors re vendor matters.
08/16/23	Ross J. Fiedler	0.20	Correspond with K&E team re vendor matters (.2).
08/17/23	Ross J. Fiedler	0.50	Telephone conference with K&E team, Alix re Amex issues (.5).
08/21/23	Rachel Golden	1.20	Correspond with C. Sterrett re vendor inquiries (.2); review, analyze correspondence re same (.7); draft correspondence re same (.3).
08/21/23	Sarah R. Margolis	0.40	Correspond with vendor re agreement (.1); review, analyze issue re same (.1); correspond with Alix team re offset customs claims (.2).
08/22/23	Ross J. Fiedler	0.50	Correspond with Company, S. Margolis, K&E team, and AlixPartners re vendor matters, related issues.
08/22/23	Rachel Golden	0.20	Correspond with AlixPartners re vendor inquiry.
08/22/23	Sarah R. Margolis	0.30	Correspond with vendor re tax issues (.2); review, analyze correspondence re same (.1).
08/23/23	Ross J. Fiedler	0.60	Correspond with Company advisors re vendor inquiries (.3); telephone conferences with S. Margolis, K&E team re same (.3).
08/23/23	Sarah R. Margolis	1.60	Correspond with R. Fiedler re vendor agreement, execution (.2); review, analyze issue re same (.3); review, revise agreement re same (.2); telephone conference with tax vendor re tax liability, refunds (.5); correspond with Company re same (.2); review, analyze issue re same (.2).
08/25/23	Ross J. Fiedler	0.30	Correspond with S. Margolis K&E team re vendor agreement.
08/28/23	Ross J. Fiedler	0.80	Correspond with S. Margolis, K&E team, AlixPartners re vendor settlements (.5); review, analyze issues re Amex vendor (.3).
08/29/23	Ross J. Fiedler	0.70	Correspond with S. Helgason re vendor settlements (.2); analyze issues re same (.2); review, analyze Amex vendor issues (.2); correspond with M. Sloman re same (.1).
08/29/23	Rachel Golden	0.10	Correspond with AlixPartners re vendor inquiry.

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Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/30/23	Olivia Acuna	0.50	Correspond with S. Helgason re vendor inquiries (.4); correspond with vendor counsel re same (.1).
08/31/23	Ross J. Fiedler	0.50	Correspond with S. Margolis, K&E team, Company, and AlixPartners re vendor agreements.

Total 17.50

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084752 Client Matter: 53510-25

### In the Matter of Litigation

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 221,458.00

Total legal services rendered

\$ 221,458.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Hunter Appler	1.00	475.00	475.00
Amie Marie Bauer	5.40	1,135.00	6,129.00
Lindsey Beran	8.50	1,415.00	12,027.50
Jacob E. Black	2.30	995.00	2,288.50
Uzo Dike	4.30	515.00	2,214.50
Ross J. Fiedler	7.50	1,295.00	9,712.50
Patrick Forte	6.20	1,080.00	6,696.00
Emily Geier, P.C.	11.60	1,495.00	17,342.00
Jacquelyn M. Kasulis, P.C.	9.90	1,835.00	18,166.50
Mike James Koch	4.00	885.00	3,540.00
Song Lin	4.50	515.00	2,317.50
Allison Lullo	11.40	1,410.00	16,074.00
Casey McGushin	22.60	1,415.00	31,979.00
Matt Pinkney	3.00	465.00	1,395.00
Chloe Reum	14.20	850.00	12,070.00
Christine Shang	50.70	1,245.00	63,121.50
David G. Strecker	7.60	985.00	7,486.00
Baya Yantren	6.70	1,080.00	7,236.00
Kent Zee	2.50	475.00	1,187.50
TOTALS	183.90		\$ 221,458.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/01/23	Lindsey Beran	0.60	Telephone conference with Cole Schotz team re restructuring status and investigative strategy (.4); correspond with Company and E. Geier, K&E team re strategy of investigation and next conference (.2).
08/01/23	Ross J. Fiedler	2.10	Telephone conference with company, Cole Schotz re employment litigation (.5); correspond with Company advisors, Company re litigation matters, strategy, and next steps (1.0); review, analyze lift stay motion (.2); correspond with C. Sterrett, F. Yudkin re same (.2); correspond with M. Koch re Burt Deasy lift stay motion (.2).
08/01/23	Emily Geier, P.C.	0.60	Correspond with R. Fiedler, K&E team re litigation and investigation (.3); correspond with Company, R. Fiedler, K&E team re indemnification (.3).
08/01/23	Allison Lullo	0.40	Conference with Cole Schotz re matter status.
08/01/23	Casey McGushin	0.70	Review and analyze discovery requests from landlord re assignment to Michaels (.4); telephone conference with counsel for Michaels re discovery (.3).
08/01/23	Christine Shang	0.10	Draft response to UCC counsel re document requests for payment information.
08/01/23	Christine Shang	0.50	Telephone conference with Alix team re UCC requests for documents.
08/01/23	Christine Shang	0.10	Correspond with C. McGushin re UCC request for documents.
08/02/23	Ross J. Fiedler	1.80	Telephone conference with K&E team, movant re lift stay motion (.5); same with K&E team, movant re lift stay stipulation (.5); correspond with Company, advisors re litigation matters, strategy, and next steps (.8).
08/02/23	Emily Geier, P.C.	1.70	Review, analyze litigation indemnification request (.4); correspond with R. Fiedler, K&E team, Company re same (.3); review, analyze research re same (.7); correspond with R. Fiedler, K&E team re investigation (.3).

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/03/23	Lindsey Beran	1.00	Prepare for telephone conference with disinterested directors and investigative and C. McGushin, K&E team re status of investigation (.2); telephone conference with disinterested directors and investigative and K&E team re same (.4); conference with J. Kasulis and A. Lullo re strategy of next steps (.2); telephone conference with Cole Schotz team re next steps and investigative strategy and timeline (.2).
08/03/23	Ross J. Fiedler	1.50	Telephone conference with Cole Schotz, Company re employment litigation (.5); correspond with Company, advisors re litigation matters, strategy, and next steps (1.0).
08/03/23	Emily Geier, P.C.	0.30	Correspond with R. Fiedler, K&E team re litigation removal.
08/03/23	Jacquelyn M. Kasulis, P.C.	0.90	Telephone conference with the disinterested directors re investigation (.5); correspond with L. Beran and A. Lullo re same (.4).
08/03/23	Mike James Koch	2.30	Research, analyze case law re notice of removal, related legal issues (.7); draft memorandum re same (.7); correspond with C. Sterrett, K&E team, Cole Schotz re same (.3); correspond with Cole Schotz re exhibits re notice of removal (.2); compile notice of removal (.4).
08/03/23	Allison Lullo	1.00	Telephone conference with disinterested directors, J. Kasulis, and L. Beran re status (.4); telephone conference with J. Kasulis and L. Beran re same (.3); telephone conference with Cole Schotz re same (.3).
08/03/23	Casey McGushin	1.60	Telephone conference with counsel for Michaels and landlord re scheduling (.5); telephone conference with Company re removal of actions (.4); review and analyze scheduling proposal from landlord (.3); telephone conference with counsel for landlord re discovery (.4).
08/03/23	Christine Shang	0.10	Review and analyze consent order re Pinnacle.
08/03/23	Christine Shang	0.20	Correspond with Alix team re UCC request for employment separation agreements.

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/04/23	Christine Shang	0.20	Correspond with Alix team re UCC request for more information re Rule 2004 Request.
08/07/23	Amie Marie Bauer	0.10	Correspond with C. Shang re Board minutes.
08/07/23	Amie Marie Bauer	3.50	Review, analyze board documents re responsiveness and privilege.
08/07/23	Ross J. Fiedler	0.40	Attend to JV settlement matters (.4).
08/07/23	Patrick Forte	1.30	Revise presentation to Disinterested Directors.
08/07/23	Mike James Koch	0.70	Research, analyze procedure re notice of removal, service (.4); correspond with C. Sterrett re same (.1); conference with Cole Schotz re same (.1); correspond with Kroll, C. Sterrett re same (.1).
08/07/23	Song Lin	1.70	Coordinate preparation of Company documents for production.
08/07/23	Christine Shang	0.50	Review, analyze documents re UCC 2004 Requests.
08/08/23	Amie Marie Bauer	0.20	Correspond with vendor re privilege searches.
08/08/23	Amie Marie Bauer	1.00	Review, analyze board documents marked for production re final control re privilege.
08/08/23	Amie Marie Bauer	0.20	Correspond with R. Fiedler, K&E team re reply brief.
08/08/23	Ross J. Fiedler	0.80	Correspond with Company advisors re litigation matters, strategy, and next steps (.5); review lift stay stipulation (.3).
08/08/23	Patrick Forte	3.90	Review and analyze documents re presentation to Disinterested Directors (1.3); revise presentation to Disinterested Directors (2.6).
08/08/23	Emily Geier, P.C.	0.40	Review, analyze lift stay motion (.3); correspond with R. Fiedler, K&E team re same (.1).
08/08/23	Chloe Reum	4.70	Review, revise presentation deck.
08/08/23	David G. Strecker	2.90	Draft presentation to disinterested directors (2.6); correspond with R. Fiedler, K&E team re same (.3).
08/08/23	Baya Yantren	2.50	Revise presentation (2.1); revise same (.4).
08/08/23	Kent Zee	1.30	Review and analyze final production set.
08/09/23	Amie Marie Bauer	0.30	Revise production documents re privilege.
08/09/23	Ross J. Fiedler	0.30	Correspond with K&E team, Cole Schotz re litigation matters (.3).

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	Name	Hours	Description
08/09/23	Song Lin	2.80	Draft search term reports to identify documents re review and production (.8); correspond with C. Shang re same (.4); coordinate preparation of Company documents for production (1.6).
08/09/23	Matt Pinkney	3.00	Revise BBBY Disinterested Directors Presentation.
08/09/23	Chloe Reum	5.00	Review, revise presentation deck.
08/09/23	Christine Shang	1.60	Review, analyze, and prepare documents in response to UCC Request 2004 for production.
08/09/23	David G. Strecker	1.60	Draft presentation re investigation findings.
08/09/23	Baya Yantren	2.50	Revise presentation (2.0); correspond with D. Strecker, K&E team re revised draft (.5).
08/09/23	Kent Zee	1.20	Review and analyze final production set.
08/10/23	Amie Marie Bauer	0.10	Circulate productions 7 and 8.
08/10/23	Emily Geier, P.C.	0.70	Correspond with Company, R. Fiedler, K&E team re discovery productions.
08/10/23	Allison Lullo	0.20	Correspond with E. Geier, K&E team re UCC requests.
08/10/23	David G. Strecker	0.20	Telephone conference with A. Lullo re presentation timeline.
08/11/23	Allison Lullo	2.00	Correspond with E. Geier, K&E team re UCC requests (.2); participate in readout (1.8).
08/11/23	Christine Shang	0.60	Review and analyze documents re UCC document requests.
08/11/23	Christine Shang	0.10	Correspond with Alix team re UCC Request 2004.
08/13/23	Mike James Koch	0.60	Review, revise reply brief re Ikea lease rejection objection (.4); correspond with C. Sterrett re same (.2).
08/14/23	Lindsey Beran	0.50	Conference with A. Lullo re status of matter and document requests.
08/14/23	Emily Geier, P.C.	0.40	Correspond with Company, R. Fiedler, K&E team re active litigation matters.
08/14/23	Allison Lullo	1.50	Telephone conference with L. Beran re matter status (.4); review, analyze readout deck (1.1).
08/14/23	Christine Shang	0.50	Review and analyze documents received from AlixPartners re UCC 2004 request (.4); prepare same for production (.1).

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/15/23	Lindsey Beran	0.10	Telephone conference with C. McGushin and A. Lullo re litigation materials.
08/15/23	Ross J. Fiedler	0.30	Correspond with Company, advisors re litigation matters (.3).
08/15/23	Emily Geier, P.C.	0.20	Review, analyze litigation report.
08/15/23	Mike James Koch	0.40	Review, revise reply re Ikea lease rejection objection (.2); correspond with E. Geier, K&E team re same (.2).
08/15/23	Allison Lullo	2.60	Conference with C. McGushin and L. Beran re UCC requests (.4); revise readout presentation (2.2).
08/15/23	Christine Shang	0.60	Review, analyze, and tag documents for potential production re UCC 2004 request.
08/16/23	Lindsey Beran	0.80	Review and revise draft presentation.
08/16/23	Casey McGushin	1.10	Review and analyze documents re dispute with landlord over assignment to Michaels.
08/16/23	Christine Shang	0.10	Correspond with C. McGushin re upcoming witness depositions.
08/16/23	Christine Shang	0.40	Draft and produce documents to UCC re 2004 Request.
08/17/23	Lindsey Beran	1.70	Review and revise draft presentation (.8); correspond with A. Lullo re revisions to draft presentation (.7); correspond with A. Lullo, K&E team re draft presentation revisions (.2).
08/17/23	Patrick Forte	1.00	Revise presentation to Disinterested Directors.
08/17/23	Allison Lullo	1.00	Participate in readout presentation (.5); telephone conference with L. Beran re same (.5).
08/17/23	David G. Strecker	1.80	Revise presentation to disinterested directors.
08/18/23	Chloe Reum	4.50	Review, revise presentation to disinterested directors.
08/18/23	David G. Strecker	1.10	Revise presentation to disinterested directors.
08/18/23	Baya Yantren	1.70	Revise presentation to disinterested directors.
08/19/23	Ross J. Fiedler	0.30	Review, analyze litigation matters, related issues.
08/19/23	Casey McGushin	2.10	Review and analyze filings re dispute with landlord about Michaels assuming lease in Arkansas (1.2); draft and revise deposition outline for witness in dispute with landlord (.9).

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Bed Bath and Beyond Inc. Matter Number: 53510-25

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<b>Date</b>	Name	<b>Hours</b>	Description
08/20/23	Christine Shang	1.10	Review and analyze Pinnacle's surreply, Aronoff's Declaration, and exhibits re deposition.
08/20/23	Christine Shang	1.00	Draft outline of questions re Aronoff's deposition.
08/21/23	Hunter Appler	0.50	Format search terms, create searches, and generate hit count reporting.
08/21/23	Emily Geier, P.C.	0.40	Correspond with Company, R. Fiedler, K&E team re active litigation matters.
08/21/23	Allison Lullo	0.50	Revise readout presentation.
08/21/23	Christine Shang	0.30	Review and analyze documents re UCC 2004 Requests.
08/21/23	Christine Shang	0.10	Correspond with C. McGushin re depositions re landlord tenant issues.
08/21/23	Christine Shang	0.20	Correspond with AlixPartners re UCC 2004 Requests.
08/21/23	Christine Shang	0.20	Correspond with counsel for UCC re 2004 Requests.
08/21/23	Christine Shang	0.10	Telephone conference with R. Fiedler, K&E team re landlord tenant issues.
08/21/23	Christine Shang	0.20	Correspond with C. McGushin re UCC 2004 Requests.
08/22/23	Lindsey Beran	0.30	Correspond with A. Lullo re revisions to presentation (.2); correspond with R. Fiedler, K&E team re same (.1).
08/22/23	Emily Geier, P.C.	0.20	Review, analyze litigation report.
08/22/23	Allison Lullo	0.80	Revise readout presentation.
08/22/23	Christine Shang	0.10	Correspond with AlixPartners re UCC 2004 Request.
08/23/23	Hunter Appler	0.50	Coordinate loading and imaging of data.
08/23/23	Allison Lullo	0.10	Correspond with L. Beran, K&E team re corporate documentation.
08/23/23	Casey McGushin	2.10	Review and analyze materials re dispute with landlord over Rogers, Arkansas lease (1.2); correspond with R. Fiedler re same (.2); correspond with counsel for Michaels re same (.2); review and revise response to lift stay motion (.5).

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/23/23	Christine Shang	2.50	Respond to request from Cole Schotz re incorporation documents (.3); review and analyze Serramonte Center lease and related internal correspondence (.2); review and analyze committee materials for production re UCC 2004 Requests (1.7); review and analyze employment agreements re UCC 2004 Request (.1); correspond with C. McGushin re upcoming depositions re Pinnacle lease (.1); telephone conference with White & Case re upcoming deposition (.1).
08/24/23	Uzo Dike	0.70	Coordinate re August 28th remote deposition of J. Aronoff with E. Smith (Veritext) (.5); correspond with C. McGushin and C. Shang re same (.2).
08/24/23	Jacquelyn M. Kasulis, P.C.	2.50	Review and revise findings presentation.
08/24/23	Casey McGushin	1.60	Telephone conference with R. Fiedler and local counsel re deposition logistics (.4); review and analyze materials to prepare deposition outline in lease dispute (1.2).
08/24/23	Christine Shang	5.80	Review and analyze E. Amendola's declaration re deposition (.2); prepare for deposition of K. Elliott (.3); review and analyze committee materials for production re UCC 2004 Request (4.5); telephone conference with Cole Schotz re deposition preparation (.2); telephone conference with C. McGushin re deposition preparation (.2); review and revise draft reply re leases (.4).
08/25/23	Uzo Dike	0.70	Coordinate logistics re August 28th remote deposition of J. Aronoff with E. Smith and Veritext team (.5); correspond with C. McGushin and C. Shang re additional deposition information (.2).
08/25/23	Emily Geier, P.C.	0.30	Correspond with R. Fiedler, K&E team re investigation.
08/25/23	Jacquelyn M. Kasulis, P.C.	1.30	Review and revise findings presentation.
08/25/23	Casey McGushin	0.80	Review and revise draft reply and supporting declaration re lease assignment dispute.

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/25/23	Christine Shang	8.80	Draft notice of appearance for J. Aronoff's deposition (.5); correspond with C. Schotz re same (.1); review and analyze documents for production re UCC 2004 Request (4.9); participate in preparation session with E. Amendola re declaration (.3); review and analyze Michaels' reply to objection of Pinnacle (.3); revise draft reply supporting declaration (1.1); draft tenth production to UCC re Request 2004 (.8); draft outline for J. Aronoff deposition (.6); revise E. Amendola's declaration (.2).
08/26/23	Casey McGushin	0.80	Prepare for witness preparation session with E. Amendola (.3); participate in preparation session with E. Amendola (.5).
08/26/23	Christine Shang	1.40	Telephone conference with C. McGushin re E. Amendola preparation (.1); prepare for deposition preparation session with E. Amendola (.7); conference with E. Amendola for his deposition (.6).
08/27/23	Christine Shang	1.50	Draft outline re J. Aronoff deposition (.5); correspond with Cole Schotz re same (.2); review and analyze relevant leases re upcoming depositions (.8).
08/28/23	Uzo Dike	1.60	Conference with J. Aronoff re his final deposition (.8); correspond with C. McGushin and J. Shang re same (.3); download Pinnacle Hills production and coordinate loading to Relativity with K. Zee (.5).
08/28/23	Emily Geier, P.C.	3.90	Correspond and telephone conference with R. Fiedler, K&E team re declarations, stipulations, and evidence preparation for August 29 hearing (2.2); review, analyze same (1.4); telephone conference with R. Fiedler re presentation of same (.3).
08/28/23	Casey McGushin	2.20	Review and analyze materials in preparation for hearing re lease rejection issues (1.6); telephone conference with R. Fiedler and K&E team re depositions and strategy for evidentiary hearing (.6).

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Bed Bath and Beyond Inc. Matter Number: 53510-25 Litigation

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/28/23	Christine Shang	6.60	Prepare for depositions of J. Aronoff and E. Amendola (1.6); correspond with Cole Schotz re same (.1); draft outline for E. Amendola direct examination (.4); defend deposition of E. Amendola (.9); draft cross outline for J. Aronoff (.9); participate in deposition of J. Arondoff (2.0); participate in joint defense telephone conference to debrief re depositions (.5); review and revise stipulation of facts for upcoming hearing (.2).
08/29/23	Lindsey Beran	0.30	Correspond with R. Fiedler, K&E team re draft presentation and coordinate next steps.
08/29/23	Uzo Dike	1.30	Download and organize final J. Aronoff deposition materials (.6); correspond with C. Shang re same (.2); coordinate update of case materials (.5).
08/29/23	Emily Geier, P.C.	2.10	Correspond and conference with R. Fiedler, K&E team, Cole Schotz re evidence and presentation for hearing.
08/29/23	Jacquelyn M. Kasulis, P.C.	3.20	Review and revise draft presentation of investigation developments (3.0); correspond with R. Fiedler, K&E team re draft presentation (.2).
08/29/23	Casey McGushin	5.10	Review and analyze deposition transcripts to prepare exhibit list and in preparation for hearing (1.2); review and analyze draft direct examination re hearing (.5); telephone conference with R. Fiedler and K&E team and Cole Schotz team re hearing (.6); review and analyze pleadings and exhibits in preparation for hearing (1.9); telephone conference with opposing counsel and Michael's counsel re exhibits and witnesses (.2); review and revise draft talking points for hearing (.7).
08/29/23	Christine Shang	8.70	Review, analyze correspondence with Landlord's counsel re hearing coordination (.1); review and analyze Arondoff deposition (.2); correspond with R. Fiedler, K&E team re depositions (.1); prepare for upcoming hearing (1.6); draft direct examination of E. Amendola (1.0); prepare for upcoming hearing with K&E team and Cole Schotz (5.7).

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Bed Bath and Beyond Inc. Matter Number: 53510-25

Date	Name	Hours	Description
	Lindsey Beran		Conference with J. Kasulis and A. Lullo re presentation draft and proposed revisions (.6); review and revise presentation (2.0); correspond with A. Lullo re same (.4).
08/30/23	Jacquelyn M. Kasulis, P.C.	1.50	Prepare for conference with R. Fiedler, K&E team re draft presentation (.7); participate in same (.8).
08/30/23	Allison Lullo	0.80	Telephone conference with J. Kasulis and L. Beran re readout (.5); telephone conference with L. Beran re same (.3).
08/30/23	Casey McGushin	4.50	Prepare for hearing re lease assumption and assignment issues (1.8); participate in hearing re lease assumption and assignment issues (2.7).
08/30/23	Christine Shang	6.50	Prepare for hearing and direct examination of E. Amendola (2.3); participate in hearing re three disputed leases and strategize with Debtor team re same (4.2).
08/31/23	Lindsey Beran	0.20	Correspond with A. Lullo re draft presentation.
08/31/23	Jacob E. Black	2.30	Analyze, review joint venture settlement term sheet, agreements (2.1); correspond with R. Fiedler re same (.2).
08/31/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team re investigation.
08/31/23	Jacquelyn M. Kasulis, P.C.	0.50	Correspond with R. Fiedler, K&E team re presentation.
08/31/23	Allison Lullo	0.50	Revise readout presentation.

183.90

Litigation

Total

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number:** 1050084753 **Client Matter:** 53510-26

In the Matter of Non-Working Travel

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 13,513.00

Total legal services rendered

\$ 13,513.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-26

Non-Working Travel

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<u>Amount</u>
Emily Geier, P.C.	1.40	1,495.00	2,093.00
Sarah R. Margolis	0.80	1,155.00	924.00
Casey McGushin	3.00	1,415.00	4,245.00
Georgia Meadow	1.30	325.00	422.50
Christine Shang	3.60	1,245.00	4,482.00
Noah Z. Sosnick	0.80	1,155.00	924.00
Tanzila Zomo	1.30	325.00	422.50
TOTALS	12.20		\$ 13,513.00

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Bed Bath and Beyond Inc.

Matter Number:

Non-Working Travel

53510-26

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Emily Geier, P.C.	1.40	Travel from New York, NY to Newark, NJ for hearing (.8) (billed at half time); travel from Newark, NJ to New York, NY (.6) (billed at half time).
08/01/23	Sarah R. Margolis	0.80	Travel from Newark, NJ to New York, NY for disclosure statement hearing (billed at half time).
08/01/23	Noah Z. Sosnick	0.80	Travel to and from disclosure statement hearing (billed at half time).
08/28/23	Casey McGushin	1.50	Travel from Chicago, IL to New York, NY for hearing on lease assignment issues (billed at half time).
08/29/23	Christine Shang	2.60	Travel from Houston, TX to Newark, NJ re hearing (billed at half time).
08/30/23	Casey McGushin	1.50	Travel from Newark, NJ to Chicago, IL following hearing on lease rejection issues (billed at half time).
08/30/23	Georgia Meadow	1.30	Travel from New York office to court re hearing (.5) (billed at half time); travel from court to New York office re hearing (.8) (billed at half time).
08/30/23	Christine Shang	1.00	Travel from New York, NY to Newark, NJ re hearing (.5) (billed at half time); travel from Newark, NJ to New York, NY (.5) (billed at half time).
08/30/23	Tanzila Zomo	1.30	Travel from New York office to court (.5) (billed at half time); travel from court to New York office (.8) (billed at half time).

Total 12.20 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084754 Client Matter: 53510-29

In the Matter of Employee and Labor Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 16,191.00

Total legal services rendered

\$ 16,191.00

Desc Main

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 1050084754 Bed Bath and Beyond Inc. Matter Number: 53510-29

Employee and Labor Matters

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.30	1,155.00	346.50
Matthew Antinossi	3.70	1,895.00	7,011.50
Ross J. Fiedler	1.10	1,295.00	1,424.50
Samantha Helgason	3.50	995.00	3,482.50
Sooah Kim	1.40	885.00	1,239.00
Sarah R. Margolis	0.30	1,155.00	346.50
Michael A. Sloman	0.10	995.00	99.50
Charles B. Sterrett	1.80	1,245.00	2,241.00
TOTALS	12.20		\$ 16,191.00

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050084754

Employee and Labor Matters

53510-29

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	Description
08/01/23	Matthew Antinossi	0.20	Review, analyze correspondence from Company re 401(k) plan termination issues (.1); correspond with S. Kim re research re same (.1).
08/01/23	Sooah Kim	1.40	Review, analyze Company correspondence re 401(k) plan issues (.2); analyze research re same (.9); draft summary re same (.3).
08/01/23	Charles B. Sterrett	1.60	Prepare for hearing re Ohio administrative workers compensation panel (1.1); attend same (.5).
08/02/23	Matthew Antinossi	0.90	Research and analyze plan termination notice requirements (.6); correspond with S. Kim re same (.1); correspond with Company re same (.2).
08/04/23	Sarah R. Margolis	0.30	Correspond with C Street re employee communications (.2); review, analyze correspondence re same (.1).
08/07/23	Ross J. Fiedler	0.30	Correspond with Company, creditor advisors re employee settlement matters (.3).
08/08/23	Matthew Antinossi	0.30	Review, analyze Department of Labor information request re 401(k) plan (.2); correspond with R. Fiedler re same (.1).
08/08/23	Samantha Helgason	0.10	Review, analyze correspondence re employee settlement.
08/08/23	Michael A. Sloman	0.10	Conference with C Street re case updates, employee communications.
08/10/23	Samantha Helgason	1.50	Draft settlement agreement re employee matter, notice of settlement re same (1.4); correspond with R. Fielder, Company re same (.1).
08/11/23	Olivia Acuna	0.30	Correspond with C Street team re employee communications.
08/11/23	Samantha Helgason	0.40	Correspond with R. Fiedler, Company re employee settlement notice.
08/14/23	Samantha Helgason	1.10	Review, revise settlement agreement re employee claim (1.0); correspond with R. Fielder re same (.1).
08/16/23	Samantha Helgason	0.40	Revise employee settlement agreement and compile notice of same (.3); correspond with R. Fiedler re same (.1).

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Bed Bath and Beyond Inc.

Matter Number:

53510-29

Employee and Labor Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
08/24/23	Matthew Antinossi	1.00	Telephone conference and with Company re 401(k) plan issues (.2); correspond with Company re same (.2); review and revise employee communication re same (.5); correspond with M. Sloman, K&E team re same (.1).
08/28/23	Matthew Antinossi	0.50	Review, analyze correspondence from Company re Puerto Rico retirement plan issues (.2); review, analyze correspondence and direction from Empower re same (.3).
08/28/23	Ross J. Fiedler	0.30	Correspond with M. Antinossi, K&E team re employee benefits matters.
08/29/23	Matthew Antinossi	0.20	Correspond with Company re 401(k) plan issues.
08/30/23	Matthew Antinossi	0.10	Correspond with R. Fiedler, K&E team re 401(k) plan issues.
08/31/23	Matthew Antinossi	0.50	Prepare for and participate in telephone conference with Puerto Rico counsel re 401(k) plan issues (.4); correspond with Company re same (.1).
08/31/23	Ross J. Fiedler	0.50	Telephone conference with M. Antinossi, Cole Schotz re employee benefit issues.
08/31/23	Charles B. Sterrett	0.20	Conference with M. Sloman, Puerto Rico counsel re employment matters.
Total		12.20	

**September 1-14, 2023** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086623 Client Matter: 53510-5

In the Matter of Corporate & Governance Matters

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 30,922.50

Total legal services rendered

\$ 30,922.50

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Corporate & Governance Matters

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Alessandra Corona Henriques	2.00	1,155.00	2,310.00
Tamar Donikyan	1.10	1,945.00	2,139.50
Ross J. Fiedler	3.60	1,295.00	4,662.00
Emily Geier, P.C.	10.10	1,495.00	15,099.50
Abdullah J. Khan	2.50	885.00	2,212.50
Josh Sussberg, P.C.	2.20	2,045.00	4,499.00
TOTALS	21.50		\$ 30,922.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-5

Corporate & Governance Matters

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Ross J. Fiedler	0.50	Telephone conference with joint venture partner counsel re settlement (.3); correspond with N. Sosnick, K&E team, Company re same (.2).
09/01/23	Emily Geier, P.C.	0.40	Correspond with R. Fiedler, K&E team, Company re governance issues.
09/01/23	Josh Sussberg, P.C.	0.50	Telephone conference with C. Flaton re status (.1); correspond re litigation matters and next steps (.1); correspond with H. Edelman and E. Geier re oversight committee member (.3).
09/05/23	Ross J. Fiedler	0.70	Telephone conference with E. Geier, K&E team re corporate matters (.5); correspond with K&E team re same (.2).
09/05/23	Emily Geier, P.C.	1.10	Telephone conference with PSZJ re governance matters (.3); correspond with J. Sussberg re same (.5); telephone conference with J. Sussberg, J. Kasulis re director presentation (.3).
09/05/23	Josh Sussberg, P.C.	0.40	Telephone conference with E. Geier re litigation matters and presentation of same (.2); correspond with same re oversight committee (.2).
09/06/23	Emily Geier, P.C.	1.60	Correspond and conference with Company re governance matters.
09/06/23	Josh Sussberg, P.C.	0.60	Review and analyze litigation matters report (.5); correspond with E. Geier re oversight committee status (.1).
09/07/23	Ross J. Fiedler	0.50	Telephone conference with E. Geier, disinterested directors re update, strategy, and next steps (.5).
09/07/23	Emily Geier, P.C.	1.20	Correspond and conference with Company, J. Sussberg re governance matters.
09/07/23	Josh Sussberg, P.C.	0.20	Correspond with E. Geier, Company re oversight committee and next steps.
09/08/23	Ross J. Fiedler	0.50	Review, revise board slides re chapter 11.
09/08/23	Emily Geier, P.C.	1.80	Correspond and conference with Company, R. Fiedler, K&E team re board presentation and communication (1.3); telephone conference with J. Kasulis re same (.5).

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Bed Bath and Beyond Inc.

Matter Number:

53510-5

Corporate & Governance Matters

**Total** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/08/23	Josh Sussberg, P.C.	0.50	Correspond re oversight committee and J. Stein status (.3); telephone conference with J. Easterly re same (.2).
09/10/23	Ross J. Fiedler	0.70	Telephone conference with K&E team, disinterested directors re update, ongoing workstreams.
09/10/23	Emily Geier, P.C.	1.90	Conference with disinterested directors, R. Fiedler, K&E team re governance matters (1.5); telephone conference and correspond with Company re same (.4).
09/11/23	Ross J. Fiedler	0.70	Correspond with Company advisors re joint venture settlement agreement (.3); telephone conference with Fox Rothschild re same (.2); telephone conference with Wachtell re same (.2).
09/11/23	Emily Geier, P.C.	0.70	Prepare for and attend board meeting.
09/11/23	Emily Geier, P.C.	0.40	Telephone conference with Company re board meeting.
09/11/23	Emily Geier, P.C.	0.60	Correspond with Company, R. Fiedler, K&E team re board meeting.
09/12/23	Alessandra Corona Henriques	0.50	Draft correspondence re monthly reports 8-K.
09/12/23	Tamar Donikyan	0.60	Correspond and conference with C. Nagler re 8-K for monthly reports (.3); review draft of same (.3).
09/12/23	Emily Geier, P.C.	0.40	Telephone conference with Company re board meeting follow up.
09/13/23	Alessandra Corona Henriques	1.00	Draft, revise 8-K re monthly reports.
09/13/23	Tamar Donikyan	0.50	Draft correspondence re 8-K filing on monthly reports.
09/13/23	Abdullah J. Khan	2.00	Prepare and review 8-K.
09/14/23	Alessandra Corona Henriques	0.50	Prepare and review 8-K.
09/14/23	Abdullah J. Khan	0.50	Prepare and review 8-K filing.

4

21.50

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086624 Client Matter: 53510-6

#### In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 281,196.00

Total legal services rendered

\$ 281,196.00

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Disclosure Statement/Plan/Confirmation

## **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	0.30	1,155.00	346.50
Ross J. Fiedler	43.30	1,295.00	56,073.50
Max M. Freedman	1.20	995.00	1,194.00
Emily Geier, P.C.	47.90	1,495.00	71,610.50
Richard U. S. Howell, P.C.	2.40	1,620.00	3,888.00
Sarah R. Margolis	4.30	1,155.00	4,966.50
Casey McGushin	1.50	1,415.00	2,122.50
Chris Pavlovich	0.80	1,155.00	924.00
Zak Piech	41.60	885.00	36,816.00
Noah Z. Sosnick	76.20	1,155.00	88,011.00
Josh Sussberg, P.C.	0.40	2,045.00	818.00
Mary Catherine Young	16.30	885.00	14,425.50
TOTALS	236.20		\$ 281,196.00

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Matter Number:

1050086624 53510-6

Disclosure Statement/Plan/Confirmation

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Olivia Acuna	0.30	Telephone conference with interested party re plan language (.2); correspond with R. Fiedler, K&E team re same (.1).
09/01/23	Ross J. Fiedler	2.80	Telephone conference with E. Geier, H. Etlin, Company re deal updates, strategy, next steps (.3); review, analyze plan considerations, related objections (2.0); correspond with N. Sosnick re same (.5).
09/01/23	Emily Geier, P.C.	2.60	Correspond with R. Fiedler, K&E team re plan supplement, members (1.1); correspond with R. Fiedler, K&E team re confirmation objections, potential resolutions (1.2); research re same (.3).
09/01/23	Richard U. S. Howell, P.C.	0.30	Review materials in preparation for confirmation hearing.
09/01/23	Zak Piech	3.60	Review, analyze confirmation objections (.6); research precedent re same (1.1); correspond with N. Sosnick, K&E team re same (.5); revise confirmation order (1.1); correspond with N. Sosnick re same (.3).
09/01/23	Noah Z. Sosnick	7.30	Telephone conference with U.S. Trustee re plan (.1); telephone conferences with R. Fiedler, F. Yudkin, Z. Piech re same (.4); correspond with Pachulski, Proskauer re plan language (.3); correspond with objecting parties re plan objections (1.3); review, analyze same (2.0); draft confirmation brief (1.5); correspond with Z. Piech, K&E team re plan objections, strategy (.5); correspond with Alix re assumed contracts, plan supplement (.3); review, revise confirmation order (.6); revise objection summary (.3).
09/01/23	Mary Catherine Young	2.00	Review, analyze confirmation order, plan objections, reservations of rights (.7); research re same (.9); revise summary re same (.4).
09/02/23	Ross J. Fiedler	2.60	Review, revise plan, confirmation order (2.3); correspond with K&E team re same, voting report (.3).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050086624 53510-6

<u>Name</u>	<b>Hours</b>	<b>Description</b>
Zak Piech	3.70	Research precedent re confirmation brief (1.4); correspond with M. Young re same (.2); revise confirmation order (1.8); correspond with R. Fiedler, K&E team re same (.3).
Noah Z. Sosnick	2.40	Review, analyze plan objections (.5); revise plan, confirmation order (1.5); correspond with R. Fiedler, Z. Piech, M. Young re plan considerations (.4).
Mary Catherine Young	2.10	Research re gatekeeper provision (1.3); correspond with Z. Piech, N. Sosnick re same (.8).
Emily Geier, P.C.	4.30	Telephone conference with Company, H. Etlin re plan matters and related issues (.5); correspond with D. Hunter, K&E team re plan, deadlines, and plan supplement (3.4); correspond and conference with Proskauer team re same (.2); correspond and conference with PSZJ team re same (.2).
Ross J. Fiedler	2.60	Correspond with K&E team, third parties re plan, confirmation order, and related issues (1.5); analyze issues re same (.7); telephone conferences with K&E team, third parties re same (.4).
Emily Geier, P.C.	4.40	Correspond with Company, R. Fiedler, K&E team re plan, confirmation issues (2.2); conference with Company, R. Fiedler, K&E team re same (2.2).
Noah Z. Sosnick	6.00	Draft confirmation brief.
Ross J. Fiedler	4.80	Telephone conference with D. Kastin, H. Etlin, and E. Geier re plan, strategy, and next steps (.5); same with US Trustee, K&E team re plan, confirmation order (.5); correspond with company, K&E team, and Fox Rothschild re JV settlement (.3); telephone conferences with M. Berns re same (.3); review, revise declaration in support of confirmation (.5); correspond with K&E team, advisors re plan, confirmation (.5); review, analyze comments to plan, confirmation order (.5); analyze issues re same (1.0); telephone conferences with Cole Schotz, K&E team, and advisors re same (.7).
	Zak Piech  Noah Z. Sosnick  Mary Catherine Young  Emily Geier, P.C.  Ross J. Fiedler  Emily Geier, P.C.	Zak Piech3.70Noah Z. Sosnick2.40Mary Catherine Young2.10Emily Geier, P.C.4.30Ross J. Fiedler2.60Emily Geier, P.C.4.40Noah Z. Sosnick6.00

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Bed Bath and Beyond Inc. Matter Number:

1050086624 53510-6

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
09/05/23	Emily Geier, P.C.	4.70	Correspond with Company, R. Fiedler, K&E team re plan, confirmation issues (1.0); conference with Company, R. Fiedler, K&E team re same (1.5); review, analyze same (1.5); telephone conference with U.S. Trustee re same (.3); telephone conference with H. Etlin, Company re deal updates (.4).
09/05/23	Zak Piech	1.80	Analyze issues re confirmation objections (.7); draft, revise summary re same (.5); correspond with N. Sosnick, K&E team re same (.2); analyze issues re confirmation order (.4).
09/05/23	Noah Z. Sosnick	11.20	Draft confirmation brief (.3); revise objection summary (1.2); correspond with objecting parties re plan (1.2); telephone conferences with objecting parties re same (1.1); analyze confirmation objections (2.5); review, analyze precedent re gatekeeper provision (1.3); correspond with Kroll re voting declaration (.2); telephone conferences with R. Fiedler re confirmation issues (.2); correspond with R. Fiedler re same (.2); telephone conferences with Alix re same (.2); review, analyze confirmation declarations (.3); revise confirmation brief (2.5).
09/05/23	Mary Catherine Young	4.90	Review, analyze correspondence re plan, confirmation objections (.5); review, revise confirmation declarations (.6); review, analyze plan, confirmation objections (.4); draft confirmation brief objection summary (3.4).
09/06/23	Ross J. Fiedler	3.10	Telephone conferences with company advisors, creditor advisors re Plan, Confirmation Order, and related issues (1.5); correspond with company advisors, creditor advisors re same (.5); review, revise Plan, Confirmation Order (.3); attend to confirmation briefing, related issues (.5); attend to Mexico JV settlement (.3).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 1050086624 Bed Bath and Beyond Inc. Matter Number: 53510-6

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/06/23	Emily Geier, P.C.	6.20	Correspond with R. Fiedler, K&E team re confirmation issues, related documents (2.3); conference with R. Fiedler, K&E team re same (2.6); telephone conference with Proskauer, M3, AlixPartners, R. Fiedler, K&E team re plan confirmation requests, funding, plan supplement (.4); correspond with Proskauer, M3, AlixPartners, R. Fiedler, K&E team re plan supplement (.9).
09/06/23	Richard U. S. Howell, P.C.	0.30	Review correspondence and related materials to develop strategy for confirmation hearing.
09/06/23	Sarah R. Margolis	2.40	Correspond with M. Young re plan supplement (.1); correspond with N. Sosnick re same (.1); correspond with creditor re solicitation process, ballot (.2); review, analyze contracts re plan supplement (1.0); correspond with R. Fiedler, N. Sosnick re same (1.0).
09/06/23	Chris Pavlovich	0.80	Correspond with C. Sterrett, creditors re plan distributions (.2); research re same (.6).
09/06/23	Zak Piech	3.30	Revise summary re confirmation objections (2.3); correspond with M. Young, K&E team re same (.3); review, analyze issues re confirmation order (.7).
09/06/23	Noah Z. Sosnick	8.30	Telephone conference with Proskauer, M3, AlixPartners re plan funding (.5); telephone conferences with objection counterparties re plan objections (.6); telephone conferences with R. Fiedler, K&E team re plan issues (.5); correspond with objection counterparties re plan objections (2.0); review, analyze same (1.2); correspond with Cole Schotz re confirmation docs (.1); telephone conference with Cole Schotz re same (.2); correspond with M. Young, Z. Piech re confirmation documents (.4); revise confirmation brief (1.3); correspond with E. Geier, Cole Schotz re same (.3); correspond with AlixPartners, Kroll re confirmation, plan supplement materials (.4); revise objection summary (.8).
09/06/23	Josh Sussberg, P.C.	0.20	Telephone conference with M. Sirota re confirmation (.1); correspond with E. Geier re same (.1).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 1050086624 Bed Bath and Beyond Inc. Matter Number: 53510-6

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/06/23	Mary Catherine Young	0.80	Review, revise objection summary (.4); correspond with N. Sosnick re same (.1); correspond with N. Sosnick re confirmation declaration (.3).
09/07/23	Ross J. Fiedler	5.60	Review, analyze plan, confirmation order issues and comments (1.0); telephone conferences with company advisors, creditor advisors re same (1.0); same with Texas Taxing Authorities re same (.5); telephone conference with advisors re plan supplement (.5); review, revise declaration in support of confirmation (.4); review, revise 9019 motion re JV settlement (.5); review, revise confirmation brief and confirmation order (1.4); review plan supplement (.3).
09/07/23	Emily Geier, P.C.	6.20	Telephone conference with Proskauer, PSZJ re plan supplement, related matters (.4); correspond with R. Fiedler, K&E team, advisors re plan, confirmation issues (3.9); correspond with interested parties re objections, resolutions to same (1.9).
09/07/23	Richard U. S. Howell, P.C.	1.20	Review materials in preparation for confirmation hearing (.5); review and provide comments to draft declaration (.4); prepare and review correspondence re confirmation hearing and related issues (.3).
09/07/23	Sarah R. Margolis	1.10	Correspond with R. Fiedler, E. Roberts re first in last out claims (.9); correspond with Kroll team re same (.2).
09/07/23	Casey McGushin	0.70	Review and revise draft confirmation brief and supporting declaration.
09/07/23	Zak Piech	5.00	Revise confirmation order (1.2); review, analyze issues re same (.7); conference with R. Fiedler, K&E team, Proskauer, Pachulski re confirmation issues (.5); further revise confirmation order (1.9); correspond with N. Sosnick, K&E team re same (.3); prepare same for filing (.4).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050086624 53510-6

Disclosure Statement/Plan/Confirmation

Date Name **Hours Description** 

09/07/23 Noah Z. Sosnick

13.60 Telephone conference with Proskauer re plan comments (.3); telephone conference with Texas Taxing Authorities re plan objection (.5); telephone conference with PSZJ, PR re plan Supplement (.5); telephone conferences with R. Fiedler, K&E, CS re plan issues (.5); draft, revise confirmation docs (3.9); coordinate filing re same (1.1); revise confirmation declarations (1.2); correspond with objecting parties re plan objections (.3); conference with objecting parties re same (.4); correspond with R. Fiedler, K&E team re same (.6); draft, revise plan supplement (1.4); correspond with Alix, M. Young, K&E team re same (.2); revise confirmation brief objection summary (2.3); correspond with CS re confirmation documents filings (.4).

09/07/23 Mary Catherine Young

6.50 Review, revise confirmation declarations (3.3); conference with N. Sosnick, K&E team, Pachulski, Proskauer teams re plan supplement (.5); revise plan supplement (.2); revise objection summary (1.3); review, revise confirmation pleadings (.9); coordinate filing re same (.3).

09/08/23 Ross J. Fiedler

4.20 Review, revise, and analyze confirmation order, plan, confirmation brief, declarations, and related documents (2.5); telephone conferences with Chubb re same (.7); telephone conference with D. Kastin, E. Geier re same (.5); same with H. Etlin, D. Kastin, and E. Geier re same (.5).

09/08/23 Emily Geier, P.C.

6.10 Correspond with R. Fiedler, K&E team re confirmation objections, order, plan supplement (5.1); correspond with N. Sosnick, K&E team re plan issues (.6); conference with Company re same, related updates (.4).

09/08/23 Sarah R. Margolis

0.80 Correspond with Cole Schotz re plan supplement, executory contracts (.2); correspond with landlord counsel re voting certification (.2); correspond with Kroll team re same (.2); correspond with Kroll team re confirmation hearing (.2).

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Bed Bath and Beyond Inc.

Matter Number:

53510-6

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/08/23	Zak Piech	3.70	Analyze issues re confirmation objections (.7); revise confirmation order (.8); correspond with N. Sosnick re same (.3); research precedent re confirmation presentation (.6); draft, revise same (1.3).
09/08/23	Noah Z. Sosnick	5.10	Telephone conference with Z. Piech re plan documents (.3); telephone conference with objecting party re plan objection (.4); correspond with objecting parties re plan objections (1.5); draft, revise language re same (.4); correspond with Z. Piech, K&E team, PR re plan issues (1.2); review, revise confirmation order (.5); revise plan (.3); coordinate filing re plan documents (.5).
09/09/23	Ross J. Fiedler	1.00	Attend to plan, confirmation order, and related documents and issues.
09/09/23	Emily Geier, P.C.	1.90	Telephone conferences with objecting parties re confirmation objections, resolutions (.6); correspond with objecting parties re same (.5); correspond with K&E team re same (.8).
09/09/23	Zak Piech	3.50	Draft, revise confirmation hearing presentation (2.1); review, analyze precedent re same (1.4).
09/09/23	Noah Z. Sosnick	0.20	Correspond with PSZJ, U.S. Trustee re plan comments.
09/10/23	Ross J. Fiedler	1.40	Attend to plan, confirmation order, and related documents and issues (1.0); telephone conferences with K&E team re same (.4).
09/10/23	Emily Geier, P.C.	0.70	Correspond with Z. Piech, K&E team re plan, confirmation order revisions.
09/10/23	Zak Piech	7.50	Draft, revise confirmation hearing presentation (2.4); review, analyze precedent re same (1.4); correspond with N. Sosnick, K&E team re same (.6); revise confirmation order (1.1); correspond with N. Sosnick re same (.4); further revise confirmation hearing presentation (1.6).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050086624 53510-6

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/10/23	Noah Z. Sosnick	4.90	Telephone conference with R. Fiedler re confirmation issues (.3); revise plan (1.6); revise confirmation order (1.5); correspond with PR, PSZJ re plan Supplement materials (.3); correspond with PR re plan objection language (.2); revise confirmation presentation (.8); correspond with PR, PSZJ re plan, confirmation order (.2).
09/11/23	Ross J. Fiedler	7.50	Prepare for confirmation hearing (4.0); correspond with N. Sosnick, K&E team, creditor advisors re plan, confirmation order (2.0); telephone conference with Company, Department of Labor re same (.5); review plan, plan supplement, confirmation order (.5); coordinate filing of same (.3); review confirmation agenda (.2).
09/11/23	Emily Geier, P.C.	6.30	Correspond with Company, K&E team re plan, confirmation issues (2.1); conference with Company, K&E team re same (1.8); research re same (1.3); correspond with counterparties re same (1.1)
09/11/23	Richard U. S. Howell, P.C.	0.60	Prepare and review correspondence in advance of confirmation hearing.
09/11/23	Zak Piech	4.70	Revise confirmation order (.8); revise confirmation hearing presentation (.5); analyze issues re confirmation (1.7); correspond with N. Sosnick, K&E team re same (.3); further revise confirmation order (1.4).
09/11/23	Noah Z. Sosnick	8.70	Draft, revise plan supplement (.7); revise plan, confirmation order (2.1); coordinate filing re same (.3); correspond with PR, PSZJ re plan issues (.4); correspond with objecting parties re confirmation objections (.4); prepare, draft talking points re confirmation hearing (3.0); research re plan issues (1.5); correspond with AlixPartners, Kroll re voting results (.3).
09/11/23	Noah Z. Sosnick	0.30	Correspond with R. Fiedler, K&E team re insurance language.

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1 1050086624 Bed Bath and Beyond Inc. Matter Number: 53510-6

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/12/23	Ross J. Fiedler	6.00	Prepare for combined plan confirmation and disclosure statement approval hearing (4.0); telephone conferences with Company advisors, creditor advisors re same (1.0); review confirmation order (.5); review, analyze issues re same (.5).
09/12/23	Emily Geier, P.C.	4.20	Correspond with interested parties, K&E team re confirmation order (2.3); review objections (1.1); review, revise talking points re same (.8).
09/12/23	Casey McGushin	0.80	Review and analyze declaration and pleading in preparation for confirmation hearing.
09/12/23	Zak Piech	2.90	Revise confirmation order (1.9); correspond with N. Sosnick, K&E team re same (.2); revise confirmation hearing presentation (.6); correspond with N. Sosnick, K&E team re same (.2).
09/12/23	Noah Z. Sosnick	6.00	Prepare and draft talking points re confirmation hearing (3.6); coordinate filing re confirmation documents (1.1); revise presentation (.4); correspond with Cole Schotz, K&E team re confirmation hearing materials (.4); telephone conferences with same re same (.5).
09/12/23	Josh Sussberg, P.C.	0.20	Correspond with E. Geier re confirmation and status.
09/13/23	Ross J. Fiedler	1.10	Correspond with K&E team, creditor advisors re confirmation order (.4); correspond with Fox Rothschild re JV settlement (.2); telephone conference with Fox Rothschild re same (.2); review settlement documents re same (.3).
09/13/23	Emily Geier, P.C.	0.30	Correspond with K&E team, interested parties re confirmation order.
09/13/23	Zak Piech	0.20	Revise confirmation order.
09/13/23	Noah Z. Sosnick	1.50	Revise confirmation order (.5); correspond with K&E, CS re same (.3); correspond with PR, PSZJ re confirmation materials (.2); coordinate filing re same (.3); correspond with objecting parties re same (.2).
09/14/23	Ross J. Fiedler	0.60	Review, revise 9019 motion re JV settlement (.3); correspond with J. Black re same (.1); review revised confirmation order (.2).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086624
Bed Bath and Beyond Inc. Matter Number: 53510-6

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/14/23	Max M. Freedman	1.20	Draft summary re plan, confirmation considerations (.8); correspond with E. Geier, K&E team re same (.2); review, revise same (.2).
09/14/23	Zak Piech	1.70	Research plan effective date issues (.8); revise confirmation order (.7); correspond with N. Sosnick, K&E team re same (.2).
09/14/23	Noah Z. Sosnick	0.70	Revise confirmation order (.4); correspond with K&E team, Cole Schotz re same (.3).
Total		236.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086625 Client Matter: 53510-7

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 10,831.50

Total legal services rendered

\$ 10,831.50

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DIP Financing and Cash Collateral

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Olivia Acuna	1.00	1,155.00	1,155.00
Alex Blaznik	0.20	1,155.00	231.00
Ross J. Fiedler	1.30	1,295.00	1,683.50
Elizabeth Hilton	4.40	995.00	4,378.00
Nisha Kanchanapoomi, P.C.	0.20	1,795.00	359.00
Elizabeth M. Roberts	2.20	1,375.00	3,025.00
TOTALS	9.30		\$ 10,831.50

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Legal Services for the Period Ending September 14, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050086625 53510-7

DIP Financing and Cash Collateral

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/06/23	Olivia Acuna	0.50	Analyze professional fee reporting (.4); correspond with Alix team re same (.1).
09/06/23	Ross J. Fiedler	0.80	Attend to DIP amendment, related issues (.8).
09/06/23	Elizabeth Hilton	1.50	Review, analyze DIP financing amendment.
09/06/23	Nisha Kanchanapoomi, P.C.	0.20	Review, analyze DIP amendment (.1); correspond with E. Hilton re same (.1).
09/06/23	Elizabeth M. Roberts	1.20	Participate in telephone conference with Company re DIP amendment (.2); review and revise amendment (1.0).
09/07/23	Alex Blaznik	0.20	Compile, organize signatures re DIP amendment.
09/07/23	Elizabeth Hilton	2.50	Review, analyze DIP financing amendment (2.0); correspond and conference with E. Roberts and A. Blaznik re same (.5).
09/07/23	Elizabeth M. Roberts	0.50	Correspond with R. Fiedler, K&E team re D&O slate and debtors.
09/08/23	Elizabeth Hilton	0.30	Review, analyze DIP financing amendment.
09/11/23	Ross J. Fiedler	0.50	Review, analyze DIP amendment (.2); correspond with Company, Company advisors re same (.3).
09/11/23	Elizabeth Hilton	0.10	Review, analyze DIP financing amendment.
09/11/23	Elizabeth M. Roberts	0.50	Correspond with Company re amendment.
09/13/23	Olivia Acuna	0.50	Analyze professional fee reporting re DIP requirements.

**Total** 9.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086626 Client Matter: 53510-8

In the Matter of Cash Management

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 3,110.50

Total legal services rendered

\$ 3,110.50

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Bed Bath and Beyond Inc. Cash Management

Matter Number:

53510-8

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<u>Amount</u>
Michael A. Sloman	2.00	995.00	1,990.00
Charles B. Sterrett	0.90	1,245.00	1,120.50
TOTALS	2.90		\$ 3,110.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-8

Cash Management

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
09/05/23	Michael A. Sloman	1.20	Draft, revise letter to Amex re reserve release (.7); research considerations re same (.5).
09/06/23	Michael A. Sloman	0.30	Correspond with Amex re reserve release letter (.1); correspond with AlixPartners, Fiserv re Fiserv reserve (.2).
09/07/23	Michael A. Sloman	0.40	Telephone conference with C. Sterrett, Amex, AlixPartners re Amex reserve.
09/07/23	Charles B. Sterrett	0.90	Correspond with M. Sloman, AlixPartners re reserve matter, issues (.6); conference with American Express, AlixPartners re same (.3).
09/14/23	Michael A. Sloman	0.10	Correspond with R. Fiedler re Amex reserve.
Total		2.90	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086627 Client Matter: 53510-9

In the Matter of Automatic Stay Issues

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 18,049.00

Total legal services rendered

\$ 18,049.00

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53510-9

Automatic Stay Issues

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Ross J. Fiedler	1.30	1,295.00	1,683.50
Casey McGushin	0.80	1,415.00	1,132.00
Michael A. Sloman	5.30	995.00	5,273.50
Charles B. Sterrett	8.00	1,245.00	9,960.00
TOTALS	15.40		\$ 18,049.00

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050086627 53510-9

Automatic Stay Issues

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/01/23	Michael A. Sloman	1.20	Draft, revise objection to lift stay motion (.4); research re same (.8).
09/01/23	Charles B. Sterrett	0.90	Review, revise stay objection (.3); correspond with M. Sloman re same (.6).
09/05/23	Ross J. Fiedler	0.50	Correspond with K&E, Cole Schotz re lift stay matters.
09/05/23	Casey McGushin	0.60	Review and revise draft objection to lift stay motion.
09/05/23	Michael A. Sloman	1.40	Draft, revise lift stay objection and prepare same for filing (1.1); correspond with counterparty, C. Sterrett, K&E team re same (.3).
09/05/23	Charles B. Sterrett	1.90	Review, revise objection re lift stay (.9); correspond and conference with M. Sloman re same (.2); research issues re same (.8).
09/06/23	Michael A. Sloman	0.10	Draft correspondence to R. Fielder re lift stay motion.
09/06/23	Charles B. Sterrett	0.60	Correspond with R. Fiedler, M. Sloman, Cole Schotz re stay relief objection and related considerations (.4); analyze materials, filings re same (.2).
09/07/23	Michael A. Sloman	0.30	Correspond with counterparty, R. Fiedler, C. Sterrett re lift stay motion.
09/07/23	Charles B. Sterrett	0.40	Correspond with M. Sloman, R. Fiedler re stay matters (.2); review materials re same (.2).
09/08/23	Michael A. Sloman	0.20	Correspond with counterparty re lift stay motion.
09/08/23	Charles B. Sterrett	0.50	Review, analyze automatic stay issue (.3); correspond with M. Sloman re same (.2).
09/11/23	Ross J. Fiedler	0.80	Correspond with C. Sterrett re lift stay motion (.3); telephone conference with C. Sterrett re same (.2); prepare for hearing re same (.3).
09/11/23	Michael A. Sloman	0.10	Correspond with C. Sterrett re lift stay motion.
09/11/23	Charles B. Sterrett	1.60	Prepare for hearing re automatic stay pleadings.

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Bed Bath and Beyond Inc.

Matter Number:

53510-9

Automatic Stay Issues

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/12/23	Michael A. Sloman	1.70	Correspond with C. Sterrett, AlixPartners re lift stay motion (.3); draft confidentiality stipulation re same (.8); research precedent re same (.4); correspond with C. Sterrett, K&E team, Safety National counsel re same (.2).
09/12/23	Charles B. Sterrett	2.10	Prepare for hearing re lift-stay objection (1.1); correspond with various parties re same (1.0).
09/13/23	Casey McGushin	0.20	Review and revise draft stipulation related to lift stay matter.
09/13/23	Michael A. Sloman	0.30	Revise confidentiality stipulation re lift stay motion (.2); correspond with counterparty re same (.1).
Total		15.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086628 Client Matter: 53510-10

In the Matter of Asset Sales/Section 363/Use, Sale & Disp

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 16,093.50

Total legal services rendered

\$ 16,093.50

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Document Page 1067 of 1276 Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086628

Bed Bath and Beyond Inc.

Matter Number:

53510-10

Asset Sales/Section 363/Use, Sale & Disp

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Jacob E. Black	6.50	995.00	6,467.50
Matt Darch	3.80	1,405.00	5,339.00
Emily Geier, P.C.	0.60	1,495.00	897.00
Daniel Lewis, P.C.	2.00	1,695.00	3,390.00
TOTALS	12.90		\$ 16,093.50

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Document Page 1068 of 1276 Legal Services for the Period Ending September 14, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050086628

Asset Sales/Section 363/Use, Sale & Disp

**Total** 

53510-10

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/06/23	Jacob E. Black	2.10	Review, revise motion, documents re 9019 joint venture settlement (1.9); correspond with R. Fiedler and K&E team re same (.2).
09/07/23	Jacob E. Black	2.10	Review, revise motion, documents re 9019 joint venture settlement (1.8); correspond with R. Fiedler and K&E team re same (.3).
09/07/23	Emily Geier, P.C.	0.20	Correspond with H. Etlin, D. Lewis, K&E team re JV asset sale.
09/08/23	Jacob E. Black	2.30	Review, revise motion, documents re 9019 joint venture settlement (2.1); correspond with R. Fiedler and K&E team re same (.2).
09/08/23	Matt Darch	0.80	Review, analyze trademark license agreement (.5); correspond with E. Geier, K&E team re same (.3).
09/09/23	Matt Darch	0.20	Review and revise trademark license agreement.
09/09/23	Daniel Lewis, P.C.	0.20	Review, analyze Mexico JV settlement and license agreements.
09/10/23	Daniel Lewis, P.C.	0.30	Review, analyze Mexico JV settlement and license agreements.
09/11/23	Matt Darch	1.10	Review and revise Mexico JV license (1.0); correspond with D. Lewis re same (.1).
09/12/23	Daniel Lewis, P.C.	0.50	Review, analyze Mexico JV settlement and license agreements.
09/13/23	Matt Darch	1.40	Revise and finalize Mexico JV trademark license agreement (.8); correspond with D. Lewis re same (.6).
09/13/23	Daniel Lewis, P.C.	0.50	Review, revise Mexico JV settlement and license agreements.
09/14/23	Matt Darch	0.30	Correspond with counsel for Mexico JV re trademark license agreement.
09/14/23	Emily Geier, P.C.	0.40	Correspond with D. Lewis, K&E team re JV asset sale (.1); review, analyze agreement re same (.3).
09/14/23	Daniel Lewis, P.C.	0.50	Review, analyze Mexico JV settlement and license agreements.

3

12.90

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086629 Client Matter: 53510-11

#### In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 23,160.00

Total legal services rendered

\$ 23,160.00

Case 23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34 Desc Main Document Page 1070 of 1276 Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086629

Bed Bath and Beyond Inc.

Matter Number:

Executory Contracts & Unexpired Leases

53510-11

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Olivia Acuna	0.10	1,155.00	115.50
Jacob E. Black	0.70	995.00	696.50
Megan C. Feeney	0.70	885.00	619.50
Ross J. Fiedler	7.50	1,295.00	9,712.50
Max M. Freedman	0.90	995.00	895.50
Emily Geier, P.C.	2.20	1,495.00	3,289.00
Noelle M. Howard	0.20	885.00	177.00
Sarah R. Margolis	0.50	1,155.00	577.50
Chris Pavlovich	1.60	1,155.00	1,848.00
Christine Shang	0.10	1,245.00	124.50
Charles B. Sterrett	4.10	1,245.00	5,104.50
TOTALS	18.60		\$ 23,160.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-11

Executory Contracts & Unexpired Leases

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Noelle M. Howard	0.20	Correspond with landlord counsel re lease issues.
09/02/23	Ross J. Fiedler	0.80	Correspond with C. Sterrett, K&E team re lease rejection objection (.2); analyze issues re same (.4); telephone conference with landlord counsel re same (.2).
09/03/23	Emily Geier, P.C.	0.70	Correspond with R. Fiedler, K&E team re lease order (.3); telephone conference with interested party re same (.4).
09/05/23	Ross J. Fiedler	0.50	Attend to lease rejection and assignment matters.
09/05/23	Max M. Freedman	0.80	Correspond with C. Sterrett, R. Fiedler re Ikea lease considerations (.3); correspond with AlixPartners re same (.1); correspond with Greenberg Traurig team re same (.2); correspond with C. Sterrett re same (.2).
09/05/23	Chris Pavlovich	0.50	Correspond with R. Fiedler, Cole Schotz re lease objections (.2); research, analyze re same (.3).
09/06/23	Megan C. Feeney	0.40	Correspond with S. Margolis, K&E team, AlixPartners re contract rejection schedule (.3); review, analyze re same (.1).
09/06/23	Ross J. Fiedler	1.60	Correspond with company advisors, creditor advisors re lease rejection and assignment matters (1.0); analyze issues re same (.3); telephone conference with company advisors, company re real estate updates, related issues (.3).
09/06/23	Sarah R. Margolis	0.40	Correspond with M. Feeney, C. Sterrett re contract rejection inquiry.
09/06/23	Christine Shang	0.10	Review and analyze proposed order re leases.
09/06/23	Charles B. Sterrett	2.60	Review, analyze environmental considerations, claims issues (1.8); correspond with J. Black, K&E environmental team re same, related issues (.8).
09/07/23	Olivia Acuna	0.10	Correspond with lessor counsel re insurance.
09/07/23	Megan C. Feeney	0.30	Correspond with S. Margolis, K&E team, contract counterparty re contract rejection (.2); research re same (.1).

Desc Main

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1 1050086629 Bed Bath and Beyond Inc. Matter Number: 53510-11

Executory Contracts & Unexpired Leases

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/07/23	Ross J. Fiedler	0.80	Attend to lease rejection and lease assignment matters (.8).
09/07/23	Sarah R. Margolis	0.10	Correspond with M. Feeney re contract rejection.
09/07/23	Chris Pavlovich	0.80	Telephone conference with R. Fiedler, K&E team, Cole Schotz, landlord counsels re lease assignment order.
09/07/23	Charles B. Sterrett	0.30	Correspond with Cole Schotz re landlord, lease issues.
09/08/23	Ross J. Fiedler	0.90	Telephone conference with company advisors, company re real estate matters, next steps (.5); attend to lease rejection and assignment issues (.4).
09/10/23	Max M. Freedman	0.10	Correspond with Greenberg Traurig, AlixPartners re lease considerations.
09/11/23	Ross J. Fiedler	0.90	Telephone conference with Company advisors, Company re lease matters, related real estate issues (.5); correspond with White & Case, Cole Schotz re lease assignment (.4).
09/11/23	Charles B. Sterrett	1.20	Correspond with Cole Schotz, O. Acuna, N. Sosnick re claim, lease issues and related language.
09/13/23	Jacob E. Black	0.70	Draft letter re Hobby Lobby, Pinnacle Hills offer (.6); correspond with R. Fiedler and K&E team re same (.1).
09/13/23	Ross J. Fiedler	1.20	Telephone conference with Company advisors, Company re lease matters, related real estate issues (.5); correspond with Cole Schotz, W&C, Kelley Drye teams re Michaels' lease assignment (.4); review, analyze letter re same (.3).
09/13/23	Emily Geier, P.C.	0.30	Correspond with R. Fiedler, K&E team, Cole Schotz re lease matter.
09/14/23	Ross J. Fiedler	0.80	Telephone conference with E. Geier, C. Dale and B. Sandler re lease issues (.5); correspond with Company advisors re same (.3).
09/14/23	Emily Geier, P.C.	1.20	Telephone conference with bidder re lease (.4); telephone conference with UCC, lenders re same (.3); conferences with interested parties re same (.5).
09/14/23	Chris Pavlovich	0.30	Telephone conference with landlord counsel re lease rejection (.2); correspond with landlord counsel re same (.1).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086629

Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086629
Bed Bath and Beyond Inc. Matter Number: 53510-11
Executory Contracts & Unexpired Leases

**Total** 18.60

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086630 Client Matter: 53510-12

In the Matter of Business Operations

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 647.50

Total legal services rendered

\$ 647.50

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Legal Services for the Period Ending September 14, 2023 Invoice Number:

1050086630

Bed Bath and Beyond Inc. **Business Operations** 

Matter Number:

53510-12

**Summary of Hours Billed** 

**Name Hours Rate Amount** Ross J. Fiedler 0.50 1,295.00 647.50 0.50 **TOTALS** \$ 647.50

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Legal Services for the Period Ending September 14, 2023 Invoice Number:

Matter Number:

1050086630

Bed Bath and Beyond Inc. **Business Operations** 

09/14/23 Ross J. Fiedler

53510-12

# **Description of Legal Services**

**Hours Description Date** <u>Name</u>

0.50 Correspond with K&E team, Company re

vendor and operational matters.

**Total** 0.50 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086631 Client Matter: 53510-13

#### In the Matter of Claims Administration

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 17,498.50

Total legal services rendered

\$ 17,498.50

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086631

Bed Bath and Beyond Inc.

Matter Number:

Claims Administration

53510-13

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Ross J. Fiedler	0.50	1,295.00	647.50
Emily Geier, P.C.	1.10	1,495.00	1,644.50
Samantha Helgason	7.40	995.00	7,363.00
Charles B. Sterrett	6.30	1,245.00	7,843.50
TOTALS	15.30		\$ 17,498.50

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 Desc Main

Bed Bath and Beyond Inc.

Matter Number:

1050086631

Claims Administration

53510-13

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/05/23	Emily Geier, P.C.	0.80	Review and revise reserve letter (.5); correspond with C. Sterrett, K&E team re same (.3).
09/05/23	Samantha Helgason	3.20	Review, revise de minimis claims settlement agreements (2.8); correspond with C. Sterrett re same (.4).
09/05/23	Charles B. Sterrett	2.00	Review, revise agreements re de minimis claims (.7); correspond with S. Helgason re same (.3); correspond with R. Golden, claimants, AlixPartners re potential claim issues (1.0).
09/06/23	Emily Geier, P.C.	0.30	Review reserve letter (.1); correspond with C. Sterrett, K&E team re same (.2).
09/06/23	Samantha Helgason	0.80	Review, revise de minimis settlement agreements (.4); correspond with C. Sterrett re same (.1); draft correspondence to R. Fiedler re same (.2); correspond with Company re de minimis settlement process (.1).
09/06/23	Charles B. Sterrett	0.80	Review settlement agreements and correspondence re claims outreach, settlements (.4); correspond with S. Helgason, R. Golden re same (.4).
09/07/23	Samantha Helgason	0.30	Correspond with AlixPartners with de minimis claims settlements.
09/08/23	Samantha Helgason	0.60	Correspond with AlixPartners re de minimis settlements.
09/08/23	Charles B. Sterrett	1.50	Review, analyze claimant issue, inquiries (.8); correspond with counterparties, S. Margolis, K&E team re same (.7).
09/11/23	Ross J. Fiedler	0.50	Correspond with D. Kastin re operational issues.
09/11/23	Samantha Helgason	0.10	Correspond with AlixPartners re de minimis settlements.
09/12/23	Samantha Helgason	1.00	Correspond with AlixPartners, C. Sterrett, Company re de minimis settlements (.7); correspond with AlixPartners, C. Sterrett, Company re settlement (.3).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 Desc Main

1050086631 Bed Bath and Beyond Inc. Matter Number: 53510-13

Claims Administration

**Total** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/13/23	Samantha Helgason	1.30	Correspond with AlixPartners re de minimis settlement amounts (.5); review, revise settlement agreement (.5); correspond with opposing counsel re same (.3).
09/13/23	Charles B. Sterrett	0.90	Correspond with M. Sloman, S. Helgason, K&E team, AlixPartners, claimants re open issues.
09/14/23	Samantha Helgason	0.10	Correspond with AlixPartners re de minimis settlements.
09/14/23	Charles B. Sterrett	1.10	Review, analyze claimant issues, considerations (.9); correspond with AlixPartners, S. Margolis, K&E team re same (.2).

15.30

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086632 Client Matter: 53510-15

#### In the Matter of Creditor and Stakeholder Communications

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 3,365.50

Total legal services rendered

\$ 3,365.50

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Bed Bath and Beyond Inc. Matter Number: 53510-15

Creditor and Stakeholder Communications

Name	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Emily Geier, P.C.	1.70	1,495.00	2,541.50
Rachel Golden	0.70	885.00	619.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
TOTALS	2.50		\$ 3,365.50

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Legal Services for the Period Ending September 14, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050086632 53510-15

Creditor and Stakeholder Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Emily Geier, P.C.	0.60	Correspond with interested parties re case inquiries.
09/05/23	Emily Geier, P.C.	0.30	Correspond with interested parties re case inquiries.
09/05/23	Rachel Golden	0.10	Correspond with S. Margolis re creditor outreach.
09/06/23	Rachel Golden	0.60	Conference with shareholder re inquiries (.4); correspond with S. Margolis, C. Sterrett re same (.2).
09/08/23	Emily Geier, P.C.	0.40	Correspond with interested parties re case inquiries.
09/09/23	Emily Geier, P.C.	0.40	Correspond with stakeholders re inquiries.
09/11/23	Josh Sussberg, P.C.	0.10	Correspond with stakeholders re inquiries.
Total		2.50	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086633 Client Matter: 53510-17

In the Matter of Hearings

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 32,653.50

Total legal services rendered

\$ 32,653.50

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Bed Bath and Beyond Inc.

53510-17

Hearings

Matter Number:

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Olivia Acuna	2.00	1,155.00	2,310.00
Jacob E. Black	1.10	995.00	1,094.50
Amy Donahue	2.20	480.00	1,056.00
Megan C. Feeney	1.50	885.00	1,327.50
Ross J. Fiedler	3.00	1,295.00	3,885.00
Julia R. Foster	2.20	480.00	1,056.00
Max M. Freedman	0.50	995.00	497.50
Emily Geier, P.C.	1.20	1,495.00	1,794.00
Samantha Helgason	1.10	995.00	1,094.50
Richard U. S. Howell, P.C.	0.30	1,620.00	486.00
Sarah R. Margolis	1.20	1,155.00	1,386.00
Casey McGushin	1.50	1,415.00	2,122.50
Chris Pavlovich	2.00	1,155.00	2,310.00
Zak Piech	1.80	885.00	1,593.00
Zak Read	1.30	885.00	1,150.50
Gelareh Sharafi	1.00	885.00	885.00
Michael A. Sloman	1.10	995.00	1,094.50
Noah Z. Sosnick	2.00	1,155.00	2,310.00
Charles B. Sterrett	1.80	1,245.00	2,241.00
Danielle Walker	1.80	325.00	585.00
Mary Catherine Young	2.50	885.00	2,212.50
Tanzila Zomo	0.50	325.00	162.50
TOTALS	33.60		\$ 32,653.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-17

Hearings

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/12/23	Olivia Acuna	2.00	Telephonically participate in confirmation hearing.
09/12/23	Jacob E. Black	1.10	Telephonically attend hearing re confirmation.
09/12/23	Amy Donahue	2.20	Attend confirmation hearing.
09/12/23	Megan C. Feeney	1.50	Telephonically attend confirmation hearing.
09/12/23	Ross J. Fiedler	3.00	Attend and participate in confirmation hearing.
09/12/23	Julia R. Foster	2.20	Attend and assist with hearing.
09/12/23	Max M. Freedman	0.50	Partially attend hearing re plan, disclosure statement.
09/12/23	Emily Geier, P.C.	1.20	Attend plan confirmation hearing.
09/12/23	Samantha Helgason	1.10	Attend confirmation hearing.
09/12/23	Richard U. S. Howell, P.C.	0.30	Review correspondence re confirmation hearing.
09/12/23	Sarah R. Margolis	1.20	Attend confirmation hearing.
09/12/23	Casey McGushin	1.50	Participate in confirmation hearing.
09/12/23	Chris Pavlovich	2.00	Attend confirmation hearing.
09/12/23	Zak Piech	1.80	Telephonically attend confirmation hearing.
09/12/23	Zak Read	1.30	Telephonically attend confirmation hearing.
09/12/23	Gelareh Sharafi	1.00	Telephonically participate in confirmation hearing.
09/12/23	Michael A. Sloman	1.10	Attend confirmation hearing.
09/12/23	Noah Z. Sosnick	2.00	Attend confirmation hearing.
09/12/23	Charles B. Sterrett	1.80	Telephonically attend hearing re confirmation.
09/12/23	Danielle Walker	1.80	Attend confirmation hearing with K&E team.
09/12/23	Mary Catherine Young	2.50	Attend confirmation hearing.
09/12/23	Tanzila Zomo	0.50	Open and monitor confirmation hearing lines.

**Total** 33.60

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086634 Client Matter: 53510-18

In the Matter of Insurance and Surety Matters

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 5,755.00

Total legal services rendered

\$ 5,755.00

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Insurance and Surety Matters

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Olivia Acuna	0.30	1,155.00	346.50
Emily Geier, P.C.	0.30	1,495.00	448.50
William T. Pruitt	3.20	1,550.00	4,960.00
TOTALS	3.80		\$ 5,755.00

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086634

Bed Bath and Beyond Inc.

Matter Number:

Insurance and Surety Matters

53510-18

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/05/23	Olivia Acuna	0.30	Correspond with World Market, C. Sterrett re insurance (.2); analyze correspondence re same (.1).
09/10/23	William T. Pruitt	1.20	Review and analyze background documents re benefit program terminations (.7); draft notice of circumstances (.4); correspond with various parties, K&E teams re same (.1).
09/11/23	Emily Geier, P.C.	0.30	Correspond with Company, W. Pruitt, K&E team re insurance coverage re outstanding litigation.
09/11/23	William T. Pruitt	0.70	Draft notice of circumstances (.5); correspond with E. Geier, K&E team re same (.2).
09/12/23	William T. Pruitt	0.50	Draft notice of circumstances under fiduciary liability policy (.4); correspond with Company and broker re same (.1).
09/14/23	William T. Pruitt	0.80	Analyze considerations re insurance notice (.6); correspond with Company and broker re same (.1); correspond with various parties re enclosures (.1).
Total		3.80	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086635 Client Matter: 53510-19

In the Matter of Utilities

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 531.00

Total legal services rendered

\$ 531.00

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Bed Bath and Beyond Inc.

53510-19

Utilities

Matter Number:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachel Young	0.60	885.00	531.00
TOTALS	0.60		\$ 531.00

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Matter Number:

1050086635 53510-19

Utilities

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
09/12/23	Rachel Young	0.30	Correspond with AlixPartners re postpetition invoice re utility provider.
09/14/23	Rachel Young	0.30	Correspond with utility provider re inquiry (.1); correspond with AlixPartners re same (.2).
Total		0.60	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086636 Client Matter: 53510-20

#### **In the Matter of Tax Matters**

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 5,159.50

Total legal services rendered

\$ 5,159.50

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Bed Bath and Beyond Inc.

Matter Number:

Tax Matters

53510-20

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Thad W. Davis, P.C.	1.60	1,795.00	2,872.00
Emily Geier, P.C.	0.90	1,495.00	1,345.50
Zak Piech	0.90	885.00	796.50
Jessica M. Yeh	0.10	1,455.00	145.50
TOTALS	3.50		\$ 5,159.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-20

Tax Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Thad W. Davis, P.C.	0.30	Review and draft correspondence re tax claims.
09/01/23	Zak Piech	0.20	Correspond with T. Davis, K&E team re priority tax claims.
09/01/23	Jessica M. Yeh	0.10	Draft response to AlixPartners questions re priority tax claims.
09/06/23	Zak Piech	0.40	Correspond with C. Sterrett, K&E team, Company, Deloitte re outstanding tax issues.
09/07/23	Thad W. Davis, P.C.	0.80	Review and revise confirmation order re taxing authorities' claims.
09/13/23	Thad W. Davis, P.C.	0.50	Telephone conference with Company and Deloitte re tax modeling (.3); review and draft correspondence re same (.2).
09/13/23	Emily Geier, P.C.	0.60	Correspond with co-counsel re tax motion (.3); correspond with tax authorities re same and tax claims matters (.3).
09/13/23	Zak Piech	0.30	Conference with T. Davis, K&E team, Deloitte, Company re outstanding tax issues.
09/14/23	Emily Geier, P.C.	0.30	Correspond with taxing authorities re claims.
Total		3.50	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086637 Client Matter: 53510-21

#### In the Matter of Case Administration

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 16,803.50

Total legal services rendered

\$ 16,803.50

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Matter Number:

1050086637 53510-21

Case Administration

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Olivia Acuna	0.80	1,155.00	924.00
Amy Donahue	5.20	480.00	2,496.00
Megan C. Feeney	0.50	885.00	442.50
Julia R. Foster	9.50	480.00	4,560.00
Max M. Freedman	0.20	995.00	199.00
Rachel Golden	0.20	885.00	177.00
Samantha Helgason	0.80	995.00	796.00
Noelle M. Howard	0.40	885.00	354.00
Sarah R. Margolis	0.80	1,155.00	924.00
Georgia Meadow	0.30	325.00	97.50
Chris Pavlovich	0.20	1,155.00	231.00
Zak Piech	0.80	885.00	708.00
Zak Read	0.80	885.00	708.00
Michael A. Sloman	0.80	995.00	796.00
Charles B. Sterrett	0.70	1,245.00	871.50
Danielle Walker	4.80	325.00	1,560.00
Mary Catherine Young	0.90	885.00	796.50
Tanzila Zomo	0.50	325.00	162.50
TOTALS	28.20		\$ 16,803.50

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Bed Bath and Beyond Inc.

Matter Number:

Case Administration

53510-21

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
09/01/23	Danielle Walker	0.50	Download docket filings (.3); correspond with R. Fiedler, K&E team re same (.2).
09/05/23	Julia R. Foster	0.20	Correspond with R. Fiedler re hearing.
09/05/23	Danielle Walker	0.40	Download docket filings (.2); correspond with R. Fiedler, K&E team re same (.2).
09/06/23	Julia R. Foster	0.30	Compile recently filed pleadings.
09/06/23	Rachel Golden	0.20	Correspond with M. Feeney, M. Young re case updates.
09/06/23	Danielle Walker	0.60	Download docket filings (.3); correspond with R. Fiedler, K&E team re same (.3).
09/08/23	Olivia Acuna	0.30	Conference with R. Fiedler, K&E team re work in process.
09/08/23	Amy Donahue	0.50	Conference with R. Fiedler, K&E team re work in process (.3); prepare for confirmation hearing (.2).
09/08/23	Max M. Freedman	0.20	Conference with R. Fiedler, K&E team re work in process.
09/08/23	Samantha Helgason	0.30	Conference with R. Fiedler, K&E team re work in process.
09/08/23	Sarah R. Margolis	0.20	Conference with R. Fiedler re case status, updates.
09/08/23	Georgia Meadow	0.30	Conference with R. Fiedler, K&E team re work in process.
09/08/23	Chris Pavlovich	0.20	Telephone conference with R. Fiedler, K&E team re work in process.
09/08/23	Zak Piech	0.30	Conference with R. Fiedler, K&E team re work in process.
09/08/23	Zak Read	0.30	Conference with R. Fiedler, K&E team re critical workstreams, case status.
09/08/23	Michael A. Sloman	0.40	Telephone conference with R. Fiedler, K&E team re case status, next steps.
09/08/23	Charles B. Sterrett	0.20	Conference with R. Fiedler, K&E team re deal status, critical workstreams.
09/08/23	Danielle Walker	1.00	Download docket filings (.9); correspond with R. Fiedler, K&E team re same (.1).
09/08/23	Danielle Walker	0.30	Conference with R. Fiedler, K&E team re work in process.

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 Desc Main

1050086637

Bed Bath and Beyond Inc.

Matter Number:

53510-21

Case Administration

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/08/23	Mary Catherine Young	0.90	Revise work in process summary (.5); conference with R. Fiedler, K&E team re same (.4).
09/08/23	Tanzila Zomo	0.50	Telephone conference with D. Walker, K&E team re case status updates.
09/11/23	Amy Donahue	1.70	Assist with hearing preparations and logistics re confirmation hearing.
09/11/23	Julia R. Foster	4.30	Correspond with R. Fiedler re hearing (.5); prepare documents re same (3.6); correspond with Cole Schotz re same (.2).
09/11/23	Danielle Walker	0.40	Download docket filings (.2); correspond with R. Fiedler, K&E team re same (.2).
09/12/23	Amy Donahue	2.50	Prepare documents and assist with preparations, transportation logistics re confirmation hearing.
09/12/23	Julia R. Foster	4.20	Prepare documents re hearing (3.9); correspond with N. Sosnick re same (.3).
09/12/23	Danielle Walker	0.50	Download docket filings (.3); correspond with R. Fiedler, K&E team re same (.2).
09/13/23	Julia R. Foster	0.30	Correspond with Cole Schotz re hearing transcript.
09/13/23	Danielle Walker	0.20	Download docket filings (.1); correspond with R. Fiedler, K&E team re same (.1).
09/14/23	Olivia Acuna	0.50	Conference with R. Fiedler, K&E team re work in process.
09/14/23	Amy Donahue	0.50	Conference with R. Fiedler, K&E team re work in process.
09/14/23	Megan C. Feeney	0.50	Conference with R. Fiedler, K&E team re work in process.
09/14/23	Julia R. Foster	0.20	Correspond with R. Fiedler, K&E team re hearing transcript.
09/14/23	Samantha Helgason	0.50	Conference with R. Fiedler, K&E team re work in process.
09/14/23	Noelle M. Howard	0.40	Conference with R. Fiedler, K&E team re work in process.
09/14/23	Sarah R. Margolis	0.60	Conference with R. Fiedler, K&E team re work in process, case status.
09/14/23	Zak Piech	0.50	Conference with R. Fiedler, K&E team re work in process.
09/14/23	Zak Read	0.50	Conference with R. Fiedler, K&E team re critical workstreams, case status.

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Bed Bath and Beyond Inc. Matter Number: 53510-21

Case Administration

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/14/23	Michael A. Sloman	0.40	Conference with R. Fiedler, K&E team re case status, work in process.
09/14/23	Charles B. Sterrett	0.50	Conference with R. Fiedler, K&E team re status, critical workstreams.
09/14/23	Danielle Walker	0.50	Conference with R. Fiedler, K&E team re work in process.
09/14/23	Danielle Walker	0.40	Download docket filings (.2); correspond with R. Fiedler, K&E team re same (.2).
Total		28.20	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086638 Client Matter: 53510-22

In the Matter of Retention - K&E

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 17,778.00

Total legal services rendered

\$ 17,778.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	1.60	1,155.00	1,848.00
Megan C. Feeney	3.70	885.00	3,274.50
Noelle M. Howard	3.10	885.00	2,743.50
Mike James Koch	1.00	885.00	885.00
Zak Piech	3.10	885.00	2,743.50
Zak Read	1.60	885.00	1,416.00
Gelareh Sharafi	4.20	885.00	3,717.00
Mary Catherine Young	1.30	885.00	1,150.50
TOTALS	19.60		\$ 17,778.00

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Bed Bath and Beyond Inc.

Matter Number:

53510-22

Retention – K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/05/23	Olivia Acuna	0.20	Correspond with R. Fiedler, C. Sterrett re August invoice.
09/07/23	Olivia Acuna	1.00	Review, revise invoice re privilege and confidentiality considerations (.8); correspond with C. Sterrett, R. Fiedler re same (.2).
09/07/23	Gelareh Sharafi	4.20	Review, revise invoice re privilege and confidentiality issues (3.9); further review and revise re same (.3).
09/08/23	Noelle M. Howard	0.20	Review, revise invoice re privilege and confidentiality considerations.
09/08/23	Zak Piech	0.30	Review, revise invoice re privilege and confidentiality considerations.
09/09/23	Noelle M. Howard	1.40	Review, revise invoice re privilege and confidentiality considerations.
09/09/23	Zak Read	0.20	Review, revise invoice re privilege, confidentiality considerations.
09/09/23	Mary Catherine Young	0.80	Review, revise invoice re privilege, confidentiality considerations.
09/10/23	Megan C. Feeney	2.90	Review, revise invoice re privilege and confidentiality considerations.
09/10/23	Noelle M. Howard	0.30	Review, revise invoice re privilege and confidentiality considerations.
09/10/23	Zak Piech	1.00	Review, revise invoice re privilege and confidentiality considerations.
09/10/23	Zak Read	1.40	Review, revise fee statement re privilege, confidentiality considerations (1.3); correspond with O. Acuna, K&E team re same (.1).
09/10/23	Mary Catherine Young	0.50	Review, revise invoice re privilege and confidentiality considerations.
09/11/23	Megan C. Feeney	0.80	Review, revise invoice re privilege and confidentiality considerations.
09/11/23	Noelle M. Howard	1.20	Review, revise invoice re privilege and confidentiality considerations.
09/11/23	Mike James Koch	1.00	Review, revise invoice re privilege, confidentiality.

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Bed Bath and Beyond Inc.

Matter Number:

1050086638 53510-22

Retention – K&E

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/11/23	Zak Piech	1.80	Review, revise invoice re privilege and confidentiality considerations (1.7); correspond with O. Acuna, K&E team re same (.1).

09/14/23 Olivia Acuna 0.40 Correspond with C. Sterrett re fee statement.

**Total** 19.60

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086639 Client Matter: 53510-23

In the Matter of Retention - Non-K&E

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 6,661.50

Total legal services rendered

\$ 6,661.50

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Bed Bath and Beyond Inc.

Matter Number:

Retention – Non-K&E

53510-23

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mike James Koch	0.50	885.00	442.50
Sarah R. Margolis	1.40	1,155.00	1,617.00
Zak Piech	1.80	885.00	1,593.00
Zak Read	2.30	885.00	2,035.50
Gelareh Sharafi	1.10	885.00	973.50
TOTALS	7.10		\$ 6,661.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-23

Retention – Non-K&E

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Gelareh Sharafi	0.70	Draft certification of no objection re Kroll fee statement (.4); review, analyze court docket filings re same (.3).
09/05/23	Sarah R. Margolis	0.30	Review, revise certificate of no objection re Kroll fee statement (.1); review, analyze Deloitte ordinary course defense (.1); correspond with M. Rothschild, A. Nikolinos re same (.1).
09/05/23	Gelareh Sharafi	0.30	Revise Kroll fee statement certification of no objection (.2); coordinate filing re same (.1).
09/06/23	Sarah R. Margolis	0.10	Correspond with G. Sharafi re certificate of no objection re Kroll fee statement.
09/06/23	Gelareh Sharafi	0.10	Review, analyze, and file Kroll 327 July fee statement.
09/07/23	Sarah R. Margolis	0.20	Correspond with Deloitte re U.S. Trustee questions re retention.
09/07/23	Zak Piech	0.40	Correspond with S. Margolis, K&E team, Deloitte, U.S. Trustee re Deloitte retention application (.2); analyze issue re same (.2).
09/08/23	Zak Piech	0.30	Correspond with C. Sterrett, K&E team, U.S. Trustee re Deloitte retention application.
09/11/23	Zak Piech	0.40	Analyze issues re Deloitte retention application (.2); correspond with Deloitte, U.S. Trustee, S. Margolis, K&E team re same (.2).
09/12/23	Sarah R. Margolis	0.30	Correspond with Z. Piech re Deloitte retention application.
09/12/23	Zak Piech	0.30	Correspond with Deloitte, U.S. Trustee, S. Margolis, K&E team re Deloitte retention application.
09/12/23	Zak Read	2.30	Review, revise Alix fee application (1.6); correspond with S. Margolis re same (.1); correspond with C. Sterrett, K&E team re same (.1); correspond with Alix team re same (.2); conference with Cole Schotz re same (.1); correspond with Cole Schotz, S. Margolis, K&E team re same (.2).
09/13/23	Mike James Koch	0.30	Draft certificate of no objection re Lazard monthly fee statement (.1); correspond with S. Margolis, Lazard, Fried Frank re same (.2).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1 Desc Main

1050086639 Bed Bath and Beyond Inc. Matter Number: 53510-23

Retention – Non-K&E

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/13/23	Sarah R. Margolis	0.50	Correspond with M. Koch, C. Sterrett re Deloitte retention application (.3); review, analyze precedent, retention application, declaration re same (.2).
09/14/23	Mike James Koch	0.20	Review, revise certificate of no objection re Lazard monthly fee statement (.1); correspond with S. Margolis, Cole Schotz re filing re same (.1).
09/14/23	Zak Piech	0.40	Conference with Deloitte, U.S. Trustee, S. Margolis re Deloitte retention application.
Total		7.10	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086640 Client Matter: 53510-24

#### In the Matter of Vendor Matters

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 1,518.50

Total legal services rendered

\$ 1,518.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Ross J. Fiedler	0.70	1,295.00	906.50
Sarah R. Margolis	0.30	1,155.00	346.50
Mary Catherine Young	0.30	885.00	265.50
TOTALS	1.30		\$ 1,518.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-24

Vendor Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
09/01/23	Sarah R. Margolis	0.20	Correspond with C. Sterrett re vendor reclamation.
09/05/23	Ross J. Fiedler	0.40	Correspond with K&E team re vendor matters (.3); analyze same (.1).
09/06/23	Mary Catherine Young	0.30	Correspond with AlixPartners, vendor counsel re remittances.
09/07/23	Ross J. Fiedler	0.30	Correspond with K&E team re vendor matters (.2); review, analyze same (.1).
09/07/23	Sarah R. Margolis	0.10	Correspond with M. Feeney, C. Sterrett re vendor contract.
Total		1.30	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086641 Client Matter: 53510-25

In the Matter of Litigation

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 161,318.50

Total legal services rendered

\$ 161,318.50

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Bed Bath and Beyond Inc.

53510-25

Litigation

Matter Number:

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Lindsey Beran	16.40	1,415.00	23,206.00
Jacob E. Black	2.50	995.00	2,487.50
Janet Bustamante	10.00	395.00	3,950.00
Jacqueline Cloutier	0.10	995.00	99.50
Ross J. Fiedler	0.50	1,295.00	647.50
Patrick Forte	10.40	1,080.00	11,232.00
Jacquelyn M. Kasulis, P.C.	25.00	1,835.00	45,875.00
Song Lin	3.60	515.00	1,854.00
Allison Lullo	19.30	1,410.00	27,213.00
Matt Pinkney	1.00	465.00	465.00
Chloe Reum	2.50	850.00	2,125.00
Christine Shang	9.60	1,245.00	11,952.00
David G. Strecker	12.80	985.00	12,608.00
Baya Yantren	16.30	1,080.00	17,604.00
TOTALS	130.00		\$ 161,318.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/01/23	Lindsey Beran	1.10	Revise draft presentation (.4); correspond with D. Hunter, K&E team re same (.5); review, revise presentation (.1); prepare for same (.1).
09/01/23	Patrick Forte	4.70	Revise presentation to disinterested directors (1.7); conference with A. Lullo, L. Beran, D. Strecker and C. Reum re same (.4); conference with B. Yantren, D. Strecker and C. Reum re same (.7); review and analyze Company press releases and contracts re accelerated share repurchases (1.4); draft summary re timeline (.5).
09/01/23	Allison Lullo	1.30	Correspond with P. Forte, K&E team re presentation (.5); telephone conference with P. Forte, K&E team re same (.8).
09/01/23	Chloe Reum	2.50	Conference with A. Lullo, K&E team re revisions to deck (1.0); revise presentation deck re same (1.5).
09/01/23	Christine Shang	0.20	Review and analyze UCC request for additional information (.1); correspond with AlixPartners re Board documents and UCC's request (.1).
09/01/23	Christine Shang	0.10	Correspond with Cole Schotz and Veritext re deposition.
09/01/23	David G. Strecker	1.00	Telephone conference with A. Lullo, K&E team re disinterested director presentation (.5); participate in telephone conference with A. Lullo, K&E team re same (.5).
09/01/23	Baya Yantren	1.00	Telephone conference with M. Pinkney, K&E team re status (.5); review, analyze press releases (.5).
09/02/23	Baya Yantren	2.20	Review, revise presentation.
09/03/23	Janet Bustamante	4.00	Review, analyze directors presentation materials (2.0); compile, organize same (1.8); correspond with J. Kasulis re same (.2).
09/03/23	Patrick Forte	2.40	Revise presentation to disinterested directors.
09/03/23	Matt Pinkney	0.50	Review, revise disinterested directors presentation.

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
09/04/23	Janet Bustamante	5.00	Review, analyze directors presentation materials (2.0); compile, organize same (2.8); correspond with J. Kasulis re same (.2).
09/04/23	Patrick Forte	1.20	Revise presentation to disinterested directors.
09/04/23	David G. Strecker	2.20	Review, revise disinterested directors presentation.
09/04/23	Baya Yantren	4.20	Revise disinterested directors presentation (3.2); research re same (1.0).
09/05/23	Lindsey Beran	4.50	Correspond with D. Hunter, K&E team re draft presentation (.4); correspond with J. Kasulis and A. Lullo re same (.5); correspond with A. Lullo and K&E team re same (.5); review and revise same (3.1).
09/05/23	Janet Bustamante	1.00	Correspond with L. Beran, K&E team re document requests for presentation to the disinterested directors.
09/05/23	Jacqueline Cloutier	0.10	Telephone conference with R. Mulvihill, W. Williams, K&E, Milbank and GDC teams re status.
09/05/23	Jacquelyn M. Kasulis, P.C.	3.00	Participate in telephone conference with A. Lullo, K&E team re presentation (.5); prepare for presentation (2.5).
09/05/23	Allison Lullo	3.10	Telephone conference with J. Kasulis, E. Geier and J. Sussberg re presentation (.8); telephone conference with L. Beran and J. Kasulis re same (.8); revise same (1.1); telephone conference with L. Beran re same (.4).
09/05/23	Matt Pinkney	0.50	Draft, revise disinterested directors presentation.
09/05/23	Christine Shang	0.30	Correspond with AlixPartners re UCC's request (.1); correspond with AlixPartners re insolvency analysis questionnaire (.1); review and analyze documents re same (.1).
09/05/23	David G. Strecker	1.80	Review, revise disinterested director presentation.
09/05/23	Baya Yantren	1.20	Review, revise presentation (1.0); correspond with A. Lullo and L. Beran re same (.2).

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086641 Bed Bath and Beyond Inc. Matter Number: 53510-25

Litigation

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/06/23	Lindsey Beran	3.30	Review, revise presentation (1.5); correspond with D. Hunter, K&E team re same (.3); correspond with A. Lullo re same (.5); investigate and analyze factual background re same (.8); correspond with A. Lullo, K&E team re same (.2).
09/06/23	Jacquelyn M. Kasulis, P.C.	5.20	Correspond with Company, D. Hunter and K&E team re presentation (.7); analyze presentation (3.9); prepare for same (.6).
09/06/23	Allison Lullo	2.50	Telephone conference with J. Kasulis re presentation (.8); telephone conference with J. Kasulis and L. Beran re presentation (.7); revise presentation (1).
09/06/23	Christine Shang	0.50	Correspond with B. Levine re historical forecasts (.1); correspond with Veritext re J. Aronoff deposition (.1); correspond with Cole Schotz re same (.1); review and analyze solvency analysis questionnaire (.1); correspond with C. McGushin re same (.1).
09/06/23	David G. Strecker	1.50	Review, revise disinterested director presentation.
09/06/23	Baya Yantren	3.20	Review, revise presentation (3.0); research re same (.2).
09/07/23	Lindsey Beran	1.10	Research and analyze re presentation (.3); revise presentation (.5); correspond with D. Hunter, K&E team re same (.3).
09/07/23	Jacquelyn M. Kasulis, P.C.	3.00	Review and revise findings presentation.
09/07/23	Allison Lullo	1.30	Research re share repurchase chronology.
09/07/23	Christine Shang	0.20	Correspond with AlixPartners re historical forecasts (.1); correspond with counsel for UCC re same (.1).
09/08/23	Lindsey Beran	0.70	Review and revise presentation (.5); correspond with A. Lullo re same (.2).
09/08/23	Jacquelyn M. Kasulis, P.C.	2.30	Conference with E. Geier re Board meeting (.4); correspond with A. Lullo re same (.5); prepare for presentation (1.4).
09/08/23	Song Lin	0.80	Compile, organize preparation of Company documents for review (.6); correspond with C. Shang re same (.2).
09/08/23	Allison Lullo	3.30	Participate in presentation (1.5); conference with J. Kasulis re same (1.1); conference with L. Beran re same (.4); draft summary of share repurchase research (.3).

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/08/23	Christine Shang	2.20	Review and analyze search term hits from UCC for possible production (.1); correspond with D. Hunter, K&E team re same (.1); correspond with AlixPartners re Board and committee minutes (.1); review and analyze documents for production pursuant to UCC's request (1.8); correspond with UCC counsel re production (.1).
09/09/23	Lindsey Beran	1.80	Review and revise draft presentation (1.5); correspond with A. Lullo, K&E team re same (.3).
09/09/23	Patrick Forte	2.10	Review and analyze documents and Company press releases (1.2); prepare for presentation to disinterested directors (.9).
09/09/23	Jacquelyn M. Kasulis, P.C.	5.20	Review and revise presentation for the disinterested directors (3.0); prepare for presentation (2.2).
09/09/23	Allison Lullo	1.00	Correspond with B. Yantren re revisions to presentation.
09/09/23	David G. Strecker	6.30	Review, revise disinterested director presentation.
09/09/23	Baya Yantren	1.80	Research re presentation.
09/10/23	Lindsey Beran	3.50	Conference with J. Kasulis and A. Lullo to prepare for presentation (1.0); participate in presentation related to draft findings (1.5); review and analyze certain issues related to stock repurchase (.5); correspond with A. Lullo, K&E team re same (.5).
09/10/23	Jacquelyn M. Kasulis, P.C.	4.20	Conference with A. Lullo and L. Beran re disinterested directors presentation (1.0); prepare for same (1.0); participate in presentation (2.0); correspond with A. Lullo re same (.2).
09/10/23	Allison Lullo	2.80	Telephone conference with J. Kasulis and L. Beran re presentation preparation (1.0); participate in presentation to disinterested directors (1.5); telephone conference with J. Kasulis re same (.3).
09/11/23	Lindsey Beran	0.40	Correspond with K&E team and counsel (.1); review and revise talking points to prepare for Board meeting (.3).
09/11/23	Ross J. Fiedler	0.50	Telephone conference with Company and Huth Reynolds re shipping litigation.

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Bed Bath and Beyond Inc.

Matter Number:

53510-25

Litigation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/11/23	Jacquelyn M. Kasulis, P.C.	1.70	Conference with Company and E. Geier re Board meeting (.5); correspond with A. Lullo re same (.2); prepare for board meeting (.3); participate in Board meeting (.7).
09/11/23	Song Lin	2.80	Coordinate preparation of Company presentation (2.3); correspond with A. Lullo re same (.5).
09/11/23	Allison Lullo	4.00	Participate in presentation (1.0); draft board talking points (1.0); draft responses to disinterested director follow up questions (1.7); telephone conference with J. Kasulis re board meeting (.3).
09/11/23	Christine Shang	1.40	Review and tag for production documents responsive to UCC search terms re Rule 2004 requests (1.2); correspond with AlixPartners re UCC requests for information (.2).
09/11/23	Baya Yantren	2.70	Research re 10b5-1 plan (2.5); correspond with A. Lullo, L. Beran and J. Kasulis re same (.2).
09/12/23	Jacquelyn M. Kasulis, P.C.	0.40	Conference with Company re impact of prior settlement.
09/12/23	Christine Shang	1.10	Review and analyze documents re JP Morgan valuation report (.9); correspond with AlixPartners re same (.2).
09/13/23	Jacob E. Black	1.20	Analyze, revise documents re 9019 settlement (.6); correspond with R. Fiedler re same (.2); further revise documents re 9019 settlement (.4).
09/13/23	Christine Shang	1.10	Review and analyze documents for potential production to UCC in response to search terms from Rule 2004 request.
09/14/23	Jacob E. Black	1.30	Review, revise 9019 joint venture motion (1.2); correspond with R. Fiedler and Cole Schotz team re same (.1).
09/14/23	Christine Shang	2.50	Review and analyze documents for potential production to UCC in response to search terms from Rule 2004 request.

**Total** 130.00 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086642 Client Matter: 53510-26

In the Matter of Non-Working Travel

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 11,373.00

Total legal services rendered

\$ 11,373.00

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Bed Bath and Beyond Inc.

53510-26

Non-Working Travel

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Amy Donahue	7.20	480.00	3,456.00
Ross J. Fiedler	0.50	1,295.00	647.50
Julia R. Foster	7.10	480.00	3,408.00
Emily Geier, P.C.	1.10	1,495.00	1,644.50
Noah Z. Sosnick	1.00	1,155.00	1,155.00
Mary Catherine Young	1.20	885.00	1,062.00
TOTALS	18.10		\$ 11,373.00

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Document Page 1121 of 1276 Legal Services for the Period Ending September 14, 2023 Invoice Number: Bed Bath and Beyond Inc.

Matter Number:

1050086642 53510-26

Non-Working Travel

**Total** 

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/10/23	Amy Donahue	2.70	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
09/10/23	Julia R. Foster	2.80	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
09/12/23	Amy Donahue	1.60	Travel from New York, NY to Newark, NJ courthouse for confirmation hearing (billed at half time) (.8); travel from Newark, NJ to New York, NY re same (billed at half time) (.8).
09/12/23	Ross J. Fiedler	0.50	Travel from Newark, NJ to New York, NY for confirmation hearing (billed at half time).
09/12/23	Julia R. Foster	1.30	Travel from New York, NY to Newark, NJ courthouse for confirmation hearing (billed at half time) (.6); travel from Newark, NJ to New York, NY re same (billed at half time) (.7).
09/12/23	Emily Geier, P.C.	1.10	Travel from Westchester, NY to Newark, NJ re hearing (billed at half time) (.6); travel from Newark, NJ to New York, NY re same (billed at half time) (.5).
09/12/23	Noah Z. Sosnick	1.00	Travel from New York, NY to Newark, NJ courthouse for confirmation hearing (billed at half time) (.5); travel from Newark, NJ to New York, NY re same (billed at half time) (.5).
09/12/23	Mary Catherine Young	0.80	Travel from New York, NY to Newark, NJ for confirmation hearing (billed at half time).
09/12/23	Mary Catherine Young	0.40	Travel from Newark, NJ to New York, NY from confirmation hearing (billed at half time).
09/13/23	Amy Donahue	2.90	Travel from New York, NY to Chicago, IL after confirmation hearing (billed at half time).
09/13/23	Julia R. Foster	3.00	Travel from New York, NY to Chicago, IL after confirmation hearing (billed at half time).

18.10

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086643 Client Matter: 53510-29

In the Matter of Employee and Labor Matters

For legal services rendered through September 14, 2023 (see attached Description of Legal Services for detail)

\$ 5,870.50

Total legal services rendered

\$ 5,870.50

Desc Main

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 10 1050086643 Bed Bath and Beyond Inc. Matter Number: 53510-29

Employee and Labor Matters

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Antinossi	1.80	1,895.00	3,411.00
Ross J. Fiedler	0.90	1,295.00	1,165.50
Sooah Kim	0.90	885.00	796.50
Michael A. Sloman	0.50	995.00	497.50
TOTALS	4.10		\$ 5,870.50

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Matter Number:

1050086643 53510-29

Employee and Labor Matters

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/04/23	Matthew Antinossi	0.10	Review, analyze correspondence from Company re Puerto Rico 401(k) issues.
09/05/23	Matthew Antinossi	0.20	Review, analyze Puerto Rico 401(k) plan (.1); correspond with M. Sloman, K&E team and Puerto Rico counsel re same (.1).
09/05/23	Michael A. Sloman	0.10	Correspond with local counsel re Puerto Rico pension plan.
09/07/23	Matthew Antinossi	0.20	Review, analyze correspondence from Company re 401(k) plan wind down issues (.1); telephone conference with R. Fiedler re same (.1).
09/07/23	Michael A. Sloman	0.40	Review, revise Puerto Rico local counsel engagement letter.
09/08/23	Matthew Antinossi	0.60	Review, analyze correspondence from Company re COBRA issues (.2); review and analyze COBRA regulations re same (.3); correspond with Company re same (.1).
09/08/23	Sooah Kim	0.90	Correspond with M. Antinossi, K&E team re COBRA related issues (.1); research issuers same (.8).
09/10/23	Matthew Antinossi	0.10	Correspond with R. Fiedler, K&E team re fiduciary policy claim letter.
09/11/23	Matthew Antinossi	0.50	Correspond with R. Fiedler, K&E team re fiduciary liability claim notice letter (.2); review and revise same (.3).
09/11/23	Ross J. Fiedler	0.50	Telephone conference with M. Antinossi, K&E team, Company re employee benefits matters.
09/13/23	Matthew Antinossi	0.10	Correspond with R. Fiedler, K&E team re employee record retention and related issues.
09/13/23	Ross J. Fiedler	0.40	Correspond with M. Antinossi, K&E team, Cole Schotz, and Company re labor and employment issues.

**Total** 4.10

#### Exhibit J

**Detailed Description of Expenses and Disbursements** 

April 23-April 30, 2023

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

June 23, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050079741 Client Matter:** 53510-30

#### In the Matter of Expenses

For expenses incurred through April 30, 2023 (see attached Description of Expenses for detail)

\$ 37,152.20

Total expenses incurred

\$ 37,152.20

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Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# **Description of Expenses**

<b>Description</b>		<b>Amount</b>
Third Party Telephone Charges		18.00
Standard Copies or Prints		1,168.32
Color Copies or Prints		1,197.90
Local Transportation		89.13
Travel Expense		5,163.97
Airfare		1,148.85
Transportation to/from airport		6,600.47
Travel Meals		404.29
Other Court Costs and Fees		9,732.50
Working Meals/K&E Only		622.75
Westlaw Research		449.69
LexisNexis Research		1,416.28
Overtime Transportation		619.18
Overtime Meals - Non-Attorney		368.83
Overtime Meals - Attorney		1,091.26
Document Services Overtime		350.45
Rental Expenses		5,738.81
Client Electronic Data Storage		971.52
	Total	\$ 37,152.20

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Description of Expenses**

#### **Third Party Telephone Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/25/23	Zak Piech - Zak Piech, Internet, Chapter 11 filing 04/25/2023	10.00
04/25/23	Charles B. Sterrett - Charles B. Sterrett, Internet, Participate in hearing. 04/25/2023	8.00
	Total	18.00

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Standard Copies or Prints**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
04/23/23	Standard Copies or Prints	2.88
04/23/23	Standard Copies or Prints	47.36
04/23/23	Standard Copies or Prints	86.24
04/23/23	Standard Copies or Prints	46.24
04/23/23	Standard Copies or Prints	136.80
04/23/23	Standard Copies or Prints	0.64
04/23/23	Standard Copies or Prints	43.04
04/23/23	Standard Copies or Prints	119.68
04/23/23	Standard Copies or Prints	1.28
04/23/23	Standard Copies or Prints	113.92
04/24/23	Standard Copies or Prints	4.96
04/24/23	Standard Copies or Prints	29.60
04/24/23	Standard Copies or Prints	226.24
04/24/23	Standard Copies or Prints	16.48
04/24/23	Standard Copies or Prints	23.52
04/24/23	Standard Copies or Prints	131.36
04/24/23	Standard Copies or Prints	90.56
04/25/23	Standard Copies or Prints	18.08
04/25/23	Standard Copies or Prints	11.68
04/25/23	Standard Copies or Prints	0.48
04/25/23	Standard Copies or Prints	0.16
04/26/23	Standard Copies or Prints	15.84
04/27/23	Standard Copies or Prints	1.28
	Total	1,168.32

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Legal Services for the Period Ending April 30, 2023 Invoice Number: 1050079741

Bed Bath and Beyond Inc.

53510-30

Expenses

Matter Number:

**Color Copies or Prints** 

<u>Date</u>	<b>Description</b>	<u>Amount</u>
04/23/23	Color Copies or Prints	129.25
04/23/23	Color Copies or Prints	7.15
04/23/23	Color Copies or Prints	1.65
04/24/23	Color Copies or Prints	89.10
04/24/23	Color Copies or Prints	127.60
04/24/23	Color Copies or Prints	0.55
04/24/23	Color Copies or Prints	199.65
04/24/23	Color Copies or Prints	620.40
04/25/23	Color Copies or Prints	5.50
04/25/23	Color Copies or Prints	17.05
	Total	1,197.90

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Local Transportation**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/23/23	Charles B. Sterrett - Charles B. Sterrett, Taxi, Participate in hearing. 04/23/2023	12.93
04/23/23	Charles B. Sterrett - Charles B. Sterrett, Taxi, Participate in hearing. 04/23/2023	13.94
04/23/23	Amy Donahue - Amy Donahue, Taxi, Bed Bath & Beyond filing/1st day hearing in NY 04/23/2023	13.93
04/23/23	Amy Donahue - Amy Donahue, Taxi, Bed Bath & Beyond filing/1st day hearing in NY 04/23/2023	18.93
04/23/23	Julia R. Foster - Julia R. Foster, Taxi, Bed Bath & Beyond filing/hearing in New York 04/23/2023	29.40
	Total	89.13

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Travel Expense**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
04/23/23	Chris Pavlovich - Chris Pavlovich, Lodging, New York, NY, Travel to NY to file. 04/23/2023	312.29
04/23/23	Amy Donahue - Amy Donahue, Lodging, New York, Bed Bath & Beyond filing/1st day hearing in NY 04/23/2023	312.29
04/23/23	Max M. Freedman - Max M. Freedman, Lodging, New York, NY, Hotel stay 4-23-23. 04/23/2023	312.29
04/23/23	Julia R. Foster - Julia R. Foster, Lodging, New York, Bed Bath & Beyond filing/hearing in NY 04/23/2023	340.88
04/24/23	Amy Donahue - Amy Donahue, Lodging, New York, Bed Bath & Beyond filing/1st day hearing in NY 04/24/2023	684.08
04/24/23	Chris Pavlovich - Chris Pavlovich, Lodging, New York, NY, Travel to NY to file. 04/24/2023	684.08
04/24/23	Julia R. Foster - Julia R. Foster, Lodging, New York, Bed Bath & Beyond filing/hearing in NY 04/24/2023	524.48
04/24/23	Max M. Freedman - Max M. Freedman, Lodging, New York, NY, Hotel stay 4-24-23. 04/24/2023	684.08
04/25/23	Zak Piech - Zak Piech, Lodging, New York, Chapter 11 filing 04/25/2023	340.88
04/25/23	Zak Piech - Zak Piech, Lodging, New York, Chapter 11 filing 04/25/2023	444.14
04/25/23	Zak Piech - Zak Piech, Lodging, New York, Chapter 11 filing 04/25/2023	524.48
	Total	5,163.97

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc. Matter Number:

53510-30

Expenses

#### **Airfare**

<b>Date</b>	<u>Description</u>	<u>Amount</u>
04/23/23	Julia R. Foster - Julia R. Foster, Agency Fee, Bed Bath & Beyond filing/hearing in NY 04/23/2023	58.00
04/23/23	Julia R. Foster - Julia R. Foster, Rail, Connecticut to NY, Bed Bath & Beyond filing/hearing in NY 04/23/2023	134.00
04/24/23	Chris Pavlovich - Chris Pavlovich, Airfare, Chicago, IL, Travel to NY to file. 04/24/2023	260.95
04/24/23	Amy Donahue - Amy Donahue, Agency Fee, Bed Bath & Beyond filing/1st day hearing in NY 04/24/2023	58.00
04/24/23	Amy Donahue - Amy Donahue, Airfare, Chicago, Bed Bath & Beyond filing/1st day hearing in NY 04/24/2023	260.95
04/24/23	Julia R. Foster - Julia R. Foster, Airfare, Chicago, Bed Bath & Beyond filing/hearing in NY 04/24/2023	260.95
04/24/23	Julia R. Foster - Julia R. Foster, Agency Fee, Bed Bath & Beyond filing/hearing in NY 04/24/2023	58.00
04/25/23	Chris Pavlovich - Chris Pavlovich, Agency Fee, Travel to NY to file. 04/25/2023	58.00
	Total	1,148.85

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Legal Services for the Period Ending April 30, 2023

Bed Bath and Beyond Inc.

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## **Transportation to/from airport**

<u>Date</u>	<u>Description</u>	<b>Amount</b>
04/25/23	Zak Piech - Zak Piech, Transportation To/From Airport, Chapter 11 filing 04/25/2023	38.70
04/25/23	Charles B. Sterrett - Charles B. Sterrett, Transportation To/From Airport, Participate in hearing. 04/25/2023	44.53
04/25/23	Charles B. Sterrett - Charles B. Sterrett, Transportation To/From Airport, Participate in hearing. 04/25/2023	65.31
04/25/23	Chris Pavlovich - Chris Pavlovich, Transportation To/From Airport, Travel to NY to file. 04/25/2023	75.31
04/25/23	Julia R. Foster - Julia R. Foster, Transportation To/From Airport, Bed Bath & Beyond filing/hearing in NY 04/25/2023	84.90
04/25/23	Max M. Freedman - Max M. Freedman, Transportation To/From Airport, Taxi from O'Hare airport to Chicago KE office. 04/25/2023	55.20
04/25/23	Max M. Freedman - Max M. Freedman, Transportation To/From Airport, Uber from hotel to LGA airport. 04/25/2023	57.98
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK	531.42
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	461.85
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK	601.00
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK	531.42
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	531.42

Case 2	23-13359-VFP Doc 2656 Filed 11/02/23 Entered 11/02/23 11:46:34	Desc Maii
Legal Service Bed Bath an Expenses	bes for the Period Ending April 30, 2023  Document Page 1136 of 1276 Invoice Number:  Matter Number:	1050079741 53510-30
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK	601.00
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	461.85
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 Joshua A Sussberg pick up at home drop off at EWR Newark Liberty Airport Newark/United Airlines/904 Newark Liberty Airport	821.86
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	461.85
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	461.85
04/28/23	BOSTON COACH CORPORATION - 04/24/2023 JULIA R FOSTER pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at U.S. FEDERAL COURTHOUSE NEWARK 50 Walnut St NEWARK NJ 07101 NEWARK	531.42
04/30/23	SUNNY'S WORLDWIDE - AMY DONAHUE-LGA- INTERCONTINENTAL NYC BARCLAY 111 EAST 48TH ST NEW YORK NY 10017 04/22/2023	90.80
04/30/23	SUNNY'S WORLDWIDE - AMY DONAHUE- INTERCONTINENTAL BARCLAY 111 EAST 48TH STREET NEW YORK NY 10017-LGA 04/25/2023	90.80
	Total	6,600.47

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Legal Services for the Period Ending April 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

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## **Travel Meals**

<u>Date</u>	<u>Description</u>	<b>Amount</b>
04/23/23	Zak Piech - Zak Piech, Travel Meals, New York Chapter 11 filing Zak Piech 04/23/2023	32.00
04/23/23	Charles B. Sterrett - Charles B. Sterrett, Travel Meals, New York, NY Participate in hearing. Charles B. Sterrett 04/23/2023	37.23
04/23/23	Chris Pavlovich - Chris Pavlovich, Travel Meals, New York, NYT Travel to NY to file. Chris Pavlovich 04/23/2023	38.92
04/23/23	Chris Pavlovich - Chris Pavlovich, Travel Meals, New York, NY Travel to NY to file. Chris Pavlovich 04/23/2023	43.92
04/23/23	Amy Donahue - Amy Donahue, Travel Meals, New York Bed Bath & Beyond filing/1st day hearing in NY Amy Donahue 04/23/2023	26.82
04/23/23	Amy Donahue - Amy Donahue, Travel Meals, New York Bed Bath & Beyond filing/1st day hearing in NY Amy Donahue 04/23/2023	38.28
04/23/23	Amy Donahue - Amy Donahue, Travel Meals, New York Bed Bath & Beyond filing/1st day hearing in NY Amy Donahue 04/23/2023	25.97
04/23/23	Julia R. Foster - Julia R. Foster, Travel Meals, New York Bed Bath & Beyond filing/hearing in NY Julia R. Foster 04/23/2023	26.63
04/24/23	Julia R. Foster - Julia R. Foster, Travel Meals, New York Bed Bath & Beyond filing/hearing in NY Julia R. Foster 04/24/2023	13.26
04/25/23	Charles B. Sterrett - Charles B. Sterrett, Travel Meals, New York, NY Participate in hearing. Charles B. Sterrett 04/25/2023	9.79
04/25/23	Chris Pavlovich - Chris Pavlovich, Travel Meals, New York, NY Travel to NY to file. Chris Pavlovich 04/25/2023	18.24
04/25/23	Amy Donahue - Amy Donahue, Travel Meals, New York Bed Bath & Beyond filing/1st day hearing in NY Amy Donahue 04/25/2023	15.31
04/25/23	Max M. Freedman - Max M. Freedman, Travel Meals, New York, NY Travel meal at LGA airport. Max M. Freedman 04/25/2023	12.51
04/25/23	Julia R. Foster - Julia R. Foster, Travel Meals, New York Bed Bath & Beyond filing/hearing in NY Julia R. Foster, Amy Donahue 04/25/2023	45.29
04/25/23	Julia R. Foster - Julia R. Foster, Travel Meals, Chicago Bed Bath & Beyond filing/hearing in NY Julia R. Foster 04/25/2023	20.12
	Total	404.29

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#### **Other Court Costs and Fees**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/28/23	Miller Advertising Agency Inc - Miller Advertising - NOL Publication New York Times (Business)	9,732.50
	Total	9,732.50

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# Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/23/23	Jacqueline Hahn - Jacqueline Hahn, Working Meal/K and E Only, New York, NY BBB filing prep working meal Jacqueline Hahn, Olivia Acuna 04/23/2023	31.03
04/23/23	Max M. Freedman - Max M. Freedman, Working Meal/K and E Only, New York, NY Lunch at the K&E Office. Max M. Freedman, Noah Z. Sosnick, Mary Catherine Young 04/23/2023	70.56
04/23/23	Rachel Young - Rachel Young, Working Meal/K and E Only, 601 Lexington Ave., NY Dinner at K&E Office, Derek I. Hunter, Ross J. Fiedler, Charles B. Sterrett, Olivia Acuna, Noah Z. Sosnick, Chris Pavlovich, Max M. Freedman, Rachel Golden, Mary Catherine Young, Zak Piech, Julia R. Foster, Amy Donahue 04/23/2023	521.16
	Total	622.75

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# Westlaw Research

<b>Date</b>	<u>Description</u>	<u>Amount</u>
04/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Rachel on 4/23/2023	103.92
04/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 4/26/2023	215.72
04/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 4/27/2023	130.05
	Total	449.69

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### **LexisNexis Research**

<b>Date</b>	<u>Description</u>	<u>Amount</u>
04/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/23/2023 by Clara Mosquera	53.94
04/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/24/2023 by Clara Mosquera	57.77
04/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/25/2023 by Clara Mosquera	173.34
04/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/26/2023 by Clara Mosquera	192.27
04/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/27/2023 by Clara Mosquera	307.76
04/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/27/2023 by Noah Sosnick	81.73
04/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/28/2023 by Clara Mosquera	192.21
04/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/29/2023 by Clara Mosquera	192.25
04/30/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/30/2023 by Clara Mosquera	165.01
	Total	1,416.28

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**Overtime Transportation** 

<u>Date</u>	<b>Description</b>	<b>Amount</b>
04/23/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab home. 04/23/2023	34.08
04/23/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab home 04/23/2023	34.31
04/23/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to KE office for preparation and attend filing.04/23/2023	42.49
04/23/23	Olivia Acuna - Olivia Acuna, Taxi, OT car transfer from office to home. 04/23/2023	12.28
04/23/23	Jacqueline Hahn - Jacqueline Hahn, Taxi, OT Taxi - Home to office (early morning) 04/23/2023	29.80
04/23/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT car transfer from office to home. 04/23/2023	24.31
04/23/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT car transfer to the office. 04/23/2023	20.89
04/23/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Taxi to office - Sunday OT work on client 04/23/2023	19.00
04/24/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Taxi home due late client work in the office on Sunday (4/23/23) 04/24/2023	23.19
04/24/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to the KE office to attend client meeting 04/24/2023	34.77
04/25/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab home 04/25/2023	34.57
04/25/23	Mary Catherine Young - Mary Catherine Young, Taxi, Overtime transportation for time worked on 4/24. 04/25/2023	13.73
04/25/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Taxi home due late client work in the office 04/25/2023	23.94
04/25/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT car transfer. 04/25/2023	14.38
04/26/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab home 04/26/2023	37.33
04/26/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to KE office to attend client meeting 04/26/2023	34.72
04/27/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to KE office 04/27/2023	35.18
04/27/23	Mary Catherine Young - Mary Catherine Young, Taxi, Overtime transportation from office to her home. 04/27/2023	13.99
04/28/23	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - 601 Lexington Avenue to home 04/22/2023	136.22
	Total	619.18

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### **Overtime Meals - Non-Attorney**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/23/23	GRUBHUB HOLDINGS INC - Walker Danielle 4/23/2023 OT Meal	38.41
04/23/23	GRUBHUB HOLDINGS INC - Hahn Jacqueline 4/23/2023 OT Meal	38.41
04/23/23	GRUBHUB HOLDINGS INC - Hahn Jacqueline 4/22/2023 OT Meal	42.00
04/23/23	GRUBHUB HOLDINGS INC - Walker Danielle 4/23/2023 OT Meal	42.00
04/23/23	GRUBHUB HOLDINGS INC - Hahn Jacqueline 4/22/2023 OT Meal	40.39
04/23/23	GRUBHUB HOLDINGS INC - Walker Danielle 4/22/2023 OT Meal	42.00
04/23/23	GRUBHUB HOLDINGS INC - Zomo Tanzila 4/23/2023 OT Meal	41.62
04/23/23	GRUBHUB HOLDINGS INC - Walker Danielle 4/22/2023 OT Meal	42.00
04/30/23	GRUBHUB HOLDINGS INC - Walker Danielle 4/24/2023 OT Meal	42.00
	Total	368.83

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## **Overtime Meals - Attorney**

<b>Date</b>	<u>Description</u>	Amount
04/23/23	Derek I. Hunter - Derek I. Hunter, Overtime Meals - Attorney, New York OT Meal for K&E team (Sunday) Derek I. Hunter, Charles B. Sterrett, Rachel Young, Rachel Golden, Chris Pavlovich, Ross J. Fiedler, Noah Z. Sosnick, Olivia Acuna, Michael A. Sloman 04/23/2023	181.50
04/23/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 4/20/2023 OT Meal	36.88
04/23/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 4/22/2023 OT Meal	34.28
04/23/23	GRUBHUB HOLDINGS INC - Golden Rachel 4/21/2023 OT Meal	15.97
04/23/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 4/21/2023 OT Meal	42.00
04/23/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 4/20/2023 OT Meal	42.00
04/23/23	GRUBHUB HOLDINGS INC - Young Rachel 4/21/2023 OT Meal	15.96
04/23/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 4/23/2023 OT Meal	31.63
04/23/23	GRUBHUB HOLDINGS INC - Acuna Olivia 4/20/2023 OT Meal	36.89
04/23/23	GRUBHUB HOLDINGS INC - Golden Rachel 4/22/2023 OT Meal	37.38
04/23/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 4/19/2023 OT Meal	42.00
04/23/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 4/22/2023 OT Meal	31.63
04/23/23	GRUBHUB HOLDINGS INC - Young Rachel 4/22/2023 OT Meal	37.38
04/23/23	GRUBHUB HOLDINGS INC - Young Rachel 4/23/2023 OT Meal	42.00
04/23/23	GRUBHUB HOLDINGS INC - Golden Rachel 4/20/2023 OT Meal	36.89
04/23/23	GRUBHUB HOLDINGS INC - Freedman Max M. 4/20/2023 OT Meal	29.75
04/23/23	Rachel Young - Rachel Young, Overtime Meals - Attorney, 601 Lexington Ave., NY OT Dinner at the office. Rachel Young 04/23/2023	25.80
04/23/23	Ross J. Fiedler - Ross J. Fiedler, Overtime Meals - Attorney, New York, NY Dinner at the office on Sunday while working on client matter in the office. Ross J. Fiedler 04/23/2023	11.95

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04/23/23	Sarah R. Margolis - Sarah R. Margolis, Overtir Attorney, New York, NY OT meal. Sarah R. M		40.00
04/24/23	Mary Catherine Young - Mary Catherine Young Attorney, 601 Lexington Ave. OT group dinner Catherine Young, Charles B. Sterrett, Max M. Piech, Chris Pavlovich, Julia R. Foster, Rachel Golden, Noelle M. Howard, Michael A. Sloma	r at the office. Mary Freedman, Zak Young, Rachel	132.39
04/27/23	Olivia Acuna - Olivia Acuna, Overtime Meals York, NY OT meal. Olivia Acuna 04/27/2023	- Attorney, New	21.67
04/30/23	GRUBHUB HOLDINGS INC - Pavlovich Chr Meal	is 4/27/2023 OT	42.00
04/30/23	GRUBHUB HOLDINGS INC - Fiedler Ross J Meal	4/26/2023 OT	42.00
04/30/23	GRUBHUB HOLDINGS INC - Young Mary O	Catherine 4/27/2023	39.31
04/30/23	GRUBHUB HOLDINGS INC - Young Mary O	Catherine 4/24/2023	42.00
	Total		1,091.26

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Expenses

**Document Services Overtime** 

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/23/23	Format and revise : Presentation(s)	27.95
04/23/23	Excel format for printing/PDF of : Spreadsheet(s)	20.21
04/23/23	Convert Document : Brief/Pleading(s)	199.09
04/24/23	Format and revise : Brief/Pleading(s)	5.16
04/25/23	Revisions to : Document(s)	46.01
04/25/23	PDF OCR of : Agreement(s)	7.74
04/25/23	Format and revise : Agreement(s)	23.65
04/26/23	Comparison of : Brief/Pleading(s)	17.20
04/28/23	Comparison of : Spreadsheet(s)	3.44
	Total	350.45

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Bed Bath and Beyond Inc. Expenses

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## **Rental Expenses**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/26/23	AQUIPT INC - Rental Expenses	2,826.40
04/26/23	AQUIPT INC - Rental Expenses	2,912.41
	Total	5,738.81

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Bed Bath and Beyond Inc.

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Expenses

### **Client Electronic Data Storage**

**Description Date Amount** Electronic Data Storage 04/30/23 971.52

> 971.52 **Total**

**TOTAL EXPENSES** \$ 37,152.20 **May 2023** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 6, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

**Invoice Number: 1050080223 Client Matter:** 53510-30

#### In the Matter of Expenses

For expenses incurred through May 31, 2023 (see attached Description of Expenses for detail)

\$ 34,857.19

Total expenses incurred

\$ 34,857.19

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

# **Description of Expenses**

<b>Description</b>		<b>Amount</b>
Third Party Telephone Charges		19.99
Standard Copies or Prints		233.10
Color Copies or Prints		980.10
Postage		10.44
Outside Messenger Services		258.00
Local Transportation		92.64
Filing Fees		1,050.00
Other Court Costs and Fees		9,032.50
Outside Copy/Binding Services		9,298.15
Outside Retrieval Service		10,741.77
Computer Database Research		789.00
Overtime Transportation		638.59
Overtime Meals - Attorney		572.16
Client Electronic Data Storage		1,123.08
Overnight Delivery - Hard		17.67
	Total	\$ 34,857.19

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**Description of Expenses** 

#### **Third Party Telephone Charges**

<u>Date</u>	Description	<u>Amount</u>
05/22/23	Sarah R. Margolis - Sarah R. Margolis, Internet, in flight wifi. 05/22/2023	19.99
	Total	19.99

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Bed Bath and Beyond Inc.

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Expenses

**Standard Copies or Prints** 

<b>Date</b>	<b>Description</b>	<b>Amount</b>
05/01/23	Standard Copies or Prints	12.60
05/02/23	Standard Copies or Prints	5.50
05/04/23	Standard Copies or Prints	0.40
05/04/23	Standard Copies or Prints	15.40
05/05/23	Standard Copies or Prints	0.30
05/05/23	Standard Copies or Prints	3.00
05/08/23	Standard Copies or Prints	1.00
05/10/23	Standard Copies or Prints	0.40
05/11/23	Standard Copies or Prints	0.60
05/17/23	Standard Copies or Prints	81.80
05/17/23	Standard Copies or Prints	3.10
05/17/23	Standard Copies or Prints	0.50
05/18/23	Standard Copies or Prints	1.20
05/18/23	Standard Copies or Prints	11.20
05/19/23	Standard Copies or Prints	20.30
05/23/23	Standard Copies or Prints	2.30
05/23/23	Standard Copies or Prints	3.10
05/24/23	Standard Copies or Prints	0.80
05/24/23	Standard Copies or Prints	0.90
05/25/23	Standard Copies or Prints	0.30
05/25/23	Standard Copies or Prints	11.20
05/25/23	Standard Copies or Prints	1.50
05/30/23	Standard Copies or Prints	1.50
05/30/23	Standard Copies or Prints	1.60
05/30/23	Standard Copies or Prints	11.60
05/31/23	Standard Copies or Prints	6.50
05/31/23	Standard Copies or Prints	4.70
05/31/23	Standard Copies or Prints	0.30
05/31/23	Standard Copies or Prints	1.10
05/31/23	Standard Copies or Prints	28.40
	Total	233.10

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

53510-30

Expenses

Matter Number:

### **Color Copies or Prints**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
05/01/23	Color Copies or Prints	17.60
05/01/23	Color Copies or Prints	0.55
05/02/23	Color Copies or Prints	54.45
05/04/23	Color Copies or Prints	48.40
05/04/23	Color Copies or Prints	36.30
05/11/23	Color Copies or Prints	52.80
05/17/23	Color Copies or Prints	215.05
05/18/23	Color Copies or Prints	61.60
05/23/23	Color Copies or Prints	9.35
05/24/23	Color Copies or Prints	7.15
05/25/23	Color Copies or Prints	271.70
05/25/23	Color Copies or Prints	8.25
05/30/23	Color Copies or Prints	66.00
05/30/23	Color Copies or Prints	19.80
05/30/23	Color Copies or Prints	82.50
05/31/23	Color Copies or Prints	7.15
05/31/23	Color Copies or Prints	17.60
05/31/23	Color Copies or Prints	3.85
	Total	980.10

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

#### **Postage**

<u>Date</u>	<u>Description</u>	Amount
05/17/23	Postage	10.44
	Total	10.44

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Outside Messenger Services**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
05/07/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	175.20
05/28/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	82.80
	Total	258.00

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Local Transportation**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
05/05/23	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - home to K&E office, 601 Lexington Avenue 04/23/2023	92.64
	Total	92.64

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

#### **Filing Fees**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
05/10/23	Clerk of the United States District Court - Bed Bath & Beyond Pro Hac Fees	150.00
05/10/23	Clerk of the United States District Court - Bed Bath & Beyond Pro Hac Fees	150.00
05/10/23	Clerk of the United States District Court - Bed Bath & Beyond Pro Hac Fees	150.00
05/10/23	Clerk of the United States District Court - Bed Bath & Beyond Pro Hac Fees	150.00
05/10/23	Clerk of the United States District Court - Bed Bath & Beyond Pro Hac Fees	150.00
05/10/23	Clerk of the United States District Court - Bed Bath & Beyond Pro Hac Fees	150.00
05/10/23	Clerk of the United States District Court - Bed Bath & Beyond Pro Hac Fees	150.00
	Total	1,050.00

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Other Court Costs and Fees**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
05/02/23	Miller Advertising Agency Inc - Publication of Sale Notice (New York Times, Business)	9,032.50
	Total	9,032.50

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Outside Copy/Binding Services**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/02/23	EMPIRE DISCOVERY LLC - Outside printing/binding for Bed Bath & Beyond	9,298.15
	Total	9,298.15

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Outside Retrieval Service**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
05/01/23	CT CORPORATION - Obtain good standing certificates	10,208.77
05/01/23	CT CORPORATION - Obtain good standing certificates	394.00
05/03/23	CT CORPORATION - Obtain good standing certificates	139.00
	Total	10,741.77

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Computer Database Research**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Megan Feeney	136.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Max Freedman	123.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Noah Sosnick	26.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Samantha Helgason	29.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Ross Fiedler	177.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Jacqueline Hahn	84.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Olivia Acuna	40.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Mary Catherine Young	16.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Zachary Piech	20.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Gelareh Sharafi	138.00
	Total	789.00

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Overtime Transportation**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
04/25/23	Mary Catherine Young - Mary Catherine Young, Taxi, OT transportation office to home on 4/24/2023. 04/25/2023	13.73
04/27/23	Mary Catherine Young - Mary Catherine Young, Taxi, OT transportation office to home. 04/27/2023	13.99
05/02/23	Olivia Acuna - Olivia Acuna, Taxi, OT transportation office to home.05/02/2023	11.95
05/03/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, OT transportation office to home on 05/03/2023	25.93
05/03/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT transportation from office to home. 05/03/2023	19.13
05/03/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT transportation from office to home.05/03/2023	18.84
05/05/23	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - OT transportation from office to home 04/23/2023	152.66
05/05/23	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - OT transportation from office to home 04/24/2023	136.22
05/09/23	Mary Catherine Young - Mary Catherine Young, Taxi, OT transportation from office to home. 05/09/2023	13.67
05/09/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, OT transportation from office to home, 05/09/2023	25.97
05/10/23	Mary Catherine Young - Mary Catherine Young, Taxi, OT transportation from office to home. 05/10/2023	13.98
05/18/23	Mary Catherine Young - Mary Catherine Young, Taxi, OT transportation from office to home. 05/18/2023	15.93
05/18/23	Ross J. Fiedler - Ross J. Fiedler, Uber, OT transportation from office to home, 05/18/2023	25.45
05/22/23	Ross J. Fiedler - Ross J. Fiedler, Uber, OT transportation from office to home, 05/22/2023	20.92
05/23/23	Mary Catherine Young - Mary Catherine Young, Taxi, OT transportation from office to home. 05/23/2023	16.66
05/23/23	Ross J. Fiedler - Ross J. Fiedler, Uber, OT transportation from office to home, 05/23/2023	23.92
05/23/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT transportation from office to home. 05/23/2023	39.76
05/31/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT transportation from office to home. 05/31/2023	16.32

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Legal Services for the Period Ending May 31, 2023  Page 1164 of 1276 Invoice Number:					
Bed Bath and Expenses	Beyond Inc.			Matter Number:	53510-30
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05/31/23	Abdullah J. Kl from office to		h J. Khan, Taxi, Oʻ 2023	Γ transportation	33.56
	Total				638.59

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Legal Services for the Period Ending May 31, 2023 Bed Bath and Beyond Inc.

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Expenses

### **Overtime Meals - Attorney**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/23/23	Sarah R. Margolis - Overtime Meals - Attorney, New York, NY 04/23/2023	19.60
05/01/23	Ross J. Fiedler - Overtime Meals - Attorney, New York, NY 05/01/2023	35.10
05/07/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 5/4/2023 OT Meal	42.00
05/07/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 5/5/2023 OT Meal	42.00
05/07/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 5/2/2023 OT Meal	42.00
05/07/23	GRUBHUB HOLDINGS INC - Young Rachel 5/2/2023 OT Meal	21.03
05/11/23	Ross J. Fiedler - Overtime Meals - Attorney, New York, NY 05/11/2023	40.00
05/11/23	Sarah R. Margolis -Overtime Meals - Attorney, New York, NY 05/11/2023	40.00
05/14/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 5/9/2023 OT Meal	38.29
05/14/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 5/8/2023 OT Meal	42.00
05/14/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 5/11/2023 OT Meal	42.00
05/14/23	GRUBHUB HOLDINGS INC - Strecker David G. 5/11/2023 OT Meal	26.02
05/14/23	GRUBHUB HOLDINGS INC - Young Mary Catherine 5/9/2023 OT Meal	42.00
05/14/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 5/9/2023 OT Meal	42.00
05/16/23	Olivia Acuna - Overtime Meals - Attorney, New York, NY 05/16/2023	20.09
05/22/23	Olivia Acuna - Overtime Meals - Attorney, New York, NY 05/22/2023	17.64
05/23/23	Olivia Acuna - Overtime Meals - Attorney, New York, NY 05/23/2023	20.39
	Total	572.16

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Legal Services for the Period Ending May 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# **Client Electronic Data Storage**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/31/23	Electronic Data Storage	117.36
05/31/23	Electronic Data Storage	1,005.72
	Total	1,123.08

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Legal Services for the Period Ending May 31, 2023

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Bed Bath and Beyond Inc.

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Expenses

53510-30

# Overnight Delivery - Hard

**Description Date Amount** 05/22/23 FEDERAL EXPRESS - 772177432822 17.67

> 17.67 **Total**

\$ 34,857.19 **TOTAL EXPENSES** 

**June 2023** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 9, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050082127 Client Matter: 53510-30

In the Matter of Expenses

For expenses incurred through June 30, 2023 (see attached Description of Expenses for detail)

\$ 74,793.76

Total expenses incurred

\$ 74,793.76

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

53510-30

\$ 74,793.76

Expenses

Matter Number:

**Description of Expenses** 

<u>Description</u>	<b>Amount</b>
Third Party Telephone Charges	122.50
Standard Copies or Prints	435.10
Color Copies or Prints	2,137.30
Local Transportation	706.84
Travel Expense	2,895.87
Airfare	4,344.71
Transportation to/from airport	1,988.73
Travel Meals	892.02
Other Travel Expenses	165.64
Court Reporter Fee/Deposition	2,664.20
Filing Fees	389.00
Other Court Costs and Fees	34,840.96
Outside Printing Services	16,586.21
Catering Expenses	448.00
Computer Database Research	765.00
Westlaw Research	1,360.22
LexisNexis Research	2,901.33
Overtime Transportation	335.60
Overtime Meals - Attorney	397.71
Document Services Overtime	107.50
Overnight Delivery - Hard	17.82
Computer Database Research - Soft	291.50

**Total** 

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

## **Description of Expenses**

#### **Third Party Telephone Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/12/23	Steve Toth - Steve Toth, Internet, Internet Service 06/12/2023	8.00
06/19/23	Steve Toth - Steve Toth, Internet, Client work. 06/19/2023	35.00
06/20/23	Olivia Acuna - Olivia Acuna, Internet, In flight wifi. 06/20/2023	9.50
06/20/23	Olivia Acuna - Olivia Acuna, Internet, In flight wifi. 06/20/2023	16.00
06/28/23	Steve Toth - Steve Toth, Internet, Client work. 06/28/2023	35.00
06/28/23	Steve Toth - Steve Toth, Internet, Client work. 06/28/2023	19.00
	Total	122.50

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# **Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<b>Amount</b>
06/01/23	Standard Copies or Prints	15.00
06/01/23	Standard Copies or Prints	0.80
06/02/23	Standard Copies or Prints	0.40
06/05/23	Standard Copies or Prints	1.30
06/05/23	Standard Copies or Prints	2.00
06/06/23	Standard Copies or Prints	1.00
06/07/23	Standard Copies or Prints	6.20
06/08/23	Standard Copies or Prints	1.70
06/08/23	Standard Copies or Prints	12.70
06/09/23	Standard Copies or Prints	0.10
06/13/23	Standard Copies or Prints	8.00
06/13/23	Standard Copies or Prints	16.00
06/13/23	Standard Copies or Prints	9.30
06/14/23	Standard Copies or Prints	0.30
06/14/23	Standard Copies or Prints	7.70
06/14/23	Standard Copies or Prints	0.20
06/15/23	Standard Copies or Prints	0.20
06/16/23	Standard Copies or Prints	8.40
06/19/23	Standard Copies or Prints	0.10
06/20/23	Standard Copies or Prints	4.20
06/20/23	Standard Copies or Prints	0.60
06/20/23	Standard Copies or Prints	11.20
06/20/23	Standard Copies or Prints	18.00
06/21/23	Standard Copies or Prints	1.80
06/21/23	Standard Copies or Prints	3.60
06/21/23	Standard Copies or Prints	1.10
06/21/23	Standard Copies or Prints	24.00
06/21/23	Standard Copies or Prints	3.60
06/22/23	Standard Copies or Prints	1.20
06/22/23	Standard Copies or Prints	4.30
06/22/23	Standard Copies or Prints	0.60
06/22/23	Standard Copies or Prints	5.30
06/22/23	Standard Copies or Prints	3.80
06/22/23	Standard Copies or Prints	14.00

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Bed		be s for the Period Ending June 30, 2023  Beyond Inc.  Document Page 1173 of 1276 Invoice Number:  Matter Number:	1050082127 53510-30
06/2	3/23	Standard Copies or Prints	3.10
06/2	4/23	Standard Copies or Prints	1.50
06/2	5/23	Standard Copies or Prints	4.30
06/2	6/23	Standard Copies or Prints	5.90
06/2	6/23	Standard Copies or Prints	9.00
06/2	6/23	Standard Copies or Prints	2.00
06/2	7/23	Standard Copies or Prints	40.50
06/2	7/23	Standard Copies or Prints	0.30
06/2	7/23	Standard Copies or Prints	4.70
06/2	7/23	Standard Copies or Prints	2.90
06/2	8/23	Standard Copies or Prints	9.00
06/2	8/23	Standard Copies or Prints	2.50
06/2	8/23	Standard Copies or Prints	67.70
06/2	8/23	Standard Copies or Prints	46.60
06/2	8/23	Standard Copies or Prints	21.00
06/2	8/23	Standard Copies or Prints	0.60
06/2	9/23	Standard Copies or Prints	14.00
06/2	9/23	Standard Copies or Prints	0.20
06/2	9/23	Standard Copies or Prints	0.10
06/2	9/23	Standard Copies or Prints	0.10
06/2	9/23	Standard Copies or Prints	10.40

Total

435.10

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

## **Color Copies or Prints**

<u>Date</u>	Description	Amount
06/01/23	Color Copies or Prints	7.70
06/02/23	Color Copies or Prints	4.40
06/07/23	Color Copies or Prints	17.05
06/08/23	Color Copies or Prints	46.20
06/09/23	Color Copies or Prints	26.40
06/12/23	Color Copies or Prints	1.65
06/13/23	Color Copies or Prints	193.05
06/14/23	Color Copies or Prints	77.55
06/14/23	Color Copies or Prints	22.00
06/14/23	Color Copies or Prints	62.70
06/14/23	Color Copies or Prints	1.10
06/15/23	Color Copies or Prints	2.20
06/15/23	Color Copies or Prints	7.15
06/15/23	Color Copies or Prints	45.65
06/16/23	Color Copies or Prints	88.55
06/20/23	Color Copies or Prints	77.00
06/20/23	Color Copies or Prints	70.95
06/20/23	Color Copies or Prints	583.55
06/22/23	Color Copies or Prints	27.50
06/22/23	Color Copies or Prints	4.95
06/23/23	Color Copies or Prints	19.80
06/24/23	Color Copies or Prints	27.50
06/25/23	Color Copies or Prints	9.90
06/26/23	Color Copies or Prints	19.25
06/27/23	Color Copies or Prints	19.25
06/27/23	Color Copies or Prints	1.10
06/27/23	Color Copies or Prints	72.05
06/27/23	Color Copies or Prints	15.40
06/28/23	Color Copies or Prints	69.30
06/28/23	Color Copies or Prints	452.65
06/28/23	Color Copies or Prints	6.05
06/28/23	Color Copies or Prints	0.55
06/29/23	Color Copies or Prints	44.55

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Legal Servic	es for the Period	Ending June	ument Page 1 30, 2023	175 of 1276 Invoice Number:	1050082127
	d Beyond Inc.			Matter Number:	53510-30
Expenses					
06/29/23	Color Copies of	or Prints			12.65
	Total				2.137.30

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Expenses

#### **Local Transportation**

<b>Date</b>	<u>Description</u>	<b>Amount</b>
06/05/23	Ross J. Fiedler - Ross J. Fiedler, Transportation from K&E office, 601 Lexington Avenue to trial 06/05/2023	77.43
06/05/23	Ross J. Fiedler - Ross J. Fiedler, Transportation from trial to K&E office, 601 Lexington Avenue 06/05/2023	67.91
06/14/23	Christine Shang - Christine Shang, Taxi to DIP Hearing 06/14/2023	37.97
06/14/23	Christine Shang - Christine Shang, Taxi from DIP Hearing to airport 06/14/2023	19.87
06/14/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber to DIP Hearing 06/14/2023	69.03
06/21/23	Tanzila Zomo - Tanzila Zomo, Transportation to K&E office, 601 Lexington Avenue from home to attend and assist with June 21, 2023 auction.	74.05
06/26/23	Julia R. Foster - Julia R. Foster, Taxi from hotel to Bed Bath & Beyond auction and hearing in New York 06/26/2023	12.92
06/26/23	Julia R. Foster - Julia R. Foster, Taxi from Bed Bath & Beyond auction and hearing in New York to hotel 06/26/2023	13.98
06/27/23	Julia R. Foster - Julia R. Foster, Taxi from New York K&E office to dinner following Bed Bath & Beyond auction and hearing in New York 06/27/2023	40.82
06/27/23	Julia R. Foster - Julia R. Foster, Taxi from dinner to hotel following Bed Bath & Beyond auction and hearing in New York 06/27/2023	45.07
06/27/23	Julia R. Foster - Julia R. Foster, Taxi from hotel to Bed Bath & Beyond auction and hearing in New York 06/27/2023	10.98
06/27/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber to office for Client meeting while on Client conference call.	28.89
06/28/23	Julia R. Foster - Julia R. Foster, Taxi, Bed Bath & Beyond auction and hearing in New York 06/28/2023	11.91
06/28/23	Derek I. Hunter - Derek I. Hunter, Taxi, Uber to hearing on 06/28/2023.	178.01
06/28/23	Derek I. Hunter - Derek I. Hunter, Taxi, Cab shared with Client for client dinner.	18.00
	Total	706.84

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Legal Services for the Period Ending June 30, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

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## **Travel Expense**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
06/13/23	Christine Shang - Christine Shang, Lodging, New York, New York for DIP Hearing 06/13/2023	263.64
06/14/23	Amie Marie Bauer - Amie Marie Bauer, Lodging, Newark, NJ to attend Bed Bath & Beyond hearing 06/14/2023	263.64
06/25/23	Julia R. Foster - Julia R. Foster, Lodging, New York to attend Bed Bath & Beyond auction and hearing in New York 06/25/2023	789.53
06/26/23	Julia R. Foster - Julia R. Foster, Lodging, New York to attend Bed Bath & Beyond auction and hearing in New York 06/26/2023	789.53
06/27/23	Julia R. Foster - Julia R. Foster, Lodging, New York to attend Bed Bath & Beyond auction and hearing in New York 06/27/2023	789.53
	Total	2,895.87

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## **Airfare**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/13/23	Casey McGushin - Casey McGushin, Rail, NYC to Baltimore following Bed Bath & Beyond hearing 06/13/2023.	315.00
06/13/23	Christine Shang - Christine Shang, Airfare, to Newark, NJ for DIP hearing 06/13/2023	322.88
06/13/23	Christine Shang - Christine Shang, Airfare, from Newark, NJ to Houston, TX from DIP Hearing 06/13/2023	268.72
06/13/23	Christine Shang - Christine Shang, Agency Fee, DIP Hearing 06/13/2023	21.00
06/13/23	Christine Shang - Christine Shang, Agency Fee, DIP Hearing 06/13/2023	21.00
06/13/23	Amie Marie Bauer - Amie Marie Bauer, Lodging, Newark, NJ to attend Bed Bath & Beyond hearing.	21.00
06/13/23	Amie Marie Bauer - Amie Marie Bauer, Airfare, Newark, NJ to Chicago, IL following Bed Bath & Beyond hearing 06/13/2023.	636.08
06/23/23	Julia R. Foster - Julia R. Foster, Agency Fee, Bed Bath & Beyond auction and hearing in New York 06/23/2023	58.00
06/26/23	Julia R. Foster - Julia R. Foster, Agency Fee, Bed Bath & Beyond auction and hearing in New York - service fee for car reservation to hearing 06/26/2023	35.00
06/27/23	Richard U. S. Howell, P.C Richard U. S. Howell, Airfare, New York, NY to home following in-person trial.	602.98
06/27/23	Richard U. S. Howell, P.C Richard U. S. Howell, Agency Fee, Travel to attend in-person trial.	58.00
06/27/23	Richard U. S. Howell - Richard U. S. Howell, Airfare, Chicago, IL to Newark, NJ to attend hearing.	540.38
06/28/23	Julia R. Foster - Julia R. Foster, Agency Fee, Bed Bath & Beyond auction and hearing in New York 06/28/2023	58.00
06/28/23	Julia R. Foster - Julia R. Foster, Airfare, Chicago, Bed Bath & Beyond auction and hearing in New York 06/28/2023	977.91
06/28/23	Julia R. Foster - Julia R. Foster, Airfare, Chicago, Bed Bath & Beyond auction and hearing in New York 06/28/2023	(401.18)
06/29/23	Richard U. S. Howell - Richard U. S. Howell, Airfare, Chicago, IL to Newark, NJ to attend hearing. Change in fare. 06/29/2023	809.94
	Total	4,344.71

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Bed Bath and Beyond Inc.

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## **Transportation to/from airport**

<u>Date</u>	<u>Description</u>	<b>Amount</b>
04/30/23	CHRISTOPHER MICHAEL PAVLOVICH Transportation To/From Airport, Attend Bed Bath & Beyond hearing 04/25/2023	124.22
04/30/23	AMY DONAHUE Transportation To/From Airport, Prepare for Bed Bath & Beyond hearing 04/22/2023	120.22
04/30/23	JULIA R FOSTER Transportation To/From Airport, Attend Bed Bath & Beyond hearing 04/25/2023	124.22
04/30/23	CHRISTOPHER MICHAEL PAVLOVICH Transportation To/From Airport, Prepare for Bed Bath & Beyond hearing 04/22/2023	120.22
04/30/23	AMY DONAHUE Transportation To/From Airport, Attend Bed Bath & Beyond hearing 04/25/2023	124.22
06/13/23	Amie Marie Bauer - Amie Marie Bauer, Transportation To/From Airport, Attend Bed Bath & Beyond hearing 06/13/2023	60.74
06/13/23	Amie Marie Bauer - Amie Marie Bauer, Transportation To/From Airport, Attend Bed Bath & Beyond hearing 06/13/2023	35.20
06/16/23	BOSTON COACH CORPORATION - 06/05/2023 Tanzila Zomo pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	726.50
06/26/23	Julia R. Foster - Julia R. Foster, Transportation To/From Airport, Bed Bath & Beyond auction and hearing in New York 06/26/2023	183.42
06/28/23	Julia R. Foster - Julia R. Foster, Transportation from hearing in Newark, NJ to Kirkland & Ellis NY office, and Kirkland & Ellis NY office to Airport 06/28/2023	369.77
	Total	1,988.73

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#### **Travel Meals**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
06/13/23	Christine Shang - Christine Shang, Travel Meals, New York, New York Dip Hearing Christine Shang 06/13/2023	20.22
06/13/23	Amie Marie Bauer - Amie Marie Bauer, Travel Meals, Chicago, IL Attend Bed Bath & Beyond hearing.	25.14
06/14/23	Casey McGushin - Casey McGushin, Travel Meals, New York, NY Bed Bath & Beyond for a hearing.	7.89
06/14/23	Christine Shang - Christine Shang, Travel Meals, New York, New York Dip Hearing Christine Shang 06/14/2023	23.44
06/14/23	Christine Shang - Christine Shang, Travel Meals, New York, New York Dip Hearing Christine Shang 06/14/2023	5.37
06/14/23	Christine Shang - Christine Shang, Travel Meals, New York, New York Dip Hearing Christine Shang, Amie Marie Bauer 06/14/2023	104.19
06/14/23	Amie Marie Bauer - Amie Marie Bauer, Travel Meals, Newark, NJ Attend Bed Bath & Beyond hearing.	7.29
06/14/23	Amie Marie Bauer - Amie Marie Bauer, Travel Meals, Newark, NJ Attend Bed Bath & Beyond hearing.	17.77
06/25/23	Julia R. Foster - Julia R. Foster, Travel Meals, Chicago Bed Bath & Beyond auction and hearing in New York Julia R. Foster 06/25/2023	41.00
06/26/23	Julia R. Foster - Julia R. Foster, Travel Meals, New York Bed Bath & Beyond auction and hearing in New York Julia R. Foster 06/26/2023	16.54
06/27/23	Julia R. Foster - Julia R. Foster, Travel Meals, New York Bed Bath & Beyond auction and hearing in New York Julia R. Foster 06/27/2023	12.24
06/27/23	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, New York Bed Bath & Beyond auction and hearing in New York Julia R. Foster 06/27/2023	109.00
06/28/23	Julia R. Foster - Julia R. Foster, Travel Meals, New York Bed Bath & Beyond auction and hearing in New York Julia R. Foster 06/28/2023	11.32
06/28/23	Josh Sussberg - Josh Sussberg, Travel Meals, Newark, NJ Attend hearing Josh Sussberg, Richard U. S. Howell, Emily Geier, Derek I. Hunter, Mike James Koch 06/28/2023	490.61
	Total	892.02

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## **Other Travel Expenses**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
06/14/23	Emily Geier, P.C Emily Geier, Parking, Newark, New Jersey in person client hearing 06/14/2023	21.00
06/14/23	Emily Geier, P.C Emily Geier, Parking, New York, NY in person client hearing 06/14/2023	95.00
06/14/23	Emily Geier, P.C Emily Geier, Mileage, home 129.72 miles in person client hearing 06/14/2023	49.64
	Total	165.64

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## **Court Reporter Fee/Deposition**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/23/23	VERITEXT - Court reporting services for Bed Bath & Beyond	490.00
06/23/23	VERITEXT - Court reporting services for Bed Bath & Beyond	295.00
06/27/23	VERITEXT - Transcript order for Bed Bath & Beyond	1,564.20
06/28/23	VERITEXT - Court reporting services for Bed Bath & Beyond	315.00
	Total	2,664.20

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#### **Filing Fees**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
06/14/23	NJ LAWYERS' FUND FOR CLIENT PROTECTION - Pro hac fees for Bed Bath & Beyond	239.00
06/14/23	Clerk of the United States District Court - Pro hac fees for Bed Bath & Beyond	150.00
	Total	389.00

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### **Other Court Costs and Fees**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/30/23	Miller Advertising Agency Inc - Notice for BBB sale in the New York Times (National edition)	9,032.00
06/05/23	Miller Advertising Agency Inc - NOL Notice Publication - New York Times (National edition)	7,993.10
06/05/23	Miller Advertising Agency Inc - Bar Date Publication - New York Times (National edition)	17,815.86
	Total	34,840.96

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# **Outside Printing Services**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
05/19/23	EMPIRE DISCOVERY LLC - Printing and courier delivery for Brilliant	1,080.01
06/30/23	EMPIRE DISCOVERY LLC - Outside printing/courier for Bed Bath & Beyond	15,506.20
	Total	16,586.21

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#### **Catering Expenses**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
05/01/23	FLIK - Bed Bath and Beyond Inc.5/30/2023	176.00
05/01/23	FLIK - Bed Bath and Beyond Inc.5/31/2023	176.00
05/01/23	FLIK - Bed Bath and Beyond Inc.5/15/2023	96.00
	Total	448.00

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### **Computer Database Research**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Max Freedman	60.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Zachary Read	87.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Mary Catherine Young	216.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Noah Sosnick	23.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Sarah Margolis	35.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Michael Sloman	23.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Noelle Howard	80.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Olivia Acuna	43.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Gelareh Sharafi	80.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Megan Feeney	86.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Samantha Helgason	32.00
	Total	765.00

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### Westlaw Research

<b>Date</b>	<u>Description</u>	<b>Amount</b>
05/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 5/3/2023	93.43
05/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 5/4/2023	139.98
05/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 5/5/2023	23.33
05/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 5/5/2023	21.49
05/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Acuna, Olivia on 5/10/2023	103.27
05/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 5/12/2023	23.35
05/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 5/12/2023	46.66
05/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Helgason, Samantha on 5/16/2023	184.48
05/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 5/24/2023	70.00
05/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 5/26/2023	23.33
05/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sloman, Michael on 5/31/2023	134.55
05/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 5/31/2023	496.35
	Total	1,360.22

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#### LexisNexis Research

<u>Date</u>	<b>Description</b>	<u>Amount</u>
05/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/1/2023 by Clara Mosquera	180.35
05/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/2/2023 by Clara Mosquera	136.78
05/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/3/2023 by Clara Mosquera	217.97
05/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/4/2023 by Zachary Leader	230.13
05/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/4/2023 by Clara Mosquera	209.75
05/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/4/2023 by Zachary Leader	138.08
05/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/5/2023 by Zachary Leader	92.05
05/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/5/2023 by Clara Mosquera	255.03
05/06/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/6/2023 by Clara Mosquera	96.98
05/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/7/2023 by Clara Mosquera	17.97
05/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/8/2023 by Clara Mosquera	45.23
05/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/9/2023 by Clara Mosquera	61.58
05/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/10/2023 by Clara Mosquera	45.76
05/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/11/2023 by Clara Mosquera	24.52
05/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/12/2023 by Clara Mosquera	56.67
05/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/13/2023 by Clara Mosquera	38.69
05/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/14/2023 by Clara Mosquera	6.53
05/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/15/2023 by Clara Mosquera	3.26
05/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/16/2023 by Clara Mosquera	106.28

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05/17/02		04.51
05/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/17/2023 by Clara Mosquera	24.51
05/18/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/18/2023 by Clara Mosquera	83.89
05/19/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/19/2023 by Clara Mosquera	93.71
05/20/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/20/2023 by Clara Mosquera	55.03
05/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/21/2023 by Clara Mosquera	4.90
05/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/22/2023 by Clara Mosquera	74.11
05/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/23/2023 by Clara Mosquera	63.22
05/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/24/2023 by Clara Mosquera	69.21
05/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/25/2023 by Clara Mosquera	51.75
05/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/26/2023 by Clara Mosquera	43.59
05/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/27/2023 by Clara Mosquera	17.97
05/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/28/2023 by Clara Mosquera	1.63
05/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/29/2023 by Clara Mosquera	64.31
05/30/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/30/2023 by Clara Mosquera	127.00
05/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/31/2023 by Clara Mosquera	70.84
05/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/31/2023 by Julia Fletcher	92.05
	Total	2,901.33

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## **Overtime Transportation**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
04/25/23	Mary Catherine Young - CHARGE BACK FOR DUPLICATE ENTRY ON REPORT 0100-5897-6566 Mary Catherine Young, Taxi, Overtime transportation for time worked on 4/24. 04/25/2023	(13.73)
04/27/23	Mary Catherine Young - CHARGE BACK FOR DUPLICATE ENTRY ON REPORT 0100-5897-6566 Mary Catherine Young, Taxi, Overtime transportation from office to her home. 04/27/2023	(13.99)
06/01/23	UNITED DISPATCH - J BUSTAMANTE United Dispatch taxi from 300 N LASALLE ST to HOME 05/03/2023	14.69
06/01/23	Steve Toth - Steve Toth, Transportation from K&E office 300 N. La Salle Dr. to home 06/01/2023	19.91
06/14/23	Steve Toth - Steve Toth, Transportation from K&E office 300 N. La Salle Dr. to home 06/14/2023	21.04
06/14/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office (left after midnight) 06/14/2023	21.93
06/14/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office 06/14/2023	25.95
06/21/23	Samantha Helgason - Samantha Helgason, Transportation from K&E office 601 Lexington Ave. to home 06/21/2023	28.96
06/22/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office (left after midnight 6/21) 06/22/2023	22.34
06/22/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office 06/22/2023	25.36
06/27/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office 06/27/2023	20.94
06/27/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office (left after midnight 6/26) 06/27/2023	17.90
06/28/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab home 06/28/2023	37.05
06/28/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to KE office 06/28/2023	39.36
06/29/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office (left after midnight 6/28) 06/29/2023	23.98
06/29/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office 06/29/2023	43.91
	Total	335.60

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### **Overtime Meals - Attorney**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
05/21/23	Fiedler, Ross J. 5/18/2023 OT Meal	42.00
05/28/23	Young, Mary Catherine 5/23/2023 OT Meal	39.31
05/28/23	Young, Mary Catherine 5/25/2023 OT Meal	42.00
05/28/23	Fiedler, Ross J. 5/23/2023 OT Meal	42.00
06/01/23	Acuna, Olivia 06/01/2023 OT Meal	22.49
06/04/23	Black, Jacob E. 5/30/2023 OT Meal	38.54
06/04/23	Young, Mary Catherine 5/30/2023 OT Meal	32.51
06/06/23	Acuna, Olivia 06/06/2023 OT Meal	15.53
06/14/23	Schaffer, Sam 06/14/2023 OT Meal	39.94
06/21/23	Sarah R. Margolis, Attorney, New York, NY OT meal	40.00
06/26/23	Olivia Acuna, Attorney, New York, NY OT meal	18.35
06/27/23	Olivia Acuna, Attorney, New York, NY OT meal	25.04
	Total	397.71

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# **Document Services Overtime**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
06/15/23	Format documents	5.16
06/18/23	Format agreements	57.19
06/19/23	Reformat and automate cross-referencing of defined terms	45.15
	Total	107.50

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Legal Services for the Period Ending June 30, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Overnight Delivery - Hard**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/26/23	FEDERAL EXPRESS - 772534697102	17.82
	Total	17.82

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Legal Services for the Period Ending June 30, 2023

Page 1195 of 1276 Invoice Number:

1050082127

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Computer Database Research - Soft**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/23	PACER Usage for 06/2023	15.90
06/01/23	PACER Usage for 06/2023	20.40
06/01/23	PACER Usage for 06/2023	19.80
06/01/23	PACER Usage for 06/2023	6.10
06/01/23	PACER Usage for 06/2023	28.10
06/01/23	PACER Usage for 06/2023	7.00
06/01/23	PACER Usage for 06/2023	69.50
06/01/23	PACER Usage for 06/2023	22.60
06/01/23	PACER Usage for 06/2023	48.10
06/01/23	PACER Usage for 06/2023	1.00
06/01/23	PACER Usage for 06/2023	53.00
	Total	291.50
TOTAL EXI	PENSES	\$ 74,793.76

**July 2023** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 25, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050083105 Client Matter: 53510-30

In the Matter of Expenses

For expenses incurred through July 31, 2023 (see attached Description of Expenses for detail)

\$ 59,820.13

Total expenses incurred

\$ 59,820.13

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# **Description of Expenses**

<b>Description</b>	<b>Amount</b>
Standard Copies or Prints	230.40
Tabs/Indexes/Dividers	4.55
Color Copies or Prints	3,088.25
Scanned Images	16.64
Outside Messenger Services	333.10
Local Transportation	9,060.98
Travel Expense	174.02
Airfare	812.36
Transportation to/from airport	2,919.04
Travel Meals	33.00
Court Reporter Fee/Deposition	7,156.80
Other Court Costs and Fees	13,316.52
Working Meals/K&E Only	42.00
Catering Expenses	12,327.44
Computer Database Research	1,043.00
Westlaw Research	2,211.42
LexisNexis Research	3,833.57
Overtime Transportation	552.66
Overtime Meals - Attorney	818.75
Document Services Overtime	467.41
Cash Credits	(115.00)
Client Electronic Data Storage	1,289.22
Overnight Delivery - Hard	35.60
Computer Database Research - Soft	168.40

**Total** \$ 59,820.13

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Document Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

#### **Description of Expenses**

#### **Standard Copies or Prints**

<b>Date</b>	<u>Description</u>	<b>Amount</b>
07/05/23	Standard Copies or Prints	4.20
07/05/23	Standard Copies or Prints	3.30
07/06/23	Standard Copies or Prints	11.00
07/06/23	Standard Copies or Prints	6.20
07/07/23	Standard Copies or Prints	33.30
07/09/23	Standard Copies or Prints	7.00
07/10/23	Standard Copies or Prints	8.00
07/10/23	Standard Copies or Prints	0.50
07/10/23	Standard Copies or Prints	1.30
07/11/23	Standard Copies or Prints	2.50
07/11/23	Standard Copies or Prints	43.20
07/11/23	Standard Copies or Prints	17.00
07/11/23	Standard Copies or Prints	7.10
07/11/23	Standard Copies or Prints	32.60
07/11/23	Standard Copies or Prints	1.00
07/11/23	Standard Copies or Prints	1.30
07/12/23	Standard Copies or Prints	2.30
07/12/23	Standard Copies or Prints	2.00
07/13/23	Standard Copies or Prints	1.30
07/13/23	Standard Copies or Prints	2.00
07/13/23	Standard Copies or Prints	0.30
07/13/23	Standard Copies or Prints	3.00
07/13/23	Standard Copies or Prints	7.20
07/13/23	Standard Copies or Prints	0.10
07/13/23	Standard Copies or Prints	3.20
07/19/23	Standard Copies or Prints	4.00
07/19/23	Standard Copies or Prints	9.30
07/25/23	Standard Copies or Prints	6.40
07/27/23	Standard Copies or Prints	3.30
07/27/23	Standard Copies or Prints	0.10

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Legal Service	Document ces for the Period Ending July 31, 2023	Page 1200 of 1276 Invoice Number:	1050083105
	nd Beyond Inc.	Matter Number:	53510-30
Expenses			
07/27/22	Standard Carias an Drints		6.40
07/27/23	Standard Copies or Prints		6.40
	Total		230.40

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### Tabs/Indexes/Dividers

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/10/23	Tabs/Indexes/Dividers	1.43
07/12/23	Tabs/Indexes/Dividers	3.12
	Total	4.55

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Document Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

#### **Color Copies or Prints**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/05/23	Color Copies or Prints	18.70
07/07/23	Color Copies or Prints	787.60
07/09/23	Color Copies or Prints	169.95
07/10/23	Color Copies or Prints	7.15
07/11/23	Color Copies or Prints	862.95
07/11/23	Color Copies or Prints	481.25
07/11/23	Color Copies or Prints	608.85
07/11/23	Color Copies or Prints	1.65
07/12/23	Color Copies or Prints	7.70
07/12/23	Color Copies or Prints	3.85
07/13/23	Color Copies or Prints	36.85
07/13/23	Color Copies or Prints	49.50
07/13/23	Color Copies or Prints	1.65
07/19/23	Color Copies or Prints	2.20
07/27/23	Color Copies or Prints	48.40
	Total	3,088.25

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Document Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Scanned Images**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/06/23	Scanned Images	1.60
07/19/23	Scanned Images	0.64
07/27/23	Scanned Images	14.40
	Total	16.64

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Outside Messenger Services**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/02/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	18.00
07/09/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	315.10
	Total	333.10

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# **Local Transportation**

<b><u>Date</u></b> 06/15/23	<u>Description</u> SUNNY'S WORLDWIDE - TANZILA ZOMO-KE NY 601	<u>Amount</u> 708.03
00/13/23	LEXINGTON AVE NEW YORK NY 10022- 601 Lexington Avenue New York NY 10022 06/14/2023	708.03
06/15/23	SUNNY'S WORLDWIDE - TANZILA ZOMO-KE NY 601 LEXINGTON AVE NEW YORK NY 10022- 601 Lexington Avenue New York NY 10022 06/14/2023	652.36
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER- 601 Lexington Avenue New York NY 10022- 601 Lexington Avenue New York NY 10022 06/28/2023	1,269.52
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER- 601 Lexington Avenue New York NY 10022- 601 Lexington Avenue New York NY 10022 06/28/2023	971.94
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 06/27/2023	714.74
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 06/26/2023	127.52
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 06/26/2023	127.52
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 06/27/2023	769.51
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 06/26/2023	127.52
06/30/23	SUNNY'S WORLDWIDE - JULIA FOSTER-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 06/27/2023	777.13
07/15/23	SUNNY'S WORLDWIDE - NOAH SOSNICK-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 07/11/2023	454.86

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Bed Bath an	ces for the Period Ending July 31, 2023  d Beyond Inc.  Document Page 1206 of 1276 Invoice Number:  Matter Number:	1050083105 53510-30
Expenses		
07/15/23	SUNNY'S WORLDWIDE - NOAH SOSNICK-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022-Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022 07/11/2023	454.86
07/21/23	VITAL TRANSPORTATION SERVICES INC - (Package) Bustamante Janet - 601 Lexington Avenue to Brooklyn, NY 07/09/2023	62.50
07/28/23	VITAL TRANSPORTATION SERVICES INC - DONAHUE AMY - 601 Lexington Avenue to 602 Lexington Avenue 07/18/2023	267.20
07/28/23	VITAL TRANSPORTATION SERVICES INC - DONAHUE AMY - 601 Lexington Avenue to 602 Lexington Avenue 07/18/2023	753.49
07/28/23	VITAL TRANSPORTATION SERVICES INC - DONAHUE AMY - 601 Lexington Avenue to 602 Lexington Avenue 07/18/2023	689.34
07/31/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber from NJ for Bed Bath & Beyond hearing 07/31/2023	64.90
07/31/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber to NJ for Bed Bath & Beyond hearing 07/31/2023	68.04
	Total	9,060.98

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Document Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Travel Expense**

<b>Date</b>	<u>Description</u>	<b>Amount</b>
06/28/23	Julia R. Foster - Julia R. Foster, Lodging, Warwick, RI to BBB auction and hearing in NY - hotel charge on return from Providence to ORD 06/28/2023	174.02
	Total	174.02

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Airfare**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
06/28/23	Julia R. Foster - Julia R. Foster, Airfare, New York to Bed Bath & Beyond auction and hearing in New York 06/28/2023	812.36
	Total	812.36

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Expenses

Matter Number:

53510-30

#### **Transportation to/from airport**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/23	BOSTON COACH CORPORATION - 06/05/2023 Tenzila Zomo pick up at 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at 601 Lexington Ave NEW YORK NY 10022 NEW YORK	650.23
06/30/23	WINDY CITY LIMOUSINE - JULIA R FOSTER from ORD UA 3287 to Home, CHICAGO IL 06/28/2023	125.83
06/30/23	WINDY CITY LIMOUSINE - JULIA R FOSTER from ORD UA 623 to Home, CHICAGO IL 06/13/2023	125.83
06/30/23	WINDY CITY LIMOUSINE - JULIA R FOSTER from Home, CHICAGO IL to ORD UA 2419 06/25/2023	231.91
06/30/23	BOSTON COACH CORPORATION - 06/27/2023 Joshua A Sussberg pick up at Home to Newark, NJ for hearing; Return from Newark, NJ to Home	906.09
07/28/23	BOSTON COACH CORPORATION - 07/28/2023 Ross Fiedler pick up at Home to Newark, NJ for hearing; Return from Newark, NJ to Home	879.15
	Total	2,919.04

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Travel Meals**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/26/23	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, New York Bed Bath & Beyond auction and hearing in New York Julia R. Foster 06/26/2023	33.00
	Total	33.00

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Document Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Court Reporter Fee/Deposition**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
07/03/23	VERITEXT - Court reporter/transcript services	5,069.76
07/05/23	VERITEXT - Court reporting for BuyBuy Baby auction	1,772.04
07/07/23	VERITEXT - Court Reporter Services - cancellation fee	315.00
	Total	7,156.80

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Document Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

#### **Other Court Costs and Fees**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/31/23	Miller Advertising Agency Inc - Publication of Bed Bath Beyond Combined Hearing Notice in the New York Times	13,316.52
	Total	13,316.52

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# Working Meals/K&E Only

<u>Date</u>	<b>Description</b>	<u>Amount</u>
06/25/23	GRUBHUB HOLDINGS INC - RECLASS GRUBHUB HOLDINGS, INC - Pavlovich Chris 06/21/23 OT Meal	42.00
	Total	42.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

## **Catering Expenses**

<u>Date</u>	<u>Description</u>	<b>Amount</b>
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	1,661.50
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	320.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023	2,000.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	160.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	300.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	1,000.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	166.15
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	40.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	300.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	40.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	166.15
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	830.75
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	166.15
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	240.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	250.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	166.15
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	32.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	250.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	40.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	398.76
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	250.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023	40.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	166.15
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023	199.38

Case 2	3-13359-VFP Doc 2656 Filed 11/02/23	Entered 11/02/23 11:46:34	Desc Main
Legal Service	Document Page 13 es for the Period Ending July 31, 2023	215 of 1276 Invoice Number:	1050083105
Bed Bath and	<b>C</b> ,	Matter Number:	53510-30
Expenses	•		
			_
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023		80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023		332.30
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023		80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/29/2023		1,040.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023		80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023		32.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/28/2023		80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023		250.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/26/2023		80.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023		250.00
06/01/23	FLIK - Bed Bath and Beyond Inc.6/21/2023		40.00
	Total		12,327.44

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Expenses

#### **Computer Database Research**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Isabella Paretti	334.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Mary Catherine Young	126.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Michael Sloman	40.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Charles Sterrett	5.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Noah Sosnick	20.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Samantha Helgason	19.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Jacob Black	43.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Sarah Margolis	19.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Ross Fiedler	8.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by James Ziemba	90.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Michael Koch	20.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Samantha Helgason	112.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Gelareh Sharafi	23.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Max Freedman	20.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by William Schoderbek	153.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Noah Sosnick	11.00
	Total	1,043.00

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

Westlaw Research

<b>Date</b>	<b>Description</b>	Amount
06/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 6/1/2023	411.29
06/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 6/3/2023	57.22
06/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sloman, Michael on 6/6/2023	183.17
06/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mashni, Naim R. on 6/8/2023	95.46
06/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mashni, Naim R. on 6/9/2023	12.13
06/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 6/12/2023	38.19
06/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 6/13/2023	76.28
06/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappas, Alex on 6/13/2023	57.22
06/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 6/15/2023	17.59
06/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 6/16/2023	19.07
06/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Piech, Zachary on 6/21/2023	38.19
06/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 6/22/2023	19.09
06/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 6/22/2023	9.39
06/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 6/24/2023	114.56
06/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 6/25/2023	19.09
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 6/26/2023	38.19
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 6/26/2023	114.43

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	bes for the Period Ending July 31, 2023  d Beyond Inc.  Document Page 1218 of 1276 Invoice Number:  Matter Number:	1050083105 53510-30
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Piech, Zachary on 6/26/2023	190.92
06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 6/27/2023	76.37
06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Geier, Emily on 6/27/2023	103.79
06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 6/27/2023	124.47
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 6/28/2023	185.44
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Geier, Emily on 6/28/2023	19.07
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 6/28/2023	19.09
06/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 6/30/2023	38.19
06/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 6/30/2023	114.43
06/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 6/30/2023	19.09
	Total	2,211.42

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Expenses

#### LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/1/2023 by Clara Mosquera	70.85
06/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/2/2023 by Clara Mosquera	130.21
06/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/3/2023 by Clara Mosquera	22.87
06/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/4/2023 by Clara Mosquera	17.98
06/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/5/2023 by Clara Mosquera	96.45
06/06/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/6/2023 by Clara Mosquera	92.06
06/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/7/2023 by Clara Mosquera	63.73
06/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/8/2023 by Clara Mosquera	63.20
06/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/9/2023 by Clara Mosquera	41.96
06/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/10/2023 by Clara Mosquera	43.58
06/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/11/2023 by Clara Mosquera	6.54
06/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/12/2023 by Clara Mosquera	38.66
06/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/13/2023 by Clara Mosquera	8.17
06/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/14/2023 by Clara Mosquera	138.93
06/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/15/2023 by Clara Mosquera	16.32
06/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/16/2023 by Clara Mosquera	22.87
06/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/17/2023 by Clara Mosquera	17.95
06/19/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/19/2023 by Clara Mosquera	65.93
06/20/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/20/2023 by Clara Mosquera	4.89

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Expenses Expenses	id Beyond inc.	
06/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/21/2023 by Zachary Piech	228.52
06/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/21/2023 by Clara Mosquera	53.38
06/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/21/2023 by Elizabeth Klink	31.20
06/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2023 by Elizabeth Klink	280.86
06/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2023 by Clara Mosquera	34.29
06/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2023 by Zachary Piech	114.28
06/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/23/2023 by Elizabeth Klink	93.63
06/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/23/2023 by Clara Mosquera	71.93
06/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/23/2023 by Michael Gaskell	51.71
06/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/24/2023 by Clara Mosquera	100.74
06/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/25/2023 by Emily Geier	103.55
06/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/25/2023 by Clara Mosquera	3.26
06/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/26/2023 by Michael Koch	51.71
06/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/26/2023 by Clara Mosquera	4.89
06/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/26/2023 by Zachary Piech	384.75
06/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/27/2023 by Clara Mosquera	6.52
06/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/28/2023 by Clara Mosquera	38.68
06/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/29/2023 by Clara Mosquera	62.08
06/30/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/30/2023 by Clara Mosquera	102.38
07/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/1/2023 by Clara Mosquera	73.56
07/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/2/2023 by Clara Mosquera	50.67

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Legal Service Bed Bath and Expenses	es for the Period Ending July 31, 2023 I Beyond Inc.	Page 1221 of 1276 Invoice Number: Matter Number:	1050083105 53510-30
0.5.10.2.10.2		· D 1 5/2/20221	( <b></b>
07/03/23	RELX Inc DBA LexisNexis - LexisNe Clara Mosquera	exis Research on 7/3/2023 by	67.57
07/04/23	RELX Inc DBA LexisNexis - LexisNe Clara Mosquera	exis Research on 7/4/2023 by	24.51
07/05/23	RELX Inc DBA LexisNexis - LexisNe Clara Mosquera	exis Research on 7/5/2023 by	26.16
07/06/23	RELX Inc DBA LexisNexis - LexisNet Clara Mosquera	exis Research on 7/6/2023 by	31.06
07/07/23	RELX Inc DBA LexisNexis - LexisNet Clara Mosquera	exis Research on 7/7/2023 by	56.67
07/08/23	RELX Inc DBA LexisNexis - LexisNe Clara Mosquera	exis Research on 7/8/2023 by	44.13
07/09/23	RELX Inc DBA LexisNexis - LexisNet Clara Mosquera	exis Research on 7/9/2023 by	6.54
07/10/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/10/2023	46.86
07/11/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/11/2023	37.58
07/12/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/12/2023	67.58
07/13/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/13/2023	55.57
07/14/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/14/2023	40.86
07/15/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/15/2023	4.90
07/16/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/16/2023	1.63
07/17/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/17/2023	35.43
07/18/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/18/2023	35.95
07/19/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/19/2023	60.47
07/20/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/20/2023	9.79
07/21/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/21/2023	37.59
07/22/23	RELX Inc DBA LexisNexis - LexisNe by Clara Mosquera	exis Research on 7/22/2023	11.44
07/23/23	RELX Inc DBA LexisNexis - LexisNo by Clara Mosquera	exis Research on 7/23/2023	3.27

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_	es for the Period Ending July 31, 2023  Document Page 1222 of 1276 Invoice Number: Matter Number:	1050083105 53510-30
07/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/24/2023 by Clara Mosquera	6.53
07/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/25/2023 by Clara Mosquera	6.53
07/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/26/2023 by Clara Mosquera	40.86
07/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/27/2023 by Clara Mosquera	9.80
07/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/28/2023 by Clara Mosquera	49.04
07/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/29/2023 by Clara Mosquera	65.92
07/30/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/30/2023 by Clara Mosquera	9.80
07/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/31/2023 by Clara Mosquera	33.79
	Total	3,833.57

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Document Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

## **Overtime Transportation**

<b>Date</b>	Description	<b>Amount</b>
06/16/23	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila - Home to 601 LEXINGTON AVE 06/05/2023	110.93
06/22/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT car transfer from office to home. 06/22/2023	22.35
06/23/23	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila – from Home to 601 LEXINGTON AVE 06/14/2023	110.15
06/26/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT car transfer from office to home. 06/26/2023	25.69
06/28/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Taxi to the office for BBB conference 06/28/2023	21.00
06/28/23	Sarah R. Margolis - Sarah R. Margolis, Taxi, OT car transfer. 06/28/2023	12.95
07/06/23	David G. Strecker - David G. Strecker, Taxi, to K&E office for witness interview. 07/06/2023	14.91
07/06/23	Samantha Helgason - Samantha Helgason, Taxi, transportation home 07/06/2023	22.74
07/10/23	David G. Strecker - David G. Strecker, Taxi, Prepare Board presentation slide deck. 07/10/2023	15.99
07/12/23	Abdullah J. Khan - Abdullah J. Khan, Taxi, Overtime transportation home. 07/12/2023	26.88
07/13/23	David G. Strecker - David G. Strecker, Taxi, Clean up notes from witness interview. 07/13/2023	15.91
07/18/23	Chris Pavlovich - Chris Pavlovich, Taxi, Overtime transportation Home. 07/18/2023	20.44
07/18/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office. 07/18/2023	20.92
07/19/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber to the office for client meeting & took multiple calls during commute 07/19/2023	20.99
07/19/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office. 07/19/2023	20.97
07/21/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office (left after midnight 7/20) 07/21/2023	20.98
07/25/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office 07/25/2023	23.95
07/26/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Uber home due late client work in the office 07/26/2023	24.91
	Total	552.66

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

#### **Overtime Meals - Attorney**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/11/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 6/5/2023 OT Meal	42.00
06/11/23	GRUBHUB HOLDINGS INC - Yantren Baya 6/6/2023 OT Meal	42.00
06/18/23	GRUBHUB HOLDINGS INC - Yantren Baya 6/15/2023 OT Meal	31.71
06/18/23	GRUBHUB HOLDINGS INC - Yantren Baya 6/15/2023 OT Meal	10.29
06/18/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 6/13/2023 OT Meal	42.00
06/18/23	GRUBHUB HOLDINGS INC - Young Mary Catherine 6/12/2023 OT Meal	31.43
06/23/23	David G. Strecker - David G. Strecker, Overtime Meals - Attorney, New York, NY Draft CO AG interrogatory and document request responses. David G. Strecker 06/23/2023	32.66
06/25/23	GRUBHUB HOLDINGS INC - Young Mary Catherine 6/22/2023 OT Meal	41.23
06/25/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 6/22/2023 OT Meal	42.00
06/25/23	GRUBHUB HOLDINGS INC - Young Mary Catherine 6/20/2023 OT Meal	31.46
06/25/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 6/21/2023 OT Meal	42.00
06/28/23	Sarah R. Margolis - Sarah R. Margolis, Overtime Meals - Attorney, New York, NY OT meal. Sarah R. Margolis 06/28/2023	33.79
07/02/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 6/28/2023 OT Meal	42.00
07/02/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 6/26/2023 OT Meal	38.10
07/02/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 6/28/2023 OT Meal	42.00
07/02/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 6/26/2023 OT Meal	42.00
07/02/23	GRUBHUB HOLDINGS INC - Yantren Baya 7/2/2023 OT Meal	41.41
07/02/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 6/27/2023 OT Meal	42.00
07/07/23	David G. Strecker - David G. Strecker, Overtime Meals - Attorney, New York, New York Update e-comm production per client feedback. David G. Strecker 07/07/2023	32.66

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Legal Service	s for the Period Ending July 31, 2023 Page 12	225 of 1276 Invoice Number:	1050083105
Bed Bath and	Beyond Inc.	Matter Number:	53510-30
Expenses			
07/20/23	Ross J. Fiedler - Ross J. Fiedler, Overtime Mea York, NY Dinner due late client work in the of 07/20/2023	• •	34.33
07/23/23	GRUBHUB HOLDINGS INC - Pavlovich Chr Meal	ris 7/18/2023 OT	42.00
07/26/23	Olivia Acuna - Olivia Acuna, Overtime Meals Lexington Ave., NY OT meal at office. Olivia		27.91
07/31/23	Olivia Acuna - Olivia Acuna, Overtime Meals Lexington Ave., NY OT dinner at office. Olivi	• •	11.77
	Total		818.75

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Document Services Overtime**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/22/23	Convert Document : Brief/Pleading(s)	68.80
06/09/23	Table of Contents creation/update/format of : Agreement(s)	7.74
06/09/23	Revisions to : Agreement(s)	13.76
06/11/23	Table of Contents creation/update/format of : Agreement(s)	18.06
06/14/23	Convert Document : Document(s)	184.04
06/19/23	Revisions to : Agreement(s)	37.41
06/19/23	Defined Terms Check, reformat and automate cross-referencing of : Document(s)	94.60
06/20/23	Revisions to : Agreement(s)	43.00
	Total	467.41

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Cash Credits**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/17/23	Cash Credits BRENDON ISHIKAWA REIMBURSEMENT	(115.00)
	Total	(115.00)

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Document Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc. Expenses

Matter Number:

53510-30

# **Client Electronic Data Storage**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/31/23	Electronic Data Storage	228.78
07/31/23	Electronic Data Storage	1,060.44
	Total	1,289.22

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Legal Services for the Period Ending July 31, 2023

Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Overnight Delivery - Hard**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/03/23	FEDERAL EXPRESS - 772576257262	17.78
07/24/23	FEDERAL EXPRESS - 772772073377	17.82
	Total	35.60

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Legal Services for the Period Ending July 31, 2023 Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Computer Database Research - Soft**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/01/23	PACER Usage for 07/2023	10.50
07/01/23	PACER Usage for 07/2023	101.90
07/01/23	PACER Usage for 07/2023	7.10
07/01/23	PACER Usage for 07/2023	3.50
07/01/23	PACER Usage for 07/2023	9.70
07/01/23	PACER Usage for 07/2023	3.40
07/01/23	PACER Usage for 07/2023	16.50
07/01/23	PACER Usage for 07/2023	10.90
07/01/23	PACER Usage for 07/2023	4.90
	Total	168.40

**TOTAL EXPENSES** 

\$ 59,820.13

August 2023

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 28, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050084755 Client Matter: 53510-30

#### In the Matter of Expenses

For expenses incurred through August 31, 2023 (see attached Description of Expenses for detail)

\$ 22,121.98

Total expenses incurred

\$ 22,121.98

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53510-30

Bed Bath and Beyond Inc.

Matter Number:

Expenses

# **Description of Expenses**

<b>Description</b>	<u>Amount</u>
Third Party Telephone Charges	119.00
Standard Copies or Prints	470.30
Tabs/Indexes/Dividers	1.30
Color Copies or Prints	940.50
Scanned Images	0.48
Closing/Mini Books	36.00
Postage	9.49
Local Transportation	311.06
Travel Expense	1,257.78
Airfare	890.57
Transportation to/from airport	2,872.56
Travel Meals	392.10
Other Travel Expenses	100.50
Court Reporter Fee/Deposition	1,359.12
Catering Expenses	2,240.00
Computer Database Research	651.00
Westlaw Research	6,270.46
LexisNexis Research	2,975.18
Overtime Transportation	156.81
Overtime Meals - Attorney	622.66
Overnight Delivery - Hard	445.11
<b></b>	0.22.121.00

\$ 22,121.98

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Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

#### **Description of Expenses**

#### **Third Party Telephone Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
08/11/23	Julia R. Foster - Julia R. Foster, Teleconference, Telephonic appearance for C. Sterrett on 8/11/23 - paid by J. Foster 08/11/2023	50.00
08/11/23	Robert Orren - Robert Orren, Teleconference, Teleconference appearance. 08/11/2023	50.00
08/30/23	Casey McGushin - Casey McGushin, Internet, Prepare for/attend a hearing. 08/30/2023	19.00
	Total	119.00

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

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## **Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/09/23	Standard Copies or Prints	0.30
08/15/23	Standard Copies or Prints	1.00
08/15/23	Standard Copies or Prints	1.90
08/15/23	Standard Copies or Prints	0.90
08/15/23	Standard Copies or Prints	1.00
08/17/23	Standard Copies or Prints	0.40
08/22/23	Standard Copies or Prints	1.00
08/29/23	Standard Copies or Prints	63.00
08/29/23	Standard Copies or Prints	0.10
08/29/23	Standard Copies or Prints	14.30
08/29/23	Standard Copies or Prints	0.10
08/30/23	Standard Copies or Prints	385.30
08/30/23	Standard Copies or Prints	1.00
	Total	470.30

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

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### Tabs/Indexes/Dividers

<u>Date</u>	<u>Description</u>	Amount
08/29/23	Tabs/Indexes/Dividers	1.30
	Total	1.30

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Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084755

Bed Bath and Beyond Inc.

Matter Number:

Expenses

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# **Color Copies or Prints**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/15/23	Color Copies or Prints	38.50
08/15/23	Color Copies or Prints	38.50
08/22/23	Color Copies or Prints	38.50
08/29/23	Color Copies or Prints	92.95
08/29/23	Color Copies or Prints	0.55
08/30/23	Color Copies or Prints	24.75
08/30/23	Color Copies or Prints	659.45
08/30/23	Color Copies or Prints	47.30
	Total	940.50

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Bed Bath and Beyond Inc.

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Expenses

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## **Scanned Images**

<u>Date</u>	Description	<u>Amount</u>
08/15/23	Scanned Images	0.48
	Total	0.48

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Expenses

Closing/Mini Books

**Date Description Amount** 08/09/23 Closing/Mini Books 36.00

> **Total** 36.00

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Expenses

### **Postage**

<u>Date</u>	<u>Description</u>	Amount
08/02/23	Postage	9.49
	Total	9.49

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Bed Bath and Beyond Inc.

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Expenses

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### **Local Transportation**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
08/28/23	Casey McGushin - Casey McGushin, Taxi from hearing to K&E office. 08/28/2023	133.36
08/28/23	Casey McGushin - Casey McGushin, Taxi from K&E office to attend hearing. 08/28/2023	101.20
08/30/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Cab to K&E office from attending Court hearing at Newark US District Court. 08/30/2023	58.56
08/30/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Cab to Newark District Court, attend court hearing. 08/30/2023	17.94
	Total	311.06

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

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#### **Travel Expense**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
08/30/23	Casey McGushin - Casey McGushin, Lodging, New York, NY to Prepare for/attend a hearing. 08/30/2023	1,257.78
	Total	1,257.78

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Airfare**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/11/23	Car service fee for transportation for N. Sosnick from K&E office to hearing.	35.00
08/28/23	Casey McGushin - Casey McGushin, Airfare, Chicago to NYC to prepare for/attend a hearing. 08/28/2023	409.98
08/29/23	Car service fee for transportation for J. Foster from K&E office to hearing.	35.00
08/29/23	Car service fee for transportation for J. Foster from K&E office to hearing.	35.00
08/30/23	Casey McGushin - Casey McGushin, Agency Fee, Prepare for/attend a hearing. 08/30/2023	58.00
08/30/23	Casey McGushin - Casey McGushin, Airfare, Newark to Chicago from hearing. 08/30/2023	317.59
	Total	890.57

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Bed Bath and Beyond Inc.

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Expenses

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### **Transportation to/from airport**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/04/23	Round trip travel for attorneys from K&E New York office to Newark, NJ hearing.	957.14
08/04/23	Round trip travel for attorneys from K&E New York office to Newark, NJ hearing.	958.28
08/04/23	Round trip travel for attorneys from K&E New York office to Newark, NJ hearing.	957.14
	Total	2,872.56

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## **Travel Meals**

<u>Date</u>	<u>Description</u>	<b>Amount</b>
08/28/23	Casey McGushin - Casey McGushin, Travel Meals, Chicago Midway Airport Prepare for/attend a hearing. Casey McGushin 08/28/2023	7.86
08/28/23	Casey McGushin - Casey McGushin, Travel Meals, Chicago Midway Airport Prepare for/attend a hearing. Casey McGushin 08/28/2023	40.49
08/29/23	Casey McGushin - Casey McGushin, Hotel - Travel Meals, New York, NY Prepare for/attend a hearing. Casey McGushin 08/29/2023	18.29
08/29/23	Casey McGushin - Casey McGushin, Travel Meals, New York Prepare for/attend a hearing. Casey McGushin 08/29/2023	25.39
08/29/23	Casey McGushin - Casey McGushin, Hotel - Travel Meals, New York, NY Prepare for/attend a hearing. Casey McGushin 08/29/2023	125.00
08/30/23	Ross J. Fiedler - Ross J. Fiedler, Travel Meals, New Jersey Lunch meal - attend court hearing Ross J. Fiedler 08/30/2023	49.90
08/30/23	Casey McGushin - Casey McGushin, Travel Meals, Newark, NJ Prepare for/attend a hearing. Casey McGushin 08/30/2023	63.18
08/30/23	Casey McGushin - Casey McGushin, Travel Meals, Newark, NJ Prepare for/attend a hearing. Casey McGushin 08/30/2023	39.82
08/30/23	Casey McGushin - Casey McGushin, Travel Meals, Newark, NJ Prepare for/attend a hearing. Casey McGushin 08/30/2023	9.10
08/30/23	Casey McGushin - Casey McGushin, Hotel - Travel Meals, New York, NY Prepare for/attend a hearing. Casey McGushin 08/30/2023	13.07
	Total	392.10

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### **Other Travel Expenses**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/01/23	Parking fee for E. Geier re in-person court hearing.	21.00
08/01/23	Mileage fee for E. Geier travel from home to Newark, NJ.	49.50
08/29/23	Casey McGushin - Casey McGushin, Hotel - Valet/Laundry, Prepare for/attend a hearing. 08/29/2023	30.00
	Total	100.50

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### **Court Reporter Fee/Deposition**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
08/29/23	US Legal Support, Inc - Transcript fees.	679.56
08/29/23	US Legal Support, Inc - Invoice for Deposition Transcript	679.56
	Total	1,359.12

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## **Catering Expenses**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/01/23	FLIK - Bed Bath and Beyond Inc.7/19/2023	80.00
07/01/23	FLIK - Bed Bath and Beyond Inc.7/19/2023	80.00
07/01/23	FLIK - Bed Bath and Beyond Inc.7/19/2023	80.00
07/01/23	FLIK - Bed Bath and Beyond Inc.7/19/2023	2,000.00
	Total	2,240.00

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Expenses

**Computer Database Research** 

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/14/23	G. Sharafi chapter 11 dockets usage charge.	103.00
08/14/23	M. Koch chapter 11 dockets usage charge.	198.00
08/14/23	Z. Read chapter 11 dockets usage charge.	78.00
08/14/23	S. Helgason chapter 11 dockets usage charge.	38.00
08/14/23	N. Sosnick chapter 11 dockets usage charge.	129.00
08/14/23	Z. Piech chapter 11 dockets usage charge.	80.00
08/14/23	N. Howard chapter 11 dockets usage charge.	25.00
	Total	651.00

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Bed Bath and Beyond Inc.

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Expenses

#### Westlaw Research

<b>Date</b>	Description	<b>Amount</b>
07/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tuseth, Natalie on 7/5/2023	129.60
07/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tuseth, Natalie on 7/6/2023	84.22
07/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 7/7/2023	29.51
07/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 7/7/2023	90.63
07/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Acuna, Olivia on 7/16/2023	22.66
07/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Acuna, Olivia on 7/17/2023	45.31
07/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Margolis, Sarah on 7/18/2023	22.66
07/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 7/18/2023	52.17
07/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Shang, Christine on 7/19/2023	249.64
07/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 7/19/2023	29.51
07/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 7/21/2023	136.09
07/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 7/22/2023	113.42
07/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGushin, Casey on 7/27/2023	113.42
07/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 7/27/2023	334.08
07/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 7/27/2023	14.91
07/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 7/31/2023	113.30
08/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 8/1/2023	173.11
08/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Margolis, Sarah on 8/2/2023	43.12

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08/03/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Koch, Mich		129.37
08/04/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Koch, Mich	G CORP -	64.69
08/06/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Koch, Mich		129.37
08/07/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Koch, Mich		86.25
08/10/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Koch, Mich		172.84
08/11/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Koch, Mich		114.33
08/11/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Sloman, Mi		80.06
08/11/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco		287.65
08/14/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco		21.93
08/15/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco		268.16
08/16/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco		600.18
08/17/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Sloman, Mi	ichael on 8/17/2023	43.12
08/17/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco	b on 8/17/2023	92.88
08/18/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco	b on 8/18/2023	64.76
08/18/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Geier, Emil	y on 8/18/2023	71.71
08/22/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Freedman,	Max on 8/22/2023	123.33
08/22/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Piech, Zach	nary on 8/22/2023	28.11
08/22/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco	b on 8/22/2023	805.23
08/22/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Pavlovich,	Chris on 8/22/2023	43.17
08/23/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Piech, Zach	nary on 8/23/2023	166.50
08/23/23	THOMSON REUTERS - WEST PUBLISHIN WESTLAW Research Charges by Black, Jaco		28.45

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Legal Service Bed Bath an Expenses	Document Page 1252 of 1276 ces for the Period Ending August 31, 2023 Invoice Number: d Beyond Inc. Matter Number:	1050084755 53510-30
08/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 8/24/2023	6.86
08/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pavlovich, Chris on 8/24/2023	164.49
08/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 8/25/2023	105.93
08/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 8/26/2023	21.59
08/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Piech, Zachary on 8/28/2023	345.39
08/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Geier, Emily on 8/28/2023	50.14
08/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 8/29/2023	43.17
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 8/30/2023	21.59
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 8/30/2023	157.13
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Geier, Emily on 8/30/2023	134.72
	Total	6,270.46

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Expenses

#### LexisNexis Research

<u>Date</u>	<b>Description</b>	<b>Amount</b>
08/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/1/2023 by Clara Mosquera	21.24
08/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/2/2023 by Clara Mosquera	192.33
08/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/2/2023 by Sarah Margolis	51.72
08/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/3/2023 by Clara Mosquera	93.69
08/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/3/2023 by Michael Koch	213.30
08/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/4/2023 by Clara Mosquera	73.00
08/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/5/2023 by Clara Mosquera	26.14
08/06/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/6/2023 by Clara Mosquera	28.88
08/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/7/2023 by Clara Mosquera	38.67
08/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/8/2023 by Clara Mosquera	168.92
08/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/9/2023 by Clara Mosquera	33.78
08/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/10/2023 by Clara Mosquera	275.18
08/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/11/2023 by Clara Mosquera	8.17
08/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/12/2023 by Clara Mosquera	6.53
08/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/13/2023 by Clara Mosquera	32.69
08/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/14/2023 by Clara Mosquera	61.03
08/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/15/2023 by Clara Mosquera	14.70
08/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/16/2023 by Clara Mosquera	118.80
08/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/17/2023 by Clara Mosquera	37.05

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08/18/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/18/2023	49.05
	by Clara Mosquera	
08/19/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/19/2023 by Clara Mosquera	11.43
08/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/21/2023 by Clara Mosquera	8.17
08/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/22/2023 by Clara Mosquera	11.44
08/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/23/2023 by Zachary Piech	232.81
08/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/23/2023 by Clara Mosquera	62.66
08/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/24/2023 by Sarah Margolis	51.72
08/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/24/2023 by Zachary Piech	317.08
08/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/24/2023 by Clara Mosquera	13.08
08/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/25/2023 by Clara Mosquera	11.42
08/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/26/2023 by Clara Mosquera	19.62
08/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/27/2023 by Clara Mosquera	26.16
08/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/28/2023 by Sarah Margolis	103.45
08/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/28/2023 by Zachary Piech	446.33
08/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/28/2023 by Clara Mosquera	4.90
08/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/29/2023 by Clara Mosquera	35.41
08/30/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/30/2023 by Clara Mosquera	37.59
08/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/31/2023 by Clara Mosquera	37.04
	Total	2,975.18

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Overtime Transportation**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
04/25/23	Overtime transportation from K&E New York office to home for N. Howard.	24.72
07/10/23	Overtime transportation from K&E New York office to home for D. Strecker.	14.93
08/08/23	Overtime transportation from K&E New York office to home for D. Strecker.	17.34
08/08/23	Overtime transportation from K&E New York office to home for C. Reum.	20.99
08/09/23	Overtime transportation from K&E New York office to home for C. Reum.	18.96
08/28/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, Cab home 08/28/2023	20.47
08/29/23	Chris Pavlovich - Chris Pavlovich, Taxi, Uber Home. 08/29/2023	20.43
08/30/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, OT Cab home. 08/30/2023	18.97
	Total	156.81

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

### **Overtime Meals - Attorney**

<b>Date</b>	<u>Description</u>	<u>Amount</u>
07/09/23	Overtime meal for D. Strecker 7/6/2023.	31.62
07/09/23	Overtime meal for D. Strecker 7/3/2023.	31.33
07/09/23	Overtime meal for R. Fiedler 7/6/2023.	38.10
07/16/23	Overtime meal for D. Strecker 7/16/2023.	35.60
07/16/23	Overtime meal for M. Young 7/11/2023.	39.31
07/16/23	Overtime meal for M. Young 7/12/2023.	28.26
07/16/23	Overtime meal for N. Sosnick 7/10/2023.	42.00
07/23/23	Overtime meal for R. Fiedler 7/19/2023.	42.00
07/23/23	Overtime meal for R. Fiedler 7/18/2023.	42.00
07/30/23	Overtime meal for R. Fiedler 7/27/2023.	42.00
07/30/23	Overtime meal for R. Fiedler 7/25/2023.	42.00
07/30/23	Overtime meal for R. Fiedler 7/26/2023.	10.72
08/01/23	Overtime meal for O. Acuna 8/1/2023.	16.33
08/06/23	Overtime meal for C. Pavlovich 8/1/2023.	42.00
08/09/23	Overtime meal for C. Reum 8/9/2023.	23.95
08/20/23	Overtime meal for J. Black 8/15/2023.	33.37
08/20/23	Overtime meal for J. Black 8/16/2023.	40.07
08/27/23	Overtime meal for J. Black 8/22/2023.	42.00
	Total	622.66

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

\$ 22,121.98

### **Overnight Delivery - Hard**

**TOTAL EXPENSES** 

<b>Date</b>	<u>Description</u>	<b>Amount</b>
08/07/23	FEDERAL EXPRESS - 772931451791	17.94
08/07/23	FEDERAL EXPRESS - 772904882180	17.94
08/07/23	FEDERAL EXPRESS - 772904965949	17.94
08/07/23	FEDERAL EXPRESS - 772904724954	17.94
08/07/23	FEDERAL EXPRESS - 772904862811	17.94
08/07/23	FEDERAL EXPRESS - 772904785923	17.94
08/07/23	FEDERAL EXPRESS - 772918709402	17.94
08/07/23	FEDERAL EXPRESS - 772905016699	17.94
08/07/23	FEDERAL EXPRESS - 772905051201	17.94
08/07/23	FEDERAL EXPRESS - 772918866489	17.94
08/07/23	FEDERAL EXPRESS - 772905027365	17.94
08/07/23	FEDERAL EXPRESS - 772904923910	17.94
08/07/23	FEDERAL EXPRESS - 772904814018	17.94
08/07/23	FEDERAL EXPRESS - 772904726177	17.94
08/07/23	FEDERAL EXPRESS - 772904986351	17.94
08/07/23	FEDERAL EXPRESS - 772918815672	80.25
08/14/23	FEDERAL EXPRESS - 525003937580	17.94
08/14/23	FEDERAL EXPRESS - 773012948729	77.82
	Total	445.11

**September 1-14, 2023** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 31, 2023

Bed Bath and Beyond Inc. 650 Liberty Avenue Union, NJ 07093

Attn: Arlene Hong

Invoice Number: 1050086596 Client Matter: 53510-30

In the Matter of Expenses

For expenses incurred through September 17, 2023 (see attached Description of Expenses for detail)

\$ 13,454.64

Total expenses incurred

\$ 13,454.64

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

# **Description of Expenses**

<b>Description</b>		<b>Amount</b>
Third Party Telephone Charges		8.00
Standard Copies or Prints		116.80
Color Copies or Prints		248.60
Outside Messenger Services		121.90
Local Transportation		3,993.67
Travel Expense		4,620.30
Airfare		1,874.04
Transportation to/from airport		375.40
Travel Meals		609.10
Catering Expenses		44.50
Westlaw Research		114.50
LexisNexis Research		550.68
Overtime Transportation		131.42
Overtime Meals - Attorney		308.15
Document Services Overtime		105.78
Computer Database Research - Soft		231.80
	Total	\$ 13,454.64

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Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

## **Description of Expenses**

#### **Third Party Telephone Charges**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/30/23	Christine Shang - Christine Shang, Internet, Hearing 08/30/2023	8.00
	Total	8.00

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1050086596 53510-30

Expenses

Matter Number:

**Standard Copies or Prints** 

<b>Date</b>	<b>Description</b>	<b>Amount</b>
07/17/23	Standard Copies or Prints	4.80
07/18/23	Standard Copies or Prints	6.60
07/18/23	Standard Copies or Prints	4.00
07/18/23	Standard Copies or Prints	9.50
07/18/23	Standard Copies or Prints	0.30
07/18/23	Standard Copies or Prints	31.50
07/20/23	Standard Copies or Prints	8.00
07/26/23	Standard Copies or Prints	12.90
08/01/23	Standard Copies or Prints	0.50
08/01/23	Standard Copies or Prints	1.20
09/12/23	Standard Copies or Prints	0.30
09/12/23	Standard Copies or Prints	32.70
09/12/23	Standard Copies or Prints	4.50
	Total	116.80

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Color Copies or Prints**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/01/23	Color Copies or Prints	0.55
08/01/23	Color Copies or Prints	1.10
08/24/23	Color Copies or Prints	47.30
09/06/23	Color Copies or Prints	53.90
09/12/23	Color Copies or Prints	80.30
09/12/23	Color Copies or Prints	65.45
	Total	248.60

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Matter Number:

Bed Bath and Beyond Inc. Expenses

53510-30

# **Outside Messenger Services**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
09/10/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	66.70
09/10/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	55.20
	Total	121.90

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Local Transportation**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
08/28/23	Ross J. Fiedler - Taxi, Cab home from NY K&E Office	20.98
08/29/23	Ross J. Fiedler - Taxi, Cab home from NY K&E Office.	24.99
08/29/23	Christine Shang - Taxi, Hearing 08/29/2023	110.07
08/29/23	Christine Shang - Taxi, Hearing 08/29/2023	56.52
08/30/23	Christine Shang - Taxi, Hearing 08/30/2023	25.12
09/08/23	VITAL TRANSPORTATION SERVICES INC – Cab from NY K&E Office to Newark District Court. for lease sale hearing 08/30/2023	701.52
09/08/23	VITAL TRANSPORTATION SERVICES INC – ZOMO TANZILA – Cab from NY K&E Office to Newark District Court for lease sale hearing for attorneys 08/30/2023	802.45
09/08/23	VITAL TRANSPORTATION SERVICES INC - Cab from NY K&E Office to Newark District Court for lease sale hearing for attorneys. 08/30/2023	251.99
09/08/23	VITAL TRANSPORTATION SERVICES INC - Fielder Ross Cab to Newark District Court for lease sale hearing for attorneys. 08/30/2023	89.50
09/08/23	VITAL TRANSPORTATION SERVICES INC - Fielder Ross Cab from NY K&E Office to Newark District Court for lease sale hearing for attorneys 08/30/2023	88.14
09/11/23	Julia R. Foster - Taxi, Travel to NY for hearing 09/11/2023	43.92
09/12/23	SUNNY'S WORLDWIDE - JULIA R FOSTER-KE NY 601 LEXINGTON AVE NEW YORK NY 10022-KE NY 601 LEXINGTON AVE NEW YORK NY 10022 09/12/2023	773.26
09/12/23	SUNNY'S WORLDWIDE - ROSS JAY FIEDLER-RESIDENCE TO NEWARK 09/12/2023	174.57
09/12/23	SUNNY'S WORLDWIDE - JULIA R FOSTER-KE NY 601 LEXINGTON AVE NEW YORK NY 10022-KE NY 601 LEXINGTON AVE NEW YORK NY 10022 09/12/2023	775.38
09/12/23	Amy Donahue - Taxi, Travel to NY hearing 09/12/2023	14.93
09/13/23	Julia R. Foster - Taxi, Travel to NY for hearing 09/13/2023	25.37
09/13/23	Amy Donahue - Taxi, Travel to NY for hearing 09/13/2023	14.96
	Total	3,993.67

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Travel Expense**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/29/23	Christine Shang - Lodging, New York, New York to hearing 08/29/2023	467.20
09/10/23	Julia R. Foster - Lodging, New York to, Travel to New York for hearing 09/10/2023	444.80
09/10/23	Amy Donahue - Lodging, New York to, hearing 09/10/2023	577.26
09/11/23	Julia R. Foster - Lodging, New York to, Travel to New York for hearing 09/11/2023	548.31
09/11/23	Amy Donahue - Lodging, New York to, hearing 09/11/2023	734.47
09/12/23	Julia R. Foster - Lodging, New York to, Travel to New York for hearing 09/12/2023	821.18
09/12/23	Amy Donahue - Lodging, New York to, hearing 09/12/2023	1,027.08
	Total	4,620.30

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Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

<u>Airfare</u>

<b>Date</b>	<b>Description</b>	<u>Amount</u>
08/27/23	Christine Shang - Airfare, Houston, Texas to, Hearing 08/27/2023	263.82
08/27/23	Christine Shang - Airfare, New York to, Hearing 08/27/2023	303.02
08/27/23	Christine Shang - Agency Fee, Hearing 08/27/2023	21.00
08/27/23	Christine Shang - Agency Fee, Hearing 08/27/2023	21.00
09/07/23	Julia R. Foster - Airfare, New York to, Travel to New York for hearing 09/07/2023	464.47
09/07/23	Julia R. Foster - Agency Fee, Travel to New York for hearing 09/07/2023	58.00
09/08/23	Amy Donahue - Airfare, New York to, hearing 09/08/2023	340.28
09/08/23	Amy Donahue - Agency Fee, Travel to New York for hearing 09/08/2023	58.00
09/11/23	Julia R. Foster - Agency Fee, Travel to New York for hearing 09/11/2023	35.00
09/12/23	Amy Donahue - Airfare, Chicago to New York hearing 09/12/2023	251.45
09/12/23	Amy Donahue - Agency Fee, Travel to New York for hearing 09/12/2023	58.00
	Total	1,874.04

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Transportation to/from airport**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
09/10/23	Julia R. Foster - Transportation To/From Airport, Travel to New York for hearing 09/10/2023	119.93
09/10/23	Julia R. Foster - Transportation To/From Airport, Travel to New York for hearing 09/10/2023	71.99
09/10/23	SUNNY'S WORLDWIDE - AMY DONAHUE-LGA-THE LEXINGTON HOTEL 511 LEXINGTON AVE 48TH ST NEW YORK NY 10017 09/10/2023	91.74
09/13/23	SUNNY'S WORLDWIDE - AMY DONAHUE-KE NY 601 LEXINGTON AVE NEW YORK NY 10022-LGA 09/13/2023	91.74
	Total	375.40

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Matter Number:

Bed Bath and Beyond Inc. Expenses

53510-30

# **Travel Meals**

<b>Date</b>	<u>Description</u>	<u>Amount</u>
08/29/23	Christine Shang - Travel Meals, New York, New York Hearing 08/29/2023	28.60
08/30/23	Christine Shang - Travel Meals, New York, New York Hearing 08/30/2023	1.99
08/30/23	Christine Shang - Travel Meals, New York, New York Hearing 08/30/2023	8.72
09/10/23	Julia R. Foster - Travel Meals, Chicago Travel to New York for hearing 09/10/2023	20.12
09/10/23	Amy Donahue - Travel Meals, New York for hearing in NY 09/10/2023	47.96
09/11/23	Julia R. Foster - Travel Meals, New York Travel to New York for hearing 09/11/2023	187.00
09/11/23	Julia R. Foster - Travel Meals, New York Travel to New York for hearing 09/11/2023	13.54
09/12/23	Julia R. Foster - Travel Meals, New York Travel to New York for hearing 09/12/2023	250.00
09/12/23	Julia R. Foster - Travel Meals, New York Travel to New York for hearing 09/12/2023	11.87
09/12/23	Julia R. Foster - Travel Meals, New York Travel to New York for hearing 09/12/2023	21.17
09/13/23	Julia R. Foster - Travel Meals, New York Travel to New York for hearing 09/13/2023	18.13
	Total	609.10

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

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## **Catering Expenses**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/23	FLIK - Bed Bath and Beyond Inc.8/30/2023	30.00
08/01/23	FLIK - Bed Bath and Beyond Inc.8/30/2023	14.50
	Total	44.50

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Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 9/2/2023	22.90
09/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sloman, Michael on 9/5/2023	22.90
09/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 9/9/2023	68.70
	Total	114.50

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Legal Services for the Period Ending September 14, 2023 Invoice Number: 1050086596

Bed Bath and Beyond Inc.

53510-30

Expenses

Matter Number:

### LexisNexis Research

<u>Date</u>	<b>Description</b>	<b>Amount</b>
09/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/1/2023 by Clara Mosquera	28.89
09/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/2/2023 by Clara Mosquera	6.53
09/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/3/2023 by Clara Mosquera	1.63
09/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/4/2023 by Noah Sosnick	76.63
09/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/4/2023 by Clara Mosquera	32.15
09/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/5/2023 by Clara Mosquera	6.52
09/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/5/2023 by Noah Sosnick	38.32
09/06/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/6/2023 by Clara Mosquera	38.69
09/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/7/2023 by Clara Mosquera	79.53
09/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/8/2023 by Clara Mosquera	65.36
09/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/9/2023 by Clara Mosquera	52.24
09/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/10/2023 by Clara Mosquera	3.26
09/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/11/2023 by Clara Mosquera	35.41
09/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/12/2023 by Clara Mosquera	11.42
09/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/13/2023 by Clara Mosquera	38.68
09/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/14/2023 by Clara Mosquera	35.42
	Total	550.68

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Bed Bath and Beyond Inc.

Expenses

Matter Number:

53510-30

# **Overtime Transportation**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
08/01/23	Ross J. Fiedler - Taxi, OT cab home 08/01/2023	27.26
09/05/23	Ross J. Fiedler - Ross J. Fiedler, Taxi, OT Cab home 09/05/2023	21.28
09/09/23	David G. Strecker - David G. Strecker, Taxi, OT cab home. 09/09/2023	33.74
09/12/23	Ross J. Fiedler - Taxi, OT Cab home 09/12/2023	49.14
	Total	131.42

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Bed Bath and Beyond Inc.

53510-30

Expenses

Matter Number:

### **Overtime Meals - Attorney**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/13/23	GRUBHUB HOLDINGS INC - Strecker David G. 8/8/2023 OT Meal	30.16
09/03/23	GRUBHUB HOLDINGS INC - Pavlovich Chris 8/29/2023 OT Meal	35.83
09/03/23	GRUBHUB HOLDINGS INC - Black Jacob E. 8/29/2023 OT Meal	35.83
09/03/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 8/29/2023 OT Meal	42.00
09/03/23	GRUBHUB HOLDINGS INC - Fiedler Ross J. 8/28/2023 OT Meal	42.00
09/10/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 9/7/2023 OT Meal	42.00
09/10/23	GRUBHUB HOLDINGS INC - Sosnick Noah Z. 9/5/2023 OT Meal	41.02
09/11/23	GRUBHUB HOLDINGS INC - Young Mary Catherine 9/11/2023 OT Meal	39.31
	Total	308.15

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Bed Bath and Beyond Inc.

Matter Number:

53510-30

Expenses

## **Document Services Overtime**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/14/23	Revisions to: Spreadsheet(s)	32.25
07/20/23	Format and revise: Brief/Pleading(s)	4.30
07/26/23	Excel format for printing/PDF of: Spreadsheet(s)	13.76
08/07/23	Format and revise: Document(s)	9.46
08/29/23	Format and revise: Presentation(s)	46.01
	Total	105.78

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Bed Bath and Beyond Inc.

Matter Number:

Expenses

53510-30

## **Computer Database Research - Soft**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/01/23	PACER Usage for 08/2023	14.00
08/01/23	PACER Usage for 08/2023	41.50
08/01/23	PACER Usage for 08/2023	3.10
08/01/23	PACER Usage for 08/2023	11.70
08/01/23	PACER Usage for 08/2023	3.00
08/01/23	PACER Usage for 08/2023	3.00
08/01/23	PACER Usage for 08/2023	18.10
08/01/23	PACER Usage for 08/2023	119.00
08/01/23	PACER Usage for 08/2023	14.60
08/01/23	PACER Usage for 08/2023	3.80
	Total	231.80
TOTAL EXPENSES		\$ 13,454.64